

JOB NUMBER: 505800 DAWSON CO CENTRAL APPR DIST
JURISDICTION:

RECAP ONLY?: N

(O)IL, (G)AS OR (B)OTH: B

SEQUENCE: N L=LEASE#,RRC#
R=RRC#,LEASE#
O=OPERATOR,LEASE#
A=AGENT,OPERATOR
F=FIELD,OPERATOR
N=AG,OP,FL,RC,L

LEASE NUMBER: FROM 0 TO 9999999

OPERATOR NUMBER:

AGENT NUMBER:

LEASES W/AGENTS ONLY? N

RRC NUMBER:

OWNER NUMBER:

LEASES W/ZERO VALUE?

APPRAISAL DATE: FROM TO 99/99/9999

SELECT USER CODE 1:

SELECT USER CODE 2:

SELECT OWNER AGENT:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 115 DAWSON

LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 109385 - KKG 17

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 67816 -

RRC DIST.: 08A

FULL RI DECIMAL = .250000

DEPTH: 12130

OPERATOR#, AGENT#: 029272 -

OPERATOR NAME....: ARCH OIL & GAS, LLC

OIL FIELD#.....: 28372200

OIL FIELD NAME...: ELIZABETH ROSE (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

=====

=====

=====

=====

=====

=====

=====

JUR JURISDICTION NAME PERCENT 8/8 VALUE

=====

=====

=====

=====

=====

=====

=====

=====

00 DAWSON CO CENTRAL AP 1.000000

01 DAWSON COUNTY 1.000000

13 DAWSON ISD (DAWSON) 1.000000

44 MESA UNDERGROUND WAT 1.000000

55 DAWSON CO HOSPITAL D 1.000000

\$/BBLRESV: .00 EQUIP VAL: 0

\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0

WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 98/36 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1:

REMARKS2: SHUTIN DEAD

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 109409 - SAM 10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 67880 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 12076
OPERATOR#, AGENT#: 029272 -
OPERATOR NAME....: ARCH OIL & GAS, LLC
OIL FIELD#.....: 28372200
OIL FIELD NAME...: ELIZABETH ROSE (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
13 DAWSON ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 115 DAWSON

LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109464 - CONUNDRUM 34

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 68505 - RRC DIST.: 08A

FULL RI DECIMAL = .250000

DEPTH: 9370

OPERATOR#, AGENT#: 036741 -

OPERATOR NAME....: ATX OPERATING COMPAN

OIL FIELD#.....: 46564750

OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 515600 UNIT.....:

ALT LSE#: 150824 EOR.....:

ALT RRC#: 68505 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
---	-----	-----	-----
00	DAWSON CO CENTRAL AP	1.000000	
01	DAWSON COUNTY	1.000000	
16	SANDS CISD (DAWSON)	1.000000	
44	MESA UNDERGROUND WAT	1.000000	
55	DAWSON CO HOSPITAL D	1.000000	

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----
0	0	0	0	0	0	0	0	0
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
---	-----	-----	-----	-----	-----	-----	-----	
0	0	0	0	0	0	0	0	

\$/BBLRESV: .00

EQUIP VAL: 0

\$/BBLPROD: 0

WI OIL VAL: 0

RI OIL VAL: 0

WI PAYOUT: .0

GAS VAL: 0

GAS VAL: 0

RI PAYOUT: .0

PRD VAL: 0

PRD VAL: 0

8/8 VALUE: 0

WI TOTAL: 0

RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1: D-109464

REMARKS2: SHUTIN DEAD M-150824

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 115 DAWSON

LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109297 - ANCELL

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 67205 - 1

RRC DIST.: 08A

FULL RI DECIMAL = .250000

DEPTH: 7675

OPERATOR#, AGENT#: 038723 -

OPERATOR NAME....: AVRA OIL COMPANY

OIL FIELD#.....: 85282500

OIL FIELD NAME...: SPRABERRY, DEEP (SPRABERRY, LO

8/8 ANNUAL

8/8 ANNUAL

8/8 ANNUAL

OIL

WIGAS

RIGAS

PRD

WI OIL

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

YR OIL PRDCTN

GAS PRDCTN

PRD PRDCTN

PRICE

PRICE

PRICE

PRICE

REVENUE

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 679,060

01 DAWSON COUNTY 1.000000 679,060

10 LAMESA ISD (DAWSON) 1.000000 679,060

44 MESA UNDERGROUND WAT 1.000000 679,060

55 DAWSON CO HOSPITAL D 1.000000 679,060

1 3,482 0 0 70.44 6.27 6.27 .00 183954

2 3,168 0 0 72.15 6.41 6.41 .00 171462

3 2,883 0 0 73.90 6.56 6.56 .00 159815

4 2,623 0 0 75.69 6.71 6.71 .00 148954

5 2,387 0 0 77.53 6.86 6.86 .00 138843

6 2,172 0 0 79.42 7.02 7.02 .00 129428

7 1,977 0 0 79.42 7.02 7.02 .00 117779

8 1,799 0 0 79.42 7.02 7.02 .00 107179

9 1,637 0 0 79.42 7.02 7.02 .00 97533

10 1,490 0 0 79.42 7.02 7.02 .00 88755

11 1,355 0 0 79.42 7.02 7.02 .00 80767

24,973 0 0 1,424,469

WI GAS

WI PRD

WI GROSS

OPERATING

WI NET

PV WI NET

PV RI NET

REVENUE

REVENUE

REVENUE

EXPENSES

REVENUE

REVENUE

REVENUE

1 0 0 183954 71500 112,454 105,323 57683

2 0 0 171462 72930 98,532 80,951 47581

3 0 0 159815 74388 85,427 61,564 39247

4 0 0 148954 75876 73,078 46,197 32371

5 0 0 138843 77394 61,449 34,075 26702

6 0 0 129428 78942 50,486 24,557 22028

7 0 0 117779 78943 38,836 16,571 17740

8 0 0 107179 78943 28,236 10,568 14285

9 0 0 97533 78943 18,590 6,104 11504

10 0 0 88755 78943 9,812 2,826 9265

11 0 0 80767 78943 1,824 461 7461

0 0 1424469 845745 578,724 389,197 285867

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

0 0 1424469 845745 578,724 389,197 285867

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

71,500 10.0

9.0 99

8/8 VALUE: 679,060 WI TOTAL: 393,190 RI TOTAL: 285,870

\$/BBLRESV: 20.78 EQUIP VAL: 3,994

\$/BBLPROD: 51,893 WI OIL VAL: 389,197 RI OIL VAL: 285,867

WI PAYOUT: 4.4 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

WI TOTAL: 393,190 RI TOTAL: 285,870

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 289,100

LAST YR RI VAL: 232,160

LAST YR 8/8 VAL: 521,260

LAST YR OIL PROD: 3,653

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 317 MARTIN

LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 84700 - HILL

FULL WI DECIMAL = .763750

#WELLS: 1

RRC#, WELL#.....: 46190 - 1

RRC DIST.: 08

FULL RI DECIMAL = .236250

DEPTH: 10970

OPERATOR#, AGENT#: 051290 -

OPERATOR NAME....: BARNETT ENERGY, INC.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,948	5,953	0	71.46	4.79	4.79	.00	160895
ALT JOB#:	UNIT.....:	2	1,910	4,393	0	73.20	4.90	4.90	.00	106781
ALT LSE#:	EOR.....:	3	1,415	3,570	0	74.97	5.01	5.01	.00	81021
ALT RRC#:	GRAPH.....:	4	1,122	3,050	0	76.79	5.12	5.12	.00	65804
		5	932	2,686	0	78.66	5.24	5.24	.00	55991

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,327	19,652	0				470,492
-----	-------------------	---------	-----------	-------	--------	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	322,130	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	21778	0	182673	66000	116,673	109,275	53157
				2	16440	0	123221	67320	55,901	45,927	31731
				3	13660	0	94681	68666	26,015	18,748	21577
				4	11927	0	77731	70039	7,692	4,863	15676
				5	10750	0	66741	64295	2,446	1,356	11911
					74555	0	545047	336320	208,727	180,169	134052

\$/BBLRESV:	24.45	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	155,524	RI OIL VAL:	115,715
WI PAYOUT:	2.6	GAS VAL:	24,645	GAS VAL:	18,336
RI PAYOUT:	3.4	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	322,130	WI TOTAL:	188,080	RI TOTAL:	134,050
--------------------	------------	---------	-----------	---------	-----------	---------

MO SHIFT: 6

DISC: 14.0

YRS MAX: 28

YRS FLAT:

FMVF:

8/8 RES:

OIL WELLHEAD PRICE: 97.21

GAS WI GR PRICE: 7.17

OIL %TAX ALLOWABLE: 9.6

GAS RI GR PRICE: 7.17

TYPE..(USNPQLHCT): U

GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/44

GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE:

ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
66,000			
4			
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 10.7 D B: 1.000 De/Dt: 41.4 / 8.0

GAS: 20.0 D B: 1.500 De/Dt: 31.7 / 8.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 162,330

LAST YR RI VAL: 133,110

LAST YR 8/8 VAL: 295,440

LAST YR OIL PROD: 6,086

LAST YR GAS PROD: 15,669

REMARKS1: 317-32116 M-67000

REMARKS2: F/25844 D-84700

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 115 DAWSON

LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 110771 - SALLIE LAMBRIGHT

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 56502 - RRC DIST.: 08

FULL RI DECIMAL = .250000

DEPTH: 8600

OPERATOR#, AGENT#: 068209 -

OPERATOR NAME....: BERYL OIL AND GAS, L

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

1 4,720 1,457 0 70.44 6.27 6.27 .00 249358

2 3,340 1,016 0 72.15 6.41 6.41 .00 180736

3 2,583 781 0 73.90 6.56 6.56 .00 143163

4 2,107 635 0 75.69 6.71 6.71 .00 119609

5 1,779 532 0 77.53 6.86 6.86 .00 103444

6 1,540 459 0 79.42 7.02 7.02 .00 91730

7 1,356 405 0 79.42 7.02 7.02 .00 80770

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 598,100

01 DAWSON COUNTY 1.000000 598,100

11 KLONDIKE ISD (DAWSON 1.000000 598,100

44 MESA UNDERGROUND WAT 1.000000 598,100

55 DAWSON CO HOSPITAL D 1.000000 598,100

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 6852 0 256210 76000 180,210 168,046 79987

2 4884 0 185620 77520 108,100 87,655 50833

3 3843 0 147006 79070 67,936 47,902 35314

4 3196 0 122805 80651 42,154 25,846 25878

5 2737 0 106181 82264 23,917 12,752 19627

6 2417 0 94147 74679 19,468 9,025 15266

7 2132 0 82902 74679 8,223 3,315 11791

26061 0 994871 544863 450,008 354,541 238696

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

\$/BBLRESV: 26.42 EQUIP VAL: 4,855

\$/BBLPROD: 0 WI OIL VAL: 345,253 RI OIL VAL: 232,443

WI PAYOUT: 3.1 GAS VAL: 9,287 GAS VAL: 6,253

RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 598,100 WI TOTAL: 359,400 RI TOTAL: 238,700

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

76,000

5

11.0 1

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 16.0 D B: 1.000 De/Dt: 33.6 / 10.0

GAS: 5.0 D B: 1.000 De/Dt: 34.7 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 416,540

LAST YR RI VAL: 250,670

LAST YR 8/8 VAL: 667,210

LAST YR OIL PROD: 7,654

LAST YR GAS PROD: 2,192

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 317 MARTIN

LAST UPDATE: 3/28/2023 MNRLRPRI

LEASE#, NAME.....: 109633 - SNELL

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 38940 - 2

RRC DIST.: 08

FULL RI DECIMAL = .250000

DEPTH: 9950

OPERATOR#, AGENT#: 100526 -

OPERATOR NAME....: FLAT TOP OPERATING,

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	673	0	0	71.46	5.36	5.36	.00	36069
ALT RRC#:	GRAPH.....:	2	572	0	0	73.20	5.49	5.49	.00	31406
		3	486	0	0	74.97	5.61	5.61	.00	27340
		=====	=====	=====						=====
			1,731	0	0					94,815

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	44,780	---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	36069	27000	9,069	8,494	11310
				2	0	0	31406	27540	3,866	3,176	8715
				3	0	0	27340	26686	654	471	6714
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	94815	81226	13,589	12,141	26739
					\$/BBLRESV:	9.36	EQUIP VAL:	5,901			
					\$/BBLPROD:	8,094	WI OIL VAL:	12,141	RI OIL VAL:	26,739	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
					8/8 VALUE:	44,780	WI TOTAL:	18,040	RI TOTAL:	26,740	

*** PARAMETERS ***

MO SHIFT: 6

DISC: 14.0

YRS MAX: 28

YRS FLAT:

FMVF:

8/8 RES:

OIL WELLHEAD PRICE: 97.21

GAS WI GR PRICE: 8.03

OIL %TAX ALLOWABLE: 9.6

GAS RI GR PRICE: 8.03

TYPE..(USNPQLHCT)..: U

GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: /

GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE:

ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
27,000	2.0		
-----	-----	-----	-----
2	15.0 99		
5.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,770

LAST YR RI VAL: 28,590

LAST YR 8/8 VAL: 48,360

LAST YR OIL PROD: 887

LAST YR GAS PROD:

REMARKS1: 317-35096

M-151246

REMARKS2: 648613

D-109633

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 115 DAWSON

LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 15420 - COOPER

FULL WI DECIMAL = .780000

#WELLS: 1

RRC#, WELL#.....: 65364 - 1

RRC DIST.: 08A

FULL RI DECIMAL = .220000

DEPTH: 8590

OPERATOR#, AGENT#: 112682 -

OPERATOR NAME....: BUSTAMANTE RESOURCES

OIL FIELD#.....: 12060500

OIL FIELD NAME...: BRITT (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
---	-----	-----	-----
			0

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	----	----	----	----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	1.000000	6,830				
01	DAWSON COUNTY	1.000000	6,830	\$/BBLRESV: .00	EQUIP VAL: 6,831		
11	KLONDIKE ISD (DAWSON	1.000000	6,830	\$/BBLPROD: 0	WI OIL VAL: 0	RI OIL VAL: 0	
44	MESA UNDERGROUND WAT	1.000000	6,830	WI PAYOUT: .0	GAS VAL: 0	GAS VAL: 0	
55	DAWSON CO HOSPITAL D	1.000000	6,830	RI PAYOUT: .0	PRD VAL: 0	PRD VAL: 0	
					=====		=====
		8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,500

30.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830

LAST YR RI VAL:

LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 22

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 110666 - SANTORINI UNIT FULL WI DECIMAL = .775040 #WELLS: 1
RRC#, WELL#.....: 55335 - 1H RRC DIST.: 08 FULL RI DECIMAL = .224960 DEPTH: 8156
OPERATOR#, AGENT#: 142194 -

OPERATOR NAME....: CGS OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	35,636	98,938	0	72.15	3.89	3.89	.00	1992734	
ALT JOB#:	UNIT.....:		3	27,469	79,061	0	73.90	3.98	3.98	.00	1573300	
ALT LSE#:	EOR.....:		4	22,049	65,138	0	75.69	4.07	4.07	.00	1293456	
ALT RRC#:	GRAPH.....:		5	18,225	54,930	0	77.53	4.17	4.17	.00	1095119	
			6	15,407	47,172	0	79.42	4.26	4.26	.00	948357	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,258	41,107	0	79.42	4.26	4.26	.00	816079
---	-----	-----	-----	8	11,573	36,263	0	79.42	4.26	4.26	.00	712361
00	DAWSON CO CENTRAL AP	1.000000	8,291,290	9	10,223	32,315	0	79.42	4.26	4.26	.00	629263
01	DAWSON COUNTY	1.000000	8,291,290	10	9,120	29,044	0	79.42	4.26	4.26	.00	561370
11	KLONDIKE ISD (DAWSON	1.000000	8,291,290	11	8,204	26,140	0	79.42	4.26	4.26	.00	504986
44	MESA UNDERGROUND WAT	1.000000	8,291,290		=====	=====	=====					=====
55	DAWSON CO HOSPITAL D	1.000000	8,291,290		220,194	639,254	0					12,803,760

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	381356	0	3058091	947000	2,111,091	1,977,226	835010
				2	298289	0	2291023	850027	1,440,996	1,183,879	553598
				3	243876	0	1817176	762984	1,054,192	759,724	388581
				4	205472	0	1498928	684854	814,074	514,633	283654
				5	177529	0	1272648	614725	657,923	364,837	213125
				6	155746	0	1104103	551777	552,326	268,668	163630
				7	135722	0	951801	551777	400,024	170,690	124831
*** PARAMETERS ***				8	119728	0	832089	551777	280,312	104,918	96574
				9	106693	0	735956	551777	184,179	60,472	75589
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	95894	0	657264	551777	105,487	30,382	59741
YRS FLAT:	FMVF:	8/8 RES:		11	86306	0	591292	551777	39,515	9,983	47562
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 5.70			2006611	0	14810371	7170252	7,640,119	5,445,412	2841895
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.70									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
947,000										
-----	-----	-----	-----							
1										
12.0	5									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 160.8 D B: .700 De/Dt: 29.9 / 10.0
GAS: 410.0 D B: .700 De/Dt: 25.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,321,220
LAST YR RI VAL: 3,346,370
LAST YR 8/8 VAL: 9,667,590

LAST YR OIL PROD: 71,698
LAST YR GAS PROD: 176,429

REMARKS1: TY21 & 22 IS THIS BOTH 1H AND
REMARKS2: 2H? W-2 IS LESS THAN QI.
MC1: S
MC2: 21A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 110788 - BLUEBONNET A UNIT FULL WI DECIMAL = .774864 #WELLS: 1
RRC#, WELL#.....: 56662 - RRC DIST.: 08 FULL RI DECIMAL = .225136 DEPTH: 10400
OPERATOR#, AGENT#: 142194 -

OPERATOR NAME....: CGS OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 5,120,910
01 DAWSON COUNTY 1.000000 5,120,910
11 KLONDIKE ISD (DAWSON 1.000000 5,120,910
44 MESA UNDERGROUND WAT 1.000000 5,120,910
55 DAWSON CO HOSPITAL D 1.000000 5,120,910

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 253323 0 2736177 853500 1,882,677 1,755,596 744584
2 164856 0 1606515 713867 892,648 723,821 383485
3 119570 0 1107175 597078 510,097 359,674 231832
4 92713 0 832517 499396 333,121 204,250 152913
5 75355 0 661809 417695 244,114 130,152 106630
6 63069 0 546648 349360 197,288 91,466 77258
7 52975 0 453475 349360 104,115 41,974 56221
8 45351 0 384681 349360 35,321 12,383 41834
===== 867212 0 8328997 4129616 4,199,381 3,319,316 1794757

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28 \$/BBLRESV: 29.35 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 2,973,709 RI OIL VAL: 1,607,887
WI PAYOUT: 3.1 GAS VAL: 345,604 GAS VAL: 186,868
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

853,500

1
18.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 176.8 D B: .700 De/Dt: 49.5 / 10.0
GAS: 337.0 D B: .700 De/Dt: 41.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,382,880
LAST YR RI VAL: 2,401,780
LAST YR 8/8 VAL: 7,784,660

LAST YR OIL PROD: 78,559
LAST YR GAS PROD: 110,768

REMARKS1: TY22 PRO FROM COMPTROLLER
REMARKS2: DP#871062
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 110791 - STONECREEK UNIT FULL WI DECIMAL = .783274 #WELLS: 2
RRC#, WELL#.....: 866605 - 1H & 2H RRC DIST.: 08 FULL RI DECIMAL = .216726 DEPTH: 10400
OPERATOR#, AGENT#: 142194 -

OPERATOR NAME....: CGS OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 5,787,650
01 DAWSON COUNTY 1.000000 5,787,650
11 KLONDIKE ISD (DAWSON 1.000000 5,787,650
44 MESA UNDERGROUND WAT 1.000000 5,787,650
55 DAWSON CO HOSPITAL D 1.000000 5,787,650

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	55,731	126,562	0	70.44	6.12	6.12	.00	3074892
2	32,755	76,409	0	72.15	6.26	6.26	.00	1851091
3	22,302	52,761	0	73.90	6.40	6.40	.00	1290928
4	16,490	39,356	0	75.69	6.55	6.55	.00	977626
5	12,859	30,867	0	77.53	6.69	6.69	.00	780891
6	10,406	25,088	0	79.42	6.84	6.84	.00	647332
7	8,653	20,934	0	79.42	6.84	6.84	.00	538283
=====	=====	=====						=====
159,196	371,977	0						9,161,043

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	606692	0	3681584	1600022	2,081,562	1,941,057	954073
2	374656	0	2225747	1305618	920,129	746,105	505961
3	264488	0	1555416	1065384	490,032	345,526	310156
4	201914	0	1179540	869354	310,186	190,187	206321
5	161746	0	942637	709392	233,245	124,357	144633
6	134411	0	781743	578864	202,879	94,058	105216
7	112156	0	650439	578864	71,575	28,855	76794
=====	=====	=====	=====	=====	=====	=====	=====
1856063	0	11017106	6707498	4,309,608	3,470,145		2303154

*** PARAMETERS ***
\$/BBLRESV: 23.14 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 2,885,523 RI OIL VAL: 1,915,137
WI PAYOUT: 3.0 GAS VAL: 584,619 GAS VAL: 388,015
RI PAYOUT: 3.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 5,787,650 WI TOTAL: 3,484,500 RI TOTAL: 2,303,150
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.16
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,600,022			
1			
20.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 211.0 D B: .700 De/Dt: 46.9 / 10.0
GAS: 470.0 D B: .700 De/Dt: 44.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,519,580
LAST YR RI VAL: 3,356,500
LAST YR 8/8 VAL: 9,876,080

LAST YR OIL PROD: 86,682
LAST YR GAS PROD: 228,010

REMARKS1: TY22 PRO FROM COMPTROLLER &
REMARKS2: EOG PRO=DP#866605+869021
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 110790 - OVERTON UNIT	FULL WI DECIMAL = .773129	#WELLS: 2
RRC#, WELL#.....: 868790 - 1H & 2H RRC DIST.: 08	FULL RI DECIMAL = .226871	DEPTH: 10400

OPERATOR#, AGENT#: 142194 -

OPERATOR NAME.....: CGS OPERATING, LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	25,233	52,376	0	72.15	6.09	6.09	.00	1407528
ALT JOB#:	UNIT.....:	3	17,914	38,789	0	73.90	6.22	6.22	.00	1023503
ALT LSE#:	EOR.....:	4	13,595	30,280	0	75.69	6.37	6.37	.00	795554
ALT RRC#:	GRAPH.....:	5	10,794	24,523	0	77.53	6.51	6.51	.00	647000

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,434	17,344	0	79.42	6.66	6.66	.00	456462
---	-----	-----	-----	8	6,364	14,988	0	79.42	6.66	6.66	.00	390762
00	DAWSON CO CENTRAL AP	1.000000	3,842,060	9	5,533	13,129	0	79.42	6.66	6.66	.00	339737

01	DAWSON COUNTY	1.000000	3,842,060	=====	=====	=====	
10	LAMESA ISD (DAWSON)	.150000	576,310	135,446	288,565	0	7,767,563

44	MESA UNDERGROUND WAT	1.000000	3,842,060		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
55	DAWSON CO HOSPITAL D	1.000000	3,842,060	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	352958	0	2516568	1600022	916,546	854,679	691648
				2	246605	0	1654133	1207696	446,437	362,002	398788
				3	186531	0	1210034	911568	298,466	210,450	255894
				4	149124	0	944678	688052	256,626	157,347	175245
				5	123426	0	770426	519342	251,084	133,868	125368
				6	105082	0	648489	391999	256,490	118,913	92566
				7	89305	0	545767	391999	153,768	61,992	68337
				8	77174	0	467936	391999	75,937	26,621	51395
				9	67602	0	407339	391999	15,340	4,676	39246

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28			
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLRESV: 15.62	EQUIP VAL: 13,022	
			\$/BBLPROD: 0	WI OIL VAL: 1,636,120	RI OIL VAL: 1,608,949
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 8.91	WI PAYOUT: 4.1	GAS VAL: 294,426	GAS VAL: 289,536	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.91	RI PAYOUT: 4.2	PRD VAL: 0	PRD VAL: 0	
TYPE..(USNPQLHCT).. U	GAS %TAX ALLOW.: 12.5		=====	=====	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	8/8 VALUE: 3,842,060	WI TOTAL: 1,943,570	RI TOTAL: 1,898,490	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,600,022			
1			
26.0			
5			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 142.4 D B: .700 De/Dt: 41.0 / 10.0

GAS: 262.0 D B: .700 De/Dt: 35.2 / 10.0

PRD: M B: De/Dt: /

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	3,564,090
LAST YR	RI VAL:	2,454,040
LAST YR	8/8 VAL:	6,018,130

LAST YR OIL PROD: 69,090
LAST YR GAS PROD: 112,823

REMARKS1: TY22 PRO FROM COMPTROLLER
REMARKS2: DP#868006+868790
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST				RRC CO#: 115 DAWSON				LAST UPDATE: 5/02/2023 MNRLHSMI					
LEASE#, NAME.....: 110803 - STONECREEK A UNIT				FULL WI DECIMAL = .784241				#WELLS: 1					
RRC#, WELL#.....: 869073 - 3H RRC DIST.: 08				FULL RI DECIMAL = .215759				DEPTH: 10400					
OPERATOR#, AGENT#: 142194 -													
OPERATOR NAME.....: CGS OPERATING, LLC				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL		
GAS FIELD#.....: 85280300				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE		
GAS FIELD NAME...: SPRABERRY (TREND AREA)													
ALT FRZ.: ALT G\$ RRC:				1	31,449	57,678	0	65.80	5.04	5.04	.00	1622865	
ALT JOB#: UNIT.....:				2	18,784	35,098	0	67.40	5.15	5.15	.00	992882	
ALT LSE#: HCG.....:				3	12,896	24,340	0	69.04	5.28	5.28	.00	698241	
ALT RRC#: GRAPH.....:				4	9,586	18,199	0	70.71	5.39	5.39	.00	531579	
				5	7,501	14,301	0	72.42	5.51	5.51	.00	426017	
				6	6,085	11,638	0	74.19	5.64	5.64	.00	354043	
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	5,070	9,721	0	74.19	5.64	5.64	.00	294987	
---				8	4,310	8,283	0	74.19	5.64	5.64	.00	250768	
00 DAWSON CO CENTRAL AP 1.000000 3,199,090				9	3,729	7,177	0	74.19	5.64	5.64	.00	216964	
01 DAWSON COUNTY 1.000000 3,199,090				=====				=====					
11 KLONDIKE ISD (DAWSON 1.000000 3,199,090				99,410 186,435				0				5,388,346	
44 MESA UNDERGROUND WAT 1.000000 3,199,090													
55 DAWSON CO HOSPITAL D 1.000000 3,199,090				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
				1	227977	0	1850842	800022	1,050,820	979,890	476913		
				2	141755	0	1134637	628337	506,300	410,543	256460		
				3	100787	0	799028	493496	305,532	215,434	158423		
				4	76928	0	608507	387591	220,916	135,452	105832		
				5	61797	0	487814	304414	183,400	97,781	74422		
				6	51476	0	405519	239086	166,433	77,161	54269		
				7	42997	0	337984	239087	98,897	39,870	39676		
				8	36637	0	287405	239087	48,318	16,938	29595		
				9	31745	0	248709	239087	9,622	2,933	22466		
*** PARAMETERS ***				=====									
				772099				0	6160445	3570207	2,590,238	1,976,002	1218056
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28													
YRS FLAT: FMVF: 8/8 RES:													
				\$/BBLRESV: 22.17				EQUIP VAL: 5,033					
				\$/BBLPROD: 0				WI OIL VAL: 1,728,346				RI OIL VAL: 1,065,395	
OIL WELLHEAD PRICE: 89.51 GAS WI GR PRICE: 7.55				WI PAYOUT: 3.5				GAS VAL: 247,654				GAS VAL: 152,660	
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.55				RI PAYOUT: 4.1				PRD VAL: 0				PRD VAL: 0	
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				=====								=====	
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				8/8 VALUE: 3,199,090				WI TOTAL: 1,981,030				RI TOTAL: 1,218,060	
PRD WELLHEAD PRICE: ADDL GAS PRICES? N													

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
800,022			
-----	-----	-----	-----
1			
23.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 117.7 D B: .700 De/Dt: 45.7 / 10.0
GAS: 213.0 D B: .700 De/Dt: 44.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 8,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,890,360
LAST YR RI VAL: 1,786,680
LAST YR 8/8 VAL: 5,677,040

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY22 PRO FROM COMPTROLLER &
REMARKS2: EOG PRO=DP#870167=WRONG DP#
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/15/2023 MASSUPDATE

LEASE#, NAME.....: 110789 - BIG BEND FULL WI DECIMAL = .772930 #WELLS: 1
RRC#, WELL#.....: 869887 - RRC DIST.: 08 FULL RI DECIMAL = .227070 DEPTH: 10400
OPERATOR#, AGENT#: 142194 -

OPERATOR NAME....: CGS OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100 \$/BBLRESV: .00 EQUIP VAL: 10,101
10 LAMESA ISD (DAWSON) .250000 2,530 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
11 KLONDIKE ISD (DAWSON) .750000 7,580 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
44 MESA UNDERGROUND WAT 1.000000 10,100 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 10,100
8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY22 PER AG DRY HOLE
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 110792 - SUNDANCE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 870165 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10400
OPERATOR#, AGENT#: 142194 -

OPERATOR NAME....: CGS OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	16,044	25,475	0	70.44	5.48	5.48	.00	847605
ALT JOB#:	UNIT.....:	2	9,504	16,263	0	72.15	5.60	5.60	.00	514285
ALT LSE#:	EOR.....:	3	6,494	11,578	0	73.90	5.73	5.73	.00	359930
ALT RRC#:	GRAPH.....:	4	4,816	8,804	0	75.69	5.86	5.86	.00	273392
		5	3,762	6,997	0	77.53	5.99	5.99	.00	218751
		6	3,045	5,743	0	79.42	6.13	6.13	.00	181375

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,534	4,826	0	79.42	6.13	6.13	.00	150938
---	-----	-----	-----	8	2,154	4,135	0	79.42	6.13	6.13	.00	128303
00	DAWSON CO CENTRAL AP	1.000000	1,161,710	9	1,861	3,595	0	79.42	6.13	6.13	.00	110850
01	DAWSON COUNTY	1.000000	1,161,710	10	1,629	3,167	0	79.42	6.13	6.13	.00	97031
11	KLONDIKE ISD (DAWSON	1.000000	1,161,710		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	1,161,710		51,843	90,583	0					2,882,460
55	DAWSON CO HOSPITAL D	1.000000	1,161,710									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	104702	0	952307	800022	152,285	142,005	297307
				2	68305	0	582590	538575	44,015	35,690	159546
				3	49756	0	409686	362569	47,117	33,223	98416
				4	38694	0	312086	244081	68,005	41,696	65764
				5	31434	0	250185	164315	85,870	45,782	46245
				6	26403	0	207778	110616	97,162	45,046	33690
				7	22188	0	173126	110617	62,509	25,201	24625
				8	19011	0	147314	110617	36,697	12,864	18380
				9	16528	0	127378	110617	16,761	5,110	13941
				10	14560	0	111591	110617	974	259	10713
					=====	=====	=====	=====	=====	=====	=====
					391581	0	3274041	2662646	611,395	386,876	768627

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 8.20	\$/BBLRESV: 8.76	EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.20	\$/BBLPROD: 0	WI OIL VAL: 340,605
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 5.0	GAS VAL: 46,271
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.2	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 1,161,710	WI TOTAL: 393,080
			RI TOTAL: 768,630

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
800,022			
-----	-----	-----	-----
1			
34.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	60.4 D	B: .700	De/Dt: 46.3 / 10.0
GAS:	91.0 D	B: .700	De/Dt: 40.6 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	946,100
LAST YR RI VAL:	975,300
LAST YR 8/8 VAL:	1,921,400

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY22 PRO FROM COMPTROLLER &
REMARKS2: EOG
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 110793 - SUNDANCE A UNIT FULL WI DECIMAL = .756031 #WELLS: 1
RRC#, WELL#.....: 870166 - RRC DIST.: 08 FULL RI DECIMAL = .243969 DEPTH: 10400
OPERATOR#, AGENT#: 142194 -

OPERATOR NAME....: CGS OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	786	2,849	0	79.42	5.88	5.88	.00	47195
---	-----	-----	-----	8	661	2,429	0	79.42	5.88	5.88	.00 <td>39689</td>	39689
00	DAWSON CO CENTRAL AP	1.000000	450,350	9	568	2,105	0	79.42	5.88	5.88	.00	34105
01	DAWSON COUNTY	1.000000	450,350	10	495	1,850	0	79.42	5.88	5.88	.00	29722
11	KLONDIKE ISD (DAWSON	1.000000	450,350	=====	=====	=====						=====
44	MESA UNDERGROUND WAT	1.000000	450,350		17,287	55,670	0					966,220
55	DAWSON CO HOSPITAL D	1.000000	450,350									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	65198	0	373330	300000	73,330	68,380	112833
				2	41029	0	215854	195840	20,014	16,229	57228
				3	29340	0	147674	127844	19,830	13,982	34343
				4	22555	0	110508	83457	27,051	16,585	22543
				5	18158	0	87441	54481	32,960	17,573	15648
				6	15132	0	72114	35565	36,549	16,945	11319
				7	12665	0	59860	35565	24,295	9,794	8243
				8	10798	0	50487	35565	14,922	5,231	6098
*** PARAMETERS ***				9	9358	0	43463	35565	7,898	2,408	4606
				10	8224	0	37946	35565	2,381	631	3526
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28		232457	0	1198677	939447	259,230	167,758	276387
YRS FLAT:		FMVF:	8/8 RES:								

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.87 \$/BBLRESV: 10.35 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.87 \$/BBLPROD: 0 WI OIL VAL: 135,225 RI OIL VAL: 222,788
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 5.0 GAS VAL: 32,533 GAS VAL: 53,599
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 450,350 WI TOTAL: 173,960 RI TOTAL: 276,390

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
300,000			
-----	-----	-----	-----
1			
36.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.9 D B: .700 De/Dt: 51.1 / 10.0
GAS: 60.0 D B: .700 De/Dt: 43.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 469,710
LAST YR RI VAL: 532,820
LAST YR 8/8 VAL: 1,002,530

LAST YR OIL PROD: 19,559
LAST YR GAS PROD: 35,283

REMARKS1: TY22 PRO FROM EOG
REMARKS2: TY23 CHG FR 870167 TO 870166
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/20/2023 MNRLHSMI

LEASE#, NAME.....: 110793 - SUNDANCE A UNIT FULL WI DECIMAL = .756031 #WELLS: 1
RRC#, WELL#.....: 870167 - RRC DIST.: 08 FULL RI DECIMAL = .243969 DEPTH: 10400
OPERATOR#, AGENT#: 142194 -

OPERATOR NAME....: CGS OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
11 KLONDIKE ISD (DAWSON 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.15
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

500,022

1
36.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 44.4 / 10.0
GAS: D B: 1.000 De/Dt: 44.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 469,710
LAST YR RI VAL: 532,820
LAST YR 8/8 VAL: 1,002,530

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY22 PRO FROM COMPTROLLER &
REMARKS2: EOG TO 870166 TY23
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/23/2023 MNRLHSMI

LEASE#, NAME.....: 109353 - WELCH 68 FULL WI DECIMAL = .746508 #WELLS: 1
RRC#, WELL#.....: 67518 - 1 RRC DIST.: 08A FULL RI DECIMAL = .253492 DEPTH: 12064
OPERATOR#, AGENT#: 189909 -

OPERATOR NAME....: CRESTMONT OPERATING
OIL FIELD#.....: 99355075
OIL FIELD NAME...: YIN-YOUT (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
13 DAWSON ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: SID NO PROD JAN 1
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 102200 - UNIVERSITY "B" FULL WI DECIMAL = .792699 #WELLS: 2
RRC#, WELL#.....: 388 - RRC DIST.: 08 FULL RI DECIMAL = .207301 DEPTH: 12257
OPERATOR#, AGENT#: 190661 -

OPERATOR NAME....: CROSSTEX SERVICES, L
OIL FIELD#.....: 09188250
OIL FIELD NAME...: BLOCK 7 (DEVONIAN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 97.21	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
13,000		
-----	-----	-----
	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 11
LAST YR GAS PROD:

REMARKS1: 317-31522 M-134500
REMARKS2: D-102200
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 110046 - MICHAEL KENT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69849 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 12204
OPERATOR#, AGENT#: 190661 -

OPERATOR NAME....: CROSSTEX SERVICES, L
OIL FIELD#.....: 51690600
OIL FIELD NAME...: LAKEWOOD & FULTON (SILURO DEV.

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	---	---	---	---	---	---	---	---
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	---	---	---	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	1.000000	10,100						
01	DAWSON COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
13	DAWSON ISD (DAWSON)	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
10,000	.2	
-----	-----	-----
	20.5 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 27
LAST YR GAS PROD:

REMARKS1: 115-32128
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 110106 - BLUE QUAIL FULL WI DECIMAL = .757031 #WELLS: 2
RRC#, WELL#.....: 70017 - 2 RRC DIST.: 08A FULL RI DECIMAL = .242969 DEPTH: 12211
OPERATOR#, AGENT#: 190661 -

OPERATOR NAME....: CROSSTEX SERVICES, L
OIL FIELD#.....: 51690600
OIL FIELD NAME...: LAKEWOOD & FULTON (SILURO DEV)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	---	---	---	---	---	---	---	---
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	1.000000							
01	DAWSON COUNTY	1.000000							
13	DAWSON ISD (DAWSON)	1.000000							
44	MESA UNDERGROUND WAT	1.000000							
55	DAWSON CO HOSPITAL D	1.000000							

\$/BBLRESV:	.00	EQUIP VAL:	0						
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0				
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0				
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0				

8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0				
------------	---	-----------	---	-----------	---	--	--	--	--

*** PARAMETERS ***

MO SHIFT:	DISC: 24.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE:	91.94	GAS WI GR PRICE:
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:
TYPE..(USNPQLHCT):	U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 51	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 39400 - LAMESA FARMS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 62082 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 12207
OPERATOR#, AGENT#: 190661 -

OPERATOR NAME....: CROSSTEX SERVICES, L
OIL FIELD#.....: 51730500
OIL FIELD NAME...: LAMESA FARMS (SILURO DEVONIAN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	1.000000	10,100						
01	DAWSON COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
11	KLONDIKE ISD (DAWSON	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
202,000	3.4	
-----	-----	-----
	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 1,143
LAST YR GAS PROD:

REMARKS1:
REMARKS2: 2012-D&C NEW WELL
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109871 - WEAVER FOUNDATION FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69759 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 10970
OPERATOR#, AGENT#: 238745 -

OPERATOR NAME....: EAGLE CAPITAL PARTNE
OIL FIELD#.....: 63800500
OIL FIELD NAME...: MUNGERVILLE, E. (CANYON REEF)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	----	----	----	----	----	----	----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		----	----	----	----	----	----	----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	1.000000	10,100						
01	DAWSON COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
11	KLONDIKE ISD (DAWSON	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/46	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
22,000	1.0	
-----	-----	-----
	25.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 179
LAST YR GAS PROD:

REMARKS1: 115-33394 P-1
REMARKS2: 715788 #2 WIW
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 110801 - WEAVER FOUNDATION FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 70561 - 2 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 10970

OPERATOR#, AGENT#: 238745 -
OPERATOR NAME....: EAGLE CAPITAL PARTNE
OIL FIELD#.....: 71260500
OIL FIELD NAME...: PHIL WRIGHT (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	1.000000	10,100						
01	DAWSON COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
11	KLONDIKE ISD (DAWSON	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/46	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
13,000		
-----	-----	-----
	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 120
LAST YR GAS PROD:

REMARKS1: F/69759 TY18
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 115 DAWSON

LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110307 - HANSON 46 #1

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 45376 - 1

RRC DIST.: 08

FULL RI DECIMAL = .250000

DEPTH: 11300

OPERATOR#, AGENT#: 251726 -

OPERATOR NAME....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,750	0	0	70.44	6.27	6.27	.00
ALT RRC#:	GRAPH.....:	2	1,513	0	0	72.15	6.41	6.41	.00
		3	1,331	0	0	73.90	6.56	6.56	.00
		=====	=====	=====					=====
			4,594	0	0				248,120

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	124,030	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	124,030	1	0	0	92453	64000	28,453	26,649	28991
11	KLONDIKE ISD (DAWSON	1.000000	124,030	2	0	0	81872	65280	16,592	13,631	22720
44	MESA UNDERGROUND WAT	1.000000	124,030	3	0	0	73795	66585	7,210	5,196	18122
55	DAWSON CO HOSPITAL D	1.000000	124,030		=====	=====	=====	=====	=====	=====	=====
					0	0	248120	195865	52,255	45,476	69833
					\$/BBLRESV: 13.20		EQUIP VAL: 8,725				
					\$/BBLPROD: 11,661		WI OIL VAL: 45,476		RI OIL VAL: 69,833		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:		124,030	WI TOTAL:	54,200	RI TOTAL:	69,830

*** PARAMETERS ***

MO SHIFT: 6

DISC: 14.0

YRS MAX: 28

YRS FLAT:

FMVF:

8/8 RES:

OIL WELLHEAD PRICE: 95.82

GAS WI GR PRICE: 9.39

OIL %TAX ALLOWABLE: 9.6

GAS RI GR PRICE: 9.39

TYPE..(USNPQLHCT): S

GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: /

GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE:

ADDL GAS PRICES? N

OP EXP \$/YR

OIL BOPD

GAS MCF/D

PROD BBL/D

64,000

5.2

15.0 1

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,550

LAST YR RI VAL: 63,460

LAST YR 8/8 VAL: 108,010

LAST YR OIL PROD: 1,551

LAST YR GAS PROD:

REMARKS1: 115-33665

REMARKS2: 783783

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 23550 - FOSTER MAMIE FULL WI DECIMAL = .765625 #WELLS: 1
RRC#, WELL#.....: 63814 - 1 RRC DIST.: 08A FULL RI DECIMAL = .234375 DEPTH: 12170
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 08076750
OIL FIELD NAME...: BIG WHEEL (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	1.000000	10,100						
01	DAWSON COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
11	KLONDIKE ISD (DAWSON	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/41	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
22,000		
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 14,870
LAST YR RI VAL: 13,210
LAST YR 8/8 VAL: 28,080

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-31612
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 110019 - STEPHENS "9" FULL WI DECIMAL = .793710 #WELLS: 1
RRC#, WELL#.....: 43538 - 1, RRC DIST.: 08 FULL RI DECIMAL = .206290 DEPTH: 11500
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME.....: EOG RESOURCES, INC.
OIL FIELD#.....: 41462666
OIL FIELD NAME...: HILL RANCH (MISS)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	135,890	1	1,615	653	0	70.44	4.06	4.06	.00	90293
01	DAWSON COUNTY	1.000000	135,890	2	1,372	522	0	72.15	4.16	4.16	.00	78612
11	KLONDIKE ISD (DAWSON	1.000000	135,890	3	1,166	417	0	73.90	4.24	4.24	.00	68441
44	MESA UNDERGROUND WAT	1.000000	135,890	4	991	334	0	75.69	4.34	4.34	.00	59584
55	DAWSON CO HOSPITAL D	1.000000	135,890		5,144	1,926	0					296,930

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	2104	0	92397	55500	36,897	34,557	22592
01	1725	0	80337	56610	23,727	19,494	17383
11	1406	0	69847	57742	12,105	8,724	13375
44	1152	0	60736	58896	1,840	1,163	10291
55	6387	0	303317	228748	74,569	63,938	63641

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 6.08	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.08	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
55,500	4.8	2
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,590
LAST YR RI VAL: 27,020
LAST YR 8/8 VAL: 45,610

LAST YR OIL PROD: 2,153
LAST YR GAS PROD: 1,260

REMARKS1: 115-33442,566,
REMARKS2: 724672,755021
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 109744 - SPL ECHOLS & CLAY "268" FULL WI DECIMAL = .768205 #WELLS: 1
RRC#, WELL#.....: 39827 - 403 RRC DIST.: 08 FULL RI DECIMAL = .231795 DEPTH: 11250
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	82,300	1	1565	0	77322	50023	27,299	25,568	21948
01	DAWSON COUNTY	1.000000	82,300	2	1272	0	62961	51023	11,938	9,808	15816
11	KLONDIKE ISD (DAWSON	1.000000	82,300								
44	MESA UNDERGROUND WAT	1.000000	82,300		2837	0	140283	101046	39,237	35,376	37764
55	DAWSON CO HOSPITAL D	1.000000	82,300								

\$/BBLRESV: 17.96 EQUIP VAL: 9,162
\$/BBLPROD: 10,494 WI OIL VAL: 34,661 RI OIL VAL: 37,000
WI PAYOUT: .0 GAS VAL: 715 GAS VAL: 764
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 82,300 WI TOTAL: 44,540 RI TOTAL: 37,760

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,023 4.3 1
20.5 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,040
LAST YR RI VAL: 23,920
LAST YR 8/8 VAL: 47,960

LAST YR OIL PROD: 1,579
LAST YR GAS PROD: 128

REMARKS1: W-2
REMARKS2: 115-33282,368
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 109887 - ECHOLS "7" FULL WI DECIMAL = .800000 #WELLS: 4
RRC#, WELL#.....: 41504 - 1-4, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10400
OPERATOR#, AGENT#: 253162 -
OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 151836 EOR.....:
ALT RRC#: 41504 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	.380000	66,190	1	3,777	8,162	0	70.44	3.47	3.47	.00	212842
01	DAWSON COUNTY	.380000	66,190	2	3,366	6,529	0	72.15	3.55	3.55	.00	194286
11	KLONDIKE ISD (DAWSON	.380000	66,190		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	.380000	66,190		7,143	14,691	0					407,128
55	DAWSON CO HOSPITAL D	.380000	66,190									
82	KLONDIKE ISD(MARTIN)	.620000	107,980									
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
					22658	0	235500	201500	34,000	31,844	55384	
					18544	0	212830	205530	7,300	5,998	44294	
					=====	=====	=====	=====	=====	=====	=====	
					41202	0	448330	407030	41,300	37,842	99678	
					\$/BBLRESV: 6.01		EQUIP VAL:	36,646				
					\$/BBLPROD: 0		WI OIL VAL:	34,364		RI OIL VAL:	90,517	
					WI PAYOUT: .0		GAS VAL:	3,478		GAS VAL:	9,161	
					RI PAYOUT: 1.8		PRD VAL:	0		PRD VAL:	0	
							=====	=====			=====	
					8/8 VALUE:	174,170	WI TOTAL:	74,490		RI TOTAL:	99,680	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.20
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

201,500 25

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: .600 De/Dt: 11.2 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 161,620
LAST YR RI VAL: 186,350
LAST YR 8/8 VAL: 347,970

LAST YR OIL PROD: 4,131
LAST YR GAS PROD: 7,597

REMARKS1: 115-33366,407, D-109887
REMARKS2: 708782 317-37471,8181 M-151836
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109966 - ECHOLS "1", "9", "10" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 41906 - 9-1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11450
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.....:		WI GAS		WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	1.000000	56,280	1	117	0	127529	120000	7,529	7,051	29992
01	DAWSON COUNTY	1.000000	56,280		=====	=====	=====	=====	=====	=====	=====
11	KLONDIKE ISD (DAWSON	1.000000	56,280		117	0	127529	120000	7,529	7,051	29992
44	MESA UNDERGROUND WAT	1.000000	56,280								
55	DAWSON CO HOSPITAL D	1.000000	56,280								

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .22
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

120,000 3

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.7 D B: 1.000 De/Dt: 13.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 66,970
LAST YR RI VAL: 95,600
LAST YR 8/8 VAL: 162,570

LAST YR OIL PROD: 1,710
LAST YR GAS PROD: 262

REMARKS1: 115-33383,585 W-2
REMARKS2: 712688,761521
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109966 - ECHOLS "1", "9", "10" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 41911 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11450
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	573	651	0	70.44	6.27	6.27	.00	32290
ALT RRC#:	GRAPH.....:	2	487	517	0	72.15	6.41	6.41	.00	28113
		=====	=====	=====						=====
			1,060	1,168	0					60,403

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	29,260	1	3265	0	35555	30000	5,555	5,203	8361
01	DAWSON COUNTY	1.000000	29,260	2	2654	0	30767	30600	167	137	6403
11	KLONDIKE ISD (DAWSON	1.000000	29,260		=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	1.000000	29,260		5919	0	66322	60600	5,722	5,340	14764
55	DAWSON CO HOSPITAL D	1.000000	29,260								

\$/BBLRESV:	5.74	EQUIP VAL:	9,162		
\$/BBLPROD:	3,576	WI OIL VAL:	4,863	RI OIL VAL:	13,446
WI PAYOUT:	.0	GAS VAL:	477	GAS VAL:	1,318
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	29,260	WI TOTAL:	14,500	RI TOTAL:	14,760

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
30,000	1.7	2	
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,500
LAST YR RI VAL: 24,170
LAST YR 8/8 VAL: 49,670

LAST YR OIL PROD: 628
LAST YR GAS PROD: 839

REMARKS1: 115-33399
REMARKS2: 716280 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 109998 - BROWN J "17","24","25" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 41923 - 24-1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10400
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,040	1,953	0	70.44	3.42	3.42	.00	114958
ALT RRC#:	GRAPH.....:	2 1,581	1,552	0	72.15	3.50	3.50	.00	91255
		=====	=====	=====					=====
		3,621	3,505	0					206,213

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	106,560	1	5343	0	120301	80023	40,278	37,724	28293
01	DAWSON COUNTY	1.000000	106,560	2	4347	0	95602	81623	13,979	11,485	19898
11	KLONDIKE ISD (DAWSON	1.000000	106,560		=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	1.000000	106,560		9690	0	215903	161646	54,257	49,209	48191
55	DAWSON CO HOSPITAL D	1.000000	106,560								

\$/BBLRESV:	16.22	EQUIP VAL:	9,162		
\$/BBLPROD:	0	WI OIL VAL:	47,000	RI OIL VAL:	46,028
WI PAYOUT:	.0	GAS VAL:	2,209	GAS VAL:	2,163
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	106,560	WI TOTAL:	58,370	RI TOTAL:	48,190

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 5.12	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.12	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
80,023		6
		20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	6.5 D	B: 1.000	De/Dt: 25.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,080
LAST YR RI VAL: 9,870
LAST YR 8/8 VAL: 22,950

LAST YR OIL PROD: 2,083
LAST YR GAS PROD: 581

REMARKS1: TY22 CHOKED BACK FOR OFFSET
REMARKS2: H WELL
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 109977 - STEPHENS "8" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 41964 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11700
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,923	1,302	0	70.44	.10	.10	.00	164717
ALT RRC#:	GRAPH.....:	2 2,520	1,035	0	72.15	.11	.11	.00	145454
		=====	=====	=====					=====
		5,443	2,337	0					310,171

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	130,580	1	104	0	164821	130023	34,798	32,592	38762
01	DAWSON COUNTY	1.000000	130,580	2	91	0	145545	132623	12,922	10,616	30292
11	KLONDIKE ISD (DAWSON	1.000000	130,580		=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	1.000000	130,580		195	0	310366	262646	47,720	43,208	69054
55	DAWSON CO HOSPITAL D	1.000000	130,580								

\$/BBLRESV:	9.92	EQUIP VAL:	18,323	
\$/BBLPROD:	0	WI OIL VAL:	43,181	
WI PAYOUT:	.0	GAS VAL:	27	
RI PAYOUT:	1.8	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	130,580	WI TOTAL:	61,530	
			RI TOTAL:	69,050

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: .15	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .15	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
130,023		4
		20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.7 D B: 1.000 De/Dt: 14.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 87,760
LAST YR RI VAL: 107,990
LAST YR 8/8 VAL: 195,750

LAST YR OIL PROD: 2,757
LAST YR GAS PROD: 361

REMARKS1:
REMARKS2: 715927
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109998 - BROWN J "17","24","25" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 42291 - 17-1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11500
OPERATOR#, AGENT#: 253162 -
OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE		REVENUE
-----	-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====						=====
ALT FRZ.:	ALT G\$ RRC:	0	0	0				0
ALT JOB#:	UNIT.....:							
ALT LSE#:	EOR.....:							
ALT RRC#:	GRAPH.....:							
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---	-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE						
---	-----	-----	-----	=====	=====	=====	=====	=====	=====
				0	0	0	0	0	0
00	DAWSON CO CENTRAL AP	1.000000							
01	DAWSON COUNTY	1.000000		\$/BBLRESV:	.00	EQUIP VAL:	0		
11	KLONDIKE ISD (DAWSON	1.000000		\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000		WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000		RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33441
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110290 - BROWN J "13" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 42561 - 13-1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11400
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,058	325	0	70.44	6.27	6.27	.00	115972
ALT RRC#:	GRAPH.....:	2	1,737	258	0	72.15	6.41	6.41	.00	100260
		3	1,503	205	0	73.90	6.56	6.56	.00	88857
		=====	=====	=====						=====
			5,298	788	0					305,089

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	125,500	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	125,500	1	1630	0	117602	82000	35,602	33,344	27658
11	KLONDIKE ISD (DAWSON	1.000000	125,500	2	1325	0	101585	83640	17,945	14,743	21143
44	MESA UNDERGROUND WAT	1.000000	125,500	3	1078	0	89935	85312	4,623	3,331	16563
55	DAWSON CO HOSPITAL D	1.000000	125,500		=====	=====	=====	=====	=====	=====	=====
					4033	0	309122	250952	58,170	51,418	65364

\$/BBLRESV:	11.97	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	50,747	RI OIL VAL:	64,511
WI PAYOUT:	.0	GAS VAL:	671	GAS VAL:	853
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	125,500	WI TOTAL:	60,140	RI TOTAL:	65,360

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
82,000		1	
-----	-----	-----	-----
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	6.2 D	B: 1.000	De/Dt: 16.7 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,750
LAST YR RI VAL: 59,120
LAST YR 8/8 VAL: 105,870

LAST YR OIL PROD: 2,276
LAST YR GAS PROD: 272

REMARKS1: 115-33409
REMARKS2: 717807
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 110292 - BROWN J "12" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 42584 - 12-1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10400
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	2,692	325	0	70.44	6.27	6.27	.00	151700
2	2,288	258	0	72.15	6.41	6.41	.00	132075
3	1,944	205	0	73.90	6.56	6.56	.00	114987
=====	=====	=====	=====	=====	=====	=====	=====	=====
6,924	788	0						398,762

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	161,760	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	161,760	1	1630	0	153330	110023	43,307	40,561	36061
11	KLONDIKE ISD (DAWSON	1.000000	161,760	2	1325	0	133400	112223	21,177	17,398	27764
44	MESA UNDERGROUND WAT	1.000000	161,760	3	1078	0	116065	114467	1,598	1,151	21376
55	DAWSON CO HOSPITAL D	1.000000	161,760	=====	=====	=====	=====	=====	=====	=====	=====
					4033	0	402795	336713	66,082	59,110	85201
					\$/BBLRESV: 10.57		EQUIP VAL: 17,451				
					\$/BBLPROD: 9,143		WI OIL VAL: 58,518		RI OIL VAL: 84,348		
					WI PAYOUT: .0		GAS VAL: 592		GAS VAL: 853		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
					=====	=====	=====	=====	=====	=====	=====
					8/8 VALUE: 161,760		WI TOTAL: 76,560		RI TOTAL: 85,200		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
110,023	8.0	1	
-----	-----	-----	-----
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 66,020
LAST YR RI VAL: 75,080
LAST YR 8/8 VAL: 141,100

LAST YR OIL PROD: 3,433
LAST YR GAS PROD: 178

REMARKS1: 115-33381,584, W-2
REMARKS2: 712682 762416
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 115 DAWSON

LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110289 - BROWN J "9" FULL WI DECIMAL = .800000 #WELLS: 1

RRC#, WELL#.....: 42885 - 9-1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11500

OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE		REVENUE
-----	-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====						=====
ALT FRZ.: ALT G\$ RRC:	0	0	0					0
ALT JOB#: UNIT.....:								
ALT LSE#: EOR.....:								
ALT RRC#: GRAPH.....:	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
	-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE						
---	-----	-----	-----	=====	=====	=====	=====	=====	=====
				0	0	0	0	0	0
00	DAWSON CO CENTRAL AP	1.000000	10,100						
01	DAWSON COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
11	KLONDIKE ISD (DAWSON	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

48,500 1.0

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,050

LAST YR RI VAL: 22,570

LAST YR 8/8 VAL: 39,620

LAST YR OIL PROD: 207

LAST YR GAS PROD:

REMARKS1: 115-33482

REMARKS2: 733009

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 109966 - ECHOLS "1", "9", "10" FULL WI DECIMAL = .800000 #WELLS: 3
RRC#, WELL#.....: 42913 - 10-1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11500
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,979	2,278	0	70.44	4.47	4.47	.00	167873
ALT RRC#:	GRAPH.....:	2 2,374	1,811	0	72.15	4.58	4.58	.00	137027
		=====	=====	=====					=====
		5,353	4,089	0					304,900

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	168,680	1	8146	0	176019	120023	55,996	52,445	41396
01	DAWSON COUNTY	1.000000	168,680	2	6636	0	143663	122423	21,240	17,449	29900
11	KLONDIKE ISD (DAWSON	1.000000	168,680		=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	1.000000	168,680		14782	0	319682	242446	77,236	69,894	71296
55	DAWSON CO HOSPITAL D	1.000000	168,680								

\$/BBLRESV:	15.57	EQUIP VAL:	27,485		
\$/BBLPROD:	0	WI OIL VAL:	66,662	RI OIL VAL:	67,999
WI PAYOUT:	.0	GAS VAL:	3,232	GAS VAL:	3,297
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	168,680	WI TOTAL:	97,380	RI TOTAL:	71,300

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 6.70	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.70	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
120,023		7
		20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.3 D	B: 1.000	De/Dt: 22.3 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 27,710
LAST YR 8/8 VAL: 55,200

LAST YR OIL PROD: 3,398
LAST YR GAS PROD: 2,210

REMARKS1: 115-33456,535,611
REMARKS2: 726522, 10-3
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 109998 - BROWN J "17","24","25" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 43169 - 25-1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11500
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,279	651	0	70.44	.07	.07	.00	72074
ALT JOB#:	UNIT.....:	2	1,087	517	0	72.15	.07	.07	.00	62750
ALT LSE#:	EOR.....:	3	924	411	0	73.90	.07	.07	.00	54631
ALT RRC#:	GRAPH.....:	4	785	327	0	75.69	.07	.07	.00	47561
		5	667	260	0	77.53	.07	.07	.00	41410

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,742	2,166	0				278,426
-----	-------------------	---------	-----------	-------	-------	---	--	--	--	---------

00	DAWSON CO CENTRAL AP	1.000000	148,030	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	148,030	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
11	KLONDIKE ISD (DAWSON	1.000000	148,030							
44	MESA UNDERGROUND WAT	1.000000	148,030	1	36	0	72110	33000	39,110	36,630
55	DAWSON CO HOSPITAL D	1.000000	148,030	2	29	0	62779	33660	29,119	23,923
				3	23	0	54654	34333	20,321	14,645
				4	18	0	47579	35019	12,560	7,939
				5	15	0	41425	35720	5,705	3,163
				121	0	278547	171732	106,815	86,300	53821

\$/BBLRESV:	22.74	EQUIP VAL:	7,914		
\$/BBLPROD:	28,376	WI OIL VAL:	86,262	RI OIL VAL:	53,798
WI PAYOUT:	3.5	GAS VAL:	37	GAS VAL:	23
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: .10	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .10	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
33,000	3.8	2
	15.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	26,410
LAST YR RI VAL:	24,400
LAST YR 8/8 VAL:	50,810

LAST YR OIL PROD:	1,497
LAST YR GAS PROD:	249

REMARKS1: 115-33483
REMARKS2: 733016
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109984 - COZART "A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43320 - 1R RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12700
OPERATOR#, AGENT#: 253162 -
OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100
11 KLONDIKE ISD (DAWSON 1.000000 10,100
44 MESA UNDERGROUND WAT 1.000000 10,100
55 DAWSON CO HOSPITAL D 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,000 .4

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,010
LAST YR 8/8 VAL: 11,630

LAST YR OIL PROD: 287
LAST YR GAS PROD:

REMARKS1: 115-33418
REMARKS2: 719651 F/ DP C-12/11
MC1:
MC2: S12

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/25/2023 MNRLHSMI

LEASE#, NAME.....: 110124 - COZART 19 FULL WI DECIMAL = .741459 #WELLS: 1
RRC#, WELL#.....: 43700 - 1 RRC DIST.: 08 FULL RI DECIMAL = .258541 DEPTH: 13000
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 741900
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	1,178,630	1	7,572	325	0	70.44	1.60	1.60	395473
01	DAWSON COUNTY	1.000000	1,178,630	2	6,436	258	0	72.15	1.64	1.64	344313
11	KLONDIKE ISD (DAWSON	1.000000	1,178,630	3	5,470	205	0	73.90	1.68	1.68	299764
44	MESA UNDERGROUND WAT	1.000000	1,178,630	4	4,650	163	0	75.69	1.72	1.72	260971
55	DAWSON CO HOSPITAL D	1.000000	1,178,630	5	3,952	129	0	77.53	1.76	1.76	227218
				6	3,359	103	0	79.42	1.79	1.79	197844
				7	2,855	82	0	79.42	1.79	1.79	168167
				8	2,427	65	0	79.42	1.79	1.79	142942
				=====	=====	=====					=====
					36,721	1,330	0				2,036,692
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----

				1	386	0	395859	185023	210,836	197,467	129849
				2	314	0	344627	150978	193,649	159,096	100041
				3	256	0	300020	123198	176,822	127,430	77072
				4	208	0	261179	125662	135,517	85,669	59377
				5	169	0	227387	128176	99,211	55,016	45746
				6	137	0	197981	130739	67,242	32,708	35249
				7	109	0	168276	130740	37,536	16,017	26513
				8	87	0	143029	130740	12,289	4,600	19942
				=====	=====	=====	=====	=====	=====	=====	=====
					1666	0	2038358	1105256	933,102	678,003	493789

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 24.88 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 40,607 WI OIL VAL: 677,448 RI OIL VAL: 493,385
WI PAYOUT: 3.8 GAS VAL: 554 GAS VAL: 403
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 2.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
185,023	22.5	1	
-----	-----	-----	-----
1	15.0 99	20.5 99	
20.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 297,300
LAST YR RI VAL: 245,620
LAST YR 8/8 VAL: 542,920

LAST YR OIL PROD: 7,585
LAST YR GAS PROD: 253

REMARKS1: 741900
REMARKS2: 115-33509
MC1: S
MC2: 13A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 110105 - BROWN J "16" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 43758 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,912	1,302	0	70.44	5.04	5.04	.00	220449
ALT JOB#:	UNIT.....:	2	3,443	1,035	0	72.15	5.15	5.15	.00	198730
ALT LSE#:	EOR.....:	3	3,074	822	0	73.90	5.28	5.28	.00	181735
ALT RRC#:	GRAPH.....:	4	2,767	654	0	75.69	5.39	5.39	.00	167547
		5	2,490	520	0	77.53	5.51	5.51	.00	154440
		6	2,241	413	0	79.42	5.64	5.64	.00	142384

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	17,927	4,746	0				1,065,285

00	DAWSON CO CENTRAL AP	1.000000	462,190							
01	DAWSON COUNTY	1.000000	462,190							
11	KLONDIKE ISD (DAWSON	1.000000	462,190	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
44	MESA UNDERGROUND WAT	1.000000	462,190		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
55	DAWSON CO HOSPITAL D	1.000000	462,190	--	-----	-----	-----	-----	-----	-----

1	5250	0	225699	120023	105,676	98,975	53079
2	4265	0	202995	122423	80,572	66,195	42247
3	3476	0	185211	124871	60,340	43,485	34112
4	2821	0	170368	127368	43,000	27,184	27769
5	2293	0	156733	129915	26,818	14,871	22607
6	1866	0	144250	132513	11,737	5,709	18413
=====	=====	=====	=====	=====	=====	=====	=====
19971	0	1085256	757113	328,143	256,419	198227	

\$/BBLRESV:	17.55	EQUIP VAL:	7,537		
\$/BBLPROD:	0	WI OIL VAL:	251,700	RI OIL VAL:	194,579
WI PAYOUT:	3.4	GAS VAL:	4,719	GAS VAL:	3,648
RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	462,190	WI TOTAL:	263,960	RI TOTAL:	198,230
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.55
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
120,023		4	
-----	-----	-----	-----
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.5 D B: 1.000 De/Dt: 12.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 205,970
LAST YR RI VAL: 185,260
LAST YR 8/8 VAL: 391,230

LAST YR OIL PROD: 4,544
LAST YR GAS PROD: 1,012

REMARKS1: 115-33503,660
REMARKS2: 740825
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109997 - BROWN J "2" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 43842 - 2-1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11400
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100
11 KLONDIKE ISD (DAWSON 1.000000 10,100
44 MESA UNDERGROUND WAT 1.000000 10,100
55 DAWSON CO HOSPITAL D 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
45,000
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,930
LAST YR RI VAL: 32,850
LAST YR 8/8 VAL: 63,780

LAST YR OIL PROD: 187
LAST YR GAS PROD: 277

REMARKS1: 115-33518 C-1/28/13
REMARKS2: 743128 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 110186 - CLAY 14 FULL WI DECIMAL = .759230 #WELLS: 1
RRC#, WELL#.....: 43940 - 1 RRC DIST.: 08 FULL RI DECIMAL = .240770 DEPTH: 13000
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100
11 KLONDIKE ISD (DAWSON 1.000000 10,100
44 MESA UNDERGROUND WAT 1.000000 10,100
55 DAWSON CO HOSPITAL D 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

165,000

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.3 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 251,760
LAST YR RI VAL: 268,260
LAST YR 8/8 VAL: 520,020

LAST YR OIL PROD: 4,760
LAST YR GAS PROD: 39

REMARKS1: 115-33562
REMARKS2: 754233
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110291 - BROWN J "15" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 44012 - 15-1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11400
OPERATOR#, AGENT#: 253162 -
OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 742706
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100
11 KLONDIKE ISD (DAWSON 1.000000 10,100
44 MESA UNDERGROUND WAT 1.000000 10,100
55 DAWSON CO HOSPITAL D 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 2.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.70
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

68,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 19
LAST YR GAS PROD:

REMARKS1: 115-33517
REMARKS2: 742706
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 110293 - BROWN J "3" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 44044 - RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11400
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 754886
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	1.000000	224,600	1	1,582	0	70.44	1.80	1.80	.00	89149
01	DAWSON COUNTY	1.000000	224,600	2	1,344	0	72.15	1.85	1.85	.00	77616
11	KLONDIKE ISD (DAWSON	1.000000	224,600	3	1,142	0	73.90	1.89	1.89	.00	67574
44	MESA UNDERGROUND WAT	1.000000	224,600	4	971	0	75.69	1.93	1.93	.00	58829
55	DAWSON CO HOSPITAL D	1.000000	224,600	5	825	0	77.53	1.98	1.98	.00	51220
				6	701	0	79.42	2.02	2.02	.00	44599
				7	596	0	79.42	2.02	2.02	.00	37909
				=====	=====	=====					=====

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	0	0	89149	33000	56,149	52,589	20966
2	0	0	77616	33660	43,956	36,113	16154
3	0	0	67574	34333	33,241	23,956	12445
4	0	0	58829	35019	23,810	15,052	9589
5	0	0	51220	35720	15,500	8,595	7388
6	0	0	44599	36434	8,165	3,972	5693
7	0	0	37909	36434	1,475	629	4282
	=====	=====	=====	=====	=====	=====	=====
	0	0	426896	244600	182,296	140,906	76517

*** PARAMETERS ***
\$/BBLRESV: 24.60 EQUIP VAL: 7,178
\$/BBLPROD: 37,475 WI OIL VAL: 140,906 RI OIL VAL: 76,517
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 224,600 WI TOTAL: 148,080 RI TOTAL: 76,520

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 2.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.70
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
33,000	4.7		
-----	-----	-----	-----
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,040
LAST YR RI VAL: 15,510
LAST YR 8/8 VAL: 30,550

LAST YR OIL PROD: 1,583
LAST YR GAS PROD: 41

REMARKS1: 115-33565
REMARKS2: 754886
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 115 DAWSON

LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110019 - STEPHENS "9"

FULL WI DECIMAL = .793710

#WELLS: 1

RRC#, WELL#.....: 44077 - 2, RRC DIST.: 08

FULL RI DECIMAL = .206290

DEPTH: 11500

OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,582	326	0	70.44	6.42	6.42	.00
ALT RRC#:	GRAPH.....:	2	1,344	260	0	72.15	6.56	6.56	.00
		3	1,142	208	0	73.90	6.71	6.71	.00
		=====	=====	=====					=====
			4,068	794	0				232,497

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	103,410	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	103,410	1	1661	0	90109	61500	28,609	26,795	22031
11	KLONDIKE ISD (DAWSON	1.000000	103,410	2	1358	0	78364	62730	15,634	12,845	16956
44	MESA UNDERGROUND WAT	1.000000	103,410	3	1111	0	68154	63984	4,170	3,005	13050
55	DAWSON CO HOSPITAL D	1.000000	103,410	=====	=====	=====	=====	=====	=====	=====	=====
					4130	0	236627	188214	48,413	42,645	52037
					\$/BBLRESV: 12.98		EQUIP VAL: 8,725				
					\$/BBLPROD: 11,234		WI OIL VAL: 41,901		RI OIL VAL: 51,129		
					WI PAYOUT: .0		GAS VAL: 744		GAS VAL: 908		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 103,410		WI TOTAL: 51,370		RI TOTAL: 52,040		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.61

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.61

TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

61,500 4.7 1

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,410

LAST YR RI VAL: 46,750

LAST YR 8/8 VAL: 86,160

LAST YR OIL PROD: 1,441

LAST YR GAS PROD: 306

REMARKS1: 115-33566,

REMARKS2: 755021 F/DP

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

```
LEASE#, NAME.....: 110188 - FREEMAN "1"                FULL WI DECIMAL = .750000                #WELLS:      2
RRC#, WELL#.....: 44197 - 1.2      RRC DIST.: 08        FULL RI DECIMAL = .250000                DEPTH: 11000
```

OPERATOR NAME....	EOG RESOURCES, INC.		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	SPRABERRY (TREND AREA)		--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	755378	2	4,309	517	0	72.15	.56	.56	.00	233171
ALT JOB#:	UNIT.....:		3	3,964	411	0	73.90	.58	.58	.00	219705
ALT LSE#:	EOR.....:		4	3,647	327	0	75.69	.59	.59	.00	207031
ALT RRC#:	GRAPH.....:		5	3,355	260	0	77.53	.60	.60	.00	195085

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,840	164	0	79.42	.61	.61	.00	169165
-----	-------------------	---------	-----------	---	-------	-----	---	-------	-----	-----	-----	--------

00	DAWSON CO CENTRAL AP	1.000000	637,770	25,901	2,536	0	1,456,282
----	----------------------	----------	---------	--------	-------	---	-----------

11	KLONDIKE ISD (DAWSON	1.000000	637.770	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
----	----------------------	----------	---------	--------	--------	----------	-----------	--------	-----------	-----------

55	DAWSON CO HOSPITAL; D	1.000000	637.770	--	-----	-----	-----	-----	-----	-----	-----
----	-----------------------	----------	---------	----	-------	-------	-------	-------	-------	-------	-------

1	209	0	248517	145000	103,517	90,953	77929
2	217	0	233388	147900	85,488	70,235	64765

3	179	0	219884	150858	89,020	49,745	33998
4	145	0	207176	153875	53,301	33,685	45023

5	117	0	195202	156952	38,250	21,211	37542
6	05	0	183073	160083	23,880	11,616	21211

	7	75	0	169240	160092	9,148	3,903	25490
--	---	----	---	--------	--------	-------	-------	-------

1097	0	1457379	1074769	382,610	287,358	336058
------	---	---------	---------	---------	---------	--------

	\$/BBLRESV:	14.78	EQUIP VAL:	14,356		
*** PARAMETERS ***	\$/BBLRESV:	0	WE OIL MVA:	225.142	EE OIL MVA:	225.225

WI PAYOUT:	3.8	GAS VAL:	216	GAS VAL:	253
------------	-----	----------	-----	----------	-----

```
YRS FLAT:      FMVF:      8/8 RES:      |=====
```

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .82 |

TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5 |

```
PRD WELLHEAD PRICE:      ADDL GAS PRICES? N
```

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
--------------	----------	-----------	------------

145,000	2	
---------	---	--

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

Oil:	13.5 D	B: 1.000	De/Dt: 8.7 / 8.0
Gas:	M	B:	De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
GEM WELLS:		EQ SCH#:		VAL:	

INJ WELLS:	EQ SCH#:	VAL:
COMPRESSORS:	HP:	VAL:

OTHER EQ VALUE(RCNLD):	
------------------------	--

LAST YR RI VAL: 358,170

LAST YR OIL PROD:	5,265	
-------------------	-------	--

REMARKS1: 115-33570,604, P-2

MC1:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110189 - FREEMAN "22" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44268 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 756020
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL		8/8 ANNUAL		OIL		WIGAS		RIGAS	
---	-----	-----	-----	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	REVENUE	REVENUE
				1	493	0	64470	58500	5,970	5,591		20216	
				=====	=====	=====	=====	=====	=====	=====		=====	
00	DAWSON CO CENTRAL AP	1.000000	35,430										
01	DAWSON COUNTY	1.000000	35,430		493	0	64470	58500	5,970	5,591		20216	
11	KLONDIKE ISD (DAWSON	1.000000	35,430										
44	MESA UNDERGROUND WAT	1.000000	35,430	\$/BBLRESV: 6.11		EQUIP VAL: 9,620							
55	DAWSON CO HOSPITAL D	1.000000	35,430	\$/BBLPROD: 2,055		WI OIL VAL: 5,548		RI OIL VAL: 20,061					
				WI PAYOUT: .0		GAS VAL: 43		GAS VAL: 155					
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0					
						=====							
				8/8 VALUE:		35,430	WI TOTAL:	15,210	RI TOTAL:	20,220			

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 1.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.50
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

58,500 3.6 2

15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,470
LAST YR RI VAL: 56,300
LAST YR 8/8 VAL: 92,770

LAST YR OIL PROD: 1,310
LAST YR GAS PROD: 282

REMARKS1: 115-33575
REMARKS2: 756020
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 110244 - CLAY 17 FULL WI DECIMAL = .748461 #WELLS: 1
RRC#, WELL#.....: 44683 - 1 RRC DIST.: 08 FULL RI DECIMAL = .251539 DEPTH: 9500
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	48,070	1	1530	0	59366	50023	9,343	8,751	18769
01	DAWSON COUNTY	1.000000	48,070	2	1251	0	51094	51023	71	58	14295
11	KLONDIKE ISD (DAWSON	1.000000	48,070								
44	MESA UNDERGROUND WAT	1.000000	48,070		2781	0	110460	101046	9,414	8,809	33064
55	DAWSON CO HOSPITAL D	1.000000	48,070								

\$/BBLRESV: 5.68 EQUIP VAL: 6,196
\$/BBLPROD: 0 WI OIL VAL: 8,587 RI OIL VAL: 32,232
WI PAYOUT: .0 GAS VAL: 222 GAS VAL: 832
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 48,070 WI TOTAL: 15,010 RI TOTAL: 33,060

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,023 1
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.3 D B: .500 De/Dt: 16.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,020
LAST YR RI VAL: 18,960
LAST YR 8/8 VAL: 30,980
LAST YR OIL PROD: 1,813
LAST YR GAS PROD: 117

REMARKS1: 115-33609
REMARKS2: 768205
MC1: S
MC2: 14A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 110288 - BROWN J "5" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 44719 - 5-1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11400
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 754402
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 233,930
01 DAWSON COUNTY 1.000000 233,930
11 KLONDIKE ISD (DAWSON 1.000000 233,930
44 MESA UNDERGROUND WAT 1.000000 233,930
55 DAWSON CO HOSPITAL D 1.000000 233,930

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 2,112 0 0 70.44 1.26 1.26 .00 119015
2 1,861 0 0 72.15 1.29 1.29 .00 107417
3 1,663 0 0 73.90 1.31 1.31 .00 98317
4 1,497 0 0 75.69 1.35 1.35 .00 90646
5 1,347 0 0 77.53 1.37 1.37 .00 83546
6 1,212 0 0 79.42 1.41 1.41 .00 77006
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 119015 67023 51,992 48,695 27990
2 0 0 107417 68363 39,054 32,085 22356
3 0 0 98317 69730 28,587 20,602 18108
4 0 0 90646 71124 19,522 12,341 14775
5 0 0 83546 72547 10,999 6,099 12051
6 0 0 77006 73998 3,008 1,463 9829
=====

0 0 575947 422785 153,162 121,285 105109
\$/BBLRESV: 15.64 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 121,285 RI OIL VAL: 105,109
WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 233,930 WI TOTAL: 128,820 RI TOTAL: 105,110
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 1.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.88
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

67,023

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.2 D B: 1.000 De/Dt: 12.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 293,960
LAST YR RI VAL: 152,940
LAST YR 8/8 VAL: 446,900

LAST YR OIL PROD: 2,259
LAST YR GAS PROD: 43

REMARKS1: 115-33563
REMARKS2: 754402
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110285 - BROWN J "4" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 45172 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11400
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				1,279	0	0	70.44	6.27	6.27	.00	72074
=====				=====	=====	=====	=====	=====	=====	=====	=====
				1,279	0	0					72,074
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	72074	69500	2,574	2,411	16951	
=====				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	28,980								
01	DAWSON COUNTY	1.000000	28,980	0	0	72074	69500	2,574	2,411	16951	
11	KLONDIKE ISD (DAWSON	1.000000	28,980								
44	MESA UNDERGROUND WAT	1.000000	28,980								
55	DAWSON CO HOSPITAL D	1.000000	28,980								

\$/BBLRESV: 2.36 EQUIP VAL: 9,620
\$/BBLPROD: 793 WI OIL VAL: 2,411 RI OIL VAL: 16,951
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,980 WI TOTAL: 12,030 RI TOTAL: 16,950

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
69,500	3.8		
-----	-----	-----	-----
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,960
LAST YR RI VAL: 32,440
LAST YR 8/8 VAL: 53,400

LAST YR OIL PROD: 999
LAST YR GAS PROD: 27

REMARKS1: 115-33625
REMARKS2: 772762
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

```
LEASE#, NAME.....: 110303 - CLAY 11                FULL WI DECIMAL = .759230                #WELLS:      1
RRC#, WELL#.....: 45541 - 1                RRC DIST.: 08                FULL RI DECIMAL = .240770                DEPTH: 11500
```

OPERATOR NAME....	EOG RESOURCES, INC.		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	SPRABERRY (TREND AREA)	--	-----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	3,328	2,586	0	72.15	6.41	6.41	.00	182303
ALT JOB#:	UNIT.....:	3	2,895	2,056	0	73.90	6.56	6.56	.00	162450
ALT LSE#:	EOR.....:	4	2,518	1,635	0	75.69	6.71	6.71	.00	144755
ALT RRC#:	GRAPH.....:	5	2,191	1,299	0	77.53	6.86	6.86	.00	128998
		6	1,906	1,033	0	79.42	7.02	7.02	.00	114964

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	16,708	11,863	0	940,438

01	DAWSON COUNTY	1.000000	492,940		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
11	KLONDIKE ISD (DAWSON	1.000000	492,940	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
44	MESA UNDERGROUND WAT	1.000000	492,940	--	-----	-----	-----	-----	-----	-----	-----
55	DAWSON CO HOSPITAL D	1.000000	492,940	1	15490	0	222458	109023	113,435	106,242	66365
				2	12590	0	194893	111203	83,690	68,757	51453
				3	10243	0	172693	113427	59,266	42,711	40347
				4	8329	0	153084	115695	37,389	23,636	31651
				5	6770	0	135768	118009	17,759	9,847	24841
				6	5508	0	120472	120370	102	50	19507
					=====	=====	=====	=====	=====	=====	=====
					58930	0	999368	687727	311,641	251,243	234164

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 492,940	WI TOTAL: 258,780	RI TOTAL: 234,160
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE:	95.82	GAS WI GR PRICE:	9.39
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	9.39
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
-----			-----		-----		-----	
109,023			11.5		10			
-----			-----		-----		-----	
			15.0	1	20.5	99		
			13.0	99				

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCMLD):

```

LAST YR	WI VAL:	42,490
LAST YR	RI VAL:	75,750
LAST YR	8/8 VAL:	118,240

LAST YR OIL PROD:	4,731
LAST YR GAS PROD:	3,879

REMARKS1: 115-33624
REMARKS2: 772504
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 110308 - BROWN J "8" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 46582 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,598	1,302	0	70.44	2.53	2.53	.00
ALT RRC#:	GRAPH.....:	2	3,152	1,035	0	72.15	2.59	2.59	.00
		3	2,805	822	0	73.90	2.65	2.65	.00
		=====	=====	=====					=====
			9,555	3,159	0				550,519

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	215,540	--	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	215,540	1	2635	0	205389	152023	53,366	49,982
11	KLONDIKE ISD (DAWSON	1.000000	215,540	2	2145	0	184078	155063	29,015	23,838
44	MESA UNDERGROUND WAT	1.000000	215,540	3	1745	0	167577	158164	9,413	6,784
55	DAWSON CO HOSPITAL D	1.000000	215,540	=====	=====	=====	=====	=====	=====	=====
					6525	0	557044	465250	91,794	80,604

\$/BBLRESV:	10.42	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	79,660
WI PAYOUT:	.0	GAS VAL:	944
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	215,540	WI TOTAL:	98,060
		RI TOTAL:	117,480

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 3.79	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.79	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
152,023		4
-----	-----	-----
	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.6 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 146,600
LAST YR RI VAL: 147,230
LAST YR 8/8 VAL: 293,830

LAST YR OIL PROD: 3,212
LAST YR GAS PROD: 248

REMARKS1: 115-33610,62,
REMARKS2: 769129,782814
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 110353 - CLAY 7 #1 FULL WI DECIMAL = .759230 #WELLS: 1
RRC#, WELL#.....: 47499 - 1 RRC DIST.: 08 FULL RI DECIMAL = .240770 DEPTH: 11500
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 795892
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 181,820
01 DAWSON COUNTY 1.000000 181,820
11 KLONDIKE ISD (DAWSON 1.000000 181,820
44 MESA UNDERGROUND WAT 1.000000 181,820
55 DAWSON CO HOSPITAL D 1.000000 181,820

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 1993 0 95423 49023 46,400 43,457 28468
2 1634 0 79474 50003 29,471 24,212 20981
3 1333 0 68381 51003 17,378 12,523 15977
4 1092 0 60282 52023 8,259 5,221 12464
5 894 0 54283 53063 1,220 676 9932
6946 0 357843 255115 102,728 86,089 87822

\$/BBLRESV: 17.65 EQUIP VAL: 7,914
\$/BBLPROD: 0 WI OIL VAL: 84,418 RI OIL VAL: 86,117
WI PAYOUT: 3.1 GAS VAL: 1,671 GAS VAL: 1,705
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS *** 8/8 VALUE: 181,820 WI TOTAL: 94,000 RI TOTAL: 87,820

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 3.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.01
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
49,023 4
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.4 D B: 1.000 De/Dt: 20.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,490
LAST YR RI VAL: 15,940
LAST YR 8/8 VAL: 30,430

LAST YR OIL PROD: 1,964
LAST YR GAS PROD: 410

REMARKS1: 115-33697
REMARKS2: 795892
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110227 - DEBNAM 22 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47602 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				856	325	0	70.44	6.27	6.27	.00	45222
=====				=====	=====	=====	=====	=====	=====	=====	=====
				856	325	0					45,222
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				1528	0	46750	42500	4,250	3,981	14659	
00				DAWSON CO CENTRAL AP	1.000000	28,260					
01				DAWSON COUNTY	1.000000	28,260					
11				KLONDIKE ISD (DAWSON	1.000000	28,260					
44				MESA UNDERGROUND WAT	1.000000	28,260					
55				DAWSON CO HOSPITAL D	1.000000	28,260					

\$/BBLRESV: 6.01 EQUIP VAL: 9,620
\$/BBLPROD: 2,054 WI OIL VAL: 3,851 RI OIL VAL: 14,180
WI PAYOUT: .0 GAS VAL: 130 GAS VAL: 479
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,260 WI TOTAL: 13,600 RI TOTAL: 14,660

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
42,500	2.5	1	
-----	-----	-----	-----
	12.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 22,760
LAST YR 8/8 VAL: 31,920

LAST YR OIL PROD: 683
LAST YR GAS PROD: 174

REMARKS1: 741891
REMARKS2: 115-33507
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110317 - COZART 11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 48900 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 741897
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	573	0	70.44	1.60	1.60	.00	30272
				=====	=====	=====					=====
					573	0	0				30,272
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	26500	3,772	3,533	9493	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	22,640		0	0	26500	3,772	3,533	9493	
01	DAWSON COUNTY	1.000000	22,640		0	0	26500	3,772	3,533	9493	
11	KLONDIKE ISD (DAWSON	1.000000	22,640								
44	MESA UNDERGROUND WAT	1.000000	22,640								
55	DAWSON CO HOSPITAL D	1.000000	22,640								
				\$/BBLRESV: 8.24		EQUIP VAL: 9,620					
				\$/BBLPROD: 2,771		WI OIL VAL: 3,533		RI OIL VAL: 9,493			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		22,640	WI TOTAL:	13,150	RI TOTAL:	9,490	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 2.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.40
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
26,500	1.7		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,530
LAST YR RI VAL: 16,760
LAST YR 8/8 VAL: 31,290

LAST YR OIL PROD: 576
LAST YR GAS PROD: 14

REMARKS1:
REMARKS2: TY18 F/741897
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110316 - PETTAWAY FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 48921 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 253162 -
OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
11 KLONDIKE ISD (DAWSON 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 2.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY18 F/DP#770776
REMARKS2: 115-33618
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 110436 - LEATHERWOOD UNIT FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 49213 - 1H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9917
OPERATOR#, AGENT#: 253162 -
OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	7,423	6,954	0	70.44	6.27	6.27	.00	392157
2	6,152	5,215	0	72.15	6.41	6.41	.00	332900
3	5,252	3,911	0	73.90	6.56	6.56	.00	291092
=====	=====	=====	=====	=====	=====	=====	=====	=====
	18,827	16,080	0					1,016,149

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	491,490	--	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	491,490	1	32701	0	424858	129,835	121,602	133224
11	KLONDIKE ISD (DAWSON	1.000000	491,490	2	25074	0	357974	300923	57,051	46,871
44	MESA UNDERGROUND WAT	1.000000	491,490	3	19245	0	310337	306941	3,396	2,447
55	DAWSON CO HOSPITAL D	1.000000	491,490	=====	=====	=====	=====	=====	=====	=====
				77020	0	1093169	902887	190,282	170,920	308773
				\$/BBLRESV: 11.25 EQUIP VAL: 11,802						
				\$/BBLPROD: 0 WI OIL VAL: 158,878 RI OIL VAL: 287,018						
				WI PAYOUT: 1.9 GAS VAL: 12,042 GAS VAL: 21,755						
				RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0						
				=====						
				8/8 VALUE: 491,490 WI TOTAL: 182,720 RI TOTAL: 308,770						

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

295,023 22

25.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.6 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 296,290
LAST YR RI VAL: 376,310
LAST YR 8/8 VAL: 672,600

LAST YR OIL PROD: 14,289
LAST YR GAS PROD: 9,099

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110138 - CLAY 10 FULL WI DECIMAL = .748846 #WELLS: 1
RRC#, WELL#.....: 50576 - 1 RRC DIST.: 08 FULL RI DECIMAL = .251154 DEPTH: 13000
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	--	-----	-----	-----	-----	-----	-----	-----	-----
---	---	---	---	1	1,178	326	0	70.44	6.27	6.27	.00	62138
00	DAWSON CO CENTRAL AP	1.000000	37,830		=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	37,830		1531	0	63669	55000	8,669	8,120	20088	
11	KLONDIKE ISD (DAWSON	1.000000	37,830									
44	MESA UNDERGROUND WAT	1.000000	37,830									
55	DAWSON CO HOSPITAL D	1.000000	37,830									

WI GAS REVENUE
WI PRD REVENUE
WI GROSS REVENUE
OPERATING EXPENSES
WI NET REVENUE
PV WI NET REVENUE
PV RI NET REVENUE
\$/BBLRESV: 8.99
\$/BBLPROD: 3,024
WI PAYOUT: .0
RI PAYOUT: .9
EQUIP VAL: 9,620
WI OIL VAL: 7,925
GAS VAL: 195
PRD VAL: 0
RI OIL VAL: 19,605
GAS VAL: 483
PRD VAL: 0
8/8 VALUE: 37,830
WI TOTAL: 17,740
RI TOTAL: 20,090

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
55,000	3.5	1	
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,940
LAST YR RI VAL: 38,400
LAST YR 8/8 VAL: 68,340

LAST YR OIL PROD: 1,406
LAST YR GAS PROD: 251

REMARKS1: 115-33524
REMARKS2: 744444 R/C FR 69981 TO 50576
MC1: S
MC2: 13A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 110544 - CROCKETT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53124 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9497
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:				GRAPH.....:				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE			
---	-----	-----	-----	1	586	0	121778	100023	21,755	20,375				
00	DAWSON CO CENTRAL AP	1.000000	65,070		=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	65,070		586	0	121778	100023	21,755	20,375				
11	KLONDIKE ISD (DAWSON	1.000000	65,070											
44	MESA UNDERGROUND WAT	1.000000	65,070		\$/BBLRESV:	11.79		EQUIP VAL:	6,506					
55	DAWSON CO HOSPITAL D	1.000000	65,070		\$/BBLPROD:	0		WI OIL VAL:	20,277		RI OIL VAL:		38,001	
					WI PAYOUT:	.0		GAS VAL:	98		GAS VAL:		184	
					RI PAYOUT:	.9		PRD VAL:	0		PRD VAL:		0	
								=====			=====			
					8/8 VALUE:	65,070		WI TOTAL:	26,880		RI TOTAL:		38,190	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .89
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,023 4

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.2 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 148,760
LAST YR RI VAL: 106,440
LAST YR 8/8 VAL: 255,200

LAST YR OIL PROD: 3,085
LAST YR GAS PROD: 550

REMARKS1: 2020 NEW
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 110365 - FOSTER #1 FULL WI DECIMAL = .742187 #WELLS: 1
RRC#, WELL#.....: 70387 - 1 RRC DIST.: 08A FULL RI DECIMAL = .257813 DEPTH: 7000
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME....: EOG RESOURCES, INC.
OIL FIELD#.....: 96206500
OIL FIELD NAME...: WELLS, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	914	0	70.44	6.27	6.27	.00	47784
				=====	=====	=====					=====
					914	0					47,784
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	47784	45023	2,761	2,586	15615
00	DAWSON CO CENTRAL AP	1.000000	24,710	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	24,710		0	0	47784	45023	2,761	2,586	15615
11	KLONDIKE ISD (DAWSON	1.000000	24,710								
44	MESA UNDERGROUND WAT	1.000000	24,710								
55	DAWSON CO HOSPITAL D	1.000000	24,710								
				\$/BBLRESV: 3.81		EQUIP VAL:		6,506			
				\$/BBLPROD: 1,244		WI OIL VAL:		2,586		RI OIL VAL: 15,615	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL: 0	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL: 0	
						=====				=====	
				8/8 VALUE:		24,710		WI TOTAL:		9,090	
								RI TOTAL:		15,620	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,023	2.8		
	20.0 1		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,300
LAST YR RI VAL: 11,830
LAST YR 8/8 VAL: 22,130

LAST YR OIL PROD: 1,144
LAST YR GAS PROD:

REMARKS1: 115-33713
REMARKS2: 804010
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 109360 - ADCOCK SPRABERRY UNIT FULL WI DECIMAL = .878684 #WELLS: 9
RRC#, WELL#.....: 67525 - RRC DIST.: 08A FULL RI DECIMAL = .121316 DEPTH: 7925
OPERATOR#, AGENT#: 254455 -

OPERATOR NAME....: ESTANCIA OIL & GAS,
OIL FIELD#.....: 00702750
OIL FIELD NAME...: ADCOCK (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 153002 EOR.....:
ALT RRC#: 67525 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	2,404	0	70.44	6.27	6.27	.00	148794
				=====	=====	=====					=====
					2,404	0					148,794
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	133000	15,794	14,793	19325	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	53,640		0	0	133000	15,794	14,793	19325	
01	DAWSON COUNTY	1.000000	53,640		0	0	133000	15,794	14,793	19325	
17	O'DONNELL ISD (DAWSON)	1.000000	53,640								
44	MESA UNDERGROUND WAT	1.000000	53,640								
55	DAWSON CO HOSPITAL D	1.000000	53,640								
				\$/BBLRESV: 7.01		EQUIP VAL: 19,518					
				\$/BBLPROD: 2,371		WI OIL VAL: 14,793		RI OIL VAL: 19,325			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====				=====	
				8/8 VALUE:		53,640		WI TOTAL: 34,310		RI TOTAL: 19,330	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
133,000	7.1		
	14.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 75,620
LAST YR RI VAL: 64,420
LAST YR 8/8 VAL: 140,040

LAST YR OIL PROD: 2,600
LAST YR GAS PROD:

REMARKS1: D-109360
REMARKS2: 3-WIW P-6 L-153002
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 970105 - TR=JO-MILL WEST UNIT(ESTANCIA) FULL WI DECIMAL = .832241 #WELLS: 12
RRC#, WELL#.....: 70105 - RRC DIST.: 08A FULL RI DECIMAL = .167759 DEPTH: 8581
OPERATOR#, AGENT#: 254455 -

OPERATOR NAME....: ESTANCIA OIL & GAS,
OIL FIELD#.....: 46564750
OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,965	0	0	79.42	7.02	7.02	.00	790846
---	-----	-----	-----	8 <th>10,928</th> <th>0</th> <th>0</th> <th>79.42</th> <th>7.02</th> <th>7.02</th> <th>.00</th> <th>722303</th>	10,928	0	0	79.42	7.02	7.02	.00	722303
00	DAWSON CO CENTRAL AP	1.000000	4,160,870	9	10,009	0	0	79.42	7.02	7.02	.00	661561
01	DAWSON COUNTY	1.000000	4,160,870	10	9,183	0	0	79.42	7.02	7.02	.00	606965
10	LAMESA ISD (DAWSON)	1.000000	4,160,870	11	8,447	0	0	79.42	7.02	7.02	.00	558318
44	MESA UNDERGROUND WAT	1.000000	4,160,870	12	7,771	0	0	79.42	7.02	7.02	.00	513637
55	DAWSON CO HOSPITAL D	1.000000	4,160,870		=====	=====	=====					=====
					160,909	0	0					10,200,469

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	1280034	444500	835,534	782,553	242727
				2	0	0	1176725	453390	723,335	594,270	197467
				3	0	0	1085521	462457	623,064	449,023	161205
				4	0	0	1004539	471707	532,832	336,840	132017
				5	0	0	932238	481141	451,097	250,147	108420
				6	0	0	867782	490763	377,019	183,393	89314
				7	0	0	790846	490764	300,082	128,045	72032
				8	0	0	722303	490764	231,539	86,663	58219
				9	0	0	661561	490764	170,797	56,078	47189
				10	0	0	606965	490764	116,201	33,467	38314
				11	0	0	558318	490764	67,554	17,067	31189
				12	0	0	513637	490764	22,873	5,069	25391
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	10200469	5748542	4,451,927	2,922,615	1203484

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 21.82	EQUIP VAL: 34,779	WI OIL VAL: 2,922,615	RI OIL VAL: 1,203,484
-----	-----	-----	-----	\$/BBLPROD: 0	GAS VAL: 0	GAS VAL: 0	
444,500				WI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0	
-----	-----	-----	-----	RI PAYOUT: 5.6	=====	=====	=====
				8/8 VALUE: 4,160,870	WI TOTAL: 2,957,390	RI TOTAL: 1,203,480	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 63.2 D B: .300 De/Dt: 10.4 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 3 EQ SCH#: 51 VAL: 15,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,220,690
LAST YR RI VAL: 982,370
LAST YR 8/8 VAL: 3,203,060

LAST YR OIL PROD: 23,124
LAST YR GAS PROD:

REMARKS1: 115-32503 P-7
REMARKS2: 1-WIW
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 18200 - DEAN CARRIE S "B" FULL WI DECIMAL = .736426 #WELLS: 1
RRC#, WELL#.....: 8550 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .263574 DEPTH: 7400
OPERATOR#, AGENT#: 254455 -

OPERATOR NAME....: ESTANCIA OIL & GAS,
OIL FIELD#.....: 51736500
OIL FIELD NAME...: LAMESA, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	4,266	0	70.44	6.27	6.27	.00	221294
---	-----	-----	-----	2	3,827	0	72.15	6.41	6.41	.00	203340
00	DAWSON CO CENTRAL AP	1.000000	927,490	3	3,444	0	73.90	6.56	6.56	.00	187429
01	DAWSON COUNTY	1.000000	927,490	4	3,100	0	75.69	6.71	6.71	.00	172794
10	LAMESA ISD (DAWSON)	1.000000	927,490	5	2,790	0	77.53	6.86	6.86	.00	159295
44	MESA UNDERGROUND WAT	1.000000	927,490	6	2,511	0	79.42	7.02	7.02	.00	146861
55	DAWSON CO HOSPITAL D	1.000000	927,490	7	2,260	0	79.42	7.02	7.02	.00	132181
				8	2,034	0	79.42	7.02	7.02	.00	118962
				9	1,831	0	79.42	7.02	7.02	.00	107090
				10	1,648	0	79.42	7.02	7.02	.00	96386
				11	1,483	0	79.42	7.02	7.02	.00	86736
				12	1,335	0	79.42	7.02	7.02	.00	78080
				=====	=====	=====					=====
					30,529	0					1,710,448

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	0	0	221294	155,794	145,915	74508
				2	0	0	203340	66810	136,530	60588
				3	0	0	187429	68146	119,283	49421
				4	0	0	172794	69508	103,286	40321
				5	0	0	159295	70899	88,396	32894
				6	0	0	146861	72316	74,545	26838
				7	0	0	132181	72317	59,864	21377
				8	0	0	118962	72317	46,645	17025
				9	0	0	107090	72317	34,773	13563
				10	0	0	96386	72317	24,069	10803
				11	0	0	86736	72317	14,419	8603
				12	0	0	78080	72317	5,763	6853
				=====	=====	=====	=====	=====	=====	=====
					0	0	1710448	847081	863,367	362794

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,500

\$/BBLRESV: 24.95 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 560,892 RI OIL VAL: 362,794
WI PAYOUT: 4.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0
=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.4 D B: 1.000 De/Dt: 10.8 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 389,270
LAST YR RI VAL: 280,350
LAST YR 8/8 VAL: 669,620

LAST YR OIL PROD: 4,527
LAST YR GAS PROD:

REMARKS1: 115-00638
REMARKS2: WIW-2D-00645
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/20/2023 MNRLTCHA

LEASE#, NAME.....: 109688 - HANKINS-MEBANE 262-11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69374 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9918

OPERATOR#, AGENT#: 254455 -
OPERATOR NAME....: ESTANCIA OIL & GAS,
OIL FIELD#.....: 69563750
OIL FIELD NAME...: PATRICIA (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830
11 KLONDIKE ISD (DAWSON 1.000000 6,830
44 MESA UNDERGROUND WAT 1.000000 6,830
55 DAWSON CO HOSPITAL D 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

47,000 2.5

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 25,500
LAST YR 8/8 VAL: 31,700

LAST YR OIL PROD: 942
LAST YR GAS PROD:

REMARKS1: 115-33265
REMARKS2: 670882
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/20/2023 MNRLTCHA

LEASE#, NAME.....: 109692 - FREEMAN FARMS 262-22 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69390 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9902
OPERATOR#, AGENT#: 254455 -

OPERATOR NAME....: ESTANCIA OIL & GAS,
OIL FIELD#.....: 69563750
OIL FIELD NAME...: PATRICIA (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830
11 KLONDIKE ISD (DAWSON 1.000000 6,830
44 MESA UNDERGROUND WAT 1.000000 6,830
55 DAWSON CO HOSPITAL D 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

80,023 3.3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 27,340
LAST YR 8/8 VAL: 33,540

LAST YR OIL PROD: 1,157
LAST YR GAS PROD:

REMARKS1: 115-33268
REMARKS2: 672975
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/03/2023 MNRLHSMI

LEASE#, NAME.....: 919810 - OPP/TR=PATRICIA W SPBY UT(ESTA FULL WI DECIMAL = .792738 #WELLS:
RRC#, WELL#.....: 19810 - RRC DIST.: 08A FULL RI DECIMAL = .207262 DEPTH: 8000
OPERATOR#, AGENT#: 254455 -

OPERATOR NAME....: ESTANCIA OIL & GAS,
OIL FIELD#.....: 69570500
OIL FIELD NAME...: PATRICIA, WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP
01 DAWSON COUNTY
11 KLONDIKE ISD (DAWSON
44 MESA UNDERGROUND WAT
55 DAWSON CO HOSPITAL D

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 10.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 10.96
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

311,500

25.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.200 De/Dt: 19.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,667,020
LAST YR RI VAL: 1,158,540
LAST YR 8/8 VAL: 3,825,560

LAST YR OIL PROD: 15,594
LAST YR GAS PROD: 4,468

REMARKS1: R/C TO 57537 TY23 P-2
REMARKS2: WIW-2
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 59600 - SMITH FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 62634 - RRC DIST.: 08A FULL RI DECIMAL = .187500 DEPTH: 7965
OPERATOR#, AGENT#: 254455 -

OPERATOR NAME....: ESTANCIA OIL & GAS,
OIL FIELD#.....: 84258500
OIL FIELD NAME...: SMITH (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	1,328	0	0	70.44	6.27	6.27	.00	76005
ALT JOB#:	UNIT.....:	2	1,155	0	0	72.15	6.41	6.41	.00	67729
ALT LSE#:	EOR.....:	3	1,005	0	0	73.90	6.56	6.56	.00	60354
ALT RRC#:	GRAPH.....:	4	874	0	0	75.69	6.71	6.71	.00	53780
		5	760	0	0	77.53	6.86	6.86	.00	47926
		6	661	0	0	79.42	7.02	7.02	.00	42712

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	5,783	0	0				348,506

00	DAWSON CO CENTRAL AP	1.000000	153,580							
01	DAWSON COUNTY	1.000000	153,580							
17	O'DONNELL ISD (DAWSON)	1.000000	153,580	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE
44	MESA UNDERGROUND WAT	1.000000	153,580	--	-----	-----	-----	-----	-----	-----
55	DAWSON CO HOSPITAL D	1.000000	153,580	1	0	0	76005	37500	38,505	36,063

				2	0	0	67729	38250	29,479	24,219
				3	0	0	60354	39015	21,339	15,378
				4	0	0	53780	39795	13,985	8,841
				5	0	0	47926	40590	7,336	4,068
				6	0	0	42712	41402	1,310	637
				=====	=====	=====	=====	=====	=====	=====
				0	0	0	348506	236552	111,954	89,206

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	153,580	WI TOTAL:	94,300	RI TOTAL:	59,280
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
37,500	3.9		
-----	-----	-----	-----
	13.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 87,300
LAST YR RI VAL: 55,010
LAST YR 8/8 VAL: 142,310

LAST YR OIL PROD: 1,478
LAST YR GAS PROD:

REMARKS1: D-59600
REMARKS2: M-62634
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109368 - SMITH UNIT (HUDDLESTON) FULL WI DECIMAL = .856045 #WELLS: 9
RRC#, WELL#.....: 70065 - RRC DIST.: 08A FULL RI DECIMAL = .143955 DEPTH: 7959
OPERATOR#, AGENT#: 254455 -

OPERATOR NAME....: ESTANCIA OIL & GAS,
OIL FIELD#.....: 84258500
OIL FIELD NAME...: SMITH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 6161 EOR.....:
ALT RRC#: 70065 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 756,910
01 DAWSON COUNTY 1.000000 756,910
17 O'DONNELL ISD (DAWSO 1.000000 756,910
44 MESA UNDERGROUND WAT 1.000000 756,910
55 DAWSON CO HOSPITAL D 1.000000 756,910

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 7,946 0 0 70.44 6.27 6.27 .00 479142
2 6,909 0 0 72.15 6.41 6.41 .00 426725
3 6,111 0 0 73.90 6.56 6.56 .00 386592
4 5,479 0 0 75.69 6.71 6.71 .00 355007
5 4,931 0 0 77.53 6.86 6.86 .00 327266
6 4,438 0 0 79.42 7.02 7.02 .00 301727
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 479142 271000 208,142 194,944 75798
2 0 0 426725 276420 150,305 123,486 59739
3 0 0 386592 281948 104,644 75,414 47894
4 0 0 355007 287586 67,421 42,621 38922
5 0 0 327266 293338 33,928 18,814 31752
6 0 0 301727 299205 2,522 1,226 25907
=====

8/8 VALUE: 756,910 WI TOTAL: 476,900 RI TOTAL: 280,010

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

271,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.5 D B: 1.000 De/Dt: 13.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 359,380
LAST YR RI VAL: 209,560
LAST YR 8/8 VAL: 568,940

LAST YR OIL PROD: 9,572
LAST YR GAS PROD:

REMARKS1: 115-00874,5,6,32427, D-109368
REMARKS2: F/6161&66591 P-3,WIW-2 L-6161
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/20/2023 MNRLTCHA

LEASE#, NAME.....: 18600 - DEAN CARRIE S ETAL FULL WI DECIMAL = .804688 #WELLS: 2
RRC#, WELL#.....: 6185 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .195312 DEPTH: 7288
OPERATOR#, AGENT#: 254455 -

OPERATOR NAME.....: ESTANCIA OIL & GAS,
OIL FIELD#.....: 84455333
OIL FIELD NAME...: SNOWDEN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	257,340
01	DAWSON COUNTY	1.000000	257,340
10	LAMESA ISD (DAWSON)	1.000000	257,340
44	MESA UNDERGROUND WAT	1.000000	257,340
55	DAWSON CO HOSPITAL D	1.000000	257,340

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	3,332		0		0		70.44	6.27	6.27	.00	188865
2	2,882		0		0		72.15	6.41	6.41	.00	167324
3	2,536		0		0		73.90	6.56	6.56	.00	150816
4	2,231		0		0		75.69	6.71	6.71	.00	135933
=====											=====
	10,981		0		0						642,938

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	188865	121523	67,342	63,072	43124
2	0	0	167324	123953	43,371	35,632	33809
3	0	0	150816	126432	24,384	17,573	26968
4	0	0	135933	128960	6,973	4,408	21510
=====							
	0	0	642938	500868	142,070	120,685	125411

\$/BBLRESV: 13.66 EQUIP VAL: 11,240
\$/BBLPROD: 15,150 WI OIL VAL: 120,685 RI OIL VAL: 125,411
WI PAYOUT: 2.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 257,340 WI TOTAL: 131,930 RI TOTAL: 125,410

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
121,523	9.9		
	15.0 1		
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 245,440
LAST YR RI VAL: 121,470
LAST YR 8/8 VAL: 366,910

LAST YR OIL PROD: 3,755
LAST YR GAS PROD:

REMARKS1: 115-00856,30058
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/03/2023 MNRLHSMI

LEASE#, NAME.....: 919810 - OPP/TR=PATRICIA W SPBY UT(ESTA FULL WI DECIMAL = .792738 #WELLS:
RRC#, WELL#.....: 57537 - RRC DIST.: 08 FULL RI DECIMAL = .207262 DEPTH: 8000
OPERATOR#, AGENT#: 254455 -

OPERATOR NAME.....: ESTANCIA OIL & GAS,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,325	956	0	79.42	.01	.01	.00	901891
---	-----	-----	-----	8 <td>12,893<td>717<td>0<td>79.42<td>.01<td>.01<td>.00<td>811734</td></td></td></td></td></td></td></td>	12,893 <td>717<td>0<td>79.42<td>.01<td>.01<td>.00<td>811734</td></td></td></td></td></td></td>	717 <td>0<td>79.42<td>.01<td>.01<td>.00<td>811734</td></td></td></td></td></td>	0 <td>79.42<td>.01<td>.01<td>.00<td>811734</td></td></td></td></td>	79.42 <td>.01<td>.01<td>.00<td>811734</td></td></td></td>	.01 <td>.01<td>.00<td>811734</td></td></td>	.01 <td>.00<td>811734</td></td>	.00 <td>811734</td>	811734
00	DAWSON CO CENTRAL AP	1.000001	7,125,100	9	11,604	538	0	79.42	.01	.01	.00	730579
01	DAWSON COUNTY	1.000001	7,125,100	10	10,444	403	0	79.42	.01	.01	.00	657546
11	KLONDIKE ISD (DAWSON	1.000001	7,125,100	11	9,400	302	0	79.42	.01	.01	.00	591817
44	MESA UNDERGROUND WAT	1.000001	7,125,100	12	8,460	226	0	79.42	.01	.01	.00	532635
55	DAWSON CO HOSPITAL D	1.000001	7,125,100	13	7,614	170	0	79.42	.01	.01	.00	479372
				14	6,853	127	0	79.42	.01	.01	.00	431460
				15	6,168	95	0	79.42	.01	.01	.00	388333
				16	5,551	71	0	79.42	.01	.01	.00	349487
					=====	=====	=====					=====
					227,426	21,273	0					13,757,201

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	43	0	1763541	311500	1,452,041	1,359,967	433746
				2	32	0	1509493	317730	1,191,763	979,116	328553
*** PARAMETERS ***				3	24	0	1328167	324084	1,004,083	723,612	255826
				4	18	0	1192204	330566	861,638	544,701	203221
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	13	0	1086950	337178	749,772	415,771	163963
YRS FLAT:	FMVF:	8/8 RES:		6	10	0	1002132	343921	658,211	320,173	133780
				7	8	0	901899	343922	557,977	238,088	106547
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: .01			8	6	0	811740	343922	467,818	175,099	84861
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .01			9	4	0	730583	343922	386,661	126,952	67591
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	3	0	657549	343922	313,627	90,328	53835
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			11	2	0	591819	343922	247,897	62,629	42881
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	2	0	532637	343922	188,715	41,821	34152
				13	1	0	479373	343922	135,451	26,331	27201
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	1	0	431461	343922	87,539	14,927	21665
-----	-----	-----	-----	15	1	0	388334	343922	44,412	6,643	17257
311,500		17		16	1	0	349488	343922	5,566	730	13744
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
		25.0 99			169	0	13757370	5404199	8,353,171	5,126,888	1988823

\$/BBLRESV: 28.44 EQUIP VAL: 9,388
\$/BBLPROD: 0 WI OIL VAL: 5,126,821 RI OIL VAL: 1,988,797
WI PAYOUT: 4.8 GAS VAL: 62 GAS VAL: 24
RI PAYOUT: 5.7 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 95.6 D B: 1.000 De/Dt: 17.8 / 10.0 8/8 VALUE: 7,125,090 WI TOTAL: 5,136,270 RI TOTAL: 1,988,820
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,667,020
LAST YR RI VAL: 1,158,540
LAST YR 8/8 VAL: 3,825,560

LAST YR OIL PROD: 15,594
LAST YR GAS PROD: 4,468

REMARKS1: R/C FR 19810 TY23 P-2
REMARKS2: WIW-2
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109410 - GRAMMER J A FULL WI DECIMAL = .758463 #WELLS: 1
RRC#, WELL#.....: 67926 - 1 RRC DIST.: 08A FULL RI DECIMAL = .241537 DEPTH: 10970
OPERATOR#, AGENT#: 300802 -

OPERATOR NAME....: GEOMARK RESOURCES, L
OIL FIELD#.....: 53702500
OIL FIELD NAME...: LINDSEY (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	332,940	1	2,031	0	70.44	6.27	6.27	.00	108508
01	DAWSON COUNTY	1.000000	332,940	2	1,868	0	72.15	6.41	6.41	.00	102251
11	KLONDIKE ISD (DAWSON	1.000000	332,940	3	1,719	0	73.90	6.56	6.56	.00	96353
44	MESA UNDERGROUND WAT	1.000000	332,940	4	1,581	0	75.69	6.71	6.71	.00	90792
55	DAWSON CO HOSPITAL D	1.000000	332,940	5	1,454	0	77.53	6.86	6.86	.00	85559
				6	1,338	0	79.42	7.02	7.02	.00	80633
				7	1,231	0	79.42	7.02	7.02	.00	74182
				8	1,132	0	79.42	7.02	7.02	.00	68248
				9	1,042	0	79.42	7.02	7.02	.00	62788
				=====	=====	=====					=====
					13,396	0					769,314

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	108508	55000	53,508	50,115	32507
2	0	0	102251	56100	46,151	37,916	27109
3	0	0	96353	57222	39,131	28,201	22606
4	0	0	90792	58366	32,426	20,498	18850
5	0	0	85559	59533	26,026	14,432	15720
6	0	0	80633	60723	19,910	9,685	13111
7	0	0	74182	60724	13,458	5,743	10675
8	0	0	68248	60724	7,524	2,816	8691
9	0	0	62788	60724	2,064	678	7075
	=====	=====	=====	=====	=====	=====	=====
	0	0	769314	529116	240,198	170,084	156344

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/46 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 332,940 WI TOTAL: 176,600 RI TOTAL: 156,340

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
55,000	5.8		
-----	-----	-----	-----
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 190,810
LAST YR RI VAL: 159,390
LAST YR 8/8 VAL: 350,200

LAST YR OIL PROD: 2,208
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 115 DAWSON

LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 51100 - PHIPPS "240" 1

FULL WI DECIMAL = .820768

#WELLS: 1

RRC#, WELL#.....: 62379 -

RRC DIST.: 08A

FULL RI DECIMAL = .179232

DEPTH: 4930

OPERATOR#, AGENT#: 333925 -

OPERATOR NAME....: GRIFFIN PETROLEUM CO

OIL FIELD#.....: 96062001

OIL FIELD NAME...: WELCH

8/8 ANNUAL OIL PRDCTN

8/8 ANNUAL GAS PRDCTN

8/8 ANNUAL PRD PRDCTN

OIL PRICE

WIGAS PRICE

RIGAS PRICE

PRD PRICE

WI OIL REVENUE

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

1 1,336 0 0 70.44 6.27 6.27 .00 77241

2 1,175 0 0 72.15 6.41 6.41 .00 69622

3 1,034 0 0 73.90 6.56 6.56 .00 62753

4 910 0 0 75.69 6.71 6.71 .00 56560

5 801 0 0 77.53 6.86 6.86 .00 50983

6 705 0 0 79.42 7.02 7.02 .00 45959

JUR JURISDICTION NAME PERCENT 8/8 VALUE

=====

5,961 0 0 363,118

00 DAWSON CO CENTRAL AP 1.000000 156,210

01 DAWSON COUNTY 1.000000 156,210

13 DAWSON ISD (DAWSON) 1.000000 156,210

44 MESA UNDERGROUND WAT 1.000000 156,210

55 DAWSON CO HOSPITAL D 1.000000 156,210

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 0 0 77241 38500 38,741 36,284 15867

2 0 0 69622 39270 30,352 24,936 12656

3 0 0 62753 40055 22,698 16,357 10095

4 0 0 56560 40856 15,704 9,928 8052

5 0 0 50983 41673 9,310 5,163 6423

6 0 0 45959 42506 3,453 1,679 5124

=====

0 0 363118 242860 120,258 94,347 58217

\$/BBLRESV: 19.29 EQUIP VAL: 3,641

\$/BBLPROD: 29,474 WI OIL VAL: 94,347 RI OIL VAL: 58,217

WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0

=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 156,210 WI TOTAL: 97,990 RI TOTAL: 58,220

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39

TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 98/33 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

38,500 3.9

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 5,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 95,920

LAST YR RI VAL: 55,310

LAST YR 8/8 VAL: 151,230

LAST YR OIL PROD: 1,460

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110287 - PHIPPS FULL WI DECIMAL = .770834 #WELLS: 1
RRC#, WELL#.....: 70179 - 2 RRC DIST.: 08A FULL RI DECIMAL = .229166 DEPTH: 5020
OPERATOR#, AGENT#: 333925 -

OPERATOR NAME....: GRIFFIN PETROLEUM CO
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	195	0	70.44	6.27	6.27	.00	10588
				=====	=====	=====					=====
					195	0					10,588
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	12000	-1,412	-1,322	2961	
				=====	=====	=====	=====	=====	=====	=====	
00	DAWSON CO CENTRAL AP	1.000000	8,540								
01	DAWSON COUNTY	1.000000	8,540		0	0	12000	1,412-	1,322-	2961	
13	DAWSON ISD (DAWSON)	1.000000	8,540								
44	MESA UNDERGROUND WAT	1.000000	8,540								
55	DAWSON CO HOSPITAL D	1.000000	8,540								
				\$/BBLRESV:	8.79	EQUIP VAL:	5,577				
				\$/BBLPROD:	2,855	WI OIL VAL:	0	RI OIL VAL:	2,961		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====			=====	
				8/8 VALUE:	8,540	WI TOTAL:	5,580	RI TOTAL:	2,960		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000 .6

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,190
LAST YR RI VAL: 6,680
LAST YR 8/8 VAL: 13,870

LAST YR OIL PROD: 267
LAST YR GAS PROD:

REMARKS1: 115-33024
REMARKS2: 780370
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 109375 - RICHARDS 16 FULL WI DECIMAL = .746102 #WELLS: 1
RRC#, WELL#.....: 67685 - 1 RRC DIST.: 08A FULL RI DECIMAL = .253898 DEPTH: 12158
OPERATOR#, AGENT#: 341598 -
OPERATOR NAME....: HW OPERATING, LLC
OIL FIELD#.....: 28372200
OIL FIELD NAME...: ELIZABETH ROSE (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100
13 DAWSON ISD (DAWSON) 1.000000 10,100
44 MESA UNDERGROUND WAT 1.000000 10,100
55 DAWSON CO HOSPITAL D 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,380
LAST YR RI VAL: 20,590
LAST YR 8/8 VAL: 35,970

LAST YR OIL PROD: 6
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 969194 - V-DOUBLE DIAMOND 1-3(J-SQUARE) FULL WI DECIMAL = .700000 #WELLS: 3
RRC#, WELL#.....: 69194 - RRC DIST.: 08A FULL RI DECIMAL = .300000 DEPTH: 9340
OPERATOR#, AGENT#: 427411 -

OPERATOR NAME....: J-SQUARE RAMSEY JV1,
OIL FIELD#.....: 49125500
OIL FIELD NAME...: KEY WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 13,660
01 DAWSON COUNTY 1.000000 13,660 \$/BBLRESV: .00 EQUIP VAL: 13,663
10 LAMESA ISD (DAWSON) 1.000000 13,660 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 13,660 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 13,660 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

42,021

1 15.0 99
7.5 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 98,480
LAST YR RI VAL: 103,390
LAST YR 8/8 VAL: 201,870

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY21,22RRC PRODUCTION WAS MISS
REMARKS2: MISS REPORTED.TY21,22 PF SAME.
MC1: C
MC2: A21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 969652 - V-HOLDER 1-4(J-SQUARE JV1) FULL WI DECIMAL = .700000 #WELLS: 4
RRC#, WELL#.....: 69652 - 1-4 RRC DIST.: 08A FULL RI DECIMAL = .300000 DEPTH: 8900

OPERATOR#, AGENT#: 427411 -
OPERATOR NAME....: J-SQUARE RAMSEY JV1,
OIL FIELD#.....: 55018500
OIL FIELD NAME...: LOS YBANEZ (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 20,490
01 DAWSON COUNTY 1.000000 20,490 \$/BBLRESV: .00 EQUIP VAL: 20,494
10 LAMESA ISD (DAWSON) 1.000000 20,490 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 20,490 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 20,490 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 20,490 WI TOTAL: 20,490 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

119,000

1 15.0 99
5.6 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 399,150
LAST YR RI VAL: 383,290
LAST YR 8/8 VAL: 782,440

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY21,22 RRC PRODUCTION WAS
REMARKS2: MISS REPORTED. TY21,22 SAME PF
MC1: C
MC2: A21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 19700 - DRENNAN "40" FULL WI DECIMAL = .816406 #WELLS: 1
RRC#, WELL#.....: 62373 - 1A RRC DIST.: 08A FULL RI DECIMAL = .183594 DEPTH: 4900
OPERATOR#, AGENT#: 451659 -

OPERATOR NAME....: KATY RESOURCES LLC
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.:	ALT G\$ RRC:	1	2,808	0	0	70.44	6.27	6.27	.00	161481
ALT JOB#:	UNIT.....:	2	2,513	0	0	72.15	6.41	6.41	.00	148025
ALT LSE#:	EOR.....:	3	2,286	0	0	73.90	6.56	6.56	.00	137970
ALT RRC#:	GRAPH.....:	4	2,081	0	0	75.69	6.71	6.71	.00	128594
		5	1,893	0	0	77.53	6.86	6.86	.00	119865
		6	1,723	0	0	79.42	7.02	7.02	.00	111736

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,568	0	0	79.42	7.02	7.02	.00	101680
---	-----	-----	-----	8	1,427	0	0	79.42	7.02	7.02	.00	92529
00	DAWSON CO CENTRAL AP	1.000000	416,500	9	1,298	0	0	79.42	7.02	7.02	.00	84201
01	DAWSON COUNTY	1.000000	416,500									
13	DAWSON ISD (DAWSON)	1.000000	416,500									
44	MESA UNDERGROUND WAT	1.000000	416,500									
55	DAWSON CO HOSPITAL D	1.000000	416,500									

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	161481	76000	85,481	80,061	34161
2	0	0	148025	77520	70,505	57,925	27712
3	0	0	137970	79070	58,900	42,447	22858
4	0	0	128594	80651	47,943	30,308	18854
5	0	0	119865	82264	37,601	20,851	15552
6	0	0	111736	83909	27,827	13,536	12830
7	0	0	101680	83909	17,771	7,583	10332
8	0	0	92529	83909	8,620	3,226	8320
9	0	0	84201	83909	292	96	6700
	0	0	1086081	731141	354,940	256,033	157319

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
76,000	8.2		
-----	-----	-----	-----
	12.0 1		
	9.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 5,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 308,340
LAST YR RI VAL: 166,940
LAST YR 8/8 VAL: 475,280

LAST YR OIL PROD: 2,995
LAST YR GAS PROD:

REMARKS1: 115-31597
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/15/2023 MNRLHSMI

LEASE#, NAME.....: 110349 - DYER M E #3 FULL WI DECIMAL = .758755 #WELLS: 1
RRC#, WELL#.....: 67333 - 3 RRC DIST.: 08A FULL RI DECIMAL = .241245 DEPTH: 9250
OPERATOR#, AGENT#: 511723 -
OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 00448075
OIL FIELD NAME...: ACKERLY (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 153132 EOR.....:
ALT RRC#: 67333 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
16 SANDS CISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: D-110349
REMARKS2: SHUTIN DEAD M-153132
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/15/2023 MNRLBMAT

LEASE#, NAME.....: 109446 - GRAVES 3 FULL WI DECIMAL = .759765 #WELLS: 1
RRC#, WELL#.....: 68277 - RRC DIST.: 08A FULL RI DECIMAL = .240235 DEPTH: 9400
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 00448075	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: ACKERLY (CANYON REEF)	---	---	---	---	---	---	---	---
ALT FRZ.: ALT G\$ RRC:	1 18,593	20,899	0	70.44	4.55	4.55	.00	995057
ALT JOB#: 515600 UNIT.....:	2 15,907	15,011	0	72.15	4.66	4.66	.00	871975
ALT LSE#: 150783 EOR.....:	3 13,901	11,722	0	73.90	4.76	4.76	.00	780494
ALT RRC#: 68277 GRAPH.....:	=====	=====	=====					=====
	48,401	47,632	0					2,647,526

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	1,281,060	--	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	1,281,060	1	72246	0	1067303	725023	342,280	320,576
16	SANDS CISD (DAWSON)	1.000000	1,281,060	2	53147	0	925122	739523	185,599	152,482
44	MESA UNDERGROUND WAT	1.000000	1,281,060	3	42392	0	822886	754313	68,573	49,418
55	DAWSON CO HOSPITAL D	1.000000	1,281,060	=====	=====	=====	=====	=====	=====	=====
				167785	0	2815311	2218859	596,452	522,476	752685
				\$/BBLRESV: 13.36		EQUIP VAL: 5,901				
				\$/BBLPROD: 0		WI OIL VAL: 491,337		RI OIL VAL: 707,826		
				WI PAYOUT: 2.0		GAS VAL: 31,138		GAS VAL: 44,858		
				RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 1,281,060		WI TOTAL: 528,380		RI TOTAL: 752,680		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 6.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
725,023		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 55.5 D B: 1.000 De/Dt: 15.5 / 10.0
GAS: 70.0 D B: 1.000 De/Dt: 32.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 652,460
LAST YR RI VAL: 795,380
LAST YR 8/8 VAL: 1,447,840

LAST YR OIL PROD: 19,996
LAST YR GAS PROD: 36,852

REMARKS1: D-109446
REMARKS2: M-150783
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/15/2023 MNRLBMAT

LEASE#, NAME.....: 64600 - WALLACE T L FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 16168 - RRC DIST.: 08A FULL RI DECIMAL = .187500 DEPTH: 8600
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 12000 EOR.....:
ALT RRC#: 16168 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	1,264	0	70.44	6.27	6.27	.00	72342
				=====	=====	=====					=====
					1,264	0					72,342
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
				1	0	0	70023	2,319	2,172	15704	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	30,880								
01	DAWSON COUNTY	1.000000	30,880	0	0	72342	70023	2,319	2,172	15704	
16	SANDS CISD (DAWSON)	1.000000	30,880								
44	MESA UNDERGROUND WAT	1.000000	30,880								
55	DAWSON CO HOSPITAL D	1.000000	30,880								

\$/BBLRESV: 2.11 EQUIP VAL: 13,012
\$/BBLPROD: 668 WI OIL VAL: 2,172 RI OIL VAL: 15,704
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 30,880 WI TOTAL: 15,180 RI TOTAL: 15,700

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
70,023	4.0		
-----	-----	-----	-----
	25.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 179,730
LAST YR RI VAL: 107,640
LAST YR 8/8 VAL: 287,370

LAST YR OIL PROD: 2,296
LAST YR GAS PROD:

REMARKS1: D-64600
REMARKS2: M-12000
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 9300 - BROWN-SLAUGHTER FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 63382 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8450
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 6000 EOR.....:
ALT RRC#: 63382 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 172,620

01 DAWSON COUNTY 1.000000 172,620
16 SANDS CISD (DAWSON) 1.000000 172,620
44 MESA UNDERGROUND WAT 1.000000 172,620
55 DAWSON CO HOSPITAL D 1.000000 172,620

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 1,313 0 0 70.44 6.27 6.27 .00 69366
2 1,116 0 0 72.15 6.41 6.41 .00 60392
3 948 0 0 73.90 6.56 6.56 .00 52579
4 806 0 0 75.69 6.71 6.71 .00 45774
5 685 0 0 77.53 6.86 6.86 .00 39854
6 582 0 0 79.42 7.02 7.02 .00 34702
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 69366 29500 39,866 37,338 21751
2 0 0 60392 30090 30,302 24,895 16759
3 0 0 52579 30691 21,888 15,773 12912
4 0 0 45774 31305 14,469 9,146 9948
5 0 0 39854 31932 7,922 4,393 7665
6 0 0 34702 32570 2,132 1,037 5906
=====

8/8 VALUE: 172,620 WI TOTAL: 97,680 RI TOTAL: 74,940

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

29,500 3.9

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,930
LAST YR RI VAL: 40,490
LAST YR 8/8 VAL: 76,420

LAST YR OIL PROD: 1,186
LAST YR GAS PROD:

REMARKS1: 115-31512 D-9300
REMARKS2: M-6000
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 22695 - ETHEREDGE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 64184 - 2,3 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8720
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 7500 EOR.....:
ALT RRC#: 64184 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 173,270
01 DAWSON COUNTY 1.000000 173,270
16 SANDS CISD (DAWSON) 1.000000 173,270
44 MESA UNDERGROUND WAT 1.000000 173,270
55 DAWSON CO HOSPITAL D 1.000000 173,270

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,407	0	0	70.44	6.27	6.27	.00	74332
2	1,212	0	0	72.15	6.41	6.41	.00	65584
3	1,065	0	0	73.90	6.56	6.56	.00	59028
4	949	0	0	75.69	6.71	6.71	.00	53872
5	854	0	0	77.53	6.86	6.86	.00	49658
6	769	0	0	79.42	7.02	7.02	.00	45805
				=====	=====	=====	=====	=====
				6,256	0	0		348,279

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE			
1	0	0	74332	38500	35,832	33,560	23308			
2	0	0	65584	39270	26,314	21,619	18199			
3	0	0	59028	40055	18,973	13,673	14496			
4	0	0	53872	40856	13,016	8,228	11707			
5	0	0	49658	41673	7,985	4,428	9550			
6	0	0	45805	42506	3,299	1,605	7796			
				=====	=====	=====	=====			
				0	0	348279	242860	105,419	83,113	85056

\$/BBLRESV: 17.71 EQUIP VAL: 5,098
\$/BBLPROD: 0 WI OIL VAL: 83,113 RI OIL VAL: 85,056
WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 173,270 WI TOTAL: 88,210 RI TOTAL: 85,060
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
38,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.2 D B: 1.000 De/Dt: 14.8 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,190
LAST YR RI VAL: 54,950
LAST YR 8/8 VAL: 107,140

LAST YR OIL PROD: 1,677
LAST YR GAS PROD:

REMARKS1: NO GAS SALES D-22895
REMARKS2: 115-31786,805 M-7500
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 109512 - GRAVES 4 FULL WI DECIMAL = .759765 #WELLS: 1
RRC#, WELL#.....: 68914 - 4 RRC DIST.: 08A FULL RI DECIMAL = .240235 DEPTH: 9415

OPERATOR#, AGENT#: 511723 -
OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150945 EOR.....:
ALT RRC#: 68914 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830
16 SANDS CISD (DAWSON) 1.000000 6,830
44 MESA UNDERGROUND WAT 1.000000 6,830
55 DAWSON CO HOSPITAL D 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

52,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33140 D-109512
REMARKS2: M-150945
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 109320 - DYER M E #1 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 69503 - 1 RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 9250
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150577 EOR.....:
ALT RRC#: 69503 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 274,500
01 DAWSON COUNTY 1.000000 274,500
16 SANDS CISD (DAWSON) 1.000000 274,500
44 MESA UNDERGROUND WAT 1.000000 274,500
55 DAWSON CO HOSPITAL D 1.000000 274,500

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	2,294	0	0	70.44	6.27	6.27	.00	141391
2	1,897	0	0	72.15	6.41	6.41	.00	119760
3	1,619	0	0	73.90	6.56	6.56	.00	104689
4	1,411	0	0	75.69	6.71	6.71	.00	93449
5	1,254	0	0	77.53	6.86	6.86	.00	85070
6	1,123	0	0	79.42	7.02	7.02	.00	78040
7	1,011	0	0	79.42	7.02	7.02	.00	70257
=====								
00	DAWSON CO CENTRAL AP	1.000000	274,500	10,609	0	0		692,656
01	DAWSON COUNTY	1.000000	274,500					
16	SANDS CISD (DAWSON)	1.000000	274,500					
44	MESA UNDERGROUND WAT	1.000000	274,500					
55	DAWSON CO HOSPITAL D	1.000000	274,500					
=====								
1	0	0	141391	58500	82,891	77,635		19002
2	0	0	119760	59670	60,090	49,368		14243
3	0	0	104689	60863	43,826	31,584		11018
4	0	0	93449	62080	31,369	19,830		8704
5	0	0	85070	63321	21,749	12,060		7012
6	0	0	78040	64588	13,452	6,543		5693
7	0	0	70257	64588	5,669	2,419		4535
=====								
	0	0	692656	433610	259,046	199,439		70207

*** PARAMETERS ***
\$/BBLRESV: 21.48 EQUIP VAL: 4,855
\$/BBLPROD: 0 WI OIL VAL: 199,439 RI OIL VAL: 70,207
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 274,500 WI TOTAL: 204,290 RI TOTAL: 70,210
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

58,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.0 D B: 1.000 De/Dt: 18.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 154,310
LAST YR RI VAL: 60,130
LAST YR 8/8 VAL: 214,440

LAST YR OIL PROD: 2,445
LAST YR GAS PROD:

REMARKS1: D-109320
REMARKS2: 115-3286 M-150577
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 109449 - SHAVANO "35" FULL WI DECIMAL = .780357 #WELLS: 1
RRC#, WELL#.....: 70517 - 1 RRC DIST.: 08A FULL RI DECIMAL = .219643 DEPTH: 9257

OPERATOR#, AGENT#: 511723 -
OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 00450500
OIL FIELD NAME...: ACKERLY, NORTH (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150784 EOR.....:
ALT RRC#: 70517 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				294	325	0	70.44	2.49	2.49	.00	16161
=====				=====	=====	=====	=====	=====	=====	=====	=====
				294	325	0					16,161
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				632	0	16793	14500	2,293	2,148	4446	
=====				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	13,100								
01	DAWSON COUNTY	1.000000	13,100	632	0	16793	14500	2,293	2,148	4446	
16	SANDS CISD (DAWSON)	1.000000	13,100								
44	MESA UNDERGROUND WAT	1.000000	13,100								
55	DAWSON CO HOSPITAL D	1.000000	13,100								
				\$/BBLRESV:	9.04	EQUIP VAL:	6,506				
				\$/BBLPROD:	2,944	WI OIL VAL:	2,067	RI OIL VAL:	4,279		
				WI PAYOUT:	.0	GAS VAL:	81	GAS VAL:	167		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
						=====	=====	=====	=====	=====	=====
				8/8 VALUE:	13,100	WI TOTAL:	8,650	RI TOTAL:	4,450		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 3.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.73
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,500 .9 1

20.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,580
LAST YR RI VAL: 8,080
LAST YR 8/8 VAL: 18,660

LAST YR OIL PROD: 196
LAST YR GAS PROD: 390

REMARKS1: RECLASS FROM 68336
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/15/2023 MNRLBMAT

LEASE#, NAME.....: 13525 - CLINE FULL WI DECIMAL = .792500 #WELLS: 1
RRC#, WELL#.....: 63804 - 1 RRC DIST.: 08A FULL RI DECIMAL = .207500 DEPTH: 8671
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 18970500
OIL FIELD NAME...: CLINE FARMS (PENN)

ALT FRZ.:	ALT G\$ RRC:	1	1,225	0	0	70.44	6.27	6.27	.00	68384
ALT JOB#:	UNIT.....:	2	951	0	0	72.15	6.41	6.41	.00	54377
ALT LSE#:	EOR.....:	3	775	0	0	73.90	6.56	6.56	.00	45388
ALT RRC#:	GRAPH.....:	4	657	0	0	75.69	6.71	6.71	.00	39410
		5	568	0	0	77.53	6.86	6.86	.00	34899

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,176	0	0				242,458
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	118,960	1	1,225	0	70.44	6.27	6.27	.00	68384
01	DAWSON COUNTY	1.000000	118,960	2	951	0	72.15	6.41	6.41	.00	54377
10	LAMESA ISD (DAWSON)	1.000000	118,960	3	775	0	73.90	6.56	6.56	.00	45388
44	MESA UNDERGROUND WAT	1.000000	118,960	4	657	0	75.69	6.71	6.71	.00	39410
55	DAWSON CO HOSPITAL D	1.000000	118,960	5	568	0	77.53	6.86	6.86	.00	34899
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	0	242458	166645	75,813	64,157	49452

\$/BBLRESV:	19.39	EQUIP VAL:	5,352		
\$/BBLPROD:	0	WI OIL VAL:	64,157	RI OIL VAL:	49,452
WI PAYOUT:	2.9	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	118,960	WI TOTAL:	69,510	RI TOTAL:	49,450
--------------------	------------	---------	-----------	--------	-----------	--------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
32,023			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.9 D B: 1.000 De/Dt: 24.8 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,740
LAST YR RI VAL: 10,240
LAST YR 8/8 VAL: 19,980

LAST YR OIL PROD: 1,824
LAST YR GAS PROD:

REMARKS1: 115-31665
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/15/2023 MNRLBMAT

LEASE#, NAME.....: 109668 - ALABASTER FULL WI DECIMAL = .775000 #WELLS: 3
RRC#, WELL#.....: 69221 - RRC DIST.: 08A FULL RI DECIMAL = .225000 DEPTH: 8678
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME.....: LPR ENERGY, LLC
OIL FIELD#.....: 28821500
OIL FIELD NAME...: ELZIBETH (GIN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	308,050
01	DAWSON COUNTY	1.000000	308,050
10	LAMESA ISD (DAWSON)	1.000000	308,050
44	MESA UNDERGROUND WAT	1.000000	308,050
55	DAWSON CO HOSPITAL D	1.000000	308,050

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		3,702		0		0	70.44	6.27	6.27	.00	202096	
2		3,200		0		0	72.15	6.41	6.41	.00	178932	
3		2,816		0		0	73.90	6.56	6.56	.00	161279	
4		2,515		0		0	75.69	6.71	6.71	.00	147529	
=====			=====		=====						=====	
		12,233		0		0					689,836	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		202096		130023		72,073	67,503	55195
2		0		0		178932		132623		46,309	38,046	43247
3		0		0		161279		135275		26,004	18,740	34495
4		0		0		147529		137980		9,549	6,036	27925
=====			=====		=====		=====		=====		=====	=====
		0		0		689836		535901		153,935	130,325	160862

\$/BBLRESV: 13.75 EQUIP VAL: 16,860
\$/BBLPROD: 0 WI OIL VAL: 130,325 RI OIL VAL: 160,862
WI PAYOUT: 3.3 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 308,050 WI TOTAL: 147,190 RI TOTAL: 160,860

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

130,023

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: 1.000 De/Dt: 14.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 313,720
LAST YR RI VAL: 229,310
LAST YR 8/8 VAL: 543,030

LAST YR OIL PROD: 4,149
LAST YR GAS PROD:

REMARKS1: 115-33160
REMARKS2: 665590
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/31/2023 MNRLHSMI

LEASE#, NAME.....: 109685 - ALLEGHENY FULL WI DECIMAL = .782500 #WELLS: 2
RRC#, WELL#.....: 69284 - RRC DIST.: 08A FULL RI DECIMAL = .217500 DEPTH: 7660
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 28821500
OIL FIELD NAME...: ELZIBETH (GIN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	774	0	70.44	6.27	6.27	.00	42662
				=====	=====	=====					=====
					774	0					42,662
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	44500	-1,838	-1,729	11205	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	24,220		0	0	44500	1,838-	1,729-	11205	
01	DAWSON COUNTY	1.000000	24,220		0	0	44500				
10	LAMESA ISD (DAWSON)	1.000000	24,220								
44	MESA UNDERGROUND WAT	1.000000	24,220								
55	DAWSON CO HOSPITAL D	1.000000	24,220								
				\$/BBLRESV:	2.85	EQUIP VAL:	13,012				
				\$/BBLPROD:	961	WI OIL VAL:	0	RI OIL VAL:	11,205		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====			=====	
				8/8 VALUE:	24,220	WI TOTAL:	13,010	RI TOTAL:	11,210		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

44,500 2.3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 20,100
LAST YR 8/8 VAL: 32,490

LAST YR OIL PROD: 682
LAST YR GAS PROD:

REMARKS1: 115-33207,48,
REMARKS2: 663893
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 109644 - ALABASTER "B" FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 69286 - RRC DIST.: 08A FULL RI DECIMAL = .225000 DEPTH: 7725
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 28821500
OIL FIELD NAME...: ELZIBETH (GIN SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	1.000000	6,830						
01	DAWSON COUNTY	1.000000	6,830	\$/BBLRESV:	.00	EQUIP VAL:	6,831		
10	LAMESA ISD (DAWSON)	1.000000	6,830	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000	6,830	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000	6,830	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
26,500		
-----	-----	-----
	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 36
LAST YR GAS PROD:

REMARKS1: 115-33222
REMARKS2: 649733
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 115 DAWSON

LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 26000 - GRAVES

FULL WI DECIMAL = .765625

#WELLS: 1

RRC#, WELL#.....: 19502 - 1

RRC DIST.: 08A

FULL RI DECIMAL = .234375

DEPTH: 7105

OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC

OIL FIELD#.....: 46564750

OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 515600 UNIT.....:

ALT LSE#: 7900 EOR.....:

ALT RRC#: 19502 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	88,060	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	88,060	1	0	0	77552	58500	19,052	17,844	22333
16	SANDS CISD (DAWSON)	1.000000	88,060	2	0	0	69903	59670	10,233	8,407	17815
44	MESA UNDERGROUND WAT	1.000000	88,060	3	0	0	63006	60863	2,143	1,544	14210
55	DAWSON CO HOSPITAL D	1.000000	88,060		=====	=====	=====	=====	=====	=====	=====
					0	0	210461	179033	31,428	27,795	54358
					\$/BBLRESV: 9.52		EQUIP VAL: 5,901				
					\$/BBLPROD: 8,643		WI OIL VAL: 27,795		RI OIL VAL: 54,358		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
					8/8 VALUE:		88,060	WI TOTAL:	33,700	RI TOTAL:	54,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.76

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.76

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

58,500 4.2

12.0 99 30.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 82,400

LAST YR RI VAL: 88,700

LAST YR 8/8 VAL: 171,100

LAST YR OIL PROD: 1,481

LAST YR GAS PROD: 422

REMARKS1: 115-00357 D-26000

REMARKS2: M-7900

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 7700 - BRATCHER B B SR FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 16469 - 1L RRC DIST.: 08A FULL RI DECIMAL = .187500 DEPTH: 11280
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 51742333
OIL FIELD NAME...: LAMESA, WEST (MISS.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	53,360	1	1,009	0	0	70.44	6.27	6.27	.00	57748
01	DAWSON COUNTY	1.000000	53,360	2	802	0	0	72.15	6.41	6.41	.00	47024
10	LAMESA ISD (DAWSON)	1.000000	53,360		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	53,360		1,811	0	0					104,772
55	DAWSON CO HOSPITAL D	1.000000	53,360									

\$/BBLRESV:	15.38	EQUIP VAL:	9,162		
\$/BBLPROD:	8,981	WI OIL VAL:	22,623	RI OIL VAL:	21,570
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	53,360	WI TOTAL:	31,790	RI TOTAL:	21,570

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

39,500 3.1

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,280
LAST YR RI VAL: 29,910
LAST YR 8/8 VAL: 72,190

LAST YR OIL PROD: 1,045
LAST YR GAS PROD:

REMARKS1: 115-00897
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109532 - HUBBARD FULL WI DECIMAL = .776000 #WELLS: 1
RRC#, WELL#.....: 69040 - RRC DIST.: 08A FULL RI DECIMAL = .224000 DEPTH: 9141
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 53490800
OIL FIELD NAME...: LIBERTY (WOLFCAMP)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 1,400	0	0	70.44	6.27	6.27	.00	76526
ALT JOB#:	2 1,288	0	0	72.15	6.41	6.41	.00	72113
ALT LSE#:	3 1,184	0	0	73.90	6.56	6.56	.00	67953
ALT RRC#:	4 1,090	0	0	75.69	6.71	6.71	.00	64031
	5 1,002	0	0	77.53	6.86	6.86	.00	60341
	6 922	0	0	79.42	7.02	7.02	.00	56867
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 848	0	0	79.42	7.02	7.02	.00	52317
	8 780	0	0	79.42	7.02	7.02	.00	48132
00 DAWSON CO CENTRAL AP 1.000000 264,380	9 718	0	0	79.42	7.02	7.02	.00	44281
01 DAWSON COUNTY 1.000000 264,380	10 661	0	0	79.42	7.02	7.02	.00	40739
10 LAMESA ISD (DAWSON) 1.000000 264,380	11 608	0	0	79.42	7.02	7.02	.00	37480
44 MESA UNDERGROUND WAT 1.000000 264,380	=====	=====	=====					=====
55 DAWSON CO HOSPITAL D 1.000000 264,380	10,501	0	0					620,780

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 0	0	76526	33000	43,526	40,766	20781
	2 0	0	72113	33660	38,453	31,592	17329
	3 0	0	67953	34333	33,620	24,229	14451
	4 0	0	64031	35019	29,012	18,340	12050
	5 0	0	60341	35720	24,621	13,653	10049
	6 0	0	56867	36434	20,433	9,939	8381
	7 0	0	52317	36434	15,883	6,777	6824
*** PARAMETERS ***	8 0	0	48132	36434	11,698	4,378	5556
	9 0	0	44281	36434	7,847	2,576	4523
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 0	0	40739	36434	4,305	1,240	3683
YRS FLAT: FMVF: 8/8 RES:	11 0	0	37480	36434	1,046	264	2998
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39		0	0	620780	390336	230,444	153,754	106625
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39								
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 18.87		EQUIP VAL: 3,994					
GRAV SCHED#/DEGREE: 98/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 49,534		WI OIL VAL: 153,754		RI OIL VAL: 106,625			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.5		GAS VAL: 0		GAS VAL: 0			
		RI PAYOUT: 5.5		PRD VAL: 0		PRD VAL: 0			
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D					=====		=====		
33,000 4.0			8/8 VALUE: 264,380	WI TOTAL: 157,750		RI TOTAL: 106,630			
8.0 99									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 96,600
LAST YR RI VAL: 74,660
LAST YR 8/8 VAL: 171,260

LAST YR OIL PROD: 1,401
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 42200 - MANAGEMENT TRUST FULL WI DECIMAL = .843750 #WELLS:
RRC#, WELL#.....: 61394 - RRC DIST.: 08A FULL RI DECIMAL = .156250 DEPTH: 8500
OPERATOR#, AGENT#: 511723 -
OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 69570500
OIL FIELD NAME...: PATRICIA, WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
11 KLONDIKE ISD (DAWSON 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

61,500

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,000
LAST YR RI VAL: 33,010
LAST YR 8/8 VAL: 68,010

LAST YR OIL PROD: 535
LAST YR GAS PROD:

REMARKS1: R/C TO 57828 TY23
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

```
LEASE#, NAME.....: 109788 - BARRON                                FULL WI DECIMAL = .780000                                #WELLS:      1
RRC#, WELL#.....:  40088 - 1          RRC DIST.: 08            FULL RI DECIMAL = .220000                                DEPTH: 11000
```

OPERATOR#, AGENT#: 511723 -

OPERATOR NAME.....: LPR ENERGY, LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: UNIT.....:

ALT LSE#:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

[illegible]

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

```
OIL WELLHEAD PRICE: 95.82    GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6      GAS RI GR PRICE:
TYPE..(USNPQLHCT): U        GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /       GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:         ADDL GAS PRICES? N
```

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----
	100.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      EQ SCH#: 51  VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCNLD):

```

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33172
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/15/2023 MNRLBMAT

LEASE#, NAME.....: 110305 - BEARDEN FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 45700 - 4733 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 11700
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,137	0	0	70.44	6.27	6.27	.00	117414
2	1,737	0	0	72.15	6.41	6.41	.00	97753
3	1,461	0	0	73.90	6.56	6.56	.00	84215
4	1,262	0	0	75.69	6.71	6.71	.00	74506
5	1,111	0	0	77.53	6.86	6.86	.00	67186
6	991	0	0	79.42	7.02	7.02	.00	61390

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
				8,699	0	0		502,464

00	DAWSON CO CENTRAL AP	1.000000	245,920					
01	DAWSON COUNTY	1.000000	245,920					
16	SANDS CISD (DAWSON)	1.000000	245,920	YR	WI GAS	WI PRD	WI GROSS	OPERATING
44	MESA UNDERGROUND WAT	1.000000	245,920		REVENUE	REVENUE	REVENUE	EXPENSES
55	DAWSON CO HOSPITAL D	1.000000	245,920	--	-----	-----	-----	-----

1	0	0	117414	53523	63,891	59,840	31154
2	0	0	97753	54593	43,160	35,459	22953
3	0	0	84215	55684	28,531	20,561	17499
4	0	0	74506	56798	17,708	11,194	13701
5	0	0	67186	57934	9,252	5,130	10933
6	0	0	61390	59093	2,297	1,117	8841
	=====	=====	=====	=====	=====	=====	=====
	0	0	502464	337625	164,839	133,301	105081

	\$/BBLRESV:	19.65	EQUIP VAL:	7,537			
	\$/BBLPROD:	0	WI OIL VAL:	133,301	RI OIL VAL:	105,081	
	WI PAYOUT:	3.3	GAS VAL:	0	GAS VAL:	0	
	RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	245,920	WI TOTAL:	140,840	RI TOTAL:	105,080
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
53,523			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.6 D B: 1.000 De/Dt: 20.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,170
LAST YR RI VAL: 20,170
LAST YR 8/8 VAL: 35,340

LAST YR OIL PROD: 1,406
LAST YR GAS PROD:

REMARKS1: 115-33657 D-110305
REMARKS2: 781306 M-153107
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 42200 - MANAGEMENT TRUST FULL WI DECIMAL = .843750 #WELLS:
RRC#, WELL#.....: 57828 - RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 8500
OPERATOR#, AGENT#: 511723 -
OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
11 KLONDIKE ISD (DAWSON 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

61,500 .2

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,000
LAST YR RI VAL: 33,010
LAST YR 8/8 VAL: 68,010

LAST YR OIL PROD: 535
LAST YR GAS PROD:

REMARKS1: R/C FR 61394 TY23
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109585 - WOODUL FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 69117 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 9155
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 94897500
OIL FIELD NAME...: WALLS (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	871	0	0	70.44	6.27	6.27	.00	47856
ALT JOB#:	UNIT.....:	2	792	0	0	72.15	6.41	6.41	.00	44606
ALT LSE#:	EOR.....:	3	721	0	0	73.90	6.56	6.56	.00	41576
ALT RRC#:	GRAPH.....:	4	656	0	0	75.69	6.71	6.71	.00	38750
		5	597	0	0	77.53	6.86	6.86	.00	36120

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	3,637	0	0				208,908
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	DAWSON CO CENTRAL AP	1.000000	80,880	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	80,880	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
10	LAMESA ISD (DAWSON)	1.000000	80,880							
44	MESA UNDERGROUND WAT	1.000000	80,880	1	0	47856	33000	14,856	13,914	12698
55	DAWSON CO HOSPITAL D	1.000000	80,880	2	0	44606	33660	10,946	8,993	10474
				3	0	41576	34333	7,243	5,220	8640
				4	0	38750	35019	3,731	2,358	7126
				5	0	36120	35720	400	222	5878
				0	0	208908	171732	37,176	30,707	44816

\$/BBLRESV:	10.83	EQUIP VAL:	5,352		
\$/BBLPROD:	15,747	WI OIL VAL:	30,707	RI OIL VAL:	44,816
WI PAYOUT:	3.8	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
33,000	2.5		
	9.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,310
LAST YR RI VAL: 24,890
LAST YR 8/8 VAL: 39,200

LAST YR OIL PROD: 862
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 2700 - BAILEY JOE FULL WI DECIMAL = .833333 #WELLS: 1
RRC#, WELL#.....: 62745 - 1 RRC DIST.: 08A FULL RI DECIMAL = .166667 DEPTH: 4978

OPERATOR#, AGENT#: 569415 -
OPERATOR NAME....: MILTEX OIL COMPANY
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 4,880
01 DAWSON COUNTY 1.000000 4,880 \$/BBLRESV: .00 EQUIP VAL: 4,880
13 DAWSON ISD (DAWSON) 1.000000 4,880 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 4,880 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 4,880 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 4,880 WI TOTAL: 4,880 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 5,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,880
LAST YR RI VAL:
LAST YR 8/8 VAL: 4,880

LAST YR OIL PROD: 12
LAST YR GAS PROD:

REMARKS1: 115-31336
REMARKS2: WELCH
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 45580 - MITCHELL FULL WI DECIMAL = .770000 #WELLS: 2
RRC#, WELL#.....: 64055 - RRC DIST.: 08A FULL RI DECIMAL = .230000 DEPTH: 4940
OPERATOR#, AGENT#: 569415 -

OPERATOR NAME....: MILTEX OIL COMPANY
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 9,760
01 DAWSON COUNTY 1.000000 9,760
13 DAWSON ISD (DAWSON) 1.000000 9,760
44 MESA UNDERGROUND WAT 1.000000 9,760
55 DAWSON CO HOSPITAL D 1.000000 9,760

8/8 VALUE: 9,760 WI TOTAL: 9,760 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 10,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,760
LAST YR RI VAL:
LAST YR 8/8 VAL: 9,760

LAST YR OIL PROD: 12
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109114 - RIDDLE FULL WI DECIMAL = .803125 #WELLS: 2
RRC#, WELL#.....: 66352 - 01 RRC DIST.: 08A FULL RI DECIMAL = .196875 DEPTH: 4765
OPERATOR#, AGENT#: 571885 -

OPERATOR NAME....: MJB PRODUCTION COMPA
OIL FIELD#.....: 85281001
OIL FIELD NAME...: SPRABERRY

ALT FRZ.:	ALT G\$ RRC:	1	935	0	0	70.44	6.27	6.27	.00	52895
ALT JOB#:	UNIT.....:	2	841	0	0	72.15	6.41	6.41	.00	48761
ALT LSE#:	EOR.....:	3	757	0	0	73.90	6.56	6.56	.00	44949
ALT RRC#:	GRAPH.....:	4	681	0	0	75.69	6.71	6.71	.00	41434
		5	613	0	0	77.53	6.86	6.86	.00	38197

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	3,827	0	0				226,236
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	DAWSON CO CENTRAL AP	1.000000	94,050	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	94,050	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
10	LAMESA ISD (DAWSON)	1.000000	94,050							
44	MESA UNDERGROUND WAT	1.000000	94,050	1	0	52895	33000	19,895	18,633	12197
55	DAWSON CO HOSPITAL D	1.000000	94,050	2	0	48761	33660	15,101	12,407	9951
				3	0	44949	34333	10,616	7,650	8118
				4	0	41434	35019	6,415	4,055	6622
				5	0	38197	35720	2,477	1,373	5403
				0	0	226236	171732	54,504	44,118	42291

\$/BBLRESV:	14.36	EQUIP VAL:	7,646		
\$/BBLPROD:	20,350	WI OIL VAL:	44,118	RI OIL VAL:	42,291
WI PAYOUT:	4.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
33,000	2.7		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 10,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,980
LAST YR RI VAL: 37,410
LAST YR 8/8 VAL: 77,390

LAST YR OIL PROD: 979
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 6400 - BECKMEYER FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 63521 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8850

OPERATOR#, AGENT#: 593635 -
OPERATOR NAME....: MINERAL TECHNOLOGIES
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	101	0	70.44	6.27	6.27	.00	5336
				=====	=====	=====					=====
					101	0					5,336
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	5336	22000	-16,664	-15,676	1681
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	14,690								
01	DAWSON COUNTY	1.000000	14,690		0	0	5336	22000	16,664-	15,676-	1681
11	KLONDIKE ISD (DAWSON	1.000000	14,690								
44	MESA UNDERGROUND WAT	1.000000	14,690								
55	DAWSON CO HOSPITAL D	1.000000	14,690								
				\$/BBLRESV: 206.94				EQUIP VAL: 13,012			
				\$/BBLPROD: 69,671				WI OIL VAL: 0		RI OIL VAL: 1,681	
				WI PAYOUT: .0				GAS VAL: 0		GAS VAL: 0	
				RI PAYOUT: .9				PRD VAL: 0		PRD VAL: 0	
								=====		=====	
				8/8 VALUE:		14,690	WI TOTAL:		13,010	RI TOTAL:	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

22,000 .3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,540
LAST YR RI VAL: 22,580
LAST YR 8/8 VAL: 48,120

LAST YR OIL PROD: 252
LAST YR GAS PROD:

REMARKS1: 115-31580,635
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 52100 - RATLIFF D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 63541 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8850
OPERATOR#, AGENT#: 593635 -

OPERATOR NAME....: MINERAL TECHNOLOGIES
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	293	0	70.44	6.27	6.27	.00	15479
				=====	=====	=====					=====
					293	0					15,479
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	14500	979	917	4854	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	12,270		0	0	14500	979	917	4854	
01	DAWSON COUNTY	1.000000	12,270		0	0	14500	979	917	4854	
11	KLONDIKE ISD (DAWSON	1.000000	12,270								
44	MESA UNDERGROUND WAT	1.000000	12,270								
55	DAWSON CO HOSPITAL D	1.000000	12,270								
				\$/BBLRESV:	4.19	EQUIP VAL:	6,506				
				\$/BBLPROD:	1,359	WI OIL VAL:	917	RI OIL VAL:	4,854		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	12,270	WI TOTAL:	7,420	RI TOTAL:	4,850		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,500 .9

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 7,940
LAST YR 8/8 VAL: 14,140

LAST YR OIL PROD: 272
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 44005 - MCCRARY J O "6" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 64770 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8710

OPERATOR#, AGENT#: 593635 -
OPERATOR NAME....: MINERAL TECHNOLOGIES
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
11 KLONDIKE ISD (DAWSON 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 4830 - BECKHAM "6" FULL WI DECIMAL = .700000 #WELLS: 1
RRC#, WELL#.....: 65116 - 1 RRC DIST.: 08A FULL RI DECIMAL = .300000 DEPTH: 8785
OPERATOR#, AGENT#: 593635 -

OPERATOR NAME....: MINERAL TECHNOLOGIES
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	1	1,731	0	0	70.44	5.08	5.08	.00	85352
ALT JOB#:	UNIT.....:	2	1,384	0	0	72.15	5.20	5.20	.00	69939
ALT LSE#:	EOR.....:	3	1,107	0	0	73.90	5.32	5.32	.00	57309
ALT RRC#:	GRAPH.....:	4	886	0	0	75.69	5.43	5.43	.00	46957
		5	709	0	0	77.53	5.56	5.56	.00	38479

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	5,817	0	0				298,036
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	DAWSON CO CENTRAL AP	1.000000	216,770	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	216,770	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
11	KLONDIKE ISD (DAWSON	1.000000	216,770							
44	MESA UNDERGROUND WAT	1.000000	216,770	1	0	85352	32000	53,352	50,189	34564
55	DAWSON CO HOSPITAL D	1.000000	216,770	2	0	69939	32640	37,299	31,051	25288
				3	0	57309	33292	24,017	17,693	18501
				4	0	46957	33958	12,999	8,474	13535
				5	0	38479	34638	3,841	2,216	9903
				0	0	298036	166528	131,508	109,623	101791

\$/BBLRESV:	26.93	EQUIP VAL:	5,352		
\$/BBLPROD:	29,548	WI OIL VAL:	109,623	RI OIL VAL:	101,791
WI PAYOUT:	3.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.61
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.61
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
32,000	5.3		
	20.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,600
LAST YR RI VAL: 74,650
LAST YR 8/8 VAL: 135,250

LAST YR OIL PROD: 1,850
LAST YR GAS PROD: 26

REMARKS1: 115-32119
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 93600 - RADLIFF D "A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 63553 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8900

OPERATOR#, AGENT#: 593635 -
OPERATOR NAME....: MINERAL TECHNOLOGIES
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 108800 EOR.....:
ALT RRC#: 553 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 6,830

\$/BBLRESV: .00 EQUIP VAL: 6,831
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

34,000 .3

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,610
LAST YR RI VAL: 42,180
LAST YR 8/8 VAL: 69,790

LAST YR OIL PROD: 1,074
LAST YR GAS PROD:

REMARKS1: M-108800
REMARKS2: D-93600
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109313 - PATRICK PETROLEUM-EILAND 128 FULL WI DECIMAL = .767395 #WELLS: 1
RRC#, WELL#.....: 67307 - 1 RRC DIST.: 08A FULL RI DECIMAL = .232605 DEPTH: 12218
OPERATOR#, AGENT#: 593635 -

OPERATOR NAME....: MINERAL TECHNOLOGIES
OIL FIELD#.....: 51730250
OIL FIELD NAME...: LAMESA FARMS (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
11 KLONDIKE ISD (DAWSON 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 165 GAINES LAST UPDATE: 3/23/2023 MNRLHSMI

LEASE#, NAME.....: 57500 - CEDAR LAKE UNIT FULL WI DECIMAL = .765625 #WELLS: 369
RRC#, WELL#.....: 577 - RRC DIST.: 08A FULL RI DECIMAL = .234375 DEPTH: 4800
OPERATOR#, AGENT#: 617544 -

OPERATOR NAME....: OCCIDENTAL PERMIAN L
OIL FIELD#.....: 16580001
OIL FIELD NAME...: CEDAR LAKE

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	627,407	406,774	0	69.67	3.33	3.33	.00	33466576
				2	577,214	364,282	0	71.35	3.40	3.40	.00	31531668
				3	531,037	327,854	0	73.08	3.48	3.48	.00	29712516
				4	488,554	295,069	0	74.86	3.56	3.56	.00	28001320
				5	449,470	265,562	0	76.68	3.64	3.64	.00	26387541
				6	413,512	239,006	0	78.53	3.72	3.72	.00	24862215
				7	380,431	215,105	0	78.53	3.72	3.72	.00	22873236
				8	349,997	193,595	0	78.53	3.72	3.72	.00	21043406
00	DAWSON CO CENTRAL AP	.003305	329,230	9	321,997	174,236	0	78.53	3.72	3.72	.00	19359919
01	DAWSON COUNTY	.003305	329,230	10	296,237	156,812	0	78.53	3.72	3.72	.00	17811111
13	DAWSON ISD (DAWSON)	.003305	329,230	11	272,538	141,131	0	78.53	3.72	3.72	.00	16386219
44	MESA UNDERGROUND WAT	.003305	329,230	12	250,735	127,018	0	78.53	3.72	3.72	.00	15075324
55	DAWSON CO HOSPITAL D	.003305	329,230	=====	=====	=====	=====	=====	=====	=====	=====	=====
					4,959,129	2,906,444	0					286,511,051

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1037083	0	34503659	28975500*	5,528,159	5,200,450	9980464
				2	948272	0	32479940	25091509*	7,388,431	6,150,869	8388474
				3	873526	0	30586042	21362005*	9,224,037	6,795,532	7053017
				4	804247	0	28805567	19774321*	9,031,246	5,888,102	5930743
				5	740088	0	27127629	16816826*	10,310,803	5,948,920	4986861
				6	680719	0	25542934	14978846	10,564,088	5,393,917	4192456
				7	612646	0	23485882	14978847	8,507,035	3,843,904	3441785
				8	551383	0	21594789	14978847	6,615,942	2,645,451	2825590
				9	496246	0	19856165	14978847	4,877,318	1,725,888	2319706
				10	446620	0	18257731	14978847	3,278,884	1,026,782	1904430
				11	401959	0	16788178	14978847	1,809,331	501,420	1563562
				12	361763	0	15437087	14978847	458,240	112,379	1283673
				=====	=====	=====	=====	=====	=====	=====	=====
					7954552	0	294465603	21687208977	5,593,514	45,233,614	53870761

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.76 GAS WI GR PRICE: 4.98
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.98
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

22,975,500

1
10.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,794.6 D B: 1.000 De/Dt: 8.2 / 8.0
GAS: 1,182.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 189 EQ SCH#: 51 VAL: 945,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 57,161,300
LAST YR RI VAL: 52,954,140
LAST YR 8/8 VAL: 110,115,440

LAST YR OIL PROD: 667,841
LAST YR GAS PROD: 885,077
* CAPITAL EXPENDITURE INCLUDED

REMARKS1: TR 30 .003305 ONLY BALANCE IN
REMARKS2: GAINES CO2 FLOOD
MC1: P
MC2: V21

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1037083	0	34503659	28975500*	5,528,159	5,200,450	9980464
2	948272	0	32479940	25091509*	7,388,431	6,150,869	8388474
3	873526	0	30586042	21362005*	9,224,037	6,795,532	7053017
4	804247	0	28805567	19774321*	9,031,246	5,888,102	5930743
5	740088	0	27127629	16816826*	10,310,803	5,948,920	4986861
6	680719	0	25542934	14978846	10,564,088	5,393,917	4192456
7	612646	0	23485882	14978847	8,507,035	3,843,904	3441785
8	551383	0	21594789	14978847	6,615,942	2,645,451	2825590
9	496246	0	19856165	14978847	4,877,318	1,725,888	2319706
10	446620	0	18257731	14978847	3,278,884	1,026,782	1904430
11	401959	0	16788178	14978847	1,809,331	501,420	1563562
12	361763	0	15437087	14978847	458,240	112,379	1283673
=====	=====	=====	=====	=====	=====	=====	=====
	7954552	0	294465603	21687208977	5,593,514	45,233,614	53870761

\$/BBLRESV: 11.59 EQUIP VAL: 513,532
\$/BBLPROD: 0 WI OIL VAL: 44,011,673 RI OIL VAL: 52,415,496
WI PAYOUT: 5.4 GAS VAL: 1,221,896 GAS VAL: 1,455,211
RI PAYOUT: 5.9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 99,617,810 WI TOTAL: 45,747,100 RI TOTAL: 53,870,710

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 9036524 - WELL=HOLT RANCH NORTH(OVINTIV) FULL WI DECIMAL = .756616 #WELLS: 25
RRC#, WELL#.....: 36524 - RRC DIST.: 08 FULL RI DECIMAL = .243384 DEPTH: 10108
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME.....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 106,574	1,054,090	0	70.42	4.12	4.12	.00	5678359
ALT JOB#:	2 88,877	969,763	0	72.13	4.22	4.22	.00	4850437
ALT LSE#:	3 75,698	892,182	0	73.87	4.31	4.31	.00	4230854
ALT RRC#:	4 65,557	820,807	0	75.67	4.41	4.41	.00	3753344
	5 57,547	755,142	0	77.51	4.51	4.51	.00	3374861
	6 51,086	694,731	0	79.39	4.61	4.61	.00	3068621
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 45,779	639,153	0	79.39	4.61	4.61	.00	2749841
---	8 41,354	588,021	0	79.39	4.61	4.61	.00	2484041
82 KLONDIKE ISD(MARTIN) 1.000001 32,895,740	9 37,617	540,979	0	79.39	4.61	4.61	.00	2259568
	10 34,426	497,701	0	79.39	4.61	4.61	.00	2067892
	11 31,671	457,885	0	79.39	4.61	4.61	.00	1902406
	12 29,137	421,254	0	79.39	4.61	4.61	.00	1750194
	=====	=====	=====					=====
	665,323	8,331,708	0					38,170,418

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 3285870	0	8964229	2778500	6,185,729	5,793,492	2712625
	2 3096375	0	7946812	2834070	5,112,742	4,200,476	2128108
	3 2909419	0	7140273	2890751	4,249,522	3,062,503	1692130
	4 2738767	0	6492111	2948566	3,543,545	2,240,122	1361539
	5 2576800	0	5951661	3007537	2,944,124	1,632,605	1104589
	6 2423222	0	5491843	3067687	2,424,156	1,179,182	902001
*** PARAMETERS ***	7 2229366	0	4979207	3067688	1,911,519	815,645	723721
	8 2051017	0	4535058	3067688	1,467,370	549,222	583321
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 1886935	0	4146503	3067688	1,078,815	354,207	471987
YRS FLAT: FMVF: 8/8 RES:	10 1735981	0	3803873	3067688	736,185	212,029	383174
	11 1597103	0	3499509	3067688	431,821	109,096	311966
OIL WELLHEAD PRICE: 95.79 GAS WI GR PRICE: 6.17	12 1469334	0	3219528	3067688	151,840	33,649	253980
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.17	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	28000189	0	66170607	3593323930	2,237,368	20,182,228	12629141
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 23.13		EQUIP VAL:	84,366			
	\$/BBLPROD: 0		WI OIL VAL:	11,642,078		RI OIL VAL:	7,285,095
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.4		GAS VAL:	8,540,130		GAS VAL:	5,344,034
-----	RI PAYOUT: 5.5		PRD VAL:	0		PRD VAL:	0
2,778,500			=====	=====		=====	=====
-----	8/8 VALUE:	32,895,700	WI TOTAL:	20,266,570		RI TOTAL:	12,629,130

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 321.9 D B: .720 De/Dt: 17.6 / 8.0
GAS: 3,010.0 D B: .010 De/Dt: 8.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 15 EQ SCH#: 51 VAL: 155,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,132,240
LAST YR RI VAL: 13,623,160
LAST YR 8/8 VAL: 37,755,400

LAST YR OIL PROD: 126,413
LAST YR GAS PROD: 1,108,571

REMARKS1: TY19 ASSUMED 7HE UNDER #153684
REMARKS2:
MC1: S
MC2: 18B

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/27/2023 MNRLRPRI

LEASE#, NAME.....: 110777 - MABEE FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 40746 - 4-7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	11,733	46,540	0	70.10	4.33	4.33	.00	616862
2	10,302	40,863	0	71.82	4.43	4.43	.00	554917
3	9,046	35,888	0	73.55	4.52	4.52	.00	499000
4	7,944	31,523	0	75.34	4.63	4.63	.00	448876
5	6,981	27,693	0	77.16	4.73	4.73	.00	403990
6	6,131	24,330	0	79.04	4.84	4.84	.00	363446
7	5,388	21,381	0	79.04	4.84	4.84	.00	319401
8	4,735	18,792	0	79.04	4.84	4.84	.00	280691
82	KLONDIKE ISD(MARTIN)	.580000	942,970	=====	=====	=====	=====	=====
		62,260	247,010	0				3,487,183

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	151139	0	768001	484189	283,812	265,815	240825
2	135767	0	690684	493872	196,812	161,694	191665
3	121660	0	620660	503750	116,910	84,253	152417
4	109464	0	558340	513825	44,515	28,141	121340
5	98241	0	502231	461209	41,022	22,748	96589
6	88318	0	451764	413981	37,783	18,379	76888
7	77613	0	397014	364304	32,710	13,957	59797
8	68215	0	348906	320588	28,318	10,600	46505
	850417	0	4337600	3555718	781,882	605,587	986026

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 10.43 EQUIP VAL: 34,182
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 486,857 RI OIL VAL: 792,708
WI PAYOUT: 3.9 GAS VAL: 118,730 GAS VAL: 193,317
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.37 GAS WI GR PRICE: 6.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.48
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
484,189			
4			
12.0	4		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 34.3 D B: .010 De/Dt: 12.2 / 8.0
GAS: 136.0 D B: .010 De/Dt: 12.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,551,680
LAST YR RI VAL: 1,203,800
LAST YR 8/8 VAL: 2,755,480

LAST YR OIL PROD: 13,676
LAST YR GAS PROD: 86,250

REMARKS1: 317-36216,7,838,7620,
REMARKS2: 700582 752869
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/27/2023 MNRLRPRI

LEASE#, NAME.....: 941097 - JU=HOLT RANCH (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 43
RRC#, WELL#.....: 41097 - 1-37+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 92,703	561,350	0	69.95	4.84	4.84	.00	4863431
ALT JOB#:	2 80,086	449,107	0	71.64	4.95	4.95	.00	4303021
ALT LSE#:	3 70,183	371,048	0	73.39	5.07	5.07	.00	3863048
ALT RRC#:	4 62,232	314,009	0	75.17	5.18	5.18	.00	3508485
	5 55,729	270,738	0	76.99	5.30	5.30	.00	3217932
	6 50,324	236,927	0	78.86	5.42	5.42	.00	2976413
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 45,769	209,875	0	78.86	5.42	5.42	.00	2707008
---	8 41,886	187,804	0	78.86	5.42	5.42	.00	2477347
82 KLONDIKE ISD(MARTIN) .060000 999,750	=====	=====	=====					=====
	498,912	2,600,858	0					27,916,685

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	---	---	---	---	---	---	---
1 2037701	0	6901132	3400000	3,501,132	3,279,126	2164012	
2 1667310	0	5970331	3468000	2,502,331	2,055,840	1656767	
3 1410910	0	5273958	3537360	1,736,598	1,251,514	1295144	
4 1219925	0	4728410	3608107	1,120,303	708,222	1027594	
5 1076184	0	4294116	3680269	613,847	340,397	825845	
6 963108	0	3939521	3753874	185,647	90,304	670494	
7 853142	0	3560150	3453564	106,586	45,480	536219	
8 763423	0	3240770	3177279	63,491	23,764	431951	
=====	=====	=====	=====	=====	=====	=====	=====
9991703	0	37908388	28078453	9,829,935	7,794,647	8608026	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 15.34 EQUIP VAL: 259,786
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 5,740,173 RI OIL VAL: 6,339,166
WI PAYOUT: 3.3 GAS VAL: 2,054,466 GAS VAL: 2,268,852
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.15 GAS WI GR PRICE: 7.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
3,400,000			
-----	-----	-----	-----
6			
8.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 274.5 D B: .740 De/Dt: 14.3 / 8.0
GAS: 1,738.0 D B: .750 De/Dt: 21.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 38 EQ SCH#: 51 VAL: 393,300
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,021,250
LAST YR RI VAL: 9,111,390
LAST YR 8/8 VAL: 19,132,640

LAST YR OIL PROD: 116,789
LAST YR GAS PROD: 681,000

REMARKS1: 317-36576, P-42 M-941097
REMARKS2: 708638,786993 D-941097
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/27/2023 MNRLRPRI

LEASE#, NAME.....: 110043 - SAMBA FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 42382 - 901,4,5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	13,446	10,260	0	69.86	2.90	2.90	.00	704503
ALT JOB#:	UNIT.....:	2	11,564	9,097	0	71.57	2.96	2.96	.00	620727
ALT LSE#:	EOR.....:	3	9,947	8,169	0	73.30	3.03	3.03	.00	546836
ALT RRC#:	GRAPH.....:	4	8,557	7,419	0	75.09	3.10	3.10	.00	481909
		5	7,366	6,794	0	76.92	3.17	3.17	.00	424945

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	50,880	41,739	0	2,778,920
-----	-------------------	---------	-----------	--------	--------	---	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	933,260	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1				22316	0	726819	606360	120,459	112,821	227911
2				20195	0	640922	618487	22,435	18,431	177856
3				18564	0	565400	548845	16,555	11,930	138848
4				17249	0	499158	487045	12,113	7,657	108479
5				16153	0	441098	432204	8,894	4,932	84831
				94477	0	2873397	2692941	180,456	155,771	737925

\$/BBLRESV:	3.95	EQUIP VAL:	39,570
\$/BBLPROD:	0	WI OIL VAL:	150,649
WI PAYOUT:	.0	GAS VAL:	5,122
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 933,260 WI TOTAL: 195,340 RI TOTAL: 737,920

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.05 GAS WI GR PRICE: 4.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.33
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
606,360			
2			
13.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 39.7 D B: .010 De/Dt: 14.0 / 8.0
GAS: 30.0 D B: 1.020 De/Dt: 12.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 723,380
LAST YR RI VAL: 791,060
LAST YR 8/8 VAL: 1,514,440

LAST YR OIL PROD: 13,057
LAST YR GAS PROD: 13,110

REMARKS1: 317-36931 P-3 M-152308
REMARKS2: 783144,782671 D-110043
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 103500 - UNIVERSITY "14-7" FULL WI DECIMAL = .833333 #WELLS: 5
RRC#, WELL#.....: 42895 - 4-8 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 12800
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 16,624	21,451	0	70.00	3.09	3.09	.00	969733
ALT JOB#:	2 12,800	16,517	0	71.69	3.16	3.16	.00	764693
ALT LSE#:	3 10,295	13,286	0	73.44	3.24	3.24	.00	630054
ALT RRC#:	4 8,542	11,024	0	75.22	3.31	3.31	.00	535441
	5 7,255	9,361	0	77.05	3.39	3.39	.00	465831
	6 6,272	8,098	0	78.91	3.46	3.46	.00	412436
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 5,504	7,102	0	78.91	3.46	3.46	.00	361934
82 KLONDIKE ISD(MARTIN) 1.000000 2,255,620	67,292	86,839	0					4,140,122

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	55236	0	1024969	317500	707,469	662,609	192842
2	43495	0	808188	323850	484,338	397,918	134564
3	35872	0	665926	330327	335,599	241,856	98120
4	30408	0	565849	336933	228,916	144,713	73783
5	26445	0	492276	343672	148,604	82,405	56805
6	23349	0	435785	350546	85,239	41,463	44501
7	20477	0	382411	350546	31,865	13,596	34558
235282	0	4375404	2353374	2,022,030	1,584,560	635173	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.22 GAS WI GR PRICE: 4.63
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.63
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
317,500
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 52.7 D B: .760 De/Dt: 25.0 / 8.0
GAS: 68.0 D B: .760 De/Dt: 25.0 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 886,580
LAST YR RI VAL: 465,050
LAST YR 8/8 VAL: 1,351,630
LAST YR OIL PROD: 24,046
LAST YR GAS PROD: 22,531
REMARKS1: 735290,6012,59737 W-5 M-135900
REMARKS2: 767125,781427 D-103500
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 941097 - JU=HOLT RANCH (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47657 - 1703H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12450
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	5,294	57,777	0	70.29	4.04	4.04	.00	279086
2	4,080	53,155	0	72.00	4.13	4.13	.00	220320
3	3,287	48,903	0	73.75	4.23	4.23	.00	181812
4	2,734	44,991	0	75.54	4.32	4.32	.00	154895
5	2,326	41,392	0	77.37	4.42	4.42	.00	134972
6	2,019	38,081	0	79.25	4.52	4.52	.00	120004
7	1,774	35,035	0	79.25	4.52	4.52	.00	105442
8	1,579	32,232	0	79.25	4.52	4.52	.00	93852
82	1,422	29,653	0	79.25	4.52	4.52	.00	84520
=====				=====				=====
24,515				381,219				1,374,903

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	175064	0	454150	158000	296,150	277,371	142410
2	164648	0	384968	161160	223,808	183,874	106829
3	155145	0	336957	164383	172,574	124,369	82747
4	145771	0	300666	167670	132,996	84,076	65342
5	137214	0	272186	171024	101,162	56,097	52347
6	129095	0	249099	174444	74,655	36,314	42396
7	118769	0	224211	174444	49,767	21,236	33770
8	109266	0	203118	174444	28,674	10,733	27073
9	100524	0	185044	174444	10,600	3,481	21826
=====				=====	=====	=====	=====
1235496				0	2610399	1520013	574740

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 22.85 EQUIP VAL: 6,511
\$/BBLPROD: 0 WI OIL VAL: 420,072 RI OIL VAL: 302,717
OIL WELLHEAD PRICE: 95.62 GAS WI GR PRICE: 6.05 WI PAYOUT: 3.8 GAS VAL: 377,478 GAS VAL: 272,023
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.05 RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 1,378,800 WI TOTAL: 804,060 RI TOTAL: 574,740
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
158,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.8 D B: .790 De/Dt: 25.0 / 8.0
GAS: 165.0 D B: .010 De/Dt: 8.0 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,545,130
LAST YR RI VAL: 884,520
LAST YR 8/8 VAL: 2,429,650

LAST YR OIL PROD: 8,203
LAST YR GAS PROD: 83,272

REMARKS1: 317-40143 M-941097
REMARKS2: 803739 F/DP D-941097
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 941097 - JU=HOLT RANCH (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 47769 - 1701H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12450
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	16,473	76,294	0	70.33	4.08	4.08	.00	868910
ALT JOB#:	UNIT.....: X	2	13,525	65,365	0	72.03	4.17	4.17	.00	730654
ALT LSE#:	EOR.....:	3	11,369	56,909	0	73.79	4.27	4.27	.00	629189
ALT RRC#:	GRAPH.....:	4	9,738	50,199	0	75.57	4.37	4.37	.00	551925
		5	8,468	44,762	0	77.41	4.46	4.46	.00	491631
		6	7,451	40,277	0	79.29	4.57	4.57	.00	443092

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,625	36,525	0	79.29	4.57	4.57	.00	393972
---	-----	-----	-----	8	5,945	33,344	0	79.29	4.57	4.57	.00	353534
82	KLONDIKE ISD(MARTIN)	.060000	214,810	9	5,374	30,618	0	79.29	4.57	4.57	.00	319578
				10	4,892	28,169	0	79.29	4.57	4.57	.00	290915
				=====	=====	=====						=====
					89,860	462,462	0					5,073,400

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	233460	0	1102370	333000	769,370	720,584	345674
				2	204429	0	935083	339660	595,423	489,182	259485
				3	182251	0	811440	346453	464,987	335,102	199268
				4	164527	0	716452	353382	363,070	229,522	155701
				5	149729	0	641360	360449	280,911	155,773	123346
				6	138049	0	581141	367659	213,482	103,844	98908
				7	125189	0	519161	367659	151,502	64,646	78195
				8	114287	0	467821	367659	100,162	37,489	62355
				9	104943	0	424521	367659	56,862	18,670	50073
				10	96549	0	387464	367659	19,805	5,704	40445
				=====	=====	=====	=====	=====	=====	=====	=====
					1513413	0	6586813	3571239	3,015,574	2,160,516	1413450

OIL WELLHEAD PRICE: 95.67	GAS WI GR PRICE: 6.11	\$/BBLRESV: 24.69	EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.11	\$/BBLPROD: 0	WI OIL VAL: 1,664,105
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 496,409
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 3,580,170	WI TOTAL: 2,166,720
			RI TOTAL: 1,413,450

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
333,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.2 D B: .690 De/Dt: 19.0 / 8.0
GAS: 227.0 D B: .750 De/Dt: 15.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 4,576,770
LAST YR RI VAL: 2,481,930
LAST YR 8/8 VAL: 7,058,700

LAST YR OIL PROD: 25,316
LAST YR GAS PROD: 123,154

REMARKS1: 317-40141 M-941097
REMARKS2: 803735 D-941097
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/01/2023 MNRLRPRI

LEASE#, NAME.....: 110378 - HOLT RANCH 249J FULL WI DECIMAL = .717173 #WELLS: 1
RRC#, WELL#.....: 48367 - 1302C RRC DIST.: 08 FULL RI DECIMAL = .282827 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	18,033	23,816	0	71.10	4.27	4.27	.00	919521
ALT JOB#:	UNIT.....:	2	15,522	17,418	0	72.82	4.37	4.37	.00	810629
ALT LSE#:	EOR.....:	3	13,556	13,532	0	74.59	4.46	4.46	.00	725164
ALT RRC#:	GRAPH.....:	4	11,981	10,955	0	76.40	4.57	4.57	.00	656463
		5	10,697	9,132	0	78.26	4.67	4.67	.00	600379

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	9,628	7,783	0	80.16	4.78	4.78	.00	553500
---	-----	-----	-----	7	8,733	6,749	0	80.16	4.78	4.78	.00	502048
82	KLONDIKE ISD(MARTIN)	1.000000	4,276,440	8	7,968	5,937	0	80.16	4.78	4.78	.00	458069
				9	7,315	5,279	0	80.16	4.78	4.78	.00	420529
				10	6,730	4,740	0	80.16	4.78	4.78	.00	386898
				11	6,192	4,293	0	80.16	4.78	4.78	.00	355969
				12	5,697	3,914	0	80.16	4.78	4.78	.00	327513
				13	5,241	3,590	0	80.16	4.78	4.78	.00	301298
				14	4,822	3,303	0	80.16	4.78	4.78	.00	277210
				=====	=====	=====						=====
					132,115	120,441	0					7,295,190

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	72932	0	992453	242000	750,453	702,867	368187
				2	54589	0	865218	246840	618,378	508,041	284058
				3	43283	0	768447	251776	516,671	372,349	223261
				4	35905	0	692368	256812	435,556	275,345	178017

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	6	26681	0	580181	267187	312,994	152,249	116824
YRS FLAT:	FMVF:	8/8 RES:	7	23136	0	525184	267188	257,996	110,087	93584
			8	20353	0	478422	267188	211,234	79,063	75442
			9	18097	0	438626	267188	171,438	56,288	61209
OIL WELLHEAD PRICE: 96.72	GAS WI GR PRICE: 6.39		10	16249	0	403147	267188	135,959	39,158	49787
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.39		11	14717	0	370686	267188	103,498	26,148	40512
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		12	13418	0	340931	267188	73,743	16,342	32973
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		13	12307	0	313605	267188	46,417	9,024	26841
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		14	11323	0	288533	267188	21,345	3,640	21854
			=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	393575	0	7688765	3664068	4,024,697	2,555,231	1716114
--------------	----------	-----------	------------	--------	---	---------	---------	-----------	-----------	---------

242,000				\$/BBLRESV: 25.59	EQUIP VAL: 5,102					
				\$/BBLPROD: 0	WI OIL VAL: 2,424,431	RI OIL VAL: 1,628,268				
				WI PAYOUT: 4.6	GAS VAL: 130,797	GAS VAL: 87,844				
				RI PAYOUT: 5.7	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 4,276,440	WI TOTAL: 2,560,330	RI TOTAL: 1,716,110				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 53.5 D B: .710 De/Dt: 14.6 / 8.0
GAS: 78.0 D B: .760 De/Dt: 29.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,543,250
LAST YR RI VAL: 2,097,310
LAST YR 8/8 VAL: 5,640,560

LAST YR OIL PROD: 21,538
LAST YR GAS PROD: 47,275

REMARKS1: 317-40282, M-153289
REMARKS2: 809524-48367 D-110378
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/01/2023 MNRLRPRI

LEASE#, NAME.....: 110377 - HOLT RANCH 249I FULL WI DECIMAL = .720309 #WELLS: 1
RRC#, WELL#.....: 48483 - 1301C RRC DIST.: 08 FULL RI DECIMAL = .279691 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,058	4,122	0	80.16	4.76	4.76	.00	349789
---	-----	-----	-----	8	5,568	3,712	0	80.16	4.76	4.76	.00	321496
82	KLONDIKE ISD(MARTIN)	1.000000	2,717,340	9	5,123	3,375	0	80.16	4.76	4.76	.00	295802
				10	4,713	3,094	0	80.16	4.76	4.76	.00	272128
				11	4,336	2,846	0	80.16	4.76	4.76	.00	250361
				12	3,989	2,618	0	80.16	4.76	4.76	.00	230325
				13	3,670	2,409	0	80.16	4.76	4.76	.00	211906
				14	3,376	2,216	0	80.16	4.76	4.76	.00	194930
					=====	=====	=====					=====
					89,927	69,464	0					4,993,196

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	37712	0	639271	181500	457,771	428,744	233509
2	28971	0	566980	185130	381,850	313,717	183278
3	23729	0	510879	188832	322,047	232,089	146144
4	20231	0	465932	192609	273,323	172,787	117954

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.72 GAS WI GR PRICE: 6.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.37
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	227943	0	5221139	2748052	2,473,087	1,579,402	1132841
--------------	----------	-----------	------------	--------	---	---------	---------	-----------	-----------	---------

181,500	\$/BBLRESV: 23.32	EQUIP VAL: 5,102	WI OIL VAL: 1,510,448	RI OIL VAL: 1,083,383
	\$/BBLPROD: 0	GAS VAL: 68,952	GAS VAL: 49,456	
	WI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0	
	RI PAYOUT: 5.8	=====		
	8/8 VALUE: 2,717,340	WI TOTAL: 1,584,500	RI TOTAL: 1,132,840	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 34.6 D B: .750 De/Dt: 13.3 / 8.0
GAS: 40.0 D B: 1.000 De/Dt: 28.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,236,330
LAST YR RI VAL: 1,367,910
LAST YR 8/8 VAL: 3,604,240

LAST YR OIL PROD: 14,692
LAST YR GAS PROD: 41,510

REMARKS1: 317-40281 M-153288
REMARKS2: 809523 D-110377
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/27/2023 MNRLRPRI

LEASE#, NAME.....: 9051289 - AVG=HN 249F (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 51289 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8985
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 54,219	306,799	0	70.78	4.08	4.08	.00	2878216
ALT JOB#:	2 45,400	231,842	0	72.50	4.17	4.17	.00	2468625
ALT LSE#:	3 38,849	190,655	0	74.26	4.26	4.26	.00	2163695
ALT RRC#:	4 33,813	163,979	0	76.06	4.36	4.36	.00	1928863
	5 29,832	145,042	0	77.92	4.45	4.45	.00	1743382
	6 26,613	130,776	0	79.81	4.56	4.56	.00	1592988
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 23,967	119,573	0	79.81	4.56	4.56	.00	1434605
---	8 21,754	110,007	0	79.81	4.56	4.56	.00	1302140
82 KLONDIKE ISD(MARTIN) 1.000001 14,861,040	9 19,880	101,206	0	79.81	4.56	4.56	.00	1189967
	10 18,277	93,110	0	79.81	4.56	4.56	.00	1094016
	11 16,815	85,661	0	79.81	4.56	4.56	.00	1006504
	12 15,470	78,808	0	79.81	4.56	4.56	.00	925996
	13 14,232	72,503	0	79.81	4.56	4.56	.00	851892
	14 13,093	66,703	0	79.81	4.56	4.56	.00	783714
	15 12,046	61,367	0	79.81	4.56	4.56	.00	721043
	=====	=====	=====					=====
	384,260	1,958,031	0					22,085,646

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 938805	0	3817021	842817	2,974,204	2,785,609	1196915
	2 725086	0	3193711	859673	2,334,038	1,917,575	886254
	3 609143	0	2772838	876866	1,895,972	1,366,370	680936
*** PARAMETERS ***	4 536211	0	2465074	894403	1,570,671	992,931	535718
	5 484078	0	2227460	912291	1,315,169	729,301	428385
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	6 447254	0	2040242	930536	1,109,706	539,794	347242
YRS FLAT: FMVF: 8/8 RES:	7 408940	0	1843545	930537	913,008	389,580	277669
	8 376224	0	1678364	930537	747,827	279,904	223704
OIL WELLHEAD PRICE: 96.29 GAS WI GR PRICE: 6.10	9 346125	0	1536092	930537	605,555	198,821	181188
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.10	10 318436	0	1412452	930537	481,915	138,796	147436
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	11 292961	0	1299465	930537	368,928	93,206	120040
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	12 269523	0	1195519	930537	264,982	58,722	97730
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	13 247960	0	1099852	930537	169,315	32,915	79567
	14 228124	0	1011838	930537	81,301	13,864	64777
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	15 209875	0	930918	930537	381	57	52743
-----	=====	=====	=====	=====	=====	=====	=====
842,817	6438745	0	28524391	1369141914,832,972	9,537,445		5320304

\$/BBLRESV: 25.62	EQUIP VAL: 3,286		
\$/BBLPROD: 0	WI OIL VAL: 7,384,577	RI OIL VAL: 4,119,362	
WI PAYOUT: 4.6	GAS VAL: 2,152,859	GAS VAL: 1,200,936	
RI PAYOUT: 5.7	PRD VAL: 0	PRD VAL: 0	
	=====	=====	
8/8 VALUE: 14,861,020	WI TOTAL: 9,540,720	RI TOTAL: 5,320,300	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 163.5 D B: .780 De/Dt: 17.3 / 8.0
GAS: 1,009.0 D B: 1.500 De/Dt: 29.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,920,190
LAST YR RI VAL: 6,077,240
LAST YR 8/8 VAL: 16,997,430

LAST YR OIL PROD: 81,097
LAST YR GAS PROD: 456,885

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 9051291 - AVG=HN 249I (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51291 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9319
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	30,654	74,819	0	70.77	6.41	6.41	.00	1627038
2	24,555	65,458	0	72.49	6.55	6.55	.00	1334994
3	20,233	57,970	0	74.25	6.70	6.70	.00	1126725
4	17,049	51,868	0	76.05	6.86	6.86	.00	972432
5	14,614	46,805	0	77.91	7.02	7.02	.00	853933
6	12,709	42,547	0	79.80	7.18	7.18	.00	760634
7	11,183	38,923	0	79.80	7.18	7.18	.00	669303
8	9,936	35,811	0	79.80	7.18	7.18	.00	594670
9	8,906	33,105	0	79.80	7.18	7.18	.00	533024
=====								
149,839 447,306 0 8,472,753								

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	1	359692	0	1986730	602000	1,384,730	1,296,924	622986
	2	321562	0	1656556	614040	1,042,516	856,500	459694
	3	291299	0	1418024	626320	791,704	570,556	348230
	4	266861	0	1239293	638847	600,446	379,584	269327
	5	246428	0	1100361	651623	448,738	248,838	211621
	6	229116	0	989750	664656	325,094	158,136	168453
	7	209600	0	878903	664656	214,247	91,419	132377
	8	192842	0	787512	664656	122,856	45,984	104964
	9	178270	0	711294	664656	46,638	15,313	83899
*** PARAMETERS ***		=====	=====	=====	=====	=====	=====	=====
		2295670	0	10768423	5791454	4,976,969	3,663,254	2401551

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.28 GAS WI GR PRICE: 9.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.60
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,069,200 WI TOTAL: 3,667,650 RI TOTAL: 2,401,550

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
602,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 94.7 D B: .660 De/Dt: 21.2 / 8.0
GAS: 220.0 D B: .750 De/Dt: 13.1 / 7.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,541,500
LAST YR RI VAL: 3,307,860
LAST YR 8/8 VAL: 8,849,360

LAST YR OIL PROD: 38,651
LAST YR GAS PROD: 205,272

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 9051292 - AVG=HN 249X (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 51292 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9468
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME.....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	29,622	272,359	0	70.76	2.89	2.89	.00	1572040
2	24,006	209,154	0	72.47	2.95	2.95	.00	1304786
3	20,057	173,347	0	74.23	3.02	3.02	.00	1116623
4	17,141	149,791	0	76.03	3.09	3.09	.00	977423
5	14,911	132,902	0	77.88	3.16	3.16	.00	870952
6	13,152	120,095	0	79.77	3.23	3.23	.00	786851
7	11,734	109,990	0	79.77	3.23	3.23	.00	702016
8	10,569	101,191	0	79.77	3.23	3.23	.00	632317
9	9,598	93,096	0	79.77	3.23	3.23	.00	574224
10	8,776	85,648	0	79.77	3.23	3.23	.00	525046
11	8,073	78,796	0	79.77	3.23	3.23	.00	482987
=====								=====
167,639 1,526,369 0								9,545,265

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	590338	0	2162378	610000	1,552,378	1,453,941	678064
2	462753	0	1767539	622200	1,145,339	940,977	490492
3	392631	0	1509254	634644	874,610	630,305	370633
4	347141	0	1324564	647336	677,228	428,123	287859
5	314978	0	1185930	660283	525,647	291,487	228078
6	290930	0	1077781	673489	404,292	196,660	183435
7	266451	0	968467	673490	294,977	125,867	145867
8	245135	0	877452	673490	203,962	76,341	116952
9	225525	0	799749	673490	126,259	41,455	94333
10	207482	0	732528	673490	59,038	17,004	76464
11	190883	0	673870	673490	380	96	62250
=====							
3534247 0 13079512 7215402 5,864,110 4,202,256 2734427							

OIL WELLHEAD PRICE: 96.25	GAS WI GR PRICE: 4.32						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.32						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 24.39	EQUIP VAL:	3,994			
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	3,066,752	RI OIL VAL:	1,995,549	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.9	GAS VAL:	1,135,500	GAS VAL:	738,875	
		RI PAYOUT: 5.2	PRD VAL:	0	PRD VAL:	0	
=====							
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
610,000				8/8 VALUE:	6,940,670	WI TOTAL:	4,206,250
-----	-----	-----	-----			RI TOTAL:	2,734,420

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 91.1 D B: .800 De/Dt: 20.4 / 8.0
GAS: 884.0 D B: 1.500 De/Dt: 27.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,189,970
LAST YR RI VAL: 2,732,640
LAST YR 8/8 VAL: 6,922,610

LAST YR OIL PROD: 38,494
LAST YR GAS PROD: 371,293

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/01/2023 MNRLRPRI

```
LEASE#, NAME.....: 110494 - HNE 249Q          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 51345 -          RRC DIST.: 08  FULL RI DECIMAL = .250000          DEPTH: 9470
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
OVINTIV USA INC.								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	15,249	44,462	0	72.82	4.44	4.44	.00	832824
ALT JOB#:	UNIT.....:	3	12,692	37,259	0	74.59	4.53	4.53	.00	710022
ALT LSE#:	EOR.....:	4	10,839	32,081	0	76.40	4.64	4.64	.00	621075
ALT RRC#:	GRAPH.....:	5	9,437	28,177	0	78.26	4.74	4.74	.00	553905

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,461	22,682	0	80.16	4.85	4.85	.00	448555
---	-----	-----	-----	8	6,741	20,671	0	80.16	4.85	4.85	.00	405269
82	KLONDIKE ISD(MARTIN)	.830000	2,861,940	9	6,141	18,990	0	80.16	4.85	4.85	.00	369197
					=====	=====	=====					
					95,887	284,640	0					5,454,736

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	179223	0	1191651	390500	801,151	750,350	373670
2	148058	0	980882	398310	582,572	478,624	272195
3	126587	0	836609	406276	430,333	310,128	205449
4	111642	0	732717	414401	318,316	201,230	159236
5	100169	0	654074	422690	231,384	128,309	125792
6	91410	0	592871	431143	161,728	78,668	100905
7	82506	0	531061	431144	99,917	42,634	79987
8	75191	0	480460	431144	49,316	18,458	64039
9	69076	0	438273	431144	7,129	2,341	51696
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	983862	0	6438598	3756752	2,681,846	2,010,742	1432969

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28				
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLRESV: 23.69	EQUIP VAL: 4,403		
			\$/BBLPROD: 0	WI OIL VAL: 1,703,487	RI OIL VAL: 1,214,001	
OIL WELLHEAD PRICE: 96.72	GAS WI GR PRICE: 6.49		WI PAYOUT: 3.6	GAS VAL: 307,253	GAS VAL: 218,966	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.49		RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			=====	=====	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	8/8 VALUE: 3,448,110	WI TOTAL: 2,015,140	RI TOTAL: 1,432,970		
PRD WELLHEAD PRICE:	ADDL. GAS PRICES? N					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
390,500			

```

ALT JAN 1 HYPERBOLIC FORECAST:
OIL:          58.8 D  B:  .880  De/Dt: 21.4 /  8.0
GAS:          171.0 D  B: 1.020  De/Dt: 21.4 /  8.0
PRD:           M  B:           De/Dt:      /

```

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

```

LAST YR  WI VAL:      2,939,620
LAST YR  RI VAL:      1,692,480
LAST YR 8/8 VAL:      4,632,100

```

LAST YR OIL PROD:	24,876
LAST YR GAS PROD:	67,791

```
REMARKS1:
REMARKS2:
      MC1: S
      MC2: 19A
```

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 9051406 - AVG=HN 249G (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 51406 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9517
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	33,139	351,509	0	70.77	4.08	4.08	.00	1758935
2	26,603	301,673	0	72.49	4.17	4.17	.00	1446339
3	22,148	264,230	0	74.25	4.26	4.26	.00	1233367
4	18,927	235,065	0	76.05	4.36	4.36	.00	1079549
5	16,494	211,702	0	77.91	4.45	4.45	.00	963786
6	14,593	192,564	0	79.80	4.56	4.56	.00	873391
7	13,069	176,605	0	79.80	4.56	4.56	.00	782180
8	11,823	162,477	0	79.80	4.56	4.56	.00	707607
9	10,784	149,479	0	79.80	4.56	4.56	.00	645422
10	9,905	137,521	0	79.80	4.56	4.56	.00	592814
11	9,113	126,519	0	79.80	4.56	4.56	.00	545413
=====								=====
186,598 2,309,344 0								10,628,803

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	1075618	0	2834553	841500	1,993,053	1,866,674	888840
2	943482	0	2389821	858330	1,531,491	1,258,227	663175
3	844215	0	2077582	875496	1,202,086	866,307	510199
4	768663	0	1848212	893006	955,206	603,852	401659
5	706555	0	1670341	910867	759,474	421,151	321239
6	658569	0	1531960	929084	602,876	293,257	260734
7	603989	0	1386169	929084	457,085	195,038	208780
8	555671	0	1263278	929084	334,194	125,085	168379
9	511218	0	1156640	929084	227,556	74,714	136430
10	470322	0	1063136	929084	134,052	38,609	110974
11	432695	0	978108	929084	49,024	12,385	90354
=====							
7570997 0 18199800 9953703 8,246,097 5,755,299 3760763							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.28	GAS WI GR PRICE: 6.10						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.10						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 24.02	EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 3,361,129	RI OIL VAL: 2,196,308			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.1	GAS VAL: 2,394,164	GAS VAL: 1,564,451			
		RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
841,500				8/8 VALUE: 9,520,050	WI TOTAL: 5,759,290	RI TOTAL: 3,760,760	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 102.7 D B: .900 De/Dt: 21.5 / 8.0
GAS: 1,047.0 D B: 1.000 De/Dt: 15.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,110,700
LAST YR RI VAL: 3,122,790
LAST YR 8/8 VAL: 7,233,490

LAST YR OIL PROD: 39,928
LAST YR GAS PROD: 382,337

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/01/2023 MNRLRPRI

LEASE#, NAME.....: 9051412 - AVG=HNE 249N (OVINTIV) FULL WI DECIMAL = .750001 #WELLS: 2
RRC#, WELL#.....: 51412 - RRC DIST.: 08 FULL RI DECIMAL = .249999 DEPTH: 9191
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 58,155	166,137	0	71.10	4.31	4.31	.00	3101119
ALT JOB#:	2 47,775	142,502	0	72.82	4.40	4.40	.00	2609235
ALT LSE#:	3 40,361	124,208	0	74.59	4.50	4.50	.00	2257898
ALT RRC#:	4 34,822	109,683	0	76.40	4.60	4.60	.00	1995303
	5 30,538	97,904	0	78.26	4.71	4.71	.00	1792430
	6 27,133	88,184	0	80.16	4.81	4.81	.00	1631238
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 24,366	80,044	0	80.16	4.81	4.81	.00	1464886
---	8 22,080	73,141	0	80.16	4.81	4.81	.00	1327451
82 KLONDIKE ISD(MARTIN) .830000 12,727,860	9 20,159	67,220	0	80.16	4.81	4.81	.00	1211961
	10 18,523	61,842	0	80.16	4.81	4.81	.00	1113604
	11 17,041	56,895	0	80.16	4.81	4.81	.00	1024506
	12 15,678	52,343	0	80.16	4.81	4.81	.00	942563
	13 14,424	48,156	0	80.16	4.81	4.81	.00	867172
	14 13,270	44,304	0	80.16	4.81	4.81	.00	797793
	15 12,208	40,760	0	80.16	4.81	4.81	.00	733946
	16 11,231	37,499	0	80.16	4.81	4.81	.00	675209
	17 10,333	34,499	0	80.16	4.81	4.81	.00	621221
	=====	=====	=====					=====
	418,097	1,325,321	0					24,167,535

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***	1 537039	0	3638158	660000	2,978,158	2,789,313	1140823
	2 470257	0	3079492	673200	2,406,292	1,976,938	854555
	3 419203	0	2677101	686664	1,990,437	1,434,448	657421
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	4 378407	0	2373710	700397	1,673,313	1,057,818	515860
YRS FLAT: FMVF: 8/8 RES:	5 345846	0	2138276	714404	1,423,872	789,579	411232
	6 318124	0	1949362	728693	1,220,669	593,770	331773
OIL WELLHEAD PRICE: 96.72 GAS WI GR PRICE: 6.44	7 288759	0	1753645	728693	1,024,952	437,347	264127
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.44	8 263857	0	1591308	728693	862,615	322,868	212098
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	9 242496	0	1454457	728693	725,764	238,290	171557
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	10 223095	0	1336699	728693	608,006	175,112	139528
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	11 205249	0	1229755	728693	501,062	126,588	113600
	12 188828	0	1131391	728693	402,698	89,242	92487
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	13 173723	0	1040895	728693	312,202	60,692	75302
-----	14 159827	0	957620	728693	228,927	39,037	61307
660,000	15 147042	0	880988	728693	152,295	22,780	49914
-----	16 135278	0	810487	728693	81,794	10,733	40634
	17 124455	0	745676	728693	16,983	1,955	33085
	=====	=====	=====	=====	=====	=====	=====
	4621485	0	28789020	1217898116	610,039	10,166,510	5165303

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 177.5 D B: .840 De/Dt: 19.2 / 8.0
GAS: 494.0 D B: .760 De/Dt: 15.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,747,340
LAST YR RI VAL: 5,198,500
LAST YR 8/8 VAL: 15,945,840

LAST YR OIL PROD: 73,857
LAST YR GAS PROD: 188,014

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

EQUIP VAL: 2,980
WI OIL VAL: 8,534,480 RI OIL VAL: 4,336,117
GAS VAL: 1,632,020 GAS VAL: 829,181
PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 15,334,780 WI TOTAL: 10,169,480 RI TOTAL: 5,165,300

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/01/2023 MNRLRPRI

LEASE#, NAME.....: 9051416 - AVG=HNE 2490 (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51416 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9191
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 33,443	194,343	0	71.10	4.31	4.31	.00	1783348
ALT JOB#:	2 26,423	174,917	0	72.82	4.41	4.41	.00	1443092
ALT LSE#:	3 21,582	157,448	0	74.59	4.51	4.51	.00	1207351
ALT RRC#:	4 18,071	141,743	0	76.40	4.61	4.61	.00	1035468
	5 15,429	127,617	0	78.26	4.72	4.72	.00	905605
	6 13,380	114,912	0	80.16	4.82	4.82	.00	804406
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 11,748	103,483	0	80.16	4.82	4.82	.00	706290
---	8 10,431	93,200	0	80.16	4.82	4.82	.00	627112
82 KLONDIKE ISD(MARTIN) .830001 7,200,120	9 9,345	83,950	0	80.16	4.82	4.82	.00	561821
	10 8,435	75,626	0	80.16	4.82	4.82	.00	507112
	11 7,666	68,133	0	80.16	4.82	4.82	.00	460880
	12 7,009	61,389	0	80.16	4.82	4.82	.00	421381
	=====	=====	=====					=====
	182,962	1,396,761	0					10,463,866

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 628214	0	2411562	561000	1,850,562	1,733,218	756201
	2 578538	0	2021630	572220	1,449,410	1,190,791	561002
	3 532568	0	1739919	583664	1,156,255	833,278	427278
	4 490076	0	1525544	595337	930,207	588,049	331536
	5 451764	0	1357369	607243	750,126	415,967	261049
	6 415407	0	1219813	619388	600,425	292,065	207608
*** PARAMETERS ***	7 374091	0	1080381	619389	460,992	196,705	162723
	8 336918	0	964030	619389	344,641	128,996	128493
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 303479	0	865300	619389	245,911	80,739	102065
YRS FLAT: FMVF: 8/8 RES:	10 273388	0	780500	619389	161,111	46,402	81471
	11 246301	0	707181	619389	87,792	22,180	65327
OIL WELLHEAD PRICE: 96.72 GAS WI GR PRICE: 6.45	12 221921	0	643302	619389	23,913	5,299	52587
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.45	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	4852665	0	15316531	7255186	8,061,345	5,533,689	3137340
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 27.55		EQUIP VAL:	3,804			
	\$/BBLPROD: 0		WI OIL VAL:	3,780,472		RI OIL VAL:	2,143,349
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.2		GAS VAL:	1,753,211		GAS VAL:	993,988
-----	RI PAYOUT: 5.3		PRD VAL:	0		PRD VAL:	0
561,000			=====	=====		=====	=====
-----	8/8 VALUE:	8,674,830	WI TOTAL:	5,537,490		RI TOTAL:	3,137,340

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 104.2 D B: .690 De/Dt: 22.5 / 8.0
GAS: 561.0 D B: .010 De/Dt: 10.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,958,970
LAST YR RI VAL: 3,228,570
LAST YR 8/8 VAL: 9,187,540

LAST YR OIL PROD: 44,087
LAST YR GAS PROD: 214,647

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/01/2023 MNRLRPRI

LEASE#, NAME.....: 9051535 - WELL=HNE 249P (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51535 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9191
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME.....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 38,143	191,222	0	71.10	4.33	4.33	.00	2033975
ALT JOB#:	2 30,491	172,110	0	72.82	4.43	4.43	.00	1665266
ALT LSE#:	3 25,233	154,924	0	74.59	4.52	4.52	.00	1411597
ALT RRC#:	4 21,414	139,470	0	76.40	4.63	4.63	.00	1227022
	5 18,529	125,569	0	78.26	4.73	4.73	.00	1087560
	6 16,276	113,068	0	80.16	4.84	4.84	.00	978513
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 14,478	101,820	0	80.16	4.84	4.84	.00	870417
	8 13,007	91,704	0	80.16	4.84	4.84	.00	781981
82 KLONDIKE ISD(MARTIN) .830001 7,489,590	9 11,788	82,602	0	80.16	4.84	4.84	.00	708695
	10 10,761	74,412	0	80.16	4.84	4.84	.00	646951
	11 9,883	67,040	0	80.16	4.84	4.84	.00	594166
	=====	=====	=====					=====
	210,003	1,313,941	0					12,006,143

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 620993	0	2654968	732000	1,922,968	1,801,032	832528
	2 571835	0	2237101	746640	1,490,461	1,224,518	620796
	3 525192	0	1936789	761572	1,175,217	846,943	475623
	4 484310	0	1711332	776804	934,528	590,781	371912
	5 445456	0	1533016	792340	740,676	410,727	294830
	6 410437	0	1388950	808186	580,764	282,500	236395
	7 369607	0	1240024	808187	431,837	184,265	186768
*** PARAMETERS ***	8 332886	0	1114867	808187	306,680	114,788	148597
	9 299845	0	1008540	808187	200,353	65,782	118961
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 270116	0	917067	808187	108,880	31,358	95727
YRS FLAT: FMVF: 8/8 RES:	11 243355	0	837521	808187	29,334	7,411	77367
	=====	=====	=====	=====	=====	=====	=====
	4574032	0	16580175	8658477	7,921,698	5,560,105	3459504

OIL WELLHEAD PRICE: 96.72	GAS WI GR PRICE: 6.48						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.48						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 25.56	EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 4,026,217	RI OIL VAL: 2,505,117			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.1	GAS VAL: 1,533,883	GAS VAL: 954,384			
		RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D							
-----	-----	-----	-----	=====	=====	=====	=====
732,000			8/8 VALUE: 9,023,590	WI TOTAL: 5,564,090	RI TOTAL: 3,459,500		
-----	-----	-----					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 118.3 D B: .810 De/Dt: 21.7 / 8.0
GAS: 552.0 D B: .010 De/Dt: 10.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,436,340
LAST YR RI VAL: 3,699,760
LAST YR 8/8 VAL: 10,136,100

LAST YR OIL PROD: 50,435
LAST YR GAS PROD: 217,291

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/27/2023 MNRLRPRI

LEASE#, NAME.....: 9052307 - WELL=HNC 248A (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 52307 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9269
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	71,665	195,018	0	71.46	4.19	4.19	.00	3840886
2	53,174	157,111	0	73.20	4.29	4.29	.00	2919253
3	41,243	130,333	0	74.97	4.38	4.38	.00	2318991
4	33,054	110,548	0	76.79	4.49	4.49	.00	1903662
5	27,171	95,421	0	78.66	4.59	4.59	.00	1602953
6	22,786	83,537	0	80.56	4.69	4.69	.00	1376730
7	19,423	73,990	0	80.56	4.69	4.69	.00	1173538
8	16,784	66,179	0	80.56	4.69	4.69	.00	1014089
9	14,671	59,686	0	80.56	4.69	4.69	.00	886422
10	12,945	54,215	0	80.56	4.69	4.69	.00	782137
11	11,522	49,554	0	80.56	4.69	4.69	.00	696159
12	10,333	45,541	0	80.56	4.69	4.69	.00	624320
13	9,323	42,058	0	80.56	4.69	4.69	.00	563296
=====	=====	=====	=====	=====	=====	=====	=====	=====
	344,094	1,163,191	0					19,702,436

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	612844	0	4453730	625000	3,828,730	3,585,951	1396570
2	505505	0	3424758	637500	2,787,258	2,289,928	950370
3	428144	0	2747135	650250	2,096,885	1,511,162	674623
4	372270	0	2275932	663255	1,612,677	1,019,486	494613
5	328487	0	1931440	676520	1,254,920	695,890	371455
6	293841	0	1670571	690050	980,521	476,955	284326
7	260260	0	1433798	690050	743,748	317,357	215953
8	232785	0	1246874	690050	556,824	208,414	166192
9	209946	0	1096368	690050	406,318	133,407	129320
10	190701	0	972838	690050	282,788	81,446	101548
11	174306	0	870465	690050	180,415	45,580	80411
12	160190	0	784510	690050	94,460	20,934	64131
13	147939	0	711235	690050	21,185	4,118	51453
=====	=====	=====	=====	=====	=====	=====	=====
	3917218	0	23619654	877292514	846,729	10,390,628	4980965

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 33.59	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 8,667,384	RI OIL VAL: 4,154,892	
625,000				WI PAYOUT: 4.1	GAS VAL: 1,723,234	GAS VAL: 826,068	
-----	-----	-----	-----	RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 15,375,200	WI TOTAL: 10,394,240	RI TOTAL: 4,980,960	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 231.1 D B: .580 De/Dt: 27.7 / 8.0
GAS: 601.0 D B: .720 De/Dt: 20.8 / 6.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,797,120
LAST YR RI VAL: 7,807,910
LAST YR 8/8 VAL: 24,605,030

LAST YR OIL PROD: 101,279
LAST YR GAS PROD: 397,732

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/04/2023 MNRLRPRI

LEASE#, NAME.....: 9052323 - WELL=HNC 248C (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 52323 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9257
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 32,622	676,000	0	71.46	4.19	4.19	.00	1748376
ALT JOB#:	2 24,308	582,825	0	73.20	4.29	4.29	.00	1334509
ALT LSE#:	3 19,008	510,027	0	74.97	4.38	4.38	.00	1068772
ALT RRC#:	4 15,386	451,785	0	76.79	4.49	4.49	.00	886118
	5 12,780	404,267	0	78.66	4.59	4.59	.00	753956
	6 10,836	364,859	0	80.56	4.69	4.69	.00	654711
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,335	331,716	0	80.56	4.69	4.69	.00	564021
---	8 8,153	303,507	0	80.56	4.69	4.69	.00	492604
82 KLONDIKE ISD(MARTIN) .730000 11,014,050	9 7,197	279,226	0	80.56	4.69	4.69	.00	434843
	10 6,417	256,888	0	80.56	4.69	4.69	.00	387715
	11 5,765	236,337	0	80.56	4.69	4.69	.00	348321
	12 5,218	217,430	0	80.56	4.69	4.69	.00	315272
	13 4,750	200,036	0	80.56	4.69	4.69	.00	286995
	14 4,350	184,033	0	80.56	4.69	4.69	.00	262827
	15 4,001	169,310	0	80.56	4.69	4.69	.00	241740
	=====	=====	=====					=====
	170,126	5,168,246	0					9,780,780

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 2124330	0	3872706	740000	3,132,706	2,934,061	1214377
	2 1875239	0	3209748	754800	2,454,948	2,016,911	890705
	3 1675439	0	2744211	769896	1,974,315	1,422,830	673905
*** PARAMETERS ***	4 1521386	0	2407504	785293	1,622,211	1,025,513	523207
	5 1391689	0	2145645	800999	1,344,646	745,646	412650
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	6 1283392	0	1938103	817020	1,121,083	545,328	329859
YRS FLAT: FMVF: 8/8 RES:	7 1166811	0	1730832	817020	913,812	389,924	260692
	8 1067586	0	1560190	817020	743,170	278,161	207952
OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 6.28	9 982177	0	1417020	817020	600,000	196,998	167142
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.28	10 903604	0	1291319	817020	474,299	136,603	134792
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	11 831315	0	1179636	817020	362,616	91,611	108971
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	12 764810	0	1080082	817020	263,062	58,297	88294
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	13 703627	0	990622	817020	173,602	33,749	71665
	14 647336	0	910163	817020	93,143	15,882	58269
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	15 595548	0	837288	817020	20,268	3,032	47438
-----	=====	=====	=====	=====	=====	=====	=====
740,000	17534289	0	27315069	1202118815	293,881	9,894,546	5189918

\$/BBLRESV: 27.77	EQUIP VAL: 3,286		
\$/BBLPROD: 0	WI OIL VAL: 3,542,960	RI OIL VAL: 1,858,364	
WI PAYOUT: 4.5	GAS VAL: 6,351,576	GAS VAL: 3,331,548	
RI PAYOUT: 5.6	PRD VAL: 0	PRD VAL: 0	
	=====	=====	
8/8 VALUE: 15,087,730	WI TOTAL: 9,897,820	RI TOTAL: 5,189,910	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 105.2 D B: .660 De/Dt: 27.6 / 8.0
GAS: 2,004.0 D B: .750 De/Dt: 14.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,327,860
LAST YR RI VAL: 5,257,930
LAST YR 8/8 VAL: 15,585,790

LAST YR OIL PROD: 46,416
LAST YR GAS PROD: 893,105

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/27/2023 MNRLRPRI

LEASE#, NAME.....: 9052343 - WELL=HNC 248DD (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 52343 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8956
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	49,739	310,454	0	71.46	4.19	4.19	.00	2665762
2	39,027	262,490	0	73.20	4.29	4.29	.00	2142582
3	31,862	226,354	0	74.97	4.38	4.38	.00	1791521
4	26,764	198,255	0	76.79	4.49	4.49	.00	1541406
5	22,967	175,842	0	78.66	4.59	4.59	.00	1354938
6	20,041	157,596	0	80.56	4.69	4.69	.00	1210877
7	17,723	142,484	0	80.56	4.69	4.69	.00	1070824
8	15,852	129,784	0	80.56	4.69	4.69	.00	957778
9	14,305	118,975	0	80.56	4.69	4.69	.00	864308
10	13,010	109,457	0	80.56	4.69	4.69	.00	786064
11	11,913	100,700	0	80.56	4.69	4.69	.00	719783
12	10,960	92,644	0	80.56	4.69	4.69	.00	662203
13	10,083	85,232	0	80.56	4.69	4.69	.00	609215
14	9,276	78,413	0	80.56	4.69	4.69	.00	560456
=====	=====	=====	=====	=====	=====	=====	=====	=====
293,522	2,188,680	0						16,937,717

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
	1	975602	0	3641364	750000	2,891,364	2,708,022	1141835	
	2	844562	0	2987144	765000	2,222,144	1,825,647	828933	
	3	743573	0	2535094	780300	1,754,794	1,264,627	622552	
	4	667624	0	2209030	795906	1,413,124	893,334	480073	
	5	605336	0	1960274	811824	1,148,450	636,850	377000	
	6	554344	0	1765221	828060	937,161	455,863	300434	
	7	501187	0	1572011	828060	743,951	317,444	236771	
	8	456515	0	1414293	828060	586,233	219,421	188506	
	9	418495	0	1282803	828060	454,743	149,306	151311	
	10	385015	0	1171079	828060	343,019	98,793	122241	
	11	354212	0	1073995	828060	245,935	62,133	99212	
	12	325875	0	988078	828060	160,018	35,462	80772	
	13	299804	0	909019	828060	80,959	15,738	65762	
	14	275818	0	836274	828060	8,214	1,400	53538	
=====		=====	=====	=====	=====	=====	=====	=====	
OP EXP \$/YR		OIL BOPD	GAS MCF/D	PROD BBL/D	7407962	0	24345679	1135557012,990,109	8,684,040

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 6.28
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.28
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	7407962	0	24345679	1135557012,990,109	8,684,040	4748940
750,000				\$/BBLRESV: 27.44		EQUIP VAL: 3,450			
				\$/BBLPROD: 0		WI OIL VAL: 6,041,634	RI OIL VAL: 3,303,918		
				WI PAYOUT: 4.4		GAS VAL: 2,642,397	GAS VAL: 1,445,017		
				RI PAYOUT: 5.5		PRD VAL: 0	PRD VAL: 0		
						=====	=====		
				8/8 VALUE: 13,436,420		WI TOTAL: 8,687,480	RI TOTAL: 4,748,940		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 156.0 D B: .800 De/Dt: 23.4 / 8.0
GAS: 931.0 D B: .790 De/Dt: 16.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,824,610
LAST YR RI VAL: 7,311,920
LAST YR 8/8 VAL: 23,136,530

LAST YR OIL PROD: 108,771
LAST YR GAS PROD: 361,512

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/01/2023 MNRLRPRI

LEASE#, NAME.....: 9052473 - WELL=HNC 248CC (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 52473 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8658
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 23,039	325,948	0	71.10	4.19	4.19	.00	1228555
ALT JOB#:	2 18,459	281,250	0	72.82	4.29	4.29	.00	1008138
ALT LSE#:	3 15,355	247,467	0	74.59	4.38	4.38	.00	858997
ALT RRC#:	4 13,113	221,025	0	76.40	4.49	4.49	.00	751375
	5 11,426	199,752	0	78.26	4.59	4.59	.00	670649
	6 10,112	182,263	0	80.16	4.69	4.69	.00	607933
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,056	167,627	0	80.16	4.69	4.69	.00	544447
---	8 8,194	154,217	0	80.16	4.69	4.69	.00	492623
82 KLONDIKE ISD(MARTIN) .730000 6,553,900	9 7,475	141,880	0	80.16	4.69	4.69	.00	449397
	10 6,867	130,530	0	80.16	4.69	4.69	.00	412844
	11 6,318	120,088	0	80.16	4.69	4.69	.00	379838
	12 5,813	110,481	0	80.16	4.69	4.69	.00	349478
	13 5,348	101,643	0	80.16	4.69	4.69	.00	321522
	14 4,920	93,512	0	80.16	4.69	4.69	.00	295790
	15 4,526	86,031	0	80.16	4.69	4.69	.00	272103
	=====	=====	=====					=====
	150,021	2,563,714	0					8,643,689

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1024292	0	2252847	509000	1,743,847	1,633,270	706433
	2 904922	0	1913060	519180	1,393,880	1,145,170	530874
	3 812929	0	1671926	529563	1,142,363	823,266	410580
*** PARAMETERS ***	4 744302	0	1495677	540155	955,522	604,052	325045
	5 687646	0	1358295	550958	807,337	447,693	261227
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	6 641110	0	1249043	561977	687,066	334,209	212583
YRS FLAT: FMVF: 8/8 RES:	7 589628	0	1134075	561977	572,098	244,115	170811
	8 542458	0	1035081	561977	473,104	177,078	137962
OIL WELLHEAD PRICE: 96.72 GAS WI GR PRICE: 6.28	9 499063	0	948460	561977	386,483	126,894	111874
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.28	10 459139	0	871983	561977	310,006	89,285	91020
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	11 422410	0	802248	561977	240,271	60,702	74109
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	12 388617	0	738095	561977	176,118	39,030	60337
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	13 357529	0	679051	561977	117,074	22,759	49125
	14 328928	0	624718	561977	62,741	10,698	39995
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	15 302614	0	574717	561977	12,740	1,906	32561
-----	=====	=====	=====	=====	=====	=====	=====
509,000	8705587	0	17349276	8268626	9,080,650	5,760,127	3214536

\$/BBLRESV: 25.51	EQUIP VAL: 3,286		
\$/BBLPROD: 0	WI OIL VAL: 2,869,787	RI OIL VAL: 1,601,533	
WI PAYOUT: 4.7	GAS VAL: 2,890,334	GAS VAL: 1,613,000	
RI PAYOUT: 5.8	PRD VAL: 0	PRD VAL: 0	
	=====	=====	
8/8 VALUE: 8,977,940	WI TOTAL: 5,763,410	RI TOTAL: 3,214,530	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 71.5 D B: .910 De/Dt: 21.7 / 8.0
GAS: 968.0 D B: 1.030 De/Dt: 14.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,717,030
LAST YR RI VAL: 2,995,840
LAST YR 8/8 VAL: 8,712,870

LAST YR OIL PROD: 39,254
LAST YR GAS PROD: 353,262

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 9053991 - WELL=JU=HNE 249R (OVINTIV) FULL WI DECIMAL = .770732 #WELLS: 3
RRC#, WELL#.....: 53991 - RRC DIST.: 08 FULL RI DECIMAL = .229268 DEPTH: 9387
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE

ALT FRZ.:	ALT G\$ RRC:	1	56,837	300,301	0	69.67	4.28	4.28	.00	3051971
ALT JOB#:	UNIT.....: X	2	44,855	236,987	0	71.36	4.38	4.38	.00	2467000
ALT LSE#:	EOR.....:	3	37,081	195,922	0	73.09	4.47	4.47	.00	2088877
ALT RRC#:	GRAPH.....:	4	31,624	167,098	0	74.87	4.58	4.58	.00	1824854
		5	27,580	145,730	0	76.69	4.68	4.68	.00	1630183
		6	24,460	129,249	0	78.54	4.79	4.79	.00	1480644
JUR JURISDICTION NAME PERCENT 8/8 VALUE		7	21,980	116,150	0	78.54	4.79	4.79	.00	1330522
---	-----	8	19,961	105,480	0	78.54	4.79	4.79	.00	1208305
82 KLONDIKE ISD(MARTIN) .829999 11,224,040		9	18,285	96,622	0	78.54	4.79	4.79	.00	1106851
		10	16,822	88,892	0	78.54	4.79	4.79	.00	1018291
		11	15,476	81,781	0	78.54	4.79	4.79	.00	936813
		12	14,238	75,239	0	78.54	4.79	4.79	.00	861873
		13	13,099	69,220	0	78.54	4.79	4.79	.00	792926
		=====	=====	=====						=====
			342,298	1,808,671	0					19,799,110

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	---	-----	-----	-----	-----	-----	-----
	1 990613	0	4042584	941000	3,101,584	2,904,912	1131252
	2 800022	0	3267022	959820	2,307,202	1,895,528	809052
	3 674985	0	2763862	979016	1,784,846	1,286,285	605702
	4 589848	0	2414702	998596	1,416,106	895,219	468307
	5 525652	0	2155835	1018567	1,137,268	630,649	369999
*** PARAMETERS ***	6 477162	0	1957806	1038939	918,867	446,964	297359
	7 428803	0	1759325	1038939	720,386	307,388	236472
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	8 389412	0	1597717	1038939	558,778	209,145	190041
YRS FLAT: FMVF: 8/8 RES:	9 356710	0	1463561	1038939	424,622	139,417	154057
	10 328172	0	1346463	1038939	307,524	88,570	125426
OIL WELLHEAD PRICE: 94.77 GAS WI GR PRICE: 6.40	11 301920	0	1238733	1038939	199,794	50,476	102117
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.40	12 277768	0	1139641	1038939	100,702	22,317	83138
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	13 255547	0	1048473	1038939	9,534	1,854	67689
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	6396614	0	26195724	1320851112	987,213	8,878,724	4640611

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	\$/BBLRESV: 25.44	EQUIP VAL: 3,623
-----	\$/BBLPROD: 0	WI OIL VAL: 6,710,664
941,000	WI PAYOUT: 4.2	GAS VAL: 2,168,051
-----	RI PAYOUT: 5.5	PRD VAL: 0
		=====
	8/8 VALUE: 13,522,950	WI TOTAL: 8,882,340
		RI TOTAL: 4,640,610
		=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 178.5 D B: 1.020 De/Dt: 23.4 / 8.0
GAS: 943.0 D B: 1.020 De/Dt: 23.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,780,370
LAST YR RI VAL: 4,793,080
LAST YR 8/8 VAL: 14,573,450

LAST YR OIL PROD: 79,512
LAST YR GAS PROD: 454,305

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 9053992 - WELL=JU=HNE 249T (OVINTIV) FULL WI DECIMAL = .770730 #WELLS: 3
RRC#, WELL#.....: 53992 - RRC DIST.: 08 FULL RI DECIMAL = .229270 DEPTH: 8848
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME.....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	45,863	267,057	0	69.67	4.27	4.27	2462694
				2	37,051	218,679	0	71.36	4.37	4.37	2037779
				3	31,228	184,906	0	73.09	4.46	4.46	1759156
				4	27,077	160,011	0	74.87	4.57	4.57	1562466
				5	23,953	140,919	0	76.69	4.67	4.67	1415797
				6	21,516	125,819	0	78.54	4.78	4.78	1302431
				7	19,557	113,585	0	78.54	4.78	4.78	1183847
				8	17,945	103,474	0	78.54	4.78	4.78	1086267
				9	16,509	94,984	0	78.54	4.78	4.78	999342
				10	15,188	87,385	0	78.54	4.78	4.78	919377
				11	13,973	80,394	0	78.54	4.78	4.78	845829
				12	12,855	73,962	0	78.54	4.78	4.78	778153
				13	11,827	68,045	0	78.54	4.78	4.78	715925
				14	10,881	62,601	0	78.54	4.78	4.78	658661
				=====	=====	=====					=====
				305,423	1,781,821	0					17,727,724

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	878889	0	3341583	750000	2,591,583	935100
				2	736531	0	2774310	765000	2,009,310	687044
				3	635606	0	2394762	780300	1,614,462	524819
				4	563597	0	2126063	795906	1,330,157	412333
				5	507211	0	1923008	811824	1,111,184	330044
				6	463528	0	1765959	828060	937,899	268224
				7	418457	0	1602304	828060	774,244	215369
				8	381207	0	1467474	828060	639,414	174551
				9	349930	0	1349272	828060	521,212	142029
				10	321934	0	1241311	828060	413,251	115632
				11	296179	0	1142008	828060	313,948	94146
				12	272483	0	1050636	828060	222,576	76646
				13	250684	0	966609	828060	138,549	62404
				14	230628	0	889289	828060	61,229	50807
				=====	=====	=====	=====	=====	=====	=====
				6306864	0	24034588	1135557012	679,018	8,180,685	4089148

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 94.77 GAS WI GR PRICE: 6.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

				OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
				750,000				\$/BBLRESV: 25.63	EQUIP VAL: 3,450		
								\$/BBLPROD: 0	WI OIL VAL: 6,034,008	RI OIL VAL: 3,016,123	
								WI PAYOUT: 4.6	GAS VAL: 2,146,669	GAS VAL: 1,073,021	
								RI PAYOUT: 5.7	PRD VAL: 0	PRD VAL: 0	
									=====	=====	
				8/8 VALUE:	12,273,270	WI TOTAL:	8,184,130			RI TOTAL:	4,089,140

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 142.2 D B: 1.150 De/Dt: 21.4 / 8.0
GAS: 818.0 D B: .950 De/Dt: 19.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,353,820
LAST YR RI VAL: 4,237,230
LAST YR 8/8 VAL: 12,591,050

LAST YR OIL PROD: 83,902
LAST YR GAS PROD: 319,092

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/27/2023 MNRLRPRI

LEASE#, NAME.....: 9053993 - WELL=JU=HNE 249U (OVINTIV) FULL WI DECIMAL = .770720 #WELLS: 2
RRC#, WELL#.....: 53993 - RRC DIST.: 08 FULL RI DECIMAL = .229280 DEPTH: 8552
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 42,812	175,848	0	69.67	4.28	4.28	.00	2298836
ALT JOB#:	2 31,103	139,696	0	71.36	4.38	4.38	.00	1710621
ALT LSE#:	3 23,953	115,694	0	73.09	4.47	4.47	.00	1349319
ALT RRC#:	4 19,201	98,615	0	74.87	4.58	4.58	.00	1107971
	5 15,851	85,852	0	76.69	4.68	4.68	.00	936897
	6 13,383	75,961	0	78.54	4.79	4.79	.00	810104
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 11,501	68,074	0	78.54	4.79	4.79	.00	696183
---	8 10,025	61,641	0	78.54	4.79	4.79	.00	606837
82 KLONDIKE ISD(MARTIN) .830000 6,936,130	9 8,847	56,298	0	78.54	4.79	4.79	.00	535530
	10 7,883	51,788	0	78.54	4.79	4.79	.00	477177
	=====	=====	=====					=====
	184,559	929,467	0					10,529,475

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 580067	0	2878903	585000	2,293,903	2,148,447	805669
	2 471579	0	2182200	596700	1,585,500	1,302,599	540441
	3 398580	0	1747899	608634	1,139,265	821,034	383079
	4 348101	0	1456072	620806	835,266	528,029	282410
	5 309666	0	1246563	633223	613,340	340,115	213959
	6 280429	0	1090533	645887	444,646	216,289	165645
	7 251312	0	947495	645887	301,608	128,696	127362
	8 227563	0	834400	645887	188,513	70,558	99255
*** PARAMETERS ***	9 207838	0	743368	645887	97,481	32,006	78254
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 191188	0	668365	645887	22,478	6,474	62264
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	3266323	0	13795798	6273798	7,522,000	5,594,247	2758338

OIL WELLHEAD PRICE: 94.77	GAS WI GR PRICE: 6.40	\$/BBLRESV: 30.02	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.40	\$/BBLPROD: 0	WI OIL VAL: 4,269,736
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.7	RI OIL VAL: 2,105,266
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	RI PAYOUT: 4.8	GAS VAL: 1,324,505
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 8,356,780	WI TOTAL: 5,598,440
			RI TOTAL: 2,758,340

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
585,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 140.4 D B: .690 De/Dt: 29.9 / 8.0
GAS: 549.0 D B: .950 De/Dt: 22.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,914,820
LAST YR RI VAL: 2,809,960
LAST YR 8/8 VAL: 8,724,780

LAST YR OIL PROD: 65,184
LAST YR GAS PROD: 200,451

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 9054011 - WELL=JU=HNE 249S (OVINTIV) FULL WI DECIMAL = .770742 #WELLS: 4
RRC#, WELL#.....: 54011 - RRC DIST.: 08 FULL RI DECIMAL = .229258 DEPTH: 8556
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD#.....: 85280300									
OIL FIELD NAME...: SPRABERRY (TREND AREA)									

ALT FRZ.:	ALT G\$ RRC:	1	64,459	559,574	0	69.67	4.27	4.27	.00	3461293
ALT JOB#:	UNIT.....: X	2	51,196	496,314	0	71.36	4.37	4.37	.00	2815788
ALT LSE#:	EOR.....:	3	42,575	444,702	0	73.09	4.46	4.46	.00	2398400
ALT RRC#:	GRAPH.....:	4	36,505	401,889	0	74.87	4.57	4.57	.00	2106538
		5	31,989	365,870	0	76.69	4.67	4.67	.00	1890812
		6	28,498	335,198	0	78.54	4.78	4.78	.00	1725100
JUR JURISDICTION NAME PERCENT 8/8 VALUE		7	25,713	308,382	0	78.54	4.78	4.78	.00	1556513
---	-----	8	23,439	283,711	0	78.54	4.78	4.78	.00	1418858
82 KLONDIKE ISD(MARTIN) .829999 17,314,550		9	21,545	261,014	0	78.54	4.78	4.78	.00	1304207
		10	19,821	240,133	0	78.54	4.78	4.78	.00	1199846
		11	18,235	220,922	0	78.54	4.78	4.78	.00	1103839
		12	16,776	203,248	0	78.54	4.78	4.78	.00	1015520
		13	15,434	186,988	0	78.54	4.78	4.78	.00	934283
		14	14,199	172,029	0	78.54	4.78	4.78	.00	859523
		15	13,063	158,267	0	78.54	4.78	4.78	.00	790757
		16	12,018	145,606	0	78.54	4.78	4.78	.00	727499
		=====	=====	=====						=====
			435,465	4,783,847	0					25,308,776

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
		---	-----	-----	-----	-----	-----	-----
		1	1841596	0	5302889	1140000	4,162,889	3,898,920
		2	1671656	0	4487444	1162800	3,324,644	2,731,427
*** PARAMETERS ***		3	1528667	0	3927067	1186056	2,741,011	1,975,365
		4	1415570	0	3522108	1209777	2,312,331	1,461,786
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28		5	1316900	0	3207712	1233972	1,973,740	1,094,498
YRS FLAT: FMVF: 8/8 RES:		6	1234919	0	2960019	1258652	1,701,367	827,596
		7	1136125	0	2692638	1258652	1,433,986	611,881
OIL WELLHEAD PRICE: 94.77 GAS WI GR PRICE: 6.39		8	1045233	0	2464091	1258652	1,205,439	451,183
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.39		9	961614	0	2265821	1258652	1,007,169	330,683
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5		10	884685	0	2084531	1258652	825,879	237,861
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y		11	813909	0	1917748	1258652	659,096	166,514
PRD WELLHEAD PRICE: ADDL GAS PRICES? N		12	748795	0	1764315	1258652	505,663	112,060
		13	688891	0	1623174	1258652	364,522	70,863
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D		14	633780	0	1493303	1258652	234,651	40,013
-----		15	583079	0	1373836	1258652	115,184	17,229
1,140,000		16	536434	0	1263933	1258652	5,281	693
-----		=====	=====	=====	=====	=====	=====	=====
			17041853	0	42350629	1977777722	5,72,852	14,028,572

\$/BBLRESV: 24.98	EQUIP VAL: 3,129
\$/BBLPROD: 0	WI OIL VAL: 8,383,475
WI PAYOUT: 4.8	GAS VAL: 5,645,083
RI PAYOUT: 5.8	PRD VAL: 0
	PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 201.8 D B: 1.070 De/Dt: 22.9 / 8.0 8/8 VALUE: 20,860,930 WI TOTAL: 14,031,690 RI TOTAL: 6,829,240
GAS: 1,633.0 D B: .770 De/Dt: 11.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,574,920
LAST YR RI VAL: 5,615,000
LAST YR 8/8 VAL: 17,189,920

LAST YR OIL PROD: 88,054
LAST YR GAS PROD: 664,623

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 110759 - MABEE 30A FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56184 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 101,050	318,706	0	70.30	4.47	4.47	.00	5327861
ALT JOB#:	2 66,652	214,585	0	72.02	4.58	4.58	.00	3600208
ALT LSE#:	3 49,014	154,834	0	73.77	4.68	4.68	.00	2711822
ALT RRC#:	4 38,392	117,268	0	75.56	4.79	4.79	.00	2175675
	5 31,347	92,058	0	77.39	4.90	4.90	.00	1819458
	6 26,356	74,292	0	79.27	5.01	5.01	.00	1566930
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 22,651	61,286	0	79.27	5.01	5.01	.00	1346659
---	8 19,799	51,467	0	79.27	5.01	5.01	.00	1177100
82 KLONDIKE ISD(MARTIN) .120000 2,199,900	9 17,542	43,868	0	79.27	5.01	5.01	.00	1042916
	10 15,717	37,858	0	79.27	5.01	5.01	.00	934415
	=====	=====	=====					=====
	388,520	1,166,222	0					21,703,044

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1068462	0	6396323	878000	5,518,323	5,168,406	2005716
	2 737099	0	4337307	895560	3,441,747	2,827,636	1203602
	3 543467	0	3255289	913471	2,341,818	1,687,677	799412
	4 421285	0	2596960	931740	1,665,220	1,052,702	564380
	5 338313	0	2157771	950374	1,207,397	669,537	414982
	6 279152	0	1846082	969382	876,700	426,453	314197
	7 230282	0	1576941	969383	607,558	259,245	237513
	8 193387	0	1370487	969383	401,104	150,129	182668
*** PARAMETERS ***	9 164834	0	1207750	969383	238,367	78,263	142459
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 142251	0	1076666	969383	107,283	30,898	112386
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	4118532	0	25821576	941605916	405,517	12,350,946	5977315

OIL WELLHEAD PRICE: 95.64	GAS WI GR PRICE: 6.70	\$/BBLRESV: 35.63	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.70	\$/BBLPROD: 0	WI OIL VAL: 10,380,970
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.6	RI OIL VAL: 5,023,933
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.6	GAS VAL: 1,969,964
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 18,332,440	WI TOTAL: 12,355,130
			RI TOTAL: 5,977,310

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
878,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 356.3 D B: .830 De/Dt: 38.8 / 8.0
GAS: 1,087.0 D B: .530 De/Dt: 35.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,664,880
LAST YR RI VAL: 9,783,660
LAST YR 8/8 VAL: 32,448,540

LAST YR OIL PROD: 193,609
LAST YR GAS PROD: 575,874

REMARKS1:
REMARKS2:
MC1: P
MC2: V22

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/27/2023 MNRLRPRI

LEASE#, NAME.....: 110760 - MABEE 30B FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56185 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 69,707	482,243	0	70.30	4.47	4.47	.00	3675302
ALT JOB#:	2 44,657	377,161	0	72.02	4.58	4.58	.00	2412148
ALT LSE#:	3 32,121	306,691	0	73.77	4.68	4.68	.00	1777175
ALT RRC#:	4 24,713	256,532	0	75.56	4.79	4.79	.00	1400486
	5 19,877	219,223	0	77.39	4.90	4.90	.00	1153711
	6 16,499	190,517	0	79.27	5.01	5.01	.00	980907
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 14,017	167,829	0	79.27	5.01	5.01	.00	833346
---	8 12,130	149,507	0	79.27	5.01	5.01	.00	721159
82 KLONDIKE ISD(MARTIN) .120000 1,939,390	9 10,648	134,434	0	79.27	5.01	5.01	.00	633050
	10 9,462	121,846	0	79.27	5.01	5.01	.00	562540
	11 8,489	111,195	0	79.27	5.01	5.01	.00	504692
	12 7,680	102,081	0	79.27	5.01	5.01	.00	456595
	=====	=====	=====					=====
	270,000	2,619,259	0					15,111,111

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1616720	0	5292022	750404	4,541,618	4,253,634	1659438
	2 1295548	0	3707696	765412	2,942,284	2,417,292	1028885
	3 1076485	0	2853660	780720	2,072,940	1,493,906	700783
	4 921591	0	2322077	796334	1,525,743	964,529	504642
	5 805645	0	1959356	812260	1,147,096	636,099	376823
	6 715868	0	1696775	828506	868,269	422,352	288786
*** PARAMETERS ***	7 630617	0	1463963	828506	635,457	271,150	220498
	8 561773	0	1282932	828506	454,426	170,088	170998
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 505136	0	1138186	828506	309,680	101,677	134253
YRS FLAT: FMVF: 8/8 RES:	10 457836	0	1020376	828506	191,870	55,261	106510
	11 417815	0	922507	828506	94,001	23,749	85218
OIL WELLHEAD PRICE: 95.64 GAS WI GR PRICE: 6.70	12 383569	0	840164	828506	11,658	2,583	68680
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.70	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5	9388603	0	24499714	970467214	795,042	10,812,320	5345514
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 32.93		EQUIP VAL:	3,804			
	\$/BBLPROD: 0		WI OIL VAL:	6,668,898		RI OIL VAL:	3,297,044
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 3.8		GAS VAL:	4,143,411		GAS VAL:	2,048,465
-----	RI PAYOUT: 4.9		PRD VAL:	0		PRD VAL:	0
750,404			=====	=====		=====	=====
-----	8/8 VALUE:	16,161,620	WI TOTAL:	10,816,110		RI TOTAL:	5,345,510

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 249.8 D B: .770 De/Dt: 40.8 / 8.0
GAS: 1,514.0 D B: .760 De/Dt: 23.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,443,200
LAST YR RI VAL: 7,594,530
LAST YR 8/8 VAL: 24,037,730

LAST YR OIL PROD: 142,042
LAST YR GAS PROD: 675,150

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 110761 - MABEE 30C FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 56186 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	81,802	714,275	0	70.30	4.47	4.47	.00	4313010
2	51,590	538,544	0	72.02	4.58	4.58	.00	2786634
3	36,886	427,712	0	73.77	4.68	4.68	.00	2040810
4	28,316	352,038	0	75.56	4.79	4.79	.00	1604668
5	22,762	297,410	0	77.39	4.90	4.90	.00	1321163
6	18,898	256,310	0	79.27	5.01	5.01	.00	1123533
7	16,068	224,379	0	79.27	5.01	5.01	.00	955283
8	13,918	198,933	0	79.27	5.01	5.01	.00	827460
9	12,234	178,233	0	79.27	5.01	5.01	.00	727342
10	10,883	161,095	0	79.27	5.01	5.01	.00	647022
11	9,778	146,700	0	79.27	5.01	5.01	.00	581327
=====								=====
303,135 3,495,629 0								16,928,252

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	2394607	0	6707617	1000000	5,707,617	5,345,697	2103330
2	1849899	0	4636533	1020000	3,616,533	2,971,235	1286638
3	1501269	0	3542079	1040400	2,501,679	1,802,885	869841
4	1264697	0	2869365	1061208	1,808,157	1,143,063	623580
5	1092982	0	2414145	1082432	1,331,713	738,475	464288
6	963085	0	2086618	1104080	982,538	477,936	355136
7	843104	0	1798387	1104081	694,306	296,260	270868
8	747491	0	1574951	1104081	470,870	176,242	209920
9	669710	0	1397052	1104081	292,971	96,191	164787
10	605314	0	1252336	1104081	148,255	42,699	130723
11	551225	0	1132552	1104081	28,471	7,193	104621
=====							
12483383 0 29411635 1182852517,583,110 13,097,876 6583732							

OIL WELLHEAD PRICE: 95.64	GAS WI GR PRICE: 6.70		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.70		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 33.16	EQUIP VAL: 3,994
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 7,538,653
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.7	GAS VAL: 5,559,210
		RI PAYOUT: 4.8	PRD VAL: 0
=====			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,000,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 297.0 D B: .790 De/Dt: 42.2 / 8.0
GAS: 2,296.0 D B: .790 De/Dt: 27.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,570,130
LAST YR RI VAL: 9,132,770
LAST YR 8/8 VAL: 27,702,900

LAST YR OIL PROD: 170,586
LAST YR GAS PROD: 903,960

REMARKS1:
REMARKS2:
MC1: P
MC2: V22

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 110762 - MABEE 30D FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 56187 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 144,086	594,681	0	70.30	4.47	4.47	.00	7596934
ALT JOB#:	2 97,898	449,941	0	72.02	4.58	4.58	.00	5287960
ALT LSE#:	3 73,746	360,603	0	73.77	4.68	4.68	.00	4080182
ALT RRC#:	4 58,941	300,112	0	75.56	4.79	4.79	.00	3340186
	5 48,962	256,523	0	77.39	4.90	4.90	.00	2841877
	6 41,793	223,668	0	79.27	5.01	5.01	.00	2484698
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 36,401	198,046	0	79.27	5.01	5.01	.00	2164130
---	8 32,205	177,524	0	79.27	5.01	5.01	.00	1914668
82 KLONDIKE ISD(MARTIN) .120000 3,861,770	9 28,849	160,732	0	79.27	5.01	5.01	.00	1715145
	10 26,105	146,747	0	79.27	5.01	5.01	.00	1552008
	11 23,821	134,928	0	79.27	5.01	5.01	.00	1416218
	12 21,894	124,134	0	79.27	5.01	5.01	.00	1301653
	13 20,142	114,203	0	79.27	5.01	5.01	.00	1197492
	14 18,531	105,067	0	79.27	5.01	5.01	.00	1101714
	15 17,049	96,662	0	79.27	5.01	5.01	.00	1013606
	=====	=====	=====					=====
	690,423	3,443,571	0					39,008,471

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1993668	0	9590602	1197500	8,393,102	7,860,896	3007357
	2 1545547	0	6833507	1221450	5,612,057	4,610,698	1896298
	3 1265717	0	5345899	1245879	4,100,020	2,954,762	1312811
*** PARAMETERS ***	4 1078152	0	4418338	1270796	3,147,542	1,989,782	960208
	5 942722	0	3784599	1296212	2,488,387	1,379,885	727854
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	6 840433	0	3325131	1322137	2,002,994	974,317	565926
YRS FLAT: FMVF: 8/8 RES:	7 744158	0	2908288	1322137	1,586,151	676,810	438037
	8 667046	0	2581714	1322137	1,259,577	471,447	344108
OIL WELLHEAD PRICE: 95.64 GAS WI GR PRICE: 6.70	9 603950	0	2319095	1322137	996,958	327,332	273545
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.70	10 551402	0	2103410	1322137	781,273	225,015	219561
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	11 506992	0	1923210	1322137	601,073	151,855	177660
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	12 466434	0	1768087	1322137	445,950	98,827	144535
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	13 429118	0	1626610	1322137	304,473	59,189	117675
	14 394789	0	1496503	1322137	174,366	29,732	95806
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	15 363207	0	1376813	1322137	54,676	8,178	78006
	=====	=====	=====	=====	=====	=====	=====
1,197,500	12393335	0	51401806	1945320731	948,599	21,818,725	10359387

\$/BBLRESV: 31.98	EQUIP VAL: 3,286
\$/BBLPROD: 0	WI OIL VAL: 16,558,078
WI PAYOUT: 4.2	GAS VAL: 5,260,626
RI PAYOUT: 5.3	PRD VAL: 0
	=====
8/8 VALUE: 32,181,370	WI TOTAL: 21,821,990
	RI TOTAL: 10,359,380

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 500.3 D B: .920 De/Dt: 36.8 / 8.0
GAS: 1,915.0 D B: .920 De/Dt: 27.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,829,480
LAST YR RI VAL: 13,202,850
LAST YR 8/8 VAL: 43,032,330

LAST YR OIL PROD: 265,683
LAST YR GAS PROD: 852,528

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/01/2023 MNRLRPRI

LEASE#, NAME.....: 110428 - HOLT RANCH 248S FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46465 - 102H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 7,843	90,356	0	71.10	4.47	4.47	.00	418228
ALT JOB#:	2 6,750	75,761	0	72.82	4.57	4.57	.00	368651
ALT LSE#:	3 5,905	65,242	0	74.59	4.67	4.67	.00	330340
ALT RRC#:	4 5,232	57,302	0	76.40	4.78	4.78	.00	299794
	5 4,684	51,094	0	78.26	4.89	4.89	.00	274927
	6 4,234	46,105	0	80.16	5.00	5.00	.00	254548
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 3,855	42,007	0	80.16	5.00	5.00	.00	231763
---	8 3,532	38,581	0	80.16	5.00	5.00	.00	212344
82 KLONDIKE ISD(MARTIN) 1.000000 2,567,040	9 3,249	35,495	0	80.16	5.00	5.00	.00	195330
	10 2,989	32,655	0	80.16	5.00	5.00	.00	179699
	11 2,750	30,043	0	80.16	5.00	5.00	.00	165330
	12 2,530	27,640	0	80.16	5.00	5.00	.00	152104
	=====	=====	=====					=====
	53,553	592,281	0					3,083,058

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 302918	0	721146	229000	492,146	460,939	226132
	2 259671	0	628322	233580	394,742	324,308	174360
	3 228510	0	558850	238251	320,599	231,046	137238
	4 205428	0	505222	243017	262,205	165,758	109796
	5 187387	0	462314	247877	214,437	118,911	88912
	6 172894	0	427442	252834	174,608	84,934	72749
*** PARAMETERS ***	7 157526	0	389289	252835	136,454	58,225	58633
	8 144679	0	357023	252835	104,188	38,996	47586
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 133106	0	328436	252835	75,601	24,822	38740
YRS FLAT: FMVF: 8/8 RES:	10 122456	0	302155	252835	49,320	14,205	31540
	11 112661	0	277991	252835	25,156	6,356	25680
OIL WELLHEAD PRICE: 96.72 GAS WI GR PRICE: 6.69	12 103650	0	255754	252835	2,919	646	20907
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.69	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	2130886	0	5213944	2961569	2,252,375	1,529,146	1032273
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 22.51		EQUIP VAL:	5,624			
	\$/BBLPROD: 0		WI OIL VAL:	904,199		RI OIL VAL:	610,393
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.3		GAS VAL:	624,945		GAS VAL:	421,879
-----	RI PAYOUT: 5.5		PRD VAL:	0		PRD VAL:	0
229,000			=====	=====		=====	=====
-----	8/8 VALUE: 2,567,040		WI TOTAL:	1,534,770		RI TOTAL:	1,032,270

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.3 D B: .800 De/Dt: 14.7 / 8.0
GAS: 273.0 D B: 1.010 De/Dt: 17.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,615,800
LAST YR RI VAL: 992,340
LAST YR 8/8 VAL: 2,608,140

LAST YR OIL PROD: 9,608
LAST YR GAS PROD: 114,394

REMARKS1: 317-39887 M-153638
REMARKS2: 794206, D-110428
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/11/2023 MNRLRPRI

LEASE#, NAME.....: 110362 - HOLT RANCH 248U FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46492 - 101, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	7,994	11,959	0	71.46	3.48	3.48	.00	428438
2	7,062	10,565	0	73.20	3.57	3.57	.00	387704
3	6,304	9,434	0	74.97	3.65	3.65	.00	354458
4	5,682	8,502	0	76.79	3.73	3.73	.00	327241
5	5,162	7,725	0	78.66	3.82	3.82	.00	304532
6	4,719	7,063	0	80.56	3.90	3.90	.00	285122
7	4,341	6,497	0	80.56	3.90	3.90	.00	262283
8	3,994	5,977	0	80.56	3.90	3.90	.00	241317
9	3,674	5,499	0	80.56	3.90	3.90	.00	221983
10	3,380	5,059	0	80.56	3.90	3.90	.00	204220
11	3,110	4,654	0	80.56	3.90	3.90	.00	187906
=====								
	55,422	82,934	0					3,205,204

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	31213	0	459651	170500	289,151	270,816	144134
2	28288	0	415992	173910	242,082	198,888	115438
3	25826	0	380284	177388	202,896	146,221	93388
4	23784	0	351025	180935	170,090	107,526	76286
5	22132	0	326664	184554	142,110	78,804	62824
6	20659	0	305781	188246	117,535	57,172	52043
7	19004	0	281287	188246	93,041	39,701	42366
8	17483	0	258800	188246	70,554	26,408	34494
9	16085	0	238068	188246	49,822	16,358	28081
10	14798	0	219018	188246	30,772	8,862	22862
11	13613	0	201519	188246	13,273	3,353	18616
=====							
	232885	0	3438089	2016763	1,421,326	954,109	690532

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 97.21	GAS WI GR PRICE: 5.22						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.22						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 21.40	EQUIP VAL:	5,906			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	889,481	RI OIL VAL:	643,757	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.4	GAS VAL:	64,628	GAS VAL:	46,774	
		RI PAYOUT: 5.5	PRD VAL:	0	PRD VAL:	0	
=====							
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	1,650,550	WI TOTAL:	960,020
170,500						RI TOTAL:	690,530

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.4 D B: .780 De/Dt: 12.2 / 8.0
GAS: 35.0 D B: .780 De/Dt: 12.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 999,150
LAST YR RI VAL: 676,720
LAST YR 8/8 VAL: 1,675,870

LAST YR OIL PROD: 10,372
LAST YR GAS PROD: 5,835

REMARKS1: 317-39692 M-153171
REMARKS2: 790533, D-110362
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/27/2023 MNRLRPRI

LEASE#, NAME.....: 110364 - HOLT RANCH 248Q FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 47011 - 1201 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	4,525	5,699	0	71.01	4.67	4.67	.00	240990
2	3,916	4,865	0	72.73	4.78	4.78	.00	213608
3	3,439	4,226	0	74.50	4.89	4.89	.00	192154
4	3,053	3,719	0	76.31	5.01	5.01	.00	174731
5	2,737	3,308	0	78.16	5.12	5.12	.00	160443
6	2,476	2,971	0	80.05	5.23	5.23	.00	148653

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	438,840	20,146	24,788	0		1,130,579

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	19961	0	260951	192000	68,951	64,579	81828
2	17441	0	231049	195840	35,209	28,927	64116
3	15499	0	207653	199756	7,897	5,691	50994
4	13974	0	188705	173188	15,517	9,809	41010
5	12703	0	173146	150155	22,991	12,749	33299
6	11654	0	160307	153158	7,149	3,477	27284
	=====	=====	=====	=====	=====	=====	=====
	91232	0	1221811	1064097	157,714	125,232	298531

\$/BBLRESV:	7.67	EQUIP VAL:	15,074			
\$/BBLPROD:	0	WI OIL VAL:	115,881	RI OIL VAL:	276,240	
WI PAYOUT:	4.6	GAS VAL:	9,351	GAS VAL:	22,291	
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0	
			=====		=====	

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	438,840	WI TOTAL:	140,310	RI TOTAL:	298,530
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.59 GAS WI GR PRICE: 7.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
192,000			
-----	-----	-----	-----
3			
15.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.4 D B: .750 De/Dt: 14.1 / 8.0
GAS: 17.0 D B: .750 De/Dt: 15.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,515,110
LAST YR RI VAL: 1,959,940
LAST YR 8/8 VAL: 5,475,050

LAST YR OIL PROD: 16,879
LAST YR GAS PROD: 89,871

REMARKS1: 317-39625 M-153172
REMARKS2: 788900 D-110364
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/08/2023 MNRLHSMI

LEASE#, NAME.....: 902040 - TR=WEST WELCH UNIT (OXY) FULL WI DECIMAL = .854189 #WELLS: 623
RRC#, WELL#.....: 14783 - RRC DIST.: 08A FULL RI DECIMAL = .145811 DEPTH: 9000
OPERATOR#, AGENT#: 630555 -

OPERATOR NAME....: OXY USA WTP LP
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	196,012	108,729	0	70.44	1.06	1.06	.00
ALT RRC#:	GRAPH.....:	2	177,671	97,856	0	72.15	1.08	1.08	.00
		3	162,469	88,070	0	73.90	1.10	1.10	.00
		=====	=====	=====					=====
			536,152	294,655	0				32,999,462

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	.993292	8,208,740	--	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	.993292	8,208,740	1	98448	0	11892308	10500023	1,392,285	1,304,001
13	DAWSON ISD (DAWSON)	.993292	8,208,740	2	90275	0	11040092	10281622	758,470	623,136
44	MESA UNDERGROUND WAT	.993292	8,208,740	3	82752	0	10338537	10067765	270,772	195,138
55	DAWSON CO HOSPITAL D	.993292	8,208,740	=====	=====	=====	=====	=====	=====	=====
80	DAWSON CAD - GAINES	.001912	15,800		271475	0	33270937	30849410	2,421,527	2,122,275

\$/BBLRESV:	4.60	EQUIP VAL:	1,363,163		
\$/BBLPROD:	0	WI OIL VAL:	2,104,957	RI OIL VAL:	4,739,752
WI PAYOUT:	.0	GAS VAL:	17,316	GAS VAL:	38,990
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	8,264,180	WI TOTAL:	3,485,440	RI TOTAL:	4,778,740

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 1.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.58
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
10,500,023		314	
-----	-----	-----	-----
1		10.0	99
4.0	99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 565.7 D B: 1.000 De/Dt: 9.8 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 231 EQ SCH#: 51 VAL: 1,617,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,528,390
LAST YR RI VAL: 8,129,350
LAST YR 8/8 VAL: 14,657,740

LAST YR OIL PROD: 231,732
LAST YR GAS PROD: 119,752

REMARKS1: W/WELCH UNIT .9921346 DAWSON C
REMARKS2: 1. DAWSON ISD 204 WIW
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/08/2023 MNRLHSMI

LEASE#, NAME.....: 904030 - TR=SOUTH WELCH UNIT (OXY) FULL WI DECIMAL = .816061 #WELLS: 252
RRC#, WELL#.....: 60337 - 6 RRC DIST.: 08A FULL RI DECIMAL = .183939 DEPTH: 9000

OPERATOR#, AGENT#: 630555 -
OPERATOR NAME....: OXY USA WTP LP
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP .999999 8,266,790

01 DAWSON COUNTY .999999 8,266,790
13 DAWSON ISD (DAWSON) .999999 8,266,790
44 MESA UNDERGROUND WAT .999999 8,266,790
55 DAWSON CO HOSPITAL D .999999 8,266,790

1 102,228 70,985 0 70.44 1.86 1.86 .00 5876407
2 94,049 63,886 0 72.15 1.91 1.91 .00 5537537
3 86,525 57,497 0 73.90 1.95 1.95 .00 5218102
4 79,603 51,748 0 75.69 2.00 2.00 .00 4916935
5 73,235 46,573 0 77.53 2.04 2.04 .00 4633547
6 67,376 41,915 0 79.42 2.08 2.08 .00 4366782
=====

503,016 332,604 0 30,549,310
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 107746 0 5984153 4862500 1,121,653 1,050,529 1268862
2 99578 0 5637115 4761360 875,755 719,494 1057772
3 91497 0 5309599 4662324 647,275 466,471 881688
4 84459 0 5001394 4565347 436,047 275,655 734971
5 77534 0 4711081 4470388 240,693 133,471 612657
6 71148 0 4437930 4377404 60,526 29,442 510744
=====

531962 0 31081272 27699323 3,381,949 2,675,062 5066694
\$/BBLRESV: 6.41 EQUIP VAL: 525,054
\$/BBLPROD: 11,034 WI OIL VAL: 2,629,276 RI OIL VAL: 4,979,972
WI PAYOUT: 4.5 GAS VAL: 45,784 GAS VAL: 86,716
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 8,266,800 WI TOTAL: 3,200,110 RI TOTAL: 5,066,690
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 2.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.79
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

4,862,500 292.0 205

1 8.0 99 10.0 99
4.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 103 EQ SCH#: 51 VAL: 721,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,730,780
LAST YR RI VAL: 4,832,450
LAST YR 8/8 VAL: 8,563,230

LAST YR OIL PROD: 115,439
LAST YR GAS PROD: 83,557

REMARKS1:
REMARKS2: WELCH

MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/21/2023 MNRLRPRI

LEASE#, NAME.....: 110158 - BURNS "A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43740 - 831 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 630591 -

OPERATOR NAME....: OXY USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	1,818	1,032	0	69.24	3.07	3.07	.00	94409
2	1,673	516	0	70.92	3.14	3.14	.00	88987
3	1,536	258	0	72.63	3.21	3.21	.00	83670
4	1,412	129	0	74.39	3.29	3.29	.00	78779
5	1,299	64	0	76.20	3.36	3.36	.00	74238

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 166,610

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	2376	0	96785	75918	20,867	19,544	30349
2	1215	0	90202	73564	16,638	13,669	25031
3	621	0	84291	71283	13,008	9,374	20700
4	318	0	79097	69074	10,023	6,336	17190
5	163	0	74401	70455	3,946	2,188	14308
=====	=====	=====	=====	=====	=====	=====	=====
	4693	0	424776	360294	64,482	51,111	107578

\$/BBLRESV: 8.71 EQUIP VAL: 7,914
\$/BBLPROD: 0 WI OIL VAL: 50,546 RI OIL VAL: 106,389
WI PAYOUT: 3.8 GAS VAL: 565 GAS VAL: 1,189
RI PAYOUT: 3.7 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.18 GAS WI GR PRICE: 4.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.60
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
75,918		4	
1		50.0	99
5.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 5.2 D B: .010 De/Dt: 8.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 74,270
LAST YR RI VAL: 108,320
LAST YR 8/8 VAL: 182,590

LAST YR OIL PROD: 2,109
LAST YR GAS PROD: 2,435

REMARKS1: 317-38145 M-152680
REMARKS2: 748485 D-110158
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/04/2023 MNRLRPRI

LEASE#, NAME.....: 900003 - BROWN #1032 OXY USA INC FULL WI DECIMAL = .765000 #WELLS: 1
RRC#, WELL#.....: 44130 - 1032 RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 11000

OPERATOR#, AGENT#: 630591 -
OPERATOR NAME....: OXY USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,553	3,847	0	71.46	3.68	3.68	.00	84898
2	1,403	3,539	0	73.20	3.76	3.76	.00	78565
3	1,278	3,256	0	74.97	3.85	3.85	.00	73296
=====	=====	=====	=====	=====	=====	=====	=====	=====
4,234	10,642	0						236,759

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	.300040	30,220	--	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	.300040	30,220	1	10830	0	95728	79000	16,728	15,667
16	SANDS CISD (DAWSON)	.300040	30,220	2	10180	0	88745	80580	8,165	6,708
44	MESA UNDERGROUND WAT	.300040	30,220	3	9590	0	82886	82191	695	500
55	DAWSON CO HOSPITAL D	.300040	30,220	=====	=====	=====	=====	=====	=====	=====
				30600	0	267359	241771	25,588	22,875	69117

\$/BBLRESV:	6.25	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	20,257	RI OIL VAL:	61,206
WI PAYOUT:	.0	GAS VAL:	2,618	GAS VAL:	7,911
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	100,720	WI TOTAL:	31,600	RI TOTAL:	69,120

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 97.21	GAS WI GR PRICE: 5.51	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.51	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
79,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.5 D	B: .750	De/Dt: 9.9 / 8.0
GAS:	11.0 D	B: .010	De/Dt: 8.0 / 8.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,090
LAST YR RI VAL: 66,080
LAST YR 8/8 VAL: 98,170

LAST YR OIL PROD: 1,701
LAST YR GAS PROD: 4,436

REMARKS1: 317-38216 T/44422? M-900003
REMARKS2: 750121 D-900003
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/04/2023 MNRLRPRI

LEASE#, NAME.....: 900002 - BROWN II #1043 OXY USA INC FULL WI DECIMAL = .785000 #WELLS: 1
RRC#, WELL#.....: 44271 - 1043 RRC DIST.: 08 FULL RI DECIMAL = .215000 DEPTH: 11000
OPERATOR#, AGENT#: 630591 -

OPERATOR NAME....: OXY USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,355	1,731	0	71.46	3.20	3.20	.00	76010
2	1,184	1,578	0	73.20	3.28	3.28	.00	68035
3	1,048	1,439	0	74.97	3.35	3.35	.00	61676
=====	=====	=====	=====	=====	=====	=====	=====	=====
3,587	4,748	0						205,721

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	.200027	14,840	--	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	.200027	14,840	1	4348	0	80358	68000	12,358	11,574
16	SANDS CISD (DAWSON)	.200027	14,840	2	4063	0	72098	69360	2,738	2,250
44	MESA UNDERGROUND WAT	.200027	14,840	3	3784	0	65460	63672	1,788	1,289
55	DAWSON CO HOSPITAL D	.200027	14,840	=====	=====	=====	=====	=====	=====	=====
				12195	0	217916	201032	16,884	15,113	50352

\$/BBLRESV:	5.07	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	14,267
WI PAYOUT:	.0	GAS VAL:	846
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	74,190	WI TOTAL:	23,840
		RI TOTAL:	50,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 4.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
68,000			
-----	-----	-----	-----
2			
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.0 D B: .750 De/Dt: 13.1 / 8.0
GAS: 5.0 D B: .740 De/Dt: 9.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,890
LAST YR RI VAL: 55,670
LAST YR 8/8 VAL: 86,560

LAST YR OIL PROD: 1,532
LAST YR GAS PROD: 2,472

REMARKS1: 317-38394 M-900002
REMARKS2: 755718 D-900002
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109679 - HUDDLE L FULL WI DECIMAL = .790139 #WELLS: 1
RRC#, WELL#.....: 69355 - RRC DIST.: 08A FULL RI DECIMAL = .209861 DEPTH: 7355
OPERATOR#, AGENT#: 637942 -

OPERATOR NAME....: PANGEA CORPORATION
OIL FIELD#.....: 49125500
OIL FIELD NAME...: KEY WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: SID NO PROD JAN 1
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 81495 - EOFF ERVIN FULL WI DECIMAL = .797782 #WELLS: 2
RRC#, WELL#.....: 29797 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .202218 DEPTH: 7423
OPERATOR#, AGENT#: 655713 -

OPERATOR NAME....: PERMEX PETROLEUM COR
OIL FIELD#.....: 11762200
OIL FIELD NAME...: BREEDLOVE "B" (CLEARFORK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 797 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	25,720	1	538	0	0	71.46	3.23	3.23	.00	30671
				2	457	0	0	73.20	3.31	3.31	.00	26705
					=====	=====	=====					=====
					995	0	0					57,376

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	25,720	1	0	0	30671	30500	171	160	7313
				2	0	0	26705	26443	262	215	5635
					=====	=====	=====	=====	=====	=====	=====
					0	0	57376	56943	433	375	12948

\$/BBLRESV: .47 EQUIP VAL: 12,392
\$/BBLPROD: 294 WI OIL VAL: 375 RI OIL VAL: 12,948
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 25,720 WI TOTAL: 12,770 RI TOTAL: 12,950

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 4.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.84
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
30,500	1.6		
1	15.0 99	20.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,900
LAST YR RI VAL: 22,670
LAST YR 8/8 VAL: 50,570

LAST YR OIL PROD: 1,064
LAST YR GAS PROD: 817

REMARKS1: 317-33081,4731 M-47070
REMARKS2: D-81495
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 109472 - CARTER CLEARFORK UNIT FULL WI DECIMAL = .800000 #WELLS: 7
RRC#, WELL#.....: 37133 - 1-7, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 7415

OPERATOR#, AGENT#: 655713 -
OPERATOR NAME....: PERMEX PETROLEUM COR
OIL FIELD#.....: 11762200
OIL FIELD NAME...: BREEDLOVE "B" (CLEARFORK)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE						
---	-----	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	13,660	0	0	0	0	0	0

\$/BBLRESV:	.00	EQUIP VAL:	13,663						
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0				
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0				
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0				
			=====						=====
8/8 VALUE:	13,660	WI TOTAL:	13,660	RI TOTAL:	0				

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 97.21	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
13,000	.2	
-----	-----	-----
	15.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,660
LAST YR RI VAL:
LAST YR 8/8 VAL: 13,660

LAST YR OIL PROD: 117
LAST YR GAS PROD:

REMARKS1: #2-WIW-34418,#4-WSW
REMARKS2: 317-00157,34424,48,68,578,608,
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 109480 - BREEDLOVE MALLARD FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 37347 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 7495

OPERATOR#, AGENT#: 655713 -
OPERATOR NAME....: PERMEX PETROLEUM COR
OIL FIELD#.....: 11762200
OIL FIELD NAME...: BREEDLOVE "B" (CLEARFORK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 6,830

\$/BBLRESV:	.00	EQUIP VAL:	6,831				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0		
				=====	=====		
8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 6.10
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.10
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

42,500 .8

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,510
LAST YR RI VAL: 40,480
LAST YR 8/8 VAL: 80,990

LAST YR OIL PROD: 789
LAST YR GAS PROD: 367

REMARKS1: 317-34721,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 109492 - MABEE BREEDLOVE CLEARFORK UT FULL WI DECIMAL = .799592 #WELLS: 14
RRC#, WELL#.....: 37469 - 1-17 RRC DIST.: 08 FULL RI DECIMAL = .200408 DEPTH: 7863
OPERATOR#, AGENT#: 655713 -

OPERATOR NAME.....: PERMEX PETROLEUM COR
OIL FIELD#.....: 11762200
OIL FIELD NAME...: BREEDLOVE "B" (CLEARFORK)

ALT FRZ.:	ALT G\$ RRC:	1	4,021	507	0	71.46	5.49	5.49	.00	229755
ALT JOB#:	UNIT.....:	2	3,667	244	0	73.20	5.61	5.61	.00	214630
ALT LSE#:	EOR.....:	3	3,374	118	0	74.97	5.73	5.73	.00	202256
ALT RRC#:	GRAPH.....:	4	3,104	57	0	76.79	5.86	5.86	.00	190588
		=====	=====	=====	=====	=====	=====	=====	=====	=====
		14,166	926	0						837,229

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	355,500	1	2226	0	231981	169500	62,481	58,519	54696

2	1098	0	215728	172890	42,838	35,195	45013
3	542	0	202798	176347	26,451	19,062	37447
4	268	0	190856	179874	10,982	6,942	31187
=====	=====	=====	=====	=====	=====	=====	=====
4134	0	841363	698611	142,752	119,718	168343	

\$/BBLRESV:	10.52	EQUIP VAL:	67,442
\$/BBLPROD:	0	WI OIL VAL:	119,130
WI PAYOUT:	.0	GAS VAL:	588
RI PAYOUT:	3.1	PRD VAL:	0
		=====	=====
8/8 VALUE:	355,500	WI TOTAL:	187,160
		RI TOTAL:	168,340

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 97.21	GAS WI GR PRICE: 8.21	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.21	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
169,500		2
		51.7 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.6 D B: 1.500 De/Dt: 9.4 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 12	EQ SCH#: 51	VAL: 84,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:	175,810
LAST YR RI VAL:	157,300
LAST YR 8/8 VAL:	333,110

LAST YR OIL PROD:	4,785
LAST YR GAS PROD:	2,947

REMARKS1: 317-34490,541,
REMARKS2: 5061, P-14 #2-SWD 942
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/04/2023 MNRLRPRI

LEASE#, NAME.....: 81495 - EOFF ERVIN FULL WI DECIMAL = .797782 #WELLS: 1
RRC#, WELL#.....: 47473 - 3 RRC DIST.: 08 FULL RI DECIMAL = .202218 DEPTH: 12000
OPERATOR#, AGENT#: 655713 -

OPERATOR NAME....: PERMEX PETROLEUM COR
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	16,690	1	230	325	0	71.46	7.47	7.47	.00	13112
				2	142	258	0	73.20	7.65	7.65	.00	8328
					=====	=====	=====					=====
					372	583	0					21,440

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	16,690	1	1937	0	15049	14000	1,049	983	3589
				2	1577	0	9905	8853	1,052	864	2090
					=====	=====	=====	=====	=====	=====	=====
					3514	0	24954	22853	2,101	1,847	5679

\$/BBLRESV: 5.36 EQUIP VAL: 9,162
\$/BBLPROD: 2,487 WI OIL VAL: 1,587 RI OIL VAL: 4,879
WI PAYOUT: .0 GAS VAL: 260 GAS VAL: 800
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 16,690 WI TOTAL: 11,010 RI TOTAL: 5,680

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 11.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 11.19
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
14,000	.8	1	
1	38.0 99	20.5 99	
38.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,710
LAST YR RI VAL: 10,860
LAST YR 8/8 VAL: 23,570

LAST YR OIL PROD: 268
LAST YR GAS PROD: 1,002

REMARKS1: 317-38591 M-47070
REMARKS2: 759881 D-81495
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 11000 - BURNS D FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 16309 - 1 RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 8100

OPERATOR#, AGENT#: 658560 -
OPERATOR NAME....: PERRY PRODUCING COMP
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
11 KLONDIKE ISD (DAWSON 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-00325 SID NO PROD JAN 1
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 33680 - JAN X FULL WI DECIMAL = .748750 #WELLS: 1
RRC#, WELL#.....: 63747 - RRC DIST.: 08A FULL RI DECIMAL = .251250 DEPTH: 5056
OPERATOR#, AGENT#: 659782 -

OPERATOR NAME....: PETEX
OIL FIELD#.....: 16585500
OIL FIELD NAME...: CEDAR LAKE, SE. (SAN ANDRES)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,005	0	70.44	6.27	6.27	.00	53006
ALT RRC#:	GRAPH.....:	2	904	0	72.15	6.41	6.41	.00	48863
		3	814	0	73.90	6.56	6.56	.00	45044
		4	732	0	75.69	6.71	6.71	.00	41521
		5	659	0	77.53	6.86	6.86	.00	38277

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
			4,114	0	0				226,711

00	DAWSON CO CENTRAL AP	1.000000	99,480	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	99,480	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
13	DAWSON ISD (DAWSON)	1.000000	99,480	---	---	---	---	---	---	---
44	MESA UNDERGROUND WAT	1.000000	99,480	1	0	53006	35000	18,006	16,864	16733
55	DAWSON CO HOSPITAL D	1.000000	99,480	2	0	48863	35700	13,163	10,814	13651
				3	0	45044	36414	8,630	6,219	11136
				4	0	41521	37142	4,379	2,768	9084
				5	0	38277	37884	393	217	7410
				=====	=====	=====	=====	=====	=====	=====
				0	0	226711	182140	44,571	36,882	58014

\$/BBLRESV:	11.98	EQUIP VAL:	4,588		
\$/BBLPROD:	16,988	WI OIL VAL:	36,882	RI OIL VAL:	58,014
WI PAYOUT:	3.4	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
35,000	2.9		
-----	-----	-----	-----
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,720
LAST YR RI VAL: 54,830
LAST YR 8/8 VAL: 94,550

LAST YR OIL PROD: 1,058
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

```
LEASE#, NAME.....: 109473 - WRIGHT H J          FULL WI DECIMAL = .755422          #WELLS:      1
RRC#, WELL#.....: 68593 -          RRC DIST.: 08A    FULL RI DECIMAL = .244578          DEPTH: 11612
```

OPERATOR NAME....: PETEX	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 49901500	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: KNIGHT & MILLER (FUSSELMAN)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: UNIT.....:

ALT LSE#:	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
-----------	-----------	--------	--------	----------	-----------	--------	-----------	-----------

ALT RRC#:	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
ALT RRC#:	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

01	DAWSON COUNTY	1.000000	\$/BBLRESV:	.00	EQUIP VAL:	0		
10	LAMESA ISD (DAWSON)	1.000000	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
					=====		=====	
			8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

```
OIL WELLHEAD PRICE: 95.82    GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6      GAS RI GR PRICE:
TYPE..(USNPQLHCT): S        GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /       GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:         ADDL GAS PRICES? N
```

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----
	100.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      EQ SCH#: 51  VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCNLD):

```

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

```
REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:
```


JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2023 MNRLBMAT

LEASE#, NAME.....: 43210 - MATHIS FULL WI DECIMAL = .748500 #WELLS: 1
RRC#, WELL#.....: 64561 - RRC DIST.: 08A FULL RI DECIMAL = .251500 DEPTH: 9500
OPERATOR#, AGENT#: 659782 -

OPERATOR NAME....: PETEX
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	48,700	1	959	0	0	70.44	6.27	6.27	.00	50563
01	DAWSON COUNTY	1.000000	48,700	2	843	0	0	72.15	6.41	6.41	.00	45575
11	KLONDIKE ISD (DAWSON	1.000000	48,700		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	48,700		1,802	0	0					96,138
55	DAWSON CO HOSPITAL D	1.000000	48,700									

\$/BBLRESV: 10.22 EQUIP VAL: 6,196
\$/BBLPROD: 6,573 WI OIL VAL: 13,776 RI OIL VAL: 28,731
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 48,700 WI TOTAL: 19,970 RI TOTAL: 28,730

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
40,023	2.8		
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 53,960
LAST YR RI VAL: 60,840
LAST YR 8/8 VAL: 114,800

LAST YR OIL PROD: 975
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 109488 - CALHOUN T FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 68697 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 12475
OPERATOR#, AGENT#: 665691 -
OPERATOR NAME....: PINNACLE SWD TEXAS L
OIL FIELD#.....: 22848200
OIL FIELD NAME...: DALLY-VAULT (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
11 KLONDIKE ISD (DAWSON 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33105,139
REMARKS2: SHUTIN DEAD #1-WIW
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLHSMI

LEASE#, NAME.....: 9967831 - TR=SW LAMESA (SPBY) UT(PRASAD) FULL WI DECIMAL = .679922 #WELLS: 4
RRC#, WELL#.....: 67831 - RRC DIST.: 08A FULL RI DECIMAL = .320078 DEPTH: 8200
OPERATOR#, AGENT#: 675948 -

OPERATOR NAME....: PRASAD, HARI PRODUCT
OIL FIELD#.....: 51742666
OIL FIELD NAME...: LAMESA, WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	131,450	1	2,418	0	0	70.44	6.27	6.27	.00	115807
01	DAWSON COUNTY	1.000000	131,450	2	2,103	0	0	72.15	6.41	6.41	.00	103198
11	KLONDIKE ISD (DAWSON	1.000000	131,450		=====	=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	1.000000	131,450		4,521	0	0					219,005
55	DAWSON CO HOSPITAL D	1.000000	131,450									

\$/BBLRESV: 8.89 EQUIP VAL: 12,392
\$/BBLPROD: 5,661 WI OIL VAL: 27,324 RI OIL VAL: 91,729
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 131,450 WI TOTAL: 39,720 RI TOTAL: 91,730

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

93,500 7.1

13.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,710
LAST YR RI VAL: 123,950
LAST YR 8/8 VAL: 172,660

LAST YR OIL PROD: 2,161
LAST YR GAS PROD:

REMARKS1: P-2
REMARKS2: WIW-2
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLHSMI

LEASE#, NAME.....: 966615 - TR=PATRICIA, NE (SPBY)(PRASAD) FULL WI DECIMAL = .834841 #WELLS: 13
RRC#, WELL#.....: 66615 - RRC DIST.: 08A FULL RI DECIMAL = .165159 DEPTH: 8330
OPERATOR#, AGENT#: 675948 -

OPERATOR NAME....: PRASAD, HARI PRODUCT
OIL FIELD#.....: 69566500
OIL FIELD NAME...: PATRICIA, NORTHEAST (SPRABERRY

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000018	567,410
01	DAWSON COUNTY	1.000018	567,410
11	KLONDIKE ISD (DAWSON	1.000018	567,410
44	MESA UNDERGROUND WAT	1.000018	567,410
55	DAWSON CO HOSPITAL D	1.000018	567,410

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	8,170		0		0		70.44	6.27		6.27		.00		480447	
2	7,405		0		0		72.15	6.41		6.41		.00		446031	
3	6,771		0		0		73.90	6.56		6.56		.00		417735	
4	6,229		0		0		75.69	6.71		6.71		.00		393605	
=====															=====
	28,575		0		0									1,737,818	
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET								
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE								
1	0	0	480447	346500	133,947	125,453	89414								
2	0	0	446031	353430	92,601	76,078	73460								
3	0	0	417735	360498	57,237	41,249	60884								
4	0	0	393605	367708	25,897	16,371	50768								
=====															=====
	0	0	1737818	1428136	309,682	259,151	274526								

\$/BBLRESV: 10.86 EQUIP VAL: 33,721
\$/BBLPROD: 0 WI OIL VAL: 259,151 RI OIL VAL: 274,526
WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 567,400 WI TOTAL: 292,870 RI TOTAL: 274,530

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

346,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.6 D B: 1.000 De/Dt: 9.8 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 529,790
LAST YR RI VAL: 348,760
LAST YR 8/8 VAL: 878,550

LAST YR OIL PROD: 7,217
LAST YR GAS PROD:

REMARKS1: KLONDIKE ISD P-6
REMARKS2: 6-WIW
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110372 - GLASS 277 #1H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47303 - 1H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 684838 -

OPERATOR NAME....: QUIEN SABE OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,374	611	0	70.44	6.27	6.27	.00	72588
ALT RRC#:	GRAPH.....:	2	1,061	427	0	72.15	6.41	6.41	.00	57413
		=====	=====	=====						=====
			2,435	1,038	0					130,001

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	69,490	1	2873	0	75461	56000	19,461	18,227	23663
01	DAWSON COUNTY	1.000000	69,490	2	2056	0	59469	57120	2,349	1,930	16502
11	KLONDIKE ISD (DAWSON	1.000000	69,490		=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	1.000000	69,490		4929	0	134930	113120	21,810	20,157	40165
55	DAWSON CO HOSPITAL D	1.000000	69,490								

\$/BBLRESV:	10.63	EQUIP VAL:	9,162		
\$/BBLPROD:	0	WI OIL VAL:	19,421	RI OIL VAL:	38,698
WI PAYOUT:	.0	GAS VAL:	736	GAS VAL:	1,467
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	69,490	WI TOTAL:	29,320	RI TOTAL:	40,170

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
56,000		2	
		30.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.4 D	B: 1.000	De/Dt: 25.4 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 146,670
LAST YR RI VAL: 114,670
LAST YR 8/8 VAL: 261,340

LAST YR OIL PROD: 1,193
LAST YR GAS PROD: 681

REMARKS1: 115-33694
REMARKS2: 794779,
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109419 - WRISTEN FULL WI DECIMAL = .752500 #WELLS: 1
RRC#, WELL#.....: 67869 - RRC DIST.: 08A FULL RI DECIMAL = .247500 DEPTH: 8919
OPERATOR#, AGENT#: 714207 -

OPERATOR NAME....: RMB OPERATING LLC
OIL FIELD#.....: 39228475
OIL FIELD NAME...: HARRINGTON (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	552	0	0	70.44	6.27	6.27	.00	29259
ALT JOB#:	UNIT.....:	2	494	0	0	72.15	6.41	6.41	.00	26823
ALT LSE#:	EOR.....:	3	442	0	0	73.90	6.56	6.56	.00	24589
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			1,488	0	0					80,671

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	37,360	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	37,360	1	0	0	29259	23000	6,259	5,862	9053
10	LAMESA ISD (DAWSON)	1.000000	37,360	2	0	0	26823	23460	3,363	2,763	7344
44	MESA UNDERGROUND WAT	1.000000	37,360	3	0	0	24589	23929	660	475	5958
55	DAWSON CO HOSPITAL D	1.000000	37,360	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	80671	70389	10,282	9,100	22355

\$/BBLRESV:	8.13	EQUIP VAL:	5,901		
\$/BBLPROD:	7,558	WI OIL VAL:	9,100	RI OIL VAL:	22,355
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	37,360	WI TOTAL:	15,000	RI TOTAL:	22,360

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 98/39	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
23,000	1.6	
-----	-----	-----
	10.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,500
LAST YR RI VAL: 21,880
LAST YR 8/8 VAL: 38,380

LAST YR OIL PROD: 534
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 109026 - DUGGER 1 FULL WI DECIMAL = .750578 #WELLS: 1
RRC#, WELL#.....: 65690 - RRC DIST.: 08A FULL RI DECIMAL = .249422 DEPTH: 10740
OPERATOR#, AGENT#: 718770 -

OPERATOR NAME.....: ROBERTSON RESOURCES,
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	89,330
01	DAWSON COUNTY	1.000000	89,330
10	LAMESA ISD (DAWSON)	1.000000	89,330
44	MESA UNDERGROUND WAT	1.000000	89,330
55	DAWSON CO HOSPITAL D	1.000000	89,330

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL	WIGAS	RIGAS	PRD	WI	OIL
							PRICE	PRICE	PRICE	PRICE		REVENUE
1	1,092		0		0		70.44	6.27	6.27	.00		57735
2	975		0		0		72.15	6.41	6.41	.00		52800
3	878		0		0		73.90	6.56	6.56	.00		48701
4	790		0		0		75.69	6.71	6.71	.00		44881
=====												=====
	3,735		0		0							204,117
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE
1	0		0		57735	42000		15,735		14,737		18049
2	0		0		52800	42840		9,960		8,183		14607
3	0		0		48701	43696		5,005		3,606		11923
4	0		0		44881	44570		311		196		9723
=====												=====
	0		0		204117	173106		31,011		26,722		54302

\$/BBLRESV: 9.53 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 26,722 RI OIL VAL: 54,302
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 89,330 WI TOTAL: 35,030 RI TOTAL: 54,300

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

42,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.2 D B: 1.000 De/Dt: 11.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 58,640
LAST YR RI VAL: 67,510
LAST YR 8/8 VAL: 126,150

LAST YR OIL PROD: 898
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109533 - HODGES FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69089 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 7552
OPERATOR#, AGENT#: 718770 -

OPERATOR NAME....: ROBERTSON RESOURCES,
OIL FIELD#.....: 49113750
OIL FIELD NAME...: KEY (SPRABERRY, UPPER)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	588	0	70.44	6.27	6.27	18.62	31064
				=====	=====	=====					=====
					588	0					31,064
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	29000	2,064	1,933	9741	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	18,180		0	0	29000	2,064	1,933	9741	
01	DAWSON COUNTY	1.000000	18,180		0	0	29000	2,064	1,933	9741	
10	LAMESA ISD (DAWSON)	1.000000	18,180								
44	MESA UNDERGROUND WAT	1.000000	18,180								
55	DAWSON CO HOSPITAL D	1.000000	18,180								
				\$/BBLRESV:	4.38	EQUIP VAL:	6,506				
				\$/BBLPROD:	1,432	WI OIL VAL:	1,933	RI OIL VAL:	9,741		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====			=====	
				8/8 VALUE:	18,180	WI TOTAL:	8,440	RI TOTAL:	9,740		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 23.90 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
29,000	1.8		
	20.0 1		
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,170
LAST YR RI VAL: 30,720
LAST YR 8/8 VAL: 48,890

LAST YR OIL PROD: 609
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109362 - DEATHERAGE L O FULL WI DECIMAL = .760000 #WELLS: 1
RRC#, WELL#.....: 67609 - 1 RRC DIST.: 08A FULL RI DECIMAL = .240000 DEPTH: 10704
OPERATOR#, AGENT#: 718770 -

OPERATOR NAME....: ROBERTSON RESOURCES,
OIL FIELD#.....: 53490800
OIL FIELD NAME...: LIBERTY (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	1.000000	10,100						
01	DAWSON COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
10	LAMESA ISD (DAWSON)	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
28,500		
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,050
LAST YR RI VAL: 16,920
LAST YR 8/8 VAL: 30,970

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109646 - DEATHERAGE TRUST FULL WI DECIMAL = .796875 #WELLS: 1
RRC#, WELL#.....: 69218 - 1 RRC DIST.: 08A FULL RI DECIMAL = .203125 DEPTH: 8875
OPERATOR#, AGENT#: 718770 -

OPERATOR NAME....: ROBERTSON RESOURCES,
OIL FIELD#.....: 53490800
OIL FIELD NAME...: LIBERTY (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	1,646	0	0	70.44	6.27	6.27	.00	92393
ALT JOB#:	UNIT.....:	2	1,514	0	0	72.15	6.41	6.41	.00	87065
ALT LSE#:	EOR.....:	3	1,393	0	0	73.90	6.56	6.56	.00	82043
ALT RRC#:	GRAPH.....:	4	1,281	0	0	75.69	6.71	6.71	.00	77308
		5	1,179	0	0	77.53	6.86	6.86	.00	72852
		6	1,084	0	0	79.42	7.02	7.02	.00	68658

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	998	0	0	79.42	7.02	7.02	.00	63165
---	-----	-----	-----	8	918	0	0	79.42	7.02	7.02	.00	58112
00	DAWSON CO CENTRAL AP	1.000000	281,370	9	844	0	0	79.42	7.02	7.02	.00	53463
01	DAWSON COUNTY	1.000000	281,370	10	777	0	0	79.42	7.02	7.02	.00	49186
10	LAMESA ISD (DAWSON)	1.000000	281,370									
44	MESA UNDERGROUND WAT	1.000000	281,370		11,634	0	0					704,245
55	DAWSON CO HOSPITAL D	1.000000	281,370									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	92393	43000	49,393	46,261	22155
				2	0	0	87065	43860	43,205	35,496	18476
				3	0	0	82043	44737	37,306	26,885	15407
				4	0	0	77308	45631	31,677	20,025	12848
				5	0	0	72852	46544	26,308	14,588	10714
				6	0	0	68658	47475	21,183	10,304	8936
				7	0	0	63165	47476	15,689	6,694	7275
				8	0	0	58112	47476	10,636	3,981	5923
				9	0	0	53463	47476	5,987	1,966	4822
				10	0	0	49186	47476	1,710	492	3926

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	\$/BBLRESV: 17.98	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	\$/BBLPROD: 44,511	WI OIL VAL: 166,692
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.4	GAS VAL: 0
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.3	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 281,370	WI TOTAL: 170,890
			RI TOTAL: 110,480

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
43,000	4.7		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 154,080
LAST YR RI VAL: 101,060
LAST YR 8/8 VAL: 255,140

LAST YR OIL PROD: 1,610
LAST YR GAS PROD:

REMARKS1:
REMARKS2: 115-33220
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 968155 - LAMESA WEST WATERFLOOD UNIT FULL WI DECIMAL = .777014 #WELLS: 3
RRC#, WELL#.....: 68155 - 1-3,6 RRC DIST.: 08A FULL RI DECIMAL = .222986 DEPTH: 8200
OPERATOR#, AGENT#: 722195 -

OPERATOR NAME....: ROCA OPERATING, INC.
OIL FIELD#.....: 51742666
OIL FIELD NAME...: LAMESA, WEST (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,358	0	70.44	6.27	6.27	.00	238526
ALT RRC#:	GRAPH.....:	2	3,741	0	72.15	6.41	6.41	.00	209726
		3	3,275	0	73.90	6.56	6.56	.00	188055
		4	2,913	0	75.69	6.71	6.71	.00	171320
		5	2,622	0	77.53	6.86	6.86	.00	157954
		6	2,360	0	79.42	7.02	7.02	.00	145637

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,124	0	0	79.42	7.02	7.02	.00	131073
---	-----	-----	-----	8	1,912	0	0	79.42	7.02	7.02	.00	117990
00	DAWSON CO CENTRAL AP	1.000000	923,410	9	1,721	0	0	79.42	7.02	7.02	.00	106204
01	DAWSON COUNTY	1.000000	923,410	10	1,549	0	0	79.42	7.02	7.02	.00	95590
10	LAMESA ISD (DAWSON)	1.000000	923,410	11	1,394	0	0	79.42	7.02	7.02	.00	86024
44	MESA UNDERGROUND WAT	1.000000	923,410	12	1,255	0	0	79.42	7.02	7.02	.00	77447
55	DAWSON CO HOSPITAL D	1.000000	923,410	13	1,130	0	0	79.42	7.02	7.02	.00	69733

=====	=====	=====	=====
30,354	0	0	1,795,279

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
1	0	0	238526	60000	178,526	167,206	64394	
2	0	0	209726	61200	148,526	122,025	50106	
3	0	0	188055	62424	125,631	90,538	39759	
4	0	0	171320	63672	107,648	68,052	32054	
5	0	0	157954	64945	93,009	51,576	26153	
6	0	0	145637	66243	79,394	38,619	21340	
7	0	0	131073	66244	64,829	27,663	16996	
8	0	0	117990	66244	51,746	19,368	13540	
9	0	0	106204	66244	39,960	13,120	10785	
10	0	0	95590	66244	29,346	8,452	8590	
11	0	0	86024	66244	19,780	4,997	6842	
12	0	0	77447	66244	11,203	2,483	5450	
13	0	0	69733	66244	3,489	678	4343	
=====	=====	=====	=====	=====	=====	=====	=====	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	0	0	1795279	842192	953,087	614,777	300352

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.07	EQUIP VAL: 8,281
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 614,777
60,000				WI PAYOUT: 4.7	RI OIL VAL: 300,352
-----	-----	-----	-----	RI PAYOUT: 5.6	GAS VAL: 0
					PRD VAL: 0
					=====
				8/8 VALUE: 923,410	WI TOTAL: 623,060
					RI TOTAL: 300,350

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 1 EQ SCH#: 58 VAL: 2,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 529,290
LAST YR RI VAL: 259,510
LAST YR 8/8 VAL: 788,800

LAST YR OIL PROD: 6,452
LAST YR GAS PROD:

REMARKS1: P-2 WIW-3
REMARKS2: 115-10021,22,31214,3260,
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/23/2023 MNRLHSMI

LEASE#, NAME.....: 109602 - HUNT WATERFLOOD UNIT FULL WI DECIMAL = .781360 #WELLS: 3
RRC#, WELL#.....: 69227 - 1A,3A RRC DIST.: 08A FULL RI DECIMAL = .218640 DEPTH: 7000
OPERATOR#, AGENT#: 722195 -

OPERATOR NAME.....: ROCA OPERATING, INC.
OIL FIELD#.....: 96206500
OIL FIELD NAME...: WELLS, SOUTH (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	8,834	0	0	70.44	6.27	6.27	.00	486214
ALT JOB#:	UNIT.....:	2	7,862	0	0	72.15	6.41	6.41	.00	443221
ALT LSE#:	EOR.....:	3	7,075	0	0	73.90	6.56	6.56	.00	408574
ALT RRC#:	GRAPH.....:	4	6,368	0	0	75.69	6.71	6.71	.00	376624
		5	5,731	0	0	77.53	6.86	6.86	.00	347201
		6	5,158	0	0	79.42	7.02	7.02	.00	320099

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,642	0	0	79.42	7.02	7.02	.00	288089
---	-----	-----	-----	8	4,178	0	0	79.42	7.02	7.02	.00	259280
00	DAWSON CO CENTRAL AP	1.000000	2,009,860	9	3,760	0	0	79.42	7.02	7.02	.00	233352
01	DAWSON COUNTY	1.000000	2,009,860	10	3,384	0	0	79.42	7.02	7.02	.00	210017
11	KLONDIKE ISD (DAWSON	1.000000	2,009,860	11	3,045	0	0	79.42	7.02	7.02	.00	189015
44	MESA UNDERGROUND WAT	1.000000	2,009,860	12	2,741	0	0	79.42	7.02	7.02	.00	170114
55	DAWSON CO HOSPITAL D	1.000000	2,009,860	13	2,467	0	0	79.42	7.02	7.02	.00	153102
				14	2,220	0	0	79.42	7.02	7.02	.00	137792
				=====	=====	=====						=====
					67,465	0	0					4,022,694

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	486214	122000	364,214	341,119	127987
				2	0	0	443221	124440	318,781	261,901	103248
				3	0	0	408574	126928	281,646	202,973	84227
				4	0	0	376624	129467	247,157	156,245	68709
*** PARAMETERS ***				5	0	0	347201	132057	215,144	119,304	56054
				6	0	0	320099	134698	185,401	90,185	45734
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	0	0	288089	134698	153,391	65,452	36425
YRS FLAT:	FMVF:	8/8 RES:		8	0	0	259280	134698	124,582	46,630	29011
				9	0	0	233352	134698	98,654	32,391	23106
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39			10	0	0	210017	134698	75,319	21,693	18403
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39			11	0	0	189015	134698	54,317	13,723	14657
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			12	0	0	170114	134698	35,416	7,849	11674
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	0	0	153102	134698	18,404	3,578	9298
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	0	0	137792	134698	3,094	528	7405
				=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		0	0	4022694	1847174	2,175,520	1,363,571	635938
-----	-----	-----	-----								
122,000	25.8				\$/BBLRESV: 25.87		EQUIP VAL: 10,351				
					\$/BBLPROD: 67,641		WI OIL VAL: 1,363,571		RI OIL VAL: 635,938		
	12.0 1				WI PAYOUT: 4.8		GAS VAL: 0		GAS VAL: 0		
	10.0 99				RI PAYOUT: 5.7		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 2,009,860		WI TOTAL: 1,373,920		RI TOTAL: 635,940		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 41 VAL: 16,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 1 EQ SCH#: 51 VAL: 5,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 862,150
LAST YR RI VAL: 455,510
LAST YR 8/8 VAL: 1,317,660

LAST YR OIL PROD: 9,432
LAST YR GAS PROD:

REMARKS1: 115-31292,2687,758,3259
REMARKS2: 664311,667375, #2 INJ WELL
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/31/2023 MNRLHSMI

LEASE#, NAME.....: 110370 - PERRY "47" 1A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 70417 - 1A RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 722825 -

OPERATOR NAME....: ROCK FISH OPERATING
OIL FIELD#.....: 00450317
OIL FIELD NAME...: ACKERLY, NORTH (CANYON 9166)

ALT FRZ.:	ALT G\$ RRC:	786541	1	7,459	2,938	0	70.44	3.15	3.15	.00	394059
ALT JOB#:	UNIT.....:		2	5,821	2,350	0	72.15	3.22	3.22	.00	314989
ALT LSE#:	EOR.....:		3	4,775	1,880	0	73.90	3.30	3.30	.00	264654
ALT RRC#:	GRAPH.....:		4	4,046	1,504	0	75.69	3.37	3.37	.00	229681
			5	3,510	1,203	0	77.53	3.45	3.45	.00	204098
			6	3,101	962	0	79.42	3.53	3.53	.00	184711

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====					=====
---	-----	-----	-----	28,712	10,837	0					1,592,192

00	DAWSON CO CENTRAL AP	1.000000	882,700								
01	DAWSON COUNTY	1.000000	882,700								
16	SANDS CISD (DAWSON)	1.000000	882,700	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
44	MESA UNDERGROUND WAT	1.000000	882,700		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
55	DAWSON CO HOSPITAL D	1.000000	882,700	--	-----	-----	-----	-----	-----	-----	-----

1	6941	0	401000	165000	236,000	221,036	125743
2	5676	0	320665	168300	152,365	125,178	88984
3	4654	0	269308	171666	97,642	70,368	66135
4	3802	0	233483	175099	58,384	36,908	50741
5	3114	0	207212	178600	28,612	15,865	39851
6	2549	0	187260	182173	5,087	2,474	31871
=====	=====	=====	=====	=====	=====	=====	=====
	26736	0	1618928	1040838	578,090	471,829	403325

\$/BBLRESV:	21.55	EQUIP VAL:	7,537				
\$/BBLPROD:	0	WI OIL VAL:	464,037	RI OIL VAL:	396,664		
WI PAYOUT:	2.9	GAS VAL:	7,792	GAS VAL:	6,661		
RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	882,700	WI TOTAL:	479,370	RI TOTAL:	403,330
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE:	95.82	GAS WI GR PRICE:	4.72
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.72
TYPE..(USNPQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
165,000		9	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	23.6 D	B: 1.000	De/Dt: 24.4 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	1,303,940
LAST YR RI VAL:	768,960
LAST YR 8/8 VAL:	2,072,900

LAST YR OIL PROD:	11,280
LAST YR GAS PROD:	2,933

REMARKS1:	115-33672	D-110370
REMARKS2:	786541 F/DP	M-153265
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/31/2023 MNRLHSMI

LEASE#, NAME.....: 110397 - PITTS '46' FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 70514 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 722825 -

OPERATOR NAME....: ROCK FISH OPERATING
OIL FIELD#.....: 00450317
OIL FIELD NAME...: ACKERLY, NORTH (CANYON 9166)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 153387 EOR.....:
ALT RRC#: 70514 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,598	85	0	79.42	2.49	2.49	.00	95185
---	-----	-----	-----	8 <th>1,438</th> <th>68</th> <th>0</th> <th>79.42</th> <th>2.49</th> <th>2.49</th> <th>.00</th> <th>85654</th>	1,438	68	0	79.42	2.49	2.49	.00	85654
00	DAWSON CO CENTRAL AP	1.000000	593,910		=====	=====	=====					=====
01	DAWSON COUNTY	1.000000	593,910		18,927	1,352	0					1,062,931
16	SANDS CISD (DAWSON)	1.000000	593,910									
44	MESA UNDERGROUND WAT	1.000000	593,910		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
55	DAWSON CO HOSPITAL D	1.000000	593,910	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	543	0	210965	71500	139,465	130,622	66153	
				2	446	0	173119	72930	100,189	82,313	48041	
				3	365	0	147851	74388	73,463	52,942	36309	
				4	298	0	129841	75876	53,965	34,114	28218	
				5	243	0	116364	77394	38,970	21,610	22379	
				6	199	0	106046	78942	27,104	13,184	18049	
				7	160	0	95345	78943	16,402	6,999	14360	
				8	128	0	85782	78943	6,839	2,559	11433	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					2382	0	1065313	608916	456,397	344,343	244942	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 24.20 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 343,573 RI OIL VAL: 244,394
WI PAYOUT: 3.7 GAS VAL: 770 GAS VAL: 547
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 3.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.33
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
71,500		1	
-----	-----	-----	-----
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.4 D B: 1.000 De/Dt: 21.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 173,800
LAST YR RI VAL: 143,390
LAST YR 8/8 VAL: 317,190

LAST YR OIL PROD: 3,887
LAST YR GAS PROD: 610

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 20602 - DUPREE "A" FULL WI DECIMAL = .751090 #WELLS: 1
RRC#, WELL#.....: 64517 - 1 RRC DIST.: 08A FULL RI DECIMAL = .248910 DEPTH: 11732
OPERATOR#, AGENT#: 743325 -
OPERATOR NAME....: SAGUARO PETROLEUM, L
OIL FIELD#.....: 26706333
OIL FIELD NAME...: DUPREE (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/35 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-31853
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109439 - DEAN RANCH FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 68163 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 7560
OPERATOR#, AGENT#: 744277 -

OPERATOR NAME....: SALT CREEK PRODUCTIO
OIL FIELD#.....: 30559166
OIL FIELD NAME...: FELKEN (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515300	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 68163	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 68163	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	1.000000							
01	DAWSON COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
17	O'DONNELL ISD (DAWSO	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
44	MESA UNDERGROUND WAT	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
55	DAWSON CO HOSPITAL D	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====		=====		
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
	100.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: D-109439
REMARKS2: SHUTIN DEAD L-68163
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 105200 - WHITEHEAD FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 32957 - 2 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9200

OPERATOR#, AGENT#: 789634 -
OPERATOR NAME....: SMC OIL & GAS, INC.
OIL FIELD#.....: 71277500
OIL FIELD NAME...: PHOENIX, SOUTH (GRAYBURG)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.52 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----
100.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-30337 M-140200
REMARKS2: D-105200
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 109830 - PROVIDENCE FULL WI DECIMAL = .735000 #WELLS: 2
RRC#, WELL#.....: 40906 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 10800
OPERATOR#, AGENT#: 789634 -

OPERATOR NAME....: SMC OIL & GAS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 151778 EOR.....:
ALT RRC#: 40906 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	202	0	70.44	6.27	6.27	.00	10458
				=====	=====	=====					=====
					202	0					10,458
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	11000	-542	-508	3547	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	22,790								
01	DAWSON COUNTY	1.000000	22,790		0	0	11000	542-	508-	3547	
16	SANDS CISD (DAWSON)	1.000000	22,790								
44	MESA UNDERGROUND WAT	1.000000	22,790	\$/BBLRESV: 3.42		EQUIP VAL: 19,239					
55	DAWSON CO HOSPITAL D	1.000000	22,790	\$/BBLPROD: 1,152		WI OIL VAL: 0		RI OIL VAL: 3,547			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====			
				8/8 VALUE:		22,790	WI TOTAL: 19,240		RI TOTAL: 3,550		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

11,000 .6

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 6,550
LAST YR 8/8 VAL: 24,870

LAST YR OIL PROD: 185
LAST YR GAS PROD:

REMARKS1: 703085 D-109830
REMARKS2: 115-33351,62, M-151778
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 109978 - SIMMONS 27 FULL WI DECIMAL = .745800 #WELLS: 1
RRC#, WELL#.....: 42902 - 2 RRC DIST.: 08 FULL RI DECIMAL = .254200 DEPTH: 12000
OPERATOR#, AGENT#: 789634 -

OPERATOR NAME....: SMC OIL & GAS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 152067 EOR.....:
ALT RRC#: 42902 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100
16 SANDS CISD (DAWSON) 1.000000 10,100
44 MESA UNDERGROUND WAT 1.000000 10,100
55 DAWSON CO HOSPITAL D 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 10,101
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

11,000 .3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 6,290
LAST YR 8/8 VAL: 15,450

LAST YR OIL PROD: 119
LAST YR GAS PROD:

REMARKS1: 714442 D-109978
REMARKS2: 115-33388 M-152067
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 110274 - GILLESPIE 39 FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 45012 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 12700
OPERATOR#, AGENT#: 789634 -
OPERATOR NAME....: SMC OIL & GAS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 153005 EOR.....:
ALT RRC#: 45012 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	81,650	1	1,421	0	0	70.44	6.27	6.27	.00	73570
01	DAWSON COUNTY	1.000000	81,650	2	1,013	0	0	72.15	6.41	6.41	.00	53720
16	SANDS CISD (DAWSON)	1.000000	81,650		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	81,650		2,434	0	0					127,290
55	DAWSON CO HOSPITAL D	1.000000	81,650									

\$/BBLRESV:	17.56	EQUIP VAL:	9,162		
\$/BBLPROD:	0	WI OIL VAL:	31,409	RI OIL VAL:	41,077
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	81,650	WI TOTAL:	40,570	RI TOTAL:	41,080

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

46,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.8 D B: 1.000 De/Dt: 32.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,660
LAST YR 8/8 VAL: 12,280

LAST YR OIL PROD: 1,377
LAST YR GAS PROD:

REMARKS1: 115-33631 D-110274
REMARKS2: 773345 M-153004
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 110275 - MAHANEY 35 FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 45232 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 12000
OPERATOR#, AGENT#: 789634 -

OPERATOR NAME....: SMC OIL & GAS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 153004 EOR.....:
ALT RRC#: 45232 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	594	0	0	79.42	7.02	7.02	.00	34674
---	-----	-----	-----	8 <td>531<td>0<td>0<td>79.42<td>7.02<td>7.02<td>.00<td>30996</td></td></td></td></td></td></td></td>	531 <td>0<td>0<td>79.42<td>7.02<td>7.02<td>.00<td>30996</td></td></td></td></td></td></td>	0 <td>0<td>79.42<td>7.02<td>7.02<td>.00<td>30996</td></td></td></td></td></td>	0 <td>79.42<td>7.02<td>7.02<td>.00<td>30996</td></td></td></td></td>	79.42 <td>7.02<td>7.02<td>.00<td>30996</td></td></td></td>	7.02 <td>7.02<td>.00<td>30996</td></td></td>	7.02 <td>.00<td>30996</td></td>	.00 <td>30996</td>	30996
00	DAWSON CO CENTRAL AP	1.000000	381,830	9	478	0	0	79.42	7.02	7.02	.00	27903
01	DAWSON COUNTY	1.000000	381,830	10	430	0	0	79.42	7.02	7.02	.00	25101
16	SANDS CISD (DAWSON)	1.000000	381,830	11	387	0	0	79.42	7.02	7.02	.00	22591
44	MESA UNDERGROUND WAT	1.000000	381,830	12	348	0	0	79.42	7.02	7.02	.00	20314
55	DAWSON CO HOSPITAL D	1.000000	381,830	13	313	0	0	79.42	7.02	7.02	.00	18271
				14	282	0	0	79.42	7.02	7.02	.00	16461
				15	254	0	0	79.42	7.02	7.02	.00	14827
				16	229	0	0	79.42	7.02	7.02	.00	13368
				=====	=====	=====						=====
					10,533	0	0					587,124

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	0	0	97230	11000	86,230	80,762	32978
				2	0	0	73182	11220	61,962	50,906	21966
*** PARAMETERS ***				3	0	0	59205	11444	47,761	34,420	15726
				4	0	0	50013	11672	38,341	24,237	11756
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	0	0	43878	11906	31,972	17,729	9128
YRS FLAT:	FMVF:	8/8 RES:		6	0	0	39110	12144	26,966	13,117	7200
				7	0	0	34674	12144	22,530	9,614	5649
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39			8	0	0	30996	12144	18,852	7,056	4469
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39			9	0	0	27903	12144	15,759	5,174	3560
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			10	0	0	25101	12144	12,957	3,732	2834
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	0	0	22591	12144	10,447	2,639	2257
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	0	0	20314	12144	8,170	1,811	1796
				13	0	0	18271	12144	6,127	1,191	1430
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	0	0	16461	12144	4,317	736	1140
-----	-----	-----	-----	15	0	0	14827	12144	2,683	401	909
11,000				16	0	0	13368	12144	1,224	161	725
				=====	=====	=====	=====	=====	=====	=====	
					0	0	587124	190826	396,298	253,686	123523

\$/BBLRESV: 32.77 EQUIP VAL: 4,627
\$/BBLPROD: 0 WI OIL VAL: 253,686 RI OIL VAL: 123,523
WI PAYOUT: 4.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.2 D B: 1.000 De/Dt: 30.0 / 10.0 8/8 VALUE: 381,830 WI TOTAL: 258,310 RI TOTAL: 123,520
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 6,550
LAST YR 8/8 VAL: 15,710

LAST YR OIL PROD: 836
LAST YR GAS PROD:

REMARKS1: 115-33640 D-110275
REMARKS2: 775774 M-153004
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/24/2023 MNRLHSMI

LEASE#, NAME.....: 15105 - COPE "83" FULL WI DECIMAL = .748500 #WELLS: 1
RRC#, WELL#.....: 64577 - 1 RRC DIST.: 08A FULL RI DECIMAL = .251500 DEPTH: 9500
OPERATOR#, AGENT#: 809930 -

OPERATOR NAME....: SPINDLETOP OIL & GAS
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	822	0	70.44	6.27	6.27	.00	43339
				=====	=====	=====					=====
					822	0					43,339
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	43339	42023	1,316	1,233	13699
00	DAWSON CO CENTRAL AP	1.000000	21,440	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	21,440		0	0	43339	42023	1,316	1,233	13699
11	KLONDIKE ISD (DAWSON	1.000000	21,440								
44	MESA UNDERGROUND WAT	1.000000	21,440								
55	DAWSON CO HOSPITAL D	1.000000	21,440								

\$/BBLRESV: 2.01 EQUIP VAL: 6,506
\$/BBLPROD: 687 WI OIL VAL: 1,233 RI OIL VAL: 13,699
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 21,440 WI TOTAL: 7,740 RI TOTAL: 13,700

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
42,023	2.4		
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,610
LAST YR RI VAL: 22,900
LAST YR 8/8 VAL: 34,510

LAST YR OIL PROD: 805
LAST YR GAS PROD:

REMARKS1: 115-31866
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 8000 - BRITT "65" FULL WI DECIMAL = .820313 #WELLS: 5
RRC#, WELL#.....: 62365 - RRC DIST.: 08A FULL RI DECIMAL = .179687 DEPTH: 4953
OPERATOR#, AGENT#: 892006 -

OPERATOR NAME....: WALKABOUT OPERATING,
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	327,630	1	2,226	0	70.44	6.27	6.27	.00	128625
01	DAWSON COUNTY	1.000000	327,630	2	1,958	0	72.15	6.41	6.41	.00	115937
13	DAWSON ISD (DAWSON)	1.000000	327,630	3	1,723	0	73.90	6.56	6.56	.00	104500
44	MESA UNDERGROUND WAT	1.000000	327,630	4	1,516	0	75.69	6.71	6.71	.00	94187
55	DAWSON CO HOSPITAL D	1.000000	327,630	5	1,334	0	77.53	6.86	6.86	.00	84899
				6	1,174	0	79.42	7.02	7.02	.00	76533
				7	1,033	0	79.42	7.02	7.02	.00	67349
				8	909	0	79.42	7.02	7.02	.00	59267
				=====	=====	=====					=====
					11,873	0					731,297
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----

				1	0	0	128625	52500	76,125	71,298	26505
				2	0	0	115937	53550	62,387	51,255	21142
				3	0	0	104500	54621	49,879	35,946	16864
				4	0	0	94187	55713	38,474	24,322	13451
				5	0	0	84899	56827	28,072	15,567	10730
				6	0	0	76533	57963	18,570	9,033	8560
				7	0	0	67349	57964	9,385	4,005	6666
				8	0	0	59267	57964	1,303	488	5191
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	731297	447102	284,195	211,914	109109

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 21.76 EQUIP VAL: 6,605
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 39,744 WI OIL VAL: 211,914 RI OIL VAL: 109,109
WI PAYOUT: 3.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
52,500	6.5		
-----	-----	-----	-----
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 10,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 187,040
LAST YR RI VAL: 101,400
LAST YR 8/8 VAL: 288,440

LAST YR OIL PROD: 3,200
LAST YR GAS PROD:

REMARKS1: 115-31252 P-3
REMARKS2: WIW-2
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 19800 - DRENNAN "208" FULL WI DECIMAL = .820313 #WELLS: 8
RRC#, WELL#.....: 62366 - RRC DIST.: 08A FULL RI DECIMAL = .179687 DEPTH: 4950
OPERATOR#, AGENT#: 892006 -

OPERATOR NAME....: WALKABOUT OPERATING,
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.:	ALT G\$ RRC:	1	2,521	0	0	70.44	6.27	6.27	.00	145671
ALT JOB#:	UNIT.....:	2	2,319	0	0	72.15	6.41	6.41	.00	137270
ALT LSE#:	EOR.....:	3	2,133	0	0	73.90	6.56	6.56	.00	129352
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			6,973	0	0					412,293

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	134,810	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	134,810	1	0	0	145671	119000	26,671	24,980	30017
13	DAWSON ISD (DAWSON)	1.000000	134,810	2	0	0	137270	121380	15,890	13,055	25032
44	MESA UNDERGROUND WAT	1.000000	134,810	3	0	0	129352	123807	5,545	3,996	20874
55	DAWSON CO HOSPITAL D	1.000000	134,810	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	412293	364187	48,106	42,031	75923

\$/BBLRESV:	7.35	EQUIP VAL:	16,860		
\$/BBLPROD:	7,117	WI OIL VAL:	42,031	RI OIL VAL:	75,923
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	134,810	WI TOTAL:	58,890	RI TOTAL:	75,920

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/33	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
119,000	7.2	
-----	-----	-----
	8.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	4	EQ SCH#:	51	VAL:	20,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	58	VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 123,930
LAST YR RI VAL: 118,990
LAST YR 8/8 VAL: 242,920

LAST YR OIL PROD: 2,717
LAST YR GAS PROD:

REMARKS1: 115-31255 P-3
REMARKS2: 663921 WELCH WIW-4
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 8100 - BRITT "131" FULL WI DECIMAL = .814886 #WELLS: 5
RRC#, WELL#.....: 62537 - 2,4, RRC DIST.: 08A FULL RI DECIMAL = .185114 DEPTH: 4932
OPERATOR#, AGENT#: 892006 -

OPERATOR NAME....: WALKABOUT OPERATING,
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 178,190
01 DAWSON COUNTY 1.000000 178,190
13 DAWSON ISD (DAWSON) 1.000000 178,190
44 MESA UNDERGROUND WAT 1.000000 178,190
55 DAWSON CO HOSPITAL D 1.000000 178,190

1 1,284 0 0 70.44 6.27 6.27 .00 73702
2 995 0 0 72.15 6.41 6.41 .00 58500
3 811 0 0 73.90 6.56 6.56 .00 48839
4 686 0 0 75.69 6.71 6.71 .00 42312
5 583 0 0 77.53 6.86 6.86 .00 36833
6 496 0 0 79.42 7.02 7.02 .00 32100
7 422 0 0 79.42 7.02 7.02 .00 27311
5,277 0 0 319,597

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 73702 22500 51,202 47,955 15750
2 0 0 58500 22950 35,550 29,207 11063
3 0 0 48839 23409 25,430 18,327 8173
4 0 0 42312 23877 18,435 11,654 6267
5 0 0 36833 24354 12,479 6,920 4827
6 0 0 32100 24842 7,258 3,530 3723
7 0 0 27311 24842 2,469 1,054 2803
0 0 319597 166774 152,823 118,647 52606

\$/BBLRESV: 27.59 EQUIP VAL: 6,936
\$/BBLPROD: 0 WI OIL VAL: 118,647 RI OIL VAL: 52,606
WI PAYOUT: 3.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 178,190 WI TOTAL: 125,580 RI TOTAL: 52,610

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
22,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.1 D B: 1.000 De/Dt: 25.0 / 15.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 10,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,000
LAST YR RI VAL: 6,540
LAST YR 8/8 VAL: 13,540

LAST YR OIL PROD: 1,489
LAST YR GAS PROD:

REMARKS1: 115-31450,2992 P-2
REMARKS2: 33005-5 WIW-1
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109427 - FORTENBERRY FULL WI DECIMAL = .804198 #WELLS: 2
RRC#, WELL#.....: 63399 - RRC DIST.: 08A FULL RI DECIMAL = .195802 DEPTH: 4926
OPERATOR#, AGENT#: 892006 -

OPERATOR NAME.....: WALKABOUT OPERATING,
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	102,760
01	DAWSON COUNTY	1.000000	102,760
13	DAWSON ISD (DAWSON)	1.000000	102,760
44	MESA UNDERGROUND WAT	1.000000	102,760
55	DAWSON CO HOSPITAL D	1.000000	102,760

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		1,346		0		0	70.44	6.27	6.27	.00	76248	
2		1,184		0		0	72.15	6.41	6.41	.00	68699	
3		1,077		0		0	73.90	6.56	6.56	.00	64033	
4		980		0		0	75.69	6.71	6.71	.00	59681	
=====			=====		=====						=====	
		4,587		0		0					268,661	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		76248		53000		23,248		17464
2		0		0		68699		54060		14,639		13925
3		0		0		64033		55141		8,892		11485
4		0		0		59681		56243		3,438		9474
=====			=====		=====		=====		=====			=====
		0		0		268661		218444		50,217		52348

\$/BBLRESV: 11.49 EQUIP VAL: 8,029
\$/BBLPROD: 13,174 WI OIL VAL: 42,382 RI OIL VAL: 52,348
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 102,760 WI TOTAL: 50,410 RI TOTAL: 52,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
53,000	4.0		
	15.0 1		
	9.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 10,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 58,300
LAST YR RI VAL: 59,210
LAST YR 8/8 VAL: 117,510

LAST YR OIL PROD: 1,453
LAST YR GAS PROD:

REMARKS1: 115-31453,3076,249,
REMARKS2: 663927
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 42290 - MARR FULL WI DECIMAL = .770000 #WELLS: 7
RRC#, WELL#.....: 64512 - RRC DIST.: 08A FULL RI DECIMAL = .230000 DEPTH: 4942
OPERATOR#, AGENT#: 892006 -

OPERATOR NAME....: WALKABOUT OPERATING,
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.:	ALT G\$ RRC:	1	890	0	0	70.44	6.27	6.27	.00	48273
ALT JOB#:	UNIT.....:	2	792	0	0	72.15	6.41	6.41	.00	44000
ALT LSE#:	EOR.....:	3	712	0	0	73.90	6.56	6.56	.00	40560
ALT RRC#:	GRAPH.....:	4	641	0	0	75.69	6.71	6.71	.00	37389
		5	577	0	0	77.53	6.86	6.86	.00	34468
		6	519	0	0	79.42	7.02	7.02	.00	31777

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	4,131	0	0				236,467

00	DAWSON CO CENTRAL AP	1.000000	102,630							
01	DAWSON COUNTY	1.000000	102,630							
13	DAWSON ISD (DAWSON)	1.000000	102,630	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE
44	MESA UNDERGROUND WAT	1.000000	102,630	--	-----	-----	-----	-----	-----	-----
55	DAWSON CO HOSPITAL D	1.000000	102,630	1	0	0	48273	28000	20,273	18,987

				2	0	0	44000	28560	15,440	12,685
				3	0	0	40560	29131	11,429	8,236
				4	0	0	37389	29713	7,676	4,852
				5	0	0	34468	30308	4,160	2,307
				6	0	0	31777	30914	863	420
				=====	=====	=====	=====	=====	=====	=====
				0	0	0	236467	176626	59,841	47,487

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	102,630	WI TOTAL:	51,130	RI TOTAL:	51,500
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/33	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
28,000	2.6		
-----	-----	-----	-----
	12.0 1		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	5,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	17,700
LAST YR RI VAL:	20,760
LAST YR 8/8 VAL:	38,460

LAST YR OIL PROD:	944
LAST YR GAS PROD:	

REMARKS1: 115-31870,961,72,2046,171,565,
REMARKS2: 666197 3254,
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110531 - CHANGES IN LATITUDES FULL WI DECIMAL = .769465 #WELLS: 1
RRC#, WELL#.....: 70949 - 37H RRC DIST.: 08A FULL RI DECIMAL = .230535 DEPTH: 4988

OPERATOR#, AGENT#: 892006 -
OPERATOR NAME....: WALKABOUT OPERATING,
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 4,880
01 DAWSON COUNTY 1.000000 4,880
13 DAWSON ISD (DAWSON) 1.000000 4,880
44 MESA UNDERGROUND WAT 1.000000 4,880
55 DAWSON CO HOSPITAL D 1.000000 4,880

8/8 VALUE: 4,880 WI TOTAL: 4,880 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

165,000

25.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 19.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 5,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 564,200
LAST YR RI VAL: 397,680
LAST YR 8/8 VAL: 961,880

LAST YR OIL PROD: 5,352
LAST YR GAS PROD:

REMARKS1: 2020 NEW
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110232 - UNIVERSITY 3316 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44049 - 3316 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10396
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	6,596	20,461	0	70.62	4.67	4.67	.00	349357
ALT RRC#:	GRAPH.....:	2	5,088	15,783	0	72.34	4.78	4.78	.00	276049
		3	4,324	13,415	0	74.09	4.89	4.89	.00	240318
		4	3,676	11,403	0	75.89	5.01	5.01	.00	209233
		5	3,124	9,692	0	77.73	5.12	5.12	.00	182160
		6	2,655	8,238	0	79.63	5.23	5.23	.00	158621

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,257	7,002	0	79.63	5.23	5.23	.00	134828
---	-----	-----	-----	8	1,918	5,952	0	79.63	5.23	5.23	.00	114604
82	KLONDIKE ISD(MARTIN)	.300000	495,380	9	1,631	5,059	0	79.63	5.23	5.23	.00	97413
				10	1,386	4,300	0	79.63	5.23	5.23	.00	82801
				11	1,178	3,655	0	79.63	5.23	5.23	.00	70381
				12	1,001	3,107	0	79.63	5.23	5.23	.00	59824
				13	851	2,641	0	79.63	5.23	5.23	.00	50850

=====

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	71665	0	421022	53000	368,022	344,686	132021
2	56582	0	332631	54060	278,571	228,866	92305
3	49202	0	289520	55141	234,379	168,910	71099
4	42848	0	252081	56243	195,838	123,803	54783
5	37220	0	219380	57368	162,012	89,840	42191
6	32317	0	190938	58516	132,422	64,414	32497
7	27469	0	162297	58516	103,781	44,283	24444
8	23349	0	137953	58516	79,437	29,733	18387
9	19847	0	117260	58516	58,744	19,287	13831
10	16870	0	99671	58516	41,155	11,854	10404
11	14339	0	84720	58516	26,204	6,620	7826
12	12188	0	72012	58516	13,496	2,990	5886
13	10360	0	61210	58516	2,694	524	4428

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	23349	0	137953	58516	79,437	29,733	18387
YRS FLAT:	FMVF:	8/8 RES:	9	19847	0	117260	58516	58,744	19,287	13831
			10	16870	0	99671	58516	41,155	11,854	10404
OIL WELLHEAD PRICE: 96.07	GAS WI GR PRICE: 7.00		11	14339	0	84720	58516	26,204	6,620	7826
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.00		12	12188	0	72012	58516	13,496	2,990	5886
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	10360	0	61210	58516	2,694	524	4428
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		414256	0	2440695	743940	1,696,755	1,135,810		510102

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 35.24	EQUIP VAL: 5,357		
-----	-----	-----	-----	\$/BBLPROD: 58,212	WI OIL VAL: 943,030	RI OIL VAL: 423,523	
53,000	21.6	67		WI PAYOUT: 4.4	GAS VAL: 192,779	GAS VAL: 86,579	
-----	-----	-----	-----	RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0	
	30.0 1	30.0 1			=====	=====	
	15.0 99	15.0 99		8/8 VALUE: 1,651,270	WI TOTAL: 1,141,170	RI TOTAL: 510,100	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 99,530
LAST YR RI VAL: 94,830
LAST YR 8/8 VAL: 194,360

LAST YR OIL PROD: 3,860
LAST YR GAS PROD: 11,561

REMARKS1: M-30%,A-70% M-152860
REMARKS2: D-110232
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 105000 - WEBB MARY #1,3,4 FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 39131 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 10228
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,805	79,094	0	70.62	5.36	5.36	.00	160947
2	2,524	69,602	0	72.34	5.49	5.49	.00	148381
3	2,272	61,250	0	74.09	5.61	5.61	.00	136773
4	2,044	53,900	0	75.89	5.74	5.74	.00	126086
5	1,840	47,432	0	77.73	5.87	5.87	.00	116229
6	1,656	41,740	0	79.63	6.00	6.00	.00	107163
7	1,490	36,731	0	79.63	6.00	6.00	.00	96447
8	1,341	32,323	0	79.63	6.00	6.00	.00	86802
82	15,972	422,072	0					978,828

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	344454	0	505401	258500	246,901	231,245	109717
2	310472	0	458853	263670	195,183	160,356	88152
3	279187	0	415960	268943	147,017	105,951	70718
4	251378	0	377464	274321	103,143	65,203	56791
5	226222	0	342451	279808	62,643	34,737	45595
6	203485	0	310648	285404	25,244	12,279	36603
7	179066	0	275513	256864	18,649	7,958	28729
8	157578	0	244380	231178	13,202	4,942	22551
	1951842	0	2930670	2118688	811,982	622,671	458856

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.03 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 31,601 WI OIL VAL: 207,968 RI OIL VAL: 153,255
WI PAYOUT: 3.5 GAS VAL: 414,702 GAS VAL: 305,600
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
258,500	8.1	231	
6	10.0 99	12.0 99	
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,253,690
LAST YR RI VAL: 611,470
LAST YR 8/8 VAL: 1,865,160

LAST YR OIL PROD: 2,949
LAST YR GAS PROD: 107,341

REMARKS1: 317-35393,6143, M-138600
REMARKS2: 667943,99073 2-SID D-105000
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109849 - UNIVERSITY 32N, 3315 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40280 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10396
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,360	7,834	0	70.62	1.01	1.01	.00	72032
ALT RRC#:	GRAPH.....:	2	793	4,580	0	72.34	1.02	1.02	.00	43024
		=====	=====	=====						=====
			2,153	12,414	0					115,056

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	.300000	25,510	1	5934	0	77966	41000	36,966	34,622	24449
				2	3504	0	46528	41820	4,708	3,868	12911
					=====	=====	=====	=====	=====	=====	=====
					9438	0	124494	82820	41,674	38,490	37360

\$/BBLRESV:	22.03	EQUIP VAL:	9,162		
\$/BBLPROD:	0	WI OIL VAL:	35,572	RI OIL VAL:	34,528
WI PAYOUT:	.0	GAS VAL:	2,918	GAS VAL:	2,832
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	85,010	WI TOTAL:	47,650	RI TOTAL:	37,360

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 96.07	GAS WI GR PRICE: 1.50		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.50		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
41,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.4 D	B: 1.000	De/Dt: 50.0 / 8.0
GAS:	31.0 D	B: 1.000	De/Dt: 50.0 / 8.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 2,922
LAST YR GAS PROD: 10,454

REMARKS1: 30%M,70%A M-151769
REMARKS2: SHUTIN DEAD D-109849
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/08/2023 MNRLRPRI

LEASE#, NAME.....: 109106 - BURNS LUCILLE FULL WI DECIMAL = .875000 #WELLS: 3
RRC#, WELL#.....: 41353 - 3 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8780
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,615	0	70.62	5.36	5.36	.00	99795
ALT RRC#:	GRAPH.....:	2	1,372	0	72.34	5.49	5.49	.00	86892
		3	1,166	0	74.09	5.61	5.61	.00	75645
		=====	=====	=====					=====
			4,153	0					262,332

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	.380000	20,670	--	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	.380000	20,670	1	0	0	99795	96000	3,795	3,554
11	KLONDIKE ISD (DAWSON	.380000	20,670	2	0	0	86892	85190	1,702	1,398
44	MESA UNDERGROUND WAT	.380000	20,670	3	0	0	75645	75598	47	34
55	DAWSON CO HOSPITAL D	.380000	20,670		=====	=====	=====	=====	=====	=====
82	KLONDIKE ISD(MARTIN)	.620000	33,730		0	0	262332	256788	5,544	4,986

\$/BBLRESV:	1.37	EQUIP VAL:	17,703		
\$/BBLPROD:	1,187	WI OIL VAL:	4,986	RI OIL VAL:	31,706
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	54,400	WI TOTAL:	22,690	RI TOTAL:	31,710

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
96,000	4.8		
-----	-----	-----	-----
1	15.0 99	20.0 99	
13.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,580
LAST YR RI VAL: 40,270
LAST YR 8/8 VAL: 100,850

LAST YR OIL PROD: 1,742
LAST YR GAS PROD: 1,212

REMARKS1: F/61640W#1,2 M-33700
REMARKS2: D-109106
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 80000 - COX 1,4 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 42095 - 4 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 12000
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	20,760	1	438	0	0	70.62	4.24	4.24	77.89	25132
				2	372	0	0	72.34	4.34	4.34	79.70	21882
					=====	=====	=====					=====
					810	0	0					47,014

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	20,760	1	0	0	25132	24000	1,132	1,060	5456
				2	0	0	21882	20808	1,074	882	4204
					=====	=====	=====	=====	=====	=====	=====
					0	0	47014	44808	2,206	1,942	9660

\$/BBLRESV: 2.95 EQUIP VAL: 9,162
\$/BBLPROD: 1,839 WI OIL VAL: 1,942 RI OIL VAL: 9,660
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 20,760 WI TOTAL: 11,100 RI TOTAL: 9,660

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 6.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.36
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 99.99 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
24,000	1.3		
1	15.0 99		
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,530
LAST YR RI VAL: 14,100
LAST YR 8/8 VAL: 35,630

LAST YR OIL PROD: 473
LAST YR GAS PROD: 91

REMARKS1: 317-36200 M-39200
REMARKS2: 700608 D-80000
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109987 - SELF FULL WI DECIMAL = .795386 #WELLS: 1
RRC#, WELL#.....: 42875 - 3 RRC DIST.: 08 FULL RI DECIMAL = .204614 DEPTH: 9250
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	337	2,278	0	70.62	5.36	5.36	17.49
ALT RRC#:	GRAPH.....:	2	286	1,811	0	72.34	5.49	5.49	17.90
		=====	=====	=====					
			623	4,089	0				35,411

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	24,390	1	9712	0	28641	23000	5,641	5,284	6931
				2	7908	0	24390	23460	930	764	5223
					=====	=====	=====	=====	=====	=====	=====
					17620	0	53031	46460	6,571	6,048	12154

\$/BBLRESV:	8.16	EQUIP VAL:	6,196		
\$/BBLPROD:	5,079	WI OIL VAL:	4,038	RI OIL VAL:	8,116
WI PAYOUT:	.0	GAS VAL:	2,009	GAS VAL:	4,038
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	24,390	WI TOTAL:	12,240	RI TOTAL:	12,150

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 96.07	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 22.46	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
23,000	1.0	7
	15.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,440
LAST YR RI VAL: 11,460
LAST YR 8/8 VAL: 22,900

LAST YR OIL PROD: 376
LAST YR GAS PROD: 3,309

REMARKS1: 317-36896 M-152099
REMARKS2: 717384 D-109987
MC1:
MC2: S12

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110804 - LOHAN 9 FULL WI DECIMAL = .804429 #WELLS: 2
RRC#, WELL#.....: 43980 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .195571 DEPTH: 12000

OPERATOR#, AGENT#: 945936 -
OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE						
---	-----	-----	-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	10,100						
				\$/BBLRESV:	.00	EQUIP VAL:	10,101		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 8.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.13
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

38,500 .5

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,440
LAST YR RI VAL: 27,530
LAST YR 8/8 VAL: 64,970

LAST YR OIL PROD: 1,272
LAST YR GAS PROD: 564

REMARKS1: 317-38390,1,
REMARKS2: 755235,755231,
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/08/2023 MNRLRPRI

LEASE#, NAME.....: 110394 - MERRICK UNIT '1' FULL WI DECIMAL = .752003 #WELLS: 7
RRC#, WELL#.....: 48012 - RRC DIST.: 08 FULL RI DECIMAL = .247997 DEPTH: 9397
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 148,095	746,083	0	70.62	4.13	4.13	.00	7864800
ALT JOB#:	2 123,066	620,008	0	72.34	4.22	4.22	.00	6694778
ALT LSE#:	3 105,368	530,836	0	74.09	4.31	4.31	.00	5870673
ALT RRC#:	4 92,173	464,375	0	75.89	4.42	4.42	.00	5260268
	5 81,954	412,888	0	77.73	4.52	4.52	.00	4790473
	6 73,801	371,814	0	79.63	4.62	4.62	.00	4419351
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 67,140	338,269	0	79.63	4.62	4.62	.00	4020477
---	8 61,601	310,348	0	79.63	4.62	4.62	.00	3688791
82 KLONDIKE ISD(MARTIN) .500000 20,716,220	9 56,673	285,520	0	79.63	4.62	4.62	.00	3393693
	10 52,139	262,678	0	79.63	4.62	4.62	.00	3122188
	11 47,968	241,664	0	79.63	4.62	4.62	.00	2872420
	12 44,131	222,331	0	79.63	4.62	4.62	.00	2642652
	13 40,601	204,545	0	79.63	4.62	4.62	.00	2431269
	14 37,353	188,181	0	79.63	4.62	4.62	.00	2236772
	15 34,365	173,127	0	79.63	4.62	4.62	.00	2057845
	=====	=====	=====					=====
	1,066,428	5,372,667	0					61,366,450

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 2317164	0	10181964	2220000	7,961,964	7,457,096	3158776
	2 1967566	0	8662344	2264400	6,397,944	5,256,359	2378191
	3 1720510	0	7591183	2309688	5,281,495	3,806,215	1844331
*** PARAMETERS ***	4 1543514	0	6803782	2355881	4,447,901	2,811,829	1462867
	5 1403428	0	6193901	2402999	3,790,902	2,102,168	1178520
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	6 1291776	0	5711127	2451060	3,260,067	1,585,795	961658
YRS FLAT: FMVF: 8/8 RES:	7 1175232	0	5195709	2451060	2,744,649	1,171,141	774223
	8 1078228	0	4767019	2451060	2,315,959	866,840	628610
OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 6.18	9 991969	0	4385662	2451060	1,934,602	635,188	511791
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.18	10 912610	0	4034798	2451060	1,583,738	456,133	416678
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	11 839602	0	3712022	2451060	1,260,962	318,570	339250
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	12 772434	0	3415086	2451060	964,026	213,638	276197
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	13 710641	0	3141910	2451060	690,850	134,301	224875
	14 653789	0	2890561	2451060	439,501	74,943	183082
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	15 601487	0	2659332	2451060	208,272	31,153	149063
-----	=====	=====	=====	=====	=====	=====	=====
2,220,000	17979950	0	79346400	3606356843	282,832	26,921,369	14488112

\$/BBLRESV: 25.96	EQUIP VAL: 23,002		
\$/BBLPROD: 0	WI OIL VAL: 20,820,960	RI OIL VAL: 11,205,091	
WI PAYOUT: 4.8	GAS VAL: 6,100,382	GAS VAL: 3,283,006	
RI PAYOUT: 5.8	PRD VAL: 0	PRD VAL: 0	
	=====	=====	
8/8 VALUE: 41,432,440	WI TOTAL: 26,944,340	RI TOTAL: 14,488,100	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 450.0 D B: 1.030 De/Dt: 18.4 / 8.0
GAS: 2,267.0 D B: 1.030 De/Dt: 18.4 / 8.0
PRD: D B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,577,690
LAST YR RI VAL: 9,852,500
LAST YR 8/8 VAL: 27,430,190

LAST YR OIL PROD: 183,984
LAST YR GAS PROD: 851,421

REMARKS1: TY19 REMAPPED
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

```
LEASE#, NAME.....: 110443 - MERRICK UNITS 1&2 ALLOC          FULL WI DECIMAL = .752610          #WELLS:      1
RRC#, WELL#.....: 49821 -          RRC DIST.: 08          FULL RI DECIMAL = .247390          DEPTH: 8189
```

OPERATOR#, AGENT#: 945936 -

OPERATOR NAME.....: XTO ENERGY INC.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: UNIT.....:

ALT LSE#:	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
-----------	-----------	--------	--------	----------	-----------	--------	-----------	-----------

ALT RRC#:	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
-----------	-------------	----	---------	---------	---------	----------	---------	---------	---------

[illegible]

---	-----	-----	-----		0	0	0	0	0	0	0
-----	-------	-------	-------	--	---	---	---	---	---	---	---

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 8.03

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03

TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
--------------	----------	-----------	------------

224,500

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /

GAS: D B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830

LAST YR RI VAL:

LAST YR 8/8 VAL: 6.830

LAST YR OIL PROD: 5

LAST YR GAS PROD: 94

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/08/2023 MNRLRPRI

LEASE#, NAME.....: 110442 - MERRICK UNIT 2 FULL WI DECIMAL = .753218 #WELLS: 11
RRC#, WELL#.....: 50159 - RRC DIST.: 08 FULL RI DECIMAL = .246782 DEPTH: 9076
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 161,632	925,858	0	70.62	4.10	4.10	.00	8597571
ALT JOB#:	2 126,722	773,900	0	72.34	4.19	4.19	.00	6904802
ALT LSE#:	3 103,784	660,495	0	74.09	4.29	4.29	.00	5791762
ALT RRC#:	4 87,617	573,073	0	75.89	4.38	4.38	.00	5008338
	5 75,633	503,914	0	77.73	4.49	4.49	.00	4428133
	6 66,412	448,029	0	79.63	4.59	4.59	.00	3983309
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 59,110	402,064	0	79.63	4.59	4.59	.00	3545344
---	8 53,192	363,691	0	79.63	4.59	4.59	.00	3190390
82 KLONDIKE ISD(MARTIN) .500000 17,932,930	9 48,300	331,243	0	79.63	4.59	4.59	.00	2896974
	10 44,196	303,497	0	79.63	4.59	4.59	.00	2650821
	=====	=====	=====					=====
	826,598	5,285,764	0					46,997,444

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 2859229	0	11456800	3159417	8,297,383	7,771,246	3531152
	2 2442416	0	9347218	3222605	6,124,613	5,031,798	2549525
	3 2134261	0	7926023	3287057	4,638,966	3,343,163	1913157
	4 1890622	0	6898960	3352798	3,546,162	2,241,777	1473683
	5 1704211	0	6132344	3419853	2,712,491	1,504,157	1159218
	6 1548957	0	5532266	3488251	2,044,015	994,270	925482
	7 1390044	0	4935388	3488251	1,447,137	617,494	730648
	8 1257378	0	4447768	3488251	959,517	359,137	582697
*** PARAMETERS ***	9 1145197	0	4042171	3488251	553,920	181,868	468639
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 1049271	0	3700092	3488251	211,841	61,013	379628
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	17421586	0	64419030	3388298530	536,045	22,105,923	13713829

OIL WELLHEAD PRICE: 96.07	GAS WI GR PRICE: 6.14	\$/BBLRESV: 25.90	EQUIP VAL: 46,132
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.14	\$/BBLPROD: 0	WI OIL VAL: 16,127,553
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	RI OIL VAL: 10,005,034
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	GAS VAL: 5,978,348
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D		8/8 VALUE: 35,865,850	WI TOTAL: 22,152,030
-----	-----		RI TOTAL: 13,713,820
3,159,417	-----		
-----	-----		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 508.2 D B: .890 De/Dt: 23.7 / 8.0
GAS: 2,793.0 D B: .730 De/Dt: 17.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 51 VAL: 77,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,010,710
LAST YR RI VAL: 16,571,290
LAST YR 8/8 VAL: 45,582,000

LAST YR OIL PROD: 231,183
LAST YR GAS PROD: 1,580,464

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/08/2023 MNRLRPRI

LEASE#, NAME.....: 110526 - PYKE UNIT 1 FULL WI DECIMAL = .755393 #WELLS: 11
RRC#, WELL#.....: 52454 - RRC DIST.: 08 FULL RI DECIMAL = .244607 DEPTH: 8155
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 197,930	673,289	0	70.62	3.37	3.37	.00	10558745
ALT JOB#:	2 137,709	483,380	0	72.34	3.45	3.45	.00	7525126
ALT LSE#:	3 101,825	371,770	0	74.09	3.53	3.53	.00	5698847
ALT RRC#:	4 78,619	299,084	0	75.89	3.61	3.61	.00	4506974
	5 62,698	248,369	0	77.73	3.69	3.69	.00	3681419
	6 51,275	211,184	0	79.63	3.77	3.77	.00	3084291
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 42,782	182,876	0	79.63	3.77	3.77	.00	2573420
---	8 36,291	160,688	0	79.63	3.77	3.77	.00	2182974
82 KLONDIKE ISD(MARTIN) 1.000000 28,173,830	9 31,206	142,878	0	79.63	3.77	3.77	.00	1877102
	=====	=====	=====					=====
	740,335	2,773,518	0					41,688,898

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1713975	0	12272720	3303780	8,968,940	8,400,220	3738497
	2 1259739	0	8784865	3369855	5,415,010	4,448,809	2368184
	3 991339	0	6690186	3437253	3,252,933	2,344,291	1596014
	4 815593	0	5322567	3505998	1,816,569	1,148,380	1123685
	5 692304	0	4373723	3576117	797,606	442,296	817134
	6 601416	0	3685707	3647640	38,067	18,516	609381
	7 520800	0	3094220	3100494	-6,274	-2,677	452732
	8 457612	0	2640586	2635420	5,166	1,933	341904
	9 406892	0	2283994	2240107	43,887	14,410	261711
	=====	=====	=====	=====	=====	=====	=====
	7459670	0	49148568	2881666420	331,904	16,816,178	11309242

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 5.05
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.05
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 28,173,830 WI TOTAL: 16,864,600 RI TOTAL: 11,309,230

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
3,303,780			
6			
15.0	3		
2.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 662.5 D B: .550 De/Dt: 32.9 / 8.0
GAS: 2,233.0 D B: .780 De/Dt: 31.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 51 VAL: 77,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,102,190
LAST YR RI VAL: 18,163,420
LAST YR 8/8 VAL: 48,265,610

LAST YR OIL PROD: 278,043
LAST YR GAS PROD: 803,373

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/08/2023 MNRLRPRI

LEASE#, NAME.....: 110532 - PYKE UNIT 1 & 2 ALLOCATION FULL WI DECIMAL = .754792 #WELLS: 1
RRC#, WELL#.....: 52466 - RRC DIST.: 08 FULL RI DECIMAL = .245208 DEPTH: 8796
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- --
82 KLONDIKE ISD(MARTIN) 1.000000 3,711,060

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	315084	0	1439999	337586	1,102,413	1,032,509	440078
2	253414	0	1066269	344337	721,932	593,117	288375
3	211309	0	836355	351224	485,131	349,618	200171
4	181571	0	683698	358249	325,449	205,738	144811
5	159274	0	575772	365415	210,357	116,650	107921
6	142292	0	496245	372723	123,522	60,085	82315
7	125769	0	425208	372723	52,485	22,396	62417
	=====	=====	=====	=====	=====	=====	=====
	1388713	0	5523546	2502257	3,021,289	2,380,113	1326088

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 6.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.20
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

337,586

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.3 D B: .620 De/Dt: 32.1 / 8.0
GAS: 316.0 D B: .790 De/Dt: 23.3 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,974,060
LAST YR RI VAL: 1,716,490
LAST YR 8/8 VAL: 4,690,550
LAST YR OIL PROD: 31,165
LAST YR GAS PROD: 130,046

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/08/2023 MNRLRPRI

LEASE#, NAME.....: 110533 - PYKE UNIT 2 FULL WI DECIMAL = .754192 #WELLS: 11
RRC#, WELL#.....: 53159 - RRC DIST.: 08 FULL RI DECIMAL = .245808 DEPTH: 8550
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	185,469	713,931	0	70.62	4.10	4.10	.00	9878272
2	121,822	499,948	0	72.34	4.20	4.20	.00	6646395
3	85,708	379,589	0	74.09	4.30	4.30	.00	4789199
4	63,347	303,192	0	75.89	4.39	4.39	.00	3625706
5	48,587	250,754	0	77.73	4.50	4.50	.00	2848332
6	38,362	212,726	0	79.63	4.59	4.59	.00	2303880
7	31,000	184,003	0	79.63	4.59	4.59	.00	1861746
8	25,535	161,610	0	79.63	4.59	4.59	.00	1533538
9	21,368	143,710	0	79.63	4.59	4.59	.00	1283283
=====								
621,198	2,849,463	0						
								34,770,351

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	2207608	0	12085880	3358860	8,727,020	8,173,640	3705551
2	1583638	0	8230033	3288996	4,941,037	4,059,407	2233057
3	1231017	0	6020216	3220584	2,799,632	2,017,610	1445535
4	1003839	0	4629545	3153596	1,475,949	933,051	983740
5	851025	0	3699357	3088001	611,356	339,015	695642
6	736402	0	3040282	3023770	16,512	8,032	505942
7	636971	0	2498717	2509730	-11,013	-4,699	367980
8	559452	0	2092990	2083076	9,914	3,711	272766
9	497487	0	1780770	1728953	51,817	17,013	205378
=====							
9307439	0	44077790	2545556618	6,222,224	15,546,780	10415591	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 26.18 EQUIP VAL: 13,210
\$/BBLPROD: 0 WI OIL VAL: 12,263,922 RI OIL VAL: 8,216,235
OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 6.15 WI PAYOUT: 2.7 GAS VAL: 3,282,843 GAS VAL: 2,199,346
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.15 RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y 8/8 VALUE: 25,975,560 WI TOTAL: 15,559,980 RI TOTAL: 10,415,580
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
3,358,860			
1			
4.0	5		
17.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 639.3 D B: .460 De/Dt: 36.9 / 8.0
GAS: 2,411.0 D B: .810 De/Dt: 33.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,327,300
LAST YR RI VAL: 13,875,920
LAST YR 8/8 VAL: 38,203,220

LAST YR OIL PROD: 295,107
LAST YR GAS PROD: 860,927

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST				RRC CO#: 317 MARTIN				LAST UPDATE: 6/08/2023 MNRLRPRI			
LEASE#, NAME.....: 110829 - JACK MOHR UNIT 2				FULL WI DECIMAL = .750000				#WELLS: 10			
RRC#, WELL#.....: 54783 - RRC DIST.: 08				FULL RI DECIMAL = .250000				DEPTH: 9500			
OPERATOR#, AGENT#: 945936 -											
OPERATOR NAME....: XTO ENERGY INC.											
OIL FIELD#.....: 85280300											
OIL FIELD NAME...: SPRABERRY (TREND AREA)											
				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				---	---	---	---	---	---	---	---
ALT FRZ.: ALT G\$ RRC:				1	505,082	1,739,258	0	70.62	5.01	5.01	.00
ALT JOB#: UNIT.....:				2	297,368	1,320,233	0	72.34	5.13	5.13	.00
ALT LSE#: EOR.....:				3	211,238	1,051,582	0	74.09	5.25	5.25	.00
ALT RRC#: GRAPH.....:				4	163,845	866,346	0	75.89	5.36	5.36	.00
				5	133,808	731,793	0	77.73	5.49	5.49	.00
				6	113,066	630,159	0	79.63	5.61	5.61	.00
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	97,877	551,006	0	79.63	5.61	5.61	.00
---				8	86,277	487,834	0	79.63	5.61	5.61	.00
82 KLONDIKE ISD(MARTIN) 1.000000 90,770,280				9	77,128	436,391	0	79.63	5.61	5.61	.00
				10	69,726	393,789	0	79.63	5.61	5.61	.00
				11	63,617	358,005	0	79.63	5.61	5.61	.00
				12	58,490	327,575	0	79.63	5.61	5.61	.00
				=====	=====	=====					=====
					1,877,522	8,893,971	0				105,563,401
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---
				1	6535262	0	33286930	4347000	28,939,930	26,870,146	10346688
				2	5079596	0	21213297	4433940	16,779,357	13,430,366	5733742
				3	4140604	0	15878572	4522618	11,355,954	7,835,721	3732047
				4	3482711	0	12808359	4613071	8,195,288	4,874,885	2617773
				5	3013158	0	10813830	4705332	6,108,498	3,132,377	1921833
				6	2651394	0	9403978	4799438	4,604,540	2,035,483	1453290
*** PARAMETERS ***				7	2318358	0	8163817	4799439	3,364,378	1,282,131	1097081
				8	2052562	0	7205240	4799439	2,405,801	790,354	841956
MO SHIFT: 6 DISC: 16.0 YRS MAX: 28				9	1836115	0	6442392	4799439	1,642,953	465,301	654633
YRS FLAT: FMVF: 8/8 RES:				10	1656867	0	5821078	4799439	1,021,639	249,433	514351
				11	1506306	0	5305672	4799439	506,233	106,547	407653
OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 7.51				12	1378272	0	4871441	4799439	72,002	13,064	325477
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.51				=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5					35651205	0	141214606	5621803384	996,573	61,085,808	29646524
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y											
PRD WELLHEAD PRICE: ADDL GAS PRICES? N					\$/BBLRESV: 32.43		EQUIP VAL: 38,039				
					\$/BBLPROD: 0		WI OIL VAL: 45,663,963		RI OIL VAL: 22,161,903		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D					WI PAYOUT: 3.5		GAS VAL: 15,421,784		GAS VAL: 7,484,591		
-----					RI PAYOUT: 4.5		PRD VAL: 0		PRD VAL: 0		
4,347,000							=====		=====		
-----					8/8 VALUE: 90,770,280		WI TOTAL: 61,123,790		RI TOTAL: 29,646,490		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,983.0 D B: .990 De/Dt: 49.4 / 8.0
GAS: 5,562.0 D B: .760 De/Dt: 26.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 70,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,518,190
LAST YR RI VAL: 10,786,550
LAST YR 8/8 VAL: 37,304,740

LAST YR OIL PROD: 1,303,542
LAST YR GAS PROD: 1,999,279

REMARKS1: ONLY W#215AH, 218AH APPRAISED.
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/08/2023 MNRLRPRI

LEASE#, NAME.....: 110842 - JACK MOHR UNIT 3 FULL WI DECIMAL = .752258 #WELLS: 8
RRC#, WELL#.....: 54895 - 0121SH RRC DIST.: 08 FULL RI DECIMAL = .247742 DEPTH: 18886
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME.....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 474,793	1,333,230	0	70.62	4.26	4.26	.00	25223122
ALT JOB#:	2 223,660	955,144	0	72.34	4.36	4.36	.00	12171207
ALT LSE#:	3 139,616	732,572	0	74.09	4.45	4.45	.00	7781469
ALT RRC#:	4 98,796	587,646	0	75.89	4.56	4.56	.00	5640151
	5 75,134	486,626	0	77.73	4.66	4.66	.00	4393311
	6 59,891	412,660	0	79.63	4.77	4.77	.00	3587609
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 49,347	356,443	0	79.63	4.77	4.77	.00	2955999
---	8 41,675	312,445	0	79.63	4.77	4.77	.00	2496429
82 KLONDIKE ISD(MARTIN) 1.000000 67,365,300	9 35,874	277,189	0	79.63	4.77	4.77	.00	2148935
	10 31,354	248,385	0	79.63	4.77	4.77	.00	1878177
	11 27,743	224,462	0	79.63	4.77	4.77	.00	1661870
	=====	=====	=====					=====
	1,257,883	5,926,802	0					69,938,279

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 4272494	0	29495616	3484990	26,010,626	24,361,292	9137990
	2 3132724	0	15303931	3199220	12,104,711	9,944,866	4195852
	3 2452320	0	10233789	2936884	7,296,905	5,258,659	2482971
	4 2015800	0	7655951	2995622	4,660,329	2,946,120	1643840
	5 1705878	0	6099189	3055535	3,043,654	1,687,797	1158913
	6 1480736	0	5068345	3116645	1,951,700	949,365	852258
	7 1279014	0	4235013	3116646	1,118,367	477,208	630205
*** PARAMETERS ***	8 1121137	0	3617566	3116646	500,920	187,489	476384
	9 994629	0	3143564	3116646	26,918	8,838	366342
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 891273	0	2769450	2742648	26,802	7,720	285613
YRS FLAT: FMVF: 8/8 RES:	11 805430	0	2467300	2413530	53,770	13,584	225185
	=====	=====	=====	=====	=====	=====	=====
	20151435	0	90089714	3329501256	794,702	45,842,938	21455553

OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 6.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
3,484,990			
-----	-----	-----	-----
1			
10.0			
6			
12.0			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,162.0 D B: .750 De/Dt: 62.3 / 8.0
GAS: 4,424.0 D B: .760 De/Dt: 31.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 117,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 1,248,729
LAST YR GAS PROD: 1,602,235

REMARKS1: WELLS 0121SH,102BH,111AH,162DH
REMARKS2: ,123SH,113AH,103BH,124SH
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/08/2023 MNRLRPRI

LEASE#, NAME.....: 110828 - JACK MOHR UNIT 1&2 ALLOC FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54959 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	19,054	47,237	0	70.62	7.38	7.38	.00	1009195
ALT RRC#:	GRAPH.....:	2	7,070	17,481	0	72.34	7.55	7.55	.00	383583
		3	3,872	9,841	0	74.09	7.72	7.72	.00	215157
		4	2,499	6,534	0	75.89	7.89	7.89	.00	142237
		=====	=====	=====						=====
			32,495	81,093	0					1,750,172

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	1,574,330	1	261457	0	1270652	670294*	600,358	557,421	394960

				2	98986	0	482569	139740	342,829	274,403	130434
				3	56979	0	272136	142534	129,602	89,426	63962
				4	38665	0	180902	145385	35,517	21,127	36972
				=====	=====	=====	=====	=====	=====	=====	=====
					456087	0	2206259	1097953	1,108,306	942,377	626328

\$/BBLRESV:	30.67	EQUIP VAL:	5,620								
\$/BBLPROD:	0	WI OIL VAL:	747,564	RI OIL VAL:	496,850						
WI PAYOUT:	2.0	GAS VAL:	194,812	GAS VAL:	129,477						
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0						
		=====	=====	=====	=====						
8/8 VALUE:	1,574,330	WI TOTAL:	948,000	RI TOTAL:	626,330						

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 96.07	GAS WI GR PRICE: 11.05		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 11.05		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
137,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	101.2 D	B: .610	De/Dt: 72.5 / 8.0
GAS:	260.0 D	B: .680	De/Dt: 73.8 / 8.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,258,090
LAST YR RI VAL: 5,392,920
LAST YR 8/8 VAL: 18,651,010

LAST YR OIL PROD: 172,588
LAST YR GAS PROD: 295,608
* CAPITAL EXPENDITURE INCLUDED

REMARKS1: END OF FRAC JOB 11/18/2021
REMARKS2: WITH PRODUCTION START JAN.
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110827 - JACK MOHR UNIT 1 FULL WI DECIMAL = .750000 #WELLS: 10
RRC#, WELL#.....: 55142 - -211,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	213,083	733,060	0	70.62	7.44	7.44	.00	11285941
2	80,600	312,538	0	72.34	7.61	7.61	.00	4372953
3	46,875	188,451	0	74.09	7.78	7.78	.00	2604727
4	32,002	130,979	0	75.89	7.96	7.96	.00	1821474
5	23,810	98,514	0	77.73	8.14	8.14	.00	1388063
6	18,701	77,941	0	79.63	8.32	8.32	.00	1116870
7	15,247	63,872	0	79.63	8.32	8.32	.00	910589
8	12,775	53,723	0	79.63	8.32	8.32	.00	762955
82	KLONDIKE ISD(MARTIN)	1.000000	29,205,310	=====	=====	=====	=====	=====
		443,093	1,659,078	0				24,263,572

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	4090475	0	15376416	1645000	13,731,416	12,749,345	4779502
2	1783811	0	6156764	1006740	5,150,024	4,122,131	1664112
3	1099612	0	3704339	1026874	2,677,465	1,847,477	870655
4	781945	0	2603419	1047412	1,556,007	925,575	532087
5	601428	0	1989491	1068361	921,130	472,346	353573
6	486352	0	1603222	1089728	513,494	226,995	247762
7	398561	0	1309150	1089728	219,422	83,619	175928
8	335232	0	1098187	1089728	8,459	2,779	128327
	=====	=====	=====	=====	=====	=====	=====
	9577416	0	33840988	906357124,777,417	20,430,267		8751946

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28 \$/BBLRESV: 44.08 EQUIP VAL: 23,119
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 14,648,236 RI OIL VAL: 6,275,032
WI PAYOUT: 2.6 GAS VAL: 5,782,011 GAS VAL: 2,476,906
RI PAYOUT: 3.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 11.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 11.14
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,645,000			
40.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,190.1 D B: .750 De/Dt: 74.0 / 8.0
GAS: 3,650.0 D B: .750 De/Dt: 68.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 106,078,940
LAST YR RI VAL: 43,148,340
LAST YR 8/8 VAL: 149,227,280

LAST YR OIL PROD: 1,212,724
LAST YR GAS PROD: 1,943,403

REMARKS1: END OF FRAC JOB 11&12/2021
REMARKS2: WITH PRODUCTION START JAN.
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/08/2023 MNRLRPRI

LEASE#, NAME.....: 110831 - RIVERS UNIT 2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56528 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 104,117	302,181	0	70.62	7.45	7.45	.00	5514557
ALT JOB#:	2 66,371	243,388	0	72.34	7.61	7.61	.00	3600959
ALT LSE#:	3 49,311	202,152	0	74.09	7.79	7.79	.00	2740089
ALT RRC#:	4 39,463	171,818	0	75.89	7.96	7.96	.00	2246135
	5 33,007	148,677	0	77.73	8.15	8.15	.00	1924226
	6 28,439	130,515	0	79.63	8.33	8.33	.00	1698448
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 25,022	115,928	0	79.63	8.33	8.33	.00	1494376
---	8 22,368	103,985	0	79.63	8.33	8.33	.00	1335873
82 KLONDIKE ISD(MARTIN) .400000 9,452,320	9 20,243	94,054	0	79.63	8.33	8.33	.00	1208963
	10 18,503	85,679	0	79.63	8.33	8.33	.00	1105045
	11 17,023	78,531	0	79.63	8.33	8.33	.00	1016656
	12 15,661	72,249	0	79.63	8.33	8.33	.00	935314
	13 14,408	66,469	0	79.63	8.33	8.33	.00	860482
	14 13,255	61,151	0	79.63	8.33	8.33	.00	791622
	15 12,195	56,259	0	79.63	8.33	8.33	.00	728316
	16 11,219	51,758	0	79.63	8.33	8.33	.00	670027
	17 10,321	47,617	0	79.63	8.33	8.33	.00	616396
	=====	=====	=====					=====
	500,926	2,032,411	0					28,487,484

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***	1 1688436	0	7202993	803000	6,399,993	5,942,266	2238930
	2 1389137	0	4990096	819060	4,171,036	3,338,539	1348773
MO SHIFT: 6 DISC: 16.0 YRS MAX: 28	3 1181073	0	3921162	835441	3,085,721	2,129,178	921616
YRS FLAT: FMVF: 8/8 RES:	4 1025753	0	3271888	852149	2,419,739	1,439,357	668709
	5 908788	0	2833014	869193	1,963,821	1,007,027	503484
	6 815392	0	2513840	886576	1,627,264	719,348	388489
OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 11.15	7 724260	0	2218636	886577	1,332,059	507,634	298147
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 11.15	8 649646	0	1985519	886577	1,098,942	361,024	232014
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	9 587602	0	1796565	886577	909,988	257,718	182555
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	10 535280	0	1640325	886577	753,748	184,027	144939
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	11 490622	0	1507278	886577	620,701	130,639	115809
	12 451376	0	1386690	886577	500,113	90,740	92649
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	13 415265	0	1275747	886577	389,170	60,870	74117
-----	14 382041	0	1173663	886577	287,086	38,710	59294
803,000	15 351478	0	1079794	886577	193,217	22,460	47435
-----	16 323358	0	993385	886577	106,808	10,704	37947
	17 297487	0	913883	886577	27,306	2,359	30356
	=====	=====	=====	=====	=====	=====	=====
	12216994	0	40704478	1481776625	886,712	16,242,600	7385263

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 386.2 D B: 1.100 De/Dt: 43.6 / 8.0
GAS: 932.0 D B: .760 De/Dt: 20.9 / 8.0
PRD: M B: De/Dt: /

8/8 VALUE: 23,630,820 WI TOTAL: 16,245,560 RI TOTAL: 7,385,260

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,258,090
LAST YR RI VAL: 5,392,920
LAST YR 8/8 VAL: 18,651,010

LAST YR OIL PROD: 225,219
LAST YR GAS PROD: 375,195

REMARKS1:
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110830 - RIVERS UNIT 1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56575 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 110,574	309,074	0	70.62	7.52	7.52	.00	5856552
ALT JOB#:	2 70,082	241,461	0	72.34	7.69	7.69	.00	3802299
ALT LSE#:	3 51,739	196,194	0	74.09	7.87	7.87	.00	2875007
ALT RRC#:	4 41,167	164,012	0	75.89	8.04	8.04	.00	2343123
	5 34,265	140,096	0	77.73	8.23	8.23	.00	1997564
	6 29,389	121,707	0	79.63	8.42	8.42	.00	1755185
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 25,757	107,183	0	79.63	8.42	8.42	.00	1538272
---	8 22,942	95,458	0	79.63	8.42	8.42	.00	1370154
82 KLONDIKE ISD(MARTIN) .400000 9,748,660	9 20,698	85,817	0	79.63	8.42	8.42	.00	1236136
	10 18,862	77,768	0	79.63	8.42	8.42	.00	1126486
	11 17,333	70,960	0	79.63	8.42	8.42	.00	1035170
	12 15,946	65,133	0	79.63	8.42	8.42	.00	952335
	13 14,670	59,922	0	79.63	8.42	8.42	.00	876129
	14 13,496	55,128	0	79.63	8.42	8.42	.00	806015
	15 12,416	50,718	0	79.63	8.42	8.42	.00	741515
	16 11,423	46,661	0	79.63	8.42	8.42	.00	682210
	17 10,509	42,928	0	79.63	8.42	8.42	.00	627624
	=====	=====	=====					=====
	521,268	1,930,220	0					29,621,776

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***	1 1743177	0	7599729	818000	6,781,729	6,296,699	2362250
MO SHIFT: 6 DISC: 16.0 YRS MAX: 28	2 1392626	0	5194925	834360	4,360,565	3,490,240	1404136
YRS FLAT: FMVF: 8/8 RES:	3 1158035	0	4033042	851047	3,181,995	2,195,608	947913
	4 988992	0	3332115	868067	2,464,048	1,465,714	681017
OIL WELLHEAD PRICE: 96.07 GAS WI GR PRICE: 11.26	5 864743	0	2862307	885429	1,976,878	1,013,723	508689
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 11.26	6 768580	0	2523765	903137	1,620,628	716,415	390022
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	7 676861	0	2215133	903138	1,311,995	499,988	297677
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	8 602817	0	1972971	903138	1,069,833	351,462	230548
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	9 541934	0	1778070	903138	874,932	247,790	180676
	10 491105	0	1617591	903138	714,453	174,434	142930
	11 448112	0	1483282	903138	580,144	122,103	113966
	12 411315	0	1363650	903138	460,512	83,556	91110
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	13 378407	0	1254536	903138	351,398	54,962	72884
-----	14 348133	0	1154148	903138	251,010	33,846	58308
818,000	15 320284	0	1061799	903138	158,661	18,443	46645
-----	16 294664	0	976874	903138	73,736	7,389	37316
16	17 271090	0	898714	894107	4,607	398	29853
1.0 1	=====	=====	=====	=====	=====	=====	=====
	11700875	0	41322651	1508552726	237,124	16,772,770	7595940

	\$/BBLRESV: 30.75	EQUIP VAL: 2,980		
ALT JAN 1 HYPERBOLIC FORECAST:	\$/BBLPROD: 0	WI OIL VAL: 12,023,409	RI OIL VAL: 5,445,081	
OIL: 410.5 D B: 1.060 De/Dt: 43.8 / 8.0	WI PAYOUT: 4.0	GAS VAL: 4,749,344	GAS VAL: 2,150,851	
GAS: 971.0 D B: .760 De/Dt: 23.7 / 8.0	RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0	
PRD: M B: De/Dt: /	8/8 VALUE: 24,371,660	WI TOTAL: 16,775,730	RI TOTAL: 7,595,930	

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,258,090
LAST YR RI VAL: 5,392,920
LAST YR 8/8 VAL: 18,651,010

LAST YR OIL PROD: 225,588
LAST YR GAS PROD: 387,690

REMARKS1:
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 14600 - COLEMAN-DUBOSE FULL WI DECIMAL = .755208 #WELLS: 1
RRC#, WELL#.....: 17092 - 1 RRC DIST.: 08A FULL RI DECIMAL = .244792 DEPTH: 8172

OPERATOR#, AGENT#: 521539 - 15
OPERATOR NAME....: MAGNUM ENGINEERING C
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
11 KLONDIKE ISD (DAWSON 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-00700
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/26/2023 MNRLTCHA

LEASE#, NAME.....: 15700 - COX THELMA FULL WI DECIMAL = .752604 #WELLS: 1
RRC#, WELL#.....: 18470 - RRC DIST.: 08A FULL RI DECIMAL = .247396 DEPTH: 8172
OPERATOR#, AGENT#: 521539 - 15

OPERATOR NAME....: MAGNUM ENGINEERING C
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	287,510	1	2,045	0	68.68	6.27	6.27	.00	105704
01	DAWSON COUNTY	1.000000	287,510	2	1,672	0	70.36	6.41	6.41	.00	88538
11	KLONDIKE ISD (DAWSON	1.000000	287,510	3	1,412	0	72.06	6.56	6.56	.00	76577
44	MESA UNDERGROUND WAT	1.000000	287,510	4	1,222	0	73.81	6.71	6.71	.00	67882
55	DAWSON CO HOSPITAL D	1.000000	287,510	5	1,078	0	75.60	6.86	6.86	.00	61335
				6	962	0	77.44	7.02	7.02	.00	56067
				7	866	0	77.44	7.02	7.02	.00	50472
				8	779	0	77.44	7.02	7.02	.00	45401
				=====	=====	=====					=====
					10,036	0					551,976
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----

				1	0	0	105704	40500	65,204	61,069	32687
				2	0	0	88538	41310	47,228	38,801	24229
				3	0	0	76577	42136	34,441	24,820	18545
				4	0	0	67882	42978	24,904	15,743	14548
				5	0	0	61335	43838	17,497	9,702	11633
				6	0	0	56067	44715	11,352	5,522	9410
				7	0	0	50472	44716	5,756	2,456	7497
				8	0	0	45401	44716	685	256	5968
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	551976	344909	207,067	158,369	124517

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 20.97 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 158,369 RI OIL VAL: 124,517
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 93.44 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39 8/8 VALUE: 287,510 WI TOTAL: 162,990 RI TOTAL: 124,520
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
40,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.3 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,170
LAST YR RI VAL: 64,160
LAST YR 8/8 VAL: 116,330

LAST YR OIL PROD: 2,434
LAST YR GAS PROD:

REMARKS1: SID NO PROD JAN 1
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/31/2023 MNRLHSMI

LEASE#, NAME.....: 110101 - DARRELL FULL WI DECIMAL = .781250 #WELLS: 2
RRC#, WELL#.....: 70133 - 2,3 RRC DIST.: 08A FULL RI DECIMAL = .218750 DEPTH: 9200
OPERATOR#, AGENT#: 790956 - 15

OPERATOR NAME....: SMITH ENERGY OPERATI
OIL FIELD#.....: 00706500
OIL FIELD NAME...: ADCOCK, W. (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 98 EOR.....:
ALT RRC#: 70133 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,921	2,373	0	79.42	.01	.01	.00	243286
--	-----	-----	-----	=====	=====	=====						=====
00	DAWSON CO CENTRAL AP	1.000000	787,970		35,850	23,306	0					2,099,365
01	DAWSON COUNTY	1.000000	787,970									
17	O'DONNELL ISD (DAWSON)	1.000000	787,970		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
44	MESA UNDERGROUND WAT	1.000000	787,970	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
55	DAWSON CO HOSPITAL D	1.000000	787,970	--	-----	-----	-----	-----	-----	-----	-----	-----

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
----	-----	-----	-----	-----	-----	-----	-----
1	35	0	360930	218000	142,930	133,867	95070
2	31	0	336318	222360	113,958	93,624	78395
3	28	0	316066	226807	89,259	64,326	65199
4	25	0	297818	231343	66,475	42,024	54368
5	23	0	280645	235969	44,676	24,774	45337
6	21	0	264465	240689	23,776	11,565	37809
7	19	0	243305	240689	2,616	1,116	30782
	=====	=====	=====	=====	=====	=====	=====
	182	0	2099547	1615857	483,690	371,296	406960

*** PARAMETERS ***				\$/BBLRESV: 13.26	EQUIP VAL: 9,710		
				\$/BBLPROD: 0	WI OIL VAL: 371,264	RI OIL VAL: 406,925	
				WI PAYOUT: 3.5	GAS VAL: 32	GAS VAL: 35	
				RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 787,970	WI TOTAL: 381,010	RI TOTAL: 406,960	

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
218,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.9 D B: 1.000 De/Dt: 9.4 / 8.0
GAS: 13.0 D B: 1.000 De/Dt: 10.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 318,840
LAST YR RI VAL: 308,980
LAST YR 8/8 VAL: 627,820

LAST YR OIL PROD: 7,056
LAST YR GAS PROD: 4,654

REMARKS1: 115-33520,579,635 D-110101
REMARKS2: 743421,774796 P-3 L-98
MC1: S
MC2: 13A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/26/2023 MNRLTCHA

LEASE#, NAME.....: 110206 - DOUBLE D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 70178 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 790956 - 15

OPERATOR NAME.....: SMITH ENERGY OPERATI
OIL FIELD#.....: 00706500
OIL FIELD NAME...: ADCOCK, W. (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	127,010
01	DAWSON COUNTY	1.000000	127,010
10	LAMESA ISD (DAWSON)	1.000000	127,010
44	MESA UNDERGROUND WAT	1.000000	127,010
55	DAWSON CO HOSPITAL D	1.000000	127,010

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL	WIGAS	RIGAS	PRD	WI	OIL
							PRICE	PRICE	PRICE	PRICE		REVENUE
1	1,660		325		0		69.28	.01	.01	.00		86254
2	1,507		258		0		70.96	.01	.01	.00		80203
3	1,383		205		0		72.68	.01	.01	.00		75387
4	1,272		163		0		74.44	.01	.01	.00		71016
=====												=====
	5,822		951		0							312,860
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE
1	2		0		86256	65023		21,233		19,887		27048
2	2		0		80205	66323		13,882		11,405		22257
3	2		0		75389	67649		7,740		5,577		18514
4	1		0		71017	69001		2,016		1,274		15433
=====												=====
	7		0		312867	267996		44,871		38,143		83252

\$/BBLRESV: 8.74 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 38,142 RI OIL VAL: 83,250
WI PAYOUT: 3.4 GAS VAL: 1 GAS VAL: 2
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 127,010 WI TOTAL: 43,760 RI TOTAL: 83,250

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.24 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,023 1

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.8 D B: 1.000 De/Dt: 9.5 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,910
LAST YR RI VAL: 67,990
LAST YR 8/8 VAL: 108,900

LAST YR OIL PROD: 1,770
LAST YR GAS PROD: 447

REMARKS1: 115-33595
REMARKS2: 764504
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 110315 - THE OTHER BROTHER 2 FULL WI DECIMAL = .750001 #WELLS: 1
RRC#, WELL#.....: 70264 - 2 RRC DIST.: 08A FULL RI DECIMAL = .249999 DEPTH: 9200
OPERATOR#, AGENT#: 790956 - 15

OPERATOR NAME.....: SMITH ENERGY OPERATI
OIL FIELD#.....: 00706500
OIL FIELD NAME...: ADCOCK, W. (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	83,100	1	1,004	0	0	70.44	6.27	6.27	.00	53041
01	DAWSON COUNTY	1.000000	83,100	2	919	0	0	72.15	6.41	6.41	.00	49729
10	LAMESA ISD (DAWSON)	1.000000	83,100	3	845	0	0	73.90	6.56	6.56	.00	46834
44	MESA UNDERGROUND WAT	1.000000	83,100	4	777	0	0	75.69	6.71	6.71	.00	44108
55	DAWSON CO HOSPITAL D	1.000000	83,100		3,545	0	0					193,712

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	53041	39500	13,541	12,682	16632
2	0	0	49729	40290	9,439	7,755	13800
3	0	0	46834	41095	5,739	4,135	11501
4	0	0	44108	41917	2,191	1,385	9586
	0	0	193712	162802	30,910	25,957	51519

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
39,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.9 D B: 1.000 De/Dt: 8.8 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,510
LAST YR RI VAL: 40,550
LAST YR 8/8 VAL: 72,060

LAST YR OIL PROD: 1,108
LAST YR GAS PROD:

REMARKS1: 115-33673
REMARKS2: 787659
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 110386 - HOWARD 19 #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 70475 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8000
OPERATOR#, AGENT#: 790956 - 15

OPERATOR NAME....: SMITH ENERGY OPERATI
OIL FIELD#.....: 14328500
OIL FIELD NAME...: CMI (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	2,602	976	0	70.44	6.27	6.27	.00	137464
ALT JOB#:	UNIT.....:	2	2,321	775	0	72.15	6.41	6.41	.00	125595
ALT LSE#:	EOR.....:	3	2,089	616	0	73.90	6.56	6.56	.00	115783
ALT RRC#:	GRAPH.....:	4	1,880	490	0	75.69	6.71	6.71	.00	106723
		5	1,692	389	0	77.53	6.86	6.86	.00	98386

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,584	3,246	0	583,951
-----	-------------------	---------	-----------	--------	-------	---	---------

00	DAWSON CO CENTRAL AP	1.000000	260,340	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
01	DAWSON COUNTY	1.000000	260,340	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
13	DAWSON ISD (DAWSON)	1.000000	260,340								
44	MESA UNDERGROUND WAT	1.000000	260,340	1	4590	0	142054	91500	50,554	47,349	44544
55	DAWSON CO HOSPITAL D	1.000000	260,340	2	3730	0	129325	93330	35,995	29,573	35888
				3	3035	0	118818	95196	23,622	17,023	29179
				4	2468	0	109191	97100	12,091	7,643	23730
				5	2006	0	100392	99043	1,349	748	19307
				15829	0	599780	476169	123,611	102,336	152648	

\$/BBLRESV:	12.55	EQUIP VAL:	5,352		
\$/BBLPROD:	0	WI OIL VAL:	99,635	RI OIL VAL:	148,619
WI PAYOUT:	2.9	GAS VAL:	2,701	GAS VAL:	4,029
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39		
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 98/33	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
91,500		3	
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.6 D B: 1.000 De/Dt: 11.4 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 104,980
LAST YR RI VAL: 144,130
LAST YR 8/8 VAL: 249,110

LAST YR OIL PROD: 3,007
LAST YR GAS PROD: 1,356

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/15/2023 MNRLHSMI

LEASE#, NAME.....: 110400 - RIDDEL 14 FULL WI DECIMAL = .753606 #WELLS: 1
RRC#, WELL#.....: 70544 - 1 RRC DIST.: 08A FULL RI DECIMAL = .246394 DEPTH: 7950

OPERATOR#, AGENT#: 790956 - 15
OPERATOR NAME....: SMITH ENERGY OPERATI
OIL FIELD#.....: 14328500
OIL FIELD NAME...: CMI (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:				GRAPH.....:				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	1	1569	0	60492	64000	-3,508	-3,286	18606			
00	DAWSON CO CENTRAL AP	1.000000	25,120	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	25,120		1569	0	60492	64000	3,508-	3,286-	18606			
13	DAWSON ISD (DAWSON)	1.000000	25,120											
44	MESA UNDERGROUND WAT	1.000000	25,120											
55	DAWSON CO HOSPITAL D	1.000000	25,120											

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

64,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.3 D B: 1.000 De/Dt: 14.0 / 10.0
GAS: 1.0 D B: 1.000 De/Dt: 14.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,080
LAST YR RI VAL:
LAST YR 8/8 VAL: 33,080

LAST YR OIL PROD: 1,294
LAST YR GAS PROD: 367

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 110414 - PIERCE 14 FULL WI DECIMAL = .757213 #WELLS: 1
RRC#, WELL#.....: 70567 - 1 RRC DIST.: 08A FULL RI DECIMAL = .242787 DEPTH: 7987
OPERATOR#, AGENT#: 790956 - 15

OPERATOR NAME....: SMITH ENERGY OPERATI
OIL FIELD#.....: 14328500
OIL FIELD NAME...: CMI (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	95,660	1	2,081	328	0	70.44	6.27	6.27	.00	110997
01	DAWSON COUNTY	1.000000	95,660	2	1,792	279	0	72.15	6.41	6.41	.00	97902
13	DAWSON ISD (DAWSON)	1.000000	95,660									
44	MESA UNDERGROUND WAT	1.000000	95,660		3,873	607	0					208,899
55	DAWSON CO HOSPITAL D	1.000000	95,660									

\$/BBLRESV: 9.76 EQUIP VAL: 6,196
\$/BBLPROD: 0 WI OIL VAL: 28,624 RI OIL VAL: 59,611
WI PAYOUT: .0 GAS VAL: 399 GAS VAL: 831
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 95,660 WI TOTAL: 35,220 RI TOTAL: 60,440

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/33 GAS PRICE ESCAL? N
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
89,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.2 D B: 1.000 De/Dt: 14.8 / 10.0
GAS: 1.0 D B: 1.000 De/Dt: 16.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,460
LAST YR RI VAL: 82,830
LAST YR 8/8 VAL: 131,290

LAST YR OIL PROD: 2,382
LAST YR GAS PROD: 401

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 110511 - CLINE 10 FULL WI DECIMAL = .785157 #WELLS: 1
RRC#, WELL#.....: 70934 - 1 RRC DIST.: 08A FULL RI DECIMAL = .214843 DEPTH: 12200
OPERATOR#, AGENT#: 790956 - 15

OPERATOR NAME.....: SMITH ENERGY OPERATI
OIL FIELD#.....: 14328500
OIL FIELD NAME...: CMI (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	5,021	2,828	0	70.44	6.27	6.27	.00	277694
				2	4,247	2,190	0	72.15	6.41	6.41	.00	240589
				3	3,681	1,786	0	73.90	6.56	6.56	.00	213583
				4	3,247	1,509	0	75.69	6.71	6.71	.00	192964
				5	2,906	1,306	0	77.53	6.86	6.86	.00	176898
				6	2,615	1,149	0	79.42	7.02	7.02	.00	163064
				7	2,354	1,029	0	79.42	7.02	7.02	.00	146789
				8	2,119	926	0	79.42	7.02	7.02	.00	132135
00	DAWSON CO CENTRAL AP	1.000000	1,112,370	9	1,907	833	0	79.42	7.02	7.02	.00	118915
01	DAWSON COUNTY	1.000000	1,112,370	10	1,716	750	0	79.42	7.02	7.02	.00	107005
10	LAMESA ISD (DAWSON)	1.000000	1,112,370	11	1,544	675	0	79.42	7.02	7.02	.00	96279
44	MESA UNDERGROUND WAT	1.000000	1,112,370	12	1,390	608	0	79.42	7.02	7.02	.00	86676
55	DAWSON CO HOSPITAL D	1.000000	1,112,370	13	1,251	547	0	79.42	7.02	7.02	.00	78009
				14	1,126	492	0	79.42	7.02	7.02	.00	70214
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					35,124	16,628	0					2,100,814

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	---	-----	-----	-----	-----	-----	-----	-----
	1	13922	0	291616	66000	225,616	211,310	75066
	2	11022	0	251611	67320	184,291	151,408	57316
	3	9199	0	222782	68666	154,116	111,067	44910
	4	7950	0	200914	70039	130,875	82,735	35843
	5	7034	0	183932	71439	112,493	62,380	29039
	6	6333	0	169397	72868	96,529	46,954	23667
	7	5672	0	152461	72869	79,592	33,962	18850
	8	5104	0	137239	72869	64,370	24,093	15016
	9	4591	0	123506	72869	50,637	16,626	11958
	10	4134	0	111139	72869	38,270	11,022	9523
	11	3720	0	99999	72869	27,130	6,854	7583
	12	3351	0	90027	72869	17,158	3,802	6041
	13	3015	0	81024	72869	8,155	1,585	4812
	14	2712	0	72926	72869	57	10	3833
	=====	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					
-----	-----	-----	-----					
66,000				\$/BBLRESV: 26.59	EQUIP VAL: 5,102			
				\$/BBLPROD: 0	WI OIL VAL: 733,180	RI OIL VAL: 329,685		
				WI PAYOUT: 4.7	GAS VAL: 30,627	GAS VAL: 13,772		
				RI PAYOUT: 5.6	PRD VAL: 0	PRD VAL: 0		
					=====	=====		
				8/8 VALUE: 1,112,370	WI TOTAL: 768,910	RI TOTAL: 343,460		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.1 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 9.0 D B: 1.000 De/Dt: 25.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 490,710
LAST YR RI VAL: 237,590
LAST YR 8/8 VAL: 728,300

LAST YR OIL PROD: 5,746
LAST YR GAS PROD: 3,767

REMARKS1: 2020 LEASE
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 110421 - ALEXANDER 13 FULL WI DECIMAL = 1.000000 #WELLS: 1
RRC#, WELL#.....: 70638 - 1 RRC DIST.: 08A FULL RI DECIMAL = .000000 DEPTH: 5100

OPERATOR#, AGENT#: 790956 - 15
OPERATOR NAME....: SMITH ENERGY OPERATI
OIL FIELD#.....: 56342700
OIL FIELD NAME...: MTS (SAN ANDRES)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
13 DAWSON ISD (DAWSON) 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/26/2023 MNRLTCHA

LEASE#, NAME.....: 110463 - ANDERSON 14 FULL WI DECIMAL = .766498 #WELLS: 2
RRC#, WELL#.....: 70821 - 1 RRC DIST.: 08A FULL RI DECIMAL = .233502 DEPTH: 5100
OPERATOR#, AGENT#: 790956 - 15

OPERATOR NAME....: SMITH ENERGY OPERATI
OIL FIELD#.....: 56342700
OIL FIELD NAME...: MTS (SAN ANDRES)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 11,710
01 DAWSON COUNTY 1.000000 11,710
13 DAWSON ISD (DAWSON) 1.000000 11,710
44 MESA UNDERGROUND WAT 1.000000 11,710
55 DAWSON CO HOSPITAL D 1.000000 11,710

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 93.99 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

280,023

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.7 D B: 1.000 De/Dt: 29.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 12,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 131,800
LAST YR RI VAL: 134,390
LAST YR 8/8 VAL: 266,190

LAST YR OIL PROD: 6,956
LAST YR GAS PROD: 53

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/26/2023 MNRLTCHA

LEASE#, NAME.....: 110588 - FAMBROUGH 14 FULL WI DECIMAL = .757214 #WELLS: 1
RRC#, WELL#.....: 71002 - 1 RRC DIST.: 08A FULL RI DECIMAL = .242786 DEPTH: 5150
OPERATOR#, AGENT#: 790956 - 15

OPERATOR NAME....: SMITH ENERGY OPERATI
OIL FIELD#.....: 56342700
OIL FIELD NAME...: MTS (SAN ANDRES)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,775	0	69.23	6.27	6.27	.00	93049
				=====	=====	=====					=====
					1,775	0					93,049
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	93049	83023	10,026	9,349	27942
00	DAWSON CO CENTRAL AP	1.000000	42,870	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	42,870		0	0	93049	83023	10,026	9,349	27942
13	DAWSON ISD (DAWSON)	1.000000	42,870								
44	MESA UNDERGROUND WAT	1.000000	42,870								
55	DAWSON CO HOSPITAL D	1.000000	42,870								

\$/BBLRESV: 6.96 EQUIP VAL: 5,577
\$/BBLPROD: 0 WI OIL VAL: 9,349 RI OIL VAL: 27,942
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 42,870 WI TOTAL: 14,930 RI TOTAL: 27,940

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.17 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
83,023			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.4 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 65,350
LAST YR RI VAL: 69,490
LAST YR 8/8 VAL: 134,840

LAST YR OIL PROD: 1,768
LAST YR GAS PROD:

REMARKS1: 2021 NEW
REMARKS2:
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/26/2023 MNRLTCHA

LEASE#, NAME.....: 110589 - GOLDEN 17 FULL WI DECIMAL = .799522 #WELLS: 1
RRC#, WELL#.....: 71003 - 1 RRC DIST.: 08A FULL RI DECIMAL = .200478 DEPTH: 7000
OPERATOR#, AGENT#: 790956 - 15

OPERATOR NAME....: SMITH ENERGY OPERATI
OIL FIELD#.....: 56342700
OIL FIELD NAME...: MTS (SAN ANDRES)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 559,950
01 DAWSON COUNTY 1.000000 559,950
13 DAWSON ISD (DAWSON) 1.000000 559,950
44 MESA UNDERGROUND WAT 1.000000 559,950
55 DAWSON CO HOSPITAL D 1.000000 559,950

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	4,548	0	0	69.08	6.27	6.27	.00	251190
2	3,935	0	0	70.76	6.41	6.41	.00	222619
3	3,467	0	0	72.47	6.56	6.56	.00	200883
4	3,098	0	0	74.23	6.71	6.71	.00	183862
5	2,788	0	0	76.03	6.86	6.86	.00	169476
6	2,509	0	0	77.88	7.02	7.02	.00	156227
7	2,258	0	0	77.88	7.02	7.02	.00	140598
=====	=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	559,950	22,603	0	0		1,324,855
01	DAWSON COUNTY	1.000000	559,950					
13	DAWSON ISD (DAWSON)	1.000000	559,950					
44	MESA UNDERGROUND WAT	1.000000	559,950					
55	DAWSON CO HOSPITAL D	1.000000	559,950					
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
1	0	0	251190	120023	131,167	122,313	58991	
2	0	0	222619	122423	100,196	81,246	45861	
3	0	0	200883	124871	76,012	53,596	36301	
4	0	0	183862	127368	56,494	34,638	29145	
5	0	0	169476	129915	39,561	21,092	23565	
6	0	0	156227	132513	23,714	10,994	19055	
7	0	0	140598	132513	8,085	3,259	15043	
=====	=====	=====	=====	=====	=====	=====	=====	=====
	0	0	1324855	889626	435,229	327,138	227961	

*** PARAMETERS ***
\$/BBLRESV: 18.10 EQUIP VAL: 4,855
\$/BBLPROD: 0 WI OIL VAL: 327,138 RI OIL VAL: 227,961
WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 559,950 WI TOTAL: 331,990 RI TOTAL: 227,960

OIL WELLHEAD PRICE: 93.97 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

120,023

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.5 D B: 1.000 De/Dt: 14.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 414,920
LAST YR RI VAL: 222,110
LAST YR 8/8 VAL: 637,030

LAST YR OIL PROD: 5,032
LAST YR GAS PROD: 134

REMARKS1: 2021 NEW
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 110834 - YOUNG FPK 16 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 71225 - 1 RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 5150
OPERATOR#, AGENT#: 790956 - 15
OPERATOR NAME....: SMITH ENERGY OPERATI
OIL FIELD#.....: 56342700
OIL FIELD NAME...: MTS (SAN ANDRES)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
13 DAWSON ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 22.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,860
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,860

LAST YR OIL PROD: 119
LAST YR GAS PROD:

REMARKS1: SHUT IN - 2023 NEW
REMARKS2:
MC1:
MC2: 23

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 110286 - HALVEY 19 FULL WI DECIMAL = .751886 #WELLS: 1
RRC#, WELL#.....: 70191 - 1 RRC DIST.: 08A FULL RI DECIMAL = .248114 DEPTH: 9200

OPERATOR#, AGENT#: 790956 - 15
OPERATOR NAME....: SMITH ENERGY OPERATI
OIL FIELD#.....: 72798700
OIL FIELD NAME...: POWE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	34,610	1	792	651	0	70.44	.01	.01	.00	41947
01	DAWSON COUNTY	1.000000	34,610	2	717	517	0	72.15	.01	.01	.00	38896
10	LAMESA ISD (DAWSON)	1.000000	34,610		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	34,610		1,509	1,168	0					80,843
55	DAWSON CO HOSPITAL D	1.000000	34,610									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 4.15 EQUIP VAL: 6,196
\$/BBLPROD: 0 WI OIL VAL: 4,703 RI OIL VAL: 23,706
WI PAYOUT: .0 GAS VAL: 1 GAS VAL: 3
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 34,610 WI TOTAL: 10,900 RI TOTAL: 23,710

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

37,500 2

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.3 D B: 1.000 De/Dt: 9.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,000
LAST YR RI VAL: 22,590
LAST YR 8/8 VAL: 33,590

LAST YR OIL PROD: 869
LAST YR GAS PROD: 751

REMARKS1: 115-33645
REMARKS2: 777293
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/26/2023 MNRLTCHA

LEASE#, NAME.....: 110755 - WINFORD 3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 71173 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 12100
OPERATOR#, AGENT#: 790956 - 15

OPERATOR NAME....: SMITH ENERGY OPERATI
OIL FIELD#.....: 96068150
OIL FIELD NAME...: WELCH, SE. (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 1,961,260
01 DAWSON COUNTY 1.000000 1,961,260
13 DAWSON ISD (DAWSON) 1.000000 1,961,260
44 MESA UNDERGROUND WAT 1.000000 1,961,260
55 DAWSON CO HOSPITAL D 1.000000 1,961,260

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 17,600 326 0 69.21 6.27 6.27 .00 913572
2 12,234 260 0 70.89 6.41 6.41 .00 650451
3 9,386 208 0 72.61 6.56 6.56 .00 511138
4 7,615 166 0 74.38 6.71 6.71 .00 424803
5 6,407 133 0 76.18 6.86 6.86 .00 366064
6 5,533 106 0 78.03 7.02 7.02 .00 323805
7 4,866 85 0 78.03 7.02 7.02 .00 284770
8 4,344 68 0 78.03 7.02 7.02 .00 254222
===== 67,985 1,352 0 3,728,825
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 1533 0 915105 375023 540,082 503,626 285693
2 1254 0 651705 344271 307,434 249,289 178473
3 1027 0 512165 316040 196,125 138,289 123033
4 840 0 425643 290125 135,518 83,091 89693
5 687 0 366751 266335 100,416 53,537 67791
6 562 0 324367 244496 79,871 37,030 52594
7 450 0 285220 244496 40,724 16,418 40568
8 360 0 254582 244496 10,086 3,535 31763
===== 6713 0 3735538 2325282 1,410,256 1,084,815 869608

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28 \$/BBLRESV: 21.24 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,082,865 RI OIL VAL: 868,044
WI PAYOUT: 3.4 GAS VAL: 1,949 GAS VAL: 1,563
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 94.15 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

375,023 1

1 20.0 99
10.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 60.4 D B: 1.000 De/Dt: 35.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,506,080
LAST YR RI VAL: 816,600
LAST YR 8/8 VAL: 2,322,680

LAST YR OIL PROD: 30,046
LAST YR GAS PROD: 1,284

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/23/2023 MNRLHSMI

LEASE#, NAME.....: 109857 - BLACK PEARL FULL WI DECIMAL = .804687 #WELLS: 2
RRC#, WELL#.....: 69682 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .195313 DEPTH: 11100
OPERATOR#, AGENT#: 790956 - 15

OPERATOR NAME....: SMITH ENERGY OPERATI
OIL FIELD#.....: 97512500
OIL FIELD NAME...: WILLENE (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 90 EOR.....:
ALT RRC#: 69682 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	2,174	0	70.44	6.27	6.27	.00	123227
				=====	=====	=====					=====
					2,174	0					123,227
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	123227	106500	16,727	15,666	28137
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	53,430		0	0	123227	106500	16,727	15,666	28137
01	DAWSON COUNTY	1.000000	53,430		0	0	123227	106500	16,727	15,666	28137
17	O'DONNELL ISD (DAWSON)	1.000000	53,430								
44	MESA UNDERGROUND WAT	1.000000	53,430								
55	DAWSON CO HOSPITAL D	1.000000	53,430								
				\$/BBLRESV: 8.96		EQUIP VAL: 9,620					
				\$/BBLPROD: 0		WI OIL VAL: 15,666		RI OIL VAL: 28,137			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====				=====	
				8/8 VALUE:		53,430	WI TOTAL:		25,290	RI TOTAL:	
										28,140	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

106,500

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: 1.000 De/Dt: 15.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,220
LAST YR RI VAL: 48,210
LAST YR 8/8 VAL: 74,430

LAST YR OIL PROD: 2,335
LAST YR GAS PROD: 2

REMARKS1: 115-33340,57, D-109857
REMARKS2: L-90
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 109697 - WILLIAMS RALPH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39300 - 4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10215
OPERATOR#, AGENT#: 061620 - 40

OPERATOR NAME....: BEDROCK PRODUCTION,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,732	0	0	71.46	4.90	4.90	6.23	92827
ALT JOB#:	UNIT.....:	2	1,139	0	0	73.20	5.01	5.01	6.37	62531
ALT LSE#:	EOR.....:	3	831	0	0	74.97	5.13	5.13	6.52	46725
ALT RRC#:	GRAPH.....:	4	643	0	0	76.79	5.24	5.24	6.67	37032
		5	521	0	0	78.66	5.36	5.36	6.83	30736

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,866	0	0				269,851
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	112,080	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	92827	60000	32,827	30,745	29108
				2	0	0	62531	61200	1,331	1,094	17353
				3	0	0	46725	46818	-93	-67	11474
				4	0	0	37032	35816	1,216	769	8048
				5	0	0	30736	27399	3,337	1,850	5911
					0	0	269851	231233	38,618	34,391	71894

\$/BBLRESV:	9.24	EQUIP VAL:	7,914
\$/BBLPROD:	0	WI OIL VAL:	34,391
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	3.3	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 112,080 WI TOTAL: 41,620 RI TOTAL: 70,460

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 7.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.34
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.00 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,000			
2	20.5	99	
25.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.1 D B: .770 De/Dt: 38.5 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 191,540
LAST YR RI VAL: 160,460
LAST YR 8/8 VAL: 352,000

LAST YR OIL PROD: 3,198
LAST YR GAS PROD: 2,511

REMARKS1: 317-35100 M-151428
REMARKS2: 648910 D-109697
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/12/2023 MNRLBMAT

LEASE#, NAME.....: 109327 - HORNE FULL WI DECIMAL = .793701 #WELLS: 1
RRC#, WELL#.....: 67363 - 1 RRC DIST.: 08A FULL RI DECIMAL = .206299 DEPTH: 9350
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150746 EOR.....:
ALT RRC#: 67363 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
16 SANDS CISD (DAWSON) 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 8.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.96
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

29,500

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: D-109327
REMARKS2: M-150746
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/12/2023 MNRLBMAT

LEASE#, NAME.....: 109647 - HAMIL "D" FULL WI DECIMAL = .751592 #WELLS: 1
RRC#, WELL#.....: 69326 - RRC DIST.: 08A FULL RI DECIMAL = .248408 DEPTH: 9500
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 151350 EOR.....:
ALT RRC#: 69326 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	2,320	0	70.44	6.27	6.27	.00	122826
				2	2,088	0	72.15	6.41	6.41	.00	113227
				3	1,879	0	73.90	6.56	6.56	.00	104376
				4	1,691	0	75.69	6.71	6.71	.00	96214
				5	1,522	0	77.53	6.86	6.86	.00	88697
				6	1,369	0	79.42	7.02	7.02	.00	81773
				7	1,232	0	79.42	7.02	7.02	.00	73596
				8	1,109	0	79.42	7.02	7.02	.00	66236
00	DAWSON CO CENTRAL AP	1.000000	441,570	9	998	0	79.42	7.02	7.02	.00	59613
01	DAWSON COUNTY	1.000000	441,570	10	898	0	79.42	7.02	7.02	.00	53651
16	SANDS CISD (DAWSON)	1.000000	441,570	=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	441,570		15,106	0					860,209
55	DAWSON CO HOSPITAL D	1.000000	441,570								

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	0	0	122826	45000	77,826	72,891
				2	0	0	113227	45900	67,327	55,314
				3	0	0	104376	46818	57,558	41,480
				4	0	0	96214	47754	48,460	30,635
				5	0	0	88697	48709	39,988	22,175
				6	0	0	81773	49683	32,090	15,609
				7	0	0	73596	49683	23,913	10,204
				8	0	0	66236	49683	16,553	6,196
				9	0	0	59613	49683	9,930	3,260
				10	0	0	53651	49683	3,968	1,143
				=====	=====	=====	=====	=====	=====	=====
					0	0	860209	482596	377,613	258,907
										178474

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39 \$/BBLRESV: 22.81 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39 \$/BBLPROD: 51,411 WI OIL VAL: 258,907 RI OIL VAL: 178,474
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 0 GAS VAL: 0
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 441,570 WI TOTAL: 263,100 RI TOTAL: 178,470

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
45,000	6.7		
-----	-----	-----	-----
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 220,940
LAST YR RI VAL: 162,030
LAST YR 8/8 VAL: 382,970

LAST YR OIL PROD: 2,615
LAST YR GAS PROD:

REMARKS1: 115-33214 D-109647
REMARKS2: 667542 M-151350
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/12/2023 MNRLBMAT

LEASE#, NAME.....: 35800 - KIDD "2-A" FULL WI DECIMAL = .741771 #WELLS: 1
RRC#, WELL#.....: 67615 - RRC DIST.: 08A FULL RI DECIMAL = .258229 DEPTH: 9400
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 00450310
OIL FIELD NAME...: ACKERLY, NORTH (CANYON 9080)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 9400 EOR.....:
ALT RRC#: 67615 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	521,990	1	3,128	0	70.44	6.67	6.67	.00	163439
01	DAWSON COUNTY	1.000000	521,990	2	2,803	0	72.15	6.82	6.82	.00	150013
16	SANDS CISD (DAWSON)	1.000000	521,990	3	2,523	0	73.90	6.97	6.97	.00	138303
44	MESA UNDERGROUND WAT	1.000000	521,990	4	2,271	0	75.69	7.13	7.13	.00	127504
55	DAWSON CO HOSPITAL D	1.000000	521,990	5	2,044	0	77.53	7.29	7.29	.00	117549
				6	1,840	0	79.42	7.46	7.46	.00	108397
				7	1,656	0	79.42	7.46	7.46	.00	97557
				8	1,490	0	79.42	7.46	7.46	.00	87778
				9	1,341	0	79.42	7.46	7.46	.00	79000
					19,096	0					1,069,540

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
YR	---	---	---	---	---	---	---
1	0	0	163439	71500	91,939	86,109	53524
2	0	0	150013	72930	77,083	63,329	43476
3	0	0	138303	74388	63,915	46,061	35471
4	0	0	127504	75876	51,628	32,637	28939
5	0	0	117549	77394	40,155	22,267	23610
6	0	0	108397	78942	29,455	14,327	19268
7	0	0	97557	78943	18,614	7,943	15346
8	0	0	87778	78943	8,835	3,307	12219
9	0	0	79000	78943	57	19	9732
	0	0	1069540	687859	381,681	275,999	241585

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.98
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.98
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
71,500			
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.1 D B: 1.000 De/Dt: 10.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 272,370
LAST YR RI VAL: 228,850
LAST YR 8/8 VAL: 501,220

LAST YR OIL PROD: 3,963
LAST YR GAS PROD: 66

REMARKS1: D-35800
REMARKS2: M-9400
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/12/2023 MNRLBMAT

LEASE#, NAME.....: 109356 - HAMIL "B" FULL WI DECIMAL = .737167 #WELLS: 1
RRC#, WELL#.....: 67535 - 1 RRC DIST.: 08A FULL RI DECIMAL = .262833 DEPTH: 9401

OPERATOR#, AGENT#: 071331 - 40
OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 00450317
OIL FIELD NAME...: ACKERLY, NORTH (CANYON 9166)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150621 EOR.....:
ALT RRC#: 67535 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	1.000000	649,710	1	3,099	979	0	70.44	4.03	4.03	.00	160919
01	DAWSON COUNTY	1.000000	649,710	2	2,820	783	0	72.15	4.13	4.13	.00	149991
16	SANDS CISD (DAWSON)	1.000000	649,710	3	2,566	626	0	73.90	4.22	4.22	.00	139802
44	MESA UNDERGROUND WAT	1.000000	649,710	4	2,335	501	0	75.69	4.31	4.31	.00	130302
55	DAWSON CO HOSPITAL D	1.000000	649,710	5	2,125	400	0	77.53	4.41	4.41	.00	121457
				6	1,933	320	0	79.42	4.52	4.52	.00	113220
				7	1,759	256	0	79.42	4.52	4.52	.00	103030
				8	1,601	205	0	79.42	4.52	4.52	.00	93758
				9	1,457	164	0	79.42	4.52	4.52	.00	85319
				10	1,326	131	0	79.42	4.52	4.52	.00	77641
				11	1,206	105	0	79.42	4.52	4.52	.00	70653
					=====	=====	=====					=====
					22,227	4,470	0					1,246,092

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	2908	0	163827	58500	105,327	98,648	54950
2	2384	0	152375	59670	92,705	76,163	45229
3	1949	0	141751	60863	80,888	58,294	37235
4	1593	0	131895	62080	69,815	44,135	30659
5	1304	0	122761	63321	59,440	32,961	25253
6	1069	0	114289	64588	49,701	24,176	20806
7	855	0	103885	64588	39,297	16,768	16737
8	684	0	94442	64588	29,854	11,174	13465
9	547	0	85866	64588	21,278	6,986	10833
10	438	0	78079	64588	13,491	3,886	8718
11	350	0	71003	64588	6,415	1,621	7016
	=====	=====	=====	=====	=====	=====	=====
	14081	0	1260173	691962	568,211	374,812	270901

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 6.04		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.04		
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 98/39	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
58,500	8.9	3	
	9.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 352,310
LAST YR RI VAL: 256,080
LAST YR 8/8 VAL: 608,390

LAST YR OIL PROD: 2,787
LAST YR GAS PROD: 1,106

REMARKS1: D-109356
REMARKS2: M-150621
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/12/2023 MNRLBMAT

LEASE#, NAME.....: 110231 - PERRY 47 #2 FULL WI DECIMAL = .747483 #WELLS: 1
RRC#, WELL#.....: 70067 - 2 RRC DIST.: 08A FULL RI DECIMAL = .252517 DEPTH: 9600

OPERATOR#, AGENT#: 071331 - 40
OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 00450317
OIL FIELD NAME...: ACKERLY, NORTH (CANYON 9166)

ALT FRZ.:	ALT G\$ RRC:	1	5,836	1,626	0	70.44	4.10	4.10	.00	307281
ALT JOB#:	UNIT.....:	2	5,008	1,333	0	72.15	4.19	4.19	.00	270086
ALT LSE#:	EOR.....:	3	4,386	1,128	0	73.90	4.28	4.28	.00	242278
ALT RRC#:	GRAPH.....:	4	3,900	979	0	75.69	4.38	4.38	.00	220650
		5	3,510	862	0	77.53	4.48	4.48	.00	203413

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	22,640	5,928	0	1,243,708
-----	-------------------	---------	-----------	--------	-------	---	-----------

00	DAWSON CO CENTRAL AP	1.000000	610,110	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	610,110	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
16	SANDS CISD (DAWSON)	1.000000	610,110							
44	MESA UNDERGROUND WAT	1.000000	610,110	1	4983	0	312264	176000	136,264	127,066
55	DAWSON CO HOSPITAL D	1.000000	610,110	2	4175	0	274261	179520	94,741	76,823
				3	3609	0	245887	183110	62,777	44,264
				4	3205	0	223855	186772	37,083	22,737
				5	2887	0	206300	190507	15,793	8,420
				18859	0	1262567	915909	346,658	279,310	321238

\$/BBLRESV:	16.26	EQUIP VAL:	9,558
\$/BBLPROD:	0	WI OIL VAL:	275,138
WI PAYOUT:	2.9	GAS VAL:	4,172
RI PAYOUT:	3.5	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.13
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
176,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.4 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 5.0 D B: 1.000 De/Dt: 19.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 12,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 211,030
LAST YR RI VAL: 247,560
LAST YR 8/8 VAL: 458,590

LAST YR OIL PROD: 6,997
LAST YR GAS PROD: 3,066

REMARKS1: 741954 D-110231
REMARKS2: 115-33510 M-152858
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/12/2023 MNRLBMAT

LEASE#, NAME.....: 109525 - HORNE #2 FULL WI DECIMAL = .789659 #WELLS: 1
RRC#, WELL#.....: 70073 - RRC DIST.: 08A FULL RI DECIMAL = .210341 DEPTH: 9452
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 00450500
OIL FIELD NAME...: ACKERLY, NORTH (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150956 EOR.....:
ALT RRC#: 70073 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	3,851	1,346	0	70.44	4.44	4.44	214206
				2	3,542	1,144	0	72.15	4.53	4.53	201854
				3	3,259	972	0	73.90	4.64	4.64	190210
				4	2,998	826	0	75.69	4.74	4.74	179232
				5	2,758	702	0	77.53	4.85	4.85	168902
				6	2,538	597	0	79.42	4.96	4.96	159178
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,335	507	0	79.42	4.96	4.96	146443
				8	2,148	431	0	79.42	4.96	4.96	134728
00	DAWSON CO CENTRAL AP	1.000000	1,062,160	9	1,976	366	0	79.42	4.96	4.96	123950
01	DAWSON COUNTY	1.000000	1,062,160	10	1,818	311	0	79.42	4.96	4.96	114034
16	SANDS Cisd (DAWSON)	1.000000	1,062,160	11	1,672	264	0	79.42	4.96	4.96	104911
44	MESA UNDERGROUND WAT	1.000000	1,062,160	12	1,538	225	0	79.42	4.96	4.96	96518
55	DAWSON CO HOSPITAL D	1.000000	1,062,160	13	1,415	191	0	79.42	4.96	4.96	88796
				14	1,302	162	0	79.42	4.96	4.96	81693
				15	1,198	138	0	79.42	4.96	4.96	75157
				16	1,102	117	0	79.42	4.96	4.96	69145
				17	1,014	99	0	79.42	4.96	4.96	63613
				18	933	84	0	79.42	4.96	4.96	58524
				=====	=====	=====					=====
					37,397	8,482	0				2,271,094

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	4719	0	218925	53000	165,925	55103
				2	4093	0	205947	54060	151,887	46282
MO SHIFT: 6	DISC: 13.0	YRS MAX: 28		3	3563	0	193773	55141	138,632	38881
YRS FLAT:	FMVF:	8/8 RES:		4	3094	0	182326	56243	126,083	32664
				5	2691	0	171593	57368	114,225	27448
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 6.64			6	2339	0	161517	58516	103,001	23068
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.64			7	1988	0	148431	58516	89,915	18928
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			8	1690	0	136418	58516	77,902	15531
GRAV SCHED#/DEGREE: 98/40	GAS PRICE ESCAL? Y			9	1437	0	125387	58516	66,871	12746
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	1221	0	115255	58516	56,739	10461
				11	1038	0	105949	58516	47,433	8586
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	882	0	97400	58516	38,884	7048
				13	750	0	89546	58516	31,030	5786
53,000	11.0	4		14	637	0	82330	58516	23,814	4749
				15	542	0	75699	58516	17,183	3899
8.0 99	15.0 99			16	461	0	69606	58516	11,090	3200
				17	391	0	64004	58516	5,488	2628
				18	333	0	58857	58516	341	2157
				=====	=====	=====	=====	=====	=====	=====
					31869	0	2302963	1036520	1,266,443	319165

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: / \$/BBLRESV: 24.64 EQUIP VAL: 5,069
GAS: M B: De/Dt: / \$/BBLPROD: 83,780 WI OIL VAL: 727,709 RI OIL VAL: 314,748
PRD: M B: De/Dt: / WI PAYOUT: 5.4 GAS VAL: 10,211 GAS VAL: 4,417
RI PAYOUT: 6.4 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 11 VAL: 12,500 8/8 VALUE: 1,062,160 WI TOTAL: 742,990 RI TOTAL: 319,170
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 620,260
LAST YR RI VAL: 273,770
LAST YR 8/8 VAL: 894,030

LAST YR OIL PROD: 4,160
LAST YR GAS PROD: 2,306

REMARKS1: F/68929 M=150956
REMARKS2: 115-33149 D=109525
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/12/2023 MNRLBMAT

LEASE#, NAME.....: 109524 - PERRY 47 #1 FULL WI DECIMAL = .755165 #WELLS: 1
RRC#, WELL#.....: 70384 - 1 RRC DIST.: 08A FULL RI DECIMAL = .244835 DEPTH: 9600
OPERATOR#, AGENT#: 071331 - 40
OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 00450500
OIL FIELD NAME...: ACKERLY, NORTH (DEAN SAND)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150955 EOR.....:
ALT RRC#: 70384 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS		WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	55,800	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	55,800	1	1169	0	39309	29500	9,809	9,187	11990
16	SANDS CISD (DAWSON)	1.000000	55,800	2	957	0	35936	30090	5,846	4,803	9699
44	MESA UNDERGROUND WAT	1.000000	55,800	3	783	0	33039	30691	2,348	1,691	7892
55	DAWSON CO HOSPITAL D	1.000000	55,800		=====	=====	=====	=====	=====	=====	=====
					2909	0	108284	90281	18,003	15,681	29581
					\$/BBLRESV:	10.43	EQUIP VAL:		10,538		
					\$/BBLPROD:	0	WI OIL VAL:		15,260	RI OIL VAL:	28,786
					WI PAYOUT:	.0	GAS VAL:		421	GAS VAL:	795
					RI PAYOUT:	2.5	PRD VAL:		0	PRD VAL:	0
								=====			=====
					8/8 VALUE:	55,800	WI TOTAL:		26,220	RI TOTAL:	29,580

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

29,500 1

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.1 D B: 1.000 De/Dt: 10.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 12,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,140
LAST YR RI VAL: 28,380
LAST YR 8/8 VAL: 54,520
LAST YR OIL PROD: 880
LAST YR GAS PROD: 304

REMARKS1: 115-33156 F/68954 D-109524
REMARKS2: 808624 M-150955
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/12/2023 MNRLTCHA

LEASE#, NAME.....: 109300 - BROWN B C FULL WI DECIMAL = .740054 #WELLS: 1
RRC#, WELL#.....: 68632 - RRC DIST.: 08A FULL RI DECIMAL = .259946 DEPTH: 9350
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 47384075
OIL FIELD NAME...: JOY SNELL, S. (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150599 EOR.....:
ALT RRC#: 68632 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	1,261,490	1	5,907	0	70.44	8.30	8.30	.00	307928
01	DAWSON COUNTY	1.000000	1,261,490	2	5,128	0	72.15	8.48	8.48	.00	273809
16	SANDS Cisd (DAWSON)	1.000000	1,261,490	3	4,528	0	73.90	8.67	8.67	.00	247636
44	MESA UNDERGROUND WAT	1.000000	1,261,490	4	4,054	0	75.69	8.87	8.87	.00	227084
55	DAWSON CO HOSPITAL D	1.000000	1,261,490	5	3,649	0	77.53	9.07	9.07	.00	209366
				6	3,284	0	79.42	9.28	9.28	.00	193017
				7	2,956	0	79.42	9.28	9.28	.00	173739
				8	2,660	0	79.42	9.28	9.28	.00	156342
				9	2,394	0	79.42	9.28	9.28	.00	140708
				10	2,155	0	79.42	9.28	9.28	.00	126660
				11	1,940	0	79.42	9.28	9.28	.00	114024
				12	1,746	0	79.42	9.28	9.28	.00	102621
				=====	=====	=====					=====
					40,401	0					2,272,934

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	0	307928	88000	219,928	206,891	102202
				2	0	273809	89760	184,049	153,221	81141
				3	0	247636	91555	156,081	114,988	65523
				4	0	227084	93386	133,698	87,167	53647
				5	0	209366	95253	114,113	65,838	44162
				6	0	193017	97159	95,858	48,944	36351
				7	0	173739	97159	76,580	34,603	29214
				8	0	156342	97159	59,183	23,665	23472
				9	0	140708	97159	43,549	15,410	18862
				10	0	126660	97159	29,501	9,238	15160
				11	0	114024	97159	16,865	4,674	12185
				12	0	102621	97159	5,462	1,340	9792
				=====	=====	=====	=====	=====	=====	=====
					0	2272934	1138067	1,134,867	765,979	491711
					\$/BBLRESV: 25.62	EQUIP VAL:		3,804		
					\$/BBLPROD: 0	WI OIL VAL:		765,979	RI OIL VAL:	491,711
					WI PAYOUT: 4.7	GAS VAL:		0	GAS VAL:	0
					RI PAYOUT: 5.7	PRD VAL:		0	PRD VAL:	0
						=====		=====		=====
					8/8 VALUE:	1,261,490	WI TOTAL:	769,780	RI TOTAL:	491,710

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.5 D B: 1.000 De/Dt: 14.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 449,530
LAST YR RI VAL: 318,250
LAST YR 8/8 VAL: 767,780

LAST YR OIL PROD: 7,530
LAST YR GAS PROD: 220

REMARKS1: D-109300
REMARKS2: M-150599
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/12/2023 MNRLBMAT

LEASE#, NAME.....: 109494 - VOGEL-SNELL 36 FULL WI DECIMAL = .753892 #WELLS: 1
RRC#, WELL#.....: 68762 - RRC DIST.: 08A FULL RI DECIMAL = .246108 DEPTH: 9400
OPERATOR#, AGENT#: 071331 - 40
OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 47384075
OIL FIELD NAME...: JOY SNELL, S. (CANYON REEF)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 150891	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 68762	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	DAWSON CO CENTRAL AP	1.000000							
01	DAWSON COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
16	SANDS CISD (DAWSON)	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
44	MESA UNDERGROUND WAT	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
55	DAWSON CO HOSPITAL D	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====			=====	
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE:	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE:	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
-----	-----	-----
	100.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 51	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: D-109494
REMARKS2: SHUTIN DEAD M-150891
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/12/2023 MNRLBMAT

LEASE#, NAME.....: 109521 - SNELL-ADAMS FULL WI DECIMAL = .759315 #WELLS: 1
RRC#, WELL#.....: 68992 - RRC DIST.: 08A FULL RI DECIMAL = .240685 DEPTH: 9335
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 47384075
OIL FIELD NAME...: JOY SNELL, S. (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150953 EOR.....:
ALT RRC#: 68992 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 466,730
01 DAWSON COUNTY 1.000000 466,730
16 SANDS CISD (DAWSON) 1.000000 466,730
44 MESA UNDERGROUND WAT 1.000000 466,730
55 DAWSON CO HOSPITAL D 1.000000 466,730

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 3628 0 235383 115500 119,883 112,281 70188
2 2973 0 197130 117810 79,320 65,167 52020
3 2431 0 170771 120166 50,605 36,470 39879
4 1987 0 151531 122569 28,962 18,309 31316
5 1629 0 136794 125020 11,774 6,528 25017

\$/BBLRESV: 19.65 EQUIP VAL: 9,558
\$/BBLPROD: 0 WI OIL VAL: 235,368 RI OIL VAL: 215,321
WI PAYOUT: 3.0 GAS VAL: 3,387 GAS VAL: 3,098
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.31
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
115,500 3
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.3 D B: 1.000 De/Dt: 19.8 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 12,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 232,760
LAST YR RI VAL: 204,610
LAST YR 8/8 VAL: 437,370

LAST YR OIL PROD: 5,031
LAST YR GAS PROD: 2,684

REMARKS1: D-109521
REMARKS2: M-150953
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/12/2023 MNRLBMAT

LEASE#, NAME.....: 109559 - SNELL "A" #3605 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69079 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9250
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 47384075
OIL FIELD NAME...: JOY SNELL, S. (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 151153 EOR.....:
ALT RRC#: 69079 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	3,478	0	70.44	6.12	6.12	.00	183743
				2	3,068	0	72.15	6.26	6.26	.00	166017
				3	2,748	0	73.90	6.40	6.40	.00	152308
				4	2,485	0	75.69	6.55	6.55	.00	141067
				5	2,270	0	77.53	6.69	6.69	.00	131995
				6	2,088	0	79.42	6.84	6.84	.00	124372
				7	1,921	0	79.42	6.84	6.84	.00	114424
				8	1,767	0	79.42	6.84	6.84	.00	105251
00	DAWSON CO CENTRAL AP	1.000000	714,940	9	1,626	0	79.42	6.84	6.84	.00	96853
01	DAWSON COUNTY	1.000000	714,940	10	1,496	0	79.42	6.84	6.84	.00	89109
16	SANDS Cisd (DAWSON)	1.000000	714,940	11	1,376	0	79.42	6.84	6.84	.00	81961
44	MESA UNDERGROUND WAT	1.000000	714,940	12	1,266	0	79.42	6.84	6.84	.00	75409
55	DAWSON CO HOSPITAL D	1.000000	714,940	=====	=====	=====					=====
				25,589	0	0					1,462,509

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	0	183743	65000	118,743	111,704	57874
				2	0	166017	66300	99,717	83,014	46688
				3	0	152308	67626	84,682	62,387	38243
				4	0	141067	68978	72,089	47,000	31626
				5	0	131995	70358	61,637	35,562	26421
				6	0	124372	71766	52,606	26,860	22228
				7	0	114424	71766	42,658	19,275	18259
				8	0	105251	71766	33,485	13,389	14996
				9	0	96853	71766	25,087	8,877	12321
				10	0	89109	71766	17,343	5,431	10121
				11	0	81961	71766	10,195	2,825	8312
				12	0	75409	71766	3,643	893	6828
				=====	=====	=====	=====	=====	=====	=====
				0	0	1462509	840624	621,885	417,217	293917

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.16
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,000

20.0 99

\$/BBLRESV: 21.74 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 417,217 RI OIL VAL: 293,917
WI PAYOUT: 4.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 5.9 PRD VAL: 0 PRD VAL: 0
=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.2 D B: 1.000 De/Dt: 12.4 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 511,060
LAST YR RI VAL: 318,630
LAST YR 8/8 VAL: 829,690

LAST YR OIL PROD: 4,290
LAST YR GAS PROD: 392

REMARKS1: D-109559
REMARKS2: M-151153
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/12/2023 MNRLBMAT

LEASE#, NAME.....: 109589 - SNELL "B" #3606 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69132 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9250

OPERATOR#, AGENT#: 071331 - 40
OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 47384075
OIL FIELD NAME...: JOY SNELL, S. (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 151137 EOR.....:
ALT RRC#: 69132 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
16 SANDS CISD (DAWSON) 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

----- .4 -----

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 11
LAST YR GAS PROD:

REMARKS1: D-109589
REMARKS2: SHUTIN DEAD M-151137
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109951 - SLAUGHTER 7 FULL WI DECIMAL = .765000 #WELLS: 4
RRC#, WELL#.....: 41793 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 11800
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,018	0	0	70.42	3.84	3.84	.00	54841
ALT RRC#:	GRAPH.....:	2	756	0	0	72.13	3.93	3.93	.00	41716
		3	587	0	0	73.88	4.02	4.02	.00	33176
		=====	=====	=====						=====
			2,361	0	0					129,733

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	64,440	1	0	0	54841	53000	1,841	1,724	15848
				2	0	0	41716	40545	1,171	962	10668
				3	0	0	33176	31017	2,159	1,556	7508
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	129733	124562	5,171	4,242	34024
					\$/BBLRESV: 2.35		EQUIP VAL: 26,176				
					\$/BBLPROD: 0		WI OIL VAL: 4,242		RI OIL VAL: 34,024		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 64,440		WI TOTAL: 30,420		RI TOTAL: 34,020		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 5.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.75
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

53,000

1
25.0 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.3 D B: .630 De/Dt: 27.6 / 8.0
GAS: D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 296,260
LAST YR RI VAL: 317,600
LAST YR 8/8 VAL: 613,860

LAST YR OIL PROD: 1,554
LAST YR GAS PROD: 2,560

REMARKS1: 317-36907 P-4 M-152017
REMARKS2: 777956, D-109951
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110034 - MAYFIELD 18 FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 42719 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 12000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	5,113	4,233	0	70.42	3.47	3.47	.00
ALT RRC#:	GRAPH.....:	2	3,874	2,508	0	72.13	3.55	3.55	.00
		3	3,190	1,722	0	73.88	3.63	3.63	.00
		=====	=====	=====					=====
			12,177	8,463	0				678,255

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	356,250	1	11384	0	290429	168500	121,929	114,197	79320
				2	6900	0	223460	171870	51,590	42,385	54008
				3	4844	0	187494	175307	12,187	8,782	40102
				=====	=====	=====	=====	=====	=====	=====	=====
					23128	0	701383	515677	185,706	165,364	173430
					\$/BBLRESV: 16.94		EQUIP VAL: 17,451				
					\$/BBLPROD: 0		WI OIL VAL: 159,911		RI OIL VAL: 167,711		
					WI PAYOUT: 2.8		GAS VAL: 5,453		GAS VAL: 5,719		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:		356,250		WI TOTAL: 182,820		RI TOTAL: 173,430

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 5.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.20
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

168,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.8 D B: 1.500 De/Dt: 28.9 / 8.0
GAS: 16.0 D B: .730 De/Dt: 46.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 168,220
LAST YR RI VAL: 159,900
LAST YR 8/8 VAL: 328,120

LAST YR OIL PROD: 3,558
LAST YR GAS PROD: 5,696

REMARKS1: 317-37298,8376 P-2 M-152298
REMARKS2: 726643,754874 D-110034
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110174 - TACOR FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43746 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,512	4,246	0	70.42	3.30	3.30	.00	291116
ALT JOB#:	UNIT.....:	2	3,199	3,067	0	72.13	3.38	3.38	.00	173058
ALT LSE#:	EOR.....:	3	2,181	2,353	0	73.88	3.45	3.45	.00	120849
ALT RRC#:	GRAPH.....:	4	1,622	1,884	0	75.68	3.53	3.53	.00	92065
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			12,514	11,550	0					677,088

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	498,100	1	10509	0	301625	91500	210,125	196,801	94582

2	7775	0	180833	93330	87,503	71,890	50182
3	6088	0	126937	95196	31,741	22,874	31172
4	4988	0	97053	95158	1,895	1,197	21092
=====	=====	=====	=====	=====	=====	=====	=====
	29360	0	706448	375184	331,264	292,762	197028

\$/BBLRESV:	29.90	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	280,595
WI PAYOUT:	2.1	GAS VAL:	12,167
RI PAYOUT:	2.9	PRD VAL:	0
		=====	=====
8/8 VALUE:	498,100	WI TOTAL:	301,070
		RI TOTAL:	197,030

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 4.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.94
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
91,500			
3			
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.2 D B: .750 De/Dt: 48.2 / 8.0
GAS: 14.0 D B: .700 De/Dt: 30.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,070
LAST YR RI VAL: 56,850
LAST YR 8/8 VAL: 83,920

LAST YR OIL PROD: 1,258
LAST YR GAS PROD: 4,093

REMARKS1: 317-38217 M-152727
REMARKS2: 749996 D-110174
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110161 - ALBERT 17 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43799 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11900
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	197,420	1	3,454	10,031	0	70.42	3.26	3.26	.00	182423
				2	1,722	6,959	0	72.13	3.34	3.34	.00	93156
					=====	=====	=====					=====
					5,176	16,990	0					275,579

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	197,420	1	24526	0	206949	122000	84,949	79,562	64893
				2	17432	0	110588	105774	4,814	3,955	30689
					=====	=====	=====	=====	=====	=====	=====
					41958	0	317537	227774	89,763	83,517	95582

\$/BBLRESV: 18.67 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 72,481 RI OIL VAL: 82,952
WI PAYOUT: .0 GAS VAL: 11,036 GAS VAL: 12,630
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 197,420 WI TOTAL: 101,840 RI TOTAL: 95,580

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 4.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.89
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
122,000			
1			
15.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.0 D B: .750 De/Dt: 58.7 / 8.0
GAS: 34.0 D B: .750 De/Dt: 34.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 61,970
LAST YR RI VAL: 82,450
LAST YR 8/8 VAL: 144,420

LAST YR OIL PROD: 3,406
LAST YR GAS PROD: 5,132

REMARKS1: 317-38212,438 W-2 M-152675
REMARKS2: 749995,56128 D-110161
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/05/2023 MNRLRPRI

LEASE#, NAME.....: 9058111 - DESERT DOOR 18-6 A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 58111 - 1WA RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 22731
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	25,841	50,975	0	79.40	2.64	2.64	.00	1538832
---	-----	-----	-----	8	22,572	44,961	0	79.40	2.64	2.64	.00	1344163
00	DAWSON CO CENTRAL AP	.080000	2,101,920	9	20,037	40,219	0	79.40	2.64	2.64	.00	1193203
01	DAWSON COUNTY	.080000	2,101,920	10	18,014	36,384	0	79.40	2.64	2.64	.00	1072734
11	KLONDIKE ISD (DAWSON	.080000	2,101,920	11	16,361	33,214	0	79.40	2.64	2.64	.00	974298
44	MESA UNDERGROUND WAT	.080000	2,101,920	12	14,990	30,556	0	79.40	2.64	2.64	.00	892655
55	DAWSON CO HOSPITAL D	.080000	2,101,920	=====	=====	=====						=====
82	KLONDIKE ISD(MARTIN)	.920000	24,172,130		601,614	979,103	0					33,427,064

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---

				1	466271	0	11820017	1036255	10,783,762	10,099,963	3706442
				2	280931	0	5411430	1056980	4,354,450	3,577,486	1501672
				3	203449	0	3618700	1078119	2,540,581	1,830,920	888656
				4	161005	0	2757491	1099682	1,657,809	1,048,017	599267
				5	134680	0	2250395	1121675	1,128,720	625,909	432795
				6	116515	0	1915997	1144109	771,888	375,469	326096
				7	100931	0	1639763	1144110	495,653	211,495	246976
				8	89023	0	1433186	1144110	289,076	108,198	191024
				9	79634	0	1272837	1144110	128,727	42,265	150135
				10	72040	0	1144774	1144110	664	191	119496
				11	65764	0	1040062	1029699	10,363	2,619	96077
				12	60501	0	953156	926729	26,427	5,856	77918

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 3.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.53
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,036,255

10
10.0 2

8/8 VALUE: 26,274,050 WI TOTAL: 17,937,500 RI TOTAL: 8,336,550

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,142.8 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 1,046.0 D B: 1.000 De/Dt: 50.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: WELLS 1WA,1LS
REMARKS2: DAWSON SPLIT & CROSSOVER
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 9058112 - DESERT DOOR 18-6 B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 58112 - 4JD RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 21713
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	17,673	35,185	0	72.13	2.42	2.42	.00	956065	
ALT JOB#:	UNIT.....: X		3	11,483	27,028	0	73.88	2.47	2.47	.00	636273	
ALT LSE#:	EOR.....:		4	8,522	21,948	0	75.68	2.52	2.52	.00	483709	
ALT RRC#:	GRAPH.....:		5	6,778	18,479	0	77.52	2.58	2.58	.00	394073	
			6	5,627	15,958	0	79.40	2.64	2.64	.00	335088	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,813	14,044	0	79.40	2.64	2.64	.00	286614
---	-----	-----	-----	8	4,202	12,538	0	79.40	2.64	2.64	.00	250229
00	DAWSON CO CENTRAL AP	.080000	413,740	9	3,729	11,324	0	79.40	2.64	2.64	.00	222062
01	DAWSON COUNTY	.080000	413,740	10	3,353	10,326	0	79.40	2.64	2.64	.00	199671
11	KLONDIKE ISD (DAWSON	.080000	413,740	11	3,048	9,488	0	79.40	2.64	2.64	.00	181508
44	MESA UNDERGROUND WAT	.080000	413,740	12	2,789	8,729	0	79.40	2.64	2.64	.00	166085
55	DAWSON CO HOSPITAL D	.080000	413,740	=====	=====	=====					=====	
82	KLONDIKE ISD(MARTIN)	.920000	4,757,990		112,080	235,553	0				6,227,304	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	89017	0	2204944	160000	2,044,944	1,915,274	691411
				2	63861	0	1019926	163200	856,726	703,860	283029
				3	50069	0	686342	166464	519,878	374,661	168548
				4	41482	0	525191	169793	355,398	224,672	114136
				5	35757	0	429830	173188	256,642	142,315	82665
				6	31597	0	366685	176652	190,033	92,438	62409
*** PARAMETERS ***				7	27807	0	314421	176653	137,768	58,786	47357
				8	24825	0	275054	176653	98,401	36,831	36661
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	22422	0	244484	176653	67,831	22,271	28838
YRS FLAT:	FMVF:	8/8 RES:		10	20445	0	220116	176653	43,463	12,518	22976
				11	18786	0	200294	176653	23,641	5,973	18502
				12	17283	0	183368	176653	6,715	1,488	14990
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 3.53			=====	=====	=====	=====	=====	=====	=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.53				443351	0	6670655	2069215	4,601,440	3,591,087	1571522
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
				\$/BBLRESV: 39.88		EQUIP VAL:		9,129			
				\$/BBLPROD: 0		WI OIL VAL:		3,352,413		RI OIL VAL: 1,467,074	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 3.5		GAS VAL:		238,671		GAS VAL: 104,446	
-----	-----	-----	-----	RI PAYOUT: 4.6		PRD VAL:		0		PRD VAL: 0	
160,000				=====							
-----	-----	-----	-----	8/8 VALUE: 5,171,730		WI TOTAL:		3,600,210		RI TOTAL: 1,571,520	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 213.0 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 173.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: DAWSON SPLIT & CROSSOVER
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/05/2023 MNRLRPRI

LEASE#, NAME.....: 9058113 - DESERT DOOR 18-6 C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 58113 - 5DN RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 22413
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	24,366	48,928	0	79.40	2.64	2.64	.00	1450995
---	-----	-----	-----	8 <td>21,283<td>43,156<td>0<th>79.40</th><th>2.64</th><th>2.64</th><th>.00</th><th>1267403</th></td></td></td>	21,283 <td>43,156<td>0<th>79.40</th><th>2.64</th><th>2.64</th><th>.00</th><th>1267403</th></td></td>	43,156 <td>0<th>79.40</th><th>2.64</th><th>2.64</th><th>.00</th><th>1267403</th></td>	0 <th>79.40</th> <th>2.64</th> <th>2.64</th> <th>.00</th> <th>1267403</th>	79.40	2.64	2.64	.00	1267403
00	DAWSON CO CENTRAL AP	.080000	1,970,320	9	18,893	38,603	0	79.40	2.64	2.64	.00	1125078
01	DAWSON COUNTY	.080000	1,970,320	10	16,986	34,922	0	79.40	2.64	2.64	.00	1011516
11	KLONDIKE ISD (DAWSON	.080000	1,970,320		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	.080000	1,970,320		537,727	878,574	0					29,759,457
55	DAWSON CO HOSPITAL D	.080000	1,970,320									
82	KLONDIKE ISD(MARTIN)	.920000	22,658,650		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	447548	0	11153571	980117	10,173,454	9,528,355	3497462
2	269649	0	5107372	999719	4,107,653	3,374,725	1417296
3	195281	0	3415766	1019713	2,396,053	1,726,763	838821
4	154538	0	2602937	1040107	1,562,830	987,974	565679
5	129272	0	2124230	1060909	1,063,321	589,644	408532
6	111834	0	1808711	1082127	726,584	353,432	307837
7	96877	0	1547872	1082127	465,745	198,734	233135
8	85449	0	1352852	1082127	270,725	101,330	180317
9	76434	0	1201512	1082127	119,385	39,198	141723
10	69146	0	1080662	1028021	52,641	15,162	112803
	=====	=====	=====	=====	=====	=====	=====
	1636028	0	31395485	1045709420	938,391	16,915,317	7703605

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 3.53 \$/BBLRESV: 39.76 EQUIP VAL: 10,065
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.53 \$/BBLPROD: 0 WI OIL VAL: 16,033,843 RI OIL VAL: 7,302,162
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 881,457 GAS VAL: 401,435
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 24,628,970 WI TOTAL: 16,925,370 RI TOTAL: 7,703,600

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
980,117			
-----	-----	-----	-----
9			
5.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,077.6 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 1,004.0 D B: 1.000 De/Dt: 50.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: DAWSON SPLIT & CROSSOVER
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/05/2023 MNRLRPRI

LEASE#, NAME.....: 9058114 - DESERT DOOR 18-6 D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 58114 - 10WA RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 22170
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	.150000	3,780,700	1	197,289	262,782	0	70.42	2.35	2.35	.00	10419819
01	DAWSON COUNTY	.150000	3,780,700	2	87,036	153,747	0	72.13	2.42	2.42	.00	4708430
11	KLONDIKE ISD (DAWSON	.150000	3,780,700	3	56,565	109,090	0	73.88	2.47	2.47	.00	3134267
44	MESA UNDERGROUND WAT	.150000	3,780,700	4	41,981	84,616	0	75.68	2.52	2.52	.00	2382842
55	DAWSON CO HOSPITAL D	.150000	3,780,700	5	33,397	69,136	0	77.52	2.58	2.58	.00	1941702
82	KLONDIKE ISD(MARTIN)	.850001	21,423,940	6	27,732	58,454	0	79.40	2.64	2.64	.00	1651441
				7	23,714	50,636	0	79.40	2.64	2.64	.00	1412169
				8	20,716	44,661	0	79.40	2.64	2.64	.00	1233638
				9	18,389	39,953	0	79.40	2.64	2.64	.00	1095065
				10	16,531	36,139	0	79.40	2.64	2.64	.00	984421
				11	15,016	32,993	0	79.40	2.64	2.64	.00	894203
				12	13,756	30,348	0	79.40	2.64	2.64	.00	819170
					=====	=====	=====					=====
												30,677,167

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	463153	0	10882972	789000	10,093,972	9,453,913	3412609
				2	279051	0	4987481	804780	4,182,701	3,436,382	1384027
				3	202089	0	3336356	820875	2,515,481	1,812,831	819321
				4	159924	0	2542766	837293	1,705,473	1,078,149	552602
				5	133778	0	2075480	854039	1,221,441	677,325	399156
				6	115739	0	1767180	871120	896,060	435,870	300769
				7	100259	0	1512428	871121	641,307	273,646	227797
				8	88429	0	1322067	871121	450,946	168,785	176214
				9	79107	0	1174172	871121	303,051	99,501	138498
				10	71555	0	1055976	871121	184,855	53,240	110226
				11	65326	0	959529	871121	88,408	22,336	88639
				12	60089	0	879259	871121	8,138	1,803	71876
					=====	=====	=====	=====	=====	=====	=====
					1818499	0	32495666	1020383322	291,833	17,513,781	7681734

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 3.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.53
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 39.93 EQUIP VAL: 9,129
\$/BBLPROD: 0 WI OIL VAL: 16,533,675 RI OIL VAL: 7,251,849
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 3.4 GAS VAL: 980,089 GAS VAL: 429,878
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
789,000
8/8 VALUE: 25,204,620 WI TOTAL: 17,522,890 RI TOTAL: 7,681,730

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,048.8 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 1,039.0 D B: 1.000 De/Dt: 50.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: WELSS 10WA,10LS
REMARKS2: DAWSON SPLIT & CROSSOVER
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/05/2023 MNRLRPRI

LEASE#, NAME.....: 9058115 - DESERT DOOR 18-6 E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 58115 - 15DN RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 22071
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	220,051	244,570	0	70.42	2.35	2.35	.00	11621994
ALT RRC#:	GRAPH.....:	2	97,077	143,093	0	72.13	2.42	2.42	.00	5251623
		3	63,094	101,529	0	73.88	2.47	2.47	.00	3496039
		4	46,827	78,754	0	75.68	2.52	2.52	.00	2657901
		5	37,250	64,346	0	77.52	2.58	2.58	.00	2165715
		6	30,933	54,402	0	79.40	2.64	2.64	.00	1842060

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	26,450	47,125	0	79.40	2.64	2.64	.00	1575098
---	-----	-----	-----	8	23,106	41,568	0	79.40	2.64	2.64	.00	1375962
00	DAWSON CO CENTRAL AP	.150000	3,998,450	9	20,509	37,181	0	79.40	2.64	2.64	.00	1221311
01	DAWSON COUNTY	.150000	3,998,450	10	18,442	33,636	0	79.40	2.64	2.64	.00	1098221
11	KLONDIKE ISD (DAWSON	.150000	3,998,450	=====	=====	=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	.150000	3,998,450		583,739	846,204	0					32,305,924
55	DAWSON CO HOSPITAL D	.150000	3,998,450									
82	KLONDIKE ISD(MARTIN)	.850000	22,657,910									

					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	431055	0	12053049	1043251	11,009,798	10,311,666	3779514
				2	259714	0	5511337	1064116	4,447,221	3,653,704	1529395
				3	188082	0	3684121	1085398	2,598,723	1,872,821	904722
				4	148845	0	2806746	1107105	1,699,641	1,074,462	609971
				5	124510	0	2290225	1129248	1,160,977	643,797	440456
				6	107716	0	1949776	1151832	797,944	388,144	331845
				7	93308	0	1668406	1151833	516,573	220,421	251290
				8	82305	0	1458267	1151833	306,434	114,695	194367
				9	73618	0	1294929	1151833	143,096	46,983	152741
				10	66599	0	1164820	1151833	12,987	3,740	121588
				=====	=====	=====	=====	=====	=====	=====	=====
					1575752	0	33881676	1118828222	693,394	18,330,433	8315889

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 3.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.53
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,043,251			
-----	-----	-----	-----

\$/BBLRESV: 39.92	EQUIP VAL: 10,065
\$/BBLPROD: 0	WI OIL VAL: 17,477,921
WI PAYOUT: 3.2	GAS VAL: 852,493
RI PAYOUT: 4.4	PRD VAL: 0
	=====
8/8 VALUE: 26,656,360	WI TOTAL: 18,340,480
	RI TOTAL: 8,315,880

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,169.8 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 967.0 D B: 1.000 De/Dt: 50.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: DAWSON SPLIT & CROSSOVER
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 4/24/2023 MNRLJHAR

LEASE#, NAME.....: 945361 - CO=ISD=BODINE 6 (CALLON) FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 45361 - RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 9557

OPERATOR#, AGENT#: 124828 - 40
OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....: X
ALT LSE#: 945361 EOR.....:
ALT RRC#: 45361 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				1,969	242	0	70.77	4.34	4.34	.00	102419
=====				=====	=====	=====	=====	=====	=====	=====	=====
				1,969	242	0					102,419
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				772	0	103191	100000	3,191	2,975	34845	
=====				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	.200090	8,870								
01	DAWSON COUNTY	.200090	8,870	772	0	103191	100000	3,191	2,975	34845	
16	SANDS CISD (DAWSON)	.200090	8,870								
44	MESA UNDERGROUND WAT	.200090	8,870	\$/BBLRESV:	2.04	EQUIP VAL:		6,506			
55	DAWSON CO HOSPITAL D	.200090	8,870	\$/BBLPROD:	0	WI OIL VAL:		2,953	RI OIL VAL:	34,584	
81	DAWSON CAD - BORDON	.200090	8,870	WI PAYOUT:	.0	GAS VAL:		22	GAS VAL:	261	
				RI PAYOUT:	.9	PRD VAL:		0	PRD VAL:	0	
							=====			=====	
				8/8 VALUE:	44,330	WI TOTAL:		9,480	RI TOTAL:	34,850	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.26 GAS WI GR PRICE: 6.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.7 D B: .001 De/Dt: 10.0 / 10.0
GAS: 1.0 D B: .001 De/Dt: 55.9 / 55.9
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 62,750
LAST YR RI VAL: 105,440
LAST YR 8/8 VAL: 168,190

LAST YR OIL PROD: 1,205
LAST YR GAS PROD: 1,917

REMARKS1: 033-32317 B-945361, D-945361
REMARKS2: 778290 M-945361
MC1: 3
MC2: COS

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 942349 - JU=CO=COLEMAN (CALLON) FULL WI DECIMAL = .741000 #WELLS: 3
RRC#, WELL#.....: 42349 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .259000 DEPTH: 12000
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....: X
ALT LSE#: 942349 EOR.....:
ALT RRC#: 42349 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP .750003 634,930
01 DAWSON COUNTY .750003 634,930
16 SANDS CISD (DAWSON) .750003 634,930
44 MESA UNDERGROUND WAT .750003 634,930
55 DAWSON CO HOSPITAL D .750003 634,930

1 6,609 0 0 70.44 3.43 3.43 .00 344964
2 5,882 0 0 72.15 3.50 3.50 .00 314470
3 5,293 0 0 73.90 3.59 3.59 .00 289888
4 4,764 0 0 75.69 3.67 3.67 .00 267219
5 4,287 0 0 77.53 3.75 3.75 .00 246343
6 3,859 0 0 79.42 3.83 3.83 .00 227114
7 3,473 0 0 79.42 3.83 3.83 .00 204402

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 344964 219000 125,964 117,977 113426
2 0 0 314470 212211 102,259 84,013 91505
3 0 0 289888 205632 84,256 60,721 74647
4 0 0 267219 199257 67,962 42,964 60894
5 0 0 246343 193079 53,264 29,536 49679
6 0 0 227114 187094 40,020 19,467 40532
7 0 0 204402 187095 17,307 7,385 32282

8/8 VALUE: 846,570 WI TOTAL: 383,600 RI TOTAL: 462,970

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
219,000 19.3
1 12.0 1
5.0 5 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 210,410
LAST YR RI VAL: 351,360
LAST YR 8/8 VAL: 561,770

LAST YR OIL PROD: 6,473
LAST YR GAS PROD: 39

REMARKS1: 710205 317-37621 P-4 D-942349
REMARKS2: 115-33373,448,7621 M-942349
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109999 - CLUCK FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 43069 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 10630
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 152314 EOR.....:
ALT RRC#: 43069 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	976	0	70.44	4.10	4.10	.00	50531
				=====	=====	=====					=====
					976	0					50,531
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	48500	2,031	1,902	17139	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	28,660		0	0	48500	2,031	1,902	17139	
01	DAWSON COUNTY	1.000000	28,660								
16	SANDS CISD (DAWSON)	1.000000	28,660								
44	MESA UNDERGROUND WAT	1.000000	28,660								
55	DAWSON CO HOSPITAL D	1.000000	28,660								
				\$/BBLRESV:	2.65	EQUIP VAL:	9,620				
				\$/BBLPROD:	863	WI OIL VAL:	1,902	RI OIL VAL:	17,139		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	28,660	WI TOTAL:	11,520	RI TOTAL:	17,140		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.14
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

48,500 3.0

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,120
LAST YR 8/8 VAL: 11,740

LAST YR OIL PROD: 778
LAST YR GAS PROD: 133

REMARKS1: 115-33484 M-152314
REMARKS2: 733068 D-109641
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 110092 - COLEMAN A FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 43810 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 12000
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 737810
ALT JOB#: 515600 UNIT.....: 0
ALT LSE#: 152479 EOR.....: 0
ALT RRC#: 43810 GRAPH.....: 0

JUR JURISDICTION NAME PERCENT 8/8 VALUE
00 DAWSON CO CENTRAL AP 1.000000 292,780
01 DAWSON COUNTY 1.000000 292,780
16 SANDS CISD (DAWSON) 1.000000 292,780
44 MESA UNDERGROUND WAT 1.000000 292,780
55 DAWSON CO HOSPITAL D 1.000000 292,780

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	2,256	0	0	0	70.44	.59	.59	.00	116801						
2	1,907	0	0	0	72.15	.60	.60	.00	101129						
3	1,650	0	0	0	73.90	.61	.61	.00	89622						
4	1,454	0	0	0	75.69	.63	.63	.00	80889						
5	1,302	0	0	0	77.53	.65	.65	.00	74194						
6	1,172	0	0	0	79.42	.66	.66	.00	68414						
7	1,055	0	0	0	79.42	.66	.66	.00	61584						
=====															
10,796	0	0	0	0					592,633						
=====															
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET									
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE									
1	0	0	116801	68023	48,778	45,685	39616								
2	0	0	101129	55506	45,623	37,482	30354								
3	0	0	89622	56616	33,006	23,786	23806								
4	0	0	80889	57748	23,141	14,629	19014								
5	0	0	74194	58902	15,292	8,479	15434								
6	0	0	68414	60081	8,333	4,053	12594								
7	0	0	61584	60081	1,503	641	10033								
=====															
0	0	592633	416957	175,676	134,755	150851									

*** PARAMETERS ***
\$/BBLRESV: 16.98 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 134,755 RI OIL VAL: 150,851
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 292,780 WI TOTAL: 141,930 RI TOTAL: 150,850

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .88
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
68,023			
1	20.5	99	
20.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.8 D B: 1.000 De/Dt: 16.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,390
LAST YR RI VAL: 49,740
LAST YR 8/8 VAL: 87,130

LAST YR OIL PROD: 1,102
LAST YR GAS PROD: 74

REMARKS1: 115-33496 D-110092
REMARKS2: 737810 M-152479
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110184 - COLEMAN B FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 44225 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 12000

OPERATOR#, AGENT#: 124828 - 40
OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 737811
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 152767 EOR.....:
ALT RRC#: 44225 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100
16 SANDS CISD (DAWSON) 1.000000 10,100
44 MESA UNDERGROUND WAT 1.000000 10,100
55 DAWSON CO HOSPITAL D 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 4.18
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.18
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

11,000 .6

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 6,550
LAST YR 8/8 VAL: 15,710

LAST YR OIL PROD: 187
LAST YR GAS PROD:

REMARKS1: 115-33497 D-110184
REMARKS2: 737811 M-152767
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110273 - BROWN 37 FULL WI DECIMAL = .756764 #WELLS: 1
RRC#, WELL#.....: 45289 - 1 RRC DIST.: 08 FULL RI DECIMAL = .243236 DEPTH: 12700
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 153003 EOR.....:
ALT RRC#: 45289 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	606,330	1	3,400	0	70.44	4.73	4.73	.00	181242
01	DAWSON COUNTY	1.000000	606,330	2	2,995	0	72.15	4.84	4.84	.00	163529
16	SANDS CISD (DAWSON)	1.000000	606,330	3	2,676	0	73.90	4.95	4.95	.00	149655
44	MESA UNDERGROUND WAT	1.000000	606,330	4	2,416	0	75.69	5.07	5.07	.00	138387
55	DAWSON CO HOSPITAL D	1.000000	606,330	5	2,201	0	77.53	5.18	5.18	.00	129137
				6	2,024	0	79.42	5.30	5.30	.00	121647
				7	1,862	0	79.42	5.30	5.30	.00	111910
				8	1,713	0	79.42	5.30	5.30	.00	102955
				9	1,576	0	79.42	5.30	5.30	.00	94721
				10	1,450	0	79.42	5.30	5.30	.00	87148
				=====	=====	=====					=====
					22,313	1,449	0				1,280,331

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	1167	0	182409	73500	108,909	102,003	55154
2	955	0	164484	74970	89,514	73,542	44013
3	782	0	150437	76469	73,968	53,306	35623
4	640	0	139027	77998	61,029	38,580	29134
5	523	0	129660	79557	50,103	27,784	24045
6	428	0	122075	81149	40,926	19,907	20034
7	343	0	112253	81149	31,104	13,272	16303
8	274	0	103229	81149	22,080	8,264	13267
9	219	0	94940	81149	13,791	4,528	10798
10	175	0	87323	81149	6,174	1,779	8790
=====	=====	=====	=====	=====	=====	=====	=====
	5506	0	1285837	788239	497,598	342,965	257161

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.09 \$/BBLRESV: 20.22 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.09 \$/BBLPROD: 0 WI OIL VAL: 341,496 RI OIL VAL: 256,060
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 1,469 GAS VAL: 1,101
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
---	---	---	---
73,500		1	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: 1.000 De/Dt: 12.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 309,390
LAST YR RI VAL: 240,730
LAST YR 8/8 VAL: 550,120

LAST YR OIL PROD: 2,810
LAST YR GAS PROD: 670

REMARKS1: 115-33670 D-110273
REMARKS2: 785621 M-153003
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 62400 - TAYLOR FULL WI DECIMAL = .735896 #WELLS: 1
RRC#, WELL#.....: 63388 - RRC DIST.: 08A FULL RI DECIMAL = .264104 DEPTH: 10681
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.:	ALT G\$ RRC:	1	2,884	0	0	70.44	6.27	6.27	.00	149497
ALT JOB#:	UNIT.....:	2	2,125	0	0	72.15	6.41	6.41	.00	112827
ALT LSE#:	EOR.....:	3	1,683	0	0	73.90	6.56	6.56	.00	91526
ALT RRC#:	GRAPH.....:	4	1,393	0	0	75.69	6.71	6.71	.00	77590
		5	1,189	0	0	77.53	6.86	6.86	.00	67837
		6	1,038	0	0	79.42	7.02	7.02	.00	60666

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	918	0	0	79.42	7.02	7.02	.00	53652
---	-----	-----	-----	8	824	0	0	79.42	7.02	7.02	.00	48159
00	DAWSON CO CENTRAL AP	1.000000	440,110	9	742	0	0	79.42	7.02	7.02	.00	43366
01	DAWSON COUNTY	1.000000	440,110	=====	=====	=====	=====	=====	=====	=====	=====	=====
10	LAMESA ISD (DAWSON)	1.000000	440,110		12,796	0	0					705,120
44	MESA UNDERGROUND WAT	1.000000	440,110									
55	DAWSON CO HOSPITAL D	1.000000	440,110									

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	149497	37500	111,997	104,895	50472
2	0	0	112827	38250	74,577	61,270	33710
3	0	0	91526	39015	52,511	37,843	24200
4	0	0	77590	39795	37,795	23,893	18155
5	0	0	67837	40590	27,247	15,109	14047
6	0	0	60666	41402	19,264	9,370	11117
7	0	0	53652	41403	12,249	5,227	8700
8	0	0	48159	41403	6,756	2,529	6911
9	0	0	43366	41403	1,963	645	5507
	=====	=====	=====	=====	=====	=====	=====
	0	0	705120	360761	344,359	260,781	172819

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 27.69 EQUIP VAL: 6,511
\$/BBLPROD: 0 WI OIL VAL: 260,781 RI OIL VAL: 172,819
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39 WI PAYOUT: 3.7 GAS VAL: 0 GAS VAL: 0
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39 RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y 8/8 VALUE: 440,110 WI TOTAL: 267,290 RI TOTAL: 172,820
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
37,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.5 D B: 1.000 De/Dt: 29.8 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 79,480
LAST YR RI VAL: 81,860
LAST YR 8/8 VAL: 161,340

LAST YR OIL PROD: 2,926
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 49005 - NOWELL FULL WI DECIMAL = .729375 #WELLS: 1
RRC#, WELL#.....: 64335 - RRC DIST.: 08A FULL RI DECIMAL = .270625 DEPTH: 10555
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	573	0	70.44	6.27	6.27	.00	29439
				=====	=====	=====					=====
					573	0					29,439
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	43500	-14,061	-13,169	10275	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	19,900		0	0	43500	14,061-	13,169-	10275	
01	DAWSON COUNTY	1.000000	19,900		0	0	43500				
10	LAMESA ISD (DAWSON)	1.000000	19,900								
44	MESA UNDERGROUND WAT	1.000000	19,900	\$/BBLRESV: 31.51		EQUIP VAL:		9,620			
55	DAWSON CO HOSPITAL D	1.000000	19,900	\$/BBLPROD: 10,620		WI OIL VAL:		0		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		19,900		WI TOTAL:		9,620	
								RI TOTAL:		10,280	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

43,500 1.7

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 3,250
LAST YR 8/8 VAL: 12,870

LAST YR OIL PROD: 505
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 49006 - NOWELL "A" FULL WI DECIMAL = .745208 #WELLS: 1
RRC#, WELL#.....: 65133 - RRC DIST.: 08A FULL RI DECIMAL = .254792 DEPTH: 10700
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	3,740	0	70.44	6.27	6.27	.00	196322
				2	3,366	0	72.15	6.41	6.41	.00	180979
				3	3,029	0	73.90	6.56	6.56	.00	166832
				4	2,726	0	75.69	6.71	6.71	.00	153785
				5	2,453	0	77.53	6.86	6.86	.00	141772
				6	2,208	0	79.42	7.02	7.02	.00	130705
				7	1,987	0	79.42	7.02	7.02	.00	117634
				8	1,788	0	79.42	7.02	7.02	.00	105871
00	DAWSON CO CENTRAL AP	1.000000	745,850	9	1,609	0	79.42	7.02	7.02	.00	95284
01	DAWSON COUNTY	1.000000	745,850	10	1,448	0	79.42	7.02	7.02	.00	85755
10	LAMESA ISD (DAWSON)	1.000000	745,850	11	1,304	0	79.42	7.02	7.02	.00	77180
44	MESA UNDERGROUND WAT	1.000000	745,850	=====	=====	=====					=====
55	DAWSON CO HOSPITAL D	1.000000	745,850		25,658	0					1,452,119

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	0	0	196322	68000	128,322	120,185
				2	0	0	180979	69360	111,619	91,703
				3	0	0	166832	70747	96,085	69,245
				4	0	0	153785	72161	81,624	51,600
				5	0	0	141772	73605	68,167	37,801
				6	0	0	130705	75077	55,628	27,059
				7	0	0	117634	75077	42,557	18,159
				8	0	0	105871	75077	30,794	11,526
				9	0	0	95284	75077	20,207	6,635
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	0	0	85755	75077	10,678	3,075
YRS FLAT:	FMVF:	8/8 RES:		11	0	0	77180	75077	2,103	531
				=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39			0	0	1452119	804335	647,784	437,519	302417
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39									
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
68,000	10.8									
-----	-----	-----	-----							
	10.0 99	20.0 99								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 421,420
LAST YR RI VAL: 284,050
LAST YR 8/8 VAL: 705,470

LAST YR OIL PROD: 4,023
LAST YR GAS PROD: 78

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 41850 - LOVE FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 65382 - RRC DIST.: 08A FULL RI DECIMAL = .230000 DEPTH: 10800
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.:	ALT G\$ RRC:	1	1,849	0	0	70.44	6.27	6.27	.00	100288
ALT JOB#:	UNIT.....:	2	1,627	0	0	72.15	6.41	6.41	.00	90395
ALT LSE#:	EOR.....:	3	1,431	0	0	73.90	6.56	6.56	.00	81477
ALT RRC#:	GRAPH.....:	4	1,260	0	0	75.69	6.71	6.71	.00	73437
		5	1,108	0	0	77.53	6.86	6.86	.00	66195

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,275	0	0				411,792
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	195,920	1	1,849	0	70.44	6.27	6.27	.00	100288
01	DAWSON COUNTY	1.000000	195,920	2	1,627	0	72.15	6.41	6.41	.00	90395
10	LAMESA ISD (DAWSON)	1.000000	195,920	3	1,431	0	73.90	6.56	6.56	.00	81477
44	MESA UNDERGROUND WAT	1.000000	195,920	4	1,260	0	75.69	6.71	6.71	.00	73437
55	DAWSON CO HOSPITAL D	1.000000	195,920	5	1,108	0	77.53	6.86	6.86	.00	66195
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	411792	296629	115,163	93,701		94298

\$/BBLRESV: 16.73	EQUIP VAL:	7,914		
\$/BBLPROD: 22,535	WI OIL VAL:	93,701	RI OIL VAL:	94,298
WI PAYOUT: 3.3	GAS VAL:	0	GAS VAL:	0
RI PAYOUT: 3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	195,920	WI TOTAL:	101,620	RI TOTAL:	94,300
--------------------	------------	---------	-----------	---------	-----------	--------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
57,000	5.4		
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,630
LAST YR RI VAL: 83,440
LAST YR 8/8 VAL: 162,070

LAST YR OIL PROD: 1,726
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 27420 - GRISSOM FULL WI DECIMAL = .782500 #WELLS: 1
RRC#, WELL#.....: 65438 - 1 RRC DIST.: 08A FULL RI DECIMAL = .217500 DEPTH: 10182
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				381	0	0	70.44	6.27	6.27	.00	21000
=====				=====	=====	=====	=====	=====	=====	=====	=====
				381	0	0					21,000
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	21000	23000	-2,000	-1,873	5491	
00				=====	=====	=====	=====	=====	=====	=====	=====
01				DAWSON CO CENTRAL AP	1.000000	15,110					
10				DAWSON COUNTY	1.000000	15,110					
44				LAMESA ISD (DAWSON)	1.000000	15,110					
55				MESA UNDERGROUND WAT	1.000000	15,110					
				DAWSON CO HOSPITAL D	1.000000	15,110					

\$/BBLRESV: 6.28 EQUIP VAL: 9,620
\$/BBLPROD: 2,175 WI OIL VAL: 0 RI OIL VAL: 5,491
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 15,110 WI TOTAL: 9,620 RI TOTAL: 5,490

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,000 1.1

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,240
LAST YR RI VAL: 17,630
LAST YR 8/8 VAL: 33,870

LAST YR OIL PROD: 363
LAST YR GAS PROD:

REMARKS1: 115-32204
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 41840 - LOVE "A" FULL WI DECIMAL = .802210 #WELLS: 1
RRC#, WELL#.....: 65480 - RRC DIST.: 08A FULL RI DECIMAL = .197790 DEPTH: 10620
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	4,085	0	70.44	3.97	3.97	.00	230834
				2	3,553	0	72.15	4.06	4.06	.00	205701
				3	3,091	0	73.90	4.16	4.16	.00	183300
				4	2,689	0	75.69	4.25	4.25	.00	163334
				5	2,340	0	77.53	4.35	4.35	.00	145555
				6	2,036	0	79.42	4.45	4.45	.00	129720
				7	1,771	0	79.42	4.45	4.45	.00	112856
				8	1,541	0	79.42	4.45	4.45	.00	98185
00	DAWSON CO CENTRAL AP	1.000000	850,910	9	1,340	0	79.42	4.45	4.45	.00	85421
01	DAWSON COUNTY	1.000000	850,910	10	1,166	0	79.42	4.45	4.45	.00	74316
10	LAMESA ISD (DAWSON)	1.000000	850,910	11	1,014	0	79.42	4.45	4.45	.00	64655
44	MESA UNDERGROUND WAT	1.000000	850,910	12	882	0	79.42	4.45	4.45	.00	56250
55	DAWSON CO HOSPITAL D	1.000000	850,910	=====	=====	=====					=====
					25,508	0					1,550,127

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---

1	0	0	230834	49500	181,334	169,836	53540
2	0	0	205701	50490	155,211	127,517	42222
3	0	0	183300	51499	131,801	94,984	33295
4	0	0	163334	52530	110,804	70,047	26255
5	0	0	145555	53580	91,975	51,003	20705
6	0	0	129720	54652	75,068	36,515	16330
7	0	0	112856	54653	58,203	24,835	12573
8	0	0	98185	54653	43,532	16,294	9680
9	0	0	85421	54653	30,768	10,102	7453
10	0	0	74316	54653	19,663	5,663	5738
11	0	0	64655	54653	10,002	2,527	4418
12	0	0	56250	54653	1,597	354	3401

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 5.95						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.95						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
	\$/BBLRESV: 29.80			EQUIP VAL:	5,624		
	\$/BBLPROD: 63,330			WI OIL VAL:	609,677	RI OIL VAL:	235,610
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT:	4.4	GAS VAL:	0
-----	-----	-----	-----	RI PAYOUT:	5.2	PRD VAL:	0
49,500	12.0						
-----	-----	-----	-----				
	13.0 99	20.0 99		8/8 VALUE:	850,910	WI TOTAL:	615,300
						RI TOTAL:	235,610

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 516,780
LAST YR RI VAL: 210,240
LAST YR 8/8 VAL: 727,020

LAST YR OIL PROD: 4,383
LAST YR GAS PROD: 636

REMARKS1:
REMARKS2:
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 33895 - JETER "A" FULL WI DECIMAL = .732679 #WELLS: 1
RRC#, WELL#.....: 65498 - RRC DIST.: 08A FULL RI DECIMAL = .267321 DEPTH: 10595
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	1.000000	451,100	1	2,259	337	0	70.44	2.26	2.26	.00	116587
01	DAWSON COUNTY	1.000000	451,100	2	2,071	286	0	72.15	2.31	2.31	.00	109479
10	LAMESA ISD (DAWSON)	1.000000	451,100	3	1,905	243	0	73.90	2.36	2.36	.00	103146
44	MESA UNDERGROUND WAT	1.000000	451,100	4	1,753	206	0	75.69	2.42	2.42	.00	97215
55	DAWSON CO HOSPITAL D	1.000000	451,100	5	1,613	175	0	77.53	2.47	2.47	.00	91626
				6	1,484	149	0	79.42	2.53	2.53	.00	86353
				7	1,365	127	0	79.42	2.53	2.53	.00	79428
				8	1,256	108	0	79.42	2.53	2.53	.00	73086
				9	1,156	91	0	79.42	2.53	2.53	.00	67267
				10	1,064	78	0	79.42	2.53	2.53	.00	61913
				11	979	66	0	79.42	2.53	2.53	.00	56967
					=====	=====	=====					=====
					16,905	1,866	0					943,067

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	558	0	117145	49500	67,645	63,356	40207
				2	485	0	109964	50490	59,474	48,863	33400
				3	421	0	103567	51499	52,068	37,523	27838
				4	367	0	97582	52530	45,052	28,480	23212
				5	318	0	91944	53580	38,364	21,273	19355
				6	277	0	86630	54652	31,978	15,555	16139
				7	236	0	79664	54653	25,011	10,672	13134
				8	200	0	73286	54653	18,633	6,974	10692
				9	170	0	67437	54653	12,784	4,197	8707
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	145	0	62058	54653	7,405	2,132	7091
YRS FLAT:	FMVF:	8/8 RES:		11	123	0	57090	54653	2,437	615	5772
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 3.38				3300	0	946367	585516	360,851	239,640	205547
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.38										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				\$/BBLRESV: 19.28		EQUIP VAL:	5,906			
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y				\$/BBLPROD: 0		WI OIL VAL:	238,804	RI OIL VAL:	204,830	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				WI PAYOUT: 4.6		GAS VAL:	836	GAS VAL:	717	
					RI PAYOUT: 5.5		PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					=====		=====	
-----	-----	-----	-----		8/8 VALUE:	451,100	WI TOTAL:	245,550	RI TOTAL:	205,550	
49,500		1									
-----	-----	-----	-----								
		15.0	99								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: 1.000 De/Dt: 8.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 218,620
LAST YR RI VAL: 181,490
LAST YR 8/8 VAL: 400,110

LAST YR OIL PROD: 2,569
LAST YR GAS PROD: 1,422

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 109018 - STRICKLIN 1,2,3D FULL WI DECIMAL = .782500 #WELLS: 2
RRC#, WELL#.....: 65812 - 1,2,3D RRC DIST.: 08A FULL RI DECIMAL = .217500 DEPTH: 7850
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	866	0	70.44	6.27	6.27	.00	47733
ALT RRC#:	GRAPH.....:	2	779	0	72.15	6.41	6.41	.00	44003
		=====	=====	=====					=====
			1,645	0					91,736

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	38,690	1	0	0	47733	40023	7,710	7,221	12481
01	DAWSON COUNTY	1.000000	38,690	2	0	0	44003	40823	3,180	2,612	10182
10	LAMESA ISD (DAWSON)	1.000000	38,690		=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	1.000000	38,690		0	0	91736	80846	10,890	9,833	22663
55	DAWSON CO HOSPITAL D	1.000000	38,690								

\$/BBLRESV:	7.64	EQUIP VAL:	6,196		
\$/BBLPROD:	5,027	WI OIL VAL:	9,833	RI OIL VAL:	22,663
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	38,690	WI TOTAL:	16,030	RI TOTAL:	22,660

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
40,023	2.5	
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	58	VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,940
LAST YR RI VAL: 24,250
LAST YR 8/8 VAL: 40,190

LAST YR OIL PROD: 913
LAST YR GAS PROD:

REMARKS1: 115-32373,402,
REMARKS2: 32466-3D(WIW)
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 109044 - STRICKLIN 2 FULL WI DECIMAL = .782500 #WELLS: 1
RRC#, WELL#.....: 65987 - 2 RRC DIST.: 08A FULL RI DECIMAL = .217500 DEPTH: 10700

OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.:	ALT G\$ RRC:	1	1,149	0	0	70.44	6.27	6.27	.00	63332
ALT JOB#:	UNIT.....:	2	1,045	0	0	72.15	6.41	6.41	.00	59031
ALT LSE#:	EOR.....:	3	951	0	0	73.90	6.56	6.56	.00	55021
ALT RRC#:	GRAPH.....:	4	865	0	0	75.69	6.71	6.71	.00	51282
		5	787	0	0	77.53	6.86	6.86	.00	47801

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,797	0	0				276,467
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	105,750	1	1,149	0	70.44	6.27	6.27	.00	63332
01	DAWSON COUNTY	1.000000	105,750	2	1,045	0	72.15	6.41	6.41	.00	59031
10	LAMESA ISD (DAWSON)	1.000000	105,750	3	951	0	73.90	6.56	6.56	.00	55021
44	MESA UNDERGROUND WAT	1.000000	105,750	4	865	0	75.69	6.71	6.71	.00	51282
55	DAWSON CO HOSPITAL D	1.000000	105,750	5	787	0	77.53	6.86	6.86	.00	47801
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	276467	228977	47,490	39,390		58446

\$/BBLRESV:	10.50	EQUIP VAL:	7,914		
\$/BBLPROD:	15,256	WI OIL VAL:	39,390	RI OIL VAL:	58,446
WI PAYOUT:	4.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	105,750	WI TOTAL:	47,300	RI TOTAL:	58,450
--------------------	------------	---------	-----------	--------	-----------	--------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
44,000	3.3		
	9.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,930
LAST YR RI VAL: 54,840
LAST YR 8/8 VAL: 99,770

LAST YR OIL PROD: 1,206
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/23/2023 MNRLHSMI

LEASE#, NAME.....: 70460 - YOUNGBLOOD WF UT FULL WI DECIMAL = .731821 #WELLS: 2
RRC#, WELL#.....: 69768 - RRC DIST.: 08A FULL RI DECIMAL = .268179 DEPTH: 10560
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 99503500
OIL FIELD NAME...: YOUNGBLOOD (MISS.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100
10 LAMESA ISD (DAWSON) 1.000000 10,100
44 MESA UNDERGROUND WAT 1.000000 10,100
55 DAWSON CO HOSPITAL D 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 4.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000 5

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 3,080
LAST YR 8/8 VAL: 12,700

LAST YR OIL PROD: 77
LAST YR GAS PROD: 1,163

REMARKS1: 115-31180
REMARKS2: T/69786-2013
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 900230 - S E CEDAR LAKE FIELD UNIT FULL WI DECIMAL = .822264 #WELLS: 6
RRC#, WELL#.....: 16746 - 203,204 RRC DIST.: 08A FULL RI DECIMAL = .177736 DEPTH: 5004

OPERATOR#, AGENT#: 190469 - 40

OPERATOR NAME....: CROSS TIMBERS ENERGY

OIL FIELD#.....: 16585500

OIL FIELD NAME...: CEDAR LAKE, SE. (SAN ANDRES)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 2,871	0	0	70.44	6.27	6.27	.00	166289
ALT JOB#:	2 2,641	0	0	72.15	6.41	6.41	.00	156700
ALT LSE#:	3 2,430	0	0	73.90	6.56	6.56	.00	147661
ALT RRC#:	=====	=====	=====					=====
	7,942	0	0					470,650

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	1.000066	150,810							
01	DAWSON COUNTY	1.000066	150,810	1 0	0	166289	133000	33,289	31,178	33813
11	KLONDIKE ISD (DAWSON	.267175	40,290	2 0	0	156700	135660	21,040	17,286	28198
13	DAWSON ISD (DAWSON)	.732891	110,520	3 0	0	147661	138373	9,288	6,693	23514
44	MESA UNDERGROUND WAT	1.000066	150,810	=====	=====	=====	=====	=====	=====	=====
55	DAWSON CO HOSPITAL D	1.000066	150,810	0	0	470650	407033	63,617	55,157	85525

\$/BBLRESV:	8.45	EQUIP VAL:	10,116		
\$/BBLPROD:	8,180	WI OIL VAL:	55,157	RI OIL VAL:	85,525
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	150,800	WI TOTAL:	65,270	RI TOTAL:	85,530

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
133,000	8.2		
-----	-----	-----	-----
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 12,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 106,300
LAST YR RI VAL: 125,750
LAST YR 8/8 VAL: 232,050

LAST YR OIL PROD: 3,205
LAST YR GAS PROD:

REMARKS1: 115-10075,32886 P-2
REMARKS2: INJ WELL 01013-201 WIW-1
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 23600 - FOWLER J F ETAL FULL WI DECIMAL = .786560 #WELLS: 2
RRC#, WELL#.....: 60541 - 1 RRC DIST.: 08A FULL RI DECIMAL = .213440 DEPTH: 5010
OPERATOR#, AGENT#: 190469 - 40

OPERATOR NAME.....: CROSS TIMBERS ENERGY
OIL FIELD#.....: 16585500
OIL FIELD NAME...: CEDAR LAKE, SE. (SAN ANDRES)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	99,950	1	1,247	0	0	70.44	6.27	6.27	.00	69090
01	DAWSON COUNTY	1.000000	99,950	2	1,122	0	0	72.15	6.41	6.41	.00	63691
13	DAWSON ISD (DAWSON)	1.000000	99,950	3	1,010	0	0	73.90	6.56	6.56	.00	58712
44	MESA UNDERGROUND WAT	1.000000	99,950	4	909	0	0	75.69	6.71	6.71	.00	54121
55	DAWSON CO HOSPITAL D	1.000000	99,950		4,288	0	0					245,614

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	69090	47500	21,590	20,221	17637
2	0	0	63691	48450	15,241	12,522	14388
3	0	0	58712	49419	9,293	6,697	11737
4	0	0	54121	50407	3,714	2,348	9575
	0	0	245614	195776	49,838	41,788	53337

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

47,500 3.6

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 34,180
LAST YR RI VAL: 47,320
LAST YR 8/8 VAL: 81,500

LAST YR OIL PROD: 1,306
LAST YR GAS PROD:

REMARKS1: 115-30060
REMARKS2: SI-#2-30094
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 62510 - THORPE FULL WI DECIMAL = .796444 #WELLS: 1
RRC#, WELL#.....: 64763 - RRC DIST.: 08A FULL RI DECIMAL = .203556 DEPTH: 9275
OPERATOR#, AGENT#: 430368 - 40

OPERATOR NAME....: JAY MANAGEMENT COMPA
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 119,250
01 DAWSON COUNTY 1.000000 119,250
11 KLONDIKE ISD (DAWSON 1.000000 119,250
44 MESA UNDERGROUND WAT 1.000000 119,250
55 DAWSON CO HOSPITAL D 1.000000 119,250

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
1 1,219 0 0 70.44 6.27 6.27 .00 68388
2 1,109 0 0 72.15 6.41 6.41 .00 63744
3 1,009 0 0 73.90 6.56 6.56 .00 59414
4 918 0 0 75.69 6.71 6.71 .00 55376
5 835 0 0 77.53 6.86 6.86 .00 51617
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
YR -----
1 0 0 68388 44000 24,388 22,842 16443
2 0 0 63744 44880 18,864 15,498 13563
3 0 0 59414 45777 13,637 9,827 11187
4 0 0 55376 46693 8,683 5,489 9227
5 0 0 51617 47627 3,990 2,212 7611
=====

0 0 298539 228977 69,562 55,868 58031

\$/BBLRESV: 13.78 EQUIP VAL: 5,352
\$/BBLPROD: 20,039 WI OIL VAL: 55,868 RI OIL VAL: 58,031
WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

44,000 3.5

9.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,660
LAST YR RI VAL: 40,870
LAST YR 8/8 VAL: 71,530

LAST YR OIL PROD: 1,279
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 966753 - TR=SPBY, AJ SAN ANDRES(JO MILL FULL WI DECIMAL = .875000 #WELLS: 18
RRC#, WELL#.....: 66753 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 4060
OPERATOR#, AGENT#: 433142 - 40

OPERATOR NAME....: JO MILL OIL COMPANY
OIL FIELD#.....: 85281001
OIL FIELD NAME...: SPRABERRY

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 10,388	0	0	70.44	6.27	6.27	.00	640264
ALT RRC#:	GRAPH.....:	2 9,349	0	0	72.15	6.41	6.41	.00	590227
		3 8,414	0	0	73.90	6.56	6.56	.00	544088
		=====	=====	=====					=====
		28,151	0	0					1,774,579

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	524,770	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	524,770	1	0	0	640264	475023	165,241	154,763	86044
10	LAMESA ISD (DAWSON)	1.000000	524,770	2	0	0	590227	484523	105,704	86,843	70195
44	MESA UNDERGROUND WAT	1.000000	524,770	3	0	0	544088	494213	49,875	35,943	57263
55	DAWSON CO HOSPITAL D	1.000000	524,770		=====	=====	=====	=====	=====	=====	=====
					0	0	1774579	1453759	320,820	277,549	213502

\$/BBLRESV:	11.27	EQUIP VAL:	33,721		
\$/BBLPROD:	10,573	WI OIL VAL:	277,549	RI OIL VAL:	213,502
WI PAYOUT:	2.8	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	524,770	WI TOTAL:	311,270	RI TOTAL:	213,500

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/33	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
475,023	30.0	
-----	-----	-----
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	8	EQ SCH#:	51	VAL:	40,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	58	VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 437,600
LAST YR RI VAL: 281,470
LAST YR 8/8 VAL: 719,070

LAST YR OIL PROD: 10,045
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/16/2023 MNRLTCHA

LEASE#, NAME.....: 904020 - TR=SPBY DEEP UNIT (JO MILL OIL FULL WI DECIMAL = .891142 #WELLS: 11
RRC#, WELL#.....: 6258 - RRC DIST.: 08A FULL RI DECIMAL = .108858 DEPTH: 7600

OPERATOR#, AGENT#: 433142 - 40
OPERATOR NAME....: JO MILL OIL COMPANY
OIL FIELD#.....: 85282001
OIL FIELD NAME...: SPRABERRY, DEEP

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE 33,294 0 0 2,180,671

00 DAWSON CO CENTRAL AP 1.000000 679,510
01 DAWSON COUNTY 1.000000 679,510
10 LAMESA ISD (DAWSON) 1.000000 679,510
44 MESA UNDERGROUND WAT 1.000000 679,510
55 DAWSON CO HOSPITAL D 1.000000 679,510

1 8,615 0 0 70.44 .52 .52 .00 540781
2 7,322 0 0 72.15 .53 .53 .00 470823
3 6,405 0 0 73.90 .54 .54 .00 421804
4 5,764 0 0 75.69 .55 .55 .00 388819
5 5,188 0 0 77.53 .56 .56 .00 358444

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 540781 317023 223,758 209,570 62143
2 0 0 470823 323363 147,460 121,148 47880
3 0 0 421804 329830 91,974 66,283 37960
4 0 0 388819 336426 52,393 33,121 30966
5 0 0 358444 343155 15,289 8,478 25263

0 0 2180671 1649797 530,874 438,600 204212

\$/BBLRESV: 14.78 EQUIP VAL: 36,703
\$/BBLPROD: 19,226 WI OIL VAL: 438,600 RI OIL VAL: 204,212
WI PAYOUT: 3.2 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS *** 8/8 VALUE: 679,510 WI TOTAL: 475,300 RI TOTAL: 204,210

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .77
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
317,023 25.6
15.0 2 20.5 99
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 4 EQ SCH#: 51 VAL: 20,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 196,340
LAST YR RI VAL: 97,280
LAST YR 8/8 VAL: 293,620

LAST YR OIL PROD: 8,152
LAST YR GAS PROD:

REMARKS1: P-7
REMARKS2: WIW-9
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/16/2023 MNRLTCHA

LEASE#, NAME.....: 109290 - JETER P W FULL WI DECIMAL = .891150 #WELLS: 2
RRC#, WELL#.....: 11062 - 3,4 RRC DIST.: 08A FULL RI DECIMAL = .108850 DEPTH: 7650
OPERATOR#, AGENT#: 433142 - 40

OPERATOR NAME....: JO MILL OIL COMPANY
OIL FIELD#.....: 85282500
OIL FIELD NAME...: SPRABERRY, DEEP (SPRABERRY, LO

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	5,748	0	70.44	6.27	6.27	.00	360817
				2	5,173	0	72.15	6.41	6.41	.00	332618
				3	4,655	0	73.90	6.56	6.56	.00	306618
				4	4,190	0	75.69	6.71	6.71	.00	282640
				5	3,771	0	77.53	6.86	6.86	.00	260560
				6	3,394	0	79.42	7.02	7.02	.00	240220
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,054	0	79.42	7.02	7.02	.00	216198
---	-----	-----	-----	8	2,749	0	79.42	7.02	7.02	.00	194578
00	DAWSON CO CENTRAL AP	1.000000	1,284,170	9	2,474	0	79.42	7.02	7.02	.00	175121
01	DAWSON COUNTY	1.000000	1,284,170	10	2,226	0	79.42	7.02	7.02	.00	157608
10	LAMESA ISD (DAWSON)	1.000000	1,284,170	11	2,004	0	79.42	7.02	7.02	.00	141848
44	MESA UNDERGROUND WAT	1.000000	1,284,170	12	1,803	0	79.42	7.02	7.02	.00	127663
55	DAWSON CO HOSPITAL D	1.000000	1,284,170	13	1,623	0	79.42	7.02	7.02	.00	114897
				14	1,461	0	79.42	7.02	7.02	.00	103407
				15	1,314	0	79.42	7.02	7.02	.00	93066
				=====	=====	=====					=====
					45,639	0					3,107,859

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	0	0	84000	276,817	259,264	41459
				2	0	0	85680	246,938	202,877	33823
				3	0	0	87393	219,225	157,988	27592
*** PARAMETERS ***				4	0	0	89141	193,499	122,324	22508
				5	0	0	90924	169,636	94,068	18362
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	0	0	92743	147,477	71,737	14982
YRS FLAT:	FMVF:	8/8 RES:		7	0	0	92744	123,454	52,678	11932
				8	0	0	92744	101,834	38,115	9503
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39			9	0	0	92744	82,377	27,047	7569
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39			10	0	0	92744	64,864	18,681	6028
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			11	0	0	92744	49,104	12,406	4802
GRAV SCHED#/DEGREE: 99/39	GAS PRICE ESCAL? Y			12	0	0	92744	34,919	7,738	3824
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	0	0	92744	22,153	4,307	3046
				14	0	0	92744	10,663	1,818	2426
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	0	0	92744	322	48	1932
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
84,000	16.6				0	0	1364577	1,743,282	1,071,096	209788
-----	-----	-----	-----							
	10.0 99									

				\$/BBLRESV: 26.34	EQUIP VAL: 3,286					
				\$/BBLPROD: 72,406	WI OIL VAL: 1,071,096	RI OIL VAL: 209,788				
				WI PAYOUT: 4.8	GAS VAL: 0	GAS VAL: 0				
				RI PAYOUT: 5.7	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 1,284,170	WI TOTAL: 1,074,380	RI TOTAL: 209,790				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 807,640
LAST YR RI VAL: 220,390
LAST YR 8/8 VAL: 1,028,030

LAST YR OIL PROD: 5,564
LAST YR GAS PROD:

REMARKS1: 115-00717,32787
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109156 - STANFIELD FULL WI DECIMAL = .891150 #WELLS: 2
RRC#, WELL#.....: 11269 - RRC DIST.: 08A FULL RI DECIMAL = .108850 DEPTH: 8000

OPERATOR#, AGENT#: 433142 - 40
OPERATOR NAME....: JO MILL OIL COMPANY
OIL FIELD#.....: 85282500
OIL FIELD NAME...: SPRABERRY, DEEP (SPRABERRY, LO

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,062	0	0	70.44	4.70	4.70	.00	66664
ALT RRC#:	GRAPH.....:	2	934	0	0	72.15	4.81	4.81	.00	60089
		3	822	0	0	73.90	4.92	4.92	.00	54161
		=====	=====	=====						=====
			2,818	0	0					180,914

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	DAWSON CO CENTRAL AP	1.000000	60,950	---	-----	-----	-----	-----	-----	-----	
01	DAWSON COUNTY	1.000000	60,950	1	0	0	66664	46000	20,664	19,354	7660
10	LAMESA ISD (DAWSON)	1.000000	60,950	2	0	0	60089	46920	13,169	10,819	6111
44	MESA UNDERGROUND WAT	1.000000	60,950	3	0	0	54161	47858	6,303	4,542	4874
55	DAWSON CO HOSPITAL D	1.000000	60,950	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	180914	140778	40,136	34,715	18645

\$/BBLRESV:	13.83	EQUIP VAL:	7,587		
\$/BBLPROD:	12,564	WI OIL VAL:	34,715	RI OIL VAL:	18,645
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	60,950	WI TOTAL:	42,300	RI TOTAL:	18,650

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 7.04		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.04		
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
46,000	3.1		
-----	-----	-----	-----
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:	1	EQ SCH#:	58	VAL:	2,000
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 27,090
LAST YR RI VAL: 16,050
LAST YR 8/8 VAL: 43,140

LAST YR OIL PROD: 1,034
LAST YR GAS PROD: 259

REMARKS1: 115-32737 P-1
REMARKS2: WIW-3
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 58200 - SHAFER C W FULL WI DECIMAL = .891150 #WELLS: 13
RRC#, WELL#.....: 11834 - RRC DIST.: 08A FULL RI DECIMAL = .108850 DEPTH: 8000

OPERATOR#, AGENT#: 433142 - 40
OPERATOR NAME....: JO MILL OIL COMPANY
OIL FIELD#.....: 85282500
OIL FIELD NAME...: SPRABERRY, DEEP (SPRABERRY, LO

ALT FRZ.:	ALT G\$ RRC:	1	11,116	0	0	69.28	.66	.66	.00	686289
ALT JOB#:	UNIT.....:	2	10,004	0	0	70.95	.67	.67	.00	632549
ALT LSE#:	EOR.....:	3	9,003	0	0	72.67	.68	.68	.00	583095
ALT RRC#:	GRAPH.....:	4	8,103	0	0	74.43	.70	.70	.00	537496
		5	7,293	0	0	76.24	.72	.72	.00	495510

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	45,519	0	0				2,934,939
-----	-------------------	---------	-----------	--------	---	---	--	--	--	-----------

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	797,730	1	11,116	0	69.28	.66	.66	.00	686289
01	DAWSON COUNTY	1.000000	797,730	2	10,004	0	70.95	.67	.67	.00	632549
10	LAMESA ISD (DAWSON)	1.000000	797,730	3	9,003	0	72.67	.68	.68	.00	583095
44	MESA UNDERGROUND WAT	1.000000	797,730	4	8,103	0	74.43	.70	.70	.00	537496
55	DAWSON CO HOSPITAL D	1.000000	797,730	5	7,293	0	76.24	.72	.72	.00	495510
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	0	2934939	2341934	593,005	489,184	273374

\$/BBLRESV:	12.06	EQUIP VAL:	35,173		
\$/BBLPROD:	17,101	WI OIL VAL:	489,184	RI OIL VAL:	273,374
WI PAYOUT:	3.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	797,730	WI TOTAL:	524,360	RI TOTAL:	273,370

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.23 GAS WI GR PRICE: .98
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .98
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
450,023	32.1		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 5 EQ SCH#: 51 VAL: 25,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 440,510
LAST YR RI VAL: 228,250
LAST YR 8/8 VAL: 668,760

LAST YR OIL PROD: 10,799
LAST YR GAS PROD: 6

REMARKS1: P-9
REMARKS2: WIW-5
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 60100 - SPRABERRY A J FULL WI DECIMAL = .891150 #WELLS: 6
RRC#, WELL#.....: 12278 - 14,16,+ RRC DIST.: 08A FULL RI DECIMAL = .108850 DEPTH: 7675

OPERATOR#, AGENT#: 433142 - 40

OPERATOR NAME.....: JO MILL OIL COMPANY

OIL FIELD#.....: 85282500

OIL FIELD NAME...: SPRABERRY, DEEP (SPRABERRY, LO

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 424,060

01 DAWSON COUNTY 1.000000 424,060

10 LAMESA ISD (DAWSON) 1.000000 424,060

44 MESA UNDERGROUND WAT 1.000000 424,060

55 DAWSON CO HOSPITAL D 1.000000 424,060

1 6,818 0 0 69.24 6.27 6.27 .00 420693

2 6,068 0 0 70.92 6.41 6.41 .00 383501

3 5,400 0 0 72.64 6.56 6.56 .00 349594

4 4,806 0 0 74.40 6.71 6.71 .00 318677

=====

23,092 0 0 1,472,465

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 0 0 420693 281500 139,193 130,367 48340

2 0 0 383501 287130 96,371 79,176 38997

3 0 0 349594 292872 56,722 40,877 31459

4 0 0 318677 298730 19,947 12,610 25378

=====

0 0 1472465 1160232 312,233 263,030 144174

\$/BBLRESV: 12.78 EQUIP VAL: 16,860

\$/BBLPROD: 14,907 WI OIL VAL: 263,030 RI OIL VAL: 144,174

WI PAYOUT: 2.8 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 424,060 WI TOTAL: 279,890 RI TOTAL: 144,170

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.19 GAS WI GR PRICE: 9.39

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

281,500 19.8

11.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: 51 VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 469,140

LAST YR RI VAL: 198,770

LAST YR 8/8 VAL: 667,910

LAST YR OIL PROD: 8,266

LAST YR GAS PROD:

REMARKS1: 115-00812, P-3
REMARKS2: P&A-20,17,17A,18,25,26W WIW-3

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 55400 - ROBISON J H "A" FULL WI DECIMAL = .891150 #WELLS: 8
RRC#, WELL#.....: 12365 - RRC DIST.: 08A FULL RI DECIMAL = .108850 DEPTH: 7592

OPERATOR#, AGENT#: 433142 - 40
OPERATOR NAME....: JO MILL OIL COMPANY
OIL FIELD#.....: 85282500
OIL FIELD NAME...: SPRABERRY, DEEP (SPRABERRY, LO

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 972,650
01 DAWSON COUNTY 1.000000 972,650
10 LAMESA ISD (DAWSON) 1.000000 972,650
44 MESA UNDERGROUND WAT 1.000000 972,650
55 DAWSON CO HOSPITAL D 1.000000 972,650

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 10,643 0 0 69.28 6.27 6.27 .00 657087
2 9,031 0 0 70.95 6.41 6.41 .00 571004
3 8,127 0 0 72.67 6.56 6.56 .00 526362
4 7,315 0 0 74.43 6.71 6.71 .00 485199
5 6,583 0 0 76.24 6.86 6.86 .00 447298
6 5,925 0 0 78.10 7.02 7.02 .00 412390
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 657087 360023 297,064 278,227 75502
2 0 0 571004 367223 203,781 167,420 58064
3 0 0 526362 374567 151,795 109,394 47366
4 0 0 485199 382058 103,141 65,202 38639
5 0 0 447298 389699 57,599 31,940 31522
6 0 0 412390 397492 14,898 7,246 25719
=====

0 0 3099340 2271062 828,278 659,429 276812
\$/BBLRESV: 15.54 EQUIP VAL: 36,412
\$/BBLPROD: 22,699 WI OIL VAL: 659,429 RI OIL VAL: 276,812
WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 972,650 WI TOTAL: 695,840 RI TOTAL: 276,810
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.23 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

360,023 32.6

20.0 1
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 3 EQ SCH#: 51 VAL: 15,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 479,160
LAST YR RI VAL: 202,440
LAST YR 8/8 VAL: 681,600

LAST YR OIL PROD: 11,527
LAST YR GAS PROD:

REMARKS1: P-8
REMARKS2: WIW-3
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 40300 - LEE S E FULL WI DECIMAL = .891150 #WELLS: 4
RRC#, WELL#.....: 13086 - RRC DIST.: 08A FULL RI DECIMAL = .108850 DEPTH: 7959
OPERATOR#, AGENT#: 433142 - 40

OPERATOR NAME....: JO MILL OIL COMPANY
OIL FIELD#.....: 85282500
OIL FIELD NAME...: SPRABERRY, DEEP (SPRABERRY, LO

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	82,770	1	2,019	0	0	69.21	6.27	6.27	.00	124525
01	DAWSON COUNTY	1.000000	82,770	2	1,716	0	0	70.89	6.41	6.41	.00	108415
10	LAMESA ISD (DAWSON)	1.000000	82,770		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	82,770		3,735	0	0					232,940
55	DAWSON CO HOSPITAL D	1.000000	82,770									

\$/BBLRESV: 12.74 EQUIP VAL: 15,048
\$/BBLPROD: 7,929 WI OIL VAL: 42,396 RI OIL VAL: 25,332
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 82,770 WI TOTAL: 57,440 RI TOTAL: 25,330

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.15 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
92,023	6.0		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 2 EQ SCH#: 51 VAL: 10,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,910
LAST YR RI VAL: 27,580
LAST YR 8/8 VAL: 82,490

LAST YR OIL PROD: 2,389
LAST YR GAS PROD:

REMARKS1: P-2
REMARKS2: WIW-3
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 9966212 - TR=W SPBY UT (JO MILL OIL) FULL WI DECIMAL = .887549 #WELLS: 35
RRC#, WELL#.....: 67167 - RRC DIST.: 08A FULL RI DECIMAL = .112451 DEPTH: 8060

OPERATOR#, AGENT#: 433142 - 40
OPERATOR NAME....: JO MILL OIL COMPANY
OIL FIELD#.....: 85292450
OIL FIELD NAME...: SPRABERRY, W. (DEEP, SPRABERRY

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000002 4,530,560

01 DAWSON COUNTY 1.000002 4,530,560

10 LAMESA ISD (DAWSON) 1.000002 4,530,560

44 MESA UNDERGROUND WAT 1.000002 4,530,560

55 DAWSON CO HOSPITAL D 1.000002 4,530,560

1 46,003 0 0 69.26 5.15 5.15 .00 2827880

2 42,322 0 0 70.94 5.28 5.28 .00 2664756

3 38,936 0 0 72.66 5.39 5.39 .00 2511016

4 35,821 0 0 74.42 5.51 5.51 .00 2366092

5 32,956 0 0 76.22 5.64 5.64 .00 2229455

6 30,319 0 0 78.08 5.77 5.77 .00 2101152

7 27,894 0 0 78.08 5.77 5.77 .00 1933060

00 DAWSON CO CENTRAL AP 1.000002 4,530,560

01 DAWSON COUNTY 1.000002 4,530,560

10 LAMESA ISD (DAWSON) 1.000002 4,530,560

44 MESA UNDERGROUND WAT 1.000002 4,530,560

55 DAWSON CO HOSPITAL D 1.000002 4,530,560

1 0 0 2827880 1720000 1,107,880 1,037,629 337049

2 0 0 2664756 1754400 910,356 747,921 281069

3 0 0 2511016 1789488 721,528 519,984 234382

4 0 0 2366092 1825277 540,815 341,887 195448

5 0 0 2229455 1861783 367,672 203,885 162973

6 0 0 2101152 1899019 202,133 98,323 135926

7 0 0 1933060 1899020 34,040 14,525 110665

0 0 0 16633411 12748987 3,884,424 2,964,154 1457512

\$/BBLRESV: 13.14 EQUIP VAL: 108,887

\$/BBLPROD: 25,416 WI OIL VAL: 2,964,154 RI OIL VAL: 1,457,512

WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 4,530,550 WI TOTAL: 3,073,040 RI TOTAL: 1,457,510

OIL WELLHEAD PRICE: 94.21 GAS WI GR PRICE: 7.72

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.72

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,720,000 131.4

8.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 51 VAL: 77,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: 16 EQ SCH#: 51 VAL: 80,000

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,294,550

LAST YR RI VAL: 1,250,490

LAST YR 8/8 VAL: 3,545,040

LAST YR OIL PROD: 47,274

LAST YR GAS PROD: 2,127

REMARKS1: WATERFLOOD

REMARKS2: CAP EXP

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 37300 - KING H W FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 19205 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8812

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
10 LAMESA ISD (DAWSON) 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 109132 - ACKERLY DEAN UNIT CONSOLIDATED FULL WI DECIMAL = .866138 #WELLS: 58
RRC#, WELL#.....: 60521 - RRC DIST.: 08A FULL RI DECIMAL = .133862 DEPTH: 9000
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150288 EOR.....:
ALT RRC#: 60521 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	4,356,360	1	28,043	0	70.44	4.77	4.77	.00	1710925
01	DAWSON COUNTY	1.000000	4,356,360	2	24,388	0	72.15	4.87	4.87	.00	1524051
10	LAMESA ISD (DAWSON)	.170694	743,610	3	21,576	0	73.90	4.99	4.99	.00	1381028
11	KLONDIKE ISD (DAWSON)	.378190	1,647,530	4	19,348	0	75.69	5.10	5.10	.00	1268416
16	SANDS CISD (DAWSON)	.451116	1,965,220	5	17,413	0	77.53	5.22	5.22	.00	1169312
44	MESA UNDERGROUND WAT	1.000000	4,356,360	6	15,672	0	79.42	5.34	5.34	.00	1078056
55	DAWSON CO HOSPITAL D	1.000000	4,356,360	7	14,105	0	79.42	5.34	5.34	.00	970264
				8	12,695	0	79.42	5.34	5.34	.00	873272
				9	11,426	0	79.42	5.34	5.34	.00	785979
				=====	=====	=====					=====
				164,666	121,149	0					10,761,303

				WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---	---	---	---
1	85253	0	1796178	721000	1,075,178	1,007,001	261144			
2	75689	0	1599740	735420	864,320	710,099	205829			
3	68608	0	1449636	750128	699,508	504,114	165055			
4	62876	0	1331292	765130	566,162	357,911	134143			
5	57922	0	1227234	780433	446,801	247,764	109432			
6	53328	0	1131384	796042	335,342	163,120	89279			
7	47995	0	1018259	796043	222,216	94,820	71109			
8	43195	0	916467	796043	120,424	45,074	56636			
9	38875	0	824854	796043	28,811	9,460	45110			
	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	533741	0	11295044	6936282	4,358,762	3,139,363	1137737			

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.14
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
721,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 82.9 D B: 1.000 De/Dt: 13.9 / 10.0
GAS: 61.0 D B: 1.000 De/Dt: 13.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 18 EQ SCH#: 51 VAL: 126,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,266,460
LAST YR RI VAL: 970,660
LAST YR 8/8 VAL: 3,237,120

LAST YR OIL PROD: 37,185
LAST YR GAS PROD: 24,452

REMARKS1: .45111 SANDS D-109132
REMARKS2: TY18 NO NEW WELL. M-150288
MC1:
MC2: RKK

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 5300 - BECKMEYER F W FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 61225 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8768

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
11 KLONDIKE ISD (DAWSON 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-30365,421
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/31/2023 MNRLHSMI

LEASE#, NAME.....: 27100 - GREEN R J ETAL FULL WI DECIMAL = .825000 #WELLS: 1
RRC#, WELL#.....: 61575 - 1 RRC DIST.: 08A FULL RI DECIMAL = .175000 DEPTH: 8715

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 8200 EOR.....:
ALT RRC#: 61575 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830
16 SANDS CISD (DAWSON) 1.000000 6,830
44 MESA UNDERGROUND WAT 1.000000 6,830
55 DAWSON CO HOSPITAL D 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

47,500 .5

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 221,610
LAST YR RI VAL: 100,770
LAST YR 8/8 VAL: 322,380

LAST YR OIL PROD: 267
LAST YR GAS PROD:

REMARKS1: 115-30496 D-27100
REMARKS2: M-8200
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 7400 - BOWLIN M Y FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 66645 - 3 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8670

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 5400 EOR.....:
ALT RRC#: 66645 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830
16 SANDS CISD (DAWSON) 1.000000 6,830
44 MESA UNDERGROUND WAT 1.000000 6,830
55 DAWSON CO HOSPITAL D 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.95
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

56,000 2

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .5 D B: 1.000 De/Dt: 13.7 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 284,510
LAST YR RI VAL: 195,350
LAST YR 8/8 VAL: 479,860

LAST YR OIL PROD: 2,142
LAST YR GAS PROD: 572

REMARKS1: 115-32955 D-7400
REMARKS2: M-5400
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 109376 - BOWLIN M Y "B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 67751 - 4 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8640

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150643 EOR.....:
ALT RRC#: 67751 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	77,880	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	77,880	1	4119	0	53885	34000	19,885	18,624	16898
16	SANDS CISD (DAWSON)	1.000000	77,880	2	3372	0	46700	34680	12,020	9,875	12960
44	MESA UNDERGROUND WAT	1.000000	77,880	3	2758	0	40480	35373	5,107	3,680	9941
55	DAWSON CO HOSPITAL D	1.000000	77,880	=====	=====	=====	=====	=====	=====	=====	=====
					10249	0	141065	104053	37,012	32,179	39799

\$/BBLRESV: 16.43 EQUIP VAL: 5,901
\$/BBLPROD: 14,210 WI OIL VAL: 29,841 RI OIL VAL: 36,907
WI PAYOUT: .0 GAS VAL: 2,338 GAS VAL: 2,892
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 77,880 WI TOTAL: 38,080 RI TOTAL: 39,800

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 8.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

34,000 2.8 3

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 64,580
LAST YR RI VAL: 61,260
LAST YR 8/8 VAL: 125,840

LAST YR OIL PROD: 1,031
LAST YR GAS PROD: 838

REMARKS1: D-109376
REMARKS2: M-150643
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 4600 - BARTLETT V S FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 62006 - 3 RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8770
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 00450900
OIL FIELD NAME...: ACKERLY, NORTH SPRABERRY

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	3,393	0	70.44	6.27	6.27	.00	209128
				2	3,053	0	72.15	6.41	6.41	.00	192784
				3	2,748	0	73.90	6.56	6.56	.00	177714
				4	2,473	0	75.69	6.71	6.71	.00	163817
				5	2,226	0	77.53	6.86	6.86	.00	151019
				6	2,003	0	79.42	7.02	7.02	.00	139230
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,803	0	79.42	7.02	7.02	.00	125307
				8	1,622	0	79.42	7.02	7.02	.00	112777
00	DAWSON CO CENTRAL AP	1.000000	752,750	9	1,460	0	79.42	7.02	7.02	.00	101499
01	DAWSON COUNTY	1.000000	752,750	10	1,314	0	79.42	7.02	7.02	.00	91349
10	LAMESA ISD (DAWSON)	1.000000	752,750	11	1,183	0	79.42	7.02	7.02	.00	82214
44	MESA UNDERGROUND WAT	1.000000	752,750	12	1,064	0	79.42	7.02	7.02	.00	73993
55	DAWSON CO HOSPITAL D	1.000000	752,750	13	958	0	79.42	7.02	7.02	.00	66593
				14	862	0	79.42	7.02	7.02	.00	59934
				=====	=====	=====					=====
					26,162	0					1,747,358

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	0	0	209128	50500	158,628	28104
				2	0	0	192784	51510	141,274	22928
				3	0	0	177714	52540	125,174	18704
				4	0	0	163817	53590	110,227	15257

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	0	0	151019	54662	96,357	53,432	12447
				6	0	0	139230	55756	83,474	40,604	10156
YRS FLAT:	FMVF:	8/8 RES:		7	0	0	125307	55756	69,551	29,677	8089
				8	0	0	112777	55756	57,021	21,342	6442
				9	0	0	101499	55756	45,743	15,019	5131
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39			10	0	0	91349	55756	35,593	10,251	4087
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39			11	0	0	82214	55756	26,458	6,684	3255
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	0	0	73993	55756	18,237	4,042	2592
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	0	0	66593	55756	10,837	2,107	2065
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	0	0	59934	55756	4,178	712	1644
				=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		0	0	1747358	764606	982,752	608,396	140901
50,500	9.8						\$/BBLRESV: 26.58	EQUIP VAL: 3,450			
							\$/BBLPROD: 70,950	WI OIL VAL: 608,396	RI OIL VAL: 140,901		
	10.0 99						WI PAYOUT: 4.8	GAS VAL: 0	GAS VAL: 0		
							RI PAYOUT: 5.7	PRD VAL: 0	PRD VAL: 0		
								=====	=====	=====	=====
							8/8 VALUE: 752,750	WI TOTAL: 611,850	RI TOTAL: 140,900		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 511,710
LAST YR RI VAL: 122,320
LAST YR 8/8 VAL: 634,030

LAST YR OIL PROD: 3,372
LAST YR GAS PROD:

REMARKS1: 115-30283
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 110095 - CHRISTINE SPRBY UNIT FULL WI DECIMAL = .797442 #WELLS: 18
RRC#, WELL#.....: 66847 - RRC DIST.: 08A FULL RI DECIMAL = .202558 DEPTH: 7300

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 00450900
OIL FIELD NAME...: ACKERLY, NORTH SPRABERRY

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 152480	EOR.....:	1 4,402	1,385	0	70.44	4.70	4.70	.00	247268
ALT RRC#: 66847	GRAPH.....:	2 3,844	1,246	0	72.15	4.81	4.81	.00	221166
		3 3,410	1,121	0	73.90	4.92	4.92	.00	200955
		=====	=====	=====					=====
		11,656	3,752	0					669,389

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	199,550	--							
01	DAWSON COUNTY	1.000000	199,550	1	5191	0	252459	245000	7,459	6,986	60327
10	LAMESA ISD (DAWSON)	.650000	129,710	2	4781	0	225947	199920	26,027	21,383	47779
16	SANDS CISD (DAWSON)	.350000	69,840	3	4401	0	205356	203918	1,438	1,036	38429
44	MESA UNDERGROUND WAT	1.000000	199,550		=====	=====	=====	=====	=====	=====	=====
55	DAWSON CO HOSPITAL D	1.000000	199,550		14373	0	683762	648838	34,924	29,405	146535
					\$/BBLRESV: 3.10		EQUIP VAL: 23,605				
					\$/BBLPROD: 0		WI OIL VAL: 28,787		RI OIL VAL: 143,455		
					WI PAYOUT: .0		GAS VAL: 618		GAS VAL: 3,080		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 199,550		WI TOTAL: 53,010		RI TOTAL: 146,540		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.04
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

245,000 4

1 10.0 99
20.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: 1.000 De/Dt: 13.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 390,470
LAST YR RI VAL: 342,320
LAST YR 8/8 VAL: 732,790

LAST YR OIL PROD: 6,122
LAST YR GAS PROD: 1,274

REMARKS1: .650648 LAMESA ISD D-110095
REMARKS2: .349352 SANDS ISD P-9 M-152480
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 109450 - THUNDERBOLT "38" FULL WI DECIMAL = .796875 #WELLS: 1
RRC#, WELL#.....: 68327 - RRC DIST.: 08A FULL RI DECIMAL = .203125 DEPTH: 9420
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 11829075
OIL FIELD NAME...: BRIANNA SHEA (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150785 EOR.....:
ALT RRC#: 68327 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,725	736	0	79.42	7.02	7.02	.00	109172
00	DAWSON CO CENTRAL AP	1.000000	815,890		=====	=====	=====					=====
01	DAWSON COUNTY	1.000000	815,890		23,128	7,222	0					1,369,263
16	SANDS CISD (DAWSON)	1.000000	815,890									
44	MESA UNDERGROUND WAT	1.000000	815,890	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
55	DAWSON CO HOSPITAL D	1.000000	815,890	--	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
					----	-----	-----	-----	-----	-----	-----	

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	6920	0	314017	93500	220,517	206,534	75299
2	6367	0	265873	95370	170,503	140,080	56420
3	5864	0	225149	97277	127,872	92,153	42281
4	5399	0	190691	99222	91,469	57,824	31690
5	4967	0	161549	101207	60,342	33,462	23758
6	4575	0	136904	103231	33,673	16,379	17818
7	4117	0	113289	103231	10,058	4,292	13048
	38209	0	1407472	693038	714,434	550,724	260314

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 29.07 EQUIP VAL: 4,855
\$/BBLPROD: 40,749 WI OIL VAL: 535,773 RI OIL VAL: 253,247
WI PAYOUT: 3.4 GAS VAL: 14,951 GAS VAL: 7,067
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 815,890 WI TOTAL: 555,580 RI TOTAL: 260,310

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
93,500	16.5	4	
17.5 99	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 155,770
LAST YR RI VAL: 111,630
LAST YR 8/8 VAL: 267,400

LAST YR OIL PROD: 5,103
LAST YR GAS PROD: 1,460

REMARKS1: D-109450
REMARKS2: M-150785
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109111 - WOODWARD "A" FULL WI DECIMAL = .785000 #WELLS: 5
RRC#, WELL#.....: 32282 - RRC DIST.: 08 FULL RI DECIMAL = .215000 DEPTH: 3950

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 71267500
OIL FIELD NAME...: PHOENIX (GRAYBURG)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 282 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 4,880

\$/BBLRESV:	.00	EQUIP VAL:	4,880				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0		
				=====	=====		
8/8 VALUE:	4,880	WI TOTAL:	4,880	RI TOTAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 94.69 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/32 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
8,500	.1		
-----	-----	-----	-----
15.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 5,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,290
LAST YR RI VAL: 1,280
LAST YR 8/8 VAL: 10,570

LAST YR OIL PROD: 74
LAST YR GAS PROD:

REMARKS1: 317-33886,955,91, M-150251
REMARKS2: P-3 2-WIW-1,3A D-109111
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110014 - MITCHELL "26" FULL WI DECIMAL = .751718 #WELLS: 1
RRC#, WELL#.....: 42812 - 1 RRC DIST.: 08 FULL RI DECIMAL = .248282 DEPTH: 12000
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	696,230	1	3,698	0	70.44	5.67	5.67	.00	195813
01	DAWSON COUNTY	1.000000	696,230	2	3,254	0	72.15	5.80	5.80	.00	176498
11	KLONDIKE ISD (DAWSON	1.000000	696,230	3	2,863	0	73.90	5.93	5.93	.00	159086
44	MESA UNDERGROUND WAT	1.000000	696,230	4	2,520	0	75.69	6.06	6.06	.00	143387
55	DAWSON CO HOSPITAL D	1.000000	696,230	5	2,217	0	77.53	6.20	6.20	.00	129248
				6	1,951	0	79.42	6.34	6.34	.00	116510
				7	1,717	0	79.42	6.34	6.34	.00	102529
				8	1,511	0	79.42	6.34	6.34	.00	90226
				9	1,329	0	79.42	6.34	6.34	.00	79399
				10	1,170	0	79.42	6.34	6.34	.00	69871
				=====	=====	=====					=====
					22,230	0					1,262,567

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	195813	61500	134,313	125,796	60840
2	0	0	176498	62730	113,768	93,468	48531
3	0	0	159086	63984	95,102	68,537	38710
4	0	0	143387	65264	78,123	49,387	30877
5	0	0	129248	66570	62,678	34,757	24630
6	0	0	116510	67901	48,609	23,645	19649
7	0	0	102529	67901	34,628	14,776	15301
8	0	0	90226	67901	22,325	8,356	11916
9	0	0	79399	67901	11,498	3,775	9280
10	0	0	69871	67901	1,970	567	7227
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	1262567	659553	603,014	423,064	266961

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 8.49 \$/BBLRESV: 25.32 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.49 \$/BBLPROD: 52,108 WI OIL VAL: 423,064 RI OIL VAL: 266,961
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 0 GAS VAL: 0
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 696,230 WI TOTAL: 429,270 RI TOTAL: 266,960

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
61,500	10.8		
-----	-----	-----	-----
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 381,380
LAST YR RI VAL: 169,000
LAST YR 8/8 VAL: 550,380

LAST YR OIL PROD: 3,946
LAST YR GAS PROD: 171

REMARKS1: 115-33488
REMARKS2: 736113
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110000 - COLEMEN MITCHELL UT FULL WI DECIMAL = .751406 #WELLS: 1
RRC#, WELL#.....: 43045 - 1 RRC DIST.: 08 FULL RI DECIMAL = .248594 DEPTH: 12000
OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,164	0	70.44	6.11	6.11	.00	61609
				=====	=====	=====					=====
					1,164	0					61,609
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	61000	609	570	19175	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	29,370								
01	DAWSON COUNTY	1.000000	29,370		0	0	61000	609	570	19175	
11	KLONDIKE ISD (DAWSON	1.000000	29,370								
44	MESA UNDERGROUND WAT	1.000000	29,370								
55	DAWSON CO HOSPITAL D	1.000000	29,370								
				\$/BBLRESV:	.65	EQUIP VAL:	9,620				
				\$/BBLPROD:	223	WI OIL VAL:	570	RI OIL VAL:	19,175		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	29,370	WI TOTAL:	10,190	RI TOTAL:	19,180		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.15
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

61,000 3.4

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,830
LAST YR RI VAL: 26,440
LAST YR 8/8 VAL: 46,270

LAST YR OIL PROD: 1,237
LAST YR GAS PROD: 104

REMARKS1: 115-33498
REMARKS2: 737994 F/DP
MC1: S
MC2: 13A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109545 - CAVE FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38413 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.69 GAS WI GR PRICE: 1.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.96
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,500

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,840
LAST YR RI VAL: 14,790
LAST YR 8/8 VAL: 24,630

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34068,9055 P-2
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2023 MNRLRPRI

LEASE#, NAME.....: 9042559 - WELL=HOLCOMB 46 (LEGACY) FULL WI DECIMAL = .768825 #WELLS: 4
RRC#, WELL#.....: 42559 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .231175 DEPTH: 12000

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 4,426	1,017	0	69.61	5.34	5.34	.00	236870
ALT RRC#:	GRAPH.....:	2 3,092	898	0	71.30	5.46	5.46	.00	169495
		3 2,327	803	0	73.02	5.58	5.58	.00	130637
		4 1,838	723	0	74.79	5.71	5.71	.00	105686
		=====	=====	=====					=====
		11,683	3,441	0					642,688

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000028	356,500		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	4175	0	241045	133000	108,045	101,194	68183
2	3770	0	173265	135660	37,605	30,895	43371
3	3445	0	134082	110698	23,384	16,852	29702
4	3174	0	108860	90330	18,530	11,714	21340
=====	=====	=====	=====	=====	=====	=====	=====
14564	0	657252	469688	187,564	160,655	162596	

\$/BBLRESV:	17.49	EQUIP VAL:	33,239				
\$/BBLPROD:	0	WI OIL VAL:	157,095	RI OIL VAL:	158,993		
WI PAYOUT:	.0	GAS VAL:	3,560	GAS VAL:	3,603		
RI PAYOUT:	2.9	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		
8/8 VALUE:	356,490	WI TOTAL:	193,890	RI TOTAL:	162,600		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.69 GAS WI GR PRICE: 7.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.99
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
133,000			
-----	-----	-----	-----
2			
20.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.9 D B: .710 De/Dt: 33.2 / 8.0
GAS: 3.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 849,710
LAST YR RI VAL: 716,360
LAST YR 8/8 VAL: 1,566,070

LAST YR OIL PROD: 8,288
LAST YR GAS PROD: 5,339

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 110042 - NOUVEAU FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42766 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12990
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,813	0	0	69.61	5.36	5.36	.00	94652
ALT RRC#:	GRAPH.....:	2 1,614	0	0	71.30	5.49	5.49	.00	86309
		3 1,458	0	0	73.02	5.61	5.61	.00	79847
		4 1,325	0	0	74.79	5.74	5.74	.00	74323
		=====	=====	=====					=====
		6,210	0	0					335,131

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	110,890		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	0	0	94652	93000	1,652	1,547	29681
2	0	0	86309	85374	935	768	23951
3	0	0	79847	78373	1,474	1,062	19609
4	0	0	74323	71946	2,377	1,502	16152
=====	=====	=====	=====	=====	=====	=====	=====
0	0	335131	328693	6,438	4,879	89393	

\$/BBLRESV:	1.05	EQUIP VAL:	16,620				
\$/BBLPROD:	0	WI OIL VAL:	4,879	RI OIL VAL:	89,393		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		
8/8 VALUE:	110,890	WI TOTAL:	21,500	RI TOTAL:	89,390		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.69 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
93,000			
1			
10.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.3 D B: 1.010 De/Dt: 11.5 / 8.0
GAS: D B: 1.000 De/Dt: 9.3 / 9.3
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,090
LAST YR RI VAL: 60,180
LAST YR 8/8 VAL: 100,270

LAST YR OIL PROD: 2,042
LAST YR GAS PROD:

REMARKS1: 317-36855,7222 M-152307
REMARKS2: 716335,725444 D-110042
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110111 - HOLCOMB 46 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43191 - 1-2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,541	0	69.61	5.36	5.36	.00	132659
ALT RRC#:	GRAPH.....:	2	2,198	0	71.30	5.49	5.49	.00	117538
		3	1,900	0	73.02	5.61	5.61	.00	104054
		=====	=====	=====					=====
			6,639	0					354,251

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	--	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	193,400	1	0	0	132659	87000	45,659	42,764	41599
				2	0	0	117538	88740	28,798	23,660	32617
				3	0	0	104054	90514	13,540	9,757	25553
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	354251	266254	87,997	76,181	99769
					\$/BBLRESV:	15.30	EQUIP VAL:	17,451			
					\$/BBLPROD:	0	WI OIL VAL:	76,181	RI OIL VAL:	99,769	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
					8/8 VALUE:	193,400	WI TOTAL:	93,630	RI TOTAL:	99,770	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.69 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

87,000

4
13.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.5 D B: .010 De/Dt: 13.5 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 110,930
LAST YR RI VAL: 145,630
LAST YR 8/8 VAL: 256,560

LAST YR OIL PROD: 2,881
LAST YR GAS PROD:

REMARKS1: 317-37432,821 M-152483
REMARKS2: 730547,740489 P-3 D-110111
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110169 - SLAUGHTER 8 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43978 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	41,230	1	797	0	0	69.61	5.36	5.36	.00	41609
				2	717	0	0	71.30	5.49	5.49	.00	38358
					=====	=====	=====					=====
					1,514	0	0					79,967

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	41,230	1	0	0	41609	35000	6,609	6,190	13048
				2	0	0	38358	35700	2,658	2,184	10644
					=====	=====	=====	=====	=====	=====	=====
					0	0	79967	70700	9,267	8,374	23692

\$/BBLRESV: 7.38 EQUIP VAL: 9,162
\$/BBLPROD: 4,854 WI OIL VAL: 8,374 RI OIL VAL: 23,692
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 41,230 WI TOTAL: 17,540 RI TOTAL: 23,690

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.69 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,000 2.3

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,900
LAST YR RI VAL: 26,320
LAST YR 8/8 VAL: 49,220

LAST YR OIL PROD: 1,103
LAST YR GAS PROD:

REMARKS1: 317-38053 M-152716
REMARKS2: 745793 D-110169
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 9056120 - WELL=SLAUGHTER 79 D (LEGACY) FULL WI DECIMAL = .731774 #WELLS: 2
RRC#, WELL#.....: 56120 - RRC DIST.: 08 FULL RI DECIMAL = .268226 DEPTH: 9000

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 72,664	111,354	0	69.61	3.06	3.06	.00	3701416
ALT JOB#:	2 45,862	76,087	0	71.30	3.13	3.13	.00	2392872
ALT LSE#:	3 33,146	56,847	0	73.02	3.20	3.20	.00	1771128
ALT RRC#:	4 25,774	44,880	0	74.79	3.27	3.27	.00	1410595
	5 20,982	36,780	0	76.61	3.34	3.34	.00	1176276
	6 17,635	30,977	0	78.48	3.42	3.42	.00	1012771
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 15,166	26,629	0	78.48	3.42	3.42	.00	870978
---	8 13,277	23,265	0	78.48	3.42	3.42	.00	762493
82 KLONDIKE ISD(MARTIN) 1.000000 10,618,330	9 11,788	20,594	0	78.48	3.42	3.42	.00	676980
	=====	=====	=====					=====
	256,294	427,413	0					13,775,509

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 249347	0	3950763	640000	3,310,763	3,100,828	1362276
	2 174274	0	2567146	652800	1,914,346	1,572,769	783355
	3 133117	0	1904245	665856	1,238,389	892,470	514220
	4 107393	0	1517988	679173	838,815	530,274	362760
	5 89895	0	1266171	692756	573,415	317,976	267770
	6 77525	0	1090296	706611	383,685	186,636	204052
	7 66644	0	937622	706611	231,011	98,573	155291
	8 58225	0	820718	706611	114,107	42,709	120289
	9 51540	0	728520	706611	21,909	7,193	94493
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	1007960	0	14783469	6157029	8,626,440	6,749,428	3864506

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 94.69 GAS WI GR PRICE: 4.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.58
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 10,618,330 WI TOTAL: 6,753,830 RI TOTAL: 3,864,500

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
640,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 265.9 D B: .880 De/Dt: 42.8 / 8.0
GAS: 382.0 D B: .790 De/Dt: 35.6 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,358,480
LAST YR RI VAL: 5,610,530
LAST YR 8/8 VAL: 16,969,010

LAST YR OIL PROD: 154,295
LAST YR GAS PROD: 184,671

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/03/2023 MNRLRPRI

LEASE#, NAME.....: 110742 - SLAUGHTER 79 C FULL WI DECIMAL = .713426 #WELLS: 1
RRC#, WELL#.....: 56121 - RRC DIST.: 08 FULL RI DECIMAL = .286574 DEPTH: 9000
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,058	11,734	0	78.48	3.42	3.42	.00	451165
---	-----	-----	-----	8	7,084	10,762	0	78.48	3.42	3.42	.00	396631
82	KLONDIKE ISD(MARTIN)	1.000000	5,316,970	9	6,311	9,901	0	78.48	3.42	3.42	.00	353351
				10	5,680	9,109	0	78.48	3.42	3.42	.00	318021
					=====	=====	=====					=====
					135,431	170,851	0					7,129,894

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2023 MNRLRPRI

LEASE#, NAME.....: 9056260 - WELL=SLAUGHTER 79 A (LEGACY) FULL WI DECIMAL = .716875 #WELLS: 2
RRC#, WELL#.....: 56260 - RRC DIST.: 08 FULL RI DECIMAL = .283125 DEPTH: 9000

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	49,052	77,067	0	69.61	3.06	3.06	.00	2447777
2	31,797	52,814	0	71.30	3.13	3.13	.00	1625246
3	23,570	39,562	0	73.02	3.20	3.20	.00	1233800
4	18,737	31,304	0	74.79	3.27	3.27	.00	1004586
5	15,551	25,709	0	76.61	3.34	3.34	.00	854058
6	13,292	21,687	0	78.48	3.42	3.42	.00	747813
7	11,607	18,675	0	78.48	3.42	3.42	.00	653014
8	10,303	16,339	0	78.48	3.42	3.42	.00	579650
9	9,259	14,481	0	78.48	3.42	3.42	.00	520915
10	8,410	12,972	0	78.48	3.42	3.42	.00	473150
11	7,703	11,725	0	78.48	3.42	3.42	.00	433373
=====								=====
	199,281	322,335	0					10,573,382

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	169057	0	2616834	580000	2,036,834	1,907,679	972235
2	118505	0	1743751	591600	1,152,151	946,572	573328
3	90755	0	1324555	603432	721,123	519,692	385396
4	73382	0	1077968	615500	462,468	292,358	277567
5	61557	0	915615	627811	287,804	159,596	208637
6	53170	0	800983	640367	160,616	78,128	161522
7	45786	0	698800	640367	58,433	24,934	124704
8	40059	0	619709	576330	43,379	16,236	97866
9	35503	0	556418	518697	37,721	12,385	77762
10	31804	0	504954	466827	38,127	10,980	62450
11	28746	0	462119	457490	4,629	1,169	50579
=====							
	748324	0	11321706	6318421	5,003,285	3,969,729	2992046

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.69	GAS WI GR PRICE: 4.58						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.58						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 25.95	EQUIP VAL:	7,988			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	3,707,342	RI OIL VAL:	2,794,281	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.1	GAS VAL:	262,383	GAS VAL:	197,762	
		RI PAYOUT: 4.9	PRD VAL:	6,240-	PRD VAL:	0	
=====							
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	6,963,510	WI TOTAL:	3,971,470
580,000						RI TOTAL:	2,992,040
7							
10.0	3						
2.0	1						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 177.7 D B: 1.000 De/Dt: 41.4 / 8.0
GAS: 264.0 D B: .800 De/Dt: 35.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,227,130
LAST YR RI VAL: 3,094,000
LAST YR 8/8 VAL: 9,321,130

LAST YR OIL PROD: 87,667
LAST YR GAS PROD: 126,925

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....:	51200 - PITMAN	FULL WI DECIMAL = .843750	#WELLS: 1
RRC#, WELL#.....:	22296 - RRC DIST.: 08	FULL RI DECIMAL = .156250	DEPTH: 9049

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME... : SULPHUR DRAW (DEAN 8790)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	1,477	0	0	72.15	6.41	6.41	.00	89915
ALT JOB#:	UNIT.....:	3	1,284	0	0	73.90	6.56	6.56	.00	80123
ALT LSE#:	EOR.....:	4	1,117	0	0	75.69	6.71	6.71	.00	71396
ALT RRC#:	GRAPH.....:	5	972	0	0	77.53	6.86	6.86	.00	63624

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	7,413	0	0	463,808

01	DAWSON COUNTY	1.000000	197,840		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
11	KLONDIKE ISD (DAWSON	1.000000	197,840	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
44	MESA UNDERGROUND WAT	1.000000	197,840	--	-----	-----	-----	-----	-----	-----	-----
55	DAWSON CO HOSPITAL D	1.000000	197,840	1	0	0	102048	47500	54,548	51,089	17778
				2	0	0	89915	48450	41,465	34,066	13862
				3	0	0	80123	49419	30,704	22,127	10931
				4	0	0	71396	50407	20,989	13,268	8620
				5	0	0	63624	51415	12,209	6,770	6798
				6	0	0	56702	52443	4,259	2,072	5361
					=====	=====	=====	=====	=====	=====	=====
					0	0	463808	299634	164,174	129,392	63350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.82	GAS WI GR PRICE:	9.39
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	9.39
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/36	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
47,500	5.1		
	15.0		
	13.0		
	99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR	WI VAL:	46,750
LAST YR	RI VAL:	34,490
LAST YR	8/8 VAL:	81,240

LAST YR OIL PROD: 1,869
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 97100 - SLAUGHTER "E" FULL WI DECIMAL = .774819 #WELLS: 1
RRC#, WELL#.....: 21956 - RRC DIST.: 08 FULL RI DECIMAL = .225181 DEPTH: 9200

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 120900 EOR.....:
ALT RRC#: 956 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	36,150	1	554	0	0	69.61	5.36	5.36	.00	29880
				2	498	0	0	71.30	5.49	5.49	.00	27545
					=====	=====	=====					=====
					1,052	0	0					57,425

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	36,150	1	0	0	29880	20000	9,880	9,254	8169
				2	0	0	27545	20400	7,145	5,870	6664
					=====	=====	=====	=====	=====	=====	=====
					0	0	57425	40400	17,025	15,124	14833

\$/BBLRESV: 18.55 EQUIP VAL: 6,196
\$/BBLPROD: 12,197 WI OIL VAL: 15,124 RI OIL VAL: 14,833
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 36,150 WI TOTAL: 21,320 RI TOTAL: 14,830

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.69 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000 1.6

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,340
LAST YR RI VAL: 11,670
LAST YR 8/8 VAL: 25,010

LAST YR OIL PROD: 582
LAST YR GAS PROD:

REMARKS1: M-120900
REMARKS2: D-97100
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 97400 - SLAUGHTER "G" FULL WI DECIMAL = .773609 #WELLS: 1
RRC#, WELL#.....: 22114 - RRC DIST.: 08 FULL RI DECIMAL = .226391 DEPTH: 10200
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 121200 EOR.....:
ALT RRC#: 114 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	14,440	1	176	0	0	69.61	5.36	5.36	.00	9478
				2	161	0	0	71.30	5.49	5.49	.00	8931
					=====	=====	=====					=====
					337	0	0					18,409

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	9478	9300	178	167	2610
2	0	0	8931	8537	394	323	2176
	=====	=====	=====	=====	=====	=====	=====
	0	0	18409	17837	572	490	4786

\$/BBLRESV: 1.89 EQUIP VAL: 9,162
\$/BBLPROD: 1,266 WI OIL VAL: 490 RI OIL VAL: 4,786
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 14,440 WI TOTAL: 9,650 RI TOTAL: 4,790

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.69 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
9,300	.5		
1	8.0 99		
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,710
LAST YR RI VAL: 31,690
LAST YR 8/8 VAL: 62,400

LAST YR OIL PROD: 621
LAST YR GAS PROD:

REMARKS1: M-121200
REMARKS2: D-97400
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 97500 - SLAUGHTER "H" FULL WI DECIMAL = .773609 #WELLS: 2
RRC#, WELL#.....: 22250 - RRC DIST.: 08 FULL RI DECIMAL = .226391 DEPTH: 9225
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 121300 EOR.....:
ALT RRC#: 250 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	20,180	1	280	0	0	69.61	5.51	5.51	.00	15078
				2	257	0	0	71.30	5.64	5.64	.00	14209
					=====	=====	=====					=====
					537	0	0					29,287

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	15078	15000	78	73	4151
2	0	0	14209	14076	133	109	3462
	=====	=====	=====	=====	=====	=====	=====
	0	0	29287	29076	211	182	7613

\$/BBLRESV: .44 EQUIP VAL: 12,392
\$/BBLPROD: 294 WI OIL VAL: 182 RI OIL VAL: 7,613
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 20,180 WI TOTAL: 12,570 RI TOTAL: 7,610

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.69 GAS WI GR PRICE: 8.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.26
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
15,000	.8		
1	8.0 99		
8.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 187,810
LAST YR RI VAL: 147,620
LAST YR 8/8 VAL: 335,430

LAST YR OIL PROD: 1,433
LAST YR GAS PROD: 84

REMARKS1: M-121300
REMARKS2: D-97500
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109342 - DOSSEY FULL WI DECIMAL = .728000 #WELLS: 1
RRC#, WELL#.....: 61551 - 2 RRC DIST.: 08A FULL RI DECIMAL = .272000 DEPTH: 9250
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.:	ALT G\$ RRC:	1	573	0	0	70.44	6.27	6.27	.00	29384
ALT JOB#:	UNIT.....:	2	487	0	0	72.15	6.41	6.41	.00	25582
ALT LSE#:	EOR.....:	3	413	0	0	73.90	6.56	6.56	.00	22272
ALT RRC#:	GRAPH.....:	4	351	0	0	75.69	6.71	6.71	.00	19390
		5	299	0	0	77.53	6.86	6.86	.00	16882

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	2,123	0	0				113,510
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	65,510	1	573	0	70.44	6.27	6.27	.00	29384
01	DAWSON COUNTY	1.000000	65,510	2	487	0	72.15	6.41	6.41	.00	25582
11	KLONDIKE ISD (DAWSON	1.000000	65,510	3	413	0	73.90	6.56	6.56	.00	22272
44	MESA UNDERGROUND WAT	1.000000	65,510	4	351	0	75.69	6.71	6.71	.00	19390
55	DAWSON CO HOSPITAL D	1.000000	65,510	5	299	0	77.53	6.86	6.86	.00	16882
				=====	=====	=====					=====
				0	0	113510	80661	32,849	27,379		32778

\$/BBLRESV: 17.72	EQUIP VAL:	5,352		
\$/BBLPROD: 22,116	WI OIL VAL:	27,379	RI OIL VAL:	32,778
WI PAYOUT: 4.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT: 3.5	PRD VAL:	0	PRD VAL:	0
=====				
8/8 VALUE:	65,510	WI TOTAL:	32,730	RI TOTAL: 32,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,500 1.7

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,240
LAST YR RI VAL: 5,440
LAST YR 8/8 VAL: 12,680

LAST YR OIL PROD: 609
LAST YR GAS PROD:

REMARKS1: 1115-30491,1586
REMARKS2: L#19600W#1 P&A 2020
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 37600 - KING FULL WI DECIMAL = .682500 #WELLS: 1
RRC#, WELL#.....: 61557 - RRC DIST.: 08A FULL RI DECIMAL = .317500 DEPTH: 9250
OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
11 KLONDIKE ISD (DAWSON 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 38300 - KOEHLER FULL WI DECIMAL = .755208 #WELLS: 1
RRC#, WELL#.....: 62701 - RRC DIST.: 08A FULL RI DECIMAL = .244792 DEPTH: 9220
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.:	ALT G\$ RRC:	1	1,211	0	0	70.44	6.27	6.27	.00	64421
ALT JOB#:	UNIT.....:	2	1,029	0	0	72.15	6.41	6.41	.00	56087
ALT LSE#:	EOR.....:	3	874	0	0	73.90	6.56	6.56	.00	48831
ALT RRC#:	GRAPH.....:	4	743	0	0	75.69	6.71	6.71	.00	42511
		5	632	0	0	77.53	6.86	6.86	.00	37013

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,489	0	0				248,863
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	DAWSON CO CENTRAL AP	1.000000	131,370	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	131,370	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
11	KLONDIKE ISD (DAWSON	1.000000	131,370							
44	MESA UNDERGROUND WAT	1.000000	131,370	1	0	64421	33023	31,398	29,407	19643
55	DAWSON CO HOSPITAL D	1.000000	131,370	2	0	56087	33683	22,404	18,406	15135

				3	0	48831	34356	14,475	10,431	11661
				4	0	42511	35044	7,467	4,720	8984
				5	0	37013	35744	1,269	703	6922
				0	0	248863	171850	77,013	63,667	62345

\$/BBLRESV:	18.78	EQUIP VAL:	5,352		
\$/BBLPROD:	23,416	WI OIL VAL:	63,667	RI OIL VAL:	62,345
WI PAYOUT:	3.1	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
33,023	3.6		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,850
LAST YR RI VAL: 9,680
LAST YR 8/8 VAL: 19,530

LAST YR OIL PROD: 1,448
LAST YR GAS PROD:

REMARKS1:
REMARKS2: TX-HAMON/DEAN
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 38310 - KOEHLER "82" FULL WI DECIMAL = .735630 #WELLS: 1
RRC#, WELL#.....: 64084 - RRC DIST.: 08A FULL RI DECIMAL = .264370 DEPTH: 9200
OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
11 KLONDIKE ISD (DAWSON 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 9811 - BULSTERBAUM "82A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 64317 - 1Y RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9210
OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	29,580	1	505	0	0	70.44	6.27	6.27	.00	26679
01	DAWSON COUNTY	1.000000	29,580	2	429	0	0	72.15	6.41	6.41	.00	23228
11	KLONDIKE ISD (DAWSON	1.000000	29,580		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	29,580		934	0	0					49,907
55	DAWSON CO HOSPITAL D	1.000000	29,580									

\$/BBLRESV:	12.26	EQUIP VAL:	6,196		
\$/BBLPROD:	7,625	WI OIL VAL:	8,578	RI OIL VAL:	14,812
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	29,580	WI TOTAL:	14,770	RI TOTAL:	14,810

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000 1.5

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,170
LAST YR RI VAL: 13,230
LAST YR 8/8 VAL: 25,400

LAST YR OIL PROD: 660
LAST YR GAS PROD:

REMARKS1: 115-31782
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 36102 - KIEFER "82" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 64333 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9212

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.:	ALT G\$ RRC:	1	548	0	0	70.44	6.27	6.27	.00	28951
ALT JOB#:	UNIT.....:	2	482	0	0	72.15	6.41	6.41	.00	26095
ALT LSE#:	EOR.....:	3	424	0	0	73.90	6.56	6.56	.00	23521
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			1,454	0	0					78,567

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	43,020	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	43,020	1	0	0	28951	20000	8,951	8,383	9078
11	KLONDIKE ISD (DAWSON	1.000000	43,020	2	0	0	26095	20400	5,695	4,679	7241
44	MESA UNDERGROUND WAT	1.000000	43,020	3	0	0	23521	20808	2,713	1,955	5776
55	DAWSON CO HOSPITAL D	1.000000	43,020	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	78567	61208	17,359	15,017	22095

\$/BBLRESV:	13.78	EQUIP VAL:	5,901		
\$/BBLPROD:	12,514	WI OIL VAL:	15,017	RI OIL VAL:	22,095
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	43,020	WI TOTAL:	20,920	RI TOTAL:	22,100

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
20,000	1.6	
-----	-----	-----
	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 13,310
LAST YR RI VAL: 18,440
LAST YR 8/8 VAL: 31,750

LAST YR OIL PROD: 630
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 85700 - HOLCOMB FULL WI DECIMAL = .760500 #WELLS: 1
RRC#, WELL#.....: 62629 - RRC DIST.: 08A FULL RI DECIMAL = .239500 DEPTH: 9230
OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 68700	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 629	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	-----	-----	-----	-----	-----	-----
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000							
				\$/BBLRESV: .00	EQUIP VAL:	0			
				\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
				WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
				RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====				=====
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 94.69	GAS WI GR PRICE:	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE:	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/37	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
-----	-----	-----
	100.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 51	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-68700
REMARKS2: SHUTIN DEAD D-85700
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 89800 - MCCULLOCH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 63422 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9221
OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 84900 EOR.....:
ALT RRC#: 422 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	139	0	69.61	4.66	4.66	.00	7257
				=====	=====	=====					=====
					139	0					7,257
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	7200	57	53	2276	
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	7200	57	53	2276	

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 8,840
\$ /BBLRESV: .51 EQUIP VAL: 6,506
\$ /BBLPROD: 177 WI OIL VAL: 53 RI OIL VAL: 2,276
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 8,840 WI TOTAL: 6,560 RI TOTAL: 2,280

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 94.69 GAS WI GR PRICE: 6.98
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.98
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
7,200 .4
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 2,570
LAST YR 8/8 VAL: 9,080

LAST YR OIL PROD: 143
LAST YR GAS PROD: 172

REMARKS1: M-84900
REMARKS2: D-89800
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....: 109344 - PAINTER-MCDOUGAL UNIT FULL WI DECIMAL = .855468 #WELLS: 1
RRC#, WELL#.....: 67464 - RRC DIST.: 08A FULL RI DECIMAL = .144532 DEPTH: 11607
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 88977426
OIL FIELD NAME...: TEX-HAMON (FUSSELMAN)

ALT FRZ.:	ALT G\$ RRC:	1	24,936	0	0	69.61	6.27	6.27	.00	1484917
ALT JOB#:	UNIT.....:	2	22,051	0	0	71.30	6.41	6.41	.00	1344998
ALT LSE#:	EOR.....:	3	20,286	0	0	73.02	6.56	6.56	.00	1267248
ALT RRC#:	GRAPH.....:	4	18,663	0	0	74.79	6.71	6.71	.00	1194129
		5	17,170	0	0	76.61	6.86	6.86	.00	1125333

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				6	15,797	0	0	78.48	7.02	7.02	.00	1060577
				7	14,533	0	0	78.48	7.02	7.02	.00	975731
				8	13,370	0	0	78.48	7.02	7.02	.00	897673
00	DAWSON CO CENTRAL AP	1.000000	5,900,610	9	12,301	0	0	78.48	7.02	7.02	.00	825859
01	DAWSON COUNTY	1.000000	5,900,610	10	11,316	0	0	78.48	7.02	7.02	.00	759790
11	KLONDIKE ISD (DAWSON	1.000000	5,900,610	11	10,411	0	0	78.48	7.02	7.02	.00	699007
44	MESA UNDERGROUND WAT	1.000000	5,900,610	12	9,578	0	0	78.48	7.02	7.02	.00	643086
55	DAWSON CO HOSPITAL D	1.000000	5,900,610	13	8,812	0	0	78.48	7.02	7.02	.00	591639
				14	8,107	0	0	78.48	7.02	7.02	.00	544308
				15	7,458	0	0	78.48	7.02	7.02	.00	500763
				16	6,862	0	0	78.48	7.02	7.02	.00	460702
				17	6,313	0	0	78.48	7.02	7.02	.00	423846
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					227,964	0	0					14,799,606

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	---	-----	-----	-----	-----	-----	-----	-----
	1	0	0	1484917	363000	1,121,917	1,050,776	236006
	2	0	0	1344998	370260	974,738	800,815	189176
	3	0	0	1267248	377665	889,583	641,096	157734
	4	0	0	1194129	385218	808,911	511,369	131534
	5	0	0	1125333	392922	732,411	406,144	109695
	6	0	0	1060577	400780	659,797	320,945	91490
	7	0	0	975731	400780	574,951	245,332	74488
	8	0	0	897673	400780	496,893	185,982	60644
	9	0	0	825859	400780	425,079	139,566	49374
	10	0	0	759790	400780	359,010	103,398	40198
	11	0	0	699007	400780	298,227	75,344	32728
	12	0	0	643086	400780	242,306	53,697	26645
	13	0	0	591639	400780	190,859	37,103	21694
	14	0	0	544308	400780	143,528	24,474	17662
	15	0	0	500763	400780	99,983	14,955	14380
	16	0	0	460702	400780	59,922	7,862	11707
	17	0	0	423846	400780	23,066	2,655	9532
	=====	=====	=====	=====	=====	=====	=====	=====
		0	0	14799606	6698425	8,101,181	4,621,513	1274687

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/	WI PAYOUT:	5.1	GAS VAL:	0	GAS VAL:	0
GAS:	M B:	De/Dt:	/	RI PAYOUT:	6.1	PRD VAL:	0	PRD VAL:	0
PRD:	M B:	De/Dt:	/	8/8 VALUE:	5,900,610	WI TOTAL:	4,625,920	RI TOTAL:	1,274,690

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,355,300
LAST YR RI VAL: 998,700
LAST YR 8/8 VAL: 4,354,000

LAST YR OIL PROD: 27,117
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 77900 - BURNS GEORGE FULL WI DECIMAL = .751620 #WELLS: 1
RRC#, WELL#.....: 17305 - RRC DIST.: 08A FULL RI DECIMAL = .248380 DEPTH: 8172
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 33600 EOR.....:
ALT RRC#: 305 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	37,270	1	638	0	0	70.42	5.36	5.36	.00	33769
				2	411	0	0	72.13	5.49	5.49	.00	22282
					=====	=====	=====					=====
					1,049	0	0					56,051
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
				1	0	0	33769	20000	13,769	12,896	10497	
				2	0	0	22282	20400	1,882	1,546	6130	
					=====	=====	=====	=====	=====	=====	=====	=====
					0	0	56051	40400	15,651	14,442	16627	
					\$/BBLRESV: 18.33		EQUIP VAL: 6,196					
					\$/BBLPROD: 7,686		WI OIL VAL: 14,442		RI OIL VAL: 16,627			
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
					RI PAYOUT: 1.7		PRD VAL: 0		PRD VAL: 0			
							=====	=====	=====	=====	=====	=====
					8/8 VALUE:	37,270	WI TOTAL:	20,640		RI TOTAL:	16,630	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
20,000	2.5		
	51.1 1		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL: 6,780
LAST YR 8/8 VAL: 13,610

LAST YR OIL PROD: 602
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 99700 - SNELL FULL WI DECIMAL = .751031 #WELLS: 1
RRC#, WELL#.....: 23673 - RRC DIST.: 08 FULL RI DECIMAL = .248969 DEPTH: 12100
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 124900 EOR.....:
ALT RRC#: 673 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 117,660

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,486	653	0	70.42	4.11	4.11	.00	78591
2	1,215	522	0	72.13	4.21	4.21	.00	65848
3	994	417	0	73.88	4.31	4.31	.00	55171
4	813	334	0	75.68	4.40	4.40	.00	46229
=====	=====	=====	=====	=====	=====	=====	=====	=====
	4,508	1,926	0					245,839

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	2016	0	80607	51000	29,607	27,730	25137
2	1652	0	67500	52020	15,480	12,718	18629
3	1353	0	56524	53060	3,464	2,496	13804
4	1105	0	47334	46003	1,331	842	10230
=====	=====	=====	=====	=====	=====	=====	=====
	6126	0	251965	202083	49,882	43,786	67800

\$/BBLRESV: 12.37	EQUIP VAL:	8,310			
\$/BBLPROD: 12,387	WI OIL VAL:	42,721	RI OIL VAL:	64,829	
WI PAYOUT: .0	GAS VAL:	1,065	GAS VAL:	1,615	
RI PAYOUT: 2.9	PRD VAL:	0	PRD VAL:	0	
	=====	=====	=====	=====	
8/8 VALUE:	117,660	WI TOTAL:	51,220	RI TOTAL:	66,440

*** PARAMETERS ***

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
51,000	4.5	2	
-----	-----	-----	-----
3	18.2 99	20.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,370
LAST YR RI VAL: 76,200
LAST YR 8/8 VAL: 145,570

LAST YR OIL PROD: 1,653
LAST YR GAS PROD: 1,015

REMARKS1: M-124900
REMARKS2: D-99700
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 104400 - WADE GAY "C" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 26085 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9400

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 137300 EOR.....:
ALT RRC#: 85 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	20,520	1	420	0	0	70.42	5.36	5.36	.00	22182
				2	386	0	0	72.13	5.49	5.49	.00	20903
					=====	=====	=====					=====
					806	0	0					43,085

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	22182	21000	1,182	1,107	6956
2	0	0	20903	20349	554	455	5801
	=====	=====	=====	=====	=====	=====	=====
	0	0	43085	41349	1,736	1,562	12757

\$/BBLRESV: 2.59 EQUIP VAL: 6,196
\$/BBLPROD: 1,736 WI OIL VAL: 1,562 RI OIL VAL: 12,757
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 20,520 WI TOTAL: 7,760 RI TOTAL: 12,760

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
21,000	1.2		
1	8.0 99		
5.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,420
LAST YR RI VAL: 13,490
LAST YR 8/8 VAL: 19,910

LAST YR OIL PROD: 305
LAST YR GAS PROD:

REMARKS1: M-137300
REMARKS2: D-104400
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 100805 - STEPHENS FULL WI DECIMAL = .700000 #WELLS: 1
RRC#, WELL#.....: 27023 - RRC DIST.: 08 FULL RI DECIMAL = .300000 DEPTH: 9400
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 127610	EOR.....:	1	532	0	70.42	5.36	5.36	.00	26224
ALT RRC#: 23	GRAPH.....:	2	441	0	72.13	5.49	5.49	.00	22268
		3	365	0	73.88	5.61	5.61	.00	18908
		4	303	0	75.68	5.74	5.74	.00	16057
		=====	=====	=====					=====
			1,641	0					83,457

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	41,360	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	0	0	26224	23000	3,224	3,020	10573
2	0	0	22268	19941	2,327	1,912	7945
3	0	0	18908	17289	1,619	1,167	5970
4	0	0	16057	14989	1,068	675	4486
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	83457	75219	8,238	6,774	28974

\$/BBLRESV:	5.90	EQUIP VAL:	5,620	
\$/BBLPROD:	6,048	WI OIL VAL:	6,774	
WI PAYOUT:	.0	GAS VAL:	0	
RI PAYOUT:	3.0	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	41,360	WI TOTAL:	12,390	
			RI TOTAL:	28,970

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
23,000	1.6		
-----	-----	-----	-----
1	17.1 99		
15.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,700
LAST YR RI VAL: 38,170
LAST YR 8/8 VAL: 56,870

LAST YR OIL PROD: 693
LAST YR GAS PROD:

REMARKS1: M-127610
REMARKS2: D-100805
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 109653 - BUTCHEE "21" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42113 - 5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9390
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 41462666
OIL FIELD NAME...: HILL RANCH (MISS)

OPERATOR NAME...: PETROLEGACY ENERGY I		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 41462666		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: HILL RANCH (MISS)		-----	-----	-----	-----	-----	-----	-----	-----	
		1	526	325	0	70.42	66.78	66.78	.00	27781
ALT FRZ.: ALT G\$ RRC:		2	427	258	0	72.13	68.29	68.29	.00	23106
ALT JOB#: UNIT.....		=====	=====	=====						=====
ALT LSE#: EOR.....			953	583	0					50,887
ALT RRC#: GRAPH.....										

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	43,660	1	16278	0	44059	32000	12,059	11,295	13815
				2	13233	0	36339	32640	3,699	3,039	10084
				=====	=====	=====	=====	=====	=====	=====	=====
					29511	0	80398	64640	15,758	14,334	23899

\$/BBLRESV: 12.45 EQUIP VAL: 6,196
\$/BBLPROD: 7,410 WI OIL VAL: 9,073 RI OIL VAL: 14,824
WI PAYOUT: .0 GAS VAL: 5,261 GAS VAL: 8,597
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 43,660 WI TOTAL: 20,240 RI TOTAL: 23,420

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 99.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 99.99
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
32,000	1.6	1	
18.8	99	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,100
LAST YR RI VAL: 17,190
LAST YR 8/8 VAL: 28,290

LAST YR OIL PROD: 664
LAST YR GAS PROD: 326

REMARKS1: 317-36685 M-151278
REMARKS2: 711060 D-109653
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/22/2023 MNRLRPRI

LEASE#, NAME.....: 109890 - BUTCHEE "22B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41154 - 4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 45073500
OIL FIELD NAME...: J. L. M. (MISSISSIPPIAN)

ALT FRZ.:	ALT G\$ RRC:	1	1,548	0	0	70.42	14.65	14.65	.00	81758
ALT JOB#:	UNIT.....:	2	1,315	0	0	72.13	14.98	14.98	.00	71181
ALT LSE#:	EOR.....:	3	1,118	0	0	73.88	15.32	15.32	.00	61972
ALT RRC#:	GRAPH.....:	4	950	0	0	75.68	15.67	15.67	.00	53960
		=====	=====	=====	=====					=====
			4,931	0	0					268,871

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	150,690	1	0	0	81758	45000	36,758	34,427	25637

2	0	0	71181	45900	25,281	20,770	19753
3	0	0	61972	46818	15,154	10,921	15218
4	0	0	53960	47754	6,206	3,923	11727
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	268871	185472	83,399	70,041	72335

\$/BBLRESV:	18.94	EQUIP VAL:	8,310
\$/BBLPROD:	20,302	WI OIL VAL:	70,041
WI PAYOUT:	3.2	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	150,690	WI TOTAL:	78,350
		RI TOTAL:	72,340

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 21.93	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 21.93	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
45,000	4.6	
	15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,850
LAST YR RI VAL: 37,800
LAST YR 8/8 VAL: 69,650

LAST YR OIL PROD: 1,681
LAST YR GAS PROD: 134

REMARKS1: 317-35577 M-151839
REMARKS2: 678509 D-109890
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/25/2023 MNRLRPRI

LEASE#, NAME.....: 109287 - NUGGETT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 34071 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11634
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 66301400
OIL FIELD NAME...: NUGGET (SILURIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 71 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	40,460	1	1,045	0	0	70.42	5.36	5.36	.00	55192
				2	836	0	0	72.13	5.49	5.49	.00	45226
					=====	=====	=====					=====
					1,881	0	0					100,418

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
0	0	55192	53000	2,192	2,053	17306
0	0	45226	45194	32	26	12550
		=====	=====	=====	=====	=====
0	0	100418	98194	2,224	2,079	29856

\$/BBLRESV: 1.44 EQUIP VAL: 9,162
\$/BBLPROD: 849 WI OIL VAL: 2,079 RI OIL VAL: 29,259
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 40,460 WI TOTAL: 11,200 RI TOTAL: 29,260

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
53,000	3.2		
1	20.0 99	100.0 99	
16.4 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,390
LAST YR RI VAL: 36,920
LAST YR 8/8 VAL: 56,310

LAST YR OIL PROD: 1,522
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 109787 - SELF FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39958 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 151632 EOR.....:
ALT RRC#: 39958 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP .330000 3,330
01 DAWSON COUNTY .330000 3,330 \$/BBLRESV: .00 EQUIP VAL: 10,101
11 KLONDIKE ISD (DAWSON .330000 3,330 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT .330000 3,330 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D .330000 3,330 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
82 KLONDIKE ISD(MARTIN) .670000 6,770
8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.79
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

39,500

20.0 1 20.0 99
12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 83,590
LAST YR RI VAL: 73,510
LAST YR 8/8 VAL: 157,100

LAST YR OIL PROD: 1,520
LAST YR GAS PROD: 465

REMARKS1: 115-33284 M-151632
REMARKS2: 682785 D-109787
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109921 - FOSTER "41" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41925 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 151928 EOR.....:
ALT RRC#: 41925 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	.400000	56,140	1	1,541	979	0	70.44	4.51	4.51	.00	81411
01	DAWSON COUNTY	.400000	56,140	2	1,356	783	0	72.15	4.61	4.61	.00	73381
11	KLONDIKE ISD (DAWSON	.400000	56,140	3	1,193	626	0	73.90	4.72	4.72	.00	66141
44	MESA UNDERGROUND WAT	.400000	56,140	4	1,050	501	0	75.69	4.82	4.82	.00	59614
55	DAWSON CO HOSPITAL D	.400000	56,140		=====	=====	=====					=====
82	KLONDIKE ISD(MARTIN)	.600000	84,210		5,140	2,889	0					280,547
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
					10049	0	290596	226688	63,908	54,220	77817	

\$/BBLRESV: 13.58 EQUIP VAL: 8,310
\$/BBLPROD: 15,510 WI OIL VAL: 52,345 RI OIL VAL: 75,126
WI PAYOUT: 3.5 GAS VAL: 1,875 GAS VAL: 2,691
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 140,350 WI TOTAL: 62,530 RI TOTAL: 77,820

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
55,000 4.5 3
12.0 99 20.0 99
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 42,030
LAST YR RI VAL: 67,480
LAST YR 8/8 VAL: 109,510
LAST YR OIL PROD: 1,772
LAST YR GAS PROD: 1,129
REMARKS1: 115-33379 D-109921
REMARKS2: 712201 M-151928
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 101500 - TIDWELL FULL WI DECIMAL = .741210 #WELLS: 1
RRC#, WELL#.....: 23127 - RRC DIST.: 08 FULL RI DECIMAL = .258790 DEPTH: 9260
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 132300	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 127	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000							
				\$/BBLRESV: .00	EQUIP VAL:	0			
				\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
				WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
				RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====				=====
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE:	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE:	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
17,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 51	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:	6,830
LAST YR RI VAL:	
LAST YR 8/8 VAL:	6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:	M-132300
REMARKS2:	D-101500
MC1:	
MC2:	

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 75990 - BARRON "82" FULL WI DECIMAL = .743840 #WELLS: 1
RRC#, WELL#.....: 28058 - RRC DIST.: 08 FULL RI DECIMAL = .256160 DEPTH: 9260

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 28595	EOR.....:	1 1,404	0	0	70.42	5.36	5.36	.00	73543
ALT RRC#: 58	GRAPH.....:	2 1,123	0	0	72.13	5.49	5.49	.00	60263
		3 898	0	0	73.88	5.61	5.61	.00	49380
		=====	=====	=====					=====
		3,425	0	0					183,186

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	78,170	---	---	---	---	---	---	---
				1 0	0	73543	57000	16,543	15,494	23825
				2 0	0	60263	58140	2,123	1,744	17277
				3 0	0	49380	47442	1,938	1,396	12528
				=====	=====	=====	=====	=====	=====	=====
				0	0	183186	162582	20,604	18,634	53630
				\$/BBLRESV: 7.32 EQUIP VAL: 5,901						
				\$/BBLPROD: 5,825 WI OIL VAL: 18,634 RI OIL VAL: 53,630						
				WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0						
				RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0						
				=====						
				8/8 VALUE: 78,170 WI TOTAL: 24,540 RI TOTAL: 53,630						

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

57,000 4.3

2 20.0 99
20.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,130
LAST YR RI VAL: 35,930
LAST YR 8/8 VAL: 51,060

LAST YR OIL PROD: 1,589
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....:	100990 - STRIPLING "82"	FULL WI DECIMAL =	.743840	#WELLS:	1
RRC#, WELL#.....:	28131 - RRC DIST.: 08	FULL RI DECIMAL =	.256160	DEPTH:	9240

OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: 515600 UNIT.....:

ALT LSE#:	130650	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
-----------	--------	-----------	--------	--------	----------	-----------	--------	-----------	-----------

ALT RRC#:	131	GRAPH.....:		YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
-----------	-----	-------------	--	----	---------	---------	---------	----------	---------	---------	---------

[illegible][illegible]

```

82      KLONDIKE ISD(MARTIN)  1.000000

```

	\$/BBLRESV:	.00	EQUIP VAL:	0
--	-------------	-----	------------	---

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE:

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:

TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ SCH#:	VAL:
-----	--------	----------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830

LAST YR RI VAL:

LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1: M-130650

REMARKS2: D-100990

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 99210 - SNELL FULL WI DECIMAL = .738640 #WELLS: 1
RRC#, WELL#.....: 29542 - RRC DIST.: 08 FULL RI DECIMAL = .261360 DEPTH: 9221
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 542 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	25,310	1	526	0	0	70.42	5.36	5.36	.00	27360
				2	483	0	0	72.13	5.49	5.49	.00	25782
					=====	=====	=====					=====
					1,009	0	0					53,142

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	27360	26000	1,360	1,274	9107
2	0	0	25782	24398	1,384	1,137	7595
	=====	=====	=====	=====	=====	=====	=====
	0	0	53142	50398	2,744	2,411	16702

\$/BBLRESV: 3.24 EQUIP VAL: 6,196
\$/BBLPROD: 2,176 WI OIL VAL: 2,411 RI OIL VAL: 16,702
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 25,310 WI TOTAL: 8,610 RI TOTAL: 16,700

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
26,000	1.5		
1	8.0 99		
8.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 14,840
LAST YR 8/8 VAL: 21,040

LAST YR OIL PROD: 721
LAST YR GAS PROD:

REMARKS1: M-124105
REMARKS2: D-99510
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/25/2023 MNRLRPRI

LEASE#, NAME.....: 109052 - JOHNSON C FULL WI DECIMAL = .750060 #WELLS: 1
RRC#, WELL#.....: 31598 - 1 RRC DIST.: 08 FULL RI DECIMAL = .249940 DEPTH: 9500
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	236	0	0	70.42	5.36	5.36	.00	12465
2	200	0	0	72.13	5.49	5.49	.00	10853
=====	=====	=====	=====	=====	=====	=====	=====	=====
	436	0	0					23,318

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 598 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	13,920	1	0	0	12465	12000	465	436	3908
				2	0	0	10853	10404	449	369	3010
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	23318	22404	914	805	6918

\$/BBLRESV: 2.47 EQUIP VAL: 6,196
\$/BBLPROD: 1,533 WI OIL VAL: 805 RI OIL VAL: 6,918
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 13,920 WI TOTAL: 7,000 RI TOTAL: 6,920

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
12,000	.7		
1	15.0 99		
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,510
LAST YR RI VAL: 9,260
LAST YR 8/8 VAL: 20,770

LAST YR OIL PROD: 247
LAST YR GAS PROD:

REMARKS1: 317-33458 M-150125
REMARKS2: D-109052
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 83380 - GRACE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 33803 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9100

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 803 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 6,830

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 6,831
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
37,500			
-----	-----	-----	-----
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,310
LAST YR RI VAL: 33,370
LAST YR 8/8 VAL: 50,680

LAST YR OIL PROD: 853
LAST YR GAS PROD: 247

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 89530 - LUCY FULL WI DECIMAL = .748778 #WELLS: 1
RRC#, WELL#.....: 33804 - RRC DIST.: 08 FULL RI DECIMAL = .251222 DEPTH: 9100
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,628	0	0	70.42	5.36	5.36	.00	85843
ALT JOB#:	UNIT.....:	2	1,465	0	0	72.13	5.49	5.49	.00	79135
ALT LSE#:	EOR.....:	3	1,318	0	0	73.88	5.61	5.61	.00	72949
ALT RRC#:	GRAPH.....:	4	1,186	0	0	75.68	5.74	5.74	.00	67254
		5	1,068	0	0	77.52	5.87	5.87	.00	62000

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,665	0	0				367,181
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	165,420	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
----	----------------------	----------	---------	----	----------------	----------------	------------------	--------------------	----------------	-------------------	-------------------

1	0	0	85843	55000	30,843	28,887	27094
2	0	0	79135	56100	23,035	18,925	22103
3	0	0	72949	57222	15,727	11,334	18031
4	0	0	67254	58366	8,888	5,618	14711
5	0	0	62000	59533	2,467	1,368	12002
0	0	0	367181	286221	80,960	66,132	93941

\$/BBLRESV:	13.25	EQUIP VAL:	5,352
\$/BBLPROD:	18,793	WI OIL VAL:	66,132
WI PAYOUT:	3.2	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
55,000	4.7		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,790
LAST YR RI VAL: 69,170
LAST YR 8/8 VAL: 115,960

LAST YR OIL PROD: 2,935
LAST YR GAS PROD:

REMARKS1: M-83210
REMARKS2: D-89530
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 109543 - RUFUS FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 38377 - 2-9 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9405
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	10,043	2,589	0	70.42	5.05	5.05	.00	530421
ALT RRC#:	GRAPH.....:	2	8,641	2,034	0	72.13	5.16	5.16	.00	467456
		3	7,588	1,599	0	73.88	5.29	5.29	.00	420451
		4	6,770	1,257	0	75.68	5.40	5.40	.00	384265
		=====	=====	=====						=====
			33,042	7,479	0					1,802,593

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	774,380	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	9806	0	540227	385500	154,727	144,916	169401
2	7875	0	475331	393210	82,121	67,468	131904
3	6346	0	426797	401074	25,723	18,538	104809
4	5092	0	389357	368186	21,171	13,383	84616
=====	=====	=====	=====	=====	=====	=====	=====
	29119	0	1831712	1547970	283,742	244,305	490730

\$/BBLRESV:	9.70	EQUIP VAL:	39,341				
\$/BBLPROD:	0	WI OIL VAL:	240,421	RI OIL VAL:	482,928		
WI PAYOUT:	4.0	GAS VAL:	3,884	GAS VAL:	7,801		
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		
8/8 VALUE:	774,380	WI TOTAL:	283,650	RI TOTAL:	490,730		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 7.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.56
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
385,500		8	
3	21.4	99	
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 29.9 D B: 1.050 De/Dt: 15.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,080
LAST YR RI VAL: 191,390
LAST YR 8/8 VAL: 251,470

LAST YR OIL PROD: 13,817
LAST YR GAS PROD: 2,319

REMARKS1: 317-34828,
REMARKS2: P&A 5-2/12 767839 P-7
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2023 MNRLRPRI

LEASE#, NAME.....: 938506 - JU=WELL=ABRAXAS "27"(PETROLEGA FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 38506 - 1,2,4,5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10581
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
---	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000330	30,310

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---	---	---	---	---	---	---	---
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 30,302
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 30,300 WI TOTAL: 30,300 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.47 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

107,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 55,270
LAST YR RI VAL: 71,710
LAST YR 8/8 VAL: 126,980

LAST YR OIL PROD: 1,003
LAST YR GAS PROD:

REMARKS1: M-938506
REMARKS2: D-938506
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/25/2023 MNRLRPRI

LEASE#, NAME.....	109595 - DEATHEREGE "18"	FULL WI DECIMAL =	.752890	#WELLS:	3
RRC#, WELL#.....	38568 - 1-3 RRC DIST... 08	FULL RI DECIMAL =	.247110	DEPTH:	11508

OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	218	0	0	72.13	5.49	5.49	.00	11877
ALT JOB#:	UNIT.....:	3	196	0	0	73.88	5.61	5.61	.00	10948
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		657	0	0					35,708

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	37,830	---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	12883	12000	883	827	3978
				2	0	0	11877	10722	1,155	949	3245
				3	0	0	10948	10936	12	8	2647
					=====	=====	=====	=====	=====	=====	=====
					0	0	35708	33658	2,050	1,784	9870

\$/BBLRESV:	3.61	EQUIP VAL:	26,176		
\$/BBLPROD:	3,385	WI OIL VAL:	1,784	RI OIL VAL:	9,870
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	37,830	WI TOTAL:	27,960	RI TOTAL:	9,870

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.80	GAS WI GR PRICE:	8.03
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.03
TYPE..(USNQQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
12,000	.7		
1	10.0 99		
12.4 1			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      3  EQ SCH#: 51  VAL:      31,050
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	41,350
LAST YR	RI VAL:	74,270
LAST YR	8/8 VAL:	115,620

LAST YR OIL PROD: 2,233
LAST YR GAS PROD:

REMARKS1: 317-34990,35155,35429,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/22/2023 MNRLRPRI

LEASE#, NAME.....: 109598 - ABRAXAS "28" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38612 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9695
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	31,700	1	753	0	0	70.42	5.36	5.36	9.82	39770
				2	662	0	0	72.13	5.49	5.49	10.05	35847
					=====	=====	=====					=====
					1,415	0	0					75,617

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	39770	38000	1,770	1,658	12471
2	0	0	35847	34108	1,739	1,428	9948
	=====	=====	=====	=====	=====	=====	=====
	0	0	75617	72108	3,509	3,086	22419

\$/BBLRESV: 2.91 EQUIP VAL: 6,196
\$/BBLPROD: 1,870 WI OIL VAL: 3,086 RI OIL VAL: 22,419
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 31,700 WI TOTAL: 9,280 RI TOTAL: 22,420

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.61 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
38,000	2.2		
1	12.0 99		
12.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,560
LAST YR RI VAL: 61,110
LAST YR 8/8 VAL: 100,670

LAST YR OIL PROD: 658
LAST YR GAS PROD:

REMARKS1: 317-34840,35162
REMARKS2: 631657,652876
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/25/2023 MNRLRPRI

LEASE#, NAME.....: 109606 - RICHARDS "44" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38633 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10594
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	808	0	0	70.42	5.36	5.36	11.56	42675
2	686	0	0	72.13	5.49	5.49	11.83	37154
=====	=====	=====	=====	=====	=====	=====	=====	=====
	1,494	0	0					79,829

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	43,250	1	0	0	42675	42000	675	632	13382
				2	0	0	37154	36414	740	608	10311
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	79829	78414	1,415	1,240	23693

\$/BBLRESV: 1.11 EQUIP VAL: 18,323
\$/BBLPROD: 689 WI OIL VAL: 1,240 RI OIL VAL: 23,693
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 43,250 WI TOTAL: 19,560 RI TOTAL: 23,690

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.85 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
42,000	2.4		
1	15.0 99		
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,970
LAST YR RI VAL: 41,630
LAST YR 8/8 VAL: 67,600

LAST YR OIL PROD: 1,172
LAST YR GAS PROD:

REMARKS1: 317-34788,35066
REMARKS2: 647511 LOE 10=61.1
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 109601 - DAVIS "18" FULL WI DECIMAL = .754220 #WELLS: 1
RRC#, WELL#.....: 38634 - 1 RRC DIST.: 08 FULL RI DECIMAL = .245780 DEPTH: 11525
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	32,710	1	621	0	0	70.42	5.36	5.36	.00	32983
				2	496	0	0	72.13	5.49	5.49	.00	27027
					=====	=====	=====					=====
					1,117	0	0					60,010

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	32,710	1	0	0	32983	28500	4,483	4,199	10111
				2	0	0	27027	24709	2,318	1,904	7332
					=====	=====	=====	=====	=====	=====	=====
					0	0	60010	53209	6,801	6,103	17443

\$/BBLRESV: 7.25 EQUIP VAL: 9,162
\$/BBLPROD: 4,259 WI OIL VAL: 6,103 RI OIL VAL: 17,443
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 32,710 WI TOTAL: 15,270 RI TOTAL: 17,440

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
28,500	1.9		
1	20.0 99	100.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,940
LAST YR RI VAL: 26,290
LAST YR 8/8 VAL: 48,230

LAST YR OIL PROD: 623
LAST YR GAS PROD:

REMARKS1: COMP 12/07 317-34975 M-151113
REMARKS2: D-109601
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 109614 - ABRAXAS "27A" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 38712 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9897

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	435	0	70.42	5.12	5.12	.00	22975
ALT RRC#:	GRAPH.....:	2	159	0	72.13	5.24	5.24	.00	8602
		=====	=====	=====					=====
			594	0					31,577

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	25,350	1	0	0	22975	22000	975	913	7204
				2	0	0	8602	5610	2,992	2,458	2387
					=====	=====	=====	=====	=====	=====	=====
					0	0	31577	27610	3,967	3,371	9591

\$/BBLRESV:	7.57	EQUIP VAL:	12,392	
\$/BBLPROD:	0	WI OIL VAL:	3,371	
WI PAYOUT:	.0	GAS VAL:	0	
RI PAYOUT:	1.7	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	25,350	WI TOTAL:	15,760	
			RI TOTAL:	9,590

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 7.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.67
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
22,000			
1			
75.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.9 D B: 1.000 De/Dt: 78.9 / 8.0
GAS: D B: De/Dt: /
PRD: D B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,590
LAST YR RI VAL: 45,070
LAST YR 8/8 VAL: 63,660

LAST YR OIL PROD: 2,068
LAST YR GAS PROD: 99

REMARKS1: 317-35023,386,9505 M-151171
REMARKS2: 645415 785938 D-109614
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 109616 - ABRAXAS "32A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38713 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10587

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	770	0	70.42	5.36	5.36	.00	40668
ALT RRC#:	GRAPH.....:	2	708	0	72.13	5.49	5.49	.00	38323
		3	651	0	73.88	5.61	5.61	.00	36112
		=====	=====	=====					=====
			2,129	0					115,103

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	49,010	---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	40668	35000	5,668	5,309	12752
				2	0	0	38323	35700	2,623	2,155	10634
				3	0	0	36112	35321	791	570	8868
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	115103	106021	9,082	8,034	32254
					\$/BBLRESV:	5.03	EQUIP VAL:	8,725			
					\$/BBLPROD:	4,869	WI OIL VAL:	8,034	RI OIL VAL:	32,254	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
					8/8 VALUE:	49,010	WI TOTAL:	16,760	RI TOTAL:	32,250	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
35,000	2.2		
-----	-----	-----	-----
2	8.0 99		
3.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,230
LAST YR RI VAL: 20,360
LAST YR 8/8 VAL: 33,590

LAST YR OIL PROD: 794
LAST YR GAS PROD: 107

REMARKS1: 317-35133 M-151173
REMARKS2: 6540453 D-109616
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 109613 - ABRAXAS "30" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38748 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9750
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	28,440	1	518	0	0	70.42	5.36	5.36	9.59	27358
				2	379	0	0	72.13	5.49	5.49	9.82	20503
					=====	=====	=====					=====
					897	0	0					47,861

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	28,440	1	0	0	27358	26000	1,358	1,272	8578
				2	0	0	20503	19890	613	504	5689
					=====	=====	=====	=====	=====	=====	=====
					0	0	47861	45890	1,971	1,776	14267

\$/BBLRESV: 2.64 EQUIP VAL: 12,392
\$/BBLPROD: 0 WI OIL VAL: 1,776 RI OIL VAL: 14,267
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,440 WI TOTAL: 14,170 RI TOTAL: 14,270

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.32 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
26,000			
1			
25.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.7 D B: .500 De/Dt: 28.5 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 55,150
LAST YR RI VAL: 85,340
LAST YR 8/8 VAL: 140,490

LAST YR OIL PROD: 2,005
LAST YR GAS PROD:

REMARKS1: 317-34964,7730 MAR-151162
REMARKS2: 642383 DAW-109613
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 109612 - ABRAXAS "28C" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38831 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9731

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 6,830

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 6,831
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
65,500	1.4		
-----	-----	-----	-----
2	10.0 99		
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,650
LAST YR RI VAL: 61,730
LAST YR 8/8 VAL: 102,380

LAST YR OIL PROD: 1,473
LAST YR GAS PROD:

REMARKS1: 317-35168 MAR-151155
REMARKS2: 653422 DAW-109612
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 109615 - ABRAXAS "32" FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 38852 - 2,3,5,+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9694
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	19,160	1	481	0	0	70.42	3.75	3.75	9.80	25404
				2	208	0	0	72.13	3.83	3.83	10.02	11252
					=====	=====	=====					=====
					689	0	0					36,656

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	25404	25000	404	378	7966
2	0	0	11252	9435	1,817	1,493	3123
	=====	=====	=====	=====	=====	=====	=====
	0	0	36656	34435	2,221	1,871	11089

\$/BBLRESV: 3.62 EQUIP VAL: 6,196
\$/BBLPROD: 0 WI OIL VAL: 1,871 RI OIL VAL: 11,089
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 19,160 WI TOTAL: 8,070 RI TOTAL: 11,090

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 5.61
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.61
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.58 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
25,000			
1	20.5	99	
63.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.2 D B: .530 De/Dt: 63.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,630
LAST YR RI VAL: 71,880
LAST YR 8/8 VAL: 128,510

LAST YR OIL PROD: 1,069
LAST YR GAS PROD: 157

REMARKS1: 317-35163, P-6 M-151172
REMARKS2: 758074,767059,778116 D-109615
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 109630 - ABRAXAS "30B" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38922 - 1,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10578
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	20,200	\$/BBLRESV:	.00	EQUIP VAL:	20,201		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	20,200	WI TOTAL:	20,200	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.46 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
80,000			
-----	-----	-----	-----
1			
40.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: .750 De/Dt: 50.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 102,040
LAST YR RI VAL: 115,470
LAST YR 8/8 VAL: 217,510

LAST YR OIL PROD: 2,770
LAST YR GAS PROD:

REMARKS1: 317-34963,8687,
REMARKS2: 642385,63334 P-2
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/22/2023 MNRLRPRI

LEASE#, NAME.....: 939038 - JU=WELL=ABRAZAS 31C(PETROLEGAC FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39038 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9680
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,517	0	0	70.42	5.36	5.36	.00	80120
ALT RRC#:	GRAPH.....:	2	1,221	0	0	72.13	5.49	5.49	.00	66053
		3	1,012	0	0	73.88	5.61	5.61	.00	56075
		=====	=====	=====						=====
			3,750	0	0					202,248

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	85,410	---	---	---	---	---	---	---	---
				1	0	0	80120	70000	10,120	9,478	25124
				2	0	0	66053	60690	5,363	4,406	18330
				3	0	0	56075	52618	3,457	2,491	13771
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	202248	183308	18,940	16,375	57225
					\$/BBLRESV:	5.82	EQUIP VAL:	11,802			
					\$/BBLPROD:	0	WI OIL VAL:	16,375	RI OIL VAL:	57,225	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
					8/8 VALUE:	85,410	WI TOTAL:	28,180	RI TOTAL:	57,230	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

70,000

1
15.0 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.7 D B: .790 De/Dt: 21.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 94,470
LAST YR RI VAL: 147,800
LAST YR 8/8 VAL: 242,270

LAST YR OIL PROD: 2,488
LAST YR GAS PROD:

REMARKS1: M-939038
REMARKS2: D-939038
MC1:
MC2:

LAST UPDATE: 7/18/2023 MNRLTCHA

#WELLS: 2

DEPTH: 10600

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT RRC#: GRAPH.....:

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	269	0	70.42	5.36	5.36	.00	14207
2	228	0	72.13	5.49	5.49	.00	12369
3	194	0	73.88	5.61	5.61	.00	10769
=====	=====	=====					=====
691	0	0					37,345

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	14207	14000	207	194	4455
2	0	0	12369	12138	231	190	3432
3	0	0	10769	10523	246	177	2645
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	37345	36661	684	561	10532

\$/BBLRESV:	1.08	EQUIP VAL:	8,725		
\$/BBLPROD:	935	WI OIL VAL:	561	RI OIL VAL:	10,532
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	19,820	WI TOTAL:	9,290	RI TOTAL:	10,530

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.80	GAS WI GR PRICE:	8.03
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.03
TYPE..(USNPQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
14,000	.8		
1	15.0	99	
15.0	2		

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	14,080
LAST YR	RI VAL:	12,620
LAST YR	8/8 VAL:	26,700

LAST YR OIL PROD: 487
LAST YR GAS PROD:

REMARKS1: 317-34757,787, M-151126
REMARKS2: 626305,9688, D-109608
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 939106 - JU=WELL=COOK 22(PETROLEGACY) FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 39106 - 1,3-6,8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9407
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 7,963	189	0	70.42	6.91	6.91	8.10	420566
ALT RRC#:	GRAPH.....:	2 6,149	70	0	72.13	7.07	7.07	8.29	332646
		3 4,953	35	0	73.88	7.23	7.23	8.48	274446
		4 4,113	22	0	75.68	7.39	7.39	8.67	233454
		=====	=====	=====					=====
		23,178	316	0					1,261,112

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	536,020		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	979	0	421545	295000	126,545	118,520	132186
2	371	0	333017	300900	32,117	26,387	92412
3	190	0	274636	260880	13,756	9,913	67443
4	122	0	233576	226182	7,394	4,674	50762
=====	=====	=====	=====	=====	=====	=====	=====
1662	0	1262774	1082962	179,812	159,494	342803	

\$/BBLRESV:	9.16	EQUIP VAL:	33,721
\$/BBLPROD:	0	WI OIL VAL:	159,284
WI PAYOUT:	.0	GAS VAL:	210
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	536,020	WI TOTAL:	193,220
		RI TOTAL:	342,800

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 10.35
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 10.35
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.40 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
295,000			
2			
15.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.2 D B: .750 De/Dt: 24.7 / 8.0
GAS: 1.0 D B: .600 De/Dt: 70.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 320,390
LAST YR RI VAL: 367,830
LAST YR 8/8 VAL: 688,220

LAST YR OIL PROD: 13,068
LAST YR GAS PROD: 3,674

REMARKS1: M-939106
REMARKS2: D-939106
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 109676 - COOK "21" FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 39126 - 1D,1-8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9492
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 14,514	8,856	0	70.42	5.07	5.07	8.10	766557
ALT RRC#:	GRAPH.....:	2 12,223	6,199	0	72.13	5.18	5.18	8.29	661234
		3 10,295	4,339	0	73.88	5.29	5.29	8.48	570446
		4 8,675	3,037	0	75.68	5.42	5.42	8.67	492393
		=====	=====	=====					=====
		45,707	22,431	0					2,490,630

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	1,280,650		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	33675	0	800232	474000	326,232	305,546	250932
				2	24084	0	685318	483480	201,838	165,824	190175
				3	17217	0	587663	493149	94,514	68,113	144315
				4	12348	0	504741	503013	1,728	1,092	109692
					=====	=====	=====	=====	=====	=====	=====
					87324	0	2577954	1953642	624,312	540,575	695114
					\$/BBLRESV: 15.24		EQUIP VAL:		44,961		
					\$/BBLPROD: 0		WI OIL VAL:		522,264	RI OIL VAL:	671,568
					WI PAYOUT: 2.6		GAS VAL:		18,311	GAS VAL:	23,546
					RI PAYOUT: 3.0		PRD VAL:		0	PRD VAL:	0
							=====		=====	=====	=====
					8/8 VALUE:	1,280,650	WI TOTAL:		585,540	RI TOTAL:	695,110

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 7.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.58
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.40 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

474,000 29

30.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 43.3 D B: .010 De/Dt: 15.8 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 304,860
LAST YR RI VAL: 409,290
LAST YR 8/8 VAL: 714,150

LAST YR OIL PROD: 16,346
LAST YR GAS PROD: 5,425

REMARKS1: 317-35327, W-8 M-151345
REMARKS2: 35566-1D WIW WIW-1 D-109676
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 109653 - BUTCHEE "21" FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 39147 - 1-4,7-8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9390
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	13,819	7,024	0	70.42	4.41	4.41	.00	729850
2	12,011	4,916	0	72.13	4.51	4.51	.00	649765
3	10,438	3,441	0	73.88	4.61	4.61	.00	578370
4	9,074	2,409	0	75.68	4.72	4.72	.00	515040
5	7,889	1,686	0	77.52	4.82	4.82	.00	458666
6	6,861	1,180	0	79.40	4.94	4.94	.00	408573

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	1,481,440	60,092	20,656	0		3,340,264

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	23232	0	753082	440000	313,082	293,230	236146
2	16631	0	666396	448800	217,596	178,771	184925
3	11900	0	590270	457776	132,494	95,485	144955
4	8529	0	523569	466931	56,638	35,805	113784
5	6097	0	464763	461982	2,781	1,542	89383
6	4374	0	412947	409963	2,984	1,451	70282
	=====	=====	=====	=====	=====	=====	=====
	70763	0	3411027	2685452	725,575	606,284	839475

	\$/BBLRESV: 13.17	EQUIP VAL:	35,683				
	\$/BBLPROD: 0	WI OIL VAL:	593,706	RI OIL VAL:	822,059		
	WI PAYOUT: 2.8	GAS VAL:	12,577	GAS VAL:	17,415		
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,481,440	WI TOTAL:	641,970	RI TOTAL:	839,470
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.60
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
440,000		23	
-----	-----	-----	-----
4		30.0 99	
3.0 1			
13.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 40.6 D B: .010 De/Dt: 13.1 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 925,930
LAST YR RI VAL: 854,710
LAST YR 8/8 VAL: 1,780,640

LAST YR OIL PROD: 17,487
LAST YR GAS PROD: 4,627

REMARKS1: 317-35329, P-7 M-151278
REMARKS2: 664308 D-109653
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 109654 - BUTCHEE "22A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39275 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10292
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE						
---	-----	-----	-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	10,100						
				\$/BBLRESV:	.00	EQUIP VAL:	10,101		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 4.88	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.88	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 15.80	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
45,000		
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	.500	De/Dt: 12.1 / 10.0
GAS:	D B:		De/Dt: /
PRD:	M B:		De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR	WI VAL:	18,880
LAST YR	RI VAL:	24,670
LAST YR	8/8 VAL:	43,550

LAST YR	OIL PROD:	1,167
LAST YR	GAS PROD:	706

REMARKS1:	317-35382	M-151279
REMARKS2:	667241	D-109654
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 109607 - RICHARDS 47A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39423 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10552
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	101	0	0	70.42	5.36	5.36	.00	5334
2	85	0	0	72.13	5.49	5.49	.00	4644
=====	=====	=====	=====	=====	=====	=====	=====	=====
	186	0	0					9,978

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	12,150	1	0	0	5334	5325	9	8	1673
				2	0	0	4644	4616	28	23	1289
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	9978	9941	37	31	2962

\$/BBLRESV: .22 EQUIP VAL: 9,162
\$/BBLPROD: 138 WI OIL VAL: 31 RI OIL VAL: 2,962
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 12,150 WI TOTAL: 9,190 RI TOTAL: 2,960

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
5,325	.3		
1	15.0 99	100.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,680
LAST YR 8/8 VAL: 12,300

LAST YR OIL PROD: 174
LAST YR GAS PROD:

REMARKS1: 317-34745,89, M-151125
REMARKS2: 625605 D-109607
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/05/2023 MNRLRPRI

LEASE#, NAME.....: 109717 - YATES "82" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 39456 - 2-4,6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 6,875	0	0	70.42	.00	.00	.00	363103
ALT JOB#:	2 4,835	0	0	72.13	.00	.00	.00	261561
ALT LSE#:	3 3,736	0	0	73.88	.00	.00	.00	207012
ALT RRC#:	=====	=====	=====					=====
	15,446	0	0					831,676

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	.600000	324,660	--							
01	DAWSON COUNTY	.600000	324,660	1	0	0	363103	165500	197,603	185,073	113859
11	KLONDIKE ISD (DAWSON	.600000	324,660	2	0	0	261561	168810	92,751	76,201	72583
44	MESA UNDERGROUND WAT	.600000	324,660	3	0	0	207012	172186	34,826	25,098	50837
55	DAWSON CO HOSPITAL D	.600000	324,660		=====	=====	=====	=====	=====	=====	=====
82	KLONDIKE ISD(MARTIN)	.400000	216,440		0	0	831676	506496	325,180	286,372	237279

\$/BBLRESV:	24.72	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	286,372	RI OIL VAL:	237,279
WI PAYOUT:	2.4	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	541,100	WI TOTAL:	303,820	RI TOTAL:	237,280

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

165,500

9
1.7 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.4 D B: 1.000 De/Dt: 34.1 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 272,840
LAST YR RI VAL: 188,880
LAST YR 8/8 VAL: 461,720

LAST YR OIL PROD: 8,579
LAST YR GAS PROD:

REMARKS1: 115-33255,534, D-109717
REMARKS2: 317-37573,8660, M-151454
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109718 - ABRAXAS "28A" FULL WI DECIMAL = .736250 #WELLS: 1
RRC#, WELL#.....: 39653 - 1 RRC DIST.: 08 FULL RI DECIMAL = .263750 DEPTH: 9628

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	6,830							
				\$/BBLRESV:	.00	EQUIP VAL:	6,831			
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0	
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0	
						=====		=====		
				8/8 VALUE:		6,830	WI TOTAL:	6,830	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 8.03		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
36,000			
-----	-----	-----	-----
	15.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR	WI VAL:	6,200
LAST YR	RI VAL:	20,340
LAST YR	8/8 VAL:	26,540

LAST YR	OIL PROD:	216
LAST YR	GAS PROD:	3

REMARKS1:	317-35524	M-151456
REMARKS2:	676182	D-109718
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109738 - NICHOLS 24 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40041 - 1,3, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10500
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

OPERATOR NAME....: PETROLEGACY ENERGY I		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: SPRABERRY (TREND AREA)		-----	-----	-----	-----	-----	-----	-----	-----	
		1	1,615	0	0	70.42	5.36	5.36	9.37	85296
ALT FRZ.: ALT G\$ RRC:		2	1,372	0	0	72.13	5.49	5.49	9.59	74262
ALT JOB#: UNIT.....:		=====	=====	=====						=====
ALT LSE#: EOR.....:			2,987	0	0					159,558
ALT RRC#: GRAPH.....:										

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	73,860	1	0	0	85296	78500	6,796	6,365	26747
				2	0	0	74262	72063	2,199	1,807	20608
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	159558	150563	8,995	8,172	47355

\$/BBLRESV: 3.65 EQUIP VAL: 18,323
\$/BBLPROD: 2,270 WI OIL VAL: 8,172 RI OIL VAL: 47,355
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 73,860 WI TOTAL: 26,500 RI TOTAL: 47,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.03 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
78,500	4.8		
1	15.0 99		
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,630
LAST YR RI VAL: 46,480
LAST YR 8/8 VAL: 73,110

LAST YR OIL PROD: 1,837
LAST YR GAS PROD:

REMARKS1: 317-35364,7250, M-151498
REMARKS2: 666015 D-109738
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 109752 - BECKHAM FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40179 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10795

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 10,100

\$/BBLRESV: .00 EQUIP VAL: 10,101
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

29,500 1.4

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,680
LAST YR RI VAL: 15,840
LAST YR 8/8 VAL: 28,520

LAST YR OIL PROD: 583
LAST YR GAS PROD:

REMARKS1: 317-35381 M-151556
REMARKS2: 667239 D-109752
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109801 - SLAUGHTER "82A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40336 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,688	0	0	70.42	5.36	5.36	11.48	89152
ALT RRC#:	GRAPH.....:	2 1,502	0	0	72.13	5.49	5.49	11.75	81272
		3 1,337	0	0	73.88	5.61	5.61	12.02	74087
		4 1,189	0	0	75.68	5.74	5.74	12.30	67544
		=====	=====	=====					=====
		5,716	0	0					312,055

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	130,030		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	0	0	89152	66500	22,652	21,216	27955
2	0	0	81272	67830	13,442	11,044	22553
3	0	0	74087	69186	4,901	3,532	18194
4	0	0	67544	63513	4,031	2,548	14679
=====	=====	=====	=====	=====	=====	=====	=====
0	0	312055	267029	45,026	38,340	83381	

\$/BBLRESV:	8.94	EQUIP VAL:	8,310
\$/BBLPROD:	10,433	WI OIL VAL:	38,340
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0
		=====	=====
8/8 VALUE:	130,030	WI TOTAL:	46,650
		RI TOTAL:	83,380

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.74 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
66,500	4.9		
3	11.0 99		
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 64,390
LAST YR RI VAL: 85,410
LAST YR 8/8 VAL: 149,800

LAST YR OIL PROD: 1,807
LAST YR GAS PROD:

REMARKS1: 317-35446 M-151645
REMARKS2: 671903 D-109801
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/05/2023 MNRLRPRI

LEASE#, NAME.....: 109767 - STONE "70" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40341 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,454	0	0	70.42	5.36	5.36	.00	76793
ALT JOB#:	UNIT.....:	2	1,308	0	0	72.13	5.49	5.49	.00	70792
ALT LSE#:	EOR.....:	3	1,177	0	0	73.88	5.61	5.61	.00	65259
ALT RRC#:	GRAPH.....:	4	1,059	0	0	75.68	5.74	5.74	.00	60164
		5	953	0	0	77.52	5.87	5.87	.00	55464

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	5,951	0	0				328,472
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	137,230	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	76793	53000	23,793	22,284	24081
				2	0	0	70792	54060	16,732	13,747	19645
				3	0	0	65259	55141	10,118	7,292	16026
				4	0	0	60164	56243	3,921	2,478	13075
				5	0	0	55464	55418	46	25	10667
					0	0	328472	273862	54,610	45,826	83494

\$/BBLRESV:	10.27	EQUIP VAL:	7,914
\$/BBLPROD:	14,548	WI OIL VAL:	45,826
WI PAYOUT:	3.8	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0

8/8 VALUE:	137,230	WI TOTAL:	53,740	RI TOTAL:	83,490
------------	---------	-----------	--------	-----------	--------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
53,000	4.2		
4	10.0 99		
3.4 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,100
LAST YR RI VAL: 60,200
LAST YR 8/8 VAL: 120,300

LAST YR OIL PROD: 1,263
LAST YR GAS PROD:

REMARKS1: 317-35706 M-151606
REMARKS2: 686594 D-109767
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/05/2023 MNRLRPRI

LEASE#, NAME.....: 109766 - STONE "69" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40345 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,309	651	0	70.42	3.10	3.10	.00	69135
ALT RRC#:	GRAPH.....:	2	1,117	517	0	72.13	3.17	3.17	.00	60427
		3	954	411	0	73.88	3.24	3.24	.00	52861
		4	812	327	0	75.68	3.32	3.32	.00	46089
		=====	=====	=====						=====
			4,192	1,906	0					228,512

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	91,880		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	1514	0	70649	54000	16,649	15,593	22154
2	1230	0	61657	55080	6,577	5,403	17109
3	1000	0	53861	54046	-185	-133	13226
4	814	0	46903	46858	45	28	10193
=====	=====	=====	=====	=====	=====	=====	=====
	4558	0	233070	209984	23,086	20,891	62682

\$/BBLRESV:	6.51	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	20,482
WI PAYOUT:	.0	GAS VAL:	409
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	91,880	WI TOTAL:	29,200
		RI TOTAL:	62,680

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 4.64		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.64		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? 9		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
54,000		2	
-----	-----	-----	-----
2		20.5	99
3.8	1		
15.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.9 D B: .010 De/Dt: 14.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 43,170
LAST YR RI VAL: 49,210
LAST YR 8/8 VAL: 92,380

LAST YR OIL PROD: 1,437
LAST YR GAS PROD: 177

REMARKS1: 317-35701 M-151605
REMARKS2: 686499 D-109766
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109781 - HEALD FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40419 - 4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,836	0	0	70.42	5.36	5.36	.00	96968
ALT RRC#:	GRAPH.....:	2	1,652	0	0	72.13	5.49	5.49	.00	89391
		3	1,487	0	0	73.88	5.61	5.61	.00	82404
		=====	=====	=====						=====
			4,975	0	0					268,763

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	117,230	1	0	0	96968	75500	21,468	20,107	30407
				2	0	0	89391	77010	12,381	10,172	24806
				3	0	0	82404	78550	3,854	2,777	20236
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	268763	231060	37,703	33,056	75449
					\$/BBLRESV: 8.86		EQUIP VAL: 8,725				
					\$/BBLPROD: 8,316		WI OIL VAL: 33,056		RI OIL VAL: 75,449		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 117,230		WI TOTAL: 41,780		RI TOTAL: 75,450		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

75,500 5.3

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,380
LAST YR RI VAL: 66,810
LAST YR 8/8 VAL: 97,190

LAST YR OIL PROD: 2,044
LAST YR GAS PROD:

REMARKS1: 317-35419 M-151629
REMARKS2: 669949 D-109781
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 109811 - SLAUGHTER "19D" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40455 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,422	0	0	70.42	5.36	5.36	.00	75103
ALT RRC#:	GRAPH.....:	2 1,289	0	0	72.13	5.49	5.49	.00	69732
		3 1,170	0	0	73.88	5.61	5.61	.00	64830
		4 1,063	0	0	75.68	5.74	5.74	.00	60336
		=====	=====	=====					=====
		4,944	0	0					270,001

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	97,760	1	0	0	75103	70000	5,103	4,779	23550

2	0	0	69732	66402	3,330	2,736	19351
3	0	0	64830	62989	1,841	1,327	15921
4	0	0	60336	59751	585	369	13112
=====	=====	=====	=====	=====	=====	=====	=====
0	0	270001	259142	10,859	9,211	71934	

\$/BBLRESV:	2.48	EQUIP VAL:	16,620
\$/BBLPROD:	0	WI OIL VAL:	9,211
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0
		=====	=====
8/8 VALUE:	97,760	WI TOTAL:	25,830
		RI TOTAL:	71,930

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
70,000			
-----	-----	-----	-----
1			
7.0 4			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.1 D B: .010 De/Dt: 9.2 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 40,280
LAST YR 8/8 VAL: 58,600

LAST YR OIL PROD: 1,996
LAST YR GAS PROD:

REMARKS1: 317-35838,9293 P-2 M-151687
REMARKS2: 690609,780202 8/14 D-109811
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/25/2023 MNRLRPRI

LEASE#, NAME.....: 109780 - GLASSCOCK "7" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40675 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	24,970	1	523	0	0	70.42	5.36	5.36	13.06	27622
				2	475	0	0	72.13	5.49	5.49	13.36	25747
					=====	=====	=====					=====
					998	0	0					53,369

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	27622	28000	-378	-354	8661
2	0	0	25747	25704	43	35	7145
	=====	=====	=====	=====	=====	=====	=====
	0	0	53369	53704	335-	319-	15806

\$/BBLRESV: .43 EQUIP VAL: 9,162
\$/BBLPROD: 284 WI OIL VAL: 0 RI OIL VAL: 15,806
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 24,970 WI TOTAL: 9,160 RI TOTAL: 15,810

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 16.77 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
28,000	1.5		
1	9.0 99		
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 16,460
LAST YR 8/8 VAL: 34,780

LAST YR OIL PROD: 661
LAST YR GAS PROD:

REMARKS1: 317-35810,1 M-151628
REMARKS2: 689865,6, D-109780
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109826 - SLAUGHTER "8B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40772 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	764	0	0	70.42	5.36	5.36	.00	40351
2	703	0	0	72.13	5.49	5.49	.00	38031
=====	=====	=====	=====	=====	=====	=====	=====	=====
	1,467	0	0					78,382

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	34,700	1	0	0	40351	38500	1,851	1,734	12653
				2	0	0	38031	37306	725	595	10554
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	78382	75806	2,576	2,329	23207

\$/BBLRESV: 2.12 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 2,329 RI OIL VAL: 23,207
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 34,700 WI TOTAL: 11,490 RI TOTAL: 23,210

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
38,500			
1	15.0	99	
5.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.2 D B: .010 De/Dt: 8.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,870
LAST YR RI VAL: 22,980
LAST YR 8/8 VAL: 36,850

LAST YR OIL PROD: 733
LAST YR GAS PROD: 1

REMARKS1: 317-35447 M-151715
REMARKS2: 671901 D-109826
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109827 - SLAUGHTER "29A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40787 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE						
---	-----	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	10,100	0	0	0	0	0	0

\$/BBLRESV:	.00	EQUIP VAL:	10,101						
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0				
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0				
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0				
				=====				=====	
8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0				

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 12.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 12.82
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.58 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

30,500

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,060
LAST YR RI VAL: 18,120
LAST YR 8/8 VAL: 31,180

LAST YR OIL PROD: 945
LAST YR GAS PROD:

REMARKS1: 317-35840 M-151716
REMARKS2: 690710 D-109827
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2023 MNRLRPRI

LEASE#, NAME.....: 940835 - SAME=JU=BAUER (PETROLEGACY) FULL WI DECIMAL = .756356 #WELLS: 5
RRC#, WELL#.....: 40835 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .243644 DEPTH: 11200

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	5,635	0	0	70.42	5.29	5.29	8.70
ALT RRC#:	GRAPH.....:	2	4,772	0	0	72.13	5.42	5.42	8.90
		3	4,119	0	0	73.88	5.54	5.54	9.11
		=====	=====	=====					=====
			14,526	0	0				790,644

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	322,370	---	---	---	---	---	---	---	---
				1	0	0	300135	260000	40,135	37,590	90951
				2	0	0	260341	238680	21,661	17,796	69816
				3	0	0	230168	219108	11,060	7,970	54623
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	790644	717788	72,856	63,356	215390
					\$/BBLRESV:	5.77	EQUIP VAL:	43,626			
					\$/BBLPROD:	0	WI OIL VAL:	63,356	RI OIL VAL:	215,390	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
							=====			=====	
				8/8 VALUE:		322,370	WI TOTAL:	106,980	RI TOTAL:	215,390	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 7.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 11.17 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

260,000

1
10.0 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.9 D B: .760 De/Dt: 16.2 / 8.0
GAS: D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 142,260
LAST YR RI VAL: 245,910
LAST YR 8/8 VAL: 388,170

LAST YR OIL PROD: 6,643
LAST YR GAS PROD: 654

REMARKS1: 317-36102, P-5 M-940835
REMARKS2: 700996,750145,767090 D-940835
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 109900 - ONEIL "4" FULL WI DECIMAL = .754053 #WELLS: 4
RRC#, WELL#.....: 41075 - 1,2,4 RRC DIST.: 08 FULL RI DECIMAL = .245947 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,757	0	0	70.42	5.36	5.36	7.16
ALT RRC#:	GRAPH.....:	2	2,938	0	0	72.13	5.49	5.49	7.33
		3	2,388	0	0	73.88	5.61	5.61	7.50
		4	1,993	0	0	75.68	5.74	5.74	7.67
		=====	=====	=====					
			11,076	0	0				606,063

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	237,460	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	0	0	199498	170000	29,498	27,628	61213
2	0	0	159797	147390	12,407	10,193	43391
3	0	0	133034	127787	5,247	3,781	31967
4	0	0	113734	110791	2,943	1,860	24185
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	606063	555968	50,095	43,462	160756

\$/BBLRESV:	5.20	EQUIP VAL:	33,239				
\$/BBLPROD:	0	WI OIL VAL:	43,462	RI OIL VAL:	160,756		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		
8/8 VALUE:	237,460	WI TOTAL:	76,700	RI TOTAL:	160,760		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.20 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
170,000			
-----	-----	-----	-----
1			
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.8 D B: .740 De/Dt: 23.5 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 387,300
LAST YR RI VAL: 465,910
LAST YR 8/8 VAL: 853,210

LAST YR OIL PROD: 8,124
LAST YR GAS PROD:

REMARKS1: 317-36301, P-4 M-151849
REMARKS2: 702884,760410,773217 D-109900
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/25/2023 MNRLRPRI

LEASE#, NAME.....: 109907 - RICHARDS "41A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41338 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	26,090	1	554	0	0	70.42	5.36	5.36	.00	29260
				2	498	0	0	72.13	5.49	5.49	.00	26973
					=====	=====	=====					=====
					1,052	0	0					56,233

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	26,090	1	0	0	29260	29000	260	244	9175
				2	0	0	26973	26947	26	21	7485
					=====	=====	=====	=====	=====	=====	=====
					0	0	56233	55947	286	265	16660

\$/BBLRESV: .34 EQUIP VAL: 9,162
\$/BBLPROD: 221 WI OIL VAL: 265 RI OIL VAL: 16,660
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 26,090 WI TOTAL: 9,430 RI TOTAL: 16,660

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
29,000	1.6		
1	10.0 99		
8.9 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,630
LAST YR RI VAL: 14,810
LAST YR 8/8 VAL: 25,440

LAST YR OIL PROD: 537
LAST YR GAS PROD:

REMARKS1: 317-36473 M-151856
REMARKS2: 706601 D-109907
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109905 - SLAUGHTER "29B" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41456 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,635	0	0	70.42	6.63	6.63	.00	139168
ALT RRC#:	GRAPH.....:	2	2,326	0	0	72.13	6.78	6.78	.00	125831
		3	2,050	0	0	73.88	6.94	6.94	.00	113591
		=====	=====	=====						=====
			7,011	0	0					378,590

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	140,350	---	---	---	---	---	---	---	---
				1	0	0	139168	122500	16,668	15,611	43639
				2	0	0	125831	124950	881	724	34918
				3	0	0	113591	113430	161	116	27895
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	378590	360880	17,710	16,451	106452
					\$/BBLRESV:	3.13	EQUIP VAL:	17,451			
					\$/BBLPROD:	0	WI OIL VAL:	16,451	RI OIL VAL:	106,452	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
								=====		=====	
					8/8 VALUE:	140,350	WI TOTAL:	33,900	RI TOTAL:	106,450	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 9.93		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.93		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
122,500			
-----	-----	-----	-----
2			
11.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.7 D B: .010 De/Dt: 11.8 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 60,450
LAST YR RI VAL: 111,330
LAST YR 8/8 VAL: 171,780

LAST YR OIL PROD: 2,215
LAST YR GAS PROD: 112

REMARKS1: 317-36282,9003 P-2 M-151854
REMARKS2: 702430,772124 D-109905
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109898 - RAWLINGS "43" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41460 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,773	0	0	70.42	3.72	3.72	.00	93641
ALT RRC#:	GRAPH.....:	2 1,304	0	0	72.13	3.81	3.81	.00	70543
		3 1,018	0	0	73.88	3.89	3.89	.00	56407
		4 827	0	0	75.68	3.98	3.98	.00	46941
		=====	=====	=====					=====
		4,922	0	0					267,532

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	123,320	1	0	0	93641	75000	18,641	17,459	29364

2	0	0	70543	61200	9,343	7,676	19575
3	0	0	56407	49939	6,468	4,661	13852
4	0	0	46941	40750	6,191	3,914	10201
=====	=====	=====	=====	=====	=====	=====	=====
0	0	267532	226889	40,643	33,710	72992	

\$/BBLRESV:	9.13	EQUIP VAL:	16,620
\$/BBLPROD:	0	WI OIL VAL:	33,710
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	123,320	WI TOTAL:	50,330
		RI TOTAL:	72,990

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 5.57
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.57
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? 6
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
75,000			
-----	-----	-----	-----
1			
20.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.8 D B: .780 De/Dt: 29.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,340
LAST YR RI VAL: 107,900
LAST YR 8/8 VAL: 177,240

LAST YR OIL PROD: 2,069
LAST YR GAS PROD: 31

REMARKS1: 317-36416,795, M-151847
REMARKS2: 704925 F/DP D-109898
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/05/2023 MNRLRPRI

LEASE#, NAME.....: 109950 - THOMAS "A" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 41511 - 1533,44 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 20,200

\$/BBLRESV: .00 EQUIP VAL: 20,201
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

125,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 12.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 64,120
LAST YR RI VAL: 82,500
LAST YR 8/8 VAL: 146,620

LAST YR OIL PROD: 539
LAST YR GAS PROD:

REMARKS1: 317-36554, M-151016
REMARKS2: 757961,785048 P-3 D-109950
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 941541 - JU=WELL=HALE (PETROLEGACY) FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 41541 - 1512,24 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 10,266	0	0	70.42	5.36	5.36	.00	542199
ALT JOB#:	2 7,842	0	0	72.13	5.49	5.49	.00	424233
ALT LSE#:	3 6,181	0	0	73.88	5.61	5.61	.00	342489
ALT RRC#:	=====	=====	=====					=====
	24,289	0	0					1,308,921

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	584,280	1	0	0	542199	434500	107,699	100,870	170019
				2	0	0	424233	376711	47,522	39,042	117725
				3	0	0	342489	326609	15,880	11,444	84106
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	1308921	1137820	171,101	151,356	371850
					\$/BBLRESV: 8.31		EQUIP VAL: 61,077				
					\$/BBLPROD: 0		WI OIL VAL: 151,356		RI OIL VAL: 371,850		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 584,280		WI TOTAL: 212,430		RI TOTAL: 371,850		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
434,500			
1			
15.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 32.5 D B: .500 De/Dt: 25.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 740,770
LAST YR RI VAL: 468,710
LAST YR 8/8 VAL: 1,209,480

LAST YR OIL PROD: 8,782
LAST YR GAS PROD:

REMARKS1: TY22 SI FOR COMPLETION LIMITED
REMARKS2: 2YR CASHFLOW.
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109906 - SLAUGHTER "74F" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41571 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	42,380	1	875	0	0	70.42	5.36	5.36	.00	46213
				2	766	0	0	72.13	5.49	5.49	.00	41439
					=====	=====	=====					=====
					1,641	0	0					87,652

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
0	0	46213	39500	6,713	6,287	14491
0	0	41439	40290	1,149	944	11499
		=====	=====	=====	=====	=====
0	0	87652	79790	7,862	7,231	25990

\$/BBLRESV: 5.88 EQUIP VAL: 9,162
\$/BBLPROD: 3,708 WI OIL VAL: 7,231 RI OIL VAL: 25,990
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 42,380 WI TOTAL: 16,390 RI TOTAL: 25,990

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
39,500	2.6		
	15.0 1		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,720
LAST YR RI VAL: 24,540
LAST YR 8/8 VAL: 41,260

LAST YR OIL PROD: 753
LAST YR GAS PROD:

REMARKS1: 317-36538 M-151855
REMARKS2: 707708 D-109906
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 941575 - JU=WELL=ABRAXAS 20(PETROLEGACY FULL WI DECIMAL = .753750 #WELLS: 2
RRC#, WELL#.....: 41575 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .246250 DEPTH: 11200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 3,317	0	0	70.42	6.99	6.99	.00	176063
ALT RRC#:	GRAPH.....:	2 2,650	0	0	72.13	7.15	7.15	.00	144075
		3 2,190	0	0	73.88	7.32	7.32	.00	121955
		4 1,857	0	0	75.68	7.48	7.48	.00	105930
		=====	=====	=====					=====
		10,014	0	0					548,023

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000041	244,080		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	0	0	176063	115000	61,063	57,191	54110
2	0	0	144075	117300	26,775	21,998	39185
3	0	0	121955	119646	2,309	1,664	29353
4	0	0	105930	103732	2,198	1,389	22563
=====	=====	=====	=====	=====	=====	=====	=====
0	0	548023	455678	92,345	82,242	145211	

\$/BBLRESV:	10.90	EQUIP VAL:	16,620
\$/BBLPROD:	0	WI OIL VAL:	82,242
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	244,070	WI TOTAL:	98,860
		RI TOTAL:	145,210

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 10.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 10.47
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
115,000			
-----	-----	-----	-----
3	15.0	99	
15.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.3 D B: .800 De/Dt: 21.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 102,290
LAST YR RI VAL: 179,730
LAST YR 8/8 VAL: 282,020

LAST YR OIL PROD: 4,357
LAST YR GAS PROD: 52

REMARKS1: 317-36876,7845 D-941575
REMARKS2: 716992,741187 PF-16 M-941575
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109952 - SLAUGHTER "87A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41662 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11100
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	20,200	\$/BBLRESV:	.00	EQUIP VAL:	20,201		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	20,200	WI TOTAL:	20,200	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
95,500	.3	
-----	-----	-----
	15.0	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,560
LAST YR RI VAL: 58,280
LAST YR 8/8 VAL: 91,840

LAST YR OIL PROD: 1,604
LAST YR GAS PROD:

REMARKS1: 317-36588,9624, D-109952
REMARKS2: 709068 M-152018
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/22/2023 MNRLRPRI

LEASE#, NAME.....: 109933 - ABRAXAS "32B" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41949 - 8,10, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,548	0	0	70.42	8.21	8.21	.00	81758
ALT RRC#:	GRAPH.....:	2 1,315	0	0	72.13	8.39	8.39	.00	71181
		3 1,118	0	0	73.88	8.58	8.58	.00	61972
		4 950	0	0	75.68	8.78	8.78	.00	53960
		=====	=====	=====					=====
		4,931	0	0					268,871

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	147,500		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	0	0	81758	46000	35,758	33,491	25637
2	0	0	71181	46920	24,261	19,932	19753
3	0	0	61972	47858	14,114	10,171	15218
4	0	0	53960	48815	5,145	3,252	11727
=====	=====	=====	=====	=====	=====	=====	=====
0	0	268871	189593	79,278	66,846	72335	

\$/BBLRESV:	18.08	EQUIP VAL:	8,310
\$/BBLPROD:	19,376	WI OIL VAL:	66,846
WI PAYOUT:	3.2	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	147,500	WI TOTAL:	75,160
		RI TOTAL:	72,340

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 12.29	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 12.29	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
46,000	4.6	
	15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,210
LAST YR RI VAL: 30,390
LAST YR 8/8 VAL: 67,600

LAST YR OIL PROD: 1,617
LAST YR GAS PROD:

REMARKS1: 317-36910,8231, D-109933
REMARKS2: 717876,750409 M-151941
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109954 - SLAUGHTER "29E" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42079 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11125
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	66,820	1	0	0	66917	60000	6,917	6,478	20984
				2	0	0	60317	55080	5,237	4,303	16738
					0	0	127234	115080	12,154	10,781	37722

\$/BBLRESV: 6.04 EQUIP VAL: 18,323
\$/BBLPROD: 3,885 WI OIL VAL: 10,781 RI OIL VAL: 37,722
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 66,820 WI TOTAL: 29,100 RI TOTAL: 37,720

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,000	3.7		
1	12.0 99		
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,640
LAST YR RI VAL: 67,930
LAST YR 8/8 VAL: 106,570

LAST YR OIL PROD: 2,041
LAST YR GAS PROD:

REMARKS1: 317-36833,8911 P-2 D-109954
REMARKS2: 715727,769836 M-152020
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 109981 - ABRAXAS "31B" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42106 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11100
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
85,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	1.1 D	B: .500	De/Dt: 12.8 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR	WI VAL:	18,320
LAST YR	RI VAL:	57,160
LAST YR	8/8 VAL:	75,480

LAST YR OIL PROD:	712
LAST YR GAS PROD:	

REMARKS1: 317-36952,8999 M-152068
REMARKS2: 718799,771873 P-2 D-109981
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110041 - GARY LAMB "14A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42549 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	3,478	0	0	70.42	4.37	4.37	.00	183691
2	3,194	0	0	72.13	4.47	4.47	.00	172787
3	2,938	0	0	73.88	4.57	4.57	.00	162795
4	2,703	0	0	75.68	4.67	4.67	.00	153422
5	2,487	0	0	77.52	4.78	4.78	.00	144594
6	2,288	0	0	79.40	4.89	4.89	.00	136250
7	2,105	0	0	79.40	4.89	4.89	.00	125353
8	1,937	0	0	79.40	4.89	4.89	.00	115348
82	KLONDIKE ISD(MARTIN)	1.000000	525,910	=====	=====	=====	=====	=====
				21,130	0	0		1,194,240

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	183691	99000	84,691	79,321	57600
2	0	0	172787	100980	71,807	58,994	47949
3	0	0	162795	102999	59,796	43,093	39978
4	0	0	153422	105060	48,362	30,573	33342
5	0	0	144594	107161	37,433	20,758	27808
6	0	0	136250	109304	26,946	13,107	23189
7	0	0	125353	109304	16,049	6,848	18880
8	0	0	115348	109304	6,044	2,262	15374
	=====	=====	=====	=====	=====	=====	=====
	0	0	1194240	843112	351,128	254,956	264120

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.09 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 254,956 RI OIL VAL: 264,120
WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.54
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
99,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: 1.500 De/Dt: 8.7 / 8.0
GAS: D B: .500 De/Dt: 10.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 256,900
LAST YR RI VAL: 246,530
LAST YR 8/8 VAL: 503,430

LAST YR OIL PROD: 4,283
LAST YR GAS PROD: 48

REMARKS1: 317-36994 M-152306
REMARKS2: 719717 T/42549 D-110041
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110037 - SLAUGHTER "75D" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42555 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11100
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,044	0	0	70.42	5.36	5.36	.00	55139
2	887	0	0	72.13	5.49	5.49	.00	48006
=====	=====	=====	=====	=====	=====	=====	=====	=====
	1,931	0	0					103,145

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	51,000	1	0	0	55139	45000	10,139	9,496	17290
				2	0	0	48006	45900	2,106	1,730	13322
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	103145	90900	12,245	11,226	30612

\$/BBLRESV: 7.76 EQUIP VAL: 9,162
\$/BBLPROD: 4,828 WI OIL VAL: 11,226 RI OIL VAL: 30,612
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 51,000 WI TOTAL: 20,390 RI TOTAL: 30,610

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000 3.1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,510
LAST YR RI VAL: 37,700
LAST YR 8/8 VAL: 67,210

LAST YR OIL PROD: 1,426
LAST YR GAS PROD:

REMARKS1: 317-37197 M-152302
REMARKS2: 724640 F/DP D-110037
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 110062 - DAVISON "41" FULL WI DECIMAL = .751880 #WELLS: 1
RRC#, WELL#.....: 42720 - 1 RRC DIST.: 08 FULL RI DECIMAL = .248120 DEPTH: 12000

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	34,290	1	618	0	0	70.42	6.62	6.62	.00	32721
				2	557	0	0	72.13	6.76	6.76	.00	30208
					=====	=====	=====					=====
					1,175	0	0					62,929

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	34,290	1	0	0	32721	27500	5,221	4,890	10158
				2	0	0	30208	28050	2,158	1,773	8299
					=====	=====	=====	=====	=====	=====	=====
					0	0	62929	55550	7,379	6,663	18457

\$/BBLRESV: 7.54 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 6,663 RI OIL VAL: 18,457
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 34,290 WI TOTAL: 15,830 RI TOTAL: 18,460

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 9.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.90
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,500

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.8 D B: .500 De/Dt: 10.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,700
LAST YR RI VAL: 17,950
LAST YR 8/8 VAL: 35,650

LAST YR OIL PROD: 739
LAST YR GAS PROD: 74

REMARKS1: 730738 M-152353
REMARKS2: 317-37440 D-110062
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110063 - DAVIS "14" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42921 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,470	0	0	70.42	5.36	5.36	.00	77638
ALT JOB#:	UNIT.....:	2	1,352	0	0	72.13	5.49	5.49	.00	73161
ALT LSE#:	EOR.....:	3	1,244	0	0	73.88	5.61	5.61	.00	68942
ALT RRC#:	GRAPH.....:	4	1,144	0	0	75.68	5.74	5.74	.00	64972
		5	1,053	0	0	77.52	5.87	5.87	.00	61227

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,263	0	0				345,940
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	133,690	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	77638	58500	19,138	17,924	24345
				2	0	0	73161	59670	13,491	11,084	20302
				3	0	0	68942	60863	8,079	5,822	16931
				4	0	0	64972	62080	2,892	1,828	14120
				5	0	0	61227	58256	2,971	1,647	11775
					0	0	345940	299369	46,571	38,305	87473

\$/BBLRESV:	8.16	EQUIP VAL:	7,914
\$/BBLPROD:	12,160	WI OIL VAL:	38,305
WI PAYOUT:	4.9	GAS VAL:	0
RI PAYOUT:	3.7	PRD VAL:	0

8/8 VALUE:	133,690	WI TOTAL:	46,220	RI TOTAL:	87,470
------------	---------	-----------	--------	-----------	--------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
58,500	4.2		
4	8.0 99		
8.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,680
LAST YR RI VAL: 84,290
LAST YR 8/8 VAL: 136,970

LAST YR OIL PROD: 1,538
LAST YR GAS PROD:

REMARKS1: 732459 M-152354
REMARKS2: 317-37492 D-110063
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 110064 - BALDWIN "7" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42929 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,385	0	0	70.42	5.36	5.36	.00	73149
ALT RRC#:	GRAPH.....:	2 1,246	0	0	72.13	5.49	5.49	.00	67433
		3 1,121	0	0	73.88	5.61	5.61	.00	62162
		4 1,009	0	0	75.68	5.74	5.74	.00	57309
		=====	=====	=====					=====
		4,761	0	0					260,053

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	100,630		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	0	0	73149	61500	11,649	10,910	22938
2	0	0	67433	62730	4,703	3,864	18713
3	0	0	62162	62385	-223	-161	15266
4	0	0	57309	57269	40	25	12455
=====	=====	=====	=====	=====	=====	=====	=====
0	0	260053	243884	16,169	14,638	69372	

\$/BBLRESV:	4.10	EQUIP VAL:	16,620
\$/BBLPROD:	4,879	WI OIL VAL:	14,638
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0
		=====	=====
8/8 VALUE:	100,630	WI TOTAL:	31,260
		RI TOTAL:	69,370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
61,500	4.0		
2	10.0 99		
2.5 1			
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 68,570
LAST YR RI VAL: 68,870
LAST YR 8/8 VAL: 137,440

LAST YR OIL PROD: 1,782
LAST YR GAS PROD:

REMARKS1: 317-37662,8196 M-152355
REMARKS2: 736718 D-110064
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

```
LEASE#, NAME.....: 110040 - GARY LAMB "14"          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 42996 - 1          RRC DIST.: 08    FULL RI DECIMAL = .250000          DEPTH: 12000
```

OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: UNIT.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

\$/BBLRESV:	.00	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.80	GAS WI GR PRICE:	8.03
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.03
TYPE..(USNQHLCHT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
16.500			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      EQ SCH#: 51  VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCNLD):

```

```

LAST YR  WI VAL:      10,100
LAST YR  RI VAL:
LAST YR  8/8 VAL:     10,100

```

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:	317-36995	M-152305
REMARKS2:	719719 F/DP	D-110040
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....:	110070 - SLAUGHTER "29C"	FULL WI DECIMAL =	.750000	#WELLS:	1
RRC#, WELL#.....:	43011 - 1	RRC DIST.: 08	FULL RI DECIMAL =	.250000	DEPTH: 11100

OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	915	0	0	72.13	5.49	5.49	.00	49524
ALT JOB#:	UNIT.....:	3	778	0	0	73.88	5.61	5.61	.00	43116
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		2,770	0	0					149,522

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NETT
--	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	71,830	--	-----	-----	-----	-----	-----	-----	-----

\$/BBLRESV:	10.08	EQUIP VAL:	8,725		
\$/BBLPROD:	8,723	WI OIL VAL:	20,935	RI OIL VAL:	42,168
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	71.830	WI TOTAL:	29,660	RI TOTAL:	42,170

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.80	GAS WI GR PRICE:	8.03
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.03
TYPE..(USNQHLCHT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
		42,500		3.2				
		2	15.0	99				
	10.0	1						

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	41,100
LAST YR	RI VAL:	44,350
LAST YR	8/8 VAL:	85,450

LAST YR OIL PROD: 1,070
LAST YR GAS PROD:

REMARKS1: 317-37544 M-152390
REMARKS2: 733371F/DP D-110070
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110069 - SLAUGHTER "87B" FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 43027 - 1-4R RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12100
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	234	0	0	70.42	5.36	5.36	.00	12359
2	206	0	0	72.13	5.49	5.49	.00	11144
=====	=====	=====	=====					=====
	440	0	0					23,503

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	45,010	1	0	0	12359	11000	1,359	1,273	3876
				2	0	0	11144	10995	149	122	3093
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	23503	21995	1,508	1,395	6969

\$/BBLRESV: 4.23 EQUIP VAL: 36,646
\$/BBLPROD: 0 WI OIL VAL: 1,395 RI OIL VAL: 6,969
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 45,010 WI TOTAL: 38,040 RI TOTAL: 6,970

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
11,000			
1			
2.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .7 D B: .500 De/Dt: 12.1 / 10.0
GAS: D B: .500 De/Dt: 12.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 171,840
LAST YR RI VAL: 213,800
LAST YR 8/8 VAL: 385,640

LAST YR OIL PROD: 3,761
LAST YR GAS PROD:

REMARKS1: 317-37603, M-152389
REMARKS2: 734999,769841 P-4 D-110069
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110071 - SLAUGHTER "19C" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43162 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10850
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,005	0	70.42	5.36	5.36	.00	53079
ALT RRC#:	GRAPH.....:	2	904	0	72.13	5.49	5.49	.00	48931
		3	814	0	73.88	5.61	5.61	.00	45107
		=====	=====	=====					=====
			2,723	0					147,117

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	71,470	---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	53079	40000	13,079	12,250	16644
				2	0	0	48931	40800	8,131	6,680	13578
				3	0	0	45107	41616	3,491	2,516	11077
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	147117	122416	24,701	21,446	41299
					\$/BBLRESV:	10.51	EQUIP VAL:	8,725			
					\$/BBLPROD:	9,860	WI OIL VAL:	21,446	RI OIL VAL:	41,299	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
							=====			=====	
					8/8 VALUE:	71,470	WI TOTAL:	30,170	RI TOTAL:	41,300	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
40,000	2.9	
-----	-----	-----
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 31,390
LAST YR RI VAL: 69,320
LAST YR 8/8 VAL: 100,710

LAST YR OIL PROD: 1,227
LAST YR GAS PROD: 164

REMARKS1: 317-37732 M-152391
REMARKS2: 738408 D-110071
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 110087 - ABRAXAS "31A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43176 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11050
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE						
---	-----	-----	-----	=====	=====	=====	=====	=====	=====
				0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	20,200						
				\$/BBLRESV:	.00	EQUIP VAL:	20,201		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	20,200	WI TOTAL:	20,200	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
93,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.5 D	B: 1.000	De/Dt: 12.4 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR	WI VAL:	18,320
LAST YR	RI VAL:	48,160
LAST YR	8/8 VAL:	66,480

LAST YR OIL PROD:	1,831
LAST YR GAS PROD:	

REMARKS1:	317-37781,9441	M-152463
REMARKS2:	739763,784012	D-110087
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110078 - MCCLOSKEY "42A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43210 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12200

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	506	0	70.42	5.36	5.36	.00	26724
ALT RRC#:	GRAPH.....:	2	444	0	72.13	5.49	5.49	.00	24019
		3	395	0	73.88	5.61	5.61	.00	21887
		=====	=====	=====					=====
			1,345	0					72,630

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	29,970	---	---	---	---	---	---	---
				1	0	0	26724	26000	724	678
				2	0	0	24019	23868	151	124
				3	0	0	21887	21861	26	18
				=====	=====	=====	=====	=====	=====	=====
					0	0	72630	71729	901	820

\$/BBLRESV:	.81	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	820	RI OIL VAL:	20,420
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	29,970	WI TOTAL:	9,550	RI TOTAL:	20,420

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
26,000		
-----	-----	-----
1		
10.0	1	
10.2	1	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: .700 De/Dt: 12.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 48,120
LAST YR RI VAL: 50,820
LAST YR 8/8 VAL: 98,940

LAST YR OIL PROD: 823
LAST YR GAS PROD: 5

REMARKS1: 317-37974 M-152398
REMARKS2: 743118 F/DP D-110078
MC1:
MC2:

LAST UPDATE: 5/16/2023 MNRLRPRI

#WELLS: 2

DEPTH: 12300

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
--	-----	-----	-----	-----	-----	-----	-----

1	2,617	0	0	70.42	4.79	4.79	.00	138217
---	-------	---	---	-------	------	------	-----	--------

2	2,342	0	0	72.13	4.89	4.89	.00	126696
---	-------	---	---	-------	------	------	-----	--------

3	2,115	0	0	73.88	5.01	5.01	.00	117192
---	-------	---	---	-------	------	------	-----	--------

=====

[illegible]

1	0	0	138217	114500	23,717	22,213	43341
---	---	---	--------	--------	--------	--------	-------

2	0	0	126696	116790	9,906	8,138	35158
---	---	---	--------	--------	-------	-------	-------

3	0	0	117192	113170	4,022	2,899	28779
---	---	---	--------	--------	-------	-------	-------

=====

0	0	382105	344460	37,645	33,250	107278
---	---	--------	--------	--------	--------	--------

\$/BBLRESV: 6.27 EQUIP VAL: 17,451

\$/BBLPROD:	0	WI OIL VAL:	33,250	RI OIL VAL:	107,278
-------------	---	-------------	--------	-------------	---------

```
WI PAYOUT:      .0          GAS VAL:          0          GAS VAL:          0
```

RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
------------	-----	----------	---	----------	---

=====

8/8 VALUE:	157,980	WI TOTAL:	50,700	RI TOTAL:	107,280
------------	---------	-----------	--------	-----------	---------

*** PARAMETERS ***

YRS FLAT: FMVF: 8/8 RES:

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.16

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

114,500

2 20.0 99

5.0 1

OIL: 7.6 D B: .750 De/Dt: 10.8 / 8.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 58,840

LAST YR RI VAL: 104,270

LAST YR 8/8 VAL: 163,110

LAST YR OIL PROD: 2,716

LAST YR GAS PROD: 660

REMARKS1: 317-37692,8228, M-152392

REMARKS2: 737549 P-2 D-110072

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 110057 - HOLCOMB "45" FULL WI DECIMAL = .751375 #WELLS: 2
RRC#, WELL#.....: 43347 - 2-3, RRC DIST.: 08 FULL RI DECIMAL = .248625 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 380,290

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	3,869	0	0	70.42	4.62	4.62	.00	204716
2	3,288	0	0	72.13	4.73	4.73	.00	178199
3	2,795	0	0	73.88	4.84	4.84	.00	155155
4	2,376	0	0	75.68	4.94	4.94	.00	135109
=====								=====
12,328 0 0								673,179

\$/BBLRESV:	19.85	EQUIP VAL:	16,620		
\$/BBLPROD:	0	WI OIL VAL:	183,889	RI OIL VAL:	179,782
WI PAYOUT:	3.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	380,290	WI TOTAL:	200,510	RI TOTAL:	179,780

\$/BBLRESV: 19.85 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 183,889 RI OIL VAL: 179,782
WI PAYOUT: 3.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 380,290 WI TOTAL: 200,510 RI TOTAL: 179,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.92
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.92
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

110,000

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.5 D B: .010 De/Dt: 15.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 208,770
LAST YR RI VAL: 212,840
LAST YR 8/8 VAL: 421,610

LAST YR OIL PROD: 3,891
LAST YR GAS PROD: 1,690

REMARKS1: 317-38057,434, M-152348
REMARKS2: 745816,56290,W-2 D-110057
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110047 - ABRAXAS "27B" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 43379 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11100
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,274	0	0	70.42	6.94	6.94	.00	67286
2	927	0	0	72.13	7.10	7.10	.00	50148
=====	=====	=====	=====	=====	=====	=====	=====	=====
	2,201	0	0					117,434

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	55,510	1	0	0	67286	67000	286	268	21099
				2	0	0	50148	47838	2,310	1,898	13916
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	117434	114838	2,596	2,166	35015

\$/BBLRESV: 1.31 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 2,166 RI OIL VAL: 35,015
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 55,510 WI TOTAL: 20,490 RI TOTAL: 35,020

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 10.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 10.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
67,000			
1			
30.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.2 D B: .800 De/Dt: 30.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 52,650
LAST YR 8/8 VAL: 80,140

LAST YR OIL PROD: 3,786
LAST YR GAS PROD: 70

REMARKS1: 317-37570,8799,9479 M-152318
REMARKS2: 734152,785382, D-110047
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110084 - ABRAXAS "16" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43403 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	302,690	1	0	0	290535	175000	115,535	108,209	91104
				2	0	0	210818	178500	32,318	26,551	58502
					0	0	501353	353500	147,853	134,760	149606

\$/BBLRESV: 19.12 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 134,760 RI OIL VAL: 149,606
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 302,690 WI TOTAL: 153,080 RI TOTAL: 149,610

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.74
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
175,000
3 20.5 99
15.0 1
17.0 1
15.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.4 D B: .750 De/Dt: 32.3 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 439,640
LAST YR RI VAL: 416,800
LAST YR 8/8 VAL: 856,440

LAST YR OIL PROD: 9,356
LAST YR GAS PROD: 556

REMARKS1: 317-37828,8519, M-152455
REMARKS2: 740730,58360, P-2 D-110084
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110179 - NANCE 19 FULL WI DECIMAL = .762080 #WELLS: 6
RRC#, WELL#.....: 43532 - 1-2,4-6 RRC DIST.: 08 FULL RI DECIMAL = .237920 DEPTH: 13000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,376	0	0	70.42	15.74	15.74	.00	342172
ALT JOB#:	UNIT.....:	2	4,283	0	0	72.13	16.10	16.10	.00	235432
ALT LSE#:	EOR.....:	3	3,117	0	0	73.88	16.47	16.47	.00	175495
ALT RRC#:	GRAPH.....:	4	2,390	0	0	75.68	16.84	16.84	.00	137841
		5	1,903	0	0	77.52	17.22	17.22	.00	112422

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	18,069	0	0				1,003,362
-----	-------------------	---------	-----------	--------	---	---	--	--	--	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	493,470	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	342172	191000	151,172	141,586	100493
				2	0	0	235432	194820	40,612	33,366	61190
				3	0	0	175495	158973	16,522	11,907	40364
				4	0	0	137841	129721	8,120	5,133	28057
				5	0	0	112422	105852	6,570	3,643	20250
					0	0	1003362	780366	222,996	195,635	250354

\$/BBLRESV:	14.21	EQUIP VAL:	47,484
\$/BBLPROD:	0	WI OIL VAL:	195,635
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	3.4	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 23.57
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 23.57
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
191,000			
2			
20.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.9 D B: .620 De/Dt: 36.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 781,610
LAST YR RI VAL: 795,490
LAST YR 8/8 VAL: 1,577,100

LAST YR OIL PROD: 11,729
LAST YR GAS PROD: 4,409

REMARKS1: 317-38069, P-6 M-152746
REMARKS2: 772358,760107 WIW-1 D-110179
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110154 - FARMS 19 FULL WI DECIMAL = .750396 #WELLS: 1
RRC#, WELL#.....: 43553 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .249604 DEPTH: 13000

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
99,000		
-----	-----	-----
	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B: 1.000	De/Dt: 15.6 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR	WI VAL:	144,840
LAST YR	RI VAL:	163,270
LAST YR	8/8 VAL:	308,110

LAST YR	OIL PROD:	1,853
LAST YR	GAS PROD:	1,489

REMARKS1:	317-37988,8637,	M-152686
REMARKS2:	742809	D-110154
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110116 - SLAUGHTER "19A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43575 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11050
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,117	976	0	70.42	6.96	6.96	.00	58994
2	960	775	0	72.13	7.11	7.11	.00	51967
=====	=====	=====	=====	=====	=====	=====	=====	=====
	2,077	1,751	0					110,961

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	53,390	1	5095	0	64089	55500	8,589	8,044	20096
				2	4138	0	56105	55477	628	515	15569
				=====	=====	=====	=====	=====	=====	=====	=====
					9233	0	120194	110977	9,217	8,559	35665

\$/BBLRESV: 5.08 EQUIP VAL: 9,162
\$/BBLPROD: 3,193 WI OIL VAL: 7,902 RI OIL VAL: 32,925
WI PAYOUT: .0 GAS VAL: 657 GAS VAL: 2,740
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 53,390 WI TOTAL: 17,720 RI TOTAL: 35,670

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 10.42
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 10.42
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
55,500	3.3	3	
1	14.0 99	20.5 99	
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,130
LAST YR RI VAL: 37,240
LAST YR 8/8 VAL: 65,370

LAST YR OIL PROD: 1,353
LAST YR GAS PROD: 440

REMARKS1: 317-37987 M-152495
REMARKS2: 743347 D-110116
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

```
LEASE#, NAME.....: 110115 - ABRAXAS "32C"                FULL WI DECIMAL = .750000                #WELLS:      1
RRC#, WELL#.....: 43683 - 1                RRC DIST.: 08                FULL RI DECIMAL = .250000                DEPTH: 11400
```

OPERATOR#. AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	873	0	0	72.13	5.49	5.49	.00	47227
ALT JOB#:	UNIT.....:	3	785	0	0	73.88	5.61	5.61	.00	43536
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		2.628	0	0					141.994

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	65.770	--	-----	-----	-----	-----	-----	-----

1	0	0	51231	40000	11,231	10,519	16065
2	0	0	47227	40800	6,427	5,280	13105
3	0	0	43536	41616	1,920	1,384	10691
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	141994	122416	19,578	17,183	39861

\$/BBLRESV:	8.72	EQUIP VAL:	8,725		
\$/BBLPROD:	8,182	WI OIL VAL:	17,183	RI OIL VAL:	39,861
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	65.770	WI TOTAL:	25,910	RI TOTAL:	39.860

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.80	GAS WI GR PRICE:	8.03
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.03
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
40,000	2.8		
-----	-----	-----	-----
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	12,500
LAST YR	RI VAL:	15,580
LAST YR	8/8 VAL:	28,080

LAST YR OIL PROD: 937
LAST YR GAS PROD:

REMARKS1: 317-38041 C-1/13 M-152494
REMARKS2: 745624 D-110115
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110177 - RICHARDS "44A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43864 - 1,2,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10482
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	28,040	1	640	0	0	70.42	10.40	10.40	.00	33802
				2	544	0	0	72.13	10.63	10.63	.00	29429
					=====	=====	=====					=====
					1,184	0	0					63,231

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	28,040	1	0	0	33802	33800	2	2	10599
				2	0	0	29429	29304	125	102	8167
					=====	=====	=====	=====	=====	=====	=====
					0	0	63231	63104	127	104	18766

\$/BBLRESV: .12 EQUIP VAL: 9,162
\$/BBLPROD: 73 WI OIL VAL: 104 RI OIL VAL: 18,766
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,040 WI TOTAL: 9,270 RI TOTAL: 18,770

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 15.57
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 15.57
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
33,800	1.9		
1	15.0 99	15.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,870
LAST YR RI VAL: 18,770
LAST YR 8/8 VAL: 29,640

LAST YR OIL PROD: 930
LAST YR GAS PROD: 276

REMARKS1: 317-38159,684,949, M-152740
REMARKS2: 748885,770731 P-3 D-110177
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110125 - MCCLOSKEY "42B" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44006 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12200
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	61,710	1	1,484	0	0	70.42	5.36	5.36	.00	78377
				2	1,041	0	0	72.13	5.49	5.49	.00	56315
					=====	=====	=====					=====
					2,525	0	0					134,692

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	61,710	1	0	0	78377	75000	3,377	3,163	24577
				2	0	0	56315	56304	11	9	15628
					=====	=====	=====	=====	=====	=====	=====
					0	0	134692	131304	3,388	3,172	40205

\$/BBLRESV: 1.67 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 3,172 RI OIL VAL: 40,205
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 61,710 WI TOTAL: 21,500 RI TOTAL: 40,210

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
75,000			
1			
26.4	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: .700 De/Dt: 32.9 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,850
LAST YR RI VAL: 49,460
LAST YR 8/8 VAL: 91,310

LAST YR OIL PROD: 1,944
LAST YR GAS PROD: 29

REMARKS1: 317-38186,884, P-2 M-152511
REMARKS2: 749321 F/DP769145 D-110125
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110180 - MOSES TRUST "69" FULL WI DECIMAL = .792466 #WELLS: 6
RRC#, WELL#.....: 44008 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .207534 DEPTH: 10482
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,329	0	70.42	6.79	6.79	.00	241582
ALT RRC#:	GRAPH.....:	2	3,652	0	72.13	6.95	6.95	.00	208750
		3	3,141	0	73.88	7.11	7.11	.00	183897
		4	2,745	0	75.68	7.26	7.26	.00	164628
		=====	=====	=====					=====
			13,867	0					798,857

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	388,890	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	0	0	241582	140000	101,582	95,141	59516
2	0	0	208750	142800	65,950	54,183	45511
3	0	0	183897	145656	38,241	27,559	35480
4	0	0	164628	148569	16,059	10,152	28108
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	798857	577025	221,832	187,035	168615

\$/BBLRESV:	17.02	EQUIP VAL:	33,239
\$/BBLPROD:	0	WI OIL VAL:	187,035
WI PAYOUT:	3.9	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0
		=====	=====
8/8 VALUE:	388,890	WI TOTAL:	220,270
		RI TOTAL:	168,620

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 10.17	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 10.17	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
140,000		PROD BBL/D
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	13.0 D	B: .750	De/Dt: 16.5 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR	WI VAL:	175,000
LAST YR	RI VAL:	162,110
LAST YR	8/8 VAL:	337,110

LAST YR OIL PROD:	4,767
LAST YR GAS PROD:	25

REMARKS1: 317-38256, P-6 M-152747
REMARKS2: 750952,757051,771945 D-110180
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 110157 - ABRAXAS "28B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44206 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12200
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	890	0	0	70.42	5.36	5.36	.00	47005
2	783	0	0	72.13	5.49	5.49	.00	42369
=====	=====	=====	=====	=====	=====	=====	=====	=====
	1,673	0	0					89,374

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	43,510	1	0	0	47005	40000	7,005	6,561	14739
				2	0	0	42369	40800	1,569	1,289	11757
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	89374	80800	8,574	7,850	26496

\$/BBLRESV: 6.26 EQUIP VAL: 9,162
\$/BBLPROD: 4,026 WI OIL VAL: 7,850 RI OIL VAL: 26,496
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 43,510 WI TOTAL: 17,010 RI TOTAL: 26,500

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

40,000 2.6

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 27,780
LAST YR 8/8 VAL: 36,940

LAST YR OIL PROD: 1,032
LAST YR GAS PROD:

REMARKS1: 317-38481 M-152682
REMARKS2: 757452 D-110157
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110203 - HOLCOMB "45A" FULL WI DECIMAL = .751750 #WELLS: 1
RRC#, WELL#.....: 44438 - 1 RRC DIST.: 08 FULL RI DECIMAL = .248250 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE						
---	-----	-----	-----	=====	=====	=====	=====	=====	=====
				0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	10,100						
				\$/BBLRESV:	.00	EQUIP VAL:	10,101		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 7.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
83,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.1 D	B: .500	De/Dt: 12.8 / 10.0
GAS:	D	B: .500	De/Dt: 12.8 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR	WI VAL:	251,000
LAST YR	RI VAL:	205,480
LAST YR	8/8 VAL:	456,480

LAST YR	OIL PROD:	2,880
LAST YR	GAS PROD:	1,141

REMARKS1:	317-38718	M-152784
REMARKS2:	764246 F/DP	D-110203
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110201 - WILLIAMS 6 FULL WI DECIMAL = .750849 #WELLS: 2
RRC#, WELL#.....: 44483 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .249151 DEPTH: 13000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,292	0	0	70.42	5.36	5.36	.00	121189
ALT RRC#:	GRAPH.....:	2	2,018	0	0	72.13	5.49	5.49	.00	109292
		3	1,778	0	0	73.88	5.61	5.61	.00	98631
		4	1,565	0	0	75.68	5.74	5.74	.00	88930
		=====	=====	=====						=====
			7,653	0	0					418,042

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	173,920	1	0	0	121189	91000	30,189	28,275	37830

2	0	0	109292	92820	16,472	13,533	30191
3	0	0	98631	94676	3,955	2,850	24111
4	0	0	88930	86913	2,017	1,275	19239
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	418042	365409	52,633	45,933	111371

\$/BBLRESV:	7.99	EQUIP VAL:	16,620
\$/BBLPROD:	0	WI OIL VAL:	45,933
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0
		=====	=====
8/8 VALUE:	173,920	WI TOTAL:	62,550
		RI TOTAL:	111,370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
91,000			
-----	-----	-----	-----
3			
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.7 D B: .010 De/Dt: 11.9 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 94,140
LAST YR RI VAL: 144,530
LAST YR 8/8 VAL: 238,670

LAST YR OIL PROD: 2,644
LAST YR GAS PROD: 395

REMARKS1: 317-38450,666 P-2 M-152779
REMARKS2: 756707,762262 D-110201
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110035 - MCCLOSKEY "42" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 44735 - 1,2,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12500
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 5,614	0	0	70.42	4.17	4.17	.00	296503
ALT RRC#:	GRAPH.....:	2 4,015	0	0	72.13	4.25	4.25	.00	217201
		3 3,219	0	0	73.88	4.35	4.35	.00	178365
		4 2,728	0	0	75.68	4.45	4.45	.00	154841
		=====	=====	=====					=====
		15,576	0	0					846,910

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	456,470	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	0	0	296503	154000	142,503	133,467	92975
2	0	0	217201	157080	60,121	49,394	60273
3	0	0	178365	160221	18,144	13,075	43802
4	0	0	154841	147082	7,759	4,904	33651
=====	=====	=====	=====	=====	=====	=====	=====
0	0	846910	618383	228,527	200,840	230701	

\$/BBLRESV:	17.19	EQUIP VAL:	24,929
\$/BBLPROD:	0	WI OIL VAL:	200,840
WI PAYOUT:	3.6	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	456,470	WI TOTAL:	225,770
		RI TOTAL:	230,700

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 6.23	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.23	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
154,000		
3		
10.0 1		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	19.4 D	B: 1.500	De/Dt: 35.0 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	254,570
LAST YR RI VAL:	227,080
LAST YR 8/8 VAL:	481,650

LAST YR OIL PROD:	8,356
LAST YR GAS PROD:	165

REMARKS1: -37193,8671,9291 P-3 M-152299
REMARKS2: 724626,762548,780173, D-110035
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110271 - SLAUGHTER "82B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44853 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE						
---	-----	-----	-----	=====	=====	=====	=====	=====	=====
				0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	10,100						
				\$/BBLRESV:	.00	EQUIP VAL:	10,101		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 9.52	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
58,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	.500	De/Dt: 12.1 / 10.0
GAS:	D B:		De/Dt: /
PRD:	M B:		De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR	WI VAL:	73,220
LAST YR	RI VAL:	91,210
LAST YR	8/8 VAL:	164,430

LAST YR OIL PROD:	1,023
LAST YR GAS PROD:	

REMARKS1: 317-39014	M-152961
REMARKS2: 772247	D-110271
MC1:	
MC2:	

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110265 - SLAUGHTER "29D" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44956 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	20,200	\$/BBLRESV:	.00	EQUIP VAL:	20,201		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	20,200	WI TOTAL:	20,200	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 9.52	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
135,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .8 D B: .500 De/Dt: 12.1 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR	WI VAL:	66,770
LAST YR	RI VAL:	123,440
LAST YR	8/8 VAL:	190,210

LAST YR OIL PROD:	1,274
LAST YR GAS PROD:	

REMARKS1: 317-38867,9377 P-2 M-152960
REMARKS2: 768584,782017 D-110265
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110221 - SLAUGHTER "19B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45049 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 7.95	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.95	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
47,000		2
-----	-----	-----
	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.5 D	B: .300	De/Dt: 11.5 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR	WI VAL:	44,840
LAST YR	RI VAL:	59,040
LAST YR	8/8 VAL:	103,880

LAST YR	OIL PROD:	800
LAST YR	GAS PROD:	489

REMARKS1:	317-38731	M-152834
REMARKS2:	764759 F/DP	D-110221
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 110263 - SLAUGHTER FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 45211 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 377,400

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	5,718	0	0	70.42	5.36	5.36	.00	301996
2	4,576	0	0	72.13	5.49	5.49	.00	247550
3	3,661	0	0	73.88	5.61	5.61	.00	202856
4	2,932	0	0	75.68	5.74	5.74	.00	166420
=====	=====	=====	=====	=====	=====	=====	=====	=====
	16,887	0	0					918,822

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	301996	247000	54,996	51,509	94698
2	0	0	247550	214149	33,401	27,441	68695
3	0	0	202856	185667	17,189	12,387	49816
4	0	0	166420	160973	5,447	3,443	36167
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	918822	807789	111,033	94,780	249376

\$/BBLRESV: 7.48 EQUIP VAL: 33,239
\$/BBLPROD: 0 WI OIL VAL: 94,780 RI OIL VAL: 249,376
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 377,400 WI TOTAL: 128,020 RI TOTAL: 249,380

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
247,000
1
15.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.5 D B: .010 De/Dt: 20.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 119,400
LAST YR RI VAL: 223,440
LAST YR 8/8 VAL: 342,840

LAST YR OIL PROD: 6,852
LAST YR GAS PROD:

REMARKS1: 317-38051, M-152958
REMARKS2: 758210,779082 P-4 D-110263
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 110298 - SNELL '43A' FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45278 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	34,900	1	0	0	39558	36000	3,558	3,332	12404
				2	0	0	36029	36022	7	5	9998
					0	0	75587	72022	3,565	3,337	22402

\$/BBLRESV: 3.14 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 3,337 RI OIL VAL: 22,402
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 34,900 WI TOTAL: 12,500 RI TOTAL: 22,400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
36,000			
1			
1.9	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.2 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 14,640
LAST YR 8/8 VAL: 23,800

LAST YR OIL PROD: 909
LAST YR GAS PROD:

REMARKS1: 317-38961 M-153022
REMARKS2: 770989 D-110298
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110300 - ABRAXAS "28D" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 45625 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	34,280	1	500	0	0	70.42	5.36	5.36	7.41	26408
				2	423	0	0	72.13	5.49	5.49	7.58	22883
					=====	=====	=====					=====
					923	0	0					49,291

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	34,280	1	0	0	26408	25000	1,408	1,319	8281
				2	0	0	22883	22873	10	8	6350
					=====	=====	=====	=====	=====	=====	=====
					0	0	49291	47873	1,418	1,327	14631

\$/BBLRESV: 1.92 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 1,327 RI OIL VAL: 14,631
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 34,280 WI TOTAL: 19,650 RI TOTAL: 14,630

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
25,000			
1			
10.3	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: .010 De/Dt: 15.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 54,320
LAST YR 8/8 VAL: 72,640

LAST YR OIL PROD: 502
LAST YR GAS PROD:

REMARKS1: 317-39248,9440, M-153024
REMARKS2: 778928,784009, P-2 D-110300
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110322 - SLAUGHTER "8C" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45651 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10365

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,178	0	0	70.42	5.36	5.36	.00	62216
ALT RRC#:	GRAPH.....:	2	1,001	0	0	72.13	5.49	5.49	.00	54168
		3	851	0	0	73.88	5.61	5.61	.00	47160
		=====	=====	=====						=====
			3,030	0	0					163,544

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	78,930	1	0	0	62216	46000	16,216	15,188	19510
				2	0	0	54168	46920	7,248	5,955	15032
				3	0	0	47160	43072	4,088	2,946	11581
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	163544	135992	27,552	24,089	46123
					\$/BBLRESV: 10.60		EQUIP VAL: 8,725				
					\$/BBLPROD: 9,177		WI OIL VAL: 24,089		RI OIL VAL: 46,123		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 78,930		WI TOTAL: 32,810		RI TOTAL: 46,120		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

46,000 3.5

2 15.0 99 15.0 99
10.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,340
LAST YR RI VAL: 44,100
LAST YR 8/8 VAL: 75,440

LAST YR OIL PROD: 1,301
LAST YR GAS PROD:

REMARKS1: 317-39189 M-153051
REMARKS2: 777014 D-110322
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110325 - SLAUGHTER BAUER FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45726 - 832 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	909	0	0	70.42	5.36	5.36	25.64	48009
2	772	0	0	72.13	5.49	5.49	26.24	41798
3	656	0	0	73.88	5.61	5.61	26.85	36391
=====	=====	=====	=====	=====	=====	=====	=====	=====
	2,337	0	0					126,198

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	62,020	1	0	0	48009	35000	13,009	12,184	15054
				2	0	0	41798	35700	6,098	5,010	11599
				3	0	0	36391	35685	706	508	8936
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	126198	106385	19,813	17,702	35589

\$/BBLRESV:	10.10	EQUIP VAL:	8,725			
\$/BBLPROD:	8,742	WI OIL VAL:	17,702	RI OIL VAL:	35,589	
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
		=====	=====	=====	=====	=====
8/8 VALUE:	62,020	WI TOTAL:	26,430	RI TOTAL:	35,590	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 32.92 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
35,000	2.7		
-----	-----	-----	-----
2	15.0 99		
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,000
LAST YR RI VAL: 20,170
LAST YR 8/8 VAL: 31,170

LAST YR OIL PROD: 898
LAST YR GAS PROD:

REMARKS1: 317-38513 M-153052
REMARKS2: 758214 D-110325
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110297 - VOGLER FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 45737 - 4214,24 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,002	0	70.42	5.36	5.36	.00	158551
ALT RRC#:	GRAPH.....:	2	2,508	0	72.13	5.49	5.49	.00	135677
		3	2,098	0	73.88	5.61	5.61	.00	116250
		=====	=====	=====					=====
			7,608	0					410,478

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	195,430	---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	158551	115000	43,551	40,789	49717
				2	0	0	135677	117300	18,377	15,098	37651
				3	0	0	116250	107681	8,569	6,175	28548
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	410478	339981	70,497	62,062	115916
					\$/BBLRESV:	10.88	EQUIP VAL:	17,451			
					\$/BBLPROD:	0	WI OIL VAL:	62,062	RI OIL VAL:	115,916	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
					8/8 VALUE:	195,430	WI TOTAL:	79,510	RI TOTAL:	115,920	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
115,000		
-----	-----	-----
2		
10.0	1	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.0 D	B: .010	De/Dt: 16.4 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 65,250
LAST YR RI VAL: 116,420
LAST YR 8/8 VAL: 181,670

LAST YR OIL PROD: 2,999
LAST YR GAS PROD:

REMARKS1: 317-39063,379 P-2 M-153021
REMARKS2: 773756,782002 D-110297
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

```
LEASE#, NAME.....: 110346 - SLAUGHTER 74E          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 46006 - 1          RRC DIST.: 08    FULL RI DECIMAL = .250000          DEPTH: 12000
```

OPERATOR#. AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	630	0	0	72.13	5.49	5.49	.00	34081
ALT JOB#:	UNIT.....:	3	559	0	0	73.88	5.61	5.61	.00	30974
ALT LSE#:	EOR.....:	=====	=====	=====						
ALT RRC#:	GRAPH.....:		1.902	0	0					102.712

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	47,900	1	0	0	37657	30000	7,657	7,171	11808
				2	0	0	34081	30600	3,481	2,860	9457
				3	0	0	30974	30587	387	278	7607
					=====	=====	=====	=====	=====	=====	=====
					0	0	102712	91187	11,525	10,309	28872

\$/BBLRESV:	7.23	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	10,309	RI OIL VAL:	28,872
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	47.900	WI TOTAL:	19.030	RI TOTAL:	28.870

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.80	GAS WI GR PRICE:	8.03
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.03
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
30,000			
-----	-----	-----	-----
2			
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	2.1	D	B:	.500	De/Dt:	12.1 / 10.0
GAS:		M	B:		De/Dt:	/
PRD:		M	B:		De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	9,160
LAST YR	RI VAL:	13,300
LAST YR	8/8 VAL:	22,460

LAST YR OIL PROD: 687
LAST YR GAS PROD:

REMARKS1: 317-39804 M-153116
REMARKS2: 793944 D-110346
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110363 - ABRAXAS "28E" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46014 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11204

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,106	0	0	70.42	5.36	5.36	.00	58413
ALT RRC#:	GRAPH.....:	2	883	0	0	72.13	5.49	5.49	.00	47768
		3	706	0	0	73.88	5.61	5.61	.00	39119
		=====	=====	=====						=====
			2,695	0	0					145,300

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	65,200	---	---	---	---	---	---	---	---
				1	0	0	58413	45000	13,413	12,562	18317
				2	0	0	47768	45900	1,868	1,535	13256
				3	0	0	39119	37454	1,665	1,200	9607
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	145300	128354	16,946	15,297	41180
					\$/BBLRESV:	7.57	EQUIP VAL:	8,725			
					\$/BBLPROD:	0	WI OIL VAL:	15,297	RI OIL VAL:	41,180	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0	
							=====			=====	
					8/8 VALUE:	65,200	WI TOTAL:	24,020	RI TOTAL:	41,180	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
45,000			
-----	-----	-----	-----
2			
20.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.4 D B: .010 De/Dt: 20.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,540
LAST YR RI VAL: 26,510
LAST YR 8/8 VAL: 41,050

LAST YR OIL PROD: 1,601
LAST YR GAS PROD:

REMARKS1: 317-39604 M-153167
REMARKS2: 788489 D-110363
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 110615 - THIRSTY GOAT E UNIT FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 49989 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6500
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 69,696	121,649	0	70.42	6.62	6.62	.00	3680994
ALT JOB#:	2 49,022	90,522	0	72.13	6.77	6.77	.00	2651968
ALT LSE#:	3 37,491	71,765	0	73.88	6.92	6.92	.00	2077376
ALT RRC#:	4 30,177	59,265	0	75.68	7.08	7.08	.00	1712847
	5 25,147	50,361	0	77.52	7.25	7.25	.00	1462047
	6 21,488	43,704	0	79.40	7.40	7.40	.00	1279610
	7 18,713	38,552	0	79.40	7.40	7.40	.00	1114359
JUR JURISDICTION NAME PERCENT 8/8 VALUE	82 KLONDIKE ISD(MARTIN) 1.000000 8,932,790	251,734 475,818	0					13,979,201

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	603987	0	4284981	1528000	2,756,981	2,582,161	1343656
2	459625	0	3111593	1558560	1,553,033	1,275,925	863467
3	372460	0	2449836	1589731	860,105	619,852	601614
4	314697	0	2027544	1621525	406,019	256,673	440633
5	273838	0	1735885	1653956	81,929	45,432	333845
6	242557	0	1522167	1433980	88,187	42,897	259068
7	213964	0	1328323	1218883	109,440	46,698	200067
2481128	0	16460329	10604635	5,855,694	4,869,638	4042350	

*** PARAMETERS ***
\$ / BBL RESV: 21.90 EQUIP VAL: 20,807
\$ / BBL PROD: 0 WI OIL VAL: 4,135,618 RI OIL VAL: 3,433,030
WI PAYOUT: 2.7 GAS VAL: 734,015 GAS VAL: 609,316
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 8,932,790 WI TOTAL: 4,890,440 RI TOTAL: 4,042,350

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 9.91
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.91
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,528,000			
5			
15.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 235.4 D B: .870 De/Dt: 33.5 / 8.0
GAS: 396.0 D B: .910 De/Dt: 28.6 / 8.0
PRD: D B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 30,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,873,080
LAST YR RI VAL: 9,248,580
LAST YR 8/8 VAL: 25,121,660

LAST YR OIL PROD: 178,563
LAST YR GAS PROD: 244,559

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 110498 - LADY BIRD 22-14 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 51756 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8896
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 90,339	186,057	0	70.42	4.23	4.23	.00	4771254
ALT JOB#:	2 73,216	156,388	0	72.13	4.32	4.32	.00	3960803
ALT LSE#:	3 61,173	134,803	0	73.88	4.42	4.42	.00	3389596
ALT RRC#:	4 52,281	118,400	0	75.68	4.52	4.52	.00	2967470
	5 45,474	105,516	0	77.52	4.63	4.63	.00	2643858
	6 40,115	95,130	0	79.40	4.73	4.73	.00	2388848
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 35,793	86,587	0	79.40	4.73	4.73	.00	2131473
---	8 32,244	79,434	0	79.40	4.73	4.73	.00	1920130
82 KLONDIKE ISD(MARTIN) 1.000000 18,874,850	9 29,280	73,079	0	79.40	4.73	4.73	.00	1743624
	10 26,774	67,233	0	79.40	4.73	4.73	.00	1594392
	11 24,631	61,854	0	79.40	4.73	4.73	.00	1466776
	12 22,661	56,906	0	79.40	4.73	4.73	.00	1349463
	=====	=====	=====					=====
	533,981	1,221,387	0					30,327,687

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 590266	0	5361520	1330000	4,031,520	3,775,881	1681229
	2 506697	0	4467500	1356600	3,110,900	2,555,822	1239731
	3 446872	0	3836468	1383732	2,452,736	1,767,613	942134
	4 401376	0	3368846	1411406	1,957,440	1,237,434	732129
	5 366404	0	3010262	1439635	1,570,627	870,960	578934
	6 337474	0	2726322	1468427	1,257,895	611,878	464011
*** PARAMETERS ***	7 307167	0	2438640	1468428	970,212	413,989	367299
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	8 281792	0	2201922	1468428	733,494	274,540	293487
YRS FLAT: FMVF: 8/8 RES:	9 259248	0	2002872	1468428	534,444	175,474	236245
	10 238509	0	1832901	1468428	364,473	104,972	191324
	11 219427	0	1686203	1468428	217,775	55,019	155766
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.33	12 201874	0	1551337	1468428	82,909	18,374	126816
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.33	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	4157106	0	34484793	1720036817	284,425	11,861,956	7009105
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 26.05		EQUIP VAL: 3,804				
	\$/BBLPROD: 0		WI OIL VAL: 10,432,009		RI OIL VAL: 6,164,164		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.2		GAS VAL: 1,429,935		GAS VAL: 844,934		
-----	RI PAYOUT: 5.4		PRD VAL: 0		PRD VAL: 0		
1,330,000			=====		=====		
-----	8/8 VALUE: 18,874,850		WI TOTAL: 11,865,750		RI TOTAL: 7,009,100		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 277.8 D B: .800 De/Dt: 20.4 / 8.0
GAS: 561.0 D B: .970 De/Dt: 17.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,140,030
LAST YR RI VAL: 5,381,670
LAST YR 8/8 VAL: 11,521,700

LAST YR OIL PROD: 118,887
LAST YR GAS PROD: 204,770

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 317 MARTIN

LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 110813 - THIRSTY GOAT W UNIT

FULL WI DECIMAL = .750000

#WELLS: 3

RRC#, WELL#.....: 56011 - RRC DIST.: 08

FULL RI DECIMAL = .250000

DEPTH: 8900

OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 116,474	219,507	0	70.42	4.22	4.22	.00	6151574
ALT JOB#:	2 74,425	140,263	0	72.13	4.31	4.31	.00	4026206
ALT LSE#:	3 54,695	103,081	0	73.88	4.41	4.41	.00	3030650
ALT RRC#:	4 43,214	81,443	0	75.68	4.51	4.51	.00	2452827
	5 35,698	67,279	0	77.52	4.61	4.61	.00	2075482
	6 30,398	57,289	0	79.40	4.72	4.72	.00	1810201
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 26,460	49,868	0	79.40	4.72	4.72	.00	1575693
---	8 23,419	44,136	0	79.40	4.72	4.72	.00	1394601
82 KLONDIKE ISD(MARTIN) 1.000000 18,552,140	9 20,999	39,578	0	79.40	4.72	4.72	.00	1250490
	10 19,027	35,867	0	79.40	4.72	4.72	.00	1133058
	11 17,395	32,786	0	79.40	4.72	4.72	.00	1035872
	12 16,003	30,163	0	79.40	4.72	4.72	.00	952979
	=====	=====	=====					=====
	478,207	901,260	0					26,889,633

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 694740	0	6846314	1144000	5,702,314	5,340,730	2146822
	2 453400	0	4479606	1166880	3,312,726	2,721,636	1243090
	3 340940	0	3371590	1190217	2,181,373	1,572,050	827973
	4 275481	0	2728308	1214022	1,514,286	957,286	592925
	5 232617	0	2308099	1238302	1,069,797	593,234	443894
	6 202803	0	2013004	1263068	749,936	364,792	342606
*** PARAMETERS ***	7 176533	0	1752226	1263068	489,158	208,724	263915
	8 156241	0	1550842	1263068	287,774	107,711	206707
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 140106	0	1390596	1263068	127,528	41,871	164025
YRS FLAT: FMVF: 8/8 RES:	10 126969	0	1260027	1136761	123,266	35,502	131525
	11 116062	0	1151934	1023085	128,849	32,552	106411
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.31	12 106777	0	1059756	1023085	36,671	8,127	86632
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.31	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5	3022669	0	29912302	1418862415	723,678	11,984,215	6556525
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N							

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	\$/BBLRESV: 30.04	EQUIP VAL: 11,412	
	\$/BBLPROD: 0	WI OIL VAL: 10,773,186	RI OIL VAL: 5,893,975
	WI PAYOUT: 3.5	GAS VAL: 1,211,017	GAS VAL: 662,543
	RI PAYOUT: 5.0	PRD VAL: 0	PRD VAL: 0
		=====	=====
1,144,000	8/8 VALUE: 18,552,140	WI TOTAL: 11,995,620	RI TOTAL: 6,556,520
9			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 426.1 D B: .980 De/Dt: 42.5 / 8.0

GAS: 803.0 D B: .980 De/Dt: 42.5 / 8.0

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,630,440

LAST YR RI VAL: 8,632,300

LAST YR 8/8 VAL: 28,262,740

LAST YR OIL PROD: 260,295

LAST YR GAS PROD: 498,300

REMARKS1:

REMARKS2:

MC1: S

MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110811 - STEVIE RAY E UNIT FULL WI DECIMAL = .756563 #WELLS: 3
RRC#, WELL#.....: 56627 - RRC DIST.: 08 FULL RI DECIMAL = .243437 DEPTH: 8900
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 155,695	189,805	0	70.42	5.32	5.32	.00	8294988
ALT JOB#:	2 87,885	99,738	0	72.13	5.43	5.43	.00	4795963
ALT LSE#:	3 59,650	65,799	0	73.88	5.56	5.56	.00	3334129
ALT RRC#:	4 44,437	48,293	0	75.68	5.69	5.69	.00	2544315
	5 35,034	37,734	0	77.52	5.82	5.82	.00	2054701
	6 28,698	30,731	0	79.40	5.95	5.95	.00	1723920
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 24,163	25,775	0	79.40	5.95	5.95	.00	1451498
---	8 20,777	22,098	0	79.40	5.95	5.95	.00	1248097
82 KLONDIKE ISD(MARTIN) 1.000000 22,147,220	9 18,156	19,274	0	79.40	5.95	5.95	.00	1090651
	=====	=====	=====					=====
	474,495	539,247	0					26,538,262

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 763949	0	9058937	984000	8,074,937	7,562,905	2742074
	2 409737	0	5205700	1003680	4,202,020	3,452,254	1394456
	3 276783	0	3610912	1023753	2,587,159	1,864,487	855975
	4 207894	0	2752209	1044229	1,707,980	1,079,733	577365
	5 166150	0	2220851	1065113	1,155,738	640,891	412293
	6 138337	0	1862257	1086416	775,841	377,392	305952
	7 116027	0	1567525	1086416	481,109	205,289	227903
	8 99475	0	1347572	1086416	261,156	97,749	173382
	9 86763	0	1177414	1086416	90,998	29,877	134061
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	2265115	0	28803377	946643919	336,938	15,310,577	6823461

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 39.30 EQUIP VAL: 13,210
\$/BBLPROD: 0 WI OIL VAL: 14,106,538 RI OIL VAL: 6,286,857
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 7.96 WI PAYOUT: 3.3 GAS VAL: 1,204,024 GAS VAL: 536,597
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.96 RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y 8/8 VALUE: 22,147,220 WI TOTAL: 15,323,770 RI TOTAL: 6,823,450
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
984,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 616.0 D B: .800 De/Dt: 50.8 / 8.0
GAS: 798.0 D B: .810 De/Dt: 56.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,086,820
LAST YR RI VAL: 11,876,540
LAST YR 8/8 VAL: 40,963,360

LAST YR OIL PROD: 345,000
LAST YR GAS PROD: 490,365

REMARKS1:
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/05/2023 MNRLRPRI

LEASE#, NAME.....: 110816 - TREATY OAK E UNIT C FULL WI DECIMAL = .739206 #WELLS: 1
RRC#, WELL#.....: 56652 - RRC DIST.: 08 FULL RI DECIMAL = .260794 DEPTH: 9200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	34,739	24,386	0	70.42	4.59	4.59	.00	1808335
ALT JOB#:	UNIT.....:	2	17,843	13,856	0	72.13	4.69	4.69	.00	951370
ALT LSE#:	EOR.....:	3	11,618	9,536	0	73.88	4.80	4.80	.00	634488
ALT RRC#:	GRAPH.....:	4	8,448	7,201	0	75.68	4.91	4.91	.00	472607
		5	6,554	5,752	0	77.52	5.02	5.02	.00	375565

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	79,202	60,731	0				4,242,365
-----	-------------------	---------	-----------	--------	--------	---	--	--	--	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	3,606,950	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	82741	0	1891076	342000	1,549,076	1,450,850	627627
				2	48037	0	999407	348840	650,567	534,486	293534
				3	33836	0	668324	355816	312,508	225,215	173708
				4	26136	0	498743	362933	135,810	85,855	114720
				5	21345	0	396910	370191	26,719	14,816	80793
					212095	0	4454460	1779780	2,674,680	2,311,222	1290382

\$/BBLRESV:	37.60	EQUIP VAL:	5,352
\$/BBLPROD:	0	WI OIL VAL:	2,201,173
WI PAYOUT:	2.4	GAS VAL:	110,047
RI PAYOUT:	3.2	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 3,606,950 WI TOTAL: 2,316,570 RI TOTAL: 1,290,380

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.87
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
342,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 148.3 D B: .790 De/Dt: 57.3 / 8.0
GAS: 97.0 D B: .870 De/Dt: 51.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,482,670
LAST YR RI VAL: 4,614,620
LAST YR 8/8 VAL: 15,097,290

LAST YR OIL PROD: 149,775
LAST YR GAS PROD: 75,075

REMARKS1:
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 110886 - BALCONES W UNIT B FULL WI DECIMAL = .746818 #WELLS: 1
RRC#, WELL#.....: 56663 - 1WA RRC DIST.: 08 FULL RI DECIMAL = .253182 DEPTH: 20200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 79,497	51,609	0	70.42	4.63	4.63	.00	4180821
ALT JOB#:	2 40,289	22,635	0	72.13	4.73	4.73	.00	2170287
ALT LSE#:	3 26,891	13,115	0	73.88	4.84	4.84	.00	1483709
ALT RRC#:	4 20,107	8,698	0	75.68	4.95	4.95	.00	1136431
	5 16,013	6,257	0	77.52	5.07	5.07	.00	927046
	6 13,278	4,748	0	79.40	5.18	5.18	.00	787350
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 11,324	3,745	0	79.40	5.18	5.18	.00	671483
---	8 9,862	3,043	0	79.40	5.18	5.18	.00	584790
82 KLONDIKE ISD(MARTIN) 1.000000 10,901,290	9 8,726	2,528	0	79.40	5.18	5.18	.00	517429
	10 7,820	2,141	0	79.40	5.18	5.18	.00	463705
	11 7,079	1,839	0	79.40	5.18	5.18	.00	419766
	12 6,463	1,598	0	79.40	5.18	5.18	.00	383239
	=====	=====	=====					=====
	247,349	121,956	0					13,726,056

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 178452	0	4359273	340000	4,019,273	3,764,411	1390249
	2 79957	0	2250244	346800	1,903,444	1,563,812	635086
	3 47405	0	1531114	353736	1,177,378	848,501	382409
	4 32154	0	1168585	360810	807,775	510,650	258289
	5 23691	0	950737	368027	582,710	323,130	185962
	6 18368	0	805718	375387	430,331	209,326	139467
*** PARAMETERS ***	7 14488	0	685971	375388	310,583	132,525	105079
	8 11772	0	596562	375388	221,174	82,783	80869
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 9780	0	527209	375388	151,821	49,847	63246
YRS FLAT: FMVF: 8/8 RES:	10 8282	0	471987	375388	96,599	27,821	50107
	11 7114	0	426880	375388	51,492	13,009	40106
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.93	12 6182	0	389421	375388	14,033	3,110	32376
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.93	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5	437645	0	14163701	4397088	9,766,613	7,528,925	3363245
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 39.50		EQUIP VAL:	9,129			
	\$/BBLPROD: 0		WI OIL VAL:	7,296,281		RI OIL VAL:	3,259,321
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 3.5		GAS VAL:	232,636		GAS VAL:	103,921
-----	RI PAYOUT: 4.6		PRD VAL:	0		PRD VAL:	0
340,000			=====			=====	
-----	8/8 VALUE: 10,901,290		WI TOTAL:	7,538,050		RI TOTAL:	3,363,240

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 355.8 D B: .940 De/Dt: 60.1 / 8.0
GAS: 238.0 D B: .590 De/Dt: 64.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 250,633
LAST YR GAS PROD: 165,816

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 110814 - TREATY OAK E UNIT A FULL WI DECIMAL = .739695 #WELLS: 2
RRC#, WELL#.....: 56666 - RRC DIST.: 08 FULL RI DECIMAL = .260305 DEPTH: 9200

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 113,097	82,801	0	70.42	5.17	5.17	.00	5891146
ALT JOB#:	2 62,091	43,779	0	72.13	5.29	5.29	.00	3312816
ALT LSE#:	3 43,026	28,675	0	73.88	5.41	5.41	.00	2351314
ALT RRC#:	4 32,957	20,853	0	75.68	5.53	5.53	.00	1844937
	5 26,717	16,142	0	77.52	5.65	5.65	.00	1531984
	6 22,468	13,034	0	79.40	5.78	5.78	.00	1319586
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 19,385	10,846	0	79.40	5.78	5.78	.00	1138516
---	8 17,050	9,231	0	79.40	5.78	5.78	.00	1001377
82 KLONDIKE ISD(MARTIN) 1.000000 16,014,230	9 15,215	7,996	0	79.40	5.78	5.78	.00	893604
	10 13,737	7,024	0	79.40	5.78	5.78	.00	806798
	11 12,521	6,243	0	79.40	5.78	5.78	.00	735381
	=====	=====	=====					=====
	378,264	246,624	0					20,827,459

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 316650	0	6207796	680000	5,527,796	5,177,278	2055075
	2 171307	0	3484123	693600	2,790,523	2,292,609	1020721
	3 114750	0	2466064	707472	1,758,592	1,267,365	639347
	4 85299	0	1930236	721621	1,208,615	764,050	442862
	5 67462	0	1599446	736053	863,393	478,777	324747
	6 55726	0	1375312	750774	624,538	303,794	247118
	7 46371	0	1184887	750774	434,113	185,236	188408
*** PARAMETERS ***	8 39467	0	1040844	750774	290,070	108,570	146462
	9 34186	0	927790	750774	177,016	58,120	115534
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 30031	0	836829	750774	86,055	24,785	92218
YRS FLAT: FMVF: 8/8 RES:	11 26692	0	762073	750774	11,299	2,855	74321
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 7.74	987941	0	21815400	804339013,772,010	10,663,439	5346813
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.74						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 36.39	EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 10,180,524	RI OIL VAL: 5,104,672			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.5	GAS VAL: 482,904	GAS VAL: 242,136			
		RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====	
-----	-----	-----	-----	8/8 VALUE: 16,014,230	WI TOTAL: 10,667,420	RI TOTAL: 5,346,810	
680,000	-----	-----	-----				
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 474.5 D B: 1.000 De/Dt: 55.0 / 8.0
GAS: 343.0 D B: .760 De/Dt: 55.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,059,110
LAST YR RI VAL: 12,285,350
LAST YR 8/8 VAL: 41,344,460

LAST YR OIL PROD: 384,251
LAST YR GAS PROD: 192,131

REMARKS1:
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110812 - STEVIE RAY E ALLOCATION FULL WI DECIMAL = .753281 #WELLS: 1
RRC#, WELL#.....: 56667 - RRC DIST.: 08 FULL RI DECIMAL = .246719 DEPTH: 8900

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 48,053	69,415	0	70.42	4.62	4.62	.00	2549022
ALT JOB#:	2 29,640	42,231	0	72.13	4.73	4.73	.00	1610464
ALT LSE#:	3 21,417	29,525	0	73.88	4.84	4.84	.00	1191907
ALT RRC#:	4 16,745	22,307	0	75.68	4.94	4.94	.00	954604
	5 13,737	17,708	0	77.52	5.06	5.06	.00	802163
	6 11,632	14,555	0	79.40	5.17	5.17	.00	695716
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 10,085	12,273	0	79.40	5.17	5.17	.00	603189
---	8 8,896	10,553	0	79.40	5.17	5.17	.00	532074
82 KLONDIKE ISD(MARTIN) 1.000000 7,477,330	9 7,954	9,217	0	79.40	5.17	5.17	.00	475733
	10 7,190	8,152	0	79.40	5.17	5.17	.00	430038
	=====	=====	=====					=====
	175,349	235,936	0					9,844,910

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 241575	0	2790597	384000	2,406,597	2,253,995	859812
	2 150470	0	1760934	391680	1,369,254	1,124,938	480146
	3 107645	0	1299552	399513	900,039	648,630	313575
	4 83009	0	1037613	407504	630,109	398,336	221570
	5 67496	0	869659	415654	454,005	251,759	164339
	6 56684	0	752400	423967	328,433	159,760	125825
	7 47797	0	650986	423967	227,019	96,869	96341
	8 41098	0	573172	423967	149,205	55,846	75066
*** PARAMETERS ***	9 35895	0	511628	423967	87,661	28,781	59297
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 31748	0	461786	423967	37,819	10,892	47363
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	863417	0	10708327	4118186	6,590,141	5,029,806	2443334

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.92 \$/BBLRESV: 35.01 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.92 \$/BBLPROD: 0 WI OIL VAL: 4,624,248 RI OIL VAL: 2,246,326
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 405,553 GAS VAL: 197,006
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,477,330 WI TOTAL: 5,034,000 RI TOTAL: 2,443,330

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
384,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 180.8 D B: .970 De/Dt: 45.4 / 8.0
GAS: 258.0 D B: .760 De/Dt: 44.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,854,790
LAST YR RI VAL: 4,425,250
LAST YR 8/8 VAL: 15,280,040

LAST YR OIL PROD: 129,678
LAST YR GAS PROD: 140,097

REMARKS1:
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 110887 - BALCONES W UNIT C FULL WI DECIMAL = .746835 #WELLS: 2
RRC#, WELL#.....: 56669 - 2LS RRC DIST.: 08 FULL RI DECIMAL = .253165 DEPTH: 19949
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 86,400	61,064	0	70.42	4.62	4.62	.00	4543959
ALT JOB#:	2 46,097	29,842	0	72.13	4.73	4.73	.00	2483209
ALT LSE#:	3 30,822	18,336	0	73.88	4.84	4.84	.00	1700640
ALT RRC#:	4 22,875	12,653	0	75.68	4.94	4.94	.00	1292906
	5 18,047	9,375	0	77.52	5.06	5.06	.00	1044825
	6 14,817	7,286	0	79.40	5.17	5.17	.00	878629
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 12,516	5,862	0	79.40	5.17	5.17	.00	742183
---	8 10,799	4,843	0	79.40	5.17	5.17	.00	640367
82 KLONDIKE ISD(MARTIN) 1.000000 12,030,490	9 9,474	4,082	0	79.40	5.17	5.17	.00	561796
	10 8,422	3,501	0	79.40	5.17	5.17	.00	499414
	11 7,567	3,042	0	79.40	5.17	5.17	.00	448713
	=====	=====	=====					=====
	267,836	159,886	0					14,836,641

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 210694	0	4754653	400000	4,354,653	4,078,525	1516206
	2 105418	0	2588627	408000	2,180,627	1,791,538	730521
	3 66279	0	1766919	416160	1,350,759	973,452	441263
	4 46682	0	1339588	424483	915,105	578,502	296059
	5 35428	0	1080253	432972	647,281	358,937	211276
	6 28132	0	906761	441632	465,129	226,253	156944
	7 22634	0	764817	441632	323,185	137,903	117147
*** PARAMETERS ***	8 18699	0	659066	441632	217,434	81,383	89334
	9 15761	0	577557	441632	135,925	44,628	69280
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 13518	0	512932	441632	71,300	20,535	54449
YRS FLAT: FMVF: 8/8 RES:	11 11746	0	460459	441632	18,827	4,757	43257
	=====	=====	=====	=====	=====	=====	=====
	574991	0	15411632	473140710	680,225	8,296,413	3725736

OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 6.92						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.92						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 39.93	EQUIP VAL:	8,359			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	7,986,882	RI OIL VAL:	3,586,733	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.5	GAS VAL:	309,523	GAS VAL:	139,000	
		RI PAYOUT: 4.5	PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====	
-----	-----	-----	-----	8/8 VALUE:	12,030,490	WI TOTAL:	8,304,760
400,000						RI TOTAL:	3,725,730
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 361.4 D B: .850 De/Dt: 55.4 / 8.0
GAS: 262.0 D B: .630 De/Dt: 58.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 242,057
LAST YR GAS PROD: 158,327

REMARKS1: WELLS 2LS,2WB
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/05/2023 MNRLRPRI

LEASE#, NAME.....: 110815 - TREATY OAK E UNIT B FULL WI DECIMAL = .739201 #WELLS: 2
RRC#, WELL#.....: 56678 - RRC DIST.: 08 FULL RI DECIMAL = .260799 DEPTH: 9200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 79,141	64,365	0	70.42	4.62	4.62	.00	4119648
ALT JOB#:	2 38,617	36,996	0	72.13	4.73	4.73	.00	2059003
ALT LSE#:	3 24,372	25,071	0	73.88	4.84	4.84	.00	1331008
ALT RRC#:	4 17,324	18,554	0	75.68	4.94	4.94	.00	969152
	5 13,202	14,513	0	77.52	5.06	5.06	.00	756512
	6 10,532	11,792	0	79.40	5.17	5.17	.00	618150
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 8,679	9,851	0	79.40	5.17	5.17	.00	509393
82 KLONDIKE ISD(MARTIN) 1.000000 9,270,380	191,867	181,142	0					10,362,866

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	219813	0	4339461	488000	3,851,461	3,607,240	1440256
2	129354	0	2188357	497760	1,690,597	1,388,944	642755
3	89697	0	1420705	507715	912,990	657,965	369275
4	67753	0	1036905	517869	519,036	328,119	238512
5	54284	0	810796	528226	282,570	156,694	165045
6	45065	0	663215	538790	124,425	60,524	119473
7	37647	0	547040	538791	8,249	3,520	87207
643613	0	11006479	3617151	7,389,328	6,203,006	3062523	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.92
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.92
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
488,000
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 348.8 D B: .740 De/Dt: 60.0 / 8.0
GAS: 249.0 D B: .740 De/Dt: 48.9 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 23,589,300
LAST YR RI VAL: 10,432,690
LAST YR 8/8 VAL: 34,021,990
LAST YR OIL PROD: 264,867
LAST YR GAS PROD: 143,937
REMARKS1:
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 9056695 - BALCONES W UNIT A FULL WI DECIMAL = .749487 #WELLS: 2
RRC#, WELL#.....: 56695 - 1LS RRC DIST.: 08 FULL RI DECIMAL = .250513 DEPTH: 20395
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 76,571	50,338	0	70.42	4.62	4.62	.00	4041331
ALT JOB#:	2 38,439	23,785	0	72.13	4.73	4.73	.00	2078031
ALT LSE#:	3 24,535	14,633	0	73.88	4.84	4.84	.00	1358554
ALT RRC#:	4 17,548	10,194	0	75.68	4.94	4.94	.00	995343
	5 13,425	7,637	0	77.52	5.06	5.06	.00	779996
	6 10,741	6,005	0	79.40	5.17	5.17	.00	639189
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 8,869	4,888	0	79.40	5.17	5.17	.00	527788
82 KLONDIKE ISD(MARTIN) 1.000000 9,069,380	190,128	117,480	0					10,420,232

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	174302	0	4215633	459000	3,756,633	3,518,425	1325530
2	84320	0	2162351	468180	1,694,171	1,391,880	601695
3	53081	0	1411635	477543	934,092	673,172	347609
4	37743	0	1033086	487094	545,992	345,160	225128
5	28963	0	808959	496836	312,123	173,081	156005
6	23268	0	662457	506773	155,684	75,729	113057
7	18940	0	546728	506774	39,954	17,048	82572
420617	0	10840849	3402200	7,438,649	6,194,495	2851596	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.92
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.92
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
459,000
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 329.6 D B: .740 De/Dt: 58.2 / 8.0
GAS: 225.0 D B: .690 De/Dt: 61.3 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 33,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400
LAST YR OIL PROD: 237,328
LAST YR GAS PROD: 159,520
REMARKS1: WELLS 1LS,1WB
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 110889 - BALCONES E UNIT D FULL WI DECIMAL = .749604 #WELLS: 1
RRC#, WELL#.....: 56703 - 2WA RRC DIST.: 08 FULL RI DECIMAL = .250396 DEPTH: 20395
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 51,537	44,626	0	70.42	4.62	4.62	.00	2720489
ALT JOB#:	2 23,709	20,176	0	72.13	4.73	4.73	.00	1281920
ALT LSE#:	3 15,009	12,477	0	73.88	4.84	4.84	.00	831210
ALT RRC#:	4 10,815	8,807	0	75.68	4.94	4.94	.00	613535
	5 8,367	6,696	0	77.52	5.06	5.06	.00	486201
	6 6,780	5,346	0	79.40	5.17	5.17	.00	403536

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	116,217	98,128	0		6,336,891

82 KLONDIKE ISD(MARTIN) 1.000000 5,633,580

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	154547	0	2875036	351000	2,524,036	2,363,987	903441
2	71537	0	1353457	358020	995,437	817,821	376378
3	45268	0	876478	365180	511,298	368,477	215694
4	32613	0	646148	372483	273,665	173,002	140720
5	25398	0	511599	379933	131,666	73,013	98598
6	20718	0	424254	387532	36,722	17,862	72359
=====	=====	=====	=====	=====	=====	=====	=====
	350081	0	6686972	2214148	4,472,824	3,814,162	1807190

\$/BBLRESV: 41.49	EQUIP VAL: 12,234		
\$/BBLPROD: 0	WI OIL VAL: 3,614,479	RI OIL VAL: 1,712,578	
WI PAYOUT: 2.6	GAS VAL: 199,679	GAS VAL: 94,610	
RI PAYOUT: 3.5	PRD VAL: 0	PRD VAL: 0	
	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 5,633,580	WI TOTAL: 3,826,390	RI TOTAL: 1,807,190
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.92
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.92
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
351,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 246.4 D B: .840 De/Dt: 65.0 / 8.0
GAS: 212.0 D B: .770 De/Dt: 65.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 189,399
LAST YR GAS PROD: 127,125

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110888 - BALCONES W UNIT D FULL WI DECIMAL = .746858 #WELLS: 1
RRC#, WELL#.....: 56723 - 2WA RRC DIST.: 08 FULL RI DECIMAL = .253142 DEPTH: 20275
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 104,545	82,752	0	70.42	4.62	4.62	.00	5498413
ALT JOB#:	2 53,613	45,352	0	72.13	4.73	4.73	.00	2888179
ALT LSE#:	3 35,175	30,062	0	73.88	4.84	4.84	.00	1940882
ALT RRC#:	4 25,790	21,963	0	75.68	4.94	4.94	.00	1457708
	5 20,165	17,034	0	77.52	5.06	5.06	.00	1167482
	6 16,443	13,758	0	79.40	5.17	5.17	.00	975079
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 13,813	11,440	0	79.40	5.17	5.17	.00	819118
---	8 11,862	9,728	0	79.40	5.17	5.17	.00	703423
82 KLONDIKE ISD(MARTIN) 1.000000 14,567,830	9 10,364	8,416	0	79.40	5.17	5.17	.00	614591
	10 9,177	7,385	0	79.40	5.17	5.17	.00	544201
	11 8,218	6,555	0	79.40	5.17	5.17	.00	487332
	12 7,428	5,877	0	79.40	5.17	5.17	.00	440484
	=====	=====	=====					=====
	316,593	260,322	0					17,536,892

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 285534	0	5783947	418000	5,365,947	5,025,692	1844212
	2 160212	0	3048391	426360	2,622,031	2,154,182	860164
	3 108668	0	2049550	434887	1,614,663	1,163,639	511784
	4 81032	0	1538740	443584	1,095,156	692,325	340031
	5 64373	0	1231855	452456	779,399	432,200	240897
	6 53123	0	1028202	461506	566,696	275,658	177942
*** PARAMETERS ***	7 44173	0	863291	461506	401,785	171,441	132214
	8 37562	0	740985	461506	279,479	104,606	100426
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 32496	0	647087	461506	185,581	60,932	77610
YRS FLAT: FMVF: 8/8 RES:	10 28515	0	572716	461506	111,210	32,030	60788
	11 25311	0	512643	461506	51,137	12,919	48153
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.92	12 22693	0	463177	461506	1,671	371	38500
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.92	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5	943692	0	18480584	540582913	074,755	10,125,995	4432721
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 40.64		EQUIP VAL:	9,129			
	\$/BBLPROD: 0		WI OIL VAL:	9,608,921		RI OIL VAL:	4,206,369
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 3.5		GAS VAL:	517,064		GAS VAL:	226,348
-----	RI PAYOUT: 4.5		PRD VAL:	0		PRD VAL:	0
418,000			=====	=====		=====	=====
-----	8/8 VALUE:	14,567,830	WI TOTAL:	10,135,110		RI TOTAL:	4,432,720

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 450.8 D B: .830 De/Dt: 57.9 / 8.0
GAS: 332.0 D B: .740 De/Dt: 52.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 286,653
LAST YR GAS PROD: 170,142

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 110892 - SXSW W UNIT B FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 57657 - 2WA RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 23753
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 220,561	174,705	0	70.42	4.62	4.62	.00	11648929
ALT JOB#:	2 127,933	109,005	0	72.13	4.73	4.73	.00	6920855
ALT LSE#:	3 95,904	79,772	0	73.88	4.84	4.84	.00	5314041
ALT RRC#:	4 78,567	63,093	0	75.68	4.94	4.94	.00	4459463
	5 67,425	52,275	0	77.52	5.06	5.06	.00	3920090
	6 59,549	44,672	0	79.40	5.17	5.17	.00	3546143
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 53,639	39,032	0	79.40	5.17	5.17	.00	3194202
	8 49,003	34,677	0	79.40	5.17	5.17	.00	2918129
82 KLONDIKE ISD(MARTIN) .570000 23,461,830	9 45,083	31,213	0	79.40	5.17	5.17	.00	2684693
	10 41,476	28,387	0	79.40	5.17	5.17	.00	2469896
	11 38,158	26,039	0	79.40	5.17	5.17	.00	2272309
	12 35,105	23,956	0	79.40	5.17	5.17	.00	2090503
	13 32,297	22,040	0	79.40	5.17	5.17	.00	1923286
	14 29,713	20,277	0	79.40	5.17	5.17	.00	1769409
	15 27,336	18,655	0	79.40	5.17	5.17	.00	1627859
	16 25,149	17,163	0	79.40	5.17	5.17	.00	1497623
	17 23,137	15,790	0	79.40	5.17	5.17	.00	1377808
	18 21,286	14,527	0	79.40	5.17	5.17	.00	1267581
	19 19,583	13,365	0	79.40	5.17	5.17	.00	1166168
	20 18,016	12,296	0	79.40	5.17	5.17	.00	1072853
	21 16,575	11,312	0	79.40	5.17	5.17	.00	987041
	=====	=====	=====					=====
	1,125,495	852,251	0					64,128,881

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YRS FLAT: FMVF: 8/8 RES:		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	605353	0	12254282	882000	11,372,282	10,651,166	3842615
	2	386695	0	7307550	899640	6,407,910	5,264,547	2027846
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.92	3	289572	0	5603613	917632	4,685,981	3,377,046	1376098
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.92	4	233760	0	4693223	935985	3,757,238	2,375,213	1019948
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	5	198384	0	4118474	954705	3,163,769	1,754,404	792065
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	6	173216	0	3719359	973800	2,745,559	1,335,522	633023
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	7	151347	0	3345549	973800	2,371,749	1,012,025	503895
	8	134460	0	3052589	973800	2,078,789	778,070	406870
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	9	121028	0	2805721	973800	1,831,921	601,475	330945
	10	110071	0	2579967	973800	1,606,167	462,593	269305
882,000	11	100966	0	2373275	973800	1,399,475	353,563	219235
	12	92889	0	2183392	973800	1,209,592	268,058	178485
	13	85460	0	2008746	973800	1,034,946	201,193	145320
	14	78624	0	1848033	973800	874,233	149,074	118312
	15	72335	0	1700194	973800	726,394	108,654	96327
	16	66550	0	1564173	973800	590,373	77,463	78423
	17	61226	0	1439034	973800	465,234	53,548	63850
	18	56328	0	1323909	973800	350,109	35,347	51986
ALT JAN 1 HYPERBOLIC FORECAST:	19	51823	0	1217991	973800	244,191	21,625	42321
OIL: 964.9 D B: 1.500 De/Dt: 56.1 / 8.0	20	47678	0	1120531	973800	146,731	11,400	34456
GAS: 656.0 D B: 1.040 De/Dt: 45.0 / 8.0	21	43862	0	1030903	973800	57,103	3,892	28055
PRD: M B: De/Dt: /		=====	=====	=====	=====	=====	=====	=====
		3161627	0	67290508	2017076247	119,746	28,895,878	12259380

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800	\$/BBLRESV: 32.62	EQUIP VAL: 5,885
SERV WELLS: EQ SCH#: VAL:	\$/BBLPROD: 0	WI OIL VAL: 27,538,205 RI OIL VAL: 11,683,373
INJ WELLS: EQ SCH#: VAL:	WI PAYOUT: 4.8	GAS VAL: 1,357,644 GAS VAL: 575,995
COMPRESSRS: HP: VAL:	RI PAYOUT: 5.8	PRD VAL: 0 PRD VAL: 0
OTHER EQ VALUE(RCNLD):		
	8/8 VALUE: 41,161,100	WI TOTAL: 28,901,730 RI TOTAL: 12,259,370

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 244,957
LAST YR GAS PROD: 231,489

REMARKS1: WELLS 2WA,2LS,1WB
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 110891 - SXSW W UNIT A FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 57730 - 1WA RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 23555
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 349,833	263,766	0	70.42	4.62	4.62	.00	18476430
ALT JOB#:	2 182,094	182,706	0	72.13	4.73	4.73	.00	9850830
ALT LSE#:	3 125,617	138,847	0	73.88	4.84	4.84	.00	6960438
ALT RRC#:	4 96,579	111,474	0	75.68	4.94	4.94	.00	5481824
	5 78,751	92,823	0	77.52	5.06	5.06	.00	4578583
	6 66,647	79,332	0	79.40	5.17	5.17	.00	3968829
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 57,866	69,139	0	79.40	5.17	5.17	.00	3445920
	8 51,194	61,176	0	79.40	5.17	5.17	.00	3048603
82 KLONDIKE ISD(MARTIN) .570000 30,370,220	9 45,946	54,795	0	79.40	5.17	5.17	.00	2736084
	10 41,708	49,570	0	79.40	5.17	5.17	.00	2483711
	11 38,210	45,217	0	79.40	5.17	5.17	.00	2275406
	12 35,153	41,538	0	79.40	5.17	5.17	.00	2093361
	13 32,341	38,215	0	79.40	5.17	5.17	.00	1925907
	14 29,754	35,158	0	79.40	5.17	5.17	.00	1771851
	15 27,374	32,345	0	79.40	5.17	5.17	.00	1630122
	=====	=====	=====					=====
	1,259,067	1,296,101	0					70,727,899

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 913949	0	19390379	1472000	17,918,379	16,782,174	6080306
	2 648150	0	10498980	1501440	8,997,540	7,392,109	2913467
	3 504015	0	7464453	1531468	5,932,985	4,275,724	1833071
*** PARAMETERS ***	4 413011	0	5894835	1562098	4,332,737	2,739,026	1281085
	5 352263	0	4930846	1593339	3,337,507	1,850,747	948300
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	6 307610	0	4276439	1625206	2,651,233	1,289,639	727835
YRS FLAT: FMVF: 8/8 RES:	7 268086	0	3714006	1625207	2,088,799	891,290	559391
	8 237210	0	3285813	1625207	1,660,606	621,548	437955
OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.92	9 212468	0	2948552	1625207	1,323,345	434,494	347791
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.92	10 192208	0	2675919	1625207	1,050,712	302,615	279321
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	11 175329	0	2450735	1625207	825,528	208,561	226391
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	12 161064	0	2254425	1625207	629,218	139,441	184291
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	13 148179	0	2074086	1625207	448,879	87,262	150047
	14 136325	0	1908176	1625207	282,969	48,252	122162
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	15 125418	0	1755540	1625207	130,333	19,495	99463
	=====	=====	=====	=====	=====	=====	=====
1,472,000	4795285	0	75523184	2391241451	610,770	37,082,377	16190876

\$/BBLRESV: 36.78	EQUIP VAL: 7,886
\$/BBLPROD: 0	WI OIL VAL: 34,727,831
WI PAYOUT: 4.0	GAS VAL: 2,354,508
RI PAYOUT: 5.1	PRD VAL: 0
	=====
8/8 VALUE: 53,281,090	WI TOTAL: 37,090,230
	RI TOTAL: 16,190,860

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,578.7 D B: 1.080 De/Dt: 60.0 / 8.0
GAS: 902.0 D B: .900 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 233,392
LAST YR GAS PROD: 253,434

REMARKS1: WELLS 1WA,1JM,1LS,1WB
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110893 - SXSW W UNIT C FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 57731 - 3WA RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 23774
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	347,929	335,016	0	70.42	4.62	4.62	.00	18375870
ALT JOB#:	UNIT.....:	2	192,621	154,664	0	72.13	4.73	4.73	.00	10420315
ALT LSE#:	EOR.....:	3	132,647	97,555	0	73.88	4.84	4.84	.00	7349970
ALT RRC#:	GRAPH.....:	4	100,806	70,002	0	75.68	4.94	4.94	.00	5721749
		5	81,095	53,976	0	77.52	5.06	5.06	.00	4714863

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	67,710	43,580	0	79.40	5.17	5.17	.00	4032131
---	-----	-----	-----	7	58,042	36,335	0	79.40	5.17	5.17	.00	3456401
82	KLONDIKE ISD(MARTIN)	.570000	30,937,010	8	50,734	31,018	0	79.40	5.17	5.17	.00	3021210
				9	45,025	26,969	0	79.40	5.17	5.17	.00	2681239
				10	40,444	23,786	0	79.40	5.17	5.17	.00	2408440
				11	36,688	21,230	0	79.40	5.17	5.17	.00	2184770
				12	33,557	19,134	0	79.40	5.17	5.17	.00	1998319
				13	30,872	17,383	0	79.40	5.17	5.17	.00	1838428
				14	28,402	15,904	0	79.40	5.17	5.17	.00	1691339
				15	26,130	14,632	0	79.40	5.17	5.17	.00	1556042
				=====	=====	=====						=====
					1,272,702	961,184	0					71,451,086

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1160830	0	19536700	1392000	18,144,700	16,994,145	6126188
				2	548671	0	10968986	1419840	9,549,146	7,845,292	3043893
				3	354125	0	7704095	1448236	6,255,859	4,508,409	1891921

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	4	259357	0	5981106	1477201	4,503,905	2,847,233	1299834	
YRS FLAT:	FMVF:	8/8 RES:	5	204839	0	4919702	1506746	3,412,956	1,892,587	946157	
			6	168981	0	4201112	1536880	2,664,232	1,295,962	715015	
			7	140889	0	3597290	1536881	2,060,409	879,177	541812	
			8	120272	0	3141482	1536881	1,604,601	600,587	418718	
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 6.92		9	104572	0	2785811	1536881	1,248,930	410,061	328595	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.92		10	92230	0	2500670	1536881	963,789	277,581	261028	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		11	82319	0	2267089	1536881	730,208	184,480	209426	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		12	74192	0	2072511	1536881	535,630	118,701	169421	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		13	67403	0	1905831	1536881	368,950	71,724	137874	
			14	61668	0	1753007	1536881	216,126	36,854	112228	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	56736	0	1612778	1536881	75,897	11,353	91374
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
1,392,000					3497084	0	74948170	2261283252	335,338	37,974,146	16293484

				\$/BBLRESV: 37.93	EQUIP VAL: 7,886						
				\$/BBLPROD: 0	WI OIL VAL: 36,202,234	RI OIL VAL: 15,533,214					
				WI PAYOUT: 3.9	GAS VAL: 1,771,874	GAS VAL: 760,254					
				RI PAYOUT: 5.0	PRD VAL: 0	PRD VAL: 0					
					=====	=====					
				8/8 VALUE: 54,275,460	WI TOTAL: 37,981,990	RI TOTAL: 16,293,470					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,432.1 D B: .940 De/Dt: 53.7 / 8.0
GAS: 1,586.0 D B: .820 De/Dt: 64.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 323,292
LAST YR GAS PROD: 285,486

REMARKS1: WELLS 3WA,3LS,2WB,2JM
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 98100 - SLAUGHTER ELMA L FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 20227 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9450
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 121900	EOR.....:	---	---	---	---	---	---	---	---
ALT RRC#: 227	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE						
---	---	---	---	=====	=====	=====	=====	=====	=====
82	KLONDIKE ISD(MARTIN)	1.000000	6,830	0	0	0	0	0	0

\$/BBLRESV:	.00	EQUIP VAL:	6,831						
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0				
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0				
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0				
			=====						=====
8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0				

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 4.10	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
---	---	---
77,500		
---	---	---
	8.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 51	VAL:	7,000
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 85,390
LAST YR RI VAL: 91,500
LAST YR 8/8 VAL: 176,890

LAST YR OIL PROD: 2,105
LAST YR GAS PROD:

REMARKS1: M-121900
REMARKS2: D-98100
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....:	98200 - SLAUGHTER ELMA L "B"	FULL WI DECIMAL = .750000	#WELLS: 1
RRC#, WELL#.....:	20277 - 1.2, RRC DIST.: 08	FULL RI DECIMAL = .250000	DEPTH: 10250

OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I

OIL FIELD#.....: 87073333

OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: 515600 UNIT.....:

ALT LSE#:	122000	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
-----------	--------	-----------	--------	--------	----------	-----------	--------	-----------	-----------

ALT RRC#:	277	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
-----------	-----	-------------	----	---------	---------	---------	----------	---------	---------	---------

DATE	TIME	LOCATION	ACTIVITY	ATTENDANCE	REMARKS	DATE	TIME	LOCATION	ACTIVITY	ATTENDANCE	REMARKS
---	-----	-----	-----	-----	-----	---	-----	-----	-----	-----	-----

[illegible]

CON	CONSTRUCTION NAME	PERCENT	3/3 VALUE
---	-----	-----	---
			0 0 0 0 0 0

[illegible]

\$ /BRI.PSV:	00	EQUIP VAL:	0
--------------	----	------------	---

\$/BBLPROD:	0.00	EQUIL VAL:	0	WT OIL VAL:	0	BT OIL VAL:	0
\$/BBLPROD:	0.00						

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03

TYPE..(USNPOLHCT)..: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: 8.07 ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

DATE	DESCRIPTION	AMOUNT	CHECK NO.	BANK BALANCE
12/31/2011	Balance Forward			100.00
1/1/2012	Deposit	50.00	101	150.00
1/15/2012	Withdrawal	25.00	102	125.00
2/1/2012	Deposit	75.00	103	200.00
2/15/2012	Withdrawal	30.00	104	170.00
3/1/2012	Deposit	60.00	105	230.00
3/15/2012	Withdrawal	40.00	106	190.00
3/31/2012	Balance Forward			190.00

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EO SCH#: 51 VAL:

SERV WELLS: EO SCH#: VAL:

INT WELLS: EQ SCH#: VAL:

COMPRESSORS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD: 1

LAST YR GAS PROD:

REMARKS1: 317-10225 M-122000

REMARKS2: D-98200

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLTCHA

LEASE#, NAME.....: 98400 - SLAUGHTER ELMA L "D" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 20391 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9368
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 122200	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 391	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	6,830	\$/BBLRESV: .00	EQUIP VAL: 6,831				
				\$/BBLPROD: 0	WI OIL VAL: 0	RI OIL VAL: 0			
				WI PAYOUT: .0	GAS VAL: 0	GAS VAL: 0			
				RI PAYOUT: .0	PRD VAL: 0	PRD VAL: 0			
					=====	=====			
				8/8 VALUE: 6,830	WI TOTAL: 6,830	RI TOTAL: 0			

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 9.79	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.79	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 4.89	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
50,000		
-----	-----	-----
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,950
LAST YR RI VAL: 21,520
LAST YR 8/8 VAL: 37,470

LAST YR OIL PROD: 604
LAST YR GAS PROD: 51

REMARKS1: M-122200
REMARKS2: D-98400
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/05/2023 MNRLRPRI

LEASE#, NAME.....: 98500 - SLAUGHTER ELMA L "E" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 20464 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9450
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 122300 EOR.....:
ALT RRC#: 464 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	98,140	1	1,593	0	0	70.42	5.36	5.36	.00	84134
				2	1,433	0	0	72.13	5.49	5.49	.00	77560
					=====	=====	=====					=====
					3,026	0	0					161,694

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	98,140	1	0	0	84134	55500	28,634	26,818	26382
				2	0	0	77560	56610	20,950	17,212	21523
					=====	=====	=====	=====	=====	=====	=====
					0	0	161694	112110	49,584	44,030	47905

\$/BBLRESV: 19.40 EQUIP VAL: 6,196
\$/BBLPROD: 12,762 WI OIL VAL: 44,030 RI OIL VAL: 47,905
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 98,140 WI TOTAL: 50,230 RI TOTAL: 47,910

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,500 4.6

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 20,820
LAST YR 8/8 VAL: 27,020

LAST YR OIL PROD: 1,480
LAST YR GAS PROD:

REMARKS1: M-122300
REMARKS2: D-98500
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 990210 - WELL=JU=SLAUGHTER,ELMA L. -G- FULL WI DECIMAL = .812500 #WELLS: 6
RRC#, WELL#.....: 20911 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9450

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: 911 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000287	69,640	1	1,377	0	0	70.42	5.36	5.36	6.00	78787
				2	1,225	0	0	72.13	5.49	5.49	6.14	71823
					=====	=====	=====					=====
					2,602	0	0					150,610

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000287	69,640	1	0	0	78787	60000	18,787	17,596	17104
				2	0	0	71823	61200	10,623	8,728	13799
					=====	=====	=====	=====	=====	=====	=====
					0	0	150610	121200	29,410	26,324	30903

\$/BBLRESV: 12.45 EQUIP VAL: 12,392
\$/BBLPROD: 8,100 WI OIL VAL: 26,324 RI OIL VAL: 30,903
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 69,620 WI TOTAL: 38,720 RI TOTAL: 30,900

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE.(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.71 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,000 4.0

11.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,790
LAST YR RI VAL: 47,350
LAST YR 8/8 VAL: 72,140

LAST YR OIL PROD: 2,367
LAST YR GAS PROD:

REMARKS1: M-990024
REMARKS2: D-990210
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 110117 - SLAUGHTER "B" FULL WI DECIMAL = .745130 #WELLS: 1
RRC#, WELL#.....: 21844 - 4 RRC DIST.: 08 FULL RI DECIMAL = .254870 DEPTH: 9400

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,952	0	0	70.42	4.50	4.50	.00	102425
ALT RRC#:	GRAPH.....:	2	1,659	0	0	72.13	4.60	4.60	.00	89176
		3	1,410	0	0	73.88	4.71	4.71	.00	77638
		=====	=====	=====						=====
			5,021	0	0					269,239

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	147,400	1	0	0	102425	64000	38,425	35,988	32957
				2	0	0	89176	65280	23,896	19,632	25393
				3	0	0	77638	66585	11,053	7,965	19564
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	269239	195865	73,374	63,585	77914
					\$/BBLRESV: 17.00		EQUIP VAL: 5,901				
					\$/BBLPROD: 14,712		WI OIL VAL: 63,585		RI OIL VAL: 77,914		
					WI PAYOUT: 2.6		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 147,400		WI TOTAL: 69,490		RI TOTAL: 77,910		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 6.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.74
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

64,000 5.8

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 88,290
LAST YR RI VAL: 117,470
LAST YR 8/8 VAL: 205,760

LAST YR OIL PROD: 2,206
LAST YR GAS PROD: 1,670

REMARKS1: 4-317-33309,2-SI32438 M-152496
REMARKS2: P&A-1-30205 P-1 D-110117
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/05/2023 MNRLRPRI

LEASE#, NAME.....: 96800 - SLAUGHTER "C" FULL WI DECIMAL = .725703 #WELLS: 1
RRC#, WELL#.....: 22524 - RRC DIST.: 08 FULL RI DECIMAL = .274297 DEPTH: 9185
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 120600 EOR.....:
ALT RRC#: 524 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 290,870

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	3,063	0	0	70.42	5.36	5.36	.00	156532
2	2,603	0	0	72.13	5.49	5.49	.00	136283
3	2,213	0	0	73.88	5.61	5.61	.00	118651
4	1,881	0	0	75.68	5.74	5.74	.00	103310
=====								=====
9,760 0 0								514,776

\$/BBLRESV:	18.10	EQUIP VAL:	5,620		
\$/BBLPROD:	19,414	WI OIL VAL:	128,209	RI OIL VAL:	157,040
WI PAYOUT:	2.7	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	290,870	WI TOTAL:	133,830	RI TOTAL:	157,040

\$/BBLRESV: 18.10 EQUIP VAL: 5,620
\$/BBLPROD: 19,414 WI OIL VAL: 128,209 RI OIL VAL: 157,040
WI PAYOUT: 2.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 290,870 WI TOTAL: 133,830 RI TOTAL: 157,040

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

88,000 9.1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 119,030
LAST YR RI VAL: 143,640
LAST YR 8/8 VAL: 262,670

LAST YR OIL PROD: 3,089
LAST YR GAS PROD:

REMARKS1: M-120600
REMARKS2: D-96800
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 80900 - DEATHERAGE FULL WI DECIMAL = .733340 #WELLS: 1
RRC#, WELL#.....: 22926 - RRC DIST.: 08 FULL RI DECIMAL = .266660 DEPTH: 9413
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 43200	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 926	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000	6,830	\$/BBLRESV: .00	EQUIP VAL: 6,831				
				\$/BBLPROD: 0	WI OIL VAL: 0	RI OIL VAL: 0			
				WI PAYOUT: .0	GAS VAL: 0	GAS VAL: 0			
				RI PAYOUT: .0	PRD VAL: 0	PRD VAL: 0			
					=====	=====			
				8/8 VALUE: 6,830	WI TOTAL: 6,830	RI TOTAL: 0			

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
37,500		
-----	-----	-----
	8.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,420
LAST YR RI VAL: 69,370
LAST YR 8/8 VAL: 112,790

LAST YR OIL PROD: 431
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 96103 - SLAUGHTER "B-3" FULL WI DECIMAL = .745540 #WELLS: 1
RRC#, WELL#.....: 27206 - 3B RRC DIST.: 08 FULL RI DECIMAL = .254460 DEPTH: 9200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 119903	EOR.....:	1 1,039	0	0	70.42	6.48	6.48	.00	54548
ALT RRC#: 206	GRAPH.....:	2 935	0	0	72.13	6.63	6.63	.00	50286
		3 841	0	0	73.88	6.78	6.78	.00	46355
		=====	=====	=====					=====
		2,815	0	0					151,189

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	53,930	---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	54548	49500	5,048	4,728	17514
				2	0	0	50286	50490	-204	-168	14288
				3	0	0	46355	46349	6	4	11656
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	151189	146339	4,850	4,564	43458
					\$/BBLRESV: 2.18		EQUIP VAL:	5,901			
					\$/BBLPROD: 2,040		WI OIL VAL:	4,564	RI OIL VAL:	43,458	
					WI PAYOUT: .0		GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT: 2.5		PRD VAL:	0	PRD VAL:	0	
								=====		=====	
					8/8 VALUE:	53,930	WI TOTAL:	10,470	RI TOTAL:	43,460	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE: 9.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.71
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
49,500	3.0		
-----	-----	-----	-----
2	10.0 99	20.0 99	
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,240
LAST YR RI VAL: 48,070
LAST YR 8/8 VAL: 77,310

LAST YR OIL PROD: 1,083
LAST YR GAS PROD: 2,597

REMARKS1: 317-32439 M-119903
REMARKS2: D-96103
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109295 - JUMPER FULL WI DECIMAL = .742500 #WELLS: 1
RRC#, WELL#.....: 34612 - 1 RRC DIST.: 08 FULL RI DECIMAL = .257500 DEPTH: 12087
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,256	0	0	70.42	5.36	5.36	.00	65672
ALT RRC#:	GRAPH.....:	2	612	0	0	72.13	5.49	5.49	.00	32777
		3	392	0	0	73.88	5.61	5.61	.00	21504
		=====	=====	=====						=====
			2,260	0	0					119,953

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
82	KLONDIKE ISD(MARTIN)	1.000000	72,470	---	---	---	---	---	---	---	
				1	0	0	65672	40500	25,172	23,576	21425
				2	0	0	32777	28917	3,860	3,171	9463
				3	0	0	21504	20646	858	618	5494
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	119953	90063	29,890	27,365	36382

\$/BBLRESV:	16.31	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	27,365	RI OIL VAL:	36,382
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.3	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	72,470	WI TOTAL:	36,090	RI TOTAL:	36,380

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.80	GAS WI GR PRICE: 8.03		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
40,500			
-----	-----	-----	-----
1			
30.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.7 D	B: .840	De/Dt: 61.2 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR	WI VAL:	27,780
LAST YR	RI VAL:	49,150
LAST YR	8/8 VAL:	76,930

LAST YR	OIL PROD:	2,033
LAST YR	GAS PROD:	

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 85400 - HOLCOMB FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 60965 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9250

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 68400 EOR.....:
ALT RRC#: 965 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 6,830

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 6,831

\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0

WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

17,000

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 9,050
LAST YR 8/8 VAL: 15,250

LAST YR OIL PROD: 130
LAST YR GAS PROD:

REMARKS1: M-68400
REMARKS2: D-85400
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....:	94800 - SCHMIDT DURWARD	FULL WI DECIMAL = .780000	#WELLS: 1
RRC#, WELL#.....:	60203 - 1 RRC DIST.: 08A	FULL RI DECIMAL = .220000	DEPTH: 8172

OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.

OIL FIELD#.....: 00448200

OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 515600 UNIT.....:

```
ALT LSE#: 117400          EOR.....:
```

ALT RRC#: 203 GRAPH.....:

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
--	-----	-----	-----	----	-----	-----	-----	-----
	=====	=====	=====					=====
	0	0	0					0

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
----	-------------------	-------------------	---------------------	-----------------------	-------------------	----------------------	----------------------

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
-----	-------------------	---------	-----------

---	-----	-----	-----		0	0	0	0	0	0	0
-----	-------	-------	-------	--	---	---	---	---	---	---	---

\$/BBLRESV:	.00	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: .02 8/8 RES:

```
OIL WELLHEAD PRICE: 95.38      GAS WI GR PRICE:
OIL %TAX ALLOWABLE:  9.6       GAS RI GR PRICE:
TYPE..(USNPQLHCT):  U         GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38     GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:          ADDL GAS PRICES? N
```

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1: 317-10257 M-117400

REMARKS2: SHUTIN DEAD D-94800

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 105590 - WOLCOTT FULL WI DECIMAL = .740000 #WELLS: 4
RRC#, WELL#.....: 28397 - 1-4,6 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9750
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 143690 EOR.....:
ALT RRC#: 397 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	37,090	1	947	1,010	0	70.11	3.08	3.08	.00	49132
				2	662	858	0	71.83	3.15	3.15	.00	35236
					=====	=====	=====					=====
					1,609	1,868	0					84,368

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	2302	0	51434	48000	3,434	3,216	17000
2	2001	0	37237	36720	517	425	10891
	=====	=====	=====	=====	=====	=====	=====
	4303	0	88671	84720	3,951	3,641	27891

\$/BBLRESV: 2.85 EQUIP VAL: 6,196
\$/BBLPROD: 1,480 WI OIL VAL: 3,464 RI OIL VAL: 26,007
WI PAYOUT: .0 GAS VAL: 177 GAS VAL: 1,326
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 37,090 WI TOTAL: 9,760 RI TOTAL: 27,330

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 4.61
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.61
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
48,000	3.1	3	
1	30.0 99	15.0 99	
25.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 42,440
LAST YR 8/8 VAL: 54,830

LAST YR OIL PROD: 681
LAST YR GAS PROD: 798

REMARKS1: F/27491 P&A #5 6/93, M-143690
REMARKS2: D-105590
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 105594 - WOLCOTT "B" FULL WI DECIMAL = .730000 #WELLS: 2
RRC#, WELL#.....: 28398 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .270000 DEPTH: 9750
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 143694 EOR.....:
ALT RRC#: 398 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	43,300	1	1,039	1,050	0	70.11	1.79	1.79	4.07	53176
				2	936	966	0	71.83	1.83	1.83	4.17	49087
					=====	=====	=====					=====
					1,975	2,016	0					102,263

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	43,300	1	1372	0	54548	54500	48	45	18979
				2	1290	0	50377	47251	3,126	2,567	15512
					=====	=====	=====	=====	=====	=====	=====
					2662	0	104925	101751	3,174	2,612	34491

\$/BBLRESV: 1.77 EQUIP VAL: 6,196
\$/BBLPROD: 1,163 WI OIL VAL: 2,546 RI OIL VAL: 33,616
WI PAYOUT: .0 GAS VAL: 66 GAS VAL: 875
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 43,300 WI TOTAL: 8,810 RI TOTAL: 34,490

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 2.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.68
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 5.23 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
54,500	3.0	3	
1	9.9 99	8.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,450
LAST YR RI VAL: 52,420
LAST YR 8/8 VAL: 70,870

LAST YR OIL PROD: 873
LAST YR GAS PROD: 2,209

REMARKS1: F/27828 M-143694
REMARKS2: D-105594
MC1:
MC2:

REMARKS1: 003-41205,317- 19% M-151721
REMARKS2: 81%-ANDREWS 19% D-109829
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110065 - UNIVERSITY "7-18" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40180 - 1-2,5-7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) .100000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 003-42427,26,25,817 M-152358
REMARKS2: SHUTIN DEAD D-110065
MC1: C
MC2: AND

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110375 - UNIVERSITY 7-43 FULL WI DECIMAL = .750000 #WELLS: 95
RRC#, WELL#.....: 40532 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 1,404,554	3,591,213	0	70.11	4.42	4.42	4.68	73854961
ALT JOB#:	2 873,383	2,569,171	0	71.83	4.52	4.52	4.79	47051326
ALT LSE#:	3 627,510	2,027,059	0	73.56	4.62	4.62	4.90	34619727
ALT RRC#:	4 486,543	1,686,541	0	75.35	4.73	4.73	5.01	27495761
	5 395,555	1,451,040	0	77.17	4.83	4.83	5.13	22893735
	6 332,176	1,277,622	0	79.05	4.94	4.94	5.25	19693885
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 285,612	1,144,143	0	79.05	4.94	4.94	5.25	16933221
---	8 250,028	1,037,958	0	79.05	4.94	4.94	5.25	14823535
82 KLONDIKE ISD(MARTIN) .010000 2,465,970	9 221,992	951,301	0	79.05	4.94	4.94	5.25	13161351
	10 199,362	875,197	0	79.05	4.94	4.94	5.25	11819675
	11 180,729	805,181	0	79.05	4.94	4.94	5.25	10714971
	12 165,137	740,767	0	79.05	4.94	4.94	5.25	9790560
	=====	=====	=====					=====
	5,422,581	18,157,193	0					302,852,708

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 11904871	0	85759832	11160500	74,599,332	69,868,988	26891996
	2 8709490	0	55760816	11383710	44,377,106	36,458,899	15473626
	3 7023759	0	41643486	11611384	30,032,102	21,643,234	10226530
	4 5983004	0	33478765	11843611	21,635,154	13,677,095	7275718
	5 5256392	0	28150127	12080484	16,069,643	8,911,099	5413833
	6 4733590	0	24427475	12322093	12,105,382	5,888,421	4157474
*** PARAMETERS ***	7 4239050	0	21172271	12322094	8,850,177	3,776,370	3188897
	8 3845634	0	18669169	12322094	6,347,075	2,375,647	2488351
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 3524570	0	16685921	12322094	4,363,827	1,432,776	1968160
YRS FLAT: FMVF: 8/8 RES:	10 3242605	0	15062280	12322094	2,740,186	789,201	1572251
	11 2983196	0	13698167	12322094	1,376,073	347,651	1265391
OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 6.61	12 2744542	0	12535102	12322094	213,008	47,205	1024703
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.61	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5	64190703	0	367043411	14433434622	709,065	65,216,586	80946930
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N							

	\$/BBLRESV: 33.52	EQUIP VAL: 433,079	
	\$/BBLPROD: 0	WI OIL VAL: 136,322,518	RI OIL VAL: 66,790,445
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 3.8	GAS VAL: 28,893,903	GAS VAL: 14,156,404
-----	RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0
11,160,500		=====	=====
-----	8/8 VALUE: 246,596,350	WI TOTAL: 165,649,500	RI TOTAL: 80,946,850

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5,204.6 D B: .890 De/Dt: 44.1 / 8.0
GAS: 12,184.0 D B: 1.200 De/Dt: 33.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 77 EQ SCH#: 51 VAL: 796,950
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 146,171,070
LAST YR RI VAL: 73,491,490
LAST YR 8/8 VAL: 219,662,560

LAST YR OIL PROD: 2,102,275
LAST YR GAS PROD: 4,042,023

REMARKS1: 317-40138 P-75 M-153273
REMARKS2: 803595 WIW-4 D-110375
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

```
LEASE#, NAME.....: 86050 - HOLT RANCH "A"          FULL WI DECIMAL = .667500          #WELLS:      1
RRC#, WELL#.....: 28528 - 1.          RRC DIST.: 08  FULL RI DECIMAL = .332500          DEPTH: 9800
```

OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: 515600 UNIT.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

\$/BBLRESV:	.00	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.38	GAS WI GR PRICE:	5.80
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.80
TYPE..(USNQHLCHT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
93,500			
-----	-----	-----	-----
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      EQ SCH#: 51  VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCNLD):

```

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P&A #6 6/93,5-1/13 M-70750
REMARKS2: D-86050
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 87960 - JULIETTE FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 30395 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9700
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	976	1,959	0	70.11	2.40	2.40	6.47	50636	
ALT JOB#:	UNIT.....:	2	829	1,567	0	71.83	2.45	2.45	6.62	44097	
ALT LSE#:	EOR.....:	3	705	1,253	0	73.56	2.51	2.51	6.77	38385	
ALT RRC#:	GRAPH.....:	4	599	1,003	0	75.35	2.56	2.56	6.93	33421	
		=====			=====			=====			=====
		3,109			5,782						166,539

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	76,100	1	3479	0	54115	39000	15,115	14,157	17886

2	2841	0	46938	39780	7,158	5,880	13729
3	2329	0	40714	40575	139	100	10539
4	1900	0	35321	35178	143	90	8092
=====		=====	=====	=====	=====	=====	=====
10549		0	177088	154533	22,555	20,227	50246

\$/BBLRESV:	8.27	EQUIP VAL:	5,620
\$/BBLPROD:	8,864	WI OIL VAL:	19,022
WI PAYOUT:	.0	GAS VAL:	1,205
RI PAYOUT:	3.0	PRD VAL:	0
8/8 VALUE:		76,100	WI TOTAL:
			25,850
			RI TOTAL:
			50,250

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.38	GAS WI GR PRICE: 3.59	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.59	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 8.31	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
39,000	2.9	6
3	15.0 99	20.0 99
15.0 1		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 62,500
LAST YR RI VAL: 91,200
LAST YR 8/8 VAL: 153,700

LAST YR OIL PROD: 1,203
LAST YR GAS PROD: 2,652

REMARKS1: M-75750
REMARKS2: D-87960
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109270 - RILEY D FULL WI DECIMAL = .750012 #WELLS: 1
RRC#, WELL#.....: 33837 - 1, RRC DIST.: 08 FULL RI DECIMAL = .249988 DEPTH: 10916
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,313	0	0	70.11	.58	.58	.00	121625
ALT JOB#:	UNIT.....:	2	2,091	0	0	71.83	.59	.59	.00	112649
ALT LSE#:	EOR.....:	3	1,903	0	0	73.56	.60	.60	.00	104990
ALT RRC#:	GRAPH.....:	4	1,746	0	0	75.35	.61	.61	.00	98672
		5	1,606	0	0	77.17	.63	.63	.00	92953
		6	1,478	0	0	79.05	.64	.64	.00	87628

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	11,137	0	0		618,517

82 KLONDIKE ISD(MARTIN) 1.000000 270,680

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	121625	75000	46,625	43,669	38136
2	0	0	112649	76500	36,149	29,699	31258
3	0	0	104990	78030	26,960	19,429	25781
4	0	0	98672	79590	19,082	12,063	21443
5	0	0	92953	81182	11,771	6,527	17875
6	0	0	87628	82806	4,822	2,345	14913
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	618517	473108	145,409	113,732	149406

\$/BBLRESV:	13.62	EQUIP VAL:	7,537
\$/BBLPROD:	0	WI OIL VAL:	113,732
WI PAYOUT:	3.6	GAS VAL:	0
RI PAYOUT:	4.1	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	270,680	WI TOTAL:	121,270	RI TOTAL:	149,410
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: .86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .86
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
75,000			
-----	-----	-----	-----
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.7 D B: .800 De/Dt: 10.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 132,080
LAST YR RI VAL: 143,440
LAST YR 8/8 VAL: 275,520

LAST YR OIL PROD: 2,687
LAST YR GAS PROD: 1,065

REMARKS1: 317-32290,6731 M-150537
REMARKS2: D-109270
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109569 - UNIVERSITY 7-15 FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 38502 - 1-6,8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11260
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,149	1,171	0	70.11	1.17	1.17	6.76	60417
2	774	796	0	71.83	1.20	1.20	6.91	41697
=====	=====	=====						=====
	1,923	1,967	0					102,114

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	46,520	1	1028	0	61445	55000	6,445	6,036	19268
				2	716	0	42413	42075	338	278	11770
				=====	=====	=====	=====	=====	=====	=====	=====
					1744	0	103858	97075	6,783	6,314	31038

\$/BBLRESV: 4.30 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 6,208 RI OIL VAL: 30,517
WI PAYOUT: .0 GAS VAL: 106 GAS VAL: 521
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 46,520 WI TOTAL: 15,480 RI TOTAL: 31,040

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 1.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.68 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
55,000			
1			
25.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.0 D B: .780 De/Dt: 36.7 / 8.0
GAS: 4.0 D B: .590 De/Dt: 34.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 67,330
LAST YR 8/8 VAL: 94,820

LAST YR OIL PROD: 1,767
LAST YR GAS PROD: 1,995

REMARKS1: 317-34861, P-7
REMARKS2: WIW-1WS
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/17/2023 MNRLRPRI

LEASE#, NAME.....: 109737 - UNIVERSITY 6-43 FULL WI DECIMAL = .750000 #WELLS: 10
RRC#, WELL#.....: 39857 - 1-11 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	3,796	7,176	0	70.11	2.45	2.45	8.34	199603
ALT RRC#:	GRAPH.....:	2	3,245	5,805	0	71.83	2.51	2.51	8.53	174816
		3	2,806	4,793	0	73.56	2.56	2.56	8.73	154807
		4	2,450	4,024	0	75.35	2.63	2.63	8.93	138456
		=====	=====	=====						=====
			12,297	21,798	0					667,682

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	284,350	1	13186	0	212789	212000	789	739	66724

				2	10928	0	185744	183804	1,940	1,594	51544
				3	9203	0	164010	159357	4,653	3,353	40276
				4	7937	0	146393	138163	8,230	5,203	31815
				=====	=====	=====	=====	=====	=====	=====	=====
					41254	0	708936	693324	15,612	10,889	190359

\$/BBLRESV:	1.11	EQUIP VAL:	83,098	
\$/BBLPROD:	0	WI OIL VAL:	10,255	
WI PAYOUT:	.0	GAS VAL:	634	
RI PAYOUT:	3.1	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	284,350	WI TOTAL:	93,990	
			RI TOTAL:	190,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 3.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.67
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.71 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
212,000			
-----	-----	-----	-----
1			
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.3 D B: .500 De/Dt: 15.0 / 8.0
GAS: 22.0 D B: .500 De/Dt: 20.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 103,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 442,050
LAST YR RI VAL: 622,180
LAST YR 8/8 VAL: 1,064,230

LAST YR OIL PROD: 6,757
LAST YR GAS PROD: 13,089

REMARKS1: 317-35688,953,6148, M-151493
REMARKS2: P-11 D-109737
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109764 - UNIVERSITY 7-1 FULL WI DECIMAL = .750000 #WELLS: 9
RRC#, WELL#.....: 40157 - 1-11 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	60,030	1	1,065	1,832	0	70.11	2.56	2.56	8.34	56000
				2	754	1,297	0	71.83	2.62	2.62	8.53	40620
					=====	=====	=====					=====
					1,819	3,129	0					96,620

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	60,030	1	3517	0	59517	40000	19,517	18,280	18663
				2	2549	0	43169	40800	2,369	1,946	11980
					=====	=====	=====	=====	=====	=====	=====
					6066	0	102686	80800	21,886	20,226	30643

\$/BBLRESV: 13.95 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 19,031 RI OIL VAL: 28,833
WI PAYOUT: .0 GAS VAL: 1,195 GAS VAL: 1,810
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 60,030 WI TOTAL: 29,390 RI TOTAL: 30,640

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 3.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.71 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

40,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.5 D B: .230 De/Dt: 30.0 / 8.0
GAS: 6.0 D B: .230 De/Dt: 30.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,650
LAST YR RI VAL: 58,770
LAST YR 8/8 VAL: 95,420

LAST YR OIL PROD: 1,450
LAST YR GAS PROD: 1,788

REMARKS1: CY21 SI FOR H COMPLETIONS
REMARKS2: TY21 LIMIT 2 YEAR LIFE.
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....:	109768 - UNIVERSITY 7-29	FULL WI DECIMAL = .750000	#WELLS: 10
RRC#, WELL#.....:	40307 - 1-10 RRC DIST.: 08	FULL RI DECIMAL = .250000	DEPTH: 11000

OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	10,301	29,853	0	71.83	4.38	4.38	6.72	554941
ALT JOB#:	UNIT.....:	3	8,561	25,033	0	73.56	4.49	4.49	6.88	472310
ALT LSE#:	EOR.....:	=====	=====	=====						
ALT RRC#:	GRAPH.....:		31,638	91,475	0					1,699,045

[illegible]

\$/BBLRESV:	9.62	EQUIP VAL:	61,077		
\$/BBLPROD:	0	WI OIL VAL:	228,216	RI OIL VAL:	480,588
WI PAYOUT:	.0	GAS VAL:	40,308	GAS VAL:	84,883
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	895.070	WI TOTAL:	329.600	RI TOTAL:	565.470

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.38	GAS WI GR PRICE:	6.42
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	6.42
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	8.44	ADDL GAS PRICES? N	

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
-----	-----	-----	-----	-----	-----	-----	-----	-----
584,000								
-----	-----	-----	-----	-----	-----	-----	-----	-----
	2							
15.0	1							

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	39.4	D	B:	.760	De/Dt:	20.8	/	8.0
GAS:	112.0	D	B:	.760	De/Dt:	19.7	/	8.0
PRD:		M	B:		De/Dt:		/	

```

PROD WELLS:      7  EQ SCH#: 51  VAL:      72,450
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	275,110
LAST YR	RI VAL:	579,060
LAST YR	8/8 VAL:	854,170

LAST YR OIL PROD: 13,257
LAST YR GAS PROD: 44,940

REMARKS1: M-151609
REMARKS2: D-109768
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109805 - CURRIE "55" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 40358 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11500
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	718	653	0	70.11	5.36	5.36	.00	40271
2	574	522	0	71.83	5.49	5.49	.00	33007
=====	=====	=====	=====	=====	=====	=====	=====	=====
	1,292	1,175	0					73,278

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	30,030	1	2800	0	43071	40000	3,071	2,876	10130
				2	2294	0	35301	34680	621	510	7348
				=====	=====	=====	=====	=====	=====	=====	=====
					5094	0	78372	74680	3,692	3,386	17478

\$/BBLRESV: 3.07 EQUIP VAL: 9,162
\$/BBLPROD: 1,799 WI OIL VAL: 3,166 RI OIL VAL: 16,342
WI PAYOUT: .0 GAS VAL: 220 GAS VAL: 1,136
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 30,030 WI TOTAL: 12,550 RI TOTAL: 17,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
40,000	2.2	2	
1	20.0 99	20.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,290
LAST YR RI VAL: 65,580
LAST YR 8/8 VAL: 119,870

LAST YR OIL PROD: 833
LAST YR GAS PROD: 1,056

REMARKS1: 317-35937 M-151651
REMARKS2: 693412 D-109805
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

```
LEASE#, NAME.....: 109796 - BRUMLEY "62"          FULL WI DECIMAL = .800000          #WELLS:      1
RRC#, WELL#.....: 40416 - 1          RRC DIST...: 08      FULL RI DECIMAL = .200000          DEPTH: 11000
```

OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#:	UNIT.....:	
-----------	------------	--

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

\$/BBLRESV:	.00	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.38	GAS WI GR PRICE:	1.69
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	1.69
TYPE..(USNPQLHCT)..	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
27,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      EQ SCH#: 51   VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

```

LAST YR  WI VAL:      10,100
LAST YR  RI VAL:
LAST YR  8/8 VAL:     10,100

```

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:	317-35938	M-151635
REMARKS2:	693413	D-109796
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109797 - BRUMLEY 59 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 40456 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,169	2,285	0	70.11	4.24	4.24	.00	121655
ALT RRC#:	GRAPH.....:	2	1,877	1,828	0	71.83	4.33	4.33	.00	107860
		3	1,627	1,462	0	73.56	4.43	4.43	.00	95746
		4	1,408	1,169	0	75.35	4.53	4.53	.00	84874
		=====	=====	=====						=====
			7,081	6,744	0					410,135

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	153,480		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	7751	0	129406	91500	37,906	35,503	30434
2	6332	0	114192	93330	20,862	17,140	23766
3	5183	0	100929	95196	5,733	4,131	18589
4	4240	0	89114	87390	1,724	1,090	14525
=====	=====	=====	=====	=====	=====	=====	=====
	23506	0	433641	367416	66,225	57,864	87314

\$/BBLRESV:	9.66	EQUIP VAL:	8,310		
\$/BBLPROD:	0	WI OIL VAL:	54,727	RI OIL VAL:	82,581
WI PAYOUT:	4.0	GAS VAL:	3,137	GAS VAL:	4,733
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	153,480	WI TOTAL:	66,170	RI TOTAL:	87,310

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 6.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.34
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
91,500		7	
-----	-----	-----	-----
3		20.0	99
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.4 D B: .010 De/Dt: 13.4 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 94,390
LAST YR RI VAL: 90,220
LAST YR 8/8 VAL: 184,610

LAST YR OIL PROD: 2,468
LAST YR GAS PROD: 3,885

REMARKS1: 317-35367 M-151636
REMARKS2: 666704 D-109797
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109804 - UNIVERSITY 7-39 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40530 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	.800000							
				\$/BBLRESV:	.00	EQUIP VAL:	0		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.38	GAS WI GR PRICE: 2.77	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.77	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
148,500		
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 51	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:	10,100
LAST YR RI VAL:	
LAST YR 8/8 VAL:	10,100

LAST YR OIL PROD:	1
LAST YR GAS PROD:	

REMARKS1: 317-35824,6558,742, M-151650
REMARKS2: 690140 003-42482-3 D-109804
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109842 - AIRHART FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 40844 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 10500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,850	5,550	0	70.11	2.91	2.91	9.28
ALT RRC#:	GRAPH.....:	2	1,698	4,440	0	71.83	2.98	2.98	9.50
		3	1,562	3,552	0	73.56	3.04	3.04	9.72
		=====	=====	=====					=====
			5,110	13,542	0				282,261

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	120,740	---	---	---	---	---	---	---
				1	12436	0	112308	90000	22,308	20,894
				2	10188	0	104103	91800	12,303	10,108
				3	8315	0	96789	93636	3,153	2,272
				=====	=====	=====	=====	=====	=====	=====
					30939	0	313200	275436	37,764	33,274

\$/BBLRESV:	7.62	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	29,987
WI PAYOUT:	.0	GAS VAL:	3,287
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	120,740	WI TOTAL:	42,000
		RI TOTAL:	78,740

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.38	GAS WI GR PRICE: 4.35	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.35	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 11.92	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
90,000		17
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.3 D	B: .010	De/Dt: 8.0 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,710
LAST YR RI VAL: 72,580
LAST YR 8/8 VAL: 110,290

LAST YR OIL PROD: 1,979
LAST YR GAS PROD: 5,965

REMARKS1: 317-36498 P-1 M-151751
REMARKS2: 671901, P&A 1-36007 D-109842
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/18/2023 MNRLRPRI

LEASE#, NAME.....: 109895 - HILL 60 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 41135 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,115	2,651	0	70.11	2.03	2.03	.00	118626
ALT RRC#:	GRAPH.....:	2	1,717	2,184	0	71.83	2.07	2.07	.00	98666
		3	1,435	1,799	0	73.56	2.13	2.13	.00	84447
		=====	=====	=====						=====
			5,267	6,634	0					301,739

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
82	KLONDIKE ISD(MARTIN)	1.000000	147,950	---	---	---	---	---	---	---	
				1	4305	0	122931	75000	47,931	44,891	28911
				2	3617	0	102283	76500	25,783	21,183	21287
				3	3067	0	87514	78030	9,484	6,835	16119
				=====	=====	=====	=====	=====	=====	=====	=====
					10989	0	312728	229530	83,198	72,909	66317

\$/BBLRESV:	16.70	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	70,347	RI OIL VAL:	63,987
WI PAYOUT:	2.8	GAS VAL:	2,562	GAS VAL:	2,330
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	147,950	WI TOTAL:	81,630	RI TOTAL:	66,320

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.38	GAS WI GR PRICE: 3.04		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.04		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
75,000		8	
-----	-----	-----	-----
		17.6	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: .750 De/Dt: 20.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 111,090
LAST YR RI VAL: 96,450
LAST YR 8/8 VAL: 207,540

LAST YR OIL PROD: 2,632
LAST YR GAS PROD: 2,966

REMARKS1: 317-36300,8554, M-151844
REMARKS2: 702868,759126 P-2 D-109895
MC1:
MC2:

REMARKS1: 317-36087	M-152053
REMARKS2: 697465	D-109975
MC1:	
MC2:	

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

```
LEASE#, NAME.....: 109896 - HILL 58                FULL WI DECIMAL = .800000                #WELLS:      1
RRC#, WELL#.....: 41140 - 31          RRC DIST.: 08    FULL RI DECIMAL = .200000                DEPTH: 11000
```

OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: UNIT.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

\$/BBLRESV:	.00	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.38	GAS WI GR PRICE:	1.69
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	1.69
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
59.500			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      EQ SCH#: 51  VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCNLD):

```

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:	317-36299,	M-151845
REMARKS2:	702866	D-109896
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

```
LEASE#, NAME.....: 109861 - UNIVERSITY 7-39A          FULL WI DECIMAL = .750000          #WELLS:      4
RRC#, WELL#.....: 41344 - 3.5,7.8  RRC DIST.: 08        FULL RI DECIMAL = .250000          DEPTH: 11000
```

OPERATOR#. AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: UNIT.....:

ALT LSE#:	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
-----------	-----------	--------	--------	----------	-----------	--------	-----------	-----------

ALT RRC#:	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
-----------	-------------	----	---------	---------	---------	----------	---------	---------	---------

[illegible]

---	-----	-----	-----		0	0	0	0	0	0	0
-----	-------	-------	-------	--	---	---	---	---	---	---	---

```
82      KLONDIKE ISD(MARTIN)      .900000
```

		\$/BBLRESV: .00	EQUIP VAL: 0
--	--	-----------------	--------------

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 8.03

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03

TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

66,500

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /

GAS: D B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL: 57,120

LAST YR RI VAL: 43,850

LAST YR 8/8 VAL: 100,970

LAST YR OIL PROD: 3

LAST YR GAS PROD:

REMARKS1: 317-35913,5,6740,1, M-151824

REMARKS2: 692862 D-109862

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109946 - REBECCA "60" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 41462 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10700

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,700	1,632	0	70.11	1.58	1.58	.00	151438
ALT RRC#:	GRAPH.....:	2	2,034	1,305	0	71.83	1.62	1.62	.00	116882
		3	1,615	1,044	0	73.56	1.65	1.65	.00	95040
		=====	=====	=====						=====
			6,349	3,981	0					363,360

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	146,180	---	-----	-----	-----	-----	-----	-----	-----
				1	2063	0	153501	108000	45,501	42,616	36100
				2	1692	0	118574	110160	8,414	6,913	24678
				3	1379	0	96419	95508	911	656	17758
				=====	=====	=====	=====	=====	=====	=====	=====
					5134	0	368494	313668	54,826	50,185	78536
					\$/BBLRESV:	9.74	EQUIP VAL:	17,451			
					\$/BBLPROD:	0	WI OIL VAL:	49,486	RI OIL VAL:	77,442	
					WI PAYOUT:	.0	GAS VAL:	699	GAS VAL:	1,094	
					RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0	
							=====	=====	=====	=====	=====
					8/8 VALUE:	146,180	WI TOTAL:	67,640	RI TOTAL:	78,540	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 2.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.37
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
108,000		5	
-----	-----	-----	-----
2	20.0	99	
15.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.7 D B: .800 De/Dt: 27.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 65,100
LAST YR RI VAL: 106,170
LAST YR 8/8 VAL: 171,270

LAST YR OIL PROD: 3,174
LAST YR GAS PROD: 2,258

REMARKS1: 317-36504,8795, D-109946
REMARKS2: 707085,766913 P-2 M-152012
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109904 - UNIVERSITY "7-1A" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 41572 - 1,6,11 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,331	5,808	0	70.11	2.70	2.70	.00
ALT RRC#:	GRAPH.....:	2	2,723	4,644	0	71.83	2.76	2.76	.00
		3	2,288	3,832	0	73.56	2.82	2.82	.00
		=====	=====	=====					=====
			8,342	14,284	0				448,076

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	226,950	---	-----	-----	-----	-----	-----	-----
				1	11761	0	186913	133000	53,913	50,495
				2	9613	0	156308	135660	20,648	16,964
				3	8105	0	134334	124535	9,799	7,061
				=====	=====	=====	=====	=====	=====	=====
					29479	0	477555	393195	84,360	74,520

\$/BBLRESV:	11.18	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	69,920	RI OIL VAL:	126,643
WI PAYOUT:	.0	GAS VAL:	4,600	GAS VAL:	8,332
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	226,950	WI TOTAL:	91,970	RI TOTAL:	134,980

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 4.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
133,000			
-----	-----	-----	-----
2			
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.2 D B: .770 De/Dt: 19.5 / 8.0
GAS: 18.0 D B: .730 De/Dt: 21.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 83,030
LAST YR RI VAL: 178,540
LAST YR 8/8 VAL: 261,570

LAST YR OIL PROD: 3,941
LAST YR GAS PROD: 7,780

REMARKS1: 317-36519,7371,8141, M-151853
REMARKS2: 707500 D-109904
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....:	110076 - ROB "25"	FULL WI DECIMAL =	.799020	#WELLS:	1
RRC#, WELL#.....:	43087 - 1	RRC DIST.:. 08	FULL RI DECIMAL =	.200980	DEPTH: 12000

OPERATOR#. AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: UNIT.....:

ALT LSE#:	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
-----------	-----------	--------	--------	----------	-----------	--------	-----------	-----------

ALT RRC#:	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
-----------	-------------	----	---------	---------	---------	----------	---------	---------	---------

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
-----	-------------------	---------	-----------	-------	-------	-------	-------	-------	-------	-------

---	-----	-----	-----		0	0	0	0	0	0	0
-----	-------	-------	-------	--	---	---	---	---	---	---	---

```

82      KLONDIKE ISD(MARTIN)  1.000000

```

		\$/BBLRESV: .00	EQUIP VAL: 0
--	--	-----------------	--------------

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 8.03

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03

TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

22,500

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ SCH#:	VAL:
-----	--------	----------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100

LAST YR RI VAL:

LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 1

LAST YR GAS PROD:

REMARKS1: 741568 F/DP M-152396

REMARKS2: 317-37876 D-110076

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

```
LEASE#, NAME.....: 110059 - HILL "58A"                FULL WI DECIMAL = .800000                #WELLS:      1
RRC#, WELL#.....: 43183 - 1                RRC DIST.: 08                FULL RI DECIMAL = .200000                DEPTH: 12000
```

OPERATOR#. AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	1,338	1,828	0	71.83	4.60	4.60	.00	76887
ALT JOB#:	UNIT.....:	3	1,200	1,462	0	73.56	4.71	4.71	.00	70618
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		4,022	5,575	0					230,740

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	84,720	1	8226	0	91461	76000	15,461	14,481	21510
				2	6727	0	83614	77520	6,094	5,007	17402
				3	5510	0	76128	71163	4,965	3,578	14021
					=====	=====	=====	=====	=====	=====	=====
					20463	0	251203	224683	26,520	23,066	52933

\$/BBLRESV:	6.58	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	21,187	RI OIL VAL:	48,621
WI PAYOUT:	.0	GAS VAL:	1,879	GAS VAL:	4,312
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	84.720	WI TOTAL:	31,790	RI TOTAL:	52,933

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.38	GAS WI GR PRICE:	6.74
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	6.74
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
76,000		7	
-----	-----	-----	-----
2		20.0	99
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.3	D	B:	.010	De/Dt:	10.0	/	8.0
GAS:			D	B:		De/Dt:	/	
PRD:			M	B:		De/Dt:	/	

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	37,770
LAST YR	RI VAL:	56,850
LAST YR	8/8 VAL:	94,620

LAST YR OIL PROD:	1,904
LAST YR GAS PROD:	2,977

REMARKS1: 317-37808 M-152350
REMARKS2: 740276 #2-P&A-5/12 D-110059
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110202 - REBECCA "63" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 44425 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10482
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 10,100

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 10,101
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

51,000

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .2 D B: 1.000 De/Dt: 9.6 / 9.6
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 55,760
LAST YR RI VAL: 59,510
LAST YR 8/8 VAL: 115,270

LAST YR OIL PROD: 1,573
LAST YR GAS PROD: 1,008

REMARKS1: 317-37235,9176 M-152780
REMARKS2: 725304,776775 P-2 D-110202
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110054 - HILL 59 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 45479 - 2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11100

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,991	3,224	0	70.11	2.84	2.84	.00
ALT RRC#:	GRAPH.....:	2	1,830	2,514	0	71.83	2.91	2.91	.00
		3	1,684	1,961	0	73.56	2.97	2.97	.00
		=====	=====	=====					=====
			5,505	7,699	0				315,930

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	120,330	---	-----	-----	-----	-----	-----	-----
				1	7325	0	118996	93500	25,496	23,879
				2	5854	0	111013	95370	15,643	12,852
				3	4660	0	103760	97277	6,483	4,672
				=====	=====	=====	=====	=====	=====	=====
					17839	0	333769	286147	47,622	41,403

\$/BBLRESV:	8.90	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	39,190	RI OIL VAL:	66,448
WI PAYOUT:	.0	GAS VAL:	2,213	GAS VAL:	3,752
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	120,330	WI TOTAL:	50,130	RI TOTAL:	70,200

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.38	GAS WI GR PRICE: 4.25	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.25	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
93,500		10
-----	-----	-----
	22.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.7 D B: .010 De/Dt: 8.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 55,370
LAST YR RI VAL: 67,170
LAST YR 8/8 VAL: 122,540

LAST YR OIL PROD: 2,198
LAST YR GAS PROD: 4,744

REMARKS1: 317-39089 M-152321
REMARKS2: 774499 P&A 1-2/14 D-110054
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 9050884 - WELL=DAVIDSON-HALE O 65-37(DE3 FULL WI DECIMAL = .752026 #WELLS: 2
RRC#, WELL#.....: 50884 - RRC DIST.: 08 FULL RI DECIMAL = .247974 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 43,459	90,979	0	70.11	4.57	4.57	6.56	2291356
ALT JOB#:	2 34,203	75,836	0	71.83	4.67	4.67	6.71	1847579
ALT LSE#:	3 27,925	64,635	0	73.56	4.78	4.78	6.86	1544784
ALT RRC#:	4 23,421	56,055	0	75.35	4.89	4.89	7.02	1327155
	5 20,049	49,293	0	77.17	5.00	5.00	7.19	1163521
	6 17,446	43,849	0	79.05	5.11	5.11	7.35	1037124
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 15,381	39,379	0	79.05	5.11	5.11	7.35	914364
---	8 13,709	35,656	0	79.05	5.11	5.11	7.35	814968
82 KLONDIKE ISD(MARTIN) .289998 2,597,510	9 12,332	32,512	0	79.05	5.11	5.11	7.35	733109
	10 11,179	29,822	0	79.05	5.11	5.11	7.35	664565
	11 10,204	27,436	0	79.05	5.11	5.11	7.35	606604
	12 9,368	25,241	0	79.05	5.11	5.11	7.35	556906
	=====	=====	=====					=====
	238,676	570,693	0					13,502,035

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 312673	0	2604029	567000	2,037,029	1,907,861	807755
	2 266333	0	2113912	578340	1,535,572	1,261,580	580289
	3 232342	0	1777126	589906	1,187,220	855,593	431712
	4 206137	0	1533292	601705	931,587	588,922	329630
	5 185348	0	1348869	613739	735,130	407,652	256619
	6 168505	0	1205629	626013	579,616	281,942	202983
*** PARAMETERS ***	7 151328	0	1065692	626014	439,678	187,611	158782
	8 137021	0	951989	626014	325,975	122,009	125520
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 124939	0	858048	626014	232,034	76,184	100119
YRS FLAT: FMVF: 8/8 RES:	10 114602	0	779167	626014	153,153	44,110	80456
	11 105433	0	712037	626014	86,023	21,732	65066
OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 6.84	12 96997	0	653903	626014	27,889	6,180	52879
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.84	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	2101658	0	15603693	7332787	8,270,906	5,761,376	3191810
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: 8.42 ADDL GAS PRICES? N	\$/BBLRESV: 27.78		EQUIP VAL:	3,804			
	\$/BBLPROD: 0		WI OIL VAL:	4,985,376		RI OIL VAL:	2,761,905
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.1		GAS VAL:	775,994		GAS VAL:	429,902
-----	RI PAYOUT: 5.3		PRD VAL:	0		PRD VAL:	0
567,000			=====	=====		=====	=====
-----	8/8 VALUE:	8,956,980	WI TOTAL:	5,765,170		RI TOTAL:	3,191,810

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 135.9 D B: .750 De/Dt: 23.0 / 8.0
GAS: 275.0 D B: .760 De/Dt: 17.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,491,460
LAST YR RI VAL: 3,213,670
LAST YR 8/8 VAL: 8,705,130

LAST YR OIL PROD: 49,548
LAST YR GAS PROD: 103,900

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110445 - DAVIDSON-HALE N 65-37 #4414H FULL WI DECIMAL = .751949 #WELLS: 1
RRC#, WELL#.....: 50947 - RRC DIST.: 08 FULL RI DECIMAL = .248051 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 23,046	22,206	0	70.11	4.50	4.50	6.56	1214965
ALT JOB#:	2 19,071	12,486	0	71.83	4.60	4.60	6.71	1030072
ALT LSE#:	3 16,225	8,211	0	73.56	4.71	4.71	6.86	897459
ALT RRC#:	4 14,090	5,898	0	75.35	4.81	4.81	7.02	798330
	5 12,433	4,487	0	77.17	4.93	4.93	7.19	721461
	6 11,112	3,555	0	79.05	5.04	5.04	7.35	660515
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 10,033	2,901	0	79.05	5.04	5.04	7.35	596377
---	8 9,137	2,423	0	79.05	5.04	5.04	7.35	543118
82 KLONDIKE ISD(MARTIN) .290000 1,291,900	9 8,383	2,060	0	79.05	5.04	5.04	7.35	498299
	10 7,712	1,780	0	79.05	5.04	5.04	7.35	458413
	11 7,095	1,555	0	79.05	5.04	5.04	7.35	421738
	12 6,527	1,374	0	79.05	5.04	5.04	7.35	387975
	=====	=====	=====					=====
	144,864	68,936	0					8,228,722

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 75140	0	1290105	345000	945,105	885,176	400349
	2 43189	0	1073261	351900	721,361	592,648	294743
	3 29081	0	926540	358938	567,602	409,054	225174
	4 21332	0	819662	366116	453,546	286,718	176285
	5 16634	0	738095	373439	364,656	202,212	140479
	6 13473	0	673988	380907	293,081	142,563	113521
*** PARAMETERS ***	7 10994	0	607371	380908	226,463	96,632	90532
	8 9183	0	552301	380908	171,393	64,150	72851
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 7807	0	506106	380908	125,198	41,106	59078
YRS FLAT: FMVF: 8/8 RES:	10 6746	0	465159	380908	84,251	24,265	48052
	11 5893	0	427631	380908	46,723	11,805	39094
OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 6.74	12 5207	0	393182	380908	12,274	2,720	31808
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.74	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	244679	0	8473401	4461748	4,011,653	2,759,049	1691966
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: 8.42 ADDL GAS PRICES? N	\$/BBLRESV: 24.60		EQUIP VAL:	3,804			
	\$/BBLPROD: 0		WI OIL VAL:	2,679,376		RI OIL VAL:	1,643,107
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.2		GAS VAL:	79,670		GAS VAL:	48,857
-----	RI PAYOUT: 5.4		PRD VAL:	0		PRD VAL:	0
345,000			=====	=====		=====	=====
-----	8/8 VALUE:	4,454,810	WI TOTAL:	2,762,850		RI TOTAL:	1,691,960

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.1 D B: .900 De/Dt: 18.6 / 8.0
GAS: 86.0 D B: .630 De/Dt: 49.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,209,820
LAST YR RI VAL: 1,237,280
LAST YR 8/8 VAL: 2,447,100

LAST YR OIL PROD: 28,157
LAST YR GAS PROD: 33,971

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/17/2023 MNRLRPRI

LEASE#, NAME.....: 110499 - UNIVERSITY 7-28 PU FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 51198 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9538
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 165,089	301,409	0	70.11	5.01	5.01	.00	8680792
ALT JOB#:	2 126,537	216,633	0	71.83	5.12	5.12	.00	6816865
ALT LSE#:	3 100,677	167,545	0	73.56	5.23	5.23	.00	5554350
ALT RRC#:	4 82,383	135,742	0	75.35	5.36	5.36	.00	4655669
	5 68,910	113,566	0	77.17	5.48	5.48	.00	3988339
	6 58,664	97,283	0	79.05	5.60	5.60	.00	3478042
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 50,665	84,852	0	79.05	5.60	5.60	.00	3003801
---	8 44,290	75,073	0	79.05	5.60	5.60	.00	2625843
82 KLONDIKE ISD(MARTIN) 1.000000 29,581,980	9 39,111	67,193	0	79.05	5.60	5.60	.00	2318793
	=====	=====	=====					=====
	736,326	1,259,296	0					41,122,494

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1132544	0	9813336	2153000	7,660,336	7,174,594	3077201
	2 831871	0	7648736	2196060	5,452,676	4,479,755	2122524
	3 657195	0	6211545	2239981	3,971,564	2,862,187	1525390
	4 545683	0	5201352	2284780	2,916,572	1,843,769	1130375
	5 466756	0	4455095	2330476	2,124,619	1,178,165	856803
	6 408589	0	3886631	2377086	1,509,545	734,288	661491
	7 356378	0	3360179	2377087	983,092	419,485	506099
	8 315307	0	2941150	2377087	564,063	211,123	392016
	9 282211	0	2601004	2377087	223,917	73,518	306797
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	4996534	0	46119028	2071264425	406,384	18,976,884	10578696

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 30.64 EQUIP VAL: 26,421
\$/BBLPROD: 0 WI OIL VAL: 16,920,928 RI OIL VAL: 9,432,600
OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 7.49 WI PAYOUT: 3.7 GAS VAL: 2,055,937 GAS VAL: 1,146,085
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.49 RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 29,581,980 WI TOTAL: 19,003,290 RI TOTAL: 10,578,690
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
2,153,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 522.7 D B: .610 De/Dt: 25.0 / 8.0
GAS: 1,002.0 D B: .850 De/Dt: 31.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,409,470
LAST YR RI VAL: 19,474,990
LAST YR 8/8 VAL: 58,884,460

LAST YR OIL PROD: 261,058
LAST YR GAS PROD: 459,548

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110555 - DYER-KILGORE NN 25-34 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53122 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8453
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	30,981	29,346	0	70.11	3.97	3.97	.00	1629058
ALT JOB#:	UNIT.....:	2	23,784	21,762	0	71.83	4.06	4.06	.00	1281304
ALT LSE#:	EOR.....:	3	19,168	16,980	0	73.56	4.16	4.16	.00	1057499
ALT RRC#:	GRAPH.....:	4	15,968	13,734	0	75.35	4.25	4.25	.00	902392
		5	13,632	11,411	0	77.17	4.35	4.35	.00	788986

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	11,857	9,679	0	79.05	4.45	4.45	.00	702972
---	-----	-----	-----	7	10,463	8,349	0	79.05	4.45	4.45	.00	620325
82	KLONDIKE ISD(MARTIN)	.500000	2,955,990	8	9,346	7,297	0	79.05	4.45	4.45	.00	554101
				9	8,430	6,452	0	79.05	4.45	4.45	.00	499794
				10	7,667	5,761	0	79.05	4.45	4.45	.00	454557
				11	7,023	5,184	0	79.05	4.45	4.45	.00	416376
				12	6,461	4,700	0	79.05	4.45	4.45	.00	383057
				13	5,944	4,283	0	79.05	4.45	4.45	.00	352405

=====

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	87378	0	1716436	324000	1,392,436	1,304,141	538228
2	66265	0	1347569	330480	1,017,089	835,610	373950
3	52978	0	1110477	337089	773,388	557,357	272704
4	43777	0	946169	343831	602,338	380,780	205625
5	37228	0	826214	350708	475,506	263,682	158897
6	32304	0	735276	357723	377,553	183,653	125141
7	27865	0	648190	357723	290,467	123,942	97628
8	24354	0	578455	357723	220,732	82,618	77100
9	21534	0	521328	357723	163,605	53,717	61492
10	19227	0	473784	357723	116,061	33,426	49455

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	11	17302	0	433678	357723	75,955	19,189	40061
YRS FLAT:	FMVF:	8/8 RES:	12	15686	0	398743	357723	41,020	9,090	32596
OIL WELLHEAD PRICE: 95.38	GAS WI GR PRICE: 5.95		13	14295	0	366700	357723	8,977	1,745	26528
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.95		=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		460193	0	10103019	4547892	5,555,127	3,848,950		2059405

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 28.69	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 3,673,626	RI OIL VAL: 1,965,597	
324,000				WI PAYOUT: 4.1	GAS VAL: 175,320	GAS VAL: 93,806	
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	

=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 98.6 D B: .840 De/Dt: 25.5 / 8.0
GAS: 95.0 D B: .680 De/Dt: 28.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,468,740
LAST YR RI VAL: 1,934,800
LAST YR 8/8 VAL: 5,403,540

LAST YR OIL PROD: 38,593
LAST YR GAS PROD: 50,206

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110592 - DYER-KILGORE II 25-34 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54534 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8408
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	30,203	103,681	0	70.11	3.83	3.83	.00	1588149
2	12,132	76,662	0	71.83	3.92	3.92	.00	653581
3	7,107	59,964	0	73.56	4.01	4.01	.00	392093
4	4,846	48,742	0	75.35	4.10	4.10	.00	273860
5	3,592	40,744	0	77.17	4.19	4.19	.00	207896
6	2,809	34,794	0	79.05	4.29	4.29	.00	166539

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	.500000	1,817,980	60,689	364,587	0		3,282,118

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	297824	0	1885973	240000	1,645,973	1,541,601	591391
2	225386	0	878967	244800	634,167	521,013	243913
3	180342	0	572435	249696	322,739	232,588	140575
4	149882	0	423742	254689	169,053	106,869	92089
5	128038	0	335934	259783	76,151	42,228	64607
6	111950	0	278489	264979	13,510	6,571	47398
	=====	=====	=====	=====	=====	=====	=====
	1093422	0	4375540	1513947	2,861,593	2,450,870	1179973

	\$/BBLRESV: 40.39	EQUIP VAL:	5,098				
	\$/BBLPROD: 0	WI OIL VAL:	1,838,410	RI OIL VAL:	885,104		
	WI PAYOUT: 2.5	GAS VAL:	612,458	GAS VAL:	294,868		
	RI PAYOUT: 3.5	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	3,635,940	WI TOTAL:	2,455,970	RI TOTAL:	1,179,970
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 5.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.74
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
240,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 157.0 D B: .720 De/Dt: 70.6 / 8.0
GAS: 337.0 D B: .750 De/Dt: 28.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,042,210
LAST YR RI VAL: 3,394,860
LAST YR 8/8 VAL: 10,437,070

LAST YR OIL PROD: 67,945
LAST YR GAS PROD: 160,444

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/17/2023 MNRLRPRI

LEASE#, NAME.....: 110593 - DYER-KILGORE KK 25-34 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54535 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8475
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	15,204	91,199	0	70.11	3.82	3.82	.00	799464
2	10,130	72,868	0	71.83	3.91	3.91	.00	545728
3	7,257	61,656	0	73.56	4.00	4.00	.00	400369
4	5,468	53,963	0	75.35	4.09	4.09	.00	309010
5	4,274	48,295	0	77.17	4.18	4.18	.00	247368
6	3,438	43,916	0	79.05	4.28	4.28	.00	203830
7	2,828	40,403	0	79.05	4.28	4.28	.00	167665
8	2,369	37,171	0	79.05	4.28	4.28	.00	140452
9	2,015	34,197	0	79.05	4.28	4.28	.00	119464
								2,933,350

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	261285	0	1060749	249185	811,564	760,102	332623
2	213685	0	759413	254168	505,245	415,094	210736
3	184968	0	585337	259252	326,085	235,000	143743
4	165532	0	474542	264437	210,105	132,822	103129
5	151405	0	398773	269725	129,048	71,561	76692
6	140970	0	344800	275120	69,680	33,894	58684
7	129694	0	297359	275121	22,238	9,489	44787
8	119319	0	259771	247609	12,162	4,552	34624
9	109772	0	229236	222848	6,388	2,097	27039

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 27.86 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 1,107,234 RI OIL VAL: 686,484
OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 5.72 WI PAYOUT: 3.1 GAS VAL: 557,375 GAS VAL: 345,572
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.72 RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 2,701,070 WI TOTAL: 1,669,010 RI TOTAL: 1,032,060
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
249,185			
7			
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 52.2 D B: .530 De/Dt: 36.2 / 8.0
GAS: 287.0 D B: 1.500 De/Dt: 23.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,351,240
LAST YR RI VAL: 1,542,840
LAST YR 8/8 VAL: 3,894,080

LAST YR OIL PROD: 28,848
LAST YR GAS PROD: 122,915

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110591 - DYER-KILGORE H 25-34 FULL WI DECIMAL = .752178 #WELLS: 1
RRC#, WELL#.....: 54543 - RRC DIST.: 08 FULL RI DECIMAL = .247822 DEPTH: 8893

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	.500000	184,940	1	8,403	73	0	70.11	4.00	4.00	.00	443134
				2	6,699	0	0	71.83	4.10	4.10	.00	361940
					=====	=====	=====					=====
					15,102	73	0					805,074

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
220	0	443354	330000	113,354	106,166	137413
0	0	361940	336600	25,340	20,819	99275
=====	=====	=====	=====	=====	=====	=====
220	0	805294	666600	138,694	126,985	236688

\$/BBLRESV: 11.18 EQUIP VAL: 6,196
\$/BBLPROD: 0 WI OIL VAL: 126,950 RI OIL VAL: 236,623
WI PAYOUT: 1.8 GAS VAL: 35 GAS VAL: 65
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 369,870 WI TOTAL: 133,180 RI TOTAL: 236,690

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 5.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.99
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

330,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.4 D B: 1.310 De/Dt: 23.1 / 8.0
GAS: 1.0 D B: .010 De/Dt: 98.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 654,980
LAST YR RI VAL: 581,280
LAST YR 8/8 VAL: 1,236,260

LAST YR OIL PROD: 11,882
LAST YR GAS PROD: 18,353

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/15/2023 MNRLRPRI

LEASE#, NAME.....: 110770 - UNIVERSITY 7-14F FULL WI DECIMAL = .816134 #WELLS: 1
RRC#, WELL#.....: 56256 - RRC DIST.: 08 FULL RI DECIMAL = .183866 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 99,163	104,807	0	70.11	5.21	5.21	.00	5674023
ALT JOB#:	2 56,275	60,825	0	71.83	5.32	5.32	.00	3299004
ALT LSE#:	3 38,533	42,183	0	73.56	5.44	5.44	.00	2313322
ALT RRC#:	4 28,950	31,978	0	75.35	5.57	5.57	.00	1780300
	5 23,001	25,579	0	77.17	5.70	5.70	.00	1448627
	6 18,974	21,216	0	79.05	5.82	5.82	.00	1224115
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 16,079	18,060	0	79.05	5.82	5.82	.00	1037343
---	8 13,902	15,680	0	79.05	5.82	5.82	.00	896893
82 KLONDIKE ISD(MARTIN) 1.000000 12,920,250	=====	=====	=====					=====
	294,877	320,328	0					17,673,627

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	445645	0	6119668	832000	5,287,668	4,952,377	1296965
2	264092	0	3563096	848640	2,714,456	2,230,116	668269
3	187283	0	2500605	865612	1,634,993	1,178,290	415037
4	145368	0	1925668	882925	1,042,743	659,190	282845
5	118993	0	1567620	900583	667,037	369,892	203764
6	100774	0	1324889	918595	406,294	197,633	152403
7	85783	0	1123126	918596	204,530	87,273	114330
8	74478	0	971371	918596	52,775	19,753	87505
=====	=====	=====	=====	=====	=====	=====	=====
1422416	0	19096043	708554712	010,496	9,694,524	3221118	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 37.28 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 8,972,398 RI OIL VAL: 2,981,183
WI PAYOUT: 3.1 GAS VAL: 722,116 GAS VAL: 239,931
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 7.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.79 8/8 VALUE: 12,920,250 WI TOTAL: 9,699,140 RI TOTAL: 3,221,110
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
832,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 393.0 D B: .840 De/Dt: 50.8 / 8.0
GAS: 409.0 D B: .860 De/Dt: 49.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,145,990
LAST YR RI VAL: 5,540,130
LAST YR 8/8 VAL: 25,686,120

LAST YR OIL PROD: 263,277
LAST YR GAS PROD: 263,485

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110766 - UNIVERSITY 7-14B FULL WI DECIMAL = .815786 #WELLS: 1
RRC#, WELL#.....: 56315 - RRC DIST.: 08 FULL RI DECIMAL = .184214 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 82,301	101,039	0	70.11	5.21	5.21	.00	4707186
ALT JOB#:	2 46,526	58,542	0	71.83	5.32	5.32	.00	2726326
ALT LSE#:	3 31,283	39,894	0	73.56	5.44	5.44	.00	1877268
ALT RRC#:	4 23,047	29,653	0	75.35	5.57	5.57	.00	1416687
	5 17,972	23,273	0	77.17	5.70	5.70	.00	1131413
	6 14,571	18,964	0	79.05	5.82	5.82	.00	939653
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 12,154	15,883	0	79.05	5.82	5.82	.00	783786
---	8 10,356	13,581	0	79.05	5.82	5.82	.00	667837
82 KLONDIKE ISD(MARTIN) 1.000000 10,777,270	=====	=====	=====					=====
	238,210	300,829	0					14,250,156

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	----	-----	-----	-----	-----	-----	-----
1	429441	0	5136627	658000	4,478,627	4,194,637	1091150
2	254071	0	2980397	671160	2,309,237	1,897,200	560279
3	177045	0	2054313	684583	1,369,730	987,123	341755
4	134741	0	1551428	698274	853,154	539,338	228405
5	108219	0	1239632	712240	527,392	292,454	161504
6	90039	0	1029692	726485	303,207	147,488	118721
7	75410	0	859196	726486	132,710	56,627	87667
8	64481	0	732318	726486	5,832	2,183	66123
=====	=====	=====	=====	=====	=====	=====	=====
1333447	0	15583603	5603714	9,979,889	8,117,050	2655604	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 38.20 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 7,422,490 RI OIL VAL: 2,428,369
WI PAYOUT: 3.0 GAS VAL: 694,552 GAS VAL: 227,232
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 7.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.79 8/8 VALUE: 10,777,270 WI TOTAL: 8,121,670 RI TOTAL: 2,655,600
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
658,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 322.4 D B: .740 De/Dt: 50.1 / 8.0
GAS: 389.0 D B: .750 De/Dt: 48.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,611,010
LAST YR RI VAL: 6,134,040
LAST YR 8/8 VAL: 28,745,050

LAST YR OIL PROD: 244,974
LAST YR GAS PROD: 239,483

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110768 - UNIVERSITY 7-14D FULL WI DECIMAL = .815796 #WELLS: 1
RRC#, WELL#.....: 56316 - RRC DIST.: 08 FULL RI DECIMAL = .184204 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 101,744	176,575	0	70.11	5.15	5.15	.00	5819295
ALT JOB#:	2 64,331	135,127	0	71.83	5.26	5.26	.00	3769708
ALT LSE#:	3 46,642	108,281	0	73.56	5.38	5.38	.00	2798984
ALT RRC#:	4 36,381	89,631	0	75.35	5.50	5.50	.00	2236348
	5 29,708	76,006	0	77.17	5.63	5.63	.00	1870266
	6 25,033	65,662	0	79.05	5.76	5.76	.00	1614345
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 21,583	57,577	0	79.05	5.76	5.76	.00	1391859
---	8 18,938	51,101	0	79.05	5.76	5.76	.00	1221287
82 KLONDIKE ISD(MARTIN) 1.000000 17,466,140	9 16,847	45,811	0	79.05	5.76	5.76	.00	1086441
	10 15,156	41,420	0	79.05	5.76	5.76	.00	977390
	11 13,761	37,723	0	79.05	5.76	5.76	.00	887429
	12 12,590	34,572	0	79.05	5.76	5.76	.00	811912
	=====	=====	=====					=====
	402,714	919,486	0					24,485,264

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 741853	0	6561148	813000	5,748,148	5,383,658	1393662
	2 579842	0	4349550	829260	3,520,290	2,892,165	817610
	3 475243	0	3274227	845845	2,428,382	1,750,062	544664
	4 402163	0	2638511	862761	1,775,750	1,122,576	388422
	5 349090	0	2219356	880017	1,339,339	742,704	289128
	6 308545	0	1922890	897617	1,025,273	498,723	221689
*** PARAMETERS ***	7 270553	0	1662412	897617	764,795	326,338	169610
	8 240123	0	1461410	897617	563,793	211,022	131946
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 215265	0	1301706	897617	404,089	132,674	104007
YRS FLAT: FMVF: 8/8 RES:	10 194632	0	1172022	897617	274,405	79,031	82871
	11 177260	0	1064689	897617	167,072	42,209	66623
OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 7.70	12 162453	0	974365	897617	76,748	17,008	53955
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.70	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	4117022	0	28602286	1051420218	088,084	13,198,170	4264187
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 34.39		EQUIP VAL: 3,804				
	\$/BBLPROD: 0		WI OIL VAL: 11,298,412		RI OIL VAL: 3,650,396		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 3.8		GAS VAL: 1,899,745		GAS VAL: 613,787		
-----	RI PAYOUT: 4.9		PRD VAL: 0		PRD VAL: 0		
813,000			=====		=====		
-----	8/8 VALUE: 17,466,140		WI TOTAL: 13,201,960		RI TOTAL: 4,264,180		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 372.5 D B: .900 De/Dt: 42.8 / 8.0
GAS: 562.0 D B: .770 De/Dt: 25.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,339,100
LAST YR RI VAL: 3,877,190
LAST YR 8/8 VAL: 17,216,290

LAST YR OIL PROD: 193,756
LAST YR GAS PROD: 242,774

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110767 - UNIVERSITY 7-14C FULL WI DECIMAL = .816141 #WELLS: 1
RRC#, WELL#.....: 56338 - RRC DIST.: 08 FULL RI DECIMAL = .183859 DEPTH: 8900

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	51,340	100,575	0	70.11	5.18	5.18	.00	2937657
2	31,241	74,734	0	71.83	5.29	5.29	.00	1831454
3	22,135	58,683	0	73.56	5.42	5.42	.00	1328882
4	16,988	47,853	0	75.35	5.54	5.54	.00	1044698
5	13,698	40,109	0	77.17	5.66	5.66	.00	862722
6	11,425	34,332	0	79.05	5.79	5.79	.00	737095
7	9,767	29,875	0	79.05	5.79	5.79	.00	630127
8	8,508	26,344	0	79.05	5.79	5.79	.00	548902
9	7,518	23,489	0	79.05	5.79	5.79	.00	485031
10	6,724	21,134	0	79.05	5.79	5.79	.00	433805
11	6,075	19,169	0	79.05	5.79	5.79	.00	391934
=====								=====
185,419 476,297 0								11,232,307

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	425192	0	3362849	410000	2,952,849	2,765,609	712669
2	322656	0	2154110	418200	1,735,910	1,426,171	403991
3	259583	0	1588465	426564	1,161,901	837,348	263634
4	216364	0	1261062	435095	825,967	522,152	185218
5	185278	0	1048000	443796	604,204	335,049	136216
6	162234	0	899329	452672	446,657	217,267	103445
7	141173	0	771300	452673	318,627	135,958	78512
8	124487	0	673389	452673	220,716	82,612	60659
9	110996	0	596027	452673	143,354	47,068	47513
10	99868	0	533673	452673	81,000	23,329	37648
11	90582	0	482516	452673	29,843	7,539	30124
=====							
2138413 0 13370720 4849692 8,521,028 6,400,102 2059629							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.38	GAS WI GR PRICE: 7.75	2138413	0	13370720	4849692	8,521,028	6,400,102	2059629
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.75							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 35.53	EQUIP VAL: 3,994					
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 5,376,514	RI OIL VAL: 1,730,226				
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.7	GAS VAL: 1,023,581	GAS VAL: 329,401				
		RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0				
=====								
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	8,463,720	WI TOTAL:	6,404,090	RI TOTAL: 2,059,630
410,000								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 192.9 D B: .860 De/Dt: 45.6 / 8.0
GAS: 326.0 D B: .760 De/Dt: 28.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,640,670
LAST YR RI VAL: 2,746,790
LAST YR 8/8 VAL: 11,387,460

LAST YR OIL PROD: 130,663
LAST YR GAS PROD: 146,452

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110769 - UNIVERSITY 7-14E FULL WI DECIMAL = .816144 #WELLS: 1
RRC#, WELL#.....: 56393 - RRC DIST.: 08 FULL RI DECIMAL = .183856 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 71,348	105,378	0	70.11	5.25	5.25	.00	4082522
ALT JOB#:	2 42,544	68,435	0	71.83	5.37	5.37	.00	2494083
ALT LSE#:	3 29,866	49,588	0	73.56	5.49	5.49	.00	1793022
ALT RRC#:	4 22,794	38,334	0	75.35	5.62	5.62	.00	1401750
	5 18,315	30,932	0	77.17	5.74	5.74	.00	1153512
	6 15,238	25,735	0	79.05	5.87	5.87	.00	983098
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 13,002	21,906	0	79.05	5.87	5.87	.00	838839
---	8 11,309	18,982	0	79.05	5.87	5.87	.00	729613
82 KLONDIKE ISD(MARTIN) 1.000000 10,658,410	9 9,983	16,687	0	79.05	5.87	5.87	.00	644065
	10 8,922	14,838	0	79.05	5.87	5.87	.00	575613
	=====	=====	=====					=====
	243,321	390,815	0					14,696,117

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 451519	0	4534041	568000	3,966,041	3,714,554	960852
	2 299930	0	2794013	579360	2,214,653	1,819,492	523991
	3 222186	0	2015208	590947	1,424,261	1,026,422	334452
	4 175828	0	1577578	602765	974,813	616,247	231702
	5 144906	0	1298418	614821	683,597	379,075	168761
	6 123290	0	1106388	627117	479,271	233,132	127259
	7 104947	0	943786	627117	316,669	135,122	96069
	8 90938	0	820551	627117	193,434	72,401	73914
*** PARAMETERS ***	9 79944	0	724009	627117	96,892	31,813	57715
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 71085	0	646698	627117	19,581	5,639	45621
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	1764573	0	16460690	609147810	369,212	8,033,897	2620336

OIL WELLHEAD PRICE: 95.38	GAS WI GR PRICE: 7.86	\$/BBLRESV: 36.12	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.86	\$/BBLPROD: 0	WI OIL VAL: 7,172,663
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.4	RI OIL VAL: 2,339,436
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.5	GAS VAL: 861,226
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D		8/8 VALUE: 10,658,410	WI TOTAL: 8,038,080
-----			RI TOTAL: 2,620,330
568,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 272.4 D B: .860 De/Dt: 47.2 / 8.0
GAS: 374.0 D B: .770 De/Dt: 39.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,065,000
LAST YR RI VAL: 4,343,940
LAST YR 8/8 VAL: 19,408,940

LAST YR OIL PROD: 185,270
LAST YR GAS PROD: 193,586

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110765 - UNIVERSITY 7-14A FULL WI DECIMAL = .816141 #WELLS: 1
RRC#, WELL#.....: 56452 - RRC DIST.: 08 FULL RI DECIMAL = .183859 DEPTH: 8800
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 55,684	85,492	0	70.11	5.24	5.24	.00	3186219
ALT JOB#:	2 33,578	59,770	0	71.83	5.36	5.36	.00	1968457
ALT LSE#:	3 23,335	45,081	0	73.56	5.49	5.49	.00	1400924
ALT RRC#:	4 17,551	35,713	0	75.35	5.61	5.61	.00	1079320
	5 13,886	29,283	0	77.17	5.73	5.73	.00	874563
	6 11,378	24,633	0	79.05	5.86	5.86	.00	734062
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,570	21,132	0	79.05	5.86	5.86	.00	617418
---	8 8,209	18,413	0	79.05	5.86	5.86	.00	529611
82 KLONDIKE ISD(MARTIN) 1.000000 8,326,370	9 7,156	16,250	0	79.05	5.86	5.86	.00	461676
	=====	=====	=====					=====
	180,347	335,767	0					10,852,250

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 365613	0	3551832	446000	3,105,832	2,908,891	752719
	2 261465	0	2229922	454920	1,775,002	1,458,288	418209
	3 201991	0	1602915	464018	1,138,897	820,769	266031
	4 163514	0	1242834	473298	769,536	486,478	182541
	5 136942	0	1011505	482763	528,742	293,203	131472
	6 117809	0	851871	492419	359,452	174,848	97986
	7 101066	0	718484	492419	226,065	96,462	73136
	8 88062	0	617673	492419	125,254	46,882	55639
	9 77717	0	539393	492419	46,974	15,422	42999
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	1514179	0	12366429	4290675	8,075,754	6,301,243	2020732

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 37.57 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 5,529,700 RI OIL VAL: 1,773,308
OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 7.85 WI PAYOUT: 3.4 GAS VAL: 771,537 GAS VAL: 247,422
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.85 RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 8,326,370 WI TOTAL: 6,305,640 RI TOTAL: 2,020,730
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
446,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 208.1 D B: .750 De/Dt: 45.4 / 8.0
GAS: 288.0 D B: .740 De/Dt: 33.4 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,149,960
LAST YR RI VAL: 2,635,870
LAST YR 8/8 VAL: 10,785,830

LAST YR OIL PROD: 137,259
LAST YR GAS PROD: 162,094

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/17/2023 MNRLRPRI

LEASE#, NAME.....: 9052383 - WELL=DYER-KILGORE O 25-34(DE3) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 52383 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9062

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	.499999	3,450,810	1	37,623	66,639	0	70.11	3.74	3.74	.00	1978311
				2	30,347	46,239	0	71.83	3.82	3.82	.00	1634869
				3	25,417	35,254	0	73.56	3.90	3.90	.00	1402256
				4	21,857	28,404	0	75.35	3.99	3.99	.00	1235194
				5	19,167	23,734	0	77.17	4.09	4.09	.00	1109338
				6	17,061	20,350	0	79.05	4.17	4.17	.00	1011504
				7	15,371	17,789	0	79.05	4.17	4.17	.00	911308
				8	13,982	15,786	0	79.05	4.17	4.17	.00	828958
				9	12,823	14,175	0	79.05	4.17	4.17	.00	760244
				10	11,797	12,855	0	79.05	4.17	4.17	.00	699415
				11	10,853	11,754	0	79.05	4.17	4.17	.00	643447
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					216,298	292,979	0					12,214,844

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	186922	0	2165233	616000	1,549,233	1,450,996	678959
				2	132475	0	1767344	628320	1,139,024	935,788	490438
				3	103118	0	1505374	640886	864,488	623,010	369680
				4	84999	0	1320193	653703	666,490	421,335	286908
				5	72804	0	1182142	666778	515,364	285,785	227350
				6	63645	0	1075149	680113	395,036	192,157	182987
				7	55635	0	966943	680114	286,829	122,390	145638
				8	49371	0	878329	680114	198,215	74,190	117069
				9	44332	0	804576	680114	124,462	40,865	94902
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	40204	0	739619	680114	59,505	17,138	77204
YRS FLAT:	FMVF:	8/8 RES:		11	36761	0	680208	680114	94	24	62835
				=====	=====	=====	=====	=====	=====	=====	=====
					870266	0	13085110	7286370	5,798,740	4,163,678	2733970

OIL WELLHEAD PRICE: 95.38	GAS WI GR PRICE: 5.59										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.59										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
616,000											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 116.4 D B: .980 De/Dt: 21.2 / 8.0
GAS: 228.0 D B: .930 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,059,650
LAST YR RI VAL: 2,765,730
LAST YR 8/8 VAL: 6,825,380

LAST YR OIL PROD: 49,885
LAST YR GAS PROD: 89,303

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1: P
MC2: V20

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110516 - DYER-KILGORE N 25-34 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52411 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8299

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	5,341	23,933	0	70.11	3.68	3.68	.00	280843
2	4,160	18,418	0	71.83	3.77	3.77	.00	224110
3	3,398	14,844	0	73.56	3.86	3.86	.00	187468
4	2,869	12,357	0	75.35	3.95	3.95	.00	162134
5	2,478	10,534	0	77.17	4.03	4.03	.00	143420
6	2,180	9,145	0	79.05	4.12	4.12	.00	129247
7	1,944	8,055	0	79.05	4.12	4.12	.00	115255
82	KLONDIKE ISD(MARTIN)	.500000	386,700	22,370	97,286	0		1,242,477

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	66055	0	346898	155000	191,898	179,730	108778
2	52077	0	276187	151776	124,411	102,213	76641
3	42973	0	230441	148619	81,822	58,967	56590
4	36608	0	198742	145527	53,215	33,641	43192
5	31839	0	175259	142500	32,759	18,166	33706
6	28258	0	157505	139536	17,969	8,741	26806
7	24890	0	140145	139536	609	259	21108
82	282700	0	1525177	1022494	502,683	401,717	366821

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ / BBL RESV: 19.51 EQUIP VAL: 4,855
\$ / BBL PROD: 0 WI OIL VAL: 327,256 RI OIL VAL: 298,829
WI PAYOUT: 3.2 GAS VAL: 74,460 GAS VAL: 67,992
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 773,390 WI TOTAL: 406,570 RI TOTAL: 366,820

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 5.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.52
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
155,000			
1			
4.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.9 D B: .940 De/Dt: 24.4 / 8.0
GAS: 76.0 D B: .810 De/Dt: 25.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 443,600
LAST YR RI VAL: 360,330
LAST YR 8/8 VAL: 803,930

LAST YR OIL PROD: 7,221
LAST YR GAS PROD: 23,923

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/17/2023 MNRLRPRI

LEASE#, NAME.....: 9053123 - AVG=DYER-KILGORE L 25-34(PIONE FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 53123 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8980

OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280301

OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....: X

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

82 KLONDIKE ISD(MARTIN) .500000 1,118,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

1 20,466 65,104 0 70.11 3.84 3.84 .00 1076153

2 15,187 59,896 0 71.83 3.93 3.93 .00 818162

3 11,917 55,104 0 73.56 4.02 4.02 .00 657461

4 9,713 50,696 0 75.35 4.11 4.11 .00 548906

5 8,136 46,640 0 77.17 4.20 4.20 .00 470891

6 6,962 42,909 0 79.05 4.30 4.30 .00 412760

7 6,054 39,476 0 79.05 4.30 4.30 .00 358927

8 5,338 36,318 0 79.05 4.30 4.30 .00 316477

83,773 396,143 0 4,659,737

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 187500 0 1263653 732685 530,968 497,299 396248

2 176543 0 994705 747338 247,367 203,229 276031

3 166139 0 823600 762285 61,315 44,187 202255

4 156270 0 705176 660901 44,275 27,989 153251

5 146916 0 617807 573002 44,805 24,846 118817

6 138382 0 551142 496793 54,349 26,437 93803

7 127310 0 486237 422274 63,963 27,293 73235

8 117126 0 433603 422274 11,329 4,241 57793

1216186 0 5875923 4817552 1,058,371 855,521 1371433

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 10.80 EQUIP VAL: 9,247

YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 678,447 RI OIL VAL: 1,087,577

WI PAYOUT: 3.6 GAS VAL: 177,073 GAS VAL: 283,855

RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.38 GAS WI GR PRICE: 5.75 8/8 VALUE: 2,236,200 WI TOTAL: 864,770 RI TOTAL: 1,371,430

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.75

TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

732,685

3

15.0 4

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 66.4 D B: .760 De/Dt: 28.3 / 8.0

GAS: 186.0 D B: .750 De/Dt: 8.0 / 8.0

PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,764,630

LAST YR RI VAL: 1,451,990

LAST YR 8/8 VAL: 3,216,620

LAST YR OIL PROD: 29,143

LAST YR GAS PROD: 67,781

REMARKS1:

REMARKS2:

MC1: S

MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/17/2023 MNRLRPRI

LEASE#, NAME.....: 9053131 - AVG=DYER-KILGORE I 25-34(PIONE FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 53131 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9092

OPERATOR#, AGENT#:	665748 - 40									
OPERATOR NAME....:	PIONEER NATURAL RES.									
OIL FIELD#.....:	85280301									
OIL FIELD NAME...:	SPRABERRY (TREND AREA) R 40 EX									
ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:									
ALT RRC#:	GRAPH.....:									
		1	17,205	1,659	0	70.11	4.88	4.88	.00	904682
		2	11,843	530	0	71.83	5.00	5.00	.00	638012
		3	8,830	295	0	73.56	5.11	5.11	.00	487151
		=====	=====	=====						=====
			37,878	2,484	0					2,029,845

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	.500009	527,940	--	-----	-----	-----	-----	-----	-----	-----
				1	6072	0	910754	524000	386,754	362,230	285588
				2	1988	0	640000	534480	105,520	86,692	177601
				3	1131	0	488282	463394	24,888	17,936	119910
				=====	=====	=====	=====	=====	=====	=====	=====
					9191	0	2039036	1521874	517,162	466,858	583099
					\$/BBLRESV: 16.36		EQUIP VAL:	5,901			
					\$/BBLPROD: 0		WI OIL VAL:	464,753	RI OIL VAL:	580,470	
					WI PAYOUT: 1.8		GAS VAL:	2,104	GAS VAL:	2,628	
					RI PAYOUT: 2.4		PRD VAL:	0	PRD VAL:	0	
							=====			=====	
					8/8 VALUE:	1,055,860	WI TOTAL:	472,760	RI TOTAL:	583,100	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.38	GAS WI GR PRICE: 7.31	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.31	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
524,000		
-----	-----	-----
2		
15.0 1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 58.5 D B: .720 De/Dt: 34.6 / 8.0
GAS: 11.0 D B: .750 De/Dt: 80.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,106,900
LAST YR RI VAL: 1,794,560
LAST YR 8/8 VAL: 3,901,460

LAST YR OIL PROD: 39,490
LAST YR GAS PROD: 14,010

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

```
LEASE#, NAME.....: 110553 - DYER-KILGORE K 25-34          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....:  53132 -          RRC DIST...: 08      FULL RI DECIMAL = .250000          DEPTH: 8980
```

OPERATOR#.....	PIONEER NATURAL RES.	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
OIL FIELD#.....	85280301	--	-----	-----	----	----	----	----	-----
OIL FIELD NAME...	SPRABERRY (TREND AREA) R 40 EX								

ALT FRZ.:	ALT G\$ RRC:	2	9,466	54,261	0	71.83	3.63	3.63	.00	509957
ALT JOB#:	UNIT.....:	3	7,634	43,459	0	73.56	3.72	3.72	.00	421168
ALT LSE#:	GEOR.....:	4	6,358	35,881	0	75.35	3.80	3.80	.00	359306
ALT RRC#:	GRAPH.....:	5	5,421	30,315	0	77.17	3.89	3.89	.00	313754

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,148	22,767	0	79.05	3.97	3.97	.00	245925
---	-----	-----	-----	8	3,697	20,111	0	79.05	3.97	3.97	.00	219186
82	KLONDIKE ISD(MARTIN)	.500000	1,214,070	9	3,329	17,945	0	79.05	3.97	3.97	.00	197368

	57,047	321,465	0	3,191,811
--	--------	---------	---	-----------

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	188100	0	834181	220000	614,181	575,235	261576
2	147726	0	657683	224400	433,283	355,972	182507
3	121251	0	542419	228888	313,531	225,953	133203
4	102261	0	461567	233465	228,102	144,198	100310
5	88444	0	402198	238135	164,063	90,978	77350
6	77647	0	356713	242897	113,816	55,364	60711
7	67789	0	313714	242898	70,816	30,217	47250
8	59881	0	279067	242898	36,169	13,537	37196
9	53431	0	250799	242898	7,901	2,594	29582

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28				
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLRESV: 27.20	EQUIP VAL: 4,403		
			\$/BBLPROD: 0	WI OIL VAL: 1,163,572	RI OIL VAL: 724,043	
OIL WELLHEAD PRICE: 95.38	GAS WI GR PRICE: 5.32	WI PAYOUT: 3.6	GAS VAL: 330,474	GAS VAL: 205,641		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.32	RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		=====	=====		
GRAB SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	8/8 VALUE: 2,428,130	WI TOTAL: 1,498,450	RI TOTAL: 929,680		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
220,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	39.0	D	B:	.810	De/Dt:	25.1	/	8.0
GAS:	224.0	D	B:	.710	De/Dt:	25.1	/	8.0
PRD:		M	B:		De/Dt:		/	

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	1,817,830
LAST YR	RI VAL:	1,275,150
LAST YR	8/8 VAL:	3,092,980

LAST YR OIL PROD: 22,036
LAST YR GAS PROD: 84,963

```
REMARKS1:
REMARKS2:
      MC1: S
      MC2: 20A
```

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109334 - PATRICK LINDSEY TRUST "109" FULL WI DECIMAL = .779024 #WELLS: 1
RRC#, WELL#.....: 67421 - 1 RRC DIST.: 08A FULL RI DECIMAL = .220976 DEPTH: 12280
OPERATOR#, AGENT#: 712245 - 40

OPERATOR NAME....: RIM OPERATING, INC.
OIL FIELD#.....: 57411750
OIL FIELD NAME...: MARHOLL (SILURO-DEVONIAN)

ALT FRZ.:	ALT G\$ RRC:	1	5,725	0	0	70.44	6.27	6.27	.00	314156
ALT JOB#:	UNIT.....:	2	5,187	0	0	72.15	6.41	6.41	.00	291544
ALT LSE#:	EOR.....:	3	4,713	0	0	73.90	6.56	6.56	.00	271327
ALT RRC#:	GRAPH.....:	4	4,295	0	0	75.69	6.71	6.71	.00	253252
		5	3,925	0	0	77.53	6.86	6.86	.00	237061

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	23,845	0	0				1,367,340
-----	-------------------	---------	-----------	--------	---	---	--	--	--	-----------

00	DAWSON CO CENTRAL AP	1.000000	547,600	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	547,600	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
11	KLONDIKE ISD (DAWSON	1.000000	547,600							
44	MESA UNDERGROUND WAT	1.000000	547,600	1	0	314156	204500	109,656	102,703	83830
55	DAWSON CO HOSPITAL D	1.000000	547,600	2	0	291544	208590	82,954	68,153	68847

				3	0	271327	212761	58,566	42,206	56701
				4	0	253252	217017	36,235	22,907	46836
				5	0	237061	221357	15,704	8,708	38797
				0	0	1367340	1064225	303,115	244,677	295011

				\$/BBLRESV:	13.17	EQUIP VAL:	7,914			
				\$/BBLPROD:	0	WI OIL VAL:	244,677	RI OIL VAL:	295,011	
				WI PAYOUT:	3.0	GAS VAL:	0	GAS VAL:	0	
				RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0	

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28
YRS FLAT:		FMVF:		8/8 RES:	

OIL WELLHEAD PRICE:	95.82	GAS WI GR PRICE:	9.39
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	9.39
TYPE..(USNPQLHCT):	L	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	98/35	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
204,500			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	16.5 D	B:	.300	De/Dt:	9.5 / 8.0
GAS:	M	B:		De/Dt:	/
PRD:	M	B:		De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	462,610
LAST YR RI VAL:	398,340
LAST YR 8/8 VAL:	860,950

LAST YR OIL PROD:	6,133
LAST YR GAS PROD:	

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

```
LEASE#, NAME.....: 109382 - LINDSEY TRUST "109-A"          FULL WI DECIMAL = .770090          #WELLS:      1
RRC#, WELL#.....: 69223 -          RRC DIST.: 08A          FULL RI DECIMAL = .229910          DEPTH: 12296
```

OPERATOR#, AGENT#: 712245 - 40

OPERATOR NAME....: RIM OPERATING, INC.

OIL FIELD#.....: 57411750

OIL FIELD NAME...: MARHOLL (SILURO-DEVONIAN)

ALT FRZ.:	ALT G\$ RRC:	2	7,505	0	0	72.15	6.41	6.41	.00	417013
ALT JOB#:	UNIT.....:	3	6,904	0	0	73.90	6.56	6.56	.00	392957
ALT LSE#:	EOR.....:	4	6,352	0	0	75.69	6.71	6.71	.00	370277
ALT RRC#:	GRAPH.....:	5	5,844	0	0	77.53	6.86	6.86	.00	348936
		6	5,376	0	0	79.42	7.02	7.02	.00	328847

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	40,139	0	0	2,300,562

01	DAWSON COUNTY	1.000000	845,250		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
11	KLONDIKE ISD (DAWSON	1.000000	845,250	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
44	MESA UNDERGROUND WAT	1.000000	845,250	--	-----	-----	-----	-----	-----	-----	-----
55	DAWSON CO HOSPITAL D	1.000000	845,250	1	0	0	442532	297000	145,532	136,304	124286
				2	0	0	417013	302940	114,073	93,719	103645
				3	0	0	392957	308998	83,959	60,506	86430
				4	0	0	370277	315178	55,099	34,831	72073
				5	0	0	348936	321482	27,454	15,224	60105
				6	0	0	328847	327912	935	454	50128
					=====	=====	=====	=====	=====	=====	=====
					0	0	2300562	1873510	427,052	341,038	496667

	\$/BBLRESV:	11.03	EQUIP VAL:	7,537		
	\$/BBLPROD:	19,007	WI OIL VAL:	341,038	RI OIL VAL:	496,667
	WI PAYOUT:	3.1	GAS VAL:	0	GAS VAL:	0
*** PARAMETERS ***	RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	845,250	WI TOTAL:	348,580	RI TOTAL:	496,670
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE:	95.82	GAS WI GR PRICE:	9.39
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	9.39
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
297,000	23.3		
-----	-----	-----	-----
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	406,780
LAST YR	RI VAL:	488,610
LAST YR	8/8 VAL:	895,390

LAST YR OIL PROD: 8,947
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109314 - PATRICK CHEVRON "123" FULL WI DECIMAL = .738160 #WELLS: 1
RRC#, WELL#.....: 67300 - 1 RRC DIST.: 08A FULL RI DECIMAL = .261840 DEPTH: 8329
OPERATOR#, AGENT#: 712245 - 40

OPERATOR NAME....: RIM OPERATING, INC.	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 81987400	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SEAN ANDREW (PENN.)	1	1,172	0	70.44	6.27	6.27	.00	60939
ALT FRZ.:	2	980	0	72.15	6.41	6.41	.00	52193
ALT JOB#:	3	862	0	73.90	6.56	6.56	.00	47044
ALT LSE#:	=====	=====	=====					=====
ALT RRC#:		3,014	0					160,176

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	81,780	---	---	---	---	---	---	---
01	DAWSON COUNTY	1.000000	81,780	1	0	60939	42000	18,939	17,738	20335
11	KLONDIKE ISD (DAWSON	1.000000	81,780	2	0	52193	42840	9,353	7,684	15413
44	MESA UNDERGROUND WAT	1.000000	81,780	3	0	47044	43696	3,348	2,412	12294
55	DAWSON CO HOSPITAL D	1.000000	81,780	=====	=====	=====	=====	=====	=====	=====
				0	0	160176	128536	31,640	27,834	48042
				\$/BBLRESV: 12.51		EQUIP VAL: 5,901				
				\$/BBLPROD: 10,476		WI OIL VAL: 27,834		RI OIL VAL: 48,042		
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
				RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE:		81,780		WI TOTAL: 33,740		RI TOTAL: 48,040

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): U		
GRAV SCHED#/DEGREE: 99/43		
PRD WELLHEAD PRICE:		
GAS WI GR PRICE: 9.39		
GAS RI GR PRICE: 9.39		
GAS %TAX ALLOW.: 12.5		
GAS PRICE ESCAL? Y		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
42,000	3.6	
-----	-----	-----
	20.5 1	
	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:			
OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/
PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	85,740
LAST YR RI VAL:	90,470
LAST YR 8/8 VAL:	176,210

LAST YR OIL PROD:	1,326
LAST YR GAS PROD:	

REMARKS1:
REMARKS2: 115-32820
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....:	12300 - CLASSEN W J	FULL WI DECIMAL = .875000	#WELLS: 1
RRC#, WELL#.....:	4487 - 2 RRC DIST.: 08A	FULL RI DECIMAL = .125000	DEPTH: 12315

OPERATOR NAME.... SCOUT ENERGY MANAGEM		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#..... 63799500		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME... MUNGERVILLE (PENNSYLVANIAN)		-- -----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	11,916	0	0	72.15	6.41	6.41	.00	752272
ALT JOB#:	UNIT.....:	3	10,160	0	0	73.90	6.56	6.56	.00	656971
ALT LSE#:	EOR.....:	4	8,856	0	0	75.69	6.71	6.71	.00	586522
ALT RRC#:	GRAPH.....:	5	7,850	0	0	77.53	6.86	6.86	.00	532534

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,343	0	0	79.42	7.02	7.02	.00	440791
---	-----	-----	-----	8	5,709	0	0	79.42	7.02	7.02	.00	396733
00	DAWSON CO CENTRAL AP	1.000000	3,280,980	9	5,138	0	0	79.42	7.02	7.02	.00	357052
01	DAWSON COUNTY	1.000000	3,280,980	10	4,624	0	0	79.42	7.02	7.02	.00	321333
11	KLONDIKE ISD (DAWSON	1.000000	3,280,980	11	4,162	0	0	79.42	7.02	7.02	.00	289228
44	MESA UNDERGROUND WAT	1.000000	3,280,980	12	3,746	0	0	79.42	7.02	7.02	.00	260319
55	DAWSON CO HOSPITAL D	1.000000	3,280,980	13	3,371	0	0	79.42	7.02	7.02	.00	234259
				14	3,034	0	0	79.42	7.02	7.02	.00	210840
				15	2,731	0	0	79.42	7.02	7.02	.00	189784
				16	2,458	0	0	79.42	7.02	7.02	.00	170813
				17	2,212	0	0	79.42	7.02	7.02	.00	153717
					=====	=====	=====					=====
					103,764	0	0					6,930,865

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	0	0	887914	126500	761,414	713,133	119326
*** PARAMETERS ***				2	0	0	752272	129030	623,242	512,037	89466
				3	0	0	656971	131610	525,361	378,611	69143
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	0	0	586522	134243	452,279	285,917	54628
YRS FLAT:	FMVF:	8/8 RES:		5	0	0	532534	136927	395,607	219,375	43893
				6	0	0	489783	139666	350,117	170,307	35725
OIL WELLHEAD PRICE: 95.82		GAS WI GR PRICE: 9.39		7	0	0	440791	139667	301,124	128,490	284533
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 9.39		8	0	0	396733	139667	257,066	96,217	22662
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		9	0	0	357052	139667	217,385	71,374	180499
GRAV SCHED#/DEGREE: 99/45		GAS PRICE ESCAL? Y		10	0	0	321333	139667	181,666	52,322	14375
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		11	0	0	289228	139667	149,561	37,785	11450
				12	0	0	260319	139667	120,652	26,738	9120
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	0	0	234259	139667	94,592	18,389	72633
-----	-----	-----	-----	14	0	0	210840	139667	71,173	12,136	5785
126,500				15	0	0	189784	139667	50,117	7,497	4608
-----	-----	-----	-----	16	0	0	170813	139667	31,146	4,087	3670
				17	0	0	153717	139667	14,050	1,617	2923
					=====	=====	=====	=====	=====	=====	=====
					0	0	6930865	2334313	4,596,552	2,736,032	540539

				\$/BBLRESV:	30.13	EQUIP VAL:	4,407		
				\$/BBLPROD:	0	WI OIL VAL:	2,736,032	RI OIL VAL:	540,539
ALT JAN 1 HYPERBOLIC FORECAST:				WI PAYOUT:	5.0	GAS VAL:	0	GAS VAL:	0
OIL: 43.9 D B: 1.000 De/Dt: 18.8 / 10.0				RI PAYOUT:	5.8	PRD VAL:	0	PRD VAL:	0
GAS: M B: De/Dt: /				=====					
PRD: M B: De/Dt: /				8/8 VALUE:	3,280,980	WI TOTAL:	2,740,440	RI TOTAL:	540,540

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 2,431,620
LAST YR RI VAL: 481,010
LAST YR 8/8 VAL: 2,912,630

LAST YR OIL PROD: 17,152
LAST YR GAS PROD:

REMARKS1: 115-32805
REMARKS2: P&A-#1-2/12
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 994490 - WELL=CLASSEN UNIT(SCOUT) FULL WI DECIMAL = .875000 #WELLS: 4
RRC#, WELL#.....: 4490 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8758

OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 63799500
OIL FIELD NAME...: MUNGERVILLE (PENNSYLVANIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	126,830
01	DAWSON COUNTY	1.000000	126,830
11	KLONDIKE ISD (DAWSON	1.000000	126,830
44	MESA UNDERGROUND WAT	1.000000	126,830
55	DAWSON CO HOSPITAL D	1.000000	126,830

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	1,747	0	0	0	70.44	6.27	6.27	.00	107676						
2	1,421	0	0	0	72.15	6.41	6.41	.00	89710						
3	1,195	0	0	0	73.90	6.56	6.56	.00	77272						
4	1,030	0	0	0	75.69	6.71	6.71	.00	68216						
=====															=====
	5,393	0	0	0											342,874

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	0	0	107676	60023	47,653	44,631	14470
2	0	0	89710	61223	28,487	23,404	10669
3	0	0	77272	62447	14,825	10,684	8133
4	0	0	68216	63695	4,521	2,857	6353
=====							
	0	0	342874	247388	95,486	81,576	39625

\$/BBLRESV: 17.29 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 81,576 RI OIL VAL: 39,625
WI PAYOUT: 2.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 126,830 WI TOTAL: 87,200 RI TOTAL: 39,630

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,023

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.4 D B: 1.000 De/Dt: 20.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,480
LAST YR RI VAL: 12,900
LAST YR 8/8 VAL: 42,380

LAST YR OIL PROD: 1,896
LAST YR GAS PROD:

REMARKS1: 115-00928,29,32927
REMARKS2: 00930-3-95-WIW-1
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109956 - HILL "A" FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40459 - 601,2,C RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	3,755	1,753	0	70.21	1.96	1.96	.00	197729
ALT RRC#:	GRAPH.....:	2	3,325	1,191	0	71.90	2.01	2.01	.00	179301
		3	2,982	876	0	73.66	2.06	2.06	.00	164741
		4	2,705	680	0	75.44	2.10	2.10	.00	153049
		=====	=====	=====						=====
			12,767	4,500	0					694,820

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	297,370		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	2577	0	200306	144000	56,306	52,735	62811
				2	1795	0	181096	146880	34,216	28,111	50254
				3	1353	0	166094	149817	16,277	11,730	40788
				4	1071	0	154120	152814	1,306	826	33494
				=====	=====	=====	=====	=====	=====	=====	=====
					6796	0	701616	593511	108,105	93,402	187347

\$/BBLRESV:	9.66	EQUIP VAL:	16,620								
\$/BBLPROD:	0	WI OIL VAL:	92,497	RI OIL VAL:	185,532						
WI PAYOUT:	.0	GAS VAL:	905	GAS VAL:	1,815						
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0						
			=====		=====						
8/8 VALUE:	297,370	WI TOTAL:	110,020	RI TOTAL:	187,350						

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.50	GAS WI GR PRICE: 2.94		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.94		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
144,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: 1.000 De/Dt: 12.1 / 8.0
GAS: 6.0 D B: .660 De/Dt: 35.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 57,400
LAST YR RI VAL: 94,950
LAST YR 8/8 VAL: 152,350

LAST YR OIL PROD: 4,023
LAST YR GAS PROD: 1,844

REMARKS1: 317-36037,218,8930, M-151675
REMARKS2: 696363,770301 D-109956
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 109810 - TXL "7" FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40643 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,101	9,847	0	70.21	4.10	4.10	.00	163291
ALT JOB#:	UNIT.....:	2	2,431	7,650	0	71.90	4.20	4.20	.00	131092
ALT LSE#:	EOR.....:	3	1,998	6,177	0	73.66	4.30	4.30	.00	110380
ALT RRC#:	GRAPH.....:	4	1,698	5,128	0	75.44	4.39	4.39	.00	96073
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			9,228	28,802	0					500,836

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	264,210	1	30280	0	193571	125000	68,571	64,222	60698

2	24098	0	155190	127500	27,690	22,749	43065
3	19921	0	130301	130050	251	181	31998
4	16884	0	112957	112753	204	129	24548
=====	=====	=====	=====	=====	=====	=====	=====
	91183	0	592019	495303	96,716	87,281	160309

\$/BBLRESV:	10.67	EQUIP VAL:	16,620		
\$/BBLPROD:	0	WI OIL VAL:	73,838	RI OIL VAL:	135,618
WI PAYOUT:	.0	GAS VAL:	13,443	GAS VAL:	24,691
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	264,210	WI TOTAL:	103,900	RI TOTAL:	160,310

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.50 GAS WI GR PRICE: 6.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.15
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
125,000			
3			
15.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.8 D B: 1.000 De/Dt: 24.0 / 8.0
GAS: 31.0 D B: .700 De/Dt: 24.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 166,260
LAST YR RI VAL: 211,250
LAST YR 8/8 VAL: 377,510

LAST YR OIL PROD: 3,565
LAST YR GAS PROD: 10,429

REMARKS1: 317-36047,93,424,5, M-151683
REMARKS2: 696652 6425 D-109810
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/19/2023 MNRLRPRI

LEASE#, NAME.....: 109912 - HILL 61 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40839 - 1,2,J,P RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,412	11,959	0	70.21	4.56	4.56	19.05	179667
ALT JOB#:	UNIT.....:	2	2,467	9,138	0	71.90	4.66	4.66	19.49	133033
ALT LSE#:	EOR.....:	3	1,889	7,274	0	73.66	4.77	4.77	19.95	104358
ALT RRC#:	GRAPH.....:	4	1,506	5,965	0	75.44	4.88	4.88	20.41	85209
		5	1,233	5,006	0	77.28	4.99	4.99	20.88	71465

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,507	39,342	0	573,732
-----	-------------------	---------	-----------	--------	--------	---	---------

82	KLONDIKE ISD(MARTIN)	1.000000	295,540	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	40900	0	220567	165000	55,567	52,043	69164
				2	31937	0	164970	151470	13,500	11,091	45779
				3	26023	0	130381	123599	6,782	4,887	32018
				4	21832	0	107041	100857	6,184	3,909	23262
				5	18735	0	90200	82299	7,901	4,380	17347
					139427	0	713159	623225	89,934	76,310	187570

\$/BBLRESV:	7.79	EQUIP VAL:	31,656
\$/BBLPROD:	0	WI OIL VAL:	61,391
WI PAYOUT:	.0	GAS VAL:	14,919
RI PAYOUT:	3.4	PRD VAL:	0

8/8 VALUE:	295,540	WI TOTAL:	107,970	RI TOTAL:	187,570
------------	---------	-----------	---------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.50 GAS WI GR PRICE: 6.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 24.46 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
165,000			
1			
10.0			
20.0			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.2 D B: .650 De/Dt: 30.0 / 8.0
GAS: 38.0 D B: .660 De/Dt: 25.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 578,690
LAST YR RI VAL: 446,200
LAST YR 8/8 VAL: 1,024,890

LAST YR OIL PROD: 5,941
LAST YR GAS PROD: 15,324

REMARKS1: 317-36050,252,8780,4 M-151863
REMARKS2: 696692,701572,766344 D-109912
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109958 - LIBERTY TRUST 2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41072 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,593	0	0	70.21	5.36	5.36	.00	83883
ALT RRC#:	GRAPH.....:	2	1,433	0	0	71.90	5.49	5.49	.00	77312
		3	1,290	0	0	73.66	5.61	5.61	.00	71284
		=====	=====	=====						=====
			4,316	0	0					232,479

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	99,570	---	---	---	---	---	---	---	---
				1	0	0	83883	66500	17,383	16,281	26303
				2	0	0	77312	67830	9,482	7,790	21454
				3	0	0	71284	69186	2,098	1,512	17505
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	232479	203516	28,963	25,583	65262

\$/BBLRESV:	7.91	EQUIP VAL:	8,725		
\$/BBLPROD:	7,415	WI OIL VAL:	25,583	RI OIL VAL:	65,262
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	99,570	WI TOTAL:	34,310	RI TOTAL:	65,260

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.50	GAS WI GR PRICE: 8.03		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
66,500	4.6		
-----	-----	-----	-----
	10.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 45,510
LAST YR RI VAL: 64,950
LAST YR 8/8 VAL: 110,460

LAST YR OIL PROD: 1,672
LAST YR GAS PROD:

REMARKS1: 317-36394 M-151906
REMARKS2: 704336 D-109958
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109960 - PEUGH 3 FULL WI DECIMAL = .768593 #WELLS: 5
RRC#, WELL#.....: 41074 - 1-3,I,J RRC DIST.: 08 FULL RI DECIMAL = .231407 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 503,300

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE		
1	7,268	0	0	70.21	5.36	5.36	.00	392202		
2	5,712	0	0	71.90	5.49	5.49	.00	315656		
3	4,670	0	0	73.66	5.61	5.61	.00	264390		
4	3,930	0	0	75.44	5.74	5.74	.00	227872		
=====								=====		
21,580								0	0	1,200,120

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE						
1	0	0	392202	265000	127,202	119,136	111084						
2	0	0	315656	270300	45,356	37,263	79118						
3	0	0	264390	248135	16,255	11,714	58644						
4	0	0	227872	227788	84	53	44730						
=====								=====					
0								0	1200120	1011223	188,897	168,166	293576

\$/BBLRESV: 10.14 EQUIP VAL: 41,549
\$/BBLPROD: 0 WI OIL VAL: 168,166 RI OIL VAL: 293,576
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 503,300 WI TOTAL: 209,720 RI TOTAL: 293,580

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.50 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
265,000			
2			
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.8 D B: .820 De/Dt: 23.3 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 267,310
LAST YR RI VAL: 317,800
LAST YR 8/8 VAL: 585,110

LAST YR OIL PROD: 8,306
LAST YR GAS PROD:

REMARKS1: 317-36393, P-5 M-151875
REMARKS2: 772950, D-109960
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109929 - HILL 64 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41134 - 1,K RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,509	0	0	70.21	5.36	5.36	.00	132118
ALT RRC#:	GRAPH.....:	2	2,306	0	0	71.90	5.49	5.49	.00	124351
		3	2,122	0	0	73.66	5.61	5.61	.00	117230
		4	1,952	0	0	75.44	5.74	5.74	.00	110444
		=====	=====	=====						=====
			8,889	0	0					484,143

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	206,030		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	0	0	132118	100000	32,118	30,081	41428
				2	0	0	124351	102000	22,351	18,363	34507
				3	0	0	117230	104040	13,190	9,506	28789
				4	0	0	110444	106120	4,324	2,733	24002
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	484143	412160	71,983	60,683	128726

\$/BBLRESV:	9.10	EQUIP VAL:	16,620								
\$/BBLPROD:	0	WI OIL VAL:	60,683	RI OIL VAL:	128,726						
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0						
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0						
			=====		=====						
8/8 VALUE:	206,030	WI TOTAL:	77,300	RI TOTAL:	128,730						

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.50	GAS WI GR PRICE: 8.03		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.2 D B: 1.170 De/Dt: 8.4 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 52,990
LAST YR RI VAL: 73,640
LAST YR 8/8 VAL: 126,630

LAST YR OIL PROD: 2,625
LAST YR GAS PROD:

REMARKS1: 317-36560,8740 M-151937
REMARKS2: 708012 D-109929
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110083 - HILL 6 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41474 - 1,K,L,N RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	4,947	0	0	70.21	.82	.82	.00	260497
ALT JOB#:	UNIT.....:	2	4,204	0	0	71.90	.84	.84	.00	226752
ALT LSE#:	EOR.....:	3	3,574	0	0	73.66	.86	.86	.00	197457
ALT RRC#:	GRAPH.....:	4	3,038	0	0	75.44	.88	.88	.00	171894
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			15,763	0	0					856,600

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	463,730	1	0	0	260497	148000	112,497	105,364	81685

2	0	0	226752	150960	75,792	62,268	62924
3	0	0	197457	153979	43,478	31,333	48490
4	0	0	171894	157058	14,836	9,379	37357
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	856600	609997	246,603	208,344	230456

\$/BBLRESV:	17.62	EQUIP VAL:	24,929
\$/BBLPROD:	18,897	WI OIL VAL:	208,344
WI PAYOUT:	3.1	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	463,730	WI TOTAL:	233,270
		RI TOTAL:	230,460

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.50	GAS WI GR PRICE: 1.23	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.23	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
148,000	14.7	
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B: 1.000	De/Dt: 13.4	/ 10.0
PRD:	M B:	De/Dt:	/

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,120
LAST YR RI VAL: 85,860
LAST YR 8/8 VAL: 137,980

LAST YR OIL PROD: 4,234
LAST YR GAS PROD: 992

REMARKS1: 317-36552, P-4 M-151892
REMARKS2: 726013,770344,770347 D-110083
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 109940 - MYRA ROBINSON FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41680 - 1,2,B,C RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11800
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 6,230	26,756	0	70.21	6.45	6.45	.00	328056
ALT JOB#:	2 5,607	23,316	0	71.90	6.59	6.59	.00	302357
ALT LSE#:	3 5,046	20,659	0	73.66	6.74	6.74	.00	278766
ALT RRC#:	4 4,543	18,548	0	75.44	6.90	6.90	.00	257043
	5 4,087	16,827	0	77.28	7.05	7.05	.00	236883
	6 3,681	15,396	0	79.14	7.21	7.21	.00	218486
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 3,314	14,164	0	79.14	7.21	7.21	.00	196702
---	8 2,985	13,031	0	79.14	7.21	7.21	.00	177175
82 KLONDIKE ISD(MARTIN) 1.000000 1,418,280	9 2,688	11,989	0	79.14	7.21	7.21	.00	159546
	=====	=====	=====					=====
	38,181	160,686	0					2,155,014

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 129432	0	457488	203500	253,988	237,883	143456
	2 115239	0	417596	207570	210,026	172,551	115883
	3 104431	0	383197	211721	171,476	123,578	94102
	4 95986	0	353029	215955	137,074	86,654	76721
	5 88973	0	325856	220274	105,582	58,549	62668
	6 83254	0	301740	224679	77,061	37,485	51355
	7 76592	0	273294	224679	48,615	20,744	41162
	8 70465	0	247640	224679	22,961	8,594	33007
	9 64831	0	224377	220185	4,192	1,376	26466
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	829203	0	2984217	1953242	1,030,975	747,414	644820

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 18.85 EQUIP VAL: 26,043
\$/BBLPROD: 0 WI OIL VAL: 539,735 RI OIL VAL: 465,648
OIL WELLHEAD PRICE: 95.50 GAS WI GR PRICE: 9.65 WI PAYOUT: 4.0 GAS VAL: 207,678 GAS VAL: 179,171
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.65 RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 1,418,280 WI TOTAL: 773,460 RI TOTAL: 644,820
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
203,500			
-----	-----	-----	-----
8			
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.0 D B: .010 De/Dt: 10.0 / 8.0
GAS: 79.0 D B: 1.000 De/Dt: 13.7 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 378,290
LAST YR RI VAL: 393,230
LAST YR 8/8 VAL: 771,520

LAST YR OIL PROD: 6,582
LAST YR GAS PROD: 31,256

REMARKS1: 317-36717,7111,8673,4 M-152006
REMARKS2: 762631,762633 D-109940
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110023 - DAVIS FARMS 25 FULL WI DECIMAL = .787500 #WELLS: 4
RRC#, WELL#.....: 42800 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 12,270	1,838	0	70.21	3.67	3.67	.00	678413
ALT JOB#:	2 9,492	1,403	0	71.90	3.75	3.75	.00	537449
ALT LSE#:	3 7,897	1,159	0	73.66	3.83	3.83	.00	458083
ALT RRC#:	4 6,838	1,003	0	75.44	3.92	3.92	.00	406239
	5 6,074	887	0	77.28	4.01	4.01	.00	369651
	6 5,495	800	0	79.14	4.10	4.10	.00	342464

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	1,293,070	48,066	7,090	0		2,792,299

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	5312	0	683725	313000	370,725	347,217	173560
2	4143	0	541592	319260	222,332	182,661	121665
3	3496	0	461579	325645	135,934	97,963	91761
4	3096	0	409335	332157	77,178	48,789	72014
5	2801	0	372452	338801	33,651	18,660	57986
6	2583	0	345047	338665	6,382	3,104	47540
	=====	=====	=====	=====	=====	=====	=====
	21431	0	2813730	1967528	846,202	698,394	564526

	\$/BBLRESV: 18.31	EQUIP VAL:	30,149				
	\$/BBLPROD: 0	WI OIL VAL:	693,074	RI OIL VAL:	560,226		
	WI PAYOUT: 3.0	GAS VAL:	5,319	GAS VAL:	4,299		
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,293,070	WI TOTAL:	728,540	RI TOTAL:	564,530
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.50 GAS WI GR PRICE: 5.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.49
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
313,000			
-----	-----	-----	-----
5			
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 39.6 D B: 1.500 De/Dt: 26.7 / 8.0
GAS: 6.0 D B: 1.500 De/Dt: 27.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 548,010
LAST YR RI VAL: 441,740
LAST YR 8/8 VAL: 989,750

LAST YR OIL PROD: 16,090
LAST YR GAS PROD: 34,616

REMARKS1: 317-37092, P-4 M-152288
REMARKS2: 747354,783874,783880 D-110023
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/16/2023 MNRLRPRI

LEASE#, NAME.....: 110146 - PEUGH J E 3 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 44152 - A,D,E,H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	109,520	1	2,328	0	0	70.21	1.79	1.79	.00	122587
				2	1,803	0	0	71.90	1.83	1.83	.00	97227
					=====	=====	=====					=====
					4,131	0	0					219,814

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	122587	108000	14,587	13,662	38440
2	0	0	97227	93636	3,591	2,950	26980
	=====	=====	=====	=====	=====	=====	=====
	0	0	219814	201636	18,178	16,612	65420

\$/BBLRESV: 5.36 EQUIP VAL: 27,485
\$/BBLPROD: 0 WI OIL VAL: 16,612 RI OIL VAL: 65,420
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 109,520 WI TOTAL: 44,100 RI TOTAL: 65,420

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.50 GAS WI GR PRICE: 2.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
108,000			
1			
15.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.4 D B: 1.000 De/Dt: 25.0 / 8.0
GAS: D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,650
LAST YR RI VAL: 64,410
LAST YR 8/8 VAL: 101,060

LAST YR OIL PROD: 3,003
LAST YR GAS PROD: 203

REMARKS1: 317-37936 P-4 M-152627
REMARKS2: 742184 F/DP D-110146
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 62491 - THOMAS FARMS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 65506 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 10729
OPERATOR#, AGENT#: 760700 - 40

OPERATOR NAME....: SDX RESOURCES, INC.
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,470	0	70.44	6.27	6.27	.00	77660
ALT RRC#:	GRAPH.....:	2	1,176	0	72.15	6.41	6.41	.00	63636
		3	940	0	73.90	6.56	6.56	.00	52144
		=====	=====	=====					=====
			3,586	0					193,440

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	110,020	--							
01	DAWSON COUNTY	1.000000	110,020	1	0	0	77660	46000	31,660	29,652	24352
10	LAMESA ISD (DAWSON)	1.000000	110,020	2	0	0	63636	46920	16,716	13,733	17659
44	MESA UNDERGROUND WAT	1.000000	110,020	3	0	0	52144	47858	4,286	3,089	12805
55	DAWSON CO HOSPITAL D	1.000000	110,020		=====	=====	=====	=====	=====	=====	=====
					0	0	193440	140778	52,662	46,474	54816
					\$/BBLRESV: 17.28		EQUIP VAL: 8,725				
					\$/BBLPROD: 13,770		WI OIL VAL: 46,474		RI OIL VAL: 54,816		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:		110,020		WI TOTAL: 55,200		RI TOTAL: 54,820

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
46,000	4.5	
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 37,550
LAST YR RI VAL: 46,920
LAST YR 8/8 VAL: 84,470

LAST YR OIL PROD: 1,553
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 109010 - LLOYD FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 65716 - 1402 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 10610
OPERATOR#, AGENT#: 760700 - 40
OPERATOR NAME....: SDX RESOURCES, INC.
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 1-SID NO PROD JAN 1
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 109819 - RIGGAN FULL WI DECIMAL = .760000 #WELLS: 1
RRC#, WELL#.....: 69672 - RRC DIST.: 08A FULL RI DECIMAL = .240000 DEPTH: 10730

OPERATOR#, AGENT#: 760700 - 40
OPERATOR NAME....: SDX RESOURCES, INC.
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	1.000000							
01	DAWSON COUNTY	1.000000		\$/BBLRESV:	.00	EQUIP VAL:	0		
10	LAMESA ISD (DAWSON)	1.000000		\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000		WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000		RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
	100.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33343
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 109866 - MCCARTY 1&2 FULL WI DECIMAL = .760000 #WELLS: 2
RRC#, WELL#.....: 69714 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .240000 DEPTH: 9425
OPERATOR#, AGENT#: 760700 - 40

OPERATOR NAME....: SDX RESOURCES, INC.
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.:		ALT G\$ RRC:		2	3,760	0	0	72.15	5.65	5.65	.00	206176	
ALT JOB#:		UNIT.....:		3	3,406	0	0	73.90	5.78	5.78	.00	191295	
ALT LSE#:		EOR.....:		4	3,114	0	0	75.69	5.92	5.92	.00	179131	
ALT RRC#:		GRAPH.....:		5	2,865	0	0	77.53	6.06	6.06	.00	168814	
				6	2,636	0	0	79.42	6.19	6.19	.00	159107	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,425	0	0	79.42	6.19	6.19	.00	146371	
00	-----	-----	-----	8	2,231	0	0	79.42	6.19	6.19	.00	134661	
00	DAWSON CO CENTRAL AP	1.000000	851,840	9	2,053	0	0	79.42	6.19	6.19	.00	123917	
01	DAWSON COUNTY	1.000000	851,840	10	1,889	0	0	79.42	6.19	6.19	.00	114019	
10	LAMESA ISD (DAWSON)	1.000000	851,840	11	1,738	0	0	79.42	6.19	6.19	.00	104904	
44	MESA UNDERGROUND WAT	1.000000	851,840	12	1,599	0	0	79.42	6.19	6.19	.00	96514	
55	DAWSON CO HOSPITAL D	1.000000	851,840	=====				=====	=====	=====	=====	=====	
					31,912	0	0						1,849,539

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV WI NET			
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
				1	0	0	224630	82000	142,630	133,586	66731		
				2	0	0	206176	83640	122,536	100,672	54202		
				3	0	0	191295	85312	105,983	76,378	44505		
				4	0	0	179131	87019	92,112	58,230	36881		
				5	0	0	168814	88759	80,055	44,393	30758		
				6	0	0	159107	90534	68,573	33,356	25654		
*** PARAMETERS ***				7	0	0	146371	90534	55,837	23,826	20885		
				8	0	0	134661	90534	44,127	16,516	17004		
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	0	0	123917	90534	33,383	10,961	13847		
YRS FLAT:	FMVF:	8/8 RES:		10	0	0	114019	90534	23,485	6,764	11275		
				11	0	0	104904	90534	14,370	3,630	9181		
				12	0	0	96514	90534	5,980	1,325	7474		
				=====	=====	=====	=====	=====	=====	=====	=====		
OIL WELLHEAD PRICE: 95.82				GAS WI GR PRICE: 8.28									
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 8.28									
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5		0	0	1849539	1060468	789,071	509,637	338397	
GRAV SCHED#/DEGREE: 99/40				GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N									
				\$/BBLRESV: 21.01		EQUIP VAL:		3,804					
				\$/BBLPROD: 0		WI OIL VAL:		509,637		RI OIL VAL:		338,397	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.6		GAS VAL:		0		GAS VAL:		0	
-----	-----	-----	-----	RI PAYOUT: 5.6		PRD VAL:		0		PRD VAL:		0	
82,000						=====				=====			
-----	-----	-----	-----	8/8 VALUE:		851,840		WI TOTAL:		513,440		RI TOTAL:	338,400

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.2 D B: 1.000 De/Dt: 10.9 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 324,020
LAST YR RI VAL: 280,980
LAST YR 8/8 VAL: 605,000

LAST YR OIL PROD: 4,474
LAST YR GAS PROD: 188

REMARKS1: 115-33360,594, W-2
REMARKS2: 704793,764208
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/31/2023 MNRLHSMI

LEASE#, NAME.....: 109964 - JETER 34 FULL WI DECIMAL = .760000 #WELLS: 2
RRC#, WELL#.....: 69789 - 1 RRC DIST.: 08A FULL RI DECIMAL = .240000 DEPTH: 10500
OPERATOR#, AGENT#: 760700 - 40

OPERATOR NAME....: SDX RESOURCES, INC.
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.:	ALT G\$ RRC:	1	4,435	3,254	0	70.44	5.72	5.72	.00	237425
ALT JOB#:	UNIT.....:	2	3,923	2,586	0	72.15	5.85	5.85	.00	215114
ALT LSE#:	EOR.....:	3	3,519	2,056	0	73.90	5.99	5.99	.00	197641
ALT RRC#:	GRAPH.....:	4	3,167	1,635	0	75.69	6.13	6.13	.00	182180
		5	2,850	1,299	0	77.53	6.27	6.27	.00	167930
		6	2,565	1,033	0	79.42	6.41	6.41	.00	154821

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,309	821	0	79.42	6.41	6.41	.00	139369
---	-----	-----	-----	8	2,078	653	0	79.42	6.41	6.41	.00	125426
00	DAWSON CO CENTRAL AP	1.000000	803,640	9	1,870	519	0	79.42	6.41	6.41	.00	112872
01	DAWSON COUNTY	1.000000	803,640	=====	=====	=====	=====	=====	=====	=====	=====	=====
10	LAMESA ISD (DAWSON)	1.000000	803,640		26,716	13,856	0					1,532,778
44	MESA UNDERGROUND WAT	1.000000	803,640									
55	DAWSON CO HOSPITAL D	1.000000	803,640									

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	14146	0	251571	97500	154,071	144,301	74733
2	11501	0	226615	99450	127,165	104,475	59577
3	9363	0	207004	101439	105,565	76,078	48159
4	7617	0	189797	103467	86,330	54,575	39076
5	6194	0	174124	105537	68,587	38,033	31726
6	5034	0	159855	107647	52,208	25,395	25775
7	4002	0	143371	107648	35,723	15,243	20457
8	3182	0	128608	107648	20,960	7,845	16240
9	2529	0	115401	107648	7,753	2,546	12896
	=====	=====	=====	=====	=====	=====	=====
	63568	0	1596346	937984	658,362	468,491	328639

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28						
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLRESV: 22.15	EQUIP VAL:	6,511			
			\$/BBLPROD: 0	WI OIL VAL:	449,835	RI OIL VAL:	315,552	
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 8.57		WI PAYOUT: 4.0	GAS VAL:	18,655	GAS VAL:	13,086	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.57		RI PAYOUT: 5.0	PRD VAL:	0	PRD VAL:	0	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			=====	=====	=====	=====	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		8/8 VALUE:	803,640	WI TOTAL:	475,000	RI TOTAL:	328,640
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N							

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
97,500		10	
-----	-----	-----	-----
		20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	13.0 D	B: 1.000	De/Dt: 12.2 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL:	10,350
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	
OTHER EQ VALUE(RCNLD):				

LAST YR WI VAL:	404,110
LAST YR RI VAL:	325,160
LAST YR 8/8 VAL:	729,270

LAST YR OIL PROD:	5,103
LAST YR GAS PROD:	2,547

REMARKS1: 115-33408
REMARKS2: 717495 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/25/2023 MNRLTCHA

LEASE#, NAME.....: 110223 - HOLLADAY 27 FULL WI DECIMAL = .757188 #WELLS: 2
RRC#, WELL#.....: 70098 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .242812 DEPTH: 9425
OPERATOR#, AGENT#: 760700 - 40

OPERATOR NAME....: SDX RESOURCES, INC.
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.:	ALT G\$ RRC:	1	17,195	18,147	0	70.44	6.27	6.27	.00	917118
ALT JOB#:	UNIT.....:	2	14,488	15,604	0	72.15	6.41	6.41	.00	791496
ALT LSE#:	EOR.....:	3	12,517	13,687	0	73.90	6.56	6.56	.00	700404
ALT RRC#:	GRAPH.....:	4	11,020	12,190	0	75.69	6.71	6.71	.00	631573
		5	9,844	10,971	0	77.53	6.86	6.86	.00	577890

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	8,860	9,874	0	79.42	7.02	7.02	.00	532804
---	-----	-----	-----	7	7,974	8,887	0	79.42	7.02	7.02	.00	479523
				8	7,177	7,998	0	79.42	7.02	7.02	.00	431595
00	DAWSON CO CENTRAL AP	1.000000	3,449,610	9	6,459	7,198	0	79.42	7.02	7.02	.00	388418
01	DAWSON COUNTY	1.000000	3,449,610	10	5,813	6,478	0	79.42	7.02	7.02	.00	349570
10	LAMESA ISD (DAWSON)	1.000000	3,449,610	11	5,232	5,830	0	79.42	7.02	7.02	.00	314631
44	MESA UNDERGROUND WAT	1.000000	3,449,610		=====	=====	=====					=====
55	DAWSON CO HOSPITAL D	1.000000	3,449,610		106,579	116,864	0					6,115,022

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	86154	0	1003272	309000	694,272	650,248	302654
				2	75735	0	867231	315180	552,051	453,549	231518
				3	67985	0	768389	321483	446,906	322,072	181531
				4	61934	0	693507	327913	365,594	231,117	144992
				5	56987	0	634877	334472	300,405	166,583	117462
				6	52485	0	585289	341161	244,128	118,751	95832
				7	47238	0	526761	341161	185,600	79,196	76327
				8	42513	0	474108	341161	132,947	49,761	60792
				9	38261	0	426679	341161	85,518	28,078	48417
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	34434	0	384004	341161	42,843	12,339	38562
YRS FLAT:	FMVF:	8/8 RES:		11	30989	0	345620	341161	4,459	1,127	30715
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39				594715	0	6709737	3655014	3,054,723	2,112,821	1328802
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
309,000											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 51.8 D B: 1.000 De/Dt: 17.0 / 10.0
GAS: 54.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,823,350
LAST YR RI VAL: 1,155,730
LAST YR 8/8 VAL: 2,979,080

LAST YR OIL PROD: 19,216
LAST YR GAS PROD: 26,028

REMARKS1: 115-33599,685
REMARKS2: 766652,793259
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 110282 - JETER 27 #1 FULL WI DECIMAL = .760000 #WELLS: 2
RRC#, WELL#.....: 70146 - 2 RRC DIST.: 08A FULL RI DECIMAL = .240000 DEPTH: 9425
OPERATOR#, AGENT#: 760700 - 40

OPERATOR NAME....: SDX RESOURCES, INC.
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	88,310	1	1,108	0	0	70.44	6.27	6.27	.00	59316
01	DAWSON COUNTY	1.000000	88,310	2	959	0	0	72.15	6.41	6.41	.00	52586
10	LAMESA ISD (DAWSON)	1.000000	88,310	3	848	0	0	73.90	6.56	6.56	.00	47627
44	MESA UNDERGROUND WAT	1.000000	88,310	4	757	0	0	75.69	6.71	6.71	.00	43546
55	DAWSON CO HOSPITAL D	1.000000	88,310		3,672	0	0					203,075

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	59316	40500	18,816	17,623	17621
2	0	0	52586	41310	11,276	9,264	13824
3	0	0	47627	42136	5,491	3,957	11080
4	0	0	43546	42978	568	359	8965
	0	0	203075	166924	36,151	31,203	51490

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
40,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.3 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,820
LAST YR RI VAL: 49,260
LAST YR 8/8 VAL: 86,080

LAST YR OIL PROD: 1,132
LAST YR GAS PROD:

REMARKS1: 115-33600
REMARKS2: 766657
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 110323 - DAVID FULL WI DECIMAL = .744970 #WELLS: 1
RRC#, WELL#.....: 70262 - 1 RRC DIST.: 08A FULL RI DECIMAL = .255030 DEPTH: 9425
OPERATOR#, AGENT#: 760700 - 40

OPERATOR NAME....: SDX RESOURCES, INC.
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 251,220

01 DAWSON COUNTY 1.000000 251,220
10 LAMESA ISD (DAWSON) 1.000000 251,220
44 MESA UNDERGROUND WAT 1.000000 251,220
55 DAWSON CO HOSPITAL D 1.000000 251,220

1 2,108 1,632 0 70.44 6.27 6.27 .00 110619
2 1,912 1,305 0 72.15 6.41 6.41 .00 102769
3 1,748 1,044 0 73.90 6.56 6.56 .00 96233
4 1,608 835 0 75.69 6.71 6.71 .00 90670
5 1,479 668 0 77.53 6.86 6.86 .00 85423
6 1,361 534 0 79.42 7.02 7.02 .00 80524

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 7623 0 118242 75000 43,242 40,500 38079
2 6235 0 109004 76500 32,504 26,704 31066
3 5104 0 101337 78030 23,307 16,797 25558
4 4177 0 94847 79590 15,257 9,645 21169
5 3416 0 88839 81182 7,657 4,246 17546
6 2797 0 83321 82806 515 250 14564

29352 0 595590 473108 122,482 98,142 147982
\$/BBLRESV: 12.26 EQUIP VAL: 5,098
\$/BBLPROD: 0 WI OIL VAL: 93,305 RI OIL VAL: 140,689
WI PAYOUT: 3.3 GAS VAL: 4,837 GAS VAL: 7,293
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 251,220 WI TOTAL: 103,240 RI TOTAL: 147,980
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

75,000 5

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.1 D B: 1.000 De/Dt: 9.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 79,230
LAST YR RI VAL: 118,620
LAST YR 8/8 VAL: 197,850

LAST YR OIL PROD: 2,320
LAST YR GAS PROD: 1,724

REMARKS1: 115-33677
REMARKS2: 788937
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/25/2023 MNRLTCHA

LEASE#, NAME.....: 110358 - EVELYN #3 FULL WI DECIMAL = .760000 #WELLS: 1
RRC#, WELL#.....: 70356 - 3 RRC DIST.: 08A FULL RI DECIMAL = .240000 DEPTH: 9425
OPERATOR#, AGENT#: 760700 - 40

OPERATOR NAME....: SDX RESOURCES, INC.
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.:	ALT G\$ RRC:	1	1,773	1,683	0	70.44	6.27	6.27	.00	94916
ALT JOB#:	UNIT.....:	2	1,571	1,430	0	72.15	6.41	6.41	.00	86144
ALT LSE#:	EOR.....:	3	1,410	1,215	0	73.90	6.56	6.56	.00	79191
ALT RRC#:	GRAPH.....:	4	1,280	1,033	0	75.69	6.71	6.71	.00	73631
		5	1,172	878	0	77.53	6.86	6.86	.00	69058

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,206	6,239	0				402,940
-----	-------------------	---------	-----------	-------	-------	---	--	--	--	---------

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	184,460	1	1,773	1,683	0	70.44	6.27	6.27	94916
01	DAWSON COUNTY	1.000000	184,460	2	1,571	1,430	0	72.15	6.41	6.41	86144
10	LAMESA ISD (DAWSON)	1.000000	184,460	3	1,410	1,215	0	73.90	6.56	6.56	79191
44	MESA UNDERGROUND WAT	1.000000	184,460	4	1,280	1,033	0	75.69	6.71	6.71	73631
55	DAWSON CO HOSPITAL D	1.000000	184,460	5	1,172	878	0	77.53	6.86	6.86	69058
				=====	=====	=====	=====	=====	=====	=====	=====
				30902	0	433842	343464	90,378	74,559		104553

\$/BBLRESV:	12.64	EQUIP VAL:	5,352		
\$/BBLPROD:	0	WI OIL VAL:	69,248	RI OIL VAL:	97,106
WI PAYOUT:	3.1	GAS VAL:	5,311	GAS VAL:	7,447
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	184,460	WI TOTAL:	79,910	RI TOTAL:	104,550

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

66,000 5

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.2 D B: 1.000 De/Dt: 12.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 68,570
LAST YR RI VAL: 95,900
LAST YR 8/8 VAL: 164,470

LAST YR OIL PROD: 2,067
LAST YR GAS PROD: 2,203

REMARKS1: 115-33669
REMARKS2: 785445
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 110368 - TRC FARMS FULL WI DECIMAL = .738439 #WELLS: 1
RRC#, WELL#.....: 70401 - 3 RRC DIST.: 08A FULL RI DECIMAL = .261561 DEPTH: 9425
OPERATOR#, AGENT#: 760700 - 40

OPERATOR NAME....: SDX RESOURCES, INC.
OIL FIELD#.....: 24377300
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)

ALT FRZ.:	ALT G\$ RRC: 805362	1	1,516	0	0	70.44	2.89	2.89	.00	78856
ALT JOB#:	UNIT.....:	2	1,371	0	0	72.15	2.95	2.95	.00	73045
ALT LSE#:	EOR.....:	3	1,252	0	0	73.90	3.02	3.02	.00	68322
ALT RRC#:	GRAPH.....:	4	1,151	0	0	75.69	3.09	3.09	.00	64332
		5	1,059	0	0	77.53	3.16	3.16	.00	60629
		6	974	0	0	79.42	3.23	3.23	.00	57122

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----							
				7,323	0	0				402,306

00	DAWSON CO CENTRAL AP	1.000000	170,370							
01	DAWSON COUNTY	1.000000	170,370							
10	LAMESA ISD (DAWSON)	1.000000	170,370	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE
44	MESA UNDERGROUND WAT	1.000000	170,370	--	-----	-----	-----	-----	-----	-----
55	DAWSON CO HOSPITAL D	1.000000	170,370	1	0	0	78856	51500	27,356	25,621

2	0	0	73045	52530	20,515	16,855	21539
3	0	0	68322	53580	14,742	10,624	17829
4	0	0	64332	54652	9,680	6,119	14856
5	0	0	60629	55746	4,883	2,708	12390
6	0	0	57122	56860	262	127	10331
	=====	=====	=====	=====	=====	=====	=====
	0	0	402306	324868	77,438	62,054	103220

\$/BBLRESV:	11.48	EQUIP VAL:	5,098		
\$/BBLPROD:	0	WI OIL VAL:	62,054	RI OIL VAL:	103,220
WI PAYOUT:	3.5	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	170,370	WI TOTAL:	67,150	RI TOTAL:	103,220
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 4.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.32
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
51,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.4 D B: 1.000 De/Dt: 10.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 68,740
LAST YR RI VAL: 89,230
LAST YR 8/8 VAL: 157,970

LAST YR OIL PROD: 1,717
LAST YR GAS PROD:

REMARKS1: 115-33715
REMARKS2: 805362
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST				RRC CO#: 115 DAWSON				LAST UPDATE: 3/31/2023 MNRLHSMI			
LEASE#, NAME.....: 110413 - MICHIE				FULL WI DECIMAL = .774214				#WELLS: 1			
RRC#, WELL#.....: 70556 - 1 RRC DIST..: 08A				FULL RI DECIMAL = .225786				DEPTH: 10462			
OPERATOR#, AGENT#: 760700 - 40											
OPERATOR NAME.....: SDX RESOURCES, INC.											
OIL FIELD#.....: 24377300											
OIL FIELD NAME...: DEROEN (MISSISSIPPIAN)											
				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	4,439	0	70.44	6.27	6.27	.00	242084
ALT FRZ.: ALT G\$ RRC:				2	3,983	0	72.15	6.41	6.41	.00	222489
ALT JOB#: UNIT.....:				3	3,612	0	73.90	6.56	6.56	.00	206658
ALT LSE#: EOR.....:				4	3,302	0	75.69	6.71	6.71	.00	193498
ALT RRC#: GRAPH.....:				5	3,038	0	77.53	6.86	6.86	.00	182355
				6	2,795	0	79.42	7.02	7.02	.00	171859
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	2,571	0	79.42	7.02	7.02	.00	158086
---				8	2,365	0	79.42	7.02	7.02	.00	145419
00 DAWSON CO CENTRAL AP 1.000000 870,720				9	2,176	0	79.42	7.02	7.02	.00	133798
01 DAWSON COUNTY 1.000000 870,720				10	2,002	0	79.42	7.02	7.02	.00	123099
10 LAMESA ISD (DAWSON) 1.000000 870,720				11	1,842	0	79.42	7.02	7.02	.00	113261
44 MESA UNDERGROUND WAT 1.000000 870,720				12	1,695	0	79.42	7.02	7.02	.00	104222
55 DAWSON CO HOSPITAL D 1.000000 870,720				=====	=====	=====					=====
					33,820	0					1,996,828
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	242084	92000	150,084	140,567	66414	
				2	0	222489	93840	128,649	105,694	54017	
				3	0	206658	95716	110,942	79,952	44401	
				4	0	193498	97631	95,867	60,604	36791	
				5	0	182355	99583	82,772	45,899	30683	
				6	0	171859	101575	70,284	34,188	25591	
*** PARAMETERS ***				7	0	158086	101576	56,510	24,113	20832	
				8	0	145419	101576	43,843	16,410	16958	
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				9	0	133798	101576	32,222	10,579	13808	
YRS FLAT: FMVF: 8/8 RES:				10	0	123099	101576	21,523	6,199	11242	
				11	0	113261	101576	11,685	2,952	9154	
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39				12	0	104222	101576	2,646	586	7454	
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39				=====	=====	=====	=====	=====	=====	=====	
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5					0	1996828	1189801	807,027	527,743	337345	
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y											
PRD WELLHEAD PRICE: ADDL GAS PRICES? N					\$/BBLRESV: 20.16	EQUIP VAL:	5,624				
					\$/BBLPROD: 0	WI OIL VAL:	527,743	RI OIL VAL:	337,345		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D					WI PAYOUT: 4.6	GAS VAL:	0	GAS VAL:	0		
-----					RI PAYOUT: 5.6	PRD VAL:	0	PRD VAL:	0		
92,000						=====				=====	
-----					8/8 VALUE:	870,720	WI TOTAL:	533,370	RI TOTAL:	337,350	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.9 D B: 1.000 De/Dt: 10.8 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 530,140
LAST YR RI VAL: 315,780
LAST YR 8/8 VAL: 845,920

LAST YR OIL PROD: 4,930
LAST YR GAS PROD: 664

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 109381 - FUTCH J C FULL WI DECIMAL = .754873 #WELLS: 1
RRC#, WELL#.....: 67776 - 1 RRC DIST.: 08A FULL RI DECIMAL = .245127 DEPTH: 7930
OPERATOR#, AGENT#: 786697 - 40

OPERATOR NAME.....: SLANT OPERATING, LLC
OIL FIELD#.....: 12060500
OIL FIELD NAME...: BRITT (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	100,200
01	DAWSON COUNTY	1.000000	100,200
11	KLONDIKE ISD (DAWSON	1.000000	100,200
44	MESA UNDERGROUND WAT	1.000000	100,200
55	DAWSON CO HOSPITAL D	1.000000	100,200

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL			
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE			
1		1,096		0		0	70.44	6.27	6.27	.00	58278			
2		964		0		0	72.15	6.41	6.41	.00	52530			
3		848		0		0	73.90	6.56	6.56	.00	47347			
4		746		0		0	75.69	6.71	6.71	.00	42675			
=====			=====		=====						=====			
		3,654		0		0					200,830			
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET		PV RI NET	
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE		REVENUE	
1		0		0		58278		36500		21,778		20,397		17802
2		0		0		52530		37230		15,300		12,570		14201
3		0		0		47347		37974		9,373		6,754		11327
4		0		0		42675		38734		3,941		2,491		9035
		=====	=====		=====		=====		=====		=====		=====	
		0		0		200830		150438		50,392		42,212		52365

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
15.31	17,472	3.3	3.1	5,620	42,212	52,365
3.3	3.1	0	0	0	0	0
100,200	7,830	47,830	52,370			

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
36,500 3.2
12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,530
LAST YR RI VAL: 57,660
LAST YR 8/8 VAL: 108,190

LAST YR OIL PROD: 1,305
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109183 - BROYLES FULL WI DECIMAL = .752388 #WELLS: 2
RRC#, WELL#.....: 67430 - RRC DIST.: 08A FULL RI DECIMAL = .247612 DEPTH: 7950
OPERATOR#, AGENT#: 786697 - 40

OPERATOR NAME....: SLANT OPERATING, LLC
OIL FIELD#.....: 71260500
OIL FIELD NAME...: PHIL WRIGHT (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	1,136	0	0	70.44	6.27	6.27	.00	60206
ALT JOB#:	UNIT.....:	2	978	0	0	72.15	6.41	6.41	.00	53090
ALT LSE#:	EOR.....:	3	856	0	0	73.90	6.56	6.56	.00	47595
ALT RRC#:	GRAPH.....:	4	762	0	0	75.69	6.71	6.71	.00	43395
		5	686	0	0	77.53	6.86	6.86	.00	40016
		6	617	0	0	79.42	7.02	7.02	.00	36869

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	5,035	0	0				281,171

00	DAWSON CO CENTRAL AP	1.000000	131,820							
01	DAWSON COUNTY	1.000000	131,820							
11	KLONDIKE ISD (DAWSON	1.000000	131,820	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
44	MESA UNDERGROUND WAT	1.000000	131,820		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
55	DAWSON CO HOSPITAL D	1.000000	131,820	--	-----	-----	-----	-----	-----	-----

1	0	0	60206	33000	27,206	25,481	18639
2	0	0	53090	33660	19,430	15,963	14545
3	0	0	47595	34333	13,262	9,557	11540
4	0	0	43395	35019	8,376	5,295	9311
5	0	0	40016	35720	4,296	2,382	7598
6	0	0	36869	36434	435	211	6195
=====	=====	=====	=====	=====	=====	=====	=====
0	0	281171	208166	73,005	58,889	67828	

\$/BBLRESV:	15.55	EQUIP VAL:	5,098		
\$/BBLPROD:	0	WI OIL VAL:	58,889	RI OIL VAL:	67,828
WI PAYOUT:	3.5	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	131,820	WI TOTAL:	63,990	RI TOTAL:	67,830
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
33,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.4 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 55,980
LAST YR RI VAL: 58,060
LAST YR 8/8 VAL: 114,040

LAST YR OIL PROD: 1,527
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109315 - WOODWARD FULL WI DECIMAL = .779250 #WELLS: 1
RRC#, WELL#.....: 67304 - 1 RRC DIST.: 08A FULL RI DECIMAL = .220750 DEPTH: 7406

OPERATOR#, AGENT#: 786697 - 40
OPERATOR NAME....: SLANT OPERATING, LLC
OIL FIELD#.....: 74025500
OIL FIELD NAME...: RGS (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
10 LAMESA ISD (DAWSON) 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109336 - BURKETT "A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 67401 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 7400
OPERATOR#, AGENT#: 786697 - 40

OPERATOR NAME....: SLANT OPERATING, LLC
OIL FIELD#.....: 74025500
OIL FIELD NAME...: RGS (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----		----	----	----	----	----	----	----	-----
				1	1,532	0	0	70.44	6.27	6.27	.00	80936
				2	1,394	0	0	72.15	6.41	6.41	.00	75439
				3	1,268	0	0	73.90	6.56	6.56	.00	70315
				4	1,154	0	0	75.69	6.71	6.71	.00	65536
				5	1,050	0	0	77.53	6.86	6.86	.00	61088
				6	956	0	0	79.42	7.02	7.02	.00	56945
				7	869	0	0	79.42	7.02	7.02	.00	51820
				8	791	0	0	79.42	7.02	7.02	.00	47156
00	DAWSON CO CENTRAL AP	1.000000	237,910	=====	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	237,910		9,014	0	0					509,235
10	LAMESA ISD (DAWSON)	1.000000	237,910									
44	MESA UNDERGROUND WAT	1.000000	237,910									
55	DAWSON CO HOSPITAL D	1.000000	237,910	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----

				1	0	0	80936	40500	40,436	37,872	25380
				2	0	0	75439	41310	34,129	28,039	20934
				3	0	0	70315	42136	28,179	20,308	17267
				4	0	0	65536	42978	22,558	14,260	14242
				5	0	0	61088	43838	17,250	9,565	11749
				6	0	0	56945	44715	12,230	5,949	9692
				7	0	0	51820	44716	7,104	3,031	7805
				8	0	0	47156	44716	2,440	913	6285
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	509235	344909	164,326	119,937	113354

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.74 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 36,345 WI OIL VAL: 119,937 RI OIL VAL: 113,354
WI PAYOUT: 4.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
40,500	4.4		
-----	-----	-----	-----
	9.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 105,100
LAST YR RI VAL: 101,940
LAST YR 8/8 VAL: 207,040

LAST YR OIL PROD: 1,918
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/23/2023 MNRLHSMI

LEASE#, NAME.....: 34600 - JONES F B FULL WI DECIMAL = .813448 #WELLS: 2
RRC#, WELL#.....: 15367 - RRC DIST.: 08A FULL RI DECIMAL = .186552 DEPTH: 12083
OPERATOR#, AGENT#: 857666 - 40

OPERATOR NAME....: THREE FORKS RESOURCE
OIL FIELD#.....: 96202500
OIL FIELD NAME...: WELLS (DEVONIAN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,500	0	70.44	6.27	6.27	.00	143248
ALT RRC#:	GRAPH.....:	2	2,249	0	72.15	6.41	6.41	.00	131994
		3	2,069	0	73.90	6.56	6.56	.00	124380
		=====	=====	=====					=====
			6,818	0					399,622

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	135,360	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	135,360	1	0	0	143248	112000	31,248	29,267	30905
11	KLONDIKE ISD (DAWSON	1.000000	135,360	2	0	0	131994	114240	17,754	14,586	25201
44	MESA UNDERGROUND WAT	1.000000	135,360	3	0	0	124380	116524	7,856	5,661	21015
55	DAWSON CO HOSPITAL D	1.000000	135,360		=====	=====	=====	=====	=====	=====	=====
					0	0	399622	342764	56,858	49,514	77121

\$/BBLRESV:	8.93	EQUIP VAL:	8,725
\$/BBLPROD:	8,338	WI OIL VAL:	49,514
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	135,360	WI TOTAL:	58,240
		RI TOTAL:	77,120

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
112,000	7.3	
-----	-----	-----
	12.0 1	
	8.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	55,540
LAST YR RI VAL:	73,060
LAST YR 8/8 VAL:	128,600

LAST YR OIL PROD:	2,430
LAST YR GAS PROD:	

REMARKS1:
REMARKS2: P&A #3-1/12,2-10/12
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

```
LEASE#, NAME.....: 21900 - EARNEST J R          FULL WI DECIMAL = .722207          #WELLS: 1
RRC#, WELL#.....: 15573 - 2          RRC DIST...: 08A          FULL RI DECIMAL = .277793          DEPTH: 12083
```

OPERATOR NAME....:	THREE FORKS RESOURCE	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....:	96202500	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...:	WELLS (DEVONIAN)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	22,088	0	0	70.27	6.41	6.41	.00	1120961
ALT JOB#:	UNIT.....:	3	20,762	0	0	71.98	6.56	6.56	.00	1079345
ALT LSE#:	EOR.....:	4	19,517	0	0	73.73	6.71	6.71	.00	1039251
ALT RRC#:	GRAPH.....:	5	18,346	0	0	75.52	6.86	6.86	.00	1000613

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,210	0	0	77.35	7.02	7.02	.00	905566
---	-----	-----	-----	8	15,237	0	0	77.35	7.02	7.02	.00	851232
00	DAWSON CO CENTRAL AP	1.000000	6,849,210	9	14,323	0	0	77.35	7.02	7.02	.00	800158
01	DAWSON COUNTY	1.000000	6,849,210	10	13,464	0	0	77.35	7.02	7.02	.00	752148
11	KLONDIKE ISD (DAWSON	1.000000	6,849,210	11	12,656	0	0	77.35	7.02	7.02	.00	707019
44	MESA UNDERGROUND WAT	1.000000	6,849,210	12	11,896	0	0	77.35	7.02	7.02	.00	664598
55	DAWSON CO HOSPITAL D	1.000000	6,849,210	13	11,183	0	0	77.35	7.02	7.02	.00	624722

	14	10,512	0	0	77.35	7.02	7.02	.00	587239
	15	9,881	0	0	77.35	7.02	7.02	.00	552005
	16	9,288	0	0	77.35	7.02	7.02	.00	518884
	17	8,731	0	0	77.35	7.02	7.02	.00	487751
	18	8,207	0	0	77.35	7.02	7.02	.00	458486
	19	7,714	0	0	77.35	7.02	7.02	.00	430977
	20	7,252	0	0	77.35	7.02	7.02	.00	405118
	21	6,816	0	0	77.35	7.02	7.02	.00	380811
	22	6,407	0	0	77.35	7.02	7.02	.00	357962
	=====	=====	=====						=====
	291,233	0	0						15,852.555

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	YR	WI GAS	WI TRD	WI GROSS	OPERATING	WI NET	TV WI NET	TV RI NET
YRS FLAT:		FMVF:		8/8 RES:		--	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

			1	0	0	1164341	308000	856,341	802,040	421308
OIL WELLHEAD PRICE: 93.33	GAS WI GR PRICE: 9.39		2	0	0	1120961	314160	806,801	662,843	358950
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39		3	0	0	1079345	320443	758,902	546,918	305860
TYPE..(USNPQLHCT).. U	GAS %TAX ALLOW.: 12.5		4	0	0	1039251	326851	712,400	450,357	260620
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		5	0	0	1000613	333389	667,224	369,996	222060
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		6	0	0	963368	340056	623.312	303.197	189201

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	7	8	9	10	11	12
-----	-----	-----	-----	9	0	0	800158	340057	460,101
308,000	66.4			10	0	0	752148	340057	412,091
-----	-----	-----	-----	11	0	0	707019	340057	366,962
	6.0 99			12	0	0	664598	340057	324,541

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/	19	0	0	430977	340057	90,920	8,052	17280
GAS:	D	B:	De/Dt:	/	20	0	0	405118	340057	65,061	5,055	14375
PRD:	M	B:	De/Dt:	/	21	0	0	380811	340057	40,754	2,777	11958
					22	0	0	357962	340057	17,905	1,070	9948

PROD WELLS:	1	EQ	SCH#:	51	VAL:	10,350	=====	=====	=====	=====	=====	=====	
SERV WELLS:		EQ	SCH#:		VAL:		0	0	15852555	7383811	8,468,744	4,200,930	2644827
INJ WELLS:		EQ	SCH#:		VAL:								
COMPRESSRS:		HP:			VAL:		\$/BBLRESV:	19.97	EQUIP VAL:		3,453		
OTHER EQ VALUE(RCNLD):							\$/BBLPROD:	87.602	WI OIL VAL:		4,200.930	RI OIL VAL:	2,644.827

WI PAYOUT:	5.6	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	6.6	PRD VAL:	0	PRD VAL:	0

[illegible]

LAST YR OIL PROD: 21,340
LAST YR GAS PROD:

REMARKS1: 115-00037

REMARKS2: WHAT IS THIS GEOLOGY?

MC1: V

MC2: WOW

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST				RRC CO#: 115 DAWSON				LAST UPDATE: 5/09/2023 MNRLHSMI			
LEASE#, NAME.....: 60400 - SPRUIL H L				FULL WI DECIMAL = .875000				#WELLS: 2			
RRC#, WELL#.....: 17153 - RRC DIST.: 08A				FULL RI DECIMAL = .125000				DEPTH: 12083			
OPERATOR#, AGENT#: 857666 - 40											
OPERATOR NAME.....: THREE FORKS RESOURCE				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 96202500				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: WELLS (DEVONIAN)				---	---	---	---	---	---	---	---
ALT FRZ.: ALT G\$ RRC:				1	20,030	0	68.61	6.27	6.27	.00	1202476
ALT JOB#: UNIT.....:				2	18,828	0	70.27	6.41	6.41	.00	1157675
ALT LSE#: EOR.....:				3	17,698	0	71.98	6.56	6.56	.00	1114696
ALT RRC#: GRAPH.....:				4	16,636	0	73.73	6.71	6.71	.00	1073289
				5	15,638	0	75.52	6.86	6.86	.00	1033386
				6	14,700	0	77.35	7.02	7.02	.00	994921
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	13,818	0	77.35	7.02	7.02	.00	935226
---				8	12,989	0	77.35	7.02	7.02	.00	879112
00 DAWSON CO CENTRAL AP 1.000000 5,935,120				9	12,209	0	77.35	7.02	7.02	.00	826365
01 DAWSON COUNTY 1.000000 5,935,120				10	11,477	0	77.35	7.02	7.02	.00	776783
11 KLONDIKE ISD (DAWSON 1.000000 5,935,120				11	10,788	0	77.35	7.02	7.02	.00	730176
44 MESA UNDERGROUND WAT 1.000000 5,935,120				12	10,141	0	77.35	7.02	7.02	.00	686366
55 DAWSON CO HOSPITAL D 1.000000 5,935,120				13	9,532	0	77.35	7.02	7.02	.00	645184
				14	8,960	0	77.35	7.02	7.02	.00	606473
				15	8,423	0	77.35	7.02	7.02	.00	570084
				16	7,917	0	77.35	7.02	7.02	.00	535879
				17	7,442	0	77.35	7.02	7.02	.00	503726
				18	6,996	0	77.35	7.02	7.02	.00	473503
				19	6,576	0	77.35	7.02	7.02	.00	445093
				20	6,181	0	77.35	7.02	7.02	.00	418387
				21	5,810	0	77.35	7.02	7.02	.00	393284
				22	5,462	0	77.35	7.02	7.02	.00	369687
				23	5,134	0	77.35	7.02	7.02	.00	347505
				24	4,826	0	77.35	7.02	7.02	.00	326655
*** PARAMETERS ***				25	4,536	0	77.35	7.02	7.02	.00	307056
				26	4,264	0	77.35	7.02	7.02	.00	288632
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				27	4,008	0	77.35	7.02	7.02	.00	271314
YRS FLAT: FMVF: 8/8 RES:				28	3,768	0	77.35	7.02	7.02	.00	255035
				=====	=====	=====					=====
OIL WELLHEAD PRICE: 93.33 GAS WI GR PRICE: 9.39					274,787	0					18,167,968
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39											
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5											
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
PRD WELLHEAD PRICE: ADDL GAS PRICES? N					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	0	0	1202476	245500	956,976	896,294	161599
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				2	0	0	1157675	250410	907,265	745,382	137681
-----				3	0	0	1114696	255418	859,278	619,256	117317
245,500 56.6				4	0	0	1073289	260526	812,763	513,804	99965
-----				5	0	0	1033386	265736	767,650	425,685	85174
6.0 99				6	0	0	994921	271051	723,870	352,112	72571
				7	0	0	935226	271052	664,174	283,403	60369
				8	0	0	879112	271052	608,060	227,591	50217
				9	0	0	826365	271052	555,313	182,326	41774
				10	0	0	776783	271052	505,731	145,656	34750
				11	0	0	730176	271052	459,124	115,993	28908
ALT JAN 1 HYPERBOLIC FORECAST:				12	0	0	686366	271052	415,314	92,038	24046
OIL: M B: De/Dt: /				13	0	0	645184	271052	374,132	72,731	20003
GAS: D B: De/Dt: /				14	0	0	606473	271052	335,421	57,196	16640
PRD: M B: De/Dt: /				15	0	0	570084	271052	299,032	44,729	13843
				16	0	0	535879	271052	264,827	34,748	11514
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350				17	0	0	503726	271052	232,674	26,781	9579
SERV WELLS: EQ SCH#: VAL:				18	0	0	473503	271052	202,451	20,439	7968
INJ WELLS: EQ SCH#: VAL:				19	0	0	445093	271052	174,041	15,413	6628
COMPRESSRS: HP: VAL:				20	0	0	418387	271052	147,335	11,446	5514
OTHER EQ VALUE(RCNLD):				21	0	0	393284	271052	122,232	8,330	4587
				22	0	0	369687	271052	98,635	5,896	3816
				23	0	0	347505	271052	76,453	4,009	3174
LAST YR WI VAL: 4,208,140				24	0	0	326655	271052	55,603	2,558	2640
LAST YR RI VAL: 968,090				25	0	0	307056	271052	36,004	1,453	2196
LAST YR 8/8 VAL: 5,176,230				26	0	0	288632	271052	17,580	622	1827
				27	0	0	271314	271052	262	8	1520
				28	0	0	255035	271052	-16,017	-436	1264
LAST YR OIL PROD: 19,425				=====	=====	=====	=====	=====	=====	=====	=====
LAST YR GAS PROD:					0	0	18167968	751178510	656,183	4,905,463	1027084
REMARKS1: \$/BBLRESV: 20.40 EQUIP VAL: 2,577											
REMARKS2: WHAT IS THIS GEOLOGY? \$/BBLPROD: 99,050 WI OIL VAL: 4,905,463 RI OIL VAL: 1,027,084											
MC1: V WI PAYOUT: 5.8 GAS VAL: 0 GAS VAL: 0											
MC2: WOW RI PAYOUT: 6.7 PRD VAL: 0 PRD VAL: 0											
							=====	=====	=====	=====	=====
8/8 VALUE: 5,935,120 WI TOTAL: 4,908,040 RI TOTAL: 1,027,080											

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/23/2023 MNRLHSMI

LEASE#, NAME.....: 9600 - BUFKIN CLAUDIA FULL WI DECIMAL = .807292 #WELLS: 1
RRC#, WELL#.....: 17254 - 1 RRC DIST.: 08A FULL RI DECIMAL = .192708 DEPTH: 12083

OPERATOR#, AGENT#: 857666 - 40
OPERATOR NAME....: THREE FORKS RESOURCE
OIL FIELD#.....: 96202500
OIL FIELD NAME...: WELLS (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	35,120	1	588	0	0	70.44	6.27	6.27	.00	33437
01	DAWSON COUNTY	1.000000	35,120	2	470	0	0	72.15	6.41	6.41	.00	27399
11	KLONDIKE ISD (DAWSON	1.000000	35,120		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	35,120		1,058	0	0					60,836
55	DAWSON CO HOSPITAL D	1.000000	35,120									

\$/BBLRESV: 15.25 EQUIP VAL: 9,162
\$/BBLPROD: 8,955 WI OIL VAL: 13,011 RI OIL VAL: 12,954
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 35,120 WI TOTAL: 22,170 RI TOTAL: 12,950

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,000 1.8

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,930
LAST YR RI VAL: 10,040
LAST YR 8/8 VAL: 21,970

LAST YR OIL PROD: 697
LAST YR GAS PROD:

REMARKS1: 115-00034
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....	66800 - WELLS H E	FULL WI DECIMAL =	.820312	#WELLS:	1
RRC#, WELL#.....	17620 - RRC DIST... 08A	FULL RI DECIMAL =	.179688	DEPTH:	8000

OPERATOR#, AGENT#: 857666 - 40

OPERATOR NAME....: THREE FORKS RESOURCE

OIL FIELD#.....: 96202500

OIL FIELD NAME...: WELLS (DEVONIAN)

ALT FRZ.:	ALT G\$ RRC:	2	2,140	0	0	70.27	6.41	6.41	.00	123366
ALT JOB#:	UNIT.....:	3	1,883	0	0	71.98	6.56	6.56	.00	111204
ALT LSE#:	EOR.....:	4	1,657	0	0	73.73	6.71	6.71	.00	100239
ALT RRC#:	GRAPH.....:	5	1,458	0	0	75.52	6.86	6.86	.00	90351
		6	1,283	0	0	77.35	7.02	7.02	.00	81436

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	10,853	0	0	643,473

01	DAWSON COUNTY	1.000000	289,750		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
11	KLONDIKE ISD (DAWSON	1.000000	289,750	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
44	MESA UNDERGROUND WAT	1.000000	289,750	--	-----	-----	-----	-----	-----	-----	-----
55	DAWSON CO HOSPITAL D	1.000000	289,750	1	0	0	136877	65000	71,877	67,319	28206
				2	0	0	123366	66300	57,066	46,884	22497
				3	0	0	111204	67626	43,578	31,405	17946
				4	0	0	100239	68978	31,261	19,762	14315
				5	0	0	90351	70358	19,993	11,086	11419
				6	0	0	81436	71766	9,670	4,704	9108
					=====	=====	=====	=====	=====	=====	=====
					0	0	643473	410028	233,445	181,160	103491

	\$/BBLRESV:	20.35	EQUIP VAL:	5,098		
	\$/BBLPROD:	31,106	WI OIL VAL:	181,160	RI OIL VAL:	103,491
	WI PAYOUT:	3.4	GAS VAL:	0	GAS VAL:	0
*** PARAMETERS ***	RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 93.33	GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39
TYPE..(USNQQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
65,000	7.1		
-----	-----	-----	-----
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	174,920
LAST YR	RI VAL:	109,090
LAST YR	8/8 VAL:	284,010

LAST YR OIL PROD: 2,682
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/23/2023 MNRLHSMI

LEASE#, NAME.....: 27000 - GREEN JOE TR 1 FULL WI DECIMAL = .799479 #WELLS: 1
RRC#, WELL#.....: 17886 - 1 RRC DIST.: 08A FULL RI DECIMAL = .200521 DEPTH: 12083

OPERATOR#, AGENT#: 857666 - 40
OPERATOR NAME....: THREE FORKS RESOURCE
OIL FIELD#.....: 96202500
OIL FIELD NAME...: WELLS (DEVONIAN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	1.000000	10,100						
01	DAWSON COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
11	KLONDIKE ISD (DAWSON	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 2.07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.07
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
61,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-10018
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/19/2023 MNRLHSMI

LEASE#, NAME.....: 30400 - HEMPHILL FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 17054 - RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 7799
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 12060500
OIL FIELD NAME...: BRITT (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	312,380	1	1,905	0	70.44	6.27	6.27	.00	107351
01	DAWSON COUNTY	1.000000	312,380	2	1,714	0	72.15	6.41	6.41	.00	98961
11	KLONDIKE ISD (DAWSON	1.000000	312,380	3	1,543	0	73.90	6.56	6.56	.00	91225
44	MESA UNDERGROUND WAT	1.000000	312,380	4	1,388	0	75.69	6.71	6.71	.00	84091
55	DAWSON CO HOSPITAL D	1.000000	312,380	5	1,249	0	77.53	6.86	6.86	.00	77522
				6	1,124	0	79.42	7.02	7.02	.00	71471
				7	1,012	0	79.42	7.02	7.02	.00	64323
				8	911	0	79.42	7.02	7.02	.00	57891
				9	820	0	79.42	7.02	7.02	.00	52102
				=====	=====	=====					=====
					11,666	0					704,937

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	107351	45000	62,351	58,397	25247
2	0	0	98961	45900	53,061	43,593	20596
3	0	0	91225	46818	44,407	32,003	16802
4	0	0	84091	47754	36,337	22,971	13706
5	0	0	77522	48709	28,813	15,978	11181
6	0	0	71471	49683	21,788	10,598	9123
7	0	0	64323	49683	14,640	6,247	7266
8	0	0	57891	49683	8,208	3,072	5787
9	0	0	52102	49683	2,419	794	4609
	=====	=====	=====	=====	=====	=====	=====
	0	0	704937	432913	272,024	193,653	114317

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/35 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 312,380 WI TOTAL: 198,060 RI TOTAL: 114,320

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
45,000	5.5		
-----	-----	-----	-----
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 96,050
LAST YR RI VAL: 82,180
LAST YR 8/8 VAL: 178,230

LAST YR OIL PROD: 1,998
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/19/2023 MNRLHSMI

LEASE#, NAME.....: 109466 - HEMPHILL "B" FULL WI DECIMAL = .700000 #WELLS: 1
RRC#, WELL#.....: 68128 - RRC DIST.: 08A FULL RI DECIMAL = .300000 DEPTH: 8301
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 71260500
OIL FIELD NAME...: PHIL WRIGHT (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	1,016	0	0	70.44	6.27	6.27	.00	50097
ALT JOB#:	UNIT.....:	2	934	0	0	72.15	6.41	6.41	.00	47208
ALT LSE#:	EOR.....:	3	859	0	0	73.90	6.56	6.56	.00	44485
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			2,809	0	0					141,790

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	75,040	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	75,040	1	0	0	50097	39500	10,597	9,925	20197
11	KLONDIKE ISD (DAWSON	1.000000	75,040	2	0	0	47208	40290	6,918	5,684	16843
44	MESA UNDERGROUND WAT	1.000000	75,040	3	0	0	44485	41095	3,390	2,442	14046
55	DAWSON CO HOSPITAL D	1.000000	75,040	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	141790	120885	20,905	18,051	51086

\$/BBLRESV:	9.18	EQUIP VAL:	5,901		
\$/BBLPROD:	8,892	WI OIL VAL:	18,051	RI OIL VAL:	51,086
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	75,040	WI TOTAL:	23,950	RI TOTAL:	51,090

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
39,500	2.9	
-----	-----	-----
	8.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	23,210
LAST YR RI VAL:	59,530
LAST YR 8/8 VAL:	82,740

LAST YR OIL PROD:	1,067
LAST YR GAS PROD:	

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/19/2023 MNRLHSMI

LEASE#, NAME.....: 81875 - FAY NETTIE FULL WI DECIMAL = .774354 #WELLS: 1
RRC#, WELL#.....: 33805 - RRC DIST.: 08 FULL RI DECIMAL = .225646 DEPTH: 9030

OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 805 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 6,830

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

77,000

12.0 1
8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 233,410
LAST YR RI VAL: 188,220
LAST YR 8/8 VAL: 421,630

LAST YR OIL PROD: 1,370
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/09/2023 MNRLHSMI

LEASE#, NAME.....:	109707 - WELCH N UNIT	FULL WI DECIMAL = .863505	#WELLS: 231
RRC#, WELL#.....:	19573 - RRC DIST.: 08A	FULL RI DECIMAL = .136495	DEPTH: 8000

OPERATOR NAME : WHITE ROCK OIL & GAS

OPERATOR NAME..... WHITE ROCK OIL & GAS
OIL FIELD# : 06062001

OIL FIELD#.....: 96062001
OIL FIELD NAME : WELCH

OIL FIELD NAME...: WELCH

ALT FRZ.:	ALT G\$ RRC:	2	98,566	20,188	0	70.77	1.18	1.18	.00	6023453
ALT JOB#:	UNIT.....:	3	91,667	17,765	0	72.49	1.21	1.21	.00	5737958
ALT LSE#:	EOB.....:	4	85,250	15,633	0	74.25	1.23	1.23	.00	5465862
ALT RRC#:	GRAPH.....:	5	79,283	13,757	0	76.06	1.26	1.26	.00	5207167

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	68,571	10,653	0	77.91	1.30	1.30	.00	4613221
---	-----	-----	-----	8	63,771	9,375	0	77.91	1.30	1.30	.00	4290295
00	DAWSON CO CENTRAL AP	.620000	10,359,880	9	59,307	8,250	0	77.91	1.30	1.30	.00	3989975
01	DAWSON COUNTY	.620000	10,359,880	10	55,156	7,260	0	77.91	1.30	1.30	.00	3710676
13	DAWSON ISD (DAWSON)	.620000	10,359,880	11	51,295	6,389	0	77.91	1.30	1.30	.00	3450929
44	MESA UNDERGROUND WAT	.620000	10,359,880	12	47,704	5,622	0	77.91	1.30	1.30	.00	3209364
55	DAWSON CO HOSPITAL D	.620000	10,359,880	13	44,365	4,947	0	77.91	1.30	1.30	.00	2984708
84	DAWSON ISD (TERRY)	.380000	6,349,590	14	41,259	4,353	0	77.91	1.30	1.30	.00	2775779
				15	38,371	3,831	0	77.91	1.30	1.30	.00	2581474
				16	35,685	3,371	0	77.91	1.30	1.30	.00	2400771
				17	33,187	2,967	0	77.91	1.30	1.30	.00	2232717
				18	30,864	2,611	0	77.91	1.30	1.30	.00	2076427
				19	28,703	2,297	0	77.91	1.30	1.30	.00	1931077
				20	26,694	2,022	0	77.91	1.30	1.30	.00	1795902
				21	24,826	1,779	0	77.91	1.30	1.30	.00	1670188
				22	23,088	1,565	0	77.91	1.30	1.30	.00	1553275
				23	21,472	1,377	0	77.91	1.30	1.30	.00	1444546
				24	19,968	1,212	0	77.91	1.30	1.30	.00	1343428

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.00	GAS WI GR PRICE: 1.73	--	-----	-----	-----	-----	-----	-----	-----
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.73	1	22979	0	6346972	3600000	2,746,972	2,584,131	948001
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	2	20570	0	6044023	3672000	2,372,023	1,974,709	806030
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	3	18562	0	5756520	3745440	2,011,080	1,481,603	685438
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	4	16605	0	5482467	3820348	1,662,119	1,083,651	582861

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	6	13590	0	4974042	3752108	1,221,934	623,907	421565
-----	-----	-----	-----	7	11960	0	4625181	3541991	1,083,190	489,440	349995
3,600,000	301.1	67		8	10524	0	4300819	3343640	957,179	382,737	290582
-----	-----	-----	-----	9	9262	0	3999237	3156396	842,841	298,248	241253
5	7.0 99	12.0 99		10	8150	0	3718826	2979638	739,188	231,477	200300
5.6 99				11	7172	0	3458101	2812778	645,323	178,839	166305

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/	17	3331	0	2236048	1990523	245,525	32,681	54481
GAS:	M	B:	De/Dt:	/	18	2931	0	2079358	1879054	200,304	23,596	45234
PRD:	M	B:	De/Dt:	/	19	2579	0	1933656	1773827	159,829	16,661	37559

PROD WELLS:	76	EQ	SCH#:	51	VAL:	532,000	21	1997	0	1672185	1580721	91,464	7,467	25893
SERV WELLS:		EQ	SCH#:		VAL:		22	1758	0	1555033	1492201	62,832	4,539	21498
INJ WELLS:		EQ	SCH#:	58	VAL:		23	1547	0	1446093	1408638	37,455	2,395	17850
COMPRESSRS:		HP:			VAL:		24	1361	0	1344789	1329754	15,035	851	14821

OTHER EQ VALUE(RCNLD):	=====	=====	=====	=====	=====	=====
	196956	0	81970593	6332063018,	649,963	10,619,405
						5929095

LAST YR	WI VAL:	7,080,420		\$/BBLRESV:	9.82	EQUIP VAL:	160,983			
LAST YR	RI VAL:	4,685,950		\$/BBLPROD:	40,746	WI OIL VAL:	10,593,887		RI OIL VAL:	5,914,847
LAST YR	8/8 VAL:	11,766,370		WI PAYOUT:	5.5	GAS VAL:	25,508		GAS VAL:	14,242
				RI PAYOUT:	6.8	PRD VAL:	0		PRD VAL:	0

LAST YR OIL PROD:	111,094	8/8 VALUE:	16,709,470	WI TOTAL:	10,780,380	RI TOTAL:	5,929,090
LAST YR GAS PROD:	27,039						

REMARKS1: 115-30205,

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 67500 - WHITE A FULL WI DECIMAL = .768229 #WELLS: 2
RRC#, WELL#.....: 62056 - RRC DIST.: 08A FULL RI DECIMAL = .231771 DEPTH: 4926
OPERATOR#, AGENT#: 916958 - 40

OPERATOR NAME....: WHITE ROCK OIL & GAS
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 275,070
01 DAWSON COUNTY 1.000000 275,070
13 DAWSON ISD (DAWSON) 1.000000 275,070
44 MESA UNDERGROUND WAT 1.000000 275,070
55 DAWSON CO HOSPITAL D 1.000000 275,070

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	2,390	0	0	70.44	6.27	6.27	.00	129333
2	2,151	0	0	72.15	6.41	6.41	.00	119225
3	1,935	0	0	73.90	6.56	6.56	.00	109905
4	1,742	0	0	75.69	6.71	6.71	.00	101311
5	1,568	0	0	77.53	6.86	6.86	.00	93396
6	1,411	0	0	79.42	7.02	7.02	.00	86105
=====	=====	=====	=====	=====	=====	=====	=====	=====
	11,197	0	0					639,275

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	0	0	129333	77000	52,333	49,231	36869
2	0	0	119225	78540	40,685	33,870	30347
3	0	0	109905	80110	29,795	21,950	24977
4	0	0	101311	81713	19,598	12,777	20557
5	0	0	93396	83347	10,049	5,798	16921
6	0	0	86105	85013	1,092	557	13929
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	639275	485723	153,552	124,183	143600

\$/BBLRESV: 14.44 EQUIP VAL: 7,282
\$/BBLPROD: 23,426 WI OIL VAL: 124,183 RI OIL VAL: 143,600
WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28 8/8 VALUE: 275,070 WI TOTAL: 131,470 RI TOTAL: 143,600
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
77,000	6.9		
10.0	99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 10,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 122,800
LAST YR RI VAL: 133,970
LAST YR 8/8 VAL: 256,770

LAST YR OIL PROD: 2,685
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/23/2023 MNRLHSMI

LEASE#, NAME.....: 30500 - HENDON FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 62295 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 4906
OPERATOR#, AGENT#: 916958 - 40

OPERATOR NAME.....: WHITE ROCK OIL & GAS
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	87,540
01	DAWSON COUNTY	1.000000	87,540
13	DAWSON ISD (DAWSON)	1.000000	87,540
44	MESA UNDERGROUND WAT	1.000000	87,540
55	DAWSON CO HOSPITAL D	1.000000	87,540

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		1,489		0		0	70.44	6.27	6.27	.00	91775	
2		1,340		0		0	72.15	6.41	6.41	.00	84602	
3		1,206		0		0	73.90	6.56	6.56	.00	77989	
4		1,085		0		0	75.69	6.71	6.71	.00	71890	
=====			=====		=====						=====	
		5,120		0		0					326,256	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		91775		66000		25,775	24,141	12334
2		0		0		84602		67320		17,282	14,198	10062
3		0		0		77989		68666		9,323	6,719	8208
4		0		0		71890		70039		1,851	1,170	6696
=====			=====		=====		=====		=====		=====	=====
		0		0		326256		272025		54,231	46,228	37300

\$/BBLRESV: 10.32 EQUIP VAL: 4,014
\$/BBLPROD: 12,285 WI OIL VAL: 46,228 RI OIL VAL: 37,300
WI PAYOUT: 2.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 87,540 WI TOTAL: 50,240 RI TOTAL: 37,300

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

66,000 4.3

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 5,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,200
LAST YR RI VAL: 34,640
LAST YR 8/8 VAL: 78,840

LAST YR OIL PROD: 1,672
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/23/2023 MNRLHSMI

LEASE#, NAME.....: 68300 - WILSON C FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 62300 - RRC DIST.: 08A FULL RI DECIMAL = .187500 DEPTH: 4930
OPERATOR#, AGENT#: 916958 - 40

OPERATOR NAME....: WHITE ROCK OIL & GAS
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 224,560
01 DAWSON COUNTY 1.000000 224,560
13 DAWSON ISD (DAWSON) 1.000000 224,560
44 MESA UNDERGROUND WAT 1.000000 224,560
55 DAWSON CO HOSPITAL D 1.000000 224,560

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,697	0	0	70.44	6.27	6.27	.00	97124
2	1,527	0	0	72.15	6.41	6.41	.00	89533
3	1,374	0	0	73.90	6.56	6.56	.00	82534
4	1,237	0	0	75.69	6.71	6.71	.00	76080
5	1,113	0	0	77.53	6.86	6.86	.00	70137
6	1,002	0	0	79.42	7.02	7.02	.00	64662
7	901	0	0	79.42	7.02	7.02	.00	58195
=====								
00	DAWSON CO CENTRAL AP	1.000000	224,560	8,851	0	0		538,265
01	DAWSON COUNTY	1.000000	224,560					
13	DAWSON ISD (DAWSON)	1.000000	224,560					
44	MESA UNDERGROUND WAT	1.000000	224,560					
55	DAWSON CO HOSPITAL D	1.000000	224,560					
=====								
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
1	0	0	97124	48500	48,624	45,541	21084	
2	0	0	89533	49470	40,063	32,915	17201	
3	0	0	82534	50459	32,075	23,115	14032	
4	0	0	76080	51468	24,612	15,559	11447	
5	0	0	70137	52497	17,640	9,782	9338	
6	0	0	64662	53546	11,116	5,407	7619	
7	0	0	58195	53547	4,648	1,983	6068	
=====								
	0	0	538265	359487	178,778	134,302	86789	

*** PARAMETERS ***
\$/BBLRESV: 18.68 EQUIP VAL: 3,468
\$/BBLPROD: 33,736 WI OIL VAL: 134,302 RI OIL VAL: 86,789
WI PAYOUT: 3.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 224,560 WI TOTAL: 137,770 RI TOTAL: 86,790
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
48,500	4.9		

	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 5,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 117,740
LAST YR RI VAL: 73,030
LAST YR 8/8 VAL: 190,770

LAST YR OIL PROD: 1,932
LAST YR GAS PROD:

REMARKS1:
REMARKS2: WELCH
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLHSMI

LEASE#, NAME.....: 900001 - SE WELCH, SPBY UNIT FULL WI DECIMAL = .837558 #WELLS: 3
RRC#, WELL#.....: 62614 - RRC DIST.: 08A FULL RI DECIMAL = .162442 DEPTH: 7690
OPERATOR#, AGENT#: 041867 - 84

OPERATOR NAME....: BTA OIL PRODUCERS, L
OIL FIELD#.....: 96068666
OIL FIELD NAME...: WELCH, SE. (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000011 906,750
01 DAWSON COUNTY 1.000011 906,750
10 LAMESA ISD (DAWSON) .782308 709,350
13 DAWSON ISD (DAWSON) .217703 197,400
44 MESA UNDERGROUND WAT 1.000011 906,750
55 DAWSON CO HOSPITAL D 1.000011 906,750

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
1 7,528 0 0 70.44 6.27 6.27 .00 444134
2 6,925 0 0 72.15 6.41 6.41 .00 418522
3 6,371 0 0 73.90 6.56 6.56 .00 394380
4 5,861 0 0 75.69 6.71 6.71 .00 371618
5 5,393 0 0 77.53 6.86 6.86 .00 350199
6 4,961 0 0 79.42 7.02 7.02 .00 330038
7 4,564 0 0 79.42 7.02 7.02 .00 303634

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 444134 254000 190,134 178,078 81032
2 0 0 418522 259080 159,442 130,993 67575
3 0 0 394380 264261 130,119 93,772 56351
4 0 0 371618 269547 102,071 64,526 46990
5 0 0 350199 274937 75,262 41,735 39187
6 0 0 330038 280436 49,602 24,128 32683
7 0 0 303634 280437 23,197 9,898 26609

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
254,000 21.5
8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 1 EQ SCH#: 51 VAL: 5,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 627,670
LAST YR RI VAL: 368,040
LAST YR 8/8 VAL: 995,710

LAST YR OIL PROD: 8,420
LAST YR GAS PROD:

REMARKS1: P-2
REMARKS2: WIW-1
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/23/2023 MNRLHSMI

LEASE#, NAME.....: 47660 - NAPPER FULL WI DECIMAL = .745000 #WELLS: 1
RRC#, WELL#.....: 63684 - RRC DIST.: 08A FULL RI DECIMAL = .255000 DEPTH: 7850
OPERATOR#, AGENT#: 041867 - 84

OPERATOR NAME....: BTA OIL PRODUCERS, L
OIL FIELD#.....: 96068666
OIL FIELD NAME...: WELCH, SE. (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,524	0	70.44	6.27	6.27	.00	79976
ALT RRC#:	GRAPH.....:	2	1,371	0	72.15	6.41	6.41	.00	73726
		3	1,234	0	73.90	6.56	6.56	.00	67963
		=====	=====	=====					=====
			4,129	0					221,665

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	99,010	--							
01	DAWSON COUNTY	1.000000	99,010	1	0	0	79976	61500	18,476	17,304	25751
13	DAWSON ISD (DAWSON)	1.000000	99,010	2	0	0	73726	62730	10,996	9,034	21008
44	MESA UNDERGROUND WAT	1.000000	99,010	3	0	0	67963	63984	3,979	2,867	17138
55	DAWSON CO HOSPITAL D	1.000000	99,010		=====	=====	=====	=====	=====	=====	=====
					0	0	221665	188214	33,451	29,205	63897

\$/BBLRESV:	9.50	EQUIP VAL:	5,901		
\$/BBLPROD:	8,909	WI OIL VAL:	29,205	RI OIL VAL:	63,897
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	99,010	WI TOTAL:	35,110	RI TOTAL:	63,900

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
61,500	4.4	
	10.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,570
LAST YR RI VAL: 76,930
LAST YR 8/8 VAL: 118,500

LAST YR OIL PROD: 1,574
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 68390 - WINFORD #3&4 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 63903 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 7850

OPERATOR#, AGENT#: 041867 - 84
OPERATOR NAME....: BTA OIL PRODUCERS, L
OIL FIELD#.....: 96068666
OIL FIELD NAME...: WELCH, SE. (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,156	0	70.44	6.27	6.27	.00	71250
				=====	=====	=====					=====
					1,156	0					71,250
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	70500	750	702	9576	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	23,290								
01	DAWSON COUNTY	1.000000	23,290		0	0	70500	750	702	9576	
13	DAWSON ISD (DAWSON)	1.000000	23,290								
44	MESA UNDERGROUND WAT	1.000000	23,290	\$/BBLRESV: .69		EQUIP VAL: 13,012					
55	DAWSON CO HOSPITAL D	1.000000	23,290	\$/BBLPROD: 243		WI OIL VAL: 702		RI OIL VAL: 9,576			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====				=====	
				8/8 VALUE:		23,290	WI TOTAL: 13,710		RI TOTAL: 9,580		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

70,500 3.3

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,800
LAST YR RI VAL: 35,180
LAST YR 8/8 VAL: 76,980

LAST YR OIL PROD: 1,320
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 990479 - WELL=BREEDLOVE FD -B-(BK SWAN) FULL WI DECIMAL = .864918 #WELLS: 17
RRC#, WELL#.....: 479 - RRC DIST.: 08 FULL RI DECIMAL = .135082 DEPTH: 12250
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: 479 GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	67,638	0	0	70.54	5.36	5.36	.00	4126683
2	62,226	0	0	72.25	5.49	5.49	.00	3888583
3	57,248	0	0	74.01	5.61	5.61	.00	3664644
4	52,668	0	0	75.80	5.74	5.74	.00	3453014
5	48,455	0	0	77.64	5.87	5.87	.00	3253887
6	44,578	0	0	79.52	6.00	6.00	.00	3066064
7	41,012	0	0	79.52	6.00	6.00	.00	2820779
8	37,731	0	0	79.52	6.00	6.00	.00	2595116
9	34,713	0	0	79.52	6.00	6.00	.00	2387507
10	31,936	0	0	79.52	6.00	6.00	.00	2196506
11	29,381	0	0	79.52	6.00	6.00	.00	2020786
12	27,030	0	0	79.52	6.00	6.00	.00	1859123
13	24,868	0	0	79.52	6.00	6.00	.00	1710393
=====								=====
559,484 0 0								37,043,085

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	4126683	1534500	2,592,183	2,427,813	606295
2	0	0	3888583	1565190	2,323,393	1,908,830	505590
3	0	0	3664644	1596493	2,068,151	1,490,454	421654
4	0	0	3453014	1628423	1,824,591	1,153,451	351600
5	0	0	3253887	1660992	1,592,895	883,308	293205
6	0	0	3066064	1694211	1,371,853	667,310	244499
7	0	0	2820779	1694212	1,126,567	480,706	199061
8	0	0	2595116	1694212	900,904	337,199	162064
9	0	0	2387507	1694212	693,295	227,630	131947
10	0	0	2196506	1694212	502,294	144,666	107425
11	0	0	2020786	1694212	326,574	82,506	87463
12	0	0	1859123	1694212	164,911	36,546	71207
13	0	0	1710393	1694212	16,181	3,146	57975
=====							
0 0 37043085 2153929315,503,792 9,843,565 3239985							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 20.34	EQUIP VAL: 64,278		
1,534,500	193.2			\$/BBLPROD: 58,908	WI OIL VAL: 9,843,565	RI OIL VAL: 3,239,985	
				WI PAYOUT: 4.7	GAS VAL: 0	GAS VAL: 0	
				RI PAYOUT: 5.8	PRD VAL: 0	PRD VAL: 0	
=====							
8/8 VALUE: 13,147,830				WI TOTAL: 9,907,840	RI TOTAL: 3,239,990		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 12 EQ SCH#: 51 VAL: 124,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,460,590
LAST YR RI VAL: 2,827,660
LAST YR 8/8 VAL: 11,288,250

LAST YR OIL PROD: 74,553
LAST YR GAS PROD:

REMARKS1: M-990479
REMARKS2: D-990479
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 92900 - OFFUTT L D FULL WI DECIMAL = .856513 #WELLS: 2
RRC#, WELL#.....: 11621 - 1 RRC DIST.: 08 FULL RI DECIMAL = .143487 DEPTH: 12152
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME.....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 103700 EOR.....:
ALT RRC#: 621 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 171,870

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	2,980		0		0		70.54	5.36	5.36	.00	180047
2	2,452		0		0		72.25	5.49	5.49	.00	151771
3	2,018		0		0		74.01	5.61	5.61	.00	127950
4	1,661		0		0		75.80	5.74	5.74	.00	107850
=====											=====
	9,111		0		0						567,618

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	180047	126000	54,047	50,620	28374
2	0	0	151771	128520	23,251	19,102	21166
3	0	0	127950	117981	9,969	7,184	15792
4	0	0	107850	105900	1,950	1,232	11779
=====							
	0	0	567618	478401	89,217	78,138	77111

\$/BBLRESV: 10.01 EQUIP VAL: 16,620
\$/BBLPROD: 10,136 WI OIL VAL: 78,138 RI OIL VAL: 77,111
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 171,870 WI TOTAL: 94,760 RI TOTAL: 77,110

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

126,000 9.0

2 17.7 99 100.0 99
10.0 1
12.0 1

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 149,630
LAST YR RI VAL: 93,530
LAST YR 8/8 VAL: 243,160

LAST YR OIL PROD: 3,656
LAST YR GAS PROD:

REMARKS1: 317-00234,235, M-103700
REMARKS2: D-92900
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109833 - SHOOK HOMER L "A" FULL WI DECIMAL = .863185 #WELLS: 1
RRC#, WELL#.....: 12719 - 5 RRC DIST.: 08 FULL RI DECIMAL = .136815 DEPTH: 12300
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.:	ALT G\$ RRC:	1	2,290	0	0	70.54	5.36	5.36	.00	139436
ALT JOB#:	UNIT.....:	2	1,926	0	0	72.25	5.49	5.49	.00	120115
ALT LSE#:	EOR.....:	3	1,654	0	0	74.01	5.61	5.61	.00	105665
ALT RRC#:	GRAPH.....:	4	1,442	0	0	75.80	5.74	5.74	.00	94349
		5	1,278	0	0	77.64	5.87	5.87	.00	85649

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,590	0	0				545,214
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	169,530							
----	----------------------	----------	---------	--	--	--	--	--	--	--

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	139436	85000	54,436	50,984	20791
2	0	0	120115	86700	33,415	27,453	15849
3	0	0	105665	88434	17,231	12,418	12339
4	0	0	94349	90202	4,147	2,621	9750
5	0	0	85649	82805	2,844	1,577	7832
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	545214	433141	112,073	95,053	66561

\$/BBLRESV:	12.82	EQUIP VAL:	7,914				
\$/BBLPROD:	0	WI OIL VAL:	95,053	RI OIL VAL:	66,561		
WI PAYOUT:	2.9	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

8/8 VALUE:	169,530	WI TOTAL:	102,970	RI TOTAL:	66,560
------------	---------	-----------	---------	-----------	--------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
85,000			
4			
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 6.9 D B: .770 De/Dt: 16.8 /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 168,310
LAST YR RI VAL: 92,330
LAST YR 8/8 VAL: 260,640

LAST YR OIL PROD: 2,856
LAST YR GAS PROD:

REMARKS1: 317-34908 M-151733
REMARKS2: 2,3,5-(2&3 P&A) D-109833
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 99800 - SNELL IRVIN FULL WI DECIMAL = .863806 #WELLS: 1
RRC#, WELL#.....: 12720 - 1 RRC DIST.: 08 FULL RI DECIMAL = .136194 DEPTH: 12350
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 125100 EOR.....:
ALT RRC#: 720 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 1,074,480

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	5,907	0	0	70.54	5.36	5.36	.00	359930
2	5,110	0	0	72.25	5.49	5.49	.00	318915
3	4,481	0	0	74.01	5.61	5.61	.00	286472
4	3,976	0	0	75.80	5.74	5.74	.00	260335
5	3,565	0	0	77.64	5.87	5.87	.00	239090
6	3,222	0	0	79.52	6.00	6.00	.00	221319
7	2,932	0	0	79.52	6.00	6.00	.00	201399
8	2,685	0	0	79.52	6.00	6.00	.00	184432
9	2,473	0	0	79.52	6.00	6.00	.00	169870
10	2,287	0	0	79.52	6.00	6.00	.00	157094
11	2,126	0	0	79.52	6.00	6.00	.00	146035
12	1,984	0	0	79.52	6.00	6.00	.00	136281
13	1,856	0	0	79.52	6.00	6.00	.00	127488
=====	42,604	0	0					2,808,660

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	359930	112000	247,930	232,209	53385
2	0	0	318915	114240	204,675	168,155	41860
3	0	0	286472	116524	169,948	122,476	33275
4	0	0	260335	118855	141,480	89,439	26761
5	0	0	239090	121233	117,857	65,355	21750
6	0	0	221319	123657	97,662	47,505	17817
7	0	0	201399	123658	77,741	33,172	14348
8	0	0	184432	123658	60,774	22,747	11628
9	0	0	169870	123658	46,212	15,173	9477
10	0	0	157094	123658	33,436	9,630	7756
11	0	0	146035	123658	22,377	5,653	6381
12	0	0	136281	123658	12,623	2,797	5269
13	0	0	127488	123658	3,830	745	4363
=====	0	0	2808660	1572115	1,236,545	815,056	254070

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 22.15	EQUIP VAL: 5,357		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 815,056	RI OIL VAL: 254,070	
112,000				WI PAYOUT: 4.5	GAS VAL: 0	GAS VAL: 0	
-----	-----	-----	-----	RI PAYOUT: 5.7	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 1,074,480	WI TOTAL: 820,410	RI TOTAL: 254,070	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.5 D B: .750 De/Dt: 14.2 /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 456,310
LAST YR RI VAL: 172,710
LAST YR 8/8 VAL: 629,020

LAST YR OIL PROD: 6,814
LAST YR GAS PROD:

REMARKS1: 317-00234,34908 M-125100
REMARKS2: P&A #3 9/08, D-99800
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110550 - TURNBOW E L #3,5R FULL WI DECIMAL = .863641 #WELLS: 2
RRC#, WELL#.....: 12721 - 3,5R RRC DIST.: 08 FULL RI DECIMAL = .136359 DEPTH: 12350
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 4,691	0	0	70.54	5.36	5.36	.00	285782
ALT JOB#:	2 4,315	0	0	72.25	5.49	5.49	.00	269293
ALT LSE#:	3 3,970	0	0	74.01	5.61	5.61	.00	253784
ALT RRC#:	4 3,652	0	0	75.80	5.74	5.74	.00	239128
	5 3,360	0	0	77.64	5.87	5.87	.00	225339
	6 3,091	0	0	79.52	6.00	6.00	.00	212331

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	409,520	23,079	0	0		1,485,657

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	285782	189000	96,782	90,645	42447
2	0	0	269293	192780	76,513	62,861	35396
3	0	0	253784	196635	57,149	41,185	29520
4	0	0	239128	200568	38,560	24,376	24616
5	0	0	225339	204580	20,759	11,511	20527
6	0	0	212331	208671	3,660	1,780	17118
	=====	=====	=====	=====	=====	=====	=====
	0	0	1485657	1192234	293,423	232,358	169624

	\$/BBLRESV: 11.66	EQUIP VAL:	7,537				
	\$/BBLPROD: 20,078	WI OIL VAL:	232,358	RI OIL VAL:	169,624		
	WI PAYOUT: 3.2	GAS VAL:	0	GAS VAL:	0		
	RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	409,520	WI TOTAL:	239,900	RI TOTAL:	169,620
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
189,000	13.4		
-----	-----	-----	-----
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 242,800
LAST YR RI VAL: 146,100
LAST YR 8/8 VAL: 388,900

LAST YR OIL PROD: 5,037
LAST YR GAS PROD:

REMARKS1: F/MLSE#133800 M-154278
REMARKS2: D-110550
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109502 - LAMBRIGHT FULL WI DECIMAL = .804688 #WELLS: 1
RRC#, WELL#.....: 37558 - 1 RRC DIST.: 08 FULL RI DECIMAL = .195312 DEPTH: 12350
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.:	ALT G\$ RRC:	1	6,914	0	0	70.54	5.36	5.36	.00	392457
ALT JOB#:	UNIT.....:	2	5,868	0	0	72.25	5.49	5.49	.00	341158
ALT LSE#:	EOR.....:	3	5,074	0	0	74.01	5.61	5.61	.00	302182
ALT RRC#:	GRAPH.....:	4	4,449	0	0	75.80	5.74	5.74	.00	271368
		5	3,951	0	0	77.64	5.87	5.87	.00	246843
		6	3,543	0	0	79.52	6.00	6.00	.00	226712

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,204	0	0	79.52	6.00	6.00	.00	205020
---	-----	-----	-----	8	2,919	0	0	79.52	6.00	6.00	.00	186783
82	KLONDIKE ISD(MARTIN)	1.000000	936,150	=====	=====	=====						=====
					35,922	0	0					2,172,523

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	392457	167000	225,457	211,161	89609
2	0	0	341158	170340	170,818	140,339	68935
3	0	0	302182	173746	128,436	92,559	54035
4	0	0	271368	177221	94,147	59,516	42943
5	0	0	246843	180766	66,077	36,641	34567
6	0	0	226712	184381	42,331	20,591	28096
7	0	0	205020	184381	20,639	8,807	22485
8	0	0	186783	184381	2,402	899	18128
	=====	=====	=====	=====	=====	=====	=====
	0	0	2172523	1422216	750,307	570,513	358798

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 19.74	EQUIP VAL: 6,836
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 570,513
			WI PAYOUT: 3.6	RI OIL VAL: 358,798
			RI PAYOUT: 4.7	GAS VAL: 0
				PRD VAL: 0

OIL WELLHEAD PRICE: 95.96	GAS WI GR PRICE: 8.03			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	8/8 VALUE:	936,150	WI TOTAL: 577,350
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			RI TOTAL: 358,800
GRAV SCHED#/DEGREE: 99/41	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
167,000			
-----	-----	-----	-----
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.7 D B: .770 De/Dt: 16.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 680,240
LAST YR RI VAL: 405,540
LAST YR 8/8 VAL: 1,085,780

LAST YR OIL PROD: 8,357
LAST YR GAS PROD:

REMARKS1: 317-34552 M-150890
REMARKS2: D-109502
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109629 - FOLKNER FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 38880 - 3 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12100
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	966	0	70.54	5.36	5.36	.00	54513
ALT RRC#:	GRAPH.....:	2	703	0	72.25	5.49	5.49	.00	40648
		3	511	0	74.01	5.61	5.61	.00	30312
		=====	=====	=====					=====
			2,180	0					125,473

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	42,540	---	---	---	---	---	---	---
				1	0	0	54513	50000	4,513	4,227
				2	0	0	40648	38250	2,398	1,970
				3	0	0	30312	29261	1,051	757
				=====	=====	=====	=====	=====	=====	=====
					0	0	125473	117511	7,962	6,954

\$/BBLRESV:	3.99	EQUIP VAL:	8,725		
\$/BBLPROD:	2,804	WI OIL VAL:	6,954	RI OIL VAL:	26,863
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	42,540	WI TOTAL:	15,680	RI TOTAL:	26,860

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
50,000	3.1		
-----	-----	-----	-----
1	27.2 99	100.0 99	
25.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,910
LAST YR RI VAL: 47,320
LAST YR 8/8 VAL: 76,230

LAST YR OIL PROD: 1,190
LAST YR GAS PROD:

REMARKS1: 317-35161 M-151214
REMARKS2: 652766 D-109629
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 109522 - OBRIEN "B" FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 37713 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8447
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 11751200	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: BREEDLOVE (SPRABERRY)	---	---	---	---	---	---	---	---
ALT FRZ.: ALT G\$ RRC:	1 1,074	0	0	70.44	6.27	6.27	.00	66196
ALT JOB#: UNIT.....:	2 966	0	0	72.15	6.41	6.41	.00	61023
ALT LSE#: EOR.....:	3 869	0	0	73.90	6.56	6.56	.00	56253
ALT RRC#: GRAPH.....:	=====	=====	=====					=====
	2,909	0	0					183,472

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	48,970	--	---	---	---	---	---	---
01	DAWSON COUNTY	1.000000	48,970	1	0	0	66196	54000	12,196	11,423
11	KLONDIKE ISD (DAWSON	1.000000	48,970	2	0	0	61023	55080	5,943	4,883
44	MESA UNDERGROUND WAT	1.000000	48,970	3	0	0	56253	56181	72	51
55	DAWSON CO HOSPITAL D	1.000000	48,970	=====	=====	=====	=====	=====	=====	=====
				0	0	183472	165261	18,211	16,357	22074
				\$/BBLRESV: 6.43		EQUIP VAL: 10,538				
				\$/BBLPROD: 6,029		WI OIL VAL: 16,357		RI OIL VAL: 22,074		
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
				RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE:		48,970	WI TOTAL: 26,900		RI TOTAL: 22,070	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): S		
GRAV SCHED#/DEGREE: 99/38		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
54,000	3.1	
-----	-----	-----
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:			
OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/
PROD WELLS:	1	EQ SCH#: 11	VAL: 12,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	26,370
LAST YR RI VAL:	20,910
LAST YR 8/8 VAL:	47,280

LAST YR OIL PROD:	1,147
LAST YR GAS PROD:	

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/31/2023 MNRLHSMI

LEASE#, NAME.....: 109963 - EAST MILAGRO UNIT FULL WI DECIMAL = .836147 #WELLS: 11
RRC#, WELL#.....: 40636 - RRC DIST.: 08 FULL RI DECIMAL = .163853 DEPTH: 8624
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751200
OIL FIELD NAME...: BREEDLOVE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 152045 EOR.....:
ALT RRC#: 40636 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	.650000	304,100	1	0	0	907975	750000	157,975	147,958	167380
01	DAWSON COUNTY	.650000	304,100	2	0	0	793132	765000	28,132	23,112	129390
11	KLONDIKE ISD (DAWSON	.650000	304,100								
44	MESA UNDERGROUND WAT	.650000	304,100		0	0	1701107	1515000	186,107	171,070	296770
55	DAWSON CO HOSPITAL D	.650000	304,100								
82	KLONDIKE ISD(MARTIN)	.350000	163,750								
					\$/BBLRESV: 7.16		EQUIP VAL: 0				
					\$/BBLPROD: 0		WI OIL VAL: 171,070		RI OIL VAL: 296,770		
					WI PAYOUT: 1.5		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 1.8		PRD VAL: 0		PRD VAL: 0		
					8/8 VALUE: 467,840		WI TOTAL: 171,070		RI TOTAL: 296,770		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

750,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 46.1 D B: 1.000 De/Dt: 15.8 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 636,770
LAST YR RI VAL: 585,950
LAST YR 8/8 VAL: 1,222,720

LAST YR OIL PROD: 18,354
LAST YR GAS PROD:

REMARKS1: 115-33108, P-7 M-152045
REMARKS2: 317-33917, WIW-4 D-109963
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/31/2023 MNRLHSMI

LEASE#, NAME.....: 109867 - OBRIEN D FULL WI DECIMAL = .833333 #WELLS: 1
RRC#, WELL#.....: 41100 - 1 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 9000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751200
OIL FIELD NAME...: BREEDLOVE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	381,890	1	2,866	0	70.44	6.27	6.27	.00	168234
01	DAWSON COUNTY	1.000000	381,890	2	2,533	0	72.15	6.41	6.41	.00	152297
11	KLONDIKE ISD (DAWSON	1.000000	381,890	3	2,273	0	73.90	6.56	6.56	.00	139979
44	MESA UNDERGROUND WAT	1.000000	381,890	4	2,058	0	75.69	6.71	6.71	.00	129808
55	DAWSON CO HOSPITAL D	1.000000	381,890	5	1,882	0	77.53	6.86	6.86	.00	121593
				6	1,731	0	79.42	7.02	7.02	.00	114563
				7	1,593	0	79.42	7.02	7.02	.00	105430
				8	1,466	0	79.42	7.02	7.02	.00	97025
				=====	=====	=====					=====
					16,402	0					1,028,929
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	168234	82500	85,734	80,298	31652
				2	0	0	152297	84150	68,147	55,988	25357
				3	0	0	139979	85833	54,146	39,021	20625
				4	0	0	129808	87549	42,259	26,714	16926
				5	0	0	121593	89301	32,292	17,907	14031
				6	0	0	114563	91087	23,476	11,419	11699
				7	0	0	105430	91087	14,343	6,120	9528
				8	0	0	97025	91087	5,938	2,223	7759
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	1028929	702594	326,335	239,690	137577

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.54 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 239,690 RI OIL VAL: 137,577
WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
82,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.4 D B: 1.000 De/Dt: 12.2 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 344,440
LAST YR RI VAL: 163,010
LAST YR 8/8 VAL: 507,450

LAST YR OIL PROD: 2,795
LAST YR GAS PROD:

REMARKS1: 115-33358
REMARKS2: 704506
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 109965 - STEPHENS "7" FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 41975 - 1 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 9000

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751200
OIL FIELD NAME...: BREEDLOVE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	42,290	1	970	0	0	70.44	6.27	6.27	.00	53978
01	DAWSON COUNTY	1.000000	42,290	2	873	0	0	72.15	6.41	6.41	.00	49760
11	KLONDIKE ISD (DAWSON	1.000000	42,290		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	42,290		1,843	0	0					103,738
55	DAWSON CO HOSPITAL D	1.000000	42,290									

\$/BBLRESV: 7.96 EQUIP VAL: 6,196
\$/BBLPROD: 5,235 WI OIL VAL: 11,580 RI OIL VAL: 24,509
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 42,290 WI TOTAL: 17,780 RI TOTAL: 24,510

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000 2.8

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,820
LAST YR RI VAL: 33,000
LAST YR 8/8 VAL: 53,820

LAST YR OIL PROD: 1,075
LAST YR GAS PROD:

REMARKS1: 115-33374
REMARKS2: 711068
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 94500 - ROSS WILLIE FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 16644 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 12186
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751200
OIL FIELD NAME...: BREEDLOVE (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 112500	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 644	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000							
				\$/BBLRESV: .00	EQUIP VAL:	0			
				\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
				WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
				RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====				=====
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.96	GAS WI GR PRICE:	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE:	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/39	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
-----	-----	-----
	100.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 51	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: SID NO PROD-JAN 1 M-112500
REMARKS2: D-94500
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 95400 - SHOOK HOMER L "A" #4 FULL WI DECIMAL = .852557 #WELLS: 1
RRC#, WELL#.....: 16713 - 4 RRC DIST.: 08 FULL RI DECIMAL = .147443 DEPTH: 9650
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751200
OIL FIELD NAME...: BREEDLOVE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 119100 EOR.....:
ALT RRC#: 713 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	23,130	1	801	0	0	70.54	5.36	5.36	.00	48172
				2	669	0	0	72.25	5.49	5.49	.00	41248
					=====	=====	=====					=====
					1,470	0	0					89,420

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	23,130	1	0	0	48172	46000	2,172	2,034	7837
				2	0	0	41248	39882	1,366	1,122	5938
					=====	=====	=====	=====	=====	=====	=====
					0	0	89420	85882	3,538	3,156	13775

\$/BBLRESV: 2.52 EQUIP VAL: 6,196
\$/BBLPROD: 1,543 WI OIL VAL: 3,156 RI OIL VAL: 13,775
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 23,130 WI TOTAL: 9,350 RI TOTAL: 13,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE.(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
46,000	2.4		
1	16.4 99		
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,300
LAST YR RI VAL: 16,710
LAST YR 8/8 VAL: 25,010

LAST YR OIL PROD: 1,057
LAST YR GAS PROD:

REMARKS1: 1,2,4, M-119100
REMARKS2: P&A #1&2-8/08 D-95400
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 9016814 - ZERO=WELL=BREEDLOVE FD B(BK SW FULL WI DECIMAL = .864950 #WELLS: 5
RRC#, WELL#.....: 16814 - RRC DIST.: 08 FULL RI DECIMAL = .135050 DEPTH: 8624

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751200
OIL FIELD NAME...: BREEDLOVE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN)

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----
100.0 99	100.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-9016814
REMARKS2: D-9016814
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 101600 - TURNBOW E L #4 FULL WI DECIMAL = .863692 #WELLS: 1
RRC#, WELL#.....: 33059 - 4 RRC DIST.: 08 FULL RI DECIMAL = .136308 DEPTH: 9600

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751200
OIL FIELD NAME...: BREEDLOVE (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	1,495	0	0	70.54	5.36	5.36	.00	91083
ALT JOB#:	UNIT.....:	2	1,296	0	0	72.25	5.49	5.49	.00	80883
ALT LSE#:	EOR.....:	3	1,123	0	0	74.01	5.61	5.61	.00	71834
ALT RRC#:	GRAPH.....:	4	974	0	0	75.80	5.74	5.74	.00	63786
		5	844	0	0	77.64	5.87	5.87	.00	56645

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	5,732	0	0				364,231
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	101,720	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	91083	60000	31,083	29,112	13523
				2	0	0	80883	61200	19,683	16,171	10627
				3	0	0	71834	62424	9,410	6,782	8352
				4	0	0	63786	63672	114	72	6563
				5	0	0	56645	56632	13	7	5158
					0	0	364231	303928	60,303	52,144	44223

\$/BBLRESV:	10.53	EQUIP VAL:	5,352		
\$/BBLPROD:	13,722	WI OIL VAL:	52,144	RI OIL VAL:	44,223
WI PAYOUT:	2.7	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,000	4.4		
4	13.3	99	
12.8	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,200
LAST YR RI VAL: 54,520
LAST YR 8/8 VAL: 132,720

LAST YR OIL PROD: 1,756
LAST YR GAS PROD:

REMARKS1: M-133800
REMARKS2: D-101600
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 104200 - WADE GAY FULL WI DECIMAL = .784375 #WELLS: 1
RRC#, WELL#.....: 25775 - RRC DIST.: 08 FULL RI DECIMAL = .215625 DEPTH: 9900
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 137100 EOR.....:
ALT RRC#: 775 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	18,420	1	418	0	0	70.54	5.36	5.36	.00	23128
				2	379	0	0	72.25	5.49	5.49	.00	21533
					=====	=====	=====					=====
					797	0	0					44,661

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	23128	22500	628	588	5981
2	0	0	21533	20655	878	721	4928
	=====	=====	=====	=====	=====	=====	=====
	0	0	44661	43155	1,506	1,309	10909

\$/BBLRESV: 2.10 EQUIP VAL: 6,196
\$/BBLPROD: 1,391 WI OIL VAL: 1,309 RI OIL VAL: 10,909
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 18,420 WI TOTAL: 7,510 RI TOTAL: 10,910

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
22,500	1.2		
1	9.1 99	100.0 99	
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 10,040
LAST YR 8/8 VAL: 16,240

LAST YR OIL PROD: 413
LAST YR GAS PROD:

REMARKS1: P&A #1 3/92,#2 9/92, M-137100
REMARKS2: #5 7/98, D-104200
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 77426 - BREEDLOVE "F" FULL WI DECIMAL = .894961 #WELLS: 1
RRC#, WELL#.....: 29566 - RRC DIST.: 08 FULL RI DECIMAL = .105039 DEPTH: 9800
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	2,858	0	0	70.54	4.59	4.59	.00	180427
ALT JOB#:	UNIT.....:	2	2,102	0	0	72.25	4.69	4.69	.00	135917
ALT LSE#:	EOR.....:	3	1,891	0	0	74.01	4.80	4.80	.00	125305
ALT RRC#:	GRAPH.....:	4	1,702	0	0	75.80	4.90	4.90	.00	115502
		5	1,532	0	0	77.64	5.01	5.01	.00	106476
		6	1,379	0	0	79.52	5.13	5.13	.00	98148

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	11,464	0	0		761,775

82 KLONDIKE ISD(MARTIN) 1.000000 249,230

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	---	-----	-----	-----	-----	-----	-----	-----
	1	0	0	180427	86000	94,427	88,439	19921
	2	0	0	135917	87720	48,197	39,597	13280
	3	0	0	125305	89474	35,831	25,822	10835
	4	0	0	115502	91263	24,239	15,323	8838
	5	0	0	106476	93088	13,388	7,424	7210
	6	0	0	98148	94949	3,199	1,556	5881
		=====	=====	=====	=====	=====	=====	=====
		0	0	761775	542494	219,281	178,161	65965

\$/BBLRESV: 17.37	EQUIP VAL: 5,098
\$/BBLPROD: 19,710	WI OIL VAL: 178,161
WI PAYOUT: 3.2	GAS VAL: 0
RI PAYOUT: 4.0	PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 249,230	WI TOTAL: 183,260	RI TOTAL: 65,970
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 6.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.86
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
86,000	10.1		
-----	-----	-----	-----
	39.9 1	13.0 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 181,050
LAST YR RI VAL: 67,320
LAST YR 8/8 VAL: 248,370

LAST YR OIL PROD: 3,109
LAST YR GAS PROD: 1,016

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 86670 - HYATT "B" FULL WI DECIMAL = .765000 #WELLS: 1
RRC#, WELL#.....: 29503 - 1 RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 9750

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 503 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 6,830

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 6,831

\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0

WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.73 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

43,500

10.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,410
LAST YR RI VAL: 39,890
LAST YR 8/8 VAL: 70,300

LAST YR OIL PROD: 718
LAST YR GAS PROD: 367

REMARKS1: M-73330
REMARKS2: D-86670
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 75080 - ADOBE-HYATT FULL WI DECIMAL = .720000 #WELLS: 1
RRC#, WELL#.....: 30421 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .280000 DEPTH: 9700

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 421 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	25,390	1	485	0	0	70.54	5.36	5.36	7.94	24633
				2	436	0	0	72.25	5.49	5.49	8.13	22707
					=====	=====	=====					=====
					921	0	0					47,340

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	25,390	1	0	0	24633	23000	1,633	1,529	9011
				2	0	0	22707	21114	1,593	1,309	7351
					=====	=====	=====	=====	=====	=====	=====
					0	0	47340	44114	3,226	2,838	16362

\$/BBLRESV: 4.28 EQUIP VAL: 6,196
\$/BBLPROD: 2,815 WI OIL VAL: 2,838 RI OIL VAL: 16,362
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 25,390 WI TOTAL: 9,030 RI TOTAL: 16,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.20 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
23,000	1.4		
1	10.0 99	20.5 99	
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,180
LAST YR RI VAL: 46,990
LAST YR 8/8 VAL: 68,170

LAST YR OIL PROD: 1,058
LAST YR GAS PROD: 249

REMARKS1: 317-33291,8,9, M-23600
REMARKS2: P&A 2-2/12 D-75080
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109004 - HYATT "F" FULL WI DECIMAL = .765000 #WELLS: 1
RRC#, WELL#.....: 30637 - RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 9650

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 637 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 6,830

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.89 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

43,000

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: .500 De/Dt: 12.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 55,670
LAST YR RI VAL: 63,510
LAST YR 8/8 VAL: 119,180

LAST YR OIL PROD: 9
LAST YR GAS PROD: 4

REMARKS1: M-150018
REMARKS2: D-109004
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109051 - HYATT J FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 31553 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9600

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 553 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 6,830

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 6,831
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 5.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.78
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.72 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

71,000

8.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,240
LAST YR RI VAL: 44,540
LAST YR 8/8 VAL: 56,780

LAST YR OIL PROD: 9
LAST YR GAS PROD: 92

REMARKS1: M-150122
REMARKS2: D-109051
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109076 - FLEMING "A" FULL WI DECIMAL = .843750 #WELLS: 1
RRC#, WELL#.....: 31719 - RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 9425

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 719 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 6,830

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/50 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,000 .3

20.5 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 164
LAST YR GAS PROD: 74

REMARKS1: M-150182
REMARKS2: D-109076
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109074 - HYATT "K" FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 31803 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9600

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 803 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 96,140

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,436	0	0	70.54	5.36	5.36	.00	74959
2	1,148	0	0	72.25	5.49	5.49	.00	61421
3	919	0	0	74.01	5.61	5.61	.00	50333
=====	=====	=====	=====	=====	=====	=====	=====	=====
	3,503	0	0					186,713

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	74959	50000	24,959	23,376	24776
2	0	0	61421	51000	10,421	8,562	17965
3	0	0	50333	46818	3,515	2,533	13029
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	186713	147818	38,895	34,471	55770

\$/BBLRESV: 13.30 EQUIP VAL: 5,901
\$/BBLPROD: 10,587 WI OIL VAL: 34,471 RI OIL VAL: 55,770
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 96,140 WI TOTAL: 40,370 RI TOTAL: 55,770

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000 4.4

2 20.0 99 15.0 99
10.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,630
LAST YR RI VAL: 51,290
LAST YR 8/8 VAL: 81,920

LAST YR OIL PROD: 1,842
LAST YR GAS PROD: 518

REMARKS1: M-150173
REMARKS2: D-109074
MC1:
MC2:

LAST UPDATE: 5/29/2023 MNRLRPRI

REMARKS1: 317-33565 M-150250
REMARKS2: D-109110
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109503 - AU FULL WI DECIMAL = .755812 #WELLS: 1
RRC#, WELL#.....: 37752 - 1 RRC DIST.: 08 FULL RI DECIMAL = .244188 DEPTH: 12268
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	56,160	1	1,246	0	0	70.54	5.36	5.36	.00	66430
				2	1,059	0	0	72.25	5.49	5.49	.00	57835
					=====	=====	=====					=====
					2,305	0	0					124,265

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
0	0	66430	55500	10,930	10,237	20190
0	0	57835	56610	1,225	1,006	15555
=====	=====	=====	=====	=====	=====	=====
0	0	124265	112110	12,155	11,243	35745

\$/BBLRESV: 6.46 EQUIP VAL: 9,162
\$/BBLPROD: 4,020 WI OIL VAL: 11,243 RI OIL VAL: 35,745
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 56,160 WI TOTAL: 20,410 RI TOTAL: 35,750

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
55,500	3.7		
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,110
LAST YR RI VAL: 37,670
LAST YR 8/8 VAL: 68,780

LAST YR OIL PROD: 1,347
LAST YR GAS PROD: 122

REMARKS1: 317-33383 M-150909
REMARKS2: D-109503
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109510 - COX FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 37909 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10845
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	27,420	1	485	325	0	70.54	5.36	5.36	29.33	27370
				2	436	258	0	72.25	5.49	5.49	30.01	25230
					=====	=====	=====					=====
					921	583	0					52,600

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	1394	0	28764	24000	4,764	4,462	6763
2	1135	0	26365	24480	1,885	1,549	5487
	=====	=====	=====	=====	=====	=====	=====
	2529	0	55129	48480	6,649	6,011	12250
\$/BBLRESV:	7.79		EQUIP VAL:	9,162			
\$/BBLPROD:	5,121		WI OIL VAL:	5,735	RI OIL VAL:	11,688	
WI PAYOUT:	.0		GAS VAL:	276	GAS VAL:	562	
RI PAYOUT:	1.8		PRD VAL:	0	PRD VAL:	0	
				=====	=====		
8/8 VALUE:	27,420		WI TOTAL:	15,170	RI TOTAL:	12,250	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 37.65 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

24,000 1.4 1

10.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,900
LAST YR RI VAL: 3,160
LAST YR 8/8 VAL: 14,060

LAST YR OIL PROD: 666
LAST YR GAS PROD: 1,205

REMARKS1: D-109510 317-34671
REMARKS2: M-150936
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109550 - JONES "252" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 38348 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	68,070	1	1,144	0	0	70.54	5.36	5.36	.00	60523
				2	972	0	0	72.25	5.49	5.49	.00	52692
					=====	=====	=====					=====
					2,116	0	0					113,215

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	68,070	1	0	0	60523	55000	5,523	5,173	18978
				2	0	0	52692	50490	2,202	1,809	14622
					=====	=====	=====	=====	=====	=====	=====
					0	0	113215	105490	7,725	6,982	33600

\$/BBLRESV: 4.40 EQUIP VAL: 27,485
\$/BBLPROD: 2,738 WI OIL VAL: 6,982 RI OIL VAL: 33,600
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 68,070 WI TOTAL: 34,470 RI TOTAL: 33,600

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
55,000	3.4		
1	15.0 99	20.5 99	
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 35,910
LAST YR 8/8 VAL: 54,230

LAST YR OIL PROD: 1,482
LAST YR GAS PROD: 207

REMARKS1: 317-34780,888,980, M-151047
REMARKS2: 5076, D-109550
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109620 - HALE "14" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38736 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11111
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,383	0	0	70.54	5.36	5.36	.00	178978
ALT JOB#:	UNIT.....:	2	2,792	0	0	72.25	5.49	5.49	.00	151292
ALT LSE#:	EOR.....:	3	2,361	0	0	74.01	5.61	5.61	.00	131053
ALT RRC#:	GRAPH.....:	4	2,032	0	0	75.80	5.74	5.74	.00	115519
		5	1,778	0	0	77.64	5.87	5.87	.00	103533
		6	1,573	0	0	79.52	6.00	6.00	.00	93814
		7	1,410	0	0	79.52	6.00	6.00	.00	84092

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	15,329	0	0				858,281
82	KLONDIKE ISD(MARTIN)	1.000000	473,190							

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	0	0	178978	70000	108,978	102,068	56122	
2	0	0	151292	71400	79,892	65,637	41984	
3	0	0	131053	72828	58,225	41,961	32183	
4	0	0	115519	74284	41,235	26,067	25105	
5	0	0	103533	75770	27,763	15,395	19911	
6	0	0	93814	77286	16,528	8,040	15967	
7	0	0	84092	77286	6,806	2,904	12666	
			858281	518854	339,427	262,072	203938	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	WI PAYOUT: 3.5	EQUIP VAL: 7,178	WI OIL VAL: 262,072	RI OIL VAL: 203,938
YRS FLAT:	FMVF:	8/8 RES:	RI PAYOUT: 4.3	GAS VAL: 0	GAS VAL: 0	PRD VAL: 0
			8/8 VALUE: 473,190	WI TOTAL: 269,250	RI TOTAL: 203,940	

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
70,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.3 D B: .750 De/Dt: 18.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,240
LAST YR RI VAL: 37,570
LAST YR 8/8 VAL: 64,810

LAST YR OIL PROD: 2,278
LAST YR GAS PROD: 28

REMARKS1: 317-35002,156, M-151204
REMARKS2: 644383,651133, D-109620
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109617 - DEATHERGE "25" FULL WI DECIMAL = .800921 #WELLS: 1
RRC#, WELL#.....: 38798 - 1 RRC DIST.: 08 FULL RI DECIMAL = .199079 DEPTH: 11230
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 2,043	337	0	70.54	5.24	5.24	.00	115423
ALT JOB#:	2 1,838	286	0	72.25	5.36	5.36	.00	106399
ALT LSE#:	3 1,654	243	0	74.01	5.49	5.49	.00	98092
ALT RRC#:	4 1,489	206	0	75.80	5.61	5.61	.00	90418
	5 1,340	175	0	77.64	5.73	5.73	.00	83352
	6 1,206	149	0	79.52	5.86	5.86	.00	76833

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	220,170	9,570	1,396	0		570,517

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1414	0	116837	70000	46,837	43,867	27320
2	1230	0	107629	71400	36,229	29,764	22272
3	1071	0	99163	72828	26,335	18,979	18159
4	930	0	91348	74284	17,064	10,787	14804
5	807	0	84159	75770	8,389	4,651	12069
6	702	0	77535	77286	249	121	9840
	=====	=====	=====	=====	=====	=====	=====
	6154	0	576671	441568	135,103	108,169	104464

	\$/BBLRESV: 13.96	EQUIP VAL:	7,537				
	\$/BBLPROD: 22,649	WI OIL VAL:	107,015	RI OIL VAL:	103,349		
	WI PAYOUT: 3.4	GAS VAL:	1,154	GAS VAL:	1,115		
	RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	220,170	WI TOTAL:	115,710	RI TOTAL:	104,460
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 7.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.85
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
70,000	5.9	1	
-----	-----	-----	-----
	10.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 128,310
LAST YR RI VAL: 109,790
LAST YR 8/8 VAL: 238,100

LAST YR OIL PROD: 2,155
LAST YR GAS PROD: 1,214

REMARKS1: 317-35135 M-151201
REMARKS2: 650810 D-109617
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109677 - DEATHERAGE "17" FULL WI DECIMAL = .801187 #WELLS: 1
RRC#, WELL#.....: 39120 - 1 RRC DIST.: 08 FULL RI DECIMAL = .198813 DEPTH: 11385
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,008	0	0	70.54	5.50	5.50	.00	113484
ALT JOB#:	UNIT.....:	2	1,807	0	0	72.25	5.62	5.62	.00	104611
ALT LSE#:	EOR.....:	3	1,626	0	0	74.01	5.75	5.75	.00	96444
ALT RRC#:	GRAPH.....:	4	1,463	0	0	75.80	5.88	5.88	.00	88898
		5	1,317	0	0	77.64	6.01	6.01	.00	81951
		6	1,185	0	0	79.52	6.15	6.15	.00	75542
		7	1,067	0	0	79.52	6.15	6.15	.00	67987

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,473	0	0				628,917
82	KLONDIKE ISD(MARTIN)	1.000000	264,340							

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	113484	58500	54,984	51,497	26492
2	0	0	104611	59670	44,941	36,922	21611
3	0	0	96444	60863	35,581	25,642	17631
4	0	0	88898	62080	26,818	16,953	14382
5	0	0	81951	63321	18,630	10,331	11733
6	0	0	75542	64588	10,954	5,328	9571
7	0	0	67987	64588	3,399	1,450	7623
	0	0	628917	433610	195,307	148,123	109043

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 17.65	EQUIP VAL: 7,178
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 31,875	WI OIL VAL: 148,123
			WI PAYOUT: 3.7	RI OIL VAL: 109,043
			RI PAYOUT: 4.4	GAS VAL: 0
				PRD VAL: 0
			8/8 VALUE: 264,340	WI TOTAL: 155,300
				RI TOTAL: 109,040

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.23
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
58,500	5.8		
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 176,520
LAST YR RI VAL: 109,240
LAST YR 8/8 VAL: 285,760

LAST YR OIL PROD: 2,112
LAST YR GAS PROD: 2,429

REMARKS1: 317-35136 M-151346
REMARKS2: 650813 D-109677
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109812 - VOGLER "14" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 40429 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11400
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	4,023	6,880	0	70.54	3.34	3.34	.00	212837
ALT RRC#:	GRAPH.....:	2	3,463	4,472	0	72.25	3.42	3.42	.00	187695
		3	2,982	2,906	0	74.01	3.50	3.50	.00	165542
		4	2,567	1,889	0	75.80	3.58	3.58	.00	145979
		5	2,210	1,228	0	77.64	3.66	3.66	.00	128739

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
				15,245	17,375	0			840,792

82	KLONDIKE ISD(MARTIN)	1.000000	382,420	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	17234	0	230071	150000	80,071	74,994	72144
				2	11471	0	199166	153000	46,166	37,929	55268
				3	7630	0	173172	156060	17,112	12,332	42526
				4	5073	0	151052	143263	7,789	4,924	32827
				5	3371	0	132110	131515	595	329	25408
				=====	=====	=====	=====	=====	=====	=====	=====
					44779	0	885571	733838	151,733	130,508	228173

\$/BBLRESV:	10.84	EQUIP VAL:	23,742			
\$/BBLPROD:	12,907	WI OIL VAL:	123,909	RI OIL VAL:	216,635	
WI PAYOUT:	.0	GAS VAL:	6,599	GAS VAL:	11,538	
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0	

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 5.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150,000	12.8	29	
-----	-----	-----	-----
3	13.9 99	35.0 99	
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 215,320
LAST YR RI VAL: 287,570
LAST YR 8/8 VAL: 502,890

LAST YR OIL PROD: 5,148
LAST YR GAS PROD: 13,411

REMARKS1: 317-35883,8650,886 M-151702
REMARKS2: 761799,769201, P-3 D-109812
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109807 - VOGLER "13" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 40465 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,629	7,556	0	70.54	3.82	3.82	.00	297802
ALT JOB#:	UNIT.....:	2	5,037	6,120	0	72.25	3.91	3.91	.00	272994
ALT LSE#:	EOR.....:	3	4,508	4,957	0	74.01	4.00	4.00	.00	250282
ALT RRC#:	GRAPH.....:	4	4,035	4,015	0	75.80	4.09	4.09	.00	229420
		5	3,611	3,252	0	77.64	4.18	4.18	.00	210315
		6	3,232	2,634	0	79.52	4.28	4.28	.00	192790

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	26,052	28,534	0		1,453,603

82 KLONDIKE ISD(MARTIN) 1.000000 632,400

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	21648	0	319450	203000	116,450	109,066	100170
2	17948	0	290942	207060	83,882	68,914	80737
3	14872	0	265154	211201	53,953	38,882	65114
4	12318	0	241738	215425	26,313	16,635	52535
5	10197	0	220512	219733	779	431	42409
6	8457	0	201247	199922	1,325	644	34251
	=====	=====	=====	=====	=====	=====	=====
	85440	0	1539043	1256341	282,702	234,572	375216

\$/BBLRESV: 11.34	EQUIP VAL:	22,612	
\$/BBLPROD: 18,123	WI OIL VAL:	221,550	RI OIL VAL: 354,386
WI PAYOUT: 3.1	GAS VAL:	13,022	GAS VAL: 20,830
RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	632,400	WI TOTAL:	257,180	RI TOTAL:	375,220
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 5.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.72
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
203,000	16.3	23	
-----	-----	-----	-----
5	10.5 99	19.0 99	
10.8 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 318,210
LAST YR RI VAL: 371,030
LAST YR 8/8 VAL: 689,240

LAST YR OIL PROD: 6,224
LAST YR GAS PROD: 10,370

REMARKS1: 317-35830,6078,643, M-151680
REMARKS2: 690486 D-109807
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109806 - VOGLER "6" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 40533 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	5,471	2,938	0	70.54	4.80	4.80	8.65
ALT RRC#:	GRAPH.....:	2	4,923	2,350	0	72.25	4.91	4.91	8.85
		3	4,431	1,880	0	74.01	5.02	5.02	9.06
		=====	=====	=====					=====
			14,825	7,168	0				802,239

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	370,450	---	-----	-----	-----	-----	-----	-----
				1	10577	0	300020	229000	71,020	66,517
				2	8655	0	275469	233580	41,889	34,415
				3	7079	0	253061	238251	14,810	10,673
				=====	=====	=====	=====	=====	=====	=====
					26311	0	828550	700831	127,719	111,605

\$/BBLRESV:	9.72	EQUIP VAL:	26,176		
\$/BBLPROD:	9,119	WI OIL VAL:	108,061	RI OIL VAL:	225,279
WI PAYOUT:	.0	GAS VAL:	3,544	GAS VAL:	7,388
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	370,450	WI TOTAL:	137,780	RI TOTAL:	232,670

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.96	GAS WI GR PRICE: 7.19	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.19	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 11.11	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
229,000	15.8	9
-----	-----	-----
	10.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 111,900
LAST YR RI VAL: 213,210
LAST YR 8/8 VAL: 325,110

LAST YR OIL PROD: 5,569
LAST YR GAS PROD: 5,187

REMARKS1: 317-36072,3,586, M-151679
REMARKS2: 697096 D-109806
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....:	109825 - BARRETT "10"	FULL WI DECIMAL =	.754785	#WELLS:	2
RRC#, WELL#.....:	40645 - 2.4	RRC DIST.: 08	FULL RI DECIMAL =	.245215	DEPTH: 11100

OPERATOR#. AGENT#: 072762 - 84

OPERATOR NAME.....: BLACK SWAN OPERATING

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	686	0	0	72.25	5.49	5.49	.00	37453
ALT JOB#:	UNIT.....:	3	583	0	0	74.01	5.61	5.61	.00	32611
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		2.077	0	0					113.084

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	58.640	--	-----	-----	-----	-----	-----	-----

1	0	0	43020	30000	13,020	12,194	13148
2	0	0	37453	30600	6,853	5,630	10130
3	0	0	32611	31212	1,399	1,008	7806
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	113084	91812	21,272	18,832	31084

\$/BBLRESV:	12.02	EQUIP VAL:	8,725		
\$/BBLPROD:	10,399	WI OIL VAL:	18,832	RI OIL VAL:	31,084
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.96	GAS WI GR PRICE:	8.03
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.03
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
30,000	2.4		
-----	-----	-----	-----
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	23,510
LAST YR	RI VAL:	19,630
LAST YR	8/8 VAL:	43,140

LAST YR OIL PROD:	720
LAST YR GAS PROD:	615

REMARKS1: 317-36104,21 M-151705
REMARKS2: 697945 T/40645 D-109825
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109913 - HALL 252 FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 40842 - 1-9,+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME.....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	6,725	8,787	0	70.54	.13	.13	.00
ALT RRC#:	GRAPH.....:	2	5,380	6,985	0	72.25	.13	.13	.00
		3	4,304	5,553	0	74.01	.13	.13	.00
		4	3,443	4,415	0	75.80	.13	.13	.00
		=====	=====	=====					=====
			19,852	25,740	0				1,081,965

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	591,320		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	857	0	356643	202000	154,643	144,837	111834
				2	681	0	292210	206040	86,170	70,795	81088
				3	541	0	239445	210160	29,285	21,104	58802
				4	430	0	196176	192927	3,249	2,053	42633
				=====	=====	=====	=====	=====	=====	=====	=====
					2509	0	1084474	811127	273,347	238,789	294357

\$/BBLRESV:	16.00	EQUIP VAL:	58,169	
\$/BBLPROD:	15,420	WI OIL VAL:	238,236	
WI PAYOUT:	.0	GAS VAL:	552	
RI PAYOUT:	3.0	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	591,320	WI TOTAL:	296,960	
			RI TOTAL:	294,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: .19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .19
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
202,000	20.6	27	
-----	-----	-----	-----
3	20.0 99	20.5 99	
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 378,300
LAST YR RI VAL: 466,590
LAST YR 8/8 VAL: 844,890

LAST YR OIL PROD: 9,079
LAST YR GAS PROD: 9,064

REMARKS1: 317-36380,1,652,3,5-9,M-151864
REMARKS2: 703861 P-12 D-109913
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109903 - WADE ESTATE FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 41101 - 151,171 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 10,734	5,876	0	70.54	5.18	5.18	10.40	567882
ALT JOB#:	2 9,660	4,700	0	72.25	5.30	5.30	10.65	523484
ALT LSE#:	3 8,694	3,760	0	74.01	5.43	5.43	10.89	482612
ALT RRC#:	4 7,825	3,008	0	75.80	5.55	5.55	11.15	444856
	5 7,042	2,406	0	77.64	5.67	5.67	11.40	410089
	6 6,338	1,925	0	79.52	5.80	5.80	11.67	378017

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	1,436,880	50,293	21,675	0		2,806,940

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	22828	0	590710	322000	268,710	251,671	185231
2	18686	0	542170	328440	213,730	175,594	150453
3	15315	0	497927	335008	162,919	117,411	122278
4	12523	0	457379	341709	115,670	73,123	99398
5	10235	0	420324	348543	71,781	39,805	80837
6	8376	0	386393	355513	30,880	15,021	65763
	=====	=====	=====	=====	=====	=====	=====
	87963	0	2894903	2031213	863,690	672,625	703960

	\$/BBLRESV: 17.29	EQUIP VAL:	60,297				
	\$/BBLPROD: 28,051	WI OIL VAL:	652,187	RI OIL VAL:	682,569		
	WI PAYOUT: 3.8	GAS VAL:	20,438	GAS VAL:	21,390		
	RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,436,880	WI TOTAL:	732,920	RI TOTAL:	703,960
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 7.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.76
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.36 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
322,000	31.0	18	
-----	-----	-----	-----
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 257,990
LAST YR RI VAL: 535,070
LAST YR 8/8 VAL: 793,060

LAST YR OIL PROD: 12,624
LAST YR GAS PROD: 11,804

REMARKS1: 317-36184,5,7,8,9,90 M-151852
REMARKS2: 699443 8093,155, D-109903
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109988 - WADE ESTATE "A3" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41390 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME.....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 411,710

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	5,091	2,285	0	70.54	2.32	2.32	.00	269339
2	4,581	1,828	0	72.25	2.37	2.37	.00	248282
3	4,123	1,462	0	74.01	2.42	2.42	.00	228897
4	3,711	1,169	0	75.80	2.48	2.48	.00	210990
=====								
	17,506	6,744	0					957,508

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	3976	0	273315	196500	76,815	71,944	85704
2	3249	0	251531	200430	51,101	41,983	69801
3	2654	0	231551	204438	27,113	19,539	56863
4	2176	0	213166	208527	4,639	2,932	46326
=====							
	12055	0	969563	809895	159,668	136,398	258694

\$/BBLRESV: 10.26 EQUIP VAL: 16,620
\$/BBLPROD: 12,218 WI OIL VAL: 134,702 RI OIL VAL: 255,477
WI PAYOUT: 2.9 GAS VAL: 1,696 GAS VAL: 3,216
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 411,710 WI TOTAL: 153,020 RI TOTAL: 258,690

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 3.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.47
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

196,500 14.7 7

10.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 135,600
LAST YR RI VAL: 240,280
LAST YR 8/8 VAL: 375,880

LAST YR OIL PROD: 5,897
LAST YR GAS PROD: 6,100

REMARKS1: 317-36183,7948, M-152084
REMARKS2: 699424 D-109988
MC1:
MC2: S12

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109901 - MIMMS "2" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41546 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,775	5,876	0	70.54	2.67	2.67	.00	199716
ALT JOB#:	UNIT.....:	2	3,397	4,700	0	72.25	2.72	2.72	.00	184102
ALT LSE#:	EOR.....:	3	3,057	3,760	0	74.01	2.79	2.79	.00	169728
ALT RRC#:	GRAPH.....:	4	2,751	3,008	0	75.80	2.85	2.85	.00	156450
		5	2,476	2,406	0	77.64	2.91	2.91	.00	144223

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	15,456	19,750	0	854,219
-----	-------------------	---------	-----------	--------	--------	---	---------

82	KLONDIKE ISD(MARTIN)	1.000000	408,000	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	11767	0	211483	133500	77,983	73,038	66316
				2	9590	0	193692	136170	57,522	47,258	53750
				3	7869	0	177597	138893	38,704	27,893	43613
				4	6431	0	162881	141670	21,211	13,409	35398
				5	5253	0	149476	144504	4,972	2,757	28747
					40910	0	895129	694737	200,392	164,355	227824

\$/BBLRESV:	13.53	EQUIP VAL:	15,828
\$/BBLPROD:	19,186	WI OIL VAL:	156,843
WI PAYOUT:	3.3	GAS VAL:	7,511
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 408,000 WI TOTAL: 180,180 RI TOTAL: 227,820

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 3.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.99
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
133,500	10.9	18	
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 59,660
LAST YR RI VAL: 121,910
LAST YR 8/8 VAL: 181,570

LAST YR OIL PROD: 4,124
LAST YR GAS PROD: 6,319

REMARKS1: 317-36209,7454, M-151850
REMARKS2: 699969,731480, D-109901
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109944 - WOLCOTT 253 #1-4 FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 41987 - 1-5,1H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11800
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME.....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 18,249	10,120	0	70.54	.46	.46	.00	965463
ALT RRC#:	GRAPH.....:	2 15,388	8,096	0	72.25	.48	.48	.00	833837
		3 13,229	6,476	0	74.01	.49	.49	.00	734309
		4 11,550	5,181	0	75.80	.50	.50	.00	656618
		=====	=====	=====					=====
		58,416	29,873	0					3,190,227

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	1,298,070	1	3491	0	968954	692000	276,954	259,392	303838

				2	2915	0	836752	705840	130,912	107,553	232199
				3	2380	0	736689	719956	16,733	12,059	180911
				4	1943	0	658561	657248	1,313	830	143121
				=====	=====	=====	=====	=====	=====	=====	=====
					10729	0	3200956	2775044	425,912	379,834	860069

\$/BBLRESV:	8.64	EQUIP VAL:	58,169
\$/BBLPROD:	0	WI OIL VAL:	378,561
WI PAYOUT:	.0	GAS VAL:	1,273
RI PAYOUT:	3.1	PRD VAL:	0
		=====	=====
8/8 VALUE:	1,298,070	WI TOTAL:	438,000
		RI TOTAL:	860,070

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: .70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .70
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
692,000		31	
-----	-----	-----	-----
3	20.0	99	
10.5	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 54.8 D B: .750 De/Dt: 16.6 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 655,580
LAST YR RI VAL: 906,500
LAST YR 8/8 VAL: 1,562,080

LAST YR OIL PROD: 22,099
LAST YR GAS PROD: 12,194

REMARKS1: 317-37012, M-152010
REMARKS2: 754147 CQ-LOE P-7 D-109944
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109948 - VOGLER "7" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41992 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11600

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 151,250

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	1,801		685		0		70.54	4.98	4.98	.00		95282
2	1,620		602		0		72.25	5.09	5.09	.00		87833
3	1,458		530		0		74.01	5.21	5.21	.00		80975
4	1,312		466		0		75.80	5.32	5.32	.00		74640
=====												=====
	6,191		2,283		0							338,730
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE
1	2558		0		97840		70000	27,840		26,074		30680
2	2301		0		90134		71400	18,734		15,391		25013
3	2073		0		83048		72828	10,220		7,365		20395
4	1863		0		76503		74284	2,219		1,403		16626
=====												=====
	8795		0		347525		288512	59,013		50,233		92714
\$/BBLRESV: 10.55 EQUIP VAL: 8,310												
\$/BBLPROD: 12,554 WI OIL VAL: 48,962 RI OIL VAL: 90,368												
WI PAYOUT: 3.8 GAS VAL: 1,271 GAS VAL: 2,346												
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0												
=====												=====
8/8 VALUE: 151,250 WI TOTAL: 58,540 RI TOTAL: 92,710												

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 7.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.45
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

70,000 5.2 2

10.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,460
LAST YR RI VAL: 79,920
LAST YR 8/8 VAL: 115,380

LAST YR OIL PROD: 1,850
LAST YR GAS PROD: 1,927

REMARKS1: 317-36863 D-109948
REMARKS2: 716653 M-152014
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109932 - FREEMAN 22 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42199 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 3,063	8,076	0	70.54	3.62	3.62	.00	162048
ALT JOB#:	2 2,723	6,864	0	72.25	3.71	3.71	.00	147553
ALT LSE#:	3 2,420	5,834	0	74.01	3.79	3.79	.00	134370
ALT RRC#:	4 2,152	4,959	0	75.80	3.88	3.88	.00	122344
	5 1,913	4,215	0	77.64	3.96	3.96	.00	111404
	6 1,700	3,583	0	79.52	4.06	4.06	.00	101436

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	450,480	13,971	33,531	0		779,155

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 21926	0	183974	92000	91,974	86,142	57690
	2 19101	0	166654	93840	72,814	59,822	46247
	3 16586	0	150956	95716	55,240	39,809	37071
	4 14433	0	136777	97631	39,146	24,747	29725
	5 12521	0	123925	99583	24,342	13,498	23833
	6 10911	0	112347	101575	10,772	5,240	19121
	=====	=====	=====	=====	=====	=====	=====
	95478	0	874633	580345	294,288	229,258	213687

	\$/BBLRESV: 19.49	EQUIP VAL:	7,537				
	\$/BBLPROD: 30,596	WI OIL VAL:	204,231	RI OIL VAL:	190,360		
	WI PAYOUT: 3.4	GAS VAL:	25,026	GAS VAL:	23,327		
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	450,480	WI TOTAL:	236,790	RI TOTAL:	213,690
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 5.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
92,000	8.9	24	
-----	-----	-----	-----
	11.1 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 179,940
LAST YR RI VAL: 250,500
LAST YR 8/8 VAL: 430,440

LAST YR OIL PROD: 4,207
LAST YR GAS PROD: 15,222

REMARKS1: 317-36802,1 M-151940
REMARKS2: 715209 D-109932
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110036 - PHILLIPS 16 FULL WI DECIMAL = .762828 #WELLS: 2
RRC#, WELL#.....: 42636 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .237172 DEPTH: 12000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT FRZ.:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT JOB#:	1 3,221	9,930	0	70.54	2.56	2.56	.00	173322
ALT LSE#:	2 2,963	8,738	0	72.25	2.63	2.63	.00	163321
ALT RRC#:	3 2,726	7,689	0	74.01	2.69	2.69	.00	153916
	4 2,508	6,767	0	75.80	2.75	2.75	.00	145027
	5 2,307	5,954	0	77.64	2.81	2.81	.00	136664
	6 2,122	5,240	0	79.52	2.87	2.87	.00	128775

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	15,847	44,318	0		901,025

82 KLONDIKE ISD(MARTIN) 1.000000 386,230

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	19392	0	192714	128500	64,214	60,142	56366
2	17531	0	180852	131070	49,782	40,900	46812
3	15780	0	169696	133691	36,005	25,948	38869
4	14196	0	159223	136364	22,859	14,450	32276
5	12765	0	149429	139092	10,337	5,732	26805
6	11473	0	140248	139036	1,212	589	22264
=====	=====	=====	=====	=====	=====	=====	=====
	91137	0	992162	807753	184,409	147,761	223392

\$/BBLRESV: 11.10	EQUIP VAL:	15,074	
\$/BBLPROD: 19,121	WI OIL VAL:	134,188	RI OIL VAL: 202,872
WI PAYOUT: 3.6	GAS VAL:	13,573	GAS VAL: 20,520
RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL: 0
	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	386,230	WI TOTAL:	162,840	RI TOTAL:	223,390
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 3.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.84
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
128,500	9.2	29	
-----	-----	-----	-----
5	8.0 99	12.0 99	
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 143,560
LAST YR RI VAL: 185,540
LAST YR 8/8 VAL: 329,100

LAST YR OIL PROD: 3,489
LAST YR GAS PROD: 10,173

REMARKS1: 317-37404,5, M-152300
REMARKS2: 729524,6, D-110036
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110022 - DRUM 23 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42831 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,558	4,109	0	70.54	2.30	2.30	.00	135331
ALT RRC#:	GRAPH.....:	2	2,174	3,615	0	72.25	2.35	2.35	.00	117820
		3	1,848	3,182	0	74.01	2.41	2.41	.00	102586
		4	1,570	2,800	0	75.80	2.46	2.46	.00	89307
		5	1,335	2,464	0	77.64	2.51	2.51	.00	77754

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
82	KLONDIKE ISD(MARTIN)	1.000000	285,510	9,485	16,170	0		522,798

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	7088	0	142419	77000	65,419	61,271	44659
2	6373	0	124193	78540	45,653	37,507	34463
3	5751	0	108337	80110	28,227	20,342	26605
4	5166	0	94473	81713	12,760	8,067	20531
5	4639	0	82393	81680	713	395	15846
	=====	=====	=====	=====	=====	=====	=====
	29017	0	551815	399043	152,772	127,582	142104

\$/BBLRESV:	16.99	EQUIP VAL:	15,828		
\$/BBLPROD:	21,206	WI OIL VAL:	120,873	RI OIL VAL:	134,631
WI PAYOUT:	3.3	GAS VAL:	6,709	GAS VAL:	7,472
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 3.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.44
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
77,000	7.6	12	
4	15.0 99	12.0 99	
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 79,660
LAST YR RI VAL: 131,730
LAST YR 8/8 VAL: 211,390

LAST YR OIL PROD: 2,767
LAST YR GAS PROD: 5,034

REMARKS1: 317-37402,3, M-152287
REMARKS2: 729502,3, D-110022
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110074 - SCHNEIDER 252 FULL WI DECIMAL = .760302 #WELLS: 4
RRC#, WELL#.....: 42947 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .239698 DEPTH: 13000

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	3,793	0	0	70.54	5.36	5.36	.00	203425
ALT RRC#:	GRAPH.....:	2	2,844	0	0	72.25	5.49	5.49	.00	156267
		3	2,133	0	0	74.01	5.61	5.61	.00	120055
		=====	=====	=====						=====
			8,770	0	0					479,747

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	273,060	1	0	0	203425	114000	89,425	83,755	60331
				2	0	0	156267	116280	39,987	32,852	41014
				3	0	0	120055	118605	1,450	1,045	27885
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	479747	348885	130,862	117,652	129230
					\$/BBLRESV: 17.65		EQUIP VAL: 26,176				
					\$/BBLPROD: 12,895		WI OIL VAL: 117,652		RI OIL VAL: 129,230		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 273,060		WI TOTAL: 143,830		RI TOTAL: 129,230		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

114,000 12.0

25.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 65,550
LAST YR RI VAL: 127,400
LAST YR 8/8 VAL: 192,950

LAST YR OIL PROD: 4,378
LAST YR GAS PROD: 1,395

REMARKS1: 317-37832, P-5 M-152394
REMARKS2: 741832,9801,56706 D-110074
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110068 - VOLGER "15" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 42990 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11600

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,190	5,447	0	70.54	2.96	2.96	.00
ALT RRC#:	GRAPH.....:	2	3,771	4,738	0	72.25	3.03	3.03	.00
		3	3,393	4,122	0	74.01	3.10	3.10	.00
		=====	=====	=====					=====
			11,354	14,307	0				614,400

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	290,480	---	-----	-----	-----	-----	-----	-----
				1	12092	0	233764	180500	53,264	49,886
				2	10769	0	215110	184110	31,000	25,469
				3	9586	0	197973	187792	10,181	7,337
				=====	=====	=====	=====	=====	=====	=====
					32447	0	646847	552402	94,445	82,692

\$/BBLRESV:	9.22	EQUIP VAL:	26,176		
\$/BBLPROD:	8,655	WI OIL VAL:	78,544	RI OIL VAL:	172,504
WI PAYOUT:	.0	GAS VAL:	4,148	GAS VAL:	9,110
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	290,480	WI TOTAL:	108,870	RI TOTAL:	181,610

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.96	GAS WI GR PRICE: 4.43	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.43	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
180,500	12.1	16
-----	-----	-----
	10.0 99	13.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 91,320
LAST YR RI VAL: 167,290
LAST YR 8/8 VAL: 258,610

LAST YR OIL PROD: 4,428
LAST YR GAS PROD: 8,328

REMARKS1: 317-37538,72,8017 M-152388
REMARKS2: 734161,732915,744430 D-110068
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110075 - ROBASON 18 FULL WI DECIMAL = .762500 #WELLS: 2
RRC#, WELL#.....: 43085 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .237500 DEPTH: 13000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME.....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,580	4,038	0	70.54	3.32	3.32	.00	138770
ALT RRC#:	GRAPH.....:	2	2,064	3,432	0	72.25	3.40	3.40	.00	113707
		3	1,651	2,917	0	74.01	3.47	3.47	.00	93182
		4	1,320	2,479	0	75.80	3.55	3.55	.00	76348
		=====	=====	=====						=====
			7,615	12,866	0					422,007

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	251,550	1	10222	0	148992	77000	71,992	67,427	43656

				2	8898	0	122605	78540	44,065	36,203	31793
				3	7719	0	100901	80110	20,791	14,982	23154
				4	6713	0	83061	81713	1,348	852	16867
				=====	=====	=====	=====	=====	=====	=====	=====
					33552	0	455559	317363	138,196	119,464	115470

\$/BBLRESV:	19.06	EQUIP VAL:	16,620	
\$/BBLPROD:	18,371	WI OIL VAL:	110,665	
WI PAYOUT:	3.0	GAS VAL:	8,799	
RI PAYOUT:	3.0	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	251,550	WI TOTAL:	136,080	
			RI TOTAL:	115,470

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.96	GAS WI GR PRICE: 4.97		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.97		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
77,000	7.9	12	
-----	-----	-----	-----
	20.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 80,610
LAST YR RI VAL: 122,860
LAST YR 8/8 VAL: 203,470

LAST YR OIL PROD: 3,489
LAST YR GAS PROD: 6,016

REMARKS1: 317-37875,8068 M-152395
REMARKS2: 741544, DP C12/12 D-110075
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110153 - GAYNELLE 24 FULL WI DECIMAL = .751388 #WELLS: 2
RRC#, WELL#.....: 43211 - 2, RRC DIST.: 08 FULL RI DECIMAL = .248612 DEPTH: 13000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,053	7,971	0	70.54	2.59	2.59	.00	161818
ALT JOB#:	UNIT.....:	2	2,530	5,863	0	72.25	2.65	2.65	.00	137348
ALT LSE#:	EOR.....:	3	2,161	4,567	0	74.01	2.71	2.71	.00	120174
ALT RRC#:	GRAPH.....:	4	1,887	3,698	0	75.80	2.77	2.77	.00	107474
		5	1,675	3,085	0	77.64	2.84	2.84	.00	97716

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	11,306	25,184	0	624,530
-----	-------------------	---------	-----------	--------	--------	---	---------

82	KLONDIKE ISD(MARTIN)	1.000000	351,670	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	15512	0	177330	92000	85,330	79,919	55196
				2	11674	0	149022	93840	55,182	45,336	41048
				3	9300	0	129474	95716	33,758	24,328	31560
				4	7697	0	115171	97631	17,540	11,088	24845
				5	6583	0	104299	99583	4,716	2,614	19911
					50766	0	675296	478770	196,526	163,285	172560

\$/BBLRESV:	17.78	EQUIP VAL:	15,828
\$/BBLPROD:	0	WI OIL VAL:	151,010
WI PAYOUT:	3.3	GAS VAL:	12,275
RI PAYOUT:	3.6	PRD VAL:	0

8/8 VALUE:	351,670	WI TOTAL:	179,110	RI TOTAL:	172,560
------------	---------	-----------	---------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 3.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.88
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
92,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.3 D B: 1.020 De/Dt: 18.6 / 8.0
GAS: 26.0 D B: .740 De/Dt: 29.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 152,660
LAST YR RI VAL: 232,120
LAST YR 8/8 VAL: 384,780

LAST YR OIL PROD: 4,201
LAST YR GAS PROD: 12,558

REMARKS1: 317-37916 M-152687
REMARKS2: 741547 D-110153
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110079 - LOFTIN 7 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43393 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	4,745	22,210	0	70.54	2.53	2.53	.00	251034
ALT JOB#:	UNIT.....:	2	4,033	18,878	0	72.25	2.58	2.58	.00	218552
ALT LSE#:	EOR.....:	3	3,428	16,046	0	74.01	2.64	2.64	.00	190294
ALT RRC#:	GRAPH.....:	4	2,914	13,639	0	75.80	2.70	2.70	.00	165662
		5	2,476	11,593	0	77.64	2.77	2.77	.00	144231

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	17,596	82,366	0				969,773
-----	-------------------	---------	-----------	--------	--------	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	628,210	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	42143	0	293177	142000	151,177	141,591	91933
				2	36530	0	255082	144840	110,242	90,571	70785
				3	31773	0	222067	147736	74,331	53,568	54534
				4	27620	0	193282	150691	42,591	26,924	42005
				5	24086	0	168317	153705	14,612	8,102	32371
					162152	0	1131925	738972	392,953	320,756	291628

\$/BBLRESV:	20.82	EQUIP VAL:	15,828
\$/BBLPROD:	25,986	WI OIL VAL:	274,806
WI PAYOUT:	3.0	GAS VAL:	45,949
RI PAYOUT:	3.5	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 628,210 WI TOTAL: 336,580 RI TOTAL: 291,630

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 3.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.78
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
142,000	14.1	66	
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 135,730
LAST YR RI VAL: 248,740
LAST YR 8/8 VAL: 384,470

LAST YR OIL PROD: 5,276
LAST YR GAS PROD: 23,200

REMARKS1: 317-37992,8088, P-2 M-152399
REMARKS2: 742798, D-110079
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110163 - HIGHTOWER 20 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43501 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	5,056	7,533	0	70.54	3.77	3.77	.00	267488
2	4,429	6,629	0	72.25	3.86	3.86	.00	239999
3	3,879	5,833	0	74.01	3.95	3.95	.00	215361
4	3,398	5,133	0	75.80	4.03	4.03	.00	193219
5	2,977	4,517	0	77.64	4.13	4.13	.00	173368
6	2,608	3,975	0	79.52	4.23	4.23	.00	155548

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	654,890	22,347	33,620	0		1,244,983

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	21300	0	288788	152000	136,788	128,115	90556
2	19191	0	259190	155040	104,150	85,567	71926
3	17282	0	232643	158140	74,503	53,691	57131
4	15516	0	208735	161303	47,432	29,985	45363
5	13993	0	187361	164530	22,831	12,661	36033
6	12612	0	168160	167820	340	165	28621
	=====	=====	=====	=====	=====	=====	=====
	99894	0	1344877	958833	386,044	310,184	329630

\$/BBLRESV: 17.13	EQUIP VAL:	15,074		
\$/BBLPROD: 25,869	WI OIL VAL:	287,144	RI OIL VAL:	305,146
WI PAYOUT: 3.2	GAS VAL:	23,040	GAS VAL:	24,484
RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	654,890	WI TOTAL:	325,260	RI TOTAL:	329,630
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 5.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.65
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
152,000	14.8	22	
-----	-----	-----	-----
	12.4 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 308,060
LAST YR RI VAL: 374,140
LAST YR 8/8 VAL: 682,200

LAST YR OIL PROD: 6,246
LAST YR GAS PROD: 10,284

REMARKS1: 317-38044,84 M-152673
REMARKS2: 744986,745869 D-110163
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110162 - HIGHTOWER 21 FULL WI DECIMAL = .787664 #WELLS: 2
RRC#, WELL#.....: 43884 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .212336 DEPTH: 13000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,544	1,010	0	70.54	2.28	2.28	.00	196911
ALT JOB#:	UNIT.....:	2	3,123	858	0	72.25	2.32	2.32	.00	177726
ALT LSE#:	EOR.....:	3	2,781	729	0	74.01	2.37	2.37	.00	162118
ALT RRC#:	GRAPH.....:	4	2,500	620	0	75.80	2.43	2.43	.00	149262
		5	2,264	527	0	77.64	2.49	2.49	.00	138453

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	14,212	3,744	0	824,470
-----	-------------------	---------	-----------	--------	-------	---	---------

82	KLONDIKE ISD(MARTIN)	1.000000	340,130	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	1814	0	198725	124000	74,725	69,987	50396
				2	1569	0	179295	126480	52,815	43,391	40238
				3	1362	0	163480	129009	34,471	24,842	32467
				4	1187	0	150449	131590	18,859	11,922	26443
				5	1034	0	139487	134221	5,266	2,919	21695
					6966	0	831436	645300	186,136	153,061	171239

\$/BBLRESV:	13.56	EQUIP VAL:	15,828
\$/BBLPROD:	0	WI OIL VAL:	151,779
WI PAYOUT:	3.4	GAS VAL:	1,282
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 340,130 WI TOTAL: 168,890 RI TOTAL: 171,240

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 3.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
124,000		3	
		15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.4 D B: .740 De/Dt: 12.4 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 165,580
LAST YR RI VAL: 175,520
LAST YR 8/8 VAL: 341,100

LAST YR OIL PROD: 4,200
LAST YR GAS PROD: 2,646

REMARKS1: 317-38046,83 M-152674
REMARKS2: 744984,745868 D-110162
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110166 - CHARLIE 6 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43950 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,013	0	70.54	4.43	4.43	.00	212308
ALT RRC#:	GRAPH.....:	2	3,369	0	72.25	4.53	4.53	.00	182558
		3	2,888	0	74.01	4.63	4.63	.00	160306
		4	2,517	0	75.80	4.73	4.73	.00	143091
		5	2,219	0	77.64	4.85	4.85	.00	129212

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
				15,006	0	0			827,475

82	KLONDIKE ISD(MARTIN)	1.000000	348,840	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	0	0	212308	140000	72,308	67,723	66574
				2	0	0	182558	142800	39,758	32,664	50660
				3	0	0	160306	145656	14,650	10,558	39367
				4	0	0	143091	133711	9,380	5,929	31097
				5	0	0	129212	122747	6,465	3,585	24850
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	827475	684914	142,561	120,459	212548

				\$/BBLRESV:	10.70	EQUIP VAL:	15,828				
				\$/BBLPROD:	0	WI OIL VAL:	120,459	RI OIL VAL:	212,548		
				WI PAYOUT:	4.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28
YRS FLAT:		FMVF:		8/8 RES:	

OIL WELLHEAD PRICE:	95.96	GAS WI GR PRICE:	6.63
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	6.63
TYPE..(USNPQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
140,000			
-----	-----	-----	-----
3			
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	12.1 D	B: .760	De/Dt: 17.0 / 8.0
GAS:	D	B: 1.000	De/Dt: 9.3 / 9.3
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR	WI VAL:	192,600
LAST YR	RI VAL:	287,400
LAST YR	8/8 VAL:	480,000

LAST YR OIL PROD:	4,881
LAST YR GAS PROD:	6,096

REMARKS1:	317-38082,89	M-152669
REMARKS2:	745865,66	D-110166
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110228 - BREEDLOVE FD -B- #50 FULL WI DECIMAL = .863411 #WELLS: 1
RRC#, WELL#.....: 44227 - 50 RRC DIST.: 08 FULL RI DECIMAL = .136589 DEPTH: 12000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,593	0	0	70.54	5.36	5.36	.00	97022
ALT JOB#:	UNIT.....:	2	1,433	0	0	72.25	5.49	5.49	.00	89436
ALT LSE#:	EOR.....:	3	1,290	0	0	74.01	5.61	5.61	.00	82453
ALT RRC#:	GRAPH.....:	4	1,161	0	0	75.80	5.74	5.74	.00	76003
		5	1,045	0	0	77.64	5.87	5.87	.00	70063

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,522	0	0				414,977
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	125,730	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	97022	64000	33,022	30,928	14439
				2	0	0	89436	65280	24,156	19,846	11779
				3	0	0	82453	66585	15,868	11,435	9610
				4	0	0	76003	67917	8,086	5,111	7839
				5	0	0	70063	69276	787	436	6395
					0	0	414977	333058	81,919	67,756	50062

\$/BBLRESV:	12.03	EQUIP VAL:	7,914
\$/BBLPROD:	17,058	WI OIL VAL:	67,756
WI PAYOUT:	3.3	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0

8/8 VALUE:	125,730	WI TOTAL:	75,670	RI TOTAL:	50,060
------------	---------	-----------	--------	-----------	--------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
64,000	4.6		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,490
LAST YR RI VAL: 37,940
LAST YR 8/8 VAL: 73,430

LAST YR OIL PROD: 1,998
LAST YR GAS PROD:

REMARKS1: 317-37952 M-152850
REMARKS2: 742565 D-110228
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110168 - NEBBIOLO FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 44448 - 1,3,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12990
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	6,402	13,230	0	70.54	1.60	1.60	.00	338698
2	5,744	11,562	0	72.25	1.64	1.64	.00	311253
3	5,210	10,269	0	74.01	1.68	1.68	.00	289194
4	4,766	9,235	0	75.80	1.72	1.72	.00	270947
5	4,385	8,393	0	77.64	1.76	1.76	.00	255339
6	4,034	7,689	0	79.52	1.79	1.79	.00	240588

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	749,060	30,541	60,378	0		1,706,019

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	15876	0	354574	224000	130,574	122,294	111184
2	14221	0	325474	228480	96,994	79,687	90319
3	12939	0	302133	233049	69,084	49,787	74195
4	11913	0	282860	237711	45,149	28,542	61472
5	11079	0	266418	242465	23,953	13,283	51238
6	10322	0	250910	247314	3,596	1,749	42704
=====	=====	=====	=====	=====	=====	=====	=====
	76350	0	1782369	1413019	369,350	295,342	431112

\$/BBLRESV: 12.34	EQUIP VAL: 22,612		
\$/BBLPROD: 0	WI OIL VAL: 282,690	RI OIL VAL: 412,644	
WI PAYOUT: 3.5	GAS VAL: 12,651	GAS VAL: 18,467	
RI PAYOUT: 4.1	PRD VAL: 0	PRD VAL: 0	
	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 749,060	WI TOTAL: 317,950	RI TOTAL: 431,110
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 2.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.40
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
224,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.6 D B: 1.010 De/Dt: 10.8 / 8.0
GAS: 39.0 D B: 1.000 De/Dt: 13.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 162,130
LAST YR RI VAL: 286,240
LAST YR 8/8 VAL: 448,370

LAST YR OIL PROD: 7,085
LAST YR GAS PROD: 14,555

REMARKS1: 317-38320,720,2 P-3 M-152714
REMARKS2: 752811 F/DP,764360 D-110168
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110214 - HYATT 254 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 44714 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	6,755	3,493	0	70.54	4.94	4.94	.00	357373
2	5,743	3,214	0	72.25	5.06	5.06	.00	311199
3	4,965	2,957	0	74.01	5.17	5.17	.00	275595
4	4,351	2,720	0	75.80	5.29	5.29	.00	247354
5	3,860	2,502	0	77.64	5.41	5.41	.00	224768
6	3,454	2,302	0	79.52	5.53	5.53	.00	205997

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	702,180	29,128	17,188	0		1,622,286

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	12942	0	370315	236000	134,315	125,798	116120
2	12197	0	323396	240720	82,676	67,924	89743
3	11466	0	287061	245534	41,527	29,927	70495
4	10792	0	258146	230409	27,737	17,534	56101
5	10152	0	234920	216216	18,704	10,372	45180
6	9548	0	215545	202897	12,648	6,152	36685
-----	-----	-----	-----	-----	-----	-----	-----
	67097	0	1689383	1371776	317,607	257,707	414324

\$/BBLRESV:	11.33	EQUIP VAL:	30,149		
\$/BBLPROD:	0	WI OIL VAL:	247,472	RI OIL VAL:	397,868
WI PAYOUT:	4.1	GAS VAL:	10,235	GAS VAL:	16,455
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====		=====	

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	702,180	WI TOTAL:	287,860	RI TOTAL:	414,320
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 7.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.40
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
236,000			
-----	-----	-----	-----
3			
8.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.2 D B: .720 De/Dt: 15.8 / 8.0
GAS: 10.0 D B: 1.000 De/Dt: 8.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 537,800
LAST YR RI VAL: 591,210
LAST YR 8/8 VAL: 1,129,010

LAST YR OIL PROD: 8,145
LAST YR GAS PROD: 8,054

REMARKS1: 317-38769,9500,40005 M-152813
REMARKS2: 765855 P-3 D-110214
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110253 - ASH 253 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44798 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	3,565	1,306	0	70.54	3.37	3.37	.00	188606
2	3,280	1,044	0	72.25	3.44	3.44	.00	177735
3	3,018	835	0	74.01	3.52	3.52	.00	167522
4	2,777	668	0	75.80	3.60	3.60	.00	157872
5	2,555	534	0	77.64	3.68	3.68	.00	148778
6	2,351	427	0	79.52	3.76	3.76	.00	140214

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	398,340	17,546	4,814	0		980,727

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	3301	0	191907	129500	62,407	58,450	60177
2	2696	0	180431	132090	48,341	39,715	50069
3	2207	0	169729	134731	34,998	25,221	41681
4	1805	0	159677	137426	22,251	14,066	34701
5	1476	0	150254	140175	10,079	5,589	28897
6	1207	0	141421	140119	1,302	633	24069
	=====	=====	=====	=====	=====	=====	=====
	12692	0	993419	814041	179,378	143,674	239594

	\$/BBLRESV: 10.78	EQUIP VAL:	15,074				
	\$/BBLPROD: 0	WI OIL VAL:	141,838	RI OIL VAL:	236,533		
	WI PAYOUT: 3.6	GAS VAL:	1,836	GAS VAL:	3,061		
	RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	398,340	WI TOTAL:	158,750	RI TOTAL:	239,590
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 5.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.04
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
129,500		4	
-----	-----	-----	-----
5		20.0	99
2.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.2 D B: 1.000 De/Dt: 8.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 143,800
LAST YR RI VAL: 199,690
LAST YR 8/8 VAL: 343,490

LAST YR OIL PROD: 4,259
LAST YR GAS PROD: 2,199

REMARKS1: 317-38716,9499 M-152942
REMARKS2: 764254 D-110253
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110217 - MITCHELL FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44978 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	39,800	1	842	0	0	70.54	4.30	4.30	.00	44546
				2	715	0	0	72.25	4.39	4.39	.00	38782
					=====	=====	=====					=====
					1,557	0	0					83,328

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	39,800	1	0	0	44546	38500	6,046	5,663	13969
				2	0	0	38782	38484	298	244	10762
					=====	=====	=====	=====	=====	=====	=====
					0	0	83328	76984	6,344	5,907	24731

\$/BBLRESV: 5.06 EQUIP VAL: 9,162
\$/BBLPROD: 3,150 WI OIL VAL: 5,907 RI OIL VAL: 24,731
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 39,800 WI TOTAL: 15,070 RI TOTAL: 24,730

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 6.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
38,500	2.5		
1	15.0 99	20.5 99	
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,190
LAST YR RI VAL: 24,190
LAST YR 8/8 VAL: 40,380

LAST YR OIL PROD: 1,407
LAST YR GAS PROD: 604

REMARKS1: 317-38329 M-152816
REMARKS2: 753088 D-110217
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109001 - ALHANCO THAMES FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45375 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12300
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	866	0	0	70.54	5.36	5.36	.00	45816
2	779	0	0	72.25	5.49	5.49	.00	42234
=====	=====	=====						=====
	1,645	0	0					88,050

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	41,880	1	0	0	45816	40000	5,816	5,447	14367
				2	0	0	42234	40800	1,434	1,178	11720
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	88050	80800	7,250	6,625	26087

\$/BBLRESV: 5.37 EQUIP VAL: 9,162
\$/BBLPROD: 3,533 WI OIL VAL: 6,625 RI OIL VAL: 26,087
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 41,880 WI TOTAL: 15,790 RI TOTAL: 26,090

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
40,000	2.5		
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,760
LAST YR RI VAL: 34,050
LAST YR 8/8 VAL: 50,810

LAST YR OIL PROD: 1,386
LAST YR GAS PROD: 254

REMARKS1: 317-33374 F/30893 M-150004
REMARKS2: 744720 D-109001
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110425 - SLAUGHTER 12 FULL WI DECIMAL = .730000 #WELLS: 4
RRC#, WELL#.....: 49869 - RRC DIST.: 08 FULL RI DECIMAL = .270000 DEPTH: 9293

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 25,575	12,748	0	70.54	4.81	4.81	.00	1316964
ALT RRC#:	GRAPH.....:	2 20,039	6,630	0	72.25	4.93	4.93	.00	1056907
		3 16,310	4,266	0	74.01	5.04	5.04	.00	881185
		4 13,647	3,054	0	75.80	5.15	5.15	.00	755143
		5 11,661	2,334	0	77.64	5.27	5.27	.00	660913

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	87,232	29,032	0	4,671,112
-----	-------------------	---------	-----------	--------	--------	---	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	2,381,760	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1 44762	0	1361726	767000	594,726	557,015	473796
				2 23861	0	1080768	782340	298,428	245,179	332780
				3 15695	0	896880	734148	162,732	117,276	244387
				4 11482	0	766625	688924	77,701	49,120	184864
				5 8979	0	669892	646486	23,406	12,980	142952
				104779	0	4775891	3618898	1,156,993	981,570	1378779

\$/BBLRESV:	15.08	EQUIP VAL:	21,410
\$/BBLPROD:	0	WI OIL VAL:	960,034
WI PAYOUT:	2.7	GAS VAL:	21,535
RI PAYOUT:	3.5	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 2,381,760 WI TOTAL: 1,002,980 RI TOTAL: 1,378,780

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 7.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.21
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
767,000			
2			
8.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 80.2 D B: .750 De/Dt: 23.4 / 8.0
GAS: 53.0 D B: .710 De/Dt: 55.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,685,630
LAST YR RI VAL: 2,382,100
LAST YR 8/8 VAL: 4,067,730

LAST YR OIL PROD: 33,381
LAST YR GAS PROD: 39,229

REMARKS1: CY21 CHOKED BACK B/C OFFSET
REMARKS2: COMP. TRUFFLE SHUFFLE WELLS
MC1: S
MC2: 18A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110452 - BARRETT 1011 FULL WI DECIMAL = .750202 #WELLS: 1
RRC#, WELL#.....: 50653 - RRC DIST.: 08 FULL RI DECIMAL = .249798 DEPTH: 9350

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:				GRAPH.....				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE			
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----			
82	KLONDIKE ISD(MARTIN)	1.000000	70,270	1	5199	0	125961	100000	25,961	24,315	39455			
					=====	=====	=====	=====	=====	=====	=====			
					5199	0	125961	100000	25,961	24,315	39455			

\$/BBLRESV: 13.62 EQUIP VAL: 6,506
\$/BBLPROD: 0 WI OIL VAL: 23,311 RI OIL VAL: 37,826
WI PAYOUT: .0 GAS VAL: 1,004 GAS VAL: 1,628
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 70,270 WI TOTAL: 30,820 RI TOTAL: 39,450

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 3.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.66
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.0 D B: .520 De/Dt: 84.4 / 8.0
GAS: 15.0 D B: .800 De/Dt: 70.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,479,040
LAST YR RI VAL: 1,109,980
LAST YR 8/8 VAL: 2,589,020

LAST YR OIL PROD: 17,252
LAST YR GAS PROD: 6,984

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 9056275 - AVG=TRUFFLE SHUFFLE 12-9A(BSWA FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56275 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	34,019	20,708	0	70.54	5.70	5.70	.00	1799775
2	16,131	8,453	0	72.25	5.83	5.83	.00	874099
3	9,697	4,894	0	74.01	5.96	5.96	.00	538256
4	6,579	3,290	0	75.80	6.09	6.09	.00	374016
5	4,806	2,406	0	77.64	6.23	6.23	.00	279853
6	3,689	1,857	0	79.52	6.37	6.37	.00	220012

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000003	3,687,580	74,921	41,608	0		4,086,011

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	88527	0	1888302	204000	1,684,302	1,570,612	589522
2	36961	0	911060	208080	702,980	570,026	249500
3	21876	0	560132	212241	347,891	245,301	134557
4	15027	0	389043	216486	172,557	105,801	81981
5	11242	0	291095	220816	70,279	37,469	53807
6	8872	0	228884	225233	3,651	1,693	37111
	=====	=====	=====	=====	=====	=====	=====
	182505	0	4268516	1286856	2,981,660	2,530,902	1146478

	\$/BBLRESV: 43.12	EQUIP VAL:	10,195				
	\$/BBLPROD: 0	WI OIL VAL:	2,422,688	RI OIL VAL:	1,097,458		
	WI PAYOUT: 2.4	GAS VAL:	108,211	GAS VAL:	49,019		
	RI PAYOUT: 3.2	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	8/8 VALUE:	3,687,570	WI TOTAL:	2,541,090	RI TOTAL:	1,146,480
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.53
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
204,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 148.3 D B: .600 De/Dt: 59.9 / 8.0
GAS: 104.0 D B: .670 De/Dt: 69.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,472,200
LAST YR RI VAL: 6,185,650
LAST YR 8/8 VAL: 19,657,850

LAST YR OIL PROD: 159,095
LAST YR GAS PROD: 168,819

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 9056300 - AVG=TRUFFLE SHUFFLE 12-9B(BSWA FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56300 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000001 8,080,960

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	64,012		58,854		0		70.54	5.70	5.70		.00			3386555	
2	34,041		30,869		0		72.25	5.83	5.83		.00			1844597	
3	21,900		20,026		0		74.01	5.96	5.96		.00			1215614	
4	15,585		14,436		0		75.80	6.09	6.09		.00			886007	
5	11,812		11,094		0		77.64	6.23	6.23		.00			687813	
6	9,346		8,894		0		79.52	6.37	6.37		.00			557395	
7	7,631		7,355		0		79.52	6.37	6.37		.00			455113	
82	164,327		151,528		0									9,033,094	

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 251601 0 3638156 384000 3,254,156 3,034,500 1135820
2 134975 0 1979572 391680 1,587,892 1,287,574 542119
3 89516 0 1305130 399513 905,617 638,559 313523
4 65936 0 951943 407504 544,439 333,817 200597
5 51837 0 739650 415654 323,996 172,742 136720
6 42491 0 599886 423967 175,919 81,560 97268
7 35139 0 490252 423967 66,285 26,723 69730
=====

671495 0 9704589 2846285 6,858,304 5,575,475 2495777
\$/BBLRESV: 42.11 EQUIP VAL: 9,710
\$/BBLPROD: 0 WI OIL VAL: 5,189,686 RI OIL VAL: 2,323,084
WI PAYOUT: 2.8 GAS VAL: 385,784 GAS VAL: 172,690
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 8,080,950 WI TOTAL: 5,585,180 RI TOTAL: 2,495,770
OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.53
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

384,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 259.3 D B: .660 De/Dt: 53.5 / 8.0
GAS: 244.0 D B: .730 De/Dt: 55.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,338,900
LAST YR RI VAL: 7,255,150
LAST YR 8/8 VAL: 23,594,050

LAST YR OIL PROD: 179,785
LAST YR GAS PROD: 204,364

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 9057458 - BENDER A 252 FULL WI DECIMAL = .754416 #WELLS: 2
RRC#, WELL#.....: 57458 - 1WA RRC DIST.: 08 FULL RI DECIMAL = .245584 DEPTH: 20465
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	56,141	105,286	0	70.54	3.82	3.82	.00	2987628
ALT JOB#:	UNIT.....: X	2	17,794	42,865	0	72.25	3.91	3.91	.00	969890
ALT LSE#:	EOR.....:	3	9,224	24,890	0	74.01	4.00	4.00	.00	515016
ALT RRC#:	GRAPH.....:	4	5,782	16,784	0	75.80	4.09	4.09	.00	330642
		5	4,021	12,316	0	77.64	4.18	4.18	.00	235521

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	92,962	202,141	0	5,038,697
-----	-------------------	---------	-----------	--------	---------	---	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	5,540,270	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1				303420	0	3291048	225000	3,066,048	2,871,630	1007822
2				126442	0	1096332	229500	866,832	712,163	297109
3				75110	0	590126	234090	356,036	256,584	141526
4				51788	0	382430	238771	143,659	90,816	81164
5				38838	0	274359	243547	30,812	17,086	51530
				595598	0	5634295	1170908	4,463,387	3,948,279	1579151

\$/BBLRESV:	50.35	EQUIP VAL:	12,846
\$/BBLPROD:	0	WI OIL VAL:	3,530,906
WI PAYOUT:	2.1	GAS VAL:	417,369
RI PAYOUT:	2.8	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 5.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.72
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
225,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 339.6 D B: .600 De/Dt: 78.6 / 8.0
GAS: 532.0 D B: .680 De/Dt: 69.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 198,864
LAST YR GAS PROD: 193,819

REMARKS1: WELLS 1WA,1LS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 9057559 - BENDER B 252 FULL WI DECIMAL = .754208 #WELLS: 2
RRC#, WELL#.....: 57559 - 1JM RRC DIST.: 08 FULL RI DECIMAL = .245792 DEPTH: 19650
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	126,408	171,970	0	70.54	3.82	3.82	.00	6725137
2	55,765	119,808	0	72.25	3.91	3.91	.00	3038720
3	36,242	92,030	0	74.01	4.00	4.00	.00	2022990
4	26,897	74,741	0	75.80	4.09	4.09	.00	1537674
5	21,396	62,928	0	77.64	4.18	4.18	.00	1252879
6	17,769	54,346	0	79.52	4.28	4.28	.00	1065689
7	15,190	47,827	0	79.52	4.28	4.28	.00	911015
8	13,269	42,703	0	79.52	4.28	4.28	.00	795803
9	11,781	38,575	0	79.52	4.28	4.28	.00	706561
10	10,593	35,170	0	79.52	4.28	4.28	.00	635311
11	9,619	32,322	0	79.52	4.28	4.28	.00	576896
12	8,810	29,736	0	79.52	4.28	4.28	.00	528376
13	8,105	27,357	0	79.52	4.28	4.28	.00	486094
=====	=====	=====	=====	=====	=====	=====	=====	=====
	361,844	829,513	0					20,283,145

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	495458	0	7220595	506000	6,714,595	6,288,823	2213655
2	353308	0	3392028	516120	2,875,908	2,362,759	920281
3	277639	0	2300629	526442	1,774,187	1,278,603	552364
4	230554	0	1768228	536970	1,231,258	778,364	375701
5	198386	0	1451265	547710	903,555	501,048	272878
6	175429	0	1241118	558664	682,454	331,966	206520
7	154386	0	1065401	558664	506,737	216,225	156886
8	137846	0	933649	558664	374,985	140,353	121666
9	124520	0	831081	558664	272,417	89,443	95841
10	113529	0	748840	558664	190,176	54,773	76422
11	104336	0	681232	558664	122,568	30,966	61525
12	95988	0	624364	558664	65,700	14,560	49901
13	88309	0	574403	558664	15,739	3,059	40627
=====	=====	=====	=====	=====	=====	=====	=====
	2549688	0	22832833	710255415	730,279	12,090,942	5144267

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 5.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.72
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 39.36	EQUIP VAL: 7,582
506,000				\$/BBLPROD: 0	WI OIL VAL: 10,740,771
				WI PAYOUT: 3.6	GAS VAL: 1,350,159
				RI PAYOUT: 4.8	PRD VAL: 0
					=====
				8/8 VALUE: 17,242,770	WI TOTAL: 12,098,510
					RI TOTAL: 5,144,260

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 672.0 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 589.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 154,218
LAST YR GAS PROD: 141,944

REMARKS1: WELLS 1JM,1WB
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 9057560 - BENDER C 252 FULL WI DECIMAL = .754160 #WELLS: 2
RRC#, WELL#.....: 57560 - 2LS RRC DIST.: 08 FULL RI DECIMAL = .245840 DEPTH: 20348
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 76,403	132,645	0	70.54	3.86	3.86	.00	4064521
ALT JOB#:	2 26,396	90,595	0	72.25	3.95	3.95	.00	1438267
ALT LSE#:	3 13,923	66,930	0	74.01	4.04	4.04	.00	777118
ALT RRC#:	4 8,765	52,059	0	75.80	4.13	4.13	.00	501054
	5 6,091	41,993	0	77.64	4.23	4.23	.00	356646
	6 4,514	34,805	0	79.52	4.32	4.32	.00	270708

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	8,208,890	136,092	419,027	0		7,408,314

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	---	-----	-----	-----	-----	-----	-----
1	386137	0	4450658	305000	4,145,658	3,882,782	1364814
2	269876	0	1708143	311100	1,397,043	1,147,769	463551
3	203923	0	981041	317322	663,719	478,323	235602
4	162147	0	663201	323668	339,533	214,643	140949
5	133962	0	490608	330141	160,467	88,984	92272
6	113394	0	384102	336743	47,359	23,037	63930
	=====	=====	=====	=====	=====	=====	=====
	1269439	0	8677753	1923974	6,753,779	5,835,538	2361118

	\$/BBLRESV: 48.54	EQUIP VAL:	12,234				
	\$/BBLPROD: 0	WI OIL VAL:	4,981,875	RI OIL VAL:	2,015,717		
	WI PAYOUT: 2.5	GAS VAL:	853,658	GAS VAL:	345,399		
	RI PAYOUT: 3.2	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	8,208,890	WI TOTAL:	5,847,770	RI TOTAL:	2,361,120
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 5.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.78
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
305,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 424.5 D B: .580 De/Dt: 75.0 / 8.0
GAS: 452.0 D B: .670 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 240,279
LAST YR GAS PROD: 191,017

REMARKS1: WELLS 2LS,22WA
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 9057715 - GOOCHER 254 B FULL WI DECIMAL = .749232 #WELLS: 2
RRC#, WELL#.....: 57715 - 1JM RRC DIST.: 08 FULL RI DECIMAL = .250768 DEPTH: 18771
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 248,210	254,043	0	70.54	4.72	4.72	.00	13118103
ALT JOB#:	2 128,879	168,874	0	72.25	4.82	4.82	.00	6976480
ALT LSE#:	3 86,727	126,689	0	74.01	4.94	4.94	.00	4809069
ALT RRC#:	4 65,118	101,421	0	75.80	5.04	5.04	.00	3698167
	5 51,995	84,577	0	77.64	5.15	5.15	.00	3024569
	6 43,190	72,537	0	79.52	5.28	5.28	.00	2573214
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 36,887	63,501	0	79.52	5.28	5.28	.00	2197688
---	8 32,154	56,470	0	79.52	5.28	5.28	.00	1915701
82 KLONDIKE ISD(MARTIN) 1.000000 37,759,260	9 28,473	50,842	0	79.52	5.28	5.28	.00	1696391
	10 25,531	46,234	0	79.52	5.28	5.28	.00	1521110
	11 23,125	42,391	0	79.52	5.28	5.28	.00	1377763
	12 21,125	39,000	0	79.52	5.28	5.28	.00	1258605
	13 19,433	35,880	0	79.52	5.28	5.28	.00	1157797
	14 17,878	33,010	0	79.52	5.28	5.28	.00	1065152
	15 16,448	30,369	0	79.52	5.28	5.28	.00	979954
	=====	=====	=====					=====
	845,173	1,205,838	0					47,369,763

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 898391	0	14016494	993000	13,023,494	12,197,674	4413220
	2 609854	0	7586334	1012860	6,573,474	5,400,569	2113839
	3 468902	0	5277971	1033117	4,244,854	3,059,139	1301444
*** PARAMETERS ***	4 382979	0	4081146	1053779	3,027,367	1,913,810	890564
	5 326344	0	3350913	1074854	2,276,059	1,262,143	647090
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	6 286952	0	2860166	1096352	1,763,814	857,972	488787
YRS FLAT: FMVF: 8/8 RES:	7 251206	0	2448894	1096352	1,352,542	577,130	370356
	8 223392	0	2139093	1096352	1,042,741	390,288	286281
OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 7.06	9 201128	0	1897519	1096352	801,167	263,047	224736
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.06	10 182899	0	1704009	1096352	607,657	175,011	178600
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	11 167696	0	1545459	1096352	449,107	113,463	143350
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	12 154282	0	1412887	1096352	316,535	70,148	115973
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	13 141939	0	1299736	1096352	203,384	39,538	94412
	14 130586	0	1195738	1096352	99,386	16,947	76865
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	15 120138	0	1100092	1096352	3,740	559	62583
-----	=====	=====	=====	=====	=====	=====	=====
993,000	4546688	0	51916451	1613113035	785,321	26,337,438	11408100

\$/BBLRESV: 37.95	EQUIP VAL: 13,754
\$/BBLPROD: 0	WI OIL VAL: 24,030,858
WI PAYOUT: 3.8	GAS VAL: 2,306,554
RI PAYOUT: 4.9	PRD VAL: 0
	=====
8/8 VALUE: 37,759,260	WI TOTAL: 26,351,170
	RI TOTAL: 11,408,090

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,084.9 D B: .940 De/Dt: 58.4 / 8.0
GAS: 902.0 D B: 1.000 De/Dt: 39.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 29,300
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 210,948
LAST YR GAS PROD: 153,969

REMARKS1: WELLS 1JM,2WA
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 9057729 - CHOPPER B FULL WI DECIMAL = .749250 #WELLS: 2
RRC#, WELL#.....: 57729 - 1JM RRC DIST.: 08 FULL RI DECIMAL = .250750 DEPTH: 18730
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 254,633	422,451	0	70.54	4.72	4.72	.00	13457887
ALT JOB#:	2 146,469	285,222	0	72.25	4.82	4.82	.00	7928852
ALT LSE#:	3 105,034	216,152	0	74.01	4.94	4.94	.00	5824345
ALT RRC#:	4 82,616	174,345	0	75.80	5.04	5.04	.00	4692023
	5 68,438	146,259	0	77.64	5.15	5.15	.00	3981160
	6 58,613	126,063	0	79.52	5.28	5.28	.00	3492184
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 51,375	110,830	0	79.52	5.28	5.28	.00	3060941
---	8 45,812	98,924	0	79.52	5.28	5.28	.00	2729495
82 KLONDIKE ISD(MARTIN) 1.000000 47,477,560	9 41,391	89,357	0	79.52	5.28	5.28	.00	2466091
	10 37,794	81,498	0	79.52	5.28	5.28	.00	2251780
	11 34,770	74,931	0	79.52	5.28	5.28	.00	2071609
	12 31,988	68,937	0	79.52	5.28	5.28	.00	1905857
	13 29,429	63,422	0	79.52	5.28	5.28	.00	1753390
	14 27,075	58,348	0	79.52	5.28	5.28	.00	1613138
	15 24,909	53,680	0	79.52	5.28	5.28	.00	1484087
	16 22,916	49,386	0	79.52	5.28	5.28	.00	1365344
	17 21,083	45,435	0	79.52	5.28	5.28	.00	1256133
	18 19,396	41,800	0	79.52	5.28	5.28	.00	1155621
	19 17,844	38,456	0	79.52	5.28	5.28	.00	1063152
	=====	=====	=====					=====
	1,121,585	2,245,496	0					63,553,089

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***	---	---	---	---	---	---	---
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	1 1493981	0	14951868	1018000	13,933,868	13,050,322	4707280
YRS FLAT: FMVF: 8/8 RES:	2 1030046	0	8958898	1038360	7,920,538	6,507,276	2496049
	3 800042	0	6624387	1059127	5,565,260	4,010,716	1633287
	4 658365	0	5350388	1080309	4,270,079	2,699,415	1167420
OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 7.06	5 564360	0	4545520	1101916	3,443,604	1,909,582	877694
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.06	6 498710	0	3990894	1123954	2,866,940	1,394,566	681956
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	7 438448	0	3499389	1123954	2,375,435	1,013,598	529177
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	8 391347	0	3120842	1123954	1,996,888	747,416	417632
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	9 353500	0	2819591	1123954	1,695,637	556,728	333911
	10 322409	0	2574189	1123954	1,450,235	417,682	269779
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	11 296430	0	2368039	1123954	1,244,085	314,306	219628
-----	12 272718	0	2178575	1123954	1,054,621	233,714	178804
1,018,000	13 250900	0	2004290	1123954	880,336	171,137	145578
-----	14 230827	0	1843965	1123954	720,011	122,777	118524
	15 212360	0	1696447	1123954	572,493	85,634	96500
	16 195373	0	1560717	1123954	436,763	57,308	78563
	17 179743	0	1435876	1123954	311,922	35,903	63965
	18 165362	0	1320983	1123954	197,029	19,892	52078
	19 152133	0	1215285	1123954	91,331	8,089	42396
	=====	=====	=====	=====	=====	=====	=====
	8507054	0	72060143	2103306851	1,027,075	33,356,061	14110221

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,044.9 D B: 1.130 De/Dt: 52.7 / 8.0
GAS: 1,485.0 D B: 1.030 De/Dt: 38.0 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 29,300
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 173,149
LAST YR GAS PROD: 196,408

REMARKS1: WELLS 1JM,2WA
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 9058053 - CHOPPER 254 A FULL WI DECIMAL = .749234 #WELLS: 4
RRC#, WELL#.....: 58053 - 3MS RRC DIST.: 08 FULL RI DECIMAL = .250766 DEPTH: 18405
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 514,983	417,187	0	70.54	4.72	4.72	.00	27217349
ALT JOB#:	2 261,156	211,400	0	72.25	4.82	4.82	.00	14136937
ALT LSE#:	3 173,699	142,683	0	74.01	4.94	4.94	.00	9631750
ALT RRC#:	4 129,402	107,842	0	75.80	5.04	5.04	.00	7348990
	5 102,721	86,720	0	77.64	5.15	5.15	.00	5975335
	6 84,933	72,531	0	79.52	5.28	5.28	.00	5060231
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 72,255	62,339	0	79.52	5.28	5.28	.00	4304887
---	8 62,774	54,662	0	79.52	5.28	5.28	.00	3740018
82 KLONDIKE ISD(MARTIN) .999999 73,138,650	9 55,428	48,667	0	79.52	5.28	5.28	.00	3302350
	10 49,571	43,861	0	79.52	5.28	5.28	.00	2953395
	11 44,797	39,920	0	79.52	5.28	5.28	.00	2668964
	12 40,836	36,627	0	79.52	5.28	5.28	.00	2432972
	13 37,496	33,697	0	79.52	5.28	5.28	.00	2233977
	=====	=====	=====					=====
	1,630,051	1,358,136	0					91,007,155

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1475334	0	28692683	2060000	26,632,683	24,943,905	9034055
	2 763430	0	14900367	2101200	12,799,167	10,515,412	4151763
	3 528101	0	10159851	2143224	8,016,627	5,777,343	2505191
	4 407226	0	7756216	2186088	5,570,128	3,521,267	1692500
	5 334614	0	6309949	2229809	4,080,140	2,262,559	1218492
*** PARAMETERS ***	6 286929	0	5347160	2274406	3,072,754	1,494,680	913791
	7 246610	0	4551497	2274406	2,277,091	971,635	688335
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	8 216240	0	3956258	2274406	1,681,852	629,501	529473
YRS FLAT: FMVF: 8/8 RES:	9 192524	0	3494874	2274406	1,220,468	400,716	413918
	10 173512	0	3126907	2274406	852,501	245,528	327732
OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 7.06	11 157922	0	2826886	2274406	552,480	139,578	262206
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.06	12 144895	0	2577867	2274406	303,461	67,250	211594
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	13 133304	0	2367281	2274406	92,875	18,055	171957
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	5060641	0	96067796	2891556967	152,227	50,987,429	22121007

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	\$/BBLRESV: 39.55	EQUIP VAL: 30,328	
	\$/BBLPROD: 0	WI OIL VAL: 48,301,513	RI OIL VAL: 20,955,717
2,060,000	WI PAYOUT: 3.6	GAS VAL: 2,685,865	GAS VAL: 1,165,268
	RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0
		=====	=====
	8/8 VALUE: 73,138,700	WI TOTAL: 51,017,710	RI TOTAL: 22,120,990

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,291.8 D B: .920 De/Dt: 59.8 / 8.0
GAS: 1,897.0 D B: 1.000 De/Dt: 60.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 58,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 440,572
LAST YR GAS PROD: 333,874

REMARKS1: WELLS 3MS,4LS,5WB,6WD
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110849 - BIFF 255 B FULL WI DECIMAL = .752573 #WELLS: 2
RRC#, WELL#.....: 58142 - 4JM RRC DIST.: 08 FULL RI DECIMAL = .247427 DEPTH: 19385
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,490	23,385	0	79.52	5.28	5.28	.00	986838
---	-----	-----	-----	8 <td>14,403<td>20,878<td>0<td>79.52<td>5.28<td>5.28<td>.00<td>861942</td></td></td></td></td></td></td></td>	14,403 <td>20,878<td>0<td>79.52<td>5.28<td>5.28<td>.00<td>861942</td></td></td></td></td></td></td>	20,878 <td>0<td>79.52<td>5.28<td>5.28<td>.00<td>861942</td></td></td></td></td></td>	0 <td>79.52<td>5.28<td>5.28<td>.00<td>861942</td></td></td></td></td>	79.52 <td>5.28<td>5.28<td>.00<td>861942</td></td></td></td>	5.28 <td>5.28<td>.00<td>861942</td></td></td>	5.28 <td>.00<td>861942</td></td>	.00 <td>861942</td>	861942
82	KLONDIKE ISD(MARTIN)	1.000000	17,683,010	9	12,786	18,858	0	79.52	5.28	5.28	.00 <td>765173</td>	765173
				10	11,495	17,194	0	79.52	5.28	5.28	.00 <td>687914</td>	687914
				11	10,442	15,803	0	79.52	5.28	5.28	.00 <td>624897</td>	624897
				12	9,564	14,539	0	79.52	5.28	5.28	.00 <td>572354</td>	572354
					=====	=====	=====					=====
					383,958	392,195	0					21,441,683

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				--	-----	-----	-----	-----	-----	-----	-----	
				1	298682	0	7582468	549000	7,033,468	6,587,476	2345144	
				2	212490	0	3503657	559980	2,943,677	2,418,437	958968	
				3	167282	0	2358327	571179	1,787,148	1,287,943	571222	
				4	138603	0	1803976	582603	1,221,373	772,115	386685	
				5	119241	0	1476272	594256	882,016	489,105	280034	
				6	105578	0	1259741	606141	653,600	317,930	211471	
*** PARAMETERS ***				7	92922	0	1079760	606141	473,619	202,093	160405	
				8	82961	0	944903	606141	338,762	126,796	124220	
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	74934	0	840107	606141	233,966	76,818	97739	
YRS FLAT:	FMVF:	8/8 RES:		10	68322	0	756236	606141	150,095	43,229	77859	
				11	62795	0	687692	606141	81,551	20,603	62657	
OIL WELLHEAD PRICE: 95.96				GAS WI GR PRICE: 7.06	12	57772	0	630126	606141	23,985	5,316	50806
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 7.06	=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5		1481582	0	22923265	710000515,823,260	12,347,861		5327210

				*** PARAMETERS ***						
				MO SHIFT: 6 DISC: 14.0 YRS MAX: 28						
				YRS FLAT: FMVF: 8/8 RES:						
				OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 7.06						
				OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.06						
				TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5						
				GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y						
				PRD WELLHEAD PRICE: ADDL GAS PRICES? N						
				\$/BBLRESV: 39.97 EQUIP VAL: 7,961						
				\$/BBLPROD: 0 WI OIL VAL: 11,549,782						
				RI OIL VAL: 4,982,896						
				OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D						
				WI PAYOUT: 3.5 GAS VAL: 798,067						
				GAS VAL: 344,308						
				RI PAYOUT: 4.6 PRD VAL: 0						
				PRD VAL: 0						
				549,000						
				8/8 VALUE: 17,683,010						
				WI TOTAL: 12,355,810						
				RI TOTAL: 5,327,200						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 729.4 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 288.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 35,699
LAST YR GAS PROD: 26,458

REMARKS1: WELLS 4JM,5WA
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110894 - BIFF 255 A FULL WI DECIMAL = .752573 #WELLS: 2
RRC#, WELL#.....: 58201 - 1MS RRC DIST.: 08 FULL RI DECIMAL = .247427 DEPTH: 19084
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	129,699	161,459	0	70.54	4.72	4.72	.00	6885266
ALT RRC#:	GRAPH.....:	2	57,215	112,485	0	72.25	4.82	4.82	.00	3110974
		3	37,185	86,406	0	74.01	4.94	4.94	.00	2071127
		4	27,598	70,171	0	75.80	5.04	5.04	.00	1574329
		5	21,953	59,082	0	77.64	5.15	5.15	.00	1282709
		6	18,229	51,027	0	79.52	5.28	5.28	.00	1090907

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,589	44,901	0	79.52	5.28	5.28	.00	932918
---	-----	-----	-----	8	13,615	40,092	0	79.52	5.28	5.28	.00	814784
82	KLONDIKE ISD(MARTIN)	1.000000	17,967,830	9	12,086	36,216	0	79.52	5.28	5.28	.00	723282
				10	10,867	33,021	0	79.52	5.28	5.28	.00	650331
				11	9,872	30,347	0	79.52	5.28	5.28	.00	590786
				12	9,040	27,919	0	79.52	5.28	5.28	.00	540995
				13	8,317	25,685	0	79.52	5.28	5.28	.00	497728

===== 371,265 778,811 0 ===== 20,766,136

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	573526	0	7458792	519000	6,939,792	6,499,740	2306893
2	408028	0	3519002	529380	2,989,622	2,456,184	963168
3	321233	0	2392360	539967	1,852,393	1,334,963	579465
4	266156	0	1840485	550767	1,289,718	815,321	394511
5	228987	0	1511696	561782	949,914	526,756	286753
6	202760	0	1293667	573017	720,650	350,545	217167
7	178418	0	1111336	573018	538,318	229,700	165096
8	159309	0	974093	573018	401,075	150,118	128058
9	143907	0	867189	573018	294,171	96,585	100889
10	131212	0	781543	573018	208,525	60,058	80465
11	120586	0	711372	573018	138,354	34,953	64815
12	110939	0	651934	573018	78,916	17,488	52565
13	102062	0	599790	573018	26,772	5,205	42797

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	159309	0	974093	573018	401,075	150,118	128058
YRS FLAT:	FMVF:	8/8 RES:	9	143907	0	867189	573018	294,171	96,585	100889
			10	131212	0	781543	573018	208,525	60,058	80465
OIL WELLHEAD PRICE: 95.96	GAS WI GR PRICE: 7.06		11	120586	0	711372	573018	138,354	34,953	64815
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.06		12	110939	0	651934	573018	78,916	17,488	52565
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	102062	0	599790	573018	26,772	5,205	42797
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		2947123	0	23713259	728503916	428,220	12,577,616	5382642	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 39.42	EQUIP VAL: 7,582		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 11,014,445	RI OIL VAL: 4,713,676	
519,000				WI PAYOUT: 3.6	GAS VAL: 1,563,159	GAS VAL: 668,960	
-----	-----	-----	-----	RI PAYOUT: 4.8	PRD VAL: 0	PRD VAL: 0	

8/8 VALUE: 17,967,830 WI TOTAL: 12,585,190 RI TOTAL: 5,382,640

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 689.5 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 553.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 31,773
LAST YR GAS PROD: 25,734

REMARKS1: WELLS 1MS,2LS,3WB
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST				RRC CO#: 317 MARTIN			LAST UPDATE: 5/29/2023 MNRLRPRI				
LEASE#, NAME.....: 110922 - FALKEN 9-12 B				FULL WI DECIMAL = .875000				#WELLS: 1			
RRC#, WELL#.....: 58478 - 5LS RRC DIST.: 08				FULL RI DECIMAL = .125000				DEPTH: 19182			
OPERATOR#, AGENT#: 072762 - 84											
OPERATOR NAME....: BLACK SWAN OPERATING				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)				-----	-----	-----	-----	-----	-----	-----	-----
				1	89,142	69,194	0	70.54	4.65	4.65	.00 5502067
ALT FRZ.: ALT G\$ RRC:				2	39,324	48,204	0	72.25	4.75	4.75	.00 2486014
ALT JOB#: UNIT.....:				3	25,556	37,027	0	74.01	4.86	4.86	.00 1654975
ALT LSE#: EOR.....:				4	18,967	30,070	0	75.80	4.97	4.97	.00 1257986
ALT RRC#: GRAPH.....:				5	15,086	25,318	0	77.64	5.08	5.08	.00 1024867
				6	12,528	21,864	0	79.52	5.20	5.20	.00 871698
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,712	19,239	0	79.52	5.20	5.20	.00 745341
---	-----	-----	-----	8	9,356	17,179	0	79.52	5.20	5.20	.00 650990
82	KLONDIKE ISD(MARTIN)	1.000000	11,450,420	9	8,308	15,519	0	79.52	5.20	5.20	.00 578071
				10	7,467	14,149	0	79.52	5.20	5.20	.00 519554
				11	6,782	13,002	0	79.52	5.20	5.20	.00 471892
				12	6,213	11,962	0	79.52	5.20	5.20	.00 432301
				13	5,716	11,005	0	79.52	5.20	5.20	.00 397719
				=====	=====	=====	=====	=====	=====	=====	=====
					255,157	333,732	0				16,593,475
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	281533	0	5783600	391000	5,392,600	5,050,655	777250
				2	200348	0	2686362	398820	2,287,542	1,879,376	319485
				3	157457	0	1812432	406796	1,405,636	1,012,999	190751
				4	130767	0	1388753	414931	973,822	615,620	129346
				5	112539	0	1137406	423230	714,176	396,032	93749
*** PARAMETERS ***				6	99481	0	971179	431695	539,484	262,421	70840
				7	87537	0	832878	431696	401,182	171,185	53762
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	78164	0	729154	431696	297,458	111,336	41652
YRS FLAT:	FMVF:	8/8 RES:		9	70611	0	648682	431696	216,986	71,243	32791
				10	64378	0	583932	431696	152,236	43,846	26123
OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 6.95				11	59159	0	531051	431696	99,355	25,101	21024
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.95				12	54427	0	486728	431696	55,032	12,196	17052
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				13	50073	0	447792	431696	16,096	3,129	13883
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE: ADDL GAS PRICES? N					1446474	0	18039949	548834412	551,605	9,655,139	1787708

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 39.78	EQUIP VAL: 7,582		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 8,880,971	RI OIL VAL: 1,644,366	
391,000				WI PAYOUT: 3.6	GAS VAL: 774,159	GAS VAL: 143,340	
-----	-----	-----	-----	RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0	
				=====	=====	=====	=====
				8/8 VALUE: 11,450,420	WI TOTAL: 9,662,710	RI TOTAL: 1,787,710	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 473.9 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 237.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 81900 - FLEMING DEAN R FULL WI DECIMAL = .843750 #WELLS: 1
RRC#, WELL#.....: 22827 - RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 9225
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 50300 EOR.....:
ALT RRC#: 827 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	277	0	70.54	5.36	5.36	6.15	16487
				=====	=====	=====					=====
					277	0					16,487
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	16485		2	2	2872
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	16485		2	2	2872

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 9,380
\$/BBLRESV: .01 EQUIP VAL: 6,506
\$/BBLPROD: 3 WI OIL VAL: 2 RI OIL VAL: 2,872
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 9,380 WI TOTAL: 6,510 RI TOTAL: 2,870

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.90 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
16,485 .8
10.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 299
LAST YR GAS PROD: 63

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 100800 - STEPHENS "C" FULL WI DECIMAL = .843750 #WELLS: 1
RRC#, WELL#.....: 23148 - RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 9400

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 127500 EOR.....:
ALT RRC#: 148 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 6,830

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 6,831

\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0

WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.96 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,450
LAST YR RI VAL: 8,940
LAST YR 8/8 VAL: 19,390

LAST YR OIL PROD: 221
LAST YR GAS PROD: 187

REMARKS1: P&A #1 94,#2 00, M-127500
REMARKS2: D-100800
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110416 - BEAR MOUNTAIN 13-16E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 48659 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9325
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME.....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 936,830

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	12,094	0	0	70.52	65.20	65.20	29.23	639652
2	9,137	0	0	72.22	66.68	66.68	29.91	494906
3	7,255	0	0	73.99	68.19	68.19	30.61	402598
4	5,963	0	0	75.78	69.74	69.74	31.32	338907
=====								=====
34,449 0 0								1,876,063

\$/BBLRESV:	16.29	EQUIP VAL:	5,620		
\$/BBLPROD:	0	WI OIL VAL:	420,775	RI OIL VAL:	510,433
WI PAYOUT:	2.1	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	936,830	WI TOTAL:	426,400	RI TOTAL:	510,430

\$/BBLRESV: 16.29 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 420,775 RI OIL VAL: 510,433
WI PAYOUT: 2.1 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 936,830 WI TOTAL: 426,400 RI TOTAL: 510,430

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.93 GAS WI GR PRICE: 97.62
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 97.62
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 37.53 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

352,000

3 20.5 99
15.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 38.8 D B: .760 De/Dt: 26.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 499,390
LAST YR RI VAL: 524,980
LAST YR 8/8 VAL: 1,024,370

LAST YR OIL PROD: 13,364
LAST YR GAS PROD: 6,109

REMARKS1: TY21 SI FOR OFFSET COMPLETIONS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110496 - ARNOLD FULL WI DECIMAL = .750471 #WELLS: 1
RRC#, WELL#.....: 51191 - RRC DIST.: 08 FULL RI DECIMAL = .249529 DEPTH: 9478
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME.....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 930,620

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	7,399		7,909		0		70.52	21.61	21.61	.00	391579
2	5,766		5,424		0		72.22	22.10	22.10	.00	312512
3	4,679		4,044		0		73.99	22.60	22.60	.00	259812
4	3,904		3,176		0		75.78	23.12	23.12	.00	222023
=====											=====
	21,748		20,553		0						1,185,926

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	128266	0	519845	225000	294,845	276,149	162601
2	89959	0	402471	229500	172,971	142,107	111405
3	68589	0	328401	234090	94,311	67,967	80445
4	55106	0	277129	238771	38,358	24,248	60076
=====							
	341920	0	1527846	927361	600,485	510,471	414527

\$/BBLRESV: 24.28 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 396,231 RI OIL VAL: 321,759
WI PAYOUT: 2.5 GAS VAL: 114,239 GAS VAL: 92,768
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 930,620 WI TOTAL: 516,090 RI TOTAL: 414,530

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.93 GAS WI GR PRICE: 32.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 32.36
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

225,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.3 D B: .760 De/Dt: 23.9 / 8.0
GAS: 27.0 D B: .740 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 238,310
LAST YR RI VAL: 306,890
LAST YR 8/8 VAL: 545,200

LAST YR OIL PROD: 8,971
LAST YR GAS PROD: 12,652

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110497 - NIMITZ FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51648 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9522
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	24,042	0	0	70.52	3.90	3.90	.00	1271581
2	19,041	0	0	72.22	3.99	3.99	.00	1031356
3	15,766	0	0	73.99	4.08	4.08	.00	874895
4	13,454	0	0	75.78	4.17	4.17	.00	764658
5	11,734	0	0	77.63	4.27	4.27	.00	683183
6	10,403	0	0	79.50	4.37	4.37	.00	620279
7	9,346	0	0	79.50	4.37	4.37	.00	557255
8	8,484	0	0	79.50	4.37	4.37	.00	505859
9	7,766	0	0	79.50	4.37	4.37	.00	463048
10	7,145	0	0	79.50	4.37	4.37	.00	426021
11	6,573	0	0	79.50	4.37	4.37	.00	391915
12	6,047	0	0	79.50	4.37	4.37	.00	360552
=====	=====	=====	=====	=====	=====	=====	=====	=====
	139,801	0	0					7,950,602

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	0	0	1271581	330000	941,581	870,492	393546
2	0	0	1031356	336600	694,756	548,975	275169
3	0	0	874895	343332	531,563	358,996	201229
4	0	0	764658	350198	414,460	239,238	151616
5	0	0	683183	357202	325,981	160,826	116777
6	0	0	620279	364347	255,932	107,919	91400
7	0	0	557255	364347	192,908	69,526	70788
8	0	0	505859	364347	141,512	43,591	55395
9	0	0	463048	364347	98,701	25,986	43713
10	0	0	426021	364347	61,674	13,879	34671
11	0	0	391915	364347	27,568	5,302	27495
12	0	0	360552	357060	3,492	574	21806

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.93 GAS WI GR PRICE: 5.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.84
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

\$/BBLRESV: 23.32 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 2,445,304 RI OIL VAL: 1,483,605
WI PAYOUT: 3.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

330,000
11
2.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.3 D B: 1.000 De/Dt: 23.0 / 8.0
GAS: D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,643,080
LAST YR RI VAL: 1,457,000
LAST YR 8/8 VAL: 4,100,080

LAST YR OIL PROD: 15,060
LAST YR GAS PROD: 10,927

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110551 - NIMITZ 3 FULL WI DECIMAL = .758620 #WELLS: 1
RRC#, WELL#.....: 53299 - RRC DIST.: 08 FULL RI DECIMAL = .241380 DEPTH: 9536
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	33,765	0	0	70.52	3.89	3.89	.00	1806356
2	28,905	0	0	72.22	3.97	3.97	.00	1583634
3	24,750	0	0	73.99	4.07	4.07	.00	1389225
4	21,198	0	0	75.78	4.16	4.16	.00	1218635
5	18,160	0	0	77.63	4.25	4.25	.00	1069473
6	15,561	0	0	79.50	4.35	4.35	.00	938488
7	13,336	0	0	79.50	4.35	4.35	.00	804298
82	KLONDIKE ISD(MARTIN)	.840000	4,195,540	155,675	0	0		8,810,109

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	1806356	660000	1,146,356	1,073,666	540681
2	0	0	1583634	673200	910,434	747,985	419484
3	0	0	1389225	686664	702,561	506,315	325651
4	0	0	1218635	700397	518,238	327,614	252801
5	0	0	1069473	714404	355,069	196,896	196333
6	0	0	938488	728693	209,795	102,051	152468
7	0	0	804298	728693	75,605	32,261	115635
82	0	0	8810109	4892051	3,918,058	2,986,788	2003053

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.93 GAS WI GR PRICE: 5.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.82
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
660,000
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 99.9 D B: .010 De/Dt: 14.4 / 8.0
GAS: D B: 1.000 De/Dt: 17.5 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 2,756,270
LAST YR RI VAL: 1,878,110
LAST YR 8/8 VAL: 4,634,380
LAST YR OIL PROD: 29,094
LAST YR GAS PROD: 18,699
REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110561 - NIMITZ 6 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53303 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9330
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 2,765,500

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	24,502	0	0	70.52	4.07	4.07	.00	1295911
2	14,334	0	0	72.22	4.16	4.16	.00	776401
3	10,170	0	0	73.99	4.25	4.25	.00	564359
4	7,886	0	0	75.78	4.35	4.35	.00	448201
5	6,440	0	0	77.63	4.45	4.45	.00	374953
6	5,445	0	0	79.50	4.55	4.55	.00	324658
7	4,717	0	0	79.50	4.55	4.55	.00	281251
=====	=====	=====	=====	=====	=====	=====	=====	=====
82	73,494	0	0					4,065,734

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	1295911	245000	1,050,911	971,567	401076
2	0	0	776401	249900	526,501	416,025	207146
3	0	0	564359	254898	309,461	208,998	129805
4	0	0	448201	259995	188,206	108,638	88869
5	0	0	374953	265195	109,758	54,150	64091
6	0	0	324658	270499	54,159	22,837	47839
7	0	0	281251	270500	10,751	3,875	35727
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	4065734	1815987	2,249,747	1,786,090	974553

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.93 GAS WI GR PRICE: 6.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

245,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 96.9 D B: 1.000 De/Dt: 50.0 / 8.0
GAS: D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 367,030
LAST YR RI VAL: 276,900
LAST YR 8/8 VAL: 643,930

LAST YR OIL PROD: 619
LAST YR GAS PROD: 821

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110559 - ARNOLD 2 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 53647 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9117
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	84,822	32,439	0	70.52	3.89	3.89	.00	4486236
2	70,710	15,029	0	72.22	3.97	3.97	.00	3830007
3	60,264	9,276	0	73.99	4.07	4.07	.00	3344200
4	52,261	6,506	0	75.78	4.16	4.16	.00	2970254
5	45,958	4,912	0	77.63	4.25	4.25	.00	2675790
6	40,883	3,890	0	79.50	4.35	4.35	.00	2437649
7	36,717	3,189	0	79.50	4.35	4.35	.00	2189251
8	33,245	2,682	0	79.50	4.35	4.35	.00	1982233
9	30,310	2,298	0	79.50	4.35	4.35	.00	1807234
10	27,804	2,000	0	79.50	4.35	4.35	.00	1657814
11	25,580	1,764	0	79.50	4.35	4.35	.00	1525208
12	23,534	1,571	0	79.50	4.35	4.35	.00	1403215
13	21,651	1,410	0	79.50	4.35	4.35	.00	1290941
14	19,919	1,280	0	79.50	4.35	4.35	.00	1187670
=====	=====	=====	=====	=====	=====	=====	=====	=====
573,658	88,246	0						32,787,702

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	94641	0	4580877	1018000	3,562,877	3,336,955	1436441
2	44749	0	3874756	1038360	2,836,396	2,330,297	1075245
3	28315	0	3372515	1059127	2,313,388	1,667,190	828199
4	20299	0	2990553	1080309	1,910,244	1,207,599	649917
5	15657	0	2691447	1101916	1,589,531	881,443	517619
6	12691	0	2450340	1123954	1,326,386	645,194	417040
7	10404	0	2199655	1123954	1,075,701	459,001	331305
8	8750	0	1990983	1123954	867,029	324,520	265371
9	7497	0	1814731	1123954	690,777	226,802	214053
10	6525	0	1664339	1123954	540,385	155,636	173729
11	5755	0	1530963	1123954	407,009	102,827	141426
12	5125	0	1408340	1123954	284,386	63,022	115127
13	4600	0	1295541	1123954	171,587	33,356	93724
14	4176	0	1191846	1123954	67,892	11,576	76302
=====	=====	=====	=====	=====	=====	=====	=====
269184	0	33056886	1541329817	643,588	11,445,418		6335498

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.93 GAS WI GR PRICE: 5.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.82
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					
1,018,000				\$/BBLRESV: 26.39	EQUIP VAL: 10,351			
				\$/BBLPROD: 0	WI OIL VAL: 11,352,207	RI OIL VAL: 6,283,902		
				WI PAYOUT: 4.5	GAS VAL: 93,200	GAS VAL: 51,590		
				RI PAYOUT: 5.6	PRD VAL: 0	PRD VAL: 0		
					=====	=====		
				8/8 VALUE: 17,791,250	WI TOTAL: 11,455,760	RI TOTAL: 6,335,490		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 256.4 D B: .760 De/Dt: 17.7 / 8.0
GAS: 149.0 D B: .730 De/Dt: 63.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,161,810
LAST YR RI VAL: 6,497,090
LAST YR 8/8 VAL: 17,658,900

LAST YR OIL PROD: 118,123
LAST YR GAS PROD: 112,093

REMARKS1: TY20 RRC=53647+851532
REMARKS2: TY21 RRC=53647+851532+851531
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110562 - NIMITZ 4 FULL WI DECIMAL = .755726 #WELLS: 1
RRC#, WELL#.....: 53767 - RRC DIST.: 08 FULL RI DECIMAL = .244274 DEPTH: 9312
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 66,084	0	0	70.52	4.26	4.26	.00	3521867
ALT JOB#:	2 52,889	0	0	72.22	4.36	4.36	.00	2886604
ALT LSE#:	3 43,881	0	0	73.99	4.45	4.45	.00	2453657
ALT RRC#:	4 37,365	0	0	75.78	4.56	4.56	.00	2139853
	5 32,445	0	0	77.63	4.66	4.66	.00	1903451
	6 28,608	0	0	79.50	4.77	4.77	.00	1718775
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 25,539	0	0	79.50	4.77	4.77	.00	1534389
---	8 23,030	0	0	79.50	4.77	4.77	.00	1383647
82 KLONDIKE ISD(MARTIN) .840000 11,270,410	9 20,946	0	0	79.50	4.77	4.77	.00	1258440
	10 19,183	0	0	79.50	4.77	4.77	.00	1152519
	11 17,648	0	0	79.50	4.77	4.77	.00	1060296
	12 16,236	0	0	79.50	4.77	4.77	.00	975462
	13 14,937	0	0	79.50	4.77	4.77	.00	897418
	14 13,742	0	0	79.50	4.77	4.77	.00	825622
	15 12,643	0	0	79.50	4.77	4.77	.00	759594
	=====	=====	=====					=====
	425,176	0	0					24,471,594

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 0	0	3521867	660000	2,861,867	2,680,396	1070893
	2 0	0	2886604	673200	2,213,404	1,818,466	776756
	3 0	0	2453657	686664	1,766,993	1,273,419	584291
*** PARAMETERS ***	4 0	0	2139853	700397	1,439,456	909,981	450946
	5 0	0	1903451	714404	1,189,047	659,362	354977
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	6 0	0	1718775	728693	990,082	481,606	283664
YRS FLAT: FMVF: 8/8 RES:	7 0	0	1534389	728693	805,696	343,790	224100
	8 0	0	1383647	728693	654,954	245,143	178833
OIL WELLHEAD PRICE: 95.93 GAS WI GR PRICE: 6.38	9 0	0	1258440	728693	529,747	173,932	143939
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.38	10 0	0	1152519	728693	423,826	122,066	116658
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5	11 0	0	1060296	728693	331,603	83,776	94978
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y	12 0	0	975462	728693	246,769	54,686	77324
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	13 0	0	897418	728693	168,725	32,800	62955
	14 0	0	825622	728693	96,929	16,528	51254
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	15 0	0	759594	728693	30,901	4,622	41732
-----	=====	=====	=====	=====	=====	=====	=====
660,000	0	0	24471594	1072159513	7,749,999	8,900,573	4513300

\$/BBLRESV: 27.70	EQUIP VAL: 3,286		
\$/BBLPROD: 0	WI OIL VAL: 8,900,573	RI OIL VAL: 4,513,300	
WI PAYOUT: 4.5	GAS VAL: 0	GAS VAL: 0	
RI PAYOUT: 5.6	PRD VAL: 0	PRD VAL: 0	
	=====	=====	
8/8 VALUE: 13,417,160	WI TOTAL: 8,903,860	RI TOTAL: 4,513,300	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 205.0 D B: .860 De/Dt: 21.7 / 8.0
GAS: D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,837,620
LAST YR RI VAL: 4,691,110
LAST YR 8/8 VAL: 15,528,730

LAST YR OIL PROD: 66,293
LAST YR GAS PROD: 31,290

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110560 - NIMITZ 2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53778 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8955
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 36,990	1,585	0	70.52	3.91	3.91	.00	1956401
ALT JOB#:	2 22,538	1,245	0	72.22	4.00	4.00	.00	1220771
ALT LSE#:	3 15,747	1,026	0	73.99	4.09	4.09	.00	873840
ALT RRC#:	4 11,882	873	0	75.78	4.18	4.18	.00	675313
	5 9,420	758	0	77.63	4.28	4.28	.00	548456
	6 7,733	672	0	79.50	4.38	4.38	.00	461080

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	4,338,520	104,310	6,159	0		5,735,861

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	---	-----	-----	-----	-----	-----	-----
1	4648	0	1961049	370000	1,591,049	1,490,160	614932
2	3735	0	1224506	377400	847,106	695,956	339800
3	3147	0	876987	384948	492,039	354,597	215365
4	2737	0	678050	392646	285,404	180,423	147356
5	2433	0	550889	400499	150,390	83,395	105947
6	2208	0	463288	408510	54,778	26,645	78850
	=====	=====	=====	=====	=====	=====	=====
	18908	0	5754769	2334003	3,420,766	2,831,176	1502250

	\$/BBLRESV: 36.07	EQUIP VAL:	5,098				
	\$/BBLPROD: 0	WI OIL VAL:	2,821,873	RI OIL VAL:	1,497,314		
	WI PAYOUT: 2.8	GAS VAL:	9,300	GAS VAL:	4,935		
	RI PAYOUT: 3.7	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	4,338,520	WI TOTAL:	2,836,270	RI TOTAL:	1,502,250
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.93 GAS WI GR PRICE: 5.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.85
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
370,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 137.2 D B: .750 De/Dt: 44.6 / 8.0
GAS: 5.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,816,170
LAST YR RI VAL: 1,909,820
LAST YR 8/8 VAL: 4,725,990

LAST YR OIL PROD: 25,300
LAST YR GAS PROD: 9,946

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110565 - RIDGWAY 2 FULL WI DECIMAL = .763457 #WELLS: 1
RRC#, WELL#.....: 53862 - RRC DIST.: 08 FULL RI DECIMAL = .236543 DEPTH: 9183
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME.....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	21,454	0	0	79.50	12.36	12.36	.00	1302147
---	-----	-----	-----	8	19,597	0	0	79.50	12.36	12.36	.00	1189437
82	KLONDIKE ISD(MARTIN)	1.000000	10,216,130	9	18,029	0	0	79.50	12.36	12.36	.00	1094267
				10	16,587	0	0	79.50	12.36	12.36	.00	1006745
				11	15,260	0	0	79.50	12.36	12.36	.00	926203
				12	14,039	0	0	79.50	12.36	12.36	.00	852095
				13	12,916	0	0	79.50	12.36	12.36	.00	783934
				14	11,883	0	0	79.50	12.36	12.36	.00	721237
					=====	=====	=====					=====
					338,814	0	0					19,705,705

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	2794674	623000	2,171,674	2,033,968	814549
2	0	0	2301137	635460	1,665,677	1,368,470	593543
3	0	0	1976183	648169	1,328,014	957,060	451082
4	0	0	1744958	661132	1,083,826	685,162	352483

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	5	0	0	1573128	674354	898,774	498,397	281213
YRS FLAT: FMVF: 8/8 RES:	6	0	0	1439560	687842	751,718	365,658	227734
	7	0	0	1302147	687842	614,305	262,124	182297
	8	0	0	1189437	687842	501,595	187,742	147358
	9	0	0	1094267	687842	406,425	133,442	119972
OIL WELLHEAD PRICE: 95.93 GAS WI GR PRICE: 16.53	10	0	0	1006745	687842	318,903	91,847	97678
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 16.53	11	0	0	926203	687842	238,361	60,220	79527
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	12	0	0	852095	687842	164,253	36,400	64745
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y	13	0	0	783934	687842	96,092	18,680	52714
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	14	0	0	721237	687842	33,395	5,695	42918
	=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	0	0	19705705	943269310	2,73,012	6,704,865	3507813
--	---	---	----------	-----------	----------	-----------	---------

623,000	\$/BBLRESV: 25.92	EQUIP VAL: 3,450					
	\$/BBLPROD: 0	WI OIL VAL: 6,704,865	RI OIL VAL: 3,507,813				
	WI PAYOUT: 4.5	GAS VAL: 0	GAS VAL: 0				
	RI PAYOUT: 5.6	PRD VAL: 0	PRD VAL: 0				
		=====	=====				
8/8 VALUE: 10,216,130	WI TOTAL: 6,708,320	RI TOTAL: 3,507,810					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 161.2 D B: 1.070 De/Dt: 21.7 / 8.0
GAS: D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,054,920
LAST YR RI VAL: 3,167,880
LAST YR 8/8 VAL: 9,222,800

LAST YR OIL PROD: 70,763
LAST YR GAS PROD: 61,141

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110564 - RIDGWAY FULL WI DECIMAL = .763432 #WELLS: 1
RRC#, WELL#.....: 53863 - RRC DIST.: 08 FULL RI DECIMAL = .236568 DEPTH: 9534
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	22,256	0	0	70.52	4.61	4.61	.00	1198201
ALT JOB#:	UNIT.....:	2	17,449	0	0	72.22	4.72	4.72	.00	962052
ALT LSE#:	EOR.....:	3	14,217	0	0	73.99	4.82	4.82	.00	803066
ALT RRC#:	GRAPH.....:	4	11,916	0	0	75.78	4.93	4.93	.00	689375
		5	10,197	0	0	77.63	5.04	5.04	.00	604328
		6	8,877	0	0	79.50	5.15	5.15	.00	538770
		7	7,830	0	0	79.50	5.15	5.15	.00	475225

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	82	KLONDIKE ISD(MARTIN)	1.000000	2,990,430	92,742	0	0	5,271,017
-----	-------------------	---------	-----------	----	----------------------	----------	-----------	--------	---	---	-----------

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	1198201	400000	798,201	747,587	349282
2	0	0	962052	408000	554,052	455,193	248181
3	0	0	803066	416160	386,906	278,832	183333
4	0	0	689375	424483	264,892	167,457	139274
5	0	0	604328	432972	171,356	95,022	108045
6	0	0	538770	441632	97,138	47,251	85244
7	0	0	475225	441632	33,593	14,334	66539
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	5271017	2964879	2,306,138	1,805,676	1179898

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 25.50	EQUIP VAL: 4,855
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 1,805,676
			WI PAYOUT: 3.3	RI OIL VAL: 1,179,898
			RI PAYOUT: 4.3	GAS VAL: 0
				PRD VAL: 0
			8/8 VALUE: 2,990,430	WI TOTAL: 1,810,530
				RI TOTAL: 1,179,900

OIL WELLHEAD PRICE: 95.93 GAS WI GR PRICE: 6.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.90
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
400,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 69.8 D B: .770 De/Dt: 23.4 / 8.0
GAS: D B: 1.000 De/Dt: 20.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,793,130
LAST YR RI VAL: 1,437,500
LAST YR 8/8 VAL: 3,230,630

LAST YR OIL PROD: 26,457
LAST YR GAS PROD: 39,914

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110563 - NIMITZ 8 FULL WI DECIMAL = .755655 #WELLS: 1
RRC#, WELL#.....: 53926 - RRC DIST.: 08 FULL RI DECIMAL = .244345 DEPTH: 9535
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	27,821	0	0	70.52	4.35	4.35	.00	1482547
ALT JOB#:	UNIT.....:	2	22,181	0	0	72.22	4.45	4.45	.00	1210493
ALT LSE#:	EOR.....:	3	18,310	0	0	73.99	4.55	4.55	.00	1023729
ALT RRC#:	GRAPH.....:	4	15,500	0	0	75.78	4.66	4.66	.00	887585
		5	13,378	0	0	77.63	4.76	4.76	.00	784774
		6	11,726	0	0	79.50	4.87	4.87	.00	704434

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,406	0	0	79.50	4.87	4.87	.00	625136
---	-----	-----	-----	8	9,330	0	0	79.50	4.87	4.87	.00	560496
82	KLONDIKE ISD(MARTIN)	.840000	3,796,770	9	8,439	0	0	79.50	4.87	4.87	.00	506969
				10	7,692	0	0	79.50	4.87	4.87	.00	462094
				=====	=====	=====						=====
					144,783	0	0					8,248,257

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	1482547	417000	1,065,547	997,981	450971
				2	0	0	1210493	425340	785,153	645,058	325856
				3	0	0	1023729	433846	589,883	425,110	243875
				4	0	0	887585	442523	445,062	281,354	187119
				5	0	0	784774	451374	333,400	184,880	146410
				6	0	0	704434	460401	244,033	118,705	116304
				7	0	0	625136	460401	164,735	70,292	91337
				8	0	0	560496	460401	100,095	37,465	72470
				9	0	0	506969	460401	46,568	15,290	58009
				10	0	0	462094	460401	1,693	488	46791
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	8248257	4472088	3,776,169	2,776,623	1739142

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.93	GAS WI GR PRICE: 6.51	\$/BBLRESV: 25.38	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.51	\$/BBLPROD: 0	WI OIL VAL: 2,776,623
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.8	GAS VAL: 0
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 4,519,960	WI TOTAL: 2,780,820
			RI TOTAL: 1,739,140

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
417,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 86.4 D B: .790 De/Dt: 21.9 / 8.0
GAS: D B: 1.000 De/Dt: 21.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,252,960
LAST YR RI VAL: 2,029,040
LAST YR 8/8 VAL: 5,282,000

LAST YR OIL PROD: 24,466
LAST YR GAS PROD: 16,483

REMARKS1: TY21 RRC=839557
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110614 - RIDGWAY 3 FULL WI DECIMAL = .763487 #WELLS: 1
RRC#, WELL#.....: 54665 - RRC DIST.: 08 FULL RI DECIMAL = .236513 DEPTH: 8801
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	28,333	0	0	70.52	4.61	4.61	.00	1525480
2	22,092	0	0	72.22	4.72	4.72	.00	1218131
3	18,029	0	0	73.99	4.82	4.82	.00	1018465
4	15,181	0	0	75.78	4.93	4.93	.00	878328
5	13,079	0	0	77.63	5.04	5.04	.00	775186
6	11,466	0	0	79.50	5.15	5.15	.00	695954
7	10,194	0	0	79.50	5.15	5.15	.00	618747
8	9,162	0	0	79.50	5.15	5.15	.00	556108
9	8,313	0	0	79.50	5.15	5.15	.00	504576
10	7,601	0	0	79.50	5.15	5.15	.00	461360
11	6,993	0	0	79.50	5.15	5.15	.00	424456
12	6,434	0	0	79.50	5.15	5.15	.00	390526
=====	=====	=====	=====	=====	=====	=====	=====	=====
156,877	0	0						9,067,317

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	0	0	1525480	340000	1,185,480	1,110,309	444549
2	0	0	1218131	346800	871,331	715,859	314146
3	0	0	1018465	353736	664,729	479,050	232435
4	0	0	878328	360810	517,518	327,159	177393
5	0	0	775186	368027	407,159	225,782	138549
6	0	0	695954	375387	320,567	155,933	110080
7	0	0	618747	375388	243,359	103,841	86609
8	0	0	556108	375388	180,720	67,642	68884
9	0	0	504576	375388	129,188	42,416	55311
10	0	0	461360	375388	85,972	24,761	44755
11	0	0	424456	375388	49,068	12,397	36439
12	0	0	390526	375388	15,138	3,355	29668

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.93 GAS WI GR PRICE: 6.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.90
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

\$/BBLRESV: 27.29	EQUIP VAL: 3,804
\$/BBLPROD: 0	WI OIL VAL: 3,268,504
RI OIL VAL: 1,738,818	
WI PAYOUT: 4.1	GAS VAL: 0
RI PAYOUT: 5.3	PRD VAL: 0
=====	=====
8/8 VALUE: 5,011,130	WI TOTAL: 3,272,310
	RI TOTAL: 1,738,820

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 89.4 D B: .890 De/Dt: 24.2 / 8.0
GAS: D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,583,860
LAST YR RI VAL: 2,048,210
LAST YR 8/8 VAL: 5,632,070

LAST YR OIL PROD: 40,836
LAST YR GAS PROD: 45,761

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110613 - NIMITZ 7 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54796 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9636
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 16,308	960	0	70.52	3.59	3.59	.00	862530
ALT JOB#:	2 12,552	764	0	72.22	3.67	3.67	.00	679879
ALT LSE#:	3 10,090	636	0	73.99	3.75	3.75	.00	559919
ALT RRC#:	4 8,368	546	0	75.78	3.83	3.83	.00	475595
	5 7,097	476	0	77.63	3.92	3.92	.00	413205
	6 6,131	422	0	79.50	4.02	4.02	.00	365561
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 5,372	379	0	79.50	4.02	4.02	.00	320306
---	8 4,768	345	0	79.50	4.02	4.02	.00	284292
82 KLONDIKE ISD(MARTIN) 1.000000 2,360,490	=====	=====	=====					=====
	70,686	4,528	0					3,961,287

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 2585	0	865115	250000	615,115	576,111	271277
	2 2103	0	681982	255000	426,982	350,795	189250
	3 1789	0	561708	260100	301,608	217,360	137940
	4 1568	0	477163	265302	211,861	133,932	103699
	5 1399	0	414604	270608	143,996	79,850	79737
	6 1272	0	366833	276020	90,813	44,174	62433
	7 1143	0	321449	276020	45,429	19,385	48416
	8 1040	0	285332	276020	9,312	3,485	38031
	=====	=====	=====	=====	=====	=====	=====
	12899	0	3974186	2129070	1,845,116	1,425,092	930783

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 26.79 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,420,466 RI OIL VAL: 927,762
WI PAYOUT: 3.4 GAS VAL: 4,624 GAS VAL: 3,020
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.93 GAS WI GR PRICE: 5.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.37
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
250,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 51.7 D B: .750 De/Dt: 25.0 / 8.0
GAS: 3.0 D B: 1.000 De/Dt: 22.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 169,700
LAST YR RI VAL: 410,220
LAST YR 8/8 VAL: 579,920

LAST YR OIL PROD: 12,264
LAST YR GAS PROD: 19,542

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110758 - NIMITZ 12 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56206 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9600
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	60,423	574	0	70.52	3.96	3.96	.00	3195772
2	41,140	392	0	72.22	4.06	4.06	.00	2228348
3	30,674	289	0	73.99	4.15	4.15	.00	1702177
4	24,182	227	0	75.78	4.24	4.24	.00	1374384
5	19,802	185	0	77.63	4.34	4.34	.00	1152922
6	16,663	154	0	79.50	4.44	4.44	.00	993531
7	14,316	132	0	79.50	4.44	4.44	.00	853592
8	12,501	114	0	79.50	4.44	4.44	.00	745372
9	11,062	100	0	79.50	4.44	4.44	.00	659572
10	9,893	89	0	79.50	4.44	4.44	.00	589870
11	8,932	81	0	79.50	4.44	4.44	.00	532571
=====								=====
249,588 2,337 0								14,028,111

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	1705	0	3197477	480000	2,717,477	2,534,047	998241
2	1194	0	2229542	489600	1,739,942	1,410,867	610575
3	900	0	1703077	499392	1,203,685	848,730	409118
4	722	0	1375106	509379	865,727	530,811	289767
5	602	0	1153524	519567	633,957	338,000	213221
6	513	0	994044	529959	464,085	215,159	161177
7	440	0	854032	529959	324,073	130,650	121472
8	380	0	745752	529959	215,793	75,648	93043
9	333	0	659905	529959	129,946	39,613	72222
10	296	0	590166	529959	60,207	15,960	56658
11	270	0	532841	529959	2,882	664	44873
=====							
7355 0 14035466 5677692 8,357,774 6,140,149 3070367							

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 95.93	GAS WI GR PRICE: 5.94	7355	0	14035466	5677692	8,357,774	6,140,149	3070367
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.94							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 32.78	EQUIP VAL:		3,994			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:		6,136,925	RI OIL VAL:		3,068,755
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.6	GAS VAL:		3,217	GAS VAL:		1,609
		RI PAYOUT: 4.6	PRD VAL:		0	PRD VAL:		0
=====								
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	9,214,500	WI TOTAL:	6,144,140	RI TOTAL: 3,070,360
480,000								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 207.8 D B: .790 De/Dt: 35.9 / 8.0
GAS: 2.0 D B: .790 De/Dt: 35.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,930,400
LAST YR RI VAL: 2,279,140
LAST YR 8/8 VAL: 7,209,540

LAST YR OIL PROD: 74,482
LAST YR GAS PROD: 32,263

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110757 - NIMITZ 11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56212 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9400
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 26,477	4,081	0	70.52	3.89	3.89	.00	1400369
ALT JOB#:	2 18,445	2,841	0	72.22	3.98	3.98	.00	999073
ALT LSE#:	3 14,167	2,182	0	73.99	4.07	4.07	.00	786162
ALT RRC#:	4 11,505	1,770	0	75.78	4.17	4.17	.00	653887
	5 9,686	1,490	0	77.63	4.26	4.26	.00	563943
	6 8,363	1,286	0	79.50	4.36	4.36	.00	498644
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 7,361	1,134	0	79.50	4.36	4.36	.00	438900
---	8 6,570	1,009	0	79.50	4.36	4.36	.00	391736
82 KLONDIKE ISD(MARTIN) 1.000000 3,813,930	9 5,934	911	0	79.50	4.36	4.36	.00	353815
	=====	=====	=====					=====
	108,508	16,704	0					6,086,529

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 11906	0	1412275	302500	1,109,775	1,034,865	440908
	2 8480	0	1007553	308550	699,003	566,801	275926
	3 6661	0	792823	314721	478,102	337,114	190454
	4 5536	0	659423	321015	338,408	207,491	138955
	5 4761	0	568704	327435	241,269	128,635	105121
	6 4205	0	502849	333983	168,866	78,290	81534
	7 3708	0	442608	333984	108,624	43,792	62953
	8 3299	0	395035	333984	61,051	21,402	49286
	9 2979	0	356794	333984	22,810	6,954	39049
	=====	=====	=====	=====	=====	=====	=====
	51535	0	6138064	2910156	3,227,908	2,425,344	1384186

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.93 GAS WI GR PRICE: 5.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.83
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 3,813,930 WI TOTAL: 2,429,750 RI TOTAL: 1,384,180

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
302,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 90.7 D B: 1.000 De/Dt: 35.0 / 8.0
GAS: 14.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,840,740
LAST YR RI VAL: 1,801,520
LAST YR 8/8 VAL: 5,642,260

LAST YR OIL PROD: 31,434
LAST YR GAS PROD: 18,612

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110056 - ARCHER 16 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43311 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 594675 - 84
OPERATOR NAME....: MURPHY EXPL. & PROD.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
11 KLONDIKE ISD (DAWSON 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 731987 F/DP
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/25/2023 MNRLRPRI

LEASE#, NAME.....: 94850 - SCOTT KATYE FULL WI DECIMAL = .762813 #WELLS: 1
RRC#, WELL#.....: 27748 - RRC DIST.: 08 FULL RI DECIMAL = .237187 DEPTH: 12018
OPERATOR#, AGENT#: 677770 - 84

OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.:	ALT G\$ RRC:	1	3,135	0	0	70.15	5.36	5.36	.00	167758
ALT JOB#:	UNIT.....:	2	2,387	0	0	71.85	5.49	5.49	.00	130827
ALT LSE#:	EOR.....:	3	2,028	0	0	73.60	5.61	5.61	.00	113911
ALT RRC#:	GRAPH.....:	4	1,724	0	0	75.38	5.74	5.74	.00	99166
		5	1,465	0	0	77.22	5.87	5.87	.00	86349
		6	1,246	0	0	79.09	6.00	6.00	.00	75174
		7	1,059	0	0	79.09	6.00	6.00	.00	63898

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	13,044	0	0				737,083
82	KLONDIKE ISD(MARTIN)	1.000000	420,010							

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	167758	57000	110,758	103,735	49070
2	0	0	130827	58140	72,687	59,717	33865
3	0	0	113911	59302	54,609	39,354	26094
4	0	0	99166	60489	38,677	24,450	20103
5	0	0	86349	61698	24,651	13,669	15491
6	0	0	75174	62932	12,242	5,954	11935
7	0	0	63898	62933	965	412	8977
	0	0	737083	422494	314,589	247,291	165535

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ / BBL RESV: 24.85 EQUIP VAL: 7,178
\$ / BBL PROD: 31,172 WI OIL VAL: 247,291 RI OIL VAL: 165,535
WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 420,010 WI TOTAL: 254,470 RI TOTAL: 165,540

OIL WELLHEAD PRICE: 95.43 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
57,000	10.4		
	31.8 1	100.0 99	
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 98,060
LAST YR RI VAL: 110,510
LAST YR 8/8 VAL: 208,570

LAST YR OIL PROD: 3,687
LAST YR GAS PROD:

REMARKS1: M-117610
REMARKS2: D-94850
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 6910 - BODINE L C FULL WI DECIMAL = .767500 #WELLS: 1
RRC#, WELL#.....: 63776 - 2 RRC DIST.: 08A FULL RI DECIMAL = .232500 DEPTH: 8500
OPERATOR#, AGENT#: 058915 - 198
OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 5290 EOR.....:
ALT RRC#: 63776 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	50,270	1	1,246	0	0	70.44	6.27	6.27	.00	67362
01	DAWSON COUNTY	1.000000	50,270	2	1,059	0	0	72.15	6.41	6.41	.00	58648
16	SANDS CISD (DAWSON)	1.000000	50,270		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	50,270		2,305	0	0					126,010
55	DAWSON CO HOSPITAL D	1.000000	50,270									

\$/BBLRESV: 5.70 EQUIP VAL: 6,196
\$/BBLPROD: 3,550 WI OIL VAL: 10,081 RI OIL VAL: 33,986
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 50,270 WI TOTAL: 16,280 RI TOTAL: 33,990

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

57,023 3.7

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 16,940
LAST YR 8/8 VAL: 23,140

LAST YR OIL PROD: 1,086
LAST YR GAS PROD:

REMARKS1: 115-31761 D-6910
REMARKS2: M-5290
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 1105 - ADAMS FULL WI DECIMAL = .800780 #WELLS: 1
RRC#, WELL#.....: 64887 - 1 RRC DIST.: 08A FULL RI DECIMAL = .199220 DEPTH: 8500
OPERATOR#, AGENT#: 058915 - 198

OPERATOR NAME.....: BEACH EXPLORATION, I
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 4395 EOR.....:
ALT RRC#: 64887 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	76,200
01	DAWSON COUNTY	1.000000	76,200
16	SANDS CISD (DAWSON)	1.000000	76,200
44	MESA UNDERGROUND WAT	1.000000	76,200
55	DAWSON CO HOSPITAL D	1.000000	76,200

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	856	0	0	70.44	4.42	4.42	.00	48284
2	753	0	0	72.15	4.52	4.52	.00	43522
3	662	0	0	73.90	4.63	4.63	.00	39228
4	583	0	0	75.69	4.73	4.73	.00	35357
=====								=====
2,854 0 0								166,391

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	48284	29500	18,784	17,593	11300
2	0	0	43522	30090	13,432	11,035	9013
3	0	0	39228	30691	8,537	6,152	7190
4	0	0	35357	31305	4,052	2,561	5735
=====							
	0	0	166391	121586	44,805	37,341	33238

\$/BBLRESV: 16.34 EQUIP VAL: 5,620
\$/BBLPROD: 18,652 WI OIL VAL: 37,341 RI OIL VAL: 33,238
WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 76,200 WI TOTAL: 42,960 RI TOTAL: 33,240

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.62
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.62
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

29,500 2.5

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,350
LAST YR RI VAL: 36,160
LAST YR 8/8 VAL: 78,510

LAST YR OIL PROD: 832
LAST YR GAS PROD: 66

REMARKS1: 115-32010 D-1105
REMARKS2: M-4395
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 1110 - ADAMS "A" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 64900 - 2 RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 8565

OPERATOR#, AGENT#: 058915 - 198
OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 4410 EOR.....:
ALT RRC#: 64900 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE 3,905 0 0 229,769

00 DAWSON CO CENTRAL AP 1.000000 93,340
01 DAWSON COUNTY 1.000000 93,340
16 SANDS CISD (DAWSON) 1.000000 93,340
44 MESA UNDERGROUND WAT 1.000000 93,340
55 DAWSON CO HOSPITAL D 1.000000 93,340

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
1 993 0 0 70.44 4.31 4.31 .00 55958
2 873 0 0 72.15 4.40 4.40 .00 50438
3 768 0 0 73.90 4.50 4.50 .00 45462
4 676 0 0 75.69 4.60 4.60 .00 40976
5 595 0 0 77.53 4.71 4.71 .00 36935

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 55958 34000 21,958 20,566 13160
2 0 0 50438 34680 15,758 12,946 10498
3 0 0 45462 35373 10,089 7,270 8374
4 0 0 40976 36081 4,895 3,094 6679
5 0 0 36935 36802 133 73 5328

8/8 VALUE: 93,340 WI TOTAL: 49,300 RI TOTAL: 44,040

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.44
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
34,000 2.9
12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 47,670
LAST YR RI VAL: 41,670
LAST YR 8/8 VAL: 89,340

LAST YR OIL PROD: 1,053
LAST YR GAS PROD: 293

REMARKS1: P&A #1-12/10-115-32017 D-1110
REMARKS2: 115-32152 M-4410
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 32275 - HUDDLE FULL WI DECIMAL = .762500 #WELLS: 2
RRC#, WELL#.....: 65367 - RRC DIST.: 08A FULL RI DECIMAL = .237500 DEPTH: 8550
OPERATOR#, AGENT#: 058915 - 198

OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 8870 EOR.....:
ALT RRC#: 65367 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	359,840	1	2,059	0	70.44	4.35	4.35	.00	110590
01	DAWSON COUNTY	1.000000	359,840	2	1,842	0	72.15	4.45	4.45	.00	101336
16	SANDS CISD (DAWSON)	1.000000	359,840	3	1,658	0	73.90	4.55	4.55	.00	93426
44	MESA UNDERGROUND WAT	1.000000	359,840	4	1,492	0	75.69	4.66	4.66	.00	86109
55	DAWSON CO HOSPITAL D	1.000000	359,840	5	1,343	0	77.53	4.76	4.76	.00	79394
				6	1,209	0	79.42	4.87	4.87	.00	73214
				7	1,088	0	79.42	4.87	4.87	.00	65887
				8	979	0	79.42	4.87	4.87	.00	59286
				9	881	0	79.42	4.87	4.87	.00	53351
				=====	=====	=====	=====	=====	=====	=====	=====
					12,551	0					722,593

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	110590	45000	65,590	61,431	32404
2	0	0	101336	45900	55,436	45,545	26277
3	0	0	93426	46818	46,608	33,589	21439
4	0	0	86109	47754	38,355	24,247	17486
5	0	0	79394	48709	30,685	17,016	14268
6	0	0	73214	49683	23,531	11,446	11643
7	0	0	65887	49683	16,204	6,914	9273
8	0	0	59286	49683	9,603	3,594	7384
9	0	0	53351	49683	3,668	1,204	5880
	=====	=====	=====	=====	=====	=====	=====
	0	0	722593	432913	289,680	204,986	146054

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.51
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 359,840 WI TOTAL: 213,790 RI TOTAL: 146,050

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
45,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.0 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 113,010
LAST YR RI VAL: 96,520
LAST YR 8/8 VAL: 209,530

LAST YR OIL PROD: 2,202
LAST YR GAS PROD: 346

REMARKS1: D-32275
REMARKS2: M-8870
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 110832 - SLAUGHTER 42 FULL WI DECIMAL = .743333 #WELLS: 1
RRC#, WELL#.....: 71253 - 1 RRC DIST.: 08A FULL RI DECIMAL = .256667 DEPTH: 9364
OPERATOR#, AGENT#: 058915 - 198

OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 00448400
OIL FIELD NAME...: ACKERLY (DEAN SD., SE.)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 155458	EOR.....:	1 9,541	0	0	70.44	6.27	6.27	.00	499570
ALT RRC#: 71253	GRAPH.....:	2 5,216	0	0	72.15	6.41	6.41	.00	279742
		3 3,288	0	0	73.90	6.56	6.56	.00	180617
		4 2,259	0	0	75.69	6.71	6.71	.00	127098
		=====	=====	=====					=====
		20,304	0	0					1,087,027

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	885,900	1	0	499570	100000	399,570	369,402	160161
01	DAWSON COUNTY	1.000000	885,900	2	0	279742	102000	177,742	140,446	77314
16	SANDS CISD (DAWSON)	1.000000	885,900	3	0	180617	104040	76,577	51,717	43033
44	MESA UNDERGROUND WAT	1.000000	885,900	4	0	127098	106120	20,978	12,109	26105
55	DAWSON CO HOSPITAL D	1.000000	885,900	=====	=====	=====	=====	=====	=====	=====
				0	0	1087027	412160	674,867	573,674	306613

\$/BBLRESV:	38.01	EQUIP VAL:	5,620
\$/BBLPROD:	0	WI OIL VAL:	573,674
WI PAYOUT:	2.0	GAS VAL:	0
RI PAYOUT:	2.6	PRD VAL:	0
		=====	=====
8/8 VALUE:	885,900	WI TOTAL:	579,290
		RI TOTAL:	306,610

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
100,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	37.0 D	B: .500	De/Dt: 50.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 2,476
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2: 23

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 110587 - GOOD FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 71080 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9400

OPERATOR#, AGENT#: 058915 - 198
OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 00450250
OIL FIELD NAME...: ACKERLY, NORTH (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 154416 EOR.....:
ALT RRC#: 71080 GRAPH.....:

ALT RRC#: 71080				GRAPH.....:				WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET		PV RI NET	
				YR		REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE		REVENUE			
				--		-----		-----		-----		-----		-----		-----		-----			
				1		1151		0		130109		159000		-28,891		-26,941		40620			
				=====		=====		=====		=====		=====		=====		=====		=====			
00 DAWSON CO CENTRAL AP				1.000000		47,130															
01 DAWSON COUNTY				1.000000		47,130		1151		0		130109		159000		28,891-		26,941-		40620	
16 SANDS CISD (DAWSON)				1.000000		47,130															
44 MESA UNDERGROUND WAT				1.000000		47,130		\$/BBLRESV: 14.59				EQUIP VAL:		6,506							
55 DAWSON CO HOSPITAL D				1.000000		47,130		\$/BBLPROD: 0				WI OIL VAL:		0		RI OIL VAL:		40,261			
								WI PAYOUT: .0				GAS VAL:		0		GAS VAL:		359			
								RI PAYOUT: .9				PRD VAL:		0		PRD VAL:		0			
														=====				=====			
				8/8 VALUE:		47,130				WI TOTAL:		6,510				RI TOTAL:		40,620			

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 3.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.71
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

159,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.0 D B: 1.000 De/Dt: 29.1 / 10.0
GAS: 2.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 173,940
LAST YR RI VAL: 182,910
LAST YR 8/8 VAL: 356,850

LAST YR OIL PROD: 2,419
LAST YR GAS PROD: 409

REMARKS1: 2021 NEW
REMARKS2: SANDS ISD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109011 - GRESHAM FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 65705 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 058915 - 198

OPERATOR NAME.....: BEACH EXPLORATION, I
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	100,540
01	DAWSON COUNTY	1.000000	100,540
11	KLONDIKE ISD (DAWSON	1.000000	100,540
44	MESA UNDERGROUND WAT	1.000000	100,540
55	DAWSON CO HOSPITAL D	1.000000	100,540

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
1	1,164		0		0		70.44	4.10	4.10	.00				61494	
2	1,024		0		0		72.15	4.19	4.19	.00				55429	
3	901		0		0		73.90	4.28	4.28	.00				49960	
4	793		0		0		75.69	4.38	4.38	.00				45030	
	3,882		0		0									211,913	

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE		REVENUE	
1	0		0		61494	40500		20,994		19,663				19283	
2	0		0		55429	41310		14,119		11,600				15381	
3	0		0		49960	42136		7,824		5,638				12269	
4	0		0		45030	42978		2,052		1,297				9786	
	0		0		211913	166924		44,989		38,198				56719	

\$/BBLRESV: 13.12 EQUIP VAL: 5,620
\$/BBLPROD: 14,980 WI OIL VAL: 38,198 RI OIL VAL: 56,719
WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 100,540 WI TOTAL: 43,820 RI TOTAL: 56,720

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.13
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
40,500	3.4		
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 67,960
LAST YR RI VAL: 77,490
LAST YR 8/8 VAL: 145,450

LAST YR OIL PROD: 1,256
LAST YR GAS PROD: 36

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 25000 - GILLESPIE FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 62371 - 1 RRC DIST.: 08A FULL RI DECIMAL = .187500 DEPTH: 7550

OPERATOR#, AGENT#: 118748 - 198
OPERATOR NAME....: BYRD OPERATING COMPA
OIL FIELD#.....: 30559166
OIL FIELD NAME...: FELKEN (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	693	0	0	70.44	6.27	6.27	.00	39662
ALT JOB#: 515300	UNIT.....:	2	623	0	0	72.15	6.41	6.41	.00	36562
ALT LSE#: 62371	EOR.....:	3	561	0	0	73.90	6.56	6.56	.00	33704
ALT RRC#: 62371	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			1,877	0	0					109,928

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	40,490	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	40,490	1	0	0	39662	31000	8,662	8,113	8610
17	O'DONNELL ISD (DAWSON)	1.000000	40,490	2	0	0	36562	31620	4,942	4,060	7025
44	MESA UNDERGROUND WAT	1.000000	40,490	3	0	0	33704	32252	1,452	1,046	5730
55	DAWSON CO HOSPITAL D	1.000000	40,490	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	109928	94872	15,056	13,219	21365

\$/BBLRESV:	8.67	EQUIP VAL:	5,901		
\$/BBLPROD:	8,135	WI OIL VAL:	13,219	RI OIL VAL:	21,365
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	40,490	WI TOTAL:	19,120	RI TOTAL:	21,370

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/35	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
31,000	2.0	
-----	-----	-----
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 10,020
LAST YR RI VAL: 12,980
LAST YR 8/8 VAL: 23,000

LAST YR OIL PROD: 739
LAST YR GAS PROD:

REMARKS1: 115-31249 D-25000
REMARKS2: L-62371
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 109266 - FELKEN WRIGHT FULL WI DECIMAL = .773248 #WELLS: 13
RRC#, WELL#.....: 66824 - 1-10 RRC DIST.: 08A FULL RI DECIMAL = .226752 DEPTH: 7520
OPERATOR#, AGENT#: 118748 - 198

OPERATOR NAME....: BYRD OPERATING COMPA
OIL FIELD#.....: 30559166
OIL FIELD NAME...: FELKEN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 66825 EOR.....:
ALT RRC#: 66824 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	4,744	0	70.44	6.27	6.27	.00	258394
				=====	=====	=====					=====
					4,744	0					258,394
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	258394	240023	18,371	17,206	71281
00	DAWSON CO CENTRAL AP	1.000000	140,530	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	140,530		0	0	258394	240023	18,371	17,206	71281
17	O'DONNELL ISD (DAWSON)	1.000000	140,530								
44	MESA UNDERGROUND WAT	1.000000	140,530								
55	DAWSON CO HOSPITAL D	1.000000	140,530								

\$/BBLRESV: 4.69 EQUIP VAL: 52,048
\$/BBLPROD: 1,624 WI OIL VAL: 17,206 RI OIL VAL: 71,281
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 140,530 WI TOTAL: 69,250 RI TOTAL: 71,280

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/35 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
240,023	13.7		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 110,340
LAST YR RI VAL: 173,480
LAST YR 8/8 VAL: 283,820

LAST YR OIL PROD: 4,013
LAST YR GAS PROD:

REMARKS1: 3045,48,33048 WIW-4 D-109266
REMARKS2: 115-00072,32696,729,60 L-66825
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 109437 - EAST FELKEN UNIT FULL WI DECIMAL = .772483 #WELLS: 12
RRC#, WELL#.....: 68154 - RRC DIST.: 08A FULL RI DECIMAL = .227517 DEPTH: 7560
OPERATOR#, AGENT#: 118748 - 198

OPERATOR NAME....: BYRD OPERATING COMPA
OIL FIELD#.....: 30559166
OIL FIELD NAME...: FELKEN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 68154 EOR.....:
ALT RRC#: 68154 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 2,162,560
01 DAWSON COUNTY 1.000000 2,162,560
17 O'DONNELL ISD (DAWSO 1.000000 2,162,560
44 MESA UNDERGROUND WAT 1.000000 2,162,560
55 DAWSON CO HOSPITAL D 1.000000 2,162,560

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 13,955 0 0 70.44 6.27 6.27 .00 759343
2 12,559 0 0 72.15 6.41 6.41 .00 699999
3 11,303 0 0 73.90 6.56 6.56 .00 645280
4 10,173 0 0 75.69 6.71 6.71 .00 594819
5 9,155 0 0 77.53 6.86 6.86 .00 548351
6 8,240 0 0 79.42 7.02 7.02 .00 505547
7 7,416 0 0 79.42 7.02 7.02 .00 454992
8 6,674 0 0 79.42 7.02 7.02 .00 409493
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 759343 349000 410,343 384,323 210389
2 0 0 699999 355980 344,019 282,636 171636
3 0 0 645280 363099 282,181 203,359 140015
4 0 0 594819 370362 224,457 141,895 114219
5 0 0 548351 377769 170,582 94,593 93181
6 0 0 505547 385324 120,223 58,480 76025
7 0 0 454992 385324 69,668 29,727 60551
8 0 0 409493 385324 24,169 9,046 48226
=====

0 0 4617824 2972182 1,645,642 1,204,059 914242

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 19.61 EQUIP VAL: 44,256
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 38,677 WI OIL VAL: 1,204,059 RI OIL VAL: 914,242
WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/35 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

349,000 40.3

10.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 5 EQ SCH#: 51 VAL: 25,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 569,330
LAST YR RI VAL: 581,850
LAST YR 8/8 VAL: 1,151,180

LAST YR OIL PROD: 15,996
LAST YR GAS PROD:

REMARKS1: P-8 D-109437
REMARKS2: WIW-7 L-68154
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 109453 - DEAN (SPRABERRY) UNIT FULL WI DECIMAL = .788300 #WELLS: 3
RRC#, WELL#.....: 68246 - RRC DIST.: 08A FULL RI DECIMAL = .211700 DEPTH: 7600

OPERATOR#, AGENT#: 118748 - 198
OPERATOR NAME....: BYRD OPERATING COMPA
OIL FIELD#.....: 30559166
OIL FIELD NAME...: FELKEN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 68246 EOR.....:
ALT RRC#: 68246 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	60,520	1	1,418	0	0	70.44	6.27	6.27	.00	78738
01	DAWSON COUNTY	1.000000	60,520	2	1,235	0	0	72.15	6.41	6.41	.00	70242
17	O'DONNELL ISD (DAWSON)	1.000000	60,520		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	60,520		2,653	0	0					148,980
55	DAWSON CO HOSPITAL D	1.000000	60,520									

\$/BBLRESV:	7.68	EQUIP VAL:	8,852		
\$/BBLPROD:	0	WI OIL VAL:	16,064	RI OIL VAL:	35,596
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	60,520	WI TOTAL:	24,920	RI TOTAL:	35,600

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
65,023		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.2 D B: 1.000 De/Dt: 13.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 2 EQ SCH#: 51 VAL: 10,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,690
LAST YR RI VAL: 19,410
LAST YR 8/8 VAL: 42,100

LAST YR OIL PROD: 1,362
LAST YR GAS PROD:

REMARKS1: P-1 D-109453
REMARKS2: WIW-2 L-68246
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 61100 - STEWART FULL WI DECIMAL = .796876 #WELLS:
RRC#, WELL#.....: 63291 - 3 RRC DIST.: 08A FULL RI DECIMAL = .203124 DEPTH: 8492

OPERATOR#, AGENT#: 118748 - 198
OPERATOR NAME....: BYRD OPERATING COMPA
OIL FIELD#.....: 46564750
OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: P&A 2021
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 445 TERRY LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 73350 - SIREs FULL WI DECIMAL = .732012 #WELLS: 4
RRC#, WELL#.....: 63421 - RRC DIST.: 08A FULL RI DECIMAL = .267988 DEPTH: 4950
OPERATOR#, AGENT#: 118748 - 198

OPERATOR NAME.....: BYRD OPERATING COMPA
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	.270000	54,710	1	2,346	0	0	69.53	.01	.01	.00	119404
01	DAWSON COUNTY	.270000	54,710	2	2,158	0	0	71.23	.01	.01	.00	112537
13	DAWSON ISD (DAWSON)	.270000	54,710	3	1,985	0	0	72.95	.01	.01	.00	106035
44	MESA UNDERGROUND WAT	.270000	54,710	4	1,826	0	0	74.73	.01	.01	.00	99932
55	DAWSON CO HOSPITAL D	.270000	54,710		=====	=====	=====					=====
84	DAWSON ISD (TERRY)	.730000	147,910		8,315	0	0					437,908

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	119404	88000	31,404	29,413	41123
2	0	0	112537	89760	22,777	18,713	34299
3	0	0	106035	91555	14,480	10,435	28599
4	0	0	99932	93386	6,546	4,138	23852
	=====	=====	=====	=====	=====	=====	=====
	0	0	437908	362701	75,207	62,699	127873

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.59 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

88,000 6.7

8.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 15,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 70,480
LAST YR RI VAL: 120,200
LAST YR 8/8 VAL: 190,680

LAST YR OIL PROD: 2,450
LAST YR GAS PROD:

REMARKS1: 73% TERRY 27% DAWSON
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 109319 - ECHOLS FIELD UNIT FULL WI DECIMAL = .771305 #WELLS: 9
RRC#, WELL#.....: 66337 - RRC DIST.: 08A FULL RI DECIMAL = .228695 DEPTH: 9000

OPERATOR#, AGENT#: 142194 - 198
OPERATOR NAME....: CGS OPERATING, LLC
OIL FIELD#.....: 27451500
OIL FIELD NAME...: ECHOLS (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830
11 KLONDIKE ISD (DAWSON 1.000000 6,830
44 MESA UNDERGROUND WAT 1.000000 6,830
55 DAWSON CO HOSPITAL D 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

76,500

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 54 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P-4
REMARKS2: WIW-6
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/30/2023 MNRLRPRI

LEASE#, NAME.....: 88600 - KOGER FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 63554 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8900

OPERATOR#, AGENT#: 191554 - 198
OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 79100 EOR.....:
ALT RRC#: 554 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	17,440	1	337	0	0	70.41	5.36	5.36	.00	17796
				2	286	0	0	72.12	5.49	5.49	.00	15494
					=====	=====	=====					=====
					623	0	0					33,290

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	17796	17000	796	746	5580
2	0	0	15494	14739	755	620	4300
	=====	=====	=====	=====	=====	=====	=====
	0	0	33290	31739	1,551	1,366	9880

\$/BBLRESV: 2.93 EQUIP VAL: 6,196
\$/BBLPROD: 1,821 WI OIL VAL: 1,366 RI OIL VAL: 9,880
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 17,440 WI TOTAL: 7,560 RI TOTAL: 9,880

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/55 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
17,000	1.0		
1	15.0 99	20.5 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 25,060
LAST YR 8/8 VAL: 31,260

LAST YR OIL PROD: 1,078
LAST YR GAS PROD: 1,433

REMARKS1: M-79100
REMARKS2: D-88600
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110100 - J-OB 11 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43649 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,509	2,356	0	70.44	3.34	3.34	.00
ALT RRC#:	GRAPH.....:	2	2,308	2,038	0	72.15	3.41	3.41	.00
		3	2,123	1,793	0	73.90	3.49	3.49	.00
		=====	=====	=====					=====
			6,940	6,187	0				375,109

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	166,510	--	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	166,510	1	5902	0	138452	113000	25,452	23,838
11	KLONDIKE ISD (DAWSON	1.000000	166,510	2	5212	0	130104	115260	14,844	12,195
44	MESA UNDERGROUND WAT	1.000000	166,510	3	4694	0	122361	117565	4,796	3,456
55	DAWSON CO HOSPITAL D	1.000000	166,510	=====	=====	=====	=====	=====	=====	=====
					15808	0	390917	345825	45,092	39,489

\$/BBLRESV:	7.28	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	37,892
WI PAYOUT:	.0	GAS VAL:	1,597
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	166,510	WI TOTAL:	56,940
		RI TOTAL:	109,570

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 5.00	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.00	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
113,000		7

	15.0	1
	12.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.2 D B: 1.000 De/Dt: 8.3 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 51,550
LAST YR RI VAL: 102,340
LAST YR 8/8 VAL: 153,890

LAST YR OIL PROD: 2,939
LAST YR GAS PROD: 3,257

REMARKS1: 115-33528,64 P-2
REMARKS2: 745797,754148 #2-C-4/13
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 110219 - OVMLC FULL WI DECIMAL = .750553 #WELLS: 2
RRC#, WELL#.....: 44757 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .249447 DEPTH: 13000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 152820 EOR.....:
ALT RRC#: 44757 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,362	6,975	0	79.42	3.94	3.94	.00	200405
---	-----	-----	-----	8 <th>3,093</th> <th>6,417</th> <th>0</th> <th>79.42</th> <th>3.94</th> <th>3.94</th> <th>.00</th> <th>184370</th>	3,093	6,417	0	79.42	3.94	3.94	.00	184370
00	DAWSON CO CENTRAL AP	1.000000	937,190		=====	=====	=====					=====
01	DAWSON COUNTY	1.000000	937,190		33,825	70,336	0					1,913,321
16	SANDS Cisd (DAWSON)	1.000000	937,190									
44	MESA UNDERGROUND WAT	1.000000	937,190		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
55	DAWSON CO HOSPITAL D	1.000000	937,190	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	31096	0	328272	174000	154,272	144,489	102634	
				2	28792	0	305727	177480	128,247	105,364	84589	
				3	26894	0	287140	181029	106,111	76,470	70306	
				4	25280	0	270526	184650	85,876	54,288	58619	
				5	23813	0	254945	188344	66,601	36,932	48886	
				6	22421	0	240232	192110	48,122	23,408	40767	
				7	20626	0	221031	192111	28,920	12,341	33192	
				8	18976	0	203346	192111	11,235	4,205	27024	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					197898	0	2111219	1481835	629,384	457,497	466017	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.33 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 414,613 RI OIL VAL: 422,334
WI PAYOUT: 4.0 GAS VAL: 42,884 GAS VAL: 43,683
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.27
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
174,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.2 D B: 1.000 De/Dt: 9.4 / 8.0
GAS: 34.0 D B: 1.000 De/Dt: 9.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 636,750
LAST YR RI VAL: 520,890
LAST YR 8/8 VAL: 1,157,640

LAST YR OIL PROD: 6,163
LAST YR GAS PROD: 15,188

REMARKS1: 115-33602,66 P-2 D-110219
REMARKS2: 764346,783532 M-152820
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 110243 - OAK VALLEY 2 FULL WI DECIMAL = .750553 #WELLS: 1
RRC#, WELL#.....: 44812 - 1 RRC DIST.: 08 FULL RI DECIMAL = .249447 DEPTH: 12000

OPERATOR#, AGENT#: 191554 - 198
OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 152892 EOR.....:
ALT RRC#: 44812 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	226,400	1	2,325	5,821	0	70.44	6.92	6.92	.00	122920
01	DAWSON COUNTY	1.000000	226,400	2	2,014	5,122	0	72.15	7.08	7.08	.00	109063
16	SANDS CISD (DAWSON)	1.000000	226,400	3	1,777	4,507	0	73.90	7.24	7.24	.00	98563
44	MESA UNDERGROUND WAT	1.000000	226,400	4	1,590	3,966	0	75.69	7.40	7.40	.00	90327
55	DAWSON CO HOSPITAL D	1.000000	226,400		7,706	19,416	0					420,873

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	30233	0	153153	105500	47,653	44,631	47883
2	27220	0	136283	107610	28,673	23,557	37708
3	24495	0	123058	109762	13,296	9,581	30131
4	22032	0	112359	111957	402	254	24346
	103980	0	524853	434829	90,024	78,023	140068

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 10.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 10.36
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

105,500 17

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.9 D B: 1.000 De/Dt: 14.2 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 168,380
LAST YR RI VAL: 199,670
LAST YR 8/8 VAL: 368,050

LAST YR OIL PROD: 2,646
LAST YR GAS PROD: 5,919

REMARKS1: 115-33597 D-110243
REMARKS2: 764321, M-152892
MC1: S
MC2: 14A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

```
LEASE#, NAME.....: 110306 - OV UNIT          FULL WI DECIMAL = .750553          #WELLS:      1
RRC#, WELL#.....: 45403 - 1          RRC DIST.: 08          FULL RI DECIMAL = .249447          DEPTH: 12000
```

OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	2,257	5,725	0	72.15	6.92	6.92	.00	122222
ALT JOB#: 515600	UNIT.....:	3	2,006	5,038	0	73.90	7.08	7.08	.00	111265
ALT LSE#: 153108	EOR.....:	4	1,807	4,433	0	75.69	7.24	7.24	.00	102654
ALT RRC#: 45403	GRAPH.....:	5	1,640	3,901	0	77.53	7.40	7.40	.00	95432
		6	1,506	3,433	0	79.42	7.57	7.57	.00	89771

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	11,793	29,036	0	657,587

01	DAWSON COUNTY	1.000000	361,230		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
16	SANDS Cisd (DAWSON)	1.000000	361,230	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
44	MESA UNDERGROUND WAT	1.000000	361,230	--	-----	-----	-----	-----	-----	-----	-----
55	DAWSON CO HOSPITAL D	1.000000	361,230	1	33010	0	169253	98000	71,253	66,735	52918
				2	29736	0	151958	99960	51,998	42,720	42045
				3	26773	0	138038	101959	36,079	26,001	33798
				4	24093	0	126747	103998	22,749	14,381	27463
				5	21670	0	117102	106077	11,025	6,113	22454
				6	19508	0	109279	108199	1,080	525	18543
					=====	=====	=====	=====	=====	=====	=====
					154790	0	812377	618193	194,184	156,475	197221

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.82	GAS WI GR PRICE:	10.13
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	10.13
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
98,000		19	
-----	-----	-----	-----
		12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 7.6 D B: 1.000 De/Dt: 13.2 / 8.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	229,180
LAST YR	RI VAL:	209,640
LAST YR	8/8 VAL:	438,820

LAST YR OIL PROD: 2,875
LAST YR GAS PROD: 7,149

REMARKS1: 115-33658 D-110306
REMARKS2: 782444 M-153108
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/30/2023 MNRLRPRI

LEASE#, NAME.....: 110039 - NORTH DAVIS 14 FULL WI DECIMAL = .762500 #WELLS: 2
RRC#, WELL#.....: 42952 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .237500 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,288	15,344	0	70.41	3.83	3.83	.00
ALT RRC#:	GRAPH.....:	2	1,944	12,275	0	72.12	3.92	3.92	.00
		3	1,653	9,820	0	73.87	4.01	4.01	.00
		=====	=====	=====					=====
			5,885	37,439	0				322,895

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	172,650	---	-----	-----	-----	-----	-----	-----
				1	44810	0	167647	134000	33,647	31,513
				2	36691	0	143638	136680	6,958	5,717
				3	30026	0	123137	118501	4,636	3,341
				=====	=====	=====	=====	=====	=====	=====
					111527	0	434422	389181	45,241	40,571

\$/BBLRESV:	6.72	EQUIP VAL:	17,451		
\$/BBLPROD:	5,816	WI OIL VAL:	30,155	RI OIL VAL:	85,198
WI PAYOUT:	.0	GAS VAL:	10,416	GAS VAL:	29,427
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	172,650	WI TOTAL:	58,020	RI TOTAL:	114,630

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 5.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.74
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
134,000	6.8	47	
-----	-----	-----	-----
2	15.0 99	20.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 83,980
LAST YR RI VAL: 121,960
LAST YR 8/8 VAL: 205,940

LAST YR OIL PROD: 3,373
LAST YR GAS PROD: 7,511

REMARKS1: 317-37400,9062 P-2 M-152304
REMARKS2: 729532,773714 D-110039
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/01/2023 MNRLRPRI

LEASE#, NAME.....: 110033 - LNE 9 FULL WI DECIMAL = .750000 #WELLS: 10
RRC#, WELL#.....: 43202 - 1-10 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,843	31,834	0	79.38	6.23	6.23	.00	764608
---	-----	-----	-----	8	11,816	29,287	0	79.38	6.23	6.23	.00 <td>703466</td>	703466
82	KLONDIKE ISD(MARTIN)	1.000000	4,906,920	9	10,871	26,944	0	79.38	6.23	6.23	.00	647205
				10	10,001	24,788	0	79.38	6.23	6.23	.00	595410
				11	9,201	22,805	0	79.38	6.23	6.23	.00	547782
					=====	=====	=====					=====
					159,606	395,814	0					9,107,842

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	225259	0	1370812	583000	787,812	737,857	429850
				2	207836	0	1269460	594660	674,800	554,396	352276
				3	193968	0	1187169	606553	580,616	418,433	291537
				4	182436	0	1118331	618684	499,647	315,862	243040
				5	171788	0	1053777	631057	422,720	234,410	202662
				6	161678	0	992787	643679	349,108	169,817	168969
				7	148744	0	913352	643679	269,673	115,070	137566
*** PARAMETERS ***				8	136844	0	840310	643679	196,631	73,597	112003
				9	125896	0	773101	643679	129,422	42,493	91190
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	115822	0	711232	643679	67,553	19,456	74241
YRS FLAT:	FMVF:	8/8 RES:		11	106556	0	654338	643679	10,659	2,692	60445
				=====			=====	=====	=====	=====	=====
				1776827			0	10884669	6896028	2,684,083	2163779

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 8.33									
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.33									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
583,000										

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 62.7 D B: 1.040 De/Dt: 10.0 / 8.0
GAS: 156.0 D B: 1.090 De/Dt: 10.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 103,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,866,460
LAST YR RI VAL: 1,582,130
LAST YR 8/8 VAL: 3,448,590

LAST YR OIL PROD: 22,960
LAST YR GAS PROD: 63,508

REMARKS1: 317-37315, P-10 M-152297
REMARKS2: 741310,788091,787526, D-110033
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/01/2023 MNRLRPRI

LEASE#, NAME.....: 110216 - TOPEAK 12 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44547 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 4,113	4,509	0	70.41	4.05	4.05	.00	217197
ALT JOB#:	2 3,716	4,098	0	72.12	4.14	4.14	.00	200998
ALT LSE#:	3 3,381	3,750	0	73.87	4.24	4.24	.00	187316
ALT RRC#:	4 3,094	3,448	0	75.66	4.33	4.33	.00	175569
	5 2,846	3,172	0	77.50	4.43	4.43	.00	165424
	6 2,618	2,918	0	79.38	4.53	4.53	.00	155863
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 2,409	2,685	0	79.38	4.53	4.53	.00	143420
---	8 2,216	2,470	0	79.38	4.53	4.53	.00	131930
82 KLONDIKE ISD(MARTIN) 1.000000 633,230	=====	=====	=====					=====
	24,393	27,050	0					1,377,717

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	---	---	---	---	---	---	---
1	13696	0	230893	125500	105,393	98,710	72401
2	12724	0	213722	128010	85,712	70,419	59308
3	11925	0	199241	130570	68,671	49,489	48928
4	11197	0	186766	133181	53,585	33,875	40588
5	10539	0	175963	135844	40,119	22,246	33841
6	9914	0	165777	138561	27,216	13,238	28215
7	9122	0	152542	138562	13,980	5,965	22976
8	8392	0	140322	138562	1,760	658	18703
=====	=====	=====	=====	=====	=====	=====	=====
	87509	0	1465226	1068790	396,436	294,600	324960

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 15.14 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 277,005 RI OIL VAL: 305,552
WI PAYOUT: 3.9 GAS VAL: 17,594 GAS VAL: 19,408
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.06
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
125,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.9 D B: .740 De/Dt: 10.0 / 8.0
GAS: 13.0 D B: .750 De/Dt: 9.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 364,110
LAST YR RI VAL: 328,040
LAST YR 8/8 VAL: 692,150

LAST YR OIL PROD: 4,500
LAST YR GAS PROD: 7,796

REMARKS1: 317-38585,943 P-2 M-152812
REMARKS2: 759196,770465 D-110216
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/30/2023 MNRLRPRI

LEASE#, NAME.....: 110213 - AT 17 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44659 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,128	1,772	0	70.41	4.04	4.04	.00	112374
2	1,958	1,257	0	72.12	4.13	4.13	.00	105908
3	1,801	969	0	73.87	4.23	4.23	.00	99780
4	1,657	787	0	75.66	4.32	4.32	.00	94026
5	1,524	662	0	77.50	4.42	4.42	.00	88583

JUR JURISDICTION NAME PERCENT 8/8 VALUE 9,068 5,447 0 500,671

82	KLONDIKE ISD(MARTIN)	1.000000	215,680	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1				1	5369	0	117743	81500	36,243	33,945	36921
2				2	3894	0	109802	83130	26,672	21,913	30471
3				3	3074	0	102854	84792	18,062	13,016	25258
4				4	2550	0	96576	86488	10,088	6,376	20988
5				5	2195	0	90778	88218	2,560	1,419	17458
					17082	0	517753	424128	93,625	76,669	131096

\$/BBLRESV: 10.90 EQUIP VAL: 7,914
\$/BBLPROD: 0 WI OIL VAL: 74,139 RI OIL VAL: 126,771
WI PAYOUT: 3.4 GAS VAL: 2,529 GAS VAL: 4,325
RI PAYOUT: 3.7 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS *** 8/8 VALUE: 215,680 WI TOTAL: 84,580 RI TOTAL: 131,100

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.05
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.05
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
81,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.1 D B: .750 De/Dt: 8.0 / 8.0
GAS: 6.0 D B: .960 De/Dt: 33.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 85,920
LAST YR RI VAL: 124,900
LAST YR 8/8 VAL: 210,820

LAST YR OIL PROD: 2,276
LAST YR GAS PROD: 4,320

REMARKS1: 317-38831 M-152812
REMARKS2: 767405 D-110213
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/30/2023 MNRLRPRI

LEASE#, NAME.....: 110212 - DEL SOL 19 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44716 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	3,196	1,360	0	70.41	4.78	4.78	.00	168773
2	2,917	1,195	0	72.12	4.88	4.88	.00	157781
3	2,678	1,068	0	73.87	5.00	5.00	.00	148368
4	2,464	960	0	75.66	5.11	5.11	.00	139820
5	2,267	868	0	77.50	5.22	5.22	.00	131769
6	2,086	792	0	79.38	5.35	5.35	.00	124190

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	327,110	15,608	6,243	0		870,701

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	4876	0	173649	125500	48,149	45,096	54452
2	4374	0	162155	128010	34,145	28,053	44999
3	4005	0	152373	130570	21,803	15,713	37419
4	3679	0	143499	133181	10,318	6,523	31185
5	3398	0	135167	135844	-677	-376	25996
6	3178	0	127368	124705	2,663	1,295	21678
	=====	=====	=====	=====	=====	=====	=====
	23510	0	894211	777810	116,401	96,304	215729

\$/BBLRESV:	8.01	EQUIP VAL:	15,074				
\$/BBLPROD:	0	WI OIL VAL:	93,772	RI OIL VAL:	210,057		
WI PAYOUT:	3.7	GAS VAL:	2,532	GAS VAL:	5,672		
RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	327,110	WI TOTAL:	111,380	RI TOTAL:	215,730
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 7.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.15
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
125,500			
-----	-----	-----	-----
5			
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.2 D B: .740 De/Dt: 9.0 / 8.0
GAS: 4.0 D B: .750 De/Dt: 12.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 174,680
LAST YR RI VAL: 227,190
LAST YR 8/8 VAL: 401,870

LAST YR OIL PROD: 3,434
LAST YR GAS PROD: 5,134

REMARKS1: 317-38587,942 P-2 M-152811
REMARKS2: 759204,770464 D-110212
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/01/2023 MNRLRPRI

LEASE#, NAME.....: 110210 - AIRHART COLE 54 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 44725 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	6,921	20,476	0	70.41	4.72	4.72	.00	365481
2	5,475	15,276	0	72.12	4.82	4.82	.00	296143
3	4,488	11,953	0	73.87	4.94	4.94	.00	248646
4	3,780	9,682	0	75.66	5.04	5.04	.00	214496
5	3,252	8,046	0	77.50	5.15	5.15	.00	189023
6	2,839	6,823	0	79.38	5.28	5.28	.00	169020

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	553,390	26,755	72,256	0		1,482,809

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	72485	0	437966	400001	37,965	35,558	137335
2	55223	0	351366	346801	4,565	3,751	97504
3	44286	0	292932	282989	9,943	7,165	71936
4	36598	0	251094	230919	20,175	12,754	54568
5	31078	0	220101	188430	31,671	17,563	42330
6	27019	0	196039	192199	3,840	1,868	33365
	=====	=====	=====	=====	=====	=====	=====
	266689	0	1749498	1641339	108,159	78,659	437038

	\$/BBLRESV: 3.32	EQUIP VAL:	37,686				
	\$/BBLPROD: 0	WI OIL VAL:	66,668	RI OIL VAL:	370,417		
	WI PAYOUT: .0	GAS VAL:	11,991	GAS VAL:	66,621		
	RI PAYOUT: 3.9	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	553,390	WI TOTAL:	116,350	RI TOTAL:	437,040
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 7.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.06
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,001			
-----	-----	-----	-----
1			
15.0	1		
20.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.6 D B: .780 De/Dt: 22.6 / 8.0
GAS: 66.0 D B: .660 De/Dt: 27.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 275,440
LAST YR RI VAL: 726,610
LAST YR 8/8 VAL: 1,002,050

LAST YR OIL PROD: 9,511
LAST YR GAS PROD: 27,051

REMARKS1: 317-38755,6,904,6,508,M-152809
REMARKS2: 765107,10,9607,12,P-4 D-110210
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/01/2023 MNRLRPRI

LEASE#, NAME.....: 110264 - KOGER JBC 10 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 44944 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 10,537	18,624	0	70.41	4.44	4.44	.00	556433
ALT JOB#:	2 9,114	16,170	0	72.12	4.53	4.53	.00	492976
ALT LSE#:	3 7,994	14,229	0	73.87	4.64	4.64	.00	442888
ALT RRC#:	4 7,095	12,657	0	75.66	4.74	4.74	.00	402606
	5 6,359	11,363	0	77.50	4.85	4.85	.00	369617
	6 5,750	10,283	0	79.38	4.96	4.96	.00	342326
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 5,232	9,368	0	79.38	4.96	4.96	.00	311487
---	8 4,791	8,587	0	79.38	4.96	4.96	.00	285232
82 KLONDIKE ISD(MARTIN) 1.000000 1,695,120	9 4,408	7,900	0	79.38	4.96	4.96	.00	262430
	=====	=====	=====					=====
	61,280	109,181	0					3,465,995

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 62018	0	618451	290500	327,951	307,155	193931
	2 54938	0	547914	296310	251,604	206,710	152047
	3 49517	0	492405	302236	190,169	137,049	120921
	4 44996	0	447602	308280	139,322	88,075	97275
	5 41333	0	410950	314446	96,504	53,514	79034
	6 38253	0	380579	320735	59,844	29,110	64774
	7 34849	0	346336	320736	25,600	10,923	52164
	8 31944	0	317176	320736	-3,560	-1,333	42275
	9 29388	0	291818	288662	3,156	1,037	34421
	=====	=====	=====	=====	=====	=====	=====
	387236	0	3853231	2762641	1,090,590	832,240	836842

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.64
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,695,120 WI TOTAL: 858,280 RI TOTAL: 836,840

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
290,500			
8			
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 31.2 D B: .750 De/Dt: 14.2 / 8.0
GAS: 55.0 D B: .730 De/Dt: 13.8 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,351,960
LAST YR RI VAL: 969,660
LAST YR 8/8 VAL: 2,321,620

LAST YR OIL PROD: 12,153
LAST YR GAS PROD: 20,508

REMARKS1: 317-39069,75,6,80,P-4 M-152959
REMARKS2: 771939,774031,40,85 D-110264
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/30/2023 MNRLRPRI

LEASE#, NAME.....: 110260 - DURWARD 25 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45106 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	2,971	5,170	0	70.41	4.72	4.72	.00	156891
2	2,434	4,642	0	72.12	4.82	4.82	.00	131655
3	2,041	4,201	0	73.87	4.94	4.94	.00	113077
4	1,750	3,827	0	75.66	5.04	5.04	.00	99304
5	1,524	3,508	0	77.50	5.15	5.15	.00	88583
6	1,343	3,227	0	79.38	5.28	5.28	.00	79956
7	1,198	2,969	0	79.38	5.28	5.28	.00	71323
8	1,078	2,731	0	79.38	5.28	5.28	.00	64179
=====	=====	=====	=====	=====	=====	=====	=====	=====
14,339	30,275	0						804,968

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	18302	0	175193	89000	86,193	80,727	54936
2	16781	0	148436	90780	57,656	47,368	41191
3	15565	0	128642	92595	36,047	25,978	31590
4	14466	0	113770	94447	19,323	12,215	24725
5	13550	0	102133	96336	5,797	3,214	19642
6	12779	0	92735	88437	4,298	2,091	15783
7	11757	0	83080	79593	3,487	1,488	12513
8	10815	0	74994	71634	3,360	1,258	9995
=====	=====	=====	=====	=====	=====	=====	=====
114015	0	918983	702822	216,161	174,339	210375	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 14.20 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 152,709 RI OIL VAL: 184,274
WI PAYOUT: 3.1 GAS VAL: 21,630 GAS VAL: 26,100
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 7.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.06
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
89,000			
5			
10.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.1 D B: .750 De/Dt: 19.4 / 8.0
GAS: 15.0 D B: .750 De/Dt: 10.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 308,070
LAST YR RI VAL: 265,470
LAST YR 8/8 VAL: 573,540

LAST YR OIL PROD: 3,496
LAST YR GAS PROD: 5,609

REMARKS1: 317-39214 M-152952
REMARKS2: 777453 C-5/20/14 D-110260
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/30/2023 MNRLRPRI

LEASE#, NAME.....: 110261 - GUSTAV 25 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45271 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	5,982	15,792	0	70.41	4.61	4.61	.00	315894
2	5,053	13,070	0	72.12	4.72	4.72	.00	273317
3	4,376	11,107	0	73.87	4.82	4.82	.00	242441
4	3,862	9,627	0	75.66	4.93	4.93	.00	219149
5	3,451	8,474	0	77.50	5.04	5.04	.00	200589
6	3,122	7,555	0	79.38	5.15	5.15	.00	185868
7	2,848	6,803	0	79.38	5.15	5.15	.00	169556
8	2,619	6,181	0	79.38	5.15	5.15	.00	155922
9	2,409	5,653	0	79.38	5.15	5.15	.00	143420
=====								=====
33,722 84,262 0								1,906,156

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	54601	0	370495	178000	192,495	180,289	116177
2	46268	0	319585	181560	138,025	113,398	88686
3	40152	0	282593	185191	97,402	70,195	69397
4	35596	0	254745	188894	65,851	41,629	55362
5	32032	0	232621	192672	39,949	22,152	44737
6	29181	0	215049	196526	18,523	9,010	36601
7	26277	0	195833	196526	-693	-296	29496
8	23874	0	179796	176873	2,923	1,094	23964
9	21835	0	165255	159186	6,069	1,993	19492
=====							
309816 0 2215972 1655428 560,544 439,464 483912							

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 14.95 EQUIP VAL: 6,511
\$/BBLPROD: 0 WI OIL VAL: 378,022 RI OIL VAL: 416,256
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.90 WI PAYOUT: 3.3 GAS VAL: 61,441 GAS VAL: 67,656
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.90 RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 929,880 WI TOTAL: 445,970 RI TOTAL: 483,910
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
178,000			
7			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.0 D B: 1.000 De/Dt: 16.7 / 8.0
GAS: 48.0 D B: .850 De/Dt: 18.5 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 739,910
LAST YR RI VAL: 567,600
LAST YR 8/8 VAL: 1,307,510

LAST YR OIL PROD: 8,475
LAST YR GAS PROD: 17,947

REMARKS1: 317-39212 M-152953
REMARKS2: 777431 C-6/2/14 D-110261
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/30/2023 MNRLRPRI

LEASE#, NAME.....: 110328 - KOGER E 10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45797 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	8,076	11,253	0	70.41	3.48	3.48	.00	426473
ALT JOB#:	UNIT.....:	2	6,323	8,947	0	72.12	3.57	3.57	.00	342011
ALT LSE#:	EOR.....:	3	5,200	7,359	0	73.87	3.65	3.65	.00	288093
ALT RRC#:	GRAPH.....:	4	4,416	6,208	0	75.66	3.73	3.73	.00	250586
		5	3,840	5,342	0	77.50	3.82	3.82	.00	223200

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	3,397	4,666	0	79.38	3.90	3.90	.00	202240
---	-----	-----	-----	7	3,044	4,128	0	79.38	3.90	3.90	.00	181225
82	KLONDIKE ISD(MARTIN)	1.000000	1,259,860	8	2,759	3,691	0	79.38	3.90	3.90	.00	164257
				9	2,523	3,328	0	79.38	3.90	3.90	.00	150207
				10	2,321	3,025	0	79.38	3.90	3.90	.00	138181
				=====	=====	=====						=====
					41,899	57,947	0					2,366,473

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	29370	0	455843	154000	301,843	282,704	142941
				2	23956	0	365967	157080	208,887	171,615	101556
				3	20145	0	308238	160221	148,017	106,671	75695
				4	17367	0	267953	163426	104,527	66,079	58232
				5	15305	0	238505	166694	71,811	39,821	45870
				6	13648	0	215888	170028	45,860	22,307	36743
				7	12074	0	193299	170029	23,270	9,930	29114
				8	10796	0	175053	170029	5,024	1,880	23332
				9	9734	0	159941	153026	6,915	2,270	18865
				10	8848	0	147029	137723	9,306	2,680	15347
				=====	=====	=====	=====	=====	=====	=====	=====
					161243	0	2527716	1602256	925,460	705,957	547695

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 5.22	\$/BBLRESV: 21.03	EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.22	\$/BBLPROD: 0	WI OIL VAL: 660,924
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.5	GAS VAL: 45,032
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 1,259,860	WI TOTAL: 712,160
			RI TOTAL: 547,700

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
154,000			
-----	-----	-----	-----
8			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.5 D B: 1.010 De/Dt: 24.1 / 8.0
GAS: 35.0 D B: .760 De/Dt: 22.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 868,860
LAST YR RI VAL: 584,680
LAST YR 8/8 VAL: 1,453,540

LAST YR OIL PROD: 9,318
LAST YR GAS PROD: 12,773

REMARKS1: 317-39487 M-153055
REMARKS2: 785581 D-110328
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/30/2023 MNRLRPRI

LEASE#, NAME.....: 110332 - KOGER W 10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46090 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,640	5,081	0	70.41	4.40	4.40	.00	86604
ALT JOB#:	UNIT.....:	2	1,414	4,421	0	72.12	4.50	4.50	.00	76483
ALT LSE#:	EOR.....:	3	1,242	3,899	0	73.87	4.60	4.60	.00	68810
ALT RRC#:	GRAPH.....:	4	1,107	3,475	0	75.66	4.71	4.71	.00	62817
		5	1,000	3,127	0	77.50	4.81	4.81	.00	58125

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,403	20,003	0				352,839
-----	-------------------	---------	-----------	-------	--------	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	169,960	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	16767	0	103371	71500	31,871	29,850	32415
				2	14921	0	91404	72930	18,474	15,178	25365
				3	13452	0	82262	74388	7,874	5,674	20201
				4	12275	0	75092	72082	3,010	1,902	16320
				5	11281	0	69406	66171	3,235	1,794	13348
					68696	0	421535	357071	64,464	54,398	107649

\$/BBLRESV:	9.48	EQUIP VAL:	7,914
\$/BBLPROD:	0	WI OIL VAL:	45,533
WI PAYOUT:	4.3	GAS VAL:	8,865
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 169,960 WI TOTAL: 62,310 RI TOTAL: 107,650

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.59
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
71,500			
3			
5.0	1		
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.9 D B: 1.050 De/Dt: 14.9 / 8.0
GAS: 15.0 D B: .750 De/Dt: 13.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 112,090
LAST YR RI VAL: 121,730
LAST YR 8/8 VAL: 233,820

LAST YR OIL PROD: 2,298
LAST YR GAS PROD: 4,676

REMARKS1: 317-39465 M-153071
REMARKS2: 785578 F/DP D-110332
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/01/2023 MNRLRPRI

LEASE#, NAME.....: 110333 - LILLARD 65 FULL WI DECIMAL = .764908 #WELLS: 4
RRC#, WELL#.....: 46099 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .235092 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,427	12,119	0	70.41	4.56	4.56	.00	292283
ALT JOB#:	UNIT.....:	2	4,200	8,161	0	72.12	4.66	4.66	.00	231694
ALT LSE#:	EOR.....:	3	3,366	6,046	0	73.87	4.77	4.77	.00	190192
ALT RRC#:	GRAPH.....:	4	2,770	4,748	0	75.66	4.88	4.88	.00	160308
		5	2,327	3,876	0	77.50	4.99	4.99	.00	137945

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	18,090	34,950	0	1,012,422
-----	-------------------	---------	-----------	--------	--------	---	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	380,860	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	42271	0	334554	300001	34,553	32,362	96729
				2	29090	0	260784	244801	15,983	13,131	66725
				3	22060	0	212252	199757	12,495	9,004	48060
				4	17723	0	178031	163002	15,029	9,500	35674
				5	14794	0	152739	133010	19,729	10,940	27084
					125938	0	1138360	1040571	97,789	74,937	274272

\$/BBLRESV:	4.82	EQUIP VAL:	31,656
\$/BBLPROD:	0	WI OIL VAL:	66,647
WI PAYOUT:	.0	GAS VAL:	8,290
RI PAYOUT:	3.5	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE:	380,860	WI TOTAL:	106,590	RI TOTAL:	274,270
------------	---------	-----------	---------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 6.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.83
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
300,001			
1			
20.0	4		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 17.1 D B: .610 De/Dt: 24.1 / 8.0
GAS: 42.0 D B: .790 De/Dt: 36.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 267,120
LAST YR RI VAL: 402,490
LAST YR 8/8 VAL: 669,610

LAST YR OIL PROD: 6,957
LAST YR GAS PROD: 21,719

REMARKS1: 317-39660, P-4 M-153072
REMARKS2: 789727 D-110333
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/01/2023 MNRLRPRI

LEASE#, NAME.....: 110439 - LIBERTE 42 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 50002 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11144
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	6,366	16,271	0	70.41	4.73	4.73	.00	336173
2	5,533	14,167	0	72.12	4.84	4.84	.00	299280
3	4,874	12,503	0	73.87	4.95	4.95	.00	270032
4	4,340	11,161	0	75.66	5.07	5.07	.00	246273
5	3,901	10,054	0	77.50	5.18	5.18	.00	226746
6	3,531	9,131	0	79.38	5.30	5.30	.00	210218
7	3,218	8,349	0	79.38	5.30	5.30	.00	191584
82	KLONDIKE ISD(MARTIN)	1.000000	987,090	31,763	81,636	0		1,780,306

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	57721	0	393894	197000	196,894	184,409	123514
2	51426	0	350706	200940	149,766	123,043	97321
3	46417	0	316449	204958	111,491	80,347	77712
4	42440	0	288713	209058	79,655	50,356	62744
5	39060	0	265806	213239	52,567	29,150	51120
6	36296	0	246514	217503	29,011	14,112	41957
7	33187	0	224771	217504	7,267	3,101	33854
306547	0	2086853	1460202	626,651	484,518	488222	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.78 GAS WI GR PRICE: 7.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.09
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$ / BBL RESV: 17.35 EQUIP VAL: 14,356
\$ / BBL PROD: 0 WI OIL VAL: 413,345 RI OIL VAL: 416,505
WI PAYOUT: 3.5 GAS VAL: 71,173 GAS VAL: 71,717
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 987,090 WI TOTAL: 498,870 RI TOTAL: 488,220

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
197,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.8 D B: .740 De/Dt: 13.7 / 8.0
GAS: 48.0 D B: .790 De/Dt: 13.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 451,990
LAST YR RI VAL: 413,500
LAST YR 8/8 VAL: 865,490

LAST YR OIL PROD: 7,870
LAST YR GAS PROD: 19,094

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/30/2023 MNRLRPRI

LEASE#, NAME.....: 110515 - HANSON 4 FULL WI DECIMAL = .746802 #WELLS: 2
RRC#, WELL#.....: 51611 - V RRC DIST.: 08 FULL RI DECIMAL = .253198 DEPTH: 11707
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	PRDCTN	GAS	PRDCTN	PRICE	PRICE	PRICE	REVENUE
1	7,158	17,935		0	70.41	4.26	4.26	376384
2	6,140	16,106		0	72.12	4.36	4.36	330696
3	5,349	14,580		0	73.87	4.45	4.45	295084
4	4,719	13,291		0	75.66	4.56	4.56	266638
5	4,211	12,191		0	77.50	4.66	4.66	243721
6	3,791	11,216		0	79.38	4.77	4.77	224735
7	3,438	10,319		0	79.38	4.77	4.77	203809
8	3,138	9,493		0	79.38	4.77	4.77	186024
9	2,883	8,734		0	79.38	4.77	4.77	170908
10	2,652	8,035		0	79.38	4.77	4.77	157214
=====								=====
43,479								2,455,213

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	57058	0	433442	165000	268,442	251,420	138243
2	52442	0	383138	168300	214,838	176,505	108142
3	48453	0	343537	171666	171,871	123,862	85809
4	45261	0	311899	175099	136,800	86,480	68944
5	42426	0	286147	178600	107,547	59,638	55974
6	39954	0	264689	182173	82,516	40,138	45820
7	36759	0	240568	182173	58,395	24,917	36854
8	33816	0	219840	182173	37,667	14,098	29803
9	31113	0	202021	182173	19,848	6,517	24237
10	28623	0	185837	182173	3,664	1,056	19731
=====							
415905							

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 95.78	GAS WI GR PRICE: 6.38	\$/BBLRESV: 20.66	EQUIP VAL: 12,402
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.38	\$/BBLPROD: 0	WI OIL VAL: 670,970
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.0	GAS VAL: 113,660
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 5.2	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
=====			
8/8 VALUE:	1,410,590	WI TOTAL:	797,030
		RI TOTAL:	613,560

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
165,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.3 D B: .750 De/Dt: 15.0 / 8.0
GAS: 52.0 D B: .760 De/Dt: 10.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 639,740
LAST YR RI VAL: 495,360
LAST YR 8/8 VAL: 1,135,100

LAST YR OIL PROD: 8,405
LAST YR GAS PROD: 22,541

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/03/2023 MNRLRPRI

LEASE#, NAME.....: 109639 - MAR-DAW "39" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38997 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10880
OPERATOR#, AGENT#: 354954 - 198

OPERATOR NAME....: HANNATHON PETROLEUM,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	3,565	0	0	71.46	2.32	2.32	.00	191066
2	3,280	0	0	73.20	2.37	2.37	.00	180072
3	3,018	0	0	74.97	2.42	2.42	.00	169695
4	2,777	0	0	76.79	2.48	2.48	.00	159934
5	2,555	0	0	78.66	2.54	2.54	.00	150732
6	2,351	0	0	80.56	2.59	2.59	.00	142047

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	425,750	17,546	0	0		993,546

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	191066	121000	70,066	65,623	59914
2	0	0	180072	123420	56,652	46,544	49970
3	0	0	169695	125888	43,807	31,570	41673
4	0	0	159934	128405	31,529	19,931	34757
5	0	0	150732	130974	19,758	10,956	28989
6	0	0	142047	133593	8,454	4,112	24176
	=====	=====	=====	=====	=====	=====	=====
	0	0	993546	763280	230,266	178,736	239479

\$/BBLRESV:	13.58	EQUIP VAL:	7,537				
\$/BBLPROD:	0	WI OIL VAL:	178,736	RI OIL VAL:	239,479		
WI PAYOUT:	3.5	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	425,750	WI TOTAL:	186,270	RI TOTAL:	239,480
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 3.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.47
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
121,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.2 D B: .750 De/Dt: 8.1 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 203,310
LAST YR RI VAL: 251,900
LAST YR 8/8 VAL: 455,210

LAST YR OIL PROD: 3,261
LAST YR GAS PROD: 121

REMARKS1: 317-35360 M-151254
REMARKS2: 666896 D-109639
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109795 - NORTH STAR FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69590 - 901 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 385564 - 198

OPERATOR NAME....: HIGH MOUNTAIN OIL &
OIL FIELD#.....: 74970200
OIL FIELD NAME...: RAYMON (GIN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 168,870

01 DAWSON COUNTY 1.000000 168,870
10 LAMESA ISD (DAWSON) 1.000000 168,870
44 MESA UNDERGROUND WAT 1.000000 168,870
55 DAWSON CO HOSPITAL D 1.000000 168,870

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 1,452 0 0 70.44 6.27 6.27 .00 76709
2 1,007 0 0 72.15 6.41 6.41 .00 54491
3 772 0 0 73.90 6.56 6.56 .00 42788
4 625 0 0 75.69 6.71 6.71 .00 35480
5 525 0 0 77.53 6.86 6.86 .00 30527
6 452 0 0 79.42 7.02 7.02 .00 26923
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 76709 24000 52,709 49,367 24054
2 0 0 54491 24480 30,011 24,656 15122
3 0 0 42788 24969 17,819 12,841 10508
4 0 0 35480 25469 10,011 6,328 7711
5 0 0 30527 25978 4,549 2,522 5871
6 0 0 26923 26497 426 207 4582
=====

0 0 266918 151393 115,525 95,921 67848
\$/BBLRESV: 26.46 EQUIP VAL: 5,098
\$/BBLPROD: 0 WI OIL VAL: 95,921 RI OIL VAL: 67,848
WI PAYOUT: 3.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 168,870 WI TOTAL: 101,020 RI TOTAL: 67,850
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

24,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 35.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,050
LAST YR RI VAL: 15,010
LAST YR 8/8 VAL: 25,060

LAST YR OIL PROD: 2,718
LAST YR GAS PROD:

REMARKS1: 693934
REMARKS2: 115-33314
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/29/2023 MNRLBMAT

LEASE#, NAME.....: 1950 - AMERADA-BEAVER FULL WI DECIMAL = .845760 #WELLS: 1
RRC#, WELL#.....: 63746 - 1 RRC DIST.: 08A FULL RI DECIMAL = .154240 DEPTH: 9125
OPERATOR#, AGENT#: 534209 - 198
OPERATOR NAME....: MAVERICK OPERATING,
OIL FIELD#.....: 00450500
OIL FIELD NAME...: ACKERLY, NORTH (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 4820	EOR.....:	1	959	0	70.44	6.27	6.27	.00	57133
ALT RRC#: 63746	GRAPH.....:	2	843	0	72.15	6.41	6.41	.00	51497
		3	742	0	73.90	6.56	6.56	.00	46417
		=====	=====	=====					=====
			2,544	0					155,047

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	56,790	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	56,790	1	0	0	57133	40500	16,633	15,578	9801
16	SANDS CISD (DAWSON)	1.000000	56,790	2	0	0	51497	41310	10,187	8,369	7818
44	MESA UNDERGROUND WAT	1.000000	56,790	3	0	0	46417	42136	4,281	3,085	6236
55	DAWSON CO HOSPITAL D	1.000000	56,790		=====	=====	=====	=====	=====	=====	=====
					0	0	155047	123946	31,101	27,032	23855
					\$/BBLRESV: 12.57		EQUIP VAL: 5,901				
					\$/BBLPROD: 11,416		WI OIL VAL: 27,032		RI OIL VAL: 23,855		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:		56,790		WI TOTAL: 32,930		RI TOTAL: 23,860

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

40,500 2.8

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,710
LAST YR RI VAL: 20,310
LAST YR 8/8 VAL: 39,020

LAST YR OIL PROD: 1,181
LAST YR GAS PROD:

REMARKS1: 115-31601 D-1950
REMARKS2: M-4820
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110226 - BOLES "3" FULL WI DECIMAL = .747500 #WELLS: 1
RRC#, WELL#.....: 70094 - 2 RRC DIST.: 08A FULL RI DECIMAL = .252500 DEPTH: 11500
OPERATOR#, AGENT#: 565460 - 198

OPERATOR NAME....: MIDLAND ENERGY, INC.
OIL FIELD#.....: 85281001
OIL FIELD NAME...: SPRABERRY

ALT FRZ.:	ALT G\$ RRC:	1	1,583	0	0	70.44	6.27	6.27	.00	83351
ALT JOB#:	UNIT.....:	2	1,422	0	0	72.15	6.41	6.41	.00	76691
ALT LSE#:	EOR.....:	3	1,280	0	0	73.90	6.56	6.56	.00	70708
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			4,285	0	0					230,750

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	99,800	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	99,800	1	0	0	83351	66000	17,351	16,251	26486
11	KLONDIKE ISD (DAWSON	1.000000	99,800	2	0	0	76691	67320	9,371	7,699	21567
44	MESA UNDERGROUND WAT	1.000000	99,800	3	0	0	70708	68666	2,042	1,471	17596
55	DAWSON CO HOSPITAL D	1.000000	99,800	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	230750	201986	28,764	25,421	65649

\$/BBLRESV:	7.94	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	25,421	RI OIL VAL:	65,649
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	99,800	WI TOTAL:	34,150	RI TOTAL:	65,650

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
66,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.6 D	B: 1.000	De/Dt: 10.4 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,600
LAST YR RI VAL: 62,050
LAST YR 8/8 VAL: 94,650

LAST YR OIL PROD: 1,745
LAST YR GAS PROD:

REMARKS1: 115-33612
REMARKS2: 768990
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/01/2023 MNRLRPRI

LEASE#, NAME.....: 109961 - OTB BLAGRAVE 1 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39663 - 11,14 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME.....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 502,880

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	8,737	0	0	71.46	3.73	3.73	.00	468260
2	6,437	0	0	73.20	3.82	3.82	.00	353391
3	5,105	0	0	74.97	3.90	3.90	.00	287041
4	4,236	0	0	76.79	3.99	3.99	.00	243962
=====								=====
24,515 0 0								1,352,654

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	468260	400001	68,259	63,931	146834
2	0	0	353391	326401	26,990	22,174	98066
3	0	0	287041	266343	20,698	14,916	70489
4	0	0	243962	217336	26,626	16,832	53019
=====							
0 0 1352654 1210081 142,573 117,853 368408							

\$/BBLRESV: 6.41 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 117,853 RI OIL VAL: 368,408
WI PAYOUT: 3.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 502,880 WI TOTAL: 134,470 RI TOTAL: 368,410

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 5.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.58
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,001

1
20.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.8 D B: 1.030 De/Dt: 30.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 162,880
LAST YR RI VAL: 161,960
LAST YR 8/8 VAL: 324,840

LAST YR OIL PROD: 7,444
LAST YR GAS PROD: 213

REMARKS1: 317-35489,6661 M-151460
REMARKS2: 674005,710614 D-109961
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/04/2023 MNRLRPRI

LEASE#, NAME.....: 110028 - GRESHAM "39" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45313 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME.....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,976	0	0	71.46	2.88	2.88	.00	159499
ALT JOB#:	UNIT.....:	2	2,286	0	0	73.20	2.95	2.95	.00	125501
ALT LSE#:	EOR.....:	3	1,756	0	0	74.97	3.01	3.01	.00	98735
ALT RRC#:	GRAPH.....:	4	1,350	0	0	76.79	3.08	3.08	.00	77750
		=====	=====	=====						=====
			8,368	0	0					461,485

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	264,670	1	0	0	159499	77500	81,999	76,799	50014

2	0	0	125501	79050	46,451	38,163	34827
3	0	0	98735	80631	18,104	13,047	24247
4	0	0	77750	74019	3,731	2,358	16897
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	461485	311200	150,285	130,367	125985

\$/BBLRESV:	20.77	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	130,367
WI PAYOUT:	2.6	GAS VAL:	0
RI PAYOUT:	2.9	PRD VAL:	0
		=====	=====
8/8 VALUE:	264,670	WI TOTAL:	138,680
		RI TOTAL:	125,990

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 4.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.31
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
77,500			
3	20.0	99	
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.3 D B: .010 De/Dt: 23.2 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 129,850
LAST YR RI VAL: 119,970
LAST YR 8/8 VAL: 249,820

LAST YR OIL PROD: 3,395
LAST YR GAS PROD: 350

REMARKS1: 317-37311 M-152294
REMARKS2: 727426 D-110028
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/23/2023 MNRLHSMI

LEASE#, NAME.....: 37000 - KILGORE R FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 19076 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8652

OPERATOR#, AGENT#: 665699 - 198
OPERATOR NAME....: PINON OPERATING, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830
10 LAMESA ISD (DAWSON) 1.000000 6,830
44 MESA UNDERGROUND WAT 1.000000 6,830
55 DAWSON CO HOSPITAL D 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

17,500 .7

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 236
LAST YR GAS PROD:

REMARKS1:
REMARKS2: P&A #5-1/12
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/02/2023 MNRLBMAT

LEASE#, NAME.....: 47300 - MOTLEY G B "A" FULL WI DECIMAL = .796875 #WELLS: 1
RRC#, WELL#.....: 19688 - RRC DIST.: 08A FULL RI DECIMAL = .203125 DEPTH: 8172
OPERATOR#, AGENT#: 665699 - 198
OPERATOR NAME....: PINON OPERATING, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	63,120	1	920	0	70.44	6.27	6.27	.00	51641
01	DAWSON COUNTY	1.000000	63,120	2	800	0	72.15	6.41	6.41	.00	46019
10	LAMESA ISD (DAWSON)	1.000000	63,120	3	696	0	73.90	6.56	6.56	.00	41007
44	MESA UNDERGROUND WAT	1.000000	63,120	=====	=====	=====	=====	=====	=====	=====	=====
55	DAWSON CO HOSPITAL D	1.000000	63,120		2,416	0					138,667
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	DAWSON CO CENTRAL AP	1.000000	63,120	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	63,120	1	0	0	51641	35001	16,640	15,585	12383
10	LAMESA ISD (DAWSON)	1.000000	63,120	2	0	0	46019	35701	10,318	8,477	9765
44	MESA UNDERGROUND WAT	1.000000	63,120	3	0	0	41007	36415	4,592	3,309	7701
55	DAWSON CO HOSPITAL D	1.000000	63,120	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	138667	107117	31,550	27,371	29849
				\$/BBLRESV: 14.22		EQUIP VAL:		5,901			
				\$/BBLPROD: 12,719		WI OIL VAL:		27,371		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: 2.5		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		63,120		WI TOTAL:		33,270	
								RI TOTAL:		29,850	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,001 2.7

13.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,730
LAST YR RI VAL: 38,690
LAST YR 8/8 VAL: 87,420

LAST YR OIL PROD: 1,127
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/02/2023 MNRLBMAT

LEASE#, NAME.....: 39000 - KOSLAN FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 63004 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8910
OPERATOR#, AGENT#: 665699 - 198

OPERATOR NAME....: PINON OPERATING, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 134,290
01 DAWSON COUNTY 1.000000 134,290
11 KLONDIKE ISD (DAWSON 1.000000 134,290
44 MESA UNDERGROUND WAT 1.000000 134,290
55 DAWSON CO HOSPITAL D 1.000000 134,290

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 1,186 2,938 0 70.44 4.28 4.28 .00 62656
2 1,040 2,350 0 72.15 4.38 4.38 .00 56277
3 922 1,880 0 73.90 4.47 4.47 .00 51102
4 830 1,504 0 75.69 4.58 4.58 .00 47117
5 747 1,203 0 77.53 4.68 4.68 .00 43436

32847 0 293435 228977 64,458 53,945 74991
\$/BBLRESV: 13.52 EQUIP VAL: 5,352
\$/BBLPROD: 0 WI OIL VAL: 47,906 RI OIL VAL: 66,597
WI PAYOUT: 3.1 GAS VAL: 6,039 GAS VAL: 8,394
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
44,000 9
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.5 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 71,660
LAST YR RI VAL: 72,990
LAST YR 8/8 VAL: 144,650

LAST YR OIL PROD: 1,388
LAST YR GAS PROD: 2,179

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/10/2023 MNRLHSMI

LEASE#, NAME.....: 110320 - KREZER 29 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45534 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665699 - 198
OPERATOR NAME....: PINON OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 153049 EOR.....:
ALT RRC#: 45534 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100
16 SANDS CISD (DAWSON) 1.000000 10,100
44 MESA UNDERGROUND WAT 1.000000 10,100
55 DAWSON CO HOSPITAL D 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 10,101
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000 2.3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,210
LAST YR RI VAL: 61,440
LAST YR 8/8 VAL: 115,650

LAST YR OIL PROD: 585
LAST YR GAS PROD:

REMARKS1: 115-33667 D-110320
REMARKS2: 783784 M-153049
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 110319 - HAMILTON 16 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46994 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665699 - 198

OPERATOR NAME....: PINON OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 1,784	0	0	70.44	3.06	3.06	.00	94249
ALT JOB#: 515600	2 1,516	0	0	72.15	3.13	3.13	.00	82056
ALT LSE#: 153048	3 1,288	0	0	73.90	3.20	3.20	.00	71439
ALT RRC#: 46994	=====	=====	=====					=====
	4,588	0	0					247,744

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	135,570	--	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	135,570	1	0	94249	59500	34,749	32,546	29554
16	SANDS CISD (DAWSON)	1.000000	135,570	2	0	82056	60690	21,366	17,554	22771
44	MESA UNDERGROUND WAT	1.000000	135,570	3	0	71439	61903	9,536	6,872	17544
55	DAWSON CO HOSPITAL D	1.000000	135,570	=====	=====	=====	=====	=====	=====	=====
				0	0	247744	182093	65,651	56,972	69869
				\$/BBLRESV: 16.56 EQUIP VAL: 8,725						
				\$/BBLPROD: 14,333 WI OIL VAL: 56,972 RI OIL VAL: 69,869						
				WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0						
				RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0						
				=====						
				8/8 VALUE: 135,570 WI TOTAL: 65,700 RI TOTAL: 69,870						

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 4.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.59
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
59,500	5.3		
-----	-----	-----	-----
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,380
LAST YR RI VAL: 59,860
LAST YR 8/8 VAL: 104,240

LAST YR OIL PROD: 1,922
LAST YR GAS PROD:

REMARKS1: 115-33668 D-110319
REMARKS2: 783785 M-153048
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 110545 - GOLDEN 37-36 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52866 - 1H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8915
OPERATOR#, AGENT#: 665699 - 198

OPERATOR NAME....: PINON OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 5,413,510
01 DAWSON COUNTY 1.000000 5,413,510
11 KLONDIKE ISD (DAWSON 1.000000 5,413,510
44 MESA UNDERGROUND WAT 1.000000 5,413,510
55 DAWSON CO HOSPITAL D 1.000000 5,413,510

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 37,215 20,526 0 70.44 4.33 4.33 .00 1966068
2 25,814 14,851 0 72.15 4.44 4.44 .00 1396860
3 18,957 11,244 0 73.90 4.53 4.53 .00 1050692
4 14,510 8,809 0 75.69 4.64 4.64 .00 823696
5 11,465 7,085 0 77.53 4.74 4.74 .00 666661
6 9,285 5,823 0 79.42 4.85 4.85 .00 553061
7 7,674 4,870 0 79.42 4.85 4.85 .00 457102
8 6,446 4,133 0 79.42 4.85 4.85 .00 383956
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 66658 0 2032726 358500 1,674,226 1,568,063 637408
2 49454 0 1446314 365670 1,080,644 887,825 401353
3 38201 0 1088893 372983 715,910 515,934 267403
4 30655 0 854351 380442 473,909 299,591 185670
5 25187 0 691848 388051 303,797 168,464 133056
6 21181 0 574242 395813 178,429 86,793 97734
7 17715 0 474817 395813 79,004 33,711 71515
8 15034 0 398990 395813 3,177 1,189 53180
=====

264085 0 7562181 3053085 4,509,096 3,561,570 1847319

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.49
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

358,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 124.5 D B: .500 De/Dt: 32.9 / 10.0
GAS: 67.0 D B: .500 De/Dt: 29.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,106,400
LAST YR RI VAL: 805,600
LAST YR 8/8 VAL: 1,912,000

LAST YR OIL PROD: 40,582
LAST YR GAS PROD: 18,134

REMARKS1: 2020 NEW
REMARKS2: TY22 ASSUME CHOKE BACKUP.
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLRPRI

LEASE#, NAME.....: 110573 - BRITTANY 43-07 FULL WI DECIMAL = .750312 #WELLS: 1
RRC#, WELL#.....: 54096 - RRC DIST.: 08 FULL RI DECIMAL = .249688 DEPTH: 8773

OPERATOR#, AGENT#: 665699 - 198
OPERATOR NAME....: PINON OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	40,898	41,163	0	70.44	4.27	4.27	.00	2161540
ALT JOB#:	UNIT.....:	2	21,393	19,826	0	72.15	4.37	4.37	.00	1158110
ALT LSE#:	EOR.....:	3	13,408	12,134	0	73.90	4.46	4.46	.00	743448
ALT RRC#:	GRAPH.....:	4	9,298	8,369	0	75.69	4.57	4.57	.00	528044
		5	6,876	6,201	0	77.53	4.67	4.67	.00	399989

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	91,873	87,693	0				4,991,131
-----	-------------------	---------	-----------	--------	--------	---	--	--	--	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	3,502,390	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	131879	0	2293419	670837	1,622,582	1,519,694
				2	65007	0	1223117	684253	538,864	442,714
				3	40605	0	784053	697939	86,114	62,060
				4	28697	0	556741	533923	22,818	14,425
				5	21728	0	421717	408450	13,267	7,357
					287916	0	5279047	2995402	2,283,645	2,046,250

\$/BBLRESV:	28.07	EQUIP VAL:	5,352		
\$/BBLPROD:	0	WI OIL VAL:	1,934,648	RI OIL VAL:	1,371,666
WI PAYOUT:	1.8	GAS VAL:	111,600	GAS VAL:	79,125
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	3,502,390	WI TOTAL:	2,051,600	RI TOTAL:	1,450,790

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
670,837			
3			
25.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 165.4 D B: .580 De/Dt: 53.7 / 8.0
GAS: 179.0 D B: .640 De/Dt: 59.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,453,560
LAST YR RI VAL: 4,490,230
LAST YR 8/8 VAL: 11,943,790

LAST YR OIL PROD: 102,664
LAST YR GAS PROD: 130,388

REMARKS1: 100% MARTIN COUNTY
REMARKS2: TY22 ASSUME PRO+ FROM W#2MS
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110808 - PEREGRINE 18-07 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55091 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8456
OPERATOR#, AGENT#: 665699 - 198

OPERATOR NAME....: PINON OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 41,126	12,306	0	70.44	4.73	4.73	.00	2172687
ALT JOB#:	2 30,510	8,905	0	72.15	4.84	4.84	.00	1650972
ALT LSE#:	3 24,265	6,985	0	73.90	4.95	4.95	.00	1344888
ALT RRC#:	4 20,146	5,743	0	75.69	5.07	5.07	.00	1143638
	5 17,226	4,879	0	77.53	5.18	5.18	.00	1001649
	6 15,047	4,241	0	79.42	5.30	5.30	.00	896275
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 13,355	3,751	0	79.42	5.30	5.30	.00	795491
	8 12,006	3,361	0	79.42	5.30	5.30	.00	715137
00 DAWSON CO CENTRAL AP 1.000000 6,164,570	9 10,805	3,025	0	79.42	5.30	5.30	.00	643600
01 DAWSON COUNTY 1.000000 6,164,570	10 9,725	2,723	0	79.42	5.30	5.30	.00	579270
10 LAMESA ISD (DAWSON) 1.000000 6,164,570	11 8,753	2,451	0	79.42	5.30	5.30	.00	521372
44 MESA UNDERGROUND WAT 1.000000 6,164,570	=====	=====	=====					=====
55 DAWSON CO HOSPITAL D 1.000000 6,164,570	202,964	58,370	0					11,464,979

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 43656	0	2216343	836000	1,380,343	1,292,815	694986
	2 32325	0	1683297	755509	927,788	762,242	467115
	3 25932	0	1370820	682769	688,051	495,857	336637
	4 21838	0	1165476	617032	548,444	346,709	253285
	5 18955	0	1020604	557624	462,980	256,736	196282
	6 16858	0	913133	503937	409,196	199,045	155412
	7 14910	0	810401	503937	306,464	130,769	122060
*** PARAMETERS ***	8 13360	0	728497	503937	224,560	84,050	97099
	9 12024	0	655624	503937	151,687	49,804	77333
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 10824	0	590094	503937	86,157	24,814	61596
YRS FLAT: FMVF: 8/8 RES:	11 9743	0	531115	503937	27,178	6,866	49063
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 7.09	220425	0	11685404	6472556	5,212,848	3,649,707	2510868
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.09							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 23.52	EQUIP VAL:	3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	3,580,859	RI OIL VAL:	2,463,503		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.2	GAS VAL:	68,844	GAS VAL:	47,363		
		RI PAYOUT: 5.1	PRD VAL:	0	PRD VAL:	0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	6,164,570	WI TOTAL:	3,653,700	RI TOTAL:	2,510,870
836,000									
1									
11.4	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 134.6 D B: 1.000 De/Dt: 29.2 / 10.0
GAS: 41.0 D B: 1.000 De/Dt: 31.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,592,150
LAST YR RI VAL: 2,353,470
LAST YR 8/8 VAL: 5,945,620

LAST YR OIL PROD: 48,845
LAST YR GAS PROD: 17,168

REMARKS1:
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 110807 - CHOCOLATE LAB 40-33 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55230 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8829
OPERATOR#, AGENT#: 665699 - 198

OPERATOR NAME....: PINON OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	1.000000	4,142,130	1	33,639	15,759	0	70.44	5.41	5.41	.00	1777148
01	DAWSON COUNTY	1.000000	4,142,130	2	24,244	11,257	0	72.15	5.53	5.53	.00	1311903
11	KLONDIKE ISD (DAWSON	1.000000	4,142,130	3	18,965	8,765	0	73.90	5.66	5.66	.00	1051135
44	MESA UNDERGROUND WAT	1.000000	4,142,130	4	15,577	7,178	0	75.69	5.78	5.78	.00	884267
55	DAWSON CO HOSPITAL D	1.000000	4,142,130	5	13,219	6,076	0	77.53	5.92	5.92	.00	768652
				6	11,481	5,269	0	79.42	6.06	6.06	.00	683866
				7	10,149	4,651	0	79.42	6.06	6.06	.00	604525
				8	9,094	4,163	0	79.42	6.06	6.06	.00	541684
				9	8,185	3,747	0	79.42	6.06	6.06	.00	487540
				10	7,367	3,372	0	79.42	6.06	6.06	.00	438815
					=====	=====	=====					=====
					151,920	70,237	0					8,549,535

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	63942	0	1841090	1007500	833,590	780,732	577318
				2	46688	0	1358591	844728	513,863	422,174	377009
				3	37207	0	1088342	708254	380,088	273,918	267267
				4	31117	0	915384	593828	321,556	203,278	198934
				5	26977	0	795629	497889	297,740	165,105	153015
				6	23948	0	707814	417450	290,364	141,242	120468
				7	21139	0	625664	417450	208,214	88,845	94235
				8	18921	0	560605	417450	143,155	53,582	74721
				9	17030	0	504570	417450	87,120	28,604	59516
				10	15326	0	454141	417450	36,691	10,567	47405
					=====	=====	=====	=====	=====	=====	=====
					302295	0	8851830	5739449	3,112,381	2,168,047	1969888

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 8.10 \$/BBLRESV: 18.38 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.10 \$/BBLPROD: 0 WI OIL VAL: 2,094,006 RI OIL VAL: 1,902,614
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.4 GAS VAL: 74,039 GAS VAL: 67,272
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,142,130 WI TOTAL: 2,172,240 RI TOTAL: 1,969,890

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,007,500			
-----	-----	-----	-----
1			
17.8	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 112.4 D B: 1.000 De/Dt: 31.9 / 10.0
GAS: 53.0 D B: 1.000 De/Dt: 32.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,657,710
LAST YR RI VAL: 2,049,490
LAST YR 8/8 VAL: 4,707,200

LAST YR OIL PROD: 43,010
LAST YR GAS PROD: 18,271

REMARKS1:
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/04/2023 MNRLHSMI

LEASE#, NAME.....: 110809 - ENGLISH POINTER 30-31 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56715 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8941

OPERATOR#, AGENT#: 665699 - 198
OPERATOR NAME....: PINON OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	1.000000	6,830						
01	DAWSON COUNTY	1.000000	6,830	\$/BBLRESV:	.00	EQUIP VAL:	6,831		
11	KLONDIKE ISD (DAWSON	1.000000	6,830	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000	6,830	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000	6,830	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
171,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B: 1.000	De/Dt: 34.2 / 10.0
GAS:	D	B: 1.000	De/Dt: 34.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	290,150
LAST YR RI VAL:	233,220
LAST YR 8/8 VAL:	523,370

LAST YR OIL PROD:	2,783
LAST YR GAS PROD:	766

REMARKS1:
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 110810 - NORTHERN HARRIER 20-17 FULL WI DECIMAL = .750099 #WELLS: 1
RRC#, WELL#.....: 57180 - RRC DIST.: 08 FULL RI DECIMAL = .249901 DEPTH: 8456
OPERATOR#, AGENT#: 665699 - 198

OPERATOR NAME....: PINON OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 155165 EOR.....:
ALT RRC#: 57180 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,875	3,919	0	79.42	7.02	7.02	.00	528709	
---	-----	-----	-----	8	7,951	3,495	0	79.42	7.02	7.02	.00	473664	
00	DAWSON CO CENTRAL AP	1.000000	3,728,920	9	7,156	3,146	0	79.42	7.02	7.02	.00	426303	
01	DAWSON COUNTY	1.000000	3,728,920	10	6,440	2,831	0	79.42	7.02	7.02	.00	383649	
10	LAMESA ISD (DAWSON)	.330000	1,230,550	11	5,796	2,548	0	79.42	7.02	7.02	.00	345284	
16	SANDS CISD (DAWSON)	.670000	2,498,370	12	5,216	2,293	0	79.42	7.02	7.02	.00	310732	
44	MESA UNDERGROUND WAT	1.000000	3,728,920	13	4,694	2,064	0	79.42	7.02	7.02	.00	279635	
55	DAWSON CO HOSPITAL D	1.000000	3,728,920	=====									=====
				148,862	68,146	0						8,429,471	

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	68068	0	1631197	1100500	530,697	497,046	511230
2	47932	0	1199111	835147	363,964	299,021	332578
3	37461	0	958801	633777	325,024	234,235	235331
4	31009	0	805533	480960	324,573	205,185	174969
5	26619	0	699533	364991	334,542	185,513	134462
6	23490	0	621899	276985	344,914	167,776	105790
7	20636	0	549345	276985	272,360	116,216	82696
8	18404	0	492068	276985	215,083	80,504	65552
9	16566	0	442869	276985	165,884	54,464	52210
10	14907	0	398556	276985	121,571	35,014	41581
11	13417	0	358701	276985	81,716	20,645	33118
12	12074	0	322806	276985	45,821	10,155	26375
13	10868	0	290503	276985	13,518	2,627	21005
	=====	=====	=====	=====	=====	=====	=====
	341451	0	8770922	5631255	3,139,667	1,908,401	1816897

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 16.43	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 1,834,107	RI OIL VAL: 1,746,165	
1,100,500				WI PAYOUT: 5.1	GAS VAL: 74,292	GAS VAL: 70,730	
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
25.6	5			8/8 VALUE: 3,728,920	WI TOTAL: 1,912,020	RI TOTAL: 1,816,900	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 99.0 D B: 1.000 De/Dt: 32.1 / 10.0
GAS: 50.0 D B: 1.000 De/Dt: 36.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,056,350
LAST YR RI VAL: 1,382,540
LAST YR 8/8 VAL: 2,438,890

LAST YR OIL PROD: 33,177
LAST YR GAS PROD: 15,472

REMARKS1:
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 109442 - ACKERLY FULL WI DECIMAL = .758550 #WELLS: 1
RRC#, WELL#.....: 68977 - RRC DIST.: 08A FULL RI DECIMAL = .241450 DEPTH: 9092
OPERATOR#, AGENT#: 770731 - 198

OPERATOR NAME....: SHARP IMAGE ENERGY,
OIL FIELD#.....: 00450500
OIL FIELD NAME...: ACKERLY, NORTH (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150782 EOR.....:
ALT RRC#: 68977 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 136,920
01 DAWSON COUNTY 1.000000 136,920
16 SANDS CISD (DAWSON) 1.000000 136,920
44 MESA UNDERGROUND WAT 1.000000 136,920
55 DAWSON CO HOSPITAL D 1.000000 136,920

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
1 1,233 0 0 70.44 6.27 6.27 .00 65882
2 1,085 0 0 72.15 6.41 6.41 .00 59384
3 954 0 0 73.90 6.56 6.56 .00 53525
4 840 0 0 75.69 6.71 6.71 .00 48243
5 739 0 0 77.53 6.86 6.86 .00 43486
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 65882 37500 28,382 26,582 19728
2 0 0 59384 38250 21,134 17,363 15736
3 0 0 53525 39015 14,510 10,457 12551
4 0 0 48243 39795 8,448 5,340 10012
5 0 0 43486 40590 2,896 1,605 7986
=====

8/8 VALUE: 136,920 WI TOTAL: 70,910 RI TOTAL: 66,010

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
37,500 3.6
12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 12,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,560
LAST YR RI VAL: 58,410
LAST YR 8/8 VAL: 114,970

LAST YR OIL PROD: 1,104
LAST YR GAS PROD:

REMARKS1: D-109442
REMARKS2: M-150782
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 36600 - KIGER D B FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 16858 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8580

OPERATOR#, AGENT#: 806470 - 198
OPERATOR NAME....: SOUTHWEST ROYALTIES,
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 9700 EOR.....:
ALT RRC#: 16858 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
16 SANDS CISD (DAWSON) 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: D-36600
REMARKS2: SHUTIN DEAD M-9700
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 110661 - ACKERLY DEAN UNIT FULL WI DECIMAL = .862667 #WELLS: 63
RRC#, WELL#.....: 60687 - RRC DIST.: 08A FULL RI DECIMAL = .137333 DEPTH: 9000
OPERATOR#, AGENT#: 806470 - 198

OPERATOR NAME.....: SOUTHWEST ROYALTIES,
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 154700 EOR.....:
ALT RRC#: 60687 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	86,118	35,373	0	70.44	5.45	5.45	5233069
				2	76,347	29,902	0	72.15	5.57	5.57	4751946
				3	68,568	25,730	0	73.90	5.71	5.71	4371285
				4	61,711	22,459	0	75.69	5.83	5.83	4029436
				5	55,540	19,838	0	77.53	5.96	5.96	3714658
				6	49,986	17,699	0	79.42	6.10	6.10	3424692
				7	44,987	15,922	0	79.42	6.10	6.10	3082195
				8	40,488	14,330	0	79.42	6.10	6.10	2773955
00	DAWSON CO CENTRAL AP	1.000000	18,285,100	9	36,439	12,897	0	79.42	6.10	6.10	2496546
01	DAWSON COUNTY	1.000000	18,285,100	10	32,795	11,607	0	79.42	6.10	6.10	2246884
11	KLONDIKE ISD (DAWSON	.350000	6,399,790	11	29,516	10,446	0	79.42	6.10	6.10	2022230
16	SANDS CISD (DAWSON)	.650000	11,885,320	12	26,564	9,401	0	79.42	6.10	6.10	1819980
44	MESA UNDERGROUND WAT	1.000000	18,285,100	13	23,908	8,461	0	79.42	6.10	6.10	1638009
55	DAWSON CO HOSPITAL D	1.000000	18,285,100	14	21,517	7,615	0	79.42	6.10	6.10	1474195
				=====		=====	=====			=====	=====
				654,484		241,680	0				43,079,080

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	166307	0	5399376	1325023	4,074,353	3,782,956
				2	143681	0	4895627	1351523	3,544,104	2,836,736
				3	126742	0	4498027	1378553	3,119,474	2,152,468
				4	112954	0	4142390	1406124	2,736,266	1,627,640

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28		6	93137	0	3517829	1462930	2,054,899	908,388	259638
YRS FLAT:	FMVF:	8/8 RES:		7	83786	0	3165981	1462931	1,703,050	649,016	203192
				8	75408	0	2849363	1462931	1,386,432	455,470	159016
				9	67867	0	2564413	1462931	1,101,482	311,950	124449
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 8.16			10	61079	0	2307963	1462931	845,032	206,315	97396
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.16			11	54970	0	2077200	1462931	614,269	129,285	76222
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	49471	0	1869451	1462931	406,520	73,759	59653
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y			13	44524	0	1682533	1462931	219,602	34,348	46684
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	40072	0	1514267	1462931	51,336	6,923	36536
				=====		=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1221995	0	44301075	2006184724,239,228	14,396,929	3729472
1,325,023				\$/BBLRESV: 24.80		EQUIP VAL: 158,714			
				\$/BBLPROD: 0		WI OIL VAL: 13,999,804		RI OIL VAL: 3,626,598	
				WI PAYOUT: 4.5		GAS VAL: 397,110		GAS VAL: 102,870	
				RI PAYOUT: 5.2		PRD VAL: 0		PRD VAL: 0	
						=====		=====	
				8/8 VALUE:	18,285,100	WI TOTAL:	14,555,630	RI TOTAL:	3,729,470

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 251.7 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 106.0 D B: .700 De/Dt: 16.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 46 EQ SCH#: 51 VAL: 322,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,105,000
LAST YR RI VAL: 2,556,730
LAST YR 8/8 VAL: 11,661,730

LAST YR OIL PROD: 93,097
LAST YR GAS PROD: 42,528

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/31/2023 MNRLHSMI

LEASE#, NAME.....: 109347 - TURNER 17 FULL WI DECIMAL = .746100 #WELLS: 1
RRC#, WELL#.....: 67484 - 1 RRC DIST.: 08A FULL RI DECIMAL = .253900 DEPTH: 12098
OPERATOR#, AGENT#: 163000 - 244
OPERATOR NAME....: COBRA OIL & GAS CORP
OIL FIELD#.....: 28372200
OIL FIELD NAME...: ELIZABETH ROSE (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	2,116	0	70.44	6.27	6.27	.00	111207
				=====	=====	=====					=====
					2,116	0					111,207
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	111207	99500	11,707	10,965	35601
00	DAWSON CO CENTRAL AP	1.000000	56,190	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	56,190		0	0	111207	99500	11,707	10,965	35601
13	DAWSON ISD (DAWSON)	1.000000	56,190								
44	MESA UNDERGROUND WAT	1.000000	56,190	\$/BBLRESV: 6.95		EQUIP VAL: 9,620					
55	DAWSON CO HOSPITAL D	1.000000	56,190	\$/BBLPROD: 0		WI OIL VAL: 10,965		RI OIL VAL: 35,601			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====			
				8/8 VALUE:		56,190	WI TOTAL: 20,590		RI TOTAL: 35,600		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

99,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: 1.000 De/Dt: 19.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,950
LAST YR RI VAL: 97,680
LAST YR 8/8 VAL: 152,630

LAST YR OIL PROD: 1,966
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 24400 - FULKERSON "A" FULL WI DECIMAL = .790495 #WELLS: 2
RRC#, WELL#.....: 10542 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .209505 DEPTH: 7675
OPERATOR#, AGENT#: 383323 - 291

OPERATOR NAME....: HGN OPERATING I, LLC
OIL FIELD#.....: 46564750
OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	4,884	0	0	70.44	6.27	6.27	.00	271953
ALT JOB#:	UNIT.....:	2	3,993	0	0	72.15	6.41	6.41	.00	227738
ALT LSE#:	EOR.....:	3	3,378	0	0	73.90	6.56	6.56	.00	197335
ALT RRC#:	GRAPH.....:	4	2,927	0	0	75.69	6.71	6.71	.00	175130
		5	2,583	0	0	77.53	6.86	6.86	.00	158305

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	17,765	0	0				1,030,461
-----	-------------------	---------	-----------	--------	---	---	--	--	--	-----------

00	DAWSON CO CENTRAL AP	1.000000	489,990	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	489,990	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
10	LAMESA ISD (DAWSON)	1.000000	489,990							
44	MESA UNDERGROUND WAT	1.000000	489,990	1	0	271953	135500	136,453	127,801	67803
55	DAWSON CO HOSPITAL D	1.000000	489,990	2	0	227738	138210	89,528	73,554	50247

				3	0	197335	140974	56,361	40,618	38530
				4	0	175130	143793	31,337	19,810	30261
				5	0	158305	146668	11,637	6,453	24206
				0	0	1030461	705145	325,316	268,236	211047

				\$/BBLRESV:	19.10	EQUIP VAL:	10,705			
				\$/BBLPROD:	0	WI OIL VAL:	268,236	RI OIL VAL:	211,047	
				WI PAYOUT:	2.9	GAS VAL:	0	GAS VAL:	0	
				RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0	

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28
YRS FLAT:		FMVF:		8/8 RES:	

OIL WELLHEAD PRICE:	95.82	GAS WI GR PRICE:	9.39
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	9.39
TYPE..(USNPQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
135,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.0 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	178,980
LAST YR RI VAL:	154,570
LAST YR 8/8 VAL:	333,550

LAST YR OIL PROD:	5,617
LAST YR GAS PROD:	

REMARKS1: 115-00061,33127
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 41600 - LOVE W E FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 64331 - 1 RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 8419
OPERATOR#, AGENT#: 383323 - 291
OPERATOR NAME....: HGN OPERATING I, LLC
OIL FIELD#.....: 46569500
OIL FIELD NAME...: JO-MILL, S. (SAN ANDRES)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-00043
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 41607 - LOVE W E "B" FULL WI DECIMAL = .810970 #WELLS: 3
RRC#, WELL#.....: 64496 - RRC DIST.: 08A FULL RI DECIMAL = .189030 DEPTH: 4020
OPERATOR#, AGENT#: 383323 - 291

OPERATOR NAME.....: HGN OPERATING I, LLC
OIL FIELD#.....: 46569500
OIL FIELD NAME...: JO-MILL, S. (SAN ANDRES)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	126,600
01	DAWSON COUNTY	1.000000	126,600
10	LAMESA ISD (DAWSON)	1.000000	126,600
44	MESA UNDERGROUND WAT	1.000000	126,600
55	DAWSON CO HOSPITAL D	1.000000	126,600

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		1,677		0		0	70.44	6.27	6.27	.00	95798	
2		1,445		0		0	72.15	6.41	6.41	.00	84549	
3		1,270		0		0	73.90	6.56	6.56	.00	76112	
4		1,133		0		0	75.69	6.71	6.71	.00	69546	
=====			=====		=====						=====	
		5,525		0		0					326,005	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		95798		64000		31,798	29,782	21006
2		0		0		84549		65280		19,269	15,831	16407
3		0		0		76112		66585		9,527	6,865	13070
4		0		0		69546		67917		1,629	1,029	10569
=====			=====		=====		=====		=====		=====	=====
		0		0		326005		263782		62,223	53,507	61052

\$/BBLRESV: 11.94 EQUIP VAL: 12,043
\$/BBLPROD: 0 WI OIL VAL: 53,507 RI OIL VAL: 61,052
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 126,600 WI TOTAL: 65,550 RI TOTAL: 61,050

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
64,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 14.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 3 EQ SCH#: 51 VAL: 15,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,180
LAST YR RI VAL: 55,900
LAST YR 8/8 VAL: 112,080

LAST YR OIL PROD: 1,822
LAST YR GAS PROD:

REMARKS1: 115-31850,3181,226, P-2
REMARKS2: 650891 WIW-1
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109789 - SCHOOLER L FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 66057 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 4005
OPERATOR#, AGENT#: 383323 - 291
OPERATOR NAME....: HGN OPERATING I, LLC
OIL FIELD#.....: 46569500
OIL FIELD NAME...: JO-MILL, S. (SAN ANDRES)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-32435
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109587 - STEWART "A" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 66261 - RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 4005
OPERATOR#, AGENT#: 383323 - 291

OPERATOR NAME....: HGN OPERATING I, LLC
OIL FIELD#.....: 46569500
OIL FIELD NAME...: JO-MILL, S. (SAN ANDRES)

ALT FRZ.:	ALT G\$ RRC:	1	774	0	0	70.44	6.27	6.27	.00	43616
ALT JOB#:	UNIT.....:	2	670	0	0	72.15	6.41	6.41	.00	38672
ALT LSE#:	EOR.....:	3	589	0	0	73.90	6.56	6.56	.00	34857
ALT RRC#:	GRAPH.....:	4	518	0	0	75.69	6.71	6.71	.00	31417
		5	456	0	0	77.53	6.86	6.86	.00	28319

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	3,007	0	0				176,881
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	DAWSON CO CENTRAL AP	1.000000	79,970	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	79,970	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
10	LAMESA ISD (DAWSON)	1.000000	79,970							
44	MESA UNDERGROUND WAT	1.000000	79,970	1	0	43616	24000	19,616	18,372	10258
55	DAWSON CO HOSPITAL D	1.000000	79,970	2	0	38672	24480	14,192	11,660	8049

				3	0	34857	24969	9,888	7,126	6420
				4	0	31417	25469	5,948	3,760	5121
				5	0	28319	25978	2,341	1,298	4085
				0	0	176881	124896	51,985	42,216	33933

\$/BBLRESV:	17.55	EQUIP VAL:	3,823							
\$/BBLPROD:	22,943	WI OIL VAL:	42,216	RI OIL VAL:	33,933					
WI PAYOUT:	3.4	GAS VAL:	0	GAS VAL:	0					
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0					

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
24,000	2.3		
	15.0 1		
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 5,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,870
LAST YR RI VAL: 11,660
LAST YR 8/8 VAL: 21,530

LAST YR OIL PROD: 859
LAST YR GAS PROD:

REMARKS1: 115-32511,3225
REMARKS2: 650889 P&A-1- 32501-11/12
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 41800 - LOVE W E "A" FULL WI DECIMAL = .810970 #WELLS: 6
RRC#, WELL#.....: 68805 - RRC DIST.: 08A FULL RI DECIMAL = .189030 DEPTH: 4000
OPERATOR#, AGENT#: 383323 - 291

OPERATOR NAME....: HGN OPERATING I, LLC
OIL FIELD#.....: 46569500
OIL FIELD NAME...: JO-MILL, S. (SAN ANDRES)

ALT FRZ.:	ALT G\$ RRC:	1	1,926	0	0	70.44	6.27	6.27	.00	110022
ALT JOB#:	UNIT.....:	2	1,680	0	0	72.15	6.41	6.41	.00	98299
ALT LSE#:	EOR.....:	3	1,489	0	0	73.90	6.56	6.56	.00	89237
ALT RRC#:	GRAPH.....:	4	1,338	0	0	75.69	6.71	6.71	.00	82130
		5	1,204	0	0	77.53	6.86	6.86	.00	75701

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,637	0	0				455,389
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	184,230	1	1,926	0	70.44	6.27	6.27	.00	110022
01	DAWSON COUNTY	1.000000	184,230	2	1,680	0	72.15	6.41	6.41	.00	98299
10	LAMESA ISD (DAWSON)	1.000000	184,230	3	1,489	0	73.90	6.56	6.56	.00	89237
44	MESA UNDERGROUND WAT	1.000000	184,230	4	1,338	0	75.69	6.71	6.71	.00	82130
55	DAWSON CO HOSPITAL D	1.000000	184,230	5	1,204	0	77.53	6.86	6.86	.00	75701
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	455389	353873	101,516	83,921		81185

\$/BBLRESV:	13.55	EQUIP VAL:	19,116		
\$/BBLPROD:	0	WI OIL VAL:	83,921	RI OIL VAL:	81,185
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	184,230	WI TOTAL:	103,040	RI TOTAL:	81,190

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/30 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
68,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.7 D B: 1.000 De/Dt: 13.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 25,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 76,480
LAST YR RI VAL: 61,920
LAST YR 8/8 VAL: 138,400

LAST YR OIL PROD: 2,085
LAST YR GAS PROD:

REMARKS1: 115-33114,36,82,83,84,224
REMARKS2: 650901 WIW-2
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 41800 - LOVE W E "A" FULL WI DECIMAL = .810970 #WELLS: 3
RRC#, WELL#.....: 64488 - 1,3,4 RRC DIST.: 08A FULL RI DECIMAL = .189030 DEPTH: 7600
OPERATOR#, AGENT#: 383323 - 291
OPERATOR NAME....: HGN OPERATING I, LLC
OIL FIELD#.....: 85282001
OIL FIELD NAME...: SPRABERRY, DEEP

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-31905 P-1
REMARKS2: SHUTIN DEAD #1-31358-WIW-1
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109292 - LOVE W E FULL WI DECIMAL = .805485 #WELLS: 1
RRC#, WELL#.....: 67234 - 2 RRC DIST.: 08A FULL RI DECIMAL = .194515 DEPTH: 8400
OPERATOR#, AGENT#: 383323 - 291
OPERATOR NAME....: HGN OPERATING I, LLC
OIL FIELD#.....: 85282001
OIL FIELD NAME...: SPRABERRY, DEEP

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109518 - FULKERSON FULL WI DECIMAL = .864946 #WELLS: 1
RRC#, WELL#.....: 69000 - RRC DIST.: 08A FULL RI DECIMAL = .135054 DEPTH: 7650
OPERATOR#, AGENT#: 383323 - 291

OPERATOR NAME....: HGN OPERATING I, LLC
OIL FIELD#.....: 85282001
OIL FIELD NAME...: SPRABERRY, DEEP

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 111,140
01 DAWSON COUNTY 1.000000 111,140
10 LAMESA ISD (DAWSON) 1.000000 111,140
44 MESA UNDERGROUND WAT 1.000000 111,140
55 DAWSON CO HOSPITAL D 1.000000 111,140

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,020	325	0	70.44	6.27	6.27	.00	62145
2	906	258	0	72.15	6.41	6.41	.00	56540
3	813	205	0	73.90	6.56	6.56	.00	51967
4	732	163	0	75.69	6.71	6.71	.00	47922
5	659	129	0	77.53	6.86	6.86	.00	44192
6	593	103	0	79.42	7.02	7.02	.00	40736
=====	=====	=====	=====	=====	=====	=====	=====	=====
	4,723	1,183	0					303,502

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	1763	0	63908	35500	28,408	26,606	9387
2	1433	0	57973	36210	21,763	17,880	7535
3	1165	0	53132	36934	16,198	11,673	6112
4	948	0	48870	37672	11,198	7,079	4975
5	770	0	44962	38426	6,536	3,624	4050
6	627	0	41363	39194	2,169	1,055	3298
=====	=====	=====	=====	=====	=====	=====	=====
	6706	0	310208	223936	86,272	67,917	35357

*** PARAMETERS ***

\$/BBLRESV: 16.27	EQUIP VAL:	7,865	
\$/BBLPROD: 0	WI OIL VAL:	66,449	RI OIL VAL: 34,593
WI PAYOUT: 3.8	GAS VAL:	1,468	GAS VAL: 764
RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL: 0

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 111,140 WI TOTAL: 75,780 RI TOTAL: 35,360
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,500		1	
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: 1.000 De/Dt: 11.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 81,180
LAST YR RI VAL: 34,750
LAST YR 8/8 VAL: 115,930

LAST YR OIL PROD: 1,162
LAST YR GAS PROD: 262

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 41800 - LOVE W E "A" FULL WI DECIMAL = .810970 #WELLS: 1
RRC#, WELL#.....: 67206 - 2,5 RRC DIST.: 08A FULL RI DECIMAL = .189030 DEPTH: 7557

OPERATOR#, AGENT#: 383323 - 291
OPERATOR NAME....: HGN OPERATING I, LLC
OIL FIELD#.....: 85282500
OIL FIELD NAME...: SPRABERRY, DEEP (SPRABERRY, LO

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-31851,3114 #2-WIW
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 13700 - COBDEN EST FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 60159 - 1-3 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 5050
OPERATOR#, AGENT#: 703827 - 298

OPERATOR NAME....: REVERENCE OPERATING
OIL FIELD#.....: 16581666
OIL FIELD NAME...: CEDAR LAKE, EAST (SAN ANDRES)

ALT FRZ.:	ALT G\$ RRC:	1	3,466	0	0	68.24	6.27	6.27	.00	177390
ALT JOB#:	UNIT.....:	2	3,188	0	0	69.89	6.41	6.41	.00	167145
ALT LSE#:	EOR.....:	3	2,933	0	0	71.60	6.56	6.56	.00	157536
ALT RRC#:	GRAPH.....:	4	2,698	0	0	73.33	6.71	6.71	.00	148435
		5	2,483	0	0	75.11	6.86	6.86	.00	139875
		6	2,284	0	0	76.93	7.02	7.02	.00	131803
		7	2,101	0	0	76.93	7.02	7.02	.00	121259
		8	1,933	0	0	76.93	7.02	7.02	.00	111558

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	3,466	0	0	68.24	6.27	6.27	.00	177390
00	DAWSON CO CENTRAL AP	1.000000	507,160	2	3,188	0	0	69.89	6.41	6.41	.00	167145
01	DAWSON COUNTY	1.000000	507,160	3	2,933	0	0	71.60	6.56	6.56	.00	157536
13	DAWSON ISD (DAWSON)	1.000000	507,160	4	2,698	0	0	73.33	6.71	6.71	.00	148435
44	MESA UNDERGROUND WAT	1.000000	507,160	5	2,483	0	0	75.11	6.86	6.86	.00	139875
55	DAWSON CO HOSPITAL D	1.000000	507,160	6	2,284	0	0	76.93	7.02	7.02	.00	131803
				7	2,101	0	0	76.93	7.02	7.02	.00	121259
				8	1,933	0	0	76.93	7.02	7.02	.00	111558

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	0	177390	97023	80,367	75,271	55625
				2	0	167145	98963	68,182	56,016	46383
				3	0	157536	100942	56,594	40,785	38687
				4	0	148435	102960	45,475	28,747	32258
				5	0	139875	105020	34,855	19,328	26901
				6	0	131803	107120	24,683	12,006	22432
				7	0	121259	107120	14,139	6,033	18263
				8	0	111558	107120	4,438	1,661	14869
				=====	=====	=====	=====	=====	=====	=====
				0	0	1155001	826268	328,733	239,847	255418

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 15.17	EQUIP VAL: 11,890
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 32,303	WI OIL VAL: 239,847
			WI PAYOUT: 4.0	GAS VAL: 0
			RI PAYOUT: 4.8	PRD VAL: 0

OIL WELLHEAD PRICE: 92.83	GAS WI GR PRICE: 9.39			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	8/8 VALUE:	507,160	WI TOTAL: 251,740
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5			RI TOTAL: 255,420
GRAV SCHED#/DEGREE: 99/33	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
97,023	9.9		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3	EQ SCH#: 51	VAL: 18,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 316,790
LAST YR RI VAL: 266,450
LAST YR 8/8 VAL: 583,240

LAST YR OIL PROD: 3,682
LAST YR GAS PROD:

REMARKS1: 115-00619,32479,2644
REMARKS2:
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109736 - KENT CSL 5 FULL WI DECIMAL = .756250 #WELLS: 1
RRC#, WELL#.....: 39689 - RRC DIST.: 08 FULL RI DECIMAL = .243750 DEPTH: 10442
OPERATOR#, AGENT#: 239725 - 300

OPERATOR NAME....: EASTLAND OIL COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,717	0	0	70.44	6.27	6.27	.00	91465
ALT RRC#:	GRAPH.....:	2	1,502	0	0	72.15	6.41	6.41	.00	81954
		3	1,351	0	0	73.90	6.56	6.56	.00	75548
		=====	=====	=====						=====
			4,570	0	0					248,967

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	112,170	--							
01	DAWSON COUNTY	1.000000	112,170	1	0	0	91465	68000	23,465	21,977	27732
11	KLONDIKE ISD (DAWSON	1.000000	112,170	2	0	0	81954	69360	12,594	10,347	21990
44	MESA UNDERGROUND WAT	1.000000	112,170	3	0	0	75548	70747	4,801	3,460	17939
55	DAWSON CO HOSPITAL D	1.000000	112,170		=====	=====	=====	=====	=====	=====	=====
					0	0	248967	208107	40,860	35,784	67661

\$/BBLRESV:	10.36	EQUIP VAL:	8,725		
\$/BBLPROD:	9,278	WI OIL VAL:	35,784	RI OIL VAL:	67,661
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	112,170	WI TOTAL:	44,510	RI TOTAL:	67,660

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
68,000	5.1		
	15.0 1		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 57,680
LAST YR RI VAL: 83,330
LAST YR 8/8 VAL: 141,010

LAST YR OIL PROD: 2,050
LAST YR GAS PROD:

REMARKS1: 115-33269
REMARKS2: 672286
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109856 - OBRIEN 21 FULL WI DECIMAL = .782031 #WELLS: 1
RRC#, WELL#.....: 40733 - RRC DIST.: 08 FULL RI DECIMAL = .217969 DEPTH: 10442

OPERATOR#, AGENT#: 239725 - 300
OPERATOR NAME.....: EASTLAND OIL COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	90,800
01	DAWSON COUNTY	1.000000	90,800
11	KLONDIKE ISD (DAWSON	1.000000	90,800
44	MESA UNDERGROUND WAT	1.000000	90,800
55	DAWSON CO HOSPITAL D	1.000000	90,800

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,144	326	0	70.44	4.95	4.95	.00	63019
2	1,001	260	0	72.15	5.07	5.07	.00	56480
3	900	208	0	73.90	5.18	5.18	.00	52065
4	810	166	0	75.69	5.29	5.29	.00	47993
=====								
	3,855	960	0					219,557
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
1	1262	0	64281	45000	19,281	18,058	16855	
2	1034	0	57514	45900	11,614	9,542	13345	
3	845	0	52910	46818	6,092	4,390	10865	
4	691	0	48684	47754	930	588	8846	
=====								
	3832	0	223389	185472	37,917	32,578	49911	
\$/BBLRESV: 10.62			EQUIP VAL:		8,310			
\$/BBLPROD: 12,042			WI OIL VAL:		32,019		RI OIL VAL: 49,055	
WI PAYOUT: .0			GAS VAL:		559		GAS VAL: 856	
RI PAYOUT: 3.1			PRD VAL:		0		PRD VAL: 0	
=====								
8/8 VALUE:		90,800	WI TOTAL:		40,890		RI TOTAL: 49,910	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.41
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.41
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,000	3.4	1	
	15.0 1	20.0 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,340
LAST YR RI VAL: 37,040
LAST YR 8/8 VAL: 69,380

LAST YR OIL PROD: 1,231
LAST YR GAS PROD: 913

REMARKS1: 115-33313
REMARKS2: 693763
MC1:
MC2: S11

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 109865 - KENT CSL 4 FULL WI DECIMAL = .756250 #WELLS: 1
RRC#, WELL#.....: 41241 - 1 RRC DIST.: 08 FULL RI DECIMAL = .243750 DEPTH: 11000
OPERATOR#, AGENT#: 239725 - 300

OPERATOR NAME....: EASTLAND OIL COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	842	0	70.44	6.27	6.27	.00	44854
				=====	=====	=====					=====
					842	0					44,854
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	44854	42023	2,831	2,651	13600
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	25,870		0	0	44854	42023	2,831	2,651	13600
01	DAWSON COUNTY	1.000000	25,870		0	0	44854	42023	2,831	2,651	13600
11	KLONDIKE ISD (DAWSON	1.000000	25,870								
44	MESA UNDERGROUND WAT	1.000000	25,870								
55	DAWSON CO HOSPITAL D	1.000000	25,870								
				\$/BBLRESV: 4.17		EQUIP VAL: 9,620					
				\$/BBLPROD: 1,402		WI OIL VAL: 2,651		RI OIL VAL: 13,600			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		25,870	WI TOTAL:		12,270	RI TOTAL:	
										13,600	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

42,023 2.5

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 18,900
LAST YR 8/8 VAL: 28,060

LAST YR OIL PROD: 851
LAST YR GAS PROD:

REMARKS1: 115-33342
REMARKS2: 701209
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109883 - OBRIEN 20 FULL WI DECIMAL = .768750 #WELLS: 1
RRC#, WELL#.....: 41893 - 1 RRC DIST.: 08 FULL RI DECIMAL = .231250 DEPTH: 11000
OPERATOR#, AGENT#: 239725 - 300

OPERATOR NAME....: EASTLAND OIL COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 339,570
01 DAWSON COUNTY 1.000000 339,570
11 KLONDIKE ISD (DAWSON 1.000000 339,570
44 MESA UNDERGROUND WAT 1.000000 339,570
55 DAWSON CO HOSPITAL D 1.000000 339,570

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	2,493	653	0	70.44	4.13	4.13	.00	134998
2	2,243	522	0	72.15	4.23	4.23	.00	124447
3	2,019	417	0	73.90	4.32	4.32	.00	114719
4	1,817	334	0	75.69	4.42	4.42	.00	105748
5	1,635	267	0	77.53	4.52	4.52	.00	97487
6	1,472	213	0	79.42	4.63	4.63	.00	89877
7	1,324	171	0	79.42	4.63	4.63	.00	80889
=====	=====	=====	=====	=====	=====	=====	=====	=====
13,003	2,577	0						748,165

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	2073	0	137071	71500	65,571	61,413	38789
2	1699	0	126146	72930	53,216	43,721	31590
3	1388	0	116107	74388	41,719	30,065	25731
4	1136	0	106884	75876	31,008	19,602	20962
5	929	0	98416	77394	21,022	11,657	17081
6	762	0	90639	78942	11,697	5,689	13921
7	609	0	81498	78943	2,555	1,090	11078
=====	=====	=====	=====	=====	=====	=====	=====
8596	0	756761	529973	226,788	173,237	159152	

*** PARAMETERS ***
\$ /BBLRESV: 17.13 EQUIP VAL: 7,178
\$ /BBLPROD: 30,943 WI OIL VAL: 171,269 RI OIL VAL: 157,344
WI PAYOUT: 3.6 GAS VAL: 1,968 GAS VAL: 1,808
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 339,570 WI TOTAL: 180,420 RI TOTAL: 159,150
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.19
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
71,500	7.2	2	
10.0 99	20.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 334,290
LAST YR RI VAL: 215,880
LAST YR 8/8 VAL: 550,170

LAST YR OIL PROD: 3,108
LAST YR GAS PROD: 1,137

REMARKS1: 115-33380
REMARKS2: 712380 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110011 - MILLER 10 FULL WI DECIMAL = .779428 #WELLS: 1
RRC#, WELL#.....: 43376 - 1 RRC DIST.: 08 FULL RI DECIMAL = .220572 DEPTH: 11000
OPERATOR#, AGENT#: 239725 - 300

OPERATOR NAME....: EASTLAND OIL COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	40,500	1	973	0	0	70.44	6.27	6.27	.00	53420
01	DAWSON COUNTY	1.000000	40,500	2	894	0	0	72.15	6.41	6.41	.00	50275
11	KLONDIKE ISD (DAWSON	1.000000	40,500		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	40,500		1,867	0	0					103,695
55	DAWSON CO HOSPITAL D	1.000000	40,500									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 3.62 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 5,269 RI OIL VAL: 26,066
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 40,500 WI TOTAL: 14,430 RI TOTAL: 26,070

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

48,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.8 D B: 1.000 De/Dt: 8.3 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,610
LAST YR RI VAL: 25,420
LAST YR 8/8 VAL: 42,030

LAST YR OIL PROD: 1,263
LAST YR GAS PROD:

REMARKS1: 115-33489
REMARKS2: 735653
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110016 - OBRIEN 1 FULL WI DECIMAL = .779948 #WELLS: 1
RRC#, WELL#.....: 44387 - 1 RRC DIST.: 08 FULL RI DECIMAL = .220052 DEPTH: 11000
OPERATOR#, AGENT#: 239725 - 300

OPERATOR NAME....: EASTLAND OIL COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	42,080	1	920	0	0	70.44	6.27	6.27	.00	50544
01	DAWSON COUNTY	1.000000	42,080	2	800	0	0	72.15	6.41	6.41	.00	45041
11	KLONDIKE ISD (DAWSON	1.000000	42,080		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	42,080		1,720	0	0					95,585
55	DAWSON CO HOSPITAL D	1.000000	42,080									

\$/BBLRESV: 6.66 EQUIP VAL: 9,162
\$/BBLPROD: 4,237 WI OIL VAL: 8,923 RI OIL VAL: 23,994
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 42,080 WI TOTAL: 18,090 RI TOTAL: 23,990

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

42,500 2.7

13.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,730
LAST YR RI VAL: 22,190
LAST YR 8/8 VAL: 37,920

LAST YR OIL PROD: 1,222
LAST YR GAS PROD:

REMARKS1: 115-33490
REMARKS2: 735658 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 83000 - GLENDENING "A" FULL WI DECIMAL = .785000 #WELLS: 2
RRC#, WELL#.....: 22842 - RRC DIST.: 08 FULL RI DECIMAL = .215000 DEPTH: 3900

OPERATOR#, AGENT#: 257062 - 300
OPERATOR NAME....: EXTEX OPERATING COMP
OIL FIELD#.....: 71267500
OIL FIELD NAME...: PHOENIX (GRAYBURG)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 57500 EOR.....:
ALT RRC#: 842 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 304,900

8/8 ANNUAL		8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	PRDCTN	GAS	PRDCTN	PRICE	PRICE	PRICE	REVENUE
1	3,204	0	0	0	71.46	5.36	5.36	179732
2	2,793	0	0	0	73.20	5.49	5.49	160542
3	2,436	0	0	0	74.97	5.61	5.61	143378
4	2,124	0	0	0	76.79	5.74	5.74	128061
5	1,852	0	0	0	78.66	5.87	5.87	114388
6	1,615	0	0	0	80.56	6.00	6.00	102156
=====		=====	=====	=====	=====	=====	=====	=====
14,024		0	0					828,257

WI GAS		WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	179732	112000	67,732	63,437	46308
2	0	0	160542	114240	46,302	38,040	36605
3	0	0	143378	116524	26,854	19,352	28930
4	0	0	128061	118855	9,206	5,819	22867
5	0	0	114388	109109	5,279	2,927	18076
6	0	0	102156	100161	1,995	970	14286
=====		=====	=====	=====	=====	=====	=====
0		0	828257	670889	157,368	130,545	167072

\$/BBLRESV: 11.86 EQUIP VAL: 7,282
\$/BBLPROD: 17,691 WI OIL VAL: 130,545 RI OIL VAL: 167,072
WI PAYOUT: 2.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

8/8 VALUE: 304,900 WI TOTAL: 137,830 RI TOTAL: 167,070

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
112,000	9.4		
-----	-----	-----	-----
4	12.8 99		
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 10,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 205,190
LAST YR RI VAL: 196,550
LAST YR 8/8 VAL: 401,740

LAST YR OIL PROD: 3,443
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 110401 - ATTIS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 70543 - 2 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 11760
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 00449500
OIL FIELD NAME...: ACKERLY, E. (PENN.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	191	0	70.44	6.27	6.27	.00	10091
				=====	=====	=====					=====
					191	0					10,091
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	45500	-35,409	-33,164	3165	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	12,790		0	0	45500	35,409-	33,164-	3165	
01	DAWSON COUNTY	1.000000	12,790		0	0	45500				
11	KLONDIKE ISD (DAWSON	1.000000	12,790								
44	MESA UNDERGROUND WAT	1.000000	12,790								
55	DAWSON CO HOSPITAL D	1.000000	12,790								
				\$/BBLRESV: 231.51		EQUIP VAL:		9,620			
				\$/BBLPROD: 0		WI OIL VAL:		0		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		12,790		WI TOTAL:		9,620	
								RI TOTAL:		3,170	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .6 D B: 1.000 De/Dt: 19.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 24,420
LAST YR 8/8 VAL: 33,580

LAST YR OIL PROD: 759
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 110013 - MITCHELL 22 FULL WI DECIMAL = .760000 #WELLS: 1
RRC#, WELL#.....: 69863 - 2 RRC DIST.: 08A FULL RI DECIMAL = .240000 DEPTH: 12000
OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 08076500
OIL FIELD NAME...: BIG WHEEL (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100
11 KLONDIKE ISD (DAWSON 1.000000 10,100
44 MESA UNDERGROUND WAT 1.000000 10,100
55 DAWSON CO HOSPITAL D 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 3.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

51,500

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,230
LAST YR RI VAL: 47,290
LAST YR 8/8 VAL: 80,520

LAST YR OIL PROD:
LAST YR GAS PROD: 196

REMARKS1: 115-33422
REMARKS2: 720037 P&A #2-3/13
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109181 - SPECK C O FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 66653 - RRC DIST.: 08A FULL RI DECIMAL = .230000 DEPTH: 8660

OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 61329800
OIL FIELD NAME...: MILAGRO (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 26,560
01 DAWSON COUNTY 1.000000 26,560
11 KLONDIKE ISD (DAWSON 1.000000 26,560
44 MESA UNDERGROUND WAT 1.000000 26,560
55 DAWSON CO HOSPITAL D 1.000000 26,560

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
1 1,027 0 0 70.44 6.27 6.27 .00 55703
=====

8/8 VALUE: 26,560 WI TOTAL: 10,910 RI TOTAL: 15,650

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
51,000 3.0
12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 24,340
LAST YR 8/8 VAL: 30,540

LAST YR OIL PROD: 1,155
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

```

LEASE#, NAME.....: 29900 - HARRIS E W LEAGUE 268          FULL WI DECIMAL = .800000          #WELLS:      2
RRC#, WELL#.....: 70311 - 3          RRC DIST.: 08A      FULL RI DECIMAL = .200000          DEPTH: 12070

```

OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME.....: RELIANCE ENERGY, INC

OIL FIELD#.....: 69563250

OIL FIELD NAME...: PATRICIA (FUSSELMAN)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#:	UNIT:	DATE:	TIME:	STATUS:	REMARKS:
1	1	1/1/1970	12:00	OK	1
2	2	2/2/1971	13:00	OK	2
3	3	3/3/1972	14:00	OK	3
4	4	4/4/1973	15:00	OK	4
5	5	5/5/1974	16:00	OK	5
6	6	6/6/1975	17:00	OK	6
7	7	7/7/1976	18:00	OK	7
8	8	8/8/1977	19:00	OK	8
9	9	9/9/1978	20:00	OK	9
10	10	10/10/1979	21:00	OK	10
11	11	11/11/1980	22:00	OK	11
12	12	12/12/1981	23:00	OK	12
13	13	13/13/1982	24:00	OK	13
14	14	14/14/1983	25:00	OK	14
15	15	15/15/1984	26:00	OK	15
16	16	16/16/1985	27:00	OK	16
17	17	17/17/1986	28:00	OK	17
18	18	18/18/1987	29:00	OK	18
19	19	19/19/1988	30:00	OK	19
20	20	20/20/1989	31:00	OK	20
21	21	21/21/1990	32:00	OK	21
22	22	22/22/1991	33:00	OK	22
23	23	23/23/1992	34:00	OK	23
24	24	24/24/1993	35:00	OK	24
25	25	25/25/1994	36:00	OK	25
26	26	26/26/1995	37:00	OK	26
27	27	27/27/1996	38:00	OK	27
28	28	28/28/1997	39:00	OK	28
29	29	29/29/1998	40:00	OK	29
30	30	30/30/1999	41:00	OK	30
31	31	31/31/2000	42:00	OK	31
32	32	32/32/2001	43:00	OK	32
33	33	33/33/2002	44:00	OK	33
34	34	34/34/2003	45:00	OK	34
35	35	35/35/2004	46:00	OK	35
36	36	36/36/2005	47:00	OK	36
37	37	37/37/2006	48:00	OK	37
38	38	38/38/2007	49:00	OK	38
39	39	39/39/2008	50:00	OK	39
40	40	40/40/2009	51:00	OK	40
41	41	41/41/2010	52:00	OK	41
42	42	42/42/2011	53:00	OK	42
43	43	43/43/2012	54:00	OK	43
44	44	44/44/2013	55:00	OK	44
45	45	45/45/2014	56:00	OK	45
46	46	46/46/2015	57:00	OK	46
47	47	47/47/2016	58:00	OK	47
48	48	48/48/2017	59:00	OK	48
49	49	49/49/2018	60:00	OK	49
50	50	50/50/2019	61:00	OK	50
51	51	51/51/2020	62:00	OK	51
52	52	52/52/2021	63:00	OK	52
53	53	53/53/2022	64:00	OK	53
54	54	54/54/2023	65:00	OK	54
55	55	55/55/2024	66:00	OK	55
56	56	56/56/2025	67:00	OK	56
57	57	57/57/2026	68:00	OK	57
58	58	58/58/2027	69:00	OK	58
59	59	59/59/2028	70:00	OK	59
60	60	60/60/2029	71:00	OK	60
61	61	61/61/2030	72:00	OK	61
62	62	62/62/2031	73:00	OK	62
63	63	63/63/2032	74:00		

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

01	DAWSON COUNTY	1.000000	\$/BBLRESV:	.00	EQUIP VAL:	0		
11	KLONDIKE ISD (DAWSON	1.000000	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

```
OIL WELLHEAD PRICE: 95.82    GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6      GAS RI GR PRICE:
TYPE..(USNPQLHCT): U        GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /       GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:         ADDL GAS PRICES? N
```

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----
	100.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      EQ SCH#: 51  VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCNLD):

```

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-00442 F/13609
REMARKS2: SHUTIN DEADSI-#6-10152
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 109519 - FREEMAN FULL WI DECIMAL = .758800 #WELLS: 1
RRC#, WELL#.....: 37904 - RRC DIST.: 08 FULL RI DECIMAL = .241200 DEPTH: 10087
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	555	0	70.44	6.27	6.27	.00	29665
				=====	=====	=====					=====
					555	0					29,665
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	29665	28023	1,642	1,538	8871
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	24,350								
01	DAWSON COUNTY	1.000000	24,350		0	0	29665	28023	1,642	1,538	8871
11	KLONDIKE ISD (DAWSON	1.000000	24,350								
44	MESA UNDERGROUND WAT	1.000000	24,350								
55	DAWSON CO HOSPITAL D	1.000000	24,350								
				\$/BBLRESV:	3.65	EQUIP VAL:	13,941				
				\$/BBLPROD:	1,192	WI OIL VAL:	1,538	RI OIL VAL:	8,871		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	24,350	WI TOTAL:	15,480	RI TOTAL:	8,870		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
28,023	1.7		
	20.0 1		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 15,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,280
LAST YR RI VAL: 10,210
LAST YR 8/8 VAL: 23,490

LAST YR OIL PROD: 684
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109592 - ANTHONY FULL WI DECIMAL = .758800 #WELLS: 1
RRC#, WELL#.....: 38134 - RRC DIST.: 08 FULL RI DECIMAL = .241200 DEPTH: 10000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	404	0	70.44	6.27	6.27	.00	21594
				=====	=====	=====					=====
					404	0					21,594
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	21594	37000	-15,406	-14,429	6457
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	16,080								
01	DAWSON COUNTY	1.000000	16,080		0	0	21594	37000	15,406-	14,429-	6457
11	KLONDIKE ISD (DAWSON	1.000000	16,080								
44	MESA UNDERGROUND WAT	1.000000	16,080								
55	DAWSON CO HOSPITAL D	1.000000	16,080								
				\$/BBLRESV: 47.07		EQUIP VAL:		9,620			
				\$/BBLPROD: 15,839		WI OIL VAL:		0		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		16,080		WI TOTAL:		9,620	
								RI TOTAL:		6,460	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

37,000 1.2

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 18,700
LAST YR 8/8 VAL: 27,860

LAST YR OIL PROD: 590
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 109593 - RODGERS FULL WI DECIMAL = .771300 #WELLS: 1
RRC#, WELL#.....: 38152 - RRC DIST.: 08 FULL RI DECIMAL = .228700 DEPTH: 10000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	707	0	70.44	6.27	6.27	.00	38412
				=====	=====	=====					=====
					707	0					38,412
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	37023	1,389	1,301	10715	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	21,640		0	0	37023	1,389	1,301	10715	
01	DAWSON COUNTY	1.000000	21,640								
11	KLONDIKE ISD (DAWSON	1.000000	21,640								
44	MESA UNDERGROUND WAT	1.000000	21,640								
55	DAWSON CO HOSPITAL D	1.000000	21,640								

\$/BBLRESV: 2.39 EQUIP VAL: 9,620
\$/BBLPROD: 803 WI OIL VAL: 1,301 RI OIL VAL: 10,715
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 21,640 WI TOTAL: 10,920 RI TOTAL: 10,720

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
37,023	2.1		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 16,130
LAST YR 8/8 VAL: 25,290

LAST YR OIL PROD: 736
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 109564 - HIGHTOWER FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38193 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10925
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	112,640	1	2,288	0	0	70.44	6.27	6.27	.00	120875
01	DAWSON COUNTY	1.000000	112,640	2	1,944	0	0	72.15	6.41	6.41	.00	105238
11	KLONDIKE ISD (DAWSON	1.000000	112,640		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	112,640		4,232	0	0					226,113
55	DAWSON CO HOSPITAL D	1.000000	112,640									

\$/BBLRESV: 11.46 EQUIP VAL: 9,162
\$/BBLPROD: 7,131 WI OIL VAL: 36,367 RI OIL VAL: 67,106
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 112,640 WI TOTAL: 45,530 RI TOTAL: 67,110

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

92,023 6.8

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,110
LAST YR RI VAL: 46,730
LAST YR 8/8 VAL: 67,840

LAST YR OIL PROD: 2,619
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109814 - GREGORY -9- FULL WI DECIMAL = .785000 #WELLS: 1
RRC#, WELL#.....: 40646 - 1 RRC DIST.: 08 FULL RI DECIMAL = .215000 DEPTH: 12500
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100
11 KLONDIKE ISD (DAWSON 1.000000 10,100
44 MESA UNDERGROUND WAT 1.000000 10,100
55 DAWSON CO HOSPITAL D 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 8.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.94
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33329
REMARKS2: 700032
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109831 - GREGORY -15- FULL WI DECIMAL = .785000 #WELLS: 1
RRC#, WELL#.....: 40648 - 1 RRC DIST.: 08 FULL RI DECIMAL = .215000 DEPTH: 12500
OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
11 KLONDIKE ISD (DAWSON 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33330 SID NO PROD JAN 1
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

```
LEASE#, NAME.....: 109462 - HARRIS E W 1,11,13          FULL WI DECIMAL = .800000          #WELLS:      4
RRC#, WELL#.....: 40821 - 5.11.13 RRC DIST.: 08          FULL RI DECIMAL = .200000          DEPTH: 12150
```

OPERATOR NAME....: RELIANCE ENERGY, INC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	--	-----	-----	-----	-----	-----	-----	-----

ALT FRZ.:	ALT G\$ RRC:	2	5,261	0	0	72.15	6.41	6.41	.00	303665
ALT JOB#:	UNIT.....:	3	4,809	0	0	73.90	6.56	6.56	.00	284308
ALT LSE#:	EOR.....:	4	4,424	0	0	75.69	6.71	6.71	.00	267882
ALT RRC#:	GRAPH.....:	5	4,070	0	0	77.53	6.86	6.86	.00	252438

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,444	0	0	79.42	7.02	7.02	.00	218818
---	-----	-----	-----	8	3,168	0	0	79.42	7.02	7.02	.00	201282
01	DAWSON CO CENTRAL AP	1.000000	815,640		=====	=====						=====
00	DAWSON COUNTY	1.000000	815,640		34,734	0	0					2,093,903

44	MESA UNDERGROUND WAT	1.000000	815,640	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
55	DAWSON CO HOSPITAL D	1.000000	815,640	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE

1	0	0	327631	174000	153,631	143,889	77052
2	0	0	303665	177480	126,185	103,670	63200
3	0	0	284308	181029	103,279	74,430	52364
4	0	0	267882	184650	83,232	52,616	43663
5	0	0	252438	188344	64,094	35,542	36411
6	0	0	237879	192110	45,769	22,263	30365
7	0	0	218818	192111	26,707	11,396	24718
8	0	0	201282	192111	9,171	3,433	20121
	=====	=====	=====	=====	=====	=====	=====
	0	0	2093903	1481835	612,068	447,239	347894

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	WI OIL VAL:	447,239	RI OIL VAL:	347,894
YRS FLAT:		FMVF:		8/8 RES:		GAS VAL:	0	GAS VAL:	0
						PRD VAL:	0	PRD VAL:	0

[illegible]

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
174,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	16.8 D	B: 1.000	De/Dt:	9.9 /	8.0
GAS:	M	B:	De/Dt:	/	
PRD:	M	B:	De/Dt:	/	

```

PROD WELLS:      3  EQ SCH#: 51  VAL:      31,050
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:      EQ SCH#: 51  VAL:
COMPRESSRS:      HP:          VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	353,240
LAST YR	RI VAL:	284,030
LAST YR	8/8 VAL:	637,270

LAST YR OIL PROD: 6,271
LAST YR GAS PROD:

REMARKS1: 115-00439,31365,797,927, W-4
REMARKS2: CY21 LOE 63+12+13=87 NOT 305K
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109878 - HOGUE FULL WI DECIMAL = .770438 #WELLS: 1
RRC#, WELL#.....: 41570 - 3111 RRC DIST.: 08 FULL RI DECIMAL = .229562 DEPTH: 10995
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	715	0	70.44	6.27	6.27	.00	38803
				=====	=====	=====					=====
					715	0					38,803
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	38000	803	752	10877	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	21,250		0	0	38803	803	752	10877	
01	DAWSON COUNTY	1.000000	21,250		0	0	38803	803	752	10877	
11	KLONDIKE ISD (DAWSON	1.000000	21,250								
44	MESA UNDERGROUND WAT	1.000000	21,250								
55	DAWSON CO HOSPITAL D	1.000000	21,250								

\$/BBLRESV: 1.37 EQUIP VAL: 9,620
\$/BBLPROD: 465 WI OIL VAL: 752 RI OIL VAL: 10,877
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 21,250 WI TOTAL: 10,370 RI TOTAL: 10,880

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
38,000	2.1		
	13.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,030
LAST YR RI VAL: 20,700
LAST YR 8/8 VAL: 34,730

LAST YR OIL PROD: 707
LAST YR GAS PROD:

REMARKS1: 115-33371
REMARKS2: 709469
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110103 - GRAHAM 22 FULL WI DECIMAL = .772055 #WELLS: 1
RRC#, WELL#.....: 43280 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .227945 DEPTH: 13000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,535	0	0	70.44	6.27	6.27	.00	83479
ALT RRC#:	GRAPH.....:	2	1,266	0	0	72.15	6.41	6.41	.00	70521
		3	1,076	0	0	73.90	6.56	6.56	.00	61397
		=====	=====	=====						=====
			3,877	0	0					215,397

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	101,600	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	101,600	1	0	0	83479	56000	27,479	25,737	23186
11	KLONDIKE ISD (DAWSON	1.000000	101,600	2	0	0	70521	57120	13,401	11,010	17333
44	MESA UNDERGROUND WAT	1.000000	101,600	3	0	0	61397	58262	3,135	2,259	13355
55	DAWSON CO HOSPITAL D	1.000000	101,600	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	215397	171382	44,015	39,006	53874

\$/BBLRESV:	13.03	EQUIP VAL:	8,725		
\$/BBLPROD:	10,748	WI OIL VAL:	39,006	RI OIL VAL:	53,874
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	101,600	WI TOTAL:	47,730	RI TOTAL:	53,870

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
56,000	4.7		
-----	-----	-----	-----
	20.0 1		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,990
LAST YR RI VAL: 48,160
LAST YR 8/8 VAL: 84,150

LAST YR OIL PROD: 2,035
LAST YR GAS PROD:

REMARKS1: 115-33511,639, P-2
REMARKS2: 742312,775665
MC1: S
MC2: 13A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110102 - GREGORY 32 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43832 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12500
OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	303	0	70.44	6.27	6.27	.00	16007
				=====	=====	=====					=====
					303	0					16,007
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	28000	-11,993	-11,233	5020	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	14,640		0	0	28000	11,993-	11,233-	5020	
01	DAWSON COUNTY	1.000000	14,640		0	0	28000				
11	KLONDIKE ISD (DAWSON	1.000000	14,640								
44	MESA UNDERGROUND WAT	1.000000	14,640	\$/BBLRESV: 49.43		EQUIP VAL:		9,620			
55	DAWSON CO HOSPITAL D	1.000000	14,640	\$/BBLPROD: 16,641		WI OIL VAL:		0		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		14,640		WI TOTAL:		9,620	
								RI TOTAL:		5,020	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

28,000 .9

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 15,010
LAST YR 8/8 VAL: 24,170

LAST YR OIL PROD: 567
LAST YR GAS PROD:

REMARKS1: 115-33514
REMARKS2: 742559
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 110193 - LISHMAN 19 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44042 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 742613
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	774	0	70.44	1.68	1.68	.00	40890
				=====	=====	=====					=====
					774	0					40,890
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	39023	1,867	1,749	12822	
				=====	=====	=====	=====	=====	=====	=====	
00	DAWSON CO CENTRAL AP	1.000000	24,190		0	0	39023	1,867	1,749	12822	
01	DAWSON COUNTY	1.000000	24,190		0	0	39023	1,867	1,749	12822	
11	KLONDIKE ISD (DAWSON	1.000000	24,190								
44	MESA UNDERGROUND WAT	1.000000	24,190								
55	DAWSON CO HOSPITAL D	1.000000	24,190								
				\$/BBLRESV: 3.02		EQUIP VAL: 9,620					
				\$/BBLPROD: 1,014		WI OIL VAL: 1,749		RI OIL VAL: 12,822			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====			
				8/8 VALUE:		24,190	WI TOTAL:		11,370	RI TOTAL:	
										12,820	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 2.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.52
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

39,023 2.3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 17,630
LAST YR 8/8 VAL: 26,790

LAST YR OIL PROD: 897
LAST YR GAS PROD: 413

REMARKS1: 115-33515
REMARKS2: 742613
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 110185 - BEAM 12 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44264 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,520	0	70.44	2.53	2.53	.00	80302
				=====	=====	=====					=====
					1,520	0					80,302
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	79023	1,279	1,198	25180	
00	DAWSON CO CENTRAL AP	1.000000	45,620	=====	=====	=====	=====	=====	=====	=====	
01	DAWSON COUNTY	1.000000	45,620		0	0	79023	1,279	1,198	25180	
11	KLONDIKE ISD (DAWSON	1.000000	45,620								
44	MESA UNDERGROUND WAT	1.000000	45,620	\$/BBLRESV: 1.05		EQUIP VAL: 19,239					
55	DAWSON CO HOSPITAL D	1.000000	45,620	\$/BBLPROD: 0		WI OIL VAL: 1,198		RI OIL VAL: 25,180			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====			
				8/8 VALUE:		45,620	WI TOTAL:		20,440	RI TOTAL:	
										25,180	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 3.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.78
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

79,023

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.4 D B: 1.000 De/Dt: 9.8 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,510
LAST YR RI VAL: 23,490
LAST YR 8/8 VAL: 46,000

LAST YR OIL PROD: 1,757
LAST YR GAS PROD: 206

REMARKS1: 115-33580,614 P-2
REMARKS2: 760021,769369
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 110208 - SPECK C O 262 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44286 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000

OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	3,573	0	70.44	2.72	2.72	.00	188762
				=====	=====	=====					=====
					3,573	0					188,762
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	187023	1,739	1,629	59191	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	80,060		0	0	187023	1,739	1,629	59191	
01	DAWSON COUNTY	1.000000	80,060								
11	KLONDIKE ISD (DAWSON	1.000000	80,060								
44	MESA UNDERGROUND WAT	1.000000	80,060	\$/BBLRESV: .61		EQUIP VAL: 19,239					
55	DAWSON CO HOSPITAL D	1.000000	80,060	\$/BBLPROD: 0		WI OIL VAL: 1,629		RI OIL VAL: 59,191			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0					
						=====				=====	
				8/8 VALUE:		80,060		WI TOTAL: 20,870		RI TOTAL: 59,190	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 4.07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.07
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

187,023

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.3 D B: 1.000 De/Dt: 9.3 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 175,640
LAST YR RI VAL: 239,050
LAST YR 8/8 VAL: 414,690

LAST YR OIL PROD: 3,590
LAST YR GAS PROD: 1,086

REMARKS1: 115-33557,644, P-2
REMARKS2: 753562,776994
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 110304 - LISHMAN 19A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45339 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	914	0	70.44	4.20	4.20	.00	48287
				=====	=====	=====					=====
					914	0					48,287
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	48287	45023	3,264	3,057	15142
00	DAWSON CO CENTRAL AP	1.000000	27,820	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	27,820		0	0	48287	45023	3,264	3,057	15142
11	KLONDIKE ISD (DAWSON	1.000000	27,820								
44	MESA UNDERGROUND WAT	1.000000	27,820								
55	DAWSON CO HOSPITAL D	1.000000	27,820								
				\$/BBLRESV: 4.46		EQUIP VAL:		9,620			
				\$/BBLPROD: 1,456		WI OIL VAL:		3,057		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		27,820		WI TOTAL:		12,680	
								RI TOTAL:		15,140	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.29
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,023	2.8		
	20.0 1		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 16,760
LAST YR 8/8 VAL: 25,920

LAST YR OIL PROD: 1,192
LAST YR GAS PROD: 434

REMARKS1: 115-33648
REMARKS2: 778468
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

```
LEASE#, NAME.....: 110302 - BEVO 31                FULL WI DECIMAL = .755000                #WELLS:      2
RRC#, WELL#.....: 45439 - 1.2      RRC DIST.: 08    FULL RI DECIMAL = .245000                DEPTH: 11200
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...:	--	-----	-----	----	----	----	----	-----
RELIANCE ENERGY, INC								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	1,716	0	0	72.15	6.41	6.41	.00	93484
ALT JOB#:	UNIT.....:	3	1,458	0	0	73.90	6.56	6.56	.00	81389
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		5,193	0	0					282.248

[illegible]

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	107375	75500	31,875	29,854	32778
2	0	0	93484	77010	16,474	13,535	25255
3	0	0	81389	78550	2,839	2,046	19458
	=====	=====	=====	=====	=====	=====	=====
	0	0	282248	231060	51,188	45,435	77491
\$/BBLRESV: 11.59				EQUIP VAL:	17,451		
\$/BBLPROD: 10.030				WI OIL VAL:	45,435	RI OIL VAL:	77,491
WI PAYOUT: .0				GAS VAL:	0	GAS VAL:	0
RI PAYOUT: 2.5				PRD VAL:	0	PRD VAL:	0
				=====		=====	
8/8 VALUE:		140.380	WI TOTAL:	62.890	RI TOTAL:	77.490	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.82	GAS WI GR PRICE:	9.39
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	9.39
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
75,500	6.0		
-----	-----	-----	-----
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	18,320
LAST YR	RI VAL:	38,890
LAST YR	8/8 VAL:	57,210

LAST YR OIL PROD: 2,208
LAST YR GAS PROD:

REMARKS1: 115-33628,9 P-2
REMARKS2: 773304,773307
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 110301 - BEVO 32 FULL WI DECIMAL = .754999 #WELLS: 1
RRC#, WELL#.....: 45811 - 1 RRC DIST.: 08 FULL RI DECIMAL = .245001 DEPTH: 11500
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,447	0	70.44	6.27	6.27	.00	76955
				=====	=====	=====					=====
					1,447	0					76,955
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	76955	75023	1,932	1,809	23492
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	34,920								
01	DAWSON COUNTY	1.000000	34,920		0	0	76955	75023	1,932	1,809	23492
11	KLONDIKE ISD (DAWSON	1.000000	34,920								
44	MESA UNDERGROUND WAT	1.000000	34,920								
55	DAWSON CO HOSPITAL D	1.000000	34,920								

\$/BBLRESV: 1.66 EQUIP VAL: 9,620
\$/BBLPROD: 557 WI OIL VAL: 1,809 RI OIL VAL: 23,492
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 34,920 WI TOTAL: 11,430 RI TOTAL: 23,490

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
75,023	4.3		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,160
LAST YR RI VAL: 35,420
LAST YR 8/8 VAL: 53,580

LAST YR OIL PROD: 1,615
LAST YR GAS PROD:

REMARKS1: 115-33630
REMARKS2: 773310
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 110318 - MORGAN FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 46058 - 3601LS+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 778780
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	3,048	0	70.44	1.54	1.54	.00	161026
				=====	=====	=====					=====
					3,048	0					161,026
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	161026	155023	6,003	5,622	50493
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	65,730								
01	DAWSON COUNTY	1.000000	65,730		0	0	161026	155023	6,003	5,622	50493
11	KLONDIKE ISD (DAWSON	1.000000	65,730								
44	MESA UNDERGROUND WAT	1.000000	65,730								
55	DAWSON CO HOSPITAL D	1.000000	65,730								
				\$/BBLRESV:	2.46		EQUIP VAL:	9,620			
				\$/BBLPROD:	0		WI OIL VAL:	5,622		RI OIL VAL:	50,493
				WI PAYOUT:	.0		GAS VAL:	0		GAS VAL:	0
				RI PAYOUT:	.9		PRD VAL:	0		PRD VAL:	0
							=====			=====	
				8/8 VALUE:		65,730	WI TOTAL:	15,240		RI TOTAL:	50,490

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 2.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.31
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

155,023

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.0 D B: 1.000 De/Dt: 13.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 115,740
LAST YR RI VAL: 164,050
LAST YR 8/8 VAL: 279,790

LAST YR OIL PROD: 4,341
LAST YR GAS PROD:

REMARKS1: 789780,-1WB-778915
REMARKS2: 115-33651,52
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 110590 - CABALLO AZUL 28-33 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54649 - 1H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9044
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 2,400,990

01 DAWSON COUNTY 1.000000 2,400,990
11 KLONDIKE ISD (DAWSON 1.000000 2,400,990
44 MESA UNDERGROUND WAT 1.000000 2,400,990
55 DAWSON CO HOSPITAL D 1.000000 2,400,990

1 24,253 18,460 0 70.44 4.98 4.98 .00 1281286
2 18,323 14,185 0 72.15 5.09 5.09 .00 991503
3 14,728 11,520 0 73.90 5.21 5.21 .00 816299
4 12,316 9,698 0 75.69 5.32 5.32 .00 699149
5 10,581 8,375 0 77.53 5.44 5.44 .00 615259
6 9,278 7,373 0 79.42 5.57 5.57 .00 552644
=====

89,479 69,611 0 4,956,140
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 68948 0 1350234 796023 554,211 521,357 425283
2 54151 0 1045654 733997 311,657 259,454 294062
3 45014 0 861313 676803 184,510 135,932 216270
4 38695 0 737844 624067 113,777 74,179 165417
5 34170 0 649429 575440 73,989 42,688 129996
6 30801 0 583445 530601 52,844 26,981 104276
=====

271779 0 5227919 3936931 1,290,988 1,060,591 1335304
\$/BBLRESV: 14.98 EQUIP VAL: 5,098
\$/BBLPROD: 0 WI OIL VAL: 1,005,454 RI OIL VAL: 1,265,886
WI PAYOUT: 3.1 GAS VAL: 55,136 GAS VAL: 69,417
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 2,400,990 WI TOTAL: 1,065,690 RI TOTAL: 1,335,300
MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.45
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

796,023

1
9.6 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 78.4 D B: 1.000 De/Dt: 27.5 / 10.0
GAS: 59.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,590,820
LAST YR RI VAL: 1,689,990
LAST YR 8/8 VAL: 4,280,810

LAST YR OIL PROD: 35,027
LAST YR GAS PROD: 24,944

REMARKS1: 2021 NEW
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 110744 - JW COCHISE 27-34 FULL WI DECIMAL = .709514 #WELLS: 1
RRC#, WELL#.....: 55739 - RRC DIST.: 08 FULL RI DECIMAL = .290486 DEPTH: 9000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	9,623	4,126	0	79.42	5.51	5.51	.00	542252
00	DAWSON CO CENTRAL AP	1.000000	5,776,840	9	8,661	3,713	0	79.42	5.51	5.51	.00	488044
01	DAWSON COUNTY	1.000000	5,776,840	10	7,795	3,342	0	79.42	5.51	5.51	.00	439245
11	KLONDIKE ISD (DAWSON	1.000000	5,776,840	11	7,016	3,008	0	79.42	5.51	5.51	.00	395349
44	MESA UNDERGROUND WAT	1.000000	5,776,840	12	6,314	2,707	0	79.42	5.51	5.51	.00	355791
55	DAWSON CO HOSPITAL D	1.000000	5,776,840	=====	=====	=====	=====	=====	=====	=====	=====	=====
					176,171	77,213	0					9,416,132

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	58195	0	1892494	609500	1,282,994	1,196,392	725685
2	41442	0	1379330	540870	838,460	679,882	463957
3	32524	0	1097545	479968	617,577	435,460	323834
4	27078	0	919409	425923	493,486	302,576	237961
5	23267	0	796688	377964	418,724	223,247	180874
6	20540	0	707216	335405	371,811	172,379	140843
7	18077	0	623892	335406	288,486	116,303	108992
8	16130	0	558382	335406	222,976	78,167	85567
9	14516	0	502560	335406	167,154	50,955	67556
10	13065	0	452310	335406	116,904	30,989	53335
11	11760	0	407109	335406	71,703	16,528	42109
12	10583	0	366374	335406	30,968	6,208	33241

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

609,500

1
13.0 5

8/8 VALUE: 5,776,840 WI TOTAL: 3,312,890 RI TOTAL: 2,463,950

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 123.7 D B: 1.000 De/Dt: 33.0 / 10.0
GAS: 57.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,439,820
LAST YR RI VAL: 2,372,740
LAST YR 8/8 VAL: 5,812,560

LAST YR OIL PROD: 65,602
LAST YR GAS PROD: 57,224

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 110745 - TRIGGER 19-18 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55933 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8300

OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	--	-----	-----	-----	-----	-----	-----	-----	-----
---	---	---	---	1	7,478	9,346	0	70.44	5.27	5.27	.00	395063
00	DAWSON CO CENTRAL AP	1.000000	142,290	---	---	---	---	---	---	---	---	---
01	DAWSON COUNTY	1.000000	142,290	---	---	---	---	---	---	---	---	---
11	KLONDIKE ISD (DAWSON	1.000000	142,290	---	---	---	---	---	---	---	---	---
44	MESA UNDERGROUND WAT	1.000000	142,290	---	---	---	---	---	---	---	---	---
55	DAWSON CO HOSPITAL D	1.000000	142,290	---	---	---	---	---	---	---	---	---

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----
1	7,478	9,346	0	70.44	5.27	5.27	.00	395063
-----	-----	-----	-----	-----	-----	-----	-----	-----
	7,478	9,346	0					395,063
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
---	-----	-----	-----	-----	-----	-----	-----	
1	36940	0	432003	431023	980	914	134870	
-----	-----	-----	-----	-----	-----	-----	-----	
	36940	0	432003	431023	980	914	134870	
\$/BBLRESV:		.15	EQUIP VAL:		6,506			
\$/BBLPROD:		0	WI OIL VAL:		836		RI OIL VAL:	
WI PAYOUT:		.0	GAS VAL:		78		GAS VAL:	
RI PAYOUT:		.9	PRD VAL:		0		PRD VAL:	
				=====		=====		
8/8 VALUE:		142,290	WI TOTAL:		7,420		RI TOTAL:	
							134,870	

\$/BBLRESV: .15 EQUIP VAL: 6,506
\$/BBLPROD: 0 WI OIL VAL: 836 RI OIL VAL: 123,337
WI PAYOUT: .0 GAS VAL: 78 GAS VAL: 11,532
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 142,290 WI TOTAL: 7,420 RI TOTAL: 134,870

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.89
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

431,023

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.1 D B: 1.000 De/Dt: 32.4 / 10.0
GAS: 32.0 D B: 1.000 De/Dt: 34.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 304,900
LAST YR RI VAL: 469,550
LAST YR 8/8 VAL: 774,450

LAST YR OIL PROD: 12,604
LAST YR GAS PROD: 13,479

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 110787 - BLUE BEAUTY 15-22 FULL WI DECIMAL = .750129 #WELLS: 1
RRC#, WELL#.....: 56629 - RRC DIST.: 08 FULL RI DECIMAL = .249871 DEPTH: 8300
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME.....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	106,082	100,755	0	70.44	4.03	4.03	5605276
				2	72,929	71,905	0	72.15	4.13	4.13	3947049
				3	55,636	55,951	0	73.90	4.22	4.22	3084156
				4	44,992	45,806	0	75.69	4.31	4.31	2554523
				5	37,773	38,779	0	77.53	4.41	4.41	2196783
				6	32,554	33,626	0	79.42	4.52	4.52	1939412
				7	28,601	29,682	0	79.42	4.52	4.52	1703912
				8	25,507	26,566	0	79.42	4.52	4.52	1519586
				9	23,017	24,043	0	79.42	4.52	4.52	1371243
00	DAWSON CO CENTRAL AP	1.000000	18,054,990	10	20,970	21,957	0	79.42	4.52	4.52	1249293
01	DAWSON COUNTY	1.000000	18,054,990	11	19,257	20,207	0	79.42	4.52	4.52	1147240
11	KLONDIKE ISD (DAWSON	1.000000	18,054,990	12	17,803	18,713	0	79.42	4.52	4.52	1060618
44	MESA UNDERGROUND WAT	1.000000	18,054,990	13	16,554	17,425	0	79.42	4.52	4.52	986209
55	DAWSON CO HOSPITAL D	1.000000	18,054,990	14	15,467	16,303	0	79.42	4.52	4.52	921450
					517,142	521,718	0				29,286,750

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	304584	0	5909860	1020023	4,889,837	1843770
				2	222764	0	4169813	1009210	3,160,603	1141146
				3	177115	0	3261271	998512	2,262,759	782895
				4	148093	0	2702616	987928	1,714,688	569112
				5	128284	0	2325067	977455	1,347,612	429477
				6	114012	0	2053424	967094	1,086,330	332720
				7	100639	0	1804551	967095	837,456	256490
				8	90074	0	1609660	967095	642,565	200688
				9	81520	0	1452763	967095	485,668	158886
				10	74447	0	1323740	967095	356,645	126996
				11	68514	0	1215754	967095	248,659	102312
				12	63448	0	1124066	967095	156,971	82978
				13	59081	0	1045290	967095	78,195	67688
				14	55277	0	976727	967095	9,632	55479

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.04
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1687852	0	30974602	1369698217,277,620	11,900,920	6150637
1,020,023				\$/BBLRESV: 29.01	EQUIP VAL: 3,450				
				\$/BBLPROD: 0	WI OIL VAL: 11,252,415	RI OIL VAL: 5,815,476			
1				WI PAYOUT: 3.9	GAS VAL: 648,493	GAS VAL: 335,154			
3.0 5				RI PAYOUT: 5.0	PRD VAL: 0	PRD VAL: 0			
				8/8 VALUE: 18,054,990	WI TOTAL: 11,904,360	RI TOTAL: 6,150,630			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 367.0 D B: 1.000 De/Dt: 36.2 /
GAS: 339.0 D B: 1.000 De/Dt: 32.8 /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,345,020
LAST YR RI VAL: 5,298,640
LAST YR 8/8 VAL: 16,643,660

LAST YR OIL PROD: 249,681
LAST YR GAS PROD: 122,036

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 110838 - JW DOLLOR 8-5-44 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 57705 - 1MS RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8176
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.P.P.P.:		YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	1.000000	1,055,230	1	113724	0	1434527	800023	634,504	596,890	451834
01	DAWSON COUNTY	1.000000	1,055,230		=====	=====	=====	=====	=====	=====	=====
11	KLONDIKE ISD (DAWSON	1.000000	1,055,230		113724	0	1434527	800023	634,504	596,890	451834
44	MESA UNDERGROUND WAT	1.000000	1,055,230		\$/BBLRESV: 29.31		EQUIP VAL:		6,506		
55	DAWSON CO HOSPITAL D	1.000000	1,055,230		\$/BBLPROD: 0		WI OIL VAL:		549,570		RI OIL VAL: 416,014
					WI PAYOUT: 1.0		GAS VAL:		47,319		GAS VAL: 35,820
					RI PAYOUT: .9		PRD VAL:		0		PRD VAL: 0
							=====				=====
					8/8 VALUE:		1,055,230	WI TOTAL:		603,400	RI TOTAL: 451,830

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.12
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.12
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

800,023

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 97.2 D B: .500 De/Dt: 50.3 / 10.0
GAS: 137.0 D B: .500 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 44,640
LAST YR GAS PROD: 30,936

REMARKS1:
REMARKS2:
MC1:
MC2: 23

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 110895 - JACK RABBIT SPECIAL FULL WI DECIMAL = .636439 #WELLS: 1
RRC#, WELL#.....: 57908 - 1DN RRC DIST.: 08 FULL RI DECIMAL = .363561 DEPTH: 9108
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 14,174,760

01 DAWSON COUNTY 1.000000 14,174,760
11 KLONDIKE ISD (DAWSON 1.000000 14,174,760
44 MESA UNDERGROUND WAT 1.000000 14,174,760
55 DAWSON CO HOSPITAL D 1.000000 14,174,760

1 119,363 32,767 0 69.77 4.06 4.06 .00 5300236
2 65,285 17,919 0 71.46 4.16 4.16 .00 2969157
3 41,171 11,297 0 73.20 4.24 4.24 .00 1918047
4 28,331 7,773 0 74.97 4.34 4.34 .00 1351781
5 20,686 5,675 0 76.79 4.45 4.45 .00 1010969
6 15,768 4,327 0 78.66 4.54 4.54 .00 789382
=====

290,604 79,758 0 13,339,572
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 84668 0 5384904 650023 4,734,881 4,434,642 2893736
2 47442 0 3016599 663023 2,353,576 1,933,627 1434573
3 30485 0 1948532 676283 1,272,249 916,872 820031
4 21470 0 1373251 689808 683,443 432,051 511444
5 16072 0 1027041 703605 323,436 179,355 338497
6 12503 0 801885 717677 84,208 40,961 233887
=====

212640 0 13552212 4100419 9,451,793 7,937,508 6232168
\$/BBLRESV: 42.24 EQUIP VAL: 5,098
\$/BBLPROD: 0 WI OIL VAL: 7,812,961 RI OIL VAL: 6,134,379
WI PAYOUT: 2.7 GAS VAL: 124,540 GAS VAL: 97,783
RI PAYOUT: 3.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 14,174,760 WI TOTAL: 7,942,600 RI TOTAL: 6,232,160
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 94.91 GAS WI GR PRICE: 6.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.08
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

650,023

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 462.6 D B: .500 De/Dt: 50.0 /
GAS: 127.0 D B: .500 De/Dt: 50.0 /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2: 23

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 110839 - AROD 2-11-14 FULL WI DECIMAL = .732394 #WELLS: 2
RRC#, WELL#.....: 58037 - 1DN RRC DIST.: 08 FULL RI DECIMAL = .267606 DEPTH: 9051
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	360,865	113,816	0	70.44	4.90	4.90	.00	18616965
				2	197,381	57,449	0	72.15	5.01	5.01	.00	10430052
				3	124,471	34,641	0	73.90	5.12	5.12	.00	6736858
				4	85,662	23,164	0	75.69	5.24	5.24	.00	4748665
				5	62,554	16,582	0	77.53	5.36	5.36	.00	3551973
				6	47,683	12,453	0	79.42	5.48	5.48	.00	2773564
				7	37,554	9,694	0	79.42	5.48	5.48	.00	2184393
				8	30,338	7,763	0	79.42	5.48	5.48	.00	1764662
00	DAWSON CO CENTRAL AP	1.000000	53,564,360	9	25,023	6,355	0	79.42	5.48	5.48	.00	1455506
01	DAWSON COUNTY	1.000000	53,564,360	10	20,990	5,298	0	79.42	5.48	5.48	.00	1220920
11	KLONDIKE ISD (DAWSON	1.000000	53,564,360	11	17,860	4,486	0	79.42	5.48	5.48	.00	1038858
44	MESA UNDERGROUND WAT	1.000000	53,564,360	12	15,381	3,845	0	79.42	5.48	5.48	.00	894662
55	DAWSON CO HOSPITAL D	1.000000	53,564,360	13	13,385	3,335	0	79.42	5.48	5.48	.00	778562
				14	11,752	2,915	0	79.42	5.48	5.48	.00	683575
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,050,899	301,796	0					56,879,215

		WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
		---	-----	-----	-----	-----	-----	-----
		1	408455	0	19025420	565023	18,460,397	6568644
		2	210797	0	10640849	576323	10,064,526	3280197
		3	129899	0	6866757	587849	6,278,908	1889989
		4	88898	0	4837563	599605	4,237,958	1188817
*** PARAMETERS ***		5	65095	0	3617068	611598	3,005,470	793648
		6	49980	0	2823544	623829	2,199,715	553157
MO SHIFT: 6	DISC: 13.0	7	38907	0	2223300	623830	1,599,470	388893
YRS FLAT:	FMVF:	8	31157	0	1795819	623830	1,171,989	280465
		9	25506	0	1481012	623830	857,182	206515

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 7.33	10	21264	0	1242184	623830	618,354	193,638	154653
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.33	11	18005	0	1056863	623830	433,033	120,007	117486
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	12	15432	0	910094	623830	286,264	70,204	90330
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	13	13385	0	791947	623830	168,117	36,486	70183
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	11699	0	695274	623830	71,444	13,721	55013
		=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1128479	0	58007694	855486749	452,827	37,919,520	15637990
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
565,023				\$/BBLRESV: 48.31		EQUIP VAL: 6,901				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 37,181,834		RI OIL VAL: 15,333,769		
				WI PAYOUT: 3.7		GAS VAL: 737,648		GAS VAL: 304,206		
				RI PAYOUT: 4.4		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 53,564,360		WI TOTAL: 37,926,380		RI TOTAL: 15,637,980		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,398.5 D B: .500 De/Dt: 50.0 / 10.0
GAS: 465.0 D B: .500 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 243,418
LAST YR GAS PROD: 44,181

REMARKS1:
REMARKS2:
MC1:
MC2: 23

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/23/2023 MNRLRPRI

LEASE#, NAME.....: 110251 - BARRY BRADFORD FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45096 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME.....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,211	0	0	70.45	2.10	2.10	.00	63986
ALT JOB#:	UNIT.....:	2	1,050	0	0	72.18	2.14	2.14	.00	56842
ALT LSE#:	EOR.....:	3	923	0	0	73.92	2.20	2.20	.00	51171
ALT RRC#:	GRAPH.....:	4	821	0	0	75.72	2.24	2.24	.00	46625
		=====	=====	=====	=====					=====
			4,005	0	0					218,624

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	68,680	1	0	0	63986	63984	2	2	20065

2	0	0	56842	56779	63	51	15773
3	0	0	51171	50385	786	566	12566
4	0	0	46625	44712	1,913	1,209	10133
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	218624	215860	2,764	1,828	58537

\$/BBLRESV:	.61	EQUIP VAL:	8,310				
\$/BBLPROD:	0	WI OIL VAL:	1,828	RI OIL VAL:	58,537		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		
8/8 VALUE:	68,680	WI TOTAL:	10,140	RI TOTAL:	58,540		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.85 GAS WI GR PRICE: 3.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.14
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
63,984			
1			
13.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.6 D B: .800 De/Dt: 14.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,610
LAST YR RI VAL: 54,540
LAST YR 8/8 VAL: 93,150

LAST YR OIL PROD: 1,214
LAST YR GAS PROD: 68

REMARKS1: 317-38919 M-152938
REMARKS2: 770063 D-110251
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109689 - DENNIS FULL WI DECIMAL = .823333 #WELLS: 1
RRC#, WELL#.....: 69348 - RRC DIST.: 08A FULL RI DECIMAL = .176667 DEPTH: 10850

OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85292250
OIL FIELD NAME...: SPRABERRY, WEST (DEEP, PENN.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	49,220	1	1,096	0	0	70.44	6.27	6.27	.00	63563
01	DAWSON COUNTY	1.000000	49,220	2	964	0	0	72.15	6.41	6.41	.00	57293
11	KLONDIKE ISD (DAWSON	1.000000	49,220		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	49,220		2,060	0	0					120,856
55	DAWSON CO HOSPITAL D	1.000000	49,220									

\$/BBLRESV: 10.02 EQUIP VAL: 9,162
\$/BBLPROD: 6,446 WI OIL VAL: 16,986 RI OIL VAL: 23,065
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 49,220 WI TOTAL: 26,150 RI TOTAL: 23,070

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,500 3.2

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,880
LAST YR RI VAL: 30,400
LAST YR 8/8 VAL: 58,280

LAST YR OIL PROD: 1,228
LAST YR GAS PROD:

REMARKS1: 115-33264
REMARKS2: 670750
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 29800 - HARRIS FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 60909 - 1 RRC DIST.: 08A FULL RI DECIMAL = .187500 DEPTH: 9555
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830
11 KLONDIKE ISD (DAWSON 1.000000 6,830
44 MESA UNDERGROUND WAT 1.000000 6,830
55 DAWSON CO HOSPITAL D 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,880
LAST YR RI VAL: 23,140
LAST YR 8/8 VAL: 36,020

LAST YR OIL PROD: 56
LAST YR GAS PROD:

REMARKS1: 115-30258
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 109680 - HUFFAKER FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69357 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 88977568
OIL FIELD NAME...: TEX-HAMON (MISSISSIPPIAN, LOWE

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	573	0	70.44	6.27	6.27	.00	30272
				=====	=====	=====					=====
					573	0					30,272
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	29023	1,249	1,170	9493	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	20,280		0	0	29023	1,249	1,170	9493	
01	DAWSON COUNTY	1.000000	20,280		0	0	29023	1,249	1,170	9493	
11	KLONDIKE ISD (DAWSON	1.000000	20,280								
44	MESA UNDERGROUND WAT	1.000000	20,280								
55	DAWSON CO HOSPITAL D	1.000000	20,280								

\$/BBLRESV: 2.73 EQUIP VAL: 9,620
\$/BBLPROD: 918 WI OIL VAL: 1,170 RI OIL VAL: 9,493
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 20,280 WI TOTAL: 10,790 RI TOTAL: 9,490

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
29,023	1.7		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 7,940
LAST YR 8/8 VAL: 17,100

LAST YR OIL PROD: 913
LAST YR GAS PROD:

REMARKS1: 115-33234
REMARKS2: 657633
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/23/2023 MNRLBMAT

LEASE#, NAME.....: 69800 - WRIGHT "C" FULL WI DECIMAL = .801344 #WELLS: 2
RRC#, WELL#.....: 60013 - RRC DIST.: 08A FULL RI DECIMAL = .198656 DEPTH: 7514
OPERATOR#, AGENT#: 760960 - 300
OPERATOR NAME....: SEABOARD OPERATING C
OIL FIELD#.....: 30563500
OIL FIELD NAME...: FELKEN, S. (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 60013 EOR.....:
ALT RRC#: 60013 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	216,990	1	4,316	3,265	0	70.44	.01	.01	.00	243624
01	DAWSON COUNTY	1.000000	216,990	2	2,678	2,612	0	72.15	.01	.01	.00	154834
17	O'DONNELL ISD (DAWSON)	1.000000	216,990		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	216,990		6,994	5,877	0					398,458
55	DAWSON CO HOSPITAL D	1.000000	216,990									

\$/BBLRESV:	20.66	EQUIP VAL:	12,392		
\$/BBLPROD:	0	WI OIL VAL:	115,800	RI OIL VAL:	88,770
WI PAYOUT:	.0	GAS VAL:	14	GAS VAL:	10
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	216,990	WI TOTAL:	128,210	RI TOTAL:	88,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/55 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

135,023 10

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.2 D B: 1.000 De/Dt: 45.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,870
LAST YR RI VAL: 54,080
LAST YR 8/8 VAL: 96,950

LAST YR OIL PROD: 8,160
LAST YR GAS PROD: 3,300

REMARKS1: D-69800
REMARKS2: L-60013
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/20/2023 MNRLHSMI

LEASE#, NAME.....: 109458 - N E ACKERLY DEAN UNIT FULL WI DECIMAL = .750000 #WELLS: 18
RRC#, WELL#.....: 61609 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8172

OPERATOR#, AGENT#: 849735 - 300
OPERATOR NAME....: TEXLAND PETROLEUM, L
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150809 EOR.....:
ALT RRC#: 61609 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	1.000000	14,293,370	1	70,473	23,003	0	70.44	3.70	3.70	.00	3723089
01	DAWSON COUNTY	1.000000	14,293,370	2	61,311	19,522	0	72.15	3.78	3.78	.00	3317719
16	SANDS CISD (DAWSON)	1.000000	14,293,370	3	53,341	16,957	0	73.90	3.87	3.87	.00	2956426
44	MESA UNDERGROUND WAT	1.000000	14,293,370	4	46,406	14,989	0	75.69	3.96	3.96	.00	2634391
55	DAWSON CO HOSPITAL D	1.000000	14,293,370	5	40,373	13,428	0	77.53	4.05	4.05	.00	2347636
				6	35,125	12,085	0	79.42	4.14	4.14	.00	2092233
				7	30,558	10,877	0	79.42	4.14	4.14	.00	1820243
				8	26,586	9,789	0	79.42	4.14	4.14	.00	1583611
				9	23,130	8,810	0	79.42	4.14	4.14	.00	1377742
				10	20,123	7,929	0	79.42	4.14	4.14	.00	1198635
				11	17,507	7,136	0	79.42	4.14	4.14	.00	1042813
					=====	=====	=====					=====
					424,933	144,525	0					24,094,538

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	63833	0	3786922	840500	2,946,422	2,735,694	1177102
				2	55345	0	3373064	857310	2,515,754	2,013,634	911705
				3	49218	0	3005644	874456	2,131,188	1,470,541	706436
				4	44517	0	2678908	891945	1,786,963	1,062,957	547515
				5	40788	0	2388424	909783	1,478,641	758,232	424471
				6	37524	0	2129757	927979	1,201,778	531,258	329133
				7	33773	0	1854016	927980	926,036	352,903	249149
				8	30395	0	1614006	927980	686,026	225,373	188602
				9	27355	0	1405097	927980	477,117	135,125	142777
MO SHIFT: 6	DISC: 16.0	YRS MAX: 28		10	24620	0	1223255	927980	295,275	72,092	108087
YRS FLAT:	FMVF:	8/8 RES:		11	22157	0	1064970	927980	136,990	28,832	81825
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 5.54				429525	0	24524063	994187314,582,190	9,386,641	4866802
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.54									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				\$/BBLRESV: 28.94		EQUIP VAL: 39,941			
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y				\$/BBLPROD: 59,402		WI OIL VAL: 9,222,234		RI OIL VAL: 4,781,560	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				WI PAYOUT: 4.0		GAS VAL: 164,398		GAS VAL: 85,237	
					RI PAYOUT: 4.7		PRD VAL: 0		PRD VAL: 0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					=====		=====
-----	-----	-----	-----		8/8 VALUE:	14,293,370	WI TOTAL:	9,426,570	RI TOTAL:	4,866,800
840,500	207.0									
-----	-----	-----	-----							
	13.0 99									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: 69.0 D B: 1.000 De/Dt: 16.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 70,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,596,640
LAST YR RI VAL: 4,311,000
LAST YR 8/8 VAL: 11,907,640

LAST YR OIL PROD: 79,882
LAST YR GAS PROD: 27,078

REMARKS1: P-5 D-109458
REMARKS2: WIW-2 M-150809
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 93710 - RICHARDS FULL WI DECIMAL = .752360 #WELLS: 3
RRC#, WELL#.....: 27789 - RRC DIST.: 08 FULL RI DECIMAL = .247640 DEPTH: 9400
OPERATOR#, AGENT#: 937875 - 368

OPERATOR NAME....: WOODBINE PRODUCTION
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 110290 EOR.....:
ALT RRC#: 789 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	52,940	1	1,141	0	0	71.46	5.36	5.36	.00	61344
				2	860	0	0	73.20	5.49	5.49	.00	47380
					=====	=====	=====					=====
					2,001	0	0					108,724

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	61344	49500	11,844	11,093	18995
2	0	0	47380	42916	4,464	3,667	12983
	=====	=====	=====	=====	=====	=====	=====
	0	0	108724	92416	16,308	14,760	31978

\$/BBLRESV: 9.81 EQUIP VAL: 6,196
\$/BBLPROD: 5,451 WI OIL VAL: 14,760 RI OIL VAL: 31,978
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 52,940 WI TOTAL: 20,960 RI TOTAL: 31,980

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
49,500	3.6		
1	24.6 99		
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,780
LAST YR RI VAL: 42,100
LAST YR 8/8 VAL: 67,880

LAST YR OIL PROD: 1,146
LAST YR GAS PROD:

REMARKS1: 317-32602,5,3871, M-110290
REMARKS2: D-93710
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 12500 - CLASSEN W J FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 4488 - 1 RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8570

OPERATOR#, AGENT#: 937875 - 368
OPERATOR NAME....: WOODBINE PRODUCTION
OIL FIELD#.....: 63799500
OIL FIELD NAME...: MUNGERVILLE (PENNSYLVANIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830
11 KLONDIKE ISD (DAWSON 1.000000 6,830
44 MESA UNDERGROUND WAT 1.000000 6,830
55 DAWSON CO HOSPITAL D 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 3,520
LAST YR 8/8 VAL: 9,720

LAST YR OIL PROD: 104
LAST YR GAS PROD:

REMARKS1: 115-01061
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 8400 - BROWN A D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 18715 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8172
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 5700 EOR.....:
ALT RRC#: 18715 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	236	0	70.44	6.27	6.27	.00	12468
				=====	=====	=====					=====
					236	0					12,468
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	16500	-4,032	-3,776	3910	
				=====	=====	=====	=====	=====	=====	=====	
00	DAWSON CO CENTRAL AP	1.000000	10,420		0	0	16500	4,032-	3,776-	3910	
01	DAWSON COUNTY	1.000000	10,420		0	0	16500				
16	SANDS CISD (DAWSON)	1.000000	10,420								
44	MESA UNDERGROUND WAT	1.000000	10,420	\$/BBLRESV: 21.33		EQUIP VAL:		6,506			
55	DAWSON CO HOSPITAL D	1.000000	10,420	\$/BBLPROD: 7,192		WI OIL VAL:		0		RI OIL VAL:	3,910
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	0
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	0
						=====				=====	
				8/8 VALUE:		10,420	WI TOTAL:	6,510	RI TOTAL:	3,910	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

16,500 .7

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 3,000
LAST YR 8/8 VAL: 9,510

LAST YR OIL PROD: 289
LAST YR GAS PROD:

REMARKS1: 115-10216,7 D-8400
REMARKS2: M-5700
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 1400 - ADAMS RAY "B" FULL WI DECIMAL = .820312 #WELLS: 1
RRC#, WELL#.....: 18840 - 1 RRC DIST.: 08A FULL RI DECIMAL = .179688 DEPTH: 8172
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 4600 EOR.....:
ALT RRC#: 18840 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
16 SANDS CISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-10013 D-1400
REMARKS2: SHUTIN DEAD M-4600
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 109420 - DAVID FULL WI DECIMAL = .640000 #WELLS: 1
RRC#, WELL#.....: 60862 - RRC DIST.: 08A FULL RI DECIMAL = .360000 DEPTH: 9382
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	1	1,267	0	0	70.44	6.27	6.27	.00	57118
ALT JOB#:	UNIT.....:	2	1,114	0	0	72.15	6.41	6.41	.00	51484
ALT LSE#:	EOR.....:	3	981	0	0	73.90	6.56	6.56	.00	46405
ALT RRC#:	GRAPH.....:	4	863	0	0	75.69	6.71	6.71	.00	41826
		5	759	0	0	77.53	6.86	6.86	.00	37701

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,984	0	0				234,534
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	DAWSON CO CENTRAL AP	1.000000	161,620		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	161,620	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
16	SANDS CISD (DAWSON)	1.000000	161,620	--	-----	-----	-----	-----	-----	-----	-----
44	MESA UNDERGROUND WAT	1.000000	161,620	1	0	0	57118	32000	25,118	23,525	30224
55	DAWSON CO HOSPITAL D	1.000000	161,620	2	0	0	51484	32640	18,844	15,482	24109
				3	0	0	46405	33292	13,113	9,450	19231
				4	0	0	41826	33958	7,868	4,973	15339
				5	0	0	37701	34638	3,063	1,698	12236
					=====	=====	=====	=====	=====	=====	=====
					0	0	234534	166528	68,006	55,128	101139

\$/BBLRESV:	17.29	EQUIP VAL:	5,352		
\$/BBLPROD:	23,280	WI OIL VAL:	55,128	RI OIL VAL:	101,139
WI PAYOUT:	3.4	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	161,620	WI TOTAL:	60,480	RI TOTAL:	101,140
--------------------	------------	---------	-----------	--------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.82	GAS WI GR PRICE:	9.39
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	9.39
TYPE..(USNPQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/38	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
32,000	3.7		
	12.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	43,850
LAST YR RI VAL:	87,090
LAST YR 8/8 VAL:	130,940

LAST YR OIL PROD:	1,351
LAST YR GAS PROD:	

REMARKS1: D-109420
REMARKS2: M-150711
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 46100 - MOORE B F FULL WI DECIMAL = .792016 #WELLS: 1
RRC#, WELL#.....: 61150 - 1,2, RRC DIST.: 08A FULL RI DECIMAL = .207984 DEPTH: 8936
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	3,450	976	0	70.44	5.08	5.08	.00	192474
				2	2,886	775	0	72.15	5.19	5.19	.00	164917
				3	2,539	616	0	73.90	5.31	5.31	.00	148647
				4	2,234	490	0	75.69	5.43	5.43	.00	133978
				5	1,966	389	0	77.53	5.56	5.56	.00	120767
				6	1,730	309	0	79.42	5.68	5.68	.00	108866
				7	1,523	246	0	79.42	5.68	5.68	.00	95802
				8	1,340	195	0	79.42	5.68	5.68	.00	84305
00	DAWSON CO CENTRAL AP	1.000000	707,670	9	1,179	155	0	79.42	5.68	5.68	.00	74189
01	DAWSON COUNTY	1.000000	707,670	10	1,037	123	0	79.42	5.68	5.68	.00	65286
11	KLONDIKE ISD (DAWSON	1.000000	707,670	11	913	98	0	79.42	5.68	5.68	.00	57452
44	MESA UNDERGROUND WAT	1.000000	707,670	12	803	78	0	79.42	5.68	5.68	.00	50557
55	DAWSON CO HOSPITAL D	1.000000	707,670	=====	=====	=====	=====	=====	=====	=====	=====	=====
					21,600	4,450	0					1,297,240

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

	1	3927	0	196401	45000	151,401	141,801	48518
	2	3189	0	168106	45900	122,206	100,400	36751
	3	2594	0	151241	46818	104,423	75,255	29260
	4	2109	0	136087	47754	88,333	55,841	23299
	5	1717	0	122484	48709	73,775	40,910	18557
	6	1394	0	110260	49683	60,577	29,466	14784
	7	1108	0	96910	49683	47,227	20,152	11499
	8	881	0	85186	49683	35,503	13,289	8945
	9	701	0	74890	49683	25,207	8,276	6959
	10	557	0	65843	49683	16,160	4,654	5415
	11	443	0	57895	49683	8,212	2,075	4213
	12	352	0	50909	49683	1,226	272	3279

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.60
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

\$/BBLRESV: 28.37 EQUIP VAL: 3,804
\$/BBLPROD: 57,807 WI OIL VAL: 485,293 RI OIL VAL: 208,431
WI PAYOUT: 4.4 GAS VAL: 7,097 GAS VAL: 3,048
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 707,670 WI TOTAL: 496,190 RI TOTAL: 211,480

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 256,770
LAST YR RI VAL: 131,020
LAST YR 8/8 VAL: 387,790

LAST YR OIL PROD: 4,104
LAST YR GAS PROD: 1,271

REMARKS1: 115-30347,51
REMARKS2: P&A #3A-12/13
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 3300 - BARKOWSKY UNIT FULL WI DECIMAL = .792015 #WELLS: 2
RRC#, WELL#.....: 61279 - 2,3 RRC DIST.: 08A FULL RI DECIMAL = .207985 DEPTH: 8860
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	826	0	70.44	6.27	6.27	.00	46082
				=====	=====	=====					=====
					826	0					46,082
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	41500	4,582	4,291	11384	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	28,680								
01	DAWSON COUNTY	1.000000	28,680		0	0	41500	4,582	4,291	11384	
11	KLONDIKE ISD (DAWSON	1.000000	28,680								
44	MESA UNDERGROUND WAT	1.000000	28,680								
55	DAWSON CO HOSPITAL D	1.000000	28,680								
				\$/BBLRESV:	6.56	EQUIP VAL:	13,012				
				\$/BBLPROD:	0	WI OIL VAL:	4,291	RI OIL VAL:	11,384		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	28,680	WI TOTAL:	17,300	RI TOTAL:	11,380		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

41,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: 1.000 De/Dt: 16.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 17,610
LAST YR 8/8 VAL: 30,000

LAST YR OIL PROD: 919
LAST YR GAS PROD:

REMARKS1: 115-30381,85
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 17200 - DAVIS THEODORE FULL WI DECIMAL = .796781 #WELLS: 1
RRC#, WELL#.....: 61295 - 1 RRC DIST.: 08A FULL RI DECIMAL = .203219 DEPTH: 8960

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	573	0	70.44	6.27	6.27	.00	32160
				=====	=====	=====					=====
					573	0					32,160
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	35000	-2,840	-2,660	7716	
				=====	=====	=====	=====	=====	=====	=====	
00	DAWSON CO CENTRAL AP	1.000000	14,230		0	0	35000	2,840-	2,660-	7716	
01	DAWSON COUNTY	1.000000	14,230		0	0	35000				
11	KLONDIKE ISD (DAWSON	1.000000	14,230								
44	MESA UNDERGROUND WAT	1.000000	14,230								
55	DAWSON CO HOSPITAL D	1.000000	14,230								

\$/BBLRESV: 5.83 EQUIP VAL: 6,506
\$/BBLPROD: 1,963 WI OIL VAL: 0 RI OIL VAL: 7,716
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 14,230 WI TOTAL: 6,510 RI TOTAL: 7,720

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,000	1.7		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 15,050
LAST YR 8/8 VAL: 21,250

LAST YR OIL PROD: 613
LAST YR GAS PROD:

REMARKS1: 115-30388
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 5900 - BILLINGSLEY "A" FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 62248 - 1 RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8550

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 5100 EOR.....:
ALT RRC#: 62248 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	143,770	1	1,062	0	70.44	6.27	6.27	.00	58350
01	DAWSON COUNTY	1.000000	143,770	2	934	0	72.15	6.41	6.41	.00	52594
16	SANDS CISD (DAWSON)	1.000000	143,770	3	822	0	73.90	6.56	6.56	.00	47405
44	MESA UNDERGROUND WAT	1.000000	143,770	4	723	0	75.69	6.71	6.71	.00	42727
55	DAWSON CO HOSPITAL D	1.000000	143,770	5	636	0	77.53	6.86	6.86	.00	38514
				6	560	0	79.42	7.02	7.02	.00	34719
				7	493	0	79.42	7.02	7.02	.00	30552

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	58350	27500	30,850	28,894	15482
2	0	0	52594	28050	24,544	20,165	12349
3	0	0	47405	28611	18,794	13,544	9851
4	0	0	42727	29183	13,544	8,562	7857
5	0	0	38514	29766	8,748	4,851	6268
6	0	0	34719	30362	4,357	2,119	5000
7	0	0	30552	30362	190	81	3894
	0	0	304861	203834	101,027	78,216	60701

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 19.18 EQUIP VAL: 4,855
\$/BBLPROD: 32,347 WI OIL VAL: 78,216 RI OIL VAL: 60,701
WI PAYOUT: 3.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 143,770 WI TOTAL: 83,070 RI TOTAL: 60,700

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
27,500	3.1		
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,990
LAST YR RI VAL: 56,910
LAST YR 8/8 VAL: 135,900

LAST YR OIL PROD: 1,142
LAST YR GAS PROD:

REMARKS1: 115-31232 D-5900
REMARKS2: M-5100
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 109278 - HAMBRICK-ADAMS #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 68437 - RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 9333

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 150559 EOR.....:
ALT RRC#: 68437 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	135	0	70.44	6.27	6.27	.00	7608
				=====	=====	=====					=====
					135	0					7,608
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	13000	-5,392	-5,050	1789	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	8,300								
01	DAWSON COUNTY	1.000000	8,300		0	0	13000	5,392-	5,050-	1789	
16	SANDS CISD (DAWSON)	1.000000	8,300								
44	MESA UNDERGROUND WAT	1.000000	8,300	\$/BBLRESV: 46.76		EQUIP VAL:		6,506			
55	DAWSON CO HOSPITAL D	1.000000	8,300	\$/BBLPROD: 15,781		WI OIL VAL:		0		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		8,300		WI TOTAL:		6,510	
								RI TOTAL:		1,790	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,000 .4

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,600
LAST YR 8/8 VAL: 8,110

LAST YR OIL PROD: 154
LAST YR GAS PROD:

REMARKS1: D-109276
REMARKS2: M-150559
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 21300 - DYER M E (BUDDY) FULL WI DECIMAL = .766390 #WELLS: 1
RRC#, WELL#.....: 69114 - 1 RRC DIST.: 08A FULL RI DECIMAL = .233610 DEPTH: 9271
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 7200 EOR.....:
ALT RRC#: 69114 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	2,839	653	0	70.44	7.45	7.45	.00	153262
				2	2,555	522	0	72.15	7.61	7.61	.00	141284
				3	2,299	417	0	73.90	7.79	7.79	.00	130240
				4	2,069	334	0	75.69	7.96	7.96	.00	120055
				5	1,862	267	0	77.53	8.15	8.15	.00	110676
				6	1,676	213	0	79.42	8.33	8.33	.00	102037
				7	1,508	171	0	79.42	8.33	8.33	.00	91833
				8	1,357	136	0	79.42	8.33	8.33	.00	82650
00	DAWSON CO CENTRAL AP	1.000000	629,640	9	1,222	109	0	79.42	8.33	8.33	.00	74385
01	DAWSON COUNTY	1.000000	629,640	10	1,099	87	0	79.42	8.33	8.33	.00	66946
16	SANDS CISD (DAWSON)	1.000000	629,640	11	989	70	0	79.42	8.33	8.33	.00	60252
44	MESA UNDERGROUND WAT	1.000000	629,640	12	890	56	0	79.42	8.33	8.33	.00	54226
55	DAWSON CO HOSPITAL D	1.000000	629,640	=====	=====	=====	=====	=====	=====	=====	=====	=====
					20,365	3,035	0					1,187,846

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	3728	0	156990	45000	111,990	104,889	45017
2	3047	0	144331	45900	98,431	80,868	36625
3	2495	0	132735	46818	85,917	61,918	29809
4	2040	0	122095	47754	74,341	46,996	24265
5	1671	0	112347	48709	63,638	35,289	19758
6	1366	0	103403	49683	53,720	26,131	16093
7	1093	0	92926	49683	43,243	18,452	12798
8	874	0	83524	49683	33,841	12,666	10180
9	699	0	75084	49683	25,401	8,340	8098
10	560	0	67506	49683	17,823	5,133	6444
11	448	0	60700	49683	11,017	2,783	5128
12	358	0	54584	49683	4,901	1,086	4081

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 11.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 11.15
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.53	EQUIP VAL: 6,793	WI OIL VAL: 398,387	RI OIL VAL: 214,970
-----	-----	-----	-----	\$/BBLPROD: 63,397	GAS VAL: 6,164	GAS VAL: 3,326	
45,000	8.2	2		WI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0	
-----	-----	-----	-----	RI PAYOUT: 5.5	=====	=====	=====
	10.0 99	20.0 99		8/8 VALUE: 629,640	WI TOTAL: 411,340	RI TOTAL: 218,300	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 12,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 403,500
LAST YR RI VAL: 212,280
LAST YR 8/8 VAL: 615,780

LAST YR OIL PROD: 2,984
LAST YR GAS PROD: 1,044

REMARKS1: D-21300
REMARKS2: 115-32945 F/67707 M-7200
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 9061775 - ALT=WELL=OAK (ENDEAVOR) FULL WI DECIMAL = .789120 #WELLS: 2
RRC#, WELL#.....: 61775 - 1,4,5, RRC DIST.: 08A FULL RI DECIMAL = .210880 DEPTH: 9105
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 110,570

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,669	0	0	70.34	5.36	5.36	.00	92641
2	1,395	0	0	72.04	5.49	5.49	.00	79319
3	1,166	0	0	73.80	5.61	5.61	.00	67931
4	975	0	0	75.58	5.74	5.74	.00	58160
=====	=====	=====	=====	=====	=====	=====	=====	=====
	5,205	0	0					298,051

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	92641	70000	22,641	21,205	23289
2	0	0	79319	71400	7,919	6,506	17647
3	0	0	67931	61903	6,028	4,344	13374
4	0	0	58160	53670	4,490	2,838	10133
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	298051	256973	41,078	34,893	64443

\$/BBLRESV: 8.50 EQUIP VAL: 11,240
\$/BBLPROD: 8,843 WI OIL VAL: 34,893 RI OIL VAL: 64,443
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 110,570 WI TOTAL: 46,130 RI TOTAL: 64,440

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

70,000 5.0

2 16.4 99
15.0 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 59,680
LAST YR RI VAL: 78,650
LAST YR 8/8 VAL: 138,330

LAST YR OIL PROD: 1,961
LAST YR GAS PROD:

REMARKS1: M-9061775 D-9061775
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 91350 - MULLINS BERTHA FULL WI DECIMAL = .711093 #WELLS: 1
RRC#, WELL#.....: 63784 - RRC DIST.: 08A FULL RI DECIMAL = .288907 DEPTH: 8900

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 99750 EOR.....:
ALT RRC#: 784 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	47,050	1	0	0	32812	24000	8,812	8,253	12541
				2	0	0	27560	24480	3,080	2,530	9322
				3	0	0	25975	24969	1,006	725	7775
					0	0	86347	73449	12,898	11,508	29638

\$/BBLRESV: 9.59 EQUIP VAL: 5,901
\$/BBLPROD: 7,708 WI OIL VAL: 11,508 RI OIL VAL: 29,638
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 47,050 WI TOTAL: 17,410 RI TOTAL: 29,640

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
24,000 2.1
26.8 1
8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,940
LAST YR RI VAL: 23,010
LAST YR 8/8 VAL: 34,950

LAST YR OIL PROD: 775
LAST YR GAS PROD:

REMARKS1: M-99750
REMARKS2: D-91350
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109506 - MULLINS "12" #1 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 68950 - 1 RRC DIST.: 08A FULL RI DECIMAL = .187500 DEPTH: 11445
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	1	1,150	0	0	70.34	5.36	5.36	20.99	65724
ALT JOB#:	UNIT.....:	2	982	0	0	72.04	5.49	5.49	21.48	57479
ALT LSE#:	EOR.....:	3	883	0	0	73.80	5.61	5.61	21.98	52995
ALT RRC#:	GRAPH.....:	4	795	0	0	75.58	5.74	5.74	22.49	48846
		5	715	0	0	77.42	5.87	5.87	23.01	45031

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,525	0	0				270,075
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	108,480	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	65724	39500	26,224	24,561	14268
				2	0	0	57479	40290	17,189	14,122	11042
				3	0	0	52995	41095	11,900	8,575	9010
				4	0	0	48846	41917	6,929	4,380	7349
				5	0	0	45031	42756	2,275	1,261	5996
					0	0	270075	205558	64,517	52,899	47665

\$/BBLRESV:	14.39	EQUIP VAL:	7,914
\$/BBLPROD:	18,600	WI OIL VAL:	52,899
WI PAYOUT:	3.8	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0

8/8 VALUE:	108,480	WI TOTAL:	60,810	RI TOTAL:	47,670
------------	---------	-----------	--------	-----------	--------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 26.95 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
39,500	3.5		
	19.0 1		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 49,260
LAST YR RI VAL: 42,850
LAST YR 8/8 VAL: 92,110

LAST YR OIL PROD: 1,020
LAST YR GAS PROD:

REMARKS1: 317-33840
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 104100 - WADE GAY "13" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 25302 - RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12015
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 137000 EOR.....:
ALT RRC#: 302 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	20,470	1	303	0	0	70.34	5.36	5.36	.00	17050
				2	257	0	0	72.04	5.49	5.49	.00	14843
					=====	=====	=====					=====
					560	0	0					31,893

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
0	0	17050	13500	3,550	3,325	4010
0	0	14843	13770	1,073	882	3089
		=====	=====	=====	=====	=====
0	0	31893	27270	4,623	4,207	7099

\$/BBLRESV: 9.41	EQUIP VAL: 9,162
\$/BBLPROD: 5,843	WI OIL VAL: 4,207
WI PAYOUT: .0	GAS VAL: 0
RI PAYOUT: 1.8	PRD VAL: 0
	=====
8/8 VALUE: 20,470	WI TOTAL: 13,370
	RI TOTAL: 7,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,500 .9

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,440
LAST YR 8/8 VAL: 12,060

LAST YR OIL PROD: 247
LAST YR GAS PROD:

REMARKS1: M-137000
REMARKS2: D-104100
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 104700 - WADE GAY "8" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 26636 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 137600 EOR.....:
ALT RRC#: 636 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	13,880	1	236	0	0	70.34	4.89	4.89	.00	12450
				2	200	0	0	72.04	5.00	5.00	.00	10838
					=====	=====	=====					=====
					436	0	0					23,288

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	12450	12000	450	421	3904
2	0	0	10838	10404	434	357	3008
	=====	=====	=====	=====	=====	=====	=====
	0	0	23288	22404	884	778	6912

\$/BBLRESV: 2.38 EQUIP VAL: 6,196
\$/BBLPROD: 1,482 WI OIL VAL: 778 RI OIL VAL: 6,912
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 13,880 WI TOTAL: 6,970 RI TOTAL: 6,910

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.32
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
12,000	.7		
1	15.0	99	
15.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 12,520
LAST YR 8/8 VAL: 18,720

LAST YR OIL PROD: 252
LAST YR GAS PROD: 4

REMARKS1: M-137600
REMARKS2: D-104700
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 99301 - SNELL #2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 26652 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9550
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	23,530	1	485	0	0	70.34	5.36	5.36	.00	25586
				2	436	0	0	72.04	5.49	5.49	.00	23584
					=====	=====	=====					=====
					921	0	0					49,170

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	23,530	1	0	0	25586	24000	1,586	1,485	8023
				2	0	0	23584	22032	1,552	1,275	6544
					=====	=====	=====	=====	=====	=====	=====
					0	0	49170	46032	3,138	2,760	14567

\$/BBLRESV: 4.00 EQUIP VAL: 6,196
\$/BBLPROD: 2,629 WI OIL VAL: 2,760 RI OIL VAL: 14,567
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 23,530 WI TOTAL: 8,960 RI TOTAL: 14,570

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
24,000	1.4		
1	10.0 99		
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 16,060
LAST YR 8/8 VAL: 22,260

LAST YR OIL PROD: 601
LAST YR GAS PROD: 4

REMARKS1: 05-P&A #1 M-124301
REMARKS2: D-99301
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 79970 - CORRIGAN FULL WI DECIMAL = .766229 #WELLS: 1
RRC#, WELL#.....: 27080 - RRC DIST.: 08 FULL RI DECIMAL = .233771 DEPTH: 9550
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	1,175	1,306	0	70.34	3.87	3.87	.00	63328
ALT JOB#: 515600	UNIT.....:	2	992	1,044	0	72.04	3.96	3.96	.00	54806
ALT LSE#: 39070	EOR.....:	3	838	835	0	73.80	4.04	4.04	.00	47442
ALT RRC#: 80	GRAPH.....:	4	708	668	0	75.58	4.14	4.14	.00	41056
		5	599	534	0	77.42	4.23	4.23	.00	35537

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,312	4,387	0				242,169
-----	-------------------	---------	-----------	-------	-------	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	108,550	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	3873	0	67201	42000	25,201	23,603	19288
				2	3170	0	57976	42840	15,136	12,436	14725
				3	2587	0	50029	43696	6,333	4,564	11244
				4	2121	0	43177	40113	3,064	1,936	8589
				5	1734	0	37271	36824	447	248	6560
					13485	0	255654	205473	50,181	42,787	60406

\$/BBLRESV: 12.27	EQUIP VAL:	5,352		
\$/BBLPROD: 15,112	WI OIL VAL:	40,530	RI OIL VAL:	57,220
WI PAYOUT: 3.5	GAS VAL:	2,257	GAS VAL:	3,186
RI PAYOUT: 3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE:	108,550	WI TOTAL:	48,140	RI TOTAL:	60,410
------------	---------	-----------	--------	-----------	--------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 5.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.79
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
42,000	3.5	4	
3	15.5 99	20.0 99	
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 55,080
LAST YR RI VAL: 66,550
LAST YR 8/8 VAL: 121,630

LAST YR OIL PROD: 1,228
LAST YR GAS PROD: 1,477

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 94190 - RIKER FULL WI DECIMAL = .761984 #WELLS: 1
RRC#, WELL#.....: 27151 - RRC DIST.: 08 FULL RI DECIMAL = .238016 DEPTH: 9525
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 111890 EOR.....:
ALT RRC#: 151 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 51,390

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	847	0	0	70.34	5.36	5.36	.00	45397
2	729	0	0	72.04	5.49	5.49	.00	40032
3	627	0	0	73.80	5.61	5.61	.00	35309
4	540	0	0	75.58	5.74	5.74	.00	31135
=====								=====
2,743 0 0								151,873

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	45397	38500	6,897	6,460	13340
2	0	0	40032	39270	762	626	10410
3	0	0	35309	34848	461	332	8125
4	0	0	31135	30924	211	133	6340
=====							
0 0 151873 143542 8,331 7,551 38215							

\$/BBLRESV: 3.61 EQUIP VAL: 5,620
\$/BBLPROD: 3,964 WI OIL VAL: 7,551 RI OIL VAL: 38,215
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 51,390 WI TOTAL: 13,170 RI TOTAL: 38,220

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
38,500 2.5
2 13.9 99
13.0 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,450
LAST YR RI VAL: 44,620
LAST YR 8/8 VAL: 75,070

LAST YR OIL PROD: 967
LAST YR GAS PROD:

REMARKS1: M-111890
REMARKS2: D-94190
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 81520 - ESTEP FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 27212 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9525
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 48860 EOR.....:
ALT RRC#: 212 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	26,130	1	596	0	0	70.34	5.36	5.36	.00	31442
				2	548	0	0	72.04	5.49	5.49	.00	29626
					=====	=====	=====					=====
					1,144	0	0					61,068

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	26,130	1	0	0	31442	29500	1,942	1,819	9860
				2	0	0	29626	29578	48	39	8221
					=====	=====	=====	=====	=====	=====	=====
					0	0	61068	59078	1,990	1,858	18081

\$/BBLRESV: 2.17 EQUIP VAL: 6,196
\$/BBLPROD: 1,457 WI OIL VAL: 1,858 RI OIL VAL: 18,081
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 26,130 WI TOTAL: 8,050 RI TOTAL: 18,080

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
29,500	1.7		
1	8.0 99		
1.7 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 16,410
LAST YR 8/8 VAL: 22,610

LAST YR OIL PROD: 555
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 90300 - MABEE "B-2" FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 24216 - 2 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 9700
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 88400 EOR.....:
ALT RRC#: 216 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	29,710	1	833	0	0	70.34	5.46	5.46	.00	45703
				2	693	0	0	72.04	5.59	5.59	.00	38941
					=====	=====	=====					=====
					1,526	0	0					84,644

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	45703	44000	1,703	1,595	12127
2	0	0	38941	38148	793	652	9143
	=====	=====	=====	=====	=====	=====	=====
	0	0	84644	82148	2,496	2,247	21270

\$/BBLRESV: 1.89 EQUIP VAL: 6,196
\$/BBLPROD: 1,108 WI OIL VAL: 2,247 RI OIL VAL: 21,270
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 29,710 WI TOTAL: 8,440 RI TOTAL: 21,270

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.18
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.18
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/55 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
44,000	2.6		
1	22.9	1	10.0 99
15.0	1	10.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,490
LAST YR RI VAL: 25,090
LAST YR 8/8 VAL: 41,580

LAST YR OIL PROD: 760
LAST YR GAS PROD: 529

REMARKS1: 317-31563 M-88400
REMARKS2: P&A-3-9/15 D-90300
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 77400 - BREEDLOVE "B" FULL WI DECIMAL = .799000 #WELLS: 1
RRC#, WELL#.....: 26709 - RRC DIST.: 08 FULL RI DECIMAL = .201000 DEPTH: 9800

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 31700 EOR.....:
ALT RRC#: 709 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 88,590

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
1	0	0	84865	59500	25,365	23,757	20083	
2	0	0	73444	60690	12,754	10,478	15381	
3	0	0	63576	61903	1,673	1,205	11782	
	=====	=====	=====	=====	=====	=====	=====	
	0	0	221885	182093	39,792	35,440	47246	
\$/BBLRESV:		11.49	EQUIP VAL:		5,901			
\$/BBLPROD:		9,855	WI OIL VAL:		35,440	RI OIL VAL:		47,246
WI PAYOUT:		.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:		2.5	PRD VAL:		0	PRD VAL:		0
				=====	=====			
8/8 VALUE:		88,590	WI TOTAL:		41,340	RI TOTAL:		47,250

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

59,500 4.5

15.5 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,170
LAST YR RI VAL: 45,830
LAST YR 8/8 VAL: 90,000

LAST YR OIL PROD: 1,314
LAST YR GAS PROD: 2,306

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 77410 - BREEDLOVE "C" FULL WI DECIMAL = .804336 #WELLS: 2
RRC#, WELL#.....: 27166 - RRC DIST.: 08 FULL RI DECIMAL = .195664 DEPTH: 9700
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 31710 EOR.....:
ALT RRC#: 166 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 530,920

24,328 0 0 1,472,285

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	230664	128500	102,164	95,686	52786
2	0	0	213757	131070	82,687	67,933	43289
3	0	0	199806	133691	66,115	47,647	35808
4	0	0	188272	136364	51,908	32,814	29860
5	0	0	177412	139092	38,320	21,249	24900
6	0	0	167156	141873	25,283	12,298	20762
7	0	0	153763	141874	11,889	5,073	16901
8	0	0	141455	139037	2,418	905	13760
	=====	=====	=====	=====	=====	=====	=====
	0	0	1472285	1091501	380,784	283,605	238066

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 14.49 EQUIP VAL: 9,247
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 283,605 RI OIL VAL: 238,066
WI PAYOUT: 3.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.86
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
128,500			
7	18.0	99	
2.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.8 D B: 1.000 De/Dt: 10.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 196,570
LAST YR RI VAL: 175,740
LAST YR 8/8 VAL: 372,310

LAST YR OIL PROD: 3,761
LAST YR GAS PROD: 636

REMARKS1:
REMARKS2: P&A #3-1/08
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 77420 - BREEDLOVE "D" FULL WI DECIMAL = .804336 #WELLS: 2
RRC#, WELL#.....: 28299 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .195664 DEPTH: 9812
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 31713 EOR.....:
ALT RRC#: 299 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 641,920
=====

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	4,217		3,702		0		70.34	4.59		4.59		.00		238585	
2	3,583		3,146		0		72.04	4.69		4.69		.00		207615	
3	3,224		2,674		0		73.80	4.80		4.80		.00		191418	
4	2,902		2,273		0		75.58	4.90		4.90		.00		176432	
5	2,612		1,932		0		77.42	5.01		5.01		.00		162654	
6	2,350		1,642		0		79.29	5.13		5.13		.00		149925	
7	2,115		1,396		0		79.29	5.13		5.13		.00		134932	
8	1,904		1,186		0		79.29	5.13		5.13		.00		121439	
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	22,907		17,951		0									1,383,000	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	13667	0	252252	108000	144,252	135,105	57726
2	11870	0	219485	110160	109,325	89,818	44449
3	10326	0	201744	112363	89,381	64,414	36156
4	8960	0	185392	114610	70,782	44,746	29403
5	7787	0	170441	116902	53,539	29,689	23922
6	6778	0	156703	119240	37,463	18,223	19464
7	5761	0	140693	119240	21,453	9,154	15465
8	4897	0	126336	119240	7,096	2,656	12288
=====	=====	=====	=====	=====	=====	=====	=====
	70046	0	1453046	919755	533,291	393,805	238873

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 20.34 EQUIP VAL: 9,247
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 36,124 WI OIL VAL: 374,821 RI OIL VAL: 227,358
WI PAYOUT: 3.8 GAS VAL: 18,984 GAS VAL: 11,515
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 6.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.86
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
108,000	12.9	11	
	19.8 1	15.0 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 313,480
LAST YR RI VAL: 216,040
LAST YR 8/8 VAL: 529,520

LAST YR OIL PROD: 4,798
LAST YR GAS PROD: 5,792

REMARKS1: 317-32693,756, P-2
REMARKS2: P&A-1-32692
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 77425 - BREEDLOVE "E" FULL WI DECIMAL = .796875 #WELLS: 1
RRC#, WELL#.....: 28300 - RRC DIST.: 08 FULL RI DECIMAL = .203125 DEPTH: 9800

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	4,669	0	0	70.34	5.36	5.36	.00	261708
ALT JOB#: 515600	UNIT.....:	2	3,850	0	0	72.04	5.49	5.49	.00	221016
ALT LSE#: 31715	EOR.....:	3	3,272	0	0	73.80	5.61	5.61	.00	192454
ALT RRC#: 300	GRAPH.....:	4	2,781	0	0	75.58	5.74	5.74	.00	167531
		5	2,364	0	0	77.42	5.87	5.87	.00	145868

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	16,936	0	0				988,577
-----	-------------------	---------	-----------	--------	---	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	493,380	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	261708	121000	140,708	131,786	62755
				2	0	0	221016	123420	97,596	80,182	46901
				3	0	0	192454	125888	66,566	47,972	36141
				4	0	0	167531	128405	39,126	24,734	27842
				5	0	0	145868	130974	14,894	8,259	21453
					0	0	988577	629687	358,890	292,933	195092

\$/BBLRESV:	21.71	EQUIP VAL:	5,352		
\$/BBLPROD:	25,707	WI OIL VAL:	292,933	RI OIL VAL:	195,092
WI PAYOUT:	2.9	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 493,380 WI TOTAL: 298,290 RI TOTAL: 195,090

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
121,000	14.3		
	20.0 1	20.0 99	
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 105,170
LAST YR RI VAL: 100,120
LAST YR 8/8 VAL: 205,290

LAST YR OIL PROD: 6,176
LAST YR GAS PROD: 390

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 77430 - BREEDLOVE "G" FULL WI DECIMAL = .796875 #WELLS: 1
RRC#, WELL#.....: 29209 - RRC DIST.: 08 FULL RI DECIMAL = .203125 DEPTH: 9750
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 29209 EOR.....:
ALT RRC#: 209 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	17,610	1	438	0	0	70.34	4.42	4.42	.00	24551
				2	372	0	0	72.04	4.52	4.52	.00	21373
					=====	=====	=====					=====
					810	0	0					45,924

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	17,610	1	0	0	24551	23500	1,051	984	5887
				2	0	0	21373	21357	16	13	4535
					=====	=====	=====	=====	=====	=====	=====
					0	0	45924	44857	1,067	997	10422

\$/BBLRESV: 1.55 EQUIP VAL: 6,196
\$/BBLPROD: 962 WI OIL VAL: 997 RI OIL VAL: 10,422
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 17,610 WI TOTAL: 7,190 RI TOTAL: 10,420

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 6.62
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.62
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
23,500	1.3		
1	15.0 99	20.5 99	
10.9 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 9,830
LAST YR 8/8 VAL: 16,030

LAST YR OIL PROD: 449
LAST YR GAS PROD: 547

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/16/2023 MNRLHSMI

LEASE#, NAME.....: 109169 - C M I SPRABERRY UNIT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 66543 - 6123 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 7880
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 14328500
OIL FIELD NAME...: CMI (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/31 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-31492
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109312 - NIX 31 FULL WI DECIMAL = .770000 #WELLS: 2
RRC#, WELL#.....: 67299 - 1 RRC DIST.: 08A FULL RI DECIMAL = .230000 DEPTH: 8350
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 34961750
OIL FIELD NAME...: GIN (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	976	0	0	70.44	6.27	6.27	.00	52937
ALT JOB#:	UNIT.....:	2	829	0	0	72.15	6.41	6.41	.00	46089
ALT LSE#:	EOR.....:	3	705	0	0	73.90	6.56	6.56	.00	40126
ALT RRC#:	GRAPH.....:	4	599	0	0	75.69	6.71	6.71	.00	34933
		5	509	0	0	77.53	6.86	6.86	.00	30415

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	3,618	0	0				204,500
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	107,290	1	976	0	70.44	6.27	6.27	.00	52937
01	DAWSON COUNTY	1.000000	107,290	2	829	0	72.15	6.41	6.41	.00	46089
11	KLONDIKE ISD (DAWSON	1.000000	107,290	3	705	0	73.90	6.56	6.56	.00	40126
44	MESA UNDERGROUND WAT	1.000000	107,290	4	599	0	75.69	6.71	6.71	.00	34933
55	DAWSON CO HOSPITAL D	1.000000	107,290	5	509	0	77.53	6.86	6.86	.00	30415
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	204500	137906	66,594	54,732		47211

\$/BBLRESV: 19.65	EQUIP VAL:	5,352			
\$/BBLPROD: 24,511	WI OIL VAL:	54,732	RI OIL VAL:	47,211	
WI PAYOUT: 3.3	GAS VAL:	0	GAS VAL:	0	
RI PAYOUT: 3.5	PRD VAL:	0	PRD VAL:	0	
=====					
8/8 VALUE:	107,290	WI TOTAL:	60,080	RI TOTAL:	47,210

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,500 2.9

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,350
LAST YR RI VAL: 30,210
LAST YR 8/8 VAL: 60,560

LAST YR OIL PROD: 611
LAST YR GAS PROD: 102

REMARKS1: #2 COMP 6-96
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109293 - PROSPECTOR FULL WI DECIMAL = .742500 #WELLS: 1
RRC#, WELL#.....: 34118 - RRC DIST.: 08 FULL RI DECIMAL = .257500 DEPTH: 11655

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 66301220
OIL FIELD NAME...: NUGGET (LOWER MISSISSIPPIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 118 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 10,100

\$/BBLRESV: .00 EQUIP VAL: 10,101
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.67
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

21,000 .1

10.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,770
LAST YR RI VAL: 13,580
LAST YR 8/8 VAL: 26,350

LAST YR OIL PROD: 59
LAST YR GAS PROD: 4,938

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

```
LEASE#, NAME.....: 109307 - ONEIDA                FULL WI DECIMAL = .742500                #WELLS:      1
RRC#, WELL#.....: 34301 -                RRC DIST.: 08                FULL RI DECIMAL = .257500                DEPTH: 12074
```

OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 66301220

OIL FIELD NAME...: NUGGET (LOWER MISSISSIPPIAN)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: UNIT.....:

ALT LSE#:	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
-----------	-----------	--------	--------	----------	-----------	--------	-----------	-----------

ALT RRC#: 301

[illegible]

\$ /BBLRESV: 00 EQUIP VAL: 0

\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
-------------	---	-------------	---	-------------	---

WI PAYOUT:		GAS VAL:		GAS VAL:	
.0		0		0	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 5.80

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80

TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

16,500

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ SCH#:	VAL:
-----	--------	----------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL: 10,100

LAST YR RI VAL:

LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 4/24/2023 MNRLJHAR

LEASE#, NAME.....: 942082 - BILLINGSLEY 12 ENDEAVOR FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 42082 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP .370028 69,580
01 DAWSON COUNTY .370028 69,580
16 SANDS Cisd (DAWSON) .370028 69,580
44 MESA UNDERGROUND WAT .370028 69,580
55 DAWSON CO HOSPITAL D .370028 69,580

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 1,562 0 0 70.77 16.03 16.03 .00 88434
2 1,351 0 0 72.48 16.39 16.39 .00 78344
3 1,168 0 0 74.23 16.77 16.77 .00 69404
4 1,010 0 0 76.04 17.15 17.15 .00 61498
5 874 0 0 77.89 17.54 17.54 .00 54490
6 756 0 0 79.78 17.94 17.94 .00 48278
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 88434 41583 46,851 43,689 20707
2 0 0 78344 42414 35,930 29,134 16091
3 0 0 69404 43263 26,141 18,432 12504
4 0 0 61498 44128 17,370 10,650 9720
5 0 0 54490 45010 9,480 5,054 7554
6 0 0 48278 45911 2,367 1,097 5871
=====

0 0 400448 262309 138,139 108,056 72447
\$/BBLRESV: 20.10 EQUIP VAL: 7,537
\$/BBLPROD: 29,363 WI OIL VAL: 108,056 RI OIL VAL: 72,447
WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28 8/8 VALUE: 188,040 WI TOTAL: 115,590 RI TOTAL: 72,450
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.26 GAS WI GR PRICE: 24.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 24.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

41,583 4.6

13.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 143,450
LAST YR RI VAL: 74,860
LAST YR 8/8 VAL: 218,310

LAST YR OIL PROD: 1,450
LAST YR GAS PROD:

REMARKS1: 723504 63%B-9042082
REMARKS2: 033-32170 37%D-942082,M-942082
MC1: 3
MC2: COS

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 4/24/2023 MNRLJHAR

LEASE#, NAME.....: 943284 - LEMONADE "12" ENDEAVOR ENER FULL WI DECIMAL = .802383 #WELLS: 1
RRC#, WELL#.....: 43284 - RRC DIST.: 08 FULL RI DECIMAL = .197617 DEPTH: 10715

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....: X
ALT LSE#: 943284 EOR.....:
ALT RRC#: 43284 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	.600016	76,790	1	1,330	1,347	0	70.77	5.46	5.46	.00	75524
01	DAWSON COUNTY	.600016	76,790	2	1,131	1,171	0	72.48	5.58	5.58	.00	65775
16	SANDS CISD (DAWSON)	.600016	76,790	3	984	1,019	0	74.23	5.71	5.71	.00	58608
44	MESA UNDERGROUND WAT	.600016	76,790	4	856	887	0	76.04	5.84	5.84	.00	52227
55	DAWSON CO HOSPITAL D	.600016	76,790		4,301	4,424	0					252,134

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	5901	0	81425	46500	34,925	32,568	18783
2	5243	0	71018	47430	23,588	19,126	14370
3	4669	0	63277	48378	14,899	10,505	11231
4	4156	0	56383	49346	7,037	4,314	8779
	19969	0	272103	191654	80,449	66,513	53163

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.26 GAS WI GR PRICE: 8.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
46,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.0 D B: 1.000 De/Dt: 16.0 / 13.0
GAS: 4.0 D B: 1.000 De/Dt: 14.0 / 13.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,560
LAST YR RI VAL: 44,840
LAST YR 8/8 VAL: 97,400

LAST YR OIL PROD: 1,451
LAST YR GAS PROD: 1,578

REMARKS1:
REMARKS2:
MC1: 3
MC2: COS

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109081 - ECHOLS CARSON FULL WI DECIMAL = .777500 #WELLS: 1
RRC#, WELL#.....: 32495 - RRC DIST.: 08 FULL RI DECIMAL = .222500 DEPTH: 12500

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	169	0	70.44	6.27	6.27	.00	9256
				=====	=====	=====					=====
					169	0					9,256
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	15000	-5,744	-5,380	2492	
00	DAWSON CO CENTRAL AP	1.000000	12,110	=====	=====	=====	=====	=====	=====	=====	
01	DAWSON COUNTY	1.000000	12,110		0	0	15000	5,744-	5,380-	2492	
11	KLONDIKE ISD (DAWSON	1.000000	12,110								
44	MESA UNDERGROUND WAT	1.000000	12,110	\$/BBLRESV: 40.94		EQUIP VAL:		9,620			
55	DAWSON CO HOSPITAL D	1.000000	12,110	\$/BBLPROD: 13,830		WI OIL VAL:		0		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		12,110		WI TOTAL:		9,620	
								RI TOTAL:		2,490	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000 .5

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 7,060
LAST YR 8/8 VAL: 16,220

LAST YR OIL PROD: 205
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109493 - PETERS "25" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 37483 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10987
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,392	657	0	79.42	4.14	4.14	.00	152013
---	-----	-----	-----	8 <td>2,153<td>522<td>0<td>79.42<td>4.14<td>4.14<td>.00<th>136812</th></td></td></td></td></td></td></td>	2,153 <td>522<td>0<td>79.42<td>4.14<td>4.14<td>.00<th>136812</th></td></td></td></td></td></td>	522 <td>0<td>79.42<td>4.14<td>4.14<td>.00<th>136812</th></td></td></td></td></td>	0 <td>79.42<td>4.14<td>4.14<td>.00<th>136812</th></td></td></td></td>	79.42 <td>4.14<td>4.14<td>.00<th>136812</th></td></td></td>	4.14 <td>4.14<td>.00<th>136812</th></td></td>	4.14 <td>.00<th>136812</th></td>	.00 <th>136812</th>	136812
00	DAWSON CO CENTRAL AP	1.000000	715,590		=====	=====	=====					=====
01	DAWSON COUNTY	1.000000	715,590		25,636	10,672	0					1,542,816
11	KLONDIKE ISD (DAWSON	1.000000	715,590									
44	MESA UNDERGROUND WAT	1.000000	715,590									
55	DAWSON CO HOSPITAL D	1.000000	715,590	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---	---
				1	7708	0	261405	114500	146,905	137,589	61477	
				2	6260	0	240130	116790	123,340	101,332	49977	
				3	5095	0	220683	119125	101,558	73,189	40646	
				4	4145	0	202874	121508	81,366	51,437	33066	
				5	3370	0	186574	123939	62,635	34,733	26911	
				6	2739	0	171642	126417	45,225	21,998	21910	
				7	2177	0	154190	126418	27,772	11,851	17418	
				8	1731	0	138543	126418	12,125	4,538	13849	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					33225	0	1576041	975115	600,926	436,667	265254	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 20.84 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 41,102 WI OIL VAL: 427,461 RI OIL VAL: 259,662
WI PAYOUT: 4.0 GAS VAL: 9,205 GAS VAL: 5,592
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.54
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
114,500	13.0	8	
-----	-----	-----	-----
	10.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 355,260
LAST YR RI VAL: 229,910
LAST YR 8/8 VAL: 585,170

LAST YR OIL PROD: 4,553
LAST YR GAS PROD: 4,698

REMARKS1: 115-33121,51,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109674 - KOGER "31" FULL WI DECIMAL = .823335 #WELLS: 1
RRC#, WELL#.....: 39098 - RRC DIST.: 08 FULL RI DECIMAL = .176665 DEPTH: 11520
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	377	0	70.44	6.27	6.27	.00	21864
ALT RRC#:	GRAPH.....:	2	331	0	72.15	6.41	6.41	.00	19708
		=====	=====	=====					=====
			708	0					41,572

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	21,830	1	0	0	21864	18000	3,864	3,619	4414
01	DAWSON COUNTY	1.000000	21,830	2	0	0	19708	18360	1,348	1,107	3521
11	KLONDIKE ISD (DAWSON	1.000000	21,830		=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	1.000000	21,830		0	0	41572	36360	5,212	4,726	7935
55	DAWSON CO HOSPITAL D	1.000000	21,830								

\$/BBLRESV:	8.12	EQUIP VAL:	9,162	
\$/BBLPROD:	5,216	WI OIL VAL:	4,726	
WI PAYOUT:	.0	GAS VAL:	0	
RI PAYOUT:	1.8	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	21,830	WI TOTAL:	13,890	
			RI TOTAL:	7,940

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
18,000	1.1	
	12.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:		HP:		VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 6,430
LAST YR 8/8 VAL: 15,590

LAST YR OIL PROD: 401
LAST YR GAS PROD: 1

REMARKS1: 115-33236
REMARKS2: 658540
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109784 - KOGER "32" FULL WI DECIMAL = .823333 #WELLS: 2
RRC#, WELL#.....: 40119 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 11750

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	520	0	70.44	6.27	6.27	.00	30158
				=====	=====	=====					=====
					520	0					30,158
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	31500	-1,342	-1,257	6087	
				=====	=====	=====	=====	=====	=====	=====	
00	DAWSON CO CENTRAL AP	1.000000	25,330		0	0	31500	1,342-	1,257-	6087	
01	DAWSON COUNTY	1.000000	25,330								
11	KLONDIKE ISD (DAWSON	1.000000	25,330								
44	MESA UNDERGROUND WAT	1.000000	25,330								
55	DAWSON CO HOSPITAL D	1.000000	25,330								
				\$/BBLRESV: 2.94		EQUIP VAL: 19,239					
				\$/BBLPROD: 1,018		WI OIL VAL: 0		RI OIL VAL: 6,087			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		25,330	WI TOTAL:	19,240	RI TOTAL:	6,090	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

31,500 1.5

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 11,180
LAST YR 8/8 VAL: 29,500

LAST YR OIL PROD: 579
LAST YR GAS PROD:

REMARKS1: 680137
REMARKS2: 115-00494,33463,
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109790 - HANSON "46" #1,2 FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 40202 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 11183
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,382	985	0	79.42	6.42	6.42	.00	215550
---	-----	-----	-----	8 <th>3,044</th> <th>783</th> <th>0</th> <th>79.42</th> <th>6.42</th> <th>6.42</th> <th>.00</th> <th>194008</th>	3,044	783	0	79.42	6.42	6.42	.00	194008
00	DAWSON CO CENTRAL AP	1.000000	1,401,290	9	2,740	623	0	79.42	6.42	6.42	.00	174633
01	DAWSON COUNTY	1.000000	1,401,290	10	2,466	495	0	79.42	6.42	6.42	.00	157169
11	KLONDIKE ISD (DAWSON	1.000000	1,401,290	11	2,219	393	0	79.42	6.42	6.42	.00	141427
44	MESA UNDERGROUND WAT	1.000000	1,401,290	12	1,997	313	0	79.42	6.42	6.42	.00	127278
55	DAWSON CO HOSPITAL D	1.000000	1,401,290		=====	=====	=====					=====
					45,952	17,830	0					2,804,418

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	17988	0	390678	110000	280,678	262,880	90449
				2	14624	0	349578	112200	237,378	195,023	71622
				3	11884	0	317541	114444	203,097	146,366	57574
				4	9652	0	291431	116732	174,699	110,438	46760
				5	7849	0	267608	119067	148,541	82,370	37999
				6	6389	0	245903	121449	124,454	60,538	30900
*** PARAMETERS ***				7	5079	0	220629	121449	99,180	42,320	24535
				8	4038	0	198046	121449	76,597	28,669	19489
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	3210	0	177843	121449	56,394	18,516	15488
YRS FLAT:	FMVF:	8/8 RES:		10	2552	0	159721	121449	38,272	11,022	12310
				11	2029	0	143456	121449	22,007	5,560	9784
OIL WELLHEAD PRICE: 95.82				12	1613	0	128891	121449	7,442	1,650	7779
OIL %TAX ALLOWABLE: 9.6					=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U					86907	0	2891325	1422586	1,468,739	965,352	424689
GAS %TAX ALLOW.: 12.5											

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 8.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.59
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

110,000 12

20.5 99

\$/BBLRESV: 25.39 EQUIP VAL: 11,249
\$/BBLPROD: 0 WI OIL VAL: 936,335 RI OIL VAL: 411,924
WI PAYOUT: 4.5 GAS VAL: 29,016 GAS VAL: 12,765
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0
=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.4 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 973,700
LAST YR RI VAL: 410,330
LAST YR 8/8 VAL: 1,384,030

LAST YR OIL PROD: 7,300
LAST YR GAS PROD: 5,252

REMARKS1: 690537
REMARKS2: 115-33301,49,
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109813 - FERGUSON "20" FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 40678 - 1 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 11000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	210	0	70.44	6.27	6.27	.00	11686
				=====	=====	=====					=====
					210	0					11,686
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	11000	686	643	2922	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	13,180		0	0	11000	686	643	2922	
01	DAWSON COUNTY	1.000000	13,180		0	0	11000	686	643	2922	
11	KLONDIKE ISD (DAWSON	1.000000	13,180								
44	MESA UNDERGROUND WAT	1.000000	13,180								
55	DAWSON CO HOSPITAL D	1.000000	13,180								
				\$/BBLRESV: 3.89		EQUIP VAL: 9,620					
				\$/BBLPROD: 1,357		WI OIL VAL: 643		RI OIL VAL: 2,922			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		13,180		WI TOTAL: 10,260		RI TOTAL: 2,920	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

11,000 .6

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,620
LAST YR RI VAL: 5,360
LAST YR 8/8 VAL: 15,980

LAST YR OIL PROD: 228
LAST YR GAS PROD:

REMARKS1: 115-33311
REMARKS2: 693484
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109864 - GRAHAM 24 FULL WI DECIMAL = .789700 #WELLS: 2
RRC#, WELL#.....: 41177 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .210300 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	73,890	1	0	0	100183	90000	10,183	9,537	25097
01	DAWSON COUNTY	1.000000	73,890	2	0	0	92354	91800	554	455	20475
11	KLONDIKE ISD (DAWSON	1.000000	73,890								
44	MESA UNDERGROUND WAT	1.000000	73,890		0	0	192537	181800	10,737	9,992	45572
55	DAWSON CO HOSPITAL D	1.000000	73,890								

\$/BBLRESV: 3.70 EQUIP VAL: 18,323
\$/BBLPROD: 2,434 WI OIL VAL: 9,992 RI OIL VAL: 45,572
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 73,890 WI TOTAL: 28,320 RI TOTAL: 45,570

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 20.67 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
90,000 5.2
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,410
LAST YR RI VAL: 51,160
LAST YR 8/8 VAL: 86,570

LAST YR OIL PROD: 2,016
LAST YR GAS PROD:

REMARKS1: 115-33348,432,
REMARKS2: 702387
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109918 - DARLA "39" FULL WI DECIMAL = .771250 #WELLS: 2
RRC#, WELL#.....: 41874 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .228750 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,370	0	0	70.44	6.27	6.27	.00	74428
ALT RRC#:	GRAPH.....:	2 1,205	0	0	72.15	6.41	6.41	.00	67086
		=====	=====	=====					=====
		2,575	0	0					141,514

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	74,890	1	0	0	74428	59500	14,928	13,981	20766
01	DAWSON COUNTY	1.000000	74,890	2	0	0	67086	60690	6,396	5,255	16565
11	KLONDIKE ISD (DAWSON	1.000000	74,890		=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	1.000000	74,890		0	0	141514	120190	21,324	19,236	37331
55	DAWSON CO HOSPITAL D	1.000000	74,890								

\$/BBLRESV:	9.69	EQUIP VAL:	18,323
\$/BBLPROD:	6,235	WI OIL VAL:	19,236
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	1.8	PRD VAL:	0
		=====	=====
8/8 VALUE:	74,890	WI TOTAL:	37,560
		RI TOTAL:	37,330

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
59,500	4.0	
	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 71,650
LAST YR RI VAL: 70,420
LAST YR 8/8 VAL: 142,070

LAST YR OIL PROD: 1,751
LAST YR GAS PROD:

REMARKS1: 115-33397,461,
REMARKS2: 716149
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110003 - HAMBRICK "1A" FULL WI DECIMAL = .760158 #WELLS: 1
RRC#, WELL#.....: 42014 - 1 RRC DIST.: 08 FULL RI DECIMAL = .239842 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 152316 EOR.....:
ALT RRC#: 42014 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	2,241	2,929	0	70.44	5.25	5.25	.00	119996
				2	2,061	2,408	0	72.15	5.37	5.37	.00	113076
				3	1,896	2,046	0	73.90	5.49	5.49	.00	106553
				4	1,745	1,739	0	75.69	5.62	5.62	.00	100403
				5	1,605	1,478	0	77.53	5.74	5.74	.00	94616
				6	1,477	1,256	0	79.42	5.87	5.87	.00	89169
				7	1,358	1,068	0	79.42	5.87	5.87	.00	82036
				8	1,250	908	0	79.42	5.87	5.87	.00	75473
00	DAWSON CO CENTRAL AP	1.000000	487,330	9	1,150	771	0	79.42	5.87	5.87	.00	69435
01	DAWSON COUNTY	1.000000	487,330	10	1,058	656	0	79.42	5.87	5.87	.00	63880
16	SANDS CISD (DAWSON)	1.000000	487,330	11	973	557	0	79.42	5.87	5.87	.00	58770
44	MESA UNDERGROUND WAT	1.000000	487,330		=====	=====	=====					=====
55	DAWSON CO HOSPITAL D	1.000000	487,330		16,814	15,816	0					973,407

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	11689	0	131685	51500	80,185	75,101	39086
				2	9830	0	122906	52530	70,376	57,818	32283
				3	8542	0	115095	53580	61,515	44,332	26753
				4	7432	0	107835	54652	53,183	33,620	22183
				5	6453	0	101069	55746	45,323	25,133	18399
				6	5609	0	94778	56860	37,918	18,444	15269
				7	4768	0	86804	56861	29,943	12,777	12376
				8	4052	0	79525	56861	22,664	8,483	10033
				9	3445	0	72880	56861	16,019	5,260	8137
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	2928	0	66808	56861	9,947	2,865	6601
YRS FLAT:	FMVF:	8/8 RES:		11	2489	0	61259	56861	4,398	1,111	5357
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.86
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 \$/BBLRESV: 20.85 EQUIP VAL: 5,906
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y \$/BBLPROD: 54,786 WI OIL VAL: 266,533 RI OIL VAL: 183,782
PRD WELLHEAD PRICE: ADDL GAS PRICES? N WI PAYOUT: 4.6 GAS VAL: 18,410 GAS VAL: 12,694
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	487,330	WI TOTAL:	290,850	RI TOTAL:	196,480
-----	-----	-----	-----						
51,500	6.4	9							
	8.0 99	20.5 1	15.0 99						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 217,730
LAST YR RI VAL: 160,650
LAST YR 8/8 VAL: 378,380

LAST YR OIL PROD: 2,360
LAST YR GAS PROD: 4,835

REMARKS1: 115-33419 M-152316
REMARKS2: 719660 D-110003
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110110 - ROWLAND "18" FULL WI DECIMAL = .789520 #WELLS: 1
RRC#, WELL#.....: 42805 - 1 RRC DIST.: 08 FULL RI DECIMAL = .210480 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.....:		YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	1.000000	10,920	1	1473	0	5199	14000	-8,801	-8,243	1304
01	DAWSON COUNTY	1.000000	10,920		1473	0	5199	14000	8,801-	8,243-	1304
11	KLONDIKE ISD (DAWSON	1.000000	10,920								
44	MESA UNDERGROUND WAT	1.000000	10,920								
55	DAWSON CO HOSPITAL D	1.000000	10,920								
					\$/BBLRESV: 111.69		EQUIP VAL:		9,620		
					\$/BBLPROD: 37,392		WI OIL VAL:		0	RI OIL VAL:	935
					WI PAYOUT: .0		GAS VAL:		0	GAS VAL:	369
					RI PAYOUT: .9		PRD VAL:		0	PRD VAL:	0
							=====			=====	
					8/8 VALUE:		10,920	WI TOTAL:	9,620	RI TOTAL:	1,300

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 8.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.60
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
14,000	.2	1	
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 5,930
LAST YR 8/8 VAL: 15,090

LAST YR OIL PROD: 133
LAST YR GAS PROD: 962

REMARKS1: 728761
REMARKS2: 115-33469
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110005 - KREZER 40" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 43033 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	240	0	70.44	6.27	6.27	.00	13524
				=====	=====	=====					=====
					240	0					13,524
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	13000	524	491	3181	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	13,290		0	0	13000	524	491	3181	
01	DAWSON COUNTY	1.000000	13,290		0	0	13000	524	491	3181	
11	KLONDIKE ISD (DAWSON	1.000000	13,290								
44	MESA UNDERGROUND WAT	1.000000	13,290								
55	DAWSON CO HOSPITAL D	1.000000	13,290								
				\$/BBLRESV:	2.57	EQUIP VAL:	9,620				
				\$/BBLPROD:	877	WI OIL VAL:	491	RI OIL VAL:	3,181		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	13,290	WI TOTAL:	10,110	RI TOTAL:	3,180		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,000 .7

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,090
LAST YR RI VAL: 6,350
LAST YR 8/8 VAL: 18,440

LAST YR OIL PROD: 239
LAST YR GAS PROD: 3

REMARKS1: 115-33444,504
REMARKS2: 725204 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 109246 - MARTINI FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 43282 - 3 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	9,815	651	0	70.44	.01	.01	532354
				2	8,751	517	0	72.15	.01	.01	486166
				3	7,900	411	0	73.90	.01	.01	449534
				4	7,197	327	0	75.69	.01	.01	419451
				5	6,610	260	0	77.53	.01	.01	394604
				6	6,081	206	0	79.42	.01	.01	371874
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,595	164	0	79.42	.01	.01	342153
---	-----	-----	-----	8	5,147	130	0	79.42	.01	.01	314757
00	DAWSON CO CENTRAL AP	1.000000	2,416,140	9	4,735	103	0	79.42	.01	.01	289561
01	DAWSON COUNTY	1.000000	2,416,140	10	4,356	82	0	79.42	.01	.01	266384
11	KLONDIKE ISD (DAWSON	1.000000	2,416,140	11	4,008	65	0	79.42	.01	.01	245103
44	MESA UNDERGROUND WAT	1.000000	2,416,140	12	3,687	52	0	79.42	.01	.01	225473
55	DAWSON CO HOSPITAL D	1.000000	2,416,140	13	3,392	41	0	79.42	.01	.01	207432
				14	3,121	32	0	79.42	.01	.01	190860
				15	2,871	26	0	79.42	.01	.01	175571
				16	2,641	20	0	79.42	.01	.01	161506
				17	2,430	16	0	79.42	.01	.01	148603
				=====	=====	=====					=====
					88,337	3,103	0				5,221,386

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	5	0	532359	132000	400,359	149590
				2	4	0	486170	134640	351,530	120895
				3	3	0	449537	137332	312,205	98925
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	3	0	419454	140079	279,375	81686
YRS FLAT:	FMVF:	8/8 RES:		5	2	0	394606	142881	251,725	68007
				6	2	0	371876	145739	226,137	56716
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: .01			7	1	0	342154	145740	196,414	46180
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .01			8	1	0	314758	145740	169,018	37594
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			9	1	0	289562	145740	143,822	30606
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			10	1	0	266385	145740	120,645	24917
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	1	0	245104	145740	99,364	20290
				12	0	0	225473	145740	79,733	16517
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	0	0	207432	145740	61,692	13447
-----	-----	-----	-----	14	0	0	190860	145740	45,120	10949
132,000		2		15	0	0	175571	145740	29,831	8914
-----	-----	-----	-----	16	0	0	161506	145740	15,766	7256
	20.5 99			17	0	0	148603	145740	2,863	5908
				=====	=====	=====	=====	=====	=====	=====
					24	0	5221410	2435811	2,785,599	798397

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.6 D B: 1.000 De/Dt: 11.4 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

8/8 VALUE: 2,416,140 WI TOTAL: 1,617,740 RI TOTAL: 798,400

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,243,190
LAST YR RI VAL: 639,790
LAST YR 8/8 VAL: 1,882,980

LAST YR OIL PROD: 9,827
LAST YR GAS PROD: 735

REMARKS1:
REMARKS2: 115-33519 F/743340
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110109 - QUINTON "20" FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 43526 - 1 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	485	0	70.44	6.27	6.27	.00	26989
				=====	=====	=====					=====
					485	0					26,989
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	26989	28500	-1,511	-1,415	6749
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	16,370		0	0	26989	28500	1,511-	1,415-	6749
01	DAWSON COUNTY	1.000000	16,370		0	0	26989	28500			
11	KLONDIKE ISD (DAWSON	1.000000	16,370								
44	MESA UNDERGROUND WAT	1.000000	16,370								
55	DAWSON CO HOSPITAL D	1.000000	16,370								
				\$/BBLRESV: 3.69		EQUIP VAL: 9,620					
				\$/BBLPROD: 1,279		WI OIL VAL: 0		RI OIL VAL: 6,749			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====				=====	
				8/8 VALUE:		16,370	WI TOTAL:		9,620	RI TOTAL:	
										6,750	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

28,500 1.4

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,480
LAST YR RI VAL: 13,290
LAST YR 8/8 VAL: 23,770

LAST YR OIL PROD: 522
LAST YR GAS PROD:

REMARKS1: 729695
REMARKS2: 115-31369
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 943552 - JU=CO=LEMON FARMS '11'(ENDEAVO FULL WI DECIMAL = .798672 #WELLS: 1
RRC#, WELL#.....: 43552 - 1 RRC DIST.: 08 FULL RI DECIMAL = .201328 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....: X
ALT LSE#: 943552 EOR.....:
ALT RRC#: 43552 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	.880014	75,910	1	1,027	0	0	70.44	5.92	5.92	.00	57777
01	DAWSON COUNTY	.880014	75,910	2	903	0	0	72.15	6.06	6.06	.00	52078
16	SANDS CISD (DAWSON)	.880014	75,910	3	795	0	0	73.90	6.20	6.20	.00	46941
44	MESA UNDERGROUND WAT	.880014	75,910	4	699	0	0	75.69	6.34	6.34	.00	42308
55	DAWSON CO HOSPITAL D	.880014	75,910		3,424	0	0					199,104

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	57777	37500	20,277	18,991	13701
2	0	0	52078	38250	13,828	11,361	10929
3	0	0	46941	39015	7,926	5,712	8718
4	0	0	42308	39795	2,513	1,588	6953
	0	0	199104	154560	44,544	37,652	40301

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 8.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.87
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
37,500 3.0
12.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,960
LAST YR RI VAL: 27,700
LAST YR 8/8 VAL: 55,660

LAST YR OIL PROD: 1,092
LAST YR GAS PROD: 291

REMARKS1: 115-33537 M-943552
REMARKS2: 747268 D-943552
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109715 - KOGER "42" FULL WI DECIMAL = .823333 #WELLS: 1
RRC#, WELL#.....: 43764 - RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	485	0	70.44	6.27	6.27	.00	28128
ALT RRC#:	GRAPH.....:	2	436	0	72.15	6.41	6.41	.00	25930
		=====	=====	=====					=====
			921	0					54,058

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	22,760	1	0	0	28128	25000	3,128	2,930	5678
01	DAWSON COUNTY	1.000000	22,760	2	0	0	25930	25500	430	353	4632
11	KLONDIKE ISD (DAWSON	1.000000	22,760		=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	1.000000	22,760		0	0	54058	50500	3,558	3,283	10310
55	DAWSON CO HOSPITAL D	1.000000	22,760								

\$/BBLRESV:	4.33	EQUIP VAL:	9,162	
\$/BBLPROD:	2,847	WI OIL VAL:	3,283	
WI PAYOUT:	.0	GAS VAL:	0	
RI PAYOUT:	1.8	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	22,760	WI TOTAL:	12,450	
			RI TOTAL:	10,310

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
25,000	1.4	
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 8,720
LAST YR 8/8 VAL: 17,880

LAST YR OIL PROD: 530
LAST YR GAS PROD:

REMARKS1: 687971
REMARKS2: 115-31898
MC1: S
MC2: 13A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110020 - WEBB "45" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 44521 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 733279
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	33,430	1	693	0	0	70.44	2.07	2.07	.00	39662
01	DAWSON COUNTY	1.000000	33,430	2	623	0	0	72.15	2.13	2.13	.00	36562
11	KLONDIKE ISD (DAWSON	1.000000	33,430		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	33,430		1,316	0	0					76,224
55	DAWSON CO HOSPITAL D	1.000000	33,430									

\$/BBLRESV: 8.07 EQUIP VAL: 9,162
\$/BBLPROD: 5,307 WI OIL VAL: 8,624 RI OIL VAL: 15,635
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 33,430 WI TOTAL: 17,790 RI TOTAL: 15,640

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 3.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.11
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
33,000	2.0		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,200
LAST YR RI VAL: 27,700
LAST YR 8/8 VAL: 54,900

LAST YR OIL PROD: 734
LAST YR GAS PROD:

REMARKS1: 115-31198 T/44521
REMARKS2: 733279
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 81600 - EVERTS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 21867 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9400
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,761	0	0	70.34	5.36	5.36	.00	92902
ALT JOB#: 515600	UNIT.....:	2	1,584	0	0	72.04	5.49	5.49	.00	85584
ALT LSE#: 49100	EOR.....:	3	1,424	0	0	73.80	5.61	5.61	.00	78818
ALT RRC#: 867	GRAPH.....:	4	1,281	0	0	75.58	5.74	5.74	.00	72613
		5	1,154	0	0	77.42	5.87	5.87	.00	67007
		6	1,038	0	0	79.29	6.00	6.00	.00	61727

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,242	0	0				458,651
82	KLONDIKE ISD(MARTIN)	1.000000	205,430							

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	92902	55000	37,902	35,499	29131
2	0	0	85584	56100	29,484	24,223	23750
3	0	0	78818	57222	21,596	15,564	19356
4	0	0	72613	58366	14,247	9,006	15780
5	0	0	67007	59533	7,474	4,144	12887
6	0	0	61727	60723	1,004	488	10506
	0	0	458651	346944	111,707	88,924	111410

\$/BBLRESV: 14.39	EQUIP VAL: 5,098
\$/BBLPROD: 0	WI OIL VAL: 88,924
RI OIL VAL: 111,410	
WI PAYOUT: 3.4	GAS VAL: 0
GAS VAL: 0	
RI PAYOUT: 4.1	PRD VAL: 0
PRD VAL: 0	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 205,430	WI TOTAL: 94,020	RI TOTAL: 111,410
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
55,000			
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.1 D B: .010 De/Dt: 10.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 75,630
LAST YR RI VAL: 90,310
LAST YR 8/8 VAL: 165,940

LAST YR OIL PROD: 2,026
LAST YR GAS PROD:

REMARKS1: M-49400
REMARKS2: D-81600
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 85500 - HOLCOMB "39" #1 FULL WI DECIMAL = .845000 #WELLS: 1
RRC#, WELL#.....: 22036 - 1, RRC DIST.: 08 FULL RI DECIMAL = .155000 DEPTH: 9100
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 68500 EOR.....:
ALT RRC#: 36 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	23,530	1	538	0	0	70.34	5.36	5.36	.00	31977
				2	457	0	0	72.04	5.49	5.49	.00	27838
					=====	=====	=====					=====
					995	0	0					59,815

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	31977	25500	6,477	6,066	5518
2	0	0	27838	26010	1,828	1,502	4251
	=====	=====	=====	=====	=====	=====	=====
	0	0	59815	51510	8,305	7,568	9769

\$/BBLRESV: 9.01 EQUIP VAL: 6,196
\$/BBLPROD: 5,598 WI OIL VAL: 7,568 RI OIL VAL: 9,769
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 23,530 WI TOTAL: 13,760 RI TOTAL: 9,770

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,500 1.6

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,550
LAST YR RI VAL: 9,990
LAST YR 8/8 VAL: 27,540

LAST YR OIL PROD: 593
LAST YR GAS PROD:

REMARKS1: 317-30366 M-68500
REMARKS2: D-85500
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 107020 - WOODWARD-NANCE ETAL FULL WI DECIMAL = .746559 #WELLS: 1
RRC#, WELL#.....: 23447 - RRC DIST.: 08 FULL RI DECIMAL = .253441 DEPTH: 9200

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 146702 EOR.....:
ALT RRC#: 447 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 23,140

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	18169	17000	1,169	1,095	5802
2	0	0	16748	15606	1,142	938	4734
3	0	0	15441	14325	1,116	804	3862
=====	=====	=====	=====	=====	=====	=====	=====
0	0	50358	46931	3,427	2,837	14398	

\$/BBLRESV: 4.06 EQUIP VAL: 5,901
\$/BBLPROD: 3,798 WI OIL VAL: 2,837 RI OIL VAL: 14,398
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 23,140 WI TOTAL: 8,740 RI TOTAL: 14,400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

17,000 1.0

1 10.0 99
10.0 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,680
LAST YR RI VAL: 30,000
LAST YR 8/8 VAL: 49,680

LAST YR OIL PROD: 572
LAST YR GAS PROD:

REMARKS1: M-146702
REMARKS2: D-107020
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 92105 - NEWMONT UNIT FULL WI DECIMAL = .750456 #WELLS: 2
RRC#, WELL#.....: 33758 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .249544 DEPTH: 11040
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,912	0	0	70.34	6.08	6.08	.00	153716
ALT JOB#:	UNIT.....:	2	2,592	0	0	72.04	6.22	6.22	.00	140131
ALT LSE#:	EOR.....:	3	2,322	0	0	73.80	6.36	6.36	.00	128601
ALT RRC#:	GRAPH.....:	4	2,099	0	0	75.58	6.51	6.51	.00	119054
		5	1,910	0	0	77.42	6.66	6.66	.00	110972
		6	1,747	0	0	79.29	6.81	6.81	.00	103953

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	13,582	0	0		756,427

82 KLONDIKE ISD(MARTIN) 1.000000 340,920

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	---	-----	-----	-----	-----	-----	-----	-----
	1	0	0	153716	91500	62,216	58,271	48084
	2	0	0	140131	93330	46,801	38,450	38792
	3	0	0	128601	95196	33,405	24,074	31504
	4	0	0	119054	97100	21,954	13,878	25810
	5	0	0	110972	99043	11,929	6,615	21290
	6	0	0	103953	101023	2,930	1,425	17650
		=====	=====	=====	=====	=====	=====	=====
		0	0	756427	577192	179,235	142,713	183130

\$/BBLRESV:	14.00	EQUIP VAL:	15,074
\$/BBLPROD:	0	WI OIL VAL:	142,713
WI PAYOUT:	3.7	GAS VAL:	0
RI PAYOUT:	4.1	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	340,920	WI TOTAL:	157,790	RI TOTAL:	183,130
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 9.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.11
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
91,500			
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.5 D B: .700 De/Dt: 11.5 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 212,260
LAST YR RI VAL: 206,440
LAST YR 8/8 VAL: 418,700

LAST YR OIL PROD: 3,095
LAST YR GAS PROD: 1,685

REMARKS1: 317-32309,9791 M-102600
REMARKS2: 793439 #2-C-12/5/14 D-92105
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 75520 - AMOCO-BLANCHE FULL WI DECIMAL = .749066 #WELLS: 1
RRC#, WELL#.....: 33802 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250934 DEPTH: 9050
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,291	0	0	70.34	5.36	5.36	.00	68022
ALT RRC#:	GRAPH.....:	2	1,138	0	0	72.04	5.49	5.49	.00	61410
		3	1,020	0	0	73.80	5.61	5.61	.00	56387
		=====	=====	=====						=====
			3,449	0	0					185,819

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	79,390	---	---	---	---	---	---	---	---
				1	0	0	68022	53000	15,022	14,069	21436
				2	0	0	61410	54060	7,350	6,039	17126
				3	0	0	56387	55141	1,246	898	13916
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	185819	162201	23,618	21,006	52478
					\$/BBLRESV:	8.13	EQUIP VAL:	5,901			
					\$/BBLPROD:	0	WI OIL VAL:	21,006	RI OIL VAL:	52,478	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
							=====			=====	
					8/8 VALUE:	79,390	WI TOTAL:	26,910	RI TOTAL:	52,480	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 8.03		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
53,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	3.8 D	B: 1.000	De/Dt: 12.4 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,680
LAST YR RI VAL: 66,300
LAST YR 8/8 VAL: 107,980

LAST YR OIL PROD: 1,349
LAST YR GAS PROD:

REMARKS1:
REMARKS2: 317-32784,6392,
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 82500 - FRED UNIT FULL WI DECIMAL = .753268 #WELLS: 2
RRC#, WELL#.....: 33874 - 1-3, RRC DIST.: 08 FULL RI DECIMAL = .246732 DEPTH: 10920
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 874 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 20,200

\$/BBLRESV: .00 EQUIP VAL: 20,201
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 5.62
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.62
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.98 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

77,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 13.1 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 101,650
LAST YR RI VAL: 120,060
LAST YR 8/8 VAL: 221,710

LAST YR OIL PROD: 1,736
LAST YR GAS PROD: 14

REMARKS1: 317-32233,6733,8377, M-52600
REMARKS2: 754722 P-3 D-82500
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109434 - BROWN PURDIE 4 FULL WI DECIMAL = .847656 #WELLS: 1
RRC#, WELL#.....: 36181 - 2, RRC DIST.: 08 FULL RI DECIMAL = .152344 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,900	3,580	0	70.34	6.34	6.34	.00	172910
2	2,668	2,846	0	72.04	6.49	6.49	.00	162922
3	2,455	2,262	0	73.80	6.64	6.64	.00	153577
4	2,259	1,798	0	75.58	6.79	6.79	.00	144725
5	2,078	1,430	0	77.42	6.94	6.94	.00	136370
6	1,912	1,136	0	79.29	7.10	7.10	.00	128507
7	1,759	903	0	79.29	7.10	7.10	.00	118224
8	1,618	718	0	79.29	7.10	7.10	.00	108747
9	1,489	571	0	79.29	7.10	7.10	.00	100077
10	1,370	454	0	79.29	7.10	7.10	.00	92079
=====								
	20,508	15,698	0					1,318,138

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	19239	0	192149	79000	113,149	105,974	32487
2	15657	0	178579	80580	97,999	80,514	26719
3	12735	0	166312	82191	84,121	60,623	22021
4	10353	0	155078	83835	71,243	45,037	18171
5	8413	0	144783	85512	59,271	32,867	15013
6	6842	0	135349	87223	48,126	23,409	12421
7	5440	0	123664	87223	36,441	15,550	10043
8	4324	0	113071	87223	25,848	9,675	8126
9	3438	0	103515	87223	16,292	5,349	6584
10	2733	0	94812	87223	7,589	2,186	5336
=====							
	89174	0	1407312	847233	560,079	381,184	156921

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 9.50	\$/BBLRESV: 20.54	EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.50	\$/BBLPROD: 0	WI OIL VAL: 357,030
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.4	GAS VAL: 24,153
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.3	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
=====			
8/8 VALUE:	544,300	WI TOTAL:	387,380
=====			
RI TOTAL:	156,920		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
79,000		11	
=====			
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.3 D B: .750 De/Dt: 8.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 336,290
LAST YR RI VAL: 136,620
LAST YR 8/8 VAL: 472,910

LAST YR OIL PROD: 3,336
LAST YR GAS PROD: 1,376

REMARKS1: 317-39132 M-150751
REMARKS2: 775731 P&A #1-2/14 D-109434
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109481 - BROWN "3-10" FULL WI DECIMAL = .812500 #WELLS: 6
RRC#, WELL#.....: 37303 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11406
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	3,808	0	0	70.34	4.88	4.88	.00	217632
2	2,614	0	0	72.04	5.00	5.00	.00	153004
3	1,950	0	0	73.80	5.11	5.11	.00	116927
4	1,537	0	0	75.58	5.22	5.22	.00	94385
5	1,253	0	0	77.42	5.35	5.35	.00	78818
6	1,049	0	0	79.29	5.46	5.46	.00	67580

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	303,290	12,211	0	0		728,346

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	217632	114000	103,632	97,061	47246
2	0	0	153004	116280	36,724	30,171	29395
3	0	0	116927	116233	694	500	19879
4	0	0	94385	95439	-1,054	-667	14201
5	0	0	78818	78365	453	251	10494
6	0	0	67580	64345	3,235	1,573	7963
	=====	=====	=====	=====	=====	=====	=====
	0	0	728346	584662	143,684	128,889	129178

\$/BBLRESV:	12.99	EQUIP VAL:	45,223				
\$/BBLPROD:	0	WI OIL VAL:	128,889	RI OIL VAL:	129,178		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	3.8	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	303,290	WI TOTAL:	174,110	RI TOTAL:	129,180
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.31
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
114,000			
-----	-----	-----	-----
2			
2.0	1		
19.5	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: .750 De/Dt: 34.9 / 8.0
GAS: D B: .500 De/Dt: 10.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 754,440
LAST YR RI VAL: 517,180
LAST YR 8/8 VAL: 1,271,620

LAST YR OIL PROD: 7,714
LAST YR GAS PROD: 6,271

REMARKS1: 317-30699,31623,33781,33526,
REMARKS2: 34543,34684,34685,35007
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 79600 - CAVE GEORGE FULL WI DECIMAL = .749938 #WELLS: 2
RRC#, WELL#.....: 37439 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250062 DEPTH: 11040
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 10,100

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 10,101
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

137,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: .500 De/Dt: 10.2 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 147,460
LAST YR RI VAL: 210,970
LAST YR 8/8 VAL: 358,430

LAST YR OIL PROD: 1,490
LAST YR GAS PROD:

REMARKS1: 317-32094,5625,8368, P-3
REMARKS2: 754715
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109496 - MABEE "88" FULL WI DECIMAL = .778607 #WELLS: 1
RRC#, WELL#.....: 37514 - 1 RRC DIST.: 08 FULL RI DECIMAL = .221393 DEPTH: 12119
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 1,316	0	0	70.34	5.36	5.36	.00	72074
ALT JOB#:	2 1,184	0	0	72.04	5.49	5.49	.00	66434
ALT LSE#:	3 1,065	0	0	73.80	5.61	5.61	.00	61251
ALT RRC#:	4 959	0	0	75.58	5.74	5.74	.00	56456
	5 863	0	0	77.42	5.87	5.87	.00	52047
	6 777	0	0	79.29	6.00	6.00	.00	47974

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	145,300	6,164	0	0		356,236

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	72074	44000	28,074	26,294	19279
2	0	0	66434	44880	21,554	17,708	15726
3	0	0	61251	45777	15,474	11,151	12831
4	0	0	56456	46693	9,763	6,172	10466
5	0	0	52047	47627	4,420	2,451	8538
6	0	0	47974	47608	366	178	6965
	=====	=====	=====	=====	=====	=====	=====
	0	0	356236	276585	79,651	63,954	73805

\$/BBLRESV: 13.33	EQUIP VAL: 7,537		
\$/BBLPROD: 21,613	WI OIL VAL: 63,954	RI OIL VAL: 73,805	
WI PAYOUT: 3.7	GAS VAL: 0	GAS VAL: 0	
RI PAYOUT: 4.1	PRD VAL: 0	PRD VAL: 0	
	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 145,300	WI TOTAL: 71,490	RI TOTAL: 73,810
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
44,000	3.8		
-----	-----	-----	-----
5	10.0 99	100.0 99	
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,670
LAST YR RI VAL: 63,250
LAST YR 8/8 VAL: 132,920

LAST YR OIL PROD: 1,267
LAST YR GAS PROD: 244

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109495 - THOMAS -4- FULL WI DECIMAL = .758125 #WELLS: 1
RRC#, WELL#.....: 37590 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .241875 DEPTH: 11100
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	817	651	0	70.34	4.94	4.94	.00	43568
ALT JOB#:	UNIT.....:	2	680	517	0	72.04	5.05	5.05	.00	37138
ALT LSE#:	EOR.....:	3	580	411	0	73.80	5.16	5.16	.00	32451
ALT RRC#:	GRAPH.....:	4	504	327	0	75.58	5.28	5.28	.00	28879
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			2,581	1,906	0					142,036

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	57,170	1	2438	0	46006	40000	6,006	5,625	13808

2	1981	0	39119	35904	3,215	2,641	10390
3	1610	0	34061	32227	1,834	1,321	8006
4	1309	0	30188	28928	1,260	796	6280
=====	=====	=====	=====	=====	=====	=====	=====
	7338	0	149374	137059	12,315	10,383	38484

\$/BBLRESV:	5.05	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	9,873
WI PAYOUT:	.0	GAS VAL:	510
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	57,170	WI TOTAL:	18,690
		RI TOTAL:	38,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
40,000		2	
1		20.5	99
12.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: .850 De/Dt: 18.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 95,260
LAST YR RI VAL: 111,760
LAST YR 8/8 VAL: 207,020

LAST YR OIL PROD: 1,583
LAST YR GAS PROD: 182

REMARKS1: 317-34519,7446 P-2
REMARKS2: 731077
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109507 - PETERS "20" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 37787 - 2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11001

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 3,064	1,010	0	70.34	4.24	4.24	.00	172417
ALT JOB#:	2 2,788	858	0	72.04	4.34	4.34	.00	160692
ALT LSE#:	3 2,537	729	0	73.80	4.45	4.45	.00	149802
ALT RRC#:	4 2,308	620	0	75.58	4.54	4.54	.00	139608
	5 2,101	527	0	77.42	4.65	4.65	.00	130136
	6 1,912	448	0	79.29	4.75	4.75	.00	121284

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	14,710	4,192	0		873,939

82 KLONDIKE ISD(MARTIN) 1.000000 359,770

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 3426	0	175843	103500	72,343	67,756	41354
	2 2981	0	163673	105570	58,103	47,736	34064
	3 2598	0	152400	107681	44,719	32,227	28069
	4 2253	0	141861	109834	32,027	20,246	23122
	5 1961	0	132097	112031	20,066	11,127	19054
	6 1703	0	122987	114272	8,715	4,239	15700
	=====	=====	=====	=====	=====	=====	=====
	14922	0	888861	652888	235,973	183,331	161363

	\$/BBLRESV: 15.32	EQUIP VAL:	15,074				
	\$/BBLPROD: 25,604	WI OIL VAL:	180,253	RI OIL VAL:	158,654		
	WI PAYOUT: 3.7	GAS VAL:	3,078	GAS VAL:	2,709		
	RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	359,770	WI TOTAL:	198,410	RI TOTAL:	161,360
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 6.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.36
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
103,500	8.8	3	
-----	-----	-----	-----
	9.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 238,240
LAST YR RI VAL: 186,410
LAST YR 8/8 VAL: 424,650

LAST YR OIL PROD: 3,098
LAST YR GAS PROD: 2,587

REMARKS1: 317-34616,30746 M-150928
REMARKS2: D-109507
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109509 - PETERS "21" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 37862 - 3 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11020
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,528	0	0	70.34	1.60	1.60	.00	142256
ALT JOB#:	UNIT.....:	2	2,275	0	0	72.04	1.64	1.64	.00	131124
ALT LSE#:	EOR.....:	3	2,047	0	0	73.80	1.68	1.68	.00	120895
ALT RRC#:	GRAPH.....:	4	1,842	0	0	75.58	1.72	1.72	.00	111430
		5	1,658	0	0	77.42	1.76	1.76	.00	102728
		6	1,492	0	0	79.29	1.79	1.79	.00	94689
		7	1,343	0	0	79.29	1.79	1.79	.00	85220

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	13,185	0	0				788,342
82	KLONDIKE ISD(MARTIN)	1.000000	346,520							

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	142256	71500	70,756	66,269	33456
2	0	0	131124	72930	58,194	47,810	27290
3	0	0	120895	74388	46,507	33,516	22267
4	0	0	111430	75876	35,554	22,476	18162
5	0	0	102728	77394	25,334	14,048	14817
6	0	0	94689	78942	15,747	7,659	12087
7	0	0	85220	78943	6,277	2,678	9627
	0	0	788342	529973	258,369	194,456	137706

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 18.44 EQUIP VAL: 14,356
\$/BBLPROD: 33,297 WI OIL VAL: 194,456 RI OIL VAL: 137,706
WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 346,520 WI TOTAL: 208,810 RI TOTAL: 137,710

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 2.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
71,500	7.3		
	10.0 99	13.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 152,800
LAST YR RI VAL: 109,010
LAST YR 8/8 VAL: 261,810

LAST YR OIL PROD: 2,442
LAST YR GAS PROD: 1,631

REMARKS1: 317-34539 M-150934
REMARKS2: D-109509
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109535 - THOMAS "9" FULL WI DECIMAL = .741484 #WELLS: 1
RRC#, WELL#.....: 38118 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .258516 DEPTH: 11093
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,943	0	0	70.34	5.36	5.36	.00	101339
ALT JOB#:	UNIT.....:	2	1,672	0	0	72.04	5.49	5.49	.00	89312
ALT LSE#:	EOR.....:	3	1,465	0	0	73.80	5.61	5.61	.00	80167
ALT RRC#:	GRAPH.....:	4	1,302	0	0	75.58	5.74	5.74	.00	72966
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			6,382	0	0					343,784

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	135,980	1	0	0	101339	77500	23,839	22,327	33238

2	0	0	89312	79050	10,262	8,431	25922
3	0	0	80167	79421	746	537	20591
4	0	0	72966	72908	58	36	16585
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	343784	308879	34,905	31,331	96336

\$/BBLRESV:	6.62	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	31,331
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0
=====			
8/8 VALUE:	135,980	WI TOTAL:	39,640
		RI TOTAL:	96,340

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
77,500		
2		
1.5 1		
10.0 1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.8 D B: 1.000 De/Dt: 15.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	52,620
LAST YR RI VAL:	98,330
LAST YR 8/8 VAL:	150,950

LAST YR OIL PROD:	2,601
LAST YR GAS PROD:	2,036

REMARKS1: D-109535 317-34683,5188,
REMARKS2: M-150981
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109537 - HOLCOMB "39A" FULL WI DECIMAL = .826300 #WELLS: 2
RRC#, WELL#.....: 38233 - 1-3, RRC DIST.: 08 FULL RI DECIMAL = .173700 DEPTH: 10578
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	3,013	0	0	70.34	5.36	5.36	.00	175121
2	2,711	0	0	72.04	5.49	5.49	.00	161418
3	2,440	0	0	73.80	5.61	5.61	.00	148826
4	2,196	0	0	75.58	5.74	5.74	.00	137174
5	1,976	0	0	77.42	5.87	5.87	.00	126462
6	1,779	0	0	79.29	6.00	6.00	.00	116565

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	312,340	14,115	0	0		865,566

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	175121	104500	70,621	66,143	34631
2	0	0	161418	106590	54,828	45,045	28248
3	0	0	148826	108721	40,105	28,902	23048
4	0	0	137174	110896	26,278	16,612	18800
5	0	0	126462	113113	13,349	7,402	15338
6	0	0	116565	115376	1,189	578	12511
	=====	=====	=====	=====	=====	=====	=====
	0	0	865566	659196	206,370	164,682	132576

\$/BBLRESV: 14.12	EQUIP VAL: 15,074
\$/BBLPROD: 22,907	WI OIL VAL: 164,682
WI PAYOUT: 3.5	GAS VAL: 0
RI PAYOUT: 4.1	PRD VAL: 0
	=====
8/8 VALUE: 312,340	WI TOTAL: 179,760
	RI TOTAL: 132,580

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
104,500	8.7		
-----	-----	-----	-----
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 118,860
LAST YR RI VAL: 101,720
LAST YR 8/8 VAL: 220,580

LAST YR OIL PROD: 3,162
LAST YR GAS PROD: 7

REMARKS1: 317-34763,6798,9186 M-150995
REMARKS2: 715126,777405 P-3 D-109537
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109541 - THOMAS "5" FULL WI DECIMAL = .757898 #WELLS: 1
RRC#, WELL#.....: 38289 - 1 RRC DIST.: 08 FULL RI DECIMAL = .242102 DEPTH: 11046
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,497	1,953	0	70.34	4.91	4.91	.00	186427
ALT JOB#:	UNIT.....:	2	2,977	1,552	0	72.04	5.02	5.02	.00	162541
ALT LSE#:	EOR.....:	3	2,534	1,234	0	73.80	5.14	5.14	.00	141734
ALT RRC#:	GRAPH.....:	4	2,157	981	0	75.58	5.25	5.25	.00	123557
		5	1,837	780	0	77.42	5.37	5.37	.00	107789
		6	1,564	620	0	79.29	5.50	5.50	.00	93987
		7	1,332	493	0	79.29	5.50	5.50	.00	80045

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	15,898	7,613	0				896,080
82	KLONDIKE ISD(MARTIN)	1.000000	532,540							

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	3,497	1,953	0	70.34	4.91	4.91	.00	186427
2	2,977	1,552	0	72.04	5.02	5.02	.00	162541
3	2,534	1,234	0	73.80	5.14	5.14	.00	141734
4	2,157	981	0	75.58	5.25	5.25	.00	123557
5	1,837	780	0	77.42	5.37	5.37	.00	107789
6	1,564	620	0	79.29	5.50	5.50	.00	93987
7	1,332	493	0	79.29	5.50	5.50	.00	80045
=====								
29704	0	925784	518854	406,930	313,276	212087		

\$/BBLRESV:	25.17	EQUIP VAL:	7,178				
\$/BBLPROD:	0	WI OIL VAL:	303,224	RI OIL VAL:	205,282		
WI PAYOUT:	3.5	GAS VAL:	10,051	GAS VAL:	6,805		
RI PAYOUT:	4.3	PRD VAL:	0	PRD VAL:	0		
=====							
8/8 VALUE:	532,540	WI TOTAL:	320,450	RI TOTAL:	212,090		

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.35
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.35
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
70,000		6	
=====			
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.4 D B: .010 De/Dt: 14.9 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,480
LAST YR RI VAL: 50,660
LAST YR 8/8 VAL: 78,140

LAST YR OIL PROD: 3,812
LAST YR GAS PROD: 640

REMARKS1: 317-34863 M-151011
REMARKS2: D-109541
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109542 - MARTIN BETTY FULL WI DECIMAL = .823335 #WELLS: 2
RRC#, WELL#.....: 38341 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .176665 DEPTH: 11150
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 133,540

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	2,218	0	0	70.34	6.31	6.31	.00	128452
2	1,911	0	0	72.04	6.45	6.45	.00	113347
3	1,670	0	0	73.80	6.60	6.60	.00	101473
4	1,479	0	0	75.58	6.75	6.75	.00	92035
=====	=====	=====	=====	=====	=====	=====	=====	=====
	7,278	0	0					435,307

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	128452	97000	31,452	29,458	25928
2	0	0	113347	98940	14,407	11,836	20247
3	0	0	101473	100918	555	399	16041
4	0	0	92035	91820	215	136	12875
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	435307	388678	46,629	41,829	75091

\$/BBLRESV: 6.98 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 41,829 RI OIL VAL: 75,091
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 133,540 WI TOTAL: 58,450 RI TOTAL: 75,090

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 9.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.44
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

97,000

3
10.8 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.6 D B: .760 De/Dt: 14.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 74,270
LAST YR RI VAL: 76,050
LAST YR 8/8 VAL: 150,320

LAST YR OIL PROD: 2,519
LAST YR GAS PROD: 6

REMARKS1: 317-34704,808,904,65,5252,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109549 - HOLCOMB "68" FULL WI DECIMAL = .824367 #WELLS: 4
RRC#, WELL#.....: 38403 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .175633 DEPTH: 11294
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,233	0	0	70.34	5.36	5.36	.00	361427
ALT JOB#:	UNIT.....:	2	5,609	0	0	72.04	5.49	5.49	.00	333146
ALT LSE#:	EOR.....:	3	5,048	0	0	73.80	5.61	5.61	.00	307156
ALT RRC#:	GRAPH.....:	4	4,543	0	0	75.58	5.74	5.74	.00	283108
		5	4,089	0	0	77.42	5.87	5.87	.00	261000

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	25,522	0	0				1,545,837
-----	-------------------	---------	-----------	--------	---	---	--	--	--	-----------

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	361427	236500	124,927	117,005	72438
2	0	0	333146	241230	91,916	75,515	59088
3	0	0	307156	246054	61,102	44,034	48211
4	0	0	283108	250976	32,132	20,313	39325
5	0	0	261000	255995	5,005	2,775	32083
	0	0	1545837	1230755	315,082	259,642	251145

\$/BBLRESV:	12.34	EQUIP VAL:	31,656				
\$/BBLPROD:	17,497	WI OIL VAL:	259,642	RI OIL VAL:	251,145		
WI PAYOUT:	3.4	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
236,500	18.0		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 183,790
LAST YR RI VAL: 186,570
LAST YR 8/8 VAL: 370,360

LAST YR OIL PROD: 6,574
LAST YR GAS PROD: 7

REMARKS1: 317-34891,5445,931,6376
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109547 - GREEN "1" FULL WI DECIMAL = .786194 #WELLS: 3
RRC#, WELL#.....: 38419 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .213806 DEPTH: 10961
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	10,111	8,851	0	70.34	4.00	4.00	.00	559147
ALT JOB#:	UNIT.....:	2	9,099	6,638	0	72.04	4.10	4.10	.00	515395
ALT LSE#:	EOR.....:	3	8,189	4,978	0	73.80	4.18	4.18	.00	475188
ALT RRC#:	GRAPH.....:	4	7,370	3,734	0	75.58	4.28	4.28	.00	437984
		5	6,633	2,800	0	77.42	4.38	4.38	.00	403782
		6	5,970	2,100	0	79.29	4.48	4.48	.00	372181

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,373	1,575	0	79.29	4.48	4.48	.00	334963
---	-----	-----	-----	8	4,836	1,181	0	79.29	4.48	4.48	.00	301467
82	KLONDIKE ISD(MARTIN)	1.000000	1,981,990	9	4,352	886	0	79.29	4.48	4.48	.00	271320
				10	3,917	664	0	79.29	4.48	4.48	.00	244188
				=====	=====	=====						=====
					65,850	33,407	0					3,915,615

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	27834	0	586981	202000	384,981	360,569	150167
				2	21398	0	536793	206040	330,753	271,737	121529
				3	16361	0	491549	210160	281,389	202,788	98483
				4	12565	0	450549	214364	236,185	149,309	79884
				5	9644	0	413426	218651	194,775	108,008	64868
				6	7398	0	379579	223024	156,555	76,153	52706
				7	5548	0	340511	223024	117,487	50,132	41843
				8	4161	0	305628	223024	82,604	30,918	33235
				9	3121	0	274441	223024	51,417	16,882	26410
				10	2341	0	246529	223024	23,505	6,770	20994
				=====	=====	=====	=====	=====	=====	=====	=====
					110371	0	4025986	2166335	1,859,651	1,273,266	690119

OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 5.99	\$/BBLRESV: 23.92	EQUIP VAL: 18,603
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.99	\$/BBLPROD: 53,943	WI OIL VAL: 1,238,359
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.3	GAS VAL: 34,905
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.2	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 1,981,990	WI TOTAL: 1,291,870
			RI TOTAL: 690,120

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
202,000	29.2	28	
-----	-----	-----	-----
	10.0 99	25.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 715,180
LAST YR RI VAL: 419,080
LAST YR 8/8 VAL: 1,134,260

LAST YR OIL PROD: 10,658
LAST YR GAS PROD: 4,026

REMARKS1: 317-34913,995,6865
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109553 - HOLCOMB "67" FULL WI DECIMAL = .822599 #WELLS: 4
RRC#, WELL#.....: 38426 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .177401 DEPTH: 11100
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	5,653	1,096	0	70.34	4.45	4.45	.00	327092
2	4,804	403	0	72.04	4.54	4.54	.00	284685
3	4,085	224	0	73.80	4.65	4.65	.00	247991
4	3,472	147	0	75.58	4.75	4.75	.00	215861
5	2,954	105	0	77.42	4.86	4.86	.00	188127
6	2,512	78	0	79.29	4.97	4.97	.00	163842

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	654,300	23,480	2,053	0		1,427,598

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	4012	0	331104	151500	179,604	168,215	67172
2	1505	0	286190	154530	131,660	108,168	51382
3	857	0	248848	157620	91,228	65,745	39537
4	574	0	216435	160773	55,662	35,188	30432
5	420	0	188547	163988	24,559	13,618	23461
6	319	0	164161	142177	21,984	10,693	18076
	=====	=====	=====	=====	=====	=====	=====
	7687	0	1435285	930588	504,697	401,627	230060

\$/BBLRESV: 20.68	EQUIP VAL: 22,612		
\$/BBLPROD: 0	WI OIL VAL: 399,476	RI OIL VAL: 228,828	
WI PAYOUT: 3.4	GAS VAL: 2,151	GAS VAL: 1,232	
RI PAYOUT: 3.9	PRD VAL: 0	PRD VAL: 0	
	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 654,300	WI TOTAL: 424,240	RI TOTAL: 230,060
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 6.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.65
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
151,500			
-----	-----	-----	-----
5			
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.8 D B: .010 De/Dt: 15.0 / 8.0
GAS: 6.0 D B: .670 De/Dt: 73.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 350,950
LAST YR RI VAL: 239,960
LAST YR 8/8 VAL: 590,910

LAST YR OIL PROD: 5,952
LAST YR GAS PROD: 4,574

REMARKS1: 317-34854,64,5568,669 M-151051
REMARKS2: 8473 757231 P-5 D-109553
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109554 - NANCE "30" FULL WI DECIMAL = .824428 #WELLS: 4
RRC#, WELL#.....: 38428 - 1 RRC DIST.: 08 FULL RI DECIMAL = .175572 DEPTH: 11348
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,484	0	0	70.34	5.36	5.36	.00	318019
ALT JOB#:	UNIT.....:	2	4,903	0	0	72.04	5.49	5.49	.00	291198
ALT LSE#:	EOR.....:	3	4,383	0	0	73.80	5.61	5.61	.00	266674
ALT RRC#:	GRAPH.....:	4	3,919	0	0	75.58	5.74	5.74	.00	244194
		5	3,505	0	0	77.42	5.87	5.87	.00	223714
		6	3,134	0	0	79.29	6.00	6.00	.00	204866

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,803	0	0	79.29	6.00	6.00	.00	183229
---	-----	-----	-----	8	2,508	0	0	79.29	6.00	6.00	.00	163945
82	KLONDIKE ISD(MARTIN)	1.000000	693,410	=====	=====	=====						=====
					30,639	0	0					1,895,839

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	---	-----	-----	-----	-----	-----	-----	-----
	1	0	0	318019	165000	153,019	143,316	63711
	2	0	0	291198	168300	122,898	100,969	51627
	3	0	0	266674	171666	95,008	68,469	41839
	4	0	0	244194	175099	69,095	43,680	33905
	5	0	0	223714	178600	45,114	25,017	27488
	6	0	0	204866	182173	22,693	11,039	22277
	7	0	0	183229	182173	1,056	451	17632
	8	0	0	163945	162134	1,811	678	13961
		=====	=====	=====	=====	=====	=====	=====
		0	0	1895839	1385145	510,694	393,619	272440

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 15.58	EQUIP VAL: 27,346
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 393,619
			WI PAYOUT: 3.7	RI OIL VAL: 272,440
			RI PAYOUT: 4.7	GAS VAL: 0
				PRD VAL: 0

OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 8.03			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	8/8 VALUE:	693,410	WI TOTAL: 420,970
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			RI TOTAL: 272,440
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
165,000			
-----	-----	-----	-----
7			
11.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.9 D B: .010 De/Dt: 10.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	4	EQ SCH#: 51	VAL: 41,400
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL: 719,970
LAST YR RI VAL: 350,450
LAST YR 8/8 VAL: 1,070,420

LAST YR OIL PROD: 7,491
LAST YR GAS PROD: 5

REMARKS1: 317-34918,35000,272,463
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109600 - RAMSEY "6" FULL WI DECIMAL = .823334 #WELLS: 1
RRC#, WELL#.....: 38433 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 11017
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,409	3,182	0	70.34	5.64	5.64	.00	139513
2	1,924	2,418	0	72.04	5.77	5.77	.00	114118
3	1,626	1,837	0	73.80	5.90	5.90	.00	98799
4	1,423	1,396	0	75.58	6.03	6.03	.00	88550
5	1,272	1,061	0	77.42	6.17	6.17	.00	81080
6	1,157	806	0	79.29	6.31	6.31	.00	75531

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	280,100	9,811	10,700	0		597,591

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	14776	0	154289	70000	84,289	78,944	31144
2	11489	0	125607	71400	54,207	44,535	22437
3	8928	0	107727	72828	34,899	25,151	17030
4	6935	0	95485	74284	21,201	13,402	13358
5	5393	0	86473	75770	10,703	5,935	10706
6	4192	0	79723	77286	2,437	1,186	8734
	=====	=====	=====	=====	=====	=====	=====
	51713	0	649304	441568	207,736	169,153	103409

	\$/BBLRESV: 19.27	EQUIP VAL:	7,537				
	\$/BBLPROD: 0	WI OIL VAL:	155,681	RI OIL VAL:	95,173		
	WI PAYOUT: 3.2	GAS VAL:	13,472	GAS VAL:	8,236		
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	280,100	WI TOTAL:	176,690	RI TOTAL:	103,410
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.44
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
70,000		10	
		24.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.6 D B: 1.500 De/Dt: 23.3 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 64,640
LAST YR RI VAL: 42,340
LAST YR 8/8 VAL: 106,980

LAST YR OIL PROD: 2,483
LAST YR GAS PROD: 1,853

REMARKS1: 317-34948,35033
REMARKS2: 645788
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109568 - LIBERTY-DYER "38" FULL WI DECIMAL = .812500 #WELLS: 4
RRC#, WELL#.....: 38450 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11122
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,715	8,856	0	70.34	2.98	2.98	.00	383771
ALT JOB#:	UNIT.....:	2	5,619	6,199	0	72.04	3.04	3.04	.00	328894
ALT LSE#:	EOR.....:	3	4,705	4,339	0	73.80	3.11	3.11	.00	282124
ALT RRC#:	GRAPH.....:	4	3,939	3,037	0	75.58	3.18	3.18	.00	241889
		5	3,302	2,126	0	77.42	3.26	3.26	.00	207708

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	24,280	24,557	0	1,444,386
-----	-------------------	---------	-----------	--------	--------	---	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	796,540	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	21443	0	405214	172500	232,714	217,958	87967
				2	15312	0	344206	175950	168,256	138,234	66128
				3	10965	0	293089	179469	113,620	81,883	49828
				4	7848	0	249737	183058	66,679	42,152	37575
				5	5632	0	213340	186719	26,621	14,762	28405
					61200	0	1505586	897696	607,890	494,989	269903

\$/BBLRESV:	24.07	EQUIP VAL:	31,656
\$/BBLPROD:	0	WI OIL VAL:	474,868
WI PAYOUT:	3.2	GAS VAL:	20,120
RI PAYOUT:	3.5	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 796,540 WI TOTAL: 526,640 RI TOTAL: 269,900

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 4.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.45
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
172,500		29	
		30.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.1 D B: .010 De/Dt: 16.3 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 164,140
LAST YR RI VAL: 152,440
LAST YR 8/8 VAL: 316,580

LAST YR OIL PROD: 7,344
LAST YR GAS PROD: 11,282

REMARKS1: 317-34773,92,996,5276,8474
REMARKS2: P-5
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109579 - MCREYNOLDS "8" FULL WI DECIMAL = .820580 #WELLS: 3
RRC#, WELL#.....: 38519 - 1 RRC DIST.: 08 FULL RI DECIMAL = .179420 DEPTH: 10974
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 5,665	6,834	0	70.34	4.79	4.79	.00	326982
ALT JOB#:	2 5,144	5,433	0	72.04	4.89	4.89	.00	304085
ALT LSE#:	3 4,670	4,319	0	73.80	5.01	5.01	.00	282810
ALT RRC#:	4 4,241	3,433	0	75.58	5.12	5.12	.00	263024
	5 3,852	2,729	0	77.42	5.23	5.23	.00	244715
	6 3,499	2,170	0	79.29	5.36	5.36	.00	227658
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 3,177	1,725	0	79.29	5.36	5.36	.00	206708
---	8 2,885	1,371	0	79.29	5.36	5.36	.00	187709
82 KLONDIKE ISD(MARTIN) 1.000000 842,470	=====	=====	=====					=====
	33,133	28,014	0					2,043,691

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 26862	0	353844	174000	179,844	168,440	72782
	2 21801	0	325886	177480	148,406	121,926	59320
	3 17757	0	300567	181029	119,538	86,147	48417
	4 14427	0	277451	184650	92,801	58,665	39551
	5 11716	0	256431	188344	68,087	37,757	32349
	6 9545	0	237203	192110	45,093	21,934	26482
	7 7589	0	214297	192111	22,186	9,467	21172
	8 6033	0	193742	192111	1,631	610	16938
	=====	=====	=====	=====	=====	=====	=====
	115730	0	2159421	1481835	677,586	504,946	317011

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.58 EQUIP VAL: 20,509
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 477,884 RI OIL VAL: 300,021
WI PAYOUT: 3.8 GAS VAL: 27,062 GAS VAL: 16,990
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.16
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
174,000		21	
		20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.3 D B: .010 De/Dt: 9.2 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 283,140
LAST YR RI VAL: 215,310
LAST YR 8/8 VAL: 498,450

LAST YR OIL PROD: 6,748
LAST YR GAS PROD: 4,994

REMARKS1: 317-34994,35152,320
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109572 - MABEE "93" FULL WI DECIMAL = .780397 #WELLS: 1
RRC#, WELL#.....: 38536 - 1 RRC DIST.: 08 FULL RI DECIMAL = .219603 DEPTH: 11250
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	20,030	1	346	0	0	70.34	3.87	3.87	.00	18993
				2	311	0	0	72.04	3.96	3.96	.00	17507
					=====	=====	=====					=====
					657	0	0					36,500

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	18993	18000	993	930	5028
2	0	0	17507	16524	983	808	4101
	=====	=====	=====	=====	=====	=====	=====
	0	0	36500	34524	1,976	1,738	9129

\$/BBLRESV: 3.39 EQUIP VAL: 9,162
\$/BBLPROD: 2,228 WI OIL VAL: 1,738 RI OIL VAL: 9,129
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 20,030 WI TOTAL: 10,900 RI TOTAL: 9,130

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 5.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.79
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
18,000	1.0		
1	10.0 99	10.0 99	
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 96,720
LAST YR RI VAL: 91,110
LAST YR 8/8 VAL: 187,830

LAST YR OIL PROD: 858
LAST YR GAS PROD: 1,420

REMARKS1: 317-34760
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109621 - HOLCOMB "40" FULL WI DECIMAL = .825720 #WELLS: 4
RRC#, WELL#.....: 38592 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .174280 DEPTH: 11006
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,082	0	0	70.34	7.18	7.18	.00	295168
ALT JOB#:	UNIT.....:	2	4,319	0	0	72.04	7.35	7.35	.00	256915
ALT LSE#:	EOR.....:	3	3,671	0	0	73.80	7.52	7.52	.00	223704
ALT RRC#:	GRAPH.....:	4	3,122	0	0	75.58	7.69	7.69	.00	194838
		5	2,657	0	0	77.42	7.87	7.87	.00	169855
		6	2,258	0	0	79.29	8.04	8.04	.00	147834
		7	1,923	0	0	79.29	8.04	8.04	.00	125901

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	23,032	0	0				1,414,215
82	KLONDIKE ISD(MARTIN)	1.000000	508,680							

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	0	0	0	295168	159000	136,168	127,534	58607
2	0	0	0	256915	162180	94,735	77,831	45143
3	0	0	0	223704	165423	58,281	42,001	34785
4	0	0	0	194838	168732	26,106	16,503	26811
5	0	0	0	169855	168665	1,190	660	20684
6	0	0	0	147834	146232	1,602	779	15932
7	0	0	0	125901	124297	1,604	684	12007
0	0	0	0	1414215	1094529	319,686	265,992	213969

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	WI PAYOUT: 3.2	EQUIP VAL: 28,713	WI OIL VAL: 265,992	RI OIL VAL: 213,969
YRS FLAT:	FMVF:	8/8 RES:	RI PAYOUT: 4.3	GAS VAL: 0	GAS VAL: 0	PRD VAL: 0
				PRD VAL: 0		
			8/8 VALUE: 508,680	WI TOTAL: 294,710	RI TOTAL: 213,970	

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 10.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 10.76
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
159,000			
4	20.5	99	
2.0	1		
15.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.1 D B: .010 De/Dt: 15.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 574,360
LAST YR RI VAL: 302,140
LAST YR 8/8 VAL: 876,500

LAST YR OIL PROD: 6,287
LAST YR GAS PROD: 77

REMARKS1: 317-35026, M-151205
REMARKS2: 770309,788754 P-4 D-109621
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109599 - BROWN PRUDIE "10A" FULL WI DECIMAL = .780904 #WELLS: 1
RRC#, WELL#.....: 38611 - 1 RRC DIST.: 08 FULL RI DECIMAL = .219096 DEPTH: 11025

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	909	0	70.34	5.36	5.36	.00	49930
ALT RRC#:	GRAPH.....:	2	772	0	72.04	5.49	5.49	.00	43466
		3	656	0	73.80	5.61	5.61	.00	37849
		=====	=====	=====					=====
			2,337	0					131,245

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	53,150	--	-----	-----	-----	-----	-----	-----	-----
				1	0	0	49930	40000	9,930	9,300	13179
				2	0	0	43466	40800	2,666	2,190	10152
				3	0	0	37849	35373	2,476	1,784	7823
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	131245	116173	15,072	13,274	31154
					\$/BBLRESV: 7.28		EQUIP VAL: 8,725				
					\$/BBLPROD: 6,297		WI OIL VAL: 13,274		RI OIL VAL: 31,154		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 53,150		WI TOTAL: 22,000		RI TOTAL: 31,150		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
40,000	2.7		
-----	-----	-----	-----
2	15.0 99		
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 84,110
LAST YR RI VAL: 62,110
LAST YR 8/8 VAL: 146,220

LAST YR OIL PROD: 988
LAST YR GAS PROD: 1,674

REMARKS1: M-151108 317-34749
REMARKS2: D-109599
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109609 - WOODWARD "1" FULL WI DECIMAL = .823333 #WELLS: 2
RRC#, WELL#.....: 38665 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 11490
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 549,910
=====

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	3,740	0	70.34	5.36	5.36	.00	216596
2	3,366	0	72.04	5.49	5.49	.00	199647
3	3,029	0	73.80	5.61	5.61	.00	184072
4	2,726	0	75.58	5.74	5.74	.00	169661
5	2,453	0	77.42	5.87	5.87	.00	156412
6	2,208	0	79.29	6.00	6.00	.00	144171
7	1,987	0	79.29	6.00	6.00	.00	129754
8	1,788	0	79.29	6.00	6.00	.00	116778
=====	=====	=====					=====
21,297	0	0					1,317,091

WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	216596	99000	117,596	110,139
2	0	0	199647	100980	98,667	81,062
3	0	0	184072	102999	81,073	58,426
4	0	0	169661	105060	64,601	40,839
5	0	0	156412	107161	49,251	27,311
6	0	0	144171	109304	34,867	16,960
7	0	0	129754	109304	20,450	8,726
8	0	0	116778	109304	7,474	2,797
=====	=====	=====	=====	=====	=====	=====
0	0	1317091	843112	473,979	346,260	189977

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

99,000 10.8

10.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 340,620
LAST YR RI VAL: 177,720
LAST YR 8/8 VAL: 518,340

LAST YR OIL PROD: 4,034
LAST YR GAS PROD: 4

REMARKS1: 317-34998,903, M-151130
REMARKS2: 637308 D-109609
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109622 - KOGER "2" FULL WI DECIMAL = .798020 #WELLS: 7
RRC#, WELL#.....: 38721 - 1-7 RRC DIST.: 08 FULL RI DECIMAL = .201980 DEPTH: 11132
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 17,718	12,114	0	70.34	4.14	4.14	.00	994560
ALT JOB#:	2 14,703	10,296	0	72.04	4.24	4.24	.00	845266
ALT LSE#:	3 12,485	8,752	0	73.80	4.33	4.33	.00	735290
ALT RRC#:	4 10,793	7,439	0	75.58	4.43	4.43	.00	650973
	5 9,464	6,323	0	77.42	4.53	4.53	.00	584712
	6 8,398	5,375	0	79.29	4.64	4.64	.00	531384
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 7,526	4,568	0	79.29	4.64	4.64	.00	476208
	8 6,802	3,883	0	79.29	4.64	4.64	.00	430397
82 KLONDIKE ISD(MARTIN) 1.000000 2,878,790	9 6,189	3,300	0	79.29	4.64	4.64	.00	391609
	10 5,668	2,805	0	79.29	4.64	4.64	.00	358643
	11 5,215	2,384	0	79.29	4.64	4.64	.00	329979
	=====	=====	=====					=====
	104,961	67,239	0					6,329,021

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 40022	0	1034582	357500	677,082	634,148	246331
	2 34841	0	880107	364650	515,457	423,484	185444
	3 30243	0	765533	371943	393,590	283,648	142746
	4 26300	0	677273	379381	297,892	188,318	111760
	5 22860	0	607572	386969	220,603	122,330	88723
	6 19903	0	551287	394709	156,578	76,164	71243
	7 16917	0	493125	394709	98,416	41,994	56396
*** PARAMETERS ***	8 14380	0	444777	394709	50,068	18,740	45013
	9 12223	0	403832	394709	9,123	2,995	36169
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 10389	0	369032	355238	13,794	3,972	29250
YRS FLAT: FMVF: 8/8 RES:	11 8831	0	338810	319714	19,096	4,824	23764
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 6.20	236909	0	6565930	4114231	2,451,699	1,800,617	1036839
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.20							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 20.72		EQUIP VAL: 41,339				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL: 1,735,647		RI OIL VAL: 999,428		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.9		GAS VAL: 64,968		GAS VAL: 37,410		
		RI PAYOUT: 5.2		PRD VAL: 0		PRD VAL: 0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
357,500		36	
-----	-----	-----	-----
9	15.0	99	
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 53.7 D B: .750 De/Dt: 18.1 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,070,820
LAST YR RI VAL: 1,347,270
LAST YR 8/8 VAL: 4,418,090

LAST YR OIL PROD: 22,527
LAST YR GAS PROD: 18,324

REMARKS1: 34989,5304,668,6059, M-151206
REMARKS2: 691,7424, 115-33276 D-109622
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109618 - GORMAN "2" FULL WI DECIMAL = .823334 #WELLS: 2
RRC#, WELL#.....: 38738 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 11409
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	7,841	0	0	70.34	5.36	5.36	.00	454098
2	6,664	0	0	72.04	5.49	5.49	.00	395312
3	5,665	0	0	73.80	5.61	5.61	.00	344224
4	4,815	0	0	75.58	5.74	5.74	.00	299648
5	4,093	0	0	77.42	5.87	5.87	.00	260901
6	3,479	0	0	79.29	6.00	6.00	.00	227123
7	2,957	0	0	79.29	6.00	6.00	.00	193054
8	2,513	0	0	79.29	6.00	6.00	.00	164096
82	KLONDIKE ISD(MARTIN)	1.000000	1,167,500	=====	=====	=====	=====	=====
				38,027	0	0		2,338,456

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	454098	150000	304,098	284,815	91662
2	0	0	395312	153000	242,312	199,076	70616
3	0	0	344224	156060	188,164	135,604	54416
4	0	0	299648	159181	140,467	88,799	41920
5	0	0	260901	162364	98,537	54,641	32300
6	0	0	227123	165612	61,511	29,921	24884
7	0	0	193054	165612	27,442	11,710	18717
8	0	0	164096	162300	1,796	672	14079
	=====	=====	=====	=====	=====	=====	=====
	0	0	2338456	1274129	1,064,327	805,238	348594

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 25.72 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 41,974 WI OIL VAL: 805,238 RI OIL VAL: 348,594
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
150,000	23.3		
7	15.0	99	
2.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 349,400
LAST YR RI VAL: 154,450
LAST YR 8/8 VAL: 503,850

LAST YR OIL PROD: 9,131
LAST YR GAS PROD:

REMARKS1: 317-35063,6831,9814 M-151202
REMARKS2: 647289 D-109618
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110805 - PRUDIE "9" #1 FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 38744 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 11121
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 2,390	0	0	70.34	5.15	5.15	.00	134910
ALT JOB#:	2 2,151	0	0	72.04	5.27	5.27	.00	124354
ALT LSE#:	3 1,935	0	0	73.80	5.39	5.39	.00	114653
ALT RRC#:	4 1,742	0	0	75.58	5.51	5.51	.00	105676
	5 1,568	0	0	77.42	5.64	5.64	.00	97424
	6 1,411	0	0	79.29	5.77	5.77	.00	89799

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	256,160	11,197	0	0		666,816

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	134910	80000	54,910	51,428	31234
2	0	0	124354	81600	42,754	35,125	25478
3	0	0	114653	83232	31,421	22,644	20788
4	0	0	105676	84896	20,780	13,136	16956
5	0	0	97424	86594	10,830	6,005	13834
6	0	0	89799	88326	1,473	716	11284
	=====	=====	=====	=====	=====	=====	=====
	0	0	666816	504648	162,168	129,054	119574

	\$/BBLRESV: 14.36	EQUIP VAL:	7,537				
	\$/BBLPROD: 23,308	WI OIL VAL:	129,054	RI OIL VAL:	119,574		
	WI PAYOUT: 3.4	GAS VAL:	0	GAS VAL:	0		
	RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	256,160	WI TOTAL:	136,590	RI TOTAL:	119,570
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.71
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
80,000	6.9		
-----	-----	-----	-----
	10.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,140
LAST YR RI VAL: 53,520
LAST YR 8/8 VAL: 86,660

LAST YR OIL PROD: 2,513
LAST YR GAS PROD: 359

REMARKS1: 317-35097
REMARKS2: 648669
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110806 - WILLIAMS "9" #1,2 FULL WI DECIMAL = .757109 #WELLS: 2
RRC#, WELL#.....: 38882 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .242891 DEPTH: 11045
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 835,820

		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
		---	---	---	---	---	---	---	---
		1 6,281	0	0	70.34	4.73	4.73	.00	334495
		2 5,387	0	0	72.04	4.84	4.84	.00	293818
		3 4,689	0	0	73.80	4.94	4.94	.00	261996
		4 4,133	0	0	75.58	5.06	5.06	.00	236500
		5 3,683	0	0	77.42	5.17	5.17	.00	215880
		6 3,310	0	0	79.29	5.29	5.29	.00	198703
		7 3,000	0	0	79.29	5.29	5.29	.00	180094
		=====	=====	=====					=====
		30,483	0	0					1,721,486
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		---	---	---	---	---	---	---	---
		1 0	0	334495	157000	177,495	166,240	100950	
		2 0	0	293818	160140	133,678	109,826	78472	
		3 0	0	261996	163342	98,654	71,096	61923	
		4 0	0	236500	166609	69,891	44,182	49466	
		5 0	0	215880	169942	45,938	25,474	39959	
		6 0	0	198703	173340	25,363	12,337	32549	
		7 0	0	180094	173341	6,753	2,882	26106	
		=====	=====	=====	=====	=====	=====	=====	
		0	0	1721486	1163714	557,772	432,037	389425	

*** PARAMETERS ***
\$ /BBLRESV: 18.72 EQUIP VAL: 14,356
\$ /BBLPROD: 0 WI OIL VAL: 432,037 RI OIL VAL: 389,425
WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 835,820 WI TOTAL: 446,390 RI TOTAL: 389,430

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

157,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.7 D B: .720 De/Dt: 15.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 230,150
LAST YR RI VAL: 216,370
LAST YR 8/8 VAL: 446,520

LAST YR OIL PROD: 7,234
LAST YR GAS PROD: 501

REMARKS1: 317-35165,291,
REMARKS2: 653047
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109631 - BREEDLOVE F D FULL WI DECIMAL = .780392 #WELLS: 1
RRC#, WELL#.....: 38906 - 7 RRC DIST.: 08 FULL RI DECIMAL = .219608 DEPTH: 12064
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,074	0	0	70.34	5.36	5.36	.00	58955
ALT JOB#:	UNIT.....:	2	966	0	0	72.04	5.49	5.49	.00	54342
ALT LSE#:	EOR.....:	3	869	0	0	73.80	5.61	5.61	.00	50102
ALT RRC#:	GRAPH.....:	4	782	0	0	75.58	5.74	5.74	.00	46180
		5	704	0	0	77.42	5.87	5.87	.00	42574

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,395	0	0				252,153
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	101,350	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	58955	39500	19,455	18,221	15607
				2	0	0	54342	40290	14,052	11,545	12731
				3	0	0	50102	41095	9,007	6,490	10387
				4	0	0	46180	41917	4,263	2,694	8472
				5	0	0	42574	41901	673	373	6913
					0	0	252153	204703	47,450	39,323	54110

\$/BBLRESV:	11.47	EQUIP VAL:	7,914
\$/BBLPROD:	16,256	WI OIL VAL:	39,323
WI PAYOUT:	4.7	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 101,350 WI TOTAL: 47,240 RI TOTAL: 54,110

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
39,500	3.1		
4	10.0 99	100.0 99	
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,220
LAST YR RI VAL: 41,170
LAST YR 8/8 VAL: 74,390

LAST YR OIL PROD: 1,214
LAST YR GAS PROD: 488

REMARKS1: 317-00248 M-151231
REMARKS2: 656425 D-109631
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109656 - HILL "61" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 39223 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10990
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 7,734	6,183	0	70.34	5.39	5.39	.00	435208
ALT JOB#:	2 5,501	4,915	0	72.04	5.51	5.51	.00	317034
ALT LSE#:	3 4,199	3,907	0	73.80	5.64	5.64	.00	247909
ALT RRC#:	4 3,357	3,106	0	75.58	5.77	5.77	.00	202978
	5 2,773	2,469	0	77.42	5.90	5.90	.00	171749
	6 2,346	1,963	0	79.29	6.03	6.03	.00	148811

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	945,580	25,910	22,543	0		1,523,689

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	26661	0	461869	138000	323,869	303,333	108622
2	21667	0	338701	140760	197,941	162,623	70492
3	17632	0	265541	143575	121,966	87,897	48907
4	14341	0	217319	146446	70,873	44,804	35421
5	11658	0	183407	149375	34,032	18,871	26454
6	9472	0	158283	152363	5,920	2,880	20204
	=====	=====	=====	=====	=====	=====	=====
	101431	0	1625120	870519	754,601	620,408	310100

	\$/BBLRESV: 28.06	EQUIP VAL:	15,074				
	\$/BBLPROD: 0	WI OIL VAL:	581,685	RI OIL VAL:	290,745		
	WI PAYOUT: 2.9	GAS VAL:	38,722	GAS VAL:	19,355		
	RI PAYOUT: 3.8	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	945,580	WI TOTAL:	635,480	RI TOTAL:	310,100
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.07
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
138,000		19	
-----	-----	-----	-----
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.8 D B: .760 De/Dt: 32.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 266,720
LAST YR RI VAL: 168,780
LAST YR 8/8 VAL: 435,500

LAST YR OIL PROD: 8,110
LAST YR GAS PROD: 5,823

REMARKS1: 317-35241,548, M-151281
REMARKS2: 659668,677127 D-109656
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109659 - MULLINS "12" #2 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 39232 - 2 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11159
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,164	0	0	70.34	5.36	5.36	.00	66524
ALT JOB#:	UNIT.....:	2	1,024	0	0	72.04	5.49	5.49	.00	59956
ALT LSE#:	EOR.....:	3	901	0	0	73.80	5.61	5.61	.00	54050
ALT RRC#:	GRAPH.....:	4	793	0	0	75.58	5.74	5.74	.00	48711
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			3,882	0	0					229,241

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	85,740	1	0	0	66524	46000	20,524	19,223	14442

2	0	0	59956	46920	13,036	10,710	11518
3	0	0	54050	47858	6,192	4,462	9189
4	0	0	48711	47839	872	551	7329
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	229241	188617	40,624	34,946	42478

\$/BBLRESV:	11.08	EQUIP VAL:	8,310
\$/BBLPROD:	12,648	WI OIL VAL:	34,946
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0
		=====	=====
8/8 VALUE:	85,740	WI TOTAL:	43,260
		RI TOTAL:	42,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
46,000	3.4		
3	12.0 99		
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,620
LAST YR RI VAL: 21,500
LAST YR 8/8 VAL: 45,120

LAST YR OIL PROD: 1,243
LAST YR GAS PROD:

REMARKS1: 317-35314 M-151284
REMARKS2: 663687 D-109659
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109740 - AIRHART "7" FULL WI DECIMAL = .756101 #WELLS: 1
RRC#, WELL#.....: 39253 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .243899 DEPTH: 10896

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,267	0	0	70.34	5.52	5.52	.00	67384
ALT RRC#:	GRAPH.....:	2	1,114	0	0	72.04	5.65	5.65	.00	60731
		3	981	0	0	73.80	5.78	5.78	.00	54749
		=====	=====	=====						=====
			3,362	0	0					182,864

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	83,480	1	0	0	67384	50500	16,884	15,813	20447
				2	0	0	60731	51510	9,221	7,576	16309
				3	0	0	54749	52540	2,209	1,592	13011
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	182864	154550	28,314	24,981	49767
					\$/BBLRESV: 9.83		EQUIP VAL:	8,725			
					\$/BBLPROD: 8,928		WI OIL VAL:	24,981	RI OIL VAL:	49,767	
					WI PAYOUT: .0		GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT: 2.5		PRD VAL:	0	PRD VAL:	0	
							=====	=====	=====	=====	=====
					8/8 VALUE:	83,480	WI TOTAL:	33,710	RI TOTAL:	49,770	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,500 3.7

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,350
LAST YR RI VAL: 47,480
LAST YR 8/8 VAL: 80,830

LAST YR OIL PROD: 1,403
LAST YR GAS PROD: 149

REMARKS1: 317-34983,35525 M-151300
REMARKS2: 643423,676686, D-109740
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109687 - YATES W M FULL WI DECIMAL = .780000 #WELLS: 4
RRC#, WELL#.....: 39271 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 11227
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	4,819	329	0	70.34	4.24	4.24	.00	264395
2	4,379	280	0	72.04	4.34	4.34	.00	246061
3	4,000	240	0	73.80	4.45	4.45	.00	230256
4	3,676	210	0	75.58	4.54	4.54	.00	216709
5	3,382	183	0	77.42	4.65	4.65	.00	204231
6	3,111	162	0	79.29	4.75	4.75	.00	192404

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	514,510	23,367	1,404	0		1,354,056

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	1088	0	265483	175000	90,483	84,745	70441
2	948	0	247009	178500	68,509	56,285	57999
3	833	0	231089	182070	49,019	35,326	48019
4	744	0	217453	185711	31,742	20,066	39987
5	664	0	204895	189425	15,470	8,578	33343
6	600	0	193004	189349	3,655	1,778	27795
=====	=====	=====	=====	=====	=====	=====	=====
4877	0	1358933	1100055	258,878	206,778	277584	

\$/BBLRESV: 11.30	EQUIP VAL:	30,149		
\$/BBLPROD: 0	WI OIL VAL:	206,036	RI OIL VAL:	276,588
WI PAYOUT: 3.9	GAS VAL:	742	GAS VAL:	996
RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL:	0
	=====		=====	

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	514,510	WI TOTAL:	236,930	RI TOTAL:	277,580
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 6.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.36
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
175,000			
-----	-----	-----	-----
5			
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.9 D B: .750 De/Dt: 9.5 / 8.0
GAS: 1.0 D B: .500 De/Dt: 15.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 346,800
LAST YR RI VAL: 315,990
LAST YR 8/8 VAL: 662,790

LAST YR OIL PROD: 5,485
LAST YR GAS PROD: 5,789

REMARKS1: 317-00160,143,34530, M-151353
REMARKS2: 641149 6839, D-109687
MC1:
MC2: S09

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....:	109694 - CAVE "9S"	FULL WI DECIMAL =	.803570	#WELLS:	1
RRC#, WELL#.....:	39342 - 1	RRC DIST.:. 08	FULL RI DECIMAL =	.196430	DEPTH: 11265

OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	633	0	0	72.04	5.49	5.49	.00	36679
ALT JOB#:	UNIT.....:	3	557	0	0	73.80	5.61	5.61	.00	33066
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		1,910	0	0					110,442

[illegible]

1	0	0	40697	32000	8,697	8,146	9358
2	0	0	36679	32640	4,039	3,318	7464
3	0	0	33066	32626	440	317	5955
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	110442	97266	13,176	11,781	22777

\$/BBLRESV:	7.68	EQUIP VAL:	8,725		
\$/BBLPROD:	6,983	WI OIL VAL:	11,781	RI OIL VAL:	22,777
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	43,290	WI TOTAL:	20,510	RI TOTAL:	22,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.68	GAS WI GR PRICE:	8.03
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.03
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
		32,000		2.1				
		2	12.0	99				
	2.0	1						

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	27,220
LAST YR	RI VAL:	23,410
LAST YR	8/8 VAL:	50,630

LAST YR OIL PROD: 799
LAST YR GAS PROD:

REMARKS1: 317-35427,618, M-151397
REMARKS2: 670420 D-109694
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109657 - HILL "61C" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 39385 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11013
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT FRZ.:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT JOB#:	1 2,113	0	0	70.34	4.68	4.68	.00	118903
ALT LSE#:	2 1,901	0	0	72.04	4.79	4.79	.00	109599
ALT RRC#:	3 1,711	0	0	73.80	4.90	4.90	.00	101049
	4 1,540	0	0	75.58	5.01	5.01	.00	93137
	5 1,386	0	0	77.42	5.12	5.12	.00	85864
	6 1,247	0	0	79.29	5.24	5.24	.00	79144

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	224,030	9,898	0	0		587,696

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	118903	71500	47,403	44,397	27964
2	0	0	109599	72930	36,669	30,126	22811
3	0	0	101049	74388	26,661	19,213	18611
4	0	0	93137	75876	17,261	10,911	15180
5	0	0	85864	77394	8,470	4,697	12385
6	0	0	79144	78942	202	98	10103
	=====	=====	=====	=====	=====	=====	=====
	0	0	587696	451030	136,666	109,442	107054

	\$/BBLRESV: 13.82	EQUIP VAL:	7,537				
	\$/BBLPROD: 22,427	WI OIL VAL:	109,442	RI OIL VAL:	107,054		
	WI PAYOUT: 3.4	GAS VAL:	0	GAS VAL:	0		
	RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	224,030	WI TOTAL:	116,980	RI TOTAL:	107,050
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.01
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
71,500	6.1		
-----	-----	-----	-----
	10.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 122,550
LAST YR RI VAL: 103,220
LAST YR 8/8 VAL: 225,770

LAST YR OIL PROD: 2,231
LAST YR GAS PROD: 7

REMARKS1: 317-35284 M-151282
REMARKS2: 662349 D-109657
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109655 - HILL "61B" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 39391 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,005	0	0	70.34	5.36	5.36	.00	56553
ALT JOB#:	UNIT.....:	2	904	0	0	72.04	5.49	5.49	.00	52128
ALT LSE#:	EOR.....:	3	814	0	0	73.80	5.61	5.61	.00	48062
ALT RRC#:	GRAPH.....:	4	732	0	0	75.58	5.74	5.74	.00	44299
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			3,455	0	0					201,042

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	72,460	1	0	0	56553	43000	13,553	12,694	13300

2	0	0	52128	43860	8,268	6,793	10849
3	0	0	48062	44737	3,325	2,396	8852
4	0	0	44299	41068	3,231	2,042	7221
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	201042	172665	28,377	23,925	40222

\$/BBLRESV:	8.66	EQUIP VAL:	8,310
\$/BBLPROD:	10,313	WI OIL VAL:	23,925
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0
=====			
8/8 VALUE:	72,460	WI TOTAL:	32,240
		RI TOTAL:	40,220

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
43,000	2.9		
3	10.0 99		
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,550
LAST YR RI VAL: 50,000
LAST YR 8/8 VAL: 101,550

LAST YR OIL PROD: 1,167
LAST YR GAS PROD:

REMARKS1: 317-35285 M-151280
REMARKS2: 662367 D-109655
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109693 - BURCHELL "1" FULL WI DECIMAL = .785000 #WELLS: 2
RRC#, WELL#.....: 39452 - 1 RRC DIST.: 08 FULL RI DECIMAL = .215000 DEPTH: 11095

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 5,330	653	0	70.34	5.72	5.72	.00	294306
ALT JOB#:	2 4,803	522	0	72.04	5.85	5.85	.00	271616
ALT LSE#:	3 4,340	417	0	73.80	5.99	5.99	.00	251429
ALT RRC#:	4 3,937	334	0	75.58	6.13	6.13	.00	233583
	5 3,579	267	0	77.42	6.27	6.27	.00	217513
	6 3,265	213	0	79.29	6.41	6.41	.00	203222
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 2,983	171	0	79.29	6.41	6.41	.00	185670
	8 2,732	136	0	79.29	6.41	6.41	.00	170047
82 KLONDIKE ISD(MARTIN) 1.000000 1,040,310	9 2,509	109	0	79.29	6.41	6.41	.00	156167
	10 2,308	87	0	79.29	6.41	6.41	.00	143656
	11 2,123	70	0	79.29	6.41	6.41	.00	132141
	12 1,953	56	0	79.29	6.41	6.41	.00	121560
	=====	=====	=====					=====
	39,862	3,035	0					2,380,910

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 2932	0	297238	110000	187,238	175,365	76583
	2 2399	0	274015	112200	161,815	132,942	62478
	3 1965	0	253394	114444	138,950	100,137	51129
	4 1609	0	235192	116732	118,460	74,887	41998
	5 1316	0	218829	119067	99,762	55,321	34580
	6 1077	0	204299	121449	82,850	40,301	28570
*** PARAMETERS ***	7 861	0	186531	121449	65,082	27,770	23084
	8 689	0	170736	121449	49,287	18,448	18699
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 551	0	156718	121449	35,269	11,579	15188
YRS FLAT: FMVF: 8/8 RES:	10 441	0	144097	121449	22,648	6,523	12359
	11 353	0	132494	121449	11,045	2,790	10057
OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.57	12 282	0	121842	121449	393	87	8184
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.57	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5	14475	0	2395385	1422586	972,799	646,150	382909
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N							

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	\$/BBLRESV: 20.52	EQUIP VAL:	11,249				
	\$/BBLPROD: 0	WI OIL VAL:	642,245	RI OIL VAL:	380,595		
	WI PAYOUT: 4.5	GAS VAL:	3,904	GAS VAL:	2,314		
	RI PAYOUT: 5.6	PRD VAL:	0	PRD VAL:	0		
		=====		=====			
110,000 2	8/8 VALUE: 1,040,310	WI TOTAL:	657,400	RI TOTAL:	382,910		
20.0 99							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.4 D B: .300 De/Dt: 10.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 553,710
LAST YR RI VAL: 330,990
LAST YR 8/8 VAL: 884,700

LAST YR OIL PROD: 5,778
LAST YR GAS PROD: 1,087

REMARKS1: 317-35491,35574 M-151396
REMARKS2: 673847,678293 D-109693
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109696 - KOGER "10" FULL WI DECIMAL = .823334 #WELLS: 1
RRC#, WELL#.....: 39453 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 11258
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,865	0	0	70.34	5.36	5.36	.00	108008
ALT JOB#:	UNIT.....:	2	1,684	0	0	72.04	5.49	5.49	.00	99883
ALT LSE#:	EOR.....:	3	1,530	0	0	73.80	5.61	5.61	.00	92966
ALT RRC#:	GRAPH.....:	4	1,403	0	0	75.58	5.74	5.74	.00	87305
		5	1,291	0	0	77.42	5.87	5.87	.00	82292
		6	1,188	0	0	79.29	6.00	6.00	.00	77555
		7	1,093	0	0	79.29	6.00	6.00	.00	71353

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,054	0	0				619,362
82	KLONDIKE ISD(MARTIN)	1.000000	211,120							

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	108008	64000	44,008	41,217	21802
2	0	0	99883	65280	34,603	28,429	17842
3	0	0	92966	66585	26,381	19,012	14696
4	0	0	87305	67917	19,388	12,256	12213
5	0	0	82292	69276	13,016	7,218	10188
6	0	0	77555	70661	6,894	3,353	8497
7	0	0	71353	70662	691	295	6918
	0	0	619362	474381	144,981	111,780	92156

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ / BBL RESV: 13.50 EQUIP VAL: 7,178
\$ / BBL PROD: 0 WI OIL VAL: 111,780 RI OIL VAL: 92,156
WI PAYOUT: 3.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 211,120 WI TOTAL: 118,960 RI TOTAL: 92,160

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
64,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.4 D B: .750 De/Dt: 10.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 103,380
LAST YR RI VAL: 77,620
LAST YR 8/8 VAL: 181,000

LAST YR OIL PROD: 1,957
LAST YR GAS PROD: 2

REMARKS1: 317-35428 M-151412
REMARKS2: 670423 D-109696
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109739 - WOODS "8" FULL WI DECIMAL = .800662 #WELLS: 1
RRC#, WELL#.....: 39454 - 1 RRC DIST.: 08 FULL RI DECIMAL = .199338 DEPTH: 11060

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----
100.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35455 M-151427
REMARKS2: 672310 D-109739
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109704 - RUFUS "11" FULL WI DECIMAL = .775000 #WELLS: 8
RRC#, WELL#.....: 39459 - 1-5,7,+ RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 9513
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	9,581	24,931	0	70.34	5.60	5.60	13.30	522294
2	7,792	22,437	0	72.04	5.73	5.73	13.61	435035
3	6,518	20,194	0	73.80	5.86	5.86	13.93	372797
4	5,569	18,174	0	75.58	5.99	5.99	14.25	326201
5	4,842	16,357	0	77.42	6.13	6.13	14.58	290522
6	4,264	14,721	0	79.29	6.27	6.27	14.92	262022

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====	=====	=====
82	KLONDIKE ISD(MARTIN)	1.000000	1,251,720	38,566	116,814	0		2,208,871

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	108201	0	630495	320000	310,495	290,806	172196
2	99641	0	534676	326400	208,276	171,113	129229
3	91712	0	464509	332928	131,581	94,827	99352
4	84371	0	410572	339586	70,986	44,875	77714
5	77709	0	368231	346378	21,853	12,118	61681
6	71535	0	333557	317975	15,582	7,579	49445
	=====	=====	=====	=====	=====	=====	=====
	533169	0	2742040	1983267	758,773	621,318	589617

	\$/BBLRESV: 16.75	EQUIP VAL:	40,781				
	\$/BBLPROD: 0	WI OIL VAL:	500,507	RI OIL VAL:	474,970		
	WI PAYOUT: 3.2	GAS VAL:	120,810	GAS VAL:	114,646		
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,251,720	WI TOTAL:	662,100	RI TOTAL:	589,620
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 17.08 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
320,000		72	
-----	-----	-----	-----
5		10.0 99	
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 29.4 D B: .760 De/Dt: 20.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 749,480
LAST YR RI VAL: 678,020
LAST YR 8/8 VAL: 1,427,500

LAST YR OIL PROD: 11,823
LAST YR GAS PROD: 26,167

REMARKS1: 317-35420, M-151434
REMARKS2: 6103,774749 P-8 D-109704
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109695 - GORMAN "29" FULL WI DECIMAL = .822969 #WELLS: 3
RRC#, WELL#.....: 39483 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .177031 DEPTH: 11402
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 6,154	0	0	70.34	5.36	5.36	.00	356241
ALT JOB#:	2 5,662	0	0	72.04	5.49	5.49	.00	335681
ALT LSE#:	3 5,209	0	0	73.80	5.61	5.61	.00	316369
ALT RRC#:	4 4,792	0	0	75.58	5.74	5.74	.00	298062
	5 4,409	0	0	77.42	5.87	5.87	.00	280916
	6 4,056	0	0	79.29	6.00	6.00	.00	264667
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 3,732	0	0	79.29	6.00	6.00	.00	243525
	8 3,433	0	0	79.29	6.00	6.00	.00	224014
82 KLONDIKE ISD(MARTIN) 1.000000 1,155,260	9 3,158	0	0	79.29	6.00	6.00	.00	206070
	10 2,905	0	0	79.29	6.00	6.00	.00	189561
	11 2,673	0	0	79.29	6.00	6.00	.00	174422
	12 2,459	0	0	79.29	6.00	6.00	.00	160458
	=====	=====	=====					=====
	48,642	0	0					3,049,986

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 0	0	356241	146500	209,741	196,441	72089
	2 0	0	335681	149430	186,251	153,018	60114
	3 0	0	316369	152418	163,951	118,154	50137
	4 0	0	298062	155467	142,595	90,144	41802
	5 0	0	280916	158576	122,340	67,841	34865
	6 0	0	264667	161747	102,920	50,063	29069
*** PARAMETERS ***	7 0	0	243525	161748	81,777	34,894	23670
	8 0	0	224014	161748	62,266	23,306	19268
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 0	0	206070	161748	44,322	14,552	15686
YRS FLAT: FMVF: 8/8 RES:	10 0	0	189561	161748	27,813	8,010	12769
	11 0	0	174422	161748	12,674	3,202	10398
OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03	12 0	0	160458	158513	1,945	431	8465
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5	0	0	3049986	1891391	1,158,595	760,056	378332
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N							

	\$/BBLRESV: 18.99	EQUIP VAL:	16,873				
	\$/BBLPROD: 0	WI OIL VAL:	760,056	RI OIL VAL:	378,332		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.6	GAS VAL:	0	GAS VAL:	0		
	RI PAYOUT: 5.6	PRD VAL:	0	PRD VAL:	0		
146,500		=====		=====			
11	8/8 VALUE: 1,155,260	WI TOTAL:	776,930	RI TOTAL:	378,330		
2.0 1							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.6 D B: 1.000 De/Dt: 8.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 224,150
LAST YR RI VAL: 150,240
LAST YR 8/8 VAL: 374,390

LAST YR OIL PROD: 7,124
LAST YR GAS PROD: 12

REMARKS1: 317-10043,38922,40115 M-151400
REMARKS2: 673818,770265 P-4 D-109695
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109702 - RICHARDS "47" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 39486 - 5 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11657

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 381,150

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	3,232	0	0	70.34	7.52	7.52	.00	181871
2	2,945	0	0	72.04	7.68	7.68	.00	169726
3	2,690	0	0	73.80	7.86	7.86	.00	158818
4	2,462	0	0	75.58	8.04	8.04	.00	148862
5	2,260	0	0	77.42	8.22	8.22	.00	139975
6	2,078	0	0	79.29	8.41	8.41	.00	131812
7	1,912	0	0	79.29	8.41	8.41	.00	121282
82	17,579	0	0					1,052,346

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	181871	110000	71,871	67,314	42773
2	0	0	169726	112200	57,526	47,262	35325
3	0	0	158818	114444	44,374	31,979	29251
4	0	0	148862	116732	32,130	20,311	24264
5	0	0	139975	119067	20,908	11,594	20190
6	0	0	131812	121449	10,363	5,041	16825
7	0	0	121282	119020	2,262	965	13700
82	0	0	1052346	812912	239,434	184,466	182328

*** PARAMETERS ***
\$ / BBL RESV: 13.12 EQUIP VAL: 14,356
\$ / BBL PROD: 0 WI OIL VAL: 184,466 RI OIL VAL: 182,328
WI PAYOUT: 3.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 381,150 WI TOTAL: 198,820 RI TOTAL: 182,330

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
110,000			
6	20.0	99	
2.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.3 D B: .300 De/Dt: 9.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 212,080
LAST YR RI VAL: 176,720
LAST YR 8/8 VAL: 388,800

LAST YR OIL PROD: 3,384
LAST YR GAS PROD: 178

REMARKS1: 317-35288,89, M-151432
REMARKS2: 662480,87, D-109702
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109719 - BREEDLOVE -H- FULL WI DECIMAL = .809375 #WELLS: 1
RRC#, WELL#.....: 39598 - 1 RRC DIST.: 08 FULL RI DECIMAL = .190625 DEPTH: 10213

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 10,100

\$/BBLRESV: .00 EQUIP VAL: 10,101
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

62,000 .5

8.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,370
LAST YR RI VAL: 39,830
LAST YR 8/8 VAL: 67,200

LAST YR OIL PROD: 1,002
LAST YR GAS PROD: 854

REMARKS1: 317-32962 M-151457
REMARKS2: 675997 F/38498 D-109719
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109742 - RICHARDS "45" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 39773 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,186	0	0	70.34	5.36	5.36	.00	179283
ALT JOB#:	UNIT.....:	2	2,931	0	0	72.04	5.49	5.49	.00	168926
ALT LSE#:	EOR.....:	3	2,696	0	0	73.80	5.61	5.61	.00	159209
ALT RRC#:	GRAPH.....:	4	2,480	0	0	75.58	5.74	5.74	.00	150005
		5	2,282	0	0	77.42	5.87	5.87	.00	141364
		6	2,099	0	0	79.29	6.00	6.00	.00	133197

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,931	0	0	79.29	6.00	6.00	.00	122541
---	-----	-----	-----	8	1,777	0	0	79.29	6.00	6.00	.00	112738
82	KLONDIKE ISD(MARTIN)	1.000000	584,310	9	1,635	0	0	79.29	6.00	6.00	.00	103718
				10	1,504	0	0	79.29	6.00	6.00	.00	95421
				11	1,383	0	0	79.29	6.00	6.00	.00	87787
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					23,904	0	0					1,454,189

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	179283	77000	102,283	95,797	42164
				2	0	0	168926	78540	90,386	74,258	35158
				3	0	0	159209	80110	79,099	57,004	29323
				4	0	0	150005	81713	68,292	43,172	24450
				5	0	0	141364	83347	58,017	32,172	20390
				6	0	0	133197	85013	48,184	23,438	17002
				7	0	0	122541	85014	37,527	16,013	13842
				8	0	0	112738	85014	27,724	10,377	11270
				9	0	0	103718	85014	18,704	6,141	9176
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	0	0	95421	85014	10,407	2,997	7470
YRS FLAT:	FMVF:	8/8 RES:		11	0	0	87787	85014	2,773	701	6082
				=====	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 8.03			0	0	1454189	910793	543,396	362,070	216327
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03									
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
77,000	9.1									
-----	-----	-----	-----							
	8.0 99	100.0 99								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 328,600
LAST YR RI VAL: 197,090
LAST YR 8/8 VAL: 525,690

LAST YR OIL PROD: 3,421
LAST YR GAS PROD:

REMARKS1: 317-35237,90 M-151502
REMARKS2: 662490 D-109742
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109741 - MILLER "5" #1,3 FULL WI DECIMAL = .803490 #WELLS: 2
RRC#, WELL#.....: 39781 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .196510 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 6,620	5,191	0	70.34	4.73	4.73	.00	374146
ALT JOB#:	2 5,911	3,633	0	72.04	4.84	4.84	.00	342149
ALT LSE#:	3 5,278	2,543	0	73.80	4.94	4.94	.00	312973
ALT RRC#:	4 4,716	1,780	0	75.58	5.06	5.06	.00	286392
	5 4,211	1,246	0	77.42	5.17	5.17	.00	261950
	6 3,763	872	0	79.29	5.29	5.29	.00	239736
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 3,362	610	0	79.29	5.29	5.29	.00	214189
---	8 3,004	427	0	79.29	5.29	5.29	.00	191381
82 KLONDIKE ISD(MARTIN) 1.000000 1,115,790	9 2,683	299	0	79.29	5.29	5.29	.00	170931
	=====	=====	=====					=====
	39,548	16,601	0					2,393,847

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 19728	0	393874	154000	239,874	224,663	90620
	2 14131	0	356280	157080	199,200	163,657	72541
	3 10096	0	323069	160221	162,848	117,359	58210
	4 7239	0	293631	163426	130,205	82,311	46820
	5 5177	0	267127	166694	100,433	55,692	37693
	6 3708	0	243444	170028	73,416	35,711	30400
	7 2596	0	216785	170029	46,756	19,951	23957
	8 1817	0	193198	170029	23,169	8,672	18894
	9 1272	0	172203	170029	2,174	714	14903
	=====	=====	=====	=====	=====	=====	=====
	65764	0	2459611	1481536	978,075	708,730	394038

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
154,000		17	
		30.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.2 D B: .010 De/Dt: 10.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 419,180
LAST YR RI VAL: 273,820
LAST YR 8/8 VAL: 693,000

LAST YR OIL PROD: 7,022
LAST YR GAS PROD: 2,963

REMARKS1: 317-35606,6031 M-151501
REMARKS2: 681123 D-109741
MC1:
MC2:

REMARKS1: 317-35661,944, M-151555
REMARKS2: 684361 D-109751
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109762 - CAVE "9N" FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 40140 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,690	1,959	0	70.34	5.29	5.29	.00	151845
ALT JOB#:	UNIT.....:	2	2,474	1,567	0	72.04	5.40	5.40	.00	143027
ALT LSE#:	EOR.....:	3	2,276	1,253	0	73.80	5.52	5.52	.00	134795
ALT RRC#:	GRAPH.....:	4	2,094	1,003	0	75.58	5.65	5.65	.00	127007
		5	1,926	802	0	77.42	5.78	5.78	.00	119662
		6	1,770	641	0	79.29	5.92	5.92	.00	112625

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,628	513	0	79.29	5.92	5.92	.00	103590
---	-----	-----	-----	8	1,498	410	0	79.29	5.92	5.92	.00	95318
82	KLONDIKE ISD(MARTIN)	1.000000	386,080	=====	=====	=====	=====	=====	=====	=====	=====	=====
				16,356	8,148	0						987,869

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	8316	0	160161	88000	72,161	67,585	37081
2	6791	0	149818	89760	60,058	49,342	30695
3	5554	0	140349	91555	48,794	35,164	25447
4	4548	0	131555	93386	38,169	24,129	21109
5	3722	0	123384	95253	28,131	15,599	17519
6	3050	0	115675	97159	18,516	9,007	14536
7	2440	0	106030	97159	8,871	3,786	11790
8	1952	0	97270	97159	111	41	9572
=====	=====	=====	=====	=====	=====	=====	=====
	36373	0	1024242	749431	274,811	204,653	167749

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 15.04	EQUIP VAL: 13,673
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 197,385
			WI PAYOUT: 4.0	RI OIL VAL: 161,792
			RI PAYOUT: 4.8	GAS VAL: 7,268
				PRD VAL: 0

OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 7.91			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.91			
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
88,000		6	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.7 D B: .010 De/Dt: 8.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2	EQ SCH#: 51	VAL: 20,700
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 234,820
LAST YR RI VAL: 163,740
LAST YR 8/8 VAL: 398,560

LAST YR OIL PROD: 2,934
LAST YR GAS PROD: 2,705

REMARKS1: 317-35827,6402, M-151578
REMARKS2: 690521 D-109762
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109763 - KOGER "5" FULL WI DECIMAL = .823334 #WELLS: 2
RRC#, WELL#.....: 40156 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	46,810	1	1,044	0	0	70.34	5.78	5.78	.00	60462
				2	887	0	0	72.04	5.91	5.91	.00	52634
					=====	=====	=====					=====
					1,931	0	0					113,096

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	60462	55000	5,462	5,116	12204
2	0	0	52634	50490	2,144	1,761	9402
	=====	=====	=====	=====	=====	=====	=====
	0	0	113096	105490	7,606	6,877	21606

\$/BBLRESV: 4.33 EQUIP VAL: 18,323
\$/BBLPROD: 2,695 WI OIL VAL: 6,877 RI OIL VAL: 21,606
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 46,810 WI TOTAL: 25,200 RI TOTAL: 21,610

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.65
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
55,000	3.1		
1	15.0 99		
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,080
LAST YR RI VAL: 20,230
LAST YR 8/8 VAL: 39,310

LAST YR OIL PROD: 1,132
LAST YR GAS PROD: 191

REMARKS1: 317-35805,9879 P-2 M-151582
REMARKS2: 689882 D-109763
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109863 - MWS "63" FULL WI DECIMAL = .775000 #WELLS: 3
RRC#, WELL#.....: 40697 - 1-3, RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	5,474	2,938	0	70.34	4.79	4.79	.00	298407
2	4,850	2,350	0	72.04	4.89	4.89	.00	270780
3	4,339	1,880	0	73.80	5.01	5.01	.00	248169
4	3,919	1,504	0	75.58	5.12	5.12	.00	229553
5	3,563	1,203	0	77.42	5.23	5.23	.00	213782
6	3,261	962	0	79.29	5.36	5.36	.00	200388
7	3,000	770	0	79.29	5.36	5.36	.00	184349
8	2,760	616	0	79.29	5.36	5.36	.00	169601
9	2,539	492	0	79.29	5.36	5.36	.00	156021
=====	=====	=====	=====	=====	=====	=====	=====	=====
	33,705	12,715	0					1,971,050

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	10907	0	309314	137500	171,814	160,919	84476
2	8907	0	279687	140250	139,437	114,558	67599
3	7301	0	255470	143055	112,415	81,014	54642
4	5969	0	235522	145916	89,606	56,646	44581
5	4878	0	218660	148834	69,826	38,720	36627
6	3999	0	204387	151810	52,577	25,574	30298
7	3199	0	187548	151811	35,737	15,249	24603
8	2559	0	172160	151811	20,349	7,616	19986
9	2048	0	158069	151811	6,258	2,054	16238
=====	=====	=====	=====	=====	=====	=====	=====
	49767	0	2020817	1322798	698,019	502,350	379050

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 18.76 EQUIP VAL: 19,533
\$/BBLPROD: 0 WI OIL VAL: 489,978 RI OIL VAL: 369,715
OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.16 WI PAYOUT: 4.1 GAS VAL: 12,371 GAS VAL: 9,335
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.16 RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 900,930 WI TOTAL: 521,880 RI TOTAL: 379,050
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
137,500		9	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.0 D B: .760 De/Dt: 11.9 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 581,180
LAST YR RI VAL: 393,370
LAST YR 8/8 VAL: 974,550

LAST YR OIL PROD: 5,935
LAST YR GAS PROD: 4,206

REMARKS1: 317-36166,7665,6 M-151826
REMARKS2: 699368 736865 D-109863
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109828 - ROMAN "27" FULL WI DECIMAL = .755625 #WELLS: 1
RRC#, WELL#.....: 40739 - 1 RRC DIST.: 08 FULL RI DECIMAL = .244375 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,680	1,683	0	70.34	5.27	5.27	.00	89293
ALT JOB#:	UNIT.....:	2	1,545	1,430	0	72.04	5.39	5.39	.00	84135
ALT LSE#:	EOR.....:	3	1,421	1,215	0	73.80	5.51	5.51	.00	79295
ALT RRC#:	GRAPH.....:	4	1,308	1,033	0	75.58	5.64	5.64	.00	74711
		5	1,203	878	0	77.42	5.77	5.77	.00	70408

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,157	6,239	0				397,842
-----	-------------------	---------	-----------	-------	-------	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	160,680	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	6702	0	95995	71500	24,495	22,941	29205
				2	5826	0	89961	72930	17,031	13,992	24220
				3	5063	0	84358	74388	9,970	7,184	20099
				4	4405	0	79116	75876	3,240	2,048	16682
				5	3830	0	74238	69654	4,584	2,541	13852
					25826	0	423668	364348	59,320	48,706	104058

\$/BBLRESV:	8.46	EQUIP VAL:	7,914
\$/BBLPROD:	12,610	WI OIL VAL:	45,737
WI PAYOUT:	4.4	GAS VAL:	2,969
RI PAYOUT:	3.7	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	160,680	WI TOTAL:	56,620	RI TOTAL:	104,060
--------------------	------------	---------	-----------	--------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.89
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
71,500	4.8	5	
4	8.0 99	15.0 99	
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 67,720
LAST YR RI VAL: 103,600
LAST YR 8/8 VAL: 171,320

LAST YR OIL PROD: 1,883
LAST YR GAS PROD: 2,152

REMARKS1: 317-36123 M-151717
REMARKS2: 698341 D-109828
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109894 - HILL "62" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 40814 - 1, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,351	0	0	70.34	5.36	5.36	.00	76023
ALT JOB#:	UNIT.....:	2	1,215	0	0	72.04	5.49	5.49	.00	70075
ALT LSE#:	EOR.....:	3	1,094	0	0	73.80	5.61	5.61	.00	64608
ALT RRC#:	GRAPH.....:	4	984	0	0	75.58	5.74	5.74	.00	59550
		5	886	0	0	77.42	5.87	5.87	.00	54900

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	5,530	0	0				325,156
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	76023	50500	25,523	23,905	17879
2	0	0	70075	51510	18,565	15,252	14585
3	0	0	64608	52540	12,068	8,697	11900
4	0	0	59550	53590	5,960	3,767	9706
5	0	0	54900	54662	238	132	7919
	0	0	325156	262802	62,354	51,753	61989

\$/BBLRESV:	11.70	EQUIP VAL:	7,914
\$/BBLPROD:	16,588	WI OIL VAL:	51,753
WI PAYOUT:	3.6	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0

8/8 VALUE:	121,660	WI TOTAL:	59,670	RI TOTAL:	61,990
------------	---------	-----------	--------	-----------	--------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,500	3.9		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 57,840
LAST YR RI VAL: 58,580
LAST YR 8/8 VAL: 116,420

LAST YR OIL PROD: 1,419
LAST YR GAS PROD:

REMARKS1: 317-36231 M-151843
REMARKS2: 700866 D-109894
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109909 - ALLRED "58" FULL WI DECIMAL = .790000 #WELLS: 2
RRC#, WELL#.....: 40845 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,423	0	0	70.34	5.36	5.36	.00	134643
ALT JOB#:	UNIT.....:	2	2,090	0	0	72.04	5.49	5.49	.00	118945
ALT LSE#:	EOR.....:	3	1,830	0	0	73.80	5.61	5.61	.00	106693
ALT RRC#:	GRAPH.....:	4	1,621	0	0	75.58	5.74	5.74	.00	96787
		5	1,450	0	0	77.42	5.87	5.87	.00	88685
		6	1,308	0	0	79.29	6.00	6.00	.00	81932

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	10,722	0	0		627,685

82 KLONDIKE ISD(MARTIN) 1.000000 233,900

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	-----	-----	-----	-----	-----	-----	-----
	1	0	0	134643	85000	49,643	46,495	33669
	2	0	0	118945	86700	32,245	26,492	26322
	3	0	0	106693	88434	18,259	13,159	20894
	4	0	0	96787	90202	6,585	4,162	16774
	5	0	0	88685	82805	5,880	3,260	13601
	6	0	0	81932	76015	5,917	2,878	11120
		=====	=====	=====	=====	=====	=====	=====
		0	0	627685	509156	118,529	96,446	122380

\$/BBLRESV:	11.39	EQUIP VAL:	15,074		
\$/BBLPROD:	0	WI OIL VAL:	96,446	RI OIL VAL:	122,380
WI PAYOUT:	4.8	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	233,900	WI TOTAL:	111,520	RI TOTAL:	122,380
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
85,000			
-----	-----	-----	-----
4			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.2 D B: .740 De/Dt: 14.4 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 250,690
LAST YR RI VAL: 188,410
LAST YR 8/8 VAL: 439,100

LAST YR OIL PROD: 2,776
LAST YR GAS PROD: 2

REMARKS1: 317-36204,945, M-151858
REMARKS2: 700158 D-109909
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

```
LEASE#, NAME.....: 109914 - KOGER "43"                FULL WI DECIMAL = .823333                #WELLS:      1
RRC#, WELL#.....: 40847 - 1,          RRC DIST.: 08    FULL RI DECIMAL = .176667                DEPTH: 12000
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
ENDEAVOR ENERGY RESO								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	633	0	0	72.04	5.49	5.49	.00	37581
ALT JOB#:	UNIT.....:	=====	=====	=====						=====
ALT LSE#:	EOR.....:	1,353	0	0						79,279
ALT RRC#:	GRAPH.....:									

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	.350000	10,220	1	0	0	41698	37000	4,698	4,400	8417
01	DAWSON COUNTY	.350000	10,220	2	0	0	37581	36985	596	489	6713
11	KLONDIKE ISD (DAWSON	.350000	10,220		=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	.350000	10,220		0	0	79279	73985	5,294	4,889	15130
55	DAWSON CO HOSPITAL D	.350000	10,220								
82	KLONDIKE ISD(MARTIN)	.650000	18,970								
					\$/BBLRESV: 4.39		EQUIP VAL:	9,162			
					\$/BBLPROD: 2,828		WI OIL VAL:	4,889	RI OIL VAL:	15,130	
					WI PAYOUT: .0		GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT: 1.8		PRD VAL:	0	PRD VAL:	0	
								=====		=====	
					8/8 VALUE:	29,180	WI TOTAL:	14,050	RI TOTAL:	15,130	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.68	GAS WI GR PRICE:	8.03
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.03
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
37,000	2.1		
1	12.0 99	100.0 99	
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 9,160
LAST YR RI VAL: 13,070
LAST YR 8/8 VAL: 22,230

LAST YR OIL PROD: 750
LAST YR GAS PROD:

REMARKS1:	317-35927	M-151865
REMARKS2:	693558	D-109914
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 940863 - WELL=JU=JONES "83" (ENDEAVOR) FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 40863 - 1-9 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11200

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	6,505	0	70.34	5.36	5.36	.00	343171
ALT RRC#:	GRAPH.....:	2	5,506	0	72.04	5.49	5.49	.00	297489
		3	4,751	0	73.80	5.61	5.61	.00	262968
		=====	=====	=====					=====
			16,762	0					903,628

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	389,520	---	---	---	---	---	---	---	---
				1	0	0	343171	280000	63,171	59,165	107609
				2	0	0	297489	285600	11,889	9,768	82553
				3	0	0	262968	256354	6,614	4,766	64578
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	903628	821954	81,674	73,699	254740
					\$/BBLRESV:	5.86	EQUIP VAL:	61,077			
					\$/BBLPROD:	0	WI OIL VAL:	73,699	RI OIL VAL:	254,740	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
							=====			=====	
					8/8 VALUE:	389,520	WI TOTAL:	134,780	RI TOTAL:	254,740	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
280,000		
-----	-----	-----
2		
12.0 1		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	19.5 D	B: .750	De/Dt: 16.2 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	7	EQ SCH#:	51	VAL:	72,450
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 148,250
LAST YR RI VAL: 296,580
LAST YR 8/8 VAL: 444,830

LAST YR OIL PROD: 7,926
LAST YR GAS PROD: 1

REMARKS1: 317-36234, P-8 M-940863
REMARKS2: 700996,777019 D-940863
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109910 - BROWN PRUDIE "10B" FULL WI DECIMAL = .795391 #WELLS: 1
RRC#, WELL#.....: 40878 - 1, RRC DIST.: 08 FULL RI DECIMAL = .204609 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	63,440	1	1,044	4,556	0	70.34	4.15	4.15	.00	58409
				2	887	3,622	0	72.04	4.24	4.24	.00	50848
					=====	=====	=====					=====
					1,931	8,178	0					109,257

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
15039	0	73448	55000	18,448	17,278	17774
12215	0	63063	56100	6,963	5,721	13505
=====	=====	=====	=====	=====	=====	=====
27254	0	136511	111100	25,411	22,999	31279

\$/BBLRESV: 11.99 EQUIP VAL: 9,162
\$/BBLPROD: 7,464 WI OIL VAL: 18,407 RI OIL VAL: 25,034
WI PAYOUT: .0 GAS VAL: 4,592 GAS VAL: 6,245
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 63,440 WI TOTAL: 32,160 RI TOTAL: 31,280

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 6.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.21
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,000 3.1 14

15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,360
LAST YR RI VAL: 24,890
LAST YR 8/8 VAL: 37,250

LAST YR OIL PROD: 1,134
LAST YR GAS PROD: 1,782

REMARKS1: 317-36287 M-151859
REMARKS2: 702601 D-109910
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109902 - WATKINS "7" FULL WI DECIMAL = .787500 #WELLS: 1
RRC#, WELL#.....: 40927 - 1, RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- --
82 KLONDIKE ISD(MARTIN) 1.000000 262,100

		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
		---	---	---	---	---	---	---	---
	1	1,905	979	0	70.34	4.98	4.98	.00	105523
	2	1,714	783	0	72.04	5.09	5.09	.00	97266
	3	1,543	626	0	73.80	5.22	5.22	.00	89678
	4	1,388	501	0	75.58	5.33	5.33	.00	82657
	5	1,249	400	0	77.42	5.45	5.45	.00	76202
	6	1,124	320	0	79.29	5.57	5.57	.00	70239
	7	1,012	256	0	79.29	5.57	5.57	.00	63215
		=====	=====	=====					=====
	82	KLONDIKE ISD(MARTIN)	1.000000	262,100	9,935	3,865	0		584,780
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		---	---	---	---	---	---	---	---
	1	3839	0	109362	56000	53,362	49,978	27762	
	2	3139	0	100405	57120	43,285	35,562	22555	
	3	2576	0	92254	58262	33,992	24,497	18340	
	4	2104	0	84761	59427	25,334	16,015	14912	
	5	1721	0	77923	60615	17,308	9,598	12132	
	6	1407	0	71646	61828	9,818	4,776	9871	
	7	1126	0	64341	61828	2,513	1,073	7845	
		=====	=====	=====	=====	=====	=====	=====	
		15912	0	600692	415080	185,612	141,499	113417	

*** PARAMETERS ***
\$ / BBL RESV: 17.61 EQUIP VAL: 7,178
\$ / BBL PROD: 31,806 WI OIL VAL: 137,751 RI OIL VAL: 110,413
WI PAYOUT: 3.7 GAS VAL: 3,748 GAS VAL: 3,004
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 262,100 WI TOTAL: 148,680 RI TOTAL: 113,420

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.46
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.46
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
56,000	5.5	3	
-----	-----	-----	-----
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 130,230
LAST YR RI VAL: 103,340
LAST YR 8/8 VAL: 233,570

LAST YR OIL PROD: 2,030
LAST YR GAS PROD: 2,302

REMARKS1: 317-36168 M-151851
REMARKS2: 699375 D-109902
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109892 - MULLINS "12A" FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 40948 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,710	325	0	70.34	4.24	4.24	.00	154880
2	2,473	258	0	72.04	4.33	4.33	.00	144751
3	2,270	205	0	73.80	4.43	4.43	.00	136115
4	2,088	163	0	75.58	4.53	4.53	.00	128221
5	1,921	129	0	77.42	4.63	4.63	.00	120838
6	1,767	103	0	79.29	4.73	4.73	.00	113836
7	1,626	82	0	79.29	4.73	4.73	.00	104752
8	1,496	65	0	79.29	4.73	4.73	.00	96377
82	KLONDIKE ISD(MARTIN)	1.000000	358,990	=====	=====	=====	=====	=====
		16,351	1,330	0				999,770

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	1120	0	156000	88000	68,000	63,688	33866
2	909	0	145660	89760	55,900	45,925	27984
3	739	0	136854	91555	45,299	32,646	23267
4	601	0	128822	93386	35,436	22,402	19383
5	488	0	121326	95253	26,073	14,458	16154
6	397	0	114233	97159	17,074	8,305	13460
7	315	0	105067	97159	7,908	3,374	10956
8	251	0	96628	95216	1,412	528	8916
	4820	0	1004590	747488	257,102	191,326	153986

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 14.33 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 190,408 RI OIL VAL: 153,247
WI PAYOUT: 4.0 GAS VAL: 918 GAS VAL: 739
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 6.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.34
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
88,000		1	
7		20.5	99
2.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.8 D B: .750 De/Dt: 9.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 191,660
LAST YR RI VAL: 134,980
LAST YR 8/8 VAL: 326,640

LAST YR OIL PROD: 2,865
LAST YR GAS PROD: 183

REMARKS1: 317-35567,6993 M-151841
REMARKS2: 678206 D-109892
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109916 - BLAGRAVE "54-54" FULL WI DECIMAL = .790000 #WELLS: 4
RRC#, WELL#.....: 40955 - 1-4, RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	6,944	325	0	70.34	4.03	4.03	.00	385868
2	6,143	258	0	72.04	4.13	4.13	.00	349608
3	5,493	205	0	73.80	4.22	4.22	.00	320253
4	4,956	163	0	75.58	4.31	4.31	.00	295914
5	4,504	129	0	77.42	4.41	4.41	.00	275473
6	4,119	103	0	79.29	4.52	4.52	.00	258010
7	3,789	82	0	79.29	4.52	4.52	.00	237340
8	3,486	65	0	79.29	4.52	4.52	.00	218360
9	3,207	51	0	79.29	4.52	4.52	.00	200884
10	2,950	41	0	79.29	4.52	4.52	.00	184785
=====								
	45,591	1,422	0					2,726,495

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	1035	0	386903	165000	221,903	207,832	96751
2	843	0	350451	168300	182,151	149,650	77554
3	685	0	320938	171666	149,272	107,576	62852
4	556	0	296470	175099	121,371	76,727	51381
5	452	0	275925	178600	97,325	53,970	42318
6	369	0	258379	182173	76,206	37,069	35069
7	293	0	237633	182173	55,460	23,664	28542
8	233	0	218593	182173	36,420	13,632	23235
9	185	0	201069	182173	18,896	6,204	18913
10	147	0	184932	182173	2,759	795	15394
=====							
	4798	0	2731293	1769530	961,763	677,119	452009

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 6.04 \$/BBLRESV: 18.77 EQUIP VAL: 24,804
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.04 \$/BBLPROD: 0 WI OIL VAL: 675,929 RI OIL VAL: 451,215
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 1,189 GAS VAL: 794
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,153,930 WI TOTAL: 701,920 RI TOTAL: 452,010

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
165,000		1	
20.5 99			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.3 D B: .760 De/Dt: 12.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 747,210
LAST YR RI VAL: 457,770
LAST YR 8/8 VAL: 1,204,980

LAST YR OIL PROD: 7,562
LAST YR GAS PROD: 328

REMARKS1: 317-36236,920,7807 M-151867
REMARKS2: 700874 8360 D-109916
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109893 - LAWANA "63" FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 41028 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,237	976	0	70.34	4.18	4.18	.00	124307
2	2,057	775	0	72.04	4.28	4.28	.00	117067
3	1,892	616	0	73.80	4.38	4.38	.00	110307
4	1,739	490	0	75.58	4.47	4.47	.00	103833
5	1,600	389	0	77.42	4.58	4.58	.00	97859
6	1,473	309	0	79.29	4.68	4.68	.00	92267
7	1,354	246	0	79.29	4.68	4.68	.00	84813
8	1,246	195	0	79.29	4.68	4.68	.00	78048
9	1,146	155	0	79.29	4.68	4.68	.00	71784
=====	=====	=====	=====	=====	=====	=====	=====	=====
	14,744	4,151	0					880,285

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	3223	0	127530	60500	67,030	62,780	31891
2	2624	0	119691	61710	57,981	47,635	26487
3	2134	0	112441	62944	49,497	35,671	22020
4	1732	0	105565	64202	41,363	26,148	18295
5	1411	0	99270	65487	33,783	18,734	15224
6	1146	0	93413	66796	26,617	12,947	12679
7	911	0	85724	66797	18,927	8,076	10296
8	724	0	78772	66797	11,975	4,482	8373
9	576	0	72360	66797	5,563	1,827	6806
=====	=====	=====	=====	=====	=====	=====	=====
	14481	0	894766	582030	312,736	218,300	152071

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 18.44 EQUIP VAL: 6,511
\$/BBLPROD: 0 WI OIL VAL: 214,767 RI OIL VAL: 149,610
OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 6.26 WI PAYOUT: 4.3 GAS VAL: 3,533 GAS VAL: 2,461
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.26 RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 376,880 WI TOTAL: 224,810 RI TOTAL: 152,070
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,500		3	
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.4 D B: .010 De/Dt: 8.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 196,710
LAST YR RI VAL: 137,660
LAST YR 8/8 VAL: 334,370

LAST YR OIL PROD: 2,494
LAST YR GAS PROD: 326

REMARKS1: 317-36269,882, M-151842
REMARKS2: 701833 D-109893
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109959 - LIBERTY-DYER "2" FULL WI DECIMAL = .781250 #WELLS: 4
RRC#, WELL#.....: 41389 - 1-4, RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	74,820	1	1,280	0	0	70.34	3.22	3.22	.00	70340
				2	1,110	0	0	72.04	3.29	3.29	.00	62472
					=====	=====	=====					=====
					2,390	0	0					132,812

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	74,820	1	0	0	70340	68000	2,340	2,192	18527
				2	0	0	62472	58956	3,516	2,889	14562
					=====	=====	=====	=====	=====	=====	=====
					0	0	132812	126956	5,856	5,081	33089

\$/BBLRESV: 2.72 EQUIP VAL: 36,646
\$/BBLPROD: 0 WI OIL VAL: 5,081 RI OIL VAL: 33,089
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 74,820 WI TOTAL: 41,730 RI TOTAL: 33,090

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 4.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.82
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
68,000			
1			
15.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.8 D B: .800 De/Dt: 14.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 299,240
LAST YR RI VAL: 161,180
LAST YR 8/8 VAL: 460,420

LAST YR OIL PROD: 1,964
LAST YR GAS PROD: 57

REMARKS1: TY22 CY22 SI FOR H WELL COMPLE
REMARKS2: TIONS LIMIT 2 YR D-109959
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109939 - KOGER "4" FULL WI DECIMAL = .823334 #WELLS: 4
RRC#, WELL#.....: 41399 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 6,510	0	0	70.34	5.36	5.36	.00	377016
ALT JOB#:	2 5,859	0	0	72.04	5.49	5.49	.00	347515
ALT LSE#:	3 5,273	0	0	73.80	5.61	5.61	.00	320404
ALT RRC#:	4 4,745	0	0	75.58	5.74	5.74	.00	295319
	5 4,271	0	0	77.42	5.87	5.87	.00	272258
	6 3,844	0	0	79.29	6.00	6.00	.00	250950
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 3,459	0	0	79.29	6.00	6.00	.00	225855
---	8 3,113	0	0	79.29	6.00	6.00	.00	203270
82 KLONDIKE ISD(MARTIN) 1.000000 970,260	=====	=====	=====					=====
	37,074	0	0					2,292,587

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	---	---	---	---	---	---	---
1	0	0	377016	170500	206,516	193,421	76102
2	0	0	347515	173910	173,605	142,629	62078
3	0	0	320404	177388	143,016	103,067	50650
4	0	0	295319	180935	114,384	72,310	41314
5	0	0	272258	184554	87,704	48,634	33705
6	0	0	250950	188246	62,704	30,501	27494
7	0	0	225855	188246	37,609	16,048	21898
8	0	0	203270	188246	15,024	5,623	17440
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	2292587	1452025	840,562	612,233	330681

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 20.06 EQUIP VAL: 27,346
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 39,552 WI OIL VAL: 612,233 RI OIL VAL: 330,681
WI PAYOUT: 4.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
170,500	18.8		
-----	-----	-----	-----
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 641,050
LAST YR RI VAL: 330,740
LAST YR 8/8 VAL: 971,790

LAST YR OIL PROD: 6,514
LAST YR GAS PROD: 5

REMARKS1: 317-36767,9025 P-4 M-151990
REMARKS2: 713966,772803, D-109939
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109945 - WIGGINS "2" FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 41710 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,567	0	0	70.34	5.36	5.36	.00	88454
ALT JOB#:	UNIT.....:	2	1,425	0	0	72.04	5.49	5.49	.00	82438
ALT LSE#:	EOR.....:	3	1,297	0	0	73.80	5.61	5.61	.00	76852
ALT RRC#:	GRAPH.....:	4	1,180	0	0	75.58	5.74	5.74	.00	71622
		5	1,074	0	0	77.42	5.87	5.87	.00	66762
		6	977	0	0	79.29	6.00	6.00	.00	62221

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	7,520	0	0		448,349

82 KLONDIKE ISD(MARTIN) 1.000000 159,820

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	-----	-----	-----	-----	-----	-----	-----
	1	0	0	88454	57000	31,454	29,460	20479
	2	0	0	82438	58140	24,298	19,963	16891
	3	0	0	76852	59302	17,550	12,647	13934
	4	0	0	71622	60489	11,133	7,038	11492
	5	0	0	66762	61698	5,064	2,808	9480
	6	0	0	62221	61674	547	266	7819
	=====	=====	=====	=====	=====	=====	=====	=====
		0	0	448349	358303	90,046	72,182	80095

\$/BBLRESV:	11.96	EQUIP VAL:	7,537		
\$/BBLPROD:	19,989	WI OIL VAL:	72,182	RI OIL VAL:	80,095
WI PAYOUT:	3.6	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	159,820	WI TOTAL:	79,720	RI TOTAL:	80,100
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
57,000	4.5		
-----	-----	-----	-----
5	9.0 99	100.0 99	
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,230
LAST YR RI VAL: 66,430
LAST YR 8/8 VAL: 135,660

LAST YR OIL PROD: 1,576
LAST YR GAS PROD:

REMARKS1: 317-36746 M-152011
REMARKS2: 712521 F/DP D-109945
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109926 - JOHN SCOTT "4" FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 41868 - 1 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	693	0	70.34	5.36	5.36	.00	37534
ALT RRC#:	GRAPH.....:	2	623	0	72.04	5.49	5.49	.00	34597
		3	561	0	73.80	5.61	5.61	.00	31898
		=====	=====	=====					=====
			1,877	0					104,029

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	.100000	3,530	--	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	.100000	3,530	1	0	0	37534	37500	34	32
11	KLONDIKE ISD (DAWSON	.100000	3,530	2	0	0	34597	34425	172	141
44	MESA UNDERGROUND WAT	.100000	3,530	3	0	0	31898	31602	296	213
55	DAWSON CO HOSPITAL D	.100000	3,530		=====	=====	=====	=====	=====	=====
82	KLONDIKE ISD(MARTIN)	.900000	31,750		0	0	104029	103527	502	386

\$/BBLRESV:	.27	EQUIP VAL:	8,725			
\$/BBLPROD:	251	WI OIL VAL:	386	RI OIL VAL:	26,168	
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
			=====		=====	
8/8 VALUE:		35,280	WI TOTAL:	9,110	RI TOTAL:	26,170

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
37,500	2.0		
-----	-----	-----	-----
1	10.0 99		
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,120
LAST YR RI VAL: 30,750
LAST YR 8/8 VAL: 51,870

LAST YR OIL PROD: 745
LAST YR GAS PROD: 2,208

REMARKS1: 317-00169 M-151934
REMARKS2: 716791 D-109926
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110038 - HUNT FARMS "33" FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 42053 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,181	0	0	70.34	5.36	5.36	.00	123113
ALT JOB#:	UNIT.....:	2	1,763	0	0	72.04	5.49	5.49	.00	101923
ALT LSE#:	EOR.....:	3	1,456	0	0	73.80	5.61	5.61	.00	86231
ALT RRC#:	GRAPH.....:	4	1,220	0	0	75.58	5.74	5.74	.00	73997
		5	1,040	0	0	77.42	5.87	5.87	.00	64615

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,660	0	0				449,879
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	229,350	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	123113	57000	66,113	61,921	28503
				2	0	0	101923	58140	43,783	35,971	20882
				3	0	0	86231	59302	26,929	19,406	15635
				4	0	0	73997	60489	13,508	8,539	11873
				5	0	0	64615	61698	2,917	1,617	9175
					0	0	449879	296629	153,250	127,454	86068

\$/BBLRESV:	20.73	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	127,454	RI OIL VAL:	86,068
WI PAYOUT:	3.5	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
57,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.7 D B: .500 De/Dt: 20.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 111,340
LAST YR RI VAL: 88,990
LAST YR 8/8 VAL: 200,330

LAST YR OIL PROD: 2,720
LAST YR GAS PROD: 6

REMARKS1: 317-36772,7439, M-152303
REMARKS2: 714192 D-110038
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110080 - KOGER "6" FULL WI DECIMAL = .823333 #WELLS: 3
RRC#, WELL#.....: 43052 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	55,840	1	808	0	0	70.34	5.36	5.36	.00	46794
				2	686	0	0	72.04	5.49	5.49	.00	40736
					=====	=====	=====					=====
					1,494	0	0					87,530

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
0	0	46794	37000	9,794	9,173	9446
0	0	40736	37740	2,996	2,461	7277
=====	=====	=====	=====	=====	=====	=====
0	0	87530	74740	12,790	11,634	16723

\$/BBLRESV: 9.46 EQUIP VAL: 27,485
\$/BBLPROD: 5,888 WI OIL VAL: 11,634 RI OIL VAL: 16,723
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 55,840 WI TOTAL: 39,120 RI TOTAL: 16,720

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

37,000 2.4

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 12,640
LAST YR 8/8 VAL: 40,130

LAST YR OIL PROD: 1,045
LAST YR GAS PROD:

REMARKS1: 739276 P-3 M-152400
REMARKS2: 317-37762 F/DP D-110080
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110058 - HOLCOMB "41" FULL WI DECIMAL = .826668 #WELLS: 2
RRC#, WELL#.....: 43106 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .173332 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,740	0	0	70.34	5.36	5.36	.00	217473
ALT JOB#:	UNIT.....:	2	3,385	0	0	72.04	5.49	5.49	.00	201587
ALT LSE#:	EOR.....:	3	3,077	0	0	73.80	5.61	5.61	.00	187722
ALT RRC#:	GRAPH.....:	4	2,812	0	0	75.58	5.74	5.74	.00	175693
		5	2,577	0	0	77.42	5.87	5.87	.00	164930

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	2,371	0	0	79.29	6.00	6.00	.00	155411
---	-----	-----	-----	7	2,181	0	0	79.29	6.00	6.00	.00	142957
82	KLONDIKE ISD(MARTIN)	1.000000	613,640	8	2,007	0	0	79.29	6.00	6.00	.00	131552
				9	1,846	0	0	79.29	6.00	6.00	.00	120999
				10	1,698	0	0	79.29	6.00	6.00	.00	111298
				=====	=====	=====						=====
					25,694	0	0					1,609,622

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	217473	97000	120,473	112,834	42896
				2	0	0	201587	98940	102,647	84,332	35188
				3	0	0	187722	100918	86,804	62,556	28998
				4	0	0	175693	102937	72,756	45,994	24017
				5	0	0	164930	104995	59,935	33,235	19952
				6	0	0	155411	107095	48,316	23,502	16638
				7	0	0	142957	107096	35,861	15,302	13544
				8	0	0	131552	107096	24,456	9,154	11029
				9	0	0	120999	107096	13,903	4,565	8978
				10	0	0	111298	107096	4,202	1,210	7308
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	1609622	1040269	569,353	392,684	208548

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 8.03	\$/BBLRESV: 18.49	EQUIP VAL: 12,402
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	\$/BBLPROD: 0	WI OIL VAL: 392,684
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.4	RI OIL VAL: 208,548
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 5.3	GAS VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	PRD VAL: 0	GAS VAL: 0
			PRD VAL: 0
			=====
		8/8 VALUE: 613,640	WI TOTAL: 405,090
			RI TOTAL: 208,550

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
97,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.8 D B: .500 De/Dt: 9.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 433,490
LAST YR RI VAL: 211,190
LAST YR 8/8 VAL: 644,680

LAST YR OIL PROD: 4,156
LAST YR GAS PROD:

REMARKS1: 737574, M-152351
REMARKS2: 317-37693,8305 D-110058
MC1:
MC2:

LAST UPDATE: 5/26/2023 MNRLRPRI

```
#WELLS:      1
```

DEPTH: 12000

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT RRC#: GRAPH.....:

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,405	3,905	0	70.34	4.03	4.03	.00	82724
2	1,257	3,104	0	72.04	4.11	4.11	.00	75798
3	1,138	2,468	0	73.80	4.21	4.21	.00	70299
	=====	=====	=====					=====
	3,800	9,477	0					228,821

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	13173	0	95897	84500	11,397	10,674	17561
2	10680	0	86478	86190	288	237	14015
3	8697	0	78996	74727	4,269	3,077	11329
	=====	=====	=====	=====	=====	=====	=====
	32550	0	261371	245417	15,954	13,988	42905

\$/BBLRESV:	3.85	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	12,246	RI OIL VAL:	37,562
WI PAYOUT:	.0	GAS VAL:	1,742	GAS VAL:	5,343
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	65,620	WI TOTAL:	22,710	RI TOTAL:	42,910

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.68	GAS WI GR PRICE:	6.02
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	6.02
TYPE.. (USNPQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? Y	

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
		84,500				12		
		2			20.5	99		
	15.0	1						

PRD: M B: De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	129,930
LAST YR	RI VAL:	83,990
LAST YR	8/8 VAL:	213,920

```

LAST YR OIL PROD:      2,675
LAST YR GAS PROD:      909

```

REMARKS1:	714191	M-152352
REMARKS2:	317-36770	D-110061
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110077 - RBP TRUST FULL WI DECIMAL = .756340 #WELLS: 3
RRC#, WELL#.....: 43240 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .243660 DEPTH: 11900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	6,818	12,052	0	70.34	5.27	5.27	.00	362724
2	6,273	10,301	0	72.04	5.39	5.39	.00	341795
3	5,771	8,993	0	73.80	5.51	5.51	.00	322125
4	5,309	7,981	0	75.58	5.64	5.64	.00	303485
5	4,884	7,173	0	77.42	5.77	5.77	.00	285987
6	4,493	6,513	0	79.29	5.90	5.90	.00	269446
7	4,134	5,966	0	79.29	5.90	5.90	.00	247917
8	3,803	5,489	0	79.29	5.90	5.90	.00	228067
9	3,499	5,050	0	79.29	5.90	5.90	.00	209836
10	3,219	4,646	0	79.29	5.90	5.90	.00	193044
11	2,961	4,274	0	79.29	5.90	5.90	.00	177572
=====								=====
	51,164	78,438	0					2,941,998

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	48038	0	410762	180000	230,762	216,129	124486
2	41994	0	383789	183600	200,189	164,469	102931
3	37478	0	359603	187272	172,331	124,193	85348
4	34045	0	337530	191017	146,513	92,621	70894
5	31304	0	317291	194837	122,454	67,904	58976
6	29064	0	298510	198733	99,777	48,535	49102
7	26623	0	274540	198734	75,806	32,346	39964
8	24494	0	252561	198734	53,827	20,147	32534
9	22535	0	232371	198734	33,637	11,044	26490
10	20732	0	213776	198734	15,042	4,332	21567
11	19072	0	196644	194759	1,885	477	17556
=====							
	335379	0	3277377	2125154	1,152,223	782,197	629848

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.89
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

180,000

10
2.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.5 D B: 1.000 De/Dt: 8.0 / 8.0
GAS: 36.0 D B: 1.000 De/Dt: 15.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 220,000
LAST YR RI VAL: 229,350
LAST YR 8/8 VAL: 449,350

LAST YR OIL PROD: 6,887
LAST YR GAS PROD: 13,138

REMARKS1: 317-37746,8266,719,P-3M-152397
REMARKS2: 738668,751140,764318 D-110077
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110067 - TURNER "12" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 43272 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	3,881	326	0	70.34	5.79	5.79	.00	218392
2	3,569	260	0	72.04	5.92	5.92	.00	205689
3	3,283	208	0	73.80	6.06	6.06	.00	193828
4	3,020	166	0	75.58	6.20	6.20	.00	182601
5	2,780	133	0	77.42	6.34	6.34	.00	172182
6	2,557	106	0	79.29	6.48	6.48	.00	162196
7	2,352	85	0	79.29	6.48	6.48	.00	149192
8	2,164	68	0	79.29	6.48	6.48	.00	137267
9	1,991	54	0	79.29	6.48	6.48	.00	126293
								=====
								1,547,640

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	1510	0	219902	110000	109,902	102,933	51717
2	1235	0	206924	112200	94,724	77,823	43066
3	1011	0	194839	114444	80,395	57,938	35885
4	828	0	183429	116732	66,697	42,163	29897
5	677	0	172859	119067	53,792	29,829	24934
6	554	0	162750	121449	41,301	20,090	20774
7	443	0	149635	121449	28,186	12,027	16903
8	354	0	137621	121449	16,172	6,053	13758
9	284	0	126577	121449	5,128	1,683	11197
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	6896	0	1554536	1058239	496,297	350,539	248131

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 17.04 EQUIP VAL: 13,022
\$/BBLPROD: 0 WI OIL VAL: 348,984 RI OIL VAL: 247,030
OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.67 WI PAYOUT: 4.2 GAS VAL: 1,555 GAS VAL: 1,101
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.67 RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y 8/8 VALUE: 611,690 WI TOTAL: 363,560 RI TOTAL: 248,130
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
110,000		1	
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.1 D B: .010 De/Dt: 8.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 356,670
LAST YR RI VAL: 234,910
LAST YR 8/8 VAL: 591,580

LAST YR OIL PROD: 4,587
LAST YR GAS PROD: 619

REMARKS1: 736115 M-152383
REMARKS2: 317-37658,8268, D-110067
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

```
LEASE#, NAME.....: 110142 - HARRIS 1                FULL WI DECIMAL = .760000                #WELLS:      1
RRC#, WELL#.....: 43555 - 1                RRC DIST...: 08                FULL RI DECIMAL = .240000                DEPTH: 11180
```

OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	743	0	0	72.04	5.49	5.49	.00	40721
ALT JOB#:	UNIT.....:	3	632	0	0	73.80	5.61	5.61	.00	35458
ALT LSE#:	EOR.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
ALT RRC#:	GRAPH.....:		2,250	0	0					122,955

[illegible]

1	0	0	46776	35500	11,276	10,561	13895
2	0	0	40721	36210	4,511	3,706	10705
3	0	0	35458	33240	2,218	1,598	8249
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	122955	104950	18,005	15,865	32849

\$/BBLRESV:	9.28	EQUIP VAL:	8,725		
\$/BBLPROD:	8,029	WI OIL VAL:	15,865	RI OIL VAL:	32,849
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	57,440	WI TOTAL:	24,590	RI TOTAL:	32,850

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.68	GAS WI GR PRICE:	8.03
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.03
TYPE..(USNPQLHCT)..	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? Y	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,500	2.6		
2	15.0 99		
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	27,930
LAST YR	RI VAL:	33,160
LAST YR	8/8 VAL:	61,090

LAST YR OIL PROD: 987
LAST YR GAS PROD:

REMARKS1: 317-37814 M-152544
REMARKS2: 740348 C-12/18/12 D-110142
MC1: S
MC2: 13A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110176 - SLAUGHTER 2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43574 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,517	326	0	70.34	5.21	5.21	.00	132784
ALT JOB#:	UNIT.....:	2	1,821	260	0	72.04	5.32	5.32	.00	98389
ALT LSE#:	EOR.....:	3	1,425	208	0	73.80	5.44	5.44	.00	78874
ALT RRC#:	GRAPH.....:	4	1,172	166	0	75.58	5.57	5.57	.00	66435
		5	993	133	0	77.42	5.70	5.70	.00	57659

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,928	1,093	0	434,141
-----	-------------------	---------	-----------	-------	-------	---	---------

82	KLONDIKE ISD(MARTIN)	1.000000	198,990	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	1274	0	134058	75000	59,058	55,313	42037
				2	1041	0	99430	76500	22,930	18,839	27592
				3	851	0	79725	78030	1,695	1,222	19578
				4	697	0	67132	66855	277	175	14589
				5	571	0	58230	57282	948	526	11199
					4434	0	438575	353667	84,908	76,075	114995

\$/BBLRESV:	12.66	EQUIP VAL:	7,914
\$/BBLPROD:	0	WI OIL VAL:	75,306
WI PAYOUT:	4.0	GAS VAL:	769
RI PAYOUT:	3.5	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 198,990 WI TOTAL: 83,990 RI TOTAL: 115,000

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.79
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
75,000		1	
3	20.0	99	
16.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.4 D B: 1.000 De/Dt: 31.5 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 188,650
LAST YR RI VAL: 204,040
LAST YR 8/8 VAL: 392,690

LAST YR OIL PROD: 3,034
LAST YR GAS PROD: 4,822

REMARKS1: 317-38049 M-152731
REMARKS2: 745756 D-110176
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110144 - YATES-SCOTT UNIT FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 43680 - 1, RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 2,166	677	0	70.34	3.43	3.43	.00	118076
ALT JOB#:	2 1,992	582	0	72.04	3.50	3.50	.00	111215
ALT LSE#:	3 1,831	500	0	73.80	3.59	3.59	.00	104724
ALT RRC#:	4 1,685	430	0	75.58	3.67	3.67	.00	98698
	5 1,550	370	0	77.42	3.75	3.75	.00	93001
	6 1,426	318	0	79.29	3.83	3.83	.00	87627
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 1,312	273	0	79.29	3.83	3.83	.00	80622
---	8 1,207	235	0	79.29	3.83	3.83	.00	74170
82 KLONDIKE ISD(MARTIN) 1.000000 305,130	=====	=====	=====					=====
	13,169	3,385	0					768,133

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	---	---	---	---	---	---	---
1	1800	0	119876	68000	51,876	48,587	32739
2	1579	0	112794	69360	43,434	35,684	27262
3	1393	0	106117	70747	35,370	25,490	22697
4	1225	0	99923	72161	27,762	17,550	18914
5	1076	0	94077	73605	20,472	11,353	15758
6	945	0	88572	75077	13,495	6,564	13129
7	813	0	81435	75077	6,358	2,713	10683
8	699	0	74869	73575	1,294	485	8691
=====	=====	=====	=====	=====	=====	=====	=====
	9530	0	777663	577602	200,061	148,426	149873

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 14.36 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 146,607 RI OIL VAL: 148,036
WI PAYOUT: 3.9 GAS VAL: 1,819 GAS VAL: 1,837
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 5.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.13
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
---	---	---	---
68,000		2	
---	---	---	---
7	14.0	99	
2.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.2 D B: .010 De/Dt: 8.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 166,390
LAST YR RI VAL: 146,140
LAST YR 8/8 VAL: 312,530

LAST YR OIL PROD: 2,081
LAST YR GAS PROD: 3,529

REMARKS1: 317-37535 M-152546
REMARKS2: 733445 D-110144
MC1: S
MC2: 13A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109927 - JOHN SCOTT "5" FULL WI DECIMAL = .769405 #WELLS: 1
RRC#, WELL#.....: 43749 - 1 RRC DIST.: 08 FULL RI DECIMAL = .230595 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	4,401	0	0	70.34	5.36	5.36	.00	238182
2	3,978	0	0	72.04	5.49	5.49	.00	220492
3	3,609	0	0	73.80	5.61	5.61	.00	204927
4	3,281	0	0	75.58	5.74	5.74	.00	190796
5	2,992	0	0	77.42	5.87	5.87	.00	178225
6	2,735	0	0	79.29	6.00	6.00	.00	166852

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	471,230	20,996	0	0		1,199,474

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	238182	150000	88,182	82,590	67152
2	0	0	220492	153000	67,492	55,449	55014
3	0	0	204927	156060	48,867	35,217	45248
4	0	0	190796	159181	31,615	19,986	37281
5	0	0	178225	162364	15,861	8,795	30818
6	0	0	166852	165612	1,240	603	25533
=====	=====	=====	=====	=====	=====	=====	=====
0	0	1199474	946217	253,257	202,640	261046	

\$/BBLRESV:	12.54	EQUIP VAL:	7,537				
\$/BBLPROD:	0	WI OIL VAL:	202,640	RI OIL VAL:	261,046		
WI PAYOUT:	3.2	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	471,230	WI TOTAL:	210,180	RI TOTAL:	261,050
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150,000			
-----	-----	-----	-----
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.7 D B: .300 De/Dt: 9.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 312,480
LAST YR RI VAL: 366,030
LAST YR 8/8 VAL: 678,510

LAST YR OIL PROD: 6,015
LAST YR GAS PROD: 9

REMARKS1: 317-37108 M-151935
REMARKS2: 721854 D-109927
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110151 - BROWN "48" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 43880 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12200
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,494	0	0	70.34	8.51	8.51	.00	84070
ALT JOB#:	UNIT.....:	2	1,367	0	0	72.04	8.71	8.71	.00	78783
ALT LSE#:	EOR.....:	3	1,249	0	0	73.80	8.90	8.90	.00	73741
ALT RRC#:	GRAPH.....:	4	1,141	0	0	75.58	9.10	9.10	.00	68989
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			5,251	0	0					305,583

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	114,620	1	0	0	84070	61000	23,070	21,607	19772

2	0	0	78783	62220	16,563	13,608	16397
3	0	0	73741	63464	10,277	7,406	13581
4	0	0	68989	64733	4,256	2,690	11245
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	305583	251417	54,166	45,311	60995

\$/BBLRESV:	10.79	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	45,311
WI PAYOUT:	3.9	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0
=====			
8/8 VALUE:	114,620	WI TOTAL:	53,620
		RI TOTAL:	61,000

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 12.74	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 12.74	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
61,000		
	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.3 D B: .010 De/Dt: 8.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 66,930
LAST YR RI VAL: 61,540
LAST YR 8/8 VAL: 128,470

LAST YR OIL PROD: 1,541
LAST YR GAS PROD: 47

REMARKS1: 317-38206,506 P-2 M-152712
REMARKS2: 749896,758081 D-110151
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110150 - CAVE J W 48 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43935 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	.070000	710						
01	DAWSON COUNTY	.070000	710	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
11	KLONDIKE ISD (DAWSON	.070000	710	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	.070000	710	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	.070000	710	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
82	KLONDIKE ISD(MARTIN)	.930000	9,390			=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
14,500	.1	
-----	-----	-----
	15.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,550
LAST YR 8/8 VAL: 12,170

LAST YR OIL PROD: 133
LAST YR GAS PROD:

REMARKS1: 317-37812 M-152711
REMARKS2: 740341 D-110150
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110178 - PEUGH "5" FULL WI DECIMAL = .766485 #WELLS: 1
RRC#, WELL#.....: 44262 - 1 RRC DIST.: 08 FULL RI DECIMAL = .233515 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	3,524	5,533	0	70.34	4.95	4.95	.00	189995
2	3,031	4,398	0	72.04	5.07	5.07	.00	167364
3	2,656	3,496	0	73.80	5.18	5.18	.00	150241
4	2,366	2,780	0	75.58	5.30	5.30	.00	137065
5	2,132	2,210	0	77.42	5.43	5.43	.00	126516
6	1,940	1,757	0	79.29	5.55	5.55	.00	117903
7	1,782	1,396	0	79.29	5.55	5.55	.00	108300
8	1,639	1,110	0	79.29	5.55	5.55	.00	99610
9	1,508	882	0	79.29	5.55	5.55	.00	91648
10	1,387	701	0	79.29	5.55	5.55	.00	84294
11	1,276	557	0	79.29	5.55	5.55	.00	77548
								=====
								23,241 24,820 0 1,350,484

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	20993	0	210988	70000	140,988	132,048	60469
				2	17094	0	184458	71400	113,058	92,886	46784
				3	13884	0	164125	72828	91,297	65,795	36837
				4	11294	0	148359	74284	74,075	46,828	29468
				5	9199	0	135715	75770	59,945	33,241	23855
				6	7475	0	125378	77286	48,092	23,393	19503
				7	5942	0	114242	77286	36,956	15,770	15726
*** PARAMETERS ***				8	4724	0	104334	77286	27,048	10,123	12710
				9	3756	0	95404	77286	18,118	5,949	10285
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	2986	0	87280	77286	9,994	2,878	8327
YRS FLAT:	FMVF:	8/8 RES:		11	2374	0	79922	77286	2,636	666	6747

OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 7.42	99721	0	1450205	827998	622,207	429,577	270711
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.42							
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 22.46		EQUIP VAL:	5,906			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL:	400,038	RI OIL VAL:	252,096	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.3		GAS VAL:	29,539	GAS VAL:	18,615	
		RI PAYOUT: 5.4		PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====				
-----	-----	-----	-----	8/8 VALUE:	706,190	WI TOTAL:	435,480	RI TOTAL: 270,710
70,000		17						
-----	-----	-----	-----					
	20.5 99							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.5 D B: 1.000 De/Dt: 15.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 151,500
LAST YR RI VAL: 118,620
LAST YR 8/8 VAL: 270,120

LAST YR OIL PROD: 5,013
LAST YR GAS PROD: 4,063

REMARKS1: 317-38708 M-152743
REMARKS2: 764069 D-110178
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110172 - WALKER "2" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44266 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,606	0	0	70.34	5.36	5.36	.00	84725
ALT JOB#:	UNIT.....:	2	1,381	0	0	72.04	5.49	5.49	.00	74615
ALT LSE#:	EOR.....:	3	1,209	0	0	73.80	5.61	5.61	.00	66918
ALT RRC#:	GRAPH.....:	4	1,079	0	0	75.58	5.74	5.74	.00	61163
		5	972	0	0	77.42	5.87	5.87	.00	56439
		6	884	0	0	79.29	6.00	6.00	.00	52569

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	7,131	0	0		396,429

82 KLONDIKE ISD(MARTIN) 1.000000 181,300

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	---	-----	-----	-----	-----	-----	-----	-----
	1	0	0	84725	48000	36,725	34,396	26568
	2	0	0	74615	48960	25,655	21,077	20706
	3	0	0	66918	49939	16,979	12,236	16433
	4	0	0	61163	50937	10,226	6,464	13292
	5	0	0	56439	51956	4,483	2,486	10854
	6	0	0	52569	51936	633	308	8947
		=====	=====	=====	=====	=====	=====	=====
		0	0	396429	301728	94,701	76,967	96800

\$/BBLRESV:	14.39	EQUIP VAL:	7,537		
\$/BBLPROD:	0	WI OIL VAL:	76,967	RI OIL VAL:	96,800
WI PAYOUT:	3.5	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	181,300	WI TOTAL:	84,500	RI TOTAL:	96,800
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
48,000			
-----	-----	-----	-----
5			
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.8 D B: 1.000 De/Dt: 15.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 90,940
LAST YR RI VAL: 126,580
LAST YR 8/8 VAL: 217,520

LAST YR OIL PROD: 2,523
LAST YR GAS PROD:

REMARKS1: 317-38467 M-152723
REMARKS2: 757054 D-110172
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110171 - WIGGINS "2" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44267 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- --
82 KLONDIKE ISD(MARTIN) 1.000000 459,030

		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
		1	3,530	0	70.34	5.36	5.36	.00	186225
		2	3,195	0	72.04	5.49	5.49	.00	172626
		3	2,912	0	73.80	5.61	5.61	.00	161179
		4	2,671	0	75.58	5.74	5.74	.00	151406
		5	2,457	0	77.42	5.87	5.87	.00	142666
		6	2,260	0	79.29	6.00	6.00	.00	134397
		7	2,079	0	79.29	6.00	6.00	.00	123633
		=====	=====	=====					=====
		19,104	0	0					1,072,132
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		1	0	186225	110000	76,225	71,392	58395	
		2	0	172626	112200	60,426	49,644	47904	
		3	0	161179	114444	46,735	33,681	39581	
		4	0	151406	116732	34,674	21,919	32904	
		5	0	142666	119067	23,599	13,086	27437	
		6	0	134397	121449	12,948	6,298	22874	
		7	0	123633	121449	2,184	932	18621	
		=====	=====	=====	=====	=====	=====	=====	
		0	0	1072132	815341	256,791	196,952	247716	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ / BBL RESV: 13.75 EQUIP VAL: 14,356
\$ / BBL PROD: 0 WI OIL VAL: 196,952 RI OIL VAL: 247,716
WI PAYOUT: 3.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 459,030 WI TOTAL: 211,310 RI TOTAL: 247,720

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

110,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.2 D B: .750 De/Dt: 9.8 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 191,850
LAST YR RI VAL: 228,700
LAST YR 8/8 VAL: 420,550

LAST YR OIL PROD: 3,791
LAST YR GAS PROD:

REMARKS1: 317-38424,9088 P-2 M-152719
REMARKS2: 756179,774495 D-110171
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLRPRI

LEASE#, NAME.....: 110211 - CEREZA FULL WI DECIMAL = .781270 #WELLS: 2
RRC#, WELL#.....: 44523 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .218730 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,191	725	0	79.29	4.10	4.10	.00	197673
---	-----	-----	-----	8	2,936 <td>653<td>0<th>79.29</th><th>4.10</th><th>4.10</th><th>.00</th><th>181876</th></td></td>	653 <td>0<th>79.29</th><th>4.10</th><th>4.10</th><th>.00</th><th>181876</th></td>	0 <th>79.29</th> <th>4.10</th> <th>4.10</th> <th>.00</th> <th>181876</th>	79.29	4.10	4.10	.00	181876
82	KLONDIKE ISD(MARTIN)	1.0000000	943,940	9	2,701	588	0 <td>79.29</td> <td>4.10</td> <td>4.10</td> <td>.00</td> <td>167319</td>	79.29	4.10	4.10	.00	167319
				10	2,485	529	0 <td>79.29</td> <td>4.10</td> <td>4.10</td> <td>.00</td> <td>153938</td>	79.29	4.10	4.10	.00	153938
					=====	=====	=====					=====
					37,628	8,886	0					2,227,538

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	3928	0	308101	137500	170,601	159,783	81146
				2	3592	0	282473	140250	142,223	116,846	65836
				3	3300	0	261953	143055	118,898	85,686	54030
				4	3041	0	245080	145916	99,164	62,689	44734
				5	2801	0	230893	148834	82,059	45,504	37296
				6	2579	0	217473	151810	65,663	31,940	31088
				7	2322	0	199995	151811	48,184	20,560	25300
				8	2092	0	183968	151811	32,157	12,036	20594
*** PARAMETERS ***				9	1883	0	169202	151811	17,391	5,710	16762
				10	1694	0	155632	151811	3,821	1,101	13644
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28					27232	0	2254770	1474609	780,161	541,855	390430
YRS FLAT: FMVF: 8/8 RES:											

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 5.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.49
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

137,500

\$/BBLRESV: 18.21 EQUIP VAL: 12,402
\$/BBLPROD: 0 WI OIL VAL: 535,310 RI OIL VAL: 385,714
WI PAYOUT: 4.3 GAS VAL: 6,544 GAS VAL: 4,715
RI PAYOUT: 5.3 PRD VAL: 750- PRD VAL: 0
=====

8/8 VALUE: 943,940 WI TOTAL: 553,510 RI TOTAL: 390,430

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.1 D B: 1.000 De/Dt: 11.0 / 8.0
GAS: 4.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 602,800
LAST YR RI VAL: 344,810
LAST YR 8/8 VAL: 947,610

LAST YR OIL PROD: 5,991
LAST YR GAS PROD: 3,580

REMARKS1: 317-38839,9145 P-2 M-152810
REMARKS2: 776252, D-110211
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110262 - HILL "61D" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44528 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,552	0	0	70.34	5.36	5.36	.00	134631
ALT JOB#:	UNIT.....:	2	2,142	0	0	72.04	5.49	5.49	.00	115732
ALT LSE#:	EOR.....:	3	1,838	0	0	73.80	5.61	5.61	.00	101733
ALT RRC#:	GRAPH.....:	4	1,598	0	0	75.58	5.74	5.74	.00	90583
		5	1,410	0	0	77.42	5.87	5.87	.00	81872
		6	1,256	0	0	79.29	6.00	6.00	.00	74691
		7	1,132	0	0	79.29	6.00	6.00	.00	67317

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	11,928	0	0				666,559
82	KLONDIKE ISD(MARTIN)	1.000000	317,820							

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	0	0	134631	65000	69,631	65,216	42217	
2	0	0	115732	66300	49,432	40,612	32115	
3	0	0	101733	67626	34,107	24,580	24983	
4	0	0	90583	68978	21,605	13,658	19686	
5	0	0	81872	70358	11,514	6,385	15746	
6	0	0	74691	71766	2,925	1,423	12712	
7	0	0	67317	64590	2,727	1,164	10139	
			666559	474618	191,941	153,038	157598	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	WI PAYOUT: 3.3	EQUIP VAL: 7,178	WI OIL VAL: 153,038	RI OIL VAL: 157,598
YRS FLAT:	FMVF:	8/8 RES:	RI PAYOUT: 4.4	GAS VAL: 0	GAS VAL: 0	PRD VAL: 0
				PRD VAL: 0		
			8/8 VALUE: 317,820	WI TOTAL: 160,220	RI TOTAL: 157,600	

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
65,000			
6		20.5	99
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.7 D	B: .760	De/Dt: 17.0 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL: 165,150
LAST YR RI VAL: 152,960
LAST YR 8/8 VAL: 318,110

LAST YR OIL PROD: 2,813
LAST YR GAS PROD:

REMARKS1: 317-38874 M-152956
REMARKS2: 768749 D-110262
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110256 - BLAGRAVE "58" FULL WI DECIMAL = .789300 #WELLS: 2
RRC#, WELL#.....: 44536 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .210700 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,002	9,139	0	70.34	5.01	5.01	.00	111150
ALT JOB#:	UNIT.....:	2	1,807	7,908	0	72.04	5.12	5.12	.00	102748
ALT LSE#:	EOR.....:	3	1,639	6,910	0	73.80	5.24	5.24	.00	95472
ALT RRC#:	GRAPH.....:	4	1,494	6,092	0	75.58	5.36	5.36	.00	89125
		5	1,364	5,409	0	77.42	5.48	5.48	.00	83351
		6	1,251	4,836	0	79.29	5.60	5.60	.00	78292

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,151	4,348	0	79.29	5.60	5.60	.00	72034
82	KLONDIKE ISD(MARTIN)	1.000000	337,280		10,708	44,642	0					632,172

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	36139	0	147289	80500	66,789	62,554	36987	
2	31958	0	134706	82110	52,596	43,211	29936	
3	28579	0	124051	83752	40,299	29,042	24396	
4	25773	0	114898	85427	29,471	18,631	19998	
5	23396	0	106747	87135	19,612	10,875	16440	
6	21376	0	99668	88878	10,790	5,248	13584	
7	19219	0	91253	88879	2,374	1,013	11007	
	186440	0	818612	596681	221,931	170,574	152348	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 15.59	EQUIP VAL: 14,356
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 131,725
			WI PAYOUT: 3.9	RI OIL VAL: 117,650
			RI PAYOUT: 4.5	GAS VAL: 34,697
				PRD VAL: 0
			8/8 VALUE: 337,280	WI TOTAL: 184,930
				RI TOTAL: 152,350

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.50
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
80,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.8 D B: .500 De/Dt: 10.0 / 8.0
GAS: 27.0 D B: .500 De/Dt: 13.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 396,280
LAST YR RI VAL: 219,070
LAST YR 8/8 VAL: 615,350

LAST YR OIL PROD: 3,511
LAST YR GAS PROD: 16,300

REMARKS1: 317-38773,9282 P-2 M-152947
REMARKS2: 766082,779981 C-1/14 D-110256
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110215 - MARY LANE FULL WI DECIMAL = .800000 #WELLS: 3
RRC#, WELL#.....: 44667 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,240	0	0	70.34	5.36	5.36	.00	126049
ALT RRC#:	GRAPH.....:	2	1,859	0	0	72.04	5.49	5.49	.00	107138
		3	1,580	0	0	73.80	5.61	5.61	.00	93283
		=====	=====	=====						=====
			5,679	0	0					326,470

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	142,760	---	---	---	---	---	---	---	---
				1	0	0	126049	90000	36,049	33,763	29644
				2	0	0	107138	91800	15,338	12,601	22298
				3	0	0	93283	91763	1,520	1,095	17181
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	326470	273563	52,907	47,459	69123
					\$/BBLRESV:	10.45	EQUIP VAL:	26,176			
					\$/BBLPROD:	0	WI OIL VAL:	47,459	RI OIL VAL:	69,123	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
					8/8 VALUE:	142,760	WI TOTAL:	73,640	RI TOTAL:	69,120	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 8.03		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
90,000			
-----	-----	-----	-----
2			
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	6.8 D	B: .750	De/Dt: 18.0 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR	WI VAL:	40,610
LAST YR	RI VAL:	58,720
LAST YR	8/8 VAL:	99,330

LAST YR OIL PROD:	2,842
LAST YR GAS PROD:	

REMARKS1: 317-38306 P-4 M-152814
REMARKS2: 752335 #2 C-2/14 D-110215
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110220 - MARSHALL "5" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44772 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,784	653	0	70.34	5.14	5.14	.00	94115
ALT JOB#:	UNIT.....:	2	1,516	522	0	72.04	5.25	5.25	.00	81931
ALT LSE#:	EOR.....:	3	1,288	417	0	73.80	5.37	5.37	.00	71343
ALT RRC#:	GRAPH.....:	4	1,095	334	0	75.58	5.50	5.50	.00	62104
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			5,683	1,926	0					309,493

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	153,420	1	2517	0	96632	60500	36,132	33,841	30301

2	2057	0	83988	61710	22,278	18,303	23307
3	1683	0	73026	62944	10,082	7,266	17933
4	1379	0	63483	62918	565	357	13796
=====	=====	=====	=====	=====	=====	=====	=====
	7636	0	317129	248072	69,057	59,767	85337

\$/BBLRESV:	13.69	EQUIP VAL:	8,310
\$/BBLPROD:	14,674	WI OIL VAL:	58,328
WI PAYOUT:	3.0	GAS VAL:	1,439
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	153,420	WI TOTAL:	68,080
		RI TOTAL:	85,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,500	5.3	2	
3	15.0 99	20.0 99	
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 82,580
LAST YR RI VAL: 86,730
LAST YR 8/8 VAL: 169,310

LAST YR OIL PROD: 2,020
LAST YR GAS PROD: 943

REMARKS1: 317-38787 M-152824
REMARKS2: 766623 F/DP D-110220
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110152 - FRAZIER 33A FULL WI DECIMAL = .833693 #WELLS: 1
RRC#, WELL#.....: 44821 - 1 RRC DIST.: 08 FULL RI DECIMAL = .166307 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- --
82 KLONDIKE ISD(MARTIN) 1.000000 222,940

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	7701	0	114312	67000	47,312	44,312	21451	
2	6302	0	106781	68340	38,441	31,582	17733	
3	5155	0	99844	69706	30,138	21,719	14673	
4	4222	0	93445	71101	22,344	14,125	12153	
5	3455	0	87557	72523	15,034	8,336	10078	
6	2827	0	82085	73973	8,112	3,946	8361	
7	2261	0	75173	73973	1,200	512	6776	
=====		=====	=====	=====	=====	=====	=====	
	31923	0	659197	496616	162,581	124,532	91225	

*** PARAMETERS ***
\$ /BBLRESV: 14.14 EQUIP VAL: 7,178
\$ /BBLPROD: 0 WI OIL VAL: 118,501 RI OIL VAL: 86,807
WI PAYOUT: 3.7 GAS VAL: 6,031 GAS VAL: 4,418
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 222,940 WI TOTAL: 131,710 RI TOTAL: 91,230

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.48
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

67,000 5

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.2 D B: .300 De/Dt: 8.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 233,250
LAST YR RI VAL: 117,790
LAST YR 8/8 VAL: 351,040

LAST YR OIL PROD: 2,229
LAST YR GAS PROD: 690

REMARKS1: 317-38511 M-152709
REMARKS2: 758275 F/DP D-110152
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110258 - BROWN TRUST "10" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44967 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000							
				\$/BBLRESV:	.00	EQUIP VAL:	0		
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
62,000		
-----	-----	-----
	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#:	51	VAL:
SERV WELLS:	EQ SCH#:		VAL:
INJ WELLS:	EQ SCH#:		VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR	WI VAL:	10,100
LAST YR	RI VAL:	
LAST YR	8/8 VAL:	10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-38958	M-152949
REMARKS2: 770896	D-110258
MC1:	
MC2:	

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110248 - PHELAN '2' FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45033 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 402,870
=====

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL	REVENUE
1	2,456		3,591		0		70.34	4.95		4.95		.00				129566
2	2,178		2,872		0		72.04	5.07		5.07		.00				117677
3	1,956		2,298		0		73.80	5.18		5.18		.00				108265
4	1,774		1,838		0		75.58	5.30		5.30		.00				100559
5	1,626		1,470		0		77.42	5.43		5.43		.00				94414
6	1,496		1,176		0		79.29	5.55		5.55		.00				88963
7	1,376		941		0		79.29	5.55		5.55		.00				81827
8	1,266		753		0		79.29	5.55		5.55		.00				75286
=====																
	14,128		14,939		0											796,557
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET	REVENUE
1	13332		0		142898		68000		74,898		70,149		44810			
2	10924		0		128601		69360		59,241		48,670		35687			
3	8929		0		117194		70747		46,447		33,473		28779			
4	7308		0		107867		72161		35,706		22,572		23442			
5	5990		0		100404		73605		26,799		14,861		19310			
6	4898		0		93861		75077		18,784		9,138		15975			
7	3918		0		85745		75077		10,668		4,552		12915			
8	3135		0		78421		75077		3,344		1,251		10452			
=====																
	58434		0		854991		579104		275,887		204,666		191370			

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 18.00 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 190,678 RI OIL VAL: 178,291
WI PAYOUT: 3.9 GAS VAL: 13,988 GAS VAL: 13,079
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.42
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.42
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

68,000 11

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.2 D B: 1.000 De/Dt: 12.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 150,190
LAST YR RI VAL: 142,400
LAST YR 8/8 VAL: 292,590

LAST YR OIL PROD: 2,612
LAST YR GAS PROD: 4,116

REMARKS1: 317-38778 M-152912
REMARKS2: 766173 D-110248
MC1: S
MC2: 14B

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110299 - BAUER FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 46269 - 242,231 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,661	338	0	70.34	5.43	5.43	.00	351401
ALT JOB#:	UNIT.....:	2	5,715	301	0	72.04	5.55	5.55	.00	308781
ALT LSE#:	EOR.....:	3	4,904	271	0	73.80	5.67	5.67	.00	271436
ALT RRC#:	GRAPH.....:	4	4,209	244	0	75.58	5.80	5.80	.00	238587
		5	3,616	220	0	77.42	5.93	5.93	.00	209963
		6	3,103	198	0	79.29	6.07	6.07	.00	184528
		7	2,665	178	0	79.29	6.07	6.07	.00	158481

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
---	-----	-----	-----	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	757,220	30,873	1,750	0					1,723,177

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1377	0	352778	191000	161,778	151,520	110622
2	1253	0	310034	194820	115,214	94,656	86035
3	1152	0	272588	198716	73,872	53,237	66941
4	1061	0	239648	202690	36,958	23,363	52082
5	978	0	210941	206743	4,198	2,327	40568
6	901	0	185429	179246	6,183	3,007	31559
7	810	0	159291	152360	6,931	2,958	23992
=====	=====	=====	=====	=====	=====	=====	=====
	7532	0	1730709	1325575	405,134	331,068	411799

*** PARAMETERS ***	\$/BBLRESV: 14.24	EQUIP VAL:	14,356				
	\$/BBLPROD: 0	WI OIL VAL:	329,627	RI OIL VAL:	410,007		
	WI PAYOUT: 2.9	GAS VAL:	1,440	GAS VAL:	1,792		
	RI PAYOUT: 4.3	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		
8/8 VALUE:	757,220	WI TOTAL:	345,420	RI TOTAL:	411,800		

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.12
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.12
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
191,000			
-----	-----	-----	-----
5			
15.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.7 D B: .010 De/Dt: 14.2 / 8.0
GAS: 1.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 593,580
LAST YR RI VAL: 546,930
LAST YR 8/8 VAL: 1,140,510

LAST YR OIL PROD: 7,205
LAST YR GAS PROD: 5,590

REMARKS1: 317-38509 P-2 M-153023
REMARKS2: 758207F/DP D-110299
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110331 - HILL "61E" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 46538 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	PRDCTN	GAS	PRDCTN	PRICE	PRICE	PRICE	REVENUE
1	5,115	12,061		0	70.34	5.08	5.08	269842
2	4,468	9,809		0	72.04	5.19	5.19	241406
3	3,968	8,208		0	73.80	5.31	5.31	219629
4	3,567	7,019		0	75.58	5.43	5.43	202195
5	3,242	6,104		0	77.42	5.56	5.56	188247
6	2,972	5,381		0	79.29	5.68	5.68	176737
7	2,734	4,795		0	79.29	5.68	5.68	162584
8	2,515	4,315		0	79.29	5.68	5.68	149561
9	2,314	3,914		0	79.29	5.68	5.68	137608
10	2,129	3,573		0	79.29	5.68	5.68	126606
11	1,959	3,282		0	79.29	5.68	5.68	116497
=====								=====
	34,983	68,461		0				1,990,912

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	45952	0	315794	115500	200,294	187,593	99024
2	38182	0	279588	117810	161,778	132,912	77585
3	32688	0	252317	120166	132,151	95,237	61962
4	28585	0	230780	122569	108,211	68,407	50153
5	25454	0	213701	125020	88,681	49,176	41100
6	22923	0	199660	127520	72,140	35,091	33981
7	20427	0	183011	127520	55,491	23,678	27565
8	18382	0	167943	127520	40,423	15,130	22385
9	16674	0	154282	127520	26,762	8,787	18198
10	15221	0	141827	127520	14,307	4,121	14805
11	13981	0	130478	127520	2,958	747	12053
=====							
	278469	0	2269381	1366185	903,196	620,879	458811

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 7.60						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.60						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 20.76	EQUIP VAL:	11,811			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	544,692	RI OIL VAL:	402,511	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.3	GAS VAL:	76,186	GAS VAL:	56,299	
		RI PAYOUT: 5.4	PRD VAL:	0	PRD VAL:	0	
=====							
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----	8/8 VALUE:	1,091,500	WI TOTAL:	632,690
115,500						RI TOTAL:	458,810
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.1 D B: 1.030 De/Dt: 13.5 / 8.0
GAS: 37.0 D B: .770 De/Dt: 20.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 812,120
LAST YR RI VAL: 502,110
LAST YR 8/8 VAL: 1,314,230

LAST YR OIL PROD: 6,082
LAST YR GAS PROD: 14,980

REMARKS1: 317-39672,732 P-2 M-153070
REMARKS2: 790549 #2 C-1/15 D-110331
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109308 - ARGONAUT FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 46828 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11770
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	840	0	0	70.34	5.36	5.36	.00	48007
ALT RRC#:	GRAPH.....:	2	772	0	0	72.04	5.49	5.49	.00	45234
		3	710	0	0	73.80	5.61	5.61	.00	42632
		=====	=====	=====						=====
			2,322	0	0					135,873

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	44,740	---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	48007	41000	7,007	6,563	10422
				2	0	0	45234	41820	3,414	2,805	8690
				3	0	0	42632	42230	402	290	7248
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	135873	125050	10,823	9,658	26360
					\$/BBLRESV:	5.12	EQUIP VAL:	8,725			
					\$/BBLPROD:	4,953	WI OIL VAL:	9,658	RI OIL VAL:	26,360	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
					8/8 VALUE:	44,740	WI TOTAL:	18,380	RI TOTAL:	26,360	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
41,000	2.4		
-----	-----	-----	-----
2	8.0 99		
1.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,130
LAST YR RI VAL: 28,840
LAST YR 8/8 VAL: 51,970

LAST YR OIL PROD: 859
LAST YR GAS PROD:

REMARKS1: 317-33972 M-150570
REMARKS2: 480766 D-109308
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 109490 - BREEDLOVE "91" FULL WI DECIMAL = .780393 #WELLS: 1
RRC#, WELL#.....: 47111 - 9 RRC DIST.: 08 FULL RI DECIMAL = .219607 DEPTH: 12197
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 2,005	0	0	70.34	5.36	5.36	.00	110060
ALT JOB#:	2 1,743	0	0	72.04	5.49	5.49	.00	97991
ALT LSE#:	3 1,517	0	0	73.80	5.61	5.61	.00	87369
ALT RRC#:	4 1,318	0	0	75.58	5.74	5.74	.00	77738
	5 1,149	0	0	77.42	5.87	5.87	.00	69420
	6 1,002	0	0	79.29	6.00	6.00	.00	62001

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	181,670	8,734	0	0		504,579

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	110060	71500	38,560	36,115	29136
2	0	0	97991	72930	25,061	20,589	22956
3	0	0	87369	74388	12,981	9,355	18113
4	0	0	77738	75876	1,862	1,177	14262
5	0	0	69420	67333	2,087	1,157	11271
6	0	0	62001	59751	2,250	1,094	8908
	=====	=====	=====	=====	=====	=====	=====
	0	0	504579	421778	82,801	69,487	104646

	\$/BBLRESV: 10.19	EQUIP VAL:	7,537				
	\$/BBLPROD: 0	WI OIL VAL:	69,487	RI OIL VAL:	104,646		
	WI PAYOUT: 3.2	GAS VAL:	0	GAS VAL:	0		
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	181,670	WI TOTAL:	77,020	RI TOTAL:	104,650
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
71,500			
-----	-----	-----	-----
4	20.5	99	
13.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.9 D B: .010 De/Dt: 13.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 171,000
LAST YR RI VAL: 130,070
LAST YR 8/8 VAL: 301,070

LAST YR OIL PROD: 1,998
LAST YR GAS PROD: 3,545

REMARKS1: 317-34478 F/37462 M-150879
REMARKS2: 811082 D-109490
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110441 - HOLCOMB 39-40 FULL WI DECIMAL = .826113 #WELLS: 4
RRC#, WELL#.....: 50238 - RRC DIST.: 08 FULL RI DECIMAL = .173887 DEPTH: 9136
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR JURISDICTION NAME PERCENT 8/8 VALUE	1 119,694	337,587	0	70.34	4.73	4.73	.00	6955273
---	2 92,551	247,158	0	72.04	4.84	4.84	.00	5508004
82 KLONDIKE ISD(MARTIN) 1.000000 24,047,890	3 75,470	195,531	0	73.80	4.95	4.95	.00	4601190
	4 63,721	162,028	0	75.58	5.07	5.07	.00	3978588
	5 55,145	138,483	0	77.42	5.18	5.18	.00	3526946
	6 48,603	121,008	0	79.29	5.30	5.30	.00	3183618
	7 43,449	107,515	0	79.29	5.30	5.30	.00	2846018
	8 39,285	96,775	0	79.29	5.30	5.30	.00	2573266
	9 35,851	88,020	0	79.29	5.30	5.30	.00	2348330
	10 32,970	80,742	0	79.29	5.30	5.30	.00	2159617
	11 30,332	74,283	0	79.29	5.30	5.30	.00	1986822
	12 27,905	68,340	0	79.29	5.30	5.30	.00	1827847
	=====	=====	=====					=====
	664,976	1,717,470	0					41,495,519

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

	1 1319126	0	8274399	1795000	6,479,399	6,068,541	1638417
	2 988233	0	6496237	1830900	4,665,337	3,832,901	1138345
	3 799577	0	5400767	1867518	3,533,249	2,546,306	837501
	4 678637	0	4657225	1904868	2,752,357	1,739,958	639121
	5 592606	0	4119552	1942965	2,176,587	1,206,983	500292
	6 529821	0	3713439	1981824	1,731,615	842,309	399096
	7 470744	0	3316762	1981824	1,334,938	569,618	315454
	8 423720	0	2996986	1981824	1,015,162	379,965	252244
	9 385387	0	2733717	1981824	751,893	246,870	203617
	10 353521	0	2513138	1981824	531,314	153,024	165652
	11 325241	0	2312063	1981824	330,239	83,432	134868
	12 299220	0	2127067	1981824	145,243	32,187	109800

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 385387	0	2733717	1981824	751,893	246,870	203617
YRS FLAT: FMVF: 8/8 RES:	10 353521	0	2513138	1981824	531,314	153,024	165652
	11 325241	0	2312063	1981824	330,239	83,432	134868
OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.09	12 299220	0	2127067	1981824	145,243	32,187	109800
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.09	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	7165833	0	48661352	2321401925	447,333	17,702,094	6334407
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 27.48		EQUIP VAL: 11,412				
	\$/BBLPROD: 0		WI OIL VAL: 15,095,284		RI OIL VAL: 5,401,602		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.1		GAS VAL: 2,606,793		GAS VAL: 932,798		
-----	RI PAYOUT: 5.3		PRD VAL: 0		PRD VAL: 0		
1,795,000			=====		=====		
-----	8/8 VALUE: 24,047,890		WI TOTAL: 17,713,490		RI TOTAL: 6,334,400		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 380.8 D B: 1.000 De/Dt: 25.3 / 8.0
GAS: 1,117.0 D B: 1.040 De/Dt: 30.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,702,440
LAST YR RI VAL: 7,395,280
LAST YR 8/8 VAL: 28,097,720

LAST YR OIL PROD: 146,850
LAST YR GAS PROD: 395,820

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110440 - AMOCO-BLANCHE 'A' 2-28 FULL WI DECIMAL = .848542 #WELLS: 2
RRC#, WELL#.....: 50534 - RRC DIST.: 08 FULL RI DECIMAL = .151458 DEPTH: 9083
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
	1	57,761	42,443	0	70.34	5.21	5.21	.00
	2	47,068	34,586	0	72.04	5.32	5.32	.00
	3	39,420	28,966	0	73.80	5.44	5.44	.00
	4	33,710	24,772	0	75.58	5.57	5.57	.00
	5	29,307	21,534	0	77.42	5.70	5.70	.00
	6	25,820	18,975	0	79.29	5.82	5.82	.00
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7	23,001	16,902	0	79.29	5.82	5.82	.00
---	8	20,679	15,195	0	79.29	5.82	5.82	.00
82 KLONDIKE ISD(MARTIN) 1.000000 12,489,160	9	18,738	13,769	0	79.29	5.82	5.82	.00
	10	17,098	12,561	0	79.29	5.82	5.82	.00
	11	15,690	11,528	0	79.29	5.82	5.82	.00
	12	14,435	10,606	0	79.29	5.82	5.82	.00
	13	13,280	9,758	0	79.29	5.82	5.82	.00
	14	12,218	8,977	0	79.29	5.82	5.82	.00
	15	11,241	8,259	0	79.29	5.82	5.82	.00
	16	10,342	7,598	0	79.29	5.82	5.82	.00
	=====	=====	=====					=====
	389,808	286,429	0					25,162,147

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	187636	0	3635185	626500	3,008,685	2,817,905
	2	156130	0	3033348	639030	2,394,318	1,967,100
*** PARAMETERS ***	3	133709	0	2602284	651810	1,950,474	1,405,647
	4	117082	0	2278999	664847	1,614,152	1,020,419
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	5	104153	0	2029451	678143	1,351,308	749,340
YRS FLAT: FMVF: 8/8 RES:	6	93708	0	1830901	691706	1,139,195	554,139
	7	83471	0	1630999	691707	939,292	400,796
OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.79	8	75041	0	1466343	691707	774,636	289,938
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.79	9	67998	0	1328707	691707	637,000	209,146
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	10	62033	0	1212402	691707	520,695	149,965
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	11	56931	0	1112568	691707	420,861	106,327
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	12	52378	0	1023578	691707	331,871	73,546
	13	48190	0	941680	691707	249,973	48,594
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	14	44333	0	866371	691707	174,664	29,783
-----	15	40787	0	797092	691707	105,385	15,763
626,500	16	37523	0	733342	691707	41,635	5,463
-----	=====	=====	=====	=====	=====	=====	=====
	1361103	0	26523250	1086910615	654,144	9,843,871	2642171

\$/BBLRESV: 28.23 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 9,338,703 RI OIL VAL: 2,506,580
WI PAYOUT: 4.7 GAS VAL: 505,158 GAS VAL: 135,588
RI PAYOUT: 5.7 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 176.9 D B: .750 De/Dt: 19.8 / 8.0 8/8 VALUE: 12,489,160 WI TOTAL: 9,846,990 RI TOTAL: 2,642,170
GAS: 130.0 D B: .750 De/Dt: 19.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,130,750
LAST YR RI VAL: 1,860,200
LAST YR 8/8 VAL: 7,990,950

LAST YR OIL PROD: 55,382
LAST YR GAS PROD: 29,190

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110495 - SHAW 13-8 FULL WI DECIMAL = .805774 #WELLS: 3
RRC#, WELL#.....: 51475 - RRC DIST.: 08 FULL RI DECIMAL = .194226 DEPTH: 8872
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	ALT G\$ RRC:	1 126,800	165,533	0	70.34	3.94	3.94	.00	7186789
ALT JOB#:	UNIT.....:	2 107,436	143,619	0	72.04	4.03	4.03	.00	6236440
ALT LSE#:	EOR.....:	3 92,797	126,321	0	73.80	4.11	4.11	.00	5518278
ALT RRC#:	GRAPH.....:	4 81,383	112,371	0	75.58	4.21	4.21	.00	4956257
		5 72,263	100,912	0	77.42	4.31	4.31	.00	4507984
		6 64,821	91,352	0	79.29	4.40	4.40	.00	4141402
JUR JURISDICTION NAME PERCENT 8/8 VALUE		7 58,650	83,274	0	79.29	4.40	4.40	.00	3747138
---	-----	8 53,457	76,364	0	79.29	4.40	4.40	.00	3415358
82 KLONDIKE ISD(MARTIN) .500000 16,561,020		9 49,033	70,255	0	79.29	4.40	4.40	.00	3132710
		10 45,110	64,635	0	79.29	4.40	4.40	.00	2882070
		11 41,501	59,464	0	79.29	4.40	4.40	.00	2651491
		12 38,181	54,707	0	79.29	4.40	4.40	.00	2439377
		13 35,127	50,330	0	79.29	4.40	4.40	.00	2244258
		14 32,317	46,304	0	79.29	4.40	4.40	.00	2064727
		15 29,732	42,600	0	79.29	4.40	4.40	.00	1899572
		16 27,353	39,192	0	79.29	4.40	4.40	.00	1747578
		17 25,165	36,057	0	79.29	4.40	4.40	.00	1607787
		18 23,152	33,172	0	79.29	4.40	4.40	.00	1479177
		19 21,300	30,518	0	79.29	4.40	4.40	.00	1360853
		20 19,596	28,077	0	79.29	4.40	4.40	.00	1251985
		=====	=====	=====					=====
		1,045,174	1,455,057	0					64,471,231

*** PARAMETERS ***				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		1	525526	0	7712315	1188000	6,524,315	6,110,608	1748796
YRS FLAT:	FMVF:	8/8 RES:		2	466370	0	6702810	1211760	5,491,050	4,511,282	1345040
				3	418341	0	5936619	1235995	4,700,624	3,387,599	1054230
OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 5.89			4	381197	0	5337454	1260714	4,076,740	2,577,192	838795
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.89			5	350456	0	4858440	1285929	3,572,511	1,981,064	675674
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			6	323880	0	4465282	1311647	3,153,635	1,534,022	549560
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			7	295240	0	4042378	1311648	2,730,730	1,165,202	440276
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			8	270741	0	3686099	1311648	2,374,451	888,733	355279
				9	249082	0	3381792	1311648	2,070,144	679,691	288452
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				10	229157	0	3111227	1311648	1,799,579	518,297	234843
-----	-----	-----	-----	11	210824	0	2862315	1311648	1,550,667	391,761	191203
1,188,000				12	193959	0	2633336	1311648	1,321,688	292,899	155665
-----	-----	-----	-----	13	178440	0	2422698	1311648	1,111,050	215,988	126740
				14	164166	0	2228893	1311648	917,245	156,409	103186
				15	151034	0	2050606	1311648	738,958	110,533	84014
				16	138952	0	1886530	1311648	574,882	75,430	68397
				17	127837	0	1735624	1311648	423,976	48,799	55688
				18	117608	0	1596785	1311648	285,137	28,787	45341
				19	108199	0	1469052	1311648	157,404	13,939	36912
				20	99544	0	1351529	1311648	39,881	3,099	30052
ALT JAN 1 HYPERBOLIC FORECAST:					=====	=====	=====	=====	=====	=====	=====
OIL: 379.8 D B: .790 De/Dt: 16.2 / 8.0					5000553	0	69471784	2585711743	614,667	24,691,334	8428143
GAS: 489.0 D B: .750 De/Dt: 13.9 / 8.0											
PRD: M B: De/Dt: /											

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000	\$/BBLRESV: 27.21	EQUIP VAL: 2,575		
SERV WELLS: EQ SCH#: VAL:	\$/BBLPROD: 0	WI OIL VAL: 22,914,052	RI OIL VAL: 7,821,485	
INJ WELLS: EQ SCH#: VAL:	WI PAYOUT: 5.1	GAS VAL: 1,777,258	GAS VAL: 606,649	
COMPRESSRS: HP: VAL:	RI PAYOUT: 6.0	PRD VAL: 0	PRD VAL: 0	
OTHER EQ VALUE(RCNLD):	8/8 VALUE: 33,122,020	WI TOTAL: 24,693,890	RI TOTAL: 8,428,130	

LAST YR WI VAL: 22,125,580
LAST YR RI VAL: 7,499,890
LAST YR 8/8 VAL: 29,625,470

LAST YR OIL PROD: 143,300
LAST YR GAS PROD: 193,462

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110548 - HOLCOMB 68-41 G T/110549 FULL WI DECIMAL = .719049 #WELLS:
RRC#, WELL#.....: 53230 - RRC DIST.: 08 FULL RI DECIMAL = .280951 DEPTH: 9100
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: T/53295 L#154275
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110549 - HOLCOMB 68-41 UNIT 2 FULL WI DECIMAL = .719049 #WELLS: 3
RRC#, WELL#.....: 53295 - RRC DIST.: 08 FULL RI DECIMAL = .280951 DEPTH: 8912
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	85,079	69,078	0	70.34	4.15	4.15	.00	4303118
ALT JOB#:	UNIT.....:	2	67,744	55,002	0	72.04	4.24	4.24	.00	3509159
ALT LSE#:	EOR.....:	3	56,027	45,490	0	73.80	4.34	4.34	.00	2973118
ALT RRC#:	GRAPH.....:	4	47,609	38,653	0	75.58	4.44	4.44	.00	2587346
		5	41,283	33,519	0	77.42	4.54	4.54	.00	2298174
		6	36,368	29,529	0	79.29	4.64	4.64	.00	2073463

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	32,444	26,343	0	79.29	4.64	4.64	.00	1849743
---	-----	-----	-----	8	29,246	23,744	0	79.29	4.64	4.64	.00	1667414
82	KLONDIKE ISD(MARTIN)	1.000000	16,866,360	9	26,590	21,588	0	79.29	4.64	4.64	.00	1515986
				10	24,351	19,769	0	79.29	4.64	4.64	.00	1388333
				11	22,403	18,187	0	79.29	4.64	4.64	.00	1277271
				12	20,611	16,732	0	79.29	4.64	4.64	.00	1175103
				13	18,962	15,393	0	79.29	4.64	4.64	.00	1081088
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					508,717	413,027	0					27,699,316

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	206132	0	4509250	1021000	3,488,250	3,267,060	1657436
				2	167688	0	3676847	1041420	2,635,427	2,165,188	1196002
				3	141959	0	3115077	1062248	2,052,829	1,479,412	896692
				4	123403	0	2710749	1083492	1,627,257	1,028,703	690541
				5	109422	0	2407596	1105162	1,302,434	722,239	542752
				6	98520	0	2171983	1127266	1,044,717	508,182	433313
				7	87890	0	1937633	1127266	810,367	345,783	342088
				8	79219	0	1746633	1127266	619,367	231,823	272887
				9	72026	0	1588012	1127266	460,746	151,277	219562
				10	65957	0	1454290	1127266	327,024	94,186	177941
				11	60679	0	1337950	1127266	210,684	53,227	144875
				12	55824	0	1230927	1127266	103,661	22,973	117949
				13	51357	0	1132445	1127266	5,179	1,006	96030
				=====	=====	=====	=====	=====	=====	=====	=====
					1320076	0	29019392	1433145014	687,942	10,071,059	6788068

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 6.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.21
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.28	EQUIP VAL: 7,246
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 9,612,927
1,021,000				WI PAYOUT: 4.2	GAS VAL: 458,122
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0
					=====
				8/8 VALUE: 16,866,360	WI TOTAL: 10,078,300
					RI TOTAL: 6,788,060
					=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 264.8 D B: .870 De/Dt: 22.2 / 8.0
GAS: 215.0 D B: .870 De/Dt: 22.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,157,060
LAST YR RI VAL: 7,511,080
LAST YR 8/8 VAL: 17,668,140

LAST YR OIL PROD: 117,924
LAST YR GAS PROD: 174,975

REMARKS1: TY22 F/53230 W#271 L#154274.
REMARKS2: SWITCH FROM H TO UNIT 2
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 317 MARTIN

LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110557 - HOLCOMB 39-40 E

FULL WI DECIMAL = .825876

#WELLS: 1

RRC#, WELL#.....: 53360 - RRC DIST.: 08

FULL RI DECIMAL = .174124

DEPTH: 8950

OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	47,855	28,409	0	70.34	4.81	4.81	.00	2779998
ALT JOB#:	UNIT.....:	2	35,311	22,758	0	72.04	4.92	4.92	.00	2100867
ALT LSE#:	EOR.....:	3	27,685	18,862	0	73.80	5.03	5.03	.00	1687391
ALT RRC#:	GRAPH.....:	4	22,598	16,026	0	75.58	5.15	5.15	.00	1410561
		5	18,987	13,878	0	77.42	5.26	5.26	.00	1214016
		6	16,300	12,200	0	79.29	5.38	5.38	.00	1067384

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	168,736	112,133	0				10,260,217

82	KLONDIKE ISD(MARTIN)	1.000000	5,637,130							
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----
				1	112854	0	2892852	935000	1,957,852	1,833,704
				2	92473	0	2193340	953700	1,239,640	1,018,451
				3	78356	0	1765747	972774	792,973	571,472
				4	68163	0	1478724	992229	486,495	307,547
				5	60288	0	1274304	1012073	262,231	145,415
				6	54207	0	1121591	1032315	89,276	43,427
					=====	=====	=====	=====	=====	=====
					466341	0	10726558	5898091	4,828,467	3,920,016

				\$/BBLRESV: 26.91	EQUIP VAL: 5,098					
				\$/BBLPROD: 0	WI OIL VAL: 3,749,589			RI OIL VAL: 1,637,587		
				WI PAYOUT: 2.9	GAS VAL: 170,423			GAS VAL: 74,430		
				RI PAYOUT: 3.9	PRD VAL: 0			PRD VAL: 0		
					=====			=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 5,637,130	WI TOTAL: 3,925,110	RI TOTAL: 1,712,020
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 7.20
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.20
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
935,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	156.1 D	B: .810	De/Dt: 29.0 / 8.0
GAS:	88.0 D	B: .810	De/Dt: 21.5 / 8.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	2,791,500
LAST YR RI VAL:	1,368,020
LAST YR 8/8 VAL:	4,159,520

LAST YR OIL PROD:	53,312
LAST YR GAS PROD:	25,321

REMARKS1:

REMARKS2:

MC1: S

MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110610 - HUNTER 33-26 UNIT 2 FULL WI DECIMAL = .750000 #WELLS: 9
RRC#, WELL#.....: 54210 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8898
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	110,686	99,321	0	70.34	4.61	4.61	.00	5839240
2	82,088	73,059	0	72.04	4.72	4.72	.00	4435215
3	65,238	57,820	0	73.80	4.82	4.82	.00	3610923
4	54,122	47,853	0	75.58	4.93	4.93	.00	3067906
5	46,234	40,822	0	77.42	5.04	5.04	.00	2684577
6	40,349	35,595	0	79.29	5.15	5.15	.00	2399454
7	35,789	31,556	0	79.29	5.15	5.15	.00	2128282
82	KLONDIKE ISD(MARTIN)	1.000000	14,650,210	434,506	386,026	0		24,165,597

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	343402	0	6182642	2036000	4,146,642	3,883,704	1938711
2	258629	0	4693844	2076720	2,617,124	2,150,150	1302542
3	209019	0	3819942	2118254	1,701,688	1,226,355	938075
4	176936	0	3244842	2160619	1,084,223	685,413	705180
5	154307	0	2838884	2203831	635,053	352,156	545975
6	137486	0	2536940	2247907	289,033	140,594	431779
7	121885	0	2250167	2247908	2,259	963	338913
1401664	0	25567261	1509123910	476,022	8,439,335	6201175	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 6.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.90
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
2,036,000
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 362.2 D B: .990 De/Dt: 29.2 / 8.0
GAS: 327.0 D B: 1.000 De/Dt: 30.0 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 8,866,140
LAST YR RI VAL: 6,310,810
LAST YR 8/8 VAL: 15,176,950
LAST YR OIL PROD: 128,593
LAST YR GAS PROD: 140,678
REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110611 - RHEA 1-6 UNIT 1 FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 54515 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8754
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
	1	326,605	616,745	0	70.34	5.07	5.07	.00
	2	230,933	467,958	0	72.04	5.18	5.18	.00
	3	176,746	373,022	0	73.80	5.29	5.29	.00
	4	142,141	307,717	0	75.58	5.42	5.42	.00
	5	118,253	260,331	0	77.42	5.54	5.54	.00
	6	100,844	224,549	0	79.29	5.66	5.66	.00
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7	87,637	196,680	0	79.29	5.66	5.66	.00
	8	77,297	174,424	0	79.29	5.66	5.66	.00
82 KLONDIKE ISD(MARTIN) 1.000000 65,693,510	9	69,000	156,291	0	79.29	5.66	5.66	.00
	10	62,208	141,261	0	79.29	5.66	5.66	.00
	11	56,551	128,625	0	79.29	5.66	5.66	.00
	12	51,776	117,871	0	79.29	5.66	5.66	.00
	13	47,634	108,441	0	79.29	5.66	5.66	.00
	14	43,823	99,766	0	79.29	5.66	5.66	.00
	=====	=====	=====					=====
	1,591,448	3,373,681	0					89,902,291

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	2345173	0	19575220	2613000	16,962,220	15,886,645
	2	1818017	0	14295327	2665260	11,630,067	9,554,915
	3	1479965	0	11262856	2718565	8,544,291	6,157,614
	4	1250870	0	9308133	2772936	6,535,197	4,131,355
*** PARAMETERS ***	5	1081675	0	7948035	2828394	5,119,641	2,838,994
	6	953211	0	6950152	2884962	4,065,190	1,977,430
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	7	834907	0	6046460	2884963	3,161,497	1,349,011
YRS FLAT: FMVF: 8/8 RES:	8	740430	0	5337089	2884963	2,452,126	917,807
	9	663455	0	4766713	2884963	1,881,750	617,835
OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.58	10	599653	0	4299007	2884963	1,414,044	407,259
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.58	11	546013	0	3908960	2884963	1,023,997	258,703
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	12	500362	0	3579351	2884963	694,388	153,883
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	13	460332	0	3293007	2884963	408,044	79,323
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	14	423507	0	3029551	2884963	144,588	24,655
	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	13697570	0	103599861	3956282164	037,040	44,355,429	21324340

2,613,000	\$/BBLRESV: 32.25	EQUIP VAL: 13,801	
	\$/BBLPROD: 0	WI OIL VAL: 38,490,887	RI OIL VAL: 18,504,900
	WI PAYOUT: 4.1	GAS VAL: 5,864,497	GAS VAL: 2,819,419
	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0
		=====	=====
8/8 VALUE: 65,693,510	WI TOTAL: 44,369,190		RI TOTAL: 21,324,320

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,097.4 D B: .840 De/Dt: 32.9 / 8.0
GAS: 1,974.0 D B: .780 De/Dt: 26.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,385,520
LAST YR RI VAL: 23,171,370
LAST YR 8/8 VAL: 73,556,890

LAST YR OIL PROD: 531,026
LAST YR GAS PROD: 846,778

REMARKS1: 8 WELLS COMPLETED 12/22/2020
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110746 - LAMBRIGHT 'A' FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56166 - V RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12400
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,605	0	0	70.34	5.36	5.36	.00	348447
ALT JOB#:	UNIT.....:	2	4,137	0	0	72.04	5.49	5.49	.00	223522
ALT LSE#:	EOR.....:	3	2,961	0	0	73.80	5.61	5.61	.00	163891
ALT RRC#:	GRAPH.....:	4	2,280	0	0	75.58	5.74	5.74	.00	129242
		5	1,840	0	0	77.42	5.87	5.87	.00	106840

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	17,823	0	0				971,942
-----	-------------------	---------	-----------	--------	---	---	--	--	--	---------

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	348447	100000	248,447	231,677	108784
2	0	0	223522	102000	121,522	98,539	61213
3	0	0	163891	104040	59,851	42,202	39370
4	0	0	129242	106120	23,122	14,177	27235
5	0	0	106840	106077	763	406	19748
	0	0	971942	518237	453,705	387,001	256350

\$/BBLRESV:	28.95	EQUIP VAL:	7,914				
\$/BBLPROD:	0	WI OIL VAL:	387,001	RI OIL VAL:	256,350		
WI PAYOUT:	2.4	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	3.3	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,000			
4			
2.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.2 D B: .830 De/Dt: 43.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 872,630
LAST YR RI VAL: 533,550
LAST YR 8/8 VAL: 1,406,180

LAST YR OIL PROD: 14,209
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 110825 - AMOCO-BLANCHE 2-28 UNIT 2 FULL WI DECIMAL = .755697 #WELLS: 9
RRC#, WELL#.....: 56809 - RRC DIST.: 08 FULL RI DECIMAL = .244303 DEPTH: 9100
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 395,093	1,156,477	0	70.34	4.76	4.76	.00	21001456
ALT JOB#:	2 193,186	728,588	0	72.04	4.87	4.87	.00	10517125
ALT LSE#:	3 119,043	513,560	0	73.80	4.98	4.98	.00	6639080
ALT RRC#:	4 82,410	387,430	0	75.58	5.09	5.09	.00	4706895
	5 61,240	305,936	0	77.42	5.21	5.21	.00	3582911
	6 47,732	249,651	0	79.29	5.33	5.33	.00	2860064

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	51,097,040	898,704	3,341,642	0		49,307,531

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	---	-----	-----	-----	-----	-----	-----
1	4159984	0	25161440	2960000	22,201,440	20,613,593	7585172
2	2681382	0	13198507	3019200	10,179,307	8,147,620	3459849
3	1932717	0	8571797	3079584	5,492,213	3,789,682	1953934
4	1490249	0	6197144	3141175	3,055,969	1,817,812	1228378
5	1204526	0	4787437	3203999	1,583,438	811,971	825167
6	1005561	0	3865625	3268080	597,545	264,151	579379
	=====	=====	=====	=====	=====	=====	=====
	12474419	0	61781950	1867203843	109,912	35,444,829	15631879

	\$/BBLRESV: 41.65	EQUIP VAL: 20,390		
	\$/BBLPROD: 0	WI OIL VAL: 28,288,128	RI OIL VAL: 12,475,631	
	WI PAYOUT: 2.6	GAS VAL: 7,156,665	GAS VAL: 3,156,233	
	RI PAYOUT: 3.2	PRD VAL: 0	PRD VAL: 0	
		=====	=====	

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	8/8 VALUE: 51,097,040	WI TOTAL: 35,465,180	RI TOTAL: 15,631,860
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 7.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.13
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,960,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,698.3 D B: .640 De/Dt: 58.6 / 8.0
GAS: 4,161.0 D B: .680 De/Dt: 41.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 128,253,280
LAST YR RI VAL: 49,803,270
LAST YR 8/8 VAL: 178,056,550

LAST YR OIL PROD: 1,625,529
LAST YR GAS PROD: 2,014,271

REMARKS1: COMPLETED 8-26 TO 10-21-2021
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLRPRI

LEASE#, NAME.....: 110826 - MINOTAUR 38-66 UNIT 1 FULL WI DECIMAL = .777442 #WELLS: 8
RRC#, WELL#.....: 56841 - RRC DIST.: 08 FULL RI DECIMAL = .222558 DEPTH: 9100
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR JURISDICTION NAME PERCENT 8/8 VALUE	1 548,036	1,721,654	0	70.34	5.56	5.56	.00	29969497
---	2 304,248	1,238,210	0	72.04	5.68	5.68	.00	17039994
82 KLONDIKE ISD(MARTIN) 1.000000 93,910,890	3 203,216	933,323	0	73.80	5.81	5.81	.00	11659563
	4 149,290	728,698	0	75.58	5.94	5.94	.00	8772141
	5 116,279	584,722	0	77.42	6.08	6.08	.00	6998782
	6 94,236	479,576	0	79.29	6.22	6.22	.00	5809025
	7 78,601	400,454	0	79.29	6.22	6.22	.00	4845231
	8 67,007	339,419	0	79.29	6.22	6.22	.00	4130538
	9 58,108	291,351	0	79.29	6.22	6.22	.00	3581973
	10 51,091	252,815	0	79.29	6.22	6.22	.00	3149422
	=====	=====	=====					=====
	1,670,112	6,970,222	0					95,956,166

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 7441983	0	37411480	3520000	33,891,480	31,603,806	10030662
	2 5467775	0	22507769	3590400	18,917,369	15,339,527	5293614
	3 4215762	0	15875325	3662208	12,213,117	8,611,591	3275172
	4 3365131	0	12137272	3735452	8,401,820	5,151,492	2196494
	5 2763892	0	9762674	3810161	5,952,513	3,173,642	1549776
	6 2319081	0	8128106	3886364	4,241,742	1,966,556	1131839
	7 1936471	0	6781702	3886364	2,895,338	1,167,255	828393
	8 1641325	0	5771863	3886364	1,885,499	660,980	618442
	9 1408883	0	4990856	3886364	1,104,492	336,693	469095
	10 1222535	0	4371957	3886364	485,593	128,721	360461
	=====	=====	=====	=====	=====	=====	=====
	31782838	0	127739004	3775004189	988,963	68,140,263	25753948

OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 8.32	\$/BBLRESV: 39.42	EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.32	\$/BBLPROD: 0	WI OIL VAL: 51,186,216
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.4	GAS VAL: 16,953,979
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.2	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 93,910,890	WI TOTAL: 68,156,970
			RI TOTAL: 25,753,920
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
3,520,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,180.2 D B: .750 De/Dt: 51.5 / 8.0
GAS: 5,638.0 D B: .500 De/Dt: 30.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 121,996,790
LAST YR RI VAL: 41,671,410
LAST YR 8/8 VAL: 163,668,200

LAST YR OIL PROD: 1,622,279
LAST YR GAS PROD: 2,060,581

REMARKS1: COMPLETED 7-28 TO 9-9-2021
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 96500 - SLAUGHTER "84" FULL WI DECIMAL = .704500 #WELLS: 1
RRC#, WELL#.....: 21925 - 1 RRC DIST.: 08 FULL RI DECIMAL = .295500 DEPTH: 9400
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 120300 EOR.....:
ALT RRC#: 925 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 123,880

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,615	0	0	70.34	5.36	5.36	.00	80031
2	1,413	0	0	72.04	5.49	5.49	.00	71713
3	1,271	0	0	73.80	5.61	5.61	.00	66118
4	1,144	0	0	75.58	5.74	5.74	.00	60942
=====								=====
5,443 0 0								278,804

\$/BBLRESV:	6.40	EQUIP VAL:	5,620		
\$/BBLPROD:	7,255	WI OIL VAL:	24,538	RI OIL VAL:	93,718
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	123,880	WI TOTAL:	30,160	RI TOTAL:	93,720

\$/BBLRESV: 6.40 EQUIP VAL: 5,620
\$/BBLPROD: 7,255 WI OIL VAL: 24,538 RI OIL VAL: 93,718
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 123,880 WI TOTAL: 30,160 RI TOTAL: 93,720

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
62,500	4.8		
3	15.0	1	
10.0	1	10.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,270
LAST YR RI VAL: 126,470
LAST YR 8/8 VAL: 204,740

LAST YR OIL PROD: 1,321
LAST YR GAS PROD:

REMARKS1: M-120300
REMARKS2: D-96500
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 96000 - SLAUGHTER "A" FULL WI DECIMAL = .710938 #WELLS: 1
RRC#, WELL#.....: 22028 - RRC DIST.: 08 FULL RI DECIMAL = .289062 DEPTH: 9111
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.:	ALT G\$ RRC:	1	1,576	0	0	70.34	5.36	5.36	.00	78812
ALT JOB#:	UNIT.....:	2	1,449	0	0	72.04	5.49	5.49	.00	74259
ALT LSE#:	EOR.....:	3	1,333	0	0	73.80	5.61	5.61	.00	69987
ALT RRC#:	GRAPH.....:	4	1,227	0	0	75.58	5.74	5.74	.00	65941
		5	1,129	0	0	77.42	5.87	5.87	.00	62143
		6	1,038	0	0	79.29	6.00	6.00	.00	58552
		7	955	0	0	79.29	6.00	6.00	.00	53868

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
---	---	---	---	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	215,100	8,707	0	0					463,562

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---
				1	0	0	78812	48500	30,312	28,390
				2	0	0	74259	49470	24,789	20,366
				3	0	0	69987	50459	19,528	14,073
				4	0	0	65941	51468	14,473	9,149
				5	0	0	62143	52497	9,646	5,349
				6	0	0	58552	53546	5,006	2,435
				7	0	0	53868	53547	321	137
				=====	=====	=====	=====	=====	=====	=====
				0	0	463562	359487	104,075	79,899	130354

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 12.91	EQUIP VAL: 4,855
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 24,976	WI OIL VAL: 79,899
			WI PAYOUT: 3.7	GAS VAL: 0
			RI PAYOUT: 4.5	PRD VAL: 0
				=====
			8/8 VALUE: 215,100	WI TOTAL: 84,750
				RI TOTAL: 130,350

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
48,500	4.5		
-----	-----	-----	-----
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 57,510
LAST YR RI VAL: 103,180
LAST YR 8/8 VAL: 160,690

LAST YR OIL PROD: 1,640
LAST YR GAS PROD:

REMARKS1: M-119800
REMARKS2: 02-WO/17K-3YR D-96000
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 96502 - SLAUGHTER "C-2" FULL WI DECIMAL = .730000 #WELLS: 1
RRC#, WELL#.....: 27208 - RRC DIST.: 08 FULL RI DECIMAL = .270000 DEPTH: 9150

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 120302 EOR.....:
ALT RRC#: 208 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 93,440

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	67420	46000	21,420	20,062	23458
2	0	0	58692	46920	11,772	9,672	18072
3	0	0	51107	47858	3,249	2,341	13926
	=====	=====	=====	=====	=====	=====	=====
	0	0	177219	140778	36,441	32,075	55456
\$/BBLRESV: 13.01			EQUIP VAL:		5,901		
\$/BBLPROD: 11,266			WI OIL VAL:		32,075	RI OIL VAL:	55,456
WI PAYOUT: .0			GAS VAL:		0	GAS VAL:	0
RI PAYOUT: 2.5			PRD VAL:		0	PRD VAL:	0
				=====	=====		
8/8 VALUE:		93,440	WI TOTAL:		37,980	RI TOTAL:	55,460

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

46,000 3.9

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,200
LAST YR RI VAL: 35,780
LAST YR 8/8 VAL: 59,980

LAST YR OIL PROD: 1,420
LAST YR GAS PROD:

REMARKS1: M-120302
REMARKS2: D-96502
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 91305 - MEEK J M FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 28759 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9080
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT FRZ.:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT JOB#: 515600	1 2,597	0	0	70.34	5.36	5.36	.00	137005
ALT LSE#: 97295	2 2,337	0	0	72.04	5.49	5.49	.00	126284
ALT RRC#: 759	3 2,103	0	0	73.80	5.61	5.61	.00	116433
	4 1,893	0	0	75.58	5.74	5.74	.00	107317
	5 1,703	0	0	77.42	5.87	5.87	.00	98936
	6 1,533	0	0	79.29	6.00	6.00	.00	91193

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	381,830	12,166	0	0		677,168

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	137005	62500	74,505	69,781	42961
2	0	0	126284	63750	62,534	51,376	35044
3	0	0	116433	65025	51,408	37,048	28593
4	0	0	107317	66325	40,992	25,914	23322
5	0	0	98936	67652	31,284	17,348	19028
6	0	0	91193	69006	22,187	10,792	15521
	=====	=====	=====	=====	=====	=====	=====
	0	0	677168	394258	282,910	212,259	164469

	\$/BBLRESV: 23.26	EQUIP VAL:	5,098				
	\$/BBLPROD: 37,735	WI OIL VAL:	212,259	RI OIL VAL:	164,469		
	WI PAYOUT: 3.7	GAS VAL:	0	GAS VAL:	0		
	RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 6	8/8 VALUE:	381,830	WI TOTAL:	217,360	RI TOTAL:	164,470
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.68 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
62,500	7.5		
-----	-----	-----	-----
	10.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 97,950
LAST YR RI VAL: 118,020
LAST YR 8/8 VAL: 215,970

LAST YR OIL PROD: 2,724
LAST YR GAS PROD:

REMARKS1: M-97295
REMARKS2: D-91305
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/26/2023 MNRLRPRI

LEASE#, NAME.....: 76660 - BLOCK "X" FULL WI DECIMAL = .742580 #WELLS: 1
RRC#, WELL#.....: 29483 - RRC DIST.: 08 FULL RI DECIMAL = .257420 DEPTH: 9200

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.:	ALT G\$ RRC:	1	942	0	0	70.34	5.36	5.36	.00	49204
ALT JOB#:	UNIT.....:	2	800	0	0	72.04	5.49	5.49	.00	42834
ALT LSE#:	EOR.....:	3	680	0	0	73.80	5.61	5.61	.00	37298
ALT RRC#:	GRAPH.....:	4	578	0	0	75.58	5.74	5.74	.00	32468

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	90,100	1	0	0	49204	28000	21,204	19,859	16046

2	800	0	0	72.04	5.49	5.49	.00	42834
3	680	0	0	73.80	5.61	5.61	.00	37298
4	578	0	0	75.58	5.74	5.74	.00	32468
=====	=====	=====	=====	=====	=====	=====	=====	=====
3,000	0	0	0	161804	115404	46,400	39,213	45272

\$/BBLRESV:	17.61	EQUIP VAL:	5,620
\$/BBLPROD:	18,861	WI OIL VAL:	39,213
WI PAYOUT:	3.4	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
8/8 VALUE:	90,100	WI TOTAL:	44,830
		RI TOTAL:	45,270

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.68	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
28,000	2.8	
	15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,010
LAST YR RI VAL: 10,700
LAST YR 8/8 VAL: 18,710

LAST YR OIL PROD: 1,428
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 29600 - HARRIS FULL WI DECIMAL = .772500 #WELLS: 2
RRC#, WELL#.....: 63547 - 1,3 RRC DIST.: 08A FULL RI DECIMAL = .227500 DEPTH: 9124
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	169,770
01	DAWSON COUNTY	1.000000	169,770
11	KLONDIKE ISD (DAWSON	1.000000	169,770
44	MESA UNDERGROUND WAT	1.000000	169,770
55	DAWSON CO HOSPITAL D	1.000000	169,770

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		2,158		0		0	70.44	6.27	6.27	.00	117427	
2		1,899		0		0	72.15	6.41	6.41	.00	105845	
3		1,671		0		0	73.90	6.56	6.56	.00	95402	
4		1,470		0		0	75.69	6.71	6.71	.00	85988	
=====			=====		=====						=====	
		7,198		0		0					404,662	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		117427		80500		36,927	34,585	32532
2		0		0		105845		82110		23,735	19,500	25950
3		0		0		95402		83752		11,650	8,396	20699
4		0		0		85988		85427		561	355	16510
=====			=====		=====		=====		=====		=====	=====
		0		0		404662		331789		72,873	62,836	95691

\$/BBLRESV: 11.30 EQUIP VAL: 11,240
\$/BBLPROD: 12,911 WI OIL VAL: 62,836 RI OIL VAL: 95,691
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 169,770 WI TOTAL: 74,080 RI TOTAL: 95,690

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

80,500 6.3

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 71,600
LAST YR RI VAL: 90,290
LAST YR 8/8 VAL: 161,890

LAST YR OIL PROD: 2,441
LAST YR GAS PROD:

REMARKS1: 115-31568,3185
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109792 - DOS NUMERO FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40209 - 1R, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 945220 - 405

OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	1,780	326	0	70.44	5.78	5.78	.00	94037
2	1,584	260	0	72.15	5.92	5.92	.00	85714
3	1,425	208	0	73.90	6.05	6.05	.00	79014
4	1,283	166	0	75.69	6.19	6.19	.00	72835
5	1,154	133	0	77.53	6.33	6.33	.00	67145
6	1,039	106	0	79.42	6.48	6.48	.00	61904

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
				8,265	1,199	0		460,649

00	DAWSON CO CENTRAL AP	1.000000	219,790					
01	DAWSON COUNTY	1.000000	219,790					
11	KLONDIKE ISD (DAWSON	1.000000	219,790	YR	WI GAS	WI PRD	WI GROSS	OPERATING
44	MESA UNDERGROUND WAT	1.000000	219,790		REVENUE	REVENUE	REVENUE	EXPENSES
55	DAWSON CO HOSPITAL D	1.000000	219,790	--	-----	-----	-----	-----

1	1413	0	95450	54000	41,450	38,822	29931
2	1158	0	86872	55080	31,792	26,119	24106
3	947	0	79961	56181	23,780	17,137	19637
4	775	0	73610	57305	16,305	10,307	15997
5	634	0	67779	58452	9,327	5,172	13036
6	519	0	62423	59621	2,802	1,363	10624
	=====	=====	=====	=====	=====	=====	=====
	5446	0	466095	340639	125,456	98,920	113331

	\$/BBLRESV: 15.77	EQUIP VAL:	7,537				
	\$/BBLPROD: 25,068	WI OIL VAL:	97,764	RI OIL VAL:	112,007		
	WI PAYOUT: 3.6	GAS VAL:	1,156	GAS VAL:	1,324		
	RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	219,790	WI TOTAL:	106,460	RI TOTAL:	113,330
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 8.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.66
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
54,000	5.2	1	
-----	-----	-----	-----
	12.0 1	20.0 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 178,770
LAST YR RI VAL: 148,150
LAST YR 8/8 VAL: 326,920

LAST YR OIL PROD: 1,907
LAST YR GAS PROD: 3,151

REMARKS1: 115-33316
REMARKS2: 694468 #2 T/69770
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/05/2023 MNRLTCHA

LEASE#, NAME.....: 109917 - NICHOLS FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 40820 - 2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 945220 - 405

OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	DAWSON CO CENTRAL AP	1.000000	10,100						
01	DAWSON COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
11	KLONDIKE ISD (DAWSON	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
44	MESA UNDERGROUND WAT	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
55	DAWSON CO HOSPITAL D	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: .01	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .01	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
35,523	1.8	1
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 9,180
LAST YR 8/8 VAL: 18,340

LAST YR OIL PROD: 720
LAST YR GAS PROD: 330

REMARKS1: 115-33338
REMARKS2: 700551
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109874 - LIGHTNING FULL WI DECIMAL = .833333 #WELLS: 1
RRC#, WELL#.....: 40885 - RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 12000

OPERATOR#, AGENT#: 945220 - 405
OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	831	326	0	70.44	.01	.01	.00
ALT RRC#:	GRAPH.....:	2	747	260	0	72.15	.01	.01	.00
		3	673	208	0	73.90	.01	.01	.00
		=====	=====	=====					=====
			2,251	794	0				135,199

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	46,820	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	46,820	1	3	0	48783	38500	10,283	9,631	9179
11	KLONDIKE ISD (DAWSON	1.000000	46,820	2	2	0	44969	39270	5,699	4,682	7487
44	MESA UNDERGROUND WAT	1.000000	46,820	3	2	0	41454	40055	1,399	1,007	6107
55	DAWSON CO HOSPITAL D	1.000000	46,820	=====	=====	=====	=====	=====	=====	=====	=====
					7	0	135206	117825	17,381	15,320	22773

\$/BBLRESV:	8.17	EQUIP VAL:	8,725		
\$/BBLPROD:	7,660	WI OIL VAL:	15,319	RI OIL VAL:	22,772
WI PAYOUT:	.0	GAS VAL:	1	GAS VAL:	1
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	46,820	WI TOTAL:	24,050	RI TOTAL:	22,770

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: .01	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .01	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
38,500	2.4	1
-----	-----	-----
	10.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,480
LAST YR RI VAL: 20,580
LAST YR 8/8 VAL: 39,060

LAST YR OIL PROD: 945
LAST YR GAS PROD: 360

REMARKS1: 115-31843
REMARKS2: 691814
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109868 - TRES NUMERO FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41081 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 945220 - 405

OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	PRDCTN	GAS	PRDCTN	PRICE	PRICE	PRICE	REVENUE
1	1,662	326	0	70.44	2.14	2.14	.00	87803
2	1,495	260	0	72.15	2.19	2.19	.00	80941
3	1,346	208	0	73.90	2.24	2.24	.00	74614
=====	=====	=====	=====	=====	=====	=====	=====	=====
4,503	794	0						243,358

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	111,770	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	111,770	1	523	0	88326	70500	17,826	16,696	27697
11	KLONDIKE ISD (DAWSON	1.000000	111,770	2	428	0	81369	71910	9,459	7,771	22580
44	MESA UNDERGROUND WAT	1.000000	111,770	3	351	0	74965	73348	1,617	1,166	18409
55	DAWSON CO HOSPITAL D	1.000000	111,770	=====	=====	=====	=====	=====	=====	=====	=====
					1302	0	244660	215758	28,902	25,633	68686

\$/BBLRESV:	7.55	EQUIP VAL:	17,451		
\$/BBLPROD:	7,083	WI OIL VAL:	25,497	RI OIL VAL:	68,320
WI PAYOUT:	.0	GAS VAL:	136	GAS VAL:	365
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	111,770	WI TOTAL:	43,080	RI TOTAL:	68,690

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 3.20	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.20	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
70,500	4.8	1
-----	-----	-----
	10.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,980
LAST YR RI VAL: 64,980
LAST YR 8/8 VAL: 106,960

LAST YR OIL PROD: 1,838
LAST YR GAS PROD: 450

REMARKS1: 115-33355,76,
REMARKS2: 703289
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109873 - TRUITT FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 41806 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 13000
OPERATOR#, AGENT#: 945220 - 405

OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	1,080,390	1	5,950	326	0	70.44	.01	.01	335294
01	DAWSON COUNTY	1.000000	1,080,390	2	5,299	260	0	72.15	.01	.01	305858
11	KLONDIKE ISD (DAWSON	1.000000	1,080,390	3	4,737	208	0	73.90	.01	.01	280051
44	MESA UNDERGROUND WAT	1.000000	1,080,390	4	4,250	166	0	75.69	.01	.01	257346
55	DAWSON CO HOSPITAL D	1.000000	1,080,390	5	3,827	133	0	77.53	.01	.01	237366
				6	3,458	106	0	79.42	.01	.01	219707
				7	3,134	85	0	79.42	.01	.01	199122
				8	2,847	68	0	79.42	.01	.01	180887
				9	2,592	54	0	79.42	.01	.01	164685
				10	2,367	43	0	79.42	.01	.01	150390
				11	2,169	35	0	79.42	.01	.01	137810
				=====	=====	=====					=====
					40,630	1,484	0				2,468,516

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	3	0	335297	122000	213,297	199,772	78856
				2	2	0	305860	124440	181,420	149,050	63658
				3	2	0	280053	126928	153,125	110,352	51580
				4	1	0	257347	129467	127,880	80,842	41946
				5	1	0	237367	132057	105,310	58,398	34237
				6	1	0	219708	134698	85,010	41,351	28045
				7	1	0	199123	134698	64,425	27,490	22493
*** PARAMETERS ***				8	1	0	180888	134698	46,190	17,288	18082
				9	0	0	164685	134698	29,987	9,846	14569
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	0	0	150390	134698	15,692	4,519	11774
YRS FLAT:	FMVF:	8/8 RES:		11	0	0	137810	134698	3,112	786	9548

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: .01									
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .01									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
122,000		1								
-----	-----	-----	-----							
		20.0	99							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.3 D B: .300 De/Dt: 11.1 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 667,930
LAST YR RI VAL: 350,770
LAST YR 8/8 VAL: 1,018,700

LAST YR OIL PROD: 6,754
LAST YR GAS PROD: 360

REMARKS1: 115-33390
REMARKS2: 715575 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/05/2023 MNRLTCHA

LEASE#, NAME.....: 109872 - TRUITT WOOD UNIT FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 41831 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 13000

OPERATOR#, AGENT#: 945220 - 405
OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100
11 KLONDIKE ISD (DAWSON 1.000000 10,100
44 MESA UNDERGROUND WAT 1.000000 10,100
55 DAWSON CO HOSPITAL D 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

31,023 1.6 1

12.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,760
LAST YR RI VAL: 11,660
LAST YR 8/8 VAL: 24,420

LAST YR OIL PROD: 603
LAST YR GAS PROD: 360

REMARKS1: 115-33402
REMARKS2: 716604 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109920 - PAGE FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 42083 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 13000
OPERATOR#, AGENT#: 945220 - 405

OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	753	326	0	70.44	.01	.01	.00
ALT RRC#:	GRAPH.....:	2	662	260	0	72.15	.01	.01	.00
		3	583	208	0	73.90	.01	.01	.00
		=====	=====	=====					=====
		1,998	794	0					115,155

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	50,780	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	50,780	1	3	0	42436	31000	11,436	10,711	9980
11	KLONDIKE ISD (DAWSON	1.000000	50,780	2	2	0	38250	31620	6,630	5,447	7961
44	MESA UNDERGROUND WAT	1.000000	50,780	3	2	0	34476	32252	2,224	1,602	6350
55	DAWSON CO HOSPITAL D	1.000000	50,780	=====	=====	=====	=====	=====	=====	=====	=====
				7	0		115162	94872	20,290	17,760	24291

\$/BBLRESV:	11.12	EQUIP VAL:	8,725		
\$/BBLPROD:	10,090	WI OIL VAL:	17,759	RI OIL VAL:	24,290
WI PAYOUT:	.0	GAS VAL:	1	GAS VAL:	1
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	50,780	WI TOTAL:	26,490	RI TOTAL:	24,290

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: .01	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .01	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
31,000	2.2	1
-----	-----	-----
	12.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,330
LAST YR RI VAL: 21,310
LAST YR 8/8 VAL: 40,640

LAST YR OIL PROD: 781
LAST YR GAS PROD: 360

REMARKS1: 115-33413
REMARKS2: 717852 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109560 - UNO NUMERO FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42188 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10339
OPERATOR#, AGENT#: 945220 - 405

OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:				GRAPH.....:				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	1	1533	0	47759	53000	-5,241	-4,909	14977			
00	DAWSON CO CENTRAL AP	1.000000	34,220		=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	34,220		1533	0	47759	53000	5,241-	4,909-	14977			
11	KLONDIKE ISD (DAWSON	1.000000	34,220											
44	MESA UNDERGROUND WAT	1.000000	34,220											
55	DAWSON CO HOSPITAL D	1.000000	34,220											
					\$/BBLRESV:	7.24	EQUIP VAL:	19,239						
					\$/BBLPROD:	2,436	WI OIL VAL:	0	RI OIL VAL:	14,496				
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	481				
					RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0				
								=====						
					8/8 VALUE:	34,220	WI TOTAL:	19,240	RI TOTAL:	14,980				

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
53,000	2.6	1	
	15.0 1	20.0 99	
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,860
LAST YR RI VAL: 32,790
LAST YR 8/8 VAL: 59,650

LAST YR OIL PROD: 941
LAST YR GAS PROD: 721

REMARKS1: 115-33202,361,
REMARKS2: 705196
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109879 - HOLLADAY JONES FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 42541 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12500
OPERATOR#, AGENT#: 945220 - 405

OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	707	0	70.44	6.27	6.27	.00	39841
ALT RRC#:	GRAPH.....:	2	600	0	72.15	6.41	6.41	.00	34687
		=====	=====	=====					=====
			1,307	0					74,528

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	31,230	1	0	0	39841	34000	5,841	5,471	9370
01	DAWSON COUNTY	1.000000	31,230	2	0	0	34687	34680	7	6	7219
11	KLONDIKE ISD (DAWSON	1.000000	31,230		=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	1.000000	31,230		0	0	74528	68680	5,848	5,477	16589
55	DAWSON CO HOSPITAL D	1.000000	31,230								

\$/BBLRESV:	5.24	EQUIP VAL:	9,162	
\$/BBLPROD:	3,260	WI OIL VAL:	5,477	
WI PAYOUT:	.0	GAS VAL:	0	
RI PAYOUT:	1.8	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	31,230	WI TOTAL:	14,640	
			RI TOTAL:	16,590

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
34,000	2.1	
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,530
LAST YR RI VAL: 25,350
LAST YR 8/8 VAL: 52,880

LAST YR OIL PROD: 719
LAST YR GAS PROD:

REMARKS1: 115-33369,
REMARKS2: 709637 #2 T/69836
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 110015 - OBRIEN FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42971 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 945220 - 405

OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,003	85	0	79.42	.01	.01	.00	119309
---	-----	-----	-----	8	1,803	68	0	79.42	.01	.01	.00	107396
00	DAWSON CO CENTRAL AP	1.000000	622,000		=====	=====	=====					=====
01	DAWSON COUNTY	1.000000	622,000		21,858	1,352	0					1,231,812
11	KLONDIKE ISD (DAWSON	1.000000	622,000									
44	MESA UNDERGROUND WAT	1.000000	622,000									
55	DAWSON CO HOSPITAL D	1.000000	622,000	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	2	0	213382	91500	121,882	114,154	66912	
				2	2	0	188909	93330	95,579	78,525	52423	
				3	2	0	170434	95196	75,238	54,221	41855	
				4	1	0	155998	97100	58,898	37,233	33902	
				5	1	0	143800	99043	44,757	24,820	27655	
				6	1	0	132593	101023	31,570	15,356	22567	
				7	1	0	119310	101024	18,286	7,802	17970	
				8	1	0	107397	101024	6,373	2,385	14315	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					11	0	1231823	779240	452,583	334,496	277599	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 20.40 EQUIP VAL: 9,908
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 334,493 RI OIL VAL: 277,597
WI PAYOUT: 3.9 GAS VAL: 3 GAS VAL: 2
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
91,500		1	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.0 D B: 1.000 De/Dt: 14.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 15,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 321,610
LAST YR RI VAL: 279,040
LAST YR 8/8 VAL: 600,650

LAST YR OIL PROD: 4,099
LAST YR GAS PROD: 462

REMARKS1: 115-33431
REMARKS2: 722299
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109970 - ROBERTS TRUST FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 42989 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 12500
OPERATOR#, AGENT#: 945220 - 405

OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.....:		YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----
---	-----	-----	-----	1	3	0	38521	41500	-2,979	-2,790	8363
00	DAWSON CO CENTRAL AP	1.000000	17,980		=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	17,980		3	0	38521	41500	2,979-	2,790-	8363
11	KLONDIKE ISD (DAWSON	1.000000	17,980								
44	MESA UNDERGROUND WAT	1.000000	17,980		\$/BBLRESV: 5.10		EQUIP VAL:		9,620		
55	DAWSON CO HOSPITAL D	1.000000	17,980		\$/BBLPROD: 1,717		WI OIL VAL:		0	RI OIL VAL:	8,362

\$/BBLRESV: 5.10 EQUIP VAL: 9,620
\$/BBLPROD: 1,717 WI OIL VAL: 0 RI OIL VAL: 8,362
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 1
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 17,980 WI TOTAL: 9,620 RI TOTAL: 8,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
41,500	2.0	1	
15.0	99	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,910
LAST YR RI VAL: 8,620
LAST YR 8/8 VAL: 18,530

LAST YR OIL PROD: 851
LAST YR GAS PROD: 330

REMARKS1: 115-33453 F/69842
REMARKS2: 726599 C-1-1912
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/05/2023 MNRLTCHA

LEASE#, NAME.....: 110008 - MEARES ALLEN FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 43097 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 13000
OPERATOR#, AGENT#: 945220 - 405

OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,593	326	0	70.44	.01	.01	.00	89769
ALT JOB#:	UNIT.....:	2	1,433	260	0	72.15	.01	.01	.00	82753
ALT LSE#:	EOR.....:	3	1,290	208	0	73.90	.01	.01	.00	76284
ALT RRC#:	GRAPH.....:	4	1,161	166	0	75.69	.01	.01	.00	70319
		5	1,045	133	0	77.53	.01	.01	.00	64825

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,522	1,093	0				383,950
-----	-------------------	---------	-----------	-------	-------	---	--	--	--	---------

00	DAWSON CO CENTRAL AP	1.000000	155,690	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	155,690	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
11	KLONDIKE ISD (DAWSON	1.000000	155,690							
44	MESA UNDERGROUND WAT	1.000000	155,690	1	3	0	89772	57023	32,749	30,673
55	DAWSON CO HOSPITAL D	1.000000	155,690	2	2	0	82755	58163	24,592	20,204
				3	2	0	76286	59326	16,960	12,222
				4	1	0	70320	60512	9,808	6,200
				5	1	0	64826	61723	3,103	1,721
				9	0		383959	296747	87,212	71,020

\$/BBLRESV:	13.61	EQUIP VAL:	11,470		
\$/BBLPROD:	19,298	WI OIL VAL:	71,018	RI OIL VAL:	73,197
WI PAYOUT:	3.8	GAS VAL:	2	GAS VAL:	2
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: .01	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .01	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
57,023	4.6	1
	10.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	11	VAL:	15,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	108,760
LAST YR RI VAL:	85,700
LAST YR 8/8 VAL:	194,460

LAST YR OIL PROD:	1,284
LAST YR GAS PROD:	360

REMARKS1: 115-33412
REMARKS2: 717853 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/23/2023 MNRLHSMI

LEASE#, NAME.....: 109792 - DOS NUMERO FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69770 - 1R,2 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 945220 - 405

OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 96215100
OIL FIELD NAME...: WELLS, SW. (MISS.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	583	0	70.44	6.27	6.27	.00	30800
				=====	=====	=====					=====
					583	0					30,800
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	30800	27500	3,300	3,091	9658
00	DAWSON CO CENTRAL AP	1.000000	22,370	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	22,370		0	0	30800	27500	3,300	3,091	9658
11	KLONDIKE ISD (DAWSON	1.000000	22,370								
44	MESA UNDERGROUND WAT	1.000000	22,370								
55	DAWSON CO HOSPITAL D	1.000000	22,370								
				\$/BBLRESV: 7.08		EQUIP VAL:		9,620			
				\$/BBLPROD: 2,424		WI OIL VAL:		3,091		RI OIL VAL: 9,658	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL: 0	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL: 0	
						=====				=====	
				8/8 VALUE:		22,370		WI TOTAL:		12,710	
								RI TOTAL:		9,660	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,500 1.7

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,580
LAST YR RI VAL: 16,730
LAST YR 8/8 VAL: 29,310

LAST YR OIL PROD: 578
LAST YR GAS PROD:

REMARKS1: 115-33367
REMARKS2: 708611
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/23/2023 MNRLHSMI

LEASE#, NAME.....: 109993 - BOLES FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 69873 - 1 RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 13000
OPERATOR#, AGENT#: 945220 - 405

OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 96215100
OIL FIELD NAME...: WELLS, SW. (MISS.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	520,950	1	3,291	0	70.44	.01	.01	.00	185454
01	DAWSON COUNTY	1.000000	520,950	2	3,027	0	72.15	.01	.01	.00	174760
11	KLONDIKE ISD (DAWSON	1.000000	520,950	3	2,785	0	73.90	.01	.01	.00	164679
44	MESA UNDERGROUND WAT	1.000000	520,950	4	2,562	0	75.69	.01	.01	.00	155174
55	DAWSON CO HOSPITAL D	1.000000	520,950	5	2,357	0	77.53	.01	.01	.00	146231
				6	2,169	0	79.42	.01	.01	.00	137812
				7	1,995	0	79.42	.01	.01	.00	126787
				8	1,835	0	79.42	.01	.01	.00	116644
				9	1,689	0	79.42	.01	.01	.00	107312
					21,710	2,116	0				1,314,853

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
YR	---	---	---	---	---	---	---
1	3	0	185457	91500	93,957	87,999	43617
2	2	0	174762	93330	81,432	66,902	36373
3	2	0	164681	95196	69,485	50,075	30332
4	2	0	155176	97100	58,076	36,713	25294
5	2	0	146233	99043	47,190	26,168	21093
6	2	0	137814	101023	36,791	17,896	17591
7	1	0	126788	101024	25,764	10,993	14322
8	1	0	116645	101024	15,621	5,846	11660
9	1	0	107313	101024	6,289	2,065	9493
	16	0	1314869	880264	434,605	304,657	209775

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
91,500	9.4	1	
	8.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 309,130
LAST YR RI VAL: 206,830
LAST YR 8/8 VAL: 515,960

LAST YR OIL PROD: 3,496
LAST YR GAS PROD: 360

REMARKS1: 115-33429
REMARKS2: 722020
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/05/2023 MNRLTCHA

LEASE#, NAME.....: 110130 - TRUITT WOOD UNIT FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 69959 - 2 RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 13000

OPERATOR#, AGENT#: 945220 - 405
OPERATOR NAME....: WTG EXPLORATION
OIL FIELD#.....: 96215100
OIL FIELD NAME...: WELLS, SW. (MISS.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	976	0	70.44	6.27	6.27	.00	55000
				=====	=====	=====					=====
					976	0					55,000
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	48523	6,477	6,066	12935	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	28,630		0	0	48523	6,477	6,066	12935	
01	DAWSON COUNTY	1.000000	28,630		0	0	48523	6,477	6,066	12935	
11	KLONDIKE ISD (DAWSON	1.000000	28,630								
44	MESA UNDERGROUND WAT	1.000000	28,630								
55	DAWSON CO HOSPITAL D	1.000000	28,630								
				\$/BBLRESV: 7.78		EQUIP VAL: 9,620					
				\$/BBLPROD: 2,615		WI OIL VAL: 6,066		RI OIL VAL: 12,935			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		28,630	WI TOTAL:		15,690	RI TOTAL:	
										12,940	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

48,523 2.9

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,300
LAST YR RI VAL: 28,390
LAST YR 8/8 VAL: 54,690

LAST YR OIL PROD: 963
LAST YR GAS PROD:

REMARKS1: 115-33480
REMARKS2: 732717
MC1: S
MC2: 13A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 79100 - CAVE E C FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 16906 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8700

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	3,035	2,204	0	71.46	3.80	3.80	.00	189771
2	2,011	1,402	0	73.20	3.88	3.88	.00	128805
3	1,809	1,261	0	74.97	3.97	3.97	.00	118727
4	1,628	1,135	0	76.79	4.06	4.06	.00	109448
5	1,466	1,022	0	78.66	4.15	4.15	.00	100902
6	1,319	919	0	80.56	4.24	4.24	.00	93006
7	1,187	827	0	80.56	4.24	4.24	.00	83705
8	1,068	745	0	80.56	4.24	4.24	.00	75335
82	KLONDIKE ISD(MARTIN)	1.000000	361,650	=====	=====	=====	=====	=====
				13,523	9,515	0		899,699

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	7328	0	197099	70000	127,099	119,040	26488
2	4760	0	133565	71400	62,165	51,073	15885
3	4383	0	123110	72828	50,282	36,236	12957
4	4034	0	113482	74284	39,198	24,780	10570
5	3711	0	104613	75770	28,843	15,994	8623
6	3413	0	96419	77286	19,133	9,306	7033
7	3071	0	86776	77286	9,490	4,049	5601
8	2764	0	78099	77286	813	304	4461
	=====	=====	=====	=====	=====	=====	=====
	33464	0	933163	596140	337,023	260,782	91618

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 21.25 EQUIP VAL: 9,247
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 24,146 WI OIL VAL: 251,430 RI OIL VAL: 88,332
WI PAYOUT: 3.8 GAS VAL: 9,352 GAS VAL: 3,285
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 5.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
70,000	11.9	9	
	51.2 1	55.0 1	
	10.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 73,810
LAST YR RI VAL: 41,140
LAST YR 8/8 VAL: 114,950

LAST YR OIL PROD: 2,457
LAST YR GAS PROD: 1,736

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 89600 - MCCRARY J O FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 17012 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8172

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME.....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 84200 EOR.....:
ALT RRC#: 12 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 322,960

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	2,867	2,213	0	71.46	3.80	3.80	.00	179266
2	1,908	1,414	0	73.20	3.89	3.89	.00	122207
3	1,717	1,272	0	74.97	3.97	3.97	.00	112646
4	1,545	1,145	0	76.79	4.07	4.07	.00	103843
5	1,390	1,030	0	78.66	4.16	4.16	.00	95734
6	1,251	927	0	80.56	4.25	4.25	.00	88242
7	1,126	834	0	80.56	4.25	4.25	.00	79418
=====	=====	=====	=====	=====	=====	=====	=====	=====
82	11,804	8,835	0					781,356

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	7358	0	186624	70000	116,624	109,229	25080
2	4813	0	127020	71400	55,620	45,696	15107
3	4421	0	117067	72828	44,239	31,882	12321
4	4079	0	107922	74284	33,638	21,264	10052
5	3752	0	99486	75770	23,716	13,151	8200
6	3450	0	91692	77286	14,406	7,008	6688
7	3105	0	82523	77286	5,237	2,235	5327
=====	=====	=====	=====	=====	=====	=====	=====
	30978	0	812334	518854	293,480	230,465	82775

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 5.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
70,000	11.2	9	
	50.8 1	54.6 1	
	10.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 70,080
LAST YR RI VAL: 40,590
LAST YR 8/8 VAL: 110,670

LAST YR OIL PROD: 2,311
LAST YR GAS PROD: 1,634

REMARKS1: 317-00388,80717,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 81500 - EMMONS ESTATE FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 17068 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8172

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 46900 EOR.....:
ALT RRC#: 68 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 88,620

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	790	735	0	71.46	3.85	3.85	77.89	49397
2	523	468	0	73.20	3.94	3.94	79.70	33498
3	470	421	0	74.97	4.03	4.03	81.55	30877
4	423	379	0	76.79	4.11	4.11	83.45	28464
5	381	341	0	78.66	4.21	4.21	85.39	26242
6	343	307	0	80.56	4.31	4.31	87.37	24188
7	308	276	0	80.56	4.31	4.31	87.37	21769
=====	=====	=====	=====	=====	=====	=====	=====	=====
82	3,238	2,927	0					214,435

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	2476	0	51873	20000	31,873	29,852	6972
2	1613	0	35111	20400	14,711	12,086	4175
3	1485	0	32362	20808	11,554	8,326	3406
4	1363	0	29827	21224	8,603	5,438	2778
5	1257	0	27499	21648	5,851	3,244	2267
6	1158	0	25346	22080	3,266	1,588	1848
7	1042	0	22811	22081	730	311	1472
=====	=====	=====	=====	=====	=====	=====	=====
	10394	0	224829	148241	76,588	60,845	22918

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 5.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.76
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 99.99 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
20,000	3.1	3	
51.3	1	55.0	1
10.0	99	10.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,000
LAST YR RI VAL: 7,340
LAST YR 8/8 VAL: 19,340

LAST YR OIL PROD: 650
LAST YR GAS PROD: 459

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 78800 - CARMICHAEL D FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 17210 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8700

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 36300 EOR.....:
ALT RRC#: 210 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 425,840
=====

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	8228	0	214319	70000	144,319	135,168	28802
2	5429	0	145634	71400	74,234	60,989	17320
3	4986	0	134222	72828	61,394	44,244	14126
4	4590	0	123726	74284	49,442	31,255	11524
5	4233	0	114067	75770	38,297	21,237	9402
6	3892	0	105130	77286	27,844	13,544	7669
7	3503	0	94617	77286	17,331	7,396	6107
8	3153	0	85156	77286	7,870	2,946	4864
	=====	=====	=====	=====	=====	=====	=====
	38014	0	1016871	596140	420,731	316,779	99814

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 23.69 EQUIP VAL: 9,247
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 27,014 WI OIL VAL: 304,937 RI OIL VAL: 96,083
WI PAYOUT: 3.9 GAS VAL: 11,842 GAS VAL: 3,731
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 5.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.67
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
70,000	12.9	10	
	51.0 1	53.8 1	
	10.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,360
LAST YR RI VAL: 46,350
LAST YR 8/8 VAL: 124,710

LAST YR OIL PROD: 2,675
LAST YR GAS PROD: 1,891

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 79400 - CAVE F D "B" FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 17268 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8172

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 37100 EOR.....:
ALT RRC#: 268 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 182,180
=====

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
												REVENUE
1	1,426		1,230		0		71.46	3.80	3.80	.00		89164
2	944		786		0		73.20	3.88	3.88	.00		60463
3	849		707		0		74.97	3.97	3.97	.00		55733
4	764		636		0		76.79	4.06	4.06	.00		51377
5	688		572		0		78.66	4.15	4.15	.00		47365
6	619		515		0		80.56	4.24	4.24	.00		43659
7	557		464		0		80.56	4.24	4.24	.00		39293
8	501		417		0		80.56	4.24	4.24	.00		35363
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	6,348		5,327		0							422,417

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	4090	0	93254	31000	62,254	58,306	12532
2	2668	0	63131	31620	31,511	25,889	7508
3	2457	0	58190	32252	25,938	18,692	6125
4	2262	0	53639	32897	20,742	13,113	4996
5	2081	0	49446	33554	15,892	8,812	4075
6	1913	0	45572	34226	11,346	5,519	3324
7	1722	0	41015	34226	6,789	2,896	2647
8	1550	0	36913	34226	2,687	1,006	2108
=====	=====	=====	=====	=====	=====	=====	=====
	18743	0	441160	264001	177,159	134,233	43315

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 23.14 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 26,231 WI OIL VAL: 128,530 RI OIL VAL: 41,475
WI PAYOUT: 3.9 GAS VAL: 5,703 GAS VAL: 1,840
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 5.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
31,000	5.6	5	
-----	-----	-----	-----
	51.3 1	54.6 1	
	10.0 99	10.0 99	

8/8 VALUE: 182,180 WI TOTAL: 138,860 RI TOTAL: 43,320

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,560
LAST YR RI VAL: 15,910
LAST YR 8/8 VAL: 38,470

LAST YR OIL PROD: 1,158
LAST YR GAS PROD: 817

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 90900 - MAYFIELD H C FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 17308 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8700

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	3,395	2,448	0	71.46	3.81	3.81	.00	212281
2	2,252	1,558	0	73.20	3.89	3.89	.00	144241
3	2,026	1,402	0	74.97	3.98	3.98	.00	132956
4	1,824	1,261	0	76.79	4.07	4.07	.00	122565
5	1,641	1,135	0	78.66	4.17	4.17	.00	112995
6	1,477	1,022	0	80.56	4.26	4.26	.00	104152
7	1,329	919	0	80.56	4.26	4.26	.00	93736
8	1,196	827	0	80.56	4.26	4.26	.00	84363
9	1,077	745	0	80.56	4.26	4.26	.00	75926
=====								=====
16,217 11,317 0								1,083,215

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	8161	0	220442	70000	150,442	140,903	29625
2	5303	0	149544	71400	78,144	64,201	17785
3	4883	0	137839	72828	65,011	46,851	14507
4	4494	0	127059	74284	52,775	33,362	11834
5	4144	0	117139	75770	41,369	22,940	9655
6	3810	0	107962	77286	30,676	14,921	7875
7	3429	0	97165	77286	19,879	8,482	6272
8	3086	0	87449	77286	10,163	3,804	4995
9	2778	0	78704	77286	1,418	466	3978
=====							
40088 0 1123303 673426 449,877 335,930 106526							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 22.83 EQUIP VAL: 8,807
\$/BBLPROD: 27,835 WI OIL VAL: 323,941 RI OIL VAL: 102,724
OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 5.70 WI PAYOUT: 4.0 GAS VAL: 11,988 GAS VAL: 3,802
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.70 RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y 8/8 VALUE: 451,270 WI TOTAL: 344,740 RI TOTAL: 106,530
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
70,000	13.3	10	
51.1 1	55.0 1		
10.0 99	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 102,980
LAST YR RI VAL: 51,120
LAST YR 8/8 VAL: 154,100

LAST YR OIL PROD: 2,746
LAST YR GAS PROD: 1,941

REMARKS1: M-96100
REMARKS2: D-90900
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 75200 - ALBERT TRUST FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 17521 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8172

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME.....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 23800 EOR.....:
ALT RRC#: 521 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 96,140

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	821	735	0	71.46	3.85	3.85	.00	51335
2	547	468	0	73.20	3.94	3.94	.00	35035
3	492	421	0	74.97	4.03	4.03	.00	32294
4	443	379	0	76.79	4.11	4.11	.00	29770
5	398	341	0	78.66	4.21	4.21	.00	27446
6	358	307	0	80.56	4.31	4.31	.00	25298
7	322	276	0	80.56	4.31	4.31	.00	22768
82	3,381	2,927	0					223,946

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	2476	0	53811	20000	33,811	31,667	7232
2	1613	0	36648	20400	16,248	13,349	4358
3	1485	0	33779	20808	12,971	9,347	3555
4	1363	0	31133	21224	9,909	6,264	2900
5	1257	0	28703	21648	7,055	3,912	2366
6	1158	0	26456	22080	4,376	2,128	1929
7	1042	0	23810	22081	1,729	738	1537
	10394	0	234340	148241	86,099	67,405	23877

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 21.78 EQUIP VAL: 4,855
\$/BBLPROD: 23,005 WI OIL VAL: 64,415 RI OIL VAL: 22,818
WI PAYOUT: 3.9 GAS VAL: 2,990 GAS VAL: 1,059
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 96,140 WI TOTAL: 72,260 RI TOTAL: 23,880

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 5.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.76
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
20,000	3.2	3	
50.6	1	55.0	1
10.0	99	10.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,000
LAST YR RI VAL: 7,340
LAST YR 8/8 VAL: 19,340

LAST YR OIL PROD: 650
LAST YR GAS PROD: 459

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 79500 - CAVE F D "C" FULL WI DECIMAL = .867187 #WELLS: 1
RRC#, WELL#.....: 17545 - RRC DIST.: 08A FULL RI DECIMAL = .132813 DEPTH: 8172

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 37200 EOR.....:
ALT RRC#: 545 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 110,120
=====

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	900	735	0	71.46	3.85	3.85	.00	55772
2	601	468	0	73.20	3.94	3.94	.00	38150
3	540	421	0	74.97	4.03	4.03	.00	35166
4	486	379	0	76.79	4.11	4.11	.00	32417
5	438	341	0	78.66	4.21	4.21	.00	29886
6	394	307	0	80.56	4.31	4.31	.00	27547
7	354	276	0	80.56	4.31	4.31	.00	24792
8	319	248	0	80.56	4.31	4.31	.00	22313
=====	=====	=====	=====	=====	=====	=====	=====	=====
4,032	3,175	0						266,043
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	
1	2454	0	58226	21000	37,226	34,865	8390	
2	1599	0	39749	21420	18,329	15,059	5068	
3	1472	0	36638	21848	14,790	10,658	4134	
4	1351	0	33768	22284	11,484	7,260	3372	
5	1246	0	31132	22730	8,402	4,659	2751	
6	1148	0	28695	23185	5,510	2,680	2244	
7	1033	0	25825	23186	2,639	1,126	1787	
8	930	0	23243	23186	57	21	1423	
=====	=====	=====	=====	=====	=====	=====	=====	=====
11233	0	277276	178839	98,437	76,328	29169		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 20.95 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 24,130 WI OIL VAL: 73,236 RI OIL VAL: 27,987
WI PAYOUT: 3.9 GAS VAL: 3,092 GAS VAL: 1,182
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 5.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.76
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
21,000	3.5	3	
50.4	1	55.0	1
10.0	99	10.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,960
LAST YR RI VAL: 8,520
LAST YR 8/8 VAL: 19,480

LAST YR OIL PROD: 724
LAST YR GAS PROD: 512

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 78700 - BURNS L D FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 17550 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8172

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 34400 EOR.....:
ALT RRC#: 550 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	557	480	0	80.56	4.24	4.24	.00	39293
---	-----	-----	-----	8	501	432	0	80.56	4.24	4.24	.00 <td>35363</td>	35363
82	KLONDIKE ISD(MARTIN)	1.000000	182,610		=====	=====	=====					=====
					6,348	5,495	0					422,417

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	4160	0	93324	31000	62,324	58,372	12542
2	2764	0	63227	31620	31,607	25,968	7520
3	2545	0	58278	32252	26,026	18,755	6134
4	2342	0	53719	32897	20,822	13,163	5003
5	2155	0	49520	33554	15,966	8,853	4082
6	1981	0	45640	34226	11,414	5,552	3329
7	1783	0	41076	34226	6,850	2,923	2651
8	1605	0	36968	34226	2,742	1,026	2112
	=====	=====	=====	=====	=====	=====	=====
	19335	0	441752	264001	177,751	134,612	43373

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 23.18 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 26,269 WI OIL VAL: 128,720 RI OIL VAL: 41,475
WI PAYOUT: 3.9 GAS VAL: 5,892 GAS VAL: 1,898
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 5.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
31,000	5.6	5	
-----	-----	-----	-----
	51.3 1	53.0 1	
	10.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,560
LAST YR RI VAL: 15,910
LAST YR 8/8 VAL: 38,470

LAST YR OIL PROD: 1,158
LAST YR GAS PROD: 817

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 91100 - MAYFIELD R P "B" FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 18198 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8665

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 96300 EOR.....:
ALT RRC#: 198 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 239,860

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	2,316		1,737		0		71.46	3.81		3.81		.00		144814	
2	1,532		1,120		0		73.20	3.89		3.89		.00		98125	
3	1,378		1,008		0		74.97	3.98		3.98		.00		90448	
4	1,240		907		0		76.79	4.07		4.07		.00		83379	
5	1,116		816		0		78.66	4.17		4.17		.00		76869	
6	1,005		734		0		80.56	4.26		4.26		.00		70853	
=====															
	8,587		6,322		0									564,488	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	5791	0	150605	60000	90,605	84,859	20240
2	3812	0	101937	61200	40,737	33,468	12124
3	3510	0	93958	62424	31,534	22,726	9888
4	3231	0	86610	63672	22,938	14,500	8067
5	2979	0	79848	64945	14,903	8,263	6582
6	2739	0	73592	66243	7,349	3,574	5368
=====							
	22062	0	586550	378484	208,066	167,390	62269

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 5.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.70
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,000	9.1	7	

	51.4 1	53.8 1	
	10.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 45,740
LAST YR RI VAL: 29,610
LAST YR 8/8 VAL: 75,350

LAST YR OIL PROD: 1,879
LAST YR GAS PROD: 1,327

REMARKS1: M-96300
REMARKS2: D-91100
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 42970 - MASON HEIRS FULL WI DECIMAL = .795420 #WELLS:
RRC#, WELL#.....: 64739 - RRC DIST.: 08A FULL RI DECIMAL = .204580 DEPTH: 8600
OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 69570500
OIL FIELD NAME...: PATRICIA, WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
11 KLONDIKE ISD (DAWSON 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

34,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 602
LAST YR GAS PROD:

REMARKS1: R/C TO 57620 TY23
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 42970 - MASON HEIRS FULL WI DECIMAL = .795420 #WELLS: 1
RRC#, WELL#.....: 57620 - RRC DIST.: 08 FULL RI DECIMAL = .204580 DEPTH: 8600

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,211	0	0	70.44	6.27	6.27	.00	67852
ALT JOB#:	UNIT.....:	2	1,029	0	0	72.15	6.41	6.41	.00	59074
ALT LSE#:	EOR.....:	3	874	0	0	73.90	6.56	6.56	.00	51431
ALT RRC#:	GRAPH.....:	4	743	0	0	75.69	6.71	6.71	.00	44775
		5	632	0	0	77.53	6.86	6.86	.00	38984

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,489	0	0				262,116
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	DAWSON CO CENTRAL AP	1.000000	127,480	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	127,480	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
11	KLONDIKE ISD (DAWSON	1.000000	127,480							
44	MESA UNDERGROUND WAT	1.000000	127,480	1	0	67852	34000	33,852	31,705	16417
55	DAWSON CO HOSPITAL D	1.000000	127,480	2	0	59074	34680	24,394	20,041	12649
				3	0	51431	35373	16,058	11,572	9745
				4	0	44775	36081	8,694	5,496	7508
				5	0	38984	36802	2,182	1,210	5785
				0	0	262116	176936	85,180	70,024	52104

\$/BBLRESV:	19.62	EQUIP VAL:	5,352		
\$/BBLPROD:	24,450	WI OIL VAL:	70,024	RI OIL VAL:	52,104
WI PAYOUT:	3.1	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
34,000	3.6		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,790
LAST YR RI VAL: 35,440
LAST YR 8/8 VAL: 74,230

LAST YR OIL PROD: 555
LAST YR GAS PROD:

REMARKS1: R/C FR 64739 TY23
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 50800 - PETERSON SUSIE FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 60877 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8740

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 94897500
OIL FIELD NAME...: WALLS (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	136	0	70.44	6.27	6.27	.00	7472
				=====	=====	=====					=====
					136	0					7,472
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	34000	-26,528	-24,846	1983	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	8,490								
01	DAWSON COUNTY	1.000000	8,490		0	0	34000	26,528-	24,846-	1983	
10	LAMESA ISD (DAWSON)	1.000000	8,490								
44	MESA UNDERGROUND WAT	1.000000	8,490								
55	DAWSON CO HOSPITAL D	1.000000	8,490								

\$/BBLRESV: 234.22 EQUIP VAL: 6,506
\$/BBLPROD: 79,635 WI OIL VAL: 0 RI OIL VAL: 1,983
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 8,490 WI TOTAL: 6,510 RI TOTAL: 1,980

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

34,000 .4

13.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,500
LAST YR RI VAL: 37,080
LAST YR 8/8 VAL: 69,580

LAST YR OIL PROD: 305
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/22/2023 MNRLRPRI

LEASE#, NAME.....: 109460 - PHOENIX GRAYBERG UNIT FULL WI DECIMAL = .766128 #WELLS: 13
RRC#, WELL#.....: 31440 - RRC DIST.: 08 FULL RI DECIMAL = .233872 DEPTH: 3930
OPERATOR#, AGENT#: 611014 - 515

OPERATOR NAME....: NITRO OIL & GAS, LLC
OIL FIELD#.....: 71267500
OIL FIELD NAME...: PHOENIX (GRAYBURG)

ALT FRZ.:	ALT G\$ RRC:	1	6,416	0	0	71.46	5.36	5.36	.00	351260
ALT JOB#:	UNIT.....:	2	4,266	0	0	73.20	5.49	5.49	.00	239240
ALT LSE#:	EOR.....:	3	3,327	0	0	74.97	5.61	5.61	.00	191092
ALT RRC#:	GRAPH.....:	4	2,781	0	0	76.79	5.74	5.74	.00	163609
		5	2,415	0	0	78.66	5.87	5.87	.00	145537
		6	2,148	0	0	80.56	6.00	6.00	.00	132573

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	21,353	0	0		1,223,311

82 KLONDIKE ISD(MARTIN) .601255 265,700

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	-----	-----	-----	-----	-----	-----	-----
	1	0	0	351260	230000	121,260	113,571	100871
	2	0	0	239240	234600	4,640	3,812	60798
	3	0	0	191092	195741	-4,649	-3,350	42976
	4	0	0	163609	163318	291	184	32562
	5	0	0	145537	136265	9,272	5,141	25633
	6	0	0	132573	113694	18,879	9,183	20664
		=====	=====	=====	=====	=====	=====	=====
		0	0	1223311	1073618	149,693	128,541	283504

\$/BBLRESV:	7.86	EQUIP VAL:	29,857		
\$/BBLPROD:	0	WI OIL VAL:	128,541	RI OIL VAL:	283,504
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 6	8/8 VALUE:	441,900	WI TOTAL:	158,400	RI TOTAL:	283,500
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
230,000			
-----	-----	-----	-----
2			
18.2 4			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.8 D B: 1.500 De/Dt: 42.5 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	7	EQ SCH#: 51	VAL:	35,000
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:	3	EQ SCH#: 58	VAL:	6,000
COMPRESSRS:	HP:		VAL:	
OTHER EQ VALUE(RCNLD):				

LAST YR WI VAL: 404,710
LAST YR RI VAL: 424,350
LAST YR 8/8 VAL: 829,060

LAST YR OIL PROD: 11,593
LAST YR GAS PROD:

REMARKS1: KLONDIKE .601255/GRADY .398745
REMARKS2: UN D/O F/900300 317-30708
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/31/2023 MNRLHSMI

LEASE#, NAME.....: 109179 - RK BOATRIGHT FULL WI DECIMAL = .772500 #WELLS: 1
RRC#, WELL#.....: 66681 - RRC DIST.: 08A FULL RI DECIMAL = .227500 DEPTH: 7800
OPERATOR#, AGENT#: 574315 - 569

OPERATOR NAME....: MOMENTUM ENERGY CORP
OIL FIELD#.....: 03994100
OIL FIELD NAME...: ARVANNA, NORTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
				1	3,186		1,302		0		70.44	.01	.01	.00				173366	
				2	2,931		1,035		0		72.15	.01	.01	.00				163369	
				3	2,696		822		0		73.90	.01	.01	.00				153945	
				4	2,480		654		0		75.69	.01	.01	.00				145059	
				5	2,282		520		0		77.53	.01	.01	.00				136699	
				6	2,099		413		0		79.42	.01	.01	.00				128829	
				7	1,931		328		0		79.42	.01	.01	.00				118522	
				8	1,777		261		0		79.42	.01	.01	.00				109041	
00	DAWSON CO CENTRAL AP	1.000000	693,590	9	1,635		207		0		79.42	.01	.01	.00				100317	
01	DAWSON COUNTY	1.000000	693,590	10	1,504		165		0		79.42	.01	.01	.00				92292	
10	LAMESA ISD (DAWSON)	1.000000	693,590	11	1,383		131		0		79.42	.01	.01	.00				84909	
44	MESA UNDERGROUND WAT	1.000000	693,590	12	1,273		104		0		79.42	.01	.01	.00				78116	
55	DAWSON CO HOSPITAL D	1.000000	693,590	13	1,171		82		0		79.42	.01	.01	.00				71867	

=====

26,348	6,024	0	1,556,331
--------	-------	---	-----------

=====

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	10	0	173376	61500	111,876	104,782	48032
2	8	0	163377	62730	100,647	82,689	40055
3	6	0	153951	63984	89,967	64,836	33401
4	5	0	145064	65264	79,800	50,447	27853
5	4	0	136703	66570	70,133	38,890	23228
6	3	0	128832	67901	60,931	29,638	19373
7	3	0	118525	67901	50,624	21,601	15772
8	2	0	109043	67901	41,142	15,399	12840
9	2	0	100319	67901	32,418	10,644	10454
10	1	0	92293	67901	24,392	7,025	8511
11	1	0	84910	67901	17,009	4,297	6930
12	1	0	78117	67901	10,216	2,264	5642
13	1	0	71868	67901	3,967	771	4593
*****	*****	*****	*****	*****	*****	*****	*****
47	0	1556378	863256	693,122	433,283	256684	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 21.29	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 61,632	WI OIL VAL: 433,270	RI OIL VAL: 256,676	
61,500	9.1	4		WI PAYOUT: 4.8	GAS VAL: 13	GAS VAL: 8	
-----	-----	-----	-----	RI PAYOUT: 5.8	PRD VAL: 0	PRD VAL: 0	
8.0 99	20.5 99				=====	=====	
				8/8 VALUE: 693,590	WI TOTAL: 436,910	RI TOTAL: 256,680	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 493,410
LAST YR RI VAL: 268,300
LAST YR 8/8 VAL: 761,710

LAST YR OIL PROD: 2,945
LAST YR GAS PROD: 1,500

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 63990 - VOGLER FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 64444 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 7883
OPERATOR#, AGENT#: 574315 - 569

OPERATOR NAME....: MOMENTUM ENERGY CORP
OIL FIELD#.....: 14328500
OIL FIELD NAME...: CMI (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 158,410
01 DAWSON COUNTY 1.000000 158,410
10 LAMESA ISD (DAWSON) 1.000000 158,410
44 MESA UNDERGROUND WAT 1.000000 158,410
55 DAWSON CO HOSPITAL D 1.000000 158,410

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,282	0	0	70.44	6.27	6.27	.00	67728
2	1,153	0	0	72.15	6.41	6.41	.00	62435
3	1,038	0	0	73.90	6.56	6.56	.00	57554
4	934	0	0	75.69	6.71	6.71	.00	53054
5	841	0	0	77.53	6.86	6.86	.00	48909
6	757	0	0	79.42	7.02	7.02	.00	45091
				=====	=====	=====	=====	=====
				6,005	0	0		334,771

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE			
1	0	0	67728	38500	29,228	27,375	21238			
2	0	0	62435	39270	23,165	19,032	17326			
3	0	0	57554	40055	17,499	12,611	14134			
4	0	0	53054	40856	12,198	7,711	11530			
5	0	0	48909	41673	7,236	4,013	9406			
6	0	0	45091	42506	2,585	1,257	7674			
				=====	=====	=====	=====			
				0	0	334771	242860	91,911	71,999	81308

\$/BBLRESV: 15.99 EQUIP VAL: 5,098
\$/BBLPROD: 25,946 WI OIL VAL: 71,999 RI OIL VAL: 81,308
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 158,410 WI TOTAL: 77,100 RI TOTAL: 81,310
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
38,500	3.7		
10.0			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 71,190
LAST YR RI VAL: 75,590
LAST YR 8/8 VAL: 146,780

LAST YR OIL PROD: 1,322
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 110107 - COREY FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 69990 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 574315 - 569

OPERATOR NAME....: MOMENTUM ENERGY CORP
OIL FIELD#.....: 34961750
OIL FIELD NAME...: GIN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 437,800
01 DAWSON COUNTY 1.000000 437,800
11 KLONDIKE ISD (DAWSON 1.000000 437,800
44 MESA UNDERGROUND WAT 1.000000 437,800
55 DAWSON CO HOSPITAL D 1.000000 437,800

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	3,833	1,302	0	70.44	.01	.01	.00	202497
2	3,218	1,035	0	72.15	.01	.01	.00	174134
3	2,771	822	0	73.90	.01	.01	.00	153583
4	2,437	654	0	75.69	.01	.01	.00	138342
5	2,170	520	0	77.53	.01	.01	.00	126180
6	1,953	413	0	79.42	.01	.01	.00	116330
=====	=====	=====	=====	=====	=====	=====	=====	=====
	16,382	4,746	0					911,066

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	10	0	202507	103500	99,007	92,729	63501
2	8	0	174142	105570	68,572	56,337	48324
3	6	0	153589	107681	45,908	33,084	37717
4	5	0	138347	109834	28,513	18,025	30066
5	4	0	126184	112031	14,153	7,848	24268
6	3	0	116333	114272	2,061	1,002	19800
=====	=====	=====	=====	=====	=====	=====	=====
	36	0	911102	652888	258,214	209,025	223676

\$/BBLRESV: 17.01 EQUIP VAL: 5,098
\$/BBLPROD: 0 WI OIL VAL: 209,017 RI OIL VAL: 223,667
WI PAYOUT: 3.0 GAS VAL: 8 GAS VAL: 9
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 437,800 WI TOTAL: 214,120 RI TOTAL: 223,680
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
103,500		4	
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.6 D B: 1.000 De/Dt: 17.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 409,040
LAST YR RI VAL: 309,310
LAST YR 8/8 VAL: 718,350

LAST YR OIL PROD: 4,388
LAST YR GAS PROD: 1,500

REMARKS1: 115-33481,555, P-1
REMARKS2: 732326,751790 1-WIW-#2
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109196 - KEY WEST WATERFLOOD UNIT FULL WI DECIMAL = .741082 #WELLS: 4
RRC#, WELL#.....: 66640 - RRC DIST.: 08A FULL RI DECIMAL = .258918 DEPTH: 8450
OPERATOR#, AGENT#: 574315 - 569

OPERATOR NAME....: MOMENTUM ENERGY CORP
OIL FIELD#.....: 49125500
OIL FIELD NAME...: KEY WEST (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	3,448	0	0	70.44	6.27	6.27	.00	179992
ALT JOB#:	UNIT.....:	2	3,137	0	0	72.15	6.41	6.41	.00	167769
ALT LSE#:	EOR.....:	3	2,855	0	0	73.90	6.56	6.56	.00	156373
ALT RRC#:	GRAPH.....:	4	2,598	0	0	75.69	6.71	6.71	.00	145746
		5	2,364	0	0	77.53	6.86	6.86	.00	135853

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	14,402	0	0				785,733
-----	-------------------	---------	-----------	--------	---	---	--	--	--	---------

00	DAWSON CO CENTRAL AP	1.000000	358,210	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	358,210	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

10	LAMESA ISD (DAWSON)	1.000000	358,210	1	0	179992	118000	61,992	58,061	59157
44	MESA UNDERGROUND WAT	1.000000	358,210	2	0	167769	120360	47,409	38,950	48797
55	DAWSON CO HOSPITAL D	1.000000	358,210	3	0	156373	122767	33,606	24,219	40249

				4	0	145746	125222	20,524	12,974	33198
				5	0	135853	127726	8,127	4,506	27385

				0	0	785733	614075	171,658	138,710	208786
--	--	--	--	---	---	--------	--------	---------	---------	--------

				\$/BBLRESV: 13.00	EQUIP VAL:	10,705				
				\$/BBLPROD: 18,906	WI OIL VAL:	138,710	RI OIL VAL:	208,786		
				WI PAYOUT: 3.3	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT: 3.6	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
118,000	9.9		
	9.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	58	VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 155,000
LAST YR RI VAL: 222,530
LAST YR 8/8 VAL: 377,530

LAST YR OIL PROD: 3,525
LAST YR GAS PROD:

REMARKS1:
REMARKS2: P&A #1401-11/12 3-WIW
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 930200 - TR=LAMESA, NORTH (7850)(MOMENT FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 65060 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 7891

OPERATOR#, AGENT#: 574315 - 569
OPERATOR NAME....: MOMENTUM ENERGY CORP
OIL FIELD#.....: 51737500
OIL FIELD NAME...: LAMESA, NORTH (7850)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	720	0	70.44	6.27	6.27	.00	38038
				=====	=====	=====					=====
					720	0					38,038
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	37000	1,038	972	11927	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000386	25,920								
01	DAWSON COUNTY	1.000386	25,920		0	0	37000	1,038	972	11927	
10	LAMESA ISD (DAWSON)	1.000386	25,920								
44	MESA UNDERGROUND WAT	1.000386	25,920	\$/BBLRESV: 1.80		EQUIP VAL: 13,012					
55	DAWSON CO HOSPITAL D	1.000386	25,920	\$/BBLPROD: 617		WI OIL VAL: 972		RI OIL VAL: 11,927			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====			
				8/8 VALUE:		25,910	WI TOTAL:	13,980	RI TOTAL:	11,930	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

37,000 2.1

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,690
LAST YR RI VAL: 32,560
LAST YR 8/8 VAL: 58,250

LAST YR OIL PROD: 777
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 25550 - GOOD T J "A" FULL WI DECIMAL = .875000 #WELLS: 9
RRC#, WELL#.....: 64855 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8150

OPERATOR#, AGENT#: 027200 - 574
OPERATOR NAME....: APACHE CORPORATION
OIL FIELD#.....: 00450500
OIL FIELD NAME...: ACKERLY, NORTH (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 7850 EOR.....:
ALT RRC#: 64855 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
16 SANDS CISD (DAWSON) 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.26 GAS WI GR PRICE: 2.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

80,000 45.8 4

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 15,750
LAST YR GAS PROD: 2,702

REMARKS1: SANDS ISD DAWSON D-25550
REMARKS2: EQ ONLY FOR 1W-#41 M-7850
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110173 - VERNON 20 FULL WI DECIMAL = .762371 #WELLS: 2
RRC#, WELL#.....: 43744 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .237629 DEPTH: 13000
OPERATOR#, AGENT#: 072503 - 574

OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	9,916	0	0	70.24	5.36	5.36	.00	530991
2	7,617	0	0	71.95	5.49	5.49	.00	417812
3	6,187	0	0	73.69	5.61	5.61	.00	347580
4	5,208	0	0	75.48	5.74	5.74	.00	299688
5	4,497	0	0	77.31	5.87	5.87	.00	265048
6	3,957	0	0	79.19	6.00	6.00	.00	238893

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====	=====	=====
82	KLONDIKE ISD(MARTIN)	1.000000	1,102,050	37,382	0	0		2,100,012

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	530991	220000	310,991	291,271	155698
2	0	0	417812	224400	193,412	158,901	108417
3	0	0	347580	228888	118,692	85,538	79816
4	0	0	299688	233465	66,223	41,864	60902
5	0	0	265048	238135	26,913	14,924	47666
6	0	0	238893	230753	8,140	3,959	38020
	=====	=====	=====	=====	=====	=====	=====
	0	0	2100012	1375641	724,371	596,457	490519

\$/BBLRESV:	20.93	EQUIP VAL:	15,074				
\$/BBLPROD:	0	WI OIL VAL:	596,457	RI OIL VAL:	490,519		
WI PAYOUT:	2.9	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,102,050	WI TOTAL:	611,530	RI TOTAL:	490,520
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 95.55 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
220,000			
-----	-----	-----	-----
5			
5.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 31.7 D B: 1.000 De/Dt: 25.9 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 481,230
LAST YR RI VAL: 356,090
LAST YR 8/8 VAL: 837,320

LAST YR OIL PROD: 12,188
LAST YR GAS PROD:

REMARKS1: 317-38261,84, M-152724
REMARKS2: 750738,751295 D-110173
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/08/2023 MNRLHSMI

LEASE#, NAME.....: 966868 - TR=GIN UNIT (RELENTLESS) FULL WI DECIMAL = .827684 #WELLS: 31
RRC#, WELL#.....: 66868 - RRC DIST.: 08A FULL RI DECIMAL = .172316 DEPTH: 8315
OPERATOR#, AGENT#: 100152 - 574

OPERATOR NAME....: NEW HEIGHT ENERGY, L
OIL FIELD#.....: 34961750
OIL FIELD NAME...: GIN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000007 1,389,620

01 DAWSON COUNTY 1.000007 1,389,620

10 LAMESA ISD (DAWSON) .663093 921,440

11 KLONDIKE ISD (DAWSON) .336915 468,180

44 MESA UNDERGROUND WAT 1.000007 1,389,620

55 DAWSON CO HOSPITAL D 1.000007 1,389,620

1 11,064 0 0 70.44 6.27 6.27 .00 645054

2 9,030 0 0 72.15 6.41 6.41 .00 539248

3 7,628 0 0 73.90 6.56 6.56 .00 466573

4 6,604 0 0 75.69 6.71 6.71 .00 413723

5 5,822 0 0 77.53 6.86 6.86 .00 373600

6 5,203 0 0 79.42 7.02 7.02 .00 342017

7 4,683 0 0 79.42 7.02 7.02 .00 307835

00 DAWSON CO CENTRAL AP 1.000007 1,389,620 50,034 0 0 3,088,050

01 DAWSON COUNTY 1.000007 1,389,620

10 LAMESA ISD (DAWSON) .663093 921,440

11 KLONDIKE ISD (DAWSON) .336915 468,180

44 MESA UNDERGROUND WAT 1.000007 1,389,620

55 DAWSON CO HOSPITAL D 1.000007 1,389,620

1 0 0 645054 258023 387,031 362,489 126333

2 0 0 539248 263183 276,065 226,806 93461

3 0 0 466573 268446 198,127 142,784 71562

4 0 0 413723 273815 139,908 88,445 56156

5 0 0 373600 279292 94,308 52,296 44876

6 0 0 342017 284877 57,140 27,794 36357

7 0 0 307835 284878 22,957 9,796 28958

0 0 3088050 1912514 1,175,536 910,410 457703

\$/BBLRESV: 21.98 EQUIP VAL: 21,500

\$/BBLPROD: 0 WI OIL VAL: 910,410 RI OIL VAL: 457,703

WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 1,389,610 WI TOTAL: 931,910 RI TOTAL: 457,700

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? X

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

258,023

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 34.0 D B: 1.000 De/Dt: 20.1 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: 2 EQ SCH#: 51 VAL: 10,000

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 894,160

LAST YR RI VAL: 482,970

LAST YR 8/8 VAL: 1,377,130

LAST YR OIL PROD: 14,685

LAST YR GAS PROD:

REMARKS1: TY22 HOW MANY WELL ARE PRODUCI

REMARKS2: NG?

MC1: P

MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 3/20/2023 MNRLJHAR

LEASE#, NAME.....: 970279 - CANON 33 PPC OPER FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 70279 - 10 RRC DIST.: 08A FULL RI DECIMAL = .225000 DEPTH: 7700
OPERATOR#, AGENT#: 100152 - 574
OPERATOR NAME....: NEW HEIGHT ENERGY, L
OIL FIELD#.....: 46564750
OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....: X
ALT LSE#: 970279 EOR.....:
ALT RRC#: 70279 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP
01 DAWSON COUNTY \$/BBLRESV: .00 EQUIP VAL: 0
16 SANDS Cisd (DAWSON) \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.26 GAS WI GR PRICE: 24.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 24.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

22,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 1
LAST YR GAS PROD:

REMARKS1: 033-32339 B-970279 M-970279
REMARKS2: 786531 D-970279
MC1: 3
MC2: COS

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/03/2023 MNRLHSMI

LEASE#, NAME.....: 109557 - CANON "28" FULL WI DECIMAL = .754813 #WELLS: 7
RRC#, WELL#.....: 69088 - RRC DIST.: 08A FULL RI DECIMAL = .245187 DEPTH: 10250

OPERATOR#, AGENT#: 100152 - 574
OPERATOR NAME....: NEW HEIGHT ENERGY, L
OIL FIELD#.....: 46564750
OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 10,100
01 DAWSON COUNTY 1.000000 10,100
10 LAMESA ISD (DAWSON) 1.000000 10,100
44 MESA UNDERGROUND WAT 1.000000 10,100
55 DAWSON CO HOSPITAL D 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,000

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 70
LAST YR GAS PROD:

REMARKS1: 115-33171, P-5
REMARKS2: SHUTIN DEAD #3-32167-SWD
MC1:
MC2: RKK

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/03/2023 MNRLHSMI

LEASE#, NAME.....: 67000 - WHATLEY E S ETAL 1,2D,3 FULL WI DECIMAL = .806814 #WELLS: 1
RRC#, WELL#.....: 69563 - 3 RRC DIST.: 08A FULL RI DECIMAL = .193186 DEPTH: 10158
OPERATOR#, AGENT#: 100152 - 574
OPERATOR NAME....: NEW HEIGHT ENERGY, L
OIL FIELD#.....: 46564750
OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 2.07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.07
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

24,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-31440
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/08/2023 MNRLHSMI

```
LEASE#, NAME.....: 110190 - SHARLA 263          FULL WI DECIMAL = .750000          #WELLS:      3
RRC#, WELL#.....: 43757 - 1-3          RRC DIST.: 08          FULL RI DECIMAL = .250000          DEPTH: 13000
```

OPERATOR#, AGENT#: 109255 - 574

OPERATOR NAME....: BURLESON PETROLEUM,

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	=====	=====	=====
ALT JOB#: 515600	UNIT.....:	2,320	1,627	0
				122,566

ALT RRC#:	43757	GRAPH.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
-----------	-------	-------------	--------	--------	----------	-----------	--------	-----------	-----------

[illegible]

00	DAWSON CO CENTRAL AP	.900000	61,580	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	.900000	61,580	3624	0	126190	155023	28,833-	27,004-	39569

11	KLONDIKE ISD (DAWSON	.900000	61,580
----	----------------------	---------	--------

44	MESA UNDERGROUND WAT	.900000	61,580		\$/BBLRESV: 15.07	EQUIP VAL:	28,859
----	----------------------	---------	--------	--	-------------------	------------	--------

55	DAWSON CO HOSPITAL D	.900000	61,580		\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	38,433
----	----------------------	---------	--------	--	-------------	---	-------------	---	-------------	--------

82	KLONDIKE ISD(MARTIN)	.100000	6,850	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	1,136
----	----------------------	---------	-------	------------	----	----------	---	----------	-------

RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0
------------	----	----------	---	----------	---

[illegible]

8/8 VALUE:	68,430	WI TOTAL:	28,860	RI TOTAL:	39,570
------------	--------	-----------	--------	-----------	--------

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 4.44

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.44

TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

155,023	5
---------	---

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 6.7 D B: 1.000 De/Dt: 9.5 / 8.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 75,310

LAST YR RI VAL: 99,830

LAST YR 8/8 VAL: 175,140

LAST YR OIL PROD: 2,748

LAST YR GAS PROD: 3,983

REMARKS1: 115-33540,569,571 D-110190

REMARKS2: 748994,755200,2 M-152768

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/08/2023 MNRLHSMI

LEASE#, NAME.....: 110835 - MIDLETON 17-7 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 57109 - 1MS RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8524
OPERATOR#, AGENT#: 109255 - 574

OPERATOR NAME....: BURLESON PETROLEUM,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.:		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----
				1	617	0	1386876	1200023	186,853	175,776
00	DAWSON CO CENTRAL AP	1.000000	619,110		=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	619,110		617	0	1386876	1200023	186,853	175,776
11	KLONDIKE ISD (DAWSON	1.000000	619,110							
44	MESA UNDERGROUND WAT	1.000000	619,110		\$/BBLRESV:	8.93	EQUIP VAL:	6,506		
55	DAWSON CO HOSPITAL D	1.000000	619,110		\$/BBLPROD:	0	WI OIL VAL:	175,698	RI OIL VAL:	436,631
					WI PAYOUT:	1.0	GAS VAL:	78	GAS VAL:	194
					RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0
							=====			=====
					8/8 VALUE:	619,110	WI TOTAL:	182,280	RI TOTAL:	436,830

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.67
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,200,023			
1			
20.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 103.2 D B: 1.000 De/Dt: 49.5 / 10.0
GAS: 1.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 91,477
LAST YR GAS PROD: 58,670

REMARKS1:
REMARKS2:
MC1:
MC2: 23

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 109955 - PEPPER "12" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41374 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11900
OPERATOR#, AGENT#: 109255 - 574

OPERATOR NAME....: BURLESON PETROLEUM,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP .600000 114,650
01 DAWSON COUNTY .600000 114,650

11 KLONDIKE ISD (DAWSON .600000 114,650
44 MESA UNDERGROUND WAT .600000 114,650
55 DAWSON CO HOSPITAL D .600000 114,650
82 KLONDIKE ISD(MARTIN) .400000 76,430

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
--- --
1 1,870 0 0 71.46 3.15 3.15 .00 100223
2 1,683 0 0 73.20 3.22 3.22 .00 92397
3 1,514 0 0 74.97 3.30 3.30 .00 85168
4 1,363 0 0 76.79 3.37 3.37 .00 78512
5 1,226 0 0 78.66 3.45 3.45 .00 72381
6 1,104 0 0 80.56 3.53 3.53 .00 66717
===== 8,760 0 0 495,398

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 100223 69575 30,648 28,705 31428
2 0 0 92397 70966 21,431 17,607 25640
3 0 0 85168 72386 12,782 9,211 20915
4 0 0 78512 73833 4,679 2,957 17063
5 0 0 72381 67779 4,602 2,552 13920
6 0 0 66717 62221 4,496 2,187 11355
===== 0 0 495398 416760 78,638 63,219 120321

\$/BBLRESV: 9.62 EQUIP VAL: 7,537
\$/BBLPROD: 15,610 WI OIL VAL: 63,219 RI OIL VAL: 120,321
WI PAYOUT: 4.3 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 191,080 WI TOTAL: 70,760 RI TOTAL: 120,320
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 4.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.72
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

69,575 5.4

4 10.0 99 15.0 99
10.0 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 103,150
LAST YR RI VAL: 121,990
LAST YR 8/8 VAL: 225,140

LAST YR OIL PROD: 1,978
LAST YR GAS PROD: 474

REMARKS1: 317-36766 M-152022
REMARKS2: 699971 D-109955
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 943739 - CO=JU=DONNELL 264 (BURLESON) FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 43739 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 109255 - 574

OPERATOR NAME....: BURLESON PETROLEUM,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	5,956	673	0	71.46	2.25	2.25	.00	319212
ALT RRC#:	GRAPH.....:	2	5,360	572	0	73.20	2.30	2.30	.00	294286
		3	4,824	486	0	74.97	2.35	2.35	.00	271262
		4	4,341	413	0	76.79	2.41	2.41	.00	250062
		5	3,907	351	0	78.66	2.46	2.46	.00	230537

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	24,388	2,495	0	1,365,359
-----	-------------------	---------	-----------	--------	-------	---	-----------

00	DAWSON CO CENTRAL AP	.850006	356,960	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
01	DAWSON COUNTY	.850006	356,960	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
11	KLONDIKE ISD (DAWSON	.850006	356,960	1	1136	0	320348	287253	33,095	30,997	100453
44	MESA UNDERGROUND WAT	.850006	356,960	2	987	0	295273	292998	2,275	1,869	81938
55	DAWSON CO HOSPITAL D	.850006	356,960	3	857	0	272119	268971	3,148	2,268	66826
82	KLONDIKE ISD(MARTIN)	.149994	62,990	4	747	0	250809	246916	3,893	2,461	54506
				5	648	0	231185	226669	4,516	2,504	44462
				4375	0	1369734	1322807	46,927	40,099	348185	

\$/BBLRESV:	2.19	EQUIP VAL:	31,656		
\$/BBLPROD:	3,099	WI OIL VAL:	39,971	RI OIL VAL:	347,073
WI PAYOUT:	.0	GAS VAL:	128	GAS VAL:	1,112
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	419,950	WI TOTAL:	71,760	RI TOTAL:	348,190

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 3.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.37
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
287,253	17.2	2	
2	10.0 99	15.0 99	
10.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 575,480
LAST YR RI VAL: 522,630
LAST YR 8/8 VAL: 1,098,110

LAST YR OIL PROD: 7,804
LAST YR GAS PROD: 4,734

REMARKS1: MARTIN=15% M-943739
REMARKS2: DAWSON=85% D-943739
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 42950 - MARY "84" FULL WI DECIMAL = .690000 #WELLS: 1
RRC#, WELL#.....: 64874 - RRC DIST.: 08A FULL RI DECIMAL = .310000 DEPTH: 9250

OPERATOR#, AGENT#: 109255 - 574
OPERATOR NAME....: BURLESON PETROLEUM,
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830
11 KLONDIKE ISD (DAWSON 1.000000 6,830
44 MESA UNDERGROUND WAT 1.000000 6,830
55 DAWSON CO HOSPITAL D 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.66
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

36,500 .1 1

12.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,200
LAST YR RI VAL: 62,400
LAST YR 8/8 VAL: 95,600

LAST YR OIL PROD: 619
LAST YR GAS PROD: 742

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/08/2023 MNRLHSMI

LEASE#, NAME.....: 5760 - BERNICE "84" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 64925 - 2 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9290
OPERATOR#, AGENT#: 109255 - 574

OPERATOR NAME....: BURLESON PETROLEUM,
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	679,520	1	4,296	0	70.44	6.27	6.27	.00	226958
01	DAWSON COUNTY	1.000000	679,520	2	3,594	0	72.15	6.41	6.41	.00	194480
11	KLONDIKE ISD (DAWSON	1.000000	679,520	3	3,092	0	73.90	6.56	6.56	.00	171374
44	MESA UNDERGROUND WAT	1.000000	679,520	4	2,713	0	75.69	6.71	6.71	.00	154010
55	DAWSON CO HOSPITAL D	1.000000	679,520	5	2,417	0	77.53	6.86	6.86	.00	140543
				6	2,175	0	79.42	7.02	7.02	.00	129554
				7	1,958	0	79.42	7.02	7.02	.00	116628
				8	1,762	0	79.42	7.02	7.02	.00	104954
				9	1,586	0	79.42	7.02	7.02	.00	94470
					23,593	0					1,332,971

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	226958	84523	142,435	133,403	71168
2	0	0	194480	86213	108,267	88,949	53968
3	0	0	171374	87937	83,437	60,130	42085
4	0	0	154010	89695	64,315	40,658	33470
5	0	0	140543	91489	49,054	27,201	27029
6	0	0	129554	93319	36,235	17,625	22050
7	0	0	116628	93320	23,308	9,946	17566
8	0	0	104954	93320	11,634	4,354	13989
9	0	0	94470	93320	1,150	378	11143
	0	0	1332971	813136	519,835	382,644	292468

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
84,523			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: 1.000 De/Dt: 17.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 479,320
LAST YR RI VAL: 261,380
LAST YR 8/8 VAL: 740,700

LAST YR OIL PROD: 5,108
LAST YR GAS PROD:

REMARKS1: 115-31937
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/15/2023 MNRLBMAT

LEASE#, NAME.....: 16402 - DAVENPORT "B-1" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 19612 - B-1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8700

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 6802 EOR.....:
ALT RRC#: 19612 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830
16 SANDS CISD (DAWSON) 1.000000 6,830
44 MESA UNDERGROUND WAT 1.000000 6,830
55 DAWSON CO HOSPITAL D 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

54,500 3.0

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 24,850
LAST YR 8/8 VAL: 31,050

LAST YR OIL PROD: 1,180
LAST YR GAS PROD:

REMARKS1: 115-31488 D-16402
REMARKS2: M-6802
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2023 MNRLBMAT

LEASE#, NAME.....: 67100 - WHITE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 62288 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8721

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 12400 EOR.....:
ALT RRC#: 62288 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	640	0	70.44	6.27	6.27	.00	33811
				=====	=====	=====					=====
					640	0					33,811
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	31023	2,788	2,611	10602	
				=====	=====	=====	=====	=====	=====	=====	
00	DAWSON CO CENTRAL AP	1.000000	19,720		0	0	31023	2,788	2,611	10602	
01	DAWSON COUNTY	1.000000	19,720		0	0	31023	2,788	2,611	10602	
16	SANDS CISD (DAWSON)	1.000000	19,720								
44	MESA UNDERGROUND WAT	1.000000	19,720								
55	DAWSON CO HOSPITAL D	1.000000	19,720								
				\$/BBLRESV:	5.44	EQUIP VAL:	6,506				
				\$/BBLPROD:	1,832	WI OIL VAL:	2,611	RI OIL VAL:	10,602		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	19,720	WI TOTAL:	9,120	RI TOTAL:	10,600		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

31,023 1.9

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,520
LAST YR RI VAL: 18,590
LAST YR 8/8 VAL: 37,110

LAST YR OIL PROD: 725
LAST YR GAS PROD:

REMARKS1: D-67100
REMARKS2: M-12400
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 78600 - BURNS GEORGE FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 17668 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8172

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 34300 EOR.....:
ALT RRC#: 668 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 6,830

\$/BBLRESV:	.00	EQUIP VAL:	6,831				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0		
				=====	=====		
8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 9.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.32
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 74.29 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

30,500

10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 14,000
LAST YR 8/8 VAL: 20,200

LAST YR OIL PROD: 95
LAST YR GAS PROD: 752

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 990090 - SAME=DYER (DIAMONDBACK) FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 19707 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8764

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: 707 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 6,830

\$/BBLRESV:	.00	EQUIP VAL:	6,831				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0		
				=====	=====		
8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.82
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

28,000 .2 6

12.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 13,220
LAST YR 8/8 VAL: 19,420

LAST YR OIL PROD: 152
LAST YR GAS PROD: 2,091

REMARKS1: M-990006
REMARKS2: D-990090
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 990150 - WELL=SHEPARD,BONNIE (DIAMONDBA FULL WI DECIMAL = .766800 #WELLS: 2
RRC#, WELL#.....: 19938 - RRC DIST.: 08A FULL RI DECIMAL = .233200 DEPTH: 8700

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: 938 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 101,460

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	729		5,384		0		70.65	5.90	5.90	.00		39493
2	601		4,576		0		72.36	6.03	6.03	.00		33370
3	496		3,889		0		74.12	6.17	6.17	.00		28200
4	409		3,306		0		75.92	6.31	6.31	.00		23830
=====												=====
	2,235		17,155		0							124,893
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE
1	24358		0		63851		39500	24,351		22,807		18268
2	21160		0		54530		40290	14,240		11,699		13806
3	18404		0		46604		41095	5,509		3,970		10441
4	15998		0		39828		37725	2,103		1,329		7897
=====												=====
	79920		0		204813		158610	46,203		39,805		50412
\$/BBLRESV: 14.17 EQUIP VAL: 11,240												
\$/BBLPROD: 14,388 WI OIL VAL: 24,273 RI OIL VAL: 30,741												
WI PAYOUT: .0 GAS VAL: 15,532 GAS VAL: 19,671												
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0												
=====												=====
8/8 VALUE: 101,460 WI TOTAL: 51,050 RI TOTAL: 50,410												

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.83
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
39,500	2.2	16	

3	17.5 99	15.0 99	
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,600
LAST YR RI VAL: 44,640
LAST YR 8/8 VAL: 81,240

LAST YR OIL PROD: 895
LAST YR GAS PROD: 5,856

REMARKS1: M-990013
REMARKS2: D-990150
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 990160 - SAME=WIGGINS (DIAMONDBACK) FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 60014 - 1 RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8730

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: 14 GRAPH.....:

ALT RRC#:		14	GRAPH.....			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8	VALUE	--	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000		15,460	1	12214	0	26928	25000	1,928	1,806	7145
						=====	=====	=====	=====	=====	=====	=====
						12214	0	26928	25000	1,928	1,806	7145

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 15,460
\$/BBLRESV: 4.76 EQUIP VAL: 6,506
\$/BBLPROD: 1,582 WI OIL VAL: 987 RI OIL VAL: 3,904
WI PAYOUT: .0 GAS VAL: 819 GAS VAL: 3,241
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 15,460 WI TOTAL: 8,310 RI TOTAL: 7,150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.83
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
25,000	.8	8	
1	16.2 99	17.4 99	
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 11,200
LAST YR 8/8 VAL: 17,400

LAST YR OIL PROD: 275
LAST YR GAS PROD: 2,810

REMARKS1: 317-10202,32027 M-990016
REMARKS2: D-990160
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 990070 - WELL=BOND (DIAMONDBACK) FULL WI DECIMAL = .780000 #WELLS: 3
RRC#, WELL#.....: 60027 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8750

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: 27 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 57,490

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	449	2,424	0	70.65	5.90	5.90	.00	24743
2	401	2,181	0	72.36	6.03	6.03	.00	22656
3	358	1,963	0	74.12	6.17	6.17	.00	20747
4	320	1,767	0	75.92	6.31	6.31	.00	18998
	=====	=====	=====					=====
	1,528	8,335	0					87,144
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
1	11155	0	35898	24000	11,898	11,144	9525	
2	10261	0	32917	24480	8,437	6,931	7729	
3	9449	0	30196	24969	5,227	3,766	6274	
4	8697	0	27695	25469	2,226	1,407	5092	
	=====	=====	=====	=====	=====	=====	=====	
	39562	0	126706	98918	27,788	23,248	28620	
\$/BBLRESV: 13.42				EQUIP VAL: 5,620				
\$/BBLPROD: 15,768				WI OIL VAL: 15,989		RI OIL VAL: 19,684		
WI PAYOUT: .0				GAS VAL: 7,259		GAS VAL: 8,936		
RI PAYOUT: 3.1				PRD VAL: 0		PRD VAL: 0		
				=====		=====		
8/8 VALUE:		57,490	WI TOTAL:		28,870	RI TOTAL: 28,620		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

24,000 1.3 7

10.6 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,150
LAST YR RI VAL: 16,320
LAST YR 8/8 VAL: 29,470

LAST YR OIL PROD: 493
LAST YR GAS PROD: 2,142

REMARKS1: P-2, SI-2 M-990002
REMARKS2: D-990070
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 990140 - NICHOLS MAGUIRE ACK D S D8A FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 60052 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8745

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: 52 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN)

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: UTPF C-11/15 M-990011
REMARKS2: SHUTIN DEAD D-990140
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 75900 - BARBER "19" FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 60057 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8770

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 57 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----
100.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32009
REMARKS2: P&A #1-8/10 10208
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 83700 - HALE #1,129 229 FULL WI DECIMAL = .779999 #WELLS: 2
RRC#, WELL#.....: 60078 - RRC DIST.: 08A FULL RI DECIMAL = .220001 DEPTH: 8710
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	24,480	1	345	2,019	0	70.65	5.89	5.89	.00	19012
				2	307	1,716	0	72.36	6.03	6.03	.00	17369
					=====	=====	=====					=====
					652	3,735	0					36,381

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	24,480	1	9276	0	28288	24000	4,288	4,016	7505
				2	8072	0	25441	24480	961	789	5974
					=====	=====	=====	=====	=====	=====	=====
					17348	0	53729	48480	5,249	4,805	13479

\$/BBLRESV: 6.41 EQUIP VAL: 6,196
\$/BBLPROD: 4,172 WI OIL VAL: 3,254 RI OIL VAL: 9,127
WI PAYOUT: .0 GAS VAL: 1,551 GAS VAL: 4,352
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 24,480 WI TOTAL: 11,000 RI TOTAL: 13,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.82
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

24,000 1.0 6

10.8 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,330
LAST YR RI VAL: 11,200
LAST YR 8/8 VAL: 21,530

LAST YR OIL PROD: 398
LAST YR GAS PROD: 2,177

REMARKS1: 317-10218,32045,65 M-61000
REMARKS2: P&A #2-10279 D-83700
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 990075 - SAME=BURNS (DIAMONDBACK) FULL WI DECIMAL = .779999 #WELLS: 2
RRC#, WELL#.....: 60111 - RRC DIST.: 08A FULL RI DECIMAL = .220001 DEPTH: 8720

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: 111 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	34,370	1	398	4,244	0	70.65	5.90	5.90	.00	21933
				2	328	3,395	0	72.36	6.03	6.03	.00	18532
					=====	=====	=====					=====
					726	7,639	0					40,465

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	34,370	1	19531	0	41464	39000	2,464	2,307	11001
				2	15969	0	34501	33813	688	566	8101
					=====	=====	=====	=====	=====	=====	=====
					35500	0	75965	72813	3,152	2,873	19102

\$/BBLRESV: 2.71 EQUIP VAL: 12,392
\$/BBLPROD: 1,635 WI OIL VAL: 1,530 RI OIL VAL: 10,175
WI PAYOUT: .0 GAS VAL: 1,343 GAS VAL: 8,927
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 34,370 WI TOTAL: 15,270 RI TOTAL: 19,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
39,000	1.2	13	
1	17.5 99	20.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 20,140
LAST YR 8/8 VAL: 32,530

LAST YR OIL PROD: 680
LAST YR GAS PROD: 4,838

REMARKS1: M-990003
REMARKS2: D-990075
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 990100 - WELL=GRANTHAM (DIAMONDBACK) FULL WI DECIMAL = .779999 #WELLS: 4
RRC#, WELL#.....: 60133 - RRC DIST.: 08A FULL RI DECIMAL = .220001 DEPTH: 8700

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: 133 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 6,830

\$/BBLRESV:	.00	EQUIP VAL:	6,831				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0		
				=====	=====		
8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

11,000 .3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 2,680
LAST YR 8/8 VAL: 9,190

LAST YR OIL PROD: 58
LAST YR GAS PROD:

REMARKS1: 317-32397, M-990007
REMARKS2: D-990100
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 990080 - WELL=DAVIS (DIAMONDBACK) FULL WI DECIMAL = .818100 #WELLS: 2
RRC#, WELL#.....: 60147 - 1,120 RRC DIST.: 08A FULL RI DECIMAL = .181900 DEPTH: 8680

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 00448200

OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	708	5,844	0	70.65	5.90	5.90	.00	40922
ALT RRC#:	147	2	603	5,183	0	72.36	6.03	6.03	.00	35709
	GRAPH.....:	=====	=====	=====						=====
			1,311	11,027	0					76,631

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	43,380	1	28208	0	69130	65000	4,130	3,868	14460
				2	25572	0	61281	59670	1,611	1,324	11344
					=====	=====	=====	=====	=====	=====	=====
					53780	0	130411	124670	5,741	5,192	25804

\$/BBLRESV:	2.85	EQUIP VAL:	12,392	
\$/BBLPROD:	1,776	WI OIL VAL:	3,051	
WI PAYOUT:	.0	GAS VAL:	2,141	
RI PAYOUT:	1.8	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	43,380	WI TOTAL:	17,580	
			RI TOTAL:	25,800

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
65,000	2.1	17	
1	14.8 99	11.3 99	
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 25,760
LAST YR 8/8 VAL: 38,150

LAST YR OIL PROD: 862
LAST YR GAS PROD: 5,859

REMARKS1: M-990004
REMARKS2: D-990080
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 990130 - ALT=AVG=LANGHAM (DIAMONDBACK) FULL WI DECIMAL = .779999 #WELLS: 2
RRC#, WELL#.....: 60265 - RRC DIST.: 08A FULL RI DECIMAL = .220001 DEPTH: 8710
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: 265 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN)

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P&A #1 00 PF-1/16 M-990010
REMARKS2: 317-10275 D-990130
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 990120 - WELL=JEFFCOAT (DIAMONDBACK) FULL WI DECIMAL = .780000 #WELLS: 3
RRC#, WELL#.....: 60276 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8775

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 00448200

OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	397	2,633	0	70.65	8.80	8.80	15.89
ALT RRC#:	276	2	325	2,140	0	72.36	9.00	9.00	16.26
	GRAPH.....:	=====	=====	=====					
			722	4,773	0				40,251

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	33,030	1	18073	0	39950	38000	1,950	1,826	10600
				2	15027	0	33401	32946	455	373	7842
					=====	=====	=====	=====	=====	=====	=====
					33100	0	73351	70946	2,405	2,199	18442

\$/BBLRESV:	2.15	EQUIP VAL:	12,392	
\$/BBLPROD:	1,290	WI OIL VAL:	1,207	
WI PAYOUT:	.0	GAS VAL:	992	
RI PAYOUT:	1.8	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	33,030	WI TOTAL:	14,590	
			RI TOTAL:	18,440

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 13.18
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 13.18
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 20.40 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
38,000	1.2	8	
1	18.0 99	18.7 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,720
LAST YR RI VAL: 28,730
LAST YR 8/8 VAL: 48,450

LAST YR OIL PROD: 568
LAST YR GAS PROD: 3,803

REMARKS1: M-990009
REMARKS2: D-990120
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 80600 - DAVIS "A" FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 60536 - 1 RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8700

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 3.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.48
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-30021, M-42500
REMARKS2: #120T/37853 D-80600
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 93135 - PERRY FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 62287 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8770

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 105800 EOR.....:
ALT RRC#: 287 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 47,350

YR	WI OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	660	0	0	70.65	1.34	1.34	.00	36371
2	539	0	0	72.36	1.37	1.37	.00	30434
3	440	0	0	74.12	1.40	1.40	.00	25469
=====	=====	=====	=====	=====	=====	=====	=====	=====
	1,639	0	0					92,274

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1 0	0	36371	23000	13,371	12,523	9650
2 0	0	30434	23460	6,974	5,730	7146
3 0	0	25469	23929	1,540	1,110	5293
=====	=====	=====	=====	=====	=====	=====
	0	0	92274	70389	21,885	22089

\$/BBLRESV: 15.16 EQUIP VAL: 5,901
\$/BBLPROD: 12,412 WI OIL VAL: 19,363 RI OIL VAL: 22,089
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	47,350	WI TOTAL:	25,260	RI TOTAL:	22,090
------------	--------	-----------	--------	-----------	--------

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 2.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,000 2.0

18.3 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,110
LAST YR RI VAL: 12,480
LAST YR 8/8 VAL: 23,590

LAST YR OIL PROD: 739
LAST YR GAS PROD:

REMARKS1: M-105800
REMARKS2: D-93135
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 75700 - ANDERSON FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 62319 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8768
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 38,930

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	613	0	0	70.65	5.36	5.36	.00	33781
2	533	0	0	72.36	5.49	5.49	.00	30135
3	465	0	0	74.12	5.61	5.61	.00	26886
=====	=====	=====	=====	=====	=====	=====	=====	=====
	1,611	0	0					90,802

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	33781	25500	8,281	7,756	8963
2	0	0	30135	26010	4,125	3,389	7076
3	0	0	26886	26530	356	256	5587
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	90802	78040	12,762	11,401	21626

\$/BBLRESV:	9.08	EQUIP VAL:	5,901				
\$/BBLPROD:	8,120	WI OIL VAL:	11,401	RI OIL VAL:	21,626		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0		
			=====		=====		
8/8 VALUE:	38,930	WI TOTAL:	17,300	RI TOTAL:	21,630		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,500 1.8

12.9 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,750
LAST YR RI VAL: 20,360
LAST YR 8/8 VAL: 37,110

LAST YR OIL PROD: 677
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 89100 - LANGHAM "24" FULL WI DECIMAL = .779999 #WELLS: 1
RRC#, WELL#.....: 282070 - 124 RRC DIST.: 08A FULL RI DECIMAL = .220001 DEPTH: 8750

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
GAS FIELD#.....: 00448200
GAS FIELD NAME...: ACKERLY (DEAN SAND)

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
-----	-----	-----	-----	-----	-----	-----

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

-----	-----	-----	-----	-----	-----	-----
0	0	0	0	0	0	0

\$/BBLRESV: .00	EQUIP VAL:	0	
\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL: 0
WI PAYOUT: .0	GAS VAL:	0	GAS VAL: 0
RI PAYOUT: .0	PRD VAL:	0	PRD VAL: 0
	=====		=====
8/8 VALUE:	0	WI TOTAL:	0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/60265
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 106400 - WOLCOTT JULIETTE "A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 25215 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12089
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 02557500
OIL FIELD NAME...: ANCHOR RANCH (DEVONIAN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 144500	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 215	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	KLONDIKE ISD(MARTIN)	1.000000							
				\$/BBLRESV: .00	EQUIP VAL:	0			
				\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
				WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
				RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====				=====
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/46 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----
	100.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-31533,983 M-144500
REMARKS2: D-106400
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

```

LEASE#, NAME.....: 109094 - UNIVERSITY "13" (W 3)          FULL WI DECIMAL = .707000          #WELLS:      2
RRC#, WELL#.....:  32070 -          RRC DIST.: 08          FULL RI DECIMAL = .293000          DEPTH: 12182

```

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 09188250

OIL FIELD NAME...: BLOCK 7 (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#:

ALT RRC#: 70 GRAPH.....:

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
--	-----	-----	-----	----	-----	-----	-----	-----
	=====	=====	=====					=====
	0	0	0					0

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
----	-------------------	-------------------	---------------------	-----------------------	-------------------	----------------------	----------------------

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
-----	-------------------	---------	-----------

---	-----	-----	-----	0	0	0	0	0	0	0
-----	-------	-------	-------	---	---	---	---	---	---	---

\$/BBLRESV:	.00	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.80

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80

TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,200

LAST YR RI VAL:

LAST YR 8/8 VAL: 20,200

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1: TY22 SI H WELL COMP M-150223

REMARKS2: D-109094

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 106005 - WOLCOTT "C" FULL WI DECIMAL = .730000 #WELLS: 2
RRC#, WELL#.....: 28286 - 3,7 RRC DIST.: 08 FULL RI DECIMAL = .270000 DEPTH: 10386
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 10,100

\$/BBLRESV: .00 EQUIP VAL: 10,101
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

88,000

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,000
LAST YR RI VAL: 94,020
LAST YR 8/8 VAL: 148,020

LAST YR OIL PROD: 1,430
LAST YR GAS PROD: 738

REMARKS1: 317-35227 M-143697
REMARKS2: 658582 D-106005
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109268 - UNIVERSITY "MAK" FULL WI DECIMAL = .775260 #WELLS: 1
RRC#, WELL#.....: 33686 - 1 RRC DIST.: 08 FULL RI DECIMAL = .224740 DEPTH: 12152
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 19868350
OIL FIELD NAME...: COMANCHE BLUFF (SILURIAN)

ALT FRZ.:	ALT G\$ RRC:	1	2,783	0	0	70.65	5.36	5.36	.00	152431
ALT JOB#:	UNIT.....:	2	2,213	0	0	72.36	5.49	5.49	.00	124144
ALT LSE#:	EOR.....:	3	2,035	0	0	74.12	5.61	5.61	.00	116991
ALT RRC#:	GRAPH.....:	4	1,873	0	0	75.92	5.74	5.74	.00	110245
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			8,904	0	0					503,811

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	165,290	1	0	0	152431	120000	32,431	30,375	41569

2	0	0	124144	122400	1,744	1,433	29960
3	0	0	116991	112363	4,628	3,335	24985
4	0	0	110245	103149	7,096	4,486	20836
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	503811	457912	45,899	39,629	117350

\$/BBLRESV:	5.74	EQUIP VAL:	8,310	
\$/BBLPROD:	5,557	WI OIL VAL:	39,629	
WI PAYOUT:	.0	GAS VAL:	0	
RI PAYOUT:	3.1	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	165,290	WI TOTAL:	47,940	
			RI TOTAL:	117,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
120,000	9.2		
2	31.3	1	
10.0	2	8.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,408,360
LAST YR RI VAL: 786,580
LAST YR 8/8 VAL: 2,194,940

LAST YR OIL PROD: 8,062
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

```
LEASE#, NAME.....: 102900 - UNIVERSITY 7-31A          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 24664 -          RRC DIST.: 08      FULL RI DECIMAL = .250000          DEPTH: 9920
```

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 43878600

OIL FIELD NAME...: HUTEX (DEAN)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 515600 UNIT.....:

ALT LSE#: 135300 EOR.....:

ALT RRC#: 664 GRAPH.....:

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
--	-----	-----	-----	----	-----	-----	-----	-----
	=====	=====	=====					=====
	0	0	0					0

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
----	-------------------	-------------------	---------------------	-----------------------	-------------------	----------------------	----------------------

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
-----	-------------------	---------	-----------

[illegible]

\$/BBLRESV:	.00	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: .07

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .07

TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

60,500

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830

LAST YR RI VAL:

LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1: M-135300

REMARKS2: D-102900

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109029 - HALE JOE W FULL WI DECIMAL = .751250 #WELLS: 1
RRC#, WELL#.....: 30993 - RRC DIST.: 08 FULL RI DECIMAL = .248750 DEPTH: 12500
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 45455500
OIL FIELD NAME...: JACO (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 993 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====			=====	
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-150054
REMARKS2: D-109029
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109514 - MUSTANG FULL WI DECIMAL = .833333 #WELLS: 1
RRC#, WELL#.....: 37905 - 14 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 51152680
OIL FIELD NAME...: LACAFF (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	852	0	0	70.65	4.77	4.77	38.93	50162
ALT JOB#:	UNIT.....:	2	608	0	0	72.36	4.87	4.87	39.84	36662
ALT LSE#:	EOR.....:	3	547	0	0	74.12	4.99	4.99	40.76	33799
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			2,007	0	0					120,623

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	54,970	1	0	0	50162	30000	20,162	18,884	9437
				2	0	0	36662	30600	6,062	4,980	6105
				3	0	0	33799	31212	2,587	1,864	4980
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	120623	91812	28,811	25,728	20522
					\$/BBLRESV: 15.39		EQUIP VAL: 8,725				
					\$/BBLPROD: 9,961		WI OIL VAL: 25,728		RI OIL VAL: 20,522		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
				8/8 VALUE:	54,970		WI TOTAL: 34,450		RI TOTAL: 20,520		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.14	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.14	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 49.98	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
30,000	3.1	1
	43.4 1	100.0 99
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,490
LAST YR RI VAL: 16,680
LAST YR 8/8 VAL: 42,170

LAST YR OIL PROD: 1,279
LAST YR GAS PROD: 442

REMARKS1: 317-32908
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

```
LEASE#, NAME.....: 102800 - UNIVERSITY "G"                FULL WI DECIMAL = .800000                #WELLS:      2
RRC#, WELL#.....:  25738 -          RRC DIST.: 08          FULL RI DECIMAL = .200000                DEPTH: 10000
```

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 51152750

OIL FIELD NAME...: LACAFF (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 515600 UNIT.....:

ALT LSE#: 135200 EOR.....:

ALT RRC#: 738 GRAPH.....:

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
--	-----	-----	-----	----	-----	-----	-----	-----
	=====	=====	=====					=====
	0	0	0					0

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
----	-------------------	-------------------	---------------------	-----------------------	-------------------	----------------------	----------------------

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
-----	-------------------	---------	-----------

---	-----	-----	-----		0	0	0	0	0	0	0
-----	-------	-------	-------	--	---	---	---	---	---	---	---

\$/BBLRESV:	.00	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	96.10	GAS WI GR PRICE:	
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	
TYPE..(USNPQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	49.98	ADDL GAS PRICES? N	

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1: M-135200

REMARKS2: D-102800

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 91700 - MUSTANG "D" JV-S 7422 FULL WI DECIMAL = .833333 #WELLS: 1
RRC#, WELL#.....: 37907 - 1 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 10000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 51152750
OIL FIELD NAME...: LACAFF (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	30,360	1	762	326	0	70.65	3.97	3.97	.00	44863
				2	581	260	0	72.36	4.06	4.06	.00	35034
					=====	=====	=====					=====
					1,343	586	0					79,897

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	30,360	1	1079	0	45942	40000	5,942	5,565	8644
				2	882	0	35916	34680	1,236	1,015	5980
					=====	=====	=====	=====	=====	=====	=====
					1961	0	81858	74680	7,178	6,580	14624

\$/BBLRESV: 5.74 EQUIP VAL: 9,162
\$/BBLPROD: 2,964 WI OIL VAL: 6,422 RI OIL VAL: 14,274
WI PAYOUT: .0 GAS VAL: 158 GAS VAL: 350
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 30,360 WI TOTAL: 15,740 RI TOTAL: 14,620

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.95
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
40,000	2.6	1	
1	35.6	1	20.0 99
15.0	1	10.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 12,880
LAST YR 8/8 VAL: 22,040

LAST YR OIL PROD: 859
LAST YR GAS PROD: 454

REMARKS1: F/136422 M-100100
REMARKS2: 317-32887 D-91700
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110066 - STATE "RC" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40220 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11885

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) .040000

\$/BBLRESV:	.00	EQUIP VAL:	0					
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0			
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0			
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0			
8/8 VALUE:		0	WI TOTAL:	0	RI TOTAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.58
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/28 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

56,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 003-30931 M-152359
REMARKS2: D-110066
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110646 - UL 1125 E6 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54453 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9427
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,710	26,107	0	79.64	5.66	5.66	.00	400788
---	-----	-----	-----	8	6,054	23,651	0	79.64	5.66	5.66	.00	361605
82	KLONDIKE ISD(MARTIN)	.030000	147,080	9	5,517	21,617	0	79.64	5.66	5.66	.00	329530
				10	5,064	19,888	0	79.64	5.66	5.66	.00	302473
				11	4,659	18,297	0	79.64	5.66	5.66	.00	278282
				12	4,286	16,833	0	79.64	5.66	5.66	.00	256003
				13	3,943	15,486	0	79.64	5.66	5.66	.00	235515
				14	3,628	14,247	0	79.64	5.66	5.66	.00	216700
				15	3,338	13,107	0	79.64	5.66	5.66	.00	199379
				16	3,071	12,058	0	79.64	5.66	5.66	.00	183431
					=====	=====	=====					=====
					118,013	449,735	0					6,750,535

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	263939	0	1281829	1,083,829	1,015,103	401948
	2	211150	0	1006314	201960	804,354	279252
*** PARAMETERS ***	3	177240	0	835704	205999	629,705	205226
	4	154165	0	720262	210118	510,144	156529
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	5	136911	0	636597	214321	422,276	122431
YRS FLAT: FMVF: 8/8 RES:	6	123670	0	573198	218607	354,591	97556
	7	110824	0	511612	218607	293,005	77057
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.58	8	100398	0	462003	218607	243,396	61579
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.58	9	91764	0	421294	218607	202,687	49693
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	10	84425	0	386898	218607	168,291	40386
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	11	77671	0	355953	218607	137,346	32882
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	12	71456	0	327459	218607	108,852	26768
	13	65738	0	301253	218607	82,646	21794
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	14	60479	0	277179	218607	58,572	17745
	15	55639	0	255018	218607	36,411	14448
198,000	16	51186	0	234617	218607	16,010	11763
	=====	=====	=====	=====	=====	=====	=====
	1836655	0	8587190	3435075	5,152,115	3,282,457	1617057

\$/BBLRESV: 29.15 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 2,580,392 RI OIL VAL: 1,271,194
WI PAYOUT: 4.6 GAS VAL: 702,062 GAS VAL: 345,861
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 61.7 D B: 1.000 De/Dt: 26.6 / 8.0 8/8 VALUE: 4,902,640 WI TOTAL: 3,285,580 RI TOTAL: 1,617,060
GAS: 219.0 D B: 1.000 De/Dt: 24.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,876,950
LAST YR RI VAL: 2,455,380
LAST YR 8/8 VAL: 8,332,330

LAST YR OIL PROD: 36,696
LAST YR GAS PROD: 142,246

REMARKS1: MARTIN 3% EAST WEST 6-11
REMARKS2: ANDREWS 97% 7-11 100% ANDREWS
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110694 - UL 2539 E08 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55347 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 28,661	254,106	0	70.65	3.95	3.95	.00	1518675
ALT JOB#:	2 19,877	184,923	0	72.36	4.03	4.03	.00	1078725
ALT LSE#:	3 15,234	145,457	0	74.12	4.13	4.13	.00	846858
ALT RRC#:	4 12,352	119,908	0	75.92	4.23	4.23	.00	703323
	5 10,388	102,008	0	77.76	4.32	4.32	.00	605828
	6 8,965	88,766	0	79.64	4.42	4.42	.00	535479
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 7,885	78,569	0	79.64	4.42	4.42	.00	470971
---	8 7,035	70,475	0	79.64	4.42	4.42	.00	420201
82 KLONDIKE ISD(MARTIN) .667000 4,499,150	9 6,354	63,892	0	79.64	4.42	4.42	.00	379524
	10 5,793	58,438	0	79.64	4.42	4.42	.00	346016
	11 5,322	53,763	0	79.64	4.42	4.42	.00	317883
	=====	=====	=====					=====
	127,866	1,220,305	0					7,223,483

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 752789	0	2271464	440000	1,831,464	1,715,331	712271
	2 558930	0	1637655	448800	1,188,855	976,727	454449
	3 450553	0	1297411	457776	839,635	605,100	318610
	4 380408	0	1083731	466931	616,800	389,922	235520
	5 330506	0	936334	476270	460,064	255,119	180076
	6 294259	0	829738	485796	343,942	167,304	141219
	7 260456	0	731427	485796	245,631	104,811	110165
*** PARAMETERS ***	8 233625	0	653826	485796	168,030	62,892	87146
	9 211802	0	591326	485796	105,530	34,648	69749
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 193722	0	539738	485796	53,942	15,536	56339
YRS FLAT: FMVF: 8/8 RES:	11 178224	0	496107	485796	10,311	2,605	45829
	=====	=====	=====	=====	=====	=====	=====
	3845274	0	11068757	5204553	5,864,204	4,329,995	2411373

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.91						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.91						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 29.47	EQUIP VAL:	3,994			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	2,825,759	RI OIL VAL:	1,573,664	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.8	GAS VAL:	1,504,232	GAS VAL:	837,706	
		RI PAYOUT: 5.0	PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====	
-----	-----	-----	-----	8/8 VALUE:	6,745,360	WI TOTAL:	4,333,990
440,000						RI TOTAL:	2,411,370
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 98.5 D B: 1.000 De/Dt: 35.4 / 8.0
GAS: 843.0 D B: 1.000 De/Dt: 31.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,540,990
LAST YR RI VAL: 3,052,600
LAST YR 8/8 VAL: 9,593,590

LAST YR OIL PROD: 56,800
LAST YR GAS PROD: 337,447

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110695 - UL 2539 E09 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55348 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 33,029	152,699	0	70.65	3.95	3.95	.00	1750124
ALT JOB#:	2 22,806	106,382	0	72.36	4.03	4.03	.00	1237682
ALT LSE#:	3 17,439	81,718	0	74.12	4.13	4.13	.00	969434
ALT RRC#:	4 14,122	66,365	0	75.92	4.23	4.23	.00	804107
	5 11,865	55,875	0	77.76	4.32	4.32	.00	691967
	6 10,233	48,257	0	79.64	4.42	4.42	.00	611217
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 8,993	42,466	0	79.64	4.42	4.42	.00	537152
---	8 8,024	37,917	0	79.64	4.42	4.42	.00	479274
82 KLONDIKE ISD(MARTIN) .667000 4,210,780	9 7,244	34,252	0	79.64	4.42	4.42	.00	432684
	10 6,602	31,230	0	79.64	4.42	4.42	.00	394337
	=====	=====	=====					=====
	140,357	657,161	0					7,907,978

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 452371	0	2202495	423500	1,778,995	1,666,189	690644
	2 321540	0	1559222	431970	1,127,252	926,117	432684
	3 253122	0	1222556	440609	781,947	563,526	300227
	4 210543	0	1014650	449421	565,229	357,321	220507
	5 181035	0	873002	458409	414,593	229,904	167896
	6 159972	0	771189	467577	303,612	147,686	131254
	7 140775	0	677927	467577	210,350	89,757	102107
	8 125695	0	604969	467577	137,392	51,424	80634
*** PARAMETERS ***	9 113545	0	546229	467577	78,652	25,824	64430
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 103527	0	497864	467577	30,287	8,723	51968
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	2062125	0	9970103	4541794	5,428,309	4,066,471	2242351

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.91 \$/BBLRESV: 30.64 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.91 \$/BBLPROD: 0 WI OIL VAL: 3,225,399 RI OIL VAL: 1,778,563
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 841,068 GAS VAL: 463,785
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,313,010 WI TOTAL: 4,070,660 RI TOTAL: 2,242,350

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
423,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 113.9 D B: 1.000 De/Dt: 35.8 / 8.0
GAS: 523.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,305,540
LAST YR RI VAL: 2,564,100
LAST YR 8/8 VAL: 7,869,640

LAST YR OIL PROD: 60,512
LAST YR GAS PROD: 246,617

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110698 - UL 2539 E11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55349 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	25,238	142,881	0	70.65	3.98	3.98	.00	1337299
2	17,098	99,102	0	72.36	4.07	4.07	.00	927908
3	12,949	75,950	0	74.12	4.17	4.17	.00	719835
4	10,422	61,592	0	75.92	4.26	4.26	.00	593429
5	8,724	51,808	0	77.76	4.36	4.36	.00	508784
6	7,502	44,713	0	79.64	4.45	4.45	.00	448094
7	6,579	39,325	0	79.64	4.45	4.45	.00	392964
8	5,862	35,100	0	79.64	4.45	4.45	.00	350137
9	5,283	31,696	0	79.64	4.45	4.45	.00	315554
10	4,808	28,892	0	79.64	4.45	4.45	.00	287182
11	4,411	26,542	0	79.64	4.45	4.45	.00	263469
12	4,058	24,419	0	79.64	4.45	4.45	.00	242384
=====	=====	=====	=====	=====	=====	=====	=====	=====
112,934	662,020	0						6,387,039

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	426500	0	1763799	275000	1,488,799	1,394,395	553080
2	302509	0	1230417	280500	949,917	780,424	341441
3	237534	0	957369	286110	671,259	483,756	235104
4	196786	0	790215	291832	498,383	315,063	171732
5	169412	0	678196	297668	380,528	211,013	130432
6	149230	0	597324	303622	293,702	142,865	101662
7	131247	0	524211	303622	220,589	94,125	78955
8	117146	0	467283	303622	163,661	61,256	62282
9	105785	0	421339	303622	117,717	38,650	49699
10	96427	0	383609	303622	79,987	23,037	40042
11	88584	0	352053	303622	48,431	12,236	32521
12	81498	0	323882	303622	20,260	4,490	26476

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.96
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

\$/BBLRESV: 31.63	EQUIP VAL: 3,804
\$/BBLPROD: 0	WI OIL VAL: 2,679,273
RI OIL VAL: 1,371,814	
WI PAYOUT: 3.9	GAS VAL: 882,033
GAS VAL: 451,610	
RI PAYOUT: 5.1	PRD VAL: 0
PRD VAL: 0	
=====	=====
8/8 VALUE: 5,388,530	WI TOTAL: 3,565,110
	RI TOTAL: 1,823,420

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 88.3 D B: 1.000 De/Dt: 37.5 / 8.0
GAS: 491.0 D B: 1.000 De/Dt: 35.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,084,990
LAST YR RI VAL: 1,881,060
LAST YR 8/8 VAL: 5,966,050

LAST YR OIL PROD: 48,582
LAST YR GAS PROD: 324,479

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110700 - UL 2539 E13 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55350 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	33,471	162,379	0	70.65	3.91	3.91	.00	1773545
2	22,677	112,628	0	72.36	4.00	4.00	.00	1230681
3	17,172	86,318	0	74.12	4.09	4.09	.00	954591
4	13,824	69,998	0	75.92	4.18	4.18	.00	787139
5	11,572	58,879	0	77.76	4.28	4.28	.00	674879
6	9,951	50,813	0	79.64	4.38	4.38	.00	594373
7	8,726	44,695	0	79.64	4.38	4.38	.00	521204
8	7,772	39,889	0	79.64	4.38	4.38	.00	464222
9	7,008	36,019	0	79.64	4.38	4.38	.00	418588
10	6,377	32,836	0	79.64	4.38	4.38	.00	380898
11	5,852	30,165	0	79.64	4.38	4.38	.00	349540
=====	=====	=====	=====	=====	=====	=====	=====	=====
	144,402	724,619	0					8,149,660

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	476176	0	2249721	385000	1,864,721	1,746,479	705453
2	337884	0	1568565	392700	1,175,865	966,056	435277
3	264780	0	1219371	400554	818,817	590,097	299445
4	219444	0	1006583	408565	598,018	378,049	218754
5	189002	0	863881	416736	447,145	247,955	166142
6	166921	0	761294	425070	336,224	163,549	129569
7	146823	0	668027	425071	242,956	103,669	100616
8	131035	0	595257	425071	170,186	63,699	79340
9	118322	0	536910	425071	111,839	36,720	63331
10	107866	0	488764	425071	63,693	18,345	51018
11	99092	0	448632	425071	23,561	5,952	41443
=====	=====	=====	=====	=====	=====	=====	=====
	2257345	0	10407005	4553980	5,853,025	4,320,570	2290388

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.85						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.85						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 31.24	EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 3,383,408	RI OIL VAL: 1,793,587			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.8	GAS VAL: 937,158	GAS VAL: 496,799			
		RI PAYOUT: 5.0	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
385,000				8/8 VALUE: 6,614,950	WI TOTAL: 4,324,560	RI TOTAL: 2,290,390	
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 117.1 D B: 1.000 De/Dt: 37.5 / 8.0
GAS: 558.0 D B: 1.000 De/Dt: 35.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,264,610
LAST YR RI VAL: 2,479,670
LAST YR 8/8 VAL: 7,744,280

LAST YR OIL PROD: 59,699
LAST YR GAS PROD: 303,267

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110701 - UL 2539 E14 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55351 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	32,583	227,807	0	70.65	3.93	3.93	.00	1726492
2	22,079	160,990	0	72.36	4.02	4.02	.00	1198227
3	16,719	124,605	0	74.12	4.10	4.10	.00	929409
4	13,459	101,671	0	75.92	4.20	4.20	.00	766355
5	11,263	85,880	0	77.76	4.30	4.30	.00	656858
6	9,685	74,344	0	79.64	4.39	4.39	.00	578485
7	8,497	65,540	0	79.64	4.39	4.39	.00	507526
8	7,568	58,603	0	79.64	4.39	4.39	.00	452037
9	6,822	52,995	0	79.64	4.39	4.39	.00	407478
10	6,209	48,368	0	79.64	4.39	4.39	.00	370864
11	5,697	44,483	0	79.64	4.39	4.39	.00	340282
12	5,241	40,924	0	79.64	4.39	4.39	.00	313045
13	4,822	37,650	0	79.64	4.39	4.39	.00	288018
=====								=====
150,644 1,123,860 0								8,535,076

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	671461	0	2397953	357500	2,040,453	1,911,068	751934
2	485385	0	1683612	364650	1,318,962	1,083,619	467202
3	383160	0	1312569	371943	940,626	677,881	322332
4	320264	0	1086619	379381	707,238	447,094	236148
5	276963	0	933821	386969	546,852	303,245	179593
6	244778	0	823263	394709	428,554	208,462	140117
7	215790	0	723316	394709	328,607	140,217	108944
8	192950	0	644987	394709	250,278	93,676	85969
9	174486	0	581964	394709	187,255	61,482	68644
10	159252	0	530116	394709	135,407	38,998	55335
11	146460	0	486742	394709	92,033	23,251	44963
12	134742	0	447787	394709	53,078	11,762	36605
13	123963	0	411981	394709	17,272	3,357	29804
=====							
3529654 0 12064730 5018115 7,046,615 5,004,112 2527590							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.88
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 31.33	EQUIP VAL: 3,623
357,500				\$/BBLPROD: 0	WI OIL VAL: 3,540,109
				WI PAYOUT: 4.0	GAS VAL: 1,463,998
				RI PAYOUT: 5.2	PRD VAL: 0
=====					
8/8 VALUE:		7,535,320	WI TOTAL:	5,007,730	RI TOTAL: 2,527,590

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 114.0 D B: 1.000 De/Dt: 37.5 / 8.0
GAS: 772.0 D B: 1.000 De/Dt: 33.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,025,560
LAST YR RI VAL: 2,349,290
LAST YR 8/8 VAL: 7,374,850

LAST YR OIL PROD: 46,215
LAST YR GAS PROD: 232,614

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110714 - UL 2539 W12 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55421 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 24,343	57,721	0	70.65	3.91	3.91	.00	1289875
ALT JOB#:	2 16,716	40,970	0	72.36	4.01	4.01	.00	907177
ALT LSE#:	3 12,744	31,785	0	74.12	4.10	4.10	.00	708439
ALT RRC#:	4 10,302	25,972	0	75.92	4.19	4.19	.00	586596
	5 8,647	21,960	0	77.76	4.28	4.28	.00	504293
	6 7,449	19,024	0	79.64	4.38	4.38	.00	444929
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 6,544	16,779	0	79.64	4.38	4.38	.00	390873
	8 5,835	15,008	0	79.64	4.38	4.38	.00	348525
82 KLONDIKE ISD(MARTIN) .229000 789,650	9 5,265	13,578	0	79.64	4.38	4.38	.00	314478
	10 4,795	12,396	0	79.64	4.38	4.38	.00	286405
	11 4,402	11,402	0	79.64	4.38	4.38	.00	262931
	=====	=====	=====					=====
	107,042	266,595	0					6,044,521

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 169267	0	1459142	440000	1,019,142	954,518	457547
	2 123217	0	1030394	448800	581,594	477,820	285933
	3 97739	0	806178	457776	348,402	251,083	197975
	4 81617	0	668213	466931	201,282	127,244	145218
	5 70492	0	574785	476270	98,515	54,629	110543
	6 62494	0	507423	485796	21,627	10,519	86362
	7 55119	0	445992	412927	33,065	14,109	67174
*** PARAMETERS ***	8 49301	0	397826	350988	46,838	17,531	53025
	9 44604	0	359082	298340	60,742	19,944	42355
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 40721	0	327126	298340	28,786	8,290	34147
YRS FLAT: FMVF: 8/8 RES:	11 37456	0	300387	298340	2,047	517	27749
	=====	=====	=====	=====	=====	=====	=====
	832027	0	6876548	4434508	2,442,040	1,936,204	1508028

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.86
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
440,000			

6
15.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 84.3 D B: 1.000 De/Dt: 36.3 / 8.0
GAS: 195.0 D B: 1.000 De/Dt: 33.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,887,850
LAST YR RI VAL: 2,791,720
LAST YR 8/8 VAL: 8,679,570

LAST YR OIL PROD: 49,709
LAST YR GAS PROD: 149,261

REMARKS1: MARTIN 44%
REMARKS2: ANDREWS 56%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110699 - UL 2539 E15 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55520 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	35,831	178,101	0	70.65	3.91	3.91	1898595
				2	24,495	124,081	0	72.36	4.01	4.01	1329344
				3	18,633	95,312	0	74.12	4.10	4.10	1035808
				4	15,043	77,404	0	75.92	4.19	4.19	856548
				5	12,612	65,174	0	77.76	4.28	4.28	735532
				6	10,859	56,284	0	79.64	4.38	4.38	648608
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,537	49,530	0	79.64	4.38	4.38	569645
---	-----	-----	-----	8	8,500	44,229	0	79.64	4.38	4.38	507705
82	KLONDIKE ISD(MARTIN)	.613000	4,898,170	9	7,668	39,949	0	79.64	4.38	4.38	458010
				10	6,983	36,427	0	79.64	4.38	4.38	417095
				11	6,409	33,474	0	79.64	4.38	4.38	382810
				12	5,896	30,796	0	79.64	4.38	4.38	352168
				13	5,424	28,332	0	79.64	4.38	4.38	323976
				14	4,990	26,065	0	79.64	4.38	4.38	298053
				15	4,591	23,980	0	79.64	4.38	4.38	274220
				=====	=====	=====					=====
					177,471	909,138	0				10,088,117

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	522281	0	313500	2,107,376	1,973,747	759123
				2	373174	0	319770	1,382,748	1,136,024	472449
				3	293084	0	326165	1,002,727	722,635	326341
*** PARAMETERS ***				4	243242	0	332688	767,102	484,939	239010
				5	209209	0	339341	605,400	335,712	181692
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	184893	0	346128	487,373	237,073	141859
YRS FLAT:	FMVF:	8/8 RES:		7	162706	0	346129	386,222	164,801	110304
				8	145292	0	346129	306,868	114,858	87036
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.86			9	131232	0	346129	243,113	79,822	69503
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.86			10	119663	0	346129	190,629	54,903	56029
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	109962	0	346129	146,643	37,048	45521
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	101165	0	346129	107,204	23,758	37058
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	93071	0	346129	70,918	13,787	30171
				14	85624	0	346129	37,548	6,403	24563
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	78774	0	346129	6,865	1,026	19999
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
313,500				2853372	0	12941489	5092753	7,848,736	5,386,536	2600658
-----	-----	-----	-----							

\$/BBLRESV: 31.55 EQUIP VAL: 3,286
\$/BBLPROD: 0 WI OIL VAL: 4,198,896 RI OIL VAL: 2,027,257
WI PAYOUT: 4.2 GAS VAL: 1,187,634 GAS VAL: 573,398
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 7,990,480 WI TOTAL: 5,389,820 RI TOTAL: 2,600,660
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 124.5 D B: 1.000 De/Dt: 36.7 / 8.0
GAS: 610.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,228,400
LAST YR RI VAL: 1,999,530
LAST YR 8/8 VAL: 6,227,930

LAST YR OIL PROD: 57,944
LAST YR GAS PROD: 224,227

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110710 - UL 2539 W08 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55555 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	32,670	358,232	0	70.65	3.91	3.91	.00	1731102
2	22,061	248,476	0	72.36	4.01	4.01	.00	1197250
3	16,677	190,428	0	74.12	4.10	4.10	.00	927074
4	13,412	154,430	0	75.92	4.19	4.19	.00	763679
5	11,219	129,902	0	77.76	4.28	4.28	.00	654292
6	9,642	112,108	0	79.64	4.38	4.38	.00	575917
7	8,455	98,605	0	79.64	4.38	4.38	.00	505017
8	7,527	88,010	0	79.64	4.38	4.38	.00	449588
9	6,785	79,470	0	79.64	4.38	4.38	.00	405268
10	6,173	72,444	0	79.64	4.38	4.38	.00	368713
11	5,665	66,558	0	79.64	4.38	4.38	.00	338370
12	5,212	61,233	0	79.64	4.38	4.38	.00	311313
=====	=====	=====	=====	=====	=====	=====	=====	=====
145,498	1,659,896	0						8,227,583

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	1050515	0	2781617	440000	2,341,617	2,193,135	872241
2	747292	0	1944542	448800	1,495,742	1,228,857	539610
3	585566	0	1512640	457776	1,054,864	760,208	371465
4	485296	0	1248975	466931	782,044	494,385	271431
5	416985	0	1071277	476270	595,007	329,949	206028
6	368275	0	944192	485796	458,396	222,978	160698
7	323917	0	828934	485796	343,138	146,417	124851
8	289113	0	738701	485796	252,905	94,660	98459
9	261059	0	666327	485796	180,531	59,274	78596
10	237979	0	606692	485796	120,896	34,819	63328
11	218643	0	557013	485796	71,217	17,992	51455
12	201150	0	512463	485796	26,667	5,910	41892
=====	=====	=====	=====	=====	=====	=====	=====
5185790	0	13413373	5690349	7,723,024	5,588,584		2880054

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.86
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
440,000
8/8 VALUE: 8,472,430

\$/BBLRESV: 31.41 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 3,427,959 RI OIL VAL: 1,766,585
WI PAYOUT: 3.9 GAS VAL: 2,160,619 GAS VAL: 1,113,466
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
WI TOTAL: 5,592,380 RI TOTAL: 2,880,050

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 114.6 D B: 1.000 De/Dt: 37.8 / 8.0
GAS: 1,231.0 D B: 1.000 De/Dt: 35.4 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,058,530
LAST YR RI VAL: 4,673,060
LAST YR 8/8 VAL: 15,731,590

LAST YR OIL PROD: 96,316
LAST YR GAS PROD: 465,305

REMARKS1: MARTIN 44%
REMARKS2: ANDREWS 56%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110713 - UL 2539 W11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55556 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	55,773	418,402	0	70.65	3.91	3.91	.00	2955272
2	37,327	291,493	0	72.36	4.01	4.01	.00	2025736
3	28,095	223,915	0	74.12	4.10	4.10	.00	1561801
4	22,534	181,843	0	75.92	4.19	4.19	.00	1283086
5	18,816	153,108	0	77.76	4.28	4.28	.00	1097349
6	16,151	132,228	0	79.64	4.38	4.38	.00	964699
7	14,150	116,367	0	79.64	4.38	4.38	.00	845180
8	12,589	103,904	0	79.64	4.38	4.38	.00	751941
82	11,339	93,856	0	79.64	4.38	4.38	.00	677278
10	10,314	85,579	0	79.64	4.38	4.38	.00	616055
11	9,459	78,646	0	79.64	4.38	4.38	.00	564986
12	8,702	72,354	0	79.64	4.38	4.38	.00	519770
13	8,006	66,566	0	79.64	4.38	4.38	.00	478198
14	7,366	61,241	0	79.64	4.38	4.38	.00	439971
15	6,777	56,342	0	79.64	4.38	4.38	.00	404790
16	6,235	51,835	0	79.64	4.38	4.38	.00	372417
17	5,736	47,688	0	79.64	4.38	4.38	.00	342611
=====	=====	=====	=====	=====	=====	=====	=====	=====
	279,369	2,235,367	0					15,901,140

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	1226964	0	4182236	440000	3,742,236	3,504,941	1311438
2	876665	0	2902401	448800	2,453,601	2,015,805	805416
3	688539	0	2250340	457776	1,792,564	1,291,847	552623
4	571442	0	1854528	466931	1,387,597	877,197	403032
5	491477	0	1588826	476270	1,112,556	616,945	305563
6	434369	0	1399068	485796	913,272	444,242	238116
7	382266	0	1227446	485796	741,650	316,462	184874
8	341325	0	1093266	485796	607,470	227,370	145718
9	308317	0	985595	485796	499,799	164,099	116254
10	281127	0	897182	485796	411,386	118,483	93651
11	258352	0	823338	485796	337,542	85,276	76058
12	237683	0	757453	485796	271,657	60,202	61920
13	218669	0	696867	485796	211,071	41,032	50413
14	201177	0	641148	485796	155,352	26,491	41046
15	185083	0	589873	485796	104,077	15,568	33420
16	170278	0	542695	485796	56,899	7,465	27209
17	156655	0	499266	485796	13,470	1,551	22153
=====	=====	=====	=====	=====	=====	=====	=====
	7030388	0	22931528	811932914,812,199	9,814,976		4468904

\$/BBLRESV: 32.48 EQUIP VAL: 2,980
\$/BBLPROD: 0 WI OIL VAL: 6,805,881 RI OIL VAL: 3,098,818
WI PAYOUT: 4.4 GAS VAL: 3,009,085 GAS VAL: 1,370,081
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 14,286,850 WI TOTAL: 9,817,950 RI TOTAL: 4,468,900

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,531,390
LAST YR RI VAL: 3,385,260
LAST YR 8/8 VAL: 10,916,650

LAST YR OIL PROD: 66,560
LAST YR GAS PROD: 330,770

REMARKS1: MARTIN 44%
REMARKS2: ANDREWS 56%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110696 - UL 2539 E10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55560 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	23,672	141,310	0	70.65	3.94	3.94	.00	1254320
2	16,490	98,448	0	72.36	4.03	4.03	.00	894912
3	12,668	75,623	0	74.12	4.11	4.11	.00	704214
4	10,286	61,416	0	75.92	4.21	4.21	.00	585685
5	8,660	51,710	0	77.76	4.31	4.31	.00	505051
6	7,479	44,657	0	79.64	4.40	4.40	.00	446721
7	6,579	39,300	0	79.64	4.40	4.40	.00	392964
82	KLONDIKE ISD(MARTIN)	.667000	2,703,900	85,834	512,464	0		4,783,867

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	417571	0	1671891	440000	1,231,891	1,153,777	524261
2	297559	0	1192471	448800	743,671	610,977	330910
3	233108	0	937322	457776	479,546	345,594	230181
4	193921	0	779606	466931	312,675	197,663	169426
5	167153	0	672204	476270	195,934	108,651	129278
6	147368	0	594089	485796	108,293	52,676	101112
7	129690	0	522654	485796	36,858	15,727	78720
1586370	0	6370237	3261369	3,108,868	2,485,065	1563888	

*** PARAMETERS ***
\$/BBLRESV: 28.99 EQUIP VAL: 4,855
\$/BBLPROD: 0 WI OIL VAL: 1,866,212 RI OIL VAL: 1,174,435
WI PAYOUT: 3.1 GAS VAL: 618,851 GAS VAL: 389,452
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 4,053,810 WI TOTAL: 2,489,920 RI TOTAL: 1,563,890

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.89
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
440,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 81.1 D B: 1.000 De/Dt: 35.0 / 8.0
GAS: 484.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,040,870
LAST YR RI VAL: 4,331,530
LAST YR 8/8 VAL: 14,372,400

LAST YR OIL PROD: 64,554
LAST YR GAS PROD: 423,954

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110697 - UL 2539 E12 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55561 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	30,261	196,271	0	70.65	3.91	3.91	.00	1603455
2	20,987	139,310	0	72.36	4.01	4.01	.00	1138964
3	16,084	108,081	0	74.12	4.10	4.10	.00	894110
4	13,042	88,320	0	75.92	4.19	4.19	.00	742611
5	10,970	74,678	0	77.76	4.28	4.28	.00	639770
6	9,464	64,692	0	79.64	4.38	4.38	.00	565285
7	8,325	57,064	0	79.64	4.38	4.38	.00	497252
8	7,432	51,051	0	79.64	4.38	4.38	.00	443913
9	6,709	46,180	0	79.64	4.38	4.38	.00	400729
10	6,115	42,159	0	79.64	4.38	4.38	.00	365249
=====								
	129,389	867,806	0					7,291,338

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	575565	0	2179020	440000	1,739,020	1,628,749	683283
2	418975	0	1557939	448800	1,109,139	911,235	432328
3	332349	0	1226459	457776	768,683	553,967	301186
4	277546	0	1020157	466931	553,226	349,732	221704
5	239716	0	879486	476270	403,216	223,595	169143
6	212513	0	777798	485796	292,002	142,038	132378
7	187455	0	684707	485796	198,911	84,876	103129
8	167703	0	611616	485796	125,820	47,094	81521
9	151701	0	552430	485796	66,634	21,878	65161
10	138492	0	503741	485796	17,945	5,169	52582
=====							
	2702015	0	9993353	4718757	5,274,596	3,968,333	2242415

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.86 \$/BBLRESV: 29.84 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.86 \$/BBLPROD: 0 WI OIL VAL: 2,895,367 RI OIL VAL: 1,636,106
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 1,072,962 GAS VAL: 606,306
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,214,930 WI TOTAL: 3,972,520 RI TOTAL: 2,242,410

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
440,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 104.0 D B: 1.000 De/Dt: 35.4 / 8.0
GAS: 663.0 D B: 1.000 De/Dt: 33.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,675,210
LAST YR RI VAL: 3,097,730
LAST YR 8/8 VAL: 9,772,940

LAST YR OIL PROD: 49,736
LAST YR GAS PROD: 218,937

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110702 - UL 2539 E16 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55562 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	29,726	130,931	0	70.65	4.03	4.03	.00	1575106
ALT JOB#:	UNIT.....:	2	20,141	88,715	0	72.36	4.13	4.13	.00	1093052
ALT LSE#:	EOR.....:	3	15,250	67,185	0	74.12	4.22	4.22	.00	847748
ALT RRC#:	GRAPH.....:	4	12,277	54,087	0	75.92	4.31	4.31	.00	699052
		5	10,275	45,275	0	77.76	4.41	4.41	.00	599238

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	8,835	38,936	0	79.64	4.52	4.52	.00	527715
				7	7,750	34,154	0	79.64	4.52	4.52	.00	462908
				8	6,903	30,418	0	79.64	4.52	4.52	.00	412316
82	KLONDIKE ISD(MARTIN)	.541000	3,356,560	9	6,224	27,423	0	79.64	4.52	4.52	.00	371760
				10	5,663	24,963	0	79.64	4.52	4.52	.00	338251
				11	5,196	22,908	0	79.64	4.52	4.52	.00	310357
				12	4,780	21,075	0	79.64	4.52	4.52	.00	285509
				13	4,398	19,389	0	79.64	4.52	4.52	.00	262693

===== 137,418 605,459 0 ===== 7,785,705

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----

1	395739	0	1970845	275000	1,695,845	1,588,311	618004
2	274795	0	1367847	280500	1,087,347	893,332	379577
3	212641	0	1060389	286110	774,279	558,000	260404
4	174836	0	873888	291832	582,056	367,959	189916
5	149747	0	748985	297668	451,317	250,268	144045
6	131993	0	659708	303622	356,086	173,211	112280
7	115782	0	578690	303622	275,068	117,371	87161
8	103117	0	515433	303622	211,811	79,279	68700
9	92964	0	464724	303622	161,102	52,894	54815
10	84625	0	422876	303622	119,254	34,347	44141
11	77658	0	388015	303622	84,393	21,321	35844
12	71444	0	356953	303622	53,331	11,819	29179
13	65729	0	328422	303622	24,800	4,821	23759

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	103117	0	515433	303622	211,811	79,279	68700
YRS FLAT:	FMVF:	8/8 RES:	9	92964	0	464724	303622	161,102	52,894	54815
			10	84625	0	422876	303622	119,254	34,347	44141
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 6.04		11	77658	0	388015	303622	84,393	21,321	35844
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.04		12	71444	0	356953	303622	53,331	11,819	29179
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	65729	0	328422	303622	24,800	4,821	23759
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		1951070	0	9736775	3860086	5,876,689	4,152,933	2047825	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 32.22	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 3,320,760	RI OIL VAL: 1,637,478	
275,000				WI PAYOUT: 4.0	GAS VAL: 832,169	GAS VAL: 410,345	
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0	

8/8 VALUE: 6,204,370 WI TOTAL: 4,156,550 RI TOTAL: 2,047,820

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 104.0 D B: 1.000 De/Dt: 37.5 / 8.0
GAS: 458.0 D B: 1.000 De/Dt: 37.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,157,660
LAST YR RI VAL: 1,905,520
LAST YR 8/8 VAL: 6,063,180

LAST YR OIL PROD: 49,705
LAST YR GAS PROD: 183,745

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110715 - UL 2539 W13 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55590 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 26,838	161,338	0	70.65	4.10	4.10	.00	1422079
ALT JOB#:	2 18,186	114,517	0	72.36	4.20	4.20	.00	986954
ALT LSE#:	3 13,771	88,843	0	74.12	4.30	4.30	.00	765530
ALT RRC#:	4 11,086	72,599	0	75.92	4.39	4.39	.00	631237
	5 9,276	61,385	0	77.76	4.50	4.50	.00	540976
	6 7,979	53,177	0	79.64	4.59	4.59	.00	476586
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 6,996	46,909	0	79.64	4.59	4.59	.00	417871
---	8 6,231	41,962	0	79.64	4.59	4.59	.00	372178
82 KLONDIKE ISD(MARTIN) .255000 1,348,470	9 5,620	37,959	0	79.64	4.59	4.59	.00	335683
	=====	=====	=====					=====
	105,983	678,689	0					5,949,094

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 496114	0	1918193	385000	1,533,193	1,435,973	601494
	2 360729	0	1347683	392700	954,983	784,585	373982
	3 286519	0	1052049	400554	651,495	469,513	258355
	4 239032	0	870269	408565	461,704	291,875	189129
	5 207174	0	748150	416736	331,414	183,778	143884
	6 183062	0	659648	425070	234,578	114,106	112270
	7 161484	0	579355	425071	154,284	65,833	87260
	8 144454	0	516632	425071	91,561	34,271	68860
	9 130674	0	466357	425071	41,286	13,555	55008
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	2209242	0	8158336	3703838	4,454,498	3,393,489	1890242

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 31.13 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 2,474,546 RI OIL VAL: 1,378,372
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.15 WI PAYOUT: 3.6 GAS VAL: 918,940 GAS VAL: 511,868
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.15 RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 5,288,130 WI TOTAL: 3,397,890 RI TOTAL: 1,890,240
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
385,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 93.9 D B: 1.000 De/Dt: 37.5 / 8.0
GAS: 545.0 D B: 1.000 De/Dt: 33.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,276,610
LAST YR RI VAL: 2,484,380
LAST YR 8/8 VAL: 7,760,990

LAST YR OIL PROD: 53,699
LAST YR GAS PROD: 153,132

REMARKS1: MARTIN 44%
REMARKS2: ANDREWS 56%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110716 - UL 2539 W14 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55593 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 35,343	257,312	0	70.65	3.94	3.94	.00	1872737
ALT JOB#:	2 24,161	184,438	0	72.36	4.03	4.03	.00	1311217
ALT LSE#:	3 18,380	143,857	0	74.12	4.12	4.12	.00	1021744
ALT RRC#:	4 14,835	117,955	0	75.92	4.22	4.22	.00	844705
	5 12,440	99,970	0	77.76	4.31	4.31	.00	725501
	6 10,712	86,750	0	79.64	4.41	4.41	.00	639828
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,405	76,621	0	79.64	4.41	4.41	.00	561761
---	8 8,382	68,614	0	79.64	4.41	4.41	.00	500657
82 KLONDIKE ISD(MARTIN) .277000 2,237,890	9 7,561	62,122	0	79.64	4.41	4.41	.00	451619
	10 6,886	56,754	0	79.64	4.41	4.41	.00	411301
	11 6,321	52,214	0	79.64	4.41	4.41	.00	377553
	12 5,815	48,037	0	79.64	4.41	4.41	.00	347330
	=====	=====	=====					=====
	160,241	1,254,644	0					9,065,953

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 760357	0	2633094	440000	2,193,094	2,054,030	825668
	2 557464	0	1868681	448800	1,419,881	1,166,532	518558
	3 444518	0	1466262	457776	1,008,486	726,785	360075
	4 373328	0	1218033	466931	751,102	474,823	264707
	5 323153	0	1048654	476270	572,384	317,403	201678
	6 286926	0	926754	485796	440,958	214,495	157731
*** PARAMETERS ***	7 253424	0	815185	485796	329,389	140,550	122781
	8 226941	0	727598	485796	241,802	90,504	96979
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 205469	0	657088	485796	171,292	56,241	77506
YRS FLAT: FMVF: 8/8 RES:	10 187714	0	599015	485796	113,219	32,608	62527
	11 172698	0	550251	485796	64,455	16,284	50830
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.90	12 158882	0	506212	485796	20,416	4,524	41381
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.90	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	3950874	0	13016827	5690349	7,326,478	5,294,779	2780421
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 30.68		EQUIP VAL:	3,804			
	\$/BBLPROD: 0		WI OIL VAL:	3,687,702		RI OIL VAL:	1,936,505
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 3.9		GAS VAL:	1,607,071		GAS VAL:	843,913
-----	RI PAYOUT: 5.1		PRD VAL:	0		PRD VAL:	0
440,000			=====	=====		=====	=====
-----	8/8 VALUE:	8,079,000	WI TOTAL:	5,298,580		RI TOTAL:	2,780,420

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 122.8 D B: 1.000 De/Dt: 36.7 / 8.0
GAS: 863.0 D B: 1.000 De/Dt: 32.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,425,080
LAST YR RI VAL: 4,094,680
LAST YR 8/8 VAL: 13,519,760

LAST YR OIL PROD: 75,102
LAST YR GAS PROD: 441,504

REMARKS1: MARTIN 44%
REMARKS2: ANDREWS 56%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110711 - UL 2539 W09 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55604 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	21,588	84,334	0	70.65	4.17	4.17	.00	1143894
ALT JOB#:	UNIT.....:	2	14,512	57,655	0	72.36	4.26	4.26	.00	787566
ALT LSE#:	EOR.....:	3	10,947	43,859	0	74.12	4.36	4.36	.00	608544
ALT RRC#:	GRAPH.....:	4	8,790	35,407	0	75.92	4.46	4.46	.00	500503
		5	7,347	29,691	0	77.76	4.56	4.56	.00	428477
		6	6,309	25,567	0	79.64	4.66	4.66	.00	376837

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,530	22,448	0	79.64	4.66	4.66	.00	330307
---	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====	=====
82	KLONDIKE ISD(MARTIN)	.184000	632,560	75,023	298,961	0						4,176,128

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	263755	0	1407649	330000	1,077,649	1,009,315	441401
2	184208	0	971774	336600	635,174	521,840	269668
3	143419	0	751963	343332	408,631	294,488	184662
4	118436	0	618939	350198	268,741	169,889	134510
5	101543	0	530020	357202	172,818	95,832	101934
6	89357	0	466194	364347	101,847	49,542	79344
7	78456	0	408763	364347	44,416	18,953	61567
=====	=====	=====	=====	=====	=====	=====	=====
	979174	0	5155302	2446026	2,709,276	2,159,859	1273086

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 31.09	EQUIP VAL: 4,855
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 1,749,624
			WI PAYOUT: 3.2	RI OIL VAL: 1,031,281
			RI PAYOUT: 4.1	GAS VAL: 241,804
				PRD VAL: 0
			8/8 VALUE: 3,437,800	WI TOTAL: 2,164,710
				RI TOTAL: 1,273,090

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.24
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
330,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 76.0 D B: 1.000 De/Dt: 38.2 / 8.0
GAS: 293.0 D B: 1.000 De/Dt: 36.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL: 5,022,860
LAST YR RI VAL: 2,297,820
LAST YR 8/8 VAL: 7,320,680

LAST YR OIL PROD: 50,305
LAST YR GAS PROD: 123,901

REMARKS1: MARTIN 44%
REMARKS2: ANDREWS 56%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110712 - UL 2539 W10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55631 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	45,743	125,303	0	70.65	3.91	3.91	.00	2423807
2	30,751	84,240	0	72.36	4.01	4.01	.00	1668857
3	23,195	63,547	0	74.12	4.10	4.10	.00	1289410
4	18,629	51,040	0	75.92	4.19	4.19	.00	1060735
5	15,569	42,655	0	77.76	4.28	4.28	.00	907984
6	13,371	36,641	0	79.64	4.38	4.38	.00	798650
7	11,720	32,114	0	79.64	4.38	4.38	.00	700036
8	10,430	28,584	0	79.64	4.38	4.38	.00	622984
9	9,400	25,752	0	79.64	4.38	4.38	.00	561462
10	8,551	23,435	0	79.64	4.38	4.38	.00	510751
11	7,844	21,498	0	79.64	4.38	4.38	.00	468522
12	7,216	19,778	0	79.64	4.38	4.38	.00	431012
=====	=====	=====	=====	=====	=====	=====	=====	=====
202,419	554,587	0						11,444,210

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	367451	0	2791258	440000	2,351,258	2,202,165	875265
2	253352	0	1922209	448800	1,473,409	1,210,508	533413
3	195407	0	1484817	457776	1,027,041	740,157	364631
4	160393	0	1221128	466931	754,197	476,780	265379
5	136923	0	1044907	476270	568,637	315,326	200956
6	120366	0	919016	485796	433,220	210,731	156414
7	105494	0	805530	485796	319,734	136,430	121326
8	93898	0	716882	485796	231,086	86,494	95550
9	84595	0	646057	485796	160,261	52,618	76204
10	76984	0	587735	485796	101,939	29,359	61350
11	70621	0	539143	485796	53,347	13,478	49805
12	64971	0	495983	485796	10,187	2,257	40545

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.86						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.86						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
440,000							
8/8 VALUE:	8,320,940	WI TOTAL:	5,480,100			RI TOTAL:	2,840,840

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 161.0 D B: 1.000 De/Dt: 38.2 / 8.0
GAS: 441.0 D B: 1.000 De/Dt: 38.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,336,240
LAST YR RI VAL: 3,318,430
LAST YR 8/8 VAL: 10,654,670

LAST YR OIL PROD: 72,784
LAST YR GAS PROD: 208,494

REMARKS1: MARTIN 44%
REMARKS2: ANDREWS 56%
MC1: P
MC2: V22

REMARKS1:	MARTIN	40%
REMARKS2:	ANDREWS	60%
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110707 - UL 2539 W04 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55703 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	37,876	176,058	0	70.65	3.91	3.91	.00	2006955
2	25,663	122,117	0	72.36	4.01	4.01	.00	1392731
3	19,433	93,586	0	74.12	4.10	4.10	.00	1080280
4	15,643	75,896	0	75.92	4.19	4.19	.00	890712
5	13,092	63,841	0	77.76	4.28	4.28	.00	763525
6	11,259	55,093	0	79.64	4.38	4.38	.00	672500
7	9,878	48,460	0	79.64	4.38	4.38	.00	590013
8	8,795	43,252	0	79.64	4.38	4.38	.00	525325
9	7,930	39,056	0	79.64	4.38	4.38	.00	473659
10	7,216	35,599	0	79.64	4.38	4.38	.00	431012
11	6,622	32,708	0	79.64	4.38	4.38	.00	395532
=====								=====
	163,407	785,666	0					9,222,244

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	516290	0	2523245	440000	2,083,245	1,951,147	791223
2	367267	0	1759998	448800	1,311,198	1,077,241	488399
3	287777	0	1368057	457776	910,281	656,012	335959
4	238503	0	1129215	466931	662,284	418,675	245405
5	204930	0	968455	476270	492,185	272,931	186253
6	180981	0	853481	485796	367,685	178,853	145259
7	159191	0	749204	485796	263,408	112,396	112843
8	142083	0	667408	485796	181,612	67,976	88957
9	128299	0	601958	485796	116,162	38,140	71003
10	116943	0	547955	485796	62,159	17,902	57198
11	107446	0	502978	485796	17,182	4,341	46463
=====							
	2449710	0	11671954	5204553	6,467,401	4,795,614	2568962

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.86						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.86						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 30.92	EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 3,789,106	RI OIL VAL: 2,029,786			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.7	GAS VAL: 1,006,503	GAS VAL: 539,174			
		RI PAYOUT: 5.0	PRD VAL: 0	PRD VAL: 0			
=====							
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	7,368,560	WI TOTAL: 4,799,600	RI TOTAL: 2,568,960
440,000							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 132.5 D B: 1.000 De/Dt: 37.5 / 8.0
GAS: 605.0 D B: 1.000 De/Dt: 35.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,133,310
LAST YR RI VAL: 5,403,400
LAST YR 8/8 VAL: 18,536,710

LAST YR OIL PROD: 94,901
LAST YR GAS PROD: 287,942

REMARKS1: MARTIN 40%
REMARKS2: ANDREWS 60%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110708 - UL 2539 W05 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55704 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	22,001	127,880	0	70.65	3.92	3.92	.00	1165778
2	14,656	89,091	0	72.36	4.01	4.01	.00	795381
3	11,005	68,437	0	74.12	4.10	4.10	.00	611768
4	8,815	55,577	0	75.92	4.19	4.19	.00	501926
5	7,352	46,794	0	77.76	4.29	4.29	.00	428769
6	6,308	40,411	0	79.64	4.38	4.38	.00	376777

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	.121000	403,090	70,137	428,190	0		3,880,399

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	375967	0	1541745	440000	1,101,745	1,031,884	483450
2	267941	0	1063322	448800	614,522	504,873	295072
3	210444	0	822212	457776	364,436	262,638	201913
4	174651	0	676577	466931	209,646	132,532	147036
5	150560	0	579329	476270	103,059	57,149	111417
6	132750	0	509527	485796	23,731	11,544	86720
	=====	=====	=====	=====	=====	=====	=====
	1312313	0	5192712	2775573	2,417,139	2,000,620	1325608

	\$/BBLRESV: 28.42	EQUIP VAL:	5,098				
	\$/BBLPROD: 0	WI OIL VAL:	1,495,017	RI OIL VAL:	990,596		
	WI PAYOUT: 2.8	GAS VAL:	505,601	GAS VAL:	335,010		
	RI PAYOUT: 3.8	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	3,331,330	WI TOTAL:	2,005,720	RI TOTAL:	1,325,610
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.87
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
440,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 78.0 D B: 1.000 De/Dt: 39.0 / 8.0
GAS: 438.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,221,010
LAST YR RI VAL: 3,618,740
LAST YR 8/8 VAL: 11,839,750

LAST YR OIL PROD: 61,578
LAST YR GAS PROD: 200,189

REMARKS1: MARTIN 40%
REMARKS2: ANDREWS 60%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110706 - UL 2539 W06 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55705 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 64,580	243,428	0	70.65	3.91	3.91	.00	3421933
ALT JOB#:	2 43,220	170,341	0	72.36	4.01	4.01	.00	2345549
ALT LSE#:	3 32,531	131,151	0	74.12	4.10	4.10	.00	1808398
ALT RRC#:	4 26,092	106,663	0	75.92	4.19	4.19	.00	1485678
	5 21,787	89,897	0	77.76	4.28	4.28	.00	1270618
	6 18,703	77,691	0	79.64	4.38	4.38	.00	1117130
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 16,384	68,407	0	79.64	4.38	4.38	.00	978616
	8 14,576	61,108	0	79.64	4.38	4.38	.00	870624
82 KLONDIKE ISD(MARTIN) .132000 1,849,230	9 13,129	55,216	0	79.64	4.38	4.38	.00	784195
	10 11,942	50,361	0	79.64	4.38	4.38	.00	713296
	11 10,954	46,292	0	79.64	4.38	4.38	.00	654282
	12 10,078	42,589	0	79.64	4.38	4.38	.00	601959
	13 9,272	39,182	0	79.64	4.38	4.38	.00	553817
	14 8,530	36,047	0	79.64	4.38	4.38	.00	509497
	15 7,848	33,163	0	79.64	4.38	4.38	.00	468761
	16 7,220	30,510	0	79.64	4.38	4.38	.00	431251
	17 6,642	28,069	0	79.64	4.38	4.38	.00	396727
	=====	=====	=====					=====
	323,488	1,310,115	0					18,412,331

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***	1 713853	0	4135786	440000	3,695,786	3,461,436	1296872
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	2 512301	0	2857850	448800	2,409,050	1,979,203	793054
YRS FLAT: FMVF: 8/8 RES:	3 403289	0	2211687	457776	1,753,911	1,263,991	543131
	4 335188	0	1820866	466931	1,353,935	855,917	395716
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.86	5 288569	0	1559187	476270	1,082,917	600,509	299863
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.86	6 255215	0	1372345	485796	886,549	431,244	233569
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	7 224717	0	1203333	485796	717,537	306,173	181242
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	8 200740	0	1071364	485796	585,568	219,172	142799
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	9 181385	0	965580	485796	479,784	157,528	113893
	10 165436	0	878732	485796	392,936	113,169	91725
	11 152069	0	806351	485796	320,555	80,985	74488
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	12 139905	0	741864	485796	256,068	56,747	60645
	13 128713	0	682530	485796	196,734	38,245	49376
	14 118414	0	627911	485796	142,115	24,234	40199
440,000	15 108940	0	577701	485796	91,905	13,747	32730
	16 100225	0	531476	485796	45,680	5,993	26646
	17 92207	0	488934	485796	3,138	361	21694
	=====	=====	=====	=====	=====	=====	=====
	4121166	0	22533497	811932914	4,14,168	9,608,654	4397642

	\$/BBLRESV: 32.36	EQUIP VAL: 2,980		
ALT JAN 1 HYPERBOLIC FORECAST:	\$/BBLPROD: 0	WI OIL VAL: 7,851,318	RI OIL VAL: 3,593,353	
OIL: 228.1 D B: 1.000 De/Dt: 38.6 / 8.0	WI PAYOUT: 4.4	GAS VAL: 1,757,327	GAS VAL: 804,285	
GAS: 831.0 D B: 1.000 De/Dt: 34.6 / 8.0	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
PRD: M B: De/Dt: /	8/8 VALUE: 14,009,270	WI TOTAL: 9,611,630	RI TOTAL: 4,397,640	

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,460,380
LAST YR RI VAL: 3,360,880
LAST YR 8/8 VAL: 10,821,260

LAST YR OIL PROD: 92,219
LAST YR GAS PROD: 266,531

REMARKS1: MARTIN 40%
REMARKS2: ANDREWS 60%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110704 - UL 2539 W02 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55708 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	51,402	269,711	0	70.65	3.92	3.92	.00	2723663
2	34,246	184,395	0	72.36	4.01	4.01	.00	1858530
3	25,717	140,273	0	74.12	4.10	4.10	.00	1429608
4	20,602	113,242	0	75.92	4.19	4.19	.00	1173078
5	17,185	94,962	0	77.76	4.29	4.29	.00	1002229
6	14,743	81,774	0	79.64	4.38	4.38	.00	880599
7	12,910	71,806	0	79.64	4.38	4.38	.00	771114
8	11,481	64,003	0	79.64	4.38	4.38	.00	685760
9	10,338	57,732	0	79.64	4.38	4.38	.00	617489
10	9,401	52,581	0	79.64	4.38	4.38	.00	561522
11	8,623	48,273	0	79.64	4.38	4.38	.00	515052
12	7,933	44,411	0	79.64	4.38	4.38	.00	473838
13	7,298	40,858	0	79.64	4.38	4.38	.00	435910
14	6,714	37,589	0	79.64	4.38	4.38	.00	401027
=====	=====	=====	=====	=====	=====	=====	=====	=====
238,593	1,301,610	0						13,529,419

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	792950	0	3516613	440000	3,076,613	2,881,525	1102716
2	554568	0	2413098	448800	1,964,298	1,613,809	669635
3	431339	0	1860947	457776	1,403,171	1,011,223	457000
4	355863	0	1528941	466931	1,062,010	671,371	332274
5	305540	0	1307769	476270	831,499	461,091	251510
6	268628	0	1149227	485796	663,431	322,712	195595
7	235883	0	1006997	485796	521,201	222,397	151671
8	210250	0	896010	485796	410,214	153,539	119426
9	189650	0	807139	485796	321,343	105,507	95205
10	172729	0	734251	485796	248,455	71,558	76644
11	158577	0	673629	485796	187,833	47,454	62228
12	145890	0	619728	485796	133,932	29,680	50661
13	134219	0	570129	485796	84,333	16,394	41245
14	123480	0	524507	485796	38,711	6,601	33579
=====	=====	=====	=====	=====	=====	=====	=====
4079566	0	17608985	666194110	9,47,044	7,614,861		3639389

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.87
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
440,000				\$/BBLRESV: 32.70	EQUIP VAL: 3,450		
				\$/BBLPROD: 0	WI OIL VAL: 5,850,680	RI OIL VAL: 2,796,230	
				WI PAYOUT: 4.1	GAS VAL: 1,764,173	GAS VAL: 843,155	
				RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
					=====	=====	=====
				8/8 VALUE: 11,257,690	WI TOTAL: 7,618,300	RI TOTAL: 3,639,390	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 182.2 D B: 1.000 De/Dt: 39.0 / 8.0
GAS: 937.0 D B: 1.000 De/Dt: 36.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,943,170
LAST YR RI VAL: 3,523,960
LAST YR 8/8 VAL: 11,467,130

LAST YR OIL PROD: 73,902
LAST YR GAS PROD: 212,471

REMARKS1: MARTIN 40%
REMARKS2: ANDREWS 60%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110709 - UL 2539 W07 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55723 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	33,735	192,646	0	70.65	3.98	3.98	.00	1787533
2	22,400	133,621	0	72.36	4.07	4.07	.00	1215648
3	16,792	102,406	0	74.12	4.17	4.17	.00	933467
4	13,438	83,045	0	75.92	4.26	4.26	.00	765160
5	11,204	69,855	0	77.76	4.36	4.36	.00	653417
6	9,605	60,287	0	79.64	4.45	4.45	.00	573707
7	8,407	53,026	0	79.64	4.45	4.45	.00	502150
8	7,475	47,327	0	79.64	4.45	4.45	.00	446482
9	6,728	42,736	0	79.64	4.45	4.45	.00	401863
10	6,117	38,955	0	79.64	4.45	4.45	.00	365368
11	5,609	35,789	0	79.64	4.45	4.45	.00	335026
=====								
	141,510	859,693	0					7,979,821

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	575048	0	2362581	385000	1,977,581	1,852,183	740842
2	407878	0	1623526	392700	1,230,826	1,011,210	450528
3	320275	0	1253742	400554	853,188	614,867	307886
4	265329	0	1030489	408565	621,924	393,161	223949
5	228426	0	881843	416736	465,107	257,916	169596
6	201208	0	774915	425070	349,845	170,175	131888
7	176974	0	679124	425071	254,053	108,404	102287
8	157954	0	604436	425071	179,365	67,135	80563
9	142631	0	544494	425071	119,423	39,210	64225
10	130012	0	495380	425071	70,309	20,249	51709
11	119446	0	454472	425071	29,401	7,428	41982
=====							
	2725181	0	10705002	4553980	6,151,022	4,541,938	2365455

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.96						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.96						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 31.90	EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 3,385,692	RI OIL VAL: 1,763,279			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.8	GAS VAL: 1,156,241	GAS VAL: 602,174			
		RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0			
=====							
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	6,911,380	WI TOTAL: 4,545,930	RI TOTAL: 2,365,450
385,000							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 119.9 D B: 1.000 De/Dt: 39.3 / 8.0
GAS: 662.0 D B: 1.000 De/Dt: 35.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,792,290
LAST YR RI VAL: 2,657,330
LAST YR 8/8 VAL: 8,449,620

LAST YR OIL PROD: 68,838
LAST YR GAS PROD: 293,636

REMARKS1: MARTIN 40%
REMARKS2: ANDREWS 60%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110705 - UL 2539 W03 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55773 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
	1	58,005	323,506	0	70.65	3.91	3.91	.00
	2	38,646	225,384	0	72.36	4.01	4.01	.00
	3	29,020	173,130	0	74.12	4.10	4.10	.00
	4	23,247	140,602	0	75.92	4.19	4.19	.00
	5	19,393	118,384	0	77.76	4.28	4.28	.00
	6	16,637	102,239	0	79.64	4.38	4.38	.00
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7	14,570	89,972	0	79.64	4.38	4.38	.00
	8	12,958	80,338	0	79.64	4.38	4.38	.00
82 KLONDIKE ISD(MARTIN) .084000 1,169,300	9	11,665	72,567	0	79.64	4.38	4.38	.00
	10	10,612	66,170	0	79.64	4.38	4.38	.00
	11	9,729	60,808	0	79.64	4.38	4.38	.00
	12	8,951	55,943	0	79.64	4.38	4.38	.00
	13	8,235	51,468	0	79.64	4.38	4.38	.00
	14	7,576	47,351	0	79.64	4.38	4.38	.00
	15	6,970	43,563	0	79.64	4.38	4.38	.00
	16	6,412	40,078	0	79.64	4.38	4.38	.00
	17	5,899	36,872	0	79.64	4.38	4.38	.00
	18	5,427	33,922	0	79.64	4.38	4.38	.00
	=====	=====	=====					=====
	293,952	1,762,297	0					16,743,300

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***	1	948681	0	4022221	385000	3,637,221	1261261
	2	677842	0	2775160	392700	2,382,460	770107
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	3	532375	0	2145597	400554	1,745,043	526902
YRS FLAT: FMVF: 8/8 RES:	4	441842	0	1765526	408565	1,356,961	383690
	5	380013	0	1511013	416736	1,094,277	290598
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.86	6	335855	0	1329583	425070	904,513	226291
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.86	7	295558	0	1165824	425071	740,753	175593
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	8	263910	0	1037891	425071	612,820	138337
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	9	238383	0	935133	425071	510,062	110302
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	10	217368	0	851223	425071	426,152	88854
	11	199754	0	780867	425071	355,796	72134
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	12	183773	0	718416	425071	293,345	58728
	13	169072	0	660949	425071	235,878	47815
385,000	14	155548	0	608062	425071	182,991	38928
	15	143104	0	559422	425071	134,351	31695
	16	131656	0	514645	425071	89,574	25803
	17	121125	0	473472	425071	48,401	21008
	18	111434	0	435589	425071	10,518	17105
	=====	=====	=====	=====	=====	=====	=====
	5547293	0	22290593	752947714	7,61,116	9,632,257	4285151

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 205.6 D B: 1.000 De/Dt: 39.0 / 8.0 \$/BBLPROD: 0 EQUIP VAL: 2,839
GAS: 1,108.0 D B: 1.000 De/Dt: 35.0 / 8.0 WI PAYOUT: 4.5 GAS VAL: 2,397,103 RI OIL VAL: 3,218,735
PRD: M B: De/Dt: / RI PAYOUT: 5.5 PRD VAL: 0 GAS VAL: 1,066,411
PRD VAL: 0
=====

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 13,920,240 WI TOTAL: 9,635,090 RI TOTAL: 4,285,150
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,058,840
LAST YR RI VAL: 2,748,040
LAST YR 8/8 VAL: 8,806,880

LAST YR OIL PROD: 79,115
LAST YR GAS PROD: 258,174

REMARKS1: MARTIN 40%
REMARKS2: ANDREWS 60%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/21/2023 MNRLBMAT

LEASE#, NAME.....: 109729 - CTL O'BRIAN ET AL FULL WI DECIMAL = .763156 #WELLS: 3
RRC#, WELL#.....: 39672 - 901,2, RRC DIST.: 08 FULL RI DECIMAL = .236844 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: SPRABERRY (TREND AREA)		-----	-----	-----	----	----	----	----	-----	
		1	4,624	3,591	0	70.44	3.73	3.73	.00	248571
ALT FRZ.:	ALT G\$ RRC:	2	3,585	2,872	0	72.15	3.82	3.82	.00	197396
ALT JOB#:	UNIT.....:	3	2,929	2,298	0	73.90	3.90	3.90	.00	165187
ALT LSE#:	EOR.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
ALT RRC#:	GRAPH.....:	11,138	8,761	0						611,154

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	304,640	--							
01	DAWSON COUNTY	1.000000	304,640	1	10222	0	258793	165000	93,793	87,846	75555
11	KLONDIKE ISD (DAWSON	1.000000	304,640	2	8375	0	205771	168300	37,471	30,785	53165
44	MESA UNDERGROUND WAT	1.000000	304,640	3	6840	0	172027	171666	361	260	39333
55	DAWSON CO HOSPITAL D	1.000000	304,640		=====	=====	=====	=====	=====	=====	=====
					25437	0	636591	504966	131,625	118,891	168053
					\$/BBLRESV:	13.43	EQUIP VAL:	17,703			
					\$/BBLPROD:	0	WI OIL VAL:	114,140	RI OIL VAL:	161,338	
					WI PAYOUT:	.0	GAS VAL:	4,751	GAS VAL:	6,715	
					RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0	
							=====				=====
					8/8 VALUE:	304,640	WI TOTAL:	136,590	RI TOTAL:	168,050	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.82			
OIL %TAX ALLOWABLE: 9.6			
TYPE..(USNPQLHCT).. S			
GRAV SCHED#/DEGREE: /			
PRD WELLHEAD PRICE:			
GAS WI GR PRICE: 5.58			
GAS RI GR PRICE: 5.58			
GAS %TAX ALLOW.: 12.5			
GAS PRICE ESCAL? Y			
ADDL GAS PRICES? N			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
165,000		11	
-----	-----	-----	-----
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.7 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 89,590
LAST YR RI VAL: 114,680
LAST YR 8/8 VAL: 204,270

LAST YR OIL PROD: 5,452
LAST YR GAS PROD: 4,282

REMARKS1: 115-33280,97,494
REMARKS2: 680515,689340,736461
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/17/2023 MNRLHSMI

LEASE#, NAME.....:	109844 - VIOGNIER	FULL WI DECIMAL =	.750000	#WELLS:	2
RRC#, WELL#.....:	40447 - 1.2	RRC DIST.:.: 08	FULL RI DECIMAL =	.250000	DEPTH: 11000

[illegible]

ALT FRZ.:	ALT G\$ RRC:	2	3,931	3,794	0	72.15	3.51	3.51	.00	212716
ALT JOB#:	UNIT.....:	3	3,352	3,111	0	73.90	3.59	3.59	.00	185785
ALT LSE#:	EOR.....:	4	2,921	2,551	0	75.69	3.68	3.68	.00	165818
ALT RRC#:	GRAPH.....:	5	2,589	2,091	0	77.53	3.75	3.75	.00	150544

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	17.545	16.174	0	965.911
-----	-------------------	---------	-----------	--------	--------	---	---------

00	DAWSON CO CENTRAL AP	1.000000	507,340		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	507,340	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
11	KLONDIKE ISD (DAWSON	1.000000	507,340	--	-----	-----	-----	-----	-----	-----	-----
44	MESA UNDERGROUND WAT	1.000000	507,340	1	11903	0	262951	140500	122,451	114,687	824555
55	DAWSON CO HOSPITAL D	1.000000	507,340	2	9988	0	222704	143310	79,394	65,228	617999
				3	8377	0	194162	146176	47,986	34,582	47681
				4	7041	0	172859	149099	23,760	15,020	37566
				5	5884	0	156428	152082	4,346	2,410	30083
					=====	=====	=====	=====	=====	=====	=====
					43193	0	1009104	731167	277,937	231,927	259584

\$/BBLRESV:	16.87	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	222,000	RI OIL VAL:	248,473
WI PAYOUT:	3.0	GAS VAL:	9,927	GAS VAL:	11,111
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	507,340	WI TOTAL:	247,760	RI TOTAL:	259,580
--------------------	------------	---------	-----------	---------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.82	GAS WI GR PRICE:	5.14
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.14
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
140,500		14	
		18.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	14.5 D	B: 1.000	De/Dt: 18.8 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 146,590
LAST YR RI VAL: 186,760
LAST YR 8/8 VAL: 333,350

LAST YR OIL PROD:	5,480
LAST YR GAS PROD:	5,905

REMARKS1: 115-33305,502
REMARKS2: 704011,739516,
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2023 MNRLBMAT

LEASE#, NAME.....: 109822 - UNIVERSITY "6-1" FULL WI DECIMAL = .740000 #WELLS: 7
RRC#, WELL#.....: 40448 - 1-6,9 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.....		YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	.200000	4,590	1	2117	0	31985	29023	2,962	2,774	10572
01	DAWSON COUNTY	.200000	4,590		2117	0	31985	29023	2,962	2,774	10572
11	KLONDIKE ISD (DAWSON	.200000	4,590								
44	MESA UNDERGROUND WAT	.200000	4,590								
55	DAWSON CO HOSPITAL D	.200000	4,590								
					\$/BBLRESV: 6.12		EQUIP VAL:	9,620			
					\$/BBLPROD: 2,059		WI OIL VAL:	2,590	RI OIL VAL:	9,872	
					WI PAYOUT: .0		GAS VAL:	184	GAS VAL:	700	
					RI PAYOUT: .9		PRD VAL:	0	PRD VAL:	0	
								=====		=====	
					8/8 VALUE:	22,960	WI TOTAL:	12,390	RI TOTAL:	10,570	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.56
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
29,023	1.7	2	
15.0	99	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 88,910
LAST YR RI VAL: 92,450
LAST YR 8/8 VAL: 181,360

LAST YR OIL PROD: 917
LAST YR GAS PROD: 947

REMARKS1: 115-33292,165-37233,402,32,77,
REMARKS2: 688040 G-80%,D-20% 525,32,
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109881 - JAMES BROWN 18 FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 41145 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	135,600	1	2,675	979	0	70.44	4.47	4.47	.00	146973
01	DAWSON COUNTY	1.000000	135,600	2	2,300	783	0	72.15	4.57	4.57	.00	129465
11	KLONDIKE ISD (DAWSON	1.000000	135,600									
44	MESA UNDERGROUND WAT	1.000000	135,600		4,975	1,762	0					276,438
55	DAWSON CO HOSPITAL D	1.000000	135,600									

\$/BBLRESV: 11.68 EQUIP VAL: 18,323
\$/BBLPROD: 7,352 WI OIL VAL: 45,300 RI OIL VAL: 69,400
WI PAYOUT: .0 GAS VAL: 1,017 GAS VAL: 1,558
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 135,600 WI TOTAL: 64,640 RI TOTAL: 70,960

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.69
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
114,500 7.9 3
14.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 74,380
LAST YR RI VAL: 94,210
LAST YR 8/8 VAL: 168,590
LAST YR OIL PROD: 2,998
LAST YR GAS PROD: 1,138

REMARKS1: 115-33372,474
REMARKS2: 710422
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109922 - ESTES FARMS 11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41359 - 1,1D RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
11 KLONDIKE ISD (DAWSON 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33436,
REMARKS2: SHUTIN DEAD 1D-32155-WIW
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109875 - BLACKWELL 8 FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 41775 - 1 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 10950

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:				GRAPH.....:				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE			
---	-----	-----	-----	1	984	0	23466	41500	-18,034	-16,891	5868			
00	DAWSON CO CENTRAL AP	1.000000	15,490		=====	=====	=====	=====	=====	=====	=====			
01	DAWSON COUNTY	1.000000	15,490		984	0	23466	41500	18,034-	16,891-	5868			
11	KLONDIKE ISD (DAWSON	1.000000	15,490											
44	MESA UNDERGROUND WAT	1.000000	15,490		\$/BBLRESV: 50.70		EQUIP VAL:		9,620					
55	DAWSON CO HOSPITAL D	1.000000	15,490		\$/BBLPROD: 17,071		WI OIL VAL:		0		RI OIL VAL:		5,622	
					WI PAYOUT: .0		GAS VAL:		0		GAS VAL:		246	
					RI PAYOUT: .9		PRD VAL:		0		PRD VAL:		0	
							=====				=====			
					8/8 VALUE:		15,490	WI TOTAL:		9,620	RI TOTAL:		5,870	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.73
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
41,500	1.2	1	
15.0	99	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 17,870
LAST YR 8/8 VAL: 27,030

LAST YR OIL PROD: 430
LAST YR GAS PROD: 395

REMARKS1: 115-33395
REMARKS2: 715979
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/17/2023 MNRLHSMI

LEASE#, NAME.....: 109924 - SPECK 1 #1 FULL WI DECIMAL = .763812 #WELLS: 2
RRC#, WELL#.....: 42004 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .236188 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,043	1,010	0	70.44	3.68	3.68	.00	109919
ALT RRC#:	GRAPH.....:	2 1,777	858	0	72.15	3.77	3.77	.00	97951
		3 1,546	729	0	73.90	3.86	3.86	.00	87285
		4 1,345	620	0	75.69	3.95	3.95	.00	77777
		=====	=====	=====					=====
		6,711	3,217	0					372,932

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	178,100	1	2839	0	112758	74023	38,735	36,279	32801
01	DAWSON COUNTY	1.000000	178,100	2	2472	0	100423	75503	24,920	20,473	25852
11	KLONDIKE ISD (DAWSON	1.000000	178,100	3	2151	0	89436	77013	12,423	8,953	20374
44	MESA UNDERGROUND WAT	1.000000	178,100	4	1871	0	79648	78553	1,095	692	16057
55	DAWSON CO HOSPITAL D	1.000000	178,100		9333	0	382265	305092	77,173	66,397	95084

\$/BBLRESV: 12.64	EQUIP VAL: 16,620
\$/BBLPROD: 14,134	WI OIL VAL: 64,776
WI PAYOUT: .0	GAS VAL: 1,621
RI PAYOUT: 3.1	PRD VAL: 0
	=====
8/8 VALUE: 178,100	WI TOTAL: 83,020
	RI TOTAL: 95,080

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 5.52	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.52	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
74,023	6.0	3
	13.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 74,740
LAST YR RI VAL: 86,820
LAST YR 8/8 VAL: 161,560

LAST YR OIL PROD: 2,722
LAST YR GAS PROD: 1,156

REMARKS1: 115-33404,91,
REMARKS2: 716804
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/17/2023 MNRLHSMI

LEASE#, NAME.....: 109971 - OZIER 11 FULL WI DECIMAL = .764000 #WELLS: 2
RRC#, WELL#.....: 42052 - 1 RRC DIST.: 08 FULL RI DECIMAL = .236000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,986	653	0	70.44	3.66	3.66	.00	106879
ALT RRC#:	GRAPH.....:	2	1,708	522	0	72.15	3.75	3.75	.00	94149
		3	1,485	417	0	73.90	3.83	3.83	.00	83897
		=====	=====	=====						=====
			5,179	1,592	0					284,925

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	129,010	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	129,010	1	1826	0	108705	81500	27,205	25,480	31589
11	KLONDIKE ISD (DAWSON	1.000000	129,010	2	1497	0	95646	83130	12,516	10,283	24597
44	MESA UNDERGROUND WAT	1.000000	129,010	3	1223	0	85120	84792	328	236	19371
55	DAWSON CO HOSPITAL D	1.000000	129,010	=====	=====	=====	=====	=====	=====	=====	=====
					4546	0	289471	249422	40,049	35,999	75557

\$/BBLRESV:	8.96	EQUIP VAL:	17,451		
\$/BBLPROD:	7,860	WI OIL VAL:	35,434	RI OIL VAL:	74,370
WI PAYOUT:	.0	GAS VAL:	565	GAS VAL:	1,187
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	129,010	WI TOTAL:	53,450	RI TOTAL:	75,560

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.48
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
81,500	5.9	2	
	15.0 1	20.0 99	
	13.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,190
LAST YR RI VAL: 46,150
LAST YR 8/8 VAL: 75,340

LAST YR OIL PROD: 2,198
LAST YR GAS PROD: 888

REMARKS1: 115-33454
REMARKS2: 726702 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109888 - ESTES FARMS 10 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42085 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 151837 EOR.....:
ALT RRC#: 42085 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP .500000
01 DAWSON COUNTY .500000 \$/BBLRESV: .00 EQUIP VAL: 0
11 KLONDIKE ISD (DAWSON .500000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT .500000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D .500000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
82 KLONDIKE ISD(MARTIN) .500000
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 25.14 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33405,7475 D-109888
REMARKS2: SHUTIN DEAD34 F/DP M-151837
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 109923 - JAMES BROWN 21 FULL WI DECIMAL = .760500 #WELLS: 1
RRC#, WELL#.....: 42124 - 1 RRC DIST.: 08 FULL RI DECIMAL = .239500 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:				GRAPH.....:				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE			
---	-----	-----	-----	1	1001	0	32232	38000	-5,768	-5,402				
00	DAWSON CO CENTRAL AP	1.000000	19,170		=====	=====	=====	=====	=====	=====	=====			
01	DAWSON COUNTY	1.000000	19,170		1001	0	32232	38000	5,768-	5,402-				9548
11	KLONDIKE ISD (DAWSON	1.000000	19,170											
44	MESA UNDERGROUND WAT	1.000000	19,170											
55	DAWSON CO HOSPITAL D	1.000000	19,170											
								</						

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.76
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
38,000	1.7	1	
	12.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 19,730
LAST YR 8/8 VAL: 28,890

LAST YR OIL PROD: 640
LAST YR GAS PROD: 327

REMARKS1: 115-33396
REMARKS2: 715982
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 109986 - CLARET FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42279 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12900

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 152083 EOR.....:
ALT RRC#: 42279 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				911	1,959	0	70.44	3.71	3.71	.00	48128
=====				=====	=====	=====	=====	=====	=====	=====	=====
				911	1,959	0					48,128
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				5451	0	53579	55000	-1,421	-1,331	16801	
=====				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	.870000	22,990	5451	0	53579	55000	1,421-	1,331-	16801	
01	DAWSON COUNTY	.870000	22,990								
11	KLONDIKE ISD (DAWSON	.870000	22,990								
44	MESA UNDERGROUND WAT	.870000	22,990								
55	DAWSON CO HOSPITAL D	.870000	22,990								
82	KLONDIKE ISD(MARTIN)	.130000	3,430								
				\$/BBLRESV: 1.75		EQUIP VAL: 9,620					
				\$/BBLPROD: 570		WI OIL VAL: 0		RI OIL VAL: 15,092			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 1,709			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		26,420		WI TOTAL: 9,620		RI TOTAL: 16,800	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.56
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,000 2.8 6

20.5 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,230
LAST YR RI VAL: 32,210
LAST YR 8/8 VAL: 44,440

LAST YR OIL PROD: 1,558
LAST YR GAS PROD: 3,290

REMARKS1: 115-33420 D-109986
REMARKS2: 720199 C-12/22/11 M-152083
MC1:
MC2: S12

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/17/2023 MNRLHSMI

LEASE#, NAME.....: 942614 - WELL=BEAUJOLAIS (DIAMONDBACK) FULL WI DECIMAL = .751254 #WELLS: 7
RRC#, WELL#.....: 42614 - 1701,3 RRC DIST.: 08 FULL RI DECIMAL = .248746 DEPTH: 12900

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	7,885	6,506	0	70.44	4.82	4.82	.00	417261
2	7,132	5,725	0	72.15	4.94	4.94	.00	386576
3	6,510	5,038	0	73.90	5.04	5.04	.00	361420
4	5,988	4,433	0	75.69	5.16	5.16	.00	340492
=====	=====	=====	=====	=====	=====	=====	=====	=====
	27,515	21,702	0					1,505,749

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	1.000031	654,190	---	---	---	---	---	---	---
01	DAWSON COUNTY	1.000031	654,190	---	---	---	---	---	---	---
11	KLONDIKE ISD (DAWSON	1.000031	654,190	1	23559	0	440820	335500	105,320	98,642
44	MESA UNDERGROUND WAT	1.000031	654,190	2	21248	0	407824	342210	65,614	53,907
55	DAWSON CO HOSPITAL D	1.000031	654,190	3	19076	0	380496	349054	31,442	22,659
				4	17187	0	357679	356035	1,644	1,040
				=====	=====	=====	=====	=====	=====	=====
				81070	0	1586819	1382799	204,020	176,248	419750

\$/BBLRESV:	8.09	EQUIP VAL:	58,169		
\$/BBLPROD:	0	WI OIL VAL:	167,243	RI OIL VAL:	398,305
WI PAYOUT:	.0	GAS VAL:	9,004	GAS VAL:	21,445
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	654,170	WI TOTAL:	234,420	RI TOTAL:	419,750

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
335,500		19	
-----	-----	-----	-----
	12.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.8 D B: 1.000 De/Dt: 10.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 227,720
LAST YR RI VAL: 396,530
LAST YR 8/8 VAL: 624,250

LAST YR OIL PROD: 9,176
LAST YR GAS PROD: 7,109

REMARKS1: 115-33398,424,5,6,7,86,538
REMARKS2: 721595 UTPF C-11/15
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 110012 - MISSION FULL WI DECIMAL = .789429 #WELLS: 1
RRC#, WELL#.....: 42677 - 1 RRC DIST.: 08 FULL RI DECIMAL = .210571 DEPTH: 12900

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1				808	2,612	0	70.44	4.08	4.08	.00	44931
=====				=====	=====	=====	=====	=====	=====	=====	=====
808				2,612	0						44,931
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
1				8413	0	53344	61000	-7,656	-7,170	13386	
=====				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	23,010	8413	0	53344	61000	7,656-	7,170-	13386	
01	DAWSON COUNTY	1.000000	23,010								
11	KLONDIKE ISD (DAWSON	1.000000	23,010								
44	MESA UNDERGROUND WAT	1.000000	23,010								
55	DAWSON CO HOSPITAL D	1.000000	23,010								
				\$/BBLRESV:	9.47	EQUIP VAL:	9,620				
				\$/BBLPROD:	3,187	WI OIL VAL:	0	RI OIL VAL:	11,275		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	2,111		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
						=====	=====		=====	=====	
				8/8 VALUE:	23,010	WI TOTAL:	9,620	RI TOTAL:	13,390		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.11
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
61,000	2.4	8	
15.0	1	20.0	99
13.0	99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,250
LAST YR RI VAL: 32,830
LAST YR 8/8 VAL: 61,080

LAST YR OIL PROD: 1,005
LAST YR GAS PROD: 2,326

REMARKS1: 115-33455
REMARKS2: 726691
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/17/2023 MNRLHSMI

LEASE#, NAME.....: 110007 - LOMOCO 2 FULL WI DECIMAL = .760806 #WELLS: 2
RRC#, WELL#.....: 42713 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .239194 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	110,770	1	3656	0	120914	96023	24,891	23,313	35762
01	DAWSON COUNTY	1.000000	110,770	2	2989	0	105077	97943	7,134	5,861	27503
11	KLONDIKE ISD (DAWSON	1.000000	110,770								
44	MESA UNDERGROUND WAT	1.000000	110,770		6645	0	225991	193966	32,025	29,174	63265
55	DAWSON CO HOSPITAL D	1.000000	110,770								

\$/BBLRESV: 9.20 EQUIP VAL: 18,323
\$/BBLPROD: 5,726 WI OIL VAL: 28,316 RI OIL VAL: 61,405
WI PAYOUT: .0 GAS VAL: 858 GAS VAL: 1,860
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 110,770 WI TOTAL: 47,500 RI TOTAL: 63,270

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.51
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
96,023 6.5 4
15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,920
LAST YR RI VAL: 51,670
LAST YR 8/8 VAL: 84,590

LAST YR OIL PROD: 3,915
LAST YR GAS PROD: 1,260

REMARKS1: 115-33437,73
REMARKS2: 723031,730527
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110002 - GRIGIO FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 42736 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 12900
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
11 KLONDIKE ISD (DAWSON 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33450,62
REMARKS2: SHUTIN DEAD450 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 110098 - JAMES BROWN 23 FULL WI DECIMAL = .760500 #WELLS: 1
RRC#, WELL#.....: 42846 - 23 RRC DIST.: 08 FULL RI DECIMAL = .239500 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1				808	653	0	70.44	4.36	4.36	.00	43284
=====				=====	=====	=====	=====	=====	=====	=====	=====
808				653	0						43,284
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
1				2165	0	45449	45023	426	399	13465	
=====				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	23,490	2165	0	45449	45023	426	399	13465	
01	DAWSON COUNTY	1.000000	23,490								
11	KLONDIKE ISD (DAWSON	1.000000	23,490								
44	MESA UNDERGROUND WAT	1.000000	23,490								
55	DAWSON CO HOSPITAL D	1.000000	23,490								
				\$/BBLRESV:	.62	EQUIP VAL:	9,620				
				\$/BBLPROD:	208	WI OIL VAL:	380	RI OIL VAL:	12,824		
				WI PAYOUT:	.0	GAS VAL:	19	GAS VAL:	641		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
						=====	=====	=====	=====	=====	=====
				8/8 VALUE:	23,490	WI TOTAL:	10,020	RI TOTAL:	13,470		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.53
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,023	2.4	2	
15.0	99	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 20,820
LAST YR 8/8 VAL: 29,980

LAST YR OIL PROD: 795
LAST YR GAS PROD: 578

REMARKS1: 115-33476
REMARKS2: 730530
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2023 MNRLBMAT

LEASE#, NAME.....: 110006 - LINDSEY 25 FULL WI DECIMAL = .752187 #WELLS: 2
RRC#, WELL#.....: 43063 - 1R,2 RRC DIST.: 08 FULL RI DECIMAL = .247813 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.P.L.P.:		WI GAS		WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	1	16176	0	157484	155023	2,461	2,315	49025
00	DAWSON CO CENTRAL AP	1.000000	70,580		=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	70,580		16176	0	157484	155023	2,461	2,315	49025
11	KLONDIKE ISD (DAWSON	1.000000	70,580								
44	MESA UNDERGROUND WAT	1.000000	70,580		\$/BBLRESV:	1.04	EQUIP VAL:	19,239			
55	DAWSON CO HOSPITAL D	1.000000	70,580		\$/BBLPROD:	0	WI OIL VAL:	2,077	RI OIL VAL:	43,989	
					WI PAYOUT:	.0	GAS VAL:	238	GAS VAL:	5,036	
					RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0	
								=====		=====	
					8/8 VALUE:	70,580	WI TOTAL:	21,550	RI TOTAL:	49,030	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.57
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.57
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

155,023

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.8 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 20.0 D B: 1.000 De/Dt: 36.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 27,000
LAST YR 8/8 VAL: 45,320

LAST YR OIL PROD: 2,384
LAST YR GAS PROD: 3,364

REMARKS1: 115-33504,54, W-2
REMARKS2: 740838,752176
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2023 MNRLBMAT

LEASE#, NAME.....: 110009 - MARSANNE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43067 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12900

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	--	-----	-----	-----	-----	-----	-----	-----	-----
---	---	---	---	1	1,461	3,240	0	70.44	4.08	4.08	.00	77185
00	DAWSON CO CENTRAL AP	1.000000	38,870		=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	38,870		9914	0	87099	85023	2,076	1,944	27312	
11	KLONDIKE ISD (DAWSON	1.000000	38,870									
44	MESA UNDERGROUND WAT	1.000000	38,870									
55	DAWSON CO HOSPITAL D	1.000000	38,870									

\$/BBLRESV: 1.57 EQUIP VAL: 9,620
\$/BBLPROD: 0 WI OIL VAL: 1,723 RI OIL VAL: 24,203
WI PAYOUT: .0 GAS VAL: 221 GAS VAL: 3,109
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 38,870 WI TOTAL: 11,560 RI TOTAL: 27,310

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.11
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
85,023			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.5 D B: 1.000 De/Dt: 19.8 / 10.0
GAS: 10.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 21,480
LAST YR 8/8 VAL: 30,640

LAST YR OIL PROD: 1,400
LAST YR GAS PROD: 4,061

REMARKS1: 115-33458
REMARKS2: 726698 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110004 - KENT CO 265-10 FULL WI DECIMAL = .764000 #WELLS: 1
RRC#, WELL#.....: 43077 - 2 RRC DIST.: 08 FULL RI DECIMAL = .236000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,731	346	0	70.44	3.82	3.82	.00
ALT RRC#:	GRAPH.....:	2	1,557	311	0	72.15	3.91	3.91	.00
		3	1,402	280	0	73.90	4.00	4.00	.00
		=====	=====	=====					=====
			4,690	937	0				258,195

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	115,840	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	115,840	1	1010	0	94166	70500	23,666	22,166	27364
11	KLONDIKE ISD (DAWSON	1.000000	115,840	2	930	0	86806	71910	14,896	12,238	22323
44	MESA UNDERGROUND WAT	1.000000	115,840	3	856	0	80019	73348	6,671	4,807	18210
55	DAWSON CO HOSPITAL D	1.000000	115,840		=====	=====	=====	=====	=====	=====	=====
					2796	0	260991	215758	45,233	39,211	67897

\$/BBLRESV:	10.83	EQUIP VAL:	8,725
\$/BBLPROD:	10,155	WI OIL VAL:	38,791
WI PAYOUT:	.0	GAS VAL:	420
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	115,840	WI TOTAL:	47,940
		RI TOTAL:	67,900

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 5.73	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.73	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
70,500	5.0	1
	10.0 99	10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 76,840
LAST YR RI VAL: 100,540
LAST YR 8/8 VAL: 177,380

LAST YR OIL PROD: 1,937
LAST YR GAS PROD: 341

REMARKS1: 115-33505
REMARKS2: 739708 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 110010 - MERITAGE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43117 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:				GRAPH.:				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE			
---	-----	-----	-----	1	9321	0	82226	70023	12,203	11,429	25784			
00	DAWSON CO CENTRAL AP	1.000000	46,830		=====	=====	=====	=====	=====	=====	=====			
01	DAWSON COUNTY	1.000000	46,830		9321	0	82226	70023	12,203	11,429	25784			
11	KLONDIKE ISD (DAWSON	1.000000	46,830											
44	MESA UNDERGROUND WAT	1.000000	46,830		\$/BBLRESV:	9.79	EQUIP VAL:	9,620						
55	DAWSON CO HOSPITAL D	1.000000	46,830		\$/BBLPROD:	3,295	WI OIL VAL:	10,133	RI OIL VAL:	22,861				

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 9321 0 82226 70023 12,203 11,429 25784
\$/BBLRESV: 9.79 EQUIP VAL: 9,620
\$/BBLPROD: 3,295 WI OIL VAL: 10,133 RI OIL VAL: 22,861
WI PAYOUT: .0 GAS VAL: 1,296 GAS VAL: 2,923
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 46,830 WI TOTAL: 21,050 RI TOTAL: 25,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 6.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.33
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
70,023	4.1	9	
15.0	99	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,040
LAST YR RI VAL: 46,420
LAST YR 8/8 VAL: 81,460

LAST YR OIL PROD: 1,422
LAST YR GAS PROD: 2,595

REMARKS1: 115-33500
REMARKS2: 738730 F/DP
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 110108 - LINDSEY 24 FULL WI DECIMAL = .753125 #WELLS: 2
RRC#, WELL#.....: 43453 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .246875 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.P.P.P.:		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
---	-----	-----	-----	1	13685	0	94693	125500	-30,807	-28,853
00	DAWSON CO CENTRAL AP	1.000000	48,440		=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	48,440		13685	0	94693	125500	30,807-	28,853-
11	KLONDIKE ISD (DAWSON	1.000000	48,440							
44	MESA UNDERGROUND WAT	1.000000	48,440		\$/BBLRESV: 21.46		EQUIP VAL:	19,239		
55	DAWSON CO HOSPITAL D	1.000000	48,440		\$/BBLPROD: 0		WI OIL VAL:	0	RI OIL VAL:	24,980
					WI PAYOUT: .0		GAS VAL:	0	GAS VAL:	4,220
					RI PAYOUT: .9		PRD VAL:	0	PRD VAL:	0
								=====		=====
					8/8 VALUE:	48,440	WI TOTAL:	19,240	RI TOTAL:	29,200

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.56
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

125,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.6 D B: 1.000 De/Dt: 16.3 / 10.0
GAS: 15.0 D B: 1.000 De/Dt: 19.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 138,510
LAST YR RI VAL: 166,100
LAST YR 8/8 VAL: 304,610

LAST YR OIL PROD: 3,306
LAST YR GAS PROD: 3,478

REMARKS1: 115-33475,573
REMARKS2: 730529,755089
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/18/2023 MNRLHSMI

LEASE#, NAME.....: 110096 - KENT CSL A 2402,701,401 FULL WI DECIMAL = .764000 #WELLS: 6
RRC#, WELL#.....: 43478 - RRC DIST.: 08 FULL RI DECIMAL = .236000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 152481 EOR.....:
ALT RRC#: 43478 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP .900000 5,600,970
01 DAWSON COUNTY .900000 5,600,970
11 KLONDIKE ISD (DAWSON .900000 5,600,970
44 MESA UNDERGROUND WAT .900000 5,600,970
55 DAWSON CO HOSPITAL D .900000 5,600,970
82 KLONDIKE ISD(MARTIN) .100000 622,330

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 42,345 23,410 0 70.44 3.74 3.74 .00 2278845
2 34,598 20,462 0 72.15 3.82 3.82 .00 1907132
3 29,251 18,172 0 73.90 3.90 3.90 .00 1651500
4 25,338 16,345 0 75.69 3.99 3.99 .00 1465225
5 22,348 14,711 0 77.53 4.09 4.09 .00 1323737
6 19,993 13,240 0 79.42 4.17 4.17 .00 1213113
7 17,994 11,916 0 79.42 4.17 4.17 .00 1091820
8 16,195 10,724 0 79.42 4.17 4.17 .00 982662

=====

00	DAWSON CO CENTRAL AP	.900000	5,600,970	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	.900000	5,600,970	208,062	128,980	0			11,914,034
11	KLONDIKE ISD (DAWSON	.900000	5,600,970						
44	MESA UNDERGROUND WAT	.900000	5,600,970						
55	DAWSON CO HOSPITAL D	.900000	5,600,970						
82	KLONDIKE ISD(MARTIN)	.100000	622,330						

=====

*** PARAMETERS ***

MO SHIFT: 6	DISC: 13.0	YRS MAX: 28	\$/BBLRESV: 21.42	EQUIP VAL: 34,182			
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 3,405,196	RI OIL VAL: 2,587,334		
			WI PAYOUT: 3.6	GAS VAL: 111,711	GAS VAL: 84,880		
			RI PAYOUT: 4.8	PRD VAL: 0	PRD VAL: 0		

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.59
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

915,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 130.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 69.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,625,880
LAST YR RI VAL: 2,106,840
LAST YR 8/8 VAL: 4,732,720

LAST YR OIL PROD: 47,081
LAST YR GAS PROD: 29,677

REMARKS1: 115-33270, P-4 M-152481
REMARKS2: 674098,716008,772155 D-110096
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110097 - KENT CO 265-22 FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 43588 - 22 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
11 KLONDIKE ISD (DAWSON 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33493
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2023 MNRLBMAT

LEASE#, NAME.....: 110187 - COTHAM 21 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43780 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:				GRAPH.....				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	1	946	0	62123	58023	4,100	3,840	19479			
00	DAWSON CO CENTRAL AP	1.000000	32,940		=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	32,940		946	0	62123	58023	4,100	3,840	19479			
11	KLONDIKE ISD (DAWSON	1.000000	32,940											
44	MESA UNDERGROUND WAT	1.000000	32,940		\$/BBLRESV: 4.36		EQUIP VAL:		9,620					
55	DAWSON CO HOSPITAL D	1.000000	32,940		\$/BBLPROD: 1,483		WI OIL VAL:		3,782	RI OIL VAL:	19,182			
					WI PAYOUT: .0		GAS VAL:		58	GAS VAL:	297			
					RI PAYOUT: .9		PRD VAL:		0	PRD VAL:	0			
							=====			=====				
					8/8 VALUE:		32,940	WI TOTAL:		13,460	RI TOTAL:	19,480		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.79
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

58,023 3.4 1

13.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,640
LAST YR RI VAL: 31,200
LAST YR 8/8 VAL: 47,840

LAST YR OIL PROD: 1,154
LAST YR GAS PROD: 308

REMARKS1: 115-33551
REMARKS2: 751533
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/15/2023 MNRLBMAT

LEASE#, NAME.....: 110192 - KENT CO 265-19 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44015 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,486	653	0	70.44	3.81	3.81	.00	131335
ALT RRC#:	GRAPH.....:	2	2,162	522	0	72.15	3.89	3.89	.00	117036
		3	1,881	417	0	73.90	3.98	3.98	.00	104291
		=====	=====	=====						=====
			6,529	1,592	0					352,662

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	174,030	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	174,030	1	1866	0	133201	92500	40,701	38,120	41768
11	KLONDIKE ISD (DAWSON	1.000000	174,030	2	1524	0	118560	94350	24,210	19,890	32900
44	MESA UNDERGROUND WAT	1.000000	174,030	3	1247	0	105538	96237	9,301	6,703	25917
55	DAWSON CO HOSPITAL D	1.000000	174,030		=====	=====	=====	=====	=====	=====	=====
					4637	0	357299	283087	74,212	64,713	100585

\$/BBLRESV:	13.05	EQUIP VAL:	8,725		
\$/BBLPROD:	11,666	WI OIL VAL:	63,873	RI OIL VAL:	99,280
WI PAYOUT:	2.9	GAS VAL:	840	GAS VAL:	1,305
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	174,030	WI TOTAL:	73,440	RI TOTAL:	100,590

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 5.70		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.70		
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
92,500	7.3	2	
-----	-----	-----	-----
	13.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 133,040
LAST YR RI VAL: 122,870
LAST YR 8/8 VAL: 255,910

LAST YR OIL PROD: 2,886
LAST YR GAS PROD: 957

REMARKS1: 115-33556
REMARKS2: 752290
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110194 - MATARO FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44134 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	4,072	5,454	0	70.44	3.74	3.74	.00	215124
ALT JOB#:	UNIT.....:	2	3,615	4,354	0	72.15	3.82	3.82	.00	195617
ALT LSE#:	EOR.....:	3	3,252	3,623	0	73.90	3.90	3.90	.00	180242
ALT RRC#:	GRAPH.....:	4	2,927	3,104	0	75.69	3.99	3.99	.00	166158
		=====	=====	=====	=====					=====
			13,866	16,535	0					757,141

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	374,760	1	15298	0	230422	154000	76,422	71,576	72254
01	DAWSON COUNTY	1.000000	374,760	2	12474	0	208091	157080	51,011	41,909	57746
11	KLONDIKE ISD (DAWSON	1.000000	374,760	3	10597	0	190839	160221	30,618	22,065	46865
44	MESA UNDERGROUND WAT	1.000000	374,760	4	9289	0	175447	163426	12,021	7,599	38128
55	DAWSON CO HOSPITAL D	1.000000	374,760		47658	0	804799	634727	170,072	143,149	214993

\$/BBLRESV:	12.95	EQUIP VAL:	16,620
\$/BBLPROD:	0	WI OIL VAL:	134,672
WI PAYOUT:	3.1	GAS VAL:	8,477
RI PAYOUT:	3.1	PRD VAL:	0
		=====	=====
8/8 VALUE:	374,760	WI TOTAL:	159,770
		RI TOTAL:	214,990

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 5.59	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.59	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
154,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	11.9 D	B: 1.000	De/Dt: 11.8 / 10.0
GAS:	17.0 D	B: 1.000	De/Dt: 22.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 154,900
LAST YR RI VAL: 203,590
LAST YR 8/8 VAL: 358,490

LAST YR OIL PROD: 4,695
LAST YR GAS PROD: 7,059

REMARKS1: 115-33567,88 P-2
REMARKS2: 754998,763069
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

```
LEASE#, NAME.....: 110207 - MALVASIA                FULL WI DECIMAL = .750000                #WELLS:      2
RRC#, WELL#.....: 44473 - 1.2      RRC DIST.: 08      FULL RI DECIMAL = .250000                DEPTH: 12900
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
DIAMONDBACK E&P LLC								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	2,961	2,872	0	72.15	3.82	3.82	.00	160227
ALT JOB#:	UNIT.....:	3	2,629	2,298	0	73.90	3.90	3.90	.00	145712
ALT LSE#:	EOR.....:	4	2,364	1,838	0	75.69	3.99	3.99	.00	134198
ALT RRC#:	GRAPH.....:	5	2,148	1,470	0	77.53	4.09	4.09	.00	124901
		6	1,967	1,176	0	79.42	4.17	4.17	.00	117164

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	15,458	13,245	0	861,243

01	DAWSON COUNTY	1.000000	410,700		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
11	KLONDIKE ISD (DAWSON	1.000000	410,700	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
44	MESA UNDERGROUND WAT	1.000000	410,700	--	-----	-----	-----	-----	-----	-----	-----
55	DAWSON CO HOSPITAL D	1.000000	410,700	1	10073	0	189114	108000	81,114	75,970	59301
				2	8231	0	168458	110160	58,298	47,896	46747
				3	6722	0	152434	112363	40,071	28,877	37434
				4	5502	0	139700	114610	25,090	15,861	30361
				5	4512	0	129413	116902	12,511	6,937	24889
				6	3680	0	120844	119240	1,604	780	20567
					=====	=====	=====	=====	=====	=====	=====
					38720	0	899963	681275	218,688	176,321	219299

	\$/BBLRESV:	14.55	EQUIP VAL:	15,074					
	\$/BBLPROD:	0	WI OIL VAL:	168,735	RI OIL VAL:	209,864			
	WI PAYOUT:	3.5	GAS VAL:	7,586	GAS VAL:	9,435			
*** PARAMETERS ***	RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0			

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.82	GAS WI GR PRICE:	5.59
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.59
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
108,000		11	
-----	-----	-----	-----
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	10.0 D	B: 1.000	De/Dt: 13.4 /	8.0
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:      EQ SCH#:      VAL:
COMPRESSRS:      HP:      VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 194,040
LAST YR RI VAL: 190,740
LAST YR 8/8 VAL: 384,780

LAST YR OIL PROD: 3,777
LAST YR GAS PROD: 4,321

REMARKS1: 115-33568,641 P-2
REMARKS2: 755038,776053
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/17/2023 MNRLHSMI

LEASE#, NAME.....: 110272 - ACKERLY DAVENPORT 11 FULL WI DECIMAL = .838632 #WELLS: 1
RRC#, WELL#.....: 44820 - 1 RRC DIST.: 08 FULL RI DECIMAL = .161368 DEPTH: 12500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 153002 EOR.....:
ALT RRC#: 44820 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	295,170	1	3,983	0	0	70.44	5.55	5.55	.00	235289
01	DAWSON COUNTY	1.000000	295,170	2	3,285	0	0	72.15	5.68	5.68	.00	198766
16	SANDS Cisd (DAWSON)	1.000000	295,170	3	2,792	0	0	73.90	5.80	5.80	.00	173049
44	MESA UNDERGROUND WAT	1.000000	295,170	4	2,373	0	0	75.69	5.94	5.94	.00	150655
55	DAWSON CO HOSPITAL D	1.000000	295,170		12,433	0	0					757,759

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	235289	136023	99,266	92,972	42590
2	0	0	198766	138743	60,023	49,313	31840
3	0	0	173049	141517	31,532	22,724	24531
4	0	0	150655	144348	6,307	3,987	18900
	0	0	757759	560631	197,128	168,996	117861

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 8.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.31
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
136,023	12.2		
	20.0 1	20.5 99	
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 116,060
LAST YR RI VAL: 84,400
LAST YR 8/8 VAL: 200,460

LAST YR OIL PROD: 3,322
LAST YR GAS PROD: 876

REMARKS1: 115-33608 D-110272
REMARKS2: 768369 M-153002
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2023 MNRLBMAT

LEASE#, NAME.....: 110309 - KENT CSL 264-2 FULL WI DECIMAL = .764000 #WELLS: 1
RRC#, WELL#.....: 44994 - 1 RRC DIST.: 08 FULL RI DECIMAL = .236000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.P.P.P.:		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
---	-----	-----	-----	1	2033	0	54665	54023	642	601
00	DAWSON CO CENTRAL AP	1.000000	26,110	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	26,110		2033	0	54665	54023	642	601
11	KLONDIKE ISD (DAWSON	1.000000	26,110							
44	MESA UNDERGROUND WAT	1.000000	26,110		\$/BBLRESV:	.77	EQUIP VAL:	9,620		
55	DAWSON CO HOSPITAL D	1.000000	26,110		\$/BBLPROD:	0	WI OIL VAL:	579	RI OIL VAL:	15,294
					WI PAYOUT:	.0	GAS VAL:	22	GAS VAL:	591
					RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0
								=====		=====
					8/8 VALUE:	26,110	WI TOTAL:	10,220	RI TOTAL:	15,890

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.94
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

54,023

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.9 D B: 1.000 De/Dt: 13.8 / 10.0
GAS: 2.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,890
LAST YR RI VAL: 26,110
LAST YR 8/8 VAL: 39,000

LAST YR OIL PROD: 1,042
LAST YR GAS PROD: 576

REMARKS1: 115-33591
REMARKS2: 763212,
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 110276 - BEAUJOLAIS B FULL WI DECIMAL = .745117 #WELLS: 2
RRC#, WELL#.....: 45213 - 1401,+ RRC DIST.: 08 FULL RI DECIMAL = .254883 DEPTH: 12900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.:		YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	1.000000	48,200	1	7111	0	89986	117500	-27,514	-25,770	28956
01	DAWSON COUNTY	1.000000	48,200		7111	0	89986	117500	27,514-	25,770-	28956
11	KLONDIKE ISD (DAWSON	1.000000	48,200								
44	MESA UNDERGROUND WAT	1.000000	48,200								
55	DAWSON CO HOSPITAL D	1.000000	48,200								

WI GAS REVENUE WI PRD REVENUE WI GROSS OPERATING REVENUE PV WI NET REVENUE PV RI NET REVENUE
WI OIL VAL: 0 RI OIL VAL: 26,668
GAS VAL: 0 GAS VAL: 2,288
PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 48,200 WI TOTAL: 19,240 RI TOTAL: 28,960

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.22
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
117,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.8 D B: 1.000 De/Dt: 17.8 / 10.0
GAS: 6.0 D B: 1.000 De/Dt: 17.4 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 62,150
LAST YR RI VAL: 112,750
LAST YR 8/8 VAL: 174,900

LAST YR OIL PROD: 1,701
LAST YR GAS PROD: 2,001

REMARKS1: 115-33606,7 P-2
REMARKS2: 768107
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110278 - BEAUJOLAIS C FULL WI DECIMAL = .744689 #WELLS: 1
RRC#, WELL#.....: 45226 - 201 RRC DIST.: 08 FULL RI DECIMAL = .255311 DEPTH: 12900
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
11 KLONDIKE ISD (DAWSON 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33638
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110277 - BEAUJOLAIS D FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 45399 - 301 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12900

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
11 KLONDIKE ISD (DAWSON 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33637
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/17/2023 MNRLHSMI

LEASE#, NAME.....: 110341 - BROWN & MARTIN UNIT FULL WI DECIMAL = .748683 #WELLS: 1
RRC#, WELL#.....: 45531 - 2101H RRC DIST.: 08 FULL RI DECIMAL = .251317 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 704,140
01 DAWSON COUNTY 1.000000 704,140
11 KLONDIKE ISD (DAWSON 1.000000 704,140
44 MESA UNDERGROUND WAT 1.000000 704,140
55 DAWSON CO HOSPITAL D 1.000000 704,140

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 9271 0 249489 90000 159,489 149,376 78784
2 6962 0 207907 91800 116,107 95,390 58101
3 5640 0 179590 93636 85,954 61,945 44413
4 4770 0 159076 95508 63,568 40,185 34814
5 4155 0 143522 97419 46,103 25,565 27797
6 3716 0 131377 99367 32,010 15,570 22517
7 3295 0 118173 99367 18,806 8,025 17924
8 2956 0 106358 99367 6,991 2,617 14276
=====

40765 0 1295492 766464 529,028 398,673 298626

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.08
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

90,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 12.0 D B: 1.000 De/Dt: 29.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 197,930
LAST YR RI VAL: 190,370
LAST YR 8/8 VAL: 388,300

LAST YR OIL PROD: 4,960
LAST YR GAS PROD: 4,393

REMARKS1: 115-33664
REMARKS2: 783009
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/21/2023 MNRLHSMI

LEASE#, NAME.....: 110279 - BEAUJOLAIS A FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 45636 - 1301 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12900
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	1.000000	23,530	1	3499	0	42072	51500	-9,428	-8,830	13906
01	DAWSON COUNTY	1.000000	23,530		=====	=====	=====	=====	=====	=====	=====
11	KLONDIKE ISD (DAWSON	1.000000	23,530		3499	0	42072	51500	9,428-	8,830-	13906
44	MESA UNDERGROUND WAT	1.000000	23,530								
55	DAWSON CO HOSPITAL D	1.000000	23,530								
					\$/BBLRESV:	14.78	EQUIP VAL:		9,620		
					\$/BBLPROD:	4,973	WI OIL VAL:	0	RI OIL VAL:	12,749	
					WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	1,157	
					RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0	
								=====		=====	
					8/8 VALUE:	23,530	WI TOTAL:	9,620	RI TOTAL:	13,910	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.23
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

51,500 2.2 3

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 29,170
LAST YR 8/8 VAL: 38,330

LAST YR OIL PROD: 899
LAST YR GAS PROD: 1,142

REMARKS1: 115-33605
REMARKS2: 767835
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/18/2023 MNRLHSMI

LEASE#, NAME.....: 110342 - ESTES B UNIT FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 46300 - 1602LS RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 153105 EOR.....:
ALT RRC#: 46300 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP .880000 3,571,020
01 DAWSON COUNTY .880000 3,571,020
11 KLONDIKE ISD (DAWSON .880000 3,571,020
44 MESA UNDERGROUND WAT .880000 3,571,020
55 DAWSON CO HOSPITAL D .880000 3,571,020
82 KLONDIKE ISD(MARTIN) .120000 486,960

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

1 27,054 16,780 0 70.44 3.74 3.74 .00 1429263
2 23,216 14,905 0 72.15 3.82 3.82 .00 1256276
3 20,335 13,409 0 73.90 3.90 3.90 .00 1127067
4 18,090 12,068 0 75.69 3.99 3.99 .00 1026924
5 16,281 10,861 0 77.53 4.09 4.09 .00 946699
6 14,653 9,775 0 79.42 4.17 4.17 .00 872806
7 13,188 8,798 0 79.42 4.17 4.17 .00 785543
8 11,869 7,918 0 79.42 4.17 4.17 .00 706977

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 47068 0 1476331 656500 819,831 767,846 462938
2 42703 0 1298979 669630 629,349 517,055 360467
3 39221 0 1166288 683022 483,266 348,274 286410
4 36113 0 1063037 696683 366,354 231,598 231023
5 33316 0 980015 710616 269,399 149,390 188476
6 30571 0 903377 724829 178,548 86,851 153752
7 27516 0 813059 724829 88,230 37,647 122460
8 24764 0 731741 724829 6,912 2,587 97532

281272 0 8432827 5590938 2,841,889 2,141,248 1903058

*** PARAMETERS ***
\$/BBLRESV: 19.07 EQUIP VAL: 13,673
\$/BBLPROD: 0 WI OIL VAL: 2,069,827 RI OIL VAL: 1,839,582
WI PAYOUT: 3.6 GAS VAL: 71,419 GAS VAL: 63,475
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.59
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

656,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 80.6 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 49.0 D B: 1.000 De/Dt: 11.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,959,330
LAST YR RI VAL: 1,665,900
LAST YR 8/8 VAL: 3,625,230

LAST YR OIL PROD: 31,070
LAST YR GAS PROD: 20,229

REMARKS1: 115-33676 D-110342
REMARKS2: 788588 P-2 M153105
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/17/2023 MNRLHSMI

LEASE#, NAME.....: 110357 - BEAUJOLAIS A UNIT FULL WI DECIMAL = .741691 #WELLS: 1
RRC#, WELL#.....: 46642 - 1302H RRC DIST.: 08 FULL RI DECIMAL = .258309 DEPTH: 12900
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	258,510	1	4,233	3,501	0	70.44	4.67	4.67	.00	221152
01	DAWSON COUNTY	1.000000	258,510	2	2,825	2,763	0	72.15	4.78	4.78	.00	151174
11	KLONDIKE ISD (DAWSON	1.000000	258,510		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	258,510		7,058	6,264	0					372,326
55	DAWSON CO HOSPITAL D	1.000000	258,510									

\$/BBLRESV:	22.78	EQUIP VAL:	9,162		
\$/BBLPROD:	0	WI OIL VAL:	119,228	RI OIL VAL:	116,254
WI PAYOUT:	1.9	GAS VAL:	7,020	GAS VAL:	6,845
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	258,510	WI TOTAL:	135,410	RI TOTAL:	123,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

126,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.0 D B: 1.000 De/Dt: 38.8 / 10.0
GAS: 11.0 D B: 1.000 De/Dt: 23.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 88,090
LAST YR RI VAL: 115,260
LAST YR 8/8 VAL: 203,350

LAST YR OIL PROD: 4,504
LAST YR GAS PROD: 3,541

REMARKS1: TY22 4MN SI VALUE FOR RI
REMARKS2: 790316
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/18/2023 MNRLHSMI

LEASE#, NAME.....: 110426 - ESTES C UNIT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50046 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9518
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 153634 EOR.....:
ALT RRC#: 50046 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP .820000 1,681,130
01 DAWSON COUNTY .820000 1,681,130
11 KLONDIKE ISD (DAWSON .820000 1,681,130
44 MESA UNDERGROUND WAT .820000 1,681,130
55 DAWSON CO HOSPITAL D .820000 1,681,130
82 KLONDIKE ISD(MARTIN) .180000 369,030

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 15,963 10,319 0 70.44 3.74 3.74 .00 843325
2 12,919 8,737 0 72.15 3.82 3.82 .00 699079
3 10,857 7,579 0 73.90 3.90 3.90 .00 601749
4 9,357 6,692 0 75.69 3.99 3.99 .00 531173
5 8,225 5,989 0 77.53 4.09 4.09 .00 478263
6 7,338 5,390 0 79.42 4.17 4.17 .00 437088
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 28945 0 872270 373000 499,270 469,673 274738
2 25032 0 724111 380460 343,651 286,089 203637
3 22169 0 623918 388069 235,849 173,755 156662
4 20026 0 551199 395830 155,369 101,296 123573
5 18371 0 496634 403746 92,888 53,592 99412
6 16857 0 453945 411821 42,124 21,508 81131
=====

131400 0 3722077 2352926 1,369,151 1,105,913 939153
\$/BBLRESV: 22.00 EQUIP VAL: 5,098
\$/BBLPROD: 0 WI OIL VAL: 1,066,871 RI OIL VAL: 905,998
WI PAYOUT: 3.2 GAS VAL: 39,041 GAS VAL: 33,154
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28 8/8 VALUE: 2,050,160 WI TOTAL: 1,111,010 RI TOTAL: 939,150
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.59
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

373,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 49.3 D B: 1.000 De/Dt: 20.9 / 10.0
GAS: 31.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,457,120
LAST YR RI VAL: 1,133,230
LAST YR 8/8 VAL: 2,590,350

LAST YR OIL PROD: 23,422
LAST YR GAS PROD: 15,301

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/17/2023 MNRLHSMI

LEASE#, NAME.....: 110433 - ESTES A UNIT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50486 - 1601LS RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9466
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	433,730	1	37839	0	8,349	13,490	70.44	3.74	3.74	.00	441078
01	DAWSON COUNTY	1.000000	433,730	2	32097	0	6,554	11,203	72.15	3.82	3.82	.00	354653
11	KLONDIKE ISD (DAWSON	1.000000	433,730										
44	MESA UNDERGROUND WAT	1.000000	433,730		69936	0	14,903	24,693					795,731
55	DAWSON CO HOSPITAL D	1.000000	433,730										

\$/BBLRESV: 13.98 EQUIP VAL: 6,196
\$/BBLPROD: 0 WI OIL VAL: 156,293 RI OIL VAL: 236,695
WI PAYOUT: 1.8 GAS VAL: 13,736 GAS VAL: 20,803
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 433,730 WI TOTAL: 176,230 RI TOTAL: 257,500

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 5.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.59
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
336,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.3 D B: 1.000 De/Dt: 23.8 / 10.0
GAS: 41.0 D B: 1.000 De/Dt: 18.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 342,700
LAST YR RI VAL: 456,070
LAST YR 8/8 VAL: 798,770

LAST YR OIL PROD: 12,711
LAST YR GAS PROD: 18,720

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109069 - RK-UNION FULL WI DECIMAL = .750000 #WELLS:
RRC#, WELL#.....: 26328 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12044
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 328 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:		0	WI TOTAL:		0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

16,500

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,030
LAST YR RI VAL: 5,080
LAST YR 8/8 VAL: 15,110

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-108700
REMARKS2: D-109069
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109357 - LCS FULL WI DECIMAL = .753500 #WELLS: 1
RRC#, WELL#.....: 34886 - 1 RRC DIST.: 08 FULL RI DECIMAL = .246500 DEPTH: 10750

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 886 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000

\$/BBLRESV:	.00	EQUIP VAL:	0				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0		
8/8 VALUE:				0	WI TOTAL:	0	RI TOTAL:

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109455 - HOLT "249" FULL WI DECIMAL = .745250 #WELLS: 1
RRC#, WELL#.....: 36787 - 1 RRC DIST.: 08 FULL RI DECIMAL = .254750 DEPTH: 13352

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109465 - HALL 13 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 36996 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10330
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,145	976	0	70.65	5.36	5.36	.00	113658
2	1,866	775	0	72.36	5.49	5.49	.00	101276
3	1,623	616	0	74.12	5.61	5.61	.00	90253
4	1,412	490	0	75.92	5.74	5.74	.00	80427
5	1,228	389	0	77.76	5.87	5.87	.00	71667
6	1,069	309	0	79.64	6.00	6.00	.00	63858

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	286,380	9,343	3,555	0		521,139

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	3924	0	117582	55500	62,082	58,146	36870
2	3195	0	104471	56610	47,861	39,321	28991
3	2595	0	92848	57742	35,106	25,300	22800
4	2111	0	82538	58896	23,642	14,945	17938
5	1716	0	73383	60074	13,309	7,379	14113
6	1395	0	65253	61276	3,977	1,935	11105
	14936	0	536075	350098	185,977	147,026	131817

	\$/BBLRESV: 20.40	EQUIP VAL: 7,537		
	\$/BBLPROD: 30,250	WI OIL VAL: 142,930	RI OIL VAL: 128,144	
	WI PAYOUT: 3.4	GAS VAL: 4,096	GAS VAL: 3,673	
	RI PAYOUT: 4.0	PRD VAL: 0	PRD VAL: 0	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 286,380	WI TOTAL: 154,560	RI TOTAL: 131,820
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
55,500	6.3	3	
	13.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 100,750
LAST YR RI VAL: 98,590
LAST YR 8/8 VAL: 199,340

LAST YR OIL PROD: 2,309
LAST YR GAS PROD: 915

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109478 - BROWN -13- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 37174 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10650
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	4,473	976	0	70.65	5.36	5.36	.00	237013
ALT JOB#:	UNIT.....:	2	4,064	775	0	72.36	5.49	5.49	.00	220553
ALT LSE#:	EOR.....:	3	3,726	616	0	74.12	5.61	5.61	.00	207128
ALT RRC#:	GRAPH.....:	4	3,428	490	0	75.92	5.74	5.74	.00	195190
		5	3,154	389	0	77.76	5.87	5.87	.00	183941
		6	2,902	309	0	79.64	6.00	6.00	.00	173336

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,670	246	0	79.64	6.00	6.00	.00	159479
---	-----	-----	-----	8	2,456	195	0	79.64	6.00	6.00	.00	146697
82	KLONDIKE ISD(MARTIN)	1.000000	684,290	=====	=====	=====						=====
					26,873	3,996	0					1,523,337

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	3924	0	240937	128000	112,937	105,776	75551
2	3195	0	223748	130560	93,188	76,560	62091
3	2595	0	209723	133171	76,552	55,168	51502
4	2111	0	197301	135834	61,467	38,857	42878
5	1716	0	185657	138550	47,107	26,122	35706
6	1395	0	174731	141322	33,409	16,252	29738
7	1109	0	160588	141322	19,266	8,221	24187
8	882	0	147579	141322	6,257	2,342	19671
	=====	=====	=====	=====	=====	=====	=====
	16927	0	1540264	1090081	450,183	329,298	341324

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 16.16	EQUIP VAL: 13,673
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 325,679
			WI PAYOUT: 4.0	GAS VAL: 3,619
			RI PAYOUT: 4.8	PRD VAL: 0

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.03			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03			
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
128,000		3	
-----	-----	-----	-----
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.9 D B: 1.000 De/Dt: 9.5 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2	EQ SCH#: 51	VAL: 20,700
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 204,270
LAST YR RI VAL: 241,030
LAST YR 8/8 VAL: 445,300

LAST YR OIL PROD: 4,712
LAST YR GAS PROD: 1,080

REMARKS1: 317-34400,12,9,
REMARKS2:
MC1:
MC2:

LAST UPDATE: 5/09/2023 MNRLRPRI

#WELLS: 11

DEPTH: 11021

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT RRC#: GRAPH.....:

5	13,102	12,985	0	77.76	5.18	5.18	.00	763543
---	--------	--------	---	-------	------	------	-----	--------

7	11,090	10,052	0	79.64	5.30	5.30	.00	661916
---	--------	--------	---	-------	------	------	-----	--------

101,860	116,018	0	5,737,514
---------	---------	---	-----------

7,555,210	0	701015	051570	7,205	5,100	100022
-----	-----	-----	-----	-----	-----	-----

433358	0	6170872	5103954	1.066.918	861.852	1433767
--------	---	---------	---------	-----------	---------	---------

\$ /BBLRESV: 10.50 EQUIP VAL: 64.604

\$ /BBLPROD: 0 WI OIL VAL: 801.327 RI OIL VAL: 1.333.078

WI PAYOUT:	3.3	GAS VAL:	60,524	GAS VAL:	100,688
------------	-----	----------	--------	----------	---------

RI PAYOUT:	4.5	PRD VAL:	0	PRD VAL:	0
------------	-----	----------	---	----------	---

DATE	TIME	LOCATION	REMARKS
11/12/2001	11:00	10000	=====
11/12/2001	11:00	10000	=====

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

699,000

10.0 1

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 54.3 D B: .750 De/Dt: 9.8 / 8.0

GAS: 84.0 D B: .750 De/Dt: 21.7 / 8.0

PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 93,150

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ SCH#:	VAL:
-----	--------	----------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL: 874,740

LAST YR RI VAL: 1,121,000

LAST YR 8/8 VAL: 1,995,740

LAST YR OIL PROD: 20,962

LAST YR GAS PROD: 37,651

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109544 - UNIVERSITY 7-25 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 38307 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10220
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) .833300

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,000

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,500
LAST YR RI VAL:
LAST YR 8/8 VAL: 50,500

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34807, P-6 M-151031
REMARKS2: 003-43136 776934 D-109544
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 109551 - UNIVERSITY 7-28 FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 38408 - 2,3,5+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10310
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,258	9,601	0	70.65	4.03	4.03	.00	278608
ALT JOB#:	UNIT.....:	2	4,384	8,017	0	72.36	4.11	4.11	.00	237920
ALT LSE#:	EOR.....:	3	3,737	6,842	0	74.12	4.21	4.21	.00	207740
ALT RRC#:	GRAPH.....:	4	3,238	5,936	0	75.92	4.31	4.31	.00	184372
		5	2,846	5,225	0	77.76	4.40	4.40	.00	165979

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	19,463	35,621	0				1,074,619
-----	-------------------	---------	-----------	--------	--------	---	--	--	--	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	444,860	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	29019	0	307627	249642	57,985	54,309	96464
				2	24712	0	262632	254634	7,998	6,570	72880
				3	21604	0	229344	220768	8,576	6,180	56321
				4	19188	0	203560	191406	12,154	7,683	44238
				5	17243	0	183222	165948	17,274	9,579	35237
					111766	0	1186385	1082398	103,987	84,321	305140

\$/BBLRESV:	5.23	EQUIP VAL:	55,398
\$/BBLPROD:	0	WI OIL VAL:	76,377
WI PAYOUT:	.0	GAS VAL:	7,944
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 444,860 WI TOTAL: 139,720 RI TOTAL: 305,140

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.02
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.02
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
249,642			
2			
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.9 D B: .740 De/Dt: 17.6 / 8.0
GAS: 29.0 D B: .750 De/Dt: 17.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 281,860
LAST YR RI VAL: 356,100
LAST YR 8/8 VAL: 637,960

LAST YR OIL PROD: 6,413
LAST YR GAS PROD: 12,109

REMARKS1: 317-34858, P-6 M-151048
REMARKS2: 768482, D-109551
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 109573 - UNIVERSITY 7-13 FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 38515 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10329
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	205,330	1	4,260	2,649	0	70.65	3.78	3.78	19.11	225727
				2	3,504	1,516	0	72.36	3.87	3.87	19.56	190162
					=====	=====	=====					=====
					7,764	4,165	0					415,889

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	205,330	1	7510	0	233237	210001	23,236	21,763	73137
				2	4400	0	194562	192781	1,781	1,463	53991
					=====	=====	=====	=====	=====	=====	=====
					11910	0	427799	402782	25,017	23,226	127128

\$/BBLRESV: 3.88 EQUIP VAL: 54,969
\$/BBLPROD: 0 WI OIL VAL: 22,579 RI OIL VAL: 123,589
WI PAYOUT: .0 GAS VAL: 647 GAS VAL: 3,539
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 205,330 WI TOTAL: 78,200 RI TOTAL: 127,130

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.66
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 24.54 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
210,001			
1			
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: .790 De/Dt: 19.0 / 8.0
GAS: 10.0 D B: .520 De/Dt: 47.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 97,950
LAST YR RI VAL: 195,940
LAST YR 8/8 VAL: 293,890

LAST YR OIL PROD: 4,749
LAST YR GAS PROD: 3,768

REMARKS1: 317-34947, P-6 M-151079
REMARKS2: 775436 D-109573
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109574 - UNIVERSITY 7-16 FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 38528 - 1-12 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10323
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.18 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34957, P-10 M-151081
REMARKS2: SHUTIN DEAD D-109574
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 109577 - UNIVERSITY 7-17 1-7,H2MS,H1SS FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 38529 - 1-2,4-7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10300

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	3,464	21,346	0	70.65	4.05	4.05	8.43	183549
2	2,746	18,557	0	72.36	4.14	4.14	8.63	149025
3	2,254	16,346	0	74.12	4.24	4.24	8.83	125300
4	1,899	14,555	0	75.92	4.33	4.33	9.03	108129
=====	=====	=====						=====
	10,363	70,804	0					566,003

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	.967000	387,430	1	64838	0	248387	143000	105,387	98,704	77888
				2	57619	0	206644	145860	60,784	49,938	57343
				3	51980	0	177280	148777	28,503	20,541	43536
				4	47267	0	155396	151752	3,644	2,303	33771
				=====	=====	=====	=====	=====	=====	=====	=====
					221704	0	787707	589389	198,318	171,486	212538
					\$/BBLRESV: 15.85		EQUIP VAL:	16,620			
					\$/BBLPROD: 0		WI OIL VAL:	123,220		RI OIL VAL:	152,718
					WI PAYOUT: 2.8		GAS VAL:	48,265		GAS VAL:	59,820
					RI PAYOUT: 3.0		PRD VAL:	0		PRD VAL:	0
							=====	=====			=====
					8/8 VALUE:	400,650	WI TOTAL:	188,110		RI TOTAL:	212,540

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.06
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.83 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

143,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.8 D B: .750 De/Dt: 22.3 / 8.0
GAS: 63.0 D B: .740 De/Dt: 13.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 413,540
LAST YR RI VAL: 447,670
LAST YR 8/8 VAL: 861,210

LAST YR OIL PROD: 6,863
LAST YR GAS PROD: 24,273

REMARKS1: 317-34987, P-6 M-151083
REMARKS2: 779165,783232 D-109577
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109575 - UNIVERSITY 7-26 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38533 - 1,2,5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10300

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 162,100

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	8084	0	142725	76000	66,725	62,494	44755
2	4335	0	70056	54264	15,792	12,974	19441
3	2890	0	43082	38744	4,338	3,126	10579
	=====	=====	=====	=====	=====	=====	=====
	15309	0	255863	169008	86,855	78,594	74775
\$/BBLRESV: 22.02			EQUIP VAL:		8,725		
\$/BBLPROD: 0			WI OIL VAL:		73,891	RI OIL VAL:	70,301
WI PAYOUT: .0			GAS VAL:		4,702	GAS VAL:	4,474
RI PAYOUT: 2.3			PRD VAL:		0	PRD VAL:	0
				=====	=====		
8/8 VALUE:		162,100	WI TOTAL:		87,320	RI TOTAL:	74,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.59
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 32.68 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

76,000

1
30.0 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: .580 De/Dt: 59.3 / 8.0
GAS: 12.0 D B: .760 De/Dt: 55.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 3,157
LAST YR GAS PROD: 3,374

REMARKS1: 317-34988,5851,6980 M-151082
REMARKS2: SHUTIN DEAD D-109575
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109728 - UNIVERSITY 7-32 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38550 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	.500000	121,470	1	3,929	37,040	0	70.65	1.01	1.01	.00	208188
				2	1,872	19,496	0	72.36	1.02	1.02	.00	101593
					=====	=====	=====					=====
					5,801	56,536	0					309,781

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	.500000	121,470	1	28058	0	236246	118000	118,246	110,748	74081
				2	14914	0	116507	96288	20,219	16,611	32330
					=====	=====	=====	=====	=====	=====	=====
					42972	0	352753	214288	138,465	127,359	106411

\$/BBLRESV: 25.71 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 111,844 RI OIL VAL: 93,448
WI PAYOUT: 1.9 GAS VAL: 15,515 GAS VAL: 12,963
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 242,930 WI TOTAL: 136,520 RI TOTAL: 106,410

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 1.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.50
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
118,000			
1			
20.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.0 D B: .580 De/Dt: 59.3 / 8.0
GAS: 154.0 D B: .760 De/Dt: 55.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 3,965
LAST YR GAS PROD: 26,566

REMARKS1: 003-40041,317-36145, M-151483
REMARKS2: SHUTIN DEAD D-109728
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109627 - UNIVERSITY 7-14 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 38616 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,677	3,654	0	70.65	4.13	4.13	.00	353798
ALT JOB#:	UNIT.....:	2	5,517	2,661	0	72.36	4.23	4.23	.00	299408
ALT LSE#:	EOR.....:	3	4,668	2,059	0	74.12	4.32	4.32	.00	259494
ALT RRC#:	GRAPH.....:	4	4,025	1,657	0	75.92	4.42	4.42	.00	229184
		5	3,524	1,374	0	77.76	4.52	4.52	.00	205520

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	24,411	11,405	0				1,347,404
-----	-------------------	---------	-----------	--------	--------	---	--	--	--	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	608,950	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	11318	0	365116	220000	145,116	135,914	114491
				2	8442	0	307850	224400	83,450	68,560	85429
				3	6671	0	266165	228888	37,277	26,865	65363
				4	5493	0	234677	233465	1,212	766	51001
				5	4658	0	210178	202414	7,764	4,305	40422
					36582	0	1383986	1109167	274,819	236,410	356706

\$/BBLRESV:	12.57	EQUIP VAL:	15,828
\$/BBLPROD:	0	WI OIL VAL:	230,161
WI PAYOUT:	2.6	GAS VAL:	6,249
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 608,950 WI TOTAL: 252,240 RI TOTAL: 356,710

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.19
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
220,000			
4			
15.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.3 D B: .750 De/Dt: 18.5 / 8.0
GAS: 12.0 D B: .730 De/Dt: 29.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 284,320
LAST YR RI VAL: 370,360
LAST YR 8/8 VAL: 654,680

LAST YR OIL PROD: 8,730
LAST YR GAS PROD: 5,425

REMARKS1: 317-35017,467,515,611,M-151211
REMARKS2: 645263,72968,7091, D-109627
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109628 - UNIVERSITY 7-12 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 38617 - 543 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) .453000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 47.97 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34986, M-45.3% M-151212
REMARKS2: SHUTIN DEAD A-54.7% D-109628
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109626 - UNIVERSITY 7-17 B FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 38620 - 1-4,9 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10210

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000

\$/BBLRESV:	.00	EQUIP VAL:	0				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0		
8/8 VALUE:				0	WI TOTAL:	0	RI TOTAL:

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 30.25 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35131,869,6062, M-151210
REMARKS2: 650659 6129, D-109626
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109625 - UNIVERSITY 7-30 FULL WI DECIMAL = .750000 #WELLS: 14
RRC#, WELL#.....: 38699 - 1-8,9,+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10214
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.79
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

304,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD: 242

REMARKS1: TY22H WELLS TOOK OVER M-151209
REMARKS2: 785566 W-16 D-109625
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109623 - UNIVERSITY 7-32B FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 38715 - 2,4,5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.66 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35018,434,7110 M-151207
REMARKS2: SHUTIN DEAD94 D-109623
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109624 - UNIVERSITY 7-31 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 38752 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10217
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====			=====	
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.52 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35134,797,7090, M-151208
REMARKS2: SHUTIN DEAD D-109624
MC1:
MC2:

LAST UPDATE: 5/17/2023 MNRLRPRI

#WELLS: 4

DEPTH: 11349

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT RRC#: GRAPH.....:

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	5,006	0	70.65	6.36	6.36	.00	265255
2	4,099	0	72.36	6.51	6.51	.00	222453
3	3,449	0	74.12	6.66	6.66	.00	191730
=====	=====	=====					=====
12,554	0	0					679,438

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	265255	223173	42,082	39,414	831777
2	0	0	222453	213978	8,475	6,962	61731
3	0	0	191730	189884	1,846	1,330	47084
	=====	=====	=====	=====	=====	=====	=====
	0	0	679438	627035	52,403	47,706	191992

\$/BBLRESV:	5.07	EQUIP VAL:	34,901		
\$/BBLPROD:	0	WI OIL VAL:	47,706	RI OIL VAL:	191,992
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	274,600	WI TOTAL:	82,610	RI TOTAL:	191,990

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 9.53
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.53
TYPE..(USNPQLHCT).. U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
223,173			
-----	-----	-----	-----
1			
6.0			
13.0			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	15.3	D	B:	.750	De/Dt:	19.3	/	8.0
GAS:		D	B:	1.000	De/Dt:	15.6	/	10.0
PRD:		M	B:		De/Dt:		/	

```

PROD WELLS:      4  EQ SCH#: 51  VAL:      41,400
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	147,310
LAST YR	RI VAL:	222,150
LAST YR	8/8 VAL:	369,460

LAST YR OIL PROD:	5,798
LAST YR GAS PROD:	1,473

REMARKS1: 317-35194,7362,8120, M-151203
REMARKS2: 590, 747576,759872 D-109619
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109634 - UNIVERSITY 7-26B FULL WI DECIMAL = .750000 #WELLS: 10
RRC#, WELL#.....: 38870 - 1-12 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10227
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====			=====	
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-151247
REMARKS2: SHUTIN DEAD D-109634
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 938895 - JU=WELL=JONES-HOLTON(DIAMONDBA FULL WI DECIMAL = .750000 #WELLS: 113
RRC#, WELL#.....: 38895 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10960
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
82	KLONDIKE ISD(MARTIN)	.340000	28,169,370	1 445,709	2,674,829	0	70.65	4.28	4.28	.29-	23617006
				2 335,321	2,031,532	0	72.36	4.38	4.38	.30-	18197871
				3 265,039	1,638,435	0	74.12	4.47	4.47	.31-	14733518
				4 216,877	1,373,075	0	75.92	4.58	4.58	.31-	12348976
				5 182,094	1,181,808	0	77.76	4.68	4.68	.32-	10619722
				6 155,955	1,037,370	0	79.64	4.79	4.79	.33-	9315192
				7 135,693	924,423	0	79.64	4.79	4.79	.33-	8104943
				8 119,592	833,671	0	79.64	4.79	4.79	.33-	7143230
				9 106,533	759,158	0	79.64	4.79	4.79	.33-	6363216
				10 95,760	696,879	0	79.64	4.79	4.79	.33-	5719745
				=====	=====	=====					=====
				2,058,573	13,151,180	0					116,163,419

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	8586201	0	32203207	12000000	20,203,207	18,922,122	10098067
2	6673583	0	24871454	11505600	13,365,854	10,980,985	6901829
3	5492853	0	20226371	11031569	9,194,802	6,626,417	4967057
4	4716513	0	17065489	10577068	6,488,421	4,101,785	3708728
5	4148146	0	14767868	10141292	4,626,576	2,565,574	2840156
6	3726752	0	13041944	9723471	3,318,473	1,614,205	2219696
7	3320990	0	11425933	9140063	2,285,870	975,381	1720937
8	2994963	0	10138193	8591659	1,546,534	578,852	1351286
9	2727275	0	9090491	8076159	1,014,332	333,036	1072254
10	2503538	0	8223283	8076159	147,124	42,374	858374
	=====	=====	=====	=====	=====	=====	=====
	44890814	0	161054233	9886304062	191,193	46,740,731	35738384

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.40 \$/BBLRESV: 21.84 EQUIP VAL: 372,054
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.40 \$/BBLPROD: 0 WI OIL VAL: 33,712,594 RI OIL VAL: 25,776,953
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 13,028,091 GAS VAL: 9,961,396
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: .38 ADDL GAS PRICES? N
8/8 VALUE: 82,851,090 WI TOTAL: 47,112,740 RI TOTAL: 35,738,350

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
12,000,000			
-----	-----	-----	-----
1			
6.0 8			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,432.0 D B: .730 De/Dt: 27.0 / 8.0
GAS: 8,613.0 D B: 1.000 De/Dt: 27.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 60 EQ SCH#: 51 VAL: 621,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 82,423,120
LAST YR RI VAL: 51,345,800
LAST YR 8/8 VAL: 133,768,920

LAST YR OIL PROD: 728,985
LAST YR GAS PROD: 3,754,048

REMARKS1:
REMARKS2:
MC1:
MC2:

LAST UPDATE: 5/03/2023 MNRLRPRI

REMARKS1:	317-35294	M-151255
REMARKS2:	662733	D-109640
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 9038980 - JU=WELL=MABEE BREEDLOVE(DIAMON FULL WI DECIMAL = .750000 #WELLS: 48
RRC#, WELL#.....: 38980 - 1-14,+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10300
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	797,517	1,763,199	0	70.65	5.37	5.37	42258432
				2	564,814	1,271,828	0	72.36	5.50	5.50	30652456
				3	438,268	1,024,162	0	74.12	5.62	5.62	24363318
				4	358,473	870,336	0	75.92	5.74	5.74	20411453
				5	303,479	763,824	0	77.76	5.87	5.87	17698895
				6	263,244	684,918	0	79.64	6.01	6.01	15723564
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	232,513	623,691	0	79.64	6.01	6.01	13888001
---	-----	-----	-----	8	208,263	573,796	0	79.64	6.01	6.01	12439549
82	KLONDIKE ISD(MARTIN)	1.000000	172,208,290	9	188,634	527,892	0	79.64	6.01	6.01	11267109
				10	172,418	485,661	0	79.64	6.01	6.01	10298527
				11	158,625	446,808	0	79.64	6.01	6.01	9474671
				12	145,935	411,063	0	79.64	6.01	6.01	8716698
				13	134,260	378,178	0	79.64	6.01	6.01	8019350
				14	123,519	347,924	0	79.64	6.01	6.01	7377790
				15	113,637	320,090	0	79.64	6.01	6.01	6787538
				16	104,546	294,483	0	79.64	6.01	6.01	6244533
				17	96,182	270,924	0	79.64	6.01	6.01	5744951
				=====	=====	=====					=====
				4,404,327	11,058,777	0					251,366,835

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	7101284	0	49359716	9122000	40,237,716	37,686,243
				2	5246291	0	35898747	7443552	28,455,195	23,377,935
				3	4316843	0	28680161	7288726	21,391,435	15,416,166
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	3746796	0	24158249	7137120	17,021,129	10,760,247
YRS FLAT:	FMVF:	8/8 RES:		5	3362735	0	21061630	6988668	14,072,962	7,803,879
				6	3087268	0	18810832	6843304	11,967,528	5,821,364
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.04			7	2811287	0	16699288	6843304	9,855,984	4,205,549
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.04			8	2586385	0	15025934	6843304	8,182,630	3,062,677
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	2379473	0	13646582	6843304	6,803,278	2,233,720
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	2189117	0	12487644	6843304	5,644,340	1,625,626
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	2013987	0	11488658	6843304	4,645,354	1,173,603
				12	1852866	0	10569564	6843304	3,726,260	825,776
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	1704637	0	9723987	6843304	2,880,683	560,005
-----	-----	-----	-----	14	1568267	0	8946057	6843304	2,102,753	358,562
9,122,000				15	1442806	0	8230344	6843304	1,387,040	207,473
-----	-----	-----	-----	16	1327382	0	7571915	6843304	728,611	95,601
1				17	1221190	0	6966141	6843304	122,837	14,139
20.0	1			=====	=====	=====	=====	=====	=====	=====
4.0	4			47958614	0	299325449	12009971479	225,735	15,228,565	56772778

\$/BBLRESV: 29.29 EQUIP VAL: 207,121
\$/BBLPROD: 0 WI OIL VAL: 96,766,299 RI OIL VAL: 47,676,473
WI PAYOUT: 4.6 GAS VAL: 18,462,151 GAS VAL: 9,096,248
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 172,208,290 WI TOTAL: 115,435,570 RI TOTAL: 56,772,720

PROD WELLS: 47 EQ SCH#: 51 VAL: 486,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 95,199,930
LAST YR RI VAL: 46,021,310
LAST YR 8/8 VAL: 141,221,240

LAST YR OIL PROD: 1,263,969
LAST YR GAS PROD: 2,120,390

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109637 - UNIVERSITY 7-27 FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 38986 - 1-8, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 3.02
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.02
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

118,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 11.8 / 10.0
GAS: D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 86,590
LAST YR RI VAL: 146,950
LAST YR 8/8 VAL: 233,540

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35347, P-8 M-151251
REMARKS2: 665056 WIW-1D D-109637
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109635 - UNIVERSITY "13" FULL WI DECIMAL = .707000 #WELLS: 4
RRC#, WELL#.....: 39018 - 5-8 RRC DIST.: 08 FULL RI DECIMAL = .293000 DEPTH: 10990
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 0

\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0

WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

119,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 13.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 93,900
LAST YR RI VAL: 187,140
LAST YR 8/8 VAL: 281,040

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35392,94,6119,284 M-151249
REMARKS2: 667920 D-109635
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109636 - UNIVERSITY 7-28 B FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 39022 - 1-7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.79
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 19.54 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

121,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 11.0 / 10.0
GAS: D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 159,910
LAST YR RI VAL: 197,860
LAST YR 8/8 VAL: 357,770

LAST YR OIL PROD: 1,613
LAST YR GAS PROD: 7,670

REMARKS1: 317-35245, M-151250
REMARKS2: 659855,769333 P-7 D-109636
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 109666 - UNIVERSITY 7-12 B FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39093 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10204
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,793	23,296	0	70.65	3.85	3.85	4.04	147994
ALT JOB#:	UNIT.....:	2	2,180	19,708	0	72.36	3.94	3.94	4.13	118309
ALT LSE#:	EOR.....:	3	1,768	17,080	0	74.12	4.03	4.03	4.23	98283
ALT RRC#:	GRAPH.....:	4	1,476	15,071	0	75.92	4.11	4.11	4.33	84043
		5	1,259	13,485	0	77.76	4.21	4.21	4.43	73425
		6	1,094	12,137	0	79.64	4.31	4.31	4.53	65345

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	10,570	100,777	0		587,399

82 KLONDIKE ISD(MARTIN) 1.000000 373,830

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	---	-----	-----	-----	-----	-----	-----	-----
	1	67267	0	215261	128661	86,600	81,109	67500
	2	58237	0	176546	131234	45,312	37,227	48990
	3	51624	0	149907	133858	16,049	11,566	36813
	4	46456	0	130499	122882	7,617	4,815	28360
	5	42579	0	116004	112805	3,199	1,774	22310
	6	39233	0	104578	103555	1,023	497	17799
		=====	=====	=====	=====	=====	=====	=====
		305396	0	892795	732995	159,800	136,988	221772

	\$/BBLRESV:	11.37	EQUIP VAL:	15,074		
	\$/BBLPROD:	0	WI OIL VAL:	90,129	RI OIL VAL:	145,911
	WI PAYOUT:	3.5	GAS VAL:	46,859	GAS VAL:	75,861
	RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	373,830	WI TOTAL:	152,060	RI TOTAL:	221,770
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.76
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 5.19 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
128,661			
-----	-----	-----	-----
3			
10.0	4		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.8 D B: .760 De/Dt: 23.8 / 8.0
GAS: 70.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 529,460
LAST YR RI VAL: 397,150
LAST YR 8/8 VAL: 926,610

LAST YR OIL PROD: 3,514
LAST YR GAS PROD: 38,953

REMARKS1: 317-35261,516, M-151292
REMARKS2: 660875 D-109666
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109667 - WALKER "14" FULL WI DECIMAL = .753750 #WELLS: 3
RRC#, WELL#.....: 39100 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .246250 DEPTH: 11454
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	4,134	326	0	70.65	5.92	5.92	.00	220146
2	3,771	260	0	72.36	6.06	6.06	.00	205675
3	3,456	208	0	74.12	6.20	6.20	.00	193080
4	3,180	166	0	75.92	6.34	6.34	.00	181975
5	2,926	133	0	77.76	6.48	6.48	.00	171498
6	2,692	106	0	79.64	6.63	6.63	.00	161597

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	449,540	20,159	1,199	0		1,133,971

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	1455	0	221601	146500	75,101	70,339	68105
2	1191	0	206866	149430	57,436	47,188	56263
3	975	0	194055	152418	41,637	30,006	46707
4	798	0	182773	155467	27,306	17,261	38930
5	652	0	172150	158576	13,574	7,527	32449
6	534	0	162131	161747	384	187	27045
	=====	=====	=====	=====	=====	=====	=====
	5605	0	1139576	924138	215,438	172,508	269499

\$/BBLRESV:	11.30	EQUIP VAL:	7,537				
\$/BBLPROD:	0	WI OIL VAL:	171,659	RI OIL VAL:	268,173		
WI PAYOUT:	3.2	GAS VAL:	848	GAS VAL:	1,325		
RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	449,540	WI TOTAL:	180,040	RI TOTAL:	269,500
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.87
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
146,500		1	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.9 D B: .750 De/Dt: 9.1 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 74,410
LAST YR RI VAL: 168,650
LAST YR 8/8 VAL: 243,060

LAST YR OIL PROD: 3,270
LAST YR GAS PROD: 335

REMARKS1: 317-35271,6580,7204, M-151293
REMARKS2: 661566 D-109667
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 939141 - WELL=JU=PINOT 65 (DIAMONDBACK) FULL WI DECIMAL = .781106 #WELLS: 9
RRC#, WELL#.....: 39141 - 1-10,15 RRC DIST.: 08 FULL RI DECIMAL = .218894 DEPTH: 11004
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	20,874	18,825	0	70.65	4.66	4.66	.00	1151935
ALT JOB#:	UNIT.....: X	2	17,703	15,191	0	72.36	4.77	4.77	.00	1000588
ALT LSE#:	EOR.....:	3	15,296	12,630	0	74.12	4.87	4.87	.00	885571
ALT RRC#:	GRAPH.....:	4	13,420	10,741	0	75.92	4.99	4.99	.00	795827
		5	11,915	9,296	0	77.76	5.10	5.10	.00	723703

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	10,687	8,160	0	79.64	5.22	5.22	.00	664809
---	-----	-----	-----	7	9,666	7,246	0	79.64	5.22	5.22	.00	601296
82	KLONDIKE ISD(MARTIN)	1.000000	3,392,540	8	8,809	6,497	0	79.64	5.22	5.22	.00	547984
				9	8,077	5,873	0	79.64	5.22	5.22	.00	502448
				10	7,431	5,350	0	79.64	5.22	5.22	.00	462262
				=====	=====	=====						=====
					123,878	99,809	0					7,336,423

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	68522	0	1220457	477500	742,957	695,846	321741
				2	56600	0	1057188	487050	570,138	468,408	246638
				3	48044	0	933615	496791	436,824	314,806	192750
				4	41865	0	837692	506726	330,966	209,226	153051
				5	37032	0	760735	516861	243,874	135,235	123000
				6	33271	0	698080	527199	170,881	83,122	99885
				7	29545	0	630841	527199	103,642	44,224	79880
				8	26491	0	574475	527199	47,276	17,695	64374
				9	23946	0	526394	500839	25,555	8,390	52200
				10	21814	0	484076	475797	8,279	2,384	42480
				=====	=====	=====	=====	=====	=====	=====	=====
					387130	0	7723553	5043161	2,680,392	1,979,336	1375999

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 6.98	\$/BBLRESV: 19.43	EQUIP VAL: 37,205
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.98	\$/BBLPROD: 0	WI OIL VAL: 1,880,124
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.8	GAS VAL: 99,210
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 3,392,540	WI TOTAL: 2,016,540
			RI TOTAL: 1,376,000

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
477,500			
-----	-----	-----	-----
8			
5.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 62.5 D B: .780 De/Dt: 16.1 / 8.0
GAS: 58.0 D B: .750 De/Dt: 20.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,579,410
LAST YR RI VAL: 1,486,460
LAST YR 8/8 VAL: 4,065,870

LAST YR OIL PROD: 27,352
LAST YR GAS PROD: 22,866

REMARKS1: 317-35384,692, P-11 M-939141
REMARKS2: PF-1/16 #15-C-9/14 D-939141
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109663 - UNIVERSITY "40" FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39162 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10512
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,290	0	0	70.65	5.71	5.71	.00	121341
ALT RRC#:	GRAPH.....:	2	1,677	0	0	72.36	5.84	5.84	.00	91011
		3	1,303	0	0	74.12	5.98	5.98	.00	72434
		=====	=====	=====						=====
			5,270	0	0					284,786

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	164,980	1	0	0	121341	69000	52,341	49,022	38049
				2	0	0	91011	70380	20,631	16,950	25256
				3	0	0	72434	71787	647	466	17788
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	284786	211167	73,619	66,438	81093
					\$/BBLRESV: 16.81		EQUIP VAL: 17,451				
					\$/BBLPROD: 0		WI OIL VAL: 66,438		RI OIL VAL: 81,093		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
				8/8 VALUE:	164,980		WI TOTAL:	83,890		RI TOTAL:	81,090

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.55
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

69,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.5 D B: .750 De/Dt: 29.3 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,060
LAST YR RI VAL: 56,610
LAST YR 8/8 VAL: 85,670

LAST YR OIL PROD: 2,877
LAST YR GAS PROD: 3,766

REMARKS1: 317-35049,50,731,6131,M-151289
REMARKS2: 646630 2,6120 D-109663
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109698 - UNIVERSITY 7-31B FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 39191 - 2-7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10250
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 99.99 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35377, P-6 M-151429
REMARKS2: 667013 D-109698
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109664 - UNIVERSITY 6-28 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39421 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10100
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 20.08 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

28,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35243 M-151290
REMARKS2: 659773 D-109664
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109665 - UNIVERSITY 6-44 FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 39422 - 2 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 10148

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 4.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

121,000 4.1 10

15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 75,460
LAST YR RI VAL: 126,440
LAST YR 8/8 VAL: 201,900

LAST YR OIL PROD: 3,316
LAST YR GAS PROD: 2,501

REMARKS1: 317-35244 M-151291
REMARKS2: 659774 D-109665
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 109703 - RIESLING FULL WI DECIMAL = .750000 #WELLS: 9
RRC#, WELL#.....: 39515 - 2,4-8,+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11229
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	8,615	6,759	0	70.65	3.80	3.80	.00	456487
ALT JOB#:	UNIT.....:	2	7,065	4,402	0	72.36	3.88	3.88	.00	383418
ALT LSE#:	EOR.....:	3	5,946	3,199	0	74.12	3.97	3.97	.00	330538
ALT RRC#:	GRAPH.....:	4	5,102	2,482	0	75.92	4.06	4.06	.00	290508
		5	4,448	2,007	0	77.76	4.15	4.15	.00	259407

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	31,176	18,849	0	1,720,358
-----	-------------------	---------	-----------	--------	--------	---	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	633,220	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	19263	0	475750	420001	55,749	52,214	149182
				2	12810	0	396228	364141	32,087	26,362	109953
				3	9525	0	340063	315710	24,353	17,550	83510
				4	7558	0	298066	273721	24,345	15,390	64776
				5	6247	0	265654	237316	28,338	15,714	51090
					55403	0	1775761	1610889	164,872	127,230	458511

\$/BBLRESV:	5.27	EQUIP VAL:	47,484
\$/BBLPROD:	0	WI OIL VAL:	123,260
WI PAYOUT:	.0	GAS VAL:	3,969
RI PAYOUT:	3.5	PRD VAL:	0

8/8 VALUE:	633,220	WI TOTAL:	174,710	RI TOTAL:	458,510
------------	---------	-----------	---------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
420,001			
15.0	4		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.3 D B: .750 De/Dt: 19.2 / 8.0
GAS: 24.0 D B: .790 De/Dt: 39.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 439,380
LAST YR RI VAL: 579,770
LAST YR 8/8 VAL: 1,019,150

LAST YR OIL PROD: 10,281
LAST YR GAS PROD: 12,334

REMARKS1: 317-35452, M-151433
REMARKS2: 771563,771575, P-8 D-109703
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109706 - UNIVERSITY 7-27 B FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39659 - 1-8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10202
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	28,360	1	573	0	0	70.65	5.22	5.22	.00	30362
				2	487	0	0	72.36	5.35	5.35	.00	26432
					=====	=====	=====					=====
					1,060	0	0					56,794

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	28,360	1	0	0	30362	29000	1,362	1,276	9521
				2	0	0	26432	25143	1,289	1,059	7335
					=====	=====	=====	=====	=====	=====	=====
					0	0	56794	54143	2,651	2,335	16856

\$/BBLRESV: 2.94 EQUIP VAL: 9,162
\$/BBLPROD: 1,831 WI OIL VAL: 2,335 RI OIL VAL: 16,856
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,360 WI TOTAL: 11,500 RI TOTAL: 16,860

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.82
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
29,000	1.7		
1	15.0 99		
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 227,010
LAST YR RI VAL: 277,850
LAST YR 8/8 VAL: 504,860

LAST YR OIL PROD: 1,304
LAST YR GAS PROD: 295

REMARKS1: 317-35509, F/39413 M-151452
REMARKS2: 674867 36052,207,603, D-109706
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109727 - KNOX "A" FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39698 - 2-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11180
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,947	0	0	70.65	5.36	5.36	.00	209142
ALT JOB#:	UNIT.....:	2	3,552	0	0	72.36	5.49	5.49	.00	192783
ALT LSE#:	EOR.....:	3	3,197	0	0	74.12	5.61	5.61	.00	177725
ALT RRC#:	GRAPH.....:	4	2,877	0	0	75.92	5.74	5.74	.00	163837
		5	2,589	0	0	77.76	5.87	5.87	.00	151027

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	16,162	0	0				894,514
-----	-------------------	---------	-----------	--------	---	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	.670000	267,480							
----	----------------------	---------	---------	--	--	--	--	--	--	--

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	209142	139500	69,642	65,226	65581
2	0	0	192783	142290	50,493	41,484	53497
3	0	0	177725	145135	32,590	23,486	43645
4	0	0	163837	148038	15,799	9,987	35605
5	0	0	151027	150999	28	15	29045
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	894514	725962	168,552	140,198	227373

\$/BBLRESV:	11.57	EQUIP VAL:	31,656				
\$/BBLPROD:	16,397	WI OIL VAL:	140,198	RI OIL VAL:	227,373		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

8/8 VALUE:	399,220	WI TOTAL:	171,850	RI TOTAL:	227,370
------------	---------	-----------	---------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
139,500	11.4		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 125,080
LAST YR RI VAL: 173,410
LAST YR 8/8 VAL: 298,490

LAST YR OIL PROD: 3,823
LAST YR GAS PROD:

REMARKS1: 317-34754,5104,97,323,
REMARKS2: 626069,648974,655575,664257,
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 80700 - DAVIS "A" FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 39753 - 2 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 8700
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====			=====	
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32030 M-42600
REMARKS2: 681695 #120 F/60536 D-80700
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109724 - SHIRAZ FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39765 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----
100.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35598 M-151474
REMARKS2: 680056 D-109724
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109722 - MALBEC FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39769 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	6,171	8,963	0	70.65	3.43	3.43	.00	326986
2	5,175	7,515	0	72.36	3.51	3.51	.00	280847
3	4,434	6,438	0	74.12	3.59	3.59	.00	246486
4	3,859	5,603	0	75.92	3.68	3.68	.00	219731
5	3,406	4,943	0	77.76	3.75	3.75	.00	198638
6	3,036	4,408	0	79.64	3.84	3.84	.00	181340
7	2,729	3,967	0	79.64	3.84	3.84	.00	163003
8	2,477	3,599	0	79.64	3.84	3.84	.00	147951
9	2,261	3,288	0	79.64	3.84	3.84	.00	135050
								=====
								1,900,032

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	23057	0	350043	165500	184,543	172,842	109764
2	19783	0	300630	168810	131,820	108,300	83425
3	17334	0	263820	172186	91,634	66,038	64787
4	15464	0	235195	175629	59,566	37,655	51114
5	13902	0	212540	179142	33,398	18,520	40876
6	12695	0	194035	182725	11,310	5,501	33025
7	11425	0	174428	160799	13,629	5,815	26272
8	10365	0	158316	141503	16,813	6,293	21102
9	9469	0	144519	141503	3,016	991	17047
*** PARAMETERS ***							
	133494	0	2033526	1487797	545,729	421,955	447412

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.14
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
165,500			
6			
12.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.6 D B: .760 De/Dt: 17.1 / 8.0
GAS: 27.0 D B: .760 De/Dt: 17.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 684,870
LAST YR RI VAL: 523,930
LAST YR 8/8 VAL: 1,208,800

LAST YR OIL PROD: 7,468
LAST YR GAS PROD: 10,116

REMARKS1: 317-35471,596 M-151470
REMARKS2: 680029 D-109722
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 109725 - ZINFANDEL FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39871 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,053	3,457	0	70.65	3.43	3.43	.00	161771
ALT JOB#:	UNIT.....:	2	2,618	3,123	0	72.36	3.51	3.51	.00	142079
ALT LSE#:	EOR.....:	3	2,282	2,840	0	74.12	3.59	3.59	.00	126856
ALT RRC#:	GRAPH.....:	4	2,013	2,600	0	75.92	3.68	3.68	.00	114620
		5	1,795	2,392	0	77.76	3.75	3.75	.00	104684

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	11,761	14,412	0	650,010
-----	-------------------	---------	-----------	--------	--------	---	---------

82	KLONDIKE ISD(MARTIN)	1.000000	239,190
----	----------------------	----------	---------

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	8893	0	170664	148326	22,338	20,921	53515
2	8221	0	150300	136162	14,138	11,614	41708
3	7647	0	134503	124997	9,506	6,850	33030
4	7176	0	121796	114747	7,049	4,456	26470
5	6728	0	111412	105338	6,074	3,368	21427
=====	38665	0	688675	629570	59,105	47,209	176150

\$/BBLRESV:	5.05	EQUIP VAL:	15,828
\$/BBLPROD:	0	WI OIL VAL:	44,558
WI PAYOUT:	.0	GAS VAL:	2,651
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE:	239,190	WI TOTAL:	63,040	RI TOTAL:	176,150
------------	---------	-----------	--------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.14
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
148,326			
1			
10.0	4		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 9.1 D B: .750 De/Dt: 15.0 / 8.0
GAS: 10.0 D B: .750 De/Dt: 10.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 231,370
LAST YR RI VAL: 263,380
LAST YR 8/8 VAL: 494,750

LAST YR OIL PROD: 4,234
LAST YR GAS PROD: 4,551

REMARKS1: 317-35595,7660, M-151477
REMARKS2: 680031 D-109725
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 109748 - PINOTAGE FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 39943 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	12,082	11,787	0	70.65	3.39	3.39	.00
ALT RRC#:	GRAPH.....:	2	9,884	9,732	0	72.36	3.47	3.47	.00
		3	8,236	8,297	0	74.12	3.54	3.54	.00
		4	6,969	7,241	0	75.92	3.62	3.62	.00
		=====	=====	=====					=====
			37,171	37,057	0				2,031,254

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	1,096,820	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	29968	0	670163	381000	289,163	270,827	210145
2	25328	0	561733	388620	173,113	142,224	155882
3	22029	0	479868	396392	83,476	60,158	117843
4	19659	0	416474	404319	12,155	7,684	90509
=====	=====	=====	=====	=====	=====	=====	=====
	96984	0	2128238	1570331	557,907	480,893	574379

\$/BBLRESV:	16.46	EQUIP VAL:	41,549
\$/BBLPROD:	0	WI OIL VAL:	458,978
WI PAYOUT:	2.7	GAS VAL:	21,914
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	1,096,820	WI TOTAL:	522,440
		RI TOTAL:	574,380

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.07	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.07	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
381,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	36.8 D	B: .500	De/Dt: 19.0 / 8.0
GAS:	36.0 D	B: 1.060	De/Dt: 19.1 / 8.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	5	EQ SCH#:	51	VAL:	51,750
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR	WI VAL:	221,020
LAST YR	RI VAL:	366,750
LAST YR	8/8 VAL:	587,770

LAST YR	OIL PROD:	13,417
LAST YR	GAS PROD:	21,116

REMARKS1: F/U#939943
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109749 - VERDOT # 1,3-5 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39944 - 1,3-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:				GRAPH.....				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	117,960	1	23787	0	220901	210000	10,901	10,210	69269			
					=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
						23787	0	220901	210000	10,901	10,210	69269		

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 117,960
\$ /BBLRESV: 3.27 EQUIP VAL: 38,478
\$ /BBLPROD: 0 WI OIL VAL: 9,111 RI OIL VAL: 61,810
WI PAYOUT: .0 GAS VAL: 1,099 GAS VAL: 7,459
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 117,960 WI TOTAL: 48,690 RI TOTAL: 69,270

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 4.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.54
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
210,000			
1			
16.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.6 D B: .720 De/Dt: 22.3 / 8.0
GAS: 32.0 D B: 1.010 De/Dt: 19.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 213,410
LAST YR RI VAL: 354,520
LAST YR 8/8 VAL: 567,930

LAST YR OIL PROD: 5,742
LAST YR GAS PROD: 9,696

REMARKS1: 317-35659, P-4 M-151518
REMARKS2: 752748 D-109749
MC1:
MC2: S10

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109746 - CHARDONNAY FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 39945 - 1-3,7, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT FRZ.:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT JOB#:	1 4,795	10,589	0	70.65	3.80	3.80	.00	254075
ALT LSE#:	2 4,198	8,831	0	72.36	3.88	3.88	.00	227825
ALT RRC#:	3 3,719	7,527	0	74.12	3.97	3.97	.00	206739
	4 3,331	6,525	0	75.92	4.06	4.06	.00	189667
	5 3,012	5,735	0	77.76	4.15	4.15	.00	175660
	6 2,737	5,094	0	79.64	4.24	4.24	.00	163481

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	627,500	21,792	44,301	0		1,217,447

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	30179	0	284254	159500	124,754	116,843	89135
2	25698	0	253523	162690	90,833	74,626	70353
3	22412	0	229151	165943	63,208	45,552	56274
4	19869	0	209536	169262	40,274	25,459	45537
5	17850	0	193510	172648	20,862	11,568	37216
6	16199	0	179680	176100	3,580	1,741	30581
	=====	=====	=====	=====	=====	=====	=====
	132207	0	1349654	1006143	343,511	275,789	329096

	\$/BBLRESV: 15.22	EQUIP VAL:	22,612				
	\$/BBLPROD: 0	WI OIL VAL:	248,774	RI OIL VAL:	296,859		
	WI PAYOUT: 3.5	GAS VAL:	27,015	GAS VAL:	32,237		
	RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	627,500	WI TOTAL:	298,400	RI TOTAL:	329,100
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
159,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.1 D B: .760 De/Dt: 13.0 / 8.0
GAS: 32.0 D B: .740 De/Dt: 17.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 313,820
LAST YR RI VAL: 318,860
LAST YR 8/8 VAL: 632,680

LAST YR OIL PROD: 5,158
LAST YR GAS PROD: 13,169

REMARKS1: 317-35617,6094,7437, M-151515
REMARKS2: 681572 8003, D-109746
MC1:
MC2: S10

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109720 - CHIANTI FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39946 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,736	3,037	0	70.65	3.44	3.44	.00	197961
ALT JOB#:	UNIT.....:	2	3,277	2,638	0	72.36	3.52	3.52	.00	177843
ALT LSE#:	EOR.....:	3	2,921	2,332	0	74.12	3.60	3.60	.00	162378
ALT RRC#:	GRAPH.....:	4	2,634	2,089	0	75.92	3.68	3.68	.00	149980
		5	2,396	1,891	0	77.76	3.76	3.76	.00	139735
		6	2,200	1,727	0	79.64	3.85	3.85	.00	131406

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	17,164	13,714	0		959,303

82 KLONDIKE ISD(MARTIN) 1.000000 334,910

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	-----	-----	-----	-----	-----	-----	-----
	1	7835	0	205796	157000	48,796	45,701	64532
	2	6964	0	184807	160140	24,667	20,266	51283
	3	6296	0	168674	163342	5,332	3,842	41422
	4	5766	0	155746	151614	4,132	2,612	33847
	5	5333	0	145068	140729	4,339	2,406	27900
	6	4987	0	136393	130625	5,768	2,806	23214
	=====	=====	=====	=====	=====	=====	=====	=====
		37181	0	996484	903450	93,034	77,633	242198

\$/BBLRESV:	5.81	EQUIP VAL:	15,074		
\$/BBLPROD:	0	WI OIL VAL:	74,736	RI OIL VAL:	233,161
WI PAYOUT:	5.9	GAS VAL:	2,897	GAS VAL:	9,037
RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	334,910	WI TOTAL:	92,710	RI TOTAL:	242,200
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.15
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
157,000			
-----	-----	-----	-----
3			
9.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: 1.000 De/Dt: 13.0 / 8.0
GAS: 9.0 D B: 1.000 De/Dt: 14.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 234,910
LAST YR RI VAL: 274,220
LAST YR 8/8 VAL: 509,130

LAST YR OIL PROD: 4,729
LAST YR GAS PROD: 4,012

REMARKS1: 317-35634,7338 M-151464
REMARKS2: 682411 D-109720
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109747 - LAMBRUSCO FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39947 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	404	0	70.65	4.28	4.28	.00	21407
				=====	=====	=====					=====
					404	0					21,407
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	20000	1,407	1,318	6713	
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	20000	1,407	1,318	6713	

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 17,650
\$ /BBLRESV: 4.36 EQUIP VAL: 9,620
\$ /BBLPROD: 1,464 WI OIL VAL: 1,318 RI OIL VAL: 6,713
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 17,650 WI TOTAL: 10,940 RI TOTAL: 6,710

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.40
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
20,000 1.2
15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,450
LAST YR RI VAL: 49,020
LAST YR 8/8 VAL: 87,470

LAST YR OIL PROD: 426
LAST YR GAS PROD: 831

REMARKS1: 317-35635 M-151516
REMARKS2: 682412 D-109747
MC1:
MC2: S10

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109721 - CONCORD FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39983 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 10,100

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 10,101
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.35
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.35
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
23,000			
-----	-----	-----	-----
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,290
LAST YR RI VAL: 14,480
LAST YR 8/8 VAL: 27,770

LAST YR OIL PROD: 248
LAST YR GAS PROD: 811

REMARKS1: 317-35636 M-151465
REMARKS2: 682425 D-109721
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109779 - ECHOLS "22" FULL WI DECIMAL = .750900 #WELLS: 1
RRC#, WELL#.....: 40161 - 1 RRC DIST.: 08 FULL RI DECIMAL = .249100 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	56,910	1	1,212	0	0	70.65	4.30	4.30	.00	64298
				2	1,090	0	0	72.36	4.39	4.39	.00	59269
					=====	=====	=====					=====
					2,302	0	0					123,567

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	56,910	1	0	0	64298	55000	9,298	8,708	20066
				2	0	0	59269	56100	3,169	2,604	16369
					=====	=====	=====	=====	=====	=====	=====
					0	0	123567	111100	12,467	11,312	36435

\$/BBLRESV: 6.55 EQUIP VAL: 9,162
\$/BBLPROD: 4,304 WI OIL VAL: 11,312 RI OIL VAL: 36,435
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 56,910 WI TOTAL: 20,470 RI TOTAL: 36,440

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,000 3.5

10.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 30,470
LAST YR 8/8 VAL: 39,630

LAST YR OIL PROD: 1,267
LAST YR GAS PROD: 956

REMARKS1: 317-35685 M-151626
REMARKS2: 685647 D-109779
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 109773 - UNIVERSITY "6-15" FULL WI DECIMAL = .740000 #WELLS: 9
RRC#, WELL#.....: 40184 - 1-4,6-+ RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	9,788	16,745	0	70.65	3.62	3.62	.00
ALT RRC#:	GRAPH.....:	2	6,979	14,787	0	72.36	3.71	3.71	.00
		3	5,316	13,199	0	74.12	3.79	3.79	.00
		4	4,227	11,887	0	75.92	3.88	3.88	.00
		=====	=====	=====					=====
			26,310	56,618	0				1,414,478

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
82	KLONDIKE ISD(MARTIN)	1.000000	713,260		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	44857	0	556583	374809	181,774	170,248	183964
2	40596	0	414296	382305	31,991	26,283	121182
3	37018	0	328594	311960	16,634	11,987	85056
4	34130	0	271606	254560	17,046	10,775	62217
=====	=====	=====	=====	=====	=====	=====	=====
	156601	0	1571079	1323634	247,445	219,293	452419

\$/BBLRESV:	10.14	EQUIP VAL:	41,549
\$/BBLPROD:	0	WI OIL VAL:	197,434
WI PAYOUT:	.0	GAS VAL:	21,858
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	713,260	WI TOTAL:	260,840
		RI TOTAL:	452,420

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
374,809			
-----	-----	-----	-----
2			
20.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 32.5 D B: .700 De/Dt: 31.5 / 8.0
GAS: 49.0 D B: .750 De/Dt: 12.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 728,020
LAST YR RI VAL: 689,840
LAST YR 8/8 VAL: 1,417,860

LAST YR OIL PROD: 9,290
LAST YR GAS PROD: 16,641

REMARKS1: 317-35775,85,947,6749,M-151614
REMARKS2: 7048,292,451,518,82, D-109773
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109770 - UNIVERSITY "6-14" FULL WI DECIMAL = .740000 #WELLS: 7
RRC#, WELL#.....: 40194 - 40194,+ RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,322	7,284	0	70.65	2.93	2.93	.00	278239
ALT JOB#:	UNIT.....:	2	4,814	5,355	0	72.36	3.00	3.00	.00	257772
ALT LSE#:	EOR.....:	3	4,395	4,239	0	74.12	3.07	3.07	.00	241060
ALT RRC#:	GRAPH.....:	4	4,043	3,506	0	75.92	3.14	3.14	.00	227139
		5	3,720	2,990	0	77.76	3.21	3.21	.00	214058
		6	3,422	2,606	0	79.64	3.28	3.28	.00	201671

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	25,716	25,980	0				1,419,939

00	DAWSON CO CENTRAL AP	.180000	114,640							
01	DAWSON COUNTY	.180000	114,640							
11	KLONDIKE ISD (DAWSON	.180000	114,640	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
44	MESA UNDERGROUND WAT	.180000	114,640		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE

55	DAWSON CO HOSPITAL D	.180000	114,640	1	15793	0	294032	193500	100,532	94,157	97185
82	KLONDIKE ISD(MARTIN)	.540000	343,920	2	11888	0	269660	197370	72,290	59,391	78876
				3	9630	0	250690	201317	49,373	35,581	64891
				4	8147	0	235286	205343	29,943	18,929	53897
				5	7102	0	221160	209449	11,711	6,494	44833
				6	6325	0	207996	192275	15,721	7,647	37314
				=====	=====	=====	=====	=====	=====	=====	=====
				58885	0	1478824	1199254	279,570	222,199	376996	

				\$/BBLRESV:	11.21	EQUIP VAL:	37,686				
				\$/BBLPROD:	0	WI OIL VAL:	213,351	RI OIL VAL:	361,984		
				WI PAYOUT:	4.7	GAS VAL:	8,848	GAS VAL:	15,011		
				RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	8/8 VALUE:	636,890	WI TOTAL:	259,890	RI TOTAL:	377,000
YRS FLAT:		FMVF:		8/8 RES:							

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 4.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
193,500			
-----	-----	-----	-----
5			
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.4 D B: 1.000 De/Dt: 10.0 / 8.0
GAS: 24.0 D B: 1.000 De/Dt: 30.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 332,030
LAST YR RI VAL: 360,640
LAST YR 8/8 VAL: 692,670

LAST YR OIL PROD: 6,076
LAST YR GAS PROD: 8,648

REMARKS1: 317-35747, P-7 M-151611
REMARKS2: 688041 165-37210-#6 D-109770
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109772 - UNIVERSITY "6-28" FULL WI DECIMAL = .740000 #WELLS: 2
RRC#, WELL#.....: 40196 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,010	1,033	0	70.65	3.62	3.62	.00	52804
ALT RRC#:	GRAPH.....:	2	858	931	0	72.36	3.71	3.71	.00	45970
		3	729	839	0	74.12	3.79	3.79	.00	40025
		4	620	756	0	75.92	3.88	3.88	.00	34847
		=====	=====	=====						=====
			3,217	3,559	0					173,646

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	118,630	1	2767	0	55571	30000	25,571	23,950	18367

				2	2556	0	48526	30600	17,926	14,728	14194
				3	2353	0	42378	31212	11,166	8,047	10969
				4	2171	0	37018	31836	5,182	3,276	8480
				=====	=====	=====	=====	=====	=====	=====	=====
					9847	0	183493	123648	59,845	50,001	52010

\$/BBLRESV:	19.88	EQUIP VAL:	16,620								
\$/BBLPROD:	21,314	WI OIL VAL:	47,318						RI OIL VAL:	49,219	
WI PAYOUT:	.0	GAS VAL:	2,683						GAS VAL:	2,791	
RI PAYOUT:	3.0	PRD VAL:	0						PRD VAL:	0	
			=====						=====	=====	
8/8 VALUE:		118,630	WI TOTAL:				66,620		RI TOTAL:	52,010	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.43		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.43		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
30,000	3.0		
-----	-----	-----	-----
	15.0		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	3.0 D B: 1.000	De/Dt:	9.9 / 9.9
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 186,200
LAST YR RI VAL: 205,210
LAST YR 8/8 VAL: 391,410

LAST YR OIL PROD: 2,151
LAST YR GAS PROD: 2,337

REMARKS1: 317-35776,7 M-151613
REMARKS2: 688766,8 D-109772
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109800 - SEMILLON FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40266 - 1,2X RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	337	0	0	70.65	3.88	3.88	.00	17857
2	286	0	0	72.36	3.96	3.96	.00	15546
=====	=====	=====	=====	=====	=====	=====	=====	=====
	623	0	0					33,403

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	29,270	1	0	0	17857	17000	857	803	5599
				2	0	0	15546	15259	287	236	4314
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	33403	32259	1,144	1,039	9913

\$/BBLRESV: 2.23 EQUIP VAL: 18,323
\$/BBLPROD: 1,385 WI OIL VAL: 1,039 RI OIL VAL: 9,913
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 29,270 WI TOTAL: 19,360 RI TOTAL: 9,910

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
17,000	1.0		
1	15.0 99		
12.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: 1.000 De/Dt: 9.3 / 9.3
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,180
LAST YR RI VAL: 66,650
LAST YR 8/8 VAL: 96,830

LAST YR OIL PROD: 1,534
LAST YR GAS PROD: 1,950

REMARKS1: 317-35789,891 M-151641
REMARKS2: 704010 D-109800
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109799 - UNIVERSITY "6-16" FULL WI DECIMAL = .740000 #WELLS: 5
RRC#, WELL#.....: 40267 - 1-4,6 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	8,097	14,364	0	70.65	3.87	3.87	.00	423319
2	6,784	11,699	0	72.36	3.96	3.96	.00	363259
3	5,844	9,794	0	74.12	4.04	4.04	.00	320536
4	5,135	8,369	0	75.92	4.14	4.14	.00	288488
5	4,582	7,269	0	77.76	4.23	4.23	.00	263659
6	4,141	6,402	0	79.64	4.32	4.32	.00	244044
7	3,776	5,698	0	79.64	4.32	4.32	.00	222533
8	3,470	5,117	0	79.64	4.32	4.32	.00	204500
9	3,192	4,632	0	79.64	4.32	4.32	.00	188116
=====								
	45,021	73,344	0					2,518,454

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	41136	0	464455	215000	249,455	233,637	153513
2	34283	0	397542	219300	178,242	146,438	116280
3	29280	0	349816	223686	126,130	90,898	90549
4	25639	0	314127	228159	85,968	54,346	71957
5	22753	0	286412	232723	53,689	29,772	58060
6	20466	0	264510	237377	27,133	13,198	47453
7	18215	0	240748	237377	3,371	1,438	38221
8	16358	0	220858	213639	7,219	2,702	31028
9	14808	0	202924	192275	10,649	3,496	25229
=====							
	222938	0	2741392	1999536	741,856	575,925	632290

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 15.88 EQUIP VAL: 26,043
\$/BBLPROD: 0 WI OIL VAL: 529,089 RI OIL VAL: 580,870
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.79 WI PAYOUT: 3.6 GAS VAL: 46,835 GAS VAL: 51,419
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.79 RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 1,234,260 WI TOTAL: 601,970 RI TOTAL: 632,290
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
215,000			
7			
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.5 D B: 1.040 De/Dt: 17.6 / 8.0
GAS: 44.0 D B: .740 De/Dt: 19.8 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 891,520
LAST YR RI VAL: 752,750
LAST YR 8/8 VAL: 1,644,270

LAST YR OIL PROD: 10,700
LAST YR GAS PROD: 19,537

REMARKS1: 317-35856.M-30%,A-70% M-151640
REMARKS2: 003-41933,4,2290, D-109799
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSONCO CENTRAL APPR DIST				RRC CO#: 317 MARTIN				LAST UPDATE: 5/30/2023 MNRLRPRI						
LEASE#, NAME.....: 110249 - CHABLIS				FULL WI DECIMAL = .750000				#WELLS: 26						
RRC#, WELL#.....: 40333 - 2-12, + RRC DIST.: 08				FULL RI DECIMAL = .250000				DEPTH: 12000						
OPERATOR#, AGENT#: 217012 - 574														
OPERATOR NAME.....: DIAMONDBACK E&P LLC				8/8 ANNUAL		8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300				YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME....: SPRABERRY (TREND AREA)				----		----		----		----		----		-----
ALT FRZ.: ALT G\$ RRC:				1	935,486	1,325,396			0		70.65	3.26	3.26	49569064
ALT JOB#: UNIT.....:				2	586,385	848,772			0		72.36	3.33	3.33	31823114
ALT LSE#: EOR.....:				3	415,857	608,943			0		74.12	3.41	3.41	23117491
ALT RRC#: GRAPH.....:				4	316,694	467,126			0		75.92	3.49	3.49	18032556
				5	252,681	374,573			0		77.76	3.57	3.57	14736356
				6	208,347	309,982			0		79.64	3.65	3.65	12444566
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	176,053	262,664			0		79.64	3.65	3.65	10515646
-----				8	151,607	226,697			0		79.64	3.65	3.65	9055486
82 KLONDIKE ISD(MARTIN) 1.000000 164,232,080				9	132,546	198,545			0		79.64	3.65	3.65	7916973
				10	117,320	175,994			0		79.64	3.65	3.65	7007524
				11	104,910	157,575			0		79.64	3.65	3.65	6266274
				12	94,631	142,284			0		79.64	3.65	3.65	5652310
				13	85,992	129,413			0		79.64	3.65	3.65	5136302
				14	78,647	118,452			0		79.64	3.65	3.65	4697585
				15	72,333	108,976			0		79.64	3.65	3.65	4320450
				16	66,546	100,258			0		79.64	3.65	3.65	3974793
				=====		=====		=====		=====		=====		=====
				3,796,035		5,555,650		0						214,266,490
				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET			
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE			
				---	---	---	---	---	---	---	---	---		---
				1	3240593	0	52809657	4744299	48,065,358	45,017,534	16559700			
				2	2119808	0	33942922	3629388	30,313,534	24,904,689	9419161			
*** PARAMETERS ***				3	1557372	0	24674863	3701975	20,972,888	15,114,530	6059488			
				4	1222702	0	19255258	3776015	15,479,243	9,785,512	4184616			
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				5	1002919	0	15739275	3851536	11,887,739	6,592,108	3026977			
YRS FLAT: FMVF: 8/8 RES:				6	848576	0	13293142	3928566	9,364,576	4,555,211	2262449			
				7	719043	0	11234689	3928567	7,306,122	3,117,522	1692131			
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 4.88				8	620583	0	9676069	3928567	5,747,502	2,151,233	1289690			
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.88				9	543517	0	8460490	3928567	4,531,923	1,487,966	997943			
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				10	481784	0	7489308	3928567	3,560,741	1,025,529	781759			
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				11	431362	0	6697636	3928567	2,769,069	699,577	618706			
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				12	389502	0	6041812	3928567	2,113,245	468,317	493897			
				13	354268	0	5490570	3928567	1,562,003	303,653	397206			
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				14	324262	0	5021847	3928567	1,093,280	186,426	321498			
-----				15	298322	0	4618772	3928567	690,205	103,241	261684			
4,744,299				16	274456	0	4249249	3928567	320,682	42,077	213043			
-----				=====		=====		=====		=====		=====		=====
1				14429069		0		228695559		6291744965,778,110		15,555,125		48579948
25.0 1														
				\$/BBLRESV: 38.03		EQUIP VAL: 97,171								
				\$/BBLPROD: 0		WI OIL VAL: 108,264,405				RI OIL VAL: 45,514,893				
				WI PAYOUT: 4.1		GAS VAL: 7,290,604				GAS VAL: 3,065,006				
				RI PAYOUT: 5.0		PRD VAL: 0				PRD VAL: 0				
ALT JAN 1 HYPERBOLIC FORECAST:								=====		=====				
OIL: 3,399.0 D B: .750 De/Dt: 42.4 / 8.0				8/8 VALUE: 164,232,080		WI TOTAL: 115,652,180				RI TOTAL: 48,579,900				
GAS: 4,743.0 D B: .750 De/Dt: 40.7 / 8.0														
PRD: M B: De/Dt: /														
PROD WELLS: 21 EQ SCH#: 51 VAL: 217,350														
SERV WELLS: EQ SCH#: VAL:														
INJ WELLS: EQ SCH#: VAL:														
COMPRESSRS: HP: VAL:														
OTHER EQ VALUE(RCNLD):														
LAST YR WI VAL: 7,476,590														
LAST YR RI VAL: 4,588,720														
LAST YR 8/8 VAL: 12,065,310														
LAST YR OIL PROD: 1,666,785														
LAST YR GAS PROD: 1,588,878														
REMARKS1: 317-36094, P-18 M-151706														
REMARKS2: 697587 D-110249														
MC1: P														
MC2: V23														

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109775 - BARBERA FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40343 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:				GRAPH.....				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	7957	0	111707	110000	1,707	1,599	35028			
82	KLONDIKE ISD(MARTIN)	1.000000	55,870		=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
					7957	0	111707	110000	1,707	1,599	35028			

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 55,870
\$ /BBLRESV: 1.01 EQUIP VAL: 19,239
\$ /BBLPROD: 0 WI OIL VAL: 1,485 RI OIL VAL: 32,533
WI PAYOUT: .0 GAS VAL: 114 GAS VAL: 2,495
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 55,870 WI TOTAL: 20,840 RI TOTAL: 35,030

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.33
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
110,000			
1			
20.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.2 D B: 1.000 De/Dt: 24.3 / 8.0
GAS: 9.0 D B: 1.000 De/Dt: 17.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,700
LAST YR RI VAL: 63,150
LAST YR 8/8 VAL: 83,850

LAST YR OIL PROD: 1,749
LAST YR GAS PROD: 3,163

REMARKS1: 317-35581,6966 M-151618
REMARKS2: 679012 D-109775
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 109808 - UNIVERSITY "7-3" FULL WI DECIMAL = .740000 #WELLS: 6
RRC#, WELL#.....: 40449 - 1-7 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	6,019	17,102	0	70.65	3.07	3.07	.00	314679
2	4,920	15,162	0	72.36	3.14	3.14	.00	263448
3	4,158	13,615	0	74.12	3.21	3.21	.00	228061
4	3,599	12,358	0	75.92	3.29	3.29	.00	202195
5	3,176	11,311	0	77.76	3.36	3.36	.00	182755
6	2,838	10,406	0	79.64	3.44	3.44	.00	167254

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	.400000	341,950	24,710	79,954	0		1,358,392

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	38852	0	353531	165000	188,531	176,576	116851
2	35230	0	298678	168300	130,378	107,115	87364
3	32341	0	260402	171666	88,736	63,950	67404
4	30087	0	232282	175099	57,183	36,149	53209
5	28124	0	210879	178600	32,279	17,899	42748
6	26490	0	193744	182173	11,571	5,628	34757
	=====	=====	=====	=====	=====	=====	=====
	191124	0	1549516	1040838	508,678	407,317	402333

	\$/BBLRESV: 19.53	EQUIP VAL: 45,223		
	\$/BBLPROD: 0	WI OIL VAL: 357,076	RI OIL VAL: 352,707	
	WI PAYOUT: 3.8	GAS VAL: 50,240	GAS VAL: 49,625	
	RI PAYOUT: 4.0	PRD VAL: 0	PRD VAL: 0	
		=====	=====	

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 854,870	WI TOTAL: 452,540	RI TOTAL: 402,330
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 4.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.60
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
165,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.5 D B: 1.000 De/Dt: 20.0 / 8.0
GAS: 50.0 D B: 1.000 De/Dt: 12.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 847,770
LAST YR RI VAL: 606,910
LAST YR 8/8 VAL: 1,454,680

LAST YR OIL PROD: 7,969
LAST YR GAS PROD: 21,963

REMARKS1: 317-35926,6403, M-151681
REMARKS2: 693532 003-42051 D-109808
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109454 - STATE "QE" #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40690 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9885

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/28 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-31627 M-127300
REMARKS2: SHUTIN DEAD D-109454
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109809 - UNIVERSITY "6-44" FULL WI DECIMAL = .740000 #WELLS: 2
RRC#, WELL#.....: 40706 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35780,6011 M-151682
REMARKS2: 695612 D-109809
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109852 - BRUNELLO FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40714 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,508	1,959	0	70.65	3.04	3.04	.00	79905
ALT JOB#:	UNIT.....:	2	1,205	1,567	0	72.36	3.11	3.11	.00	65395
ALT LSE#:	EOR.....:	3	1,006	1,253	0	74.12	3.18	3.18	.00	55924
ALT RRC#:	GRAPH.....:	4	862	1,003	0	75.92	3.26	3.26	.00	49082
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			4,581	5,782	0					250,306

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	133,980	1	4467	0	84372	50000	34,372	32,193	26457

2	3655	0	69050	51000	18,050	14,829	19161
3	2990	0	58914	52020	6,894	4,968	14468
4	2452	0	51534	47754	3,780	2,389	11200
=====	=====	=====	=====	=====	=====	=====	=====
	13564	0	263870	200774	63,096	54,379	71286

\$/BBLRESV:	15.01	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	51,584
WI PAYOUT:	3.9	GAS VAL:	2,795
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	133,980	WI TOTAL:	62,690
		RI TOTAL:	71,290

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 4.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,000		6	
3		20.0	99
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.7 D B: 1.000 De/Dt: 21.9 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 73,300
LAST YR RI VAL: 84,780
LAST YR 8/8 VAL: 158,080

LAST YR OIL PROD: 2,017
LAST YR GAS PROD: 2,940

REMARKS1: 317-36195,596 M-151775
REMARKS2: 699754 D-109852
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109776 - COLUMBARD FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40743 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

=====

0 0 0 0 0 0 0 0

WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

=====

0 0 0 0 0 0 0 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.48
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 12.4 / 10.0
GAS: D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,890
LAST YR RI VAL: 34,450
LAST YR 8/8 VAL: 53,340

LAST YR OIL PROD: 955
LAST YR GAS PROD: 1,268

REMARKS1: 317-35823 M-151621
REMARKS2: 690128 D-109776
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109899 - PRIMITIVO FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41265 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,866	2,599	0	70.65	3.80	3.80	.00	151862
ALT JOB#:	UNIT.....:	2	2,267	2,118	0	72.36	3.88	3.88	.00	123030
ALT LSE#:	EOR.....:	3	1,874	1,790	0	74.12	3.97	3.97	.00	104176
ALT RRC#:	GRAPH.....:	4	1,600	1,547	0	75.92	4.06	4.06	.00	91104
		5	1,393	1,365	0	77.76	4.15	4.15	.00	81240

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,000	9,419	0	551,412
-----	-------------------	---------	-----------	--------	-------	---	---------

82	KLONDIKE ISD(MARTIN)	1.000000	328,690	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1				7407	0	159269	71500	87,769	82,204	49943
2				6163	0	129193	72930	56,263	46,224	35851
3				5330	0	109506	74388	35,118	25,308	26892
4				4711	0	95815	75876	19,939	12,605	20823
5				4249	0	85489	77394	8,095	4,488	16441
				27860	0	579272	372088	207,184	170,829	149950

\$/BBLRESV:	21.68	EQUIP VAL:	7,914
\$/BBLPROD:	0	WI OIL VAL:	162,613
WI PAYOUT:	3.0	GAS VAL:	8,216
RI PAYOUT:	3.5	PRD VAL:	0

8/8 VALUE:	328,690	WI TOTAL:	178,740	RI TOTAL:	149,950
------------	---------	-----------	---------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
71,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.0 D B: 1.000 De/Dt: 23.1 / 8.0
GAS: 8.0 D B: .990 De/Dt: 20.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 123,840
LAST YR RI VAL: 138,120
LAST YR 8/8 VAL: 261,960

LAST YR OIL PROD: 2,291
LAST YR GAS PROD: 3,290

REMARKS1: 317-36499 M-151848
REMARKS2: 706673 D-109899
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 109941 - MARGARET "247" FULL WI DECIMAL = .746619 #WELLS: 2
RRC#, WELL#.....: 41487 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .253381 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	4,064	2,245	0	70.65	4.08	4.08	.00	214370
ALT JOB#:	UNIT.....:	2	3,014	1,783	0	72.36	4.17	4.17	.00	162832
ALT LSE#:	EOR.....:	3	2,363	1,467	0	74.12	4.27	4.27	.00	130767
ALT RRC#:	GRAPH.....:	4	1,922	1,234	0	75.92	4.37	4.37	.00	108945
		5	1,608	1,062	0	77.76	4.46	4.46	.00	93356

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	12,971	7,791	0				710,270
-----	-------------------	---------	-----------	--------	-------	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	.330000	92,370							
----	----------------------	---------	--------	--	--	--	--	--	--	--

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	6839	0	221209	174536	46,673	43,714	70621
2	5551	0	168383	149542	18,841	15,479	47573
3	4677	0	135444	128127	7,317	5,273	33864
4	4026	0	112971	109779	3,192	2,018	24996
5	3536	0	96892	94059	2,833	1,571	18971
	24629	0	734899	656043	78,856	68,055	196025

\$/BBLRESV:	6.79	EQUIP VAL:	15,828				
\$/BBLPROD:	0	WI OIL VAL:	65,774	RI OIL VAL:	189,455		
WI PAYOUT:	.0	GAS VAL:	2,281	GAS VAL:	6,569		
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.11
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
174,536			
1			
16.0	4		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.2 D B: .750 De/Dt: 28.3 / 8.0
GAS: 7.0 D B: .740 De/Dt: 22.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 377,670
LAST YR RI VAL: 342,530
LAST YR 8/8 VAL: 720,200

LAST YR OIL PROD: 5,898
LAST YR GAS PROD: 12,662

REMARKS1: 317-36743,9991, M-152007
REMARKS2: 712361 P-2 D-109941
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109915 - CORVINA FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41581 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,077	3,365	0	70.65	3.44	3.44	.00	57068
ALT RRC#:	GRAPH.....:	2	915	2,860	0	72.36	3.52	3.52	.00	49682
		3	778	2,431	0	74.12	3.60	3.60	.00	43256
		=====	=====	=====						=====
			2,770	8,656	0					150,006

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	DAWSON CO CENTRAL AP	.100000	8,130	--	-----	-----	-----	-----	-----	-----	
01	DAWSON COUNTY	.100000	8,130	1	8682	0	65750	50000	15,750	14,751	20617
11	KLONDIKE ISD (DAWSON	.100000	8,130	2	7551	0	57233	51000	6,233	5,121	15882
44	MESA UNDERGROUND WAT	.100000	8,130	3	6564	0	49820	44217	5,603	4,038	12235
55	DAWSON CO HOSPITAL D	.100000	8,130		=====	=====	=====	=====	=====	=====	=====
82	KLONDIKE ISD(MARTIN)	.900000	73,240		22797	0	172803	145217	27,586	23,910	48734

\$/BBLRESV:	9.99	EQUIP VAL:	8,725		
\$/BBLPROD:	8,648	WI OIL VAL:	20,756	RI OIL VAL:	42,305
WI PAYOUT:	.0	GAS VAL:	3,154	GAS VAL:	6,429
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	81,370	WI TOTAL:	32,640	RI TOTAL:	48,730

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.15
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
50,000	3.2	10	
-----	-----	-----	-----
2	15.0 99	15.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 70,700
LAST YR RI VAL: 77,090
LAST YR 8/8 VAL: 147,790

LAST YR OIL PROD: 1,150
LAST YR GAS PROD: 4,540

REMARKS1: 317-35876 M-151866
REMARKS2: 691404 D-109915
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109931 - GRENACHE FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 42010 - 1 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	471	337	0	70.65	3.83	3.83	.00	24624
2	400	286	0	72.36	3.92	3.92	.00	21437
=====	=====	=====	=====	=====	=====	=====	=====	=====
	871	623	0					46,061

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	26,810	1	955	0	25579	24000	1,579	1,479	8455
				2	831	0	22268	20808	1,460	1,199	6513
				=====	=====	=====	=====	=====	=====	=====	=====
					1786	0	47847	44808	3,039	2,678	14968

\$/BBLRESV: 4.00 EQUIP VAL: 9,162
\$/BBLPROD: 2,488 WI OIL VAL: 2,578 RI OIL VAL: 14,409
WI PAYOUT: .0 GAS VAL: 100 GAS VAL: 559
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 26,810 WI TOTAL: 11,840 RI TOTAL: 14,970

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.74
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
24,000	1.4	1	
1	15.0 99	15.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,680
LAST YR RI VAL: 23,790
LAST YR 8/8 VAL: 44,470

LAST YR OIL PROD: 533
LAST YR GAS PROD: 1,274

REMARKS1: 317-36903 M-151939
REMARKS2: 717590 D-109931
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109947 - PALOMINO FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 42015 - 1 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12990

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	640	1,010	0	70.65	3.43	3.43	.00	33460
ALT RRC#:	GRAPH.....:	2	544	858	0	72.36	3.51	3.51	.00	29129
		3	462	729	0	74.12	3.59	3.59	.00	25362
		=====	=====	=====						=====
			1,646	2,597	0					87,951

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
82	KLONDIKE ISD(MARTIN)	1.000000	49,920	---	-----	-----	-----	-----	-----	-----	
				1	2564	0	36024	27000	9,024	8,452	11907
				2	2230	0	31359	27540	3,819	3,138	9173
				3	1939	0	27301	25281	2,020	1,455	7067
				=====	=====	=====	=====	=====	=====	=====	=====
					6733	0	94684	79821	14,863	13,045	28147

\$/BBLRESV:	9.95	EQUIP VAL:	8,725		
\$/BBLPROD:	8,618	WI OIL VAL:	12,117	RI OIL VAL:	26,145
WI PAYOUT:	.0	GAS VAL:	928	GAS VAL:	2,002
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	49,920	WI TOTAL:	21,770	RI TOTAL:	28,150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.14
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
27,000	1.9	3	
-----	-----	-----	-----
2	15.0 99	15.0 99	
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,050
LAST YR RI VAL: 30,660
LAST YR 8/8 VAL: 54,710

LAST YR OIL PROD: 843
LAST YR GAS PROD: 1,586

REMARKS1: 317-36854 M-152013
REMARKS2: 716271 D-109947
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109990 - ROSE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42338 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12990
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	56,530	1	976	673	0	70.65	3.79	3.79	.00	51716
				2	829	572	0	72.36	3.88	3.88	.00	45022
					=====	=====	=====					=====
					1,805	1,245	0					96,738

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	56,530	1	1913	0	53629	40000	13,629	12,765	16817
				2	1665	0	46687	40800	5,887	4,836	12955
					=====	=====	=====	=====	=====	=====	=====
					3578	0	100316	80800	19,516	17,601	29772

\$/BBLRESV: 12.54 EQUIP VAL: 9,162
\$/BBLPROD: 7,804 WI OIL VAL: 16,973 RI OIL VAL: 28,710
WI PAYOUT: .0 GAS VAL: 628 GAS VAL: 1,062
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 56,530 WI TOTAL: 26,760 RI TOTAL: 29,770

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.67
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

40,000 2.9 2

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,090
LAST YR RI VAL: 14,750
LAST YR 8/8 VAL: 28,840

LAST YR OIL PROD: 1,193
LAST YR GAS PROD: 1,107

REMARKS1: 317-36892 M-152120
REMARKS2: 717276 F/DP D-109990
MC1:
MC2: S12

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110025 - ARAMON FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42829 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	21,470	1	337	673	0	70.65	3.80	3.80	.00	17857
				2	286	572	0	72.36	3.88	3.88	.00	15546
					=====	=====	=====					=====
					623	1,245	0					33,403

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	21,470	1	1918	0	19775	19000	775	726	6200
				2	1665	0	17211	16473	738	606	4776
					=====	=====	=====	=====	=====	=====	=====
					3583	0	36986	35473	1,513	1,332	10976

\$/BBLRESV: 2.58 EQUIP VAL: 9,162
\$/BBLPROD: 1,604 WI OIL VAL: 1,203 RI OIL VAL: 9,913
WI PAYOUT: .0 GAS VAL: 129 GAS VAL: 1,063
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 21,470 WI TOTAL: 10,490 RI TOTAL: 10,980

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
19,000	1.0	2	
1	15.0 99	15.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,030
LAST YR RI VAL: 15,010
LAST YR 8/8 VAL: 28,040

LAST YR OIL PROD: 464
LAST YR GAS PROD: 789

REMARKS1: 317-37321 M-152290
REMARKS2: 727764 D-110025
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110026 - GAMAY FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 42839 - 1 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12990
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	28,130	1	538	337	0	70.65	3.96	3.96	.00	28127
				2	457	286	0	72.36	4.05	4.05	.00	24487
					=====	=====	=====					=====
					995	623	0					52,614

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
988	0	29115	28000	1,115	1,045	9623
858	0	25345	24276	1,069	878	7413
=====	=====	=====	=====	=====	=====	=====
1846	0	54460	52276	2,184	1,923	17036

\$/BBLRESV: 2.53 EQUIP VAL: 9,162
\$/BBLPROD: 1,569 WI OIL VAL: 1,858 RI OIL VAL: 16,459
WI PAYOUT: .0 GAS VAL: 65 GAS VAL: 577
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,130 WI TOTAL: 11,090 RI TOTAL: 17,040

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.93
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
28,000	1.6	1	
1	15.0 99	15.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 20,640
LAST YR 8/8 VAL: 29,800

LAST YR OIL PROD: 578
LAST YR GAS PROD: 879

REMARKS1: 317-36938 M-152292
REMARKS2: 718525 D-110026
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110060 - GORMAN "11" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 42848 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 20,200

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 20,201
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.59
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

168,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 130,430
LAST YR RI VAL: 209,390
LAST YR 8/8 VAL: 339,820

LAST YR OIL PROD: 1,704
LAST YR GAS PROD: 2,837

REMARKS1: 737572,778673, P-2 M-152351
REMARKS2: 317-37695,9244, D-110060
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110024 - CORTESE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43035 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12990
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 180,190

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	1,750		2,938		0		70.65	3.43	3.43	.00	92728
2	1,487		2,350		0		72.36	3.51	3.51	.00	80727
3	1,264		1,880		0		74.12	3.59	3.59	.00	70287
4	1,074		1,504		0		75.92	3.68	3.68	.00	61194
=====			=====		=====						=====
	5,575		8,672		0						304,936

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	7558	0	100286	55500	44,786	41,946	31447
2	6187	0	86914	56610	30,304	24,897	24119
3	5063	0	75350	57742	17,608	12,690	18505
4	4152	0	65346	58896	6,450	4,077	14201
=====		=====	=====	=====	=====	=====	=====
	22960	0	327896	228748	99,148	83,610	88272

\$/BBLRESV: 18.60 EQUIP VAL: 8,310
\$/BBLPROD: 19,937 WI OIL VAL: 77,755 RI OIL VAL: 82,091
WI PAYOUT: 3.0 GAS VAL: 5,855 GAS VAL: 6,181
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 180,190 WI TOTAL: 91,920 RI TOTAL: 88,270

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.14
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,500 5.2 9

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 72,090
LAST YR RI VAL: 78,120
LAST YR 8/8 VAL: 150,210

LAST YR OIL PROD: 1,893
LAST YR GAS PROD: 3,342

REMARKS1: 317-36856 M-152289
REMARKS2: 716381 F/DP D-110024
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110088 - VERDOT #2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43102 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,023	2,019	0	70.65	3.04	3.04	.00	54206
ALT JOB#:	UNIT.....:	2	912	1,716	0	72.36	3.11	3.11	.00	49494
ALT LSE#:	EOR.....:	3	821	1,458	0	74.12	3.18	3.18	.00	45639
ALT RRC#:	GRAPH.....:	4	747	1,239	0	75.92	3.26	3.26	.00	42534
		5	686	1,053	0	77.76	3.33	3.33	.00	40008
		6	631	895	0	79.64	3.40	3.40	.00	37690
		7	581	761	0	79.64	3.40	3.40	.00	34703

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	5,401	9,141	0				304,274
82	KLONDIKE ISD(MARTIN)	1.000000	156,010							

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	4603	0	58809	31000	27,809	26,045	18441
2	4003	0	53497	31620	21,877	17,973	14846
3	3479	0	49118	32252	16,866	12,155	12063
4	3032	0	45566	32897	12,669	8,009	9903
5	2632	0	42640	33554	9,086	5,038	8200
6	2284	0	39974	34226	5,748	2,796	6804
7	1942	0	36645	34226	2,419	1,033	5519
	21975	0	326249	229775	96,474	73,049	75776

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 16.82	EQUIP VAL: 7,178
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 68,129
			WI PAYOUT: 4.1	RI OIL VAL: 70,672
			RI PAYOUT: 4.5	GAS VAL: 5,104
				PRD VAL: 0
			8/8 VALUE: 156,010	WI TOTAL: 80,230
				RI TOTAL: 75,780

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 4.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
31,000		6	
		15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: 1.000 De/Dt: 11.5 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 115,190
LAST YR RI VAL: 140,100
LAST YR 8/8 VAL: 255,290

LAST YR OIL PROD: 1,598
LAST YR GAS PROD: 2,625

REMARKS1: 317-37524 M-151518
REMARKS2: 733290 D-110088
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110141 - DOLCETTO FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43474 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11260
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,649	1,712	0	70.65	3.66	3.66	.00	87376
ALT JOB#:	UNIT.....:	2	1,401	1,506	0	72.36	3.75	3.75	.00	76068
ALT LSE#:	EOR.....:	3	1,191	1,325	0	74.12	3.83	3.83	.00	66230
ALT RRC#:	GRAPH.....:	4	1,012	1,166	0	75.92	3.91	3.91	.00	57663
		5	860	1,026	0	77.76	4.01	4.01	.00	50201

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,113	6,735	0				337,538
-----	-------------------	---------	-----------	-------	-------	---	--	--	--	---------

82	KLONDIKE ISD(MARTIN)	1.000000	186,570	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	4699	0	92075	48500	43,575	40,812	28871
				2	4237	0	80305	49470	30,835	25,333	22284
				3	3808	0	70038	50459	19,579	14,110	17200
				4	3421	0	61084	51468	9,616	6,079	13275
				5	3088	0	53289	52497	792	439	10249
					19253	0	356791	252394	104,397	86,773	91879

\$/BBLRESV:	17.91	EQUIP VAL:	7,914			
\$/BBLPROD:	22,338	WI OIL VAL:	82,091	RI OIL VAL:	86,921	
WI PAYOUT:	3.1	GAS VAL:	4,682	GAS VAL:	4,958	
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0	

*** PARAMETERS *** 8/8 VALUE: 186,570 WI TOTAL: 94,690 RI TOTAL: 91,880

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.48
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
48,500	4.9	5	
	15.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,700
LAST YR RI VAL: 64,960
LAST YR 8/8 VAL: 119,660

LAST YR OIL PROD: 1,268
LAST YR GAS PROD: 2,906

REMARKS1: 317-38118 P-2 M-152543
REMARKS2: 747486 C-11/19/12 D-110141
MC1: S
MC2: 13A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110140 - LEMBERGER FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43894 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11260
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	7,141	1,772	0	70.65	3.67	3.67	.00	378384
ALT JOB#:	UNIT.....:	2	5,679	260	0	72.36	3.75	3.75	.00	308199
ALT LSE#:	EOR.....:	3	4,667	93	0	74.12	3.83	3.83	.00	259439
ALT RRC#:	GRAPH.....:	4	3,931	44	0	75.92	3.92	3.92	.00	223831
		5	3,375	24	0	77.76	4.01	4.01	.00	196830
		6	2,942	12	0	79.64	4.10	4.10	.00	175726

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	27,735	2,205	0		1,542,409

82 KLONDIKE ISD(MARTIN) 1.000000 765,870

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	-----	-----	-----	-----	-----	-----	-----
	1	4877	0	383261	185000	198,261	185,689	120181
	2	731	0	308930	188700	120,230	98,778	85728
	3	267	0	259706	192474	67,232	48,452	63778
	4	129	0	223960	196323	27,637	17,471	48671
	5	72	0	196902	180224	16,678	9,248	37868
	6	37	0	175763	165446	10,317	5,018	29914
	=====	=====	=====	=====	=====	=====	=====	=====
		6113	0	1548522	1108167	440,355	364,656	386140

\$/BBLRESV:	17.46	EQUIP VAL:	15,074		
\$/BBLPROD:	0	WI OIL VAL:	363,216	RI OIL VAL:	384,616
WI PAYOUT:	2.9	GAS VAL:	1,439	GAS VAL:	1,524
RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	765,870	WI TOTAL:	379,730	RI TOTAL:	386,140
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.49
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
185,000			
-----	-----	-----	-----
4			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.2 D B: .730 De/Dt: 22.0 / 8.0
GAS: 17.0 D B: .430 De/Dt: 92.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 428,230
LAST YR RI VAL: 395,340
LAST YR 8/8 VAL: 823,570

LAST YR OIL PROD: 9,806
LAST YR GAS PROD: 14,167

REMARKS1: 317-38142, P-2 M-152542
REMARKS2: 748278, D-110140
MC1: S
MC2: 13A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110159 - ACKERLY LANGHAM 24 FULL WI DECIMAL = .811500 #WELLS: 2
RRC#, WELL#.....: 43904 - 1 RRC DIST.: 08 FULL RI DECIMAL = .188500 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 3,634	3,317	0	70.65	4.70	4.70	.00	208346
ALT JOB#:	2 3,188	2,796	0	72.36	4.81	4.81	.00	187200
ALT LSE#:	3 2,840	2,417	0	74.12	4.92	4.92	.00	170821
ALT RRC#:	4 2,561	2,129	0	75.92	5.03	5.03	.00	157781
	5 2,330	1,901	0	77.76	5.15	5.15	.00	147028
	6 2,140	1,718	0	79.64	5.26	5.26	.00	138304
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 1,969	1,566	0	79.64	5.26	5.26	.00	127252
---	8 1,811	1,441	0	79.64	5.26	5.26	.00	117041
82 KLONDIKE ISD(MARTIN) 1.000000 509,520	=====	=====	=====					=====
	20,473	17,285	0					1,253,773

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	12651	0	220997	109000	111,997	104,896	48292
2	10914	0	198114	111180	86,934	71,423	38310
3	9650	0	180471	113403	67,068	48,334	30884
4	8690	0	166471	115672	50,799	32,113	25211
5	7945	0	154973	117985	36,988	20,511	20769
6	7333	0	145637	120344	25,293	12,303	17273
7	6684	0	133936	120345	13,591	5,800	14058
8	6151	0	123192	120345	2,847	1,066	11442
	=====	=====	=====	=====	=====	=====	=====
	70018	0	1323791	928274	395,517	296,446	206239

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	\$/BBLRESV: 16.90	EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 280,766
	WI PAYOUT: 3.7	GAS VAL: 15,680
	RI PAYOUT: 4.8	PRD VAL: 0

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.04		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.04	8/8 VALUE: 509,520	WI TOTAL: 303,280
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		RI TOTAL: 206,240
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
109,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.7 D B: 1.000 De/Dt: 13.0 / 8.0
GAS: 10.0 D B: 1.000 De/Dt: 16.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 293,490
LAST YR RI VAL: 233,680
LAST YR 8/8 VAL: 527,170

LAST YR OIL PROD: 4,624
LAST YR GAS PROD: 10,643

REMARKS1: 317-38293 M-152679
REMARKS2: 751888 D-110159
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110181 - MARGARET "247K" FULL WI DECIMAL = .738354 #WELLS: 1
RRC#, WELL#.....: 44159 - 1 RRC DIST.: 08 FULL RI DECIMAL = .261646 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) .250000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-38529 M-152757
REMARKS2: 758554 F/DP D-110181
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 944169 - WELL=FRYAR 9 (DIAMONDBACK) FULL WI DECIMAL = .759850 #WELLS: 9
RRC#, WELL#.....: 44169 - 1-8 RRC DIST.: 08 FULL RI DECIMAL = .240150 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 18,876	56,598	0	70.65	4.82	4.82	.00	1013328
ALT JOB#:	2 15,349	50,302	0	72.36	4.94	4.94	.00	843930
ALT LSE#:	3 12,834	45,141	0	74.12	5.04	5.04	.00	722812
ALT RRC#:	4 10,959	40,844	0	75.92	5.16	5.16	.00	632201
	5 9,519	37,220	0	77.76	5.28	5.28	.00	562439
	6 8,379	34,123	0	79.64	5.40	5.40	.00	507051
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 7,459	31,393	0	79.64	5.40	5.40	.00	451377
---	8 6,700	28,882	0	79.64	5.40	5.40	.00	405447
82 KLONDIKE ISD(MARTIN) 1.000000 2,839,150	9 6,068	26,571	0	79.64	5.40	5.40	.00	367202
	=====	=====	=====					=====
	96,143	351,074	0					5,505,787

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 207289	0	1220617	584000	636,617	596,249	362905
	2 188817	0	1032747	595680	437,067	359,081	271726
	3 172874	0	895686	607593	288,093	207,619	208551
	4 160142	0	792343	619745	172,598	109,110	163266
	5 149327	0	711766	632140	79,626	44,155	129789
	6 140013	0	647064	644783	2,281	1,109	104418
	7 128811	0	580188	567410	12,778	5,452	82855
	8 118508	0	523955	499321	24,634	9,220	66214
	9 109026	0	476228	439402	36,826	12,091	53260
	=====	=====	=====	=====	=====	=====	=====
	1374807	0	6880594	5190074	1,690,520	1,344,086	1442984

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.22
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,839,150 WI TOTAL: 1,396,170 RI TOTAL: 1,442,980

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
584,000			
6			
12.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 57.9 D B: .750 De/Dt: 20.0 / 8.0
GAS: 165.0 D B: .760 De/Dt: 11.6 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,304,180
LAST YR RI VAL: 1,746,330
LAST YR 8/8 VAL: 4,050,510

LAST YR OIL PROD: 26,731
LAST YR GAS PROD: 74,824

REMARKS1: 317-38366, 1-WIW,P-8 M-944169
REMARKS2: 768415,776686,777348 D-944169
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110160 - ACKERLY BARBER 19 FULL WI DECIMAL = .837000 #WELLS: 1
RRC#, WELL#.....: 44321 - 1 RRC DIST.: 08 FULL RI DECIMAL = .163000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	35,505	36,349	0	70.65	4.70	4.70	.00	2099554
2	20,770	20,545	0	72.36	4.80	4.80	.00	1257942
3	14,737	14,087	0	74.12	4.91	4.91	.00	914260
4	11,431	10,608	0	75.92	5.02	5.02	.00	726383
5	9,338	8,449	0	77.76	5.14	5.14	.00	607765
6	7,892	6,989	0	79.64	5.25	5.25	.00	526070
7	6,839	5,938	0	79.64	5.25	5.25	.00	455879
8	6,030	5,145	0	79.64	5.25	5.25	.00	401952
9	5,393	4,530	0	79.64	5.25	5.25	.00	359490
10	4,877	4,039	0	79.64	5.25	5.25	.00	325094
11	4,454	3,638	0	79.64	5.25	5.25	.00	296898
=====								=====
127,266 120,317 0								7,971,287

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	142993	0	2242547	274932	1,967,615	1,842,849	410832
				2	82542	0	1340484	280430	1,060,054	870,908	217325
				3	57893	0	972153	286039	686,114	494,461	139476
				4	44572	0	770955	291760	479,195	302,932	97885
				5	36349	0	644114	297596	346,518	192,154	72372
				6	30711	0	556781	303547	253,234	123,180	55363
				7	26093	0	481972	303548	178,424	76,134	42411
*** PARAMETERS ***				8	22608	0	424560	303548	121,012	45,293	33061
				9	19906	0	379396	303548	75,848	24,903	26145
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	17748	0	342842	303548	39,294	11,318	20908
YRS FLAT:	FMVF:	8/8 RES:		11	15986	0	312884	303548	9,336	2,359	16886

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.03	497401	0	8468688	3252044	5,216,644	3,986,491	1132664
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.03							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 35.23	EQUIP VAL:	5,906				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	3,752,344	RI OIL VAL:	1,066,137		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.6	GAS VAL:	234,143	GAS VAL:	66,526		
		RI PAYOUT: 4.8	PRD VAL:	0	PRD VAL:	0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====				
274,932				8/8 VALUE:	5,125,050	WI TOTAL:	3,992,390	RI TOTAL: 1,132,660

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 140.4 D B: 1.000 De/Dt: 50.0 / 8.0
GAS: 145.0 D B: .860 De/Dt: 51.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 322,410
LAST YR RI VAL: 177,660
LAST YR 8/8 VAL: 500,070

LAST YR OIL PROD: 25,126
LAST YR GAS PROD: 40,197

REMARKS1: 317-38294 M-152678
REMARKS2: 751889 F/DP D-110160
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 110252 - ACKERLY JEFFCOAT 23 FULL WI DECIMAL = .808500 #WELLS: 1
RRC#, WELL#.....: 44625 - 1 RRC DIST.: 08 FULL RI DECIMAL = .191500 DEPTH: 11067
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	772246
ALT JOB#:	UNIT.....:	
ALT LSE#:	EOR.....:	
ALT RRC#:	GRAPH.....:	

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
---	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	144,490

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	129549	114081	15,468	14,487	28866
2	0	0	122096	116362	5,734	4,710	24075
3	0	0	115058	106820	8,238	5,937	20077
4	0	0	108399	98060	10,339	6,536	16739
5	0	0	102162	100022	2,140	1,187	13961
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	577264	535345	41,919	32,857	103718

\$/BBLRESV:	4.20	EQUIP VAL:	7,914
\$/BBLPROD:	0	WI OIL VAL:	32,857
WI PAYOUT:	4.5	GAS VAL:	0
RI PAYOUT:	3.7	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 1.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
114,081			
-----	-----	-----	-----
2	20.0	99	
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: 1.000 De/Dt: 8.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 149,410
LAST YR RI VAL: 125,870
LAST YR 8/8 VAL: 275,280

LAST YR OIL PROD: 1,782
LAST YR GAS PROD: 2,079

REMARKS1: 317-39012 M-152939
REMARKS2: 772246 D-110252
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110242 - ACKERLY HALE 29 FULL WI DECIMAL = .837000 #WELLS: 1
RRC#, WELL#.....: 44661 - 1 RRC DIST.: 08 FULL RI DECIMAL = .163000 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,906	653	0	70.65	4.53	4.53	.00	112709
2	1,590	522	0	72.36	4.64	4.64	.00	96299
3	1,362	417	0	74.12	4.74	4.74	.00	84496
4	1,194	334	0	75.92	4.85	4.85	.00	75873
5	1,059	267	0	77.76	4.96	4.96	.00	68925
6	954	213	0	79.64	5.08	5.08	.00	63592

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
82	KLONDIKE ISD(MARTIN)	1.000000	203,860	8,065	2,406	0		501,894

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	2476	0	115185	57000	58,185	54,496	21101
2	2029	0	98328	58140	40,188	33,017	15942
3	1658	0	86154	59302	26,852	19,351	12361
4	1357	0	77230	60489	16,741	10,584	9806
5	1110	0	70035	61698	8,337	4,623	7870
6	910	0	64502	62932	1,570	763	6413
	9540	0	511434	359561	151,873	122,834	73493

\$/BBLRESV: 17.86	EQUIP VAL: 7,537		
\$/BBLPROD: 0	WI OIL VAL: 120,543	RI OIL VAL: 72,122	
WI PAYOUT: 3.3	GAS VAL: 2,291	GAS VAL: 1,371	
RI PAYOUT: 4.0	PRD VAL: 0	PRD VAL: 0	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 203,860	WI TOTAL: 130,370	RI TOTAL: 73,490
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.79
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
57,000		2	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.8 D B: 1.000 De/Dt: 18.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 170,610
LAST YR RI VAL: 115,680
LAST YR 8/8 VAL: 286,290

LAST YR OIL PROD: 2,460
LAST YR GAS PROD: 302

REMARKS1: 317-38850 M-152891
REMARKS2: 768366 D-110242
MC1: S
MC2: 14A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110255 - ACKERLY DYER 19 FULL WI DECIMAL = .837000 #WELLS: 1
RRC#, WELL#.....: 44921 - 1 RRC DIST.: 08 FULL RI DECIMAL = .163000 DEPTH: 11067

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 10,100

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 10,101
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
45,000			
-----	-----	-----	-----
	20.0 99	18.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,530
LAST YR RI VAL: 16,970
LAST YR 8/8 VAL: 36,500

LAST YR OIL PROD: 3
LAST YR GAS PROD: 13

REMARKS1: 317-39169 M-152946
REMARKS2: 776697 D-110255
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110250 - UNIVERSITY 6-44A FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 45006 - 1 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 169,680

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,526	5,096	0	70.65	4.76	4.76	.00	79781
2	1,200	2,555	0	72.36	4.87	4.87	.00	64256
3	984	1,634	0	74.12	4.98	4.98	.00	53971
4	829	1,170	0	75.92	5.09	5.09	.00	46574
=====	=====	=====	=====	=====	=====	=====	=====	=====
	4,539	10,455	0					244,582

\$/BBLRESV:	20.74	EQUIP VAL:	8,310		
\$/BBLPROD:	0	WI OIL VAL:	69,666	RI OIL VAL:	70,208
WI PAYOUT:	2.9	GAS VAL:	10,706	GAS VAL:	10,789
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	169,680	WI TOTAL:	88,680	RI TOTAL:	81,000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.13
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

46,000

4
10.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.8 D B: .860 De/Dt: 23.2 / 8.0
GAS: 22.0 D B: .750 De/Dt: 58.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 162,510
LAST YR RI VAL: 182,100
LAST YR 8/8 VAL: 344,610

LAST YR OIL PROD: 2,035
LAST YR GAS PROD: 12,455

REMARKS1: 317-39313 M-152937
REMARKS2: 780968 D-110250
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110257 - ACKERLY WIGGINS 30 FULL WI DECIMAL = .808500 #WELLS: 1
RRC#, WELL#.....: 45164 - 1 RRC DIST.: 08 FULL RI DECIMAL = .191500 DEPTH: 11067
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 7,161	99,437	0	70.65	4.75	4.75	.00	409040
ALT JOB#:	2 4,853	81,732	0	72.36	4.87	4.87	.00	283915
ALT LSE#:	3 3,603	68,894	0	74.12	4.97	4.97	.00	215913
ALT RRC#:	4 2,832	59,218	0	75.92	5.08	5.08	.00	173832
	5 2,314	51,695	0	77.76	5.21	5.21	.00	145479
	6 1,941	45,697	0	79.64	5.32	5.32	.00	124979
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 1,664	40,821	0	79.64	5.32	5.32	.00	107143
---	8 1,450	36,787	0	79.64	5.32	5.32	.00	93364
82 KLONDIKE ISD(MARTIN) 1.000000 1,916,710	=====	=====	=====					=====
	25,818	484,281	0					1,553,665

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 381875	0	790915	212500	578,415	541,738	176230
	2 321811	0	605726	216750	388,976	319,571	119440
	3 276833	0	492746	221085	271,661	195,778	85984
	4 243219	0	417051	225506	191,545	121,088	64403
	5 217754	0	363233	230017	133,216	73,872	49639
	6 196553	0	321532	234617	86,915	42,278	38885
	7 175580	0	282723	234617	48,106	20,527	30259
	8 158229	0	251593	234617	16,976	6,354	23829
	=====	=====	=====	=====	=====	=====	=====
	1971854	0	3525519	1809709	1,715,810	1,321,206	588669

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 27.89 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 582,244 RI OIL VAL: 259,421
WI PAYOUT: 3.5 GAS VAL: 738,961 GAS VAL: 329,247
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.12
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.12
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
212,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.7 D B: .780 De/Dt: 36.2 / 8.0
GAS: 303.0 D B: .750 De/Dt: 19.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 636,230
LAST YR RI VAL: 403,090
LAST YR 8/8 VAL: 1,039,320

LAST YR OIL PROD: 10,377
LAST YR GAS PROD: 101,131

REMARKS1: M-152948
REMARKS2: D-110257
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110254 - ACKERLY BOND 23A FULL WI DECIMAL = .808500 #WELLS: 1
RRC#, WELL#.....: 45598 - 1 RRC DIST.: 08 FULL RI DECIMAL = .191500 DEPTH: 11067
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,492	273	0	70.65	4.80	4.80	.00	85224
ALT JOB#:	UNIT.....:	2	1,170	169	0	72.36	4.91	4.91	.00	68449
ALT LSE#:	EOR.....:	3	951	118	0	74.12	5.02	5.02	.00	56990
ALT RRC#:	GRAPH.....:	4	793	89	0	75.92	5.14	5.14	.00	48675
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			4,406	649	0					259,338

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	125,000	1	1059	0	86283	45000	41,283	38,665	19225

2	671	0	69120	45900	23,220	19,077	13629
3	479	0	57469	46818	10,651	7,676	10028
4	370	0	49045	47754	1,291	816	7574
=====	=====	=====	=====	=====	=====	=====	=====
	2579	0	261917	185472	76,445	66,234	50456

\$/BBLRESV:	18.41	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	65,582
WI PAYOUT:	2.9	GAS VAL:	652
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	125,000	WI TOTAL:	74,540
		RI TOTAL:	50,460

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.19	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.19	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
45,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.7 D	B: .750	De/Dt: 23.4 / 8.0
GAS:	1.0 D	B: .730	De/Dt: 41.6 / 8.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	132,780
LAST YR RI VAL:	128,370
LAST YR 8/8 VAL:	261,150

LAST YR OIL PROD:	1,760
LAST YR GAS PROD:	1,895

REMARKS1:	317-39170	M-152945
REMARKS2:	776694	D-110254
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110345 - UNIVERSITY 6-28A FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 45979 - 1 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,312	2,793	0	70.65	3.63	3.63	.00	68593
ALT JOB#:	UNIT.....:	2	1,138	2,570	0	72.36	3.72	3.72	.00	60936
ALT LSE#:	EOR.....:	3	1,008	2,364	0	74.12	3.80	3.80	.00	55288
ALT RRC#:	GRAPH.....:	4	904	2,175	0	75.92	3.89	3.89	.00	50787
		5	818	2,001	0	77.76	3.97	3.97	.00	47070

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	5,180	11,903	0	282,674
-----	-------------------	---------	-----------	-------	--------	---	---------

82	KLONDIKE ISD(MARTIN)	1.000000	139,850
----	----------------------	----------	---------

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	7503	0	76096	50500	25,596	23,973	25151
2	7075	0	68011	51510	16,501	13,556	19894
3	6648	0	61936	52540	9,396	6,772	16032
4	6261	0	57048	53590	3,458	2,185	13068
5	5879	0	52949	51929	1,020	566	10733
	33366	0	316040	260069	55,971	47,052	84878

\$/BBLRESV:	10.98	EQUIP VAL:	7,914
\$/BBLPROD:	0	WI OIL VAL:	42,084
WI PAYOUT:	4.0	GAS VAL:	4,968
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE:	139,850	WI TOTAL:	54,970	RI TOTAL:	84,880
------------	---------	-----------	--------	-----------	--------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.44
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,500			
4			
5.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.9 D B: 1.030 De/Dt: 14.0 / 8.0
GAS: 8.0 D B: 1.000 De/Dt: 8.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,430
LAST YR RI VAL: 83,250
LAST YR 8/8 VAL: 143,680

LAST YR OIL PROD: 1,692
LAST YR GAS PROD: 3,193

REMARKS1: 317-39312 M-153114
REMARKS2: 780930 C-12/14 D-110345
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110385 - UNIVERSITY 7-1627 FULL WI DECIMAL = .750000 #WELLS: 13
RRC#, WELL#.....: 46031 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	25,884,620	1	131,811	301,513	0	70.65	4.34	4.34	7.41	6984335
				2	107,379	245,486	0	72.36	4.44	4.44	7.58	5827458
				3	90,026	205,530	0	74.12	4.54	4.54	7.76	5004545
				4	77,127	175,765	0	75.92	4.65	4.65	7.94	4391611
				5	67,203	152,838	0	77.76	4.75	4.75	8.12	3919279
				6	59,354	134,703	0	79.64	4.86	4.86	8.31	3545214
				7	53,008	120,043	0	79.64	4.86	4.86	8.31	3166168
				8	47,779	107,975	0	79.64	4.86	4.86	8.31	2853840
				9	43,409	97,894	0	79.64	4.86	4.86	8.31	2592820
				10	39,707	89,358	0	79.64	4.86	4.86	8.31	2371699
				11	36,530	82,052	0	79.64	4.86	4.86	8.31	2181937
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					753,333	1,713,157	0					42,838,906

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	981425	0	7965760	2302183	5,663,577	5,304,450	2497851
				2	817468	0	6644926	2348226	4,296,700	3,530,040	1843967
				3	699830	0	5704375	2395191	3,309,184	2,384,829	1400843
				4	612980	0	5004591	2443095	2,561,496	1,619,300	1087614
				5	544485	0	4463764	2491957	1,971,807	1,093,426	858471
				6	490992	0	4036206	2541797	1,494,409	726,926	686949
				7	437557	0	3603725	2541797	1,061,928	453,125	542781
				8	393569	0	3247409	2541797	705,612	264,103	432837
				9	356824	0	2949644	2541797	407,847	133,909	347920
				10	325710	0	2697409	2541797	155,612	44,818	281565
				11	299080	0	2481017	2287617	193,400	48,860	229188
				=====	=====	=====	=====	=====	=====	=====	=====
					5959920	0	48798826	2697725421	821,572	15,603,786	10209986

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.50
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	25,884,620	WI TOTAL:	15,674,640	RI TOTAL:	10,209,980
-----	-----	-----	-----						
2,302,183									
-----	-----	-----	-----						
10									
10.0 1									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 404.0 D B: .790 De/Dt: 19.9 / 8.0
GAS: 924.0 D B: .760 De/Dt: 19.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 12 EQ SCH#: 51 VAL: 124,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,379,760
LAST YR RI VAL: 10,334,720
LAST YR 8/8 VAL: 29,714,480

LAST YR OIL PROD: 152,127
LAST YR GAS PROD: 431,658

REMARKS1: M-153322
REMARKS2: D-110385
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110326 - UNIVERSITY 7-271,2730 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46308 - S03WB RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	4,157	47,780	0	70.65	3.31	3.31	.00	220269
ALT JOB#:	UNIT.....:	2	3,326	38,129	0	72.36	3.38	3.38	.00	180502
ALT LSE#:	EOR.....:	3	2,755	31,372	0	74.12	3.46	3.46	.00	153150
ALT RRC#:	GRAPH.....:	4	2,339	26,419	0	75.92	3.54	3.54	.00	133183
		5	2,029	22,658	0	77.76	3.61	3.61	.00	118331
		6	1,782	19,721	0	79.64	3.70	3.70	.00	106439
		7	1,586	17,377	0	79.64	3.70	3.70	.00	94732

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	17,974	203,456	0				1,006,606
82	KLONDIKE ISD(MARTIN)	1.000000	856,910							

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	118614	0	338883	125000	213,883	200,321	106264
2	96657	0	277159	127500	149,659	122,956	76911
3	81410	0	234560	130050	104,510	75,317	57602
4	70142	0	203325	132651	70,674	44,678	44188
5	61347	0	179678	135304	44,374	24,606	34556
6	54726	0	161165	138010	23,155	11,263	27430
7	48221	0	142953	138010	4,943	2,109	21531
	531117	0	1537723	926525	611,198	481,250	368482

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 23.37	EQUIP VAL: 7,178
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 315,030
			WI PAYOUT: 3.3	RI OIL VAL: 241,211
			RI PAYOUT: 4.3	GAS VAL: 166,219
				PRD VAL: 0
			8/8 VALUE: 856,910	WI TOTAL: 488,430
				RI TOTAL: 368,480

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 4.95
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.95
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
125,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	12.9 D	B: .820	De/Dt: 21.6 / 8.0
GAS:	148.0 D	B: .690	De/Dt: 21.6 / 8.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	845,350
LAST YR RI VAL:	581,760
LAST YR 8/8 VAL:	1,427,110

LAST YR OIL PROD:	5,166
LAST YR GAS PROD:	106,485

REMARKS1: 317-39464	M-153053
REMARKS2: 784810	D-110326
MC1:	
MC2:	

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 317 MARTIN

LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110369 - ACKERLY NICHOLS 19 #1

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 47176 - 1

RRC DIST.: 08

FULL RI DECIMAL = .250000

DEPTH: 11980

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	875	653	0	70.65	4.69	4.69	.00	46364
2	743	522	0	72.36	4.80	4.80	.00	40363
3	632	417	0	74.12	4.91	4.91	.00	35143
=====	=====	=====	=====	=====	=====	=====	=====	=====
	2,250	1,592	0					121,870

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	54,960	1	2297	0	48661	40000	8,661	8,112	15260
				2	1881	0	42244	40800	1,444	1,186	11722
				3	1539	0	36682	35373	1,309	943	9008
				=====	=====	=====	=====	=====	=====	=====	=====
					5717	0	127587	116173	11,414	10,241	35990
					\$/BBLRESV: 5.80		EQUIP VAL:	8,725			
					\$/BBLPROD: 5,016		WI OIL VAL:	9,782		RI OIL VAL:	34,377
					WI PAYOUT: .0		GAS VAL:	459		GAS VAL:	1,613
					RI PAYOUT: 2.5		PRD VAL:	0		PRD VAL:	0
							=====	=====		=====	=====
					8/8 VALUE:	54,960	WI TOTAL:	18,970		RI TOTAL:	35,990

*** PARAMETERS ***

MO SHIFT: 6

DISC: 14.0

YRS MAX: 28

YRS FLAT: FMVF:

8/8 RES:

OIL WELLHEAD PRICE: 96.10

GAS WI GR PRICE: 7.02

OIL %TAX ALLOWABLE: 9.6

GAS RI GR PRICE: 7.02

TYPE..(USNPQLHCT)..: U

GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40

GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE:

ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
40,000	2.6	2	
-----	-----	-----	-----
2	15.0 99	20.0 99	
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 34,730

LAST YR RI VAL: 44,210

LAST YR 8/8 VAL: 78,940

LAST YR OIL PROD: 961

LAST YR GAS PROD: 781

REMARKS1: 317-40209

M-153258

REMARKS2: 807165

D-110369

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110335 - UNIVERSITY 7-2730 AL3,AL4 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47336 - H 5WB RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-153074
REMARKS2: F/787769 D-110335
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110335 - UNIVERSITY 7-2730 AL3,AL4 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47337 - H 5WB RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	7,297	55,974	0	70.65	3.31	3.31	.00	386650
ALT JOB#:	UNIT.....:	2	5,804	44,498	0	72.36	3.38	3.38	.00	314983
ALT LSE#:	EOR.....:	3	4,777	36,611	0	74.12	3.46	3.46	.00	265553
ALT RRC#:	GRAPH.....:	4	4,038	30,891	0	75.92	3.54	3.54	.00	229924
		5	3,478	26,579	0	77.76	3.61	3.61	.00	202837
		6	3,043	23,225	0	79.64	3.70	3.70	.00	181758
		7	2,696	20,550	0	79.64	3.70	3.70	.00	161032

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	31,133	238,328	0				1,742,737
82	KLONDIKE ISD(MARTIN)	1.000000	1,351,930							

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	138955	0	525605	185000	340,605	319,007	164815
2	112802	0	427785	188700	239,085	196,425	118711
3	95006	0	360559	192474	168,085	121,134	88544
4	82016	0	311940	196323	115,617	73,089	67792
5	71963	0	274800	200249	74,551	41,340	52849
6	64449	0	246207	204253	41,954	20,407	41904
7	57026	0	218058	204254	13,804	5,890	32843
	622217	0	2364954	1371253	993,701	777,292	567458

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	EQUIP VAL: 7,178
YRS FLAT:	FMVF:	8/8 RES:	WI OIL VAL: 572,787
			RI OIL VAL: 418,160
			GAS VAL: 204,504
			GAS VAL: 149,297
			PRD VAL: 0
			PRD VAL: 0
			8/8 VALUE: 1,351,930
			WI TOTAL: 784,470
			RI TOTAL: 567,460

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 4.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.95
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
185,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.7 D B: .780 De/Dt: 22.1 / 8.0
GAS: 174.0 D B: .760 De/Dt: 22.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,368,280
LAST YR RI VAL: 846,670
LAST YR 8/8 VAL: 2,214,950

LAST YR OIL PROD: 9,866
LAST YR GAS PROD: 74,333

REMARKS1: 317-39761, M-153074
REMARKS2: 791347 D-110335
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110326 - UNIVERSITY 7-271,2730 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47652 - S03WD RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	8,959	45,365	0	70.65	3.31	3.31	.00	474715
2	7,839	36,768	0	72.36	3.38	3.38	.00	425423
3	6,969	30,926	0	74.12	3.46	3.46	.00	387407
4	6,278	26,693	0	75.92	3.54	3.54	.00	357469
5	5,714	23,484	0	77.76	3.61	3.61	.00	333240
6	5,242	20,967	0	79.64	3.70	3.70	.00	313105
7	4,823	18,938	0	79.64	3.70	3.70	.00	288078
8	4,437	17,271	0	79.64	3.70	3.70	.00	265022
9	4,082	15,875	0	79.64	3.70	3.70	.00	243818
=====								
54,343 236,287 0 3,088,277								

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	112619	0	587334	251000	336,334	315,007	184173
2	93207	0	518630	256020	262,610	215,752	143920
3	80253	0	467660	261140	206,520	148,832	114845
4	70870	0	428339	266362	161,977	102,396	93087
5	63583	0	396823	271690	125,133	69,390	76317
6	58183	0	371288	277123	94,165	45,804	63191
7	52553	0	340631	277124	63,507	27,098	51305
8	47927	0	312949	277124	35,825	13,409	41712
9	44053	0	287871	277124	10,747	3,529	33955
=====							
623248 0 3711525 2414707 1,296,818 941,217 802505							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 4.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.95
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,750,230 WI TOTAL: 947,730 RI TOTAL: 802,500

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
251,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.4 D B: 1.030 De/Dt: 13.3 / 8.0
GAS: 140.0 D B: 1.010 De/Dt: 20.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 822,150
LAST YR RI VAL: 687,890
LAST YR 8/8 VAL: 1,510,040

LAST YR OIL PROD: 9,574
LAST YR GAS PROD: 50,718

REMARKS1: 317-40036 M-153053
REMARKS2: 799448 D-110326
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110376 - UNIVERSITY 7-1302 FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 47768 - N08MS RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	95,933	103,920	0	70.65	2.75	2.75	.00	5083250
ALT JOB#:	UNIT.....:	2	81,196	73,095	0	72.36	2.81	2.81	.00	4406507
ALT LSE#:	EOR.....:	3	70,317	55,158	0	74.12	2.87	2.87	.00	3908922
ALT RRC#:	GRAPH.....:	4	61,959	43,613	0	75.92	2.94	2.94	.00	3527945
		5	55,343	35,654	0	77.76	3.00	3.00	.00	3227604
		6	49,981	29,884	0	79.64	3.07	3.07	.00	2985365

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	45,547	25,541	0	79.64	3.07	3.07	.00	2720522
---	-----	-----	-----	8	41,819	22,172	0	79.64	3.07	3.07	.00	2497849
82	KLONDIKE ISD(MARTIN)	1.000000	19,957,750	9	38,473	19,495	0	79.64	3.07	3.07	.00	2297992
				10	35,395	17,324	0	79.64	3.07	3.07	.00	2114143
				11	32,563	15,534	0	79.64	3.07	3.07	.00	1944988
				12	29,958	14,040	0	79.64	3.07	3.07	.00	1789391
				13	27,561	12,773	0	79.64	3.07	3.07	.00	1646219
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					666,045	468,203	0					38,150,697

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	214335	0	5297585	1451756	3,845,829	3,601,965	1661182
				2	154048	0	4560555	1480791	3,079,764	2,530,242	1265554
				3	118728	0	4027650	1510406	2,517,244	1,814,102	989083
				4	96167	0	3624112	1540615	2,083,497	1,317,124	787605
				5	80222	0	3307826	1571427	1,736,399	962,885	636161
				6	68808	0	3054173	1602855	1,451,318	705,965	519810
				7	58808	0	2779330	1602856	1,176,474	502,002	418614
				8	51051	0	2548900	1602856	946,044	354,095	339734
				9	44887	0	2342879	1602856	740,023	242,972	276350
				10	39889	0	2154032	1602856	551,176	158,744	224845
				11	35767	0	1980755	1602856	377,899	95,472	182975
				12	32327	0	1821718	1602856	218,862	48,502	148920
				13	29410	0	1675629	1602856	72,773	14,147	121221
				=====	=====	=====	=====	=====	=====	=====	=====
					1024447	0	39175144	2037784218	797,302	12,348,217	7572054

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.07	EQUIP VAL: 37,496
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 12,025,299
1,451,756				WI PAYOUT: 4.5	RI OIL VAL: 7,374,037
-----	-----	-----	-----	RI PAYOUT: 5.6	GAS VAL: 322,906
					GAS VAL: 198,009
					PRD VAL: 0
					PRD VAL: 0
					=====
				8/8 VALUE: 19,957,750	WI TOTAL: 12,385,700
					RI TOTAL: 7,572,050

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 288.0 D B: .950 De/Dt: 16.5 / 8.0
GAS: 348.0 D B: .700 De/Dt: 32.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,327,140
LAST YR RI VAL: 7,133,500
LAST YR 8/8 VAL: 20,460,640

LAST YR OIL PROD: 93,608
LAST YR GAS PROD: 160,246

REMARKS1: TY22 WEST SI FOR DRILLM-153287
REMARKS2: ING TO WEST. D-110376
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 109577 - UNIVERSITY 7-17 1-7,H2MS,H1SS FULL WI DECIMAL = .750000 #WELLS: 9
RRC#, WELL#.....: 47848 - H 2MS RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JURISDICTION NAME		PERCENT	8/8 VALUE	7	58,588	116,287	0	79.64	2.54	2.54	.00	3499461
-----		-----	-----	8 <th>53,506</th> <th>103,920</th> <th>0</th> <th>79.64</th> <th>2.54</th> <th>2.54</th> <th>.00</th> <th>3195913</th>	53,506	103,920	0	79.64	2.54	2.54	.00	3195913
82	KLONDIKE ISD(MARTIN)	.967000	28,996,330	9	49,149	93,684	0	79.64	2.54	2.54	.00	2935670
				10	45,217	85,092	0	79.64	2.54	2.54	.00	2700811
				11	41,600	77,793	0	79.64	2.54	2.54	.00	2484768
				12	38,272	71,521	0	79.64	2.54	2.54	.00	2285987
				13	35,210	65,799	0	79.64	2.54	2.54	.00	2103093
				14	32,393	60,535	0	79.64	2.54	2.54	.00	1934834
				15	29,802	55,692	0	79.64	2.54	2.54	.00	1780073
				16	27,418	51,237	0	79.64	2.54	2.54	.00	1637677
					=====	=====	=====					=====
					945,362	2,014,865	0					54,371,428

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	539320	0	6997331	5,488,331	5,140,316	2194176
				2	438588	0	6111323	4,572,143	3,756,336	1695892
				3	368703	0	5432118	3,862,155	2,783,339	1333984
				4	317649	0	4895739	3,294,376	2,082,605	1063959
				5	279997	0	4463524	2,830,134	1,569,394	858425
				6	250479	0	4107842	2,441,785	1,187,757	699141
				7	221527	0	3720988	2,054,930	876,838	560443
				8	197968	0	3393881	1,727,823	646,707	452358
				9	178468	0	3114138	1,448,080	475,448	367323
				10	162100	0	2862911	1,196,853	344,705	298840
				11	148196	0	2632964	966,906	244,279	243225
				12	136248	0	2422235	756,177	167,577	198010
				13	125347	0	2228440	562,382	109,327	161213
				14	115319	0	2050153	384,095	65,496	131251
				15	106093	0	1886166	220,108	32,924	106864
				16	97606	0	1735283	69,225	9,083	87002
				=====	=====	=====	=====	=====	=====	=====
					3683608	0	58055036	2617953331	875,503 19,492,131	10452106

\$/BBLRESV: 25.75 EQUIP VAL: 41,645
\$/BBLPROD: 0 WI OIL VAL: 18,255,336 RI OIL VAL: 9,788,909
WI PAYOUT: 4.8 GAS VAL: 1,236,776 GAS VAL: 663,186
RI PAYOUT: 5.8 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 362.4 D B: .750 De/Dt: 15.0 / 8.0 8/8 VALUE: 29,985,860 WI TOTAL: 19,533,760 RI TOTAL: 10,452,100
GAS: 984.0 D B: .750 De/Dt: 22.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 93,150
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,549,160
LAST YR RI VAL: 8,616,110
LAST YR 8/8 VAL: 26,165,270

LAST YR OIL PROD: 139,885
LAST YR GAS PROD: 312,834

REMARKS1: 003-47168 P-4 M-151083
REMARKS2: 806371 D-109577
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110402 - KITTA BELLE FULL WI DECIMAL = .700000 #WELLS: 13
RRC#, WELL#.....: 47875 - WELLS RRC DIST.: 08 FULL RI DECIMAL = .300000 DEPTH: 8900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	154,116	631,295	0	70.65	4.04	4.04	.00	7621807
ALT JOB#:	UNIT.....:	2	128,426	541,364	0	72.36	4.13	4.13	.00	6505034
ALT LSE#:	EOR.....:	3	109,377	471,610	0	74.12	4.23	4.23	.00	5674916
ALT RRC#:	GRAPH.....:	4	94,756	416,139	0	75.92	4.32	4.32	.00	5035713
		5	83,234	371,115	0	77.76	4.42	4.42	.00	4530593
		6	73,949	333,940	0	79.64	4.52	4.52	.00	4122509

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	66,328	302,799	0	79.64	4.52	4.52	.00	3697653
---	-----	-----	-----	8	59,977	276,385	0	79.64	4.52	4.52	.00	3343598
82	KLONDIKE ISD(MARTIN)	.375000	12,655,470	9	54,614	253,741	0	79.64	4.52	4.52	.00	3044621
				10	50,037	233,442	0	79.64	4.52	4.52	.00	2789463
				=====	=====	=====						=====
					874,814	3,831,830	0					46,365,907

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1785302	0	9407109	3082000	6,325,109	5,924,034	3792625
				2	1565083	0	8070117	3143640	4,926,477	4,047,445	2879302
				3	1396437	0	7071353	3206512	3,864,841	2,785,274	2232689
				4	1258404	0	6294117	3270643	3,023,474	1,911,350	1758676
				5	1148230	0	5678823	3336055	2,342,768	1,299,134	1404194
				6	1056586	0	5179095	3402777	1,776,318	864,055	1133312
				7	958056	0	4655709	3402777	1,252,932	534,626	901578
				8	874482	0	4218080	3402777	815,303	305,159	722846
				9	802837	0	3847458	3402777	444,681	146,002	583484
				10	738610	0	3528073	3402777	125,296	36,087	473493
				=====	=====	=====	=====	=====	=====	=====	=====
					11584027	0	57949934	3305273524	897,199	17,853,166	15882199

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 6.05	\$/BBLRESV: 23.33	EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.05	\$/BBLPROD: 0	WI OIL VAL: 14,284,354
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	RI OIL VAL: 12,707,379
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	GAS VAL: 3,568,794
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 33,747,910	WI TOTAL: 17,865,730
			RI TOTAL: 15,882,180

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
3,082,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 465.8 D B: .740 De/Dt: 17.7 / 8.0
GAS: 1,877.0 D B: .740 De/Dt: 15.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,906,540
LAST YR RI VAL: 15,254,410
LAST YR 8/8 VAL: 33,160,950

LAST YR OIL PROD: 192,050
LAST YR GAS PROD: 850,122

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110407 - TIGER UNIT SN 245-252 FULL WI DECIMAL = .740000 #WELLS: 24
RRC#, WELL#.....: 48265 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9658
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	52,601,670	1	238,081	1,170,491	0	70.65	4.30	4.30	4.68	12447113
				2	192,141	1,003,530	0	72.36	4.39	4.39	4.79	10288459
				3	159,487	873,731	0	74.12	4.49	4.49	4.90	8747671
				4	135,267	770,359	0	75.92	4.59	4.59	5.01	7599408
				5	116,701	686,376	0	77.76	4.70	4.70	5.13	6715256
				6	102,089	616,998	0	79.64	4.80	4.80	5.25	6016472
				7	90,337	558,868	0	79.64	4.80	4.80	5.25	5323885
				8	80,716	509,559	0	79.64	4.80	4.80	5.25	4756884
				9	72,715	467,291	0	79.64	4.80	4.80	5.25	4285357
				10	65,975	429,908	0	79.64	4.80	4.80	5.25	3888144
					=====	=====	=====					=====
					1,253,509	7,087,111	0					70,068,649

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	3724502	0	16171615	4762000	11,409,615	10,686,132	5345095
				2	3260068	0	13548527	4857240	8,691,287	7,140,500	3962944
				3	2903059	0	11650730	4954384	6,696,346	4,825,855	3015763
				4	2616601	0	10216009	5053472	5,162,537	3,263,600	2340186
				5	2387216	0	9102472	5154542	3,947,930	2,189,246	1845214
				6	2191577	0	8208049	5257632	2,950,417	1,435,171	1472495
				7	1985099	0	7308984	5257633	2,051,351	875,311	1160360
				8	1809954	0	6566838	5257633	1,309,205	490,022	922584
				9	1659818	0	5945175	5257633	687,542	225,740	739159
				10	1527033	0	5415177	5257633	157,544	45,374	595809
					=====	=====	=====	=====	=====	=====	=====
					24064927	0	94133576	5106980243	063,774	31,176,951	21399609

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 6.43	\$/BBLRESV: 25.02	EQUIP VAL: 25,163
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.43	\$/BBLPROD: 0	WI OIL VAL: 23,206,657
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 7,970,263
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	PRD VAL: 0
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 52,601,670	WI TOTAL: 31,202,080
			RI TOTAL: 21,399,590
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
4,762,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 732.7 D B: .700 De/Dt: 20.6 / 8.0
GAS: 3,480.0 D B: .720 De/Dt: 15.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,212,870
LAST YR RI VAL: 20,142,460
LAST YR 8/8 VAL: 47,355,330

LAST YR OIL PROD: 293,472
LAST YR GAS PROD: 1,259,504

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110406 - MUSTANG 13 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 48320 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9427

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	9,045,490	1	54,445	86,816	0	70.65	5.80	5.80	.00	2884904
				2	36,429	66,953	0	72.36	5.93	5.93	.00	1977002
				3	28,488	53,935	0	74.12	6.07	6.07	.00	1583648
				4	23,835	44,820	0	75.92	6.21	6.21	.00	1357165
				5	20,709	38,116	0	77.76	6.35	6.35	.00	1207749
				6	18,445	33,009	0	79.64	6.49	6.49	.00	1101720
				7	16,714	28,996	0	79.64	6.49	6.49	.00	998327
				8	15,337	25,775	0	79.64	6.49	6.49	.00	916079
				9	14,110	23,137	0	79.64	6.49	6.49	.00	842790
				10	12,981	20,941	0	79.64	6.49	6.49	.00	775355
					=====	=====	=====					=====
					241,493	422,498	0					13,644,739

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	377650	0	3262554	758205	2,504,349	2,345,548	1023050
				2	297773	0	2274775	773369	1,501,406	1,233,510	631250
				3	245539	0	1829187	788836	1,040,351	749,750	449200
				4	208749	0	1565914	804612	761,302	481,272	340309
				5	181527	0	1389276	820705	568,571	315,289	267185
				6	160671	0	1262391	837119	425,272	206,865	214855
				7	141138	0	1139465	837119	302,346	129,011	171623
				8	125460	0	1041539	837119	204,420	76,512	138823
				9	112619	0	955409	837119	118,290	38,838	112694
				10	101930	0	877285	837119	40,166	11,568	91574
					=====	=====	=====	=====	=====	=====	=====
					1953056	0	15597795	8131322	7,466,473	5,588,163	3440563

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.69 \$/BBLRESV: 26.99 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.69 \$/BBLPROD: 0 WI OIL VAL: 4,888,447 RI OIL VAL: 3,009,756
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 699,711 GAS VAL: 430,803
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,045,490 WI TOTAL: 5,604,930 RI TOTAL: 3,440,560

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
758,205			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 200.6 D B: 1.500 De/Dt: 41.9 / 8.0
GAS: 275.0 D B: .770 De/Dt: 24.9 / 8.0
PRD: D B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,430,700
LAST YR RI VAL: 5,580,870
LAST YR 8/8 VAL: 16,011,570

LAST YR OIL PROD: 66,695
LAST YR GAS PROD: 128,952

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110410 - UL MS HZ BLK 6 UNIT FULL WI DECIMAL = .720607 #WELLS: 1
RRC#, WELL#.....: 48661 - RRC DIST.: 08 FULL RI DECIMAL = .279393 DEPTH: 8725

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	4,931,990	1	32,238	36,396	0	70.65	5.36	5.36	.00	1641265
				2	24,293	27,426	0	72.36	5.48	5.48	.00	1266713
				3	19,947	22,520	0	74.12	5.60	5.60	.00	1065397
				4	17,142	19,353	0	75.92	5.73	5.73	.00	937813
				5	15,155	17,108	0	77.76	5.86	5.86	.00	849201
				6	13,659	15,421	0	79.64	5.99	5.99	.00	783878
				7	12,485	14,096	0	79.64	5.99	5.99	.00	716503
				8	11,486	12,968	0	79.64	5.99	5.99	.00	659172
				9	10,567	11,931	0	79.64	5.99	5.99	.00	606431
				10	9,722	10,977	0	79.64	5.99	5.99	.00	557937
					=====	=====	=====					=====
					166,694	188,196	0					9,084,310

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	140578	0	1781843	642738	1,139,105	1,066,874	649901
2	108303	0	1375016	655592	719,424	591,057	443823
3	90877	0	1156274	668704	487,570	351,376	330279
4	79910	0	1017723	682079	335,644	212,184	257262
5	72243	0	921444	695720	225,724	125,171	206126
6	66564	0	850442	709635	140,807	68,492	168358
7	60844	0	777347	709635	67,712	28,893	136185
8	55976	0	715148	709635	5,513	2,064	110871
9	51499	0	657930	638672	19,258	6,323	90267
10	47382	0	605319	574805	30,514	8,789	73495
	=====	=====	=====	=====	=====	=====	=====
	774176	0	9858486	6687215	3,171,271	2,461,223	2466567

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.02 \$/BBLRESV: 18.88 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.02 \$/BBLPROD: 0 WI OIL VAL: 2,267,946 RI OIL VAL: 2,272,870
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 193,275 GAS VAL: 193,695
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,931,990 WI TOTAL: 2,465,420 RI TOTAL: 2,466,570

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
642,738			
-----	-----	-----	-----
8			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 106.3 D B: 1.500 De/Dt: 29.5 / 8.0
GAS: 120.0 D B: 1.500 De/Dt: 29.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,381,360
LAST YR RI VAL: 3,060,560
LAST YR 8/8 VAL: 8,441,920

LAST YR OIL PROD: 41,583
LAST YR GAS PROD: 48,773

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110418 - UNIVERSITY 7-2730 FULL WI DECIMAL = .750000 #WELLS: 24
RRC#, WELL#.....: 48980 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9556
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JURISDICTION NAME		PERCENT	8/8 VALUE	7	44,753	478,914	0	79.64	4.45	4.45	.00	2673097
-----		-----	-----	8	40,059	437,298	0	79.64	4.45	4.45	.00	2392724
82	KLONDIKE ISD(MARTIN)	1.000000	22,474,460	9	36,170	401,714	0	79.64	4.45	4.45	.00	2160434
				10	32,903	369,577	0	79.64	4.45	4.45	.00	1965296
					=====	=====	=====					=====
					625,778	6,081,392	0					35,439,439

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	3006024	0	9415763	4397849	5,017,914	4,699,728	2952533
				2	2623609	0	7849701	4485805	3,363,896	2,763,676	2178292
				3	2334727	0	6744848	4575522	2,169,326	1,563,368	1656354
				4	2100795	0	5917483	4667032	1,250,451	790,498	1286007
				5	1915645	0	5283333	4760372	522,961	289,997	1016091
				6	1762677	0	4780237	4418577	361,660	175,922	813580
				7	1598375	0	4271472	4020906	250,566	106,916	643355
				8	1459482	0	3852206	3659024	193,182	72,306	513447
*** PARAMETERS ***				9	1340720	0	3501154	3329712	171,442	56,290	412974
				10	1233463	0	3198759	3030038	168,721	48,594	333897
				=====		=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		19375517	0	54814956	4134483713	4,70,119	10,567,295	11806530
YRS FLAT:		FMVF:	8/8 RES:								

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.95 \$/BBLRESV: 14.56 EQUIP VAL: 100,652
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.95 \$/BBLPROD: 0 WI OIL VAL: 6,832,052 RI OIL VAL: 7,633,252
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 3,735,232 GAS VAL: 4,173,266
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 22,474,460 WI TOTAL: 10,667,940 RI TOTAL: 11,806,520

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
4,397,849			
5			
9.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 375.8 D B: .770 De/Dt: 22.0 / 8.0
GAS: 3,011.0 D B: .780 De/Dt: 15.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 24 EQ SCH#: 51 VAL: 168,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,452,690
LAST YR RI VAL: 12,471,950
LAST YR 8/8 VAL: 31,924,640

LAST YR OIL PROD: 194,166
LAST YR GAS PROD: 1,169,774

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110423 - VINEYARD HZ B UNIT FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 49874 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9792
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 79,847	44,951	0	70.65	3.80	3.80	.00	4230893
ALT JOB#:	2 66,341	37,324	0	72.36	3.88	3.88	.00	3600326
ALT LSE#:	3 56,295	31,621	0	74.12	3.97	3.97	.00	3129439
ALT RRC#:	4 48,579	27,225	0	75.92	4.06	4.06	.00	2766088
	5 42,495	23,754	0	77.76	4.15	4.15	.00	2478308
	6 37,595	20,957	0	79.64	4.24	4.24	.00	2245549
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 33,583	18,665	0	79.64	4.24	4.24	.00	2005913
---	8 30,242	16,761	0	79.64	4.24	4.24	.00	1806355
82 KLONDIKE ISD(MARTIN) 1.000000 14,591,940	9 27,429	15,156	0	79.64	4.24	4.24	.00	1638334
	10 25,030	13,789	0	79.64	4.24	4.24	.00	1495042
	11 22,964	12,617	0	79.64	4.24	4.24	.00	1371640
	=====	=====	=====					=====
	470,400	262,820	0					26,767,887

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 128110	0	4359003	1276662	3,082,341	2,886,890	1366868
	2 108613	0	3708939	1302195	2,406,744	1,977,309	1029231
	3 94152	0	3223591	1328238	1,895,353	1,365,923	791628
	4 82900	0	2848988	1354803	1,494,185	944,578	619151
	5 73934	0	2552242	1381900	1,170,342	648,990	490847
	6 66643	0	2312192	1409538	902,654	439,078	393527
	7 59355	0	2065268	1409538	655,730	279,800	311064
*** PARAMETERS ***	8 53300	0	1859655	1409538	450,117	168,474	247867
	9 48196	0	1686530	1409538	276,992	90,945	198932
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 43849	0	1538891	1409538	129,353	37,255	160634
YRS FLAT: FMVF: 8/8 RES:	11 40122	0	1411762	1409538	2,224	561	130413
	=====	=====	=====	=====	=====	=====	=====
	799174	0	27567061	1510102612	466,035	8,839,803	5740162

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.68						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.68						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 24.33	EQUIP VAL:	11,982			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	8,583,528	RI OIL VAL:	5,573,749	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.0	GAS VAL:	256,266	GAS VAL:	166,407	
		RI PAYOUT: 5.2	PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====	
1,276,662			8/8 VALUE: 14,591,940	WI TOTAL: 8,851,780		RI TOTAL: 5,740,160	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 241.6 D B: .690 De/Dt: 17.9 / 8.0
GAS: 136.0 D B: .650 De/Dt: 17.9 /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,999,280
LAST YR RI VAL: 8,631,890
LAST YR 8/8 VAL: 26,631,170

LAST YR OIL PROD: 101,054
LAST YR GAS PROD: 77,584

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110407 - TIGER UNIT SN 245-252 FULL WI DECIMAL = .740000 #WELLS: 3
RRC#, WELL#.....: 50088 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 8590
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	7,308,820	1	40,185	106,491	0	70.65	4.33	4.33	4.68	2100912
				2	31,869	91,105	0	72.36	4.43	4.43	4.79	1706470
				3	26,202	79,185	0	74.12	4.52	4.52	4.90	1437148
				4	22,117	69,718	0	75.92	4.63	4.63	5.01	1242551
				5	19,047	62,043	0	77.76	4.73	4.73	5.13	1096010
				6	16,667	55,716	0	79.64	4.84	4.84	5.25	982246
				7	14,771	50,422	0	79.64	4.84	4.84	5.25	870508
				8	13,227	45,938	0	79.64	4.84	4.84	5.25	779515
				9	11,952	42,100	0	79.64	4.84	4.84	5.25	704374
				10	10,882	38,732	0	79.64	4.84	4.84	5.25	641315
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					206,919	641,450	0					11,561,049

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	341218	0	2442130	780000	1,662,130	1,556,735	807181
2	298660	0	2005130	795600	1,209,530	993,714	586501
3	264858	0	1702006	811512	890,494	641,752	440560
4	238868	0	1481419	827742	653,677	413,235	339350
5	217163	0	1313173	844296	468,877	260,006	266201
6	199552	0	1181798	861182	320,616	155,957	212011
7	180591	0	1051099	861183	189,916	81,037	166870
8	164532	0	944047	861183	82,864	31,015	132630
9	150785	0	855159	775065	80,094	26,297	106321
10	138723	0	780038	775065	4,973	1,432	85824
	=====	=====	=====	=====	=====	=====	=====
	2194950	0	13755999	8192828	5,563,171	4,161,180	3143449

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.48 \$/BBLRESV: 22.84 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.48 \$/BBLPROD: 0 WI OIL VAL: 3,497,205 RI OIL VAL: 2,641,868
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 663,970 GAS VAL: 501,578
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 7,308,820 WI TOTAL: 4,165,370 RI TOTAL: 3,143,450

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
780,000			
-----	-----	-----	-----
8			
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 125.2 D B: .790 De/Dt: 22.4 / 8.0
GAS: 317.0 D B: .720 De/Dt: 15.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,859,450
LAST YR RI VAL: 3,301,930
LAST YR 8/8 VAL: 8,161,380

LAST YR OIL PROD: 51,217
LAST YR GAS PROD: 170,210

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 109855 - M A K SPRABERRY UNIT FULL WI DECIMAL = .761862 #WELLS: 1
RRC#, WELL#.....: 50198 - RRC DIST.: 08 FULL RI DECIMAL = .238138 DEPTH: 8748
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 39,860	1,935	0	70.65	6.13	6.13	.00	2145486
ALT JOB#:	2 31,194	1,564	0	72.36	6.27	6.27	.00	1719673
ALT LSE#:	3 25,124	1,312	0	74.12	6.42	6.42	.00	1418732
ALT RRC#:	4 20,699	1,129	0	75.92	6.56	6.56	.00	1197242
	5 17,371	993	0	77.76	6.71	6.71	.00	1029100
	6 14,802	884	0	79.64	6.87	6.87	.00	898107
	7 12,773	799	0	79.64	6.87	6.87	.00	774998
JUR JURISDICTION NAME PERCENT 8/8 VALUE	82 KLONDIKE ISD(MARTIN) 1.000000 5,584,850	161,823 8,616	0					9,183,338

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	9037	0	2154523	642500	1,512,023	1,416,146	633526
2	7471	0	1727144	655350	1,071,794	880,554	449434
3	6417	0	1425149	668457	756,692	545,325	328182
4	5643	0	1202885	681826	521,059	329,398	245134
5	5076	0	1034176	695462	338,714	187,827	186506
6	4627	0	902734	709372	193,362	94,057	144073
7	4182	0	779180	709372	69,808	29,787	110049
42453	0	9225791	4762339	4,463,452	3,483,094	2096904	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 9.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.19
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
642,500
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 124.5 D B: .540 De/Dt: 23.0 / 8.0
GAS: 6.0 D B: 1.000 De/Dt: 21.0 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 6,879,900
LAST YR RI VAL: 3,490,930
LAST YR 8/8 VAL: 10,370,830
LAST YR OIL PROD: 51,781
LAST YR GAS PROD: 30,838
REMARKS1: F/35243 M-151779
REMARKS2: D-109855
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 9050358 - WELL=ISD=WALKER 14-11 (A-2NH) FULL WI DECIMAL = .753769 #WELLS: 2
RRC#, WELL#.....: 50358 - RRC DIST.: 08 FULL RI DECIMAL = .246231 DEPTH: 8395

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000005 2,076,860

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	18,594	59,767	0	70.65	2.20	2.20	.00
				2	13,991	45,112	0	72.36	2.25	2.25	.00
				3	11,049	35,853	0	74.12	2.30	2.30	.00
				4	9,026	29,525	0	75.92	2.35	2.35	.00
				5	7,564	24,951	0	77.76	2.41	2.41	.00
				6	6,465	21,507	0	79.64	2.46	2.46	.00
				7	5,617	18,834	0	79.64	2.46	2.46	.00
				=====	=====	=====					=====
				82	KLONDIKE ISD(MARTIN)	1.000005	2,076,860	72,306	235,549	0	4,055,765
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	99111	0	1089312	500000	589,312	551,944	334747
				2	76509	0	839616	510000	329,616	270,802	228334
				3	62157	0	679458	520200	159,258	114,772	163519
				4	52299	0	568822	530604	38,218	24,160	121146
				5	45326	0	488675	460033	28,642	15,883	92101
				6	39880	0	427975	398848	29,127	14,168	71383
				7	34923	0	372112	339021	33,091	14,120	54925
				=====	=====	=====	=====	=====	=====	=====	=====
					410205	0	4465970	3258706	1,207,264	1,005,849	1066155

*** PARAMETERS ***
\$/BBLRESV: 16.76 EQUIP VAL: 4,855
\$/BBLPROD: 0 WI OIL VAL: 913,460 RI OIL VAL: 968,227
WI PAYOUT: 2.6 GAS VAL: 92,388 GAS VAL: 97,927
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 2,076,850 WI TOTAL: 1,010,700 RI TOTAL: 1,066,150

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 3.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.29
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

500,000

4 100.0 99
15.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 59.7 D B: .710 De/Dt: 26.9 / 8.0
GAS: 192.0 D B: .790 De/Dt: 26.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,652,960
LAST YR RI VAL: 1,672,710
LAST YR 8/8 VAL: 3,325,670

LAST YR OIL PROD: 29,368
LAST YR GAS PROD: 83,511

REMARKS1:
REMARKS2: TY21 SI FOR OFFSET COMPLETION
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 9050359 - WELL=ISD=WALKER 14-11 (A-2NH) FULL WI DECIMAL = .753771 #WELLS: 2
RRC#, WELL#.....: 50359 - RRC DIST.: 08 FULL RI DECIMAL = .246229 DEPTH: 8599

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 21,587	62,649	0	70.65	2.28	2.28	.00	1149592
ALT JOB#:	2 15,263	44,234	0	72.36	2.34	2.34	.00	832488
ALT LSE#:	3 11,647	33,644	0	74.12	2.39	2.39	.00	650712
ALT RRC#:	4 9,330	26,847	0	75.92	2.44	2.44	.00	533921
	5 7,729	22,158	0	77.76	2.50	2.50	.00	453022
	6 6,561	18,746	0	79.64	2.56	2.56	.00	393859
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 5,678	16,165	0	79.64	2.56	2.56	.00	340852
---	8 4,989	14,154	0	79.64	2.56	2.56	.00	299491
82 KLONDIKE ISD(MARTIN) 1.000000 2,521,900	=====	=====	=====					=====
	82,784	238,597	0					4,653,937

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 107668	0	1257260	504187	753,073	705,320	386354
	2 78021	0	910509	462843	447,666	367,789	247611
	3 60610	0	711322	472099	239,223	172,400	171185
	4 49377	0	583298	481542	101,756	64,327	124227
	5 41755	0	494777	491172	3,605	1,998	93251
	6 36173	0	430032	425846	4,186	2,035	71725
	7 31193	0	372045	361970	10,075	4,299	54915
	8 27312	0	326803	307675	19,128	7,159	42688
	=====	=====	=====	=====	=====	=====	=====
	432109	0	5086046	3507334	1,578,712	1,325,327	1191956

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 19.43 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,212,727 RI OIL VAL: 1,090,687
WI PAYOUT: 2.5 GAS VAL: 112,598 GAS VAL: 101,267
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 3.42
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.42
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? 6
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
504,187			
1			
10.0	1		
3			
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 72.4 D B: .800 De/Dt: 32.7 / 8.0
GAS: 210.0 D B: .770 De/Dt: 32.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,651,950
LAST YR RI VAL: 2,133,230
LAST YR 8/8 VAL: 4,785,180

LAST YR OIL PROD: 38,836
LAST YR GAS PROD: 86,871

REMARKS1:
REMARKS2: TY21 SI FOR OFFSET COMPLETIONS
MC1: S
MC2: 18C

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110447 - KATHRYN IDA UNIT FULL WI DECIMAL = .703387 #WELLS: 9
RRC#, WELL#.....: 50374 - RRC DIST.: 08 FULL RI DECIMAL = .296613 DEPTH: 9772
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 169,500	515,857	0	70.65	4.31	4.31	5.05	8423182
ALT JOB#:	2 132,420	452,021	0	72.36	4.41	4.41	5.17	6739792
ALT LSE#:	3 107,785	401,188	0	74.12	4.51	4.51	5.29	5619376
ALT RRC#:	4 90,338	359,842	0	75.92	4.61	4.61	5.41	4824152
	5 77,393	325,617	0	77.76	4.72	4.72	5.54	4233039
	6 67,447	296,864	0	79.64	4.82	4.82	5.67	3778229
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 59,586	272,400	0	79.64	4.82	4.82	5.67	3337873
---	8 53,236	250,608	0	79.64	4.82	4.82	5.67	2982160
82 KLONDIKE ISD(MARTIN) 1.000000 32,240,390	9 48,007	230,559	0	79.64	4.82	4.82	5.67	2689244
	10 43,637	212,114	0	79.64	4.82	4.82	5.67	2444446
	=====	=====	=====					=====
	849,349	3,317,070	0					45,071,493

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1563871	0	9987053	3160000	6,827,053	6,394,150	3961810
	2 1402141	0	8141933	3223200	4,918,733	4,041,083	2858298
	3 1272679	0	6892055	3287664	3,604,391	2,597,576	2141149
	4 1166829	0	5990981	3353417	2,637,564	1,667,389	1647105
	5 1081044	0	5314083	3420485	1,893,598	1,050,057	1292915
	6 1006466	0	4784695	3488894	1,295,801	630,317	1030202
	7 923525	0	4261398	3488895	772,503	329,627	811974
	8 849643	0	3831803	3488895	342,908	128,347	646111
*** PARAMETERS ***	9 781670	0	3470914	3314450	156,464	51,372	517930
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 719135	0	3163581	3148728	14,853	4,278	417760
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	10767003	0	55838496	3337462822	463,868	16,894,196	15325254

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 6.45	\$/BBLRESV: 22.83	EQUIP VAL: 20,969
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.45	\$/BBLPROD: 0	WI OIL VAL: 13,636,573
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.6	RI OIL VAL: 12,370,162
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	GAS VAL: 3,257,606
PRD WELLHEAD PRICE: 6.49	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 32,240,390	WI TOTAL: 16,915,150
			RI TOTAL: 15,325,240

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
3,160,000			
-----	-----	-----	-----
8			
5.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 533.0 D B: .800 De/Dt: 23.8 / 8.0
GAS: 1,516.0 D B: .810 De/Dt: 13.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,654,560
LAST YR RI VAL: 17,636,190
LAST YR 8/8 VAL: 41,290,750

LAST YR OIL PROD: 244,124
LAST YR GAS PROD: 666,206

REMARKS1: TY20 TOTAL VAL=50374+950374APP
REMARKS2: BACKPOST PRO IN CY19
MC1: C
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 9050494 - WELL=ISD=HOLT RANCH 3-13(A-1SH FULL WI DECIMAL = .723262 #WELLS: 2
RRC#, WELL#.....: 50494 - RRC DIST.: 08 FULL RI DECIMAL = .276738 DEPTH: 9325
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,644	78,558	0	79.64	6.34	6.34	.00	555500
				8 <th>8,718</th> <th>70,718</th> <th>0</th> <th>79.64</th> <th>6.34</th> <th>6.34</th> <th>.00</th> <th>502162</th>	8,718	70,718	0	79.64	6.34	6.34	.00	502162
82	KLONDIKE ISD(MARTIN)	.999998	6,148,700	9	7,939	64,307	0	79.64	6.34	6.34	.00	457291
				10	7,272	58,967	0	79.64	6.34	6.34	.00	418871
					=====	=====	=====					=====
					127,819	1,137,048	0					6,998,031

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	974767	0	2135724	765000	1,370,724	1,283,806	768738
				2	743273	0	1729164	780300	948,864	779,558	550800
				3	606419	0	1463614	795906	667,708	481,198	412574
				4	516708	0	1275510	811824	463,686	293,128	318188
				5	452920	0	1134615	828060	306,555	169,994	250477
				6	405214	0	1024881	844621	180,260	87,684	200225
				7	360226	0	915726	844621	71,105	30,340	158319
				8	324276	0	826438	760159	66,279	24,807	126442
*** PARAMETERS ***				9	294879	0	752170	684143	68,027	22,336	101840
				10	270392	0	689263	684143	5,120	1,475	82587
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		4949074	0	11947105	7798777	4,148,328	3,174,326	2970190
YRS FLAT:		FMVF:	8/8 RES:								

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.48 \$/BBLRESV: 20.11 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.48 \$/BBLPROD: 0 WI OIL VAL: 1,859,365 RI OIL VAL: 1,739,792
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 1,314,958 GAS VAL: 1,230,395
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,148,710 WI TOTAL: 3,178,520 RI TOTAL: 2,970,190

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
765,000			
7			
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 68.9 D B: .760 De/Dt: 18.2 / 8.0
GAS: 777.0 D B: 1.010 De/Dt: 28.8 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,762,030
LAST YR RI VAL: 3,084,440
LAST YR 8/8 VAL: 6,846,470

LAST YR OIL PROD: 36,621
LAST YR GAS PROD: 317,429

REMARKS1: PF SET BASED OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 9050495 - WELL=ISD=HOLT RANCH 3-13(A-2SH FULL WI DECIMAL = .723236 #WELLS: 2
RRC#, WELL#.....: 50495 - RRC DIST.: 08 FULL RI DECIMAL = .276764 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 14,847	155,619	0	70.65	5.66	5.66	.00	758632
ALT JOB#:	2 10,683	111,655	0	72.36	5.79	5.79	.00	559077
ALT LSE#:	3 8,335	85,468	0	74.12	5.92	5.92	.00	446808
ALT RRC#:	4 6,825	68,327	0	75.92	6.06	6.06	.00	374748
	5 5,775	56,357	0	77.76	6.20	6.20	.00	324779
	6 5,000	47,593	0	79.64	6.34	6.34	.00	287993
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 4,408	40,936	0	79.64	6.34	6.34	.00	253894
---	8 3,940	35,734	0	79.64	6.34	6.34	.00	226938
82 KLONDIKE ISD(MARTIN) 1.000003 3,657,470	9 3,561	31,576	0	79.64	6.34	6.34	.00	205108
	=====	=====	=====					=====
	63,374	633,265	0					3,437,977

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 637029	0	1395661	400000	995,661	932,526	502423
	2 467559	0	1026636	408000	618,636	508,253	327062
	3 365936	0	812744	416160	396,584	285,806	229132
	4 299464	0	674212	424483	249,729	157,871	168210
	5 252708	0	577487	432972	144,515	80,138	127502
	6 218229	0	506222	441632	64,590	31,418	98911
	7 187705	0	441599	441632	-33	-14	76357
	8 163852	0	390790	375387	15,403	5,765	59797
	9 144786	0	349894	319079	30,815	10,118	47380
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	2737268	0	6175245	3659345	2,515,900	2,011,881	1636774

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 24.44 EQUIP VAL: 8,807
\$/BBLPROD: 0 WI OIL VAL: 1,120,085 RI OIL VAL: 911,249
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.48 WI PAYOUT: 3.0 GAS VAL: 891,794 GAS VAL: 725,523
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.48 RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 3,657,460 WI TOTAL: 2,020,690 RI TOTAL: 1,636,770
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----
7			
15.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 49.6 D B: .970 De/Dt: 31.9 / 8.0
GAS: 515.0 D B: .720 De/Dt: 31.1 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,714,080
LAST YR RI VAL: 2,713,170
LAST YR 8/8 VAL: 5,427,250

LAST YR OIL PROD: 29,992
LAST YR GAS PROD: 224,676

REMARKS1: PF SET BASED OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 9050496 - WELL=ISD=SHARK 14-23 (A-1SH) FULL WI DECIMAL = .777694 #WELLS: 6
RRC#, WELL#.....: 50496 - RRC DIST.: 08 FULL RI DECIMAL = .222306 DEPTH: 9300
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	31,141	110,420	0	79.64	2.45	2.45	.00	1928735
---	-----	-----	-----	8	27,845	98,460	0	79.64	2.45	2.45	.00	1724595
82	KLONDIKE ISD(MARTIN)	.340001	5,304,200	9	25,105	88,576	0	79.64	2.45	2.45	.00	1554892
				10	22,800	80,291	0	79.64	2.45	2.45	.00	1412131
				11	20,834	73,262	0	79.64	2.45	2.45	.00	1290365
				12	19,145	67,237	0	79.64	2.45	2.45	.00	1185756
				13	17,613	61,858	0	79.64	2.45	2.45	.00	1090871
					=====	=====	=====					=====
					490,106	1,763,099	0					28,973,993

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	520254	0	5047591	1344000	3,703,591	3,468,747	1357335
				2	422290	0	4153702	1370880	2,782,822	2,286,283	988468
				3	354301	0	3522400	1398297	2,124,103	1,530,777	741795
				4	305952	0	3056743	1426263	1,630,480	1,030,740	569677
				5	268071	0	2698621	1454789	1,243,832	689,742	445072
*** PARAMETERS ***				6	238437	0	2416896	1483884	933,012	453,845	352755
				7	210389	0	2139124	1483885	655,239	279,591	276294
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	187601	0	1912196	1483885	428,311	160,313	218566
YRS FLAT:	FMVF:	8/8 RES:		9	168768	0	1723660	1483885	239,775	78,726	174351
				10	152982	0	1565113	1483885	81,228	23,395	140100
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 3.28			11	139590	0	1429955	1335497	94,458	23,864	113279
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.28			12	128110	0	1313866	1201947	111,919	24,803	92106
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	117861	0	1208732	1201947	6,785	1,319	74988
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				3214606	0	32188599	1815304414	0,035,555	10,052,145	5544786

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.74	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 9,048,257
1,344,000				WI PAYOUT: 3.9	GAS VAL: 1,003,878
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0
10					=====
10.0 2				8/8 VALUE: 15,600,540	WI TOTAL: 10,055,760
					RI TOTAL: 5,544,780

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 254.1 D B: .720 De/Dt: 20.9 / 8.0
GAS: 950.0 D B: .730 De/Dt: 22.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,592,590
LAST YR RI VAL: 8,939,140
LAST YR 8/8 VAL: 27,531,730

LAST YR OIL PROD: 133,700
LAST YR GAS PROD: 444,017

REMARKS1: TY22 VALUE OF 5UL,7MM PUT ON
REMARKS2: LSE#153878
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110449 - UL COMANCHE 42A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50759 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9772
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	28,251	6,719	0	70.65	4.75	4.75	1496950
				2	23,763	4,918	0	72.36	4.87	4.87	1289618
				3	20,416	3,828	0	74.12	4.97	4.97	1134925
				4	17,829	3,104	0	75.92	5.08	5.08	1015183
				5	15,780	2,589	0	77.76	5.21	5.21	920290
				6	14,117	2,209	0	79.64	5.32	5.32	843208
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,749	1,918	0	79.64	5.32	5.32	761498
---	-----	-----	-----	8	11,599	1,688	0	79.64	5.32	5.32	692808
82	KLONDIKE ISD(MARTIN)	1.000000	5,562,740	9	10,624	1,503	0	79.64	5.32	5.32	634572
				10	9,774	1,350	0	79.64	5.32	5.32	583801
				11	8,992	1,225	0	79.64	5.32	5.32	537092
				12	8,273	1,116	0	79.64	5.32	5.32	494146
				=====	=====	=====					=====
					182,167	32,167	0				10,404,091

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	23936	0	1520886	416000	1,104,886	476909
				2	17963	0	1307581	424320	883,261	362854
				3	14269	0	1149194	432806	716,388	282211
				4	11826	0	1027009	441462	585,547	223193
				5	10117	0	930407	450291	480,116	178936
				6	8814	0	852022	459296	392,726	145011
*** PARAMETERS ***				7	7653	0	769151	459297	309,854	115847
				8	6735	0	699543	459297	240,246	93240
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	5997	0	640569	459297	181,272	75557
YRS FLAT:	FMVF:	8/8 RES:		10	5387	0	589188	459297	129,891	61501
				11	4888	0	541980	459297	82,683	50066
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.12			12	4453	0	498599	459297	39,302	40759
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.12			=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				122038	0	10526129	5379957	5,146,172	2106084
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE: 6.49	ADDL GAS PRICES? N									

				\$/BBLRESV: 24.98	EQUIP VAL: 3,804		
				\$/BBLPROD: 0	WI OIL VAL: 3,412,831	RI OIL VAL: 2,081,666	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.3	GAS VAL: 40,029	GAS VAL: 24,416	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
416,000					=====	=====	
-----	-----	-----	-----	8/8 VALUE: 5,562,740	WI TOTAL: 3,456,660	RI TOTAL: 2,106,080	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 85.0 D B: .800 De/Dt: 16.9 / 8.0
GAS: 22.0 D B: .770 De/Dt: 29.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,122,150
LAST YR RI VAL: 2,172,140
LAST YR 8/8 VAL: 6,294,290

LAST YR OIL PROD: 24,813
LAST YR GAS PROD: 8,416

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110450 - UL COMANCHE 42B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50760 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10040
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	8,867	2,801	0	70.65	4.91	4.91	5.05	469840
2	7,298	1,793	0	72.36	5.02	5.02	5.17	396062
3	6,151	1,279	0	74.12	5.14	5.14	5.29	341934
4	5,282	972	0	75.92	5.25	5.25	5.41	300757
5	4,602	771	0	77.76	5.37	5.37	5.54	268389
6	4,060	633	0	79.64	5.50	5.50	5.67	242504

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	1.000000	1,102,640	36,260	8,249	0		2,019,486

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	10315	0	480155	209000	271,155	253,961	150563
2	6751	0	402813	213180	189,633	155,797	111780
3	4931	0	346865	217443	129,422	93,270	85181
4	3827	0	304584	221792	82,792	52,338	66193
5	3105	0	271494	226228	45,266	25,101	52214
6	2611	0	245115	230753	14,362	6,985	41718
	=====	=====	=====	=====	=====	=====	=====
	31540	0	2051026	1318396	732,630	587,452	507649

\$/BBLRESV:	21.27	EQUIP VAL:	7,537				
\$/BBLPROD:	0	WI OIL VAL:	578,418	RI OIL VAL:	499,842		
WI PAYOUT:	3.1	GAS VAL:	9,033	GAS VAL:	7,806		
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,102,640	WI TOTAL:	594,990	RI TOTAL:	507,650
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.35
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.35
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.49 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
209,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.0 D B: .710 De/Dt: 18.8 / 8.0
GAS: 10.0 D B: .700 De/Dt: 40.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,084,960
LAST YR RI VAL: 739,220
LAST YR 8/8 VAL: 1,824,180

LAST YR OIL PROD: 9,324
LAST YR GAS PROD: 8,276

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110448 - UL COMANCHE 2829 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50761 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9772
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:				GRAPH.....				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE			
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	218,490	1	57833	0	251979	110000	141,979	132,976			79014	
					=====	=====	=====	=====	=====	=====	=====	=====	=====	
						57833	0	251979	110000	141,979	132,976		79014	

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 218,490
\$ /BBLRESV: 37.28 EQUIP VAL: 6,506
\$ /BBLPROD: 0 WI OIL VAL: 102,456 RI OIL VAL: 60,879
WI PAYOUT: 1.0 GAS VAL: 30,520 GAS VAL: 18,135
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 218,490 WI TOTAL: 139,480 RI TOTAL: 79,010

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.95
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.49 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
110,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.3 D B: .530 De/Dt: 77.4 / 8.0
GAS: 53.0 D B: 1.000 De/Dt: 25.9 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,292,970
LAST YR RI VAL: 3,478,680
LAST YR 8/8 VAL: 10,771,650

LAST YR OIL PROD: 38,234
LAST YR GAS PROD: 15,309

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110458 - UL 2631 FULL WI DECIMAL = .750000 #WELLS: 14
RRC#, WELL#.....: 50774 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	114,612	542,808	0	70.65	3.61	3.61	6073003
				2	92,171	436,443	0	72.36	3.69	3.69	5002120
				3	76,415	361,652	0	74.12	3.77	3.77	4247910
				4	64,822	306,579	0	75.92	3.86	3.86	3690965
				5	55,982	264,571	0	77.76	3.95	3.95	3264870
				6	49,047	231,617	0	79.64	4.03	4.03	2929577
				7	43,484	205,176	0	79.64	4.03	4.03	2597299
				8	38,931	183,555	0	79.64	4.03	4.03	2325349
				9	35,148	165,596	0	79.64	4.03	4.03	2099390
				10	31,964	150,476	0	79.64	4.03	4.03	1909210
				=====	=====	=====					=====
					602,576	2,848,473	0				34,139,693

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1469653	0	7542656	2622500	4,920,156	2365175
				2	1207856	0	6209976	2674950	3,535,026	1723268
				3	1022571	0	5270481	2728449	2,542,032	1294289
				4	887546	0	4578511	2783017	1,795,494	995018
				5	783792	0	4048662	2838678	1,209,984	778639
				6	700062	0	3629639	2895451	734,188	617752
				7	620144	0	3217443	2895452	321,991	484600
				8	554795	0	2880144	2605907	274,237	383885
				9	500514	0	2599904	2345316	254,588	306667
				10	454814	0	2364024	2345316	18,708	246765
				=====	=====	=====	=====	=====	=====	=====
					8201747	0	42341440	2673503615	606,404	9196058

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.40 \$/BBLRESV: 21.12 EQUIP VAL: 54,520
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.40 \$/BBLPROD: 0 WI OIL VAL: 9,543,776 RI OIL VAL: 7,414,736
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 2,292,793 GAS VAL: 1,781,313
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 21,087,140 WI TOTAL: 11,891,090 RI TOTAL: 9,196,050

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
2,622,500			
7			
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 353.7 D B: .740 De/Dt: 21.0 / 8.0
GAS: 1,675.0 D B: .730 De/Dt: 21.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 13 EQ SCH#: 51 VAL: 91,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,495,810
LAST YR RI VAL: 11,815,110
LAST YR 8/8 VAL: 31,310,920

LAST YR OIL PROD: 157,345
LAST YR GAS PROD: 848,106

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 9050894 - WELL=ISD=HOLT RANCH 3-13(A-3SH FULL WI DECIMAL = .723136 #WELLS: 2
RRC#, WELL#.....: 50894 - RRC DIST.: 08 FULL RI DECIMAL = .276864 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
82	KLONDIKE ISD(MARTIN)	1.000000	9,589,750	1 42,455	229,513	0	70.65	5.66	5.66	.00	2169007
				2 34,528	157,713	0	72.36	5.79	5.79	.00	1806716
				3 28,883	116,960	0	74.12	5.92	5.92	.00	1548095
				4 24,684	91,212	0	75.92	6.06	6.06	.00	1355164
				5 21,452	73,719	0	77.76	6.20	6.20	.00	1206269
				6 18,899	61,193	0	79.64	6.34	6.34	.00	1088404
				7 16,836	51,858	0	79.64	6.34	6.34	.00	969595
				8 15,139	44,682	0	79.64	6.34	6.34	.00	871863
				9 13,721	39,025	0	79.64	6.34	6.34	.00	790200
				10 12,522	34,467	0	79.64	6.34	6.34	.00	721149
				=====	=====	=====					=====
				229,119	900,342	0					12,526,462

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	939385	0	3108392	867000	2,241,392	2,099,265	1119548
2	660338	0	2467054	884340	1,582,714	1,300,310	786338
3	500702	0	2048797	902026	1,146,771	826,443	577895
4	399710	0	1754874	920067	834,807	527,740	438046
5	330515	0	1536784	938469	598,315	331,783	339473
6	280550	0	1368954	957238	411,716	200,271	267613
7	237752	0	1207347	957238	250,109	106,721	208869
8	204853	0	1076716	957238	119,478	44,719	164837
9	178917	0	969117	957238	11,879	3,900	131297
10	158020	0	879169	861514	17,655	5,085	105408
	=====	=====	=====	=====	=====	=====	=====
	3890742	0	16417204	9202368	7,214,836	5,446,237	4139324

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.48 \$/BBLRESV: 25.08 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.48 \$/BBLPROD: 0 WI OIL VAL: 4,155,522 RI OIL VAL: 3,158,337
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 1,290,709 GAS VAL: 980,983
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,589,750 WI TOTAL: 5,450,430 RI TOTAL: 4,139,320

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
867,000			
-----	-----	-----	-----
9			
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 130.2 D B: .760 De/Dt: 20.0 / 8.0
GAS: 779.0 D B: .670 De/Dt: 34.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,459,590
LAST YR RI VAL: 5,768,290
LAST YR 8/8 VAL: 15,227,880

LAST YR OIL PROD: 60,521
LAST YR GAS PROD: 397,715

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 9050895 - WELL=ISD=HOLT RANCH 3-13(A-4SH FULL WI DECIMAL = .723233 #WELLS: 2
RRC#, WELL#.....: 50895 - RRC DIST.: 08 FULL RI DECIMAL = .276767 DEPTH: 9200

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 23,115	186,957	0	70.65	5.67	5.67	.00	1181094
ALT JOB#:	2 17,754	132,019	0	72.36	5.80	5.80	.00	929123
ALT LSE#:	3 14,230	100,268	0	74.12	5.93	5.93	.00	762814
ALT RRC#:	4 11,759	79,852	0	75.92	6.06	6.06	.00	645661
	5 9,946	65,755	0	77.76	6.20	6.20	.00	559349
	6 8,562	55,506	0	79.64	6.34	6.34	.00	493156
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 7,481	47,762	0	79.64	6.34	6.34	.00	430893
---	8 6,615	41,726	0	79.64	6.34	6.34	.00	381013
82 KLONDIKE ISD(MARTIN) 1.000000 5,166,260	9 5,910	36,914	0	79.64	6.34	6.34	.00	340406
	=====	=====	=====					=====
	105,372	746,759	0					5,723,509

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 766660	0	1947754	600000	1,347,754	1,262,293	701182
	2 553787	0	1482910	612000	870,910	715,513	472427
	3 430027	0	1192841	624240	568,601	409,774	336296
	4 349975	0	995636	636724	358,912	226,893	248407
	5 294848	0	854197	649459	204,738	113,533	188599
	6 254512	0	747668	662449	85,219	41,453	146089
	7 219003	0	649896	606141	43,755	18,670	112376
	8 191326	0	572339	554619	17,720	6,633	87579
	9 169262	0	509668	507476	2,192	720	69017
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	3229400	0	8952909	5453108	3,499,801	2,795,482	2361972

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 23.45 EQUIP VAL: 8,807
\$/BBLPROD: 0 WI OIL VAL: 1,787,124 RI OIL VAL: 1,509,985
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.49 WI PAYOUT: 3.0 GAS VAL: 1,008,356 GAS VAL: 851,985
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.49 RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 5,166,260 WI TOTAL: 2,804,290 RI TOTAL: 2,361,970
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
600,000			
6			
8.5 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 73.3 D B: .720 De/Dt: 25.1 / 8.0
GAS: 626.0 D B: .750 De/Dt: 32.6 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,036,900
LAST YR RI VAL: 2,647,930
LAST YR 8/8 VAL: 5,684,830

LAST YR OIL PROD: 30,719
LAST YR GAS PROD: 194,854

REMARKS1: PF SET BASED OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 75530 - AMOCO-HOLT FULL WI DECIMAL = .687842 #WELLS: 16
RRC#, WELL#.....: 50944 - RRC DIST.: 08 FULL RI DECIMAL = .312158 DEPTH: 9850
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 379,660	1,939,058	0	70.65	4.47	4.47	.00	18449972
ALT JOB#:	2 278,103	1,499,029	0	72.36	4.57	4.57	.00	13841811
ALT LSE#:	3 218,258	1,207,927	0	74.12	4.67	4.67	.00	11127415
ALT RRC#:	4 178,951	1,002,902	0	75.92	4.78	4.78	.00	9344994
	5 151,234	851,706	0	77.76	4.89	4.89	.00	8088992
	6 130,682	736,210	0	79.64	5.00	5.00	.00	7158726
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 114,863	645,492	0	79.64	5.00	5.00	.00	6292165
---	8 102,325	572,603	0	79.64	5.00	5.00	.00	5605337
82 KLONDIKE ISD(MARTIN) 1.000000 99,344,640	9 92,162	512,936	0	79.64	5.00	5.00	.00	5048610
	10 83,754	463,317	0	79.64	5.00	5.00	.00	4588022
	11 76,696	421,493	0	79.64	5.00	5.00	.00	4201387
	12 70,560	385,828	0	79.64	5.00	5.00	.00	3865258
	13 64,915	354,962	0	79.64	5.00	5.00	.00	3556027
	14 59,722	326,565	0	79.64	5.00	5.00	.00	3271555
	15 54,944	300,440	0	79.64	5.00	5.00	.00	3009818
	16 50,548	276,405	0	79.64	5.00	5.00	.00	2769006
	=====	=====	=====					=====
	2,107,377	11,496,873	0					110,219,095

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 5961932	0	24411904	3269000	21,142,904	19,802,232	10421921
	2 4712105	0	18553916	3334380	15,219,536	12,503,914	7009800
*** PARAMETERS ***	3 3880130	0	15007545	3401067	11,606,478	8,364,440	5017621
	4 3297426	0	12642420	3469089	9,173,331	5,799,105	3740620
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	5 2864753	0	10953745	3538470	7,415,275	4,111,992	2868098
YRS FLAT: FMVF: 8/8 RES:	6 2531981	0	9690707	3609240	6,081,467	2,958,208	2245502
	7 2219983	0	8512148	3609240	4,902,908	2,092,070	1745497
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.69	8 1969302	0	7574639	3609240	3,965,399	1,484,209	1374534
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.69	9 1764095	0	6812705	3609240	3,203,465	1,051,794	1094049
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	10 1593444	0	6181466	3609240	2,572,226	740,827	878476
GRAV SCHED#/DEGREE: 99/35 GAS PRICE ESCAL? Y	11 1449603	0	5650990	3609240	2,041,750	515,827	710712
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	12 1326944	0	5192202	3609240	1,582,962	350,800	577868
	13 1220789	0	4776816	3609240	1,167,576	226,977	470483
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	14 1123126	0	4394681	3609240	785,441	133,934	383045
-----	15 1033276	0	4043094	3609240	433,854	64,896	311869
3,269,000	16 950615	0	3719621	3609240	110,381	14,483	253899
-----	=====	=====	=====	=====	=====	=====	=====
	37899504	0	148118599	5671364691	404,953	60,215,708	39103994

\$/BBLRESV: 30.91	EQUIP VAL: 25,036
\$/BBLPROD: 0	WI OIL VAL: 44,808,134
WI PAYOUT: 4.4	GAS VAL: 15,407,514
RI PAYOUT: 5.5	PRD VAL: 0
	PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,248.6 D B: .900 De/Dt: 30.0 / 8.0
GAS: 6,128.0 D B: .740 De/Dt: 24.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,643,020
LAST YR RI VAL: 37,341,260
LAST YR 8/8 VAL: 93,984,280

LAST YR OIL PROD: 599,842
LAST YR GAS PROD: 2,229,872

REMARKS1: TY20 RRC=50944+9 DP#
REMARKS2: F/27569-5VWELLS
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110482 - JAGUAR EAST C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51583 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9353
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	36,507	29,600	0	70.65	5.21	5.21	1934415
				2	30,777	25,017	0	72.36	5.33	5.33	1670268
				3	26,490	21,665	0	74.12	5.45	5.45	1472579
				4	23,176	19,105	0	75.92	5.57	5.57	1319641
				5	20,545	17,088	0	77.76	5.70	5.70	1198184
				6	18,407	15,457	0	79.64	5.83	5.83	1099450
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,641	14,110	0	79.64	5.83	5.83	993967
---	-----	-----	-----	8	15,160	12,976	0	79.64	5.83	5.83	905507
82	KLONDIKE ISD(MARTIN)	1.000000	8,094,750	9	13,902	11,938	0	79.64	5.83	5.83	830366
				10	12,790	10,983	0	79.64	5.83	5.83	763947
				11	11,767	10,104	0	79.64	5.83	5.83	702843
				12	10,826	9,296	0	79.64	5.83	5.83	646637
				13	9,960	8,552	0	79.64	5.83	5.83	594911
				14	9,163	7,868	0	79.64	5.83	5.83	547306
				=====	=====	=====					=====
					256,111	213,759	0				14,680,021

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	115662	0	2050077	500000	1,550,077	1,451,786	642850
				2	100005	0	1770273	510000	1,260,273	1,035,402	491250
				3	88556	0	1561135	520200	1,040,935	750,171	383373
				4	79811	0	1399452	530604	868,848	549,260	304134
*** PARAMETERS ***				5	73051	0	1271235	541216	730,019	404,817	244484
				6	67586	0	1167036	552040	614,996	299,152	198626
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	61696	0	1055663	552040	503,623	214,895	159000
YRS FLAT:	FMVF:	8/8 RES:		8	56738	0	962245	552040	410,205	153,536	128255
				9	52199	0	882565	552040	330,525	108,522	104102
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.80			10	48023	0	811970	552040	259,930	74,863	84756
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.80			11	44180	0	747023	552040	194,983	49,260	69007
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	40647	0	687284	552040	135,244	29,972	56184
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	37394	0	632305	552040	80,265	15,604	45743
PRD WELLHEAD PRICE: 6.49	ADDL GAS PRICES? N			14	34403	0	581709	552040	29,669	5,060	37241
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		899951	0	15579972	7570380	8,009,592	5,142,300	2949005

500,000	\$/BBLRESV: 25.22	EQUIP VAL: 3,450	
	\$/BBLPROD: 0	WI OIL VAL: 4,845,260	RI OIL VAL: 2,778,659
	WI PAYOUT: 4.6	GAS VAL: 297,035	GAS VAL: 170,343
	RI PAYOUT: 5.7	PRD VAL: 0	PRD VAL: 0
8/8 VALUE:	8,094,750	WI TOTAL: 5,145,750	RI TOTAL: 2,949,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 109.7 D B: .810 De/Dt: 16.7 / 8.0
GAS: 89.0 D B: 1.000 De/Dt: 16.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,603,640
LAST YR RI VAL: 2,296,470
LAST YR 8/8 VAL: 6,900,110

LAST YR OIL PROD: 45,453
LAST YR GAS PROD: 41,220

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110484 - MABEE BREEDLOVE B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51584 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9445
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	19,815	29,493	0	70.65	5.52	5.52	1049947
				2	16,572	24,669	0	72.36	5.65	5.65	899362
				3	14,163	21,093	0	74.12	5.78	5.78	787321
				4	12,312	18,344	0	75.92	5.91	5.91	701045
				5	10,851	16,175	0	77.76	6.05	6.05	632830
				6	9,670	14,425	0	79.64	6.18	6.18	577589
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,697	12,985	0	79.64	6.18	6.18	519472
---	-----	-----	-----	8	7,887	11,783	0	79.64	6.18	6.18	471091
82	KLONDIKE ISD(MARTIN)	1.000000	4,379,350	9	7,203	10,765	0	79.64	6.18	6.18	430235
				10	6,614	9,894	0	79.64	6.18	6.18	395054
				11	6,085	9,102	0	79.64	6.18	6.18	363457
				12	5,598	8,374	0	79.64	6.18	6.18	334369
				13	5,150	7,704	0	79.64	6.18	6.18	307610
				=====	=====	=====					=====
					130,617	194,806	0				7,469,382

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	122101	0	1172048	300000	872,048	367522
				2	104535	0	1003897	306000	697,897	278581
				3	91438	0	878759	312120	566,639	215799
				4	81310	0	782355	318362	463,993	170024
				5	73394	0	706224	324729	381,495	135821
*** PARAMETERS ***				6	66860	0	644449	331223	313,226	109684
				7	60185	0	579657	331224	248,433	87306
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	54614	0	525705	331224	194,481	70069
YRS FLAT:	FMVF:	8/8 RES:		9	49896	0	480131	331224	148,907	56633
				10	45859	0	440913	331224	109,689	46024
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.27			11	42188	0	405645	331224	74,421	37472
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.27			12	38813	0	373182	331224	41,958	30506
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	35708	0	343318	331224	12,094	24837
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE: 6.49	ADDL GAS PRICES? N				866901	0	8336283	4211002	4,125,281	1630278

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.11	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 2,459,943	RI OIL VAL: 1,460,742	
300,000				WI PAYOUT: 4.4	GAS VAL: 285,502	GAS VAL: 169,534	
-----	-----	-----	-----	RI PAYOUT: 5.5	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 4,379,350	WI TOTAL: 2,749,070	RI TOTAL: 1,630,280	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 59.8 D B: .770 De/Dt: 17.4 / 8.0
GAS: 89.0 D B: .780 De/Dt: 17.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,952,670
LAST YR RI VAL: 1,860,540
LAST YR 8/8 VAL: 5,813,210

LAST YR OIL PROD: 24,926
LAST YR GAS PROD: 36,565

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110485 - MABEE BREEDLOVE C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51585 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9392
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	22,222	47,224	0	70.65	5.52	5.52	5.05	1177488
ALT JOB#:	UNIT.....:	2	19,430	41,358	0	72.36	5.65	5.65	5.17	1054466
ALT LSE#:	EOR.....:	3	17,207	36,792	0	74.12	5.78	5.78	5.29	956537
ALT RRC#:	GRAPH.....:	4	15,403	33,131	0	75.92	5.91	5.91	5.41	877047
		5	13,908	30,136	0	77.76	6.05	6.05	5.54	811115

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	12,657	27,639	0	79.64	6.18	6.18	5.67	756003
---	-----	-----	-----	7	11,594	25,521	0	79.64	6.18	6.18	5.67	692510
82	KLONDIKE ISD(MARTIN)	1.000000	6,375,730	8	10,666	23,705	0	79.64	6.18	6.18	5.67	637080
				9	9,813	22,134	0	79.64	6.18	6.18	5.67	586130
				10	9,028	20,755	0	79.64	6.18	6.18	5.67	539242
				11	8,306	19,539	0	79.64	6.18	6.18	5.67	496117
				12	7,642	18,456	0	79.64	6.18	6.18	5.67	456457
				13	7,031	17,488	0	79.64	6.18	6.18	5.67	419962
				14	6,469	16,617	0	79.64	6.18	6.18	5.67	386393
				15	5,951	15,829	0	79.64	6.18	6.18	5.67	355453
				16	5,475	15,110	0	79.64	6.18	6.18	5.67	327022
				17	5,037	14,455	0	79.64	6.18	6.18	5.67	300860
				18	4,634	13,852	0	79.64	6.18	6.18	5.67	276789
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					192,473	439,741	0					11,106,671

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
*** PARAMETERS ***				1	195507	0	1372995	300000	1,072,995	1,004,956	430535
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		2	175255	0	1229721	306000	923,721	758,901	341248
YRS FLAT:	FMVF:	8/8 RES:		3	159493	0	1116030	312120	803,910	579,354	274067
				4	146853	0	1023900	318362	705,538	446,020	222518
				5	136742	0	947857	324729	623,128	345,543	182292
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.27			6	128107	0	884110	331223	552,887	268,940	150472
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.27			7	118290	0	810800	331224	479,576	204,635	122120
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	109873	0	746953	331224	415,729	155,603	99558
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			9	102591	0	688721	331224	357,497	117,377	81237
PRD WELLHEAD PRICE: 6.49	ADDL GAS PRICES? N			10	96199	0	635441	331224	304,217	87,618	66329
				11	90563	0	586680	331224	255,456	64,538	54196
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	85544	0	542001	331224	210,777	46,710	44307
-----	-----	-----	-----	13	81057	0	501019	331224	169,795	33,008	36245
300,000				14	77020	0	463413	331224	132,189	22,541	29668
-----	-----	-----	-----	15	73367	0	428820	331224	97,596	14,598	24296
				16	70035	0	397057	331224	65,833	8,638	19907
				17	66999	0	367859	331224	36,635	4,217	16322
				18	64204	0	340993	331224	9,769	986	13390
				=====	=====	=====	=====	=====	=====	=====	=====
					1977699	0	13084370	5867122	7,217,248	4,164,183	2208707

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 65.4 D B: .790 De/Dt: 13.2 / 8.0	\$/BBLRESV: 24.49	EQUIP VAL: 2,839
GAS: 139.0 D B: 1.000 De/Dt: 13.2 /	\$/BBLPROD: 0	WI OIL VAL: 3,534,767
PRD: M B: De/Dt: /	WI PAYOUT: 5.1	GAS VAL: 629,412
	RI PAYOUT: 6.1	PRD VAL: 0
		=====
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000	8/8 VALUE: 6,375,730	WI TOTAL: 4,167,020
SERV WELLS: EQ SCH#: VAL:		RI TOTAL: 2,208,710
INJ WELLS: EQ SCH#: VAL:		
COMPRESSRS: HP: VAL:		
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 3,793,710
LAST YR RI VAL: 1,806,120
LAST YR 8/8 VAL: 5,599,830

LAST YR OIL PROD: 28,808
LAST YR GAS PROD: 53,601

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110480 - JAGUAR EAST A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51644 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9333
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	15,491	19,054	0	70.65	5.21	5.21	5.05	820829
2	12,001	14,838	0	72.36	5.33	5.33	5.17	651294
3	9,714	12,035	0	74.12	5.45	5.45	5.29	540001
4	8,112	10,054	0	75.92	5.57	5.57	5.41	461897
5	6,929	8,581	0	77.76	5.70	5.70	5.54	404099
6	6,030	7,453	0	79.64	5.83	5.83	5.67	360172
7	5,319	6,563	0	79.64	5.83	5.83	5.67	317704
8	4,746	5,845	0	79.64	5.83	5.83	5.67	283479
9	4,279	5,256	0	79.64	5.83	5.83	5.67	255585
=====								=====
72,621 89,679 0								4,095,060

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	74454	0	895283	300000	595,283	557,536	280737
2	59315	0	710609	306000	404,609	332,414	197194
3	49193	0	589194	312120	277,074	199,679	144691
4	42001	0	503898	318362	185,536	117,290	109509
5	36684	0	440783	324729	116,054	64,355	84772
6	32588	0	392760	331223	61,537	29,933	66847
7	28697	0	346401	331224	15,177	6,476	52173
8	25557	0	309036	298102	10,934	4,093	41190
9	22982	0	278567	268292	10,275	3,373	32858
=====							
371471 0 4466531 2790052 1,676,479 1,315,149 1009971							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.49 ADDL GAS PRICES? N
8/8 VALUE: 2,329,520 WI TOTAL: 1,319,550 RI TOTAL: 1,009,970

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
300,000			
7			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 49.0 D B: .810 De/Dt: 24.6 / 8.0
GAS: 60.0 D B: .770 De/Dt: 24.0 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,173,570
LAST YR RI VAL: 1,271,490
LAST YR 8/8 VAL: 3,445,060

LAST YR OIL PROD: 22,251
LAST YR GAS PROD: 27,552

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110519 - VINEYARD HZ L UNIT FULL WI DECIMAL = .750000 #WELLS: 9
RRC#, WELL#.....: 51657 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9727
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 153,691	330,217	0	70.65	4.47	4.47	.00	8143702
ALT JOB#:	2 121,298	276,691	0	72.36	4.57	4.57	.00	6582842
ALT LSE#:	3 99,829	236,710	0	74.12	4.67	4.67	.00	5549494
ALT RRC#:	4 84,596	205,854	0	75.92	4.78	4.78	.00	4816896
	5 73,252	181,414	0	77.76	4.89	4.89	.00	4272057
	6 64,487	161,636	0	79.64	5.00	5.00	.00	3851809
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 57,524	145,350	0	79.64	5.00	5.00	.00	3435909
---	8 51,860	131,735	0	79.64	5.00	5.00	.00	3097598
82 KLONDIKE ISD(MARTIN) 1.000000 24,363,350	9 47,174	120,205	0	79.64	5.00	5.00	.00	2817703
	=====	=====	=====					=====
	753,711	1,789,812	0					42,568,010

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1107052	0	9250754	3400000	5,850,754	5,479,758	2900789
	2 948358	0	7531200	3468000	4,063,200	3,338,204	2089908
	3 829077	0	6378571	3537360	2,841,211	2,047,576	1566406
	4 737987	0	5554883	3608107	1,946,776	1,230,694	1207206
	5 665336	0	4937393	3680269	1,257,124	697,113	949560
	6 606135	0	4457944	3753874	704,070	342,481	758727
	7 545063	0	3980972	3753874	227,098	96,903	599601
	8 494006	0	3591604	3378487	213,117	79,768	478714
	9 450769	0	3268472	3040638	227,834	74,805	385527
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	6383783	0	48951793	3162060917	331,184	13,387,302	10936438

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 20.59 EQUIP VAL: 39,631
\$/BBLPROD: 0 WI OIL VAL: 11,641,464 RI OIL VAL: 9,510,217
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.69 WI PAYOUT: 3.3 GAS VAL: 1,745,825 GAS VAL: 1,426,210
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.69 RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y 8/8 VALUE: 24,363,350 WI TOTAL: 13,426,920 RI TOTAL: 10,936,430
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
3,400,000			
7			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 481.3 D B: .900 De/Dt: 23.1 / 8.0
GAS: 995.0 D B: .750 De/Dt: 17.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 63,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,159,100
LAST YR RI VAL: 12,423,060
LAST YR 8/8 VAL: 29,582,160

LAST YR OIL PROD: 210,015
LAST YR GAS PROD: 398,992

REMARKS1: TY20 RRC=51657+843874+843873
REMARKS2: ASSUMEING OTHER DP BACK POSTED
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110513 - MARGARET M4 (ALLOC-1SH) FULL WI DECIMAL = .749293 #WELLS: 4
RRC#, WELL#.....: 51691 - RRC DIST.: 08 FULL RI DECIMAL = .250707 DEPTH: 9715
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 46,922	141,038	0	70.65	4.30	4.30	.00	2483936
ALT JOB#:	2 36,101	61,887	0	72.36	4.39	4.39	.00	1957354
ALT LSE#:	3 28,978	36,450	0	74.12	4.49	4.49	.00	1609369
ALT RRC#:	4 23,983	24,608	0	75.92	4.59	4.59	.00	1364305
	5 20,311	17,993	0	77.76	4.70	4.70	.00	1183421
	6 17,513	13,867	0	79.64	4.80	4.80	.00	1045065
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 15,323	11,097	0	79.64	4.80	4.80	.00	914380
---	8 13,566	9,129	0	79.64	4.80	4.80	.00	809533
82 KLONDIKE ISD(MARTIN) .410000 2,607,440	9 12,132	7,676	0	79.64	4.80	4.80	.00	723961
	10 10,938	6,567	0	79.64	4.80	4.80	.00	652711
	=====	=====	=====					=====
	225,767	330,312	0					12,744,035

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 454419	0	2938355	1122500	1,815,855	1,700,711	924868
	2 203571	0	2160925	1144950	1,015,975	834,694	601920
	3 122630	0	1731999	1167849	564,150	406,566	426938
	4 84633	0	1448938	1191205	257,733	162,931	316077
	5 63366	0	1246787	1215030	31,757	17,610	240687
	6 49874	0	1094939	1053431	41,508	20,191	187058
	7 39912	0	954292	895417	58,875	25,122	144275
	8 32833	0	842366	761104	81,262	30,416	112700
*** PARAMETERS ***	9 27608	0	751569	646938	104,631	34,353	88985
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 23619	0	676330	646938	29,392	8,465	70864
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	1102465	0	13846500	9845362	4,001,138	3,241,059	3114372

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 6.43	\$/BBLRESV: 17.63	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.43	\$/BBLPROD: 0	WI OIL VAL: 2,983,003
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 2.7	RI OIL VAL: 2,866,403
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 4.8	GAS VAL: 247,966
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	PRD VAL: 0	PRD VAL: 0
		=====	=====
		8/8 VALUE: 6,359,620	WI TOTAL: 3,245,250
			RI TOTAL: 3,114,370

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,122,500			
-----	-----	-----	-----
5			
15.0 4			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 148.7 D B: .730 De/Dt: 25.0 / 8.0
GAS: 660.0 D B: .640 De/Dt: 64.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,773,320
LAST YR RI VAL: 7,658,400
LAST YR 8/8 VAL: 21,431,720

LAST YR OIL PROD: 98,645
LAST YR GAS PROD: 563,705

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110514 - MARGARET M4 (ALLOC-2SH) FULL WI DECIMAL = .749288 #WELLS: 2
RRC#, WELL#.....: 51838 - RRC DIST.: 08 FULL RI DECIMAL = .250712 DEPTH: 9636
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	54,398	157,110	0	70.65	4.28	4.28	.00	2879678
2	42,801	117,827	0	72.36	4.38	4.38	.00	2320605
3	34,924	96,547	0	74.12	4.48	4.48	.00	1939582
4	29,269	82,863	0	75.92	4.58	4.58	.00	1664995
5	25,035	73,193	0	77.76	4.68	4.68	.00	1458655
6	21,768	65,931	0	79.64	4.79	4.79	.00	1298968
7	19,174	60,237	0	79.64	4.79	4.79	.00	1144176
8	17,075	55,418	0	79.64	4.79	4.79	.00	1018922
9	15,346	50,985	0	79.64	4.79	4.79	.00	915746
10	13,901	46,906	0	79.64	4.79	4.79	.00	829518
=====	=====	=====	=====	=====	=====	=====	=====	=====
273,691	807,017	0						15,470,845

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	503844	0	3383522	1020000	2,363,522	2,213,651	1065014
2	386694	0	2707299	1040400	1,666,899	1,369,474	754131
3	324090	0	2263672	1061208	1,202,464	866,579	558011
4	284364	0	1949359	1082432	866,927	548,045	425252
5	256664	0	1715319	1104080	611,239	338,950	331144
6	236632	0	1535600	1126162	409,438	199,163	262347
7	216196	0	1360372	1126163	234,209	99,937	205673
8	198900	0	1217822	1126163	91,659	34,307	162936
9	182990	0	1098736	1013547	85,189	27,970	130092
10	168350	0	997868	912192	85,676	24,676	104557
=====	=====	=====	=====	=====	=====	=====	=====
2758724	0	18229569	10612347	7,617,222	5,722,752		3999157

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.41 \$/BBLRESV: 23.68 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.41 \$/BBLPROD: 0 WI OIL VAL: 4,856,711 RI OIL VAL: 3,393,953
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 866,036 GAS VAL: 605,200
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,726,090 WI TOTAL: 5,726,940 RI TOTAL: 3,999,150

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,020,000			
8			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 170.1 D B: .740 De/Dt: 23.0 / 8.0
GAS: 520.0 D B: 1.500 De/Dt: 30.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,893,670
LAST YR RI VAL: 4,936,210
LAST YR 8/8 VAL: 13,829,880

LAST YR OIL PROD: 70,290
LAST YR GAS PROD: 274,507

REMARKS1:
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110481 - JAGUAR EAST B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51886 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9696
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	19,315	14,159	0	70.65	5.21	5.21	5.05	1023454
2	15,347	11,267	0	72.36	5.33	5.33	5.17	832882
3	12,585	9,276	0	74.12	5.45	5.45	5.29	699600
4	10,571	7,833	0	75.92	5.57	5.57	5.41	601913
5	9,046	6,740	0	77.76	5.70	5.70	5.54	527563
6	7,861	5,893	0	79.64	5.83	5.83	5.67	469538
7	6,917	5,214	0	79.64	5.83	5.83	5.67	413152
8	6,146	4,663	0	79.64	5.83	5.83	5.67	367101
9	5,512	4,208	0	79.64	5.83	5.83	5.67	329232
								5,264,435
								5,264,435

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	55326	0	1078780	335500	743,280	696,148	338277
2	45040	0	877922	342210	535,712	440,125	243622
3	37916	0	737516	349054	388,462	279,953	181114
4	32722	0	634635	356035	278,600	176,123	137921
5	28814	0	556377	363155	193,222	107,147	107003
6	25767	0	495305	370419	124,886	60,748	84299
7	22798	0	435950	370419	65,531	27,962	65661
8	20389	0	387490	370419	17,071	6,389	51647
9	18399	0	347631	333377	14,254	4,680	41004

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 24.38 EQUIP VAL: 4,403
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.80 \$/BBLPROD: 0 WI OIL VAL: 1,706,202 RI OIL VAL: 1,185,860
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.80 WI PAYOUT: 3.5 GAS VAL: 93,071 GAS VAL: 64,687
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 3,054,230 WI TOTAL: 1,803,680 RI TOTAL: 1,250,550
PRD WELLHEAD PRICE: 6.49 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
335,500			
8			
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 60.0 D B: .690 De/Dt: 22.0 / 8.0
GAS: 44.0 D B: .760 De/Dt: 22.0 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,080,310
LAST YR RI VAL: 1,320,540
LAST YR 8/8 VAL: 3,400,850

LAST YR OIL PROD: 23,542
LAST YR GAS PROD: 14,755

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110616 - UL 0312 E1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52447 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8807
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	28,415	61,434	0	70.65	3.87	3.87	.00	1505640
2	20,255	45,320	0	72.36	3.96	3.96	.00	1099239
3	15,366	35,072	0	74.12	4.04	4.04	.00	854196
4	12,168	28,103	0	75.92	4.14	4.14	.00	692846
5	9,941	23,128	0	77.76	4.23	4.23	.00	579759
6	8,320	19,427	0	79.64	4.32	4.32	.00	496954
7	7,091	16,598	0	79.64	4.32	4.32	.00	423545
8	6,140	14,376	0	79.64	4.32	4.32	.00	366742
9	5,382	12,600	0	79.64	4.32	4.32	.00	321467
10	4,769	11,150	0	79.64	4.32	4.32	.00	284852
=====	=====	=====	=====	=====	=====	=====	=====	=====
117,847	267,208	0						6,625,240

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	178312	0	1683952	441547	1,242,405	1,163,624	528043
2	134600	0	1233839	450377	783,462	643,668	342391
3	106268	0	960464	459385	501,079	361,112	235865
4	87260	0	780106	468573	311,533	196,942	169536
5	73374	0	653133	477945	175,188	97,147	125610
6	62943	0	559897	487503	72,394	35,214	95293
7	53778	0	477323	438754	38,569	16,458	71893
8	46578	0	413320	394879	18,441	6,902	55090
9	40824	0	362291	355391	6,900	2,265	42733
10	36126	0	320978	319852	1,126	324	33505
=====	=====	=====	=====	=====	=====	=====	=====
820063	0	7445303	4294206	3,151,097	2,523,656	1699959	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.79 \$/BBLRESV: 25.41 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.79 \$/BBLPROD: 0 WI OIL VAL: 2,245,685 RI OIL VAL: 1,512,715
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 277,968 GAS VAL: 187,242
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,227,810 WI TOTAL: 2,527,850 RI TOTAL: 1,699,960

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
441,547			
6			
10.0	4		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 94.2 D B: .660 De/Dt: 31.4 / 8.0
GAS: 199.0 D B: .610 De/Dt: 28.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,321,310
LAST YR RI VAL: 2,833,140
LAST YR 8/8 VAL: 9,154,450

LAST YR OIL PROD: 34,206
LAST YR GAS PROD: 61,907

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110617 - UL 0312 E2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52448 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9537
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 40,233	38,796	0	70.65	3.94	3.94	.00	2131846
ALT JOB#:	2 30,909	27,294	0	72.36	4.03	4.03	.00	1677431
ALT LSE#:	3 25,025	20,335	0	74.12	4.11	4.11	.00	1391140
ALT RRC#:	4 20,981	15,789	0	75.92	4.21	4.21	.00	1194658
	5 18,034	12,647	0	77.76	4.31	4.31	.00	1051743
	6 15,792	10,377	0	79.64	4.40	4.40	.00	943256
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 14,035	8,680	0	79.64	4.40	4.40	.00	838311
---	8 12,619	7,379	0	79.64	4.40	4.40	.00	753733
82 KLONDIKE ISD(MARTIN) 1.000000 6,526,340	9 11,455	6,359	0	79.64	4.40	4.40	.00	684207
	10 10,482	5,541	0	79.64	4.40	4.40	.00	626090
	=====	=====	=====					=====
	199,565	153,197	0					11,292,415

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 114642	0	2246488	660000	1,586,488	1,485,889	704439
	2 82496	0	1759927	673200	1,086,727	892,822	488380
	3 62683	0	1453823	645464	808,359	582,560	357020
	4 49854	0	1244512	618870	625,642	395,512	270461
	5 40881	0	1092624	631248	461,376	255,847	210133
	6 34244	0	977500	643872	333,628	162,286	166367
	7 28644	0	866955	643873	223,082	95,189	130578
	8 24351	0	778084	643873	134,211	50,233	103708
	9 20985	0	705192	643873	61,319	20,133	83179
	10 18285	0	644375	643873	502	145	67262
	=====	=====	=====	=====	=====	=====	=====
	477065	0	11769480	6448146	5,321,334	3,940,616	2581527

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.89 \$/BBLRESV: 25.26 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.89 \$/BBLPROD: 0 WI OIL VAL: 3,780,883 RI OIL VAL: 2,476,885
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 159,729 GAS VAL: 104,640
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,526,340 WI TOTAL: 3,944,810 RI TOTAL: 2,581,530

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
660,000			
-----	-----	-----	-----
2			
6.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 128.3 D B: .930 De/Dt: 25.7 / 8.0
GAS: 129.0 D B: .550 De/Dt: 32.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,097,120
LAST YR RI VAL: 2,005,040
LAST YR 8/8 VAL: 5,102,160

LAST YR OIL PROD: 38,474
LAST YR GAS PROD: 42,173

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0% MATCH ANDREWS.
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110618 - UL 0312 E3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52449 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9780
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
82	KLONDIKE ISD(MARTIN)	1.000000	5,790,050	1 35,553	33,574	0	70.65	3.85	3.85	.00	1883865
				2 27,976	24,900	0	72.36	3.94	3.94	.00	1518258
				3 23,129	19,539	0	74.12	4.03	4.03	.00	1285741
				4 19,751	15,933	0	75.92	4.12	4.12	.00	1124622
				5 17,259	13,355	0	77.76	4.22	4.22	.00	1006545
				6 15,337	11,438	0	79.64	4.31	4.31	.00	916079
				7 13,815	9,958	0	79.64	4.31	4.31	.00	825170
				8 12,574	8,786	0	79.64	4.31	4.31	.00	751045
				9 11,544	7,839	0	79.64	4.31	4.31	.00	689523
				10 10,620	7,057	0	79.64	4.31	4.31	.00	634333
				=====	=====	=====					=====
				187,558	152,379	0					10,635,181

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	96945	0	1980810	616000	1,364,810	1,278,268	621129
2	73580	0	1591838	628320	963,518	791,598	441736
3	59057	0	1344798	640886	703,912	507,288	330246
4	49233	0	1173855	653703	520,152	328,824	255106
5	42269	0	1048814	666778	382,036	211,850	201708
6	36973	0	953052	680113	272,939	132,765	162207
7	32189	0	857359	680114	177,245	75,630	129133
8	28401	0	779446	680114	99,332	37,179	103889
9	25340	0	714863	680114	34,749	11,409	84321
10	22812	0	657145	612103	45,042	12,973	68595
	=====	=====	=====	=====	=====	=====	=====
	466799	0	11101980	6538245	4,563,735	3,387,784	2398070

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.77 \$/BBLRESV: 23.07 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.77 \$/BBLPROD: 0 WI OIL VAL: 3,245,338 RI OIL VAL: 2,297,238
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 142,443 GAS VAL: 100,829
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,790,050 WI TOTAL: 3,391,980 RI TOTAL: 2,398,070

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
616,000			
-----	-----	-----	-----
9			
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 112.0 D B: 1.070 De/Dt: 23.8 / 8.0
GAS: 109.0 D B: .770 De/Dt: 28.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,877,970
LAST YR RI VAL: 2,267,780
LAST YR 8/8 VAL: 6,145,750

LAST YR OIL PROD: 45,620
LAST YR GAS PROD: 35,348

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110620 - UL 0312 E5 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52451 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9097

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	8,263	18,772	0	70.65	4.24	4.24	.00	437836
ALT JOB#:	UNIT.....:	2	4,734	13,133	0	72.36	4.34	4.34	.00	256914
ALT LSE#:	EOR.....:	3	3,000	9,851	0	74.12	4.45	4.45	.00	166770
ALT RRC#:	GRAPH.....:	4	2,037	7,743	0	75.92	4.54	4.54	.00	115987
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			18,034	49,499	0					977,507

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	621,640	1	59695	0	497531	247000	250,531	234,645	156011

2	42748	0	299662	251940	47,722	39,207	83156
3	32878	0	199648	179885	19,763	14,243	49028
4	26365	0	142352	128438	13,914	8,796	30936
=====	=====	=====	=====	=====	=====	=====	=====
	161686	0	1139193	807263	331,930	296,891	319131

\$/BBLRESV:	18.84	EQUIP VAL:	5,620				
\$/BBLPROD:	0	WI OIL VAL:	254,753	RI OIL VAL:	273,836		
WI PAYOUT:	2.2	GAS VAL:	42,138	GAS VAL:	45,294		
RI PAYOUT:	2.8	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		
8/8 VALUE:	621,640	WI TOTAL:	302,510	RI TOTAL:	319,130		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.36
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
247,000			
2			
30.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.7 D B: .390 De/Dt: 45.9 / 8.0
GAS: 63.0 D B: .670 De/Dt: 33.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,126,350
LAST YR RI VAL: 1,950,850
LAST YR 8/8 VAL: 5,077,200

LAST YR OIL PROD: 21,107
LAST YR GAS PROD: 103,841

REMARKS1: MARTIN 100% TY22 CR W/ E4
REMARKS2: ANDREWS 0%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110622 - UL 0312 E7 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52452 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9349
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	12,143	78,121	0	70.65	3.96	3.96	.00	643427
ALT JOB#:	UNIT.....:	2	7,905	62,642	0	72.36	4.06	4.06	.00	429004
ALT LSE#:	EOR.....:	3	5,767	52,024	0	74.12	4.15	4.15	.00	320588
ALT RRC#:	GRAPH.....:	4	4,492	44,319	0	75.92	4.24	4.24	.00	255774
		5	3,650	38,491	0	77.76	4.34	4.34	.00	212868
		6	3,058	33,940	0	79.64	4.44	4.44	.00	182654

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	37,015	309,537	0		2,044,315

82 KLONDIKE ISD(MARTIN) 1.000000 1,540,600

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	12,143	78,121	0	70.65	3.96	3.96	.00	643427
2	7,905	62,642	0	72.36	4.06	4.06	.00	429004
3	5,767	52,024	0	74.12	4.15	4.15	.00	320588
4	4,492	44,319	0	75.92	4.24	4.24	.00	255774
5	3,650	38,491	0	77.76	4.34	4.34	.00	212868
6	3,058	33,940	0	79.64	4.44	4.44	.00	182654
=====								
	37,015	309,537	0					2,044,315

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	232019	0	875446	364000	511,446	479,015	274517
2	190745	0	619749	371280	248,469	204,134	171980
3	161925	0	482513	378705	103,808	74,811	118492
4	140934	0	396708	386280	10,428	6,592	86214
5	125288	0	338156	334904	3,252	1,803	65035
6	113020	0	295674	290362	5,312	2,583	50322
=====							
	963931	0	3008246	2125531	882,715	768,938	766560

\$/BBLRESV:	18.82	EQUIP VAL:	5,098				
\$/BBLPROD:	0	WI OIL VAL:	522,547	RI OIL VAL:	520,931		
WI PAYOUT:	2.1	GAS VAL:	246,390	GAS VAL:	245,628		
RI PAYOUT:	3.8	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,540,600	WI TOTAL:	774,040	RI TOTAL:	766,560
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.94
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
364,000			
4			
15.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 43.2 D B: .820 De/Dt: 39.8 / 8.0
GAS: 242.0 D B: .850 De/Dt: 21.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,225,450
LAST YR RI VAL: 1,004,370
LAST YR 8/8 VAL: 2,229,820

LAST YR OIL PROD: 18,502
LAST YR GAS PROD: 97,255

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0% MATCH ANDREWS
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110520 - INTEGRITY FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 52615 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9559
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 50,007	38,504	0	70.65	4.73	4.73	.00	2649746
ALT JOB#:	2 28,308	31,325	0	72.36	4.84	4.84	.00	1536275
ALT LSE#:	3 19,045	26,176	0	74.12	4.94	4.94	.00	1058712
ALT RRC#:	4 14,037	22,327	0	75.92	5.06	5.06	.00	799267
	5 10,948	19,363	0	77.76	5.17	5.17	.00	638487
	6 8,878	17,013	0	79.64	5.29	5.29	.00	530283

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
82	KLONDIKE ISD(MARTIN)	.760000	4,050,810	131,223	154,708	0		7,212,770

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	---	-----	-----	-----	-----	-----	-----
1	136593	0	2786339	672000	2,114,339	1,980,269	873722
2	113710	0	1649985	685440	964,545	792,441	457871
3	96982	0	1155694	699148	456,546	329,018	283807
4	84731	0	883998	713131	170,867	108,017	192113
5	75080	0	713567	654655	58,912	32,668	137234
6	67499	0	597782	534198	63,584	30,928	101740
	=====	=====	=====	=====	=====	=====	=====
	574595	0	7787365	3958572	3,828,793	3,273,341	2046487

	\$/BBLRESV: 30.81	EQUIP VAL:	10,195				
	\$/BBLPROD: 0	WI OIL VAL:	3,031,814	RI OIL VAL:	1,895,485		
	WI PAYOUT: 2.4	GAS VAL:	241,523	GAS VAL:	151,000		
	RI PAYOUT: 3.6	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	5,330,020	WI TOTAL:	3,283,530	RI TOTAL:	2,046,490
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
672,000			
-----	-----	-----	-----
4			
10.0 1			
20.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 195.7 D B: .740 De/Dt: 50.0 / 8.0
GAS: 118.0 D B: .720 De/Dt: 19.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,689,090
LAST YR RI VAL: 5,166,240
LAST YR 8/8 VAL: 15,855,330

LAST YR OIL PROD: 62,672
LAST YR GAS PROD: 53,934

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110621 - UL 0312 E6 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52618 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9535
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JURISDICTION NAME		PERCENT	8/8 VALUE	7	7,952	29,500	0	79.64	4.32	4.32	.00	474973
-----			-----	8 <td>6,982<td>26,418<td>0<td>79.64<td>4.32<td>4.32<td>.00<th>417035</th></td></td></td></td></td></td></td>	6,982 <td>26,418<td>0<td>79.64<td>4.32<td>4.32<td>.00<th>417035</th></td></td></td></td></td></td>	26,418 <td>0<td>79.64<td>4.32<td>4.32<td>.00<th>417035</th></td></td></td></td></td>	0 <td>79.64<td>4.32<td>4.32<td>.00<th>417035</th></td></td></td></td>	79.64 <td>4.32<td>4.32<td>.00<th>417035</th></td></td></td>	4.32 <td>4.32<td>.00<th>417035</th></td></td>	4.32 <td>.00<th>417035</th></td>	.00 <th>417035</th>	417035
82	KLONDIKE ISD(MARTIN)	1.000000	4,715,650	9	6,204	23,872	0	79.64	4.32	4.32	.00 <td>370565</td>	370565
				10	5,565	21,733	0	79.64	4.32	4.32	.00 <td>332397</td>	332397
					=====	=====	=====					=====
					125,507	413,232	0					7,070,042

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	232324	0	1758788	458500	1,300,288	1,217,837	551508
				2	188534	0	1321475	467670	853,805	701,461	366709
				3	158542	0	1055042	477023	578,019	416,561	259089
				4	136817	0	877037	486563	390,474	246,845	190601
				5	120685	0	750833	496294	254,539	141,150	144400
				6	107840	0	656639	506219	150,420	73,168	111758
				7	95580	0	570553	506220	64,333	27,451	85935
				8	85594	0	502629	506220	-3,591	-1,344	66993
*** PARAMETERS ***				9	77345	0	447910	430287	17,623	5,786	52832
				10	70415	0	402812	365744	37,068	10,676	42047
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		1273676	0	8343718	4700740	3,642,978	2,839,591	1871872
YRS FLAT:		FMVF:	8/8 RES:								

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.78 \$/BBLRESV: 25.56 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.78 \$/BBLPROD: 0 WI OIL VAL: 2,406,125 RI OIL VAL: 1,586,129
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 433,464 GAS VAL: 285,741
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,715,650 WI TOTAL: 2,843,780 RI TOTAL: 1,871,870

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
458,500			
8			
15.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 94.9 D B: .760 De/Dt: 30.4 / 8.0
GAS: 250.0 D B: .790 De/Dt: 22.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,774,120
LAST YR RI VAL: 2,461,480
LAST YR 8/8 VAL: 7,235,600

LAST YR OIL PROD: 31,998
LAST YR GAS PROD: 86,210

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110518 - VINEYARD HZ F UNIT FULL WI DECIMAL = .750041 #WELLS: 3
RRC#, WELL#.....: 52670 - RRC DIST.: 08 FULL RI DECIMAL = .249959 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 75,735	19,877	0	70.65	4.47	4.47	.00	4013228
ALT JOB#:	2 61,388	14,827	0	72.36	4.57	4.57	.00	3331709
ALT LSE#:	3 51,394	11,581	0	74.12	4.67	4.67	.00	2857149
ALT RRC#:	4 44,060	9,353	0	75.92	4.78	4.78	.00	2508914
	5 38,458	7,748	0	77.76	4.89	4.89	.00	2242993
	6 34,049	6,547	0	79.64	5.00	5.00	.00	2033858
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 30,501	5,627	0	79.64	5.00	5.00	.00	1821924
---	8 27,585	4,896	0	79.64	5.00	5.00	.00	1647742
82 KLONDIKE ISD(MARTIN) 1.000000 12,323,310	9 25,144	4,309	0	79.64	5.00	5.00	.00	1501933
	=====	=====	=====					=====
	388,314	84,765	0					21,959,450

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 66641	0	4079869	1274000	2,805,869	2,627,949	1279058
	2 50822	0	3382531	1299480	2,083,051	1,711,373	938447
	3 40565	0	2897714	1325469	1,572,245	1,133,070	711446
	4 33532	0	2542446	1351979	1,190,467	752,577	552412
	5 28417	0	2271410	1379018	892,392	494,858	436742
	6 24553	0	2058411	1406599	651,812	317,061	350258
	7 21102	0	1843026	1406599	436,427	186,223	277530
	8 18361	0	1666103	1406599	259,504	97,130	222021
	9 16160	0	1518093	1406599	111,494	36,607	179025
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	300153	0	22259603	1225634210	003,261	7,356,848	4946939

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.69
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,274,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 233.1 D B: .860 De/Dt: 20.5 / 8.0
GAS: 64.0 D B: .630 De/Dt: 27.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,468,370
LAST YR RI VAL: 5,413,990
LAST YR 8/8 VAL: 14,882,360

LAST YR OIL PROD: 102,336
LAST YR GAS PROD: 50,789

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 9052724 - AVG=SHARK 14-23 (ALLOC-2SH)(GU FULL WI DECIMAL = .772636 #WELLS: 4
RRC#, WELL#.....: 52724 - RRC DIST.: 08 FULL RI DECIMAL = .227364 DEPTH: 7727
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	39,146	57,068	0	79.64	2.51	2.51	.00	2408760
---	-----	-----	-----	8	35,166	50,023	0	79.64	2.51	2.51	.00	2163860
82	KLONDIKE ISD(MARTIN)	.340000	6,997,870	9	31,852	44,329	0	79.64	2.51	2.51	.00	1959941
				10	29,058	39,644	0	79.64	2.51	2.51	.00	1788018
				11	26,673	35,736	0	79.64	2.51	2.51	.00	1641263
				12	24,539	32,435	0	79.64	2.51	2.51	.00	1509952
				13	22,576	29,614	0	79.64	2.51	2.51	.00	1389163
					=====	=====	=====					=====
					611,640	976,393	0					35,944,841

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	333574	0	5863701	1215000	4,648,701	4,353,927	1623226
				2	256088	0	4819909	1239300	3,580,609	2,941,721	1180782
				3	206855	0	4093677	1264086	2,829,591	2,039,202	887488
				4	171981	0	3560156	1289367	2,270,789	1,435,524	683036
				5	147193	0	3154446	1315155	1,839,291	1,019,942	535569
*** PARAMETERS ***				6	127906	0	2835592	1341458	1,494,134	726,792	426052
				7	110673	0	2519433	1341458	1,177,975	502,642	334999
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	97010	0	2260870	1341458	919,412	344,127	266030
YRS FLAT:	FMVF:	8/8 RES:		9	85968	0	2045909	1341458	704,451	231,292	213042
				10	76882	0	1864900	1341458	523,442	150,756	171852
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 3.36			11	69303	0	1710566	1341458	369,108	93,252	139499
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.36			12	62902	0	1572854	1341458	231,396	51,279	113507
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	57431	0	1446594	1341458	105,136	20,438	92388
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				1803766	0	37748607	1705457220	694,035	13,910,894	6667470

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 28.03	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 13,246,176	RI OIL VAL: 6,348,872	
1,215,000				WI PAYOUT: 4.3	GAS VAL: 664,704	GAS VAL: 318,592	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 20,581,960	WI TOTAL: 13,914,500	RI TOTAL: 6,667,460	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 312.5 D B: .780 De/Dt: 20.9 / 8.0
GAS: 619.0 D B: .680 De/Dt: 27.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,454,030
LAST YR RI VAL: 6,499,310
LAST YR 8/8 VAL: 18,953,340

LAST YR OIL PROD: 113,089
LAST YR GAS PROD: 325,790

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110623 - UL 0312 E9 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52897 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8646
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 1,124,610

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	12,026	17,940	0	70.65	4.17	4.17	.00	637228
2	7,584	10,247	0	72.36	4.25	4.25	.00	411584
3	5,442	6,826	0	74.12	4.35	4.35	.00	302521
4	4,195	4,961	0	75.92	4.45	4.45	.00	238863
=====								=====
29,247 39,974 0								1,590,196

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	56107	0	693335	240000	453,335	424,589	217410
2	32662	0	444246	244800	199,446	163,859	123278
3	22270	0	324791	249696	75,095	54,119	79760
4	16557	0	255420	254689	731	461	55509
=====							
127596 0 1717792 989185 728,607 643,028 475957							

\$/BBLRESV: 27.14 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 595,264 RI OIL VAL: 440,603
WI PAYOUT: 2.0 GAS VAL: 47,763 GAS VAL: 35,354
RI PAYOUT: 2.9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 1,124,610 WI TOTAL: 648,650 RI TOTAL: 475,960

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.23
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

240,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 43.8 D B: .820 De/Dt: 42.4 / 8.0
GAS: 69.0 D B: .660 De/Dt: 48.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,785,070
LAST YR RI VAL: 1,201,310
LAST YR 8/8 VAL: 2,986,380

LAST YR OIL PROD: 26,882
LAST YR GAS PROD: 49,318

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110625 - UL 0312 E11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52946 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9334
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) .933000 3,664,630

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	12,102	150,580	0	70.65	3.85	3.85	.00	641255
2	8,223	136,605	0	72.36	3.94	3.94	.00	446262
3	6,031	124,746	0	74.12	4.03	4.03	.00	335263
4	4,654	114,566	0	75.92	4.11	4.11	.00	264999
5	3,725	105,401	0	77.76	4.21	4.21	.00	217242
6	3,065	96,969	0	79.64	4.31	4.31	.00	183072
7	2,576	89,211	0	79.64	4.31	4.31	.00	153864
8	2,201	82,074	0	79.64	4.31	4.31	.00	131466
9	1,907	75,508	0	79.64	4.31	4.31	.00	113905
10	1,675	69,467	0	79.64	4.31	4.31	.00	100048
11	1,483	63,910	0	79.64	4.31	4.31	.00	88580
12	1,326	58,797	0	79.64	4.31	4.31	.00	79202
13	1,193	54,093	0	79.64	4.31	4.31	.00	71258
14	1,081	49,766	0	79.64	4.31	4.31	.00	64568
=====	=====	=====	=====	=====	=====	=====	=====	=====
	51,242	1,271,693	0					2,890,984

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET			
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE			
1	434800	0	1076055	198000	878,055	822,378	337422			
2	403668	0	849930	201960	647,970	532,352	235856			
3	377045	0	712308	205999	506,309	364,882	174923			
4	353150	0	618149	210118	408,031	257,944	134338			
5	332804	0	550046	214321	335,725	186,169	105785			
6	313452	0	496524	218607	277,917	135,187	84506			
7	288375	0	442239	218607	223,632	95,423	66608			
8	265304	0	396770	218607	178,163	66,684	52885			
9	244080	0	357985	218607	139,378	45,762	42225			
10	224552	0	324600	218607	105,993	30,527	33883			
11	206589	0	295169	218607	76,562	19,342	27267			
12	190061	0	269263	218607	50,656	11,226	22012			
13	174856	0	246114	218607	27,507	5,347	17805			
14	160869	0	225437	218607	6,830	1,165	14433			
=====	=====	=====	=====	=====	=====	=====	=====			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	3969605	0	6860589	2997861	3,862,728	2,574,388	1349948

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.76
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	3969605	0	6860589	2997861	3,862,728	2,574,388	1349948
-----	-----	-----	-----							
198,000										
-----	-----	-----	-----							
				\$/BBLRESV: 28.23	EQUIP VAL: 3,450					
				\$/BBLPROD: 0	WI OIL VAL: 1,084,821	RI OIL VAL: 568,855				
				WI PAYOUT: 4.4	GAS VAL: 1,489,564	GAS VAL: 781,092				
				RI PAYOUT: 5.5	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 3,927,790	WI TOTAL: 2,577,840	RI TOTAL: 1,349,950				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 41.3 D B: .630 De/Dt: 35.2 /
GAS: 434.0 D B: .740 De/Dt: 9.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,789,970
LAST YR RI VAL: 1,371,280
LAST YR 8/8 VAL: 4,161,250

LAST YR OIL PROD: 19,371
LAST YR GAS PROD: 191,949

REMARKS1: MARTIN 93.3%
REMARKS2: ANDREWS 6.7%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110624 - UL 0312 E10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53013 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9521
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 23,861	52,134	0	70.65	3.88	3.88	.00	1264335
ALT JOB#:	2 18,213	43,287	0	72.36	3.97	3.97	.00	988420
ALT LSE#:	3 14,708	36,800	0	74.12	4.06	4.06	.00	817618
ALT RRC#:	4 12,315	31,866	0	75.92	4.15	4.15	.00	701216
	5 10,588	27,995	0	77.76	4.24	4.24	.00	617492
	6 9,277	24,892	0	79.64	4.34	4.34	.00	554115
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 8,253	22,352	0	79.64	4.34	4.34	.00	492952
---	8 7,427	20,237	0	79.64	4.34	4.34	.00	443615
82 KLONDIKE ISD(MARTIN) 1.000000 4,372,630	9 6,749	18,455	0	79.64	4.34	4.34	.00	403118
	10 6,184	16,935	0	79.64	4.34	4.34	.00	369370
	=====	=====	=====					=====
	117,575	294,953	0					6,652,251

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 151710	0	1416045	358000	1,058,045	990,954	444034
	2 128887	0	1117307	365160	752,147	617,941	310052
	3 112056	0	929674	372463	557,211	401,565	228303
	4 99183	0	800399	379912	420,487	265,820	173946
	5 89024	0	706516	387510	319,006	176,898	135877
	6 81023	0	635138	395260	239,878	116,684	108099
	7 72756	0	565708	395260	170,448	72,730	85205
	8 65871	0	509486	395260	114,226	42,753	67908
*** PARAMETERS ***	9 60071	0	463189	395260	67,929	22,303	54635
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 55123	0	424493	395260	29,233	8,419	44310
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	915704	0	7567955	3839345	3,728,610	2,716,067	1652369

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.81	\$/BBLRESV: 27.07	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.81	\$/BBLPROD: 0	WI OIL VAL: 2,387,428
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.8	RI OIL VAL: 1,452,436
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	GAS VAL: 328,636
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 4,372,630	WI TOTAL: 2,720,260
			RI TOTAL: 1,652,370
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D			
-----	-----	-----	-----
358,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 76.5 D B: .960 De/Dt: 26.4 / 8.0
GAS: 158.0 D B: .780 De/Dt: 18.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,687,980
LAST YR RI VAL: 2,416,990
LAST YR 8/8 VAL: 8,104,970

LAST YR OIL PROD: 39,679
LAST YR GAS PROD: 102,044

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110626 - UL 0312 E12 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53014 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8919
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	19,135	187,451	0	70.65	3.84	3.84	.00	1013916
2	11,816	115,761	0	72.36	3.93	3.93	.00	641254
3	9,006	88,241	0	74.12	4.02	4.02	.00	500644
4	7,435	72,869	0	75.92	4.11	4.11	.00	423349
5	6,409	62,828	0	77.76	4.20	4.20	.00	373773
6	5,677	55,665	0	79.64	4.30	4.30	.00	339087
7	5,125	50,248	0	79.64	4.30	4.30	.00	306116
8	4,689	45,984	0	79.64	4.30	4.30	.00	280074
82	KLONDIKE ISD(MARTIN)	.912000	3,336,770	=====	=====	=====	=====	=====
				69,292	679,047	0		3,878,213

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	539859	0	1553775	367000	1,186,775	1,111,522	487222
2	341206	0	982460	374340	608,120	499,613	272632
3	266047	0	766691	381826	384,865	277,360	188279
4	224619	0	647968	389463	258,505	163,419	140818
5	197908	0	571681	397253	174,428	96,725	109945
6	179520	0	518607	405198	113,409	55,165	88265
7	162050	0	468166	405198	62,968	26,868	70514
8	148298	0	428372	405198	23,174	8,674	57096
	2059507	0	5937720	3125476	2,812,244	2,239,346	1414771

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 28.14 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,462,624 RI OIL VAL: 924,055
WI PAYOUT: 3.2 GAS VAL: 776,719 GAS VAL: 490,715
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
367,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 77.2 D B: 1.500 De/Dt: 50.0 / 8.0
GAS: 756.0 D B: 1.500 De/Dt: 50.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,979,510
LAST YR RI VAL: 1,890,100
LAST YR 8/8 VAL: 5,869,610

LAST YR OIL PROD: 42,283
LAST YR GAS PROD: 280,719

REMARKS1: MARTIN 91.2%
REMARKS2: ANDREWS 8.8%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110635 - UL 0312 W10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53043 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9363
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	16,622	118,406	0	70.65	3.82	3.82	.00	880758
2	12,648	98,160	0	72.36	3.90	3.90	.00	686407
3	10,058	83,285	0	74.12	3.99	3.99	.00	559124
4	8,256	71,957	0	75.92	4.08	4.08	.00	470097
5	6,942	63,075	0	77.76	4.17	4.17	.00	404857
6	5,948	55,949	0	79.64	4.27	4.27	.00	355274
7	5,174	50,124	0	79.64	4.27	4.27	.00	309043
8	4,555	45,284	0	79.64	4.27	4.27	.00	272070
9	4,055	41,206	0	79.64	4.27	4.27	.00	242205
=====								
	74,258	627,446	0					4,179,835

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	339233	0	1219991	320000	899,991	842,922	382557
2	287118	0	973525	326400	647,125	531,658	270153
3	249230	0	808354	332928	475,426	342,625	198510
4	220188	0	690285	339586	350,699	221,701	150015
5	197267	0	602124	346378	255,746	141,818	115801
6	179177	0	534451	353306	181,145	88,114	90962
7	160522	0	469565	353307	116,258	49,607	70724
8	145022	0	417092	353307	63,785	23,874	55593
9	131962	0	374167	353307	20,860	6,849	44134
*** PARAMETERS ***							
	1909719	0	6089554	3078519	3,011,035	2,249,168	1378449

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 27.72 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 1,543,815 RI OIL VAL: 946,159
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.71 WI PAYOUT: 3.7 GAS VAL: 705,350 GAS VAL: 432,288
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.71 RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y 8/8 VALUE: 3,632,020 WI TOTAL: 2,253,570 RI TOTAL: 1,378,450
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
320,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 53.0 D B: .700 De/Dt: 25.9 / 8.0
GAS: 359.0 D B: .750 De/Dt: 18.2 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,907,290
LAST YR RI VAL: 1,637,790
LAST YR 8/8 VAL: 4,545,080

LAST YR OIL PROD: 24,917
LAST YR GAS PROD: 162,001

REMARKS1: MARTIN 22.8%
REMARKS2: ANDREWS 77.2%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110627 - UL 0312 E15 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53071 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9538
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	20,841	123,975	0	70.65	3.85	3.85	.00	1104312
2	15,354	105,717	0	72.36	3.94	3.94	.00	833262
3	12,041	91,792	0	74.12	4.03	4.03	.00	669359
4	9,837	80,859	0	75.92	4.11	4.11	.00	560119
5	8,277	72,061	0	77.76	4.21	4.21	.00	482715
6	7,118	64,853	0	79.64	4.31	4.31	.00	425158
7	6,223	58,846	0	79.64	4.31	4.31	.00	371700
8	5,514	53,771	0	79.64	4.31	4.31	.00	329351
82	KLONDIKE ISD(MARTIN)	.832000	3,370,520	=====	=====	=====	=====	=====
				85,205	651,874	0		4,775,976

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	357978	0	1462290	416000	1,046,290	979,944	458535
2	312394	0	1145656	424320	721,336	592,628	317919
3	277441	0	946800	432806	513,994	370,420	232509
4	249248	0	809367	441462	367,905	232,579	175895
5	227533	0	710248	450291	259,957	144,154	136595
6	209637	0	634795	459296	175,499	85,368	108040
7	190220	0	561920	459297	102,623	43,789	84634
8	173815	0	503166	459297	43,869	16,420	67065
	1998266	0	6774242	3542769	3,231,473	2,465,302	1581192

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 27.20 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,738,085 RI OIL VAL: 1,114,770
WI PAYOUT: 3.5 GAS VAL: 727,215 GAS VAL: 466,420
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.76
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
416,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 68.1 D B: .830 De/Dt: 29.2 / 8.0
GAS: 370.0 D B: .800 De/Dt: 15.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,362,710
LAST YR RI VAL: 1,950,360
LAST YR 8/8 VAL: 5,313,070

LAST YR OIL PROD: 34,024
LAST YR GAS PROD: 159,064

REMARKS1: MARTIN 83.2%
REMARKS2: ANDREWS 16.8%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110629 - UL 0312 E17 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53072 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9348
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) .709000 3,260,310
=====

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	27,117	146,176	0	70.65	3.85	3.85	.00	1436862
2	17,513	112,060	0	72.36	3.94	3.94	.00	950431
3	13,535	89,993	0	74.12	4.03	4.03	.00	752411
4	11,251	74,666	0	75.92	4.11	4.11	.00	640632
5	9,740	63,459	0	77.76	4.21	4.21	.00	568037
6	8,652	54,946	0	79.64	4.31	4.31	.00	516784
7	7,824	48,283	0	79.64	4.31	4.31	.00	467328
8	7,171	42,940	0	79.64	4.31	4.31	.00	428324
=====	=====	=====	=====	=====	=====	=====	=====	=====
102,803	632,523	0						5,760,809

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	422083	0	1858945	488000	1,370,945	1,284,013	582916
2	331137	0	1281568	497760	783,808	643,953	355635
3	272004	0	1024415	507715	516,700	372,370	251569
4	230158	0	870790	517869	352,921	223,106	189242
5	200372	0	768409	528226	240,183	133,189	147781
6	177613	0	694397	538790	155,607	75,692	118184
7	156075	0	623403	538791	84,612	36,104	93894
8	138804	0	567128	538791	28,337	10,606	75591
=====	=====	=====	=====	=====	=====	=====	=====
1928246	0	7689055	4155942	3,533,113	2,779,033		1814812

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.76
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

488,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 103.8 D B: 1.500 De/Dt: 45.5 / 8.0
GAS: 465.0 D B: .790 De/Dt: 25.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,329,430
LAST YR RI VAL: 1,875,180
LAST YR 8/8 VAL: 5,204,610

LAST YR OIL PROD: 44,790
LAST YR GAS PROD: 178,361

REMARKS1: MARTIN 70.9%
REMARKS2: ANDREWS 29.1% MATCH ANDREWS
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110628 - UL 0312 E18 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53074 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9348
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	14,097	126,985	0	70.65	5.36	5.36	.00	746965
2	10,257	115,205	0	72.36	5.49	5.49	.00	556647
3	7,964	105,213	0	74.12	5.61	5.61	.00	442719
4	6,457	96,646	0	75.92	5.74	5.74	.00	367662
5	5,392	88,914	0	77.76	5.87	5.87	.00	314461
6	4,611	81,801	0	79.64	6.00	6.00	.00	275415
7	4,009	75,257	0	79.64	6.00	6.00	.00	239458
8	3,536	69,236	0	79.64	6.00	6.00	.00	211205
9	3,154	63,697	0	79.64	6.00	6.00	.00	188388
10	2,844	58,601	0	79.64	6.00	6.00	.00	169872
=====								
	62,321	881,555	0					3,512,792

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	510480	0	1257445	370500	886,945	830,704	394301
2	474357	0	1031004	377910	653,094	536,563	286104
3	442684	0	885403	385468	499,935	360,288	217431
4	416061	0	783723	393177	390,546	246,892	170322
5	391444	0	705905	401040	304,865	169,057	135759
6	368105	0	643520	409061	234,459	114,048	109525
7	338657	0	578115	409062	169,053	72,135	87074
8	311562	0	522767	409062	113,705	42,558	69678
9	286637	0	475025	409062	65,963	21,657	56031
10	263705	0	433577	409062	24,515	7,061	45259
=====							
	3803692	0	7316484	3973404	3,343,080	2,400,963	1571484

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.03	\$/BBLRESV: 24.66	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	\$/BBLPROD: 0	WI OIL VAL: 1,152,750
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 1,248,210
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
=====			
8/8 VALUE:	3,976,630	WI TOTAL:	2,405,150
=====			
RI TOTAL:	1,571,480		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
370,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 46.4 D B: .800 De/Dt: 30.2 / 8.0
GAS: 366.0 D B: .750 De/Dt: 9.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,548,480
LAST YR RI VAL: 1,441,350
LAST YR 8/8 VAL: 3,989,830

LAST YR OIL PROD: 21,579
LAST YR GAS PROD: 155,032

REMARKS1: MARTIN 70.9%
REMARKS2: ANDREWS 29.1%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110631 - UL 0312 W1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53088 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9545
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	21,995	43,662	0	70.65	3.87	3.87	.00	1165460
2	15,837	35,815	0	72.36	3.96	3.96	.00	859474
3	12,194	30,044	0	74.12	4.04	4.04	.00	677864
4	9,810	25,654	0	75.92	4.14	4.14	.00	558581
5	8,145	22,227	0	77.76	4.23	4.23	.00	475016
6	6,924	19,491	0	79.64	4.32	4.32	.00	413571
7	5,990	17,269	0	79.64	4.32	4.32	.00	357783
8	5,260	15,434	0	79.64	4.32	4.32	.00	314180
9	4,673	13,896	0	79.64	4.32	4.32	.00	279118
10	4,195	12,598	0	79.64	4.32	4.32	.00	250567
=====								
	95,023	236,090	0					5,351,614

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	126729	0	1292189	305000	987,189	924,591	405196
2	106371	0	965845	311100	654,745	537,919	268022
3	91033	0	768897	317322	451,575	325,437	188821
4	79656	0	638237	323668	314,569	198,860	138704
5	70515	0	545531	330141	215,390	119,440	104916
6	63151	0	476722	336743	139,979	68,090	81136
7	55952	0	413735	336744	76,991	32,852	62315
8	50006	0	364186	336744	27,442	10,271	48541
9	45023	0	324141	303070	21,071	6,918	38234
10	40818	0	291385	272763	18,622	5,364	30416
=====							
	729254	0	6080868	3173295	2,907,573	2,229,742	1366301

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.79 \$/BBLRESV: 27.53 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.79 \$/BBLPROD: 0 WI OIL VAL: 1,962,338 RI OIL VAL: 1,202,446
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 267,402 GAS VAL: 163,854
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,600,230 WI TOTAL: 2,233,930 RI TOTAL: 1,366,300

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
305,000			
8			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 72.8 D B: .770 De/Dt: 31.0 / 8.0
GAS: 133.0 D B: .640 De/Dt: 19.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,155,820
LAST YR RI VAL: 2,097,660
LAST YR 8/8 VAL: 6,253,480

LAST YR OIL PROD: 20,647
LAST YR GAS PROD: 37,168

REMARKS1: MARTIN 53.4%
REMARKS2: ANDREWS 46.6%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110630 - UL 0312 E16 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53090 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9792
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	26,581	60,515	0	70.65	3.87	3.87	1408461
				2	20,338	48,141	0	72.36	3.96	3.96	1103743
				3	16,453	39,992	0	74.12	4.04	4.04	914622
				4	13,806	34,216	0	75.92	4.14	4.14	786114
				5	11,883	29,904	0	77.76	4.23	4.23	693017
				6	10,427	26,564	0	79.64	4.32	4.32	622805
				7	9,283	23,895	0	79.64	4.32	4.32	554474
				8	8,364	21,716	0	79.64	4.32	4.32	499582
				9	7,609	19,906	0	79.64	4.32	4.32	454486
				10	6,977	18,314	0	79.64	4.32	4.32	416736
				11	6,419	16,849	0	79.64	4.32	4.32	383407
				=====	=====	=====					=====
					138,140	340,012	0				7,837,447

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	175645	0	379500	1,204,606	1,128,222	496733
				2	142979	0	387090	859,632	706,248	345965
				3	121176	0	394831	640,967	461,925	254365
				4	106241	0	402728	489,627	309,527	193930
				5	94870	0	410783	377,104	209,115	151526
				6	86067	0	418999	289,873	141,003	120648
				7	77420	0	419000	212,894	90,842	95174
				8	70360	0	419000	150,942	56,496	75965
				9	64495	0	419000	99,981	32,827	61215
				10	59337	0	419000	57,073	16,437	49694
				11	54591	0	419000	18,998	4,800	40461
				=====	=====	=====	=====	=====	=====	=====
					1053181	0	4488931	4,401,697	3,157,442	1885676

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.79				
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.79				
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y				
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		
-----	-----	-----	-----		
379,500					
-----	-----	-----	-----		

8/8 VALUE:	5,047,100	WI TOTAL:	3,161,430	RI TOTAL:	1,885,670
------------	-----------	-----------	-----------	-----------	-----------

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 85.1 D B: .970 De/Dt: 26.2 / 8.0
GAS: 189.0 D B: 1.010 De/Dt: 22.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,981,240
LAST YR RI VAL: 1,703,960
LAST YR 8/8 VAL: 4,685,200

LAST YR OIL PROD: 38,535
LAST YR GAS PROD: 73,254

REMARKS1: MARTIN 77.1%
REMARKS2: ANDREWS 22.9% MATCH ANDREWS
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110632 - UL 0312 W4 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53091 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9351
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	18,331	68,881	0	70.65	3.85	3.85	.00	971314
2	13,592	54,432	0	72.36	3.94	3.94	.00	737638
3	10,716	44,624	0	74.12	4.03	4.03	.00	595702
4	8,796	37,576	0	75.92	4.12	4.12	.00	500844
5	7,426	32,293	0	77.76	4.22	4.22	.00	433084
6	6,405	28,202	0	79.64	4.31	4.31	.00	382571
7	5,617	24,952	0	79.64	4.31	4.31	.00	335503
8	4,994	22,313	0	79.64	4.31	4.31	.00	298292
9	4,487	20,136	0	79.64	4.31	4.31	.00	268009
=====								
	80,364	333,409	0					4,522,957

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	198894	0	1170208	365000	805,208	754,150	366946
2	160847	0	898485	372300	526,185	432,298	249329
3	134876	0	730578	379746	350,832	252,834	179410
4	116110	0	616954	387340	229,614	145,155	134078
5	102207	0	535291	395087	140,204	77,747	102947
6	91163	0	473734	402989	70,745	34,412	80628
7	80657	0	416160	402990	13,170	5,620	62680
8	72127	0	370419	362691	7,728	2,893	49371
9	65090	0	333099	326422	6,677	2,192	39290
=====							
	1021971	0	5544928	3394565	2,150,363	1,707,301	1264679

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 23.11 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 1,392,632 RI OIL VAL: 1,031,589
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.77 WI PAYOUT: 3.1 GAS VAL: 314,668 GAS VAL: 233,089
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.77 RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y 8/8 VALUE: 2,976,380 WI TOTAL: 1,711,700 RI TOTAL: 1,264,680
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
365,000			
7			
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 59.7 D B: .850 De/Dt: 28.7 / 8.0
GAS: 215.0 D B: .780 De/Dt: 22.7 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,885,980
LAST YR RI VAL: 1,611,310
LAST YR 8/8 VAL: 4,497,290

LAST YR OIL PROD: 27,336
LAST YR GAS PROD: 118,365

REMARKS1: MARTIN 42.6%
REMARKS2: ANDREWS 57.4%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110638 - UL 0312 W13 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53092 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9375
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	14,774	65,108	0	70.65	4.01	4.01	.00	782837
2	10,593	50,509	0	72.36	4.10	4.10	.00	574882
3	8,129	40,666	0	74.12	4.19	4.19	.00	451891
4	6,526	33,656	0	75.92	4.29	4.29	.00	371590
5	5,402	28,456	0	77.76	4.38	4.38	.00	315045
6	4,583	24,474	0	79.64	4.48	4.48	.00	273743
7	3,957	21,342	0	79.64	4.48	4.48	.00	236352
8	3,468	18,826	0	79.64	4.48	4.48	.00	207144
82	KLONDIKE ISD(MARTIN)	.040000	95,040	=====	=====	=====	=====	=====
		57,432	283,037	0				3,213,484

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	195812	0	978649	290000	688,649	644,981	306879
2	155315	0	730197	295800	434,397	356,888	202629
3	127793	0	579684	301716	277,968	200,323	142355
4	108288	0	479878	307750	172,128	108,814	104289
5	93478	0	408523	313905	94,618	52,468	78566
6	82233	0	355976	320183	35,793	17,411	60586
7	71709	0	308061	288165	19,896	8,490	46400
8	63255	0	270399	259349	11,050	4,136	36041
	897883	0	4111367	2376868	1,734,499	1,393,511	977745

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 25.29 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,089,181 RI OIL VAL: 764,214
WI PAYOUT: 3.0 GAS VAL: 304,329 GAS VAL: 213,530
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
290,000			
6			
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 49.0 D B: .760 De/Dt: 31.3 / 8.0
GAS: 205.0 D B: .670 De/Dt: 24.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,446,720
LAST YR RI VAL: 1,446,160
LAST YR 8/8 VAL: 3,892,880

LAST YR OIL PROD: 23,527
LAST YR GAS PROD: 106,646

REMARKS1: MARTIN 4%
REMARKS2: ANDREWS 96%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

```
LEASE#, NAME.....: 110640 - UL 0312 W14                FULL WI DECIMAL = .750000                #WELLS:      1
RRC#, WELL#.....: 53093 -          RRC DIST.: 08        FULL RI DECIMAL = .250000                DEPTH: 8873
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
DIAMONDBACK E&P LLC								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	23,477	142,277	0	72.36	3.94	3.94	.00	1274097
ALT JOB#:	UNIT.....:	3	16,801	128,533	0	74.12	4.03	4.03	.00	933968
ALT LSE#:	EOR.....:	4	12,895	117,691	0	75.92	4.11	4.11	.00	734241
ALT RRC#:	GRAPH.....:	5	10,361	108,276	0	77.76	4.21	4.21	.00	604254

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,299	91,645	0	79.64	4.31	4.31	.00	435969
---	-----	-----	-----	8	6,319	84,313	0	79.64	4.31	4.31	.00	377434
82	KLONDIKE ISD(MARTIN)	.010000	85,350	9	5,547	77,568	0	79.64	4.31	4.31	.00	331322
				10	4,929	71,363	0	79.64	4.31	4.31	.00	294409
				11	4,427	65,654	0	79.64	4.31	4.31	.00	264425
				12	4,005	60,402	0	79.64	4.31	4.31	.00	239219
				13	3,652	55,570	0	79.64	4.31	4.31	.00	218134
				14	3,350	51,124	0	79.64	4.31	4.31	.00	200096
				15	3,082	47,034	0	79.64	4.31	4.31	.00	184088
				16	2,835	43,271	0	79.64	4.31	4.31	.00	169335
				17	2,608	39,809	0	79.64	4.31	4.31	.00	155776
				18	2,399	36,624	0	79.64	4.31	4.31	.00	143292
					=====	=====	=====					=====
					159,655	1,481,185	0					9,037,891

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110639 - UL 0312 W15 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53094 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9579
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
82	KLONDIKE ISD(MARTIN)	.010000	47,790	1 28,346	49,337	0	70.65	3.88	3.88	.00	1501984
				2 20,790	39,146	0	72.36	3.97	3.97	.00	1128273
				3 16,226	32,332	0	74.12	4.06	4.06	.00	902003
				4 13,198	27,469	0	75.92	4.15	4.15	.00	751494
				5 11,058	23,833	0	77.76	4.24	4.24	.00	644903
				6 9,469	21,011	0	79.64	4.34	4.34	.00	565583
				7 8,248	18,766	0	79.64	4.34	4.34	.00	492653
				8 7,284	16,937	0	79.64	4.34	4.34	.00	435073
				9 6,506	15,418	0	79.64	4.34	4.34	.00	388603
				10 5,867	14,139	0	79.64	4.34	4.34	.00	350436
				=====	=====	=====					=====
				126,992	258,388	0					7,161,005

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	143571	0	1645555	425000	1,220,555	1,143,160	516002
2	116557	0	1244830	433500	811,330	666,565	345440
3	98451	0	1000454	397953	602,501	434,204	245685
4	85497	0	836991	365321	471,670	298,175	181897
5	75789	0	720692	372627	348,065	193,012	138604
6	68391	0	633974	380079	253,895	123,502	107901
7	61083	0	553736	380080	173,656	74,099	83402
8	55130	0	490203	380080	110,123	41,217	65337
9	50186	0	438789	380080	58,709	19,276	51757
10	46022	0	396458	380080	16,378	4,717	41384
=====	=====	=====	=====	=====	=====	=====	=====
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28							
YRS FLAT: FMVF: 8/8 RES:	800677	0	7961682	3894800	4,066,882	2,997,927	1777409

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.81 \$/BBLRESV: 28.31 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.81 \$/BBLPROD: 0 WI OIL VAL: 2,696,434 RI OIL VAL: 1,598,660
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 301,490 GAS VAL: 178,747
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,779,530 WI TOTAL: 3,002,120 RI TOTAL: 1,777,410

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
425,000			
-----	-----	-----	-----
2			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 92.8 D B: .800 De/Dt: 29.5 / 8.0
GAS: 154.0 D B: .900 De/Dt: 22.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,156,300
LAST YR RI VAL: 2,333,610
LAST YR 8/8 VAL: 6,489,910

LAST YR OIL PROD: 44,162
LAST YR GAS PROD: 94,927

REMARKS1: MARTIN 1%
REMARKS2: ANDREWS 99%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110637 - UL 0312 W12 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53097 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9817
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 22,699	42,891	0	70.65	5.13	5.13	.00	1202763
ALT JOB#:	2 15,351	34,672	0	72.36	5.25	5.25	.00	833099
ALT LSE#:	3 11,535	29,261	0	74.12	5.36	5.36	.00	641231
ALT RRC#:	4 9,203	25,406	0	75.92	5.49	5.49	.00	524019
	5 7,637	22,514	0	77.76	5.61	5.61	.00	445390
	6 6,512	20,253	0	79.64	5.74	5.74	.00	388962
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 5,669	18,435	0	79.64	5.74	5.74	.00	338609
---	8 5,012	16,942	0	79.64	5.74	5.74	.00	299367
82 KLONDIKE ISD(MARTIN) .051000 174,060	9 4,490	15,587	0	79.64	5.74	5.74	.00	268188
	10 4,060	14,340	0	79.64	5.74	5.74	.00	242504
	=====	=====	=====					=====
	92,168	240,301	0					5,184,132

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 165023	0	1367786	359500	1,008,286	944,351	428901
	2 136521	0	969620	366690	602,930	495,350	269070
	3 117629	0	758860	374023	384,837	277,340	186356
	4 104609	0	628628	381504	247,124	156,225	136616
	5 94728	0	540118	389134	150,984	83,725	103875
	6 87189	0	476151	396916	79,235	38,542	81039
	7 79363	0	417972	396917	21,055	8,984	62953
	8 72935	0	372302	357225	15,077	5,644	49623
*** PARAMETERS ***	9 67102	0	335290	321503	13,787	4,527	39549
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 61734	0	304238	289353	14,885	4,287	31757
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	986833	0	6170965	3632765	2,538,200	2,018,975	1389739

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.68	\$/BBLRESV: 24.54	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.68	\$/BBLPROD: 0	WI OIL VAL: 1,696,109
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.1	RI OIL VAL: 1,167,497
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 4.8	GAS VAL: 322,864
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 3,412,910	WI TOTAL: 2,023,170
			RI TOTAL: 1,389,740

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
359,500			
-----	-----	-----	-----
7			
10.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 79.1 D B: .920 De/Dt: 37.2 / 8.0
GAS: 133.0 D B: 1.180 De/Dt: 21.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,259,880
LAST YR RI VAL: 2,120,140
LAST YR 8/8 VAL: 6,380,020

LAST YR OIL PROD: 40,234
LAST YR GAS PROD: 65,342

REMARKS1: MARTIN 5.1%
REMARKS2: ANDREWS 94.9%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110633 - UL 0312 W6 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53098 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9547
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	33,146	72,223	0	70.65	3.88	3.88	.00	1756324
2	23,301	48,884	0	72.36	3.96	3.96	.00	1264545
3	17,562	36,016	0	74.12	4.05	4.05	.00	976272
4	13,867	28,016	0	75.92	4.15	4.15	.00	789587
5	11,317	22,631	0	77.76	4.24	4.24	.00	660007
6	9,472	18,800	0	79.64	4.33	4.33	.00	565763
7	8,083	15,953	0	79.64	4.33	4.33	.00	482798
8	7,009	13,768	0	79.64	4.33	4.33	.00	418648
9	6,152	12,048	0	79.64	4.33	4.33	.00	367459
10	5,462	10,665	0	79.64	4.33	4.33	.00	326245
11	4,891	9,531	0	79.64	4.33	4.33	.00	292139
=====								=====
140,262 288,535 0								7,899,787

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	210169	0	1966493	270500	1,695,993	1,588,450	616639
2	145185	0	1409730	275910	1,133,820	931,513	391200
3	109399	0	1085671	281428	804,243	579,594	266611
4	87200	0	876787	287056	589,731	372,810	190547
5	71967	0	731974	292798	439,176	243,536	140773
6	61053	0	626816	298653	328,163	159,627	106682
7	51807	0	534605	298654	235,951	100,681	80521
8	44712	0	463360	298654	164,706	61,648	61760
9	39126	0	406585	298654	107,931	35,437	47958
10	34635	0	360880	298654	62,226	17,922	37669
11	30952	0	323091	298654	24,437	6,173	29846
=====							
886205 0 8785992 3199615 5,586,377 4,097,391 1970206							

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.80		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 35.02	EQUIP VAL: 3,994
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 3,684,104
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.8	GAS VAL: 413,283
		RI PAYOUT: 4.8	PRD VAL: 0
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
270,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 111.0 D B: .690 De/Dt: 32.7 / 8.0
GAS: 248.0 D B: .700 De/Dt: 35.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,889,820
LAST YR RI VAL: 1,854,590
LAST YR 8/8 VAL: 5,744,410

LAST YR OIL PROD: 29,705
LAST YR GAS PROD: 61,934

REMARKS1: MARTIN 33.3%
REMARKS2: ANDREWS 66.7%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110636 - UL 0312 W11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53099 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9565
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	21,932	82,730	0	70.65	3.94	3.94	.00	1162122
2	16,420	68,512	0	72.36	4.03	4.03	.00	891113
3	13,059	58,084	0	74.12	4.11	4.11	.00	725950
4	10,805	50,150	0	75.92	4.21	4.21	.00	615237
5	9,189	43,937	0	77.76	4.31	4.31	.00	535902
6	7,980	38,956	0	79.64	4.40	4.40	.00	476645
7	7,040	34,888	0	79.64	4.40	4.40	.00	420499
8	6,292	31,506	0	79.64	4.40	4.40	.00	375821
9	5,681	28,662	0	79.64	4.40	4.40	.00	339326
10	5,173	26,238	0	79.64	4.40	4.40	.00	308983
11	4,745	24,139	0	79.64	4.40	4.40	.00	283419
=====								=====
108,316 487,802 0								6,135,017

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	244467	0	1406589	328000	1,078,589	1,010,195	441068
2	207078	0	1098191	334560	763,631	627,377	304748
3	179044	0	904994	341251	563,743	406,273	222242
4	158349	0	773586	348076	425,510	268,995	168118
5	142026	0	677928	355037	322,891	179,052	130379
6	128555	0	605200	362138	243,062	118,232	103004
7	115130	0	535629	362139	173,490	74,028	80675
8	103970	0	479791	362139	117,652	44,036	63950
9	94585	0	433911	362139	71,772	23,565	51181
10	86585	0	395568	362139	33,429	9,628	41291
11	79659	0	363078	362139	939	238	33540
=====							
1539448 0 7674465 3879757 3,794,708 2,761,619 1640196							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.89	1539448	0	7674465	3879757	3,794,708	2,761,619	1640196
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.89							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 27.18		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL: 2,207,655		RI OIL VAL: 1,311,183		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.8		GAS VAL: 553,961		GAS VAL: 329,012		
		RI PAYOUT: 5.1		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====				
328,000				8/8 VALUE:	4,405,810	WI TOTAL:	2,765,610	RI TOTAL: 1,640,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 71.1 D B: .900 De/Dt: 28.0 / 8.0
GAS: 251.0 D B: .750 De/Dt: 18.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,442,660
LAST YR RI VAL: 1,972,330
LAST YR 8/8 VAL: 6,414,990

LAST YR OIL PROD: 32,423
LAST YR GAS PROD: 138,502

REMARKS1: MARTIN 10.3%
REMARKS2: ANDREWS 89.7%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110634 - UL 0312 W7 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53136 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8662
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:		ALT G\$ RRC:	2	12,297	78,381	0	72.36	3.97	3.97	.00	667358		
ALT JOB#:		UNIT.....:	3	9,521	64,501	0	74.12	4.06	4.06	.00	529272		
ALT LSE#:		EOR.....:	4	7,924	54,420	0	75.92	4.15	4.15	.00	451193		
ALT RRC#:		GRAPH.....:	5	6,863	46,809	0	77.76	4.24	4.24	.00	400250		
			6	6,098	40,884	0	79.64	4.34	4.34	.00	364234		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,517	36,159	0	79.64	4.34	4.34	.00	329530	
---	-----	-----	-----	8	5,057	32,311	0	79.64	4.34	4.34	.00	302055	
82	KLONDIKE ISD(MARTIN)	.283000	795,100	9	4,652	29,129	0	79.64	4.34	4.34	.00	277864	
				=====	=====	=====	=====						
					76,860	481,103	0						4,324,862

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110643 - UL 1125 E4 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53532 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8822
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 38,144	103,491	0	70.65	3.91	3.91	.00	2021155
ALT JOB#:	2 30,245	72,352	0	72.36	4.01	4.01	.00	1641396
ALT LSE#:	3 25,147	54,659	0	74.12	4.10	4.10	.00	1397922
ALT RRC#:	4 21,565	43,396	0	75.92	4.19	4.19	.00	1227911
	5 18,910	35,668	0	77.76	4.28	4.28	.00	1102831
	6 16,859	30,074	0	79.64	4.38	4.38	.00	1006988
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 15,220	25,861	0	79.64	4.38	4.38	.00	909091
---	8 13,888	22,587	0	79.64	4.38	4.38	.00	829530
82 KLONDIKE ISD(MARTIN) .196000 1,556,740	9 12,772	19,979	0	79.64	4.38	4.38	.00	762872
	10 11,750	17,858	0	79.64	4.38	4.38	.00	701828
	11 10,810	16,104	0	79.64	4.38	4.38	.00	645681
	12 9,945	14,631	0	79.64	4.38	4.38	.00	594015
	=====	=====	=====					=====
	225,255	456,660	0					12,841,220

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 303487	0	2324642	538000	1,786,642	1,673,351	728945
	2 217599	0	1858995	548760	1,310,235	1,076,450	515871
	3 168076	0	1565998	559735	1,006,263	725,183	384567
	4 136372	0	1364283	570929	793,354	501,534	296491
	5 114494	0	1217325	582348	634,977	352,114	234116
	6 98793	0	1105781	593995	511,786	248,947	188200
*** PARAMETERS ***	7 84953	0	994044	593996	400,048	170,701	149719
	8 74198	0	903728	593996	309,732	115,930	120455
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 65631	0	828503	593996	234,507	76,996	97724
YRS FLAT: FMVF: 8/8 RES:	10 58664	0	760492	593996	166,496	47,953	79383
	11 52902	0	698583	593996	104,587	26,423	64533
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.86	12 48063	0	642078	593996	48,082	10,656	52488
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.86	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5	1423232	0	14264452	6957743	7,306,709	5,026,238	2912492
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 26.78		EQUIP VAL:	3,804			
	\$/BBLPROD: 0		WI OIL VAL:	4,524,745		RI OIL VAL:	2,621,898
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.2		GAS VAL:	501,488		GAS VAL:	290,591
-----	RI PAYOUT: 5.4		PRD VAL:	0		PRD VAL:	0
538,000			=====	=====		=====	=====
-----	8/8 VALUE:	7,942,530	WI TOTAL:	5,030,040		RI TOTAL:	2,912,490

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 119.6 D B: 1.090 De/Dt: 23.1 / 8.0
GAS: 349.0 D B: .760 De/Dt: 33.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,092,450
LAST YR RI VAL: 1,851,580
LAST YR 8/8 VAL: 4,944,030

LAST YR OIL PROD: 45,747
LAST YR GAS PROD: 144,403

REMARKS1: MARTIN 19.6% EAST EAST 1-5
REMARKS2: ANDREWS 80.4% MATCH ANDREWS
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

```
LEASE#, NAME.....: 110641 - UL 1125 E1          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 53551 -          RRC DIST.: 08    FULL RI DECIMAL = .250000          DEPTH: 9096
```

[illegible]

ALT FRZ.:	ALT G\$ RRC:	2	19,316	63,901	0	72.36	3.91	3.91	.00	1048279
ALT JOB#:	UNIT.....:	3	14,816	50,386	0	74.12	4.00	4.00	.00	823621
ALT LSE#:	GOR.....:	4	11,862	41,377	0	75.92	4.10	4.10	.00	675422
ALT RRC#:	GRAPH.....:	5	9,795	34,967	0	77.76	4.18	4.18	.00	571244

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,125	26,496	0	79.64	4.28	4.28	.00	425576
---	-----	-----	-----	8	6,222	23,565	0	79.64	4.28	4.28	.00	371640
82	KLONDIKE ISD(MARTIN)	.335000	1,469,710	9	5,500	21,186	0	79.64	4.28	4.28	.00	328515

	=====	=====	=====	=====
	109,743	378,301	0	6,160,351

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	247063	0	1668612	417000	1,251,612	1,172,247	523232
2	187390	0	1235669	425340	810,329	665,742	342897
3	151158	0	974779	433846	540,933	389,834	239379
4	127234	0	802656	442523	360,133	227,664	174436
5	109622	0	680866	451374	229,492	127,260	130945
6	96903	0	591408	460401	131,007	63,725	100656
7	85052	0	510628	460401	50,227	21,432	76909
8	75644	0	447284	414361	32,923	12,322	59617
9	68007	0	396522	372925	23,597	7,748	46771

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28				
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLRESV: 27.53	EQUIP VAL: 4,403		
			\$/BBLPROD: 0	WI OIL VAL: 2,265,723	RI OIL VAL: 1,428,601	
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.73	WI PAYOUT: 3.2	GAS VAL: 422,248	GAS VAL: 266,239		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.73	RI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0		
TYPE..(USNPQLHCT).. U	GAS %TAX ALLOW.: 12.5		=====	=====		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	8/8 VALUE: 4,387,210	WI TOTAL: 2,692,370	RI TOTAL: 1,694,840		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
417,000			
-----	-----	-----	-----
7			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	88.6	D	B:	.720	De/Dt:	30.8	/	8.0
GAS:	281.0	D	B:	.860	De/Dt:	28.8	/	8.0
PRD:		M	B:		De/Dt:		/	

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 5,991,330
LAST YR RI VAL: 3,078,280
LAST YR 8/8 VAL: 9,069,610

LAST YR OIL PROD:	36,619
LAST YR GAS PROD:	94,554

REMARKS1: MARTIN 33.5% EAST EAST 1-5
REMARKS2: ANDREWS 66.5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110642 - UL 1125 E2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53552 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9439
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	25,910	44,772	0	70.65	3.91	3.91	.00	1372906
2	18,751	33,136	0	72.36	4.01	4.01	.00	1017617
3	14,492	25,787	0	74.12	4.10	4.10	.00	805610
4	11,698	20,796	0	75.92	4.19	4.19	.00	666084
5	9,739	17,230	0	77.76	4.28	4.28	.00	567978
6	8,294	14,578	0	79.64	4.38	4.38	.00	495401
7	7,194	12,537	0	79.64	4.38	4.38	.00	429698
8	6,329	10,932	0	79.64	4.38	4.38	.00	378031
9	5,630	9,642	0	79.64	4.38	4.38	.00	336280
10	5,061	8,587	0	79.64	4.38	4.38	.00	302294
=====	=====	=====	=====	=====	=====	=====	=====	=====
113,098	197,997	0						6,371,899

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	131294	0	1504200	351816	1,152,384	1,079,312	471677
2	99657	0	1117274	358852	758,422	623,096	310044
3	79295	0	884905	366029	518,876	373,939	217310
4	65351	0	731435	373349	358,086	226,371	158959
5	55308	0	623286	380817	242,469	134,456	119871
6	47889	0	543290	388433	154,857	75,326	92467
7	41184	0	470882	388433	82,449	35,181	70923
8	35912	0	413943	388433	25,510	9,548	55173
9	31674	0	367954	349590	18,364	6,029	43401
10	28208	0	330502	314631	15,871	4,571	34500
=====	=====	=====	=====	=====	=====	=====	=====
615772	0	6987671	3660383	3,327,288	2,567,829		1574325

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.86 \$/BBLRESV: 27.60 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.86 \$/BBLPROD: 0 WI OIL VAL: 2,341,544 RI OIL VAL: 1,435,591
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 226,282 GAS VAL: 138,733
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,146,340 WI TOTAL: 2,572,020 RI TOTAL: 1,574,320

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
351,816			
8			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 85.5 D B: .780 De/Dt: 30.6 / 8.0
GAS: 145.0 D B: .660 De/Dt: 28.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,371,660
LAST YR RI VAL: 2,297,600
LAST YR 8/8 VAL: 7,669,260

LAST YR OIL PROD: 35,784
LAST YR GAS PROD: 87,017

REMARKS1: MARTIN 26.5% EAST EAST 1-5
REMARKS2: ANDREWS 73.5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110644 - UL 1125 E3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53553 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9768
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 60,461	121,199	0	70.65	3.92	3.92	.00	3203677
ALT JOB#:	2 45,943	90,362	0	72.36	4.01	4.01	.00	2493327
ALT LSE#:	3 37,553	71,114	0	74.12	4.10	4.10	.00	2087571
ALT RRC#:	4 32,015	58,081	0	75.92	4.19	4.19	.00	1822934
	5 28,047	48,741	0	77.76	4.29	4.29	.00	1635701
	6 25,056	41,761	0	79.64	4.38	4.38	.00	1496595
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 22,706	36,364	0	79.64	4.38	4.38	.00	1356229
---	8 20,807	32,087	0	79.64	4.38	4.38	.00	1242802
82 KLONDIKE ISD(MARTIN) .221000 3,035,020	9 19,237	28,623	0	79.64	4.38	4.38	.00	1149026
	10 17,912	25,768	0	79.64	4.38	4.38	.00	1069884
	11 16,782	23,379	0	79.64	4.38	4.38	.00	1002389
	12 15,804	21,352	0	79.64	4.38	4.38	.00	943973
	13 14,944	19,616	0	79.64	4.38	4.38	.00	892605
	14 14,185	18,047	0	79.64	4.38	4.38	.00	847270
	15 13,510	16,603	0	79.64	4.38	4.38	.00	806952
	16 12,902	15,275	0	79.64	4.38	4.38	.00	770636
	17 12,357	14,053	0	79.64	4.38	4.38	.00	738084
	18 11,860	12,929	0	79.64	4.38	4.38	.00	708398
	19 11,406	11,895	0	79.64	4.38	4.38	.00	681280
	20 10,991	10,943	0	79.64	4.38	4.38	.00	656492
	21 10,609	10,068	0	79.64	4.38	4.38	.00	633676
	=====	=====	=====					=====
	455,087	728,260	0					26,239,501

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YRS FLAT: FMVF: 8/8 RES:	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	356325	0	3560002	600000	2,960,002	2,772,308	1116321
	2	271764	0	2765091	612000	2,153,091	1,768,915	767313
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.87	3	218676	0	2306247	624240	1,682,007	1,212,172	566353
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.87	4	182520	0	2005454	636724	1,368,730	865,270	435832
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	5	156824	0	1792525	649459	1,143,066	633,864	344739
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	6	137185	0	1633780	662449	971,331	472,484	278063
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	7	119456	0	1475685	662449	813,236	347,008	222263
	8	105406	0	1348208	662449	685,759	256,672	179698
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	9	94027	0	1243053	662449	580,604	190,630	146623
-----	10	84648	0	1154532	662449	492,083	141,725	120514
600,000	11	76800	0	1079189	662449	416,740	105,285	99692
-----	12	70141	0	1014114	662449	351,665	77,932	82901
	13	64439	0	957044	662449	294,595	57,270	69236
	14	59284	0	906554	662449	244,105	41,625	58037
	15	54541	0	861493	662449	199,044	29,773	48809
	16	50178	0	820814	662449	158,365	20,779	41153
	17	46164	0	784248	662449	121,799	14,019	34797
	18	42472	0	750870	662449	88,421	8,927	29484
ALT JAN 1 HYPERBOLIC FORECAST:	19	39075	0	720355	662449	57,906	5,128	25030
OIL: 196.5 D B: 1.290 De/Dt: 27.9 /	20	35948	0	692440	662449	29,991	2,330	21292
GAS: 392.0 D B: .760 De/Dt: 27.9 / 8.0	21	33073	0	666749	662449	4,300	293	18144
PRD: M B: De/Dt: /		=====	=====	=====	=====	=====	=====	=====
		2298946	0	28538447	1372160714	8,16,840	9,024,409	4706294

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000	\$/BBLRESV: 24.31	EQUIP VAL: 2,452
SERV WELLS: EQ SCH#: VAL:	\$/BBLPROD: 0	WI OIL VAL: 8,297,430
INJ WELLS: EQ SCH#: VAL:	WI PAYOUT: 4.8	GAS VAL: 726,970
COMPRESSRS: HP: VAL:	RI PAYOUT: 6.0	PRD VAL: 0
OTHER EQ VALUE(RCNLD):		
	8/8 VALUE: 13,733,140	WI TOTAL: 9,026,850
		RI TOTAL: 4,706,290

LAST YR WI VAL: 7,101,190
LAST YR RI VAL: 3,054,900
LAST YR 8/8 VAL: 10,156,090

LAST YR OIL PROD: 72,871
LAST YR GAS PROD: 166,012

REMARKS1: MARTIN 22.1% EAST EAST 1-5
REMARKS2: ANDREWS 77.9%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110558 - BUCK (AK) FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 53795 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8996

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 234,967	577,509	0	70.65	4.42	4.42	.00	12450314
ALT JOB#:	2 188,664	476,989	0	72.36	4.52	4.52	.00	10238795
ALT LSE#:	3 158,150	403,227	0	74.12	4.63	4.63	.00	8791559
ALT RRC#:	4 136,457	347,127	0	75.92	4.73	4.73	.00	7769862
	5 120,199	303,236	0	77.76	4.84	4.84	.00	7010006
	6 107,543	268,095	0	79.64	4.94	4.94	.00	6423543
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 97,396	239,425	0	79.64	4.94	4.94	.00	5817463
---	8 89,073	215,647	0	79.64	4.94	4.94	.00	5320330
82 KLONDIKE ISD(MARTIN) 1.000000 47,294,980	9 81,947	195,664	0	79.64	4.94	4.94	.00	4894694
	10 75,391	178,665	0	79.64	4.94	4.94	.00	4503104
	11 69,360	164,058	0	79.64	4.94	4.94	.00	4142873
	=====	=====	=====					=====
	1,359,147	3,369,642	0					77,362,543

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1914442	0	14364756	4094000	10,270,756	9,619,487	4504405
	2 1616993	0	11855788	4175880	7,679,908	6,309,582	3289982
	3 1400206	0	10191765	4259397	5,932,368	4,275,280	2502826
	4 1231433	0	9001295	4344585	4,656,710	2,943,832	1956191
	5 1100747	0	8110753	4431477	3,679,276	2,040,269	1559861
	6 993292	0	7416835	4520107	2,896,728	1,409,055	1262321
	7 887070	0	6704533	4520108	2,184,425	932,094	1009815
*** PARAMETERS ***	8 798972	0	6119302	4520108	1,599,194	598,562	815621
	9 724935	0	5619629	4520108	1,099,521	361,006	662855
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 661954	0	5165058	4520108	644,950	185,752	539146
YRS FLAT: FMVF: 8/8 RES:	11 607835	0	4750708	4520108	230,600	58,259	438855
	=====	=====	=====	=====	=====	=====	=====
	11937879	0	89300422	4842598640	874,436	28,733,178	18541878

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 6.62						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.62						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 24.42	EQUIP VAL: 19,971				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 24,892,041	RI OIL VAL: 16,063,144			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.1	GAS VAL: 3,841,109	GAS VAL: 2,478,715			
		RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D							
-----	-----	-----	-----	-----	-----	-----	-----
4,094,000			8/8 VALUE: 47,294,980	WI TOTAL: 28,753,120	RI TOTAL: 18,541,860		
-----	-----	-----					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 730.7 D B: 1.100 De/Dt: 21.9 / 8.0
GAS: 1,754.0 D B: .720 De/Dt: 18.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,083,730
LAST YR RI VAL: 16,808,490
LAST YR 8/8 VAL: 45,892,220

LAST YR OIL PROD: 288,823
LAST YR GAS PROD: 730,662

REMARKS1: TY20RRC=53795+849610+11+14+64+
REMARKS2: 68+76+80=8 WELLS. RRC=~SALE
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110645 - UL 1125 E5 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53800 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9377
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	22,695	86,312	0	70.65	3.91	3.91	.00	1202551
2	16,892	64,251	0	72.36	4.01	4.01	.00	916729
3	13,403	50,980	0	74.12	4.10	4.10	.00	745073
4	11,076	42,138	0	75.92	4.19	4.19	.00	630667
5	9,421	35,837	0	77.76	4.28	4.28	.00	549433
6	8,183	31,131	0	79.64	4.38	4.38	.00	488771
7	7,222	27,485	0	79.64	4.38	4.38	.00	431370
8	6,459	24,575	0	79.64	4.38	4.38	.00	385796
9	5,835	22,209	0	79.64	4.38	4.38	.00	348525
=====								
101,186 384,918 0 5,698,915								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	253110	0	1455661	454000	1,001,661	938,145	456457
2	193235	0	1109964	463080	646,884	531,460	308015
3	156764	0	901837	472341	429,496	309,524	221467
4	132419	0	763086	481788	281,298	177,828	165836
5	115037	0	664470	491424	173,046	95,958	127791
6	102265	0	591036	501253	89,783	43,673	100592
7	90288	0	521658	501254	20,404	8,707	78571
8	80729	0	466525	451129	15,396	5,762	62182
9	72957	0	421482	406016	15,466	5,078	49716
=====							
1196804 0 6895719 4222285 2,673,434 2,116,135 1570627							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.86
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,691,170 WI TOTAL: 2,120,540 RI TOTAL: 1,570,630

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
454,000			
7			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 73.9 D B: .920 De/Dt: 28.6 / 8.0
GAS: 281.0 D B: .920 De/Dt: 28.6 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,925,400
LAST YR RI VAL: 1,354,040
LAST YR 8/8 VAL: 3,279,440

LAST YR OIL PROD: 33,744
LAST YR GAS PROD: 120,640

REMARKS1: MARTIN 18.7% EAST EAST 1-5
REMARKS2: ANDREWS 81.3%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110652 - PINOTAGE 64 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53931 - 7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11227
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 10,100

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----
	=====	=====	=====					=====
	0	0	0					0
	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---	-----	-----	-----	-----	-----	-----	-----	-----
	=====	=====	=====	=====	=====	=====	=====	=====
	0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 10,101
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

56,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 14.2 / 10.0
GAS: D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,200
LAST YR RI VAL: 72,650
LAST YR 8/8 VAL: 126,850

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/U#939943-L#151517-R#39943
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110089 - PINOTAGE 57 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53932 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11190
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000 10,100

\$/BBLRESV: .00 EQUIP VAL: 10,101
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

69,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 14.2 / 10.0
GAS: D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,250
LAST YR RI VAL: 66,460
LAST YR 8/8 VAL: 106,710

LAST YR OIL PROD: 1,179
LAST YR GAS PROD: 1,979

REMARKS1: F/U#939943-R#39943
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110653 - PINOT 77 FULL WI DECIMAL = .789375 #WELLS: 1
RRC#, WELL#.....: 53968 - 3 RRC DIST.: 08 FULL RI DECIMAL = .210625 DEPTH: 11170

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----
100.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/U#939141-L#151344-R#39141
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110654 - PINOT 84 FULL WI DECIMAL = .789375 #WELLS: 1
RRC#, WELL#.....: 53969 - 8 RRC DIST.: 08 FULL RI DECIMAL = .210625 DEPTH: 11339
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,397	16,650	0	70.65	5.36	5.36	.00	77910
ALT RRC#:	GRAPH.....:	2	845	13,320	0	72.36	5.49	5.49	.00	48266
		3	591	10,656	0	74.12	5.61	5.61	.00	34579
		=====	=====	=====						=====
			2,833	40,626	0					160,755

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
82	KLONDIKE ISD(MARTIN)	1.000000	176,160	---	---	---	---	---	---	---	
				1	70447	0	148357	77000	71,357	66,832	37239
				2	57724	0	105990	78540	27,450	22,553	23543
				3	47189	0	81768	80110	1,658	1,194	16073
				=====	=====	=====	=====	=====	=====	=====	=====
					175360	0	336115	235650	100,465	90,579	76855

\$/BBLRESV:	19.37	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	43,321	RI OIL VAL:	36,758
WI PAYOUT:	2.3	GAS VAL:	47,257	GAS VAL:	40,097
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	176,160	WI TOTAL:	99,300	RI TOTAL:	76,860

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.03		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
77,000		51	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.2 D B: .750 De/Dt: 44.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 127,790
LAST YR RI VAL: 95,050
LAST YR 8/8 VAL: 222,840

LAST YR OIL PROD: 2,440
LAST YR GAS PROD: 10,609

REMARKS1: F/U#939141-L#151344-R#39141
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110606 - VINEYARD HZ A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54042 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9376
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 12,192	31,745	0	70.65	4.47	4.47	.00	646024
ALT JOB#:	2 9,383	24,430	0	72.36	4.57	4.57	.00	509215
ALT LSE#:	3 7,586	19,756	0	74.12	4.67	4.67	.00	421706
ALT RRC#:	4 6,343	16,523	0	75.92	4.78	4.78	.00	361170
	5 5,436	14,158	0	77.76	4.89	4.89	.00	317028
	6 4,746	12,359	0	79.64	5.00	5.00	.00	283479
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 4,201	10,949	0	79.64	5.00	5.00	.00	250926
82 KLONDIKE ISD(MARTIN) 1.000000 1,917,290	49,887	129,920	0					2,789,548

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	106425	0	752449	244000	508,449	476,208	235948
2	83734	0	592949	248880	344,069	282,677	164543
3	69195	0	490901	253857	237,044	170,830	120552
4	59235	0	420405	258935	161,470	102,076	91364
5	51924	0	368952	264113	104,839	58,136	70957
6	46346	0	329825	269396	60,429	29,394	56135
7	41059	0	291985	269396	22,589	9,639	43978
457918	0	3247466	1808577	1,438,889	1,128,960	783477	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.69
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
244,000
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 38.8 D B: .880 De/Dt: 25.4 / 8.0
GAS: 101.0 D B: .880 De/Dt: 25.4 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 2,312,360
LAST YR RI VAL: 1,469,600
LAST YR 8/8 VAL: 3,781,960
LAST YR OIL PROD: 33,038
LAST YR GAS PROD: 75,630
REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110608 - VINEYARD HZ B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54070 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9689
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 1,567,820

44,353 60,959 0 2,490,294

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	10,308	14,611	0	70.65	4.46	4.46	.00	546195
2	7,818	10,988	0	72.36	4.56	4.56	.00	424283
3	6,266	8,689	0	74.12	4.66	4.66	.00	348327
4	5,205	7,117	0	75.92	4.77	4.77	.00	296373
5	4,440	5,987	0	77.76	4.88	4.88	.00	258941
6	3,860	5,137	0	79.64	5.00	5.00	.00	230558
7	3,409	4,478	0	79.64	5.00	5.00	.00	203620
8	3,047	3,952	0	79.64	5.00	5.00	.00	181997
=====				=====	=====	=====	=====	=====
44,353				60,959	0	2,490,294		

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	48874	0	595069	178000	417,069	390,622	186597
2	37579	0	461862	181560	280,302	230,287	128167
3	30368	0	378695	185191	193,504	139,452	92998
4	25461	0	321834	188894	132,940	84,040	69942
5	21912	0	280853	192672	88,181	48,898	54014
6	19264	0	249822	196526	53,296	25,925	42518
7	16793	0	220413	196526	23,887	10,192	33197
8	14820	0	196817	196526	291	109	26233
=====				=====	=====	=====	=====
215071				0	2705365	1515895	633666

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.68
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

178,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 33.1 D B: .880 De/Dt: 26.7 / 8.0
GAS: 47.0 D B: .750 De/Dt: 27.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,390,970
LAST YR RI VAL: 797,500
LAST YR 8/8 VAL: 2,188,470

LAST YR OIL PROD: 14,436
LAST YR GAS PROD: 15,485

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110612 - GEORGE WASHINGTON WOLCOTT (AJ) FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 54290 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9260
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	275,894	670,731	0	70.65	4.45	4.45	.00	14618933
ALT JOB#:	UNIT.....:	2	212,677	526,741	0	72.36	4.56	4.56	.00	11541981
ALT LSE#:	EOR.....:	3	174,134	429,395	0	74.12	4.66	4.66	.00	9680109
ALT RRC#:	GRAPH.....:	4	148,013	359,721	0	75.92	4.77	4.77	.00	8427860
		5	129,069	307,694	0	77.76	4.87	4.87	.00	7527304
		6	114,658	267,555	0	79.64	4.99	4.99	.00	6848522

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	103,303	235,765	0	79.64	4.99	4.99	.00	6170288
---	-----	-----	-----	8	94,114	210,045	0	79.64	4.99	4.99	.00	5621429
82	KLONDIKE ISD(MARTIN)	1.000000	54,256,000	9	86,514	188,869	0	79.64	4.99	4.99	.00	5167481
				10	79,593	171,164	0	79.64	4.99	4.99	.00	4754090
				11	73,226	156,175	0	79.64	4.99	4.99	.00	4373789
				=====	=====	=====						=====
					1,491,195	3,523,855	0					84,731,786

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----

				1	2238565	0	16857498	4200000	12,657,498	11,854,886	5286062
				2	1801454	0	13343435	4284000	9,059,435	7,442,960	3702804
				3	1500736	0	11180845	4369680	6,811,165	4,908,602	2745717
				4	1286902	0	9714762	4457073	5,257,689	3,323,753	2111245
				5	1123852	0	8651156	4546215	4,104,941	2,276,313	1663790
				6	1001325	0	7849847	4637139	3,212,708	1,562,757	1336018
				7	882351	0	7052639	4637139	2,415,500	1,030,694	1062245
				8	786093	0	6407522	4637139	1,770,383	662,637	854038
				9	706842	0	5874323	4637139	1,237,184	406,205	692896

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	10	640581	0	5394671	4637139	757,532	218,177	563114
YRS FLAT:	FMVF:	8/8 RES:	11	584485	0	4958274	4637139	321,135	81,131	458029

				=====	=====	=====	=====	=====	=====	=====	=====
					12553186	0	97284972	4967980247	605,170	33,768,115	20475958

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 6.67										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.67										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
4,200,000											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 883.0 D B: 1.140 De/Dt: 26.0 / 8.0
GAS: 2,100.0 D B: .750 De/Dt: 23.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,506,280
LAST YR RI VAL: 20,657,710
LAST YR 8/8 VAL: 60,163,990

LAST YR OIL PROD: 399,918
LAST YR GAS PROD: 881,013

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110605 - VINEYARD HZ F FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54309 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8001
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
	1	50,946	96,996	0	70.65	4.47	4.47	.00
	2	39,463	74,842	0	72.36	4.57	4.57	.00
	3	32,048	60,255	0	74.12	4.67	4.67	.00
	4	26,882	50,012	0	75.92	4.78	4.78	.00
	5	23,092	42,474	0	77.76	4.89	4.89	.00
	6	20,190	36,724	0	79.64	5.00	5.00	.00
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7	17,910	32,209	0	79.64	5.00	5.00	.00
---	8	16,070	28,585	0	79.64	5.00	5.00	.00
82 KLONDIKE ISD(MARTIN) 1.000000 10,821,550	9	14,555	25,619	0	79.64	5.00	5.00	.00
	10	13,290	23,154	0	79.64	5.00	5.00	.00
	11	12,215	21,074	0	79.64	5.00	5.00	.00
	12	11,238	19,301	0	79.64	5.00	5.00	.00
	13	10,339	17,757	0	79.64	5.00	5.00	.00
	14	9,512	16,336	0	79.64	5.00	5.00	.00
	=====	=====	=====					=====
	297,750	545,338	0					16,985,396

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	325179	0	3024680	560000	2,464,680	2,308,394
	2	256521	0	2398178	571200	1,826,978	1,500,990
	3	211043	0	1992591	582624	1,409,967	1,016,121
	4	179293	0	1709954	594276	1,115,678	705,298
*** PARAMETERS ***	5	155773	0	1502498	606161	896,337	497,046
	6	137715	0	1343664	618285	725,379	352,846
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	7	120784	0	1190548	618285	572,263	244,184
YRS FLAT: FMVF: 8/8 RES:	8	107194	0	1067055	618285	448,770	167,970
	9	96071	0	965441	618285	347,156	113,982
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.69	10	86828	0	880640	618285	262,355	75,561
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.69	11	79028	0	808630	618285	190,345	48,089
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	12	72379	0	743625	618285	125,340	27,776
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	13	66589	0	684137	618285	65,852	12,802
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	14	61260	0	629412	618285	11,127	1,897
	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	1955657	0	18941053	847882610	462,227	7,072,956	3745157

560,000	\$/BBLRESV: 28.40	EQUIP VAL: 3,450
	\$/BBLPROD: 0	WI OIL VAL: 6,342,673
	WI PAYOUT: 4.3	GAS VAL: 730,276
	RI PAYOUT: 5.5	PRD VAL: 0
		=====
8/8 VALUE: 10,821,550	WI TOTAL: 7,076,400	RI TOTAL: 3,745,150

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 161.4 D B: .880 De/Dt: 24.8 / 8.0
GAS: 307.0 D B: .750 De/Dt: 24.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,553,670
LAST YR RI VAL: 2,542,150
LAST YR 8/8 VAL: 7,095,820

LAST YR OIL PROD: 55,544
LAST YR GAS PROD: 92,563

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110607 - VINEYARD HZ C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54375 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8747
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 23,636	67,742	0	70.65	4.60	4.60	.00	1252413
ALT JOB#:	2 18,351	53,318	0	72.36	4.71	4.71	.00	995909
ALT LSE#:	3 15,003	43,974	0	74.12	4.81	4.81	.00	834017
ALT RRC#:	4 12,690	37,417	0	75.92	4.93	4.93	.00	722569
	5 10,994	32,568	0	77.76	5.03	5.03	.00	641170
	6 9,700	28,831	0	79.64	5.15	5.15	.00	579381
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 8,677	25,865	0	79.64	5.15	5.15	.00	518277
---	8 7,850	23,451	0	79.64	5.15	5.15	.00	468881
82 KLONDIKE ISD(MARTIN) 1.000000 4,242,300	9 7,168	21,450	0	79.64	5.15	5.15	.00	428145
	=====	=====	=====					=====
	114,069	334,616	0					6,440,762

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 233710	0	1486123	449000	1,037,123	971,359	466008
	2 188346	0	1184255	457980	726,275	596,686	328631
	3 158636	0	992653	467139	525,514	378,722	243770
	4 138349	0	860918	476482	384,436	243,028	187097
	5 122863	0	764033	486012	278,021	154,170	146939
	6 111360	0	690741	495733	195,008	94,857	117562
	7 99904	0	618181	495733	122,448	52,248	93108
	8 90579	0	559460	495733	63,727	23,852	74569
	9 82851	0	510996	495733	15,263	5,012	60274
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	1226598	0	7667360	4319545	3,347,815	2,519,934	1717958

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.89
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,242,300 WI TOTAL: 2,524,340 RI TOTAL: 1,717,960

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
449,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.0 D B: 1.000 De/Dt: 24.9 / 8.0
GAS: 213.0 D B: 1.000 De/Dt: 23.6 / 8.0
PRD: D B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,786,180
LAST YR RI VAL: 1,240,280
LAST YR 8/8 VAL: 3,026,460

LAST YR OIL PROD: 31,878
LAST YR GAS PROD: 47,775

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110718 - UL 2631 W01 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54427 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	8,907	36,104	0	70.65	3.71	3.71	.00	471960
ALT JOB#:	UNIT.....:	2	5,100	23,015	0	72.36	3.80	3.80	.00	276777
ALT LSE#:	EOR.....:	3	3,317	16,697	0	74.12	3.89	3.89	.00	184392
ALT RRC#:	GRAPH.....:	4	2,336	13,003	0	75.92	3.97	3.97	.00	133012
		5	1,734	10,593	0	77.76	4.06	4.06	.00	101127

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	21,394	99,412	0				1,167,268
-----	-------------------	---------	-----------	--------	--------	---	--	--	--	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	954,740	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	100459	0	572419	178000	394,419	369,409	179495
				2	65593	0	342370	181560	160,810	132,117	95008
				3	48713	0	233105	185191	47,914	34,530	57245
				4	38716	0	171728	151116	20,612	13,031	37320
				5	32256	0	133383	123310	10,073	5,585	25652
					285737	0	1453005	819177	633,828	554,672	394720

\$/BBLRESV:	27.77	EQUIP VAL:	5,352
\$/BBLPROD:	0	WI OIL VAL:	445,594
WI PAYOUT:	2.1	GAS VAL:	109,077
RI PAYOUT:	3.2	PRD VAL:	0

8/8 VALUE:	954,740	WI TOTAL:	560,020	RI TOTAL:	394,720
------------	---------	-----------	---------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.56
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
178,000			
3			
20.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 33.6 D B: .520 De/Dt: 47.1 / 8.0
GAS: 131.0 D B: .870 De/Dt: 41.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,015,770
LAST YR RI VAL: 1,114,680
LAST YR 8/8 VAL: 3,130,450

LAST YR OIL PROD: 20,201
LAST YR GAS PROD: 59,846

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110575 - KATHRYN IDA UNIT WEST FULL WI DECIMAL = .702423 #WELLS: 4
RRC#, WELL#.....: 54436 - RRC DIST.: 08 FULL RI DECIMAL = .297577 DEPTH: 8408
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 129,448	260,923	0	70.65	4.05	4.05	.00	6424010
ALT JOB#:	2 93,770	186,180	0	72.36	4.14	4.14	.00	4766079
ALT LSE#:	3 73,431	141,577	0	74.12	4.24	4.24	.00	3823082
ALT RRC#:	4 60,288	112,422	0	75.92	4.33	4.33	.00	3215036
	5 51,102	92,123	0	77.76	4.43	4.43	.00	2791212
	6 44,320	77,309	0	79.64	4.53	4.53	.00	2479304
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 39,111	66,104	0	79.64	4.53	4.53	.00	2187907
---	8 34,986	57,384	0	79.64	4.53	4.53	.00	1957151
82 KLONDIKE ISD(MARTIN) 1.000000 22,160,390	9 31,636	50,437	0	79.64	4.53	4.53	.00	1769748
	=====	=====	=====					=====
	558,092	1,044,459	0					29,413,529

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 742277	0	7166287	1710000	5,456,287	5,110,304	2855981
	2 541417	0	5307496	1744200	3,563,296	2,927,497	1871866
	3 421655	0	4244737	1690129	2,554,608	1,841,029	1324810
	4 341931	0	3556967	1723932	1,833,035	1,158,789	982444
	5 286662	0	3077874	1758411	1,319,463	731,681	752311
	6 245995	0	2725299	1793580	931,719	453,216	589505
	7 210341	0	2398248	1793580	604,668	258,012	459081
	8 182595	0	2139746	1793580	346,166	129,566	362469
	9 160489	0	1930237	1793580	136,657	44,869	289363
	=====	=====	=====	=====	=====	=====	=====
	3133362	0	32546891	1580099216	7,455,899	12,654,963	9487830

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.06
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 22,160,390 WI TOTAL: 12,672,570 RI TOTAL: 9,487,820

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,710,000			
2			
5.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 430.3 D B: .970 De/Dt: 31.3 / 8.0
GAS: 865.0 D B: .680 De/Dt: 31.4 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,218,110
LAST YR RI VAL: 10,895,410
LAST YR 8/8 VAL: 28,113,520

LAST YR OIL PROD: 199,455
LAST YR GAS PROD: 502,137

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110603 - VINEYARD HZ D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54569 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9359
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 11,388	30,328	0	70.65	4.47	4.47	.00	603422
ALT JOB#:	2 7,684	21,508	0	72.36	4.57	4.57	.00	417011
ALT LSE#:	3 5,555	16,562	0	74.12	4.67	4.67	.00	308802
ALT RRC#:	4 4,210	13,412	0	75.92	4.78	4.78	.00	239717
	5 3,307	11,234	0	77.76	4.89	4.89	.00	192864
	6 2,671	9,643	0	79.64	5.00	5.00	.00	159539
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 2,202	8,431	0	79.64	5.00	5.00	.00	131525
82 KLONDIKE ISD(MARTIN) 1.000000 1,427,200	37,017	111,118	0					2,052,880

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	101675	0	705097	227000	478,097	447,781	221100
2	73719	0	490730	231540	259,190	212,942	136178
3	58008	0	366810	236170	130,640	94,148	90079
4	48082	0	287799	240894	46,905	29,651	62545
5	41201	0	234065	208855	25,210	13,979	45016
6	36161	0	195700	181077	14,623	7,113	33308
7	31616	0	163141	153916	9,225	3,936	24572
390462	0	2443342	1479452	963,890	809,550	612798	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.69
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
227,000
4
15.0 3
8/8 VALUE: 1,427,200 WI TOTAL: 814,400 RI TOTAL: 612,800

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 38.8 D B: .530 De/Dt: 35.2 / 8.0
GAS: 102.0 D B: .900 De/Dt: 32.9 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,105,020
LAST YR RI VAL: 1,165,930
LAST YR 8/8 VAL: 3,270,950

LAST YR OIL PROD: 18,751
LAST YR GAS PROD: 34,156

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110604 - VINEYARD HZ E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54570 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9695
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 34,252	77,618	0	70.65	4.45	4.45	.00	1814928
ALT JOB#:	2 23,915	59,757	0	72.36	4.55	4.55	.00	1297867
ALT LSE#:	3 18,444	48,033	0	74.12	4.66	4.66	.00	1025302
ALT RRC#:	4 15,042	39,825	0	75.92	4.76	4.76	.00	856491
	5 12,715	33,791	0	77.76	4.87	4.87	.00	741539
	6 11,023	29,194	0	79.64	4.98	4.98	.00	658404
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,733	25,592	0	79.64	4.98	4.98	.00	581352
---	8 8,720	22,701	0	79.64	4.98	4.98	.00	520846
82 KLONDIKE ISD(MARTIN) 1.000000 6,454,410	9 7,898	20,338	0	79.64	4.98	4.98	.00	471748
	10 7,222	18,375	0	79.64	4.98	4.98	.00	431370
	11 6,644	16,717	0	79.64	4.98	4.98	.00	396846
	12 6,112	15,310	0	79.64	4.98	4.98	.00	365070
	=====	=====	=====					=====
	161,720	407,251	0					9,161,763

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 259050	0	2073978	369000	1,704,978	1,596,865	650344
	2 203921	0	1501788	376380	1,125,408	924,601	416746
	3 167875	0	1193177	383907	809,270	583,216	293012
	4 142175	0	998666	391586	607,080	383,778	217033
	5 123422	0	864961	399417	465,544	258,157	166350
	6 109040	0	767444	407406	360,038	175,134	130616
*** PARAMETERS ***	7 95586	0	676938	407406	269,532	115,009	101958
	8 84788	0	605634	407406	198,228	74,195	80723
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 75962	0	547710	407406	140,304	46,066	64604
YRS FLAT: FMVF: 8/8 RES:	10 68631	0	500001	407406	92,595	26,668	52192
	11 62438	0	459284	407406	51,878	13,106	42427
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.66	12 57183	0	422253	407406	14,847	3,290	34518
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.66	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5	1450071	0	10611834	4772132	5,839,702	4,200,085	2250523
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 29.90		EQUIP VAL:	3,804			
	\$/BBLPROD: 0		WI OIL VAL:	3,626,156		RI OIL VAL:	1,942,996
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 3.9		GAS VAL:	573,925		GAS VAL:	307,525
-----	RI PAYOUT: 5.2		PRD VAL:	0		PRD VAL:	0
369,000			=====	=====		=====	=====
-----	8/8 VALUE: 6,454,410		WI TOTAL:	4,203,890		RI TOTAL:	2,250,520

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 117.4 D B: 1.040 De/Dt: 35.0 / 8.0
GAS: 246.0 D B: .750 De/Dt: 25.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,606,370
LAST YR RI VAL: 1,452,920
LAST YR 8/8 VAL: 4,059,290

LAST YR OIL PROD: 37,316
LAST YR GAS PROD: 51,764

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110719 - UL 2631 W02 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54732 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	15,442	94,809	0	70.65	3.71	3.71	.00	818233
2	10,038	61,644	0	72.36	3.80	3.80	.00	544762
3	7,300	44,841	0	74.12	3.89	3.89	.00	405807
4	5,668	34,817	0	75.92	3.97	3.97	.00	322736
5	4,593	28,222	0	77.76	4.06	4.06	.00	267864
6	3,834	23,582	0	79.64	4.16	4.16	.00	229005
7	3,277	20,154	0	79.64	4.16	4.16	.00	195735
8	2,851	17,529	0	79.64	4.16	4.16	.00	170290
82	KLONDIKE ISD(MARTIN)	1.000000	2,237,310	=====	=====	=====	=====	=====
		53,003	325,598	0				2,954,432

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	263806	0	1082039	312000	770,039	721,210	339298
2	175685	0	720447	318240	402,207	330,441	199924
3	130824	0	536631	324604	212,027	152,801	131782
4	103668	0	426404	331097	95,307	60,251	92667
5	85936	0	353800	337718	16,082	8,917	68043
6	73576	0	302581	296246	6,335	3,081	51498
7	62880	0	258615	254772	3,843	1,640	38952
8	54690	0	224980	219104	5,876	2,199	29986
	951065	0	3905497	2393781	1,511,716	1,280,540	952150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 24.37 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 968,703 RI OIL VAL: 720,282
WI PAYOUT: 2.5 GAS VAL: 311,836 GAS VAL: 231,867
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.56
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
312,000			
5			
14.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 54.9 D B: .800 De/Dt: 39.8 / 8.0
GAS: 337.0 D B: .800 De/Dt: 39.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,831,580
LAST YR RI VAL: 1,469,330
LAST YR 8/8 VAL: 4,300,910

LAST YR OIL PROD: 28,954
LAST YR GAS PROD: 198,806

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110717 - UL 2631 W04 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54733 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	24,469	162,354	0	70.65	3.71	3.71	.00	1296551
2	17,122	125,490	0	72.36	3.80	3.80	.00	929211
3	13,063	101,765	0	74.12	3.89	3.89	.00	726172
4	10,505	85,280	0	75.92	3.97	3.97	.00	598155
5	8,751	73,194	0	77.76	4.06	4.06	.00	510358
6	7,480	63,971	0	79.64	4.16	4.16	.00	446780
7	6,512	56,720	0	79.64	4.16	4.16	.00	388962
8	5,757	50,872	0	79.64	4.16	4.16	.00	343866
9	5,154	46,065	0	79.64	4.16	4.16	.00	307848
10	4,656	42,046	0	79.64	4.16	4.16	.00	278103
11	4,243	38,639	0	79.64	4.16	4.16	.00	253434
=====								=====
107,712 846,396 0								6,079,440

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	451750	0	1748301	333000	1,415,301	1,325,556	548220
2	357647	0	1286858	339660	947,198	778,190	357103
3	296899	0	1023071	346453	676,618	487,618	251238
4	253921	0	852076	353382	498,694	315,260	185176
5	222876	0	733234	360449	372,785	206,720	141016
6	199590	0	646370	367659	278,711	135,574	110011
7	176966	0	565928	367659	198,269	84,601	85238
8	158721	0	502587	367659	134,928	50,503	66988
9	143723	0	451571	367659	83,912	27,551	53265
10	131184	0	409287	367659	41,628	11,989	42722
11	120554	0	373988	367659	6,329	1,599	34547
=====							
2513831 0 8593271 3938898 4,654,373 3,425,161 1875524							

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.56						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.56						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 30.00	EQUIP VAL:	3,994			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	2,423,182	RI OIL VAL:	1,326,868	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.8	GAS VAL:	1,001,976	GAS VAL:	548,655	
		RI PAYOUT: 5.0	PRD VAL:	0	PRD VAL:	0	
=====							
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
333,000				8/8 VALUE:	5,304,670	WI TOTAL:	3,429,150
-----	-----	-----	-----			RI TOTAL:	1,875,520

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 83.0 D B: .880 De/Dt: 34.0 / 8.0
GAS: 515.0 D B: .880 De/Dt: 25.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,051,630
LAST YR RI VAL: 1,501,960
LAST YR 8/8 VAL: 4,553,590

LAST YR OIL PROD: 41,555
LAST YR GAS PROD: 183,559

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 110721 - UL 2631 W05 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54734 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	13,247	55,458	0	70.65	3.71	3.71	.00	701925
ALT JOB#:	UNIT.....:	2	8,768	28,237	0	72.36	3.80	3.80	.00	475839
ALT LSE#:	EOR.....:	3	6,439	17,968	0	74.12	3.89	3.89	.00	357944
ALT RRC#:	GRAPH.....:	4	5,032	12,767	0	75.92	3.97	3.97	.00	286522
		5	4,094	9,697	0	77.76	4.06	4.06	.00	238762
		6	3,430	7,699	0	79.64	4.16	4.16	.00	204874
		7	2,939	6,317	0	79.64	4.16	4.16	.00	175546

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
---	-----	-----	-----	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	1,675,690	43,949	138,143	0					2,441,412

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	
				1	154312	0	856237	253538	602,699	564,482	268493
				2	80475	0	556314	258608	297,706	244,585	154377
				3	52422	0	410366	263781	146,585	105,639	100775
				4	38014	0	324536	269056	55,480	35,073	70529
				5	29527	0	268289	260716	7,573	4,199	51597
				6	24021	0	228895	226041	2,854	1,388	38957
				7	19709	0	195255	192135	3,120	1,331	29409
				=====	=====	=====	=====	=====	=====	=====	=====
				398480	0	2839892	1723875	1,116,017	956,697	714137	

*** PARAMETERS ***	\$/BBLRESV: 24.95	EQUIP VAL:	4,855		
	\$/BBLPROD: 0	WI OIL VAL:	822,457	RI OIL VAL:	613,932
	WI PAYOUT: 2.4	GAS VAL:	134,239	GAS VAL:	100,204
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	1,675,690	WI TOTAL:	961,550	RI TOTAL:	714,140

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.56
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
253,538			
-----	-----	-----	-----
4			
5.0 1			
15.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 46.5 D B: .800 De/Dt: 38.3 / 8.0
GAS: 234.0 D B: .700 De/Dt: 56.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,683,750
LAST YR RI VAL: 1,366,530
LAST YR 8/8 VAL: 4,050,280

LAST YR OIL PROD: 29,450
LAST YR GAS PROD: 157,885

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110722 - UL 2631 W06 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54735 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	11,877	108,597	0	70.65	3.75	3.75	.00	629333
2	8,089	79,932	0	72.36	3.83	3.83	.00	438990
3	6,084	62,336	0	74.12	3.92	3.92	.00	338210
4	4,851	50,564	0	75.92	4.01	4.01	.00	276216
5	4,019	42,201	0	77.76	4.10	4.10	.00	234388
6	3,419	35,995	0	79.64	4.19	4.19	.00	204217
7	2,970	31,225	0	79.64	4.19	4.19	.00	177398
8	2,621	27,464	0	79.64	4.19	4.19	.00	156552
82	KLONDIKE ISD(MARTIN)	1.000000	2,132,120	=====	=====	=====	=====	=====
		43,930	438,314	0				2,455,304

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	305429	0	934762	279500	655,262	613,712	293117
2	229605	0	668595	285090	383,505	315,077	185535
3	183268	0	521478	290791	230,687	166,248	128061
4	152071	0	428287	296607	131,680	83,244	93076
5	129768	0	364156	302540	61,616	34,168	70034
6	113114	0	317331	308590	8,741	4,252	54009
7	98125	0	275523	262302	13,221	5,642	41498
8	86306	0	242858	222957	19,901	7,449	32370
	1297686	0	3752990	2248377	1,504,613	1,229,792	897700

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 24.42 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 804,562 RI OIL VAL: 587,299
WI PAYOUT: 2.8 GAS VAL: 425,229 GAS VAL: 310,400
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.61
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.61
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
279,500			
6			
15.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 41.1 D B: .890 De/Dt: 36.4 / 8.0
GAS: 354.0 D B: .750 De/Dt: 29.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,965,240
LAST YR RI VAL: 1,069,040
LAST YR 8/8 VAL: 3,034,280

LAST YR OIL PROD: 17,717
LAST YR GAS PROD: 132,569

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110720 - UL 2631 W03 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54742 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 27,651	146,155	0	70.65	3.71	3.71	.00	1465157
ALT JOB#:	2 20,392	113,395	0	72.36	3.80	3.80	.00	1106674
ALT LSE#:	3 16,285	91,649	0	74.12	3.89	3.89	.00	905283
ALT RRC#:	4 13,623	76,287	0	75.92	3.97	3.97	.00	775694
	5 11,748	64,931	0	77.76	4.06	4.06	.00	685143
	6 10,350	56,240	0	79.64	4.16	4.16	.00	618206
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,269	49,395	0	79.64	4.16	4.16	.00	553637
---	8 8,400	43,889	0	79.64	4.16	4.16	.00	501732
82 KLONDIKE ISD(MARTIN) 1.000000 5,802,440	9 7,689	39,377	0	79.64	4.16	4.16	.00	459264
	10 7,074	35,615	0	79.64	4.16	4.16	.00	422530
	11 6,508	32,441	0	79.64	4.16	4.16	.00	388723
	=====	=====	=====					=====
	138,989	749,374	0					7,882,043

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 406676	0	1871833	429000	1,442,833	1,351,343	586957
	2 323176	0	1429850	437580	992,270	815,219	396783
	3 267386	0	1172669	446331	726,338	523,449	287976
	4 227145	0	1002839	455258	547,581	346,163	217941
	5 197715	0	882858	464364	418,494	232,067	169792
	6 175469	0	793675	473651	320,024	155,669	135081
	7 154112	0	707749	473651	234,098	99,889	106599
*** PARAMETERS ***	8 136934	0	638666	473651	165,015	61,764	85126
	9 122856	0	582120	473651	108,469	35,614	68663
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 111119	0	533649	473651	59,998	17,280	55704
YRS FLAT: FMVF: 8/8 RES:	11 101216	0	489939	473651	16,288	4,115	45259
	=====	=====	=====	=====	=====	=====	=====
	2223804	0	10105847	5074439	5,031,408	3,642,572	2155881

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.56						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.56						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 27.25	EQUIP VAL:	3,994			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	2,841,017	RI OIL VAL:	1,681,475	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.9	GAS VAL:	801,552	GAS VAL:	474,404	
		RI PAYOUT: 5.1	PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====	
-----	-----	-----	-----	8/8 VALUE:	5,802,440	WI TOTAL:	3,646,560
429,000						RI TOTAL:	2,155,880
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 91.4 D B: 1.140 De/Dt: 30.3 / 8.0
GAS: 461.0 D B: .750 De/Dt: 24.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,041,640
LAST YR RI VAL: 2,044,640
LAST YR 8/8 VAL: 6,086,280

LAST YR OIL PROD: 43,496
LAST YR GAS PROD: 204,184

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 110737 - WALKER 14-11 (ALLOC-4NH) FULL WI DECIMAL = .753818 #WELLS: 1
RRC#, WELL#.....: 54779 - RRC DIST.: 08 FULL RI DECIMAL = .246182 DEPTH: 9500

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 2,020,980

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	13,114		99,326		0		70.65	6.59		6.59		.00		698415	
2	8,244		67,674		0		72.36	6.74		6.74		.00		449679	
3	5,813		49,920		0		74.12	6.89		6.89		.00		324790	
4	4,389		38,784		0		75.92	7.04		7.04		.00		251182	
5	3,469		31,261		0		77.76	7.20		7.20		.00		203342	
6	2,833		25,896		0		79.64	7.37		7.37		.00		170076	
=====															=====
	37,862		312,861		0									2,097,484	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	493418	0	1191833	517286	674,547	631,774	366156
2	343834	0	793513	474868	318,645	261,789	215739
3	259275	0	584065	426241	157,824	113,739	140525
4	205822	0	457004	382594	74,410	47,039	97305
5	169669	0	373011	343416	29,595	16,411	70283
6	143869	0	313945	308251	5,694	2,769	52350
=====							
	1615887	0	3713371	2452656	1,260,715	1,073,521	942358

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 9.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.86
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
517,286			
1			
10.0	1		
12.0	4		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 47.3 D B: .690 De/Dt: 41.7 / 8.0
GAS: 339.0 D B: .670 De/Dt: 35.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,124,070
LAST YR RI VAL: 1,676,520
LAST YR 8/8 VAL: 4,800,590

LAST YR OIL PROD: 24,587
LAST YR GAS PROD: 150,759

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 9054859 - WELL=WALKER 14-11 (AL-3NH)(DB) FULL WI DECIMAL = .753821 #WELLS: 2
RRC#, WELL#.....: 54859 - RRC DIST.: 08 FULL RI DECIMAL = .246179 DEPTH: 9500

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 29,763	145,292	0	70.65	6.49	6.49	.00	1585102
ALT JOB#:	2 19,554	104,412	0	72.36	6.64	6.64	.00	1066602
ALT LSE#:	3 14,318	80,465	0	74.12	6.79	6.79	.00	799993
ALT RRC#:	4 11,172	64,882	0	75.92	6.95	6.95	.00	639375
	5 9,089	54,007	0	77.76	7.11	7.11	.00	532771
	6 7,618	46,029	0	79.64	7.26	7.26	.00	457341
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 6,526	39,948	0	79.64	7.26	7.26	.00	391784
---	8 5,689	35,178	0	79.64	7.26	7.26	.00	341535
82 KLONDIKE ISD(MARTIN) 1.000000 4,826,210	=====	=====	=====					=====
	103,729	570,213	0					5,814,503

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	---	---	---	---	---	---	---
1	710812	0	2295914	704691	1,591,223	1,490,323	705339
2	522621	0	1589223	718784	870,439	715,126	432068
3	411856	0	1211849	733160	478,689	344,977	291564
4	339920	0	979295	747824	231,471	146,329	208509
5	289460	0	822231	762780	59,451	32,967	154925
6	251905	0	709246	684671	24,575	11,953	118264
7	218625	0	610409	602511	7,898	3,371	90074
8	192520	0	534055	530210	3,845	1,439	69739
=====	=====	=====	=====	=====	=====	=====	=====
	2937719	0	8752222	5484631	3,267,591	2,746,485	2070482

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 23.33 EQUIP VAL: 9,247
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,824,614 RI OIL VAL: 1,375,514
WI PAYOUT: 2.6 GAS VAL: 921,869 GAS VAL: 694,966
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 9.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.72
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
704,691			
-----	-----	-----	-----
5			
12.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 105.1 D B: .810 De/Dt: 39.0 / 8.0
GAS: 482.0 D B: .800 De/Dt: 31.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,665,110
LAST YR RI VAL: 1,970,820
LAST YR 8/8 VAL: 5,635,930

LAST YR OIL PROD: 47,983
LAST YR GAS PROD: 241,256

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSONCO CENTRAL APPR DIST				RRC CO#: 317 MARTIN				LAST UPDATE: 5/05/2023 MNRLRPRI				
LEASE#, NAME.....: 9054860 - AVG=WALKER 14-11 (AL-5NH) (DB)				FULL WI DECIMAL = .753911				#WELLS: 2				
RRC#, WELL#.....: 54860 - RRC DIST.: 08				FULL RI DECIMAL = .246089				DEPTH: 9500				
OPERATOR#, AGENT#: 217012 - 574												
OPERATOR NAME....: DIAMONDBACK E&P LLC												
OIL FIELD#.....: 85280300												
OIL FIELD NAME....: SPRABERRY (TREND AREA)												
				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
				---	---	---	---	---	---	---	---	
ALT FRZ.: ALT G\$ RRC:				1	50,828	256,401	0	70.65	6.50	6.50	.00	2707293
ALT JOB#: UNIT.....: X				2	37,843	200,317	0	72.36	6.65	6.65	.00	2064449
ALT LSE#: EOR.....:				3	29,894	163,330	0	74.12	6.81	6.81	.00	1670473
ALT RRC#: GRAPH.....:				4	24,559	137,236	0	75.92	6.96	6.96	.00	1405682
				5	20,750	117,910	0	77.76	7.11	7.11	.00	1216450
				6	17,902	103,066	0	79.64	7.28	7.28	.00	1074862
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,700	91,334	0	79.64	7.28	7.28	.00	942651
---	-----	-----	-----	8	13,949	81,846	0	79.64	7.28	7.28	.00	837519
82	KLONDIKE ISD(MARTIN)	1.000000	12,984,080	9	12,528	74,024	0	79.64	7.28	7.28	.00	752200
				10	11,352	67,478	0	79.64	7.28	7.28	.00	681591
				11	10,365	61,922	0	79.64	7.28	7.28	.00	622330
				12	9,523	56,968	0	79.64	7.28	7.28	.00	571775
				=====	=====	=====					=====	
					255,193	1,411,832	0					14,547,275
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
				---	---	---	---	---	---	---	---	
				1	1256473	0	3963766	772000	3,191,766	2,989,376	1217140	
				2	1004291	0	3068740	787440	2,281,300	1,874,248	833905	
				3	838558	0	2509031	803188	1,705,843	1,229,349	603365	
				4	720108	0	2125790	819252	1,306,538	825,953	452398	
				5	632034	0	1848484	835638	1,012,846	561,654	348124	
				6	565675	0	1640537	852350	788,187	383,397	273420	
*** PARAMETERS ***				7	501284	0	1443935	852351	591,584	252,429	212968	
				8	449209	0	1286728	852351	434,377	162,583	167945	
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	406279	0	1158479	852351	306,128	100,511	133810	
YRS FLAT:	FMVF:	8/8 RES:		10	370351	0	1051942	852351	199,591	57,484	107526	
				11	339857	0	962187	852351	109,836	27,749	87039	
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 9.74				12	312667	0	884442	852351	32,091	7,111	70800	
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.74				=====	=====	=====	=====	=====	=====	=====	=====	
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5					7396786	0	21944061	998397411	960,087	8,471,844	4508440	
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y												
PRD WELLHEAD PRICE: ADDL GAS PRICES? N												
				\$/BBLRESV: 29.19	EQUIP VAL:		3,804					
				\$/BBLPROD: 0	WI OIL VAL:		5,616,197		RI OIL VAL:	2,988,758		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.0	GAS VAL:		2,855,638		GAS VAL:	1,519,678		
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL:		0		PRD VAL:	0		
772,000				=====								
-----	-----	-----	-----	8/8 VALUE:	12,984,080	WI TOTAL:	8,475,640		RI TOTAL:	4,508,440		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 165.0 D B: .840 De/Dt: 28.3 / 8.0
GAS: 807.0 D B: .840 De/Dt: 23.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,201,030
LAST YR RI VAL: 2,560,300
LAST YR 8/8 VAL: 6,761,330

LAST YR OIL PROD: 68,721
LAST YR GAS PROD: 282,468

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 9054871 - WELL=WALKER 14-11 (AL-6NH)(DB) FULL WI DECIMAL = .753838 #WELLS: 2
RRC#, WELL#.....: 54871 - RRC DIST.: 08 FULL RI DECIMAL = .246162 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 49,684	224,359	0	70.65	6.59	6.59	.00	2646103
ALT JOB#:	2 36,316	164,001	0	72.36	6.74	6.74	.00	1980955
ALT LSE#:	3 28,286	127,740	0	74.12	6.89	6.89	.00	1580465
ALT RRC#:	4 22,974	103,756	0	75.92	7.04	7.04	.00	1314834
	5 19,224	86,826	0	77.76	7.20	7.20	.00	1126881
	6 16,449	74,299	0	79.64	7.37	7.37	.00	987527
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 14,323	64,689	0	79.64	7.37	7.37	.00	859891
---	8 12,643	57,109	0	79.64	7.37	7.37	.00	759031
82 KLONDIKE ISD(MARTIN) 1.000002 10,012,790	9 11,287	50,990	0	79.64	7.37	7.37	.00	677623
	10 10,175	45,958	0	79.64	7.37	7.37	.00	610863
	=====	=====	=====					=====
	221,361	999,727	0					12,544,173

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1114569	0	3760672	981173	2,779,499	2,603,251	1155232
	2 833267	0	2814222	1000796	1,813,426	1,489,856	765042
	3 663474	0	2243939	1020811	1,223,128	881,471	539829
	4 550635	0	1865469	1041228	824,241	521,060	397154
	5 471260	0	1598141	1062052	536,089	297,278	301095
	6 412789	0	1400316	1083294	317,022	154,209	233475
	7 359398	0	1219289	1083294	135,995	58,029	179905
	8 317285	0	1076316	974965	101,351	37,934	140538
*** PARAMETERS ***	9 283290	0	960913	877469	83,444	27,397	111035
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 255333	0	866196	789722	76,474	22,025	88575
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	5261300	0	17805473	9914804	7,890,669	6,092,510	3911880

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 9.86	\$/BBLRESV: 25.72	EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.86	\$/BBLPROD: 0	WI OIL VAL: 4,292,246
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.3	RI OIL VAL: 2,755,966
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.8	GAS VAL: 1,800,258
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 10,012,770	WI TOTAL: 6,100,890
			RI TOTAL: 3,911,880

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
981,173			
-----	-----	-----	-----
7			
10.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 163.0 D B: .800 De/Dt: 29.8 / 8.0
GAS: 736.0 D B: .800 De/Dt: 29.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,101,110
LAST YR RI VAL: 3,478,310
LAST YR 8/8 VAL: 10,579,420

LAST YR OIL PROD: 78,564
LAST YR GAS PROD: 279,396

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110740 - WALKER 14-11 (ALLOC-7NH) FULL WI DECIMAL = .753854 #WELLS: 1
RRC#, WELL#.....: 54913 - RRC DIST.: 08 FULL RI DECIMAL = .246146 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 3,989,220
=====

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	31,004	55,716	0	70.65	6.60	6.60	.00	1651266
2	18,985	34,600	0	72.36	6.75	6.75	.00	1035610
3	13,059	24,449	0	74.12	6.90	6.90	.00	729680
4	9,645	18,591	0	75.92	7.06	7.06	.00	552008
5	7,475	14,824	0	77.76	7.22	7.22	.00	438182
6	5,999	12,225	0	79.64	7.39	7.39	.00	360162
7	4,944	10,331	0	79.64	7.39	7.39	.00	296823
8	4,160	8,899	0	79.64	7.39	7.39	.00	249754
=====	=====	=====	=====	=====	=====	=====	=====	=====
	95,271	179,635	0					5,313,485

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	277211	0	1928477	440000	1,488,477	1,394,093	592352
2	176063	0	1211673	448800	762,873	626,754	329363
3	127174	0	856854	457776	399,078	287,603	206118
4	98945	0	650953	466931	184,022	116,333	138574
5	80684	0	518866	476270	42,596	23,620	97748
6	68105	0	428267	412926	15,341	7,462	71400
7	57554	0	354377	350988	3,389	1,446	52283
8	49576	0	299330	298340	990	370	39081
=====	=====	=====	=====	=====	=====	=====	=====
	935312	0	6248797	3352031	2,896,766	2,457,681	1526919

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 9.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.88
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
440,000			
5			
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 113.1 D B: .620 De/Dt: 43.2 / 8.0
GAS: 204.0 D B: .760 De/Dt: 43.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,643,960
LAST YR RI VAL: 3,421,350
LAST YR 8/8 VAL: 11,065,310

LAST YR OIL PROD: 66,059
LAST YR GAS PROD: 91,735

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 9054917 - WELL=JU=KATHRYN IDA A(DIAMONDB FULL WI DECIMAL = .703387 #WELLS: 2
RRC#, WELL#.....: 54917 - RRC DIST.: 08 FULL RI DECIMAL = .296613 DEPTH: 9177
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 51,780	124,167	0	70.65	4.13	4.13	.00	2573170
ALT JOB#:	2 41,358	95,016	0	72.36	4.23	4.23	.00	2105002
ALT LSE#:	3 34,216	75,302	0	74.12	4.32	4.32	.00	1783853
ALT RRC#:	4 29,042	61,304	0	75.92	4.42	4.42	.00	1550876
	5 25,138	50,984	0	77.76	4.52	4.52	.00	1374932
	6 22,091	43,142	0	79.64	4.63	4.63	.00	1237488
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 19,656	37,031	0	79.64	4.63	4.63	.00	1101085
---	8 17,671	32,172	0	79.64	4.63	4.63	.00	989890
82 KLONDIKE ISD(MARTIN) 1.000000 9,548,300	9 16,024	28,238	0	79.64	4.63	4.63	.00	897628
	=====	=====	=====					=====
	256,976	547,356	0					13,613,924

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 360704	0	2933874	867000	2,066,874	1,935,814	1163852
	2 282704	0	2387706	884340	1,503,366	1,235,121	838225
	3 228815	0	2012668	902026	1,110,642	800,406	625274
	4 190592	0	1741468	920067	821,401	519,265	478783
	5 162094	0	1537026	938469	598,557	331,918	373959
	6 140500	0	1377988	957238	420,750	204,665	296697
	7 120598	0	1221683	957238	264,445	112,838	232782
	8 104774	0	1094664	957238	137,426	51,438	184580
	9 91962	0	989590	957238	32,352	10,622	147667
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	1682743	0	15296667	8340854	6,955,813	5,202,087	4341819

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 25.61 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 4,629,816 RI OIL VAL: 3,864,184
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.19 WI PAYOUT: 3.6 GAS VAL: 572,266 GAS VAL: 477,630
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.19 RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y 8/8 VALUE: 9,548,300 WI TOTAL: 5,206,490 RI TOTAL: 4,341,810
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
867,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 160.7 D B: .820 De/Dt: 21.8 / 8.0
GAS: 393.0 D B: .560 De/Dt: 25.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,049,010
LAST YR RI VAL: 4,231,780
LAST YR 8/8 VAL: 9,280,790

LAST YR OIL PROD: 65,310
LAST YR GAS PROD: 212,880

REMARKS1: RRC=846369+846411
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110600 - MABEE BREEDLOVE Q FULL WI DECIMAL = .750402 #WELLS: 1
RRC#, WELL#.....: 55004 - RRC DIST.: 08 FULL RI DECIMAL = .249598 DEPTH: 8764
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	51,576	77,656	0	70.65	5.52	5.52	.00
				2	38,136	56,507	0	72.36	5.65	5.65	.00
				3	30,221	43,743	0	74.12	5.78	5.78	.00
				4	25,008	35,295	0	75.92	5.91	5.91	.00
				5	21,312	29,345	0	77.76	6.05	6.05	.00
				6	18,558	24,953	0	79.64	6.18	6.18	.00
				7	16,427	21,596	0	79.64	6.18	6.18	.00
				8	14,734	18,958	0	79.64	6.18	6.18	.00
				9	13,350	16,835	0	79.64	6.18	6.18	.00
				10	12,201	15,097	0	79.64	6.18	6.18	.00
				11	11,225	13,649	0	79.64	6.18	6.18	.00
				12	10,327	12,430	0	79.64	6.18	6.18	.00
				=====	=====	=====					=====
					263,075	366,064	0				14,940,563

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	321668	0	3056016	588767	2,467,249	2,310,801	956231
				2	239577	0	2310327	600542	1,709,785	1,404,708	639742
				3	189728	0	1870614	612552	1,258,062	906,647	458388
				4	156529	0	1581248	624804	956,444	604,635	342906
				5	133224	0	1376806	637300	739,506	410,079	264220
				6	115719	0	1224782	650046	574,736	279,569	208008
				7	100151	0	1081862	650046	431,816	184,256	162597
				8	87917	0	968451	650046	318,405	119,176	128805
				9	78072	0	875895	650046	225,849	74,153	103093
				10	70012	0	799168	650046	149,122	42,949	83241
				11	63297	0	734126	650046	84,080	21,242	67671
				12	57644	0	674806	650046	24,760	5,487	55045

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

				\$/BBLRESV: 29.09	EQUIP VAL: 3,804		
				\$/BBLPROD: 0	WI OIL VAL: 5,743,426	RI OIL VAL: 3,131,728	
				WI PAYOUT: 4.0	GAS VAL: 620,270	GAS VAL: 338,216	
				RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0	
					=====	=====	=====
				8/8 VALUE: 9,837,440	WI TOTAL: 6,367,500	RI TOTAL: 3,469,940	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 169.0 D B: .970 De/Dt: 29.4 / 8.0
GAS: 255.0 D B: .750 De/Dt: 30.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,313,930
LAST YR RI VAL: 1,899,890
LAST YR 8/8 VAL: 5,213,820

LAST YR OIL PROD: 58,152
LAST YR GAS PROD: 78,633

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110599 - MABEE BREEDLOVE P FULL WI DECIMAL = .750409 #WELLS: 1
RRC#, WELL#.....: 55029 - RRC DIST.: 08 FULL RI DECIMAL = .249591 DEPTH: 9366
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	24,438	28,680	0	70.65	5.52	5.52	.00	1295615
ALT JOB#:	UNIT.....:	2	17,540	20,209	0	72.36	5.65	5.65	.00	952415
ALT LSE#:	EOR.....:	3	13,570	15,278	0	74.12	5.78	5.78	.00	754768
ALT RRC#:	GRAPH.....:	4	11,011	12,102	0	75.92	5.91	5.91	.00	627308
		5	9,224	9,909	0	77.76	6.05	6.05	.00	538237
		6	7,914	8,319	0	79.64	6.18	6.18	.00	472961
		7	6,914	7,122	0	79.64	6.18	6.18	.00	413198

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
---	-----	-----	-----	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	3,074,990	90,611	101,619	0					5,054,502

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	
				1	118800	0	1414415	480000	934,415	875,164	442556
				2	85682	0	1038097	489600	548,497	450,629	287444
				3	66266	0	821034	499392	321,642	231,797	201185
				4	53671	0	680979	509379	171,600	108,480	147670
				5	44987	0	583224	519567	63,657	35,300	111921
				6	38580	0	511541	476963	34,578	16,820	86873
				7	33028	0	446226	429267	16,959	7,237	67063
				=====	=====	=====	=====	=====	=====	=====	=====
				441014	0	5495516	3404168	2,091,348	1,725,427	1344712	

*** PARAMETERS ***	\$/BBLRESV: 23.34	EQUIP VAL:	4,855		
	\$/BBLPROD: 0	WI OIL VAL:	1,586,961	RI OIL VAL:	1,236,799
	WI PAYOUT: 2.8	GAS VAL:	138,464	GAS VAL:	107,912
	RI PAYOUT: 4.2	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	3,074,990	WI TOTAL:	1,730,280	RI TOTAL:	1,344,710

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
480,000			
-----	-----	-----	-----
5			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 81.4 D B: .870 De/Dt: 31.7 / 8.0
GAS: 96.0 D B: .710 De/Dt: 32.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,702,910
LAST YR RI VAL: 2,169,110
LAST YR 8/8 VAL: 5,872,020

LAST YR OIL PROD: 44,198
LAST YR GAS PROD: 60,608

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110601 - MABEE BREEDLOVE R FULL WI DECIMAL = .750406 #WELLS: 1
RRC#, WELL#.....: 55030 - RRC DIST.: 08 FULL RI DECIMAL = .249594 DEPTH: 9710
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 27,757	41,708	0	70.65	5.52	5.52	.00	1471570
ALT JOB#:	2 20,925	26,551	0	72.36	5.65	5.65	.00	1136215
ALT LSE#:	3 16,696	17,270	0	74.12	5.78	5.78	.00	928633
ALT RRC#:	4 13,832	11,452	0	75.92	5.91	5.91	.00	788020
	5 11,773	7,729	0	77.76	6.05	6.05	.00	686973
	6 10,224	5,302	0	79.64	6.18	6.18	.00	611010
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,021	3,690	0	79.64	6.18	6.18	.00	539116
---	8 8,056	2,606	0	79.64	6.18	6.18	.00	481445
82 KLONDIKE ISD(MARTIN) 1.000000 4,633,160	9 7,269	1,862	0	79.64	6.18	6.18	.00	434412
	=====	=====	=====					=====
	125,553	118,170	0					7,077,394

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 172765	0	1644335	395000	1,249,335	1,170,115	514505
	2 112571	0	1248786	402900	845,886	694,955	345787
	3 74906	0	1003539	410958	592,581	427,055	245909
	4 50788	0	838808	419177	419,631	265,278	181899
	5 35089	0	722062	427560	294,502	163,310	138566
	6 24588	0	635598	436112	199,486	97,036	107943
	7 17112	0	556228	436112	120,116	51,254	83596
	8 12085	0	493530	436112	57,418	21,491	65638
	9 8635	0	443047	436112	6,935	2,277	52146
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	508539	0	7585933	3800043	3,785,890	2,892,771	1735989

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,633,160 WI TOTAL: 2,897,170 RI TOTAL: 1,735,990

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
395,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 89.5 D B: .880 De/Dt: 27.3 / 8.0
GAS: 143.0 D B: .110 De/Dt: 37.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,438,890
LAST YR RI VAL: 984,050
LAST YR 8/8 VAL: 2,422,940

LAST YR OIL PROD: 31,371
LAST YR GAS PROD: 35,324

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110724 - UL 2631 W07 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55046 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	18,117	74,399	0	70.65	3.71	3.71	.00	959975
ALT JOB#:	UNIT.....:	2	12,626	51,282	0	72.36	3.80	3.80	.00	685213
ALT LSE#:	EOR.....:	3	9,649	38,344	0	74.12	3.89	3.89	.00	536388
ALT RRC#:	GRAPH.....:	4	7,786	30,197	0	75.92	3.97	3.97	.00	443335
		5	6,514	24,657	0	77.76	4.06	4.06	.00	379896
		6	5,586	20,674	0	79.64	4.16	4.16	.00	333652
		7	4,885	17,689	0	79.64	4.16	4.16	.00	291781
		8	4,337	15,387	0	79.64	4.16	4.16	.00	259049

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	69,500	272,629	0				3,889,289
---	-----	-----	-----	=====	=====	=====				=====
82	KLONDIKE ISD(MARTIN)	1.000000	2,733,940							

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	207015	0	1166990	330000	836,990	783,917	365937
2	146154	0	831367	336600	494,767	406,486	230704
3	111869	0	648257	343332	304,925	219,750	159195
4	89912	0	533247	350198	183,049	115,718	115887
5	75081	0	454977	357202	97,775	54,219	87502
6	64503	0	398155	364347	33,808	16,445	67764
7	55190	0	346971	327912	19,059	8,132	52260
8	48007	0	307056	295121	11,935	4,468	40927
	797731	0	4687020	2704712	1,982,308	1,609,135	1120176

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 25.62	EQUIP VAL: 4,624
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 1,335,259
			WI PAYOUT: 2.9	GAS VAL: 273,875
			RI PAYOUT: 4.4	PRD VAL: 0

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.56			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.56			
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
330,000			
6			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 61.8 D B: .930 De/Dt: 34.6 / 8.0
GAS: 253.0 D B: .740 De/Dt: 34.6 /
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 2,314,890
LAST YR RI VAL: 1,247,410
LAST YR 8/8 VAL: 3,562,300

LAST YR OIL PROD: 31,474
LAST YR GAS PROD: 108,232

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110727 - UL 2631 W10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55047 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 19,885	135,375	0	70.65	3.68	3.68	.00	1053656
ALT JOB#:	2 13,477	103,068	0	72.36	3.77	3.77	.00	731397
ALT LSE#:	3 10,121	82,220	0	74.12	3.86	3.86	.00	562626
ALT RRC#:	4 8,063	67,785	0	75.92	3.95	3.95	.00	459107
	5 6,680	57,271	0	77.76	4.03	4.03	.00	389578
	6 5,687	49,315	0	79.64	4.12	4.12	.00	339685
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 4,940	43,112	0	79.64	4.12	4.12	.00	295066
---	8 4,361	38,156	0	79.64	4.12	4.12	.00	260483
82 KLONDIKE ISD(MARTIN) 1.000000 3,691,130	9 3,898	34,119	0	79.64	4.12	4.12	.00	232828
	=====	=====	=====					=====
	77,112	610,421	0					4,324,426

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 373635	0	1427291	345500	1,081,791	1,013,195	447561
	2 291425	0	1022822	352410	670,412	550,790	283834
	3 238027	0	800653	359458	441,195	317,956	196619
	4 200813	0	659920	366647	293,273	185,398	143417
	5 173102	0	562680	373979	188,701	104,640	108214
	6 152383	0	492068	381459	110,609	53,803	83748
	7 133216	0	428282	381460	46,822	19,979	64506
	8 117902	0	378385	343314	35,071	13,127	50434
	9 105428	0	338256	308983	29,273	9,611	39899
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	1785931	0	6110357	3213210	2,897,147	2,268,499	1418232

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 27.76 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 1,605,462 RI OIL VAL: 1,003,711
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.52 WI PAYOUT: 3.3 GAS VAL: 663,035 GAS VAL: 414,519
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.52 RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 3,691,130 WI TOTAL: 2,272,900 RI TOTAL: 1,418,230
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
345,500			
-----	-----	-----	-----
7			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 69.1 D B: .900 De/Dt: 36.9 / 8.0
GAS: 432.0 D B: .750 De/Dt: 26.0 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,400,160
LAST YR RI VAL: 1,298,210
LAST YR 8/8 VAL: 3,698,370

LAST YR OIL PROD: 23,354
LAST YR GAS PROD: 111,222

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110728 - UL 2631 W12 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55048 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	15,674	114,050	0	70.65	3.71	3.71	.00	830526
2	10,370	88,768	0	72.36	3.80	3.80	.00	562780
3	7,646	72,255	0	74.12	3.89	3.89	.00	425041
4	6,001	60,675	0	75.92	3.97	3.97	.00	341697
5	4,908	52,132	0	77.76	4.06	4.06	.00	286235
6	4,132	45,586	0	79.64	4.16	4.16	.00	246804
7	3,556	40,421	0	79.64	4.16	4.16	.00	212400
8	3,112	36,246	0	79.64	4.16	4.16	.00	185880
82	KLONDIKE ISD(MARTIN)	1.000000	2,618,590	=====	=====	=====	=====	=====
				55,399	510,133	0		3,091,363

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	317344	0	1147870	340000	807,870	756,643	359941
2	252989	0	815769	346800	468,969	385,291	226376
3	210804	0	635845	353736	282,109	203,307	156146
4	180660	0	522357	360810	161,547	102,124	113521
5	158742	0	444977	368027	76,950	42,671	85578
6	142228	0	389032	375387	13,645	6,637	66212
7	126114	0	338514	319079	19,435	8,293	50986
8	113088	0	298968	271217	27,751	10,386	39848
	1501969	0	4593332	2735056	1,858,276	1,515,352	1098608

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 24.55 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,019,849 RI OIL VAL: 739,375
WI PAYOUT: 2.9 GAS VAL: 495,502 GAS VAL: 359,232
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.56
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
340,000			
6			
15.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 55.2 D B: .840 De/Dt: 38.6 / 8.0
GAS: 360.0 D B: .860 De/Dt: 24.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,207,740
LAST YR RI VAL: 1,674,750
LAST YR 8/8 VAL: 4,882,490

LAST YR OIL PROD: 30,510
LAST YR GAS PROD: 133,006

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110602 - MABEE BREEDLOVE S FULL WI DECIMAL = .750404 #WELLS: 1
RRC#, WELL#.....: 55051 - RRC DIST.: 08 FULL RI DECIMAL = .249596 DEPTH: 9998

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	5,186,720	1	31,297	45,175	0	70.65	5.52	5.52	.00	1659243
				2	23,484	32,292	0	72.36	5.65	5.65	.00	1275163
				3	18,823	24,696	0	74.12	5.78	5.78	.00	1046934
				4	15,719	19,752	0	75.92	5.91	5.91	.00	895522
				5	13,501	16,309	0	77.76	6.05	6.05	.00	787802
				6	11,837	13,790	0	79.64	6.18	6.18	.00	707405
				7	10,542	11,878	0	79.64	6.18	6.18	.00	630013
				8	9,502	10,386	0	79.64	6.18	6.18	.00	567860
				9	8,651	9,192	0	79.64	6.18	6.18	.00	517003
				10	7,942	8,217	0	79.64	6.18	6.18	.00	474631
					=====	=====	=====					=====
					151,298	191,687	0					8,561,576

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	187125	0	1846368	500000	1,346,368	1,260,995	577725
				2	136911	0	1412074	510000	902,074	741,117	391007
				3	107115	0	1154049	520200	633,849	456,796	282794
				4	87598	0	983120	530604	452,516	286,067	213195
				5	74042	0	861844	541216	320,628	177,798	165393
				6	63951	0	771356	552040	219,316	106,682	131000
				7	55084	0	685097	552040	133,057	56,776	102965
				8	48165	0	616025	552040	63,985	23,949	81931
				9	42628	0	559631	552040	7,591	2,492	65868
				10	38106	0	512737	496836	15,901	4,580	53406
					=====	=====	=====	=====	=====	=====	=====
					840725	0	9402301	5307016	4,095,285	3,117,252	2065284

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27 \$/BBLRESV: 25.00 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27 \$/BBLPROD: 0 WI OIL VAL: 2,838,517 RI OIL VAL: 1,880,613
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 278,732 GAS VAL: 184,669
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,186,720 WI TOTAL: 3,121,440 RI TOTAL: 2,065,280

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
500,000			
-----	-----	-----	-----
9			
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 101.7 D B: 1.020 De/Dt: 28.2 / 8.0
GAS: 150.0 D B: .740 De/Dt: 31.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,979,520
LAST YR RI VAL: 2,294,600
LAST YR 8/8 VAL: 6,274,120

LAST YR OIL PROD: 50,834
LAST YR GAS PROD: 83,328

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110725 - UL 2631 W08 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55065 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	18,053	173,298	0	70.65	3.71	3.71	.00	956583
2	12,297	111,025	0	72.36	3.80	3.80	.00	667358
3	9,285	79,858	0	74.12	3.89	3.89	.00	516153
4	7,437	61,445	0	75.92	3.97	3.97	.00	423463
5	6,186	49,421	0	77.76	4.06	4.06	.00	360768
6	5,287	41,023	0	79.64	4.16	4.16	.00	315793
7	4,612	34,857	0	79.64	4.16	4.16	.00	275475
8	4,084	30,163	0	79.64	4.16	4.16	.00	243937
9	3,661	26,484	0	79.64	4.16	4.16	.00	218672
								=====
								3,978,202

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	482202	0	1438785	350000	1,088,785	1,019,745	451165
2	316421	0	983779	357000	626,779	514,943	272999
3	232986	0	749139	364140	384,999	277,457	183968
4	182952	0	606415	371422	234,993	148,555	131788
5	150487	0	511255	378851	132,404	73,422	98324
6	127992	0	443785	386428	57,357	27,900	75531
7	108754	0	384229	386428	-2,199	-938	57871
8	94109	0	338046	328464	9,582	3,587	45057
9	82630	0	301302	279194	22,108	7,259	35539

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 26.93 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 1,431,809 RI OIL VAL: 934,468
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.56 WI PAYOUT: 2.9 GAS VAL: 640,119 GAS VAL: 417,772
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.56 RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? 3 8/8 VALUE: 3,428,570 WI TOTAL: 2,076,330 RI TOTAL: 1,352,240
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
350,000			
7			
15.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 62.6 D B: .930 De/Dt: 36.6 / 8.0
GAS: 621.0 D B: .770 De/Dt: 40.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,946,630
LAST YR RI VAL: 1,118,240
LAST YR 8/8 VAL: 3,064,870

LAST YR OIL PROD: 28,738
LAST YR GAS PROD: 226,418

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110726 - UL 2631 W09 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55068 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	16,164	145,230	0	70.65	3.71	3.71	.00	856490
2	9,881	107,340	0	72.36	3.80	3.80	.00	536242
3	6,846	83,887	0	74.12	3.89	3.89	.00	380569
4	5,107	68,115	0	75.92	3.97	3.97	.00	290793
5	4,003	56,875	0	77.76	4.06	4.06	.00	233455
6	3,247	48,515	0	79.64	4.16	4.16	.00	193943

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====	=====	=====
82	KLONDIKE ISD(MARTIN)	1.000000	2,563,590	45,248	509,962	0		2,491,492

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	404102	0	1260592	379506	881,086	825,216	395289
2	305919	0	842161	348386	493,775	405,671	233700
3	244740	0	625309	355353	269,956	194,549	153559
4	202812	0	493605	362461	131,144	82,905	107272
5	173184	0	406639	369710	36,929	20,478	78205
6	151367	0	345310	339393	5,917	2,877	58771
	=====	=====	=====	=====	=====	=====	=====
	1482124	0	3973616	2154809	1,818,807	1,531,696	1026796

\$/BBLRESV:	28.30	EQUIP VAL:	5,098				
\$/BBLPROD:	0	WI OIL VAL:	960,386	RI OIL VAL:	643,809		
WI PAYOUT:	2.6	GAS VAL:	571,309	GAS VAL:	382,986		
RI PAYOUT:	3.7	PRD VAL:	0	PRD VAL:	0		
			=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	2,563,590	WI TOTAL:	1,536,790	RI TOTAL:	1,026,800
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.56
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
379,506			
-----	-----	-----	-----
1			
10.0	1		
	3		
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 59.4 D B: .680 De/Dt: 43.8 / 8.0
GAS: 472.0 D B: .740 De/Dt: 28.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,958,420
LAST YR RI VAL: 2,052,720
LAST YR 8/8 VAL: 6,011,140

LAST YR OIL PROD: 34,445
LAST YR GAS PROD: 207,360

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 317 MARTIN

LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110729 - UL 2631 W13

FULL WI DECIMAL = .750000

```
#WELLS:      1
```

RRC#, WELL#.....: 55076 - RRC DIST.: 08

FULL RI DECIMAL = .250000

DEPTH: 9500

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
-----	-------------------	---------	-----------

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	17,056	175,066	0	70.65	3.75	3.75	.00	903755
2	11,908	136,618	0	72.36	3.83	3.83	.00	646247
3	9,170	114,152	0	74.12	3.92	3.92	.00	509760
4	7,463	99,130	0	75.92	4.01	4.01	.00	424943
5	6,297	88,244	0	77.76	4.10	4.10	.00	367241
6	5,448	79,931	0	79.64	4.19	4.19	.00	325409
7	4,804	73,338	0	79.64	4.19	4.19	.00	286943
8	4,296	67,471	0	79.64	4.19	4.19	.00	256600
9	3,887	62,073	0	79.64	4.19	4.19	.00	232171
	70,329	896,023	0					3,953,069

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110723 - UL 2631 W11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55088 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- --
82 KLONDIKE ISD(MARTIN) 1.000000 3,427,930

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	485592	0	1452243	330000	1,122,243	1,051,082	455385
2	329802	0	986089	336600	649,489	533,601	273639
3	249474	0	746059	343332	402,727	290,233	183212
4	200801	0	600748	350198	250,550	158,390	130557
5	167885	0	503575	357202	146,373	81,168	96848
6	144785	0	434655	364347	70,308	34,199	73977
7	124793	0	374584	364347	10,237	4,368	56419
	=====	=====	=====	=====	=====	=====	=====
	1703132	0	5097953	2446026	2,651,927	2,153,041	1270037

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.52
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

330,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 64.2 D B: .850 De/Dt: 38.5 / 8.0
GAS: 619.0 D B: .850 De/Dt: 38.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,359,440
LAST YR RI VAL: 1,262,300
LAST YR 8/8 VAL: 3,621,740
LAST YR OIL PROD: 22,239
LAST YR GAS PROD: 90,991

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110732 - UL COTTONFLAT E FULL WI DECIMAL = .751166 #WELLS: 1
RRC#, WELL#.....: 55110 - RRC DIST.: 08 FULL RI DECIMAL = .248834 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	.198000	2,827,720	1	78,788	176,893	0	70.65	5.43	5.43	.00	4181270
				2	54,859	144,532	0	72.36	5.56	5.56	.00	2981827
				3	41,236	122,202	0	74.12	5.69	5.69	.00	2295873
				4	32,572	105,857	0	75.92	5.82	5.82	.00	1857533
				5	26,644	93,370	0	77.76	5.95	5.95	.00	1556294
				6	22,361	83,522	0	79.64	6.08	6.08	.00	1337699
				7	19,147	75,553	0	79.64	6.08	6.08	.00	1145428
				8	16,654	68,975	0	79.64	6.08	6.08	.00	996290
				9	14,677	63,449	0	79.64	6.08	6.08	.00	878020
				10	13,070	58,373	0	79.64	6.08	6.08	.00	781885
					=====	=====	=====					=====
					320,008	992,726	0					18,012,119

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	721517	0	4902787	935500	3,967,287	3,715,721	1527837
				2	603635	0	3585462	954210	2,631,252	2,161,758	988787
				3	522308	0	2818181	973294	1,844,887	1,329,554	687773
				4	462784	0	2320317	992759	1,327,558	839,242	501129
				5	417311	0	1973605	1012615	960,990	532,898	377207
				6	381452	0	1719151	1032867	686,284	333,829	290777
				7	345057	0	1490485	1032867	457,618	195,266	223099
				8	315015	0	1311305	1032867	278,438	104,217	173695
				9	289777	0	1167797	1032867	134,930	44,301	136890
				10	266595	0	1048480	1032867	15,613	4,497	108764
					=====	=====	=====	=====	=====	=====	=====
					4325451	0	22337570	1003271312	3,04,857	9,261,283	5015958

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.14
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

935,500

\$/BBLRESV: 31.07 EQUIP VAL: 4,194
\$/BBLPROD: 0 WI OIL VAL: 7,467,919 RI OIL VAL: 4,044,663
WI PAYOUT: 3.6 GAS VAL: 1,793,355 GAS VAL: 971,290
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 14,281,420 WI TOTAL: 9,265,470 RI TOTAL: 5,015,950

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 266.0 D B: .730 De/Dt: 33.7 / 8.0
GAS: 543.0 D B: 1.000 De/Dt: 20.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,839,710
LAST YR RI VAL: 5,386,230
LAST YR 8/8 VAL: 17,225,940

LAST YR OIL PROD: 154,379
LAST YR GAS PROD: 215,445

REMARKS1: MARTIN 19.8%
REMARKS2: ANDREWS 80.2%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110734 - UL COTTONFLAT G FULL WI DECIMAL = .750201 #WELLS: 1
RRC#, WELL#.....: 55174 - RRC DIST.: 08 FULL RI DECIMAL = .249799 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	47,412	28,539	0	70.65	5.43	5.43	.00	2512917
2	33,047	21,568	0	72.36	5.56	5.56	.00	1793941
3	25,256	17,548	0	74.12	5.69	5.69	.00	1404357
4	20,380	14,899	0	75.92	5.82	5.82	.00	1160748
5	17,047	13,009	0	77.76	5.95	5.95	.00	994447
6	14,628	11,586	0	79.64	6.08	6.08	.00	873965
7	12,793	10,470	0	79.64	6.08	6.08	.00	764331
8	11,358	9,570	0	79.64	6.08	6.08	.00	678595
9	10,204	8,804	0	79.64	6.08	6.08	.00	609648
=====								
192,125 135,993 0 10,792,949								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	116256	0	2629173	711000	1,918,173	1,796,542	823555
2	89963	0	1883904	725220	1,158,684	951,940	522224
3	74906	0	1479263	739724	739,539	532,964	362878
4	65052	0	1225800	754518	471,282	297,930	266109
5	58068	0	1052515	769608	282,907	156,880	202203
6	52846	0	926811	785000	141,811	68,981	157571
7	47756	0	812087	785000	27,087	11,558	122183
8	43651	0	722246	706500	15,746	5,894	96163
9	40157	0	649805	635850	13,955	4,582	76564
=====							
588655 0 11381604 6612420 4,769,184 3,827,271 2629450							

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 25.18 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 3,629,325 RI OIL VAL: 2,493,455
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.14 WI PAYOUT: 3.0 GAS VAL: 197,943 GAS VAL: 135,993
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.14 RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 6,461,120 WI TOTAL: 3,831,670 RI TOTAL: 2,629,450
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
711,000			
7			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 161.7 D B: .930 De/Dt: 34.6 / 8.0
GAS: 93.0 D B: 1.250 De/Dt: 28.3 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,111,720
LAST YR RI VAL: 2,786,740
LAST YR 8/8 VAL: 7,898,460

LAST YR OIL PROD: 79,476
LAST YR GAS PROD: 45,819

REMARKS1: MARTIN 22.2%
REMARKS2: ANDREWS 77.8%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110733 - UL COTTONFLAT F FULL WI DECIMAL = .750202 #WELLS: 1
RRC#, WELL#.....: 55186 - RRC DIST.: 08 FULL RI DECIMAL = .249798 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 48,860	62,310	0	70.65	5.43	5.43	.00	2589667
ALT JOB#:	2 31,800	45,924	0	72.36	5.56	5.56	.00	1726251
ALT LSE#:	3 22,943	36,154	0	74.12	5.69	5.69	.00	1275745
ALT RRC#:	4 17,622	29,695	0	75.92	5.82	5.82	.00	1003667
	5 14,123	25,118	0	77.76	5.95	5.95	.00	823875
	6 11,670	21,714	0	79.64	6.08	6.08	.00	697237
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,869	19,088	0	79.64	6.08	6.08	.00	589634
---	8 8,498	17,004	0	79.64	6.08	6.08	.00	507722
82 KLONDIKE ISD(MARTIN) .190000 1,266,430	=====	=====	=====					=====
	165,385	257,007	0					9,213,798

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	---	---	---	---	---	---	---
1	253826	0	2843493	639000	2,204,493	2,064,706	890682
2	191555	0	1917806	651780	1,266,026	1,040,129	531618
3	154329	0	1430074	664815	765,259	551,499	350810
4	129654	0	1133321	678112	455,209	287,770	246031
5	112119	0	935994	691674	244,320	135,483	179817
6	99043	0	796280	705507	90,773	44,154	135379
7	87065	0	676699	634957	41,742	17,811	101812
8	77559	0	585281	571461	13,820	5,173	77926
=====	=====	=====	=====	=====	=====	=====	=====
	1105150	0	10318948	5237306	5,081,642	4,146,725	2514075

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 29.84 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 3,702,611 RI OIL VAL: 2,244,818
WI PAYOUT: 2.9 GAS VAL: 444,110 GAS VAL: 269,255
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.14
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
639,000			
-----	-----	-----	-----
6			
10.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 172.5 D B: .720 De/Dt: 39.2 / 8.0
GAS: 204.0 D B: .890 De/Dt: 29.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,753,820
LAST YR RI VAL: 4,239,410
LAST YR 8/8 VAL: 12,993,230

LAST YR OIL PROD: 94,653
LAST YR GAS PROD: 98,767

REMARKS1: MARTIN 19%
REMARKS2: ANDREWS 81%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110730 - UL COTTONFLAT A FULL WI DECIMAL = .751165 #WELLS: 1
RRC#, WELL#.....: 55257 - RRC DIST.: 08 FULL RI DECIMAL = .248835 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	51,448	80,875	0	70.65	5.43	5.43	.00	2730335
2	37,290	60,476	0	72.36	5.56	5.56	.00	2026872
3	28,773	47,660	0	74.12	5.69	5.69	.00	1601976
4	23,154	38,951	0	75.92	5.82	5.82	.00	1320437
5	19,205	32,691	0	77.76	5.95	5.95	.00	1121775
6	16,295	28,002	0	79.64	6.08	6.08	.00	974812
7	14,078	24,378	0	79.64	6.08	6.08	.00	842185
8	12,335	21,502	0	79.64	6.08	6.08	.00	737914
9	10,938	19,170	0	79.64	6.08	6.08	.00	654342
10	9,794	17,248	0	79.64	6.08	6.08	.00	585904
223,310	370,953	0						12,596,552

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	329875	0	3060210	817927	2,242,283	2,100,100	953647
2	252577	0	2279449	834285	1,445,164	1,187,303	628623
3	203705	0	1805681	850971	954,710	688,031	440676
4	170285	0	1490722	781192	709,530	448,544	321959
5	146110	0	1267885	717134	550,751	305,408	242326
6	127887	0	1102699	658329	444,370	216,154	186512
7	111336	0	953521	658329	295,192	125,959	142725
8	98201	0	836115	658329	177,786	66,543	110752
9	87551	0	741893	658329	83,564	27,437	86966
10	78773	0	664677	658329	6,348	1,828	68951
1606300	0	14202852	7293154	6,909,698	5,167,307	3183137	

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.14 \$/BBLRESV: 27.32 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.14 \$/BBLPROD: 0 WI OIL VAL: 4,582,895 RI OIL VAL: 2,823,131
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 584,407 GAS VAL: 360,003
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,354,630 WI TOTAL: 5,171,500 RI TOTAL: 3,183,130

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
817,927			
3			
10.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 169.3 D B: .740 De/Dt: 30.3 / 8.0
GAS: 261.0 D B: .750 De/Dt: 27.6 /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,650,790
LAST YR RI VAL: 3,030,800
LAST YR 8/8 VAL: 9,681,590

LAST YR OIL PROD: 76,018
LAST YR GAS PROD: 120,999

REMARKS1: MARTIN 3.5%
REMARKS2: ANDREWS 96.5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110735 - UL COTTONFLAT B FULL WI DECIMAL = .750332 #WELLS: 1
RRC#, WELL#.....: 55258 - RRC DIST.: 08 FULL RI DECIMAL = .249668 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 30,200	60,417	0	70.65	5.43	5.43	.00	1600931
ALT JOB#:	2 22,543	47,199	0	72.36	5.56	5.56	.00	1223950
ALT LSE#:	3 18,142	38,418	0	74.12	5.69	5.69	.00	1008960
ALT RRC#:	4 15,258	32,199	0	75.92	5.82	5.82	.00	869175
	5 13,211	27,583	0	77.76	5.95	5.95	.00	770807
	6 11,680	24,040	0	79.64	6.08	6.08	.00	697955
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 10,486	21,236	0	79.64	6.08	6.08	.00	626606
---	8 9,527	18,973	0	79.64	6.08	6.08	.00	569300
82 KLONDIKE ISD(MARTIN) .039000 167,100	9 8,740	17,112	0	79.64	6.08	6.08	.00	522271
	=====	=====	=====					=====
	139,787	287,177	0					7,889,955

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 246157	0	1847088	708500	1,138,588	1,066,390	578173
	2 196907	0	1420857	722670	698,187	573,609	393590
	3 164021	0	1172981	737123	435,858	314,110	287543
	4 140611	0	1009786	751865	257,921	163,049	219062
	5 123144	0	893951	766902	127,049	70,453	171620
	6 109671	0	807626	782240	25,386	12,349	137211
	7 96879	0	723485	704016	19,469	8,307	108776
	8 86555	0	655855	633614	22,241	8,324	87262
	9 78065	0	600336	570253	30,083	9,877	70686
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	1242010	0	9131965	6377183	2,754,782	2,226,468	2053923

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 18.34 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 1,923,653 RI OIL VAL: 1,774,575
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.14 WI PAYOUT: 2.9 GAS VAL: 302,813 GAS VAL: 279,346
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.14 RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 4,284,790 WI TOTAL: 2,230,870 RI TOTAL: 2,053,920
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
708,500			
6			
10.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 99.0 D B: 1.160 De/Dt: 29.2 / 8.0
GAS: 190.0 D B: .800 De/Dt: 23.8 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,486,500
LAST YR RI VAL: 2,095,390
LAST YR 8/8 VAL: 5,581,890

LAST YR OIL PROD: 45,663
LAST YR GAS PROD: 74,049

REMARKS1: MARTIN 3.9%
REMARKS2: ANDREWS 96.1%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110731 - UL COTTONFLAT C FULL WI DECIMAL = .750202 #WELLS: 1
RRC#, WELL#.....: 55259 - RRC DIST.: 08 FULL RI DECIMAL = .249798 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 51,468	35,318	0	70.65	5.43	5.43	.00	2727895
ALT JOB#:	2 36,397	24,702	0	72.36	5.56	5.56	.00	1975797
ALT LSE#:	3 28,083	18,653	0	74.12	5.69	5.69	.00	1561554
ALT RRC#:	4 22,818	14,795	0	75.92	5.82	5.82	.00	1299607
	5 19,189	12,148	0	77.76	5.95	5.95	.00	1119404
	6 16,539	10,230	0	79.64	6.08	6.08	.00	988141
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 14,521	8,790	0	79.64	6.08	6.08	.00	867573
---	8 12,934	7,668	0	79.64	6.08	6.08	.00	772756
82 KLONDIKE ISD(MARTIN) .021000 152,450	9 11,651	6,774	0	79.64	6.08	6.08	.00	696102
	=====	=====	=====					=====
	213,600	139,078	0					12,008,829

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 143871	0	2871766	763500	2,108,266	1,974,581	899539
	2 103035	0	2078832	778770	1,300,062	1,068,092	576254
	3 79623	0	1641177	794345	846,832	610,286	402595
	4 64598	0	1364205	810231	553,974	350,205	296154
	5 54225	0	1173629	826436	347,193	192,528	225470
	6 46661	0	1034802	842965	191,837	93,315	175930
	7 40093	0	907666	842966	64,700	27,607	136562
	8 34975	0	807731	758669	49,062	18,363	107544
	9 30898	0	727000	682802	44,198	14,512	85660
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	597979	0	12606808	7100684	5,506,124	4,349,489	2905708

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 25.86 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 4,143,175 RI OIL VAL: 2,767,879
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.14 WI PAYOUT: 3.2 GAS VAL: 206,309 GAS VAL: 137,826
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.14 RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 7,259,600 WI TOTAL: 4,353,890 RI TOTAL: 2,905,710
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
763,500			
7			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 173.9 D B: .950 De/Dt: 33.4 / 8.0
GAS: 119.0 D B: .750 De/Dt: 33.4 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,175,450
LAST YR RI VAL: 2,854,450
LAST YR 8/8 VAL: 8,029,900

LAST YR OIL PROD: 64,732
LAST YR GAS PROD: 43,416

REMARKS1: MARTIN 2.1%
REMARKS2: ANDREWS 97.9%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110594 - MABEE BREEDLOVE D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55285 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9428
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	14,718	49,795	0	70.65	5.52	5.52	.00	779870
2	10,535	33,167	0	72.36	5.65	5.65	.00	571734
3	8,081	24,446	0	74.12	5.78	5.78	.00	449223
4	6,486	19,143	0	75.92	5.91	5.91	.00	369313
5	5,375	15,604	0	77.76	6.05	6.05	.00	313470
6	4,562	13,093	0	79.64	6.18	6.18	.00	272488
7	3,944	11,228	0	79.64	6.18	6.18	.00	235575
8	3,458	9,789	0	79.64	6.18	6.18	.00	206546
9	3,070	8,652	0	79.64	6.18	6.18	.00	183371
=====								
	60,229	184,917	0					3,381,590

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	206151	0	986021	300000	686,021	642,521	309190
2	140545	0	712279	306000	406,279	333,787	197657
3	105973	0	555196	312120	243,076	175,178	136341
4	84851	0	454164	318362	135,802	85,850	98700
5	70803	0	384273	324729	59,544	33,019	73904
6	60686	0	333174	331223	1,951	949	56705
7	52042	0	287617	281540	6,077	2,593	43320
8	45372	0	251918	239309	12,609	4,720	33577
9	40102	0	223473	203413	20,060	6,586	26359
=====							
	806525	0	4188115	2616696	1,571,419	1,285,203	975753

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 22.97 EQUIP VAL: 4,403
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27 \$/BBLPROD: 0 WI OIL VAL: 1,037,705 RI OIL VAL: 787,847
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27 WI PAYOUT: 2.8 GAS VAL: 247,497 GAS VAL: 187,905
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y 8/8 VALUE: 2,265,360 WI TOTAL: 1,289,610 RI TOTAL: 975,750
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
300,000			
6			
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 48.9 D B: .770 De/Dt: 31.5 / 8.0
GAS: 174.0 D B: .800 De/Dt: 37.8 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,637,420
LAST YR RI VAL: 1,054,720
LAST YR 8/8 VAL: 2,692,140

LAST YR OIL PROD: 20,999
LAST YR GAS PROD: 44,582

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110595 - MABEE BREEDLOVE E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55286 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8716
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	37,484	118,178	0	70.65	5.52	5.52	.00	1986183
2	27,179	80,222	0	72.36	5.65	5.65	.00	1475004
3	21,159	59,658	0	74.12	5.78	5.78	.00	1176229
4	17,231	46,924	0	75.92	5.91	5.91	.00	981133
5	14,480	38,344	0	77.76	6.05	6.05	.00	844474
6	12,451	32,207	0	79.64	6.18	6.18	.00	743698
7	10,896	27,627	0	79.64	6.18	6.18	.00	650818
8	9,667	24,092	0	79.64	6.18	6.18	.00	577410
9	8,675	21,290	0	79.64	6.18	6.18	.00	518158
10	7,859	19,017	0	79.64	6.18	6.18	.00	469418
=====	=====	=====	=====	=====	=====	=====	=====	=====
167,081	467,559	0						9,422,525

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	489257	0	2475440	484000	1,991,440	1,865,163	776232
2	339941	0	1814945	493680	1,321,265	1,085,511	503648
3	258617	0	1434846	503553	931,293	671,154	352360
4	207991	0	1189124	513625	675,499	427,030	258424
5	173986	0	1018460	523897	494,563	274,250	195870
6	149279	0	892977	534375	358,602	174,434	151982
7	128051	0	778869	534376	244,493	104,325	117311
8	111666	0	689076	534376	154,700	57,903	91845
9	98679	0	616837	534376	82,461	27,074	72758
10	88144	0	557562	534376	23,186	6,678	58201
=====	=====	=====	=====	=====	=====	=====	=====
2045611	0	11468136	5190634	6,277,502	4,693,522	2578631	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

484,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 124.0 D B: .870 De/Dt: 30.8 / 8.0
GAS: 407.0 D B: .780 De/Dt: 36.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,772,540
LAST YR RI VAL: 2,019,530
LAST YR 8/8 VAL: 5,792,070

LAST YR OIL PROD: 51,821
LAST YR GAS PROD: 127,528

REMARKS1:
REMARKS2:
MC1:
MC2:

\$/BBLRESV: 30.77 EQUIP VAL: 4,194
\$/BBLPROD: 0 WI OIL VAL: 3,856,320 RI OIL VAL: 2,118,670
WI PAYOUT: 3.7 GAS VAL: 837,198 GAS VAL: 459,958
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 7,276,340 WI TOTAL: 4,697,710 RI TOTAL: 2,578,630

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110689 - UL 2539 E02 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55298 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	18,125	82,806	0	70.65	3.91	3.91	.00	960398
ALT JOB#:	UNIT.....:	2	10,239	42,397	0	72.36	4.01	4.01	.00	555671
ALT LSE#:	EOR.....:	3	6,709	21,707	0	74.12	4.10	4.10	.00	372953
ALT RRC#:	GRAPH.....:	4	4,794	11,114	0	75.92	4.19	4.19	.00	272970
		5	3,627	5,690	0	77.76	4.28	4.28	.00	211527
		6	2,853	2,913	0	79.64	4.38	4.38	.00	170410

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,315	1,491	0	79.64	4.38	4.38	.00	138275
---	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====	=====
82	KLONDIKE ISD(MARTIN)	.674000	1,476,760		48,662	168,118	0					2,682,204

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----
1		242829	0	1203227	272000	931,227	872,178	377301
2		127509	0	683180	277440	405,740	333,343	189583
3		66749	0	439702	282988	156,714	112,939	107980
4		34926	0	307896	288648	19,248	12,167	66913
5		18265	0	229792	220816	8,976	4,977	44194
6		9569	0	179979	168925	11,054	5,377	30632
7		4898	0	143173	126694	16,479	7,032	21565
		=====	=====	=====	=====	=====	=====	=====
		504745	0	3186949	1637511	1,549,438	1,348,013	838168

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 31.09	EQUIP VAL: 4,855
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 1,134,516
			WI PAYOUT: 2.1	RI OIL VAL: 705,420
			RI PAYOUT: 3.6	GAS VAL: 213,496
				PRD VAL: 0
				=====
			8/8 VALUE: 2,191,040	WI TOTAL: 1,352,870
				RI TOTAL: 838,170

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.86
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
272,000			
-----	-----	-----	-----
4			
25.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 69.7 D B: .600 De/Dt: 48.8 / 8.0
GAS: 320.0 D B: .740 De/Dt: 48.8 / 48.8
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,020,210
LAST YR RI VAL: 2,814,220
LAST YR 8/8 VAL: 7,834,430

LAST YR OIL PROD: 41,747
LAST YR GAS PROD: 210,849

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110598 - MABEE BREEDLOVE J FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55299 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9736
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 14,799	27,314	0	70.65	5.21	5.21	.00	784162
ALT JOB#:	2 11,426	19,073	0	72.36	5.33	5.33	.00	620089
ALT LSE#:	3 9,390	14,350	0	74.12	5.45	5.45	.00	521990
ALT RRC#:	4 8,008	11,336	0	75.92	5.57	5.57	.00	455976
	5 7,011	9,270	0	77.76	5.70	5.70	.00	408882
	6 6,249	7,775	0	79.64	5.83	5.83	.00	373253
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 5,650	6,652	0	79.64	5.83	5.83	.00	337475
---	8 5,167	5,779	0	79.64	5.83	5.83	.00	308625
82 KLONDIKE ISD(MARTIN) 1.000000 2,395,070	=====	=====	=====					=====
	67,700	101,549	0					3,810,452

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 106729	0	890891	280000	610,891	572,155	279359
	2 76244	0	696333	285600	410,733	337,446	193232
	3 58656	0	580646	291312	289,334	208,515	142591
	4 47356	0	503332	297138	206,194	130,350	109385
	5 39629	0	448511	303080	145,431	80,646	86258
	6 33996	0	407249	309142	98,107	47,721	69313
	7 29086	0	366561	309143	57,418	24,500	55211
	8 25269	0	333894	309143	24,751	9,264	44504
	=====	=====	=====	=====	=====	=====	=====
	416965	0	4227417	2384558	1,842,859	1,410,597	979853

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 25.04 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,271,464 RI OIL VAL: 883,206
WI PAYOUT: 3.5 GAS VAL: 139,131 GAS VAL: 96,646
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
280,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 47.4 D B: 1.200 De/Dt: 26.0 / 8.0
GAS: 92.0 D B: .720 De/Dt: 33.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,328,760
LAST YR RI VAL: 952,570
LAST YR 8/8 VAL: 2,281,330

LAST YR OIL PROD: 17,403
LAST YR GAS PROD: 34,681

REMARKS1: TY22 3MN LESS SI VALUE
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110596 - MABEE BREEDLOVE H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55301 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9336

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	40,953	109,051	0	70.65	5.52	5.52	.00	2169997
2	23,921	67,877	0	72.36	5.65	5.65	.00	1298193
3	16,340	48,079	0	74.12	5.78	5.78	.00	908341
4	12,152	36,643	0	75.92	5.91	5.91	.00	691935
5	9,533	29,284	0	77.76	6.05	6.05	.00	555965
6	7,763	24,190	0	79.64	6.18	6.18	.00	463684
7	6,497	20,480	0	79.64	6.18	6.18	.00	388066
8	5,548	17,671	0	79.64	6.18	6.18	.00	331382
9	4,820	15,481	0	79.64	6.18	6.18	.00	287899
10	4,242	13,728	0	79.64	6.18	6.18	.00	253375
11	3,776	12,300	0	79.64	6.18	6.18	.00	225540
=====								=====
135,545 394,784 0								7,574,377

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	451471	0	2621468	470194	2,151,274	2,014,862	822022
2	287629	0	1585822	479597	1,106,225	908,840	440066
3	208422	0	1116763	489189	627,574	452,273	274247
4	162420	0	854355	498973	355,382	224,661	185672
5	132876	0	688841	508953	179,888	99,753	132478
6	112121	0	575805	519132	56,673	27,567	98000
7	94925	0	482991	441262	41,729	17,806	72746
8	81905	0	413287	375073	38,214	14,303	55086
9	71754	0	359653	318812	40,841	13,409	42423
10	63629	0	317004	270990	46,014	13,252	33090
11	57011	0	282551	270990	11,561	2,921	26102
=====							
1724163 0 9298540 4643165 4,655,375 3,789,647 2181932							

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

470,194

6
15.0 4

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 156.5 D B: .740 De/Dt: 47.7 / 8.0
GAS: 399.0 D B: .770 De/Dt: 43.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,747,070
LAST YR RI VAL: 3,017,800
LAST YR 8/8 VAL: 8,764,870

LAST YR OIL PROD: 58,724
LAST YR GAS PROD: 138,232

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110656 - MABEE BREEDLOVE K FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55302 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10004
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 31,120	111,131	0	70.65	5.52	5.52	.00	1648971
ALT JOB#:	2 23,885	87,320	0	72.36	5.65	5.65	.00	1296239
ALT LSE#:	3 19,473	71,267	0	74.12	5.78	5.78	.00	1082504
ALT RRC#:	4 16,488	59,795	0	75.92	5.91	5.91	.00	938827
	5 14,326	51,235	0	77.76	6.05	6.05	.00	835492
	6 12,684	44,627	0	79.64	6.18	6.18	.00	757615
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 11,394	39,392	0	79.64	6.18	6.18	.00	680564
---	8 10,352	35,156	0	79.64	6.18	6.18	.00	618325
82 KLONDIKE ISD(MARTIN) 1.000000 5,591,570	=====	=====	=====					=====
	139,722	499,923	0					7,858,537

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 460082	0	2109053	685500	1,423,553	1,333,285	661343
	2 370019	0	1666258	699210	967,048	794,498	462388
	3 308942	0	1391446	713194	678,252	488,796	341702
	4 265041	0	1203868	727457	476,411	301,172	261629
	5 232479	0	1067971	742007	325,964	180,757	205392
	6 206846	0	964461	756847	207,614	100,989	164148
	7 182582	0	863146	756847	106,299	45,358	130004
	8 162948	0	781273	756847	24,426	9,142	104133
	=====	=====	=====	=====	=====	=====	=====
	2188939	0	10047476	5837909	4,209,567	3,253,997	2330739

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 24.29 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 2,545,081 RI OIL VAL: 1,822,964
WI PAYOUT: 3.4 GAS VAL: 708,913 GAS VAL: 507,772
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27 8/8 VALUE: 5,591,570 WI TOTAL: 3,260,830 RI TOTAL: 2,330,740
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
685,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 99.8 D B: 1.100 De/Dt: 26.3 / 8.0
GAS: 348.0 D B: .770 De/Dt: 23.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,753,230
LAST YR RI VAL: 1,823,540
LAST YR 8/8 VAL: 4,576,770

LAST YR OIL PROD: 42,436
LAST YR GAS PROD: 160,580

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110597 - MABEE BREEDLOVE I FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55303 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9433
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	35,748	113,258	0	70.65	5.52	5.52	.00	1894197
2	27,127	91,834	0	72.36	5.65	5.65	.00	1472182
3	22,205	76,676	0	74.12	5.78	5.78	.00	1234376
4	18,971	65,451	0	75.92	5.91	5.91	.00	1080209
5	16,661	56,840	0	77.76	6.05	6.05	.00	971670
6	14,918	50,051	0	79.64	6.18	6.18	.00	891052
7	13,549	44,578	0	79.64	6.18	6.18	.00	809282
8	12,444	40,081	0	79.64	6.18	6.18	.00	743280
9	11,448	36,329	0	79.64	6.18	6.18	.00	683789
10	10,532	33,157	0	79.64	6.18	6.18	.00	629076
11	9,689	30,445	0	79.64	6.18	6.18	.00	578724
12	8,914	28,009	0	79.64	6.18	6.18	.00	532433
13	8,201	25,768	0	79.64	6.18	6.18	.00	489846
14	7,545	23,707	0	79.64	6.18	6.18	.00	450663
=====	=====	=====	=====	=====	=====	=====	=====	=====
217,952	716,184	0						12,460,779

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	468888	0	2363085	500000	1,863,085	1,744,946	741001
2	389147	0	1861329	510000	1,351,329	1,110,211	516519
3	332390	0	1566766	520200	1,046,566	754,228	384756
4	290112	0	1370321	530604	839,717	530,844	297803
5	257912	0	1229582	541216	688,366	381,720	236474
6	231986	0	1123038	552040	570,998	277,750	191137
7	206619	0	1015901	552040	463,861	197,930	153012
8	185775	0	929055	552040	377,015	141,113	123830
9	168385	0	852174	552040	300,134	98,543	100516
10	153683	0	782759	552040	230,719	66,450	81707
11	141113	0	719837	552040	167,797	42,392	66497
12	129822	0	662255	552040	110,215	24,425	54138
13	119435	0	609281	552040	57,241	11,128	44077
14	109882	0	560545	552040	8,505	1,450	35886
=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	3185149	0	15645928	7570380 8,075,548 5,383,130 3027353

500,000	\$/BBLRESV: 26.23	EQUIP VAL: 3,450	
	\$/BBLPROD: 0	WI OIL VAL: 4,287,249	RI OIL VAL: 2,411,054
	WI PAYOUT: 4.4	GAS VAL: 1,095,876	GAS VAL: 616,296
	RI PAYOUT: 5.6	PRD VAL: 0	PRD VAL: 0
		=====	=====
8/8 VALUE:	8,413,930	WI TOTAL: 5,386,580	RI TOTAL: 3,027,350

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 116.5 D B: 1.340 De/Dt: 28.2 / 8.0
GAS: 348.0 D B: .770 De/Dt: 20.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,396,830
LAST YR RI VAL: 2,328,270
LAST YR 8/8 VAL: 6,725,100

LAST YR OIL PROD: 60,607
LAST YR GAS PROD: 126,127

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110691 - UL 2539 E06 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55305 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	19,012	162,841	0	70.65	3.93	3.93	.00	1007398
ALT JOB#:	UNIT.....:	2	12,333	132,154	0	72.36	4.02	4.02	.00	669312
ALT LSE#:	EOR.....:	3	8,982	110,376	0	74.12	4.10	4.10	.00	499309
ALT RRC#:	GRAPH.....:	4	6,985	94,217	0	75.92	4.20	4.20	.00	397726
		5	5,674	81,807	0	77.76	4.30	4.30	.00	330908
		6	4,750	72,013	0	79.64	4.39	4.39	.00	283718

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	57,736	653,408	0			3,188,371

82 KLONDIKE ISD(MARTIN) .674000 2,236,550

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	479974	0	1487372	440000	1,047,372	980,958	466400
2	398444	0	1067756	448800	618,956	508,516	296302
3	339406	0	838715	457776	380,939	274,531	205966
4	296784	0	694510	466931	227,579	143,868	150933
5	263828	0	594736	476270	118,466	65,692	114380
6	237103	0	520821	485796	35,025	17,037	88642
	2015539	0	5203910	2775573	2,428,337	1,990,602	1322623

\$/BBLRESV:	28.17	EQUIP VAL:	5,098
\$/BBLPROD:	0	WI OIL VAL:	1,219,616
WI PAYOUT:	2.9	GAS VAL:	770,984
RI PAYOUT:	3.8	PRD VAL:	0
		=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	3,318,320	WI TOTAL:	1,995,700	RI TOTAL:	1,322,620
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.88
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
440,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 67.8 D B: .820 De/Dt: 40.1 / 8.0
GAS: 500.0 D B: .760 De/Dt: 20.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,152,850
LAST YR RI VAL: 1,685,680
LAST YR 8/8 VAL: 4,838,530

LAST YR OIL PROD: 38,420
LAST YR GAS PROD: 196,118

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110686 - UL 2539 E17 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55307 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 37,016	194,494	0	70.65	3.94	3.94	.00	1961385
ALT JOB#:	2 25,080	130,998	0	72.36	4.03	4.03	.00	1361092
ALT LSE#:	3 18,766	96,887	0	74.12	4.12	4.12	.00	1043202
ALT RRC#:	4 14,886	75,892	0	75.92	4.22	4.22	.00	847609
	5 12,276	61,807	0	77.76	4.31	4.31	.00	715936
	6 10,404	51,772	0	79.64	4.41	4.41	.00	621431
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,004	44,305	0	79.64	4.41	4.41	.00	537809
---	8 7,916	38,551	0	79.64	4.41	4.41	.00	472823
82 KLONDIKE ISD(MARTIN) .674000 4,464,160	=====	=====	=====					=====
	135,348	694,706	0					7,561,287

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 574730	0	2536115	500000	2,036,115	1,907,005	795258
	2 395941	0	1757033	510000	1,247,033	1,024,525	487576
	3 299381	0	1342583	520200	822,383	592,667	329703
	4 240198	0	1087807	530604	557,203	352,248	236406
	5 199791	0	915727	541216	374,511	207,678	176113
	6 171236	0	792667	552040	240,627	117,048	134910
	7 146539	0	684348	552040	132,308	56,456	103074
	8 127507	0	600330	552040	48,290	18,075	80016
	=====	=====	=====	=====	=====	=====	=====
	2155323	0	9716610	4258140	5,458,470	4,275,702	2343056

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 32.78 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 3,327,270 RI OIL VAL: 1,823,322
WI PAYOUT: 3.3 GAS VAL: 948,428 GAS VAL: 519,732
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.90 8/8 VALUE: 6,623,370 WI TOTAL: 4,280,320 RI TOTAL: 2,343,050
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
500,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 128.3 D B: .860 De/Dt: 36.7 / 8.0
GAS: 673.0 D B: .770 De/Dt: 36.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,284,830
LAST YR RI VAL: 2,353,710
LAST YR 8/8 VAL: 6,638,540

LAST YR OIL PROD: 66,856
LAST YR GAS PROD: 372,139

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110655 - MABEE BREEDLOVE F FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55326 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9998

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	15,344	32,481	0	70.65	5.57	5.57	.00	813040
2	11,110	23,443	0	72.36	5.70	5.70	.00	602940
3	8,585	17,987	0	74.12	5.83	5.83	.00	477240
4	6,925	14,388	0	75.92	5.96	5.96	.00	394310
5	5,759	11,867	0	77.76	6.09	6.09	.00	335865
6	4,900	10,009	0	79.64	6.23	6.23	.00	292677
7	4,246	8,602	0	79.64	6.23	6.23	.00	253614
8	3,732	7,500	0	79.64	6.23	6.23	.00	222912
82	KLONDIKE ISD(MARTIN)	1.000000	2,184,860	=====	=====	=====	=====	=====
		60,601	126,277	0				3,392,598

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	135689	0	948729	300000	648,729	607,593	297496
2	100219	0	703159	306000	397,159	326,294	195126
3	78648	0	555888	312120	243,768	175,676	136511
4	64314	0	458624	318362	140,262	88,669	99670
5	54203	0	390068	324729	65,339	36,232	75019
6	46767	0	339444	331223	8,221	3,999	57773
7	40193	0	293807	291477	2,330	994	44252
8	35044	0	257956	256500	1,456	545	34382
	=====	=====	=====	=====	=====	=====	=====
	555077	0	3947675	2440411	1,507,264	1,240,002	940229

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 23.45 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,065,647 RI OIL VAL: 808,024
WI PAYOUT: 2.8 GAS VAL: 174,354 GAS VAL: 132,204
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.34
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
300,000			
6			
12.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.6 D B: .770 De/Dt: 30.5 / 8.0
GAS: 107.0 D B: .700 De/Dt: 30.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,816,590
LAST YR RI VAL: 1,130,410
LAST YR 8/8 VAL: 2,947,000

LAST YR OIL PROD: 16,075
LAST YR GAS PROD: 23,032

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....	110690 - UL 2539 E04	FULL WI DECIMAL =	.750000	#WELLS:	1
RRC#, WELL#.....	55342 - RRC DIST...: 08	FULL RI DECIMAL =	.250000	DEPTH:	9200

OPERATOR NAME : DIAMONDBACK E&P LLC

OPERATOR NAME..... DIAMONDBACK EQ1 EEC
OIL FIELD# : 85280300

OIL FIELD#.....: 05200500
OIL FIELD NAME : CDRABEDD

OIL FIELD NAME..... SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	8,800	86,749	0	72.36	4.01	4.01	.00	477576		
ALT JOB#:	UNIT.....:	3	5,356	66,754	0	74.12	4.10	4.10	.00	297740		
ALT LSE#:	EOR.....:	4	3,598	53,875	0	75.92	4.19	4.19	.00	204870		
ALT RRC#:	GRAPH.....:	5	2,579	44,934	0	77.76	4.28	4.28	.00	150407		
		6	1,938	38,394	0	79.64	4.38	4.38	.00	115757		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,508	33,414	0	79.64	4.38	4.38	.00	90073
---	-----	-----	-----	8	1,207	29,505	0	79.64	4.38	4.38	.00	72094
82	KLONDIKE ISD(MARTIN)	.674000	1,520,830	9	985	26,364	0	79.64	4.38	4.38	.00	58834

=====	=====	=====	=====
43,019	501,568	0	2,370,682

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	356530	0	1259861	351816	908,045	850,466	395058
2	260898	0	738474	358852	379,622	311,886	204926
3	205269	0	503009	366029	136,980	98,717	123526
4	169302	0	374172	373349	823	519	81316
5	144238	0	294645	297037	-2,392	-1,327	56666
6	126124	0	241881	236322	5,559	2,703	41168
7	109765	0	199838	184332	15,506	6,616	30098
8	96924	0	169018	143779	25,239	9,447	22528
9	86606	0	145440	143779	1,661	545	17156
=====	=====	=====	=====	=====	=====	=====	=====
	1555656	0	3926338	2455295	1,471,043	1,279,572	972442

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.86	WI PAYOUT: 2.0	GAS VAL: 506,979	GAS VAL: 385,291
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.86	RI PAYOUT: 4.1	PRD VAL: 0	PRD VAL: 0
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		=====	=====
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	8/8 VALUE: 2,256,410	WI TOTAL: 1,283,970	RI TOTAL: 972,440
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
351,816			
4			
22.0			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	68.5	D	B:	.490	De/Dt:	53.5	/	8.0
GAS:	406.0	D	B:	.840	De/Dt:	32.1	/	8.0
PRD:		M	B:		De/Dt:		/	

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	4,986,430
LAST YR	RI VAL:	2,467,890
LAST YR	8/8 VAL:	7,454,320

LAST YR OIL PROD: 47,006
LAST YR GAS PROD: 195,213

REMARKS1:	MARTIN	95%
REMARKS2:	ANDREWS	5%
MC1:		
MC2:		

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110658 - MABEE BREEDLOVE G FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55383 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10005
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 10,062	73,166	0	70.65	5.52	5.52	.00	533160
ALT JOB#:	2 7,023	54,817	0	72.36	5.65	5.65	.00	381138
ALT LSE#:	3 5,285	43,303	0	74.12	5.78	5.78	.00	293793
ALT RRC#:	4 4,174	35,478	0	75.92	5.91	5.91	.00	237668
	5 3,412	29,853	0	77.76	6.05	6.05	.00	198988
	6 2,860	25,633	0	79.64	6.18	6.18	.00	170828
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 2,447	22,368	0	79.64	6.18	6.18	.00	146159
---	8 2,125	19,771	0	79.64	6.18	6.18	.00	126926
82 KLONDIKE ISD(MARTIN) 1.000000 2,214,390	9 1,871	17,667	0	79.64	6.18	6.18	.00	111755
	=====	=====	=====					=====
	39,259	322,056	0					2,200,415

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 302907	0	836067	200000	636,067	595,734	262169
	2 232287	0	613425	204000	409,425	336,372	170226
	3 187719	0	481512	208080	273,432	197,054	118247
	4 157256	0	394924	212241	182,683	115,487	85827
	5 135458	0	334446	216486	117,960	65,412	64320
	6 118809	0	289637	220816	68,821	33,476	49296
	7 103676	0	249835	220817	29,018	12,382	37629
	8 91639	0	218565	198735	19,830	7,422	29132
	9 81887	0	193642	178862	14,780	4,853	22841
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	1411638	0	3612053	1860037	1,752,016	1,368,192	839687

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 28.31 EQUIP VAL: 6,511
\$/BBLPROD: 0 WI OIL VAL: 833,483 RI OIL VAL: 511,526
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27 WI PAYOUT: 3.3 GAS VAL: 534,707 GAS VAL: 328,161
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27 RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y 8/8 VALUE: 2,214,390 WI TOTAL: 1,374,700 RI TOTAL: 839,690
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
200,000			
-----	-----	-----	-----
7			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 33.9 D B: .720 De/Dt: 33.4 / 8.0
GAS: 236.0 D B: .770 De/Dt: 27.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,193,720
LAST YR RI VAL: 927,380
LAST YR 8/8 VAL: 2,121,100

LAST YR OIL PROD: 14,791
LAST YR GAS PROD: 81,838

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110687 - UL 2539 E01 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55443 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	22,989	173,928	0	70.65	3.91	3.91	.00	1218130
2	14,579	112,104	0	72.36	4.01	4.01	.00	791202
3	10,476	82,880	0	74.12	4.10	4.10	.00	582361
4	8,078	65,786	0	75.92	4.19	4.19	.00	459961
5	6,518	54,548	0	77.76	4.28	4.28	.00	380130
6	5,431	46,597	0	79.64	4.38	4.38	.00	324394
7	4,634	40,673	0	79.64	4.38	4.38	.00	276789
8	4,025	36,083	0	79.64	4.38	4.38	.00	240413
9	3,548	32,426	0	79.64	4.38	4.38	.00	211922
								4,485,302

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	510044	0	1728174	450000	1,278,174	1,197,125	541910
2	337153	0	1128355	459000	669,355	549,922	313119
3	254856	0	837217	468180	369,037	265,953	205598
4	206733	0	666694	477543	189,151	119,575	144888
5	175099	0	555229	487094	68,135	37,782	106782
6	153071	0	477465	422311	55,154	26,828	81263
7	133611	0	410400	358965	51,435	21,947	61813
8	118533	0	358946	305120	53,826	20,147	47843
9	106519	0	318441	305120	13,321	4,374	37561

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLRESV: 25.79	EQUIP VAL:	4,403		
			\$/BBLPROD: 0	WI OIL VAL:	1,552,781	RI OIL VAL:	1,066,336
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.86		WI PAYOUT: 2.8	GAS VAL:	690,870	GAS VAL:	474,439
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.86		RI PAYOUT: 4.5	PRD VAL:	0	PRD VAL:	0
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		8/8 VALUE: 3,788,830	WI TOTAL:	2,248,050	RI TOTAL:	1,540,780
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
450,000			
5			
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 83.3 D B: .810 De/Dt: 41.9 / 8.0
GAS: 633.0 D B: 1.000 De/Dt: 41.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,634,480
LAST YR RI VAL: 2,338,640
LAST YR 8/8 VAL: 6,973,120

LAST YR OIL PROD: 45,247
LAST YR GAS PROD: 264,717

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 110688 - UL 2539 E03 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55449 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	22,645	33,972	0	70.65	3.96	3.96	.00	1199902
2	13,916	17,900	0	72.36	4.06	4.06	.00	755221
3	9,671	11,184	0	74.12	4.15	4.15	.00	537611
4	7,231	7,708	0	75.92	4.24	4.24	.00	411733
5	5,673	5,659	0	77.76	4.34	4.34	.00	330849
6	4,608	4,348	0	79.64	4.44	4.44	.00	275236
7	3,840	3,455	0	79.64	4.44	4.44	.00	229363
8	3,266	2,816	0	79.64	4.44	4.44	.00	195078
82	KLONDIKE ISD(MARTIN)	.674000	1,772,180	=====	=====	=====	=====	=====
		70,850	87,042	0				3,934,993

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	100897	0	1300799	314245	986,554	923,996	407895
2	54506	0	809727	320529	489,198	401,910	224700
3	34810	0	572421	326940	245,481	176,910	140571
4	24511	0	436244	333479	102,765	64,964	94806
5	18420	0	349269	340149	9,120	5,057	67172
6	14479	0	289715	287970	1,745	848	49308
7	11505	0	240868	239015	1,853	791	36279
8	9377	0	204455	198382	6,073	2,273	27251
	268505	0	4203498	2360709	1,842,789	1,576,749	1047982

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 27.78 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,476,031 RI OIL VAL: 981,040
WI PAYOUT: 2.4 GAS VAL: 100,716 GAS VAL: 66,941
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.94
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
314,245			
5			
17.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 82.9 D B: .680 De/Dt: 43.4 / 8.0
GAS: 136.0 D B: .550 De/Dt: 52.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,059,180
LAST YR RI VAL: 2,277,080
LAST YR 8/8 VAL: 6,336,260

LAST YR OIL PROD: 47,892
LAST YR GAS PROD: 150,276

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110692 - UL 2539 E05 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55450 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	15,802	160,007	0	70.65	3.93	3.93	.00	837308
ALT RRC#:	GRAPH.....:	2	7,209	123,970	0	72.36	4.02	4.02	.00	391232
		3	4,024	100,050	0	74.12	4.10	4.10	.00	223694
		=====	=====	=====						=====
			27,035	384,027	0					1,452,234

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
82	KLONDIKE ISD(MARTIN)	.674000	1,271,000	---	-----	-----	-----	-----	-----	-----	
				1	471621	0	1308929	440000	868,929	813,831	410446
				2	373770	0	765002	448800	316,202	259,782	212288
				3	307654	0	531348	457776	73,572	53,021	130485
				=====	=====	=====	=====	=====	=====	=====	=====
					1153045	0	2605279	1346576	1,258,703	1,126,634	753219
					\$/BBLRESV: 30.97		EQUIP VAL:	5,901			
					\$/BBLPROD: 0		WI OIL VAL:	628,007		RI OIL VAL:	419,859
					WI PAYOUT: 1.8		GAS VAL:	498,626		GAS VAL:	333,360
					RI PAYOUT: 2.3		PRD VAL:	0		PRD VAL:	0
							=====			=====	
					8/8 VALUE:	1,885,750	WI TOTAL:	1,132,530		RI TOTAL:	753,220

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.88		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.88		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
440,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	68.0 D	B: .430	De/Dt: 59.8 / 8.0
GAS:	505.0 D	B: .740	De/Dt: 24.4 / 8.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 3,430,490
LAST YR RI VAL: 1,779,480
LAST YR 8/8 VAL: 5,209,970

LAST YR OIL PROD: 31,575
LAST YR GAS PROD: 292,878

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110693 - UL 2539 E07 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55457 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:				GRAPH.....				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE			
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	.674000	257,350	1	94122	0	450039	200000	250,039	234,184			141120	
					=====	=====	=====	=====	=====	=====	=====	=====	=====	
						94122	0	450039	200000	250,039	234,184		141120	

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) .674000 257,350
\$ /BBLRESV: 36.76 EQUIP VAL: 6,506
\$ /BBLPROD: 0 WI OIL VAL: 185,206 RI OIL VAL: 111,606
WI PAYOUT: 1.0 GAS VAL: 48,977 GAS VAL: 29,514
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 381,810 WI TOTAL: 240,690 RI TOTAL: 141,120

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 6.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.38
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
200,000
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 35.3 D B: .140 De/Dt: 75.8 / 8.0
GAS: 123.0 D B: 1.000 De/Dt: 54.6 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 4,497,270
LAST YR RI VAL: 2,341,260
LAST YR 8/8 VAL: 6,838,530
LAST YR OIL PROD: 37,365
LAST YR GAS PROD: 161,736
REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110684 - MABEE BREEDLOVE U FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55484 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8800
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	60,479	187,108	0	70.65	5.64	5.64	.00	3204631
2	40,121	149,925	0	72.36	5.78	5.78	.00	2177367
3	29,904	124,095	0	74.12	5.91	5.91	.00	1662363
4	23,769	105,225	0	75.92	6.04	6.04	.00	1353407
5	19,685	90,906	0	77.76	6.18	6.18	.00	1148029
6	16,776	79,708	0	79.64	6.32	6.32	.00	1002030
7	14,601	70,743	0	79.64	6.32	6.32	.00	872118
8	12,912	63,419	0	79.64	6.32	6.32	.00	771234
9	11,565	57,338	0	79.64	6.32	6.32	.00	690777
10	10,466	52,221	0	79.64	6.32	6.32	.00	625134
11	9,553	47,858	0	79.64	6.32	6.32	.00	570601
12	8,784	44,029	0	79.64	6.32	6.32	.00	524668
13	8,081	40,507	0	79.64	6.32	6.32	.00	482678
=====	=====	=====	=====	=====	=====	=====	=====	=====
	266,696	1,113,082	0					15,085,037

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	791467	0	3996098	600000	3,396,098	3,180,751	1253070
2	649925	0	2827292	612000	2,215,292	1,820,018	784573
3	550051	0	2212414	624240	1,588,174	1,144,549	543310
4	476669	0	1830076	636724	1,193,352	754,401	397719
5	421349	0	1569378	649459	919,919	510,123	301823
6	377816	0	1379846	662449	717,397	348,964	234845
7	335322	0	1207440	662449	544,991	232,547	181861
8	300606	0	1071840	662449	409,391	153,231	142862
9	271782	0	962559	662449	300,110	98,535	113537
10	247528	0	872662	662449	210,213	60,544	91092
11	226847	0	797448	662449	134,999	34,106	73665
12	208697	0	733365	662449	70,916	15,716	59950
13	192003	0	674681	662449	12,232	2,378	48809
=====	=====	=====	=====	=====	=====	=====	=====
	5050062	0	20135099	842201511	7,13,084	8,355,863	4227116

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.45
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 31.30	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,260,137
600,000				WI PAYOUT: 4.0	GAS VAL: 2,095,717
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
					=====
				8/8 VALUE: 12,586,590	WI TOTAL: 8,359,480
					RI TOTAL: 4,227,110

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 214.1 D B: .940 De/Dt: 39.0 / 8.0
GAS: 579.0 D B: .770 De/Dt: 21.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,699,580
LAST YR RI VAL: 3,401,140
LAST YR 8/8 VAL: 11,100,720

LAST YR OIL PROD: 118,775
LAST YR GAS PROD: 255,872

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110685 - MABEE BREEDLOVE V FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55517 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 72,748	180,596	0	70.65	5.64	5.64	.00	3854735
ALT JOB#:	2 46,827	131,418	0	72.36	5.78	5.78	.00	2541301
ALT LSE#:	3 33,087	101,730	0	74.12	5.91	5.91	.00	1839306
ALT RRC#:	4 24,839	82,090	0	75.92	6.04	6.04	.00	1414333
	5 19,450	68,250	0	77.76	6.18	6.18	.00	1134324
	6 15,716	58,037	0	79.64	6.32	6.32	.00	938717
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 13,011	50,230	0	79.64	6.32	6.32	.00	777147
---	8 10,983	44,094	0	79.64	6.32	6.32	.00	656015
82 KLONDIKE ISD(MARTIN) 1.000000 12,784,590	9 9,415	39,160	0	79.64	6.32	6.32	.00	562358
	10 8,179	35,117	0	79.64	6.32	6.32	.00	488532
	=====	=====	=====					=====
	254,255	790,722	0					14,206,768

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 763921	0	4618656	620500	3,998,156	3,744,633	1448287
	2 569697	0	3110998	632910	2,478,088	2,035,923	863302
	3 450918	0	2290224	645568	1,644,656	1,185,254	562418
	4 371868	0	1786201	658479	1,127,722	712,911	388183
	5 316339	0	1450663	671648	779,015	431,987	278991
	6 275095	0	1213812	685081	528,731	257,190	206587
	7 238090	0	1015237	685082	330,155	140,877	152911
	8 209006	0	865021	685082	179,939	67,349	115296
*** PARAMETERS ***	9 185618	0	747976	685082	62,894	20,650	88226
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 166455	0	654987	616574	38,413	11,064	68370
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	3547007	0	17753775	658600611,167,769	8,607,838	4172571	

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.45	\$/BBLRESV: 36.12	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.45	\$/BBLPROD: 0	WI OIL VAL: 6,888,087
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.4	RI OIL VAL: 3,338,937
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.5	GAS VAL: 1,719,743
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 12,784,590	WI TOTAL: 8,612,020
			RI TOTAL: 4,172,570

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
620,500			
-----	-----	-----	-----
9			
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 256.4 D B: .600 De/Dt: 39.3 / 8.0
GAS: 593.0 D B: .750 De/Dt: 30.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,923,290
LAST YR RI VAL: 3,237,430
LAST YR 8/8 VAL: 10,160,720

LAST YR OIL PROD: 130,988
LAST YR GAS PROD: 239,906

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110683 - MABEE BREEDLOVE T FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55542 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9600
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,028	23,183	0	79.64	6.32	6.32	.00	539242
---	-----	-----	-----	8 <th>7,954</th> <th>20,431</th> <th>0</th> <th>79.64</th> <th>6.32</th> <th>6.32</th> <th>.00</th> <th>475092</th>	7,954	20,431	0	79.64	6.32	6.32	.00	475092
82	KLONDIKE ISD(MARTIN)	1.000000	6,582,410	9	7,102	18,233	0	79.64	6.32	6.32	.00	424202
				10	6,410	16,437	0	79.64	6.32	6.32	.00	382869
				11	5,837	14,945	0	79.64	6.32	6.32	.00	348644
					=====	=====	=====					=====
					158,010	389,678	0					8,894,420

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	382756	0	2473272	462000	2,011,272	1,883,737	775552
				2	271367	0	1664912	471240	1,193,672	980,685	462014
				3	210038	0	1262023	480664	781,359	563,102	309920
				4	171565	0	1021281	490278	531,003	335,684	221948
				5	145507	0	861968	500083	361,885	200,675	165774
				6	126615	0	748763	510085	238,678	116,100	127437
				7	109887	0	649129	510086	139,043	59,329	97770
				8	96843	0	571935	510086	61,849	23,150	76231
				9	86424	0	510626	459077	51,549	16,925	60230
				10	77911	0	460780	413169	47,611	13,713	48098
				11	70839	0	419483	413169	6,314	1,595	38751
				=====	=====	=====	=====	=====	=====	=====	=====
					1749752	0	10644172	5219937	5,424,235	4,194,695	2383725

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.45
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

462,000

8
10.0 2

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 141.5 D B: .920 De/Dt: 40.5 / 8.0
GAS: 309.0 D B: .860 De/Dt: 34.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,734,350
LAST YR RI VAL: 2,710,440
LAST YR 8/8 VAL: 8,444,790

LAST YR OIL PROD: 79,608
LAST YR GAS PROD: 135,986

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110682 - BLOCK HA '7' FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 55664 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 546,490	1,203,934	0	70.65	5.64	5.64	.00	28957139
ALT JOB#:	2 348,488	929,792	0	72.36	5.78	5.78	.00	18912444
ALT LSE#:	3 248,848	750,132	0	74.12	5.91	5.91	.00	13833460
ALT RRC#:	4 190,045	624,224	0	75.92	6.04	6.04	.00	10821162
	5 151,765	531,605	0	77.76	6.18	6.18	.00	8850935
	6 125,125	460,926	0	79.64	6.32	6.32	.00	7473716
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 105,660	405,406	0	79.64	6.32	6.32	.00	6311072
---	8 90,902	360,772	0	79.64	6.32	6.32	.00	5429576
82 KLONDIKE ISD(MARTIN) 1.000000 103,691,050	9 79,381	324,197	0	79.64	6.32	6.32	.00	4741427
	10 70,174	293,742	0	79.64	6.32	6.32	.00	4191493
	11 62,669	268,033	0	79.64	6.32	6.32	.00	3743219
	12 56,453	246,073	0	79.64	6.32	6.32	.00	3371938
	13 51,231	226,387	0	79.64	6.32	6.32	.00	3060028
	=====	=====	=====					=====
	2,127,231	6,625,223	0					119,697,609

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 5092641	0	34049780	3884121	30,165,659	28,252,854	10677103
	2 4030648	0	22943092	3763713	19,179,379	15,757,202	6366708
	3 3324960	0	17158420	3838987	13,319,433	9,598,915	4213651
	4 2827735	0	13648897	3915766	9,733,131	6,152,993	2966224
	5 2463989	0	11314924	3994082	7,320,842	4,059,626	2176087
*** PARAMETERS ***	6 2184789	0	9658505	4073963	5,584,542	2,716,488	1643846
	7 1921624	0	8232696	4073964	4,158,732	1,774,531	1239981
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	8 1710059	0	7139635	4073964	3,065,671	1,147,450	951618
YRS FLAT: FMVF: 8/8 RES:	9 1536694	0	6278121	4073964	2,204,157	723,691	740525
	10 1392337	0	5583830	4073964	1,509,866	434,857	582859
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.45	11 1270476	0	5013695	4073964	939,731	237,414	463148
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.45	12 1166386	0	4538324	4073964	464,360	102,907	370993
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	13 1073074	0	4133102	4073964	59,138	11,496	299003
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	29995412	0	149693021	5198838097	704,641	70,970,424	32691746

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	\$/BBLRESV: 35.57	EQUIP VAL: 28,982	
	\$/BBLPROD: 0	WI OIL VAL: 56,749,370	RI OIL VAL: 26,140,974
3,884,121	WI PAYOUT: 3.9	GAS VAL: 14,220,983	GAS VAL: 6,550,739
	RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0
1		=====	=====
5.0 1	8/8 VALUE: 103,691,050	WI TOTAL: 70,999,340	RI TOTAL: 32,691,710

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,958.2 D B: .730 De/Dt: 40.9 / 8.0
GAS: 3,811.0 D B: .780 De/Dt: 24.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 97,128,590
LAST YR RI VAL: 40,533,870
LAST YR 8/8 VAL: 137,662,460

LAST YR OIL PROD: 1,049,967
LAST YR GAS PROD: 1,582,754

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110772 - UNIVERSITY 6-29 A FULL WI DECIMAL = .761862 #WELLS: 1
RRC#, WELL#.....: 55847 - RRC DIST.: 08 FULL RI DECIMAL = .238138 DEPTH: 8748
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 118,160

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,279	0	0	70.65	5.36	5.36	.00	68843
2	1,087	0	0	72.36	5.49	5.49	.00	59933
3	924	0	0	74.12	5.61	5.61	.00	52182
4	785	0	0	75.92	5.74	5.74	.00	45432
=====	=====	=====	=====	=====	=====	=====	=====	=====
	4,075	0	0					226,390

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	68843	39000	29,843	27,951	20243
2	0	0	59933	39780	20,153	16,557	15595
3	0	0	52182	40575	11,607	8,364	12017
4	0	0	45432	41387	4,045	2,557	9259
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	226390	160742	65,648	55,429	57114

\$/BBLRESV: 17.86 EQUIP VAL: 5,620
\$/BBLPROD: 19,146 WI OIL VAL: 55,429 RI OIL VAL: 57,114
WI PAYOUT: 3.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 118,160 WI TOTAL: 61,050 RI TOTAL: 57,110

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

39,000 3.8

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,640
LAST YR RI VAL: 13,410
LAST YR 8/8 VAL: 25,050

LAST YR OIL PROD: 1,402
LAST YR GAS PROD: 497

REMARKS1: F/35243/50198 L#151779
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110773 - UNIVERSITY 6-29 B FULL WI DECIMAL = .761862 #WELLS: 1
RRC#, WELL#.....: 55848 - RRC DIST.: 08 FULL RI DECIMAL = .238138 DEPTH: 8748
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,247	0	0	70.65	5.36	5.36	.00	120946
ALT JOB#:	UNIT.....:	2	1,899	0	0	72.36	5.49	5.49	.00	104689
ALT LSE#:	EOR.....:	3	1,606	0	0	74.12	5.61	5.61	.00	90690
ALT RRC#:	GRAPH.....:	4	1,359	0	0	75.92	5.74	5.74	.00	78605
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			7,111	0	0					394,930

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	208,780	1	0	0	120946	66000	54,946	51,462	35564

2	0	0	104689	67320	37,369	30,701	27242
3	0	0	90690	68666	22,024	15,872	20884
4	0	0	78605	70039	8,566	5,415	16019
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	394930	272025	122,905	103,450	99709

\$/BBLRESV:	19.10	EQUIP VAL:	5,620
\$/BBLPROD:	0	WI OIL VAL:	103,450
WI PAYOUT:	2.8	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	208,780	WI TOTAL:	109,070
		RI TOTAL:	99,710

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/43	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
66,000		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.7 D B: .010 De/Dt: 15.4 / 8.0
GAS: D B: 1.000 De/Dt: 15.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#: 51	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL: 302,170
LAST YR RI VAL: 205,300
LAST YR 8/8 VAL: 507,470

LAST YR OIL PROD: 3,534
LAST YR GAS PROD: 808

REMARKS1: F/35243/50198 L#151779
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110774 - UNIVERSITY 6-42 A FULL WI DECIMAL = .761862 #WELLS: 1
RRC#, WELL#.....: 55849 - RRC DIST.: 08 FULL RI DECIMAL = .238138 DEPTH: 8748

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000

\$/BBLRESV:	.00	EQUIP VAL:	0					
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0			
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0			
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0			
8/8 VALUE:		0	WI TOTAL:	0	RI TOTAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 1.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.99
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/35243/50198 L#151779
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110775 - UNIVERSITY 6-42 B FULL WI DECIMAL = .761862 #WELLS: 1
RRC#, WELL#.....: 55850 - RRC DIST.: 08 FULL RI DECIMAL = .238138 DEPTH: 8748
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 203,700

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	2,313	0	0	70.65	5.36	5.36	.00	124499
2	1,956	0	0	72.36	5.49	5.49	.00	107831
3	1,657	0	0	74.12	5.61	5.61	.00	93569
4	1,400	0	0	75.92	5.74	5.74	.00	80977
=====	=====	=====	=====	=====	=====	=====	=====	=====
	7,326	0	0					406,876

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	124499	71500	52,999	49,638	36608
2	0	0	107831	72930	34,901	28,674	28059
3	0	0	93569	74388	19,181	13,823	21547
4	0	0	80977	75876	5,101	3,224	16502
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	406876	294694	112,182	95,359	102716

\$/BBLRESV: 17.09 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 95,359 RI OIL VAL: 102,716
WI PAYOUT: 2.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 203,700 WI TOTAL: 100,980 RI TOTAL: 102,720

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

71,500

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.9 D B: .010 De/Dt: 15.4 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 357,290
LAST YR RI VAL: 232,120
LAST YR 8/8 VAL: 589,410

LAST YR OIL PROD: 4,009
LAST YR GAS PROD: 832

REMARKS1: F/35243/50198 L#151779
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110776 - UNIVERSITY 6-42 C FULL WI DECIMAL = .761862 #WELLS: 1
RRC#, WELL#.....: 55851 - RRC DIST.: 08 FULL RI DECIMAL = .238138 DEPTH: 8748

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,952	326	0	70.65	5.36	5.36	.00	158893
ALT JOB#:	UNIT.....:	2	2,495	260	0	72.36	5.49	5.49	.00	137545
ALT LSE#:	EOR.....:	3	2,113	208	0	74.12	5.61	5.61	.00	119319
ALT RRC#:	GRAPH.....:	4	1,789	166	0	75.92	5.74	5.74	.00	103477
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			9,349	960	0					519,234

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	273,020	1	1331	0	160224	88000	72,224	67,644	47113

2	1091	0	138636	89760	48,876	40,155	36076
3	892	0	120211	91555	28,656	20,651	27683
4	730	0	104207	93386	10,821	6,840	21236
=====	=====	=====	=====	=====	=====	=====	=====
	4044	0	523278	362701	160,577	135,290	132108

\$/BBLRESV:	18.85	EQUIP VAL:	5,620
\$/BBLPROD:	0	WI OIL VAL:	134,244
WI PAYOUT:	2.7	GAS VAL:	1,046
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	273,020	WI TOTAL:	140,910
		RI TOTAL:	132,110

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/43	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
88,000		1
		20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.8 D B: .010 De/Dt: 15.4 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 407,730
LAST YR RI VAL: 284,870
LAST YR 8/8 VAL: 692,600

LAST YR OIL PROD: 4,061
LAST YR GAS PROD: 1,469

REMARKS1: F/35243/50198 L#151779
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110785 - MABEE BREEDLOVE O FULL WI DECIMAL = .750403 #WELLS: 1
RRC#, WELL#.....: 55892 - RRC DIST.: 08 FULL RI DECIMAL = .249597 DEPTH: 9000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	12,933,650	1	82,412	138,720	0	70.65	5.52	5.52	.00	4369152
				2	50,183	84,815	0	72.36	5.65	5.65	.00	2724895
				3	35,969	61,192	0	74.12	5.78	5.78	.00	2000591
				4	27,962	47,872	0	75.92	5.91	5.91	.00	1593012
				5	22,832	39,310	0	77.76	6.05	6.05	.00	1332278
				6	19,267	33,342	0	79.64	6.18	6.18	.00	1151436
				7	16,647	28,942	0	79.64	6.18	6.18	.00	994860
				8	14,642	25,567	0	79.64	6.18	6.18	.00	875037
				9	13,062	22,893	0	79.64	6.18	6.18	.00	780612
				10	11,782	20,724	0	79.64	6.18	6.18	.00	704117
				11	10,726	18,930	0	79.64	6.18	6.18	.00	641008
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					305,484	522,307	0					17,166,998

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	574609	0	4943761	728797	4,214,964	3,947,693	1546902
				2	359597	0	3084492	743372	2,341,120	1,923,393	854108
				3	265410	0	2266001	758240	1,507,761	1,086,597	555274
				4	212307	0	1805319	773404	1,031,915	652,345	391495
				5	178465	0	1510743	788873	721,870	400,299	289922
				6	154623	0	1306059	804650	501,409	243,900	221810
				7	134218	0	1129078	804650	324,428	138,434	169692
				8	118567	0	993604	804650	188,954	70,724	132149
				9	106166	0	886778	804650	82,128	26,965	104374
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	96107	0	800224	724185	76,039	21,900	83350
YRS FLAT:	FMVF:	8/8 RES:		11	87788	0	728796	724185	4,611	1,165	67179
				=====	=====	=====	=====	=====	=====	=====	=====
					2287857	0	19454855	845965610	995,199	8,513,415	4416255

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	12,933,650	WI TOTAL:	8,517,400	RI TOTAL:	4,416,250
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
728,797									

9
10.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 312.7 D B: .950 De/Dt: 46.3 / 8.0
GAS: 527.0 D B: .990 De/Dt: 46.3 /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,734,620
LAST YR RI VAL: 1,333,690
LAST YR 8/8 VAL: 4,068,310

LAST YR OIL PROD: 147,643
LAST YR GAS PROD: 212,514

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110784 - MABEE BREEDLOVE L FULL WI DECIMAL = .750415 #WELLS: 1
RRC#, WELL#.....: 55964 - RRC DIST.: 08 FULL RI DECIMAL = .249585 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 45,325	67,266	0	70.65	5.52	5.52	.00	2402987
ALT JOB#:	2 26,682	47,919	0	72.36	5.65	5.65	.00	1448833
ALT LSE#:	3 18,644	38,384	0	74.12	5.78	5.78	.00	1036993
ALT RRC#:	4 14,205	32,524	0	75.92	5.91	5.91	.00	809280
	5 11,406	28,492	0	77.76	6.05	6.05	.00	665566
	6 9,490	25,515	0	79.64	6.18	6.18	.00	567151
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 8,096	23,213	0	79.64	6.18	6.18	.00	483842
---	8 7,044	21,356	0	79.64	6.18	6.18	.00	420971
82 KLONDIKE ISD(MARTIN) 1.000000 6,764,350	9 6,220	19,648	0	79.64	6.18	6.18	.00	371726
	=====	=====	=====					=====
	147,112	304,317	0					8,207,349

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 278635	0	2681622	400000	2,281,622	2,136,945	839025
	2 203169	0	1652002	408000	1,244,002	1,022,035	457417
	3 166487	0	1203480	416160	787,320	567,398	294889
	4 144242	0	953522	424483	529,039	334,442	206764
	5 129354	0	794920	432972	361,948	200,711	152542
	6 118327	0	685478	441632	243,846	118,613	116408
	7 107652	0	591494	441632	149,862	63,946	88892
	8 99040	0	520011	441632	78,379	29,336	69157
	9 91119	0	462845	441632	21,213	6,965	54473
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	1338025	0	9545374	3848143	5,697,231	4,480,391	2279567

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 34.90 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 3,852,348 RI OIL VAL: 1,960,026
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27 WI PAYOUT: 3.3 GAS VAL: 628,039 GAS VAL: 319,538
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27 RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 6,764,350 WI TOTAL: 4,484,790 RI TOTAL: 2,279,560
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 175.1 D B: .870 De/Dt: 48.3 / 8.0
GAS: 233.0 D B: 1.500 De/Dt: 35.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,489,060
LAST YR RI VAL: 4,743,630
LAST YR 8/8 VAL: 16,232,690

LAST YR OIL PROD: 139,685
LAST YR GAS PROD: 159,943

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110824 - MABEE BREEDLOVE N FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55965 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	8,579,200	1	52,262	94,277	0	70.65	5.52	5.52	.00	2769233
				2	31,481	66,208	0	72.36	5.65	5.65	.00	1708474
				3	22,406	52,452	0	74.12	5.78	5.78	.00	1245550
				4	17,324	44,053	0	75.92	5.91	5.91	.00	986429
				5	14,080	38,307	0	77.76	6.05	6.05	.00	821146
				6	11,839	34,091	0	79.64	6.18	6.18	.00	707143
				7	10,197	30,845	0	79.64	6.18	6.18	.00	609067
				8	8,946	28,256	0	79.64	6.18	6.18	.00	534345
				9	7,961	25,996	0	79.64	6.18	6.18	.00	475511
				10	7,163	23,916	0	79.64	6.18	6.18	.00	427846
				11	6,509	22,003	0	79.64	6.18	6.18	.00	388783
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					190,168	460,404	0					10,673,527

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	390307	0	3159540	440000	2,719,540	2,547,094	990748
				2	280556	0	1989030	448800	1,540,230	1,265,407	551956
				3	227379	0	1472929	457776	1,015,153	731,591	361712
				4	195265	0	1181694	466931	714,763	451,851	256809
				5	173818	0	994964	476270	518,694	287,631	191351
				6	158012	0	865155	485796	379,359	184,532	147246
				7	142967	0	752034	485796	266,238	113,604	113268
				8	130967	0	665312	485796	179,516	67,191	88677
				9	120491	0	596002	485796	110,206	36,184	70300
				10	110851	0	538697	485796	52,901	15,236	56231
				11	101984	0	490767	485796	4,971	1,256	45335
				=====	=====	=====	=====	=====	=====	=====	=====
					2032597	0	12706124	5204553	7,501,571	5,701,577	2873633

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

440,000

8/8 VALUE: 8,579,200 WI TOTAL: 5,705,570 RI TOTAL: 2,873,630

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 199.6 D B: .930 De/Dt: 47.0 / 8.0
GAS: 329.0 D B: 1.410 De/Dt: 36.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,988,050
LAST YR RI VAL: 4,548,910
LAST YR 8/8 VAL: 15,536,960

LAST YR OIL PROD: 161,551
LAST YR GAS PROD: 192,440

REMARKS1: COMPLETION 12/16/2021
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110821 - MABEE BREEDLOVE AA FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55987 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	5,181,880	1	36,669	77,713	0	70.65	5.52	5.52	.00	1942999
				2	21,226	47,670	0	72.36	5.65	5.65	.00	1151935
				3	14,661	33,604	0	74.12	5.78	5.78	.00	815005
				4	11,068	25,573	0	75.92	5.91	5.91	.00	630212
				5	8,819	20,435	0	77.76	6.05	6.05	.00	514324
				6	7,294	16,894	0	79.64	6.18	6.18	.00	435671
				7	6,190	14,322	0	79.64	6.18	6.18	.00	369729
				8	5,358	12,375	0	79.64	6.18	6.18	.00	320033
				9	4,710	10,855	0	79.64	6.18	6.18	.00	281328
				10	4,194	9,640	0	79.64	6.18	6.18	.00	250508
					=====	=====	=====					=====
					120,189	269,081	0					6,711,744

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	321732	0	2264731	395316	1,869,415	1,750,876	710159
2	202002	0	1353937	403222	950,715	781,079	375718
3	145673	0	960678	411286	549,392	395,930	235917
4	113352	0	743564	419511	324,053	204,856	161594
5	92724	0	607048	427902	179,146	99,342	116748
6	78304	0	513975	436460	77,515	37,706	87477
7	66382	0	436111	392814	43,297	18,475	65685
8	57358	0	377391	353533	23,858	8,930	50301
9	50313	0	331641	318180	13,461	4,420	39119
10	44681	0	295189	286362	8,827	2,542	30813
	=====	=====	=====	=====	=====	=====	=====
	1172521	0	7884265	3844586	4,039,679	3,304,156	1873531

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27 \$/BBLRESV: 31.20 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27 \$/BBLPROD: 0 WI OIL VAL: 2,812,772 RI OIL VAL: 1,594,905
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 491,381 GAS VAL: 278,624
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,181,880 WI TOTAL: 3,308,350 RI TOTAL: 1,873,530

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
395,316			
-----	-----	-----	-----
6			
10.0 4			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 143.0 D B: .840 De/Dt: 49.3 / 8.0
GAS: 288.0 D B: .790 De/Dt: 44.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,291,060
LAST YR RI VAL: 3,184,390
LAST YR 8/8 VAL: 10,475,450

LAST YR OIL PROD: 108,088
LAST YR GAS PROD: 178,652

REMARKS1: COMPLETION 12/16/2021
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110823 - MABEE BREEDLOVE M FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55997 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	14,607,590	1	87,479	162,351	0	70.65	5.52	5.52	.00	4635294
				2	51,161	105,026	0	72.36	5.65	5.65	.00	2776507
				3	35,654	77,478	0	74.12	5.78	5.78	.00	1982006
				4	27,120	61,276	0	75.92	5.91	5.91	.00	1544213
				5	21,754	50,618	0	77.76	6.05	6.05	.00	1268693
				6	18,085	43,077	0	79.64	6.18	6.18	.00	1080217
				7	15,424	37,466	0	79.64	6.18	6.18	.00	921276
				8	13,416	33,129	0	79.64	6.18	6.18	.00	801338
				9	11,844	29,677	0	79.64	6.18	6.18	.00	707442
				10	10,586	26,866	0	79.64	6.18	6.18	.00	632302
				11	9,558	24,535	0	79.64	6.18	6.18	.00	570899
				12	8,700	22,570	0	79.64	6.18	6.18	.00	519651
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					310,781	674,069	0					17,439,838

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	672133	0	5307427	549780	4,757,647	4,455,964	1664268
2	445048	0	3221555	560775	2,660,780	2,186,016	893981
3	335867	0	2317873	571991	1,745,882	1,258,205	569208
4	271606	0	1815819	583431	1,232,388	779,078	394620
5	229679	0	1498372	595100	903,272	500,891	288167
6	199662	0	1279879	607003	672,876	327,307	217831
7	173655	0	1094931	607003	487,928	208,199	164915
8	153553	0	954891	607003	347,888	130,211	127274
9	137553	0	844995	607003	237,992	78,140	99670
10	124524	0	756826	607003	149,823	43,150	79000
11	113720	0	684619	607003	77,616	19,609	63243
12	104612	0	624263	607003	17,260	3,825	51032
=====	=====	=====	=====	=====	=====	=====	=====
	2961612	0	20401450	711009813	291,352	9,990,595	4613209

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 36.64 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 8,540,290 RI OIL VAL: 3,943,523
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 3.7 GAS VAL: 1,450,295 GAS VAL: 669,681
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
549,780
8/8 VALUE: 14,607,590 WI TOTAL: 9,994,390 RI TOTAL: 4,613,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 339.7 D B: .870 De/Dt: 48.8 / 8.0
GAS: 587.0 D B: .960 De/Dt: 41.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,389,040
LAST YR RI VAL: 4,685,180
LAST YR 8/8 VAL: 16,074,220

LAST YR OIL PROD: 172,367
LAST YR GAS PROD: 206,116

REMARKS1: COMPLETION 12/16/2021
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110822 - MABEE BREEDLOVE AB FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55998 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8720
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 50,630	169,958	0	70.65	5.52	5.52	.00	2682757
ALT JOB#:	2 29,011	112,282	0	72.36	5.65	5.65	.00	1574427
ALT LSE#:	3 21,036	82,137	0	74.12	5.78	5.78	.00	1169391
ALT RRC#:	4 16,736	63,884	0	75.92	5.91	5.91	.00	952948
	5 14,008	51,766	0	77.76	6.05	6.05	.00	816947
	6 12,108	43,204	0	79.64	6.18	6.18	.00	723211
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 10,703	36,865	0	79.64	6.18	6.18	.00	639290
---	8 9,617	32,006	0	79.64	6.18	6.18	.00	574423
82 KLONDIKE ISD(MARTIN) 1.000000 8,995,110	9 8,748	28,176	0	79.64	6.18	6.18	.00	522518
	10 8,036	25,088	0	79.64	6.18	6.18	.00	479990
	11 7,393	22,556	0	79.64	6.18	6.18	.00	441584
	12 6,802	20,440	0	79.64	6.18	6.18	.00	406283
	=====	=====	=====					=====
	194,828	688,362	0					10,983,769

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 703626	0	3386383	486508	2,899,875	2,715,994	1061879
	2 475795	0	2050222	496238	1,553,984	1,276,707	568936
	3 356064	0	1525455	506162	1,019,293	734,574	374611
	4 283166	0	1236114	516286	719,828	455,054	268637
	5 234888	0	1051835	526611	525,224	291,253	202289
	6 200251	0	923462	537144	386,318	187,917	157170
*** PARAMETERS ***	7 170869	0	810159	537144	273,015	116,496	122024
	8 148348	0	722771	537144	185,627	69,478	96336
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 130596	0	653114	537144	115,970	38,076	77037
YRS FLAT: FMVF: 8/8 RES:	10 116283	0	596273	537144	59,129	17,030	62241
	11 104547	0	546131	537144	8,987	2,270	50450
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27	12 94739	0	501022	483430	17,592	3,899	40957
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5	3019172	0	14002941	6238099	7,764,842	5,908,748	3082567
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N							

	\$/BBLRESV: 31.72	EQUIP VAL:	3,804				
	\$/BBLPROD: 0	WI OIL VAL:	4,634,763	RI OIL VAL:	2,417,935		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 3.6	GAS VAL:	1,273,979	GAS VAL:	664,629		
-----	RI PAYOUT: 5.0	PRD VAL:	0	PRD VAL:	0		
486,508		=====		=====			
-----	8/8 VALUE: 8,995,110	WI TOTAL:	5,912,550	RI TOTAL:	3,082,560		
11							
10.0 1							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 212.5 D B: 1.230 De/Dt: 54.1 / 8.0
GAS: 596.0 D B: .770 De/Dt: 38.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,302,030
LAST YR RI VAL: 3,947,510
LAST YR 8/8 VAL: 13,249,540

LAST YR OIL PROD: 144,933
LAST YR GAS PROD: 222,063

REMARKS1: COMPLETION 12/16/2021
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110782 - MABEE BREEDLOVE AC FULL WI DECIMAL = .750412 #WELLS: 1
RRC#, WELL#.....: 55999 - RRC DIST.: 08 FULL RI DECIMAL = .249588 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 33,667	48,397	0	70.65	5.52	5.52	.00	1784910
ALT JOB#:	2 18,823	27,281	0	72.36	5.65	5.65	.00	1022085
ALT LSE#:	3 12,827	18,533	0	74.12	5.78	5.78	.00	713445
ALT RRC#:	4 9,620	13,826	0	75.92	5.91	5.91	.00	548064
	5 7,638	10,917	0	77.76	6.05	6.05	.00	445693
	6 6,300	8,957	0	79.64	6.18	6.18	.00	376506
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 5,340	7,550	0	79.64	6.18	6.18	.00	319133
---	8 4,619	6,499	0	79.64	6.18	6.18	.00	276044
82 KLONDIKE ISD(MARTIN) 1.000000 4,342,620	=====	=====	=====					=====
	98,834	141,960	0					5,485,880

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 200474	0	1985384	330000	1,655,384	1,550,416	621196
	2 115667	0	1137752	336600	801,152	658,202	315033
	3 80385	0	793830	343332	450,498	324,661	194515
	4 61317	0	609381	350198	259,183	163,847	132142
	5 49563	0	495256	357202	138,054	76,554	95038
	6 41538	0	418044	364347	53,697	26,120	70993
	7 35013	0	354146	327912	26,234	11,194	53223
	8 30139	0	306183	295121	11,062	4,141	40720
	=====	=====	=====	=====	=====	=====	=====
	614096	0	6099976	2704712	3,395,264	2,815,135	1522860

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 34.14 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 2,531,730 RI OIL VAL: 1,369,551
WI PAYOUT: 2.8 GAS VAL: 283,402 GAS VAL: 153,308
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
330,000			
-----	-----	-----	-----
6			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 135.3 D B: .850 De/Dt: 52.0 / 8.0
GAS: 192.0 D B: .810 De/Dt: 51.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,718,040
LAST YR RI VAL: 5,188,660
LAST YR 8/8 VAL: 17,906,700

LAST YR OIL PROD: 114,917
LAST YR GAS PROD: 125,794

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110783 - MABEE BREEDLOVE AD FULL WI DECIMAL = .750412 #WELLS: 1
RRC#, WELL#.....: 56000 - RRC DIST.: 08 FULL RI DECIMAL = .249588 DEPTH: 8800
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 81,221	157,007	0	70.65	5.52	5.52	.00	4306062
ALT JOB#:	2 48,261	96,586	0	72.36	5.65	5.65	.00	2620563
ALT LSE#:	3 32,686	68,091	0	74.12	5.78	5.78	.00	1818013
ALT RRC#:	4 23,925	51,785	0	75.92	5.91	5.91	.00	1363038
	5 18,442	41,342	0	77.76	6.05	6.05	.00	1076128
	6 14,747	34,144	0	79.64	6.18	6.18	.00	881322
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 12,125	28,911	0	79.64	6.18	6.18	.00	724624
---	8 10,186	24,951	0	79.64	6.18	6.18	.00	608744
82 KLONDIKE ISD(MARTIN) 1.000000 11,536,430	9 8,707	21,868	0	79.64	6.18	6.18	.00	520355
	10 7,549	19,401	0	79.64	6.18	6.18	.00	451149
	=====	=====	=====					=====
	257,849	544,086	0					14,369,998

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 650366	0	4956428	788921	4,167,507	3,903,245	1550791
	2 409508	0	3030071	804699	2,225,372	1,828,299	838998
	3 295337	0	2113350	820792	1,292,558	931,507	517842
	4 229663	0	1592701	837208	755,493	477,600	345370
	5 187692	0	1263820	853953	409,867	227,283	242525
	6 158344	0	1039666	871032	168,634	82,028	176560
	7 134076	0	858700	783929	74,771	31,905	129051
	8 115711	0	724455	705536	18,919	7,081	96348
*** PARAMETERS ***	9 101414	0	621769	599706	22,063	7,244	73179
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 89973	0	541122	509750	31,372	9,035	56360
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	2372084	0	16742082	7575526	9,166,556	7,505,227	4027024

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.27	\$/BBLRESV: 33.29	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.27	\$/BBLPROD: 0	WI OIL VAL: 6,441,856
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 2.9	RI OIL VAL: 3,456,459
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.3	GAS VAL: 1,063,363
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 11,536,430	WI TOTAL: 7,509,410
			RI TOTAL: 4,027,020

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
788,921			
-----	-----	-----	-----
6			
10.0 2			
15.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 302.7 D B: .630 De/Dt: 45.5 / 8.0
GAS: 580.0 D B: .780 De/Dt: 44.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,630,810
LAST YR RI VAL: 3,345,230
LAST YR 8/8 VAL: 10,976,040

LAST YR OIL PROD: 176,454
LAST YR GAS PROD: 226,814

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110786 - MABEE BREEDLOVE X FULL WI DECIMAL = .750412 #WELLS: 1
RRC#, WELL#.....: 56079 - RRC DIST.: 08 FULL RI DECIMAL = .249588 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	30,021	41,637	0	70.65	5.52	5.52	.00	1591612
2	16,014	23,501	0	72.36	5.65	5.65	.00	869557
3	10,546	15,976	0	74.12	5.78	5.78	.00	586574
4	7,702	11,919	0	75.92	5.91	5.91	.00	438793
5	5,982	9,413	0	77.76	6.05	6.05	.00	349062
6	4,842	7,723	0	79.64	6.18	6.18	.00	289372
7	4,039	6,513	0	79.64	6.18	6.18	.00	241382
8	3,444	5,605	0	79.64	6.18	6.18	.00	205823
9	2,989	4,906	0	79.64	6.18	6.18	.00	178631
10	2,629	4,349	0	79.64	6.18	6.18	.00	157116
=====	=====	=====	=====	=====	=====	=====	=====	=====
88,208	131,542	0						4,907,922

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	172472	0	1764084	219470	1,544,614	1,446,670	551954
2	99640	0	969197	223859	745,338	612,347	268361
3	69294	0	655868	228336	427,532	308,109	160709
4	52860	0	491653	232902	258,751	163,574	106612
5	42735	0	391797	237561	154,236	85,529	75185
6	35816	0	325188	242312	82,876	40,314	55224
7	30204	0	271586	242312	29,274	12,491	40815
8	25993	0	231816	218081	13,735	5,141	30830
9	22752	0	201383	196273	5,110	1,678	23702
10	20169	0	177285	176646	639	184	18465
=====	=====	=====	=====	=====	=====	=====	=====
571935	0	5479857	2217752	3,262,105	2,676,037		1331857

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.27 \$/BBLRESV: 36.21 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.27 \$/BBLPROD: 0 WI OIL VAL: 2,396,736 RI OIL VAL: 1,192,850
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 279,298 GAS VAL: 139,006
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,012,090 WI TOTAL: 2,680,230 RI TOTAL: 1,331,860

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
219,470			
7			
10.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 123.7 D B: .770 De/Dt: 54.5 / 8.0
GAS: 165.0 D B: .810 De/Dt: 50.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,556,820
LAST YR RI VAL: 5,837,340
LAST YR 8/8 VAL: 20,394,160

LAST YR OIL PROD: 134,443
LAST YR GAS PROD: 142,194

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110754 - UL AUDIBLE 30-44F FULL WI DECIMAL = .748194 #WELLS: 1
RRC#, WELL#.....: 56119 - RRC DIST.: 08 FULL RI DECIMAL = .251806 DEPTH: 9800
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,559	16,609	0	79.64	6.08	6.08	.00	986687
---	-----	-----	-----	8	14,381	14,632	0	79.64	6.08	6.08	.00 <td>856909</td>	856909
82	KLONDIKE ISD(MARTIN)	1.000000	13,978,170	9	12,677	13,065	0	79.64	6.08	6.08	.00	755374
				10	11,307	11,794	0	79.64	6.08	6.08	.00	673741
				11	10,188	10,747	0	79.64	6.08	6.08	.00	607064
				12	9,256	9,865	0	79.64	6.08	6.08	.00	551530
					=====	=====	=====					=====
					324,597	309,519	0					18,194,653

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	320197	0	4920436	522000	4,398,436	4,119,531	1557816
				2	203792	0	3098351	532440	2,565,911	2,108,076	868095
				3	150863	0	2253205	543088	1,710,117	1,232,429	558669
				4	120589	0	1770258	553950	1,216,308	768,913	388433
				5	100988	0	1459946	565030	894,916	496,257	283488
				6	87291	0	1244872	576330	668,542	325,199	213919
				7	75555	0	1062242	576331	485,911	207,338	161536
				8	66561	0	923470	576331	347,139	129,931	124274
				9	59433	0	814807	576331	238,476	78,299	97037
				10	53651	0	727392	576331	151,061	43,507	76660
				11	48888	0	655952	576331	79,621	20,116	61180
				12	44876	0	596406	576331	20,075	4,449	49225

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	59433	0	814807	576331	238,476	78,299	97037
YRS FLAT:	FMVF:	8/8 RES:		10	53651	0	727392	576331	151,061	43,507	76660
				11	48888	0	655952	576331	79,621	20,116	61180
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.14			12	44876	0	596406	576331	20,075	4,449	49225
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.14			=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				1332684	0	19527337	675082412	776,513	9,534,045	4440332
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				\$/BBLRESV: 36.58		EQUIP VAL:	3,804			
					\$/BBLPROD: 0		WI OIL VAL:	8,883,365		RI OIL VAL:	4,137,288
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 3.7		GAS VAL:	650,670		GAS VAL:	303,039
-----	-----	-----	-----		RI PAYOUT: 4.8		PRD VAL:	0		PRD VAL:	0
522,000							=====			=====	
-----	-----	-----	-----		8/8 VALUE:	13,978,170	WI TOTAL:	9,537,840		RI TOTAL:	4,440,330

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 323.5 D B: .830 De/Dt: 44.6 / 8.0
GAS: 294.0 D B: .950 De/Dt: 44.6 /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,660,320
LAST YR RI VAL: 7,519,370
LAST YR 8/8 VAL: 25,179,690

LAST YR OIL PROD: 202,704
LAST YR GAS PROD: 144,544

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110750 - UL AUDIBLE 30-44B FULL WI DECIMAL = .748169 #WELLS: 1
RRC#, WELL#.....: 56144 - RRC DIST.: 08 FULL RI DECIMAL = .251831 DEPTH: 9400
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	61,402	106,110	0	70.65	5.43	5.43	.00	3245596
2	40,520	75,828	0	72.36	5.56	5.56	.00	2193652
3	30,401	58,153	0	74.12	5.69	5.69	.00	1685866
4	24,388	46,692	0	75.92	5.82	5.82	.00	1385263
5	20,392	38,719	0	77.76	5.95	5.95	.00	1186358
6	17,540	32,883	0	79.64	6.08	6.08	.00	1045106
7	15,398	28,453	0	79.64	6.08	6.08	.00	917477
8	13,730	24,982	0	79.64	6.08	6.08	.00	818091
9	12,395	22,201	0	79.64	6.08	6.08	.00	738546
10	11,298	19,926	0	79.64	6.08	6.08	.00	673182
11	10,385	18,036	0	79.64	6.08	6.08	.00	618782
12	9,554	16,442	0	79.64	6.08	6.08	.00	569267
=====	=====	=====	=====	=====	=====	=====	=====	=====
267,403	488,425	0						15,077,186

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	431078	0	3676674	716399	2,960,275	2,772,564	1164193
2	315431	0	2509083	730726	1,778,357	1,461,044	703086
3	247562	0	1933428	745341	1,188,087	856,218	479446
4	203313	0	1588576	760248	828,328	523,644	348614
5	172362	0	1358720	775453	583,267	323,438	263867
6	149580	0	1194686	790963	403,723	196,383	205322
7	129429	0	1046906	790963	255,943	109,211	159225
8	113640	0	931731	790963	140,768	52,688	125403
9	100989	0	839535	790963	48,572	15,948	99996
10	90641	0	763823	711867	51,956	14,964	80511
11	82043	0	700825	640680	60,145	15,195	65374
12	74792	0	644059	640680	3,379	749	53165
=====	=====	=====	=====	=====	=====	=====	=====
2110860	0	17188046	8885246	8,302,800	6,342,046		3748202

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.14
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 27.81 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 5,563,179 RI OIL VAL: 3,287,885
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 3.5 GAS VAL: 778,860 GAS VAL: 460,313
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
716,399
9
10.0 2
8/8 VALUE: 10,094,040 WI TOTAL: 6,345,840 RI TOTAL: 3,748,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 220.0 D B: 1.040 De/Dt: 40.1 / 8.0
GAS: 353.0 D B: .780 De/Dt: 31.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,438,660
LAST YR RI VAL: 4,109,900
LAST YR 8/8 VAL: 12,548,560

LAST YR OIL PROD: 140,265
LAST YR GAS PROD: 166,597

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110751 - UL AUDIBLE 30-44C FULL WI DECIMAL = .748178 #WELLS: 1
RRC#, WELL#.....: 56145 - RRC DIST.: 08 FULL RI DECIMAL = .251822 DEPTH: 9800
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	69,958	62,028	0	70.65	5.43	5.43	.00	3697894
2	42,749	43,111	0	72.36	5.56	5.56	.00	2314352
3	30,075	32,452	0	74.12	5.69	5.69	.00	1667808
4	22,860	25,702	0	75.92	5.82	5.82	.00	1298486
5	18,255	21,088	0	77.76	5.95	5.95	.00	1062045
6	15,082	17,758	0	79.64	6.08	6.08	.00	898659
7	12,779	15,254	0	79.64	6.08	6.08	.00	761435
8	11,039	13,311	0	79.64	6.08	6.08	.00	657758
9	9,679	11,765	0	79.64	6.08	6.08	.00	576722
10	8,596	10,509	0	79.64	6.08	6.08	.00	512192
=====								
	241,072	252,978	0					13,447,351

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	251995	0	3949889	890157	3,059,732	2,865,714	1250645
2	179336	0	2493688	907960	1,585,728	1,302,786	698739
3	138152	0	1805960	926119	879,841	634,075	447816
4	111917	0	1410403	944641	465,762	294,441	309499
5	93877	0	1155922	963533	192,389	106,685	224472
6	80780	0	979439	884523	94,916	46,170	168321
7	69389	0	830824	751845	78,979	33,700	126355
8	60551	0	718309	639068	79,241	29,659	96673
9	53518	0	630240	543208	87,032	28,576	75063
10	47805	0	559997	543208	16,789	4,835	59024
=====							
	1087320	0	14534671	7994262	6,540,409	5,346,641	3456607

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.14 \$/BBLRESV: 27.43 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.14 \$/BBLPROD: 0 WI OIL VAL: 4,946,664 RI OIL VAL: 3,198,022
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.8 GAS VAL: 399,972 GAS VAL: 258,582
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,807,430 WI TOTAL: 5,350,830 RI TOTAL: 3,456,600

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
890,157			
5			
10.0	1		
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 260.0 D B: .790 De/Dt: 44.7 / 8.0
GAS: 210.0 D B: .760 De/Dt: 34.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,334,490
LAST YR RI VAL: 5,634,040
LAST YR 8/8 VAL: 17,968,530

LAST YR OIL PROD: 136,117
LAST YR GAS PROD: 86,419

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110753 - UL AUDIBLE 30-44E FULL WI DECIMAL = .748164 #WELLS: 1
RRC#, WELL#.....: 56148 - RRC DIST.: 08 FULL RI DECIMAL = .251836 DEPTH: 9400
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 72,552	116,083	0	70.65	5.43	5.43	.00	3834938
ALT JOB#:	2 50,633	84,897	0	72.36	5.56	5.56	.00	2741126
ALT LSE#:	3 39,581	65,975	0	74.12	5.69	5.69	.00	2194921
ALT RRC#:	4 32,800	53,409	0	75.92	5.82	5.82	.00	1863060
	5 28,171	44,525	0	77.76	5.95	5.95	.00	1638911
	6 24,789	37,950	0	79.64	6.08	6.08	.00	1477022
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 22,203	32,915	0	79.64	6.08	6.08	.00	1322939
---	8 20,151	28,943	0	79.64	6.08	6.08	.00	1200673
82 KLONDIKE ISD(MARTIN) 1.000000 12,766,690	9 18,479	25,750	0	79.64	6.08	6.08	.00	1101049
	10 17,001	23,126	0	79.64	6.08	6.08	.00	1012984
	11 15,641	20,939	0	79.64	6.08	6.08	.00	931950
	=====	=====	=====					=====
	342,001	534,512	0					19,319,573

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 471591	0	4306529	900000	3,406,529	3,190,521	1363669
	2 353154	0	3094280	918000	2,176,280	1,787,967	867091
	3 280859	0	2475780	936360	1,539,420	1,109,414	613954
	4 232560	0	2095620	955087	1,140,533	721,010	459898
	5 198206	0	1837117	974188	862,929	478,520	356782
	6 172628	0	1649650	993672	655,978	319,087	283521
	7 149725	0	1472664	993673	478,991	204,386	223984
*** PARAMETERS ***	8 131657	0	1332330	993673	338,657	126,756	179325
	9 117133	0	1218182	993673	224,509	73,713	145099
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 105196	0	1118180	993673	124,507	35,859	117866
YRS FLAT: FMVF: 8/8 RES:	11 95248	0	1027198	993673	33,525	8,470	95820
	=====	=====	=====	=====	=====	=====	=====
	2307957	0	21627530	1064567210	981,858	8,055,703	4707009

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.14						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.14						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 28.12	EQUIP VAL:	3,994			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	7,196,047	RI OIL VAL:	4,204,705	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.8	GAS VAL:	859,648	GAS VAL:	502,299	
		RI PAYOUT: 5.1	PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====	
-----	-----	-----	-----	8/8 VALUE:	12,766,690	WI TOTAL:	8,059,690
900,000						RI TOTAL:	4,707,000
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 251.8 D B: 1.240 De/Dt: 36.1 / 8.0
GAS: 380.1 D B: .760 De/Dt: 29.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,241,220
LAST YR RI VAL: 4,041,300
LAST YR 8/8 VAL: 12,282,520

LAST YR OIL PROD: 146,960
LAST YR GAS PROD: 170,820

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110752 - UL AUDIBLE 30-44D FULL WI DECIMAL = .746293 #WELLS: 1
RRC#, WELL#.....: 56162 - RRC DIST.: 08 FULL RI DECIMAL = .253707 DEPTH: 9800
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	70,924	172,308	0	70.65	5.43	5.43	.00	3739511
2	46,510	136,358	0	72.36	5.56	5.56	.00	2511622
3	34,369	111,770	0	74.12	5.69	5.69	.00	1901129
4	27,130	94,021	0	75.92	5.82	5.82	.00	1537147
5	22,341	80,682	0	77.76	5.95	5.95	.00	1296487
6	18,942	70,337	0	79.64	6.08	6.08	.00	1125813
7	16,413	62,111	0	79.64	6.08	6.08	.00	975503
8	14,460	55,434	0	79.64	6.08	6.08	.00	859427
9	12,907	49,919	0	79.64	6.08	6.08	.00	767125
10	11,646	45,298	0	79.64	6.08	6.08	.00	692177
=====								
	275,642	878,238	0					15,405,941

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	698256	0	4437767	850000	3,587,767	3,360,267	1419214
2	565802	0	3077424	867000	2,210,424	1,816,019	870953
3	474621	0	2375750	884340	1,491,410	1,074,815	595013
4	408373	0	1945520	902026	1,043,494	659,665	431207
5	358264	0	1654751	920067	734,684	407,404	324565
6	319151	0	1444964	938469	506,495	246,374	250815
7	281826	0	1257329	938469	318,860	136,058	193137
8	251530	0	1110957	938469	172,488	64,561	151018
9	226506	0	993631	938469	55,162	18,112	119531
10	205538	0	897715	844622	53,093	15,292	95568
=====							
	3789867	0	19195808	902193110	1,173,877	7,798,567	4451021

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.14 \$/BBLRESV: 30.43 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.14 \$/BBLPROD: 0 WI OIL VAL: 6,258,873 RI OIL VAL: 3,572,243
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 1,539,687 GAS VAL: 878,774
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 12,253,770 WI TOTAL: 7,802,750 RI TOTAL: 4,451,020

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
850,000			
9			
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 252.7 D B: .910 De/Dt: 39.8 / 8.0
GAS: 537.0 D B: .750 De/Dt: 22.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,313,960
LAST YR RI VAL: 5,684,810
LAST YR 8/8 VAL: 17,998,770

LAST YR OIL PROD: 144,815
LAST YR GAS PROD: 227,778

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110749 - UL AUDIBLE 30-44A FULL WI DECIMAL = .746303 #WELLS: 1
RRC#, WELL#.....: 56188 - RRC DIST.: 08 FULL RI DECIMAL = .253697 DEPTH: 9100
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	61,461	92,365	0	70.65	5.43	5.43	.00	3240612
2	36,803	57,251	0	72.36	5.56	5.56	.00	1987453
3	25,562	40,308	0	74.12	5.69	5.69	.00	1413987
4	19,252	30,534	0	75.92	5.82	5.82	.00	1090805
5	15,261	24,259	0	77.76	5.95	5.95	.00	885634
6	12,535	19,934	0	79.64	6.08	6.08	.00	745025
7	10,563	16,795	0	79.64	6.08	6.08	.00	627818
8	9,083	14,426	0	79.64	6.08	6.08	.00	539853
9	7,936	12,585	0	79.64	6.08	6.08	.00	471681
10	7,021	11,115	0	79.64	6.08	6.08	.00	417297
=====								
	205,477	319,572	0					11,420,165

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	374302	0	3614914	1040823	2,574,091	2,410,868	1156002
2	237560	0	2225013	1061639	1,163,374	955,793	629676
3	171166	0	1585153	1082871	502,282	361,979	396985
4	132624	0	1223429	1104529	118,900	75,165	271148
5	107722	0	993356	957627	35,729	19,813	194828
6	90451	0	835476	830262	5,214	2,536	145014
7	76208	0	704026	664210	39,816	16,990	108139
8	65458	0	605311	531368	73,943	27,677	82279
9	57105	0	528786	425094	103,692	34,046	63608
10	50435	0	467732	425094	42,638	12,280	49791
=====							
	1363031	0	12783196	8123517	4,659,679	3,917,147	3097470

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.14 \$/BBLRESV: 22.82 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.14 \$/BBLPROD: 0 WI OIL VAL: 3,499,473 RI OIL VAL: 2,767,196
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.4 GAS VAL: 417,670 GAS VAL: 330,271
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,018,810 WI TOTAL: 3,921,340 RI TOTAL: 3,097,470

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,040,823			
4			
15.0	2		
20.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 231.4 D B: .770 De/Dt: 46.1 / 8.0
GAS: 338.0 D B: .740 De/Dt: 43.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,541,880
LAST YR RI VAL: 6,142,450
LAST YR 8/8 VAL: 19,684,330

LAST YR OIL PROD: 148,211
LAST YR GAS PROD: 198,343

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0%
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110868 - UL COMANCHE D 29-42 FULL WI DECIMAL = .752882 #WELLS: 1
RRC#, WELL#.....: 56406 - 2JM RRC DIST.: 08 FULL RI DECIMAL = .247118 DEPTH: 17130
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JURISDICTION NAME		PERCENT	8/8 VALUE	7	10,583	11,614	0	79.64	6.91	6.91	.00	634552
-----		-----	-----	8 <th>9,022</th> <th>9,867</th> <th>0</th> <th>79.64</th> <th>6.91</th> <th>6.91</th> <th>.00</th> <th>540955</th>	9,022	9,867	0	79.64	6.91	6.91	.00	540955
82	KLONDIKE ISD(MARTIN)	1.000000	10,586,500	9	7,828	8,533	0	79.64	6.91	6.91	.00	469363
				10	6,887	7,486	0	79.64	6.91	6.91	.00	412941
					=====	=====	=====					=====
					237,953	259,570	0					13,268,489

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	418050	0	4878763	612653	4,266,110	3,995,596	1506425
				2	225673	0	2571791	624906	1,946,885	1,599,503	702744
				3	150670	0	1712223	637404	1,074,819	774,590	414038
				4	111818	0	1272370	650152	622,218	393,347	272282
				5	88343	0	1008539	663155	345,384	191,526	190992
				6	72766	0	834312	676418	157,894	76,804	139823
				7	60421	0	694973	676418	18,555	7,917	103072
				8	51332	0	592287	574955	17,332	6,488	77735
*** PARAMETERS ***				9	44392	0	513755	488712	25,043	8,223	59671
				10	38945	0	451886	415405	36,481	10,506	46447
				=====							
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28			=====	=====	=====	=====	=====	=====	=====
YRS FLAT:	FMVF:	8/8 RES:			1262410	0	14530899	6020178	8,510,721	7,064,500	3513229

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 9.25 \$/BBLRESV: 36.01 EQUIP VAL: 8,777
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.25 \$/BBLPROD: 0 WI OIL VAL: 6,450,750 RI OIL VAL: 3,208,007
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.8 GAS VAL: 613,743 GAS VAL: 305,219
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 10,586,500 WI TOTAL: 7,073,270 RI TOTAL: 3,513,230

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
612,653			
7			
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 357.3 D B: .780 De/Dt: 57.2 / 8.0
GAS: 372.0 D B: .750 De/Dt: 55.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 209,469
LAST YR GAS PROD: 190,136

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110869 - UL COMANCHE E 29-42 FULL WI DECIMAL = .750918 #WELLS: 1
RRC#, WELL#.....: 56416 - 2LS RRC DIST.: 08 FULL RI DECIMAL = .249082 DEPTH: 17521
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	20,897	16,093	0	70.65	6.18	6.18	.00	1108635
ALT RRC#:	GRAPH.....:	2	13,255	10,208	0	72.36	6.32	6.32	.00	720229
		3	9,207	7,093	0	74.12	6.46	6.46	.00	512444
		4	6,794	5,231	0	75.92	6.61	6.61	.00	387324
		=====	=====	=====						=====
			50,153	38,625	0					2,728,632

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
82	KLONDIKE ISD(MARTIN)	1.000000	1,998,200	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	74682	0	1183317	379706	803,611	752,654	369242
				2	48445	0	768674	387300	381,374	313,326	212263
				3	34408	0	546852	395046	151,806	109,402	133635
				4	25964	0	413288	402946	10,342	6,538	89378
				=====	=====	=====	=====	=====	=====	=====	=====
					183499	0	2912131	1564998	1,347,133	1,181,920	804518
				\$/BBLRESV:	29.41	EQUIP VAL:	11,762				
				\$/BBLPROD:	0	WI OIL VAL:	1,107,445	RI OIL VAL:	753,824		
				WI PAYOUT:	2.1	GAS VAL:	74,474	GAS VAL:	50,693		
				RI PAYOUT:	2.9	PRD VAL:	0	PRD VAL:	0		
				=====	=====	=====	=====	=====	=====	=====	=====
				8/8 VALUE:	1,998,200	WI TOTAL:	1,193,680	RI TOTAL:	804,520		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 9.25		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.25		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
379,706			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	74.0 D	B: .540	De/Dt: 40.0 / 8.0
GAS:	57.0 D	B: .540	De/Dt: 40.0 / 8.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	14,650
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 132,495
LAST YR GAS PROD: 99,540

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110861 - UL COMANCHE H 29-42 FULL WI DECIMAL = .750918 #WELLS: 1
RRC#, WELL#.....: 56492 - 3LS RRC DIST.: 08 FULL RI DECIMAL = .249082 DEPTH: 17557
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 43,096	40,088	0	70.65	6.18	6.18	.00	2286344
ALT JOB#:	2 21,483	19,318	0	72.36	6.32	6.32	.00	1167309
ALT LSE#:	3 13,857	12,162	0	74.12	6.46	6.46	.00	771254
ALT RRC#:	4 10,036	8,645	0	75.92	6.61	6.61	.00	572149
	5 7,770	6,590	0	77.76	6.76	6.76	.00	453701
	6 6,286	5,263	0	79.64	6.91	6.91	.00	375922
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 5,245	4,342	0	79.64	6.91	6.91	.00	313667
---	8 4,477	3,670	0	79.64	6.91	6.91	.00	267739
82 KLONDIKE ISD(MARTIN) 1.000000 4,493,830	=====	=====	=====					=====
	112,250	100,078	0					6,208,085

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	186035	0	2472379	496304	1,976,075	1,850,772	771482
2	91679	0	1258988	506230	752,758	618,444	347660
3	58997	0	830251	516354	313,897	226,216	202891
4	42910	0	615059	526682	88,377	55,869	133012
5	33452	0	487153	483494	3,659	2,028	93231
6	27309	0	403231	394530	8,701	4,232	68293
7	22530	0	336197	315625	20,572	8,778	50389
8	19043	0	286782	252500	34,282	12,831	38038
=====	=====	=====	=====	=====	=====	=====	=====
	481955	0	6690040	3491719	3,198,321	2,779,170	1704996

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 30.60 EQUIP VAL: 9,677
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 2,578,956 RI OIL VAL: 1,582,166
WI PAYOUT: 2.2 GAS VAL: 200,211 GAS VAL: 122,828
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 9.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.25
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
496,304			
-----	-----	-----	-----
4			
10.0 1			
20.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 189.2 D B: .800 De/Dt: 59.4 / 8.0
GAS: 179.0 D B: .750 De/Dt: 60.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 137,863
LAST YR GAS PROD: 117,237

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110860 - UL COMANCHE I 29-42 FULL WI DECIMAL = .752877 #WELLS: 1
RRC#, WELL#.....: 56493 - 3MS RRC DIST.: 08 FULL RI DECIMAL = .247123 DEPTH: 16815
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 137,035	107,751	0	70.65	6.19	6.19	.00	7288996
ALT JOB#:	2 78,316	62,600	0	72.36	6.33	6.33	.00	4266513
ALT LSE#:	3 53,192	42,714	0	74.12	6.47	6.47	.00	2968286
ALT RRC#:	4 39,533	31,774	0	75.92	6.62	6.62	.00	2259644
	5 31,064	24,951	0	77.76	6.76	6.76	.00	1818602
	6 25,355	20,339	0	79.64	6.92	6.92	.00	1520264
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 21,275	17,038	0	79.64	6.92	6.92	.00	1275630
---	8 18,230	14,573	0	79.64	6.92	6.92	.00	1093055
82 KLONDIKE ISD(MARTIN) 1.000000 20,383,440	9 15,876	12,669	0	79.64	6.92	6.92	.00	951911
	10 14,015	11,166	0	79.64	6.92	6.92	.00	840327
	11 12,506	9,947	0	79.64	6.92	6.92	.00	749849
	=====	=====	=====					=====
	446,397	355,522	0					25,033,077

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 502153	0	7791149	711463	7,079,686	6,630,763	2405753
	2 298334	0	4564847	725692	3,839,155	3,154,135	1247382
	3 208065	0	3176351	740205	2,436,146	1,755,657	768104
	4 158363	0	2418007	755010	1,662,997	1,051,297	517457
	5 126987	0	1945589	770110	1,175,479	651,838	368457
	6 105964	0	1626228	785512	840,716	408,950	272548
	7 88766	0	1364396	785512	578,884	247,010	202361
*** PARAMETERS ***	8 75924	0	1168979	785512	383,467	143,528	153428
	9 66004	0	1017915	785512	232,403	76,305	118231
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 58174	0	898501	785512	112,989	32,542	92355
YRS FLAT: FMVF: 8/8 RES:	11 51823	0	801672	785512	16,160	4,082	72924
	=====	=====	=====	=====	=====	=====	=====
	1740557	0	26773634	841555218	358,082	14,156,107	6219000

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 9.26						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.26						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 39.38	EQUIP VAL: 8,359				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 13,235,804	RI OIL VAL: 5,814,697			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.5	GAS VAL: 920,289	GAS VAL: 404,297			
		RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D							
-----	-----	-----	-----	=====	=====	=====	=====
711,463			8/8 VALUE: 20,383,440	WI TOTAL: 14,164,450	RI TOTAL: 6,218,990		
-----	-----	-----					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 534.6 D B: .770 De/Dt: 49.6 / 8.0
GAS: 414.0 D B: .750 De/Dt: 48.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 253,359
LAST YR GAS PROD: 191,813

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 110859 - UL COMANCHE J 29-42 FULL WI DECIMAL = .751721 #WELLS: 1
RRC#, WELL#.....: 56494 - 3WA RRC DIST.: 08 FULL RI DECIMAL = .248279 DEPTH: 18079
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	31,521	17,861	0	70.65	5.87	5.87	.00	1674052
ALT JOB#:	UNIT.....:	2	14,029	8,306	0	72.36	6.00	6.00	.00	763101
ALT LSE#:	EOR.....:	3	8,358	5,146	0	74.12	6.14	6.14	.00	465687
ALT RRC#:	GRAPH.....:	4	5,696	3,624	0	75.92	6.28	6.28	.00	325074
		5	4,197	2,743	0	77.76	6.42	6.42	.00	245331

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	63,801	37,680	0				3,473,245
-----	-------------------	---------	-----------	--------	--------	---	--	--	--	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	2,782,790	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	78813	0	1752865	361969	1,390,896	1,302,700	544619
				2	37463	0	800564	369208	431,356	354,389	220123
				3	23752	0	489439	376592	112,847	81,326	119093
				4	17108	0	342182	307299	34,883	22,052	73683
				5	13238	0	258569	250756	7,813	4,332	49272
					170374	0	3643619	1665824	1,977,795	1,764,799	1006790

\$/BBLRESV:	35.08	EQUIP VAL:	11,202
\$/BBLPROD:	0	WI OIL VAL:	1,682,277
WI PAYOUT:	1.9	GAS VAL:	82,520
RI PAYOUT:	3.0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 2,782,790 WI TOTAL: 1,776,000 RI TOTAL: 1,006,790

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.79
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
361,969			
3			
20.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 146.7 D B: .660 De/Dt: 64.3 / 8.0
GAS: 82.0 D B: .740 De/Dt: 62.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 154,948
LAST YR GAS PROD: 81,863

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110870 - UL COMANCHE F 29-42 FULL WI DECIMAL = .752213 #WELLS: 1
RRC#, WELL#.....: 56523 - 2WA RRC DIST.: 08 FULL RI DECIMAL = .247787 DEPTH: 17965
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 26,709	11,174	0	70.65	5.86	5.86	.00	1419419
ALT JOB#:	2 13,375	4,932	0	72.36	5.99	5.99	.00	728003
ALT LSE#:	3 8,641	2,964	0	74.12	6.13	6.13	.00	481771
ALT RRC#:	4 6,263	2,042	0	75.92	6.27	6.27	.00	357667
	5 4,853	1,518	0	77.76	6.41	6.41	.00	283862
	6 3,928	1,191	0	79.64	6.56	6.56	.00	235312
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 3,276	966	0	79.64	6.56	6.56	.00	196253
82 KLONDIKE ISD(MARTIN) 1.000000 3,173,090	67,045	24,787	0					3,702,287

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	49255	0	1468674	160000	1,308,674	1,225,691	455117
2	22222	0	750225	163200	587,025	482,283	205737
3	13667	0	495438	166464	328,974	237,081	120234
4	9631	0	367298	169793	197,505	124,857	78883
5	7319	0	291181	173188	117,993	65,431	55341
6	5877	0	241189	176652	64,537	31,392	40567
7	4767	0	201020	176653	24,367	10,397	29920
112738	0	3815025	1185950	2,629,075	2,177,132	985799	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 8.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.78
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
160,000
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 116.8 D B: .800 De/Dt: 59.1 / 8.0
GAS: 53.0 D B: .700 De/Dt: 65.3 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300
LAST YR OIL PROD: 95,018
LAST YR GAS PROD: 59,947
REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110818 - GUARDIAN 250 C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56524 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8960
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	73,192	259,408	0	70.65	3.60	3.60	.00	3878261
ALT JOB#:	UNIT.....:	2	45,100	214,857	0	72.36	3.68	3.68	.00	2447577
ALT LSE#:	EOR.....:	3	32,757	182,228	0	74.12	3.75	3.75	.00	1820962
ALT RRC#:	GRAPH.....:	4	25,773	157,420	0	75.92	3.84	3.84	.00	1467515
		5	21,263	138,004	0	77.76	3.93	3.93	.00	1240058

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	18,108	122,443	0	79.64	4.02	4.02	.00	1081591
---	-----	-----	-----	7	15,777	109,726	0	79.64	4.02	4.02	.00	942360
82	KLONDIKE ISD(MARTIN)	1.000000	15,265,190	8	13,978	99,165	0	79.64	4.02	4.02	.00	834906
				9	12,555	90,269	0	79.64	4.02	4.02	.00	749910
				10	11,396	82,692	0	79.64	4.02	4.02	.00	680683
				11	10,433	76,077	0	79.64	4.02	4.02	.00	623163
				12	9,598	69,991	0	79.64	4.02	4.02	.00	573289
				13	8,830	64,392	0	79.64	4.02	4.02	.00	527416
				14	8,124	59,241	0	79.64	4.02	4.02	.00	485247
				15	7,474	54,502	0	79.64	4.02	4.02	.00	446422
				16	6,876	50,142	0	79.64	4.02	4.02	.00	410703
				17	6,326	46,131	0	79.64	4.02	4.02	.00	377852
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					327,560	1,876,688	0					18,587,915

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	700402	0	4578663	440000	4,138,663	3,876,230	1435747
				2	593005	0	3040582	448800	2,591,782	2,129,331	843762
				3	512516	0	2333478	457776	1,875,702	1,351,762	573040
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	453370	0	1920885	466931	1,453,954	919,145	417453
YRS FLAT:	FMVF:	8/8 RES:		5	406767	0	1646825	476270	1,170,555	649,107	316717
				6	369166	0	1450757	485796	964,961	469,386	246914
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.38			7	330824	0	1273184	485796	787,388	335,978	191763
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.38			8	298982	0	1133888	485796	648,092	242,574	151132
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	272161	0	1022071	485796	536,275	176,075	120556
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	249316	0	929999	485796	444,203	127,935	97076
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	229372	0	852535	485796	366,739	92,653	78755
				12	211023	0	784312	485796	298,516	66,154	64114
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	194142	0	721558	485796	235,762	45,832	52200
-----	-----	-----	-----	14	178612	0	663859	485796	178,063	30,364	42501
440,000				15	164324	0	610746	485796	124,950	18,690	34603
-----	-----	-----	-----	16	151178	0	561881	485796	76,085	9,983	28171
				17	139085	0	516937	485796	31,141	3,585	22936
				=====	=====	=====	=====	=====	=====	=====	=====
					5454245	0	24042160	811932915	922,831	10,544,784	4717440

					\$/BBLRESV: 33.19		EQUIP VAL: 2,980				
					\$/BBLPROD: 0		WI OIL VAL: 8,152,573		RI OIL VAL: 3,647,232		
ALT JAN 1 HYPERBOLIC FORECAST:					WI PAYOUT: 4.4		GAS VAL: 2,392,200		GAS VAL: 1,070,203		
OIL: 277.2 D B: 1.020 De/Dt: 45.9 / 8.0					RI PAYOUT: 5.4		PRD VAL: 0		PRD VAL: 0		
GAS: 787.0 D B: .760 De/Dt: 18.3 / 8.0							=====		=====		
PRD: M B: De/Dt: /					8/8 VALUE: 15,265,190		WI TOTAL: 10,547,750		RI TOTAL: 4,717,440		

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,536,480
LAST YR RI VAL: 5,462,210
LAST YR 8/8 VAL: 18,998,690

LAST YR OIL PROD: 207,005
LAST YR GAS PROD: 304,489

REMARKS1: COMPLETION 12/30/2021
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110778 - GUARDIAN 250 A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56525 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9400
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	62,650	161,732	0	70.65	3.60	3.60	.00	3319667
2	43,214	118,754	0	72.36	3.68	3.68	.00	2345224
3	33,022	92,762	0	74.12	3.75	3.75	.00	1835693
4	26,734	75,493	0	75.92	3.84	3.84	.00	1522234
5	22,458	63,268	0	77.76	3.93	3.93	.00	1309751
6	19,363	54,202	0	79.64	4.02	4.02	.00	1156552
7	17,020	47,230	0	79.64	4.02	4.02	.00	1016605
8	15,183	41,727	0	79.64	4.02	4.02	.00	906881
9	13,702	37,277	0	79.64	4.02	4.02	.00	818420
10	12,489	33,615	0	79.64	4.02	4.02	.00	745968
11	11,469	30,554	0	79.64	4.02	4.02	.00	685043
12	10,551	27,960	0	79.64	4.02	4.02	.00	630211
13	9,707	25,723	0	79.64	4.02	4.02	.00	579799
14	8,930	23,665	0	79.64	4.02	4.02	.00	533389
=====	=====	=====	=====	=====	=====	=====	=====	=====
306,492	833,962	0						17,405,437

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	436676	0	3756343	534000	3,222,343	3,018,014	1177889
2	327761	0	2672985	544680	2,128,305	1,748,552	741753
3	260893	0	2096586	555573	1,541,013	1,110,561	514865
4	217420	0	1739654	566685	1,172,969	741,515	378067
5	186482	0	1496233	578018	918,215	509,178	287756
6	163419	0	1319971	589579	730,392	355,284	224654
7	142398	0	1159003	589579	569,424	242,974	174566
8	125807	0	1032688	589579	443,109	165,851	137644
9	112390	0	930810	589579	341,231	112,036	109792
10	101349	0	847317	589579	257,738	74,231	88446
11	92120	0	777163	589579	187,584	47,391	71792
12	84299	0	714510	589579	124,931	27,686	58409
13	77555	0	657354	589579	67,775	13,175	47556
14	71350	0	604739	589579	15,160	2,585	38716
=====	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	2399919	0	19805356	808516711,720,189	8,169,033	4051905
--------------	----------	-----------	------------	---------	---	----------	-------------------	-----------	---------

534,000	\$/BBLRESV: 31.23	EQUIP VAL: 3,450							
	\$/BBLPROD: 0	WI OIL VAL: 7,179,142	RI OIL VAL: 3,560,911						
	WI PAYOUT: 4.1	GAS VAL: 989,883	GAS VAL: 490,990						
	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0						
		=====	=====						
	8/8 VALUE: 12,224,380	WI TOTAL: 8,172,480	RI TOTAL: 4,051,900						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 216.2 D B: 1.000 De/Dt: 35.9 / 8.0
GAS: 529.0 D B: .800 De/Dt: 29.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,601,710
LAST YR RI VAL: 5,865,120
LAST YR 8/8 VAL: 20,466,830

LAST YR OIL PROD: 139,232
LAST YR GAS PROD: 220,305

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110819 - GUARDIAN 250 F FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56535 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8746
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	44,395	185,614	0	70.65	3.60	3.60	.00	2352380
2	26,200	130,954	0	72.36	3.68	3.68	.00	1421874
3	18,650	99,946	0	74.12	3.75	3.75	.00	1036754
4	14,492	80,144	0	75.92	3.84	3.84	.00	825174
5	11,855	66,493	0	77.76	3.93	3.93	.00	691384
6	10,028	56,561	0	79.64	4.02	4.02	.00	598972
7	8,691	49,032	0	79.64	4.02	4.02	.00	519113
8	7,670	43,150	0	79.64	4.02	4.02	.00	458129
9	6,862	38,439	0	79.64	4.02	4.02	.00	409867
10	6,209	34,585	0	79.64	4.02	4.02	.00	370864
=====								
	155,052	784,918	0					8,684,511

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	501158	0	2853538	440000	2,413,538	2,260,496	894794
2	361433	0	1783307	448800	1,334,507	1,096,391	494868
3	281098	0	1317852	457776	860,076	619,831	323629
4	230815	0	1055989	466931	589,058	372,385	229491
5	195988	0	887372	476270	411,102	227,968	170659
6	170531	0	769503	485796	283,707	138,003	130967
7	147831	0	666944	485796	181,148	77,296	100453
8	130097	0	588226	485796	102,430	38,339	78403
9	115894	0	525761	485796	39,965	13,122	62015
10	104274	0	475138	437216	37,922	10,922	49596
=====							
	2239119	0	10923630	4670177	6,253,453	4,854,753	2534875

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.38 \$/BBLRESV: 33.19 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.38 \$/BBLPROD: 0 WI OIL VAL: 3,859,626 RI OIL VAL: 2,015,276
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 995,122 GAS VAL: 519,596
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,393,810 WI TOTAL: 4,858,940 RI TOTAL: 2,534,870

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
440,000			
9			
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 174.2 D B: 1.000 De/Dt: 49.3 / 8.0
GAS: 624.0 D B: .820 De/Dt: 33.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,907,390
LAST YR RI VAL: 4,521,690
LAST YR 8/8 VAL: 15,429,080

LAST YR OIL PROD: 167,886
LAST YR GAS PROD: 278,547

REMARKS1: COMPLETION 12/24/2021
REMARKS2:
MC1: S
MC2: 22A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110820 - GUARDIAN 250 G FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56591 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8960
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	89,949	195,317	0	70.65	5.67	5.67	.00	4766173
2	55,791	118,370	0	72.36	5.80	5.80	.00	3027778
3	40,501	82,599	0	74.12	5.93	5.93	.00	2251451
4	31,794	62,328	0	75.92	6.06	6.06	.00	1810350
5	26,167	49,444	0	77.76	6.20	6.20	.00	1526059
6	22,225	40,616	0	79.64	6.34	6.34	.00	1327499
7	19,316	34,234	0	79.64	6.34	6.34	.00	1153745
8	17,076	29,426	0	79.64	6.34	6.34	.00	1019949
9	15,304	25,696	0	79.64	6.34	6.34	.00	914108
10	13,860	22,724	0	79.64	6.34	6.34	.00	827858
11	12,666	20,307	0	79.64	6.34	6.34	.00	756540
=====								=====
344,649 681,061 0								19,381,510

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	830586	0	5596759	714438	4,882,321	4,572,733	1754994
2	514910	0	3542688	728726	2,813,962	2,311,866	983096
3	367359	0	2618810	743301	1,875,509	1,351,623	643111
4	283281	0	2093631	758168	1,335,463	844,239	454995
5	229915	0	1755974	773331	982,643	544,905	337708
6	193129	0	1520628	788797	731,831	355,984	258806
7	162783	0	1316528	788798	527,730	225,183	198291
8	139921	0	1159870	788798	371,072	138,888	154595
9	122184	0	1036292	788798	247,494	81,259	122234
10	108053	0	935911	788798	147,113	42,370	97694
11	96560	0	853100	788798	64,302	16,245	78807
=====							
3048681 0 22430191 845075113,979,440 10,485,295 5084331							

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.49	3048681	0	22430191	845075113,979,440	10,485,295	5084331
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.49						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 35.05	EQUIP VAL:	3,994			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	9,060,144	RI OIL VAL:	4,393,274	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.7	GAS VAL:	1,425,140	GAS VAL:	691,052	
		RI PAYOUT: 4.8	PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====			
714,438				8/8 VALUE:	15,573,610	WI TOTAL:	10,489,280
						RI TOTAL:	5,084,330

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 337.6 D B: .990 De/Dt: 45.1 / 8.0
GAS: 728.0 D B: .760 De/Dt: 45.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,536,480
LAST YR RI VAL: 5,462,210
LAST YR 8/8 VAL: 18,998,690

LAST YR OIL PROD: 232,802
LAST YR GAS PROD: 314,529

REMARKS1: COMPLETION 12/25/2021
REMARKS2:
MC1: S
MC2: 22A

LAST UPDATE: 5/04/2023 MNRLRPRI

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/05/2023 MNRLRPRI

LEASE#, NAME.....: 110781 - GUARDIAN 250 E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56617 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9800
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	34,299	63,271	0	70.65	5.57	5.57	.00	1817418
2	23,637	39,558	0	72.36	5.70	5.70	.00	1282780
3	18,584	28,424	0	74.12	5.83	5.83	.00	1033085
4	15,541	22,011	0	75.92	5.96	5.96	.00	884905
5	13,477	17,864	0	77.76	6.09	6.09	.00	785979
6	11,971	14,973	0	79.64	6.23	6.23	.00	715028
7	10,817	12,851	0	79.64	6.23	6.23	.00	646099
8	9,897	11,229	0	79.64	6.23	6.23	.00	591148
9	9,105	9,952	0	79.64	6.23	6.23	.00	543842
10	8,377	8,922	0	79.64	6.23	6.23	.00	500358
11	7,707	8,075	0	79.64	6.23	6.23	.00	460339
=====								
	163,412	237,130	0					9,260,981

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	264315	0	2081733	440000	1,641,733	1,537,631	652776
2	169110	0	1451890	448800	1,003,090	824,109	402899
3	124284	0	1157369	457776	699,593	504,176	284219
4	98389	0	983294	466931	516,363	326,429	213692
5	81594	0	867573	476270	391,303	216,989	166851
6	69961	0	784989	485796	299,193	145,536	133603
7	60046	0	706145	485796	220,349	94,023	106357
8	52468	0	643616	485796	157,820	59,070	85785
9	46501	0	590343	485796	104,547	34,326	69633
10	41688	0	542046	485796	56,250	16,200	56581
11	37730	0	498069	485796	12,273	3,101	46009
=====							
	1046086	0	10307067	5204553	5,102,514	3,761,590	2218405

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.34						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.34						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 27.58	EQUIP VAL:	3,994			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	3,379,815	RI OIL VAL:	1,993,252	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.8	GAS VAL:	381,771	GAS VAL:	225,150	
		RI PAYOUT: 5.1	PRD VAL:	0	PRD VAL:	0	
=====							
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
440,000				8/8 VALUE:	5,983,980	WI TOTAL:	3,765,580
-----	-----	-----	-----			RI TOTAL:	2,218,400

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 121.8 D B: 1.410 De/Dt: 38.3 / 8.0
GAS: 233.0 D B: .870 De/Dt: 43.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,364,460
LAST YR RI VAL: 5,079,880
LAST YR 8/8 VAL: 17,444,340

LAST YR OIL PROD: 102,184
LAST YR GAS PROD: 148,788

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110780 - GUARDIAN 250 D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56623 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	65,342	128,396	0	70.65	5.57	5.57	.00	3462309
ALT JOB#:	UNIT.....:	2	42,189	83,378	0	72.36	5.70	5.70	.00	2289597
ALT LSE#:	EOR.....:	3	31,691	60,996	0	74.12	5.83	5.83	.00	1761703
ALT RRC#:	GRAPH.....:	4	25,592	47,714	0	75.92	5.96	5.96	.00	1457208
		5	21,569	38,972	0	77.76	6.09	6.09	.00	1257904
		6	18,704	32,805	0	79.64	6.23	6.23	.00	1117190

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,554	28,238	0	79.64	6.23	6.23	.00	988770
---	-----	-----	-----	8	14,874	24,727	0	79.64	6.23	6.23	.00	888424
82	KLONDIKE ISD(MARTIN)	1.000000	11,292,530	9	13,528	21,951	0	79.64	6.23	6.23	.00	808027
				10	12,415	19,703	0	79.64	6.23	6.23	.00	741548
				11	11,422	17,848	0	79.64	6.23	6.23	.00	682236
				12	10,508	16,295	0	79.64	6.23	6.23	.00	627643
				13	9,667	14,974	0	79.64	6.23	6.23	.00	577410
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					294,055	535,997	0					16,659,969

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	536374	0	3998683	676417	3,322,266	3,111,601	1253880
				2	356441	0	2646038	689945	1,956,093	1,607,067	734276
				3	266705	0	2028408	703743	1,324,665	954,645	498123
				4	213282	0	1670490	717818	952,672	602,250	363036
				5	178005	0	1435909	732175	703,734	390,241	276154
				6	153281	0	1270471	746818	523,653	254,720	216230
				7	131942	0	1120712	746819	373,893	159,540	168798
				8	115537	0	1003961	746819	257,142	96,246	133814
				9	102566	0	910593	746819	163,774	53,772	107407
				10	92062	0	833610	746819	86,791	24,997	87015
				11	83395	0	765631	746819	18,812	4,752	70727
				12	76138	0	703781	672137	31,644	7,013	57532
				13	69966	0	647376	604923	42,453	8,253	46834
				=====	=====	=====	=====	=====	=====	=====	=====
					2375694	0	19035663	9278071	9,757,592	7,275,097	4013826

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.34
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.34
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 28.87	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,367,143
676,417				WI PAYOUT: 3.7	RI OIL VAL: 3,512,888
-----	-----	-----	-----	RI PAYOUT: 5.2	GAS VAL: 907,947
11					GAS VAL: 500,934
10.0 2					PRD VAL: 0
					PRD VAL: 0
					=====
				8/8 VALUE: 11,292,530	WI TOTAL: 7,278,710
					RI TOTAL: 4,013,820

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 241.1 D B: 1.160 De/Dt: 42.9 / 8.0
GAS: 459.0 D B: .860 De/Dt: 40.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,065,990
LAST YR RI VAL: 3,522,210
LAST YR 8/8 VAL: 11,588,200

LAST YR OIL PROD: 173,091
LAST YR GAS PROD: 239,463

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110854 - UL MOCKINGBIRD 13-2 A FULL WI DECIMAL = .791543 #WELLS: 1
RRC#, WELL#.....: 57378 - 1JM RRC DIST.: 08 FULL RI DECIMAL = .208457 DEPTH: 19863
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	102,696	211,168	0	70.65	4.73	4.73	.00	5743018
ALT JOB#:	UNIT.....:	2	53,134	112,821	0	72.36	4.84	4.84	.00	3043306
ALT LSE#:	EOR.....:	3	34,628	74,367	0	74.12	4.94	4.94	.00	2031596
ALT RRC#:	GRAPH.....:	4	25,166	54,333	0	75.92	5.06	5.06	.00	1512324
		5	19,506	42,222	0	77.76	5.17	5.17	.00	1200602
		6	15,773	34,196	0	79.64	5.29	5.29	.00	994306

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,149	28,525	0	79.64	5.29	5.29	.00	828893
---	-----	-----	-----	8	11,215	24,333	0	79.64	5.29	5.29	.00	706977
82	KLONDIKE ISD(MARTIN)	1.000000	14,231,820	9	9,731	21,121	0	79.64	5.29	5.29	.00	613427
				10	8,567	18,588	0	79.64	5.29	5.29	.00	540051
				=====	=====	=====						=====
					293,565	621,674	0					17,214,500

					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	790613	0	6533631	647154	5,886,477	5,513,216	1618665
				2	432225	0	3475531	660097	2,815,434	2,313,076	761988
				3	290792	0	2322388	673298	1,649,090	1,188,449	450587
				4	217615	0	1729939	686764	1,043,175	659,463	297030
				5	172784	0	1373386	700500	672,886	373,135	208680
				6	143188	0	1137494	714510	422,984	205,752	152955
				7	119442	0	948335	714510	233,825	99,773	112849
				8	101889	0	808866	714510	94,356	35,316	85177
				9	88439	0	701866	643059	58,807	19,308	65408
				10	77833	0	617884	578753	39,131	11,270	50957
				=====	=====	=====	=====	=====	=====	=====	=====
					2434820	0	19649320	673315512	916,165	10,418,758	3804296

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.08	\$/BBLRESV: 39.28	EQUIP VAL: 8,777
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.08	\$/BBLPROD: 0	WI OIL VAL: 9,127,728
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.1	GAS VAL: 1,291,020
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.3	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 14,231,820	WI TOTAL: 10,427,530
			RI TOTAL: 3,804,290

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
647,154			
-----	-----	-----	-----
8			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 434.8 D B: .780 De/Dt: 56.7 / 8.0
GAS: 869.0 D B: .770 De/Dt: 54.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 180,916
LAST YR GAS PROD: 258,757

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 9057500 - SIPAPU 246 A FULL WI DECIMAL = .749282 #WELLS: 3
RRC#, WELL#.....: 57500 - 1JM RRC DIST.: 08 FULL RI DECIMAL = .250718 DEPTH: 20375
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	602,281	788,047	0	70.65	4.73	4.73	.00	31882813
ALT JOB#:	UNIT.....: X	2	265,710	549,024	0	72.36	4.84	4.84	.00	14406277
ALT LSE#:	EOR.....:	3	172,693	421,738	0	74.12	4.94	4.94	.00	9590813
ALT RRC#:	GRAPH.....:	4	128,171	342,500	0	75.92	5.06	5.06	.00	7291070
		5	101,962	288,381	0	77.76	5.17	5.17	.00	5940731

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	84,672	249,053	0	79.64	5.29	5.29	.00	5052617
---	-----	-----	-----	7	72,406	219,174	0	79.64	5.29	5.29	.00	4320670
82	KLONDIKE ISD(MARTIN)	.500000	42,095,380	8	63,248	195,702	0	79.64	5.29	5.29	.00	3774186
				9	56,146	176,779	0	79.64	5.29	5.29	.00	3350390
				10	50,481	161,190	0	79.64	5.29	5.29	.00	3012344
				11	45,854	148,131	0	79.64	5.29	5.29	.00	2736237
				12	42,005	136,281	0	79.64	5.29	5.29	.00	2506557
				13	38,645	125,379	0	79.64	5.29	5.29	.00	2306056

===== 1,724,274 3,801,379 0 ===== 96,170,761

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 39.50	EQUIP VAL: 26,084		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 51,029,603	RI OIL VAL: 22,203,131	
2,408,000				WI PAYOUT: 3.6	GAS VAL: 7,617,572	GAS VAL: 3,314,428	
-----	-----	-----	-----	RI PAYOUT: 4.8	PRD VAL: 0	PRD VAL: 0	

8/8 VALUE: 84,190,820 WI TOTAL: 58,673,260 RI TOTAL: 25,517,560

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3,201.7 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 2,699.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 50,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 102,601
LAST YR GAS PROD: 85,902

REMARKS1: WELLS 1JM,1LS,1WB
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110852 - VANDENBERG WEST 12-24 UNIT FULL WI DECIMAL = .875000 #WELLS: 4
RRC#, WELL#.....: 57510 - 1LS RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 23777
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:			ALT G\$ RRC:	2	402,068	420,615	0	72.36	2.36	2.36	.00	25456935
ALT JOB#:			UNIT.....:	3	282,847	292,472	0	74.12	2.42	2.42	.00	18344042
ALT LSE#:			EOR.....:	4	218,849	224,937	0	75.92	2.48	2.48	.00	14538139
ALT RRC#:			GRAPH.....:	5	178,762	183,054	0	77.76	2.53	2.53	.00	12162966
				6	151,241	154,480	0	79.64	2.59	2.59	.00	10539229
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	131,156	133,724	0	79.64	2.59	2.59	.00	9139606
---	-----	-----	-----	8	115,840	117,946	0	79.64	2.59	2.59	.00	8072310
82	KLONDIKE ISD(MARTIN)	.670000	76,881,570	9	103,766	105,537	0	79.64	2.59	2.59	.00	7230934
				10	94,002	95,525	0	79.64	2.59	2.59	.00	6550529
				11	85,940	87,269	0	79.64	2.59	2.59	.00	5988729
				12	79,065	80,287	0	79.64	2.59	2.59	.00	5509645
				13	72,740	73,864	0	79.64	2.59	2.59	.00	5068887
				14	66,921	67,955	0	79.64	2.59	2.59	.00	4663390
				15	61,567	62,519	0	79.64	2.59	2.59	.00	4290296
				16	56,642	57,517	0	79.64	2.59	2.59	.00	3947098
				17	52,111	52,916	0	79.64	2.59	2.59	.00	3631355
				18	47,942	48,683	0	79.64	2.59	2.59	.00	3340838
				19	44,107	44,788	0	79.64	2.59	2.59	.00	3073596
				=====	=====	=====						=====
					2,956,331	3,072,804	0					195,487,128

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***				---	-----	-----	-----	-----	-----	-----	-----
				1	1553767	0	45492371	2780000	42,712,371	40,003,979	6113655
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		2	868570	0	26325505	2835600	23,489,905	19,298,601	3130854
YRS FLAT:	FMVF:	8/8 RES:		3	619309	0	18963351	2892312	16,071,039	11,581,916	1995811
				4	488113	0	15026252	2950158	12,076,094	7,634,144	1399523
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 3.46			5	405236	0	12568202	3009161	9,559,041	5,300,775	1035908
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.46			6	350090	0	10889319	3069344	7,819,975	3,803,871	794282
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			7	303052	0	9442658	3069344	6,373,314	2,719,493	609524
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			8	267295	0	8339605	3069344	5,270,261	1,972,606	476382
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			9	239173	0	7470107	3069344	4,400,763	1,444,902	377625
				10	216484	0	6767013	3069344	3,697,669	1,064,966	302727
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	11	197773	0	6186502	3069344	3,117,158	787,518	244924
-----	-----	-----	-----	12	181950	0	5691595	3069344	2,622,251	581,117	199401
2,780,000				13	167394	0	5236281	3069344	2,166,937	421,253	162347
-----	-----	-----	-----	14	154003	0	4817393	3069344	1,748,049	298,077	132175
				15	141684	0	4431980	3069344	1,362,636	203,823	107614
				16	130348	0	4077446	3069344	1,008,102	132,273	87613
				17	119921	0	3751276	3069344	681,932	78,490	71333
				18	110328	0	3451166	3069344	381,822	38,549	58079
				19	101501	0	3175097	3069344	105,753	9,366	47281

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,913.6 D B: 1.030 De/Dt: 53.0 / 8.0
GAS: 3,255.0 D B: 1.030 De/Dt: 55.6 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 67,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 593,798
LAST YR GAS PROD: 616,723

REMARKS1: WELLS 1LS,1MS,1WA,1WB
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110855 - UL MOCKINGBIRD 13-2 B FULL WI DECIMAL = .791613 #WELLS: 1
RRC#, WELL#.....: 57528 - 2MS RRC DIST.: 08 FULL RI DECIMAL = .208387 DEPTH: 19600
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,222	45,528	0	79.64	5.29	5.29	.00	266172
---	-----	-----	-----	8 <th>3,217</th> <th>39,593</th> <th>0</th> <th>79.64</th> <th>5.29</th> <th>5.29</th> <th>.00</th> <th>202813</th>	3,217	39,593	0	79.64	5.29	5.29	.00	202813
82	KLONDIKE ISD(MARTIN)	1.000000	9,911,440	9	2,517	34,919	0	79.64	5.29	5.29	.00	158682
				10	2,014	31,155	0	79.64	5.29	5.29	.00	126971
					=====	=====	=====					=====
					172,663	803,666	0					9,981,148

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	806562	0	5241945	544991	4,696,954	4,399,120	1298108
				2	535328	0	2585018	555890	2,029,128	1,667,070	566508
				3	396938	0	1549596	567008	982,588	708,121	300524
				4	315458	0	1044522	578349	466,173	294,700	179268
				5	261106	0	759831	589915	169,916	94,223	115404
				6	223130	0	584120	541542	42,578	20,711	78511
				7	190655	0	456827	433234	23,593	10,067	54338
				8	165801	0	368614	346587	22,027	8,245	38800
*** PARAMETERS ***				9	146228	0	304910	277270	27,640	9,075	28402
				10	130466	0	257437	221816	35,621	10,260	21222
				=====	=====	=====	=====	=====	=====	=====	=====
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28					3171672	0	13152820	4656602	8,496,218	7,221,592	2681085
YRS FLAT: FMVF: 8/8 RES:											

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08 \$/BBLRESV: 40.09 EQUIP VAL: 8,777
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08 \$/BBLPROD: 0 WI OIL VAL: 5,480,170 RI OIL VAL: 2,034,565
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.5 GAS VAL: 1,741,415 GAS VAL: 646,517
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,911,440 WI TOTAL: 7,230,360 RI TOTAL: 2,681,080

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
544,991			
5			
10.0	1		
20.0	4		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 341.3 D B: .400 De/Dt: 60.0 / 8.0
GAS: 767.0 D B: .800 De/Dt: 40.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 145,395
LAST YR GAS PROD: 224,260

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110856 - UL MOCKINGBIRD 13-2 C FULL WI DECIMAL = .791445 #WELLS: 1
RRC#, WELL#.....: 57586 - 2LS RRC DIST.: 08 FULL RI DECIMAL = .208555 DEPTH: 20624
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	9,691,610	1	77,176	114,099	0	70.65	4.73	4.73	.00	4315341
				2	37,615	59,925	0	72.36	4.84	4.84	.00	2154172
				3	23,784	39,372	0	74.12	4.94	4.94	.00	1395215
				4	16,946	28,772	0	75.92	5.06	5.06	.00	1018226
				5	12,941	22,393	0	77.76	5.17	5.17	.00	796425
				6	10,346	18,171	0	79.64	5.29	5.29	.00	652115
				7	8,540	15,188	0	79.64	5.29	5.29	.00	538282
				8	7,224	12,982	0	79.64	5.29	5.29	.00	455334
				9	6,226	11,291	0	79.64	5.29	5.29	.00	392429
				10	5,448	9,959	0	79.64	5.29	5.29	.00	343391
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					206,246	332,152	0					12,060,930

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	427134	0	4742475	478202	4,264,273	3,993,875	1175616
2	229548	0	2383720	487766	1,895,954	1,557,659	522925
3	153934	0	1549149	497521	1,051,628	757,876	300743
4	115224	0	1133450	507471	625,979	395,725	194729
5	91627	0	888052	517620	370,432	205,415	135016
6	76077	0	728192	527972	200,220	97,393	97976
7	63588	0	601870	527972	73,898	31,533	71663
8	54352	0	509686	475175	34,511	12,917	53705
9	47273	0	439702	427658	12,044	3,955	41001
10	41696	0	385087	384892	195	56	31777
	=====	=====	=====	=====	=====	=====	=====
	1300453	0	13361383	4832249	8,529,134	7,056,404	2625151

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08 \$/BBLRESV: 39.02 EQUIP VAL: 10,065
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08 \$/BBLPROD: 0 WI OIL VAL: 6,369,604 RI OIL VAL: 2,369,645
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 686,793 GAS VAL: 255,503
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,691,610 WI TOTAL: 7,066,460 RI TOTAL: 2,625,150

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
478,202			
-----	-----	-----	-----
7			
10.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 341.3 D B: .750 De/Dt: 60.2 / 8.0
GAS: 478.0 D B: .790 De/Dt: 55.8 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 155,246
LAST YR GAS PROD: 155,863

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110857 - UL MOCKINGBIRD 13-2 D FULL WI DECIMAL = .791649 #WELLS: 1
RRC#, WELL#.....: 57587 - 2WA RRC DIST.: 08 FULL RI DECIMAL = .208351 DEPTH: 21034
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	94,153	68,436	0	70.65	4.73	4.73	.00	5265977
2	42,198	36,054	0	72.36	4.84	4.84	.00	2417259
3	25,510	24,035	0	74.12	4.94	4.94	.00	1496851
4	17,627	17,826	0	75.92	5.06	5.06	.00	1059418
5	13,154	14,064	0	77.76	5.17	5.17	.00	809742
6	10,319	11,553	0	79.64	5.29	5.29	.00	650581
7	8,389	9,766	0	79.64	5.29	5.29	.00	528901
8	7,000	8,434	0	79.64	5.29	5.29	.00	441328
9	5,963	7,403	0	79.64	5.29	5.29	.00	375949
10	5,161	6,584	0	79.64	5.29	5.29	.00	325385
=====								
	229,474	204,155	0					13,371,391

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	256259	0	5522236	412546	5,109,690	4,785,685	1367220
2	138144	0	2555403	420796	2,134,607	1,753,728	559895
3	93995	0	1590846	429212	1,161,634	837,154	308456
4	71406	0	1130824	437797	693,027	438,111	194037
5	57561	0	867303	446552	420,751	233,319	131698
6	48382	0	698963	455484	243,479	118,436	93926
7	40898	0	569799	455484	114,315	48,779	67761
8	35320	0	476648	455484	21,164	7,921	50162
9	31002	0	406951	387161	19,790	6,498	37899
10	27573	0	352958	329087	23,871	6,875	29090
=====							
	800540	0	14171931	4229603	9,942,328	8,236,506	2840144

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08 \$/BBLRESV: 42.78 EQUIP VAL: 10,065
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08 \$/BBLPROD: 0 WI OIL VAL: 7,771,242 RI OIL VAL: 2,679,710
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 465,256 GAS VAL: 160,431
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,086,700 WI TOTAL: 8,246,560 RI TOTAL: 2,840,140

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
412,546			
8			
15.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 441.0 D B: .700 De/Dt: 64.5 / 8.0
GAS: 290.0 D B: .860 De/Dt: 56.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 251,817
LAST YR GAS PROD: 136,446

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 110858 - UL MOCKINGBIRD 13-2 E FULL WI DECIMAL = .791735 #WELLS: 1
RRC#, WELL#.....: 57588 - 3LS RRC DIST.: 08 FULL RI DECIMAL = .208265 DEPTH: 20348
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 103,385	89,684	0	70.65	4.73	4.73	.00	5782951
ALT JOB#:	2 57,818	57,934	0	72.36	4.84	4.84	.00	3312390
ALT LSE#:	3 40,507	41,763	0	74.12	4.94	4.94	.00	2377088
ALT RRC#:	4 31,275	32,134	0	75.92	5.06	5.06	.00	1879894
	5 25,510	25,821	0	77.76	5.17	5.17	.00	1570531
	6 21,565	21,399	0	79.64	5.29	5.29	.00	1359755
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 18,687	18,155	0	79.64	5.29	5.29	.00	1178286
---	8 16,496	15,684	0	79.64	5.29	5.29	.00	1040135
82 KLONDIKE ISD(MARTIN) 1.000000 16,916,300	9 14,772	13,743	0	79.64	5.29	5.29	.00	931430
	10 13,376	12,192	0	79.64	5.29	5.29	.00	843407
	11 12,225	10,918	0	79.64	5.29	5.29	.00	770832
	12 11,247	9,864	0	79.64	5.29	5.29	.00	709166
	13 10,347	8,975	0	79.64	5.29	5.29	.00	652417
	14 9,519	8,218	0	79.64	5.29	5.29	.00	600209
	15 8,757	7,561	0	79.64	5.29	5.29	.00	552162
	16 8,056	6,956	0	79.64	5.29	5.29	.00	507961
	17 7,412	6,400	0	79.64	5.29	5.29	.00	467355
	=====	=====	=====					=====
	410,954	387,401	0					24,535,969

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***	1 335858	0	6118809	422920	5,695,889	5,334,713	1514132
	2 222003	0	3534393	431378	3,103,015	2,549,343	773990
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	3 163342	0	2540430	440005	2,100,425	1,513,713	492319
YRS FLAT: FMVF: 8/8 RES:	4 128735	0	2008629	448806	1,559,823	986,073	344480
	5 105692	0	1676223	457782	1,218,441	675,662	254398
	6 89625	0	1449380	466937	982,443	477,889	194667
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08	7 76038	0	1254324	466938	787,386	335,978	149088
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08	8 65689	0	1105824	466938	638,886	239,128	116313
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	9 57560	0	988990	466938	522,052	171,406	92058
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	10 51063	0	894470	466938	427,532	123,133	73681
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	11 45728	0	816560	466938	349,622	88,329	59527
	12 41313	0	750479	466938	283,541	62,835	48413
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	13 37590	0	690007	466938	223,069	43,365	39392
-----	14 34419	0	634628	466938	167,690	28,595	32062
422,920	15 31668	0	583830	466938	116,892	17,484	26103
-----	16 29134	0	537095	466938	70,157	9,205	21251
	17 26805	0	494160	466938	27,222	3,133	17303
	=====	=====	=====	=====	=====	=====	=====
	1542262	0	26078231	780414618	274,085	12,659,984	4249177

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 428.5 D B: 1.030 De/Dt: 53.9 / 8.0
GAS: 319.0 D B: .750 De/Dt: 40.0 / 8.0
PRD: M B: De/Dt: /

8/8 VALUE: 16,916,300 WI TOTAL: 12,667,130 RI TOTAL: 4,249,170

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 207,752
LAST YR GAS PROD: 142,431

REMARKS1:
REMARKS2:
MC1:
MC2:

LAST UPDATE: 5/04/2023 MNRLRPRI

REMARKS1:	
REMARKS2:	
MC1:	
MC2:	

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/18/2023 MNRLRPRI

LEASE#, NAME.....: 110882 - HOLT RANCH 2-9 B FULL WI DECIMAL = .737024 #WELLS: 1
RRC#, WELL#.....: 57648 - 16LS RRC DIST.: 08 FULL RI DECIMAL = .262976 DEPTH: 23615
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	143,280	292,120	0	70.65	4.73	4.73	.00	7460696
2	57,925	170,913	0	72.36	4.84	4.84	.00	3089201
3	36,920	121,270	0	74.12	4.94	4.94	.00	2016874
4	27,157	94,065	0	75.92	5.06	5.06	.00	1519566
5	21,492	76,856	0	77.76	5.17	5.17	.00	1231728
6	17,786	64,978	0	79.64	5.29	5.29	.00	1043978
7	15,172	56,288	0	79.64	5.29	5.29	.00	890545
8	13,229	49,647	0	79.64	5.29	5.29	.00	776497
9	11,730	44,411	0	79.64	5.29	5.29	.00	688511
10	10,534	40,174	0	79.64	5.29	5.29	.00	618310
=====	=====	=====	=====	=====	=====	=====	=====	=====
355,225	1,010,722	0						19,335,906

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	1018366	0	8479062	680000	7,799,062	7,304,524	2846052
2	609680	0	3698881	693600	3,005,281	2,469,049	1098726
3	441532	0	2458406	707472	1,750,934	1,261,845	646235
4	350801	0	1870367	721621	1,148,746	726,203	435100
5	292853	0	1524581	736053	788,528	437,262	313856
6	253340	0	1297318	750774	546,544	265,855	236348
7	219459	0	1110004	750774	359,230	153,284	178959
8	193567	0	970064	750774	219,290	82,078	138402
9	173152	0	861663	750774	110,889	36,408	108793
10	156633	0	774943	750774	24,169	6,961	86588
=====	=====	=====	=====	=====	=====	=====	=====
3709383	0	23045289	729261615	752,673	12,743,469		6089059

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.08	\$/BBLRESV: 40.84	EQUIP VAL: 10,065
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.08	\$/BBLPROD: 0	WI OIL VAL: 10,692,267
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.2	GAS VAL: 2,051,189
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.4	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 18,842,570	WI TOTAL: 12,753,520
			RI TOTAL: 6,089,050

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
680,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 851.0 D B: 1.000 De/Dt: 75.0 / 8.0
GAS: 1,155.0 D B: 1.000 De/Dt: 50.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 68,831
LAST YR GAS PROD: 83,799

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110883 - HOLT RANCH 2-9 D FULL WI DECIMAL = .737040 #WELLS: 1
RRC#, WELL#.....: 57651 - 18MS RRC DIST.: 08 FULL RI DECIMAL = .262960 DEPTH: 22695
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	189,064	280,237	0	70.65	4.73	4.73	.00	9844917
2	76,435	174,193	0	72.36	4.84	4.84	.00	4076448
3	48,721	126,719	0	74.12	4.94	4.94	.00	2661599
4	35,838	99,654	0	75.92	5.06	5.06	.00	2005354
5	28,362	82,141	0	77.76	5.17	5.17	.00	1625489
6	23,471	69,871	0	79.64	5.29	5.29	.00	1377698
7	20,023	60,795	0	79.64	5.29	5.29	.00	1175307
8	17,459	53,808	0	79.64	5.29	5.29	.00	1024806
9	15,477	48,262	0	79.64	5.29	5.29	.00	908467
10	13,899	43,754	0	79.64	5.29	5.29	.00	815842
11	12,614	40,017	0	79.64	5.29	5.29	.00	740415
=====								=====
481,363 1,079,451 0								26,256,342

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	976962	0	10821879	756256	10,065,623	9,427,362	3632132
2	621394	0	4697842	771381	3,926,461	3,225,863	1395344
3	461381	0	3122980	786808	2,336,172	1,683,609	820862
4	371652	0	2377006	802545	1,574,461	995,326	552912
5	312998	0	1938487	818595	1,119,892	621,013	399032
6	272423	0	1650121	834967	815,154	396,515	300599
7	237036	0	1412343	834968	577,375	246,366	227685
8	209794	0	1234600	834968	399,632	149,578	176130
9	188171	0	1096638	834968	261,670	85,914	138449
10	170594	0	986436	834968	151,468	43,624	110210
11	156024	0	896439	834968	61,471	15,530	88635
=====							
3978429 0 30234771 894539221,289,379 16,890,700 7841990							

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.08		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.08		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 41.34	EQUIP VAL: 9,586
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 14,668,137
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.4	GAS VAL: 2,222,546
		RI PAYOUT: 4.5	PRD VAL: 0
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
756,256			
=====			
8/8 VALUE: 24,742,250 WI TOTAL: 16,900,270 RI TOTAL: 7,841,980			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,122.9 D B: 1.000 De/Dt: 75.0 / 8.0
GAS: 1,051.0 D B: 1.000 De/Dt: 45.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 72,089
LAST YR GAS PROD: 61,147

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110879 - HOLT RANCH 2-8 G FULL WI DECIMAL = .731275 #WELLS: 1
RRC#, WELL#.....: 57665 - 21JM RRC DIST.: 08 FULL RI DECIMAL = .268725 DEPTH: 22870
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	271,839	383,365	0	70.65	4.73	4.73	.00	14044447
ALT JOB#:	UNIT.....:	2	119,924	267,086	0	72.36	4.84	4.84	.00	6345786
ALT LSE#:	EOR.....:	3	77,945	205,161	0	74.12	4.94	4.94	.00	4224783
ALT RRC#:	GRAPH.....:	4	57,847	166,617	0	75.92	5.06	5.06	.00	3211573
		5	46,017	140,289	0	77.76	5.17	5.17	.00	2616708
		6	38,214	121,155	0	79.64	5.29	5.29	.00	2225535

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	32,678	106,618	0	79.64	5.29	5.29	.00	1903126
---	-----	-----	-----	8	28,544	95,202	0	79.64	5.29	5.29	.00	1662367
82	KLONDIKE ISD(MARTIN)	.020000	768,890	9	25,339	85,995	0	79.64	5.29	5.29	.00	1475711
				10	22,782	78,412	0	79.64	5.29	5.29	.00	1326795
				11	20,694	72,060	0	79.64	5.29	5.29	.00	1205193
				12	18,955	66,295	0	79.64	5.29	5.29	.00	1103915
				13	17,439	60,991	0	79.64	5.29	5.29	.00	1015625

				=====	=====	=====	=====	=====		
				778,217	1,849,246	0				42,361,564

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----

				1	1326033	0	15370480	1084000	14,286,480	13,380,575	5313432
				2	945316	0	7291102	1105680	6,185,422	5,081,757	2230513
				3	741144	0	4965927	1127793	3,838,134	2,766,028	1344405
				4	616525	0	3828098	1150349	2,677,749	1,692,792	917144
				5	530389	0	3147097	1173357	1,973,740	1,094,498	667242
				6	468681	0	2694216	1196824	1,497,392	728,377	505513
				7	412446	0	2315572	1196824	1,118,748	477,370	384485
				8	368284	0	2030651	1196824	833,827	312,093	298381
				9	332667	0	1808378	1196824	611,554	200,791	235152
				10	303332	0	1630127	1196824	433,303	124,796	187586

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 39.32	EQUIP VAL: 8,695
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 22,377,883
1,084,000				WI PAYOUT: 3.6	GAS VAL: 3,600,595
-----	-----	-----	-----	RI PAYOUT: 4.8	PRD VAL: 0
					=====

				8/8 VALUE: 38,444,550	WI TOTAL: 25,987,170	RI TOTAL: 12,457,380
--	--	--	--	-----------------------	----------------------	----------------------

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,445.1 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 1,313.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 77,133
LAST YR GAS PROD: 73,935

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110884 - HOLT RANCH 2-9 E FULL WI DECIMAL = .737022 #WELLS: 1
RRC#, WELL#.....: 57718 - 19LS RRC DIST.: 08 FULL RI DECIMAL = .262978 DEPTH: 23525
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	.025000	419,500	1	139,283	263,791	0	70.65	4.73	4.73	.00	7252550
				2	50,991	154,337	0	72.36	4.84	4.84	.00	2719397
				3	31,903	109,509	0	74.12	4.94	4.94	.00	1742799
				4	23,273	84,942	0	75.92	5.06	5.06	.00	1302234
				5	18,332	69,402	0	77.76	5.17	5.17	.00	1050622
				6	15,121	58,680	0	79.64	5.29	5.29	.00	887549
				7	12,873	50,828	0	79.64	5.29	5.29	.00	755599
				8	11,208	44,835	0	79.64	5.29	5.29	.00	657870
				9	9,922	40,103	0	79.64	5.29	5.29	.00	582386
				10	8,903	36,278	0	79.64	5.29	5.29	.00	522574
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					321,809	912,705	0					17,473,580

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	919606	0	8172156	712000	7,460,156	6,987,107	2743065
2	550549	0	3269946	726240	2,543,706	2,089,832	971323
3	398710	0	2141509	740764	1,400,745	1,009,475	562939
4	316777	0	1619011	755580	863,431	545,834	376631
5	264450	0	1315072	770691	544,381	301,875	270728
6	228784	0	1116333	786105	330,228	160,632	203379
7	198171	0	953770	786106	167,664	71,542	153772
8	174805	0	832675	786106	46,569	17,430	118801
9	156355	0	738741	707495	31,246	10,259	93274
10	141442	0	664016	636746	27,270	7,854	74194
=====	=====	=====	=====	=====	=====	=====	=====
	3349649	0	20823229	740783313	415,396	11,201,840	5568106

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08 \$/BBLRESV: 39.63 EQUIP VAL: 10,065
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08 \$/BBLPROD: 0 WI OIL VAL: 9,399,890 RI OIL VAL: 4,672,409
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 1,801,939 GAS VAL: 895,691
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 16,779,990 WI TOTAL: 11,211,890 RI TOTAL: 5,568,100

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
712,000			
-----	-----	-----	-----
8			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 951.0 D B: 1.000 De/Dt: 80.0 / 8.0
GAS: 1,043.0 D B: 1.000 De/Dt: 50.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 97,350
LAST YR GAS PROD: 93,696

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110862 - UL COMANCHE L 29-42 FULL WI DECIMAL = .750876 #WELLS: 1
RRC#, WELL#.....: 57806 - 7LS RRC DIST.: 08 FULL RI DECIMAL = .249124 DEPTH: 20125
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 151,050	105,984	0	70.65	4.73	4.73	.00	8013110
ALT JOB#:	2 66,635	73,837	0	72.36	4.84	4.84	.00	3620505
ALT LSE#:	3 43,307	56,716	0	74.12	4.94	4.94	.00	2410248
ALT RRC#:	4 32,143	46,061	0	75.92	5.06	5.06	.00	1832360
	5 25,569	38,780	0	77.76	5.17	5.17	.00	1492926
	6 21,231	33,491	0	79.64	5.29	5.29	.00	1269609
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 18,155	29,472	0	79.64	5.29	5.29	.00	1085665
---	8 15,858	26,316	0	79.64	5.29	5.29	.00	948305
82 KLONDIKE ISD(MARTIN) 1.000000 19,706,000	9 14,077	23,770	0	79.64	5.29	5.29	.00	841801
	10 12,655	21,674	0	79.64	5.29	5.29	.00	756766
	11 11,496	19,918	0	79.64	5.29	5.29	.00	687458
	12 10,531	18,325	0	79.64	5.29	5.29	.00	629751
	=====	=====	=====					=====
	422,707	494,344	0					23,588,504

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 376417	0	8389527	604000	7,785,527	7,291,847	2618456
	2 268341	0	3888846	616080	3,272,766	2,688,806	1074118
	3 210378	0	2620626	628401	1,992,225	1,435,736	640553
	4 175006	0	2007366	640970	1,366,396	863,795	434211
	5 150545	0	1643471	653789	989,682	548,809	314598
	6 133031	0	1402640	666864	735,776	357,903	237611
*** PARAMETERS ***	7 117067	0	1202732	666865	535,867	228,654	180306
	8 104531	0	1052836	666865	385,971	144,465	139674
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 94418	0	936219	666865	269,354	88,437	109915
YRS FLAT: FMVF: 8/8 RES:	10 86092	0	842858	666865	175,993	50,688	87570
	11 79117	0	766575	666865	99,710	25,191	70483
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08	12 72789	0	702540	666865	35,675	7,906	57163
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	1867732	0	25456236	781129417,644,942	13,732,237		5964658
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 40.09		EQUIP VAL: 9,129				
	\$/BBLPROD: 0		WI OIL VAL: 12,724,689		RI OIL VAL: 5,527,025		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 3.5		GAS VAL: 1,007,534		GAS VAL: 437,627		
-----	RI PAYOUT: 4.7		PRD VAL: 0		PRD VAL: 0		
604,000			=====		=====		
-----	8/8 VALUE: 19,706,000		WI TOTAL: 13,741,350		RI TOTAL: 5,964,650		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 803.0 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 363.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 32,947
LAST YR GAS PROD: 14,980

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110867 - UL COMANCHE W 29-42 FULL WI DECIMAL = .750876 #WELLS: 1
RRC#, WELL#.....: 57831 - 8LS RRC DIST.: 08 FULL RI DECIMAL = .249124 DEPTH: 20288
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 143,224	116,496	0	70.65	4.73	4.73	.00	7597946
ALT JOB#:	2 63,183	81,159	0	72.36	4.84	4.84	.00	3432946
ALT LSE#:	3 41,065	62,341	0	74.12	4.94	4.94	.00	2285470
ALT RRC#:	4 30,476	50,627	0	75.92	5.06	5.06	.00	1737330
	5 24,244	42,625	0	77.76	5.17	5.17	.00	1415562
	6 20,133	36,814	0	79.64	5.29	5.29	.00	1203949
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 17,213	32,396	0	79.64	5.29	5.29	.00	1029333
---	8 15,036	28,926	0	79.64	5.29	5.29	.00	899149
82 KLONDIKE ISD(MARTIN) 1.000000 18,925,810	9 13,348	26,127	0	79.64	5.29	5.29	.00	798207
	10 12,001	23,823	0	79.64	5.29	5.29	.00	717657
	11 10,899	21,894	0	79.64	5.29	5.29	.00	651758
	12 9,984	20,142	0	79.64	5.29	5.29	.00	597041
	=====	=====	=====					=====
	400,806	543,370	0					22,366,348

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 413752	0	8011698	572000	7,439,698	6,967,947	2500531
	2 294951	0	3727897	583440	3,144,457	2,583,391	1029664
	3 231243	0	2516713	595108	1,921,605	1,384,842	615153
	4 192354	0	1929684	607011	1,322,673	836,154	417409
	5 165471	0	1581033	619151	961,882	533,392	302645
	6 146230	0	1350179	631534	718,645	349,570	228724
*** PARAMETERS ***	7 128681	0	1158014	631534	526,480	224,649	173602
	8 114898	0	1014047	631534	382,513	143,171	134528
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 103780	0	901987	631534	270,453	88,798	105896
YRS FLAT: FMVF: 8/8 RES:	10 94628	0	812285	631534	180,751	52,058	84394
	11 86966	0	738724	631534	107,190	27,080	67922
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08	12 80007	0	677048	631534	45,514	10,087	55088
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	2052961	0	24419309	739744817	021,861	13,201,139	5715556
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 40.18		EQUIP VAL:	9,129			
	\$/BBLPROD: 0		WI OIL VAL:	12,091,293		RI OIL VAL:	5,235,038
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 3.5		GAS VAL:	1,109,833		GAS VAL:	480,513
-----	RI PAYOUT: 4.7		PRD VAL:	0		PRD VAL:	0
572,000			=====	=====		=====	=====
-----	8/8 VALUE:	18,925,810	WI TOTAL:	13,210,260		RI TOTAL:	5,715,550

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 761.4 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 399.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 41,011
LAST YR GAS PROD: 20,643

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110864 - UL COMANCHE M 29-42 FULL WI DECIMAL = .782147 #WELLS: 1
RRC#, WELL#.....: 57835 - 7WA RRC DIST.: 08 FULL RI DECIMAL = .217853 DEPTH: 20692
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 365,989	261,478	0	70.65	4.73	4.73	.00	20224071
ALT JOB#:	2 147,966	143,551	0	72.36	4.84	4.84	.00	8374307
ALT LSE#:	3 94,316	99,477	0	74.12	4.94	4.94	.00	5467757
ALT RRC#:	4 69,378	76,200	0	75.92	5.06	5.06	.00	4119707
	5 54,906	61,776	0	77.76	5.17	5.17	.00	3339369
	6 45,441	51,954	0	79.64	5.29	5.29	.00	2830528
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 38,767	44,829	0	79.64	5.29	5.29	.00	2414804
---	8 33,801	39,425	0	79.64	5.29	5.29	.00	2105471
82 KLONDIKE ISD(MARTIN) 1.000000 43,877,330	9 29,966	35,184	0	79.64	5.29	5.29	.00	1866588
	10 26,911	31,770	0	79.64	5.29	5.29	.00	1676291
	11 24,425	28,958	0	79.64	5.29	5.29	.00	1521438
	=====	=====	=====					=====
	931,866	874,602	0					53,940,331

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 967352	0	21191423	1463956	19,727,467	18,476,548	5552592
	2 543425	0	8917732	1493235	7,424,497	6,099,744	2067825
	3 384360	0	5852117	1523099	4,329,018	3,119,793	1200855
	4 301574	0	4421281	1553562	2,867,719	1,812,886	802880
	5 249804	0	3589173	1584633	2,004,540	1,111,577	576787
	6 214963	0	3045491	1616325	1,429,166	695,189	433117
	7 185483	0	2600287	1616326	983,961	419,856	327258
*** PARAMETERS ***	8 163123	0	2268594	1616326	652,268	244,137	252662
	9 145576	0	2012164	1616326	395,838	129,965	198321
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 131450	0	1807741	1616326	191,415	55,129	157675
YRS FLAT: FMVF: 8/8 RES:	11 119815	0	1641253	1616326	24,927	6,298	126687
	=====	=====	=====	=====	=====	=====	=====
	3406925	0	57347256	1731644040	030,816	32,171,122	11696659

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.08						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.08						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 41.52	EQUIP VAL: 9,586				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 30,259,868	RI OIL VAL: 11,001,772			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.2	GAS VAL: 1,911,222	GAS VAL: 694,875			
		RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D							
-----	-----	-----	-----	=====	=====	=====	=====
1,463,956			8/8 VALUE: 43,877,330	WI TOTAL: 32,180,680	RI TOTAL: 11,696,650		
-----	-----	-----					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,173.7 D B: 1.000 De/Dt: 75.0 / 8.0
GAS: 1,097.0 D B: 1.000 De/Dt: 55.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 111,916
LAST YR GAS PROD: 54,000

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110866 - UL COMANCHE P 29-42 FULL WI DECIMAL = .760655 #WELLS: 1
RRC#, WELL#.....: 57842 - 6WA RRC DIST.: 08 FULL RI DECIMAL = .239345 DEPTH: 20458
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	35,138,410	1	290,405	208,510	0	70.65	4.73	4.73	.00	15606445
				2	117,407	129,608	0	72.36	4.84	4.84	.00	6462198
				3	74,838	94,284	0	74.12	4.94	4.94	.00	4219348
				4	55,048	74,147	0	75.92	5.06	5.06	.00	3178963
				5	43,567	61,114	0	77.76	5.17	5.17	.00	2576924
				6	36,056	51,986	0	79.64	5.29	5.29	.00	2184221
				7	30,759	45,233	0	79.64	5.29	5.29	.00	1863336
				8	26,820	40,034	0	79.64	5.29	5.29	.00	1624717
				9	23,779	35,910	0	79.64	5.29	5.29	.00	1440498
				10	21,353	32,554	0	79.64	5.29	5.29	.00	1293534
				11	19,378	29,771	0	79.64	5.29	5.29	.00	1173891
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					739,410	803,151	0					41,624,075

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	750198	0	16356643	1161620	15,195,023	14,231,507	4841626
2	477161	0	6939359	1184852	5,754,507	4,727,730	1817775
3	354285	0	4573633	1208549	3,365,084	2,425,115	1060231
4	285385	0	3464348	1232719	2,231,629	1,410,768	710699
5	240336	0	2817260	1257374	1,559,886	865,003	511457
6	209185	0	2393406	1282521	1,110,885	540,367	384526
7	182011	0	2045347	1282521	762,826	325,498	290803
8	161091	0	1785808	1282521	503,287	188,376	224688
9	144497	0	1584995	1282521	302,474	99,311	176480
10	130993	0	1424527	1282521	142,006	40,899	140365
11	119794	0	1293685	1282521	11,164	2,820	112810
	=====	=====	=====	=====	=====	=====	=====
	3054936	0	44679011	1374024030	938,771	24,857,394	10271460

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.08		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.08		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 41.17	EQUIP VAL: 9,586
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 23,157,745
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.2	GAS VAL: 1,699,624
		RI PAYOUT: 4.5	PRD VAL: 0
			PRD VAL: 0
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,161,620			
-----	-----	-----	-----

8/8 VALUE:	35,138,410	WI TOTAL:	24,866,960	RI TOTAL:	10,271,450
------------	------------	-----------	------------	-----------	------------

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,724.8 D B: 1.000 De/Dt: 75.0 / 8.0
GAS: 782.0 D B: 1.000 De/Dt: 45.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 88,334
LAST YR GAS PROD: 37,574

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110865 - UL COMANCHE O 29-42 FULL WI DECIMAL = .750877 #WELLS: 1
RRC#, WELL#.....: 57872 - 6LS RRC DIST.: 08 FULL RI DECIMAL = .249123 DEPTH: 20084
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	120,689	130,801	0	70.65	4.73	4.73	.00	6402486
ALT JOB#:	UNIT.....:	2	53,241	91,124	0	72.36	4.84	4.84	.00	2892768
ALT LSE#:	EOR.....:	3	34,602	69,998	0	74.12	4.94	4.94	.00	1925774
ALT RRC#:	GRAPH.....:	4	25,679	56,845	0	75.92	5.06	5.06	.00	1463872
		5	20,428	47,864	0	77.76	5.17	5.17	.00	1192754

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	16,962	41,336	0	79.64	5.29	5.29	.00	1014325
---	-----	-----	-----	7	14,505	36,376	0	79.64	5.29	5.29	.00	867397
82	KLONDIKE ISD(MARTIN)	1.000000	16,484,460	8	12,670	32,479	0	79.64	5.29	5.29	.00	757664
				9	11,248	29,339	0	79.64	5.29	5.29	.00	672629
				10	10,111	26,752	0	79.64	5.29	5.29	.00	604636
				11	9,184	24,583	0	79.64	5.29	5.29	.00	549202
				12	8,412	22,616	0	79.64	5.29	5.29	.00	503036
				13	7,739	20,807	0	79.64	5.29	5.29	.00	462791

345,470 630,920 0 19,309,334

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	464559	0	6867045	480000	6,387,045	5,982,042	2143263
2	331167	0	3223935	489600	2,734,335	2,246,448	890462
3	259646	0	2185420	499392	1,686,028	1,215,069	534174
4	215979	0	1679851	509379	1,170,472	739,937	363365
5	185810	0	1378564	519567	858,997	476,340	263887
6	164192	0	1178517	529959	648,558	315,478	199642
7	144491	0	1011888	529959	481,929	205,639	151695
8	129011	0	886675	529959	356,716	133,516	117630
9	116539	0	789168	529959	259,209	85,106	92650
10	106263	0	710899	529959	180,940	52,112	73859
11	97647	0	646849	529959	116,890	29,531	59474
12	89834	0	592870	529959	62,911	13,942	48238
13	82648	0	545439	529959	15,480	3,009	39274

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	129011	0	886675	529959	356,716	133,516	117630
YRS FLAT:	FMVF:	8/8 RES:	9	116539	0	789168	529959	259,209	85,106	92650
			10	106263	0	710899	529959	180,940	52,112	73859
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.08		11	97647	0	646849	529959	116,890	29,531	59474
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.08		12	89834	0	592870	529959	62,911	13,942	48238
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	82648	0	545439	529959	15,480	3,009	39274
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		2387786	0	21697120	673761014,959,510	11,498,169			4977613

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 39.45	EQUIP VAL: 8,695		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 10,232,784	RI OIL VAL: 4,429,822	
480,000				WI PAYOUT: 3.6	GAS VAL: 1,265,373	GAS VAL: 547,786	
-----	-----	-----	-----	RI PAYOUT: 4.8	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 16,484,460	WI TOTAL: 11,506,850	RI TOTAL: 4,977,610	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 641.6 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 448.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 27,479
LAST YR GAS PROD: 18,593

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110863 - UL COMANCHE N 29-42 FULL WI DECIMAL = .752854 #WELLS: 1
RRC#, WELL#.....: 57906 - 6JM RRC DIST.: 08 FULL RI DECIMAL = .247146 DEPTH: 19945
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 152,105	118,537	0	70.65	4.73	4.73	.00	8090333
ALT JOB#:	2 67,101	82,582	0	72.36	4.84	4.84	.00	3655429
ALT LSE#:	3 43,609	63,435	0	74.12	4.94	4.94	.00	2433449
ALT RRC#:	4 32,365	51,517	0	75.92	5.06	5.06	.00	1849876
	5 25,745	43,376	0	77.76	5.17	5.17	.00	1507162
	6 21,380	37,460	0	79.64	5.29	5.29	.00	1281887
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 18,282	32,964	0	79.64	5.29	5.29	.00	1096139
---	8 15,969	29,433	0	79.64	5.29	5.29	.00	957458
82 KLONDIKE ISD(MARTIN) 1.000000 20,016,720	9 14,176	26,585	0	79.64	5.29	5.29	.00	849955
	10 12,746	24,243	0	79.64	5.29	5.29	.00	764216
	11 11,575	22,278	0	79.64	5.29	5.29	.00	694006
	12 10,603	20,496	0	79.64	5.29	5.29	.00	635727
	=====	=====	=====					=====
	425,656	552,906	0					23,815,637

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 422110	0	8512443	608000	7,904,443	7,403,223	2628800
	2 300913	0	3956342	620160	3,336,182	2,740,907	1081237
	3 235921	0	2669370	632563	2,036,807	1,467,866	645586
	4 196251	0	2046127	645214	1,400,913	885,615	437928
	5 168830	0	1675992	658118	1,017,874	564,442	317439
	6 149188	0	1431075	671280	759,795	369,587	239870
*** PARAMETERS ***	7 131282	0	1227421	671280	556,141	237,305	182066
	8 117220	0	1074678	671280	403,398	150,988	141068
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 105877	0	955832	671280	284,552	93,427	111034
YRS FLAT: FMVF: 8/8 RES:	10 96550	0	860766	671280	189,486	54,574	88487
	11 88724	0	782730	671280	111,450	28,156	71210
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08	12 81627	0	717354	671280	46,074	10,210	57753
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5	2094493	0	25910130	786301518	047,115	14,006,300	6002478
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 40.17		EQUIP VAL:	7,961			
	\$/BBLPROD: 0		WI OIL VAL:	12,874,073		RI OIL VAL:	5,517,256
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 3.5		GAS VAL:	1,132,213		GAS VAL:	485,216
-----	RI PAYOUT: 4.7		PRD VAL:	0		PRD VAL:	0
608,000			=====	=====		=====	=====
-----	8/8 VALUE: 20,016,720		WI TOTAL:	14,014,250		RI TOTAL:	6,002,470

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 808.6 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 406.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 27,456
LAST YR GAS PROD: 14,363

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 9058102 - CHAMONIX 247 H FULL WI DECIMAL = .745314 #WELLS: 3
RRC#, WELL#.....: 58102 - 3MS RRC DIST.: 08 FULL RI DECIMAL = .254686 DEPTH: 21595
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	464,359	629,210	0	70.65	4.73	4.73	.00	24451489
2	204,858	438,364	0	72.36	4.84	4.84	.00	11048181
3	133,144	336,731	0	74.12	4.94	4.94	.00	7355231
4	98,818	273,465	0	75.92	5.06	5.06	.00	5591541
5	78,611	230,255	0	77.76	5.17	5.17	.00	4555949
6	65,281	198,853	0	79.64	5.29	5.29	.00	3874872
7	55,823	174,999	0	79.64	5.29	5.29	.00	3313475
8	48,762	156,257	0	79.64	5.29	5.29	.00	2894357
9	43,289	141,146	0	79.64	5.29	5.29	.00	2569497
10	38,920	128,700	0	79.64	5.29	5.29	.00	2310167
11	35,352	118,273	0	79.64	5.29	5.29	.00	2098382
12	32,386	108,811	0	79.64	5.29	5.29	.00	1922330
13	29,795	100,106	0	79.64	5.29	5.29	.00	1768536
=====	=====	=====	=====	=====	=====	=====	=====	=====
1,329,398	3,035,170	0						73,754,007

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	2218176	0	26669665	1856000	24,813,665	23,240,231	8573216
2	1581319	0	12629500	1893120	10,736,380	8,820,688	3592826
3	1239793	0	8595024	1930982	6,664,042	4,802,575	2163791
4	1031316	0	6622857	1969601	4,653,256	2,941,649	1475498
5	887235	0	5443184	2008994	3,434,190	1,904,362	1073160
6	784020	0	4658892	2049173	2,609,719	1,269,445	812869
7	689970	0	4003445	2049174	1,954,271	833,887	618150
8	616076	0	3510433	2049174	1,461,259	546,935	479661
9	556498	0	3125995	2049174	1,076,821	353,553	377994
10	507427	0	2817594	2049174	768,420	221,312	301506
11	466316	0	2564698	2049174	515,524	130,242	242876
12	429010	0	2351340	2049174	302,166	66,963	197048
13	394689	0	2163225	2049174	114,051	22,171	160430
=====	=====	=====	=====	=====	=====	=====	=====
11401845	0	85155852	2605208859	103,764	45,154,013		20069025

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 39.47	EQUIP VAL: 8,695
1,856,000				\$/BBLPROD: 0	WI OIL VAL: 39,108,162
				WI PAYOUT: 3.6	GAS VAL: 6,045,806
				RI PAYOUT: 4.8	PRD VAL: 0
					=====
				8/8 VALUE: 65,231,670	WI TOTAL: 45,162,660
					RI TOTAL: 20,069,010

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,468.5 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 2,155.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 86,777
LAST YR GAS PROD: 73,892

REMARKS1: WELLS 3MS,4WB,5LS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/10/2023 MNRLRPRI

LEASE#, NAME.....: 9058104 - CHAMONIX 247 C FULL WI DECIMAL = .745315 #WELLS: 3
RRC#, WELL#.....: 58104 - 2JM RRC DIST.: 08 FULL RI DECIMAL = .254685 DEPTH: 21799
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	470,941	663,955	0	70.65	4.73	4.73	.00	24798107
ALT JOB#:	UNIT.....: X	2	207,765	462,569	0	72.36	4.84	4.84	.00	11204973
ALT LSE#:	EOR.....:	3	135,032	355,327	0	74.12	4.94	4.94	.00	7459539
ALT RRC#:	GRAPH.....:	4	100,220	288,569	0	75.92	5.06	5.06	.00	5670880
		5	79,726	242,970	0	77.76	5.17	5.17	.00	4620576

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	66,207	209,835	0	79.64	5.29	5.29	.00	3929841
---	-----	-----	-----	7	56,613	184,661	0	79.64	5.29	5.29	.00	3360371
82	KLONDIKE ISD(MARTIN)	.600000	39,918,060	8	49,454	164,889	0	79.64	5.29	5.29	.00	2935435
				9	43,901	148,940	0	79.64	5.29	5.29	.00	2605827
				10	39,472	135,808	0	79.64	5.29	5.29	.00	2342935
				11	35,854	124,805	0	79.64	5.29	5.29	.00	2128182
				12	32,843	114,821	0	79.64	5.29	5.29	.00	1949458
				13	30,216	105,635	0	79.64	5.29	5.29	.00	1793528

===== 1,348,244 3,202,784 0 ===== 74,799,652

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	650111	0	3585546	2080088	1,505,458	563,477	489922
YRS FLAT:	FMVF:	8/8 RES:	9	587228	0	3193055	2080088	1,112,967	365,421	386101
			10	535452	0	2878387	2080088	798,299	229,919	308011
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.08		11	492071	0	2620253	2080088	540,165	136,467	248137
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.08		12	452707	0	2402165	2080088	322,077	71,375	201307
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	416489	0	2210017	2080088	129,929	25,258	163900
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12031521	0	86831173	2644511560	386,058	46,067,924	20453567

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 39.49	EQUIP VAL: 8,695		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 39,684,614	RI OIL VAL: 17,619,459	
1,884,000				WI PAYOUT: 3.6	GAS VAL: 6,383,264	GAS VAL: 2,834,087	
-----	-----	-----	-----	RI PAYOUT: 4.8	PRD VAL: 0	PRD VAL: 0	

8/8 VALUE: 66,530,120 WI TOTAL: 46,076,570 RI TOTAL: 20,453,550

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,503.5 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 2,274.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,400
LAST YR RI VAL:
LAST YR 8/8 VAL: 16,400

LAST YR OIL PROD: 92,754
LAST YR GAS PROD: 81,713

REMARKS1: WELLS 2JM,3WB,4LS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/10/2023 MNRLRPRI

LEASE#, NAME.....: 9058571 - VINEYARD 23-8 A FULL WI DECIMAL = .756225 #WELLS: 1
RRC#, WELL#.....: 58571 - 1JM RRC DIST.: 08 FULL RI DECIMAL = .243775 DEPTH: 21234
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,037	50,958	0	79.64	5.29	5.29	.00	965840
---	-----	-----	-----	8 <td>13,994<td>45,103<td>0<td>79.64<td>5.29<td>5.29<td>.00<th>842799</th></td></td></td></td></td></td></td>	13,994 <td>45,103<td>0<td>79.64<td>5.29<td>5.29<td>.00<th>842799</th></td></td></td></td></td></td>	45,103 <td>0<td>79.64<td>5.29<td>5.29<td>.00<th>842799</th></td></td></td></td></td>	0 <td>79.64<td>5.29<td>5.29<td>.00<th>842799</th></td></td></td></td>	79.64 <td>5.29<td>5.29<td>.00<th>842799</th></td></td></td>	5.29 <td>5.29<td>.00<th>842799</th></td></td>	5.29 <td>.00<th>842799</th></td>	.00 <th>842799</th>	842799
00	DAWSON CO CENTRAL AP	.028823	530,930	9	12,416	40,456	0	79.64	5.29	5.29	.00 <th>747763</th>	747763
01	DAWSON COUNTY	.028823	530,930	10	11,156	36,677	0	79.64	5.29	5.29	.00 <th>671879</th>	671879
11	KLONDIKE ISD (DAWSON	.028823	530,930		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	.028823	530,930		364,283	871,298	0					20,369,338
55	DAWSON CO HOSPITAL D	.028823	530,930									
82	KLONDIKE ISD(MARTIN)	.971177	17,889,530		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	840256	0	8427573	7,700,573	7,212,279	2555648
				2	534445	0	3820353	741540	3,078,813	1025241
				3	396808	0	2562858	756370	1,806,488	608647
				4	319647	0	1958719	771498	1,187,221	411660
				5	269197	0	1601168	786927	814,241	297797
				6	234301	0	1365040	802666	562,374	224675
				7	203854	0	1169694	802667	367,027	170375
				8	180431	0	1023230	802667	220,563	131892
				9	161841	0	909604	802667	106,937	103758
				10	146724	0	818603	802667	15,936	82635
				=====	=====	=====	=====	=====	=====	=====
					3287504	0	23656842	779666915,860,173	12,798,086	5612328

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 7.08	\$/BBLRESV: 40.00	EQUIP VAL: 10,065
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.08	\$/BBLPROD: 0	WI OIL VAL: 11,019,574
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.2	GAS VAL: 1,778,499
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.4	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 18,420,460	WI TOTAL: 12,808,140
			RI TOTAL: 5,612,320
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
727,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 795.7 D B: 1.000 De/Dt: 72.5 /
GAS: 881.0 D B: 1.000 De/Dt: 45.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: PULLED PRODUCTION FROM DP QUER
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/10/2023 MNRLRPRI

LEASE#, NAME.....: 9058572 - VINEYARD 23-8 B FULL WI DECIMAL = .756226 #WELLS: 1
RRC#, WELL#.....: 58572 - 1LS RRC DIST.: 08 FULL RI DECIMAL = .243774 DEPTH: 21576
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	.028709	222,250	1	55,338	118,247	0	70.65	4.73	4.73	.00	2956564
01	DAWSON COUNTY	.028709	222,250	2	24,409	82,380	0	72.36	4.84	4.84	.00	1335673
11	KLONDIKE ISD (DAWSON	.028709	222,250	3	15,861	63,279	0	74.12	4.94	4.94	.00	889032
44	MESA UNDERGROUND WAT	.028709	222,250	4	11,773	51,390	0	75.92	5.06	5.06	.00	675919
55	DAWSON CO HOSPITAL D	.028709	222,250	5	9,363	43,267	0	77.76	5.17	5.17	.00	550583
82	KLONDIKE ISD(MARTIN)	.971291	7,519,150	6	7,775	37,367	0	79.64	5.29	5.29	.00	468256
				7	6,648	32,884	0	79.64	5.29	5.29	.00	400381
				8	5,807	29,361	0	79.64	5.29	5.29	.00	349731
				9	5,153	26,521	0	79.64	5.29	5.29	.00	310344
				10	4,633	24,184	0	79.64	5.29	5.29	.00	279026
				11	4,207	22,223	0	79.64	5.29	5.29	.00	253370
					=====	=====	=====					=====
					150,967	531,103	0					8,468,879

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	422963	0	3379527	321000	3,058,527	2,864,586	1024830
				2	301522	0	1637195	327420	1,309,775	1,076,072	439360
				3	236395	0	1125427	333968	791,459	570,381	267273
				4	196644	0	872563	340647	531,916	336,261	183384
				5	169160	0	719743	347459	372,284	206,442	133863
				6	149484	0	617740	354409	263,331	128,092	101675
				7	131550	0	531931	354409	177,522	75,748	77479
				8	117457	0	467188	354409	112,779	42,212	60219
				9	106096	0	416440	354409	62,031	20,367	47503
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	96747	0	375773	354409	21,364	6,153	37933
YRS FLAT:	FMVF:	8/8 RES:		11	88902	0	342272	336689	5,583	1,410	30577
					=====	=====	=====	=====	=====	=====	=====
					2016920	0	10485799	3779228	6,706,571	5,327,724	2404096

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

321,000

10
5.0 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 294.2 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 405.0 D B: 1.000 De/Dt: 35.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: PULLED PRODUCTION FROM DP QUER
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/10/2023 MNRLRPRI

LEASE#, NAME.....: 9058573 - VINEYARD 23-8 C FULL WI DECIMAL = .756226 #WELLS: 1
RRC#, WELL#.....: 58573 - 1WA RRC DIST.: 08 FULL RI DECIMAL = .243774 DEPTH: 22067
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	.028719	274,470	1	76,633	66,548	0	70.65	4.73	4.73	.00	4094299
01	DAWSON COUNTY	.028719	274,470	2	33,806	43,834	0	72.36	4.84	4.84	.00	1849882
11	KLONDIKE ISD (DAWSON	.028719	274,470	3	21,971	32,742	0	74.12	4.94	4.94	.00	1231507
44	MESA UNDERGROUND WAT	.028719	274,470	4	16,305	26,142	0	75.92	5.06	5.06	.00	936114
55	DAWSON CO HOSPITAL D	.028719	274,470	5	12,969	21,762	0	77.76	5.17	5.17	.00	762631
82	KLONDIKE ISD(MARTIN)	.971282	9,282,540	6	10,770	18,641	0	79.64	5.29	5.29	.00	648632
				7	9,208	16,302	0	79.64	5.29	5.29	.00	554560
				8	8,043	14,488	0	79.64	5.29	5.29	.00	484396
				9	7,138	13,036	0	79.64	5.29	5.29	.00	429892
				10	6,418	11,849	0	79.64	5.29	5.29	.00	386529
				11	5,830	10,859	0	79.64	5.29	5.29	.00	351117
					=====	=====	=====					=====
					209,091	276,203	0					11,729,559

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	238039	0	4332338	397000	3,935,338	3,685,799	1313767
				2	160438	0	2010320	404940	1,605,380	1,318,932	539491
				3	122316	0	1353823	413038	940,785	677,995	321514
				4	100032	0	1036146	421299	614,847	388,687	217763
				5	85083	0	847714	429726	417,988	231,786	157663
				6	74572	0	723204	438320	284,884	138,576	119034
				7	65215	0	619775	438321	181,454	77,426	90274
				8	57958	0	542354	438321	104,033	38,939	69908
				9	52150	0	482042	438321	43,721	14,355	54986
				10	47401	0	433930	407639	26,291	7,572	43803
				11	43441	0	394558	379104	15,454	3,904	35248
					=====	=====	=====	=====	=====	=====	=====
					1046645	0	12776204	4606029	8,170,175	6,583,971	2963451

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

397,000

9
7.0 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 407.4 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 238.0 D B: 1.000 De/Dt: 40.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: PULLED PRODUCTION FROM DP QUER
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/10/2023 MNRLRPRI

LEASE#, NAME.....: 9058574 - VINEYARD 23-8 D FULL WI DECIMAL = .756178 #WELLS: 1
RRC#, WELL#.....: 58574 - 2JM RRC DIST.: 08 FULL RI DECIMAL = .243822 DEPTH: 21910
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,030	45,464	0	79.64	5.29	5.29	.00	1146025
---	-----	-----	-----	8 <td>16,622<td>40,239<td>0<td>79.64<td>5.29<td>5.29<td>.00<th>1001010</th></td></td></td></td></td></td></td>	16,622 <td>40,239<td>0<td>79.64<td>5.29<td>5.29<td>.00<th>1001010</th></td></td></td></td></td></td>	40,239 <td>0<td>79.64<td>5.29<td>5.29<td>.00<th>1001010</th></td></td></td></td></td>	0 <td>79.64<td>5.29<td>5.29<td>.00<th>1001010</th></td></td></td></td>	79.64 <td>5.29<td>5.29<td>.00<th>1001010</th></td></td></td>	5.29 <td>5.29<td>.00<th>1001010</th></td></td>	5.29 <td>.00<th>1001010</th></td>	.00 <th>1001010</th>	1001010
00	DAWSON CO CENTRAL AP	.028838	605,900	9	14,755	36,093	0	79.64	5.29	5.29	.00 <td>888576</td>	888576
01	DAWSON COUNTY	.028838	605,900	10	13,266	32,721	0	79.64	5.29	5.29	.00 <td>798905</td>	798905
11	KLONDIKE ISD (DAWSON	.028838	605,900	11	12,049	29,925	0	79.64	5.29	5.29	.00 <td>725615</td>	725615
44	MESA UNDERGROUND WAT	.028838	605,900	12	11,036	27,531	0	79.64	5.29	5.29	.00 <td>664610</td>	664610
55	DAWSON CO HOSPITAL D	.028838	605,900	=====	=====	=====						=====
82	KLONDIKE ISD(MARTIN)	.971162	20,404,930		443,035	834,794	0					24,897,467

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---

				1	749599	0	9207202	748000	8,459,202	7,922,804	2792781
				2	476783	0	4298276	762960	3,535,316	2,904,510	1153792
				3	354000	0	2898015	778219	2,119,796	1,527,673	688418
				4	285156	0	2219037	793783	1,425,254	901,002	466488
				5	240145	0	1815819	809658	1,006,161	557,946	337805
				6	209021	0	1549081	825852	723,229	351,800	255032
				7	181864	0	1327889	825852	502,037	214,219	193465
				8	160963	0	1161973	825852	336,121	125,807	149814
				9	144379	0	1032955	825852	207,103	67,998	117858
				10	130890	0	929795	825852	103,943	29,936	93883
				11	119705	0	845320	825852	19,468	4,918	75536
				12	110129	0	774739	743267	31,472	6,974	61262

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

748,000

11
10.0 1

8/8 VALUE: 21,010,830 WI TOTAL: 14,624,700 RI TOTAL: 6,386,130

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 841.6 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 786.0 D B: 1.000 De/Dt: 45.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: PULLED PRODUCTION FROM DP QUER
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/14/2023 MNRLTCHA

LEASE#, NAME.....: 9058575 - VINEYARD 23-8 E FULL WI DECIMAL = .752554 #WELLS: 1
RRC#, WELL#.....: 58575 - 2LS RRC DIST.: 08 FULL RI DECIMAL = .247446 DEPTH: 21766
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	.030000	232,310	1	62,629	95,346	0	71.46	4.73	4.73	.00	3368032
01	DAWSON COUNTY	.030000	232,310	2	25,317	55,783	0	73.20	4.84	4.84	.00	1394636
11	KLONDIKE ISD (DAWSON	.030000	232,310	3	16,135	39,579	0	74.97	4.94	4.94	.00	910320
44	MESA UNDERGROUND WAT	.030000	232,310	4	11,868	30,699	0	76.79	5.06	5.06	.00	685835
55	DAWSON CO HOSPITAL D	.030000	232,310	5	9,392	25,081	0	78.66	5.17	5.17	.00	555968
82	KLONDIKE ISD(MARTIN)	.970000	7,511,390	6	7,771	21,205	0	80.56	5.29	5.29	.00	471123
				7	6,631	18,367	0	80.56	5.29	5.29	.00	402009
				8	5,780	16,202	0	80.56	5.29	5.29	.00	350417
				9	5,124	14,494	0	80.56	5.29	5.29	.00	310646
				10	4,600	13,109	0	80.56	5.29	5.29	.00	278878
					=====	=====	=====					=====
					155,247	329,865	0					8,727,864

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	339392	0	3707424	335000	3,372,424	3,158,578	1146768
2	203182	0	1597818	341700	1,256,118	1,031,988	437376
3	147140	0	1057460	348534	708,926	510,902	256159
4	116899	0	802734	355504	447,230	282,725	172084
5	97583	0	653551	362615	290,936	161,333	123984
6	84417	0	555540	369867	185,673	90,317	93267
7	73119	0	475128	369867	105,261	44,915	70590
8	64500	0	414917	369867	45,050	16,862	54552
9	57701	0	368347	369867	-1,520	-499	42857
10	52187	0	331065	314387	16,678	4,803	34089
	=====	=====	=====	=====	=====	=====	=====
	1236120	0	9963984	3537208	6,426,776	5,301,924	2431726

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 7.08 \$/BBLRESV: 39.75 EQUIP VAL: 10,065
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08 \$/BBLPROD: 0 WI OIL VAL: 4,644,173 RI OIL VAL: 2,130,049
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 657,746 GAS VAL: 301,675
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,743,700 WI TOTAL: 5,311,980 RI TOTAL: 2,431,720

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
335,000			
-----	-----	-----	-----
9			
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 372.0 D B: 1.000 De/Dt: 75.0 / 8.0
GAS: 377.0 D B: 1.000 De/Dt: 50.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: PULLED PRODUCTION FROM DP QUER
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/10/2023 MNRLRPRI

LEASE#, NAME.....: 9058576 - VINEYARD 23-8 F FULL WI DECIMAL = .756149 #WELLS: 1
RRC#, WELL#.....: 58576 - 2WA RRC DIST.: 08 FULL RI DECIMAL = .243851 DEPTH: 22323
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	DAWSON CO CENTRAL AP	.028661	248,120	1	68,563	76,894	0	70.65	4.73	4.73	.00	3662768
01	DAWSON COUNTY	.028661	248,120	2	30,244	50,652	0	72.36	4.84	4.84	.00	1654799
11	KLONDIKE ISD (DAWSON	.028661	248,120	3	19,653	37,831	0	74.12	4.94	4.94	.00	1101467
44	MESA UNDERGROUND WAT	.028661	248,120	4	14,588	30,207	0	75.92	5.06	5.06	.00	837451
55	DAWSON CO HOSPITAL D	.028661	248,120	5	11,603	25,147	0	77.76	5.17	5.17	.00	682235
82	KLONDIKE ISD(MARTIN)	.971339	8,409,060	6	9,632	21,540	0	79.64	5.29	5.29	.00	580036
				7	8,238	18,840	0	79.64	5.29	5.29	.00	496090
				8	7,196	16,740	0	79.64	5.29	5.29	.00	433341
				9	6,386	15,063	0	79.64	5.29	5.29	.00	384563
				10	5,741	13,691	0	79.64	5.29	5.29	.00	345721
				11	5,215	12,548	0	79.64	5.29	5.29	.00	314046
					=====	=====	=====					=====
					187,059	319,153	0					10,492,517

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	275018	0	3937786	378000	3,559,786	3,334,060	1194619
				2	185374	0	1840173	385560	1,454,613	1,195,067	494037
				3	141313	0	1242780	393271	849,509	612,215	295267
				4	115575	0	953026	401136	551,890	348,888	200378
				5	98307	0	780542	409158	371,384	205,943	145230
				6	86161	0	666197	417342	248,855	121,050	109696
				7	75361	0	571451	417342	154,109	65,758	83270
				8	66960	0	500301	417342	82,959	31,051	64515
				9	60252	0	444815	417342	27,473	9,020	50761
				10	54764	0	400485	375608	24,877	7,165	40445
				11	50192	0	364238	338047	26,191	6,617	32553
					=====	=====	=====	=====	=====	=====	=====
					1209277	0	11701794	4350148	7,351,646	5,936,834	2710771

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 7.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.08
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

378,000

9
10.0 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 364.5 D B: 1.000 De/Dt: 70.0 / 8.0
GAS: 275.0 D B: 1.000 De/Dt: 40.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 16,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: PULLED PRODUCTION FROM DP QUER
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2023 MNRLBMAT

LEASE#, NAME.....: 110529 - PATRICIA LANDS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52500 - 2201H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9823
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC: 789322	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT JOB#:	UNIT.....:	1 7,697	6,579	0	70.44	1.96	1.96	.00	406633
ALT LSE#:	EOR.....:	2 6,532	4,740	0	72.15	2.01	2.01	.00	353463
ALT RRC#:	GRAPH.....:	3 5,671	3,707	0	73.90	2.06	2.06	.00	314315
		4 5,012	3,045	0	75.69	2.10	2.10	.00	284519
		=====	=====	=====					=====
		24,912	18,071	0					1,358,930

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	692,430	YR						
01	DAWSON COUNTY	1.000000	692,430	--						
11	KLONDIKE ISD (DAWSON	1.000000	692,430	1	9671	0	416304	248500	167,804	157,857
44	MESA UNDERGROUND WAT	1.000000	692,430	2	7146	0	360609	253470	107,139	89,193
55	DAWSON CO HOSPITAL D	1.000000	692,430	3	5727	0	320042	258539	61,503	45,310
				4	4796	0	289315	263709	25,606	16,694
				=====	=====	=====	=====	=====	=====	=====
				27340	0	1386270	1024218	362,052	309,054	377758

\$/BBLRESV:	16.21	EQUIP VAL:	5,620	
\$/BBLPROD:	0	WI OIL VAL:	302,959	
WI PAYOUT:	2.6	GAS VAL:	6,095	
RI PAYOUT:	3.1	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	692,430	WI TOTAL:	314,670	
			RI TOTAL:	377,760

*** PARAMETERS ***

MO SHIFT: 6	DISC: 13.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 2.94	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.94	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
248,500		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	23.1 D	B: 1.000	De/Dt: 16.3 / 10.0
GAS:	22.0 D	B: 1.000	De/Dt: 31.9 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 500,150
LAST YR RI VAL: 519,010
LAST YR 8/8 VAL: 1,019,160

LAST YR OIL PROD: 9,123
LAST YR GAS PROD: 10,203

REMARKS1: F/RRC#46104 LSE#110359
REMARKS2: 789322
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/03/2023 MNRLRPRI

LEASE#, NAME.....: 110167 - LEMBERGER-EMIR UNIT FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 47964 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11260
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,799	6,397	0	70.65	3.67	3.67	.00	148312
ALT RRC#:	GRAPH.....:	2 2,036	4,653	0	72.36	3.75	3.75	.00	110494
		3 1,572	3,598	0	74.12	3.83	3.83	.00	87387
		4 1,267	2,897	0	75.92	3.92	3.92	.00	72143
		5 1,049	2,401	0	77.76	4.01	4.01	.00	61178

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,723	19,946	0	479,514
-----	-------------------	---------	-----------	-------	--------	---	---------

82	KLONDIKE ISD(MARTIN)	1.000000	280,260	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	17608	0	165920	83000	82,920	77,662	52027
				2	13087	0	123581	84660	38,921	31,976	34293
				3	10335	0	97722	86353	11,369	8,194	23998
				4	8517	0	80660	74868	5,792	3,661	17530
				5	7221	0	68399	64910	3,489	1,935	13155
					56768	0	536282	393791	142,491	123,428	141003

\$/BBLRESV:	16.87	EQUIP VAL:	15,828
\$/BBLPROD:	0	WI OIL VAL:	110,363
WI PAYOUT:	4.1	GAS VAL:	13,065
RI PAYOUT:	3.4	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 280,260 WI TOTAL: 139,260 RI TOTAL: 141,000

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.49
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
83,000			
3			
15.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.2 D B: .730 De/Dt: 29.9 / 8.0
GAS: 21.0 D B: .730 De/Dt: 29.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 269,810
LAST YR RI VAL: 276,040
LAST YR 8/8 VAL: 545,850

LAST YR OIL PROD: 3,569
LAST YR GAS PROD: 10,542

REMARKS1: 317-38442,9611 M-152684
REMARKS2: F/44212 D-110167
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110411 - UL COMANCHE UNIT A4144 FULL WI DECIMAL = .741333 #WELLS: 6
RRC#, WELL#.....: 48829 - RRC DIST.: 08 FULL RI DECIMAL = .258667 DEPTH: 9250
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	1	177,835	116,082	0	70.65	5.71	5.71	.00	9314140
ALT JOB#:	UNIT.....:	2	150,598	94,613	0	72.36	5.85	5.85	.00	8078507
ALT LSE#:	EOR.....:	3	129,912	80,953	0	74.12	5.98	5.98	.00	7138353
ALT RRC#:	GRAPH.....:	4	113,738	71,358	0	75.92	6.12	6.12	.00	6401402
		5	100,786	64,184	0	77.76	6.26	6.26	.00	5809915

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	90,216	58,580	0	79.64	6.40	6.40	.00	5326331
---	-----	-----	-----	7	81,440	53,894	0	79.64	6.40	6.40	.00	4808198
82	KLONDIKE ISD(MARTIN)	1.000000	44,303,580	8	74,060	49,582	0	79.64	6.40	6.40	.00	4372485
				9	67,776	45,615	0	79.64	6.40	6.40	.00	4001479
				10	62,354	41,966	0	79.64	6.40	6.40	.00	3681365
				11	57,366	38,609	0	79.64	6.40	6.40	.00	3386875
				12	52,777	35,520	0	79.64	6.40	6.40	.00	3115941
				13	48,555	32,678	0	79.64	6.40	6.40	.00	2866676
				14	44,671	30,064	0	79.64	6.40	6.40	.00	2637365
				15	41,097	27,659	0	79.64	6.40	6.40	.00	2426357
				16	37,809	25,446	0	79.64	6.40	6.40	.00	2232234
				17	34,784	23,410	0	79.64	6.40	6.40	.00	2053639
				18	32,001	21,537	0	79.64	6.40	6.40	.00	1889331
				=====	=====	=====	=====	=====	=====	=====	=====	=====
				1,397,775	911,750	0						79,540,593

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	491376	0	9805516	1778000	8,027,516	7,518,491	3218537
				2	410317	0	8488824	1813560	6,675,264	5,484,197	2465809
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		3	358879	0	7497232	1849831	5,647,401	4,069,913	1927219
YRS FLAT:	FMVF:	8/8 RES:		4	323748	0	6725150	1886827	4,838,323	3,058,643	1529880
				5	297862	0	6107777	1924564	4,183,213	2,319,717	1229579
OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 8.56			6	277935	0	5604266	1963056	3,641,210	1,771,193	998432
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.56			7	255702	0	5063900	1963056	3,100,844	1,323,130	798375
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	235243	0	4607728	1963056	2,644,672	989,875	642869
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			9	216422	0	4217901	1963056	2,254,845	740,333	520781
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	199109	0	3880474	1963056	1,917,418	552,236	423998
				11	183182	0	3570057	1963056	1,607,001	405,993	345212
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	168526	0	3284467	1963056	1,321,411	292,838	281051
-----	-----	-----	-----	13	155042	0	3021718	1963056	1,058,662	205,804	228824
1,778,000				14	142640	0	2780005	1963056	816,949	139,306	186299
-----	-----	-----	-----	15	131229	0	2557586	1963056	594,530	88,930	151681
				16	120729	0	2352963	1963056	389,907	51,160	123487
				17	111069	0	2164708	1963056	201,652	23,210	100540
				18	102183	0	1991514	1963056	28,458	2,873	81857
				=====	=====	=====	=====	=====	=====	=====	=====
				4181193	0	83721786	3477251048,949,276	29,037,842	15254430		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 532.6 D B: .750 De/Dt: 16.2 / 8.0	\$/BBLRESV: 26.62	EQUIP VAL: 11,354
GAS: 360.0 D B: 1.500 De/Dt: 21.2 / 8.0	\$/BBLPROD: 0	WI OIL VAL: 27,587,634
PRD: M B: De/Dt: /	WI PAYOUT: 4.9	GAS VAL: 1,450,179
	RI PAYOUT: 5.9	PRD VAL: 0
		=====
PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000	8/8 VALUE: 44,303,580	WI TOTAL: 29,049,170
SERV WELLS: EQ SCH#: VAL:		RI TOTAL: 15,254,410
INJ WELLS: EQ SCH#: VAL:		
COMPRESSRS: HP: VAL:		
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 25,658,020
LAST YR RI VAL: 12,650,170
LAST YR 8/8 VAL: 38,308,190

LAST YR OIL PROD: 194,406
LAST YR GAS PROD: 156,667

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110465 - VINEYARD HZ O UNIT FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 51016 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9718
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	1	87,577	70,464	0	70.65	3.43	3.43	5.05	4640486
ALT JOB#:	UNIT.....:	2	72,686	54,824	0	72.36	3.51	3.51	5.17	3944669
ALT LSE#:	EOR.....:	3	61,840	44,436	0	74.12	3.59	3.59	5.29	3437686
ALT RRC#:	GRAPH.....:	4	53,626	37,091	0	75.92	3.68	3.68	5.41	3053464
		5	47,199	31,651	0	77.76	3.75	3.75	5.54	2752646

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	42,050	27,485	0	79.64	3.84	3.84	5.67	2511647
---	-----	-----	-----	7	37,840	24,198	0	79.64	3.84	3.84	5.67	2260183
82	KLONDIKE ISD(MARTIN)	1.000000	18,410,100	8	34,339	21,548	0	79.64	3.84	3.84	5.67	2051068
				9	31,386	19,373	0	79.64	3.84	3.84	5.67	1874686
				10	28,863	17,559	0	79.64	3.84	3.84	5.67	1723987
				11	26,554	16,023	0	79.64	3.84	3.84	5.67	1586070
				12	24,430	14,711	0	79.64	3.84	3.84	5.67	1459204
				13	22,476	13,534	0	79.64	3.84	3.84	5.67	1342491
				14	20,678	12,451	0	79.64	3.84	3.84	5.67	1235097
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					591,544	405,348	0					33,873,384

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	181269	0	4821755	1132000	3,689,755	3,455,787	1511974
				2	144324	0	4088993	1154640	2,934,353	2,410,777	1134696
				3	119644	0	3557330	1177732	2,379,598	1,714,904	873585
				4	102371	0	3155835	1201287	1,954,548	1,235,606	685837
				5	89018	0	2841664	1225313	1,616,351	896,314	546509
				6	79157	0	2590804	1249820	1,340,984	652,295	440946
				7	69690	0	2329873	1249820	1,080,053	460,859	350917
				8	62058	0	2113126	1249820	863,306	323,127	281652
				9	55794	0	1930480	1249820	680,660	223,482	227706
				10	50570	0	1774557	1249820	524,737	151,130	185234
				11	46146	0	1632216	1249820	382,396	96,608	150779
				12	42368	0	1501572	1249820	251,752	55,791	122749
				13	38978	0	1381469	1249820	131,649	25,592	99940
				14	35859	0	1270956	1249820	21,136	3,604	81367
				=====	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.14
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.49 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1117246	0	34990630	1713935217,851,278	11,705,876	6693891
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
1,132,000				\$/BBLRESV: 25.54		EQUIP VAL: 10,351			
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 11,332,107		RI OIL VAL: 6,480,155	
				WI PAYOUT: 4.5		GAS VAL: 373,757		GAS VAL: 213,729	
				RI PAYOUT: 5.6		PRD VAL: 0		PRD VAL: 0	
						=====		=====	
				8/8 VALUE: 18,410,100		WI TOTAL: 11,716,220		RI TOTAL: 6,693,880	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 265.6 D B: .820 De/Dt: 18.2 / 8.0
GAS: 222.0 D B: .770 De/Dt: 24.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,551,560
LAST YR RI VAL: 6,610,340
LAST YR 8/8 VAL: 19,161,900

LAST YR OIL PROD: 113,765
LAST YR GAS PROD: 112,190

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 938513 - WELL=JU=PATRICIA PLOW(DIAMONDB FULL WI DECIMAL = .764187 #WELLS: 10
RRC#, WELL#.....: 51126 - RRC DIST.: 08 FULL RI DECIMAL = .235813 DEPTH: 10585
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 871,690

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	11,112		15,745		0		70.65	3.67	3.67	.00	599935
2	9,138		14,485		0		72.36	3.75	3.75	.00	505300
3	7,764		13,326		0		74.12	3.83	3.83	.00	439765
4	6,753		12,260		0		75.92	3.92	3.92	.00	391789
=====											=====
	34,767		55,816		0						1,936,789

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	44158	0	644093	455941	188,152	176,221	186972
2	41510	0	546810	441806	105,004	86,267	140471
3	39003	0	478768	428111	50,657	36,507	108842
4	36726	0	428515	414840	13,675	8,645	86211
=====							
	161397	0	2098186	1740698	357,488	307,640	522496

\$/BBLRESV: 10.69 EQUIP VAL: 41,549
\$/BBLPROD: 0 WI OIL VAL: 283,975 RI OIL VAL: 482,304
WI PAYOUT: 3.4 GAS VAL: 23,664 GAS VAL: 40,191
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 871,690 WI TOTAL: 349,190 RI TOTAL: 522,500

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.10 GAS WI GR PRICE: 5.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.49
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

455,941

1
5.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 34.0 D B: 1.020 De/Dt: 19.4 / 8.0
GAS: 45.0 D B: 1.000 De/Dt: 8.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 380,230
LAST YR RI VAL: 508,400
LAST YR 8/8 VAL: 888,630

LAST YR OIL PROD: 9,660
LAST YR GAS PROD: 17,163

REMARKS1: F/38513 M-938513
REMARKS2: D-938513
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/04/2023 MNRLRPRI

LEASE#, NAME.....: 110578 - AMOCO-HOLT WC FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 53319 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9792
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	1	99,585	469,057	0	70.65	3.60	3.60	.00	5276760
ALT JOB#:	UNIT.....:	2	63,666	431,532	0	72.36	3.68	3.68	.00	3455154
ALT LSE#:	EOR.....:	3	45,688	397,009	0	74.12	3.75	3.75	.00	2539796
ALT RRC#:	GRAPH.....:	4	35,078	365,248	0	75.92	3.84	3.84	.00	1997341
		5	28,157	336,028	0	77.76	3.93	3.93	.00	1642116
		6	23,330	309,146	0	79.64	4.02	4.02	.00	1393501

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,791	284,414	0	79.64	4.02	4.02	.00	1182116
---	-----	-----	-----	8	17,099	261,661	0	79.64	4.02	4.02	.00	1021323
82	KLONDIKE ISD(MARTIN)	1.000000	17,387,240	9	14,992	240,728	0	79.64	4.02	4.02	.00	895472
				10	13,302	221,470	0	79.64	4.02	4.02	.00	794528
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					360,688	3,316,293	0					20,198,107

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1266454	0	6543214	1538084	5,005,130	4,687,755	2051777
				2	1191028	0	4646182	1568845	3,077,337	2,528,247	1289315
				3	1116588	0	3656384	1600222	2,056,162	1,481,814	897910
				4	1051914	0	3049255	1632227	1,417,028	895,802	662674
				5	990443	0	2632559	1664871	967,688	536,612	506294
				6	932075	0	2325576	1698169	627,407	305,189	395805
				7	857508	0	2039624	1698169	341,455	145,699	307202
				8	788908	0	1810231	1698169	112,062	41,943	241280
				9	725795	0	1621267	1528352	92,915	30,507	191234
				10	667732	0	1462260	1375517	86,743	24,983	152636
				=====	=====	=====	=====	=====	=====	=====	=====
					9588445	0	29786552	1600262513,783,927	10,678,551		6696127

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 96.10	GAS WI GR PRICE: 5.38	\$/BBLRESV: 26.77	EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.38	\$/BBLPROD: 0	WI OIL VAL: 7,241,061
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.4	GAS VAL: 3,437,479
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 4.8	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 17,387,240	WI TOTAL: 10,691,120
			RI TOTAL: 6,696,120

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,538,084			
-----	-----	-----	-----
8			
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 357.1 D B: .760 De/Dt: 40.9 / 8.0
GAS: 1,340.0 D B: .750 De/Dt: 8.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3	EQ SCH#: 51	VAL: 21,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 18,994,740
LAST YR RI VAL: 8,688,970
LAST YR 8/8 VAL: 27,683,710

LAST YR OIL PROD: 207,853
LAST YR GAS PROD: 459,106

REMARKS1: TY22 27WB WAS COMPLETED
REMARKS2: 12/31/2021
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 109757 - STINGRAY FULL WI DECIMAL = .751210 #WELLS:
RRC#, WELL#.....: 69545 - 2 RRC DIST.: 08A FULL RI DECIMAL = .248790 DEPTH: 8413

OPERATOR#, AGENT#: 220865 - 574
OPERATOR NAME....: DISCOVERY OPERATING,
OIL FIELD#.....: 63803500
OIL FIELD NAME...: MUNGERVILLE, NW. (PENN.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
11 KLONDIKE ISD (DAWSON 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,500

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,390
LAST YR RI VAL: 8,780
LAST YR 8/8 VAL: 17,170

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33548, P&A 1.15.22
REMARKS2: 774315 #1 T/44697
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....:	93400 - QUEEN	FULL WI DECIMAL =	.746245	#WELLS:	2
RRC#, WELL#.....:	26071 - 2	RRC DIST...: 08	FULL RI DECIMAL =	.253755	DEPTH: 9721

OPERATOR#, AGENT#: 220865 - 574

OPERATOR NAME....: DISCOVERY OPERATING,

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	779	517	0	71.92	3.69	3.69	.00	41830
ALT JOB#: 515600	UNIT.....:	3	701	411	0	73.66	3.77	3.77	.00	38558
ALT LSE#: 108600	EOR.....:	=====		=====	=====					
ALT RRC#: 71	GRAPH.....:		2,346	1,579	0					125,774

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NETT
--	-----	-	----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	66,500	--	-----	-----	-----	-----	-----	-----	-----

\$/BBLRESV:	9.63	EQUIP VAL:	11,802		
\$/BBLPROD:	9,031	WI OIL VAL:	16,851	RI OIL VAL:	36,031
WI PAYOUT:	.0	GAS VAL:	581	GAS VAL:	1,242
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	66,500	WI TOTAL:	29,230	RI TOTAL:	37,270

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.52	GAS WI GR PRICE:	5.40
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.40
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
36,000	2.5	2	
-----	-----	-----	-----
	10.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      14,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	66,180
LAST YR	RI VAL:	102,420
LAST YR	8/8 VAL:	168,600

LAST YR OIL PROD:	1,507
LAST YR GAS PROD:	3,132

REMARKS1: 317-35240 M-108600
REMARKS2: D-93400
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 103850 - VOGLER #1,2	FULL WI DECIMAL = .750000	#WELLS: 2
RRC#, WELL#.....: 27053 - 2 RRC DIST...: 08	FULL RI DECIMAL = .250000	DEPTH: 9229

OPERATOR#, AGENT#: 220865 - 574

OPERATOR NAME....: DISCOVERY OPERATING,

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: 515600 UNIT.....:

```
ALT LSE#: 136750      EOR.....:
```

ALT RRC#: 53 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

```

82      KLONDIKE ISD(MARTIN)  1.0000000

```

\$/BBLRESV:	.00	EQUIP VAL:	0
-------------	-----	------------	---

\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
-------------	---	-------------	---	-------------	---

```
WI PAYOUT:      .0          GAS VAL:          0          GAS VAL:          0
```

RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
------------	----	----------	---	----------	---

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.52 GAS WI GR PRICE: 8.03

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03

TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
--------------	----------	-----------	------------

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1: 317-32414, 35239 M-136750

REMARKS2: 659106 D-103850

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109860 - SLAUGHTER "17" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41385 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 247675 - 574

OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	46,580	1	2617	0	37136	30500	6,636	6,215	11644
				2	2131	0	33243	31110	2,133	1,752	9225
					4748	0	70379	61610	8,769	7,967	20869

\$/BBLRESV: 7.94 EQUIP VAL: 18,323
\$/BBLPROD: 5,110 WI OIL VAL: 7,430 RI OIL VAL: 19,072
WI PAYOUT: .0 GAS VAL: 537 GAS VAL: 1,380
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 46,580 WI TOTAL: 26,130 RI TOTAL: 20,450

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 96.18 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
30,500 1.9 2
12.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 16,290
LAST YR 8/8 VAL: 34,610

LAST YR OIL PROD: 937
LAST YR GAS PROD: 232

REMARKS1: 317-367160,989 M-151823
REMARKS2: W#1T/51299LSE#154262 D-109860
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

```
LEASE#, NAME.....: 110175 - SLAUGHTER "8A"          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 44162 - 2          RRC DIST.: 08    FULL RI DECIMAL = .250000          DEPTH: 10482
```

OPERATOR#. AGENT#: 247675 - 574

OPERATOR NAME.....: ELEMENT PETROLEUM OP

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: UNIT.....:

ALT LSE#:	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
-----------	-----------	--------	--------	----------	-----------	--------	-----------	-----------

ALT RRC#:	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
-----------	-------------	----	---------	---------	---------	----------	---------	---------	---------

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
-----	-------------------	---------	-----------	-------	-------	-------	-------	-------	-------

---	-----	-----	-----		0	0	0	0	0	0	0
-----	-------	-------	-------	--	---	---	---	---	---	---	---

```

82      KLONDIKE ISD(MARTIN)  1.000000

```

	\$/BBLRESV: .00	EQUIP VAL: 0
--	-----------------	--------------

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.18 GAS WI GR PRICE: 4.32

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.32

TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

23,500

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL: 10,100

LAST YR RI VAL:

LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:

LAST YR GAS PROD: 234

REMARKS1: 317-38349 M-152730

REMARKS2: 754013 D-110175

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/28/2023 MNRLRPRI

LEASE#, NAME.....: 110424 - BABY FACE NELSON UNIT 17-8 FULL WI DECIMAL = .781250 #WELLS: 4
RRC#, WELL#.....: 49831 - RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 8896

OPERATOR#, AGENT#: 247675 - 574
OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	29,524	10,595	0	70.70	5.04	5.04	.00	1630740
ALT JOB#:	UNIT.....:	2	18,777	5,388	0	72.41	5.15	5.15	.00	1062221
ALT LSE#:	EOR.....:	3	13,388	3,252	0	74.19	5.28	5.28	.00	775981
ALT RRC#:	GRAPH.....:	4	10,214	2,173	0	75.98	5.39	5.39	.00	606297
		5	8,149	1,553	0	77.82	5.51	5.51	.00	495434

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	80,052	22,961	0	4,570,673
-----	-------------------	---------	-----------	--------	--------	---	-----------

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	41718	0	1672458	877449	795,009	744,597	440528
2	21678	0	1083899	894997	188,902	155,195	252657
3	13415	0	789396	730317	59,079	42,575	162838
4	9150	0	615447	595939	19,508	12,332	112350
5	6685	0	502119	486286	15,833	8,779	81116
	92646	0	4663319	3584988	1,078,331	963,478	1049489

\$/BBLRESV:	15.10	EQUIP VAL:	16,057
\$/BBLPROD:	0	WI OIL VAL:	944,337
WI PAYOUT:	2.0	GAS VAL:	19,140
RI PAYOUT:	3.3	PRD VAL:	0

8/8 VALUE:	2,029,020	WI TOTAL:	979,530	RI TOTAL:	1,049,490
------------	-----------	-----------	---------	-----------	-----------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.18 GAS WI GR PRICE: 7.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.55
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
877,449			
2			
20.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 106.0 D B: .730 De/Dt: 41.1 / 8.0
GAS: 43.0 D B: .490 De/Dt: 54.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,704,370
LAST YR RI VAL: 2,585,850
LAST YR 8/8 VAL: 7,290,220

LAST YR OIL PROD: 56,159
LAST YR GAS PROD: 38,886

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/28/2023 MNRLRPRI

LEASE#, NAME.....: 110451 - SHAKE AND BAKE UNIT 74-69 FULL WI DECIMAL = .886420 #WELLS: 2
RRC#, WELL#.....: 50717 - RRC DIST.: 08 FULL RI DECIMAL = .113580 DEPTH: 8664

OPERATOR#, AGENT#: 247675 - 574
OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	49,770	12,979	0	70.70	4.59	4.59	.00	3119081
2	34,781	9,645	0	72.41	4.70	4.70	.00	2232442
3	26,115	7,550	0	74.19	4.80	4.80	.00	1717414
4	20,565	6,131	0	75.98	4.92	4.92	.00	1385057
5	16,756	5,113	0	77.82	5.03	5.03	.00	1155849
6	14,004	4,354	0	79.71	5.15	5.15	.00	989474
7	11,937	3,768	0	79.71	5.15	5.15	.00	843427
8	10,338	3,309	0	79.71	5.15	5.15	.00	730447
82	KLONDIKE ISD(MARTIN)	1.000000	6,434,070	=====	=====	=====	=====	=====
		184,266	52,849	0				12,173,191

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	52807	0	3171888	782817	2,389,071	2,237,580	382331
2	40183	0	2272625	718625	1,554,000	1,276,719	242424
3	32124	0	1749538	659698	1,089,840	785,415	165153
4	26738	0	1411795	672891	738,904	467,113	117940
5	22797	0	1178646	686349	492,297	272,993	87135
6	19876	0	1009350	700077	309,273	150,440	66035
7	17201	0	860628	700077	160,551	68,507	49828
8	15106	0	745553	700077	45,476	17,021	38199
	226832	0	12400023	5620611	6,779,412	5,275,788	1149045

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 31.71 EQUIP VAL: 9,247
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 5,179,278 RI OIL VAL: 1,128,026
WI PAYOUT: 3.3 GAS VAL: 96,505 GAS VAL: 21,018
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.18 GAS WI GR PRICE: 6.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.88
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
782,817			
1			
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 167.3 D B: .690 De/Dt: 33.2 / 8.0
GAS: 42.0 D B: .710 De/Dt: 28.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,481,010
LAST YR RI VAL: 1,928,120
LAST YR 8/8 VAL: 11,409,130

LAST YR OIL PROD: 79,430
LAST YR GAS PROD: 52,574

REMARKS1: TY21 RRC=50717+861714
REMARKS2: ASSUME 8LS WILL BE UNDER RRC.
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/28/2023 MNRLRPRI

LEASE#, NAME.....: 110556 - FIGHTIN CHICKEN UNIT 17-19 FULL WI DECIMAL = .773437 #WELLS: 2
RRC#, WELL#.....: 53187 - RRC DIST.: 08 FULL RI DECIMAL = .226563 DEPTH: 9000
OPERATOR#, AGENT#: 247675 - 574

OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	34,328	10,062	0	70.70	5.36	5.36	.00	1877124
ALT JOB#:	UNIT.....:	2	22,100	5,221	0	72.41	5.49	5.49	.00	1237701
ALT LSE#:	EOR.....:	3	15,884	3,264	0	74.19	5.61	5.61	.00	911444
ALT RRC#:	GRAPH.....:	4	12,186	2,264	0	75.98	5.74	5.74	.00	716119
		5	9,771	1,674	0	77.82	5.87	5.87	.00	588105

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	94,269	22,485	0	5,330,493
-----	-------------------	---------	-----------	--------	--------	---	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	3,470,690	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	41713	0	1918837	632214	1,286,623	1,205,038	528765
				2	22169	0	1259870	580372	679,498	558,255	307237
				3	14162	0	925606	532782	392,824	283,096	199754
				4	10051	0	726170	543438	182,732	115,517	138685
				5	7600	0	595705	554307	41,398	22,956	100679
					95695	0	5426188	2843113	2,583,075	2,184,862	1275120

\$/BBLRESV:	29.44	EQUIP VAL:	10,705
\$/BBLPROD:	0	WI OIL VAL:	2,146,330
WI PAYOUT:	2.6	GAS VAL:	38,530
RI PAYOUT:	3.3	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 3,470,690 WI TOTAL: 2,195,570 RI TOTAL: 1,275,120

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.18 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
632,214			
1			
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 122.3 D B: .740 De/Dt: 40.2 / 8.0
GAS: 41.0 D B: .590 De/Dt: 54.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,946,250
LAST YR RI VAL: 2,972,640
LAST YR 8/8 VAL: 7,918,890

LAST YR OIL PROD: 64,240
LAST YR GAS PROD: 39,356

REMARKS1: TY21 RRC=53187+854480
REMARKS2: RRC=~SALES TO 12 THEN DP STOP.
MC1: S
MC2: 20A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 110609 - SHAPE SHIFTER UNIT 80-85 FULL WI DECIMAL = .739808 #WELLS: 4
RRC#, WELL#.....: 54795 - RRC DIST.: 08 FULL RI DECIMAL = .260192 DEPTH: 8801

OPERATOR#, AGENT#: 247675 - 574
OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 144,062	41,074	0	70.70	5.36	5.36	.00	7535080
ALT JOB#:	2 94,319	23,867	0	72.41	5.49	5.49	.00	5052621
ALT LSE#:	3 66,712	15,746	0	74.19	5.61	5.61	.00	3661579
ALT RRC#:	4 49,765	11,232	0	75.98	5.74	5.74	.00	2797321
	5 38,600	8,452	0	77.82	5.87	5.87	.00	2222274
	6 30,843	6,610	0	79.71	6.00	6.00	.00	1818815
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 25,230	5,322	0	79.71	6.00	6.00	.00	1487816
---	8 21,037	4,386	0	79.71	6.00	6.00	.00	1240554
82 KLONDIKE ISD(MARTIN) 1.000000 18,841,530	=====	=====	=====					=====
	470,568	116,689	0					25,816,060

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 162874	0	7697954	1441000	6,256,954	5,860,201	2546892
	2 96937	0	5149558	1469820	3,679,738	3,023,162	1507749
	3 65351	0	3726930	1499216	2,227,714	1,605,447	965670
	4 47697	0	2845018	1529200	1,315,818	831,820	652361
	5 36704	0	2258978	1559784	699,194	387,724	458387
	6 29341	0	1848156	1590979	257,177	125,098	331884
	7 23624	0	1511440	1352333	159,107	67,891	240193
	8 19469	0	1260023	1149483	110,540	41,374	177199
	=====	=====	=====	=====	=====	=====	=====
	481997	0	26298057	1159181514,706,242	11,942,717		6880335

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 33.68 EQUIP VAL: 18,495
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 11,723,819 RI OIL VAL: 6,754,225
WI PAYOUT: 2.9 GAS VAL: 218,886 GAS VAL: 126,103
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.18 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,441,000			
6			
15.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 499.5 D B: .520 De/Dt: 37.5 / 8.0
GAS: 154.0 D B: .550 De/Dt: 46.4 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 34,750,820
LAST YR RI VAL: 16,431,780
LAST YR 8/8 VAL: 51,182,600

LAST YR OIL PROD: 243,901
LAST YR GAS PROD: 152,736

REMARKS1: TY22 ASSUMING DP#862415 & 4057
REMARKS2: ARE DOUBLE REPORTED.
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/28/2023 MNRLRPRI

LEASE#, NAME.....: 110657 - SLINGSHOT ENGAGED UNIT 75-82 FULL WI DECIMAL = .777344 #WELLS: 2
RRC#, WELL#.....: 55243 - RRC DIST.: 08 FULL RI DECIMAL = .222656 DEPTH: 8667

OPERATOR#, AGENT#: 247675 - 574
OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 57,377	19,136	0	70.70	5.36	5.36	.00	3153338
ALT JOB#:	2 41,742	13,999	0	72.41	5.49	5.49	.00	2349552
ALT LSE#:	3 32,350	10,980	0	74.19	5.61	5.61	.00	1865662
ALT RRC#:	4 26,149	8,995	0	75.98	5.74	5.74	.00	1544428
	5 21,785	7,600	0	77.82	5.87	5.87	.00	1317838
	6 18,562	6,565	0	79.71	6.00	6.00	.00	1150140
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 16,096	5,770	0	79.71	6.00	6.00	.00	997342
---	8 14,160	5,138	0	79.71	6.00	6.00	.00	877383
82 KLONDIKE ISD(MARTIN) 1.000000 8,466,790	=====	=====	=====					=====
	228,221	78,183	0					13,255,683

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	79731	0	3233069	729710	2,503,359	2,344,621	871157
2	59742	0	2409294	744304	1,664,990	1,367,906	574507
3	47883	0	1913545	759190	1,154,355	831,909	403796
4	40135	0	1584563	774373	810,190	512,178	295909
5	34679	0	1352517	789861	562,656	312,009	223517
6	30620	0	1180760	805658	375,102	182,461	172685
7	26912	0	1024254	805658	218,596	93,275	132563
8	23964	0	901347	805658	95,689	35,816	103234
=====	=====	=====	=====	=====	=====	=====	=====
	343666	0	13599349	6214412	7,384,937	5,680,175	2777368

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 31.21 EQUIP VAL: 9,247
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 5,536,631 RI OIL VAL: 2,707,181
WI PAYOUT: 3.5 GAS VAL: 143,538 GAS VAL: 70,184
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.18 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
729,710			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 188.6 D B: .770 De/Dt: 30.1 / 8.0
GAS: 63.0 D B: .900 De/Dt: 30.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,725,810
LAST YR RI VAL: 3,985,230
LAST YR 8/8 VAL: 11,711,040

LAST YR OIL PROD: 91,262
LAST YR GAS PROD: 57,328

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/28/2023 MNRLRPRI

LEASE#, NAME.....: 110756 - SPIDER MONKEY UNIT 17-19 FULL WI DECIMAL = .770833 #WELLS: 1
RRC#, WELL#.....: 56179 - RRC DIST.: 08 FULL RI DECIMAL = .229167 DEPTH: 9000
OPERATOR#, AGENT#: 247675 - 574

OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	18,271	8,042	0	70.70	5.36	5.36	.00	995731
ALT JOB#:	UNIT.....:	2	11,431	4,088	0	72.41	5.49	5.49	.00	638033
ALT LSE#:	EOR.....:	3	8,149	2,506	0	74.19	5.61	5.61	.00	466026
ALT RRC#:	GRAPH.....:	4	6,249	1,705	0	75.98	5.74	5.74	.00	365991
		5	5,022	1,242	0	77.82	5.87	5.87	.00	301251

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	49,122	17,583	0				2,767,032
-----	-------------------	---------	-----------	--------	--------	---	--	--	--	-----------

82	KLONDIKE ISD(MARTIN)	1.000000	1,653,350	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	33227	0	1028958	353380	675,578	629,976	286510
				2	17300	0	655333	360447	294,886	239,114	160065
				3	10837	0	476863	367656	109,207	77,002	102169
				4	7544	0	373535	330008	43,527	26,688	70203
				5	5620	0	306871	296216	10,655	5,681	50591
					74528	0	2841560	1707707	1,133,853	978,461	669538

\$/BBLRESV:	25.16	EQUIP VAL:	5,352
\$/BBLPROD:	0	WI OIL VAL:	952,798
WI PAYOUT:	2.1	GAS VAL:	25,662
RI PAYOUT:	3.2	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.18 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
353,380			
3			
12.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 66.8 D B: .800 De/Dt: 42.9 / 8.0
GAS: 33.0 D B: .550 De/Dt: 55.1 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,840,940
LAST YR RI VAL: 1,364,790
LAST YR 8/8 VAL: 4,205,730

LAST YR OIL PROD: 44,215
LAST YR GAS PROD: 26,945

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/28/2023 MNRLRPRI

LEASE#, NAME.....: 110763 - WALKER UNIT 16-20 FULL WI DECIMAL = .765625 #WELLS: 3
RRC#, WELL#.....: 56451 - RRC DIST.: 08 FULL RI DECIMAL = .234375 DEPTH: 9000
OPERATOR#, AGENT#: 247675 - 574

OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	100,085	35,820	0	70.70	5.00	5.00	.00	5417570
ALT RRC#:	GRAPH.....:	2	65,277	23,936	0	72.41	5.11	5.11	.00	3618885
		3	48,056	18,342	0	74.19	5.22	5.22	.00	2729663
		4	37,828	15,025	0	75.98	5.35	5.35	.00	2200538
		5	31,077	12,805	0	77.82	5.47	5.47	.00	1851597
		6	26,303	11,204	0	79.71	5.59	5.59	.00	1605219

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	308,626	117,132	0			17,423,472

82 KLONDIKE ISD(MARTIN) 1.000000 11,250,950

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	137123	0	5554693	1698839	3,855,854	3,595,584	1592593
2	93646	0	3712531	1559534	2,152,997	1,745,800	933705
3	73305	0	2802968	1431652	1,371,316	966,928	618372
4	61544	0	2262082	1460286	801,796	491,613	437761
5	53627	0	1905224	1489491	415,733	221,652	323419
6	47951	0	1653170	1519281	133,889	62,073	246168
	=====	=====	=====	=====	=====	=====	=====
	467196	0	17890668	9159083	8,731,585	7,083,650	4152018

\$/BBLRESV:	29.20	EQUIP VAL:	15,293		
\$/BBLPROD:	0	WI OIL VAL:	6,898,668	RI OIL VAL:	4,043,592
WI PAYOUT:	2.8	GAS VAL:	184,975	GAS VAL:	108,422
RI PAYOUT:	3.7	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	8/8 VALUE:	11,250,950	WI TOTAL:	7,098,940	RI TOTAL:	4,152,010
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.18 GAS WI GR PRICE: 7.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.48
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,698,839			
-----	-----	-----	-----
1			
10.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 357.8 D B: .900 De/Dt: 40.2 / 8.0
GAS: 129.0 D B: 1.230 De/Dt: 40.2 / 8.0
PRD: M B: De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	21,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 13,263,380
LAST YR RI VAL: 5,621,490
LAST YR 8/8 VAL: 18,884,870

LAST YR OIL PROD: 202,611
LAST YR GAS PROD: 121,764

REMARKS1: TY22 ASSUMING DP#868090 IS
REMARKS2: BEING DOUBLE REPORTED.

MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/28/2023 MNRLRPRI

LEASE#, NAME.....: 110853 - EL DIABLO 79-78 FULL WI DECIMAL = .745326 #WELLS: 4
RRC#, WELL#.....: 57792 - 5LS RRC DIST.: 08 FULL RI DECIMAL = .254674 DEPTH: 18760
OPERATOR#, AGENT#: 247675 - 574

OPERATOR NAME.....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	485,742	164,650	0	70.70	4.42	4.42	.00	25595955
2	237,032	98,885	0	72.41	4.52	4.52	.00	12792393
3	149,599	72,800	0	74.19	4.62	4.62	.00	8272187
4	106,351	58,365	0	75.98	4.73	4.73	.00	6022643
5	81,052	49,082	0	77.82	4.83	4.83	.00	4701119
6	64,669	42,558	0	79.71	4.94	4.94	.00	3841981
7	53,302	37,701	0	79.71	4.94	4.94	.00	3166668
8	45,012	33,926	0	79.71	4.94	4.94	.00	2674160
82	KLONDIKE ISD(MARTIN)	1.000000	58,592,600	=====	=====	=====	=====	=====
				1,222,759	557,967	0		67,067,106

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	542413	0	26138368	2323000	23,815,368	22,305,236	8401894
2	333131	0	13125524	2369460	10,756,064	8,836,860	3733699
3	250680	0	8522867	2416849	6,106,018	4,400,424	2145489
4	205760	0	6228403	2465185	3,763,218	2,378,993	1387531
5	176691	0	4877810	2514489	2,363,321	1,310,532	961633
6	156695	0	3998676	2564779	1,433,897	697,490	697633
7	138812	0	3305480	2564780	740,700	316,057	510349
8	124912	0	2799072	2564780	234,292	87,694	382437
	1929094	0	68996200	1978332249	212,878	40,333,286	18220665

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 43.02 EQUIP VAL: 38,707
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 39,205,567 RI OIL VAL: 17,711,215
WI PAYOUT: 2.9 GAS VAL: 1,127,678 GAS VAL: 509,432
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 96.18 GAS WI GR PRICE: 6.61
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.61
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
2,323,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,140.7 D B: .740 De/Dt: 60.0 / 8.0
GAS: 657.0 D B: 1.230 De/Dt: 50.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 58,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,300

LAST YR OIL PROD: 551,670
LAST YR GAS PROD: 177,564

REMARKS1: WELLS 5LS,5WA,6LS,6WA
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 6/28/2023 MNRLRPRI

LEASE#, NAME.....: 110486 - MISCHIEVOUS BADGER UNIT 80-85 FULL WI DECIMAL = .715730 #WELLS: 2
RRC#, WELL#.....: 51538 - RRC DIST.: 08 FULL RI DECIMAL = .284270 DEPTH: 9257

OPERATOR#, AGENT#: 247675 - 574
OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	8,774,200	1	52,118	24,651	0	70.70	14.46	14.46	.00	2637281
				2	38,336	21,369	0	72.41	14.80	14.80	.00	1986802
				3	30,339	18,861	0	74.19	15.13	15.13	.00	1611001
				4	25,109	16,880	0	75.98	15.48	15.48	.00	1365457
				5	21,420	15,192	0	77.82	15.83	15.83	.00	1193054
				6	18,675	13,673	0	79.71	16.19	16.19	.00	1065424
				7	16,556	12,306	0	79.71	16.19	16.19	.00	944534
				8	14,870	11,075	0	79.71	16.19	16.19	.00	848346
				9	13,383	9,968	0	79.71	16.19	16.19	.00	763511
				10	12,045	8,971	0	79.71	16.19	16.19	.00	687177
					=====	=====	=====					=====
					242,851	152,946	0					13,102,587

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	255124	0	2892405	907500	1,984,905	1,859,043	1080690
2	226358	0	2213160	879367	1,333,793	1,095,804	731777
3	204246	0	1815247	852106	963,141	694,106	531153
4	187022	0	1552479	825692	726,787	459,453	402008
5	172125	0	1365179	800095	565,084	313,356	312836
6	158438	0	1223862	775291	448,571	218,198	248191
7	142598	0	1087132	775292	311,840	133,063	195100
8	128333	0	976679	775292	201,387	75,377	155111
9	115506	0	879017	775292	103,725	34,056	123541
10	103953	0	791130	775292	15,838	4,561	98397
	=====	=====	=====	=====	=====	=====	=====
	1693703	0	14796290	8141219	6,655,071	4,887,017	3878804

OIL WELLHEAD PRICE: 96.18 GAS WI GR PRICE: 21.66 \$/BBLRESV: 24.90 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 21.66 \$/BBLPROD: 0 WI OIL VAL: 4,327,605 RI OIL VAL: 3,434,801
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 559,407 GAS VAL: 443,999
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,774,200 WI TOTAL: 4,895,400 RI TOTAL: 3,878,800

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
907,500			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 171.6 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 73.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,468,460
LAST YR RI VAL: 6,070,460
LAST YR 8/8 VAL: 17,538,920

LAST YR OIL PROD: 84,748
LAST YR GAS PROD: 55,454

REMARKS1: TY21 RRC=51538+847696
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLHSMI

LEASE#, NAME.....: 70000 - WRIGHT G G JR ETAL FULL WI DECIMAL = .875000 #WELLS: 33
RRC#, WELL#.....: 60801 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 7528

OPERATOR#, AGENT#: 263696 - 574
OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 30559166
OIL FIELD NAME...: FELKEN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 60801 EOR.....:
ALT RRC#: 60801 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	1,071,720	1	17,466	2,078	0	70.44	6.27	6.27	.00	1076517
01	DAWSON COUNTY	1.000000	1,071,720	2	15,277	1,870	0	72.15	6.41	6.41	.00	964456
17	O'DONNELL ISD (DAWSON)	1.000000	1,071,720	3	13,749	1,683	0	73.90	6.56	6.56	.00	889064
44	MESA UNDERGROUND WAT	1.000000	1,071,720	4	12,374	1,514	0	75.69	6.71	6.71	.00	819539
55	DAWSON CO HOSPITAL D	1.000000	1,071,720		58,866	7,145	0					3,749,576

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	11400	0	1087917	773500	314,417	294,480	146203
2	10489	0	974945	788970	185,975	152,791	115948
3	9661	0	898725	804749	93,976	67,726	94587
4	8894	0	828433	820843	7,590	4,797	77160
	40444	0	3790020	3188062	601,958	519,794	433898

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
773,500	51.9	6	
	15.0 1	10.0 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 21 EQ SCH#: 51 VAL: 147,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 554,360
LAST YR RI VAL: 400,890
LAST YR 8/8 VAL: 955,250

LAST YR OIL PROD: 20,073
LAST YR GAS PROD: 1,680

REMARKS1: F/U#990500,300 D-70000
REMARKS2: L-60801
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 109743 - WRIGHT "1" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69518 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 263696 - 574

OPERATOR NAME.....: FASKEN OIL AND RANCH
OIL FIELD#.....: 30559166
OIL FIELD NAME...: FELKEN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 78 EOR.....:
ALT RRC#: 69518 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	132,340
01	DAWSON COUNTY	1.000000	132,340
17	O'DONNELL ISD (DAWSON)	1.000000	132,340
44	MESA UNDERGROUND WAT	1.000000	132,340
55	DAWSON CO HOSPITAL D	1.000000	132,340

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL			
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE			
1		1,644		350		0	70.44	.01	.01	.00	86853			
2		1,446		322		0	72.15	.01	.01	.00	78286			
3		1,273		296		0	73.90	.01	.01	.00	70562			
4		1,120		272		0	75.69	.01	.01	.00	63599			
=====			=====		=====							=====		
5,483			1,240		0							299,300		
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET		PV RI NET	
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE		REVENUE	
1		3		0		86856		59500		27,356		25,622		27236
2		2		0		78288		60690		17,598		14,458		21725
3		2		0		70564		61903		8,661		6,241		17329
4		2		0		63601		63142		459		290		13823
=====			=====		=====		=====		=====		=====		=====	
9			0		299309		245235		54,074		46,611		80113	

\$/BBLRESV: 11.34 EQUIP VAL: 5,620
\$/BBLPROD: 12,947 WI OIL VAL: 46,610 RI OIL VAL: 80,111
WI PAYOUT: 2.8 GAS VAL: 1 GAS VAL: 2
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 132,340 WI TOTAL: 52,230 RI TOTAL: 80,110

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

59,500 4.8 1

12.0 99 8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 287,750
LAST YR RI VAL: 202,320
LAST YR 8/8 VAL: 490,070

LAST YR OIL PROD: 2,246
LAST YR GAS PROD: 365

REMARKS1: D-109743
REMARKS2: 115-33286 L-78
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLHSMI

LEASE#, NAME.....: 32500 - HUDDLESTON FULL WI DECIMAL = .756779 #WELLS: 4
RRC#, WELL#.....: 61831 - 1-6 RRC DIST.: 08A FULL RI DECIMAL = .243221 DEPTH: 8300
OPERATOR#, AGENT#: 263696 - 574

OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 34970500
OIL FIELD NAME...: GIN, NORTH (8000)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,910	1,273	0	79.42	.01	.01	.00	235004
00	DAWSON CO CENTRAL AP	1.000000	843,970		=====	=====	=====					=====
01	DAWSON COUNTY	1.000000	843,970		36,035	11,609	0					2,043,528
10	LAMESA ISD (DAWSON)	1.000000	843,970									
44	MESA UNDERGROUND WAT	1.000000	843,970	YR	WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
55	DAWSON CO HOSPITAL D	1.000000	843,970	--	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
					-----	-----	-----	-----		-----	-----	-----

				6	4,250	1,384	0	79.42	.01	.01	.00	255439
				7	3,910	1,273	0	79.42	.01	.01	.00	235004
				=====	=====	=====						=====
				36,035	11,609	0						2,043,528
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
				1	16	0	354084	210023	144,061	134,926	107053	
				2	15	0	330027	214223	115,804	95,140	88301	
				3	13	0	308501	218507	89,994	64,855	73045	
				4	12	0	289107	222877	66,230	41,869	60579	
				5	11	0	271433	227334	44,099	24,454	50331	
				6	10	0	255449	231881	23,568	11,464	41919	
				7	10	0	235014	231882	3,132	1,336	34128	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
				87	0	2043615	1556727	486,888	374,044		455356	

				\$/BBLRESV: 13.72	EQUIP VAL: 14,565							
				\$/BBLPROD: 0	WI OIL VAL: 374,028	RI OIL VAL: 455,336						
				WI PAYOUT: 3.6	GAS VAL: 16	GAS VAL: 19						
				RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0						
					=====	=====						
				8/8 VALUE: 843,970	WI TOTAL: 388,610	RI TOTAL: 455,360						

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
210,023		6	
		8.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.1 D B: .300 De/Dt: 9.1 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 611,230
LAST YR RI VAL: 508,190
LAST YR 8/8 VAL: 1,119,420

LAST YR OIL PROD: 7,893
LAST YR GAS PROD: 2,060

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLHSMI

LEASE#, NAME.....: 966781 - GIN NORTH UNIT FASKEN FULL WI DECIMAL = .749631 #WELLS: 6
RRC#, WELL#.....: 66781 - RRC DIST.: 08A FULL RI DECIMAL = .250369 DEPTH: 8256

OPERATOR#, AGENT#: 263696 - 574
OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 34970500
OIL FIELD NAME...: GIN, NORTH (8000)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,675	1,632	0	70.44	.01	.01	.00
ALT RRC#:	GRAPH.....:	2	4,207	1,305	0	72.15	.01	.01	.00
		3	3,786	1,044	0	73.90	.01	.01	.00
		=====	=====	=====					=====
		12,668	3,981	0					684,202

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	222,030	--	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	222,030	1	12	0	246871	240023	6,848	6,414
10	LAMESA ISD (DAWSON)	.169977	37,740	2	10	0	227576	220341	7,235	5,943
11	KLONDIKE ISD (DAWSON)	.830023	184,290	3	8	0	209785	202273	7,512	5,414
44	MESA UNDERGROUND WAT	1.000000	222,030	=====	=====	=====	=====	=====	=====	=====
55	DAWSON CO HOSPITAL D	1.000000	222,030		30	0	684232	662637	21,595	17,771

\$/BBLRESV:	1.87	EQUIP VAL:	11,802		
\$/BBLPROD:	1,756	WI OIL VAL:	17,770	RI OIL VAL:	192,451
WI PAYOUT:	.0	GAS VAL:	1	GAS VAL:	8
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	222,030	WI TOTAL:	29,570	RI TOTAL:	192,460

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
240,023	13.5	5	
-----	-----	-----	-----
1	10.0 99	20.0 99	
10.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 113,200
LAST YR RI VAL: 220,410
LAST YR 8/8 VAL: 333,610

LAST YR OIL PROD: 5,117
LAST YR GAS PROD: 1,760

REMARKS1: LAMESA ISD.16897383 P-3
REMARKS2: KLOND ISD.83102617 WIW-5
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 109968 - THOMAS "24" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69803 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9000

OPERATOR#, AGENT#: 263696 - 574
OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 49113750
OIL FIELD NAME...: KEY (SPRABERRY, UPPER)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33363 SID NO PROD JAN 1
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLHSMI

LEASE#, NAME.....: 109754 - LOS YBANEZ SPRABERRY UNT FULL WI DECIMAL = .800000 #WELLS: 7
RRC#, WELL#.....: 69470 - RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 7760
OPERATOR#, AGENT#: 263696 - 574

OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 55018500
OIL FIELD NAME...: LOS YBANEZ (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	4,654,350	1	29,062	8,815	0	70.44	.01	.01	1637702
01	DAWSON COUNTY	1.000000	4,654,350	2	25,865	7,052	0	72.15	.01	.01	1492938
10	LAMESA ISD (DAWSON)	1.000000	4,654,350	3	23,020	5,641	0	73.90	.01	.01	1360943
44	MESA UNDERGROUND WAT	1.000000	4,654,350	4	20,487	4,513	0	75.69	.01	.01	1240578
55	DAWSON CO HOSPITAL D	1.000000	4,654,350	5	18,234	3,610	0	77.53	.01	.01	1130955
				6	16,228	2,888	0	79.42	.01	.01	1031087
				7	14,443	2,310	0	79.42	.01	.01	917667
				8	12,854	1,848	0	79.42	.01	.01	816724
				9	11,440	1,478	0	79.42	.01	.01	726884
				=====	=====	=====					=====
					171,633	38,155	0				10,355,478

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	71	0	1637773	654500	983,273	920,923	385171
2	56	0	1492994	667590	825,404	678,127	310730
3	45	0	1360988	680941	680,047	490,088	250667
4	36	0	1240614	694560	546,054	345,199	202211
5	29	0	1130984	708452	422,532	234,306	163133
6	23	0	1031110	722621	308,489	150,058	131619
7	18	0	917685	722621	195,064	83,234	103664
8	15	0	816739	722621	94,118	35,228	81646
9	12	0	726896	722621	4,275	1,404	64305
	=====	=====	=====	=====	=====	=====	=====
	305	0	10355783	6296527	4,059,256	2,938,567	1693146

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,654,350 WI TOTAL: 2,961,210 RI TOTAL: 1,693,140

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
654,500	84.4	27	
-----	-----	-----	-----
	11.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 3 EQ SCH#: 51 VAL: 15,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,420,280
LAST YR RI VAL: 1,539,880
LAST YR 8/8 VAL: 3,960,160

LAST YR OIL PROD: 30,900
LAST YR GAS PROD: 9,725

REMARKS1: 115-33159,79,204,13,45,308,
REMARKS2: 302-33162-INJ
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLHSMI

LEASE#, NAME.....: 2080 - ANDERSON FULL WI DECIMAL = .741500 #WELLS: 1
RRC#, WELL#.....: 64968 - 1 RRC DIST.: 08A FULL RI DECIMAL = .258500 DEPTH: 5324
OPERATOR#, AGENT#: 263696 - 574

OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 56342700
OIL FIELD NAME...: MTS (SAN ANDRES)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	1,811	1,306	0	70.44	.01	.01	94591
				2	1,467	1,044	0	72.15	.01	.01	78483
				3	1,235	835	0	73.90	.01	.01	67674
				4	1,062	668	0	75.69	.01	.01	59604
				5	935	534	0	77.53	.01	.01	53752
				6	833	427	0	79.42	.01	.01	49055
				7	750	342	0	79.42	.01	.01	44167
				8	675	273	0	79.42	.01	.01	39751
00	DAWSON CO CENTRAL AP	1.000000	320,000	9	608	219	0	79.42	.01	.01	35805
01	DAWSON COUNTY	1.000000	320,000	10	547	175	0	79.42	.01	.01	32213
13	DAWSON ISD (DAWSON)	1.000000	320,000	=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	320,000		9,923	5,823	0				555,095
55	DAWSON CO HOSPITAL D	1.000000	320,000								

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	10	0	94601	26500	68,101	63,782
				2	8	0	78491	27030	51,461	42,279
				3	6	0	67680	27570	40,110	28,905
				4	5	0	59609	28122	31,487	19,905
				5	4	0	53756	28684	25,072	13,903
				6	3	0	49058	29257	19,801	9,631
				7	3	0	44170	29258	14,912	6,363
				8	2	0	39753	29258	10,495	3,928
				9	2	0	35807	29258	6,549	2,151
				10	1	0	32214	29258	2,956	851
				=====	=====	=====	=====	=====	=====	=====
					44	0	555139	284195	270,944	191,698

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: .01	\$/BBLRESV: 26.05	EQUIP VAL: 3,595
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .01	\$/BBLPROD: 0	WI OIL VAL: 191,683
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.2	GAS VAL: 15
GRAV SCHED#/DEGREE: 98/32	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 320,000	WI TOTAL: 195,290
			RI TOTAL: 124,710

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
26,500		4	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.6 D B: 1.000 De/Dt: 20.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,580
LAST YR RI VAL: 24,890
LAST YR 8/8 VAL: 37,470

LAST YR OIL PROD: 1,892
LAST YR GAS PROD: 1,460

REMARKS1: 115-32048
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 17650 - DEAN "14" FULL WI DECIMAL = .772745 #WELLS: 1
RRC#, WELL#.....: 65276 - 1 RRC DIST.: 08A FULL RI DECIMAL = .227255 DEPTH: 5061

OPERATOR#, AGENT#: 263696 - 574
OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 56342700
OIL FIELD NAME...: MTS (SAN ANDRES)

ALT FRZ.:	ALT G\$ RRC:	1	371	712	0	70.44	.01	.01	.00	20194
ALT JOB#:	UNIT.....:	2	315	676	0	72.15	.01	.01	.00	17582
ALT LSE#:	EOR.....:	3	268	642	0	73.90	.01	.01	.00	15307
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			954	2,030	0					53,083

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	29,860	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	29,860	1	6	0	20200	13000	7,200	6,744	5589
13	DAWSON ISD (DAWSON)	1.000000	29,860	2	5	0	17587	13260	4,327	3,555	4307
44	MESA UNDERGROUND WAT	1.000000	29,860	3	5	0	15312	13525	1,787	1,288	3318
55	DAWSON CO HOSPITAL D	1.000000	29,860	=====	=====	=====	=====	=====	=====	=====	=====
					16	0	53099	39785	13,314	11,587	13214

\$/BBLRESV:	15.73	EQUIP VAL:	5,058		
\$/BBLPROD:	13,628	WI OIL VAL:	11,584	RI OIL VAL:	13,210
WI PAYOUT:	.0	GAS VAL:	3	GAS VAL:	4
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	29,860	WI TOTAL:	16,650	RI TOTAL:	13,210

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: .01	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .01	
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 98/32	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
13,000	1.1	2
-----	-----	-----
	15.0 99	5.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	6,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,580
LAST YR RI VAL: 2,730
LAST YR 8/8 VAL: 8,310

LAST YR OIL PROD: 406
LAST YR GAS PROD: 730

REMARKS1: 115-32172
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLHSMI

LEASE#, NAME.....: 33822 - M T S (SAN ANDRES) UNIT FULL WI DECIMAL = .766470 #WELLS: 28
RRC#, WELL#.....: 66358 - RRC DIST.: 08A FULL RI DECIMAL = .233530 DEPTH: 5315
OPERATOR#, AGENT#: 263696 - 574

OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 56342700
OIL FIELD NAME...: MTS (SAN ANDRES)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 2,202,320
01 DAWSON COUNTY 1.000000 2,202,320
13 DAWSON ISD (DAWSON) 1.000000 2,202,320
44 MESA UNDERGROUND WAT 1.000000 2,202,320
55 DAWSON CO HOSPITAL D 1.000000 2,202,320

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
1 21,776 1,632 0 70.44 .01 .01 .00 1175689
2 20,033 1,305 0 72.15 .01 .01 .00 1107892
3 18,431 1,044 0 73.90 .01 .01 .00 1043983
4 16,956 835 0 75.69 .01 .01 .00 983728
5 15,600 668 0 77.53 .01 .01 .00 927031

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 13 0 1175702 794000 381,702 357,498 336981
2 10 0 1107902 809880 298,022 244,846 281017
3 8 0 1043991 826077 217,914 157,044 234339
4 6 0 983734 842599 141,135 89,221 195413
5 5 0 927036 859452 67,584 37,478 162963

8/8 VALUE: 2,202,320 WI TOTAL: 991,610 RI TOTAL: 1,210,710

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/35 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
794,000 62.2 5
8.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 15 EQ SCH#: 51 VAL: 90,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 12 EQ SCH#: 51 VAL: 48,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 932,140
LAST YR RI VAL: 1,259,900
LAST YR 8/8 VAL: 2,192,040

LAST YR OIL PROD: 24,061
LAST YR GAS PROD: 1,800

REMARKS1: P-15
REMARKS2: WIW-14
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLHSMI

LEASE#, NAME.....: 109517 - MATI RAE SPRABERRY UNIT FULL WI DECIMAL = .800000 #WELLS: 6
RRC#, WELL#.....: 69628 - RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 7700

OPERATOR#, AGENT#: 263696 - 574
OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 58290500
OIL FIELD NAME...: MATI RAE (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	7,772	3,591	0	70.44	.01	.01	.00	437968
ALT JOB#:	UNIT.....:	2	7,150	2,872	0	72.15	.01	.01	.00	412712
ALT LSE#:	EOR.....:	3	6,578	2,298	0	73.90	.01	.01	.00	388904
ALT RRC#:	GRAPH.....:	4	6,051	1,838	0	75.69	.01	.01	.00	366458
		5	5,567	1,470	0	77.53	.01	.01	.00	345338

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	33,118	12,069	0				1,951,380
-----	-------------------	---------	-----------	--------	--------	---	--	--	--	-----------

00	DAWSON CO CENTRAL AP	1.000000	673,710	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	673,710	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
10	LAMESA ISD (DAWSON)	1.000000	673,710							
44	MESA UNDERGROUND WAT	1.000000	673,710	1	29	0	437997	310023	127,974	119,859
55	DAWSON CO HOSPITAL D	1.000000	673,710	2	23	0	412735	316223	96,512	79,291
				3	18	0	388922	322547	66,375	47,834
				4	15	0	366473	328997	37,476	23,690
				5	12	0	345350	335577	9,773	5,419
				97	0	1951477	1613367	338,110	276,093	370087

\$/BBLRESV:	10.42	EQUIP VAL:	27,527		
\$/BBLPROD:	15,545	WI OIL VAL:	276,079	RI OIL VAL:	370,068
WI PAYOUT:	3.3	GAS VAL:	14	GAS VAL:	18
RI PAYOUT:	3.7	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	673,710	WI TOTAL:	303,620	RI TOTAL:	370,090

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
310,023	22.2	11	
	8.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	3	EQ SCH#:	51	VAL:	21,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:	3	EQ SCH#:	51	VAL:	15,000
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 520,700
LAST YR RI VAL: 466,240
LAST YR 8/8 VAL: 986,940

LAST YR OIL PROD: 8,512
LAST YR GAS PROD: 4,190

REMARKS1:
REMARKS2: F/69031, F/69402
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 109174 - PHIL WRIGHT SPRABERRY UNIT FULL WI DECIMAL = .609335 #WELLS: 16
RRC#, WELL#.....: 66542 - RRC DIST.: 08A FULL RI DECIMAL = .390665 DEPTH: 7832
OPERATOR#, AGENT#: 263696 - 574
OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 71260500
OIL FIELD NAME...: PHIL WRIGHT (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 80,020
01 DAWSON COUNTY 1.000000 80,020 \$/BBLRESV: .00 EQUIP VAL: 80,024
10 LAMESA ISD (DAWSON) .996000 79,700 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
11 KLONDIKE ISD (DAWSON) .004000 320 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
44 MESA UNDERGROUND WAT 1.000000 80,020 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 80,020
8/8 VALUE: 80,020 WI TOTAL: 80,020 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

792,500 18

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 36.6 D B: 1.000 De/Dt: 8.4 / 7.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 8 EQ SCH#: 51 VAL: 40,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 84,900
LAST YR RI VAL:
LAST YR 8/8 VAL: 84,900

LAST YR OIL PROD: 12,362
LAST YR GAS PROD: 6,711

REMARKS1: P-6
REMARKS2: WIW-10
MC1:
MC2: RKK

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLHSMI

LEASE#, NAME.....: 109732 - JACKSONVILLE COLLEGE "9" FULL WI DECIMAL = .781139 #WELLS: 2
RRC#, WELL#.....: 69475 - RRC DIST.: 08A FULL RI DECIMAL = .218861 DEPTH: 8500
OPERATOR#, AGENT#: 263696 - 574

OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 72798700
OIL FIELD NAME...: POWE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	107,640	1	2,307	4,556	0	70.44	.01	.01	.00	126939
01	DAWSON COUNTY	1.000000	107,640	2	2,024	3,622	0	72.15	.01	.01	.00	114071
10	LAMESA ISD (DAWSON)	1.000000	107,640		=====	=====	=====	=====	=====	=====	=====	=====
44	MESA UNDERGROUND WAT	1.000000	107,640		4,331	8,178	0					241,010
55	DAWSON CO HOSPITAL D	1.000000	107,640									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 10.39 EQUIP VAL: 12,392
\$/BBLPROD: 0 WI OIL VAL: 35,155 RI OIL VAL: 60,066
WI PAYOUT: .0 GAS VAL: 9 GAS VAL: 16
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 107,640 WI TOTAL: 47,560 RI TOTAL: 60,080

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,023 14

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.8 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,540
LAST YR RI VAL: 61,240
LAST YR 8/8 VAL: 107,780

LAST YR OIL PROD: 2,392
LAST YR GAS PROD: 6,054

REMARKS1:
REMARKS2: 115-33275,91,
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 110196 - GLADYS "14" FULL WI DECIMAL = .750086 #WELLS: 1
RRC#, WELL#.....: 70038 - RRC DIST.: 08A FULL RI DECIMAL = .249914 DEPTH: 9000
OPERATOR#, AGENT#: 263696 - 574

OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 94897500
OIL FIELD NAME...: WALLS (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 203,570
01 DAWSON COUNTY 1.000000 203,570
10 LAMESA ISD (DAWSON) 1.000000 203,570
44 MESA UNDERGROUND WAT 1.000000 203,570
55 DAWSON CO HOSPITAL D 1.000000 203,570

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 1,593 0 0 70.44 6.27 6.27 .00 84168
2 1,433 0 0 72.15 6.41 6.41 .00 77590
3 1,290 0 0 73.90 6.56 6.56 .00 71525
4 1,161 0 0 75.69 6.71 6.71 .00 65932
5 1,045 0 0 77.53 6.86 6.86 .00 60781
6 940 0 0 79.42 7.02 7.02 .00 56036
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 84168 46000 38,168 35,748 26381
2 0 0 77590 46920 30,670 25,198 21521
3 0 0 71525 47858 23,667 17,056 17557
4 0 0 65932 48815 17,117 10,821 14322
5 0 0 60781 49791 10,990 6,094 11684
6 0 0 56036 50786 5,250 2,553 9533
=====

8/8 VALUE: 203,570 WI TOTAL: 102,570 RI TOTAL: 101,000

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

46,000 4.6

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 76,130
LAST YR RI VAL: 94,920
LAST YR 8/8 VAL: 171,050

LAST YR OIL PROD: 1,684
LAST YR GAS PROD: 60

REMARKS1: 115-33559
REMARKS2: 753710
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLHSMI

LEASE#, NAME.....: 109349 - WELCH SE (SPRAYBERRY) BEP UNIT FULL WI DECIMAL = .757637 #WELLS: 9
RRC#, WELL#.....: 67467 - RRC DIST.: 08A FULL RI DECIMAL = .242363 DEPTH: 7850

OPERATOR#, AGENT#: 263696 - 574
OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 96068666
OIL FIELD NAME...: WELCH, SE. (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	7,904	1,423	0	70.44	.01	.01	.00
ALT RRC#:	GRAPH.....:	2	7,192	1,351	0	72.15	.01	.01	.00
		3	6,545	1,284	0	73.90	.01	.01	.00
		=====	=====	=====					=====
			21,641	4,058	0				1,181,462

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	DAWSON CO CENTRAL AP	1.000000	466,030	--	-----	-----	-----	-----	-----	-----	-----
01	DAWSON COUNTY	1.000000	466,030	1	11	0	421831	350500	71,331	66,808	126941
13	DAWSON ISD (DAWSON)	1.000000	466,030	2	10	0	393185	357510	35,675	29,309	104709
44	MESA UNDERGROUND WAT	1.000000	466,030	3	10	0	366477	364660	1,817	1,309	86368
55	DAWSON CO HOSPITAL D	1.000000	466,030	=====	=====	=====	=====	=====	=====	=====	=====
					31	0	1181493	1072670	108,823	97,426	318018

\$/BBLRESV:	5.94	EQUIP VAL:	50,581		
\$/BBLPROD:	5,665	WI OIL VAL:	97,423	RI OIL VAL:	318,009
WI PAYOUT:	.0	GAS VAL:	3	GAS VAL:	8
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	466,030	WI TOTAL:	148,010	RI TOTAL:	318,020

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: .01	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .01	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
350,500	22.7	4
-----	-----	-----
	9.0 99	5.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	7	EQ SCH#:	41	VAL:	56,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:	2	EQ SCH#:	58	VAL:	4,000
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 220,430
LAST YR RI VAL: 398,510
LAST YR 8/8 VAL: 618,940

LAST YR OIL PROD: 9,809
LAST YR GAS PROD: 1,320

REMARKS1:
REMARKS2: 115-31886
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 6/08/2023 MNRLJHAR

LEASE#, NAME.....: 990062 - WEST JO-MILL UNIT FULL WI DECIMAL = .898021 #WELLS: 63
RRC#, WELL#.....: 61062 - RRC DIST.: 08A FULL RI DECIMAL = .101979 DEPTH:

OPERATOR#, AGENT#: 328780 - 574
OPERATOR NAME....: GREAT WESTERN DRILLI
OIL FIELD#.....: 46564750
OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	.074776	219,740	1	78,746	16,793	0	70.77	6.56	6.56	.00	5004540
01	DAWSON COUNTY	.074776	219,740	2	61,078	10,436	0	72.48	6.71	6.71	.00	3975479
10	LAMESA ISD (DAWSON)	.074776	219,740		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	.074776	219,740		139,824	27,229	0					8,980,019
55	DAWSON CO HOSPITAL D	.074776	219,740									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 15.64 EQUIP VAL: 12,392
\$/BBLPROD: 0 WI OIL VAL: 1,963,883 RI OIL VAL: 910,564
WI PAYOUT: 1.6 GAS VAL: 35,387 GAS VAL: 16,407
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 2,938,630 WI TOTAL: 2,011,660 RI TOTAL: 926,970

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.26 GAS WI GR PRICE: 9.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.82
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

3,436,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 250.0 D B: 1.000 De/Dt: 25.0 / 12.0
GAS: 63.0 D B: 1.000 De/Dt: 45.0 / 15.0
PRD: M B: De/Dt: /

PROD WELLS: 35 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 18 EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,821,730
LAST YR RI VAL: 3,277,750
LAST YR 8/8 VAL: 15,099,480

LAST YR OIL PROD: 114,004
LAST YR GAS PROD: 17,258

REMARKS1:
REMARKS2:
MC1:
MC2: RKK

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 110195 - HAMMER FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 70003 - #1 RRC DIST.: 08A FULL RI DECIMAL = .225000 DEPTH: 9200

OPERATOR#, AGENT#: 347241 - 574
OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 00702750
OIL FIELD NAME...: ADCOCK (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 106 EOR.....:
ALT RRC#: 70003 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				372	0	0	70.44	6.27	6.27	.00	20308
=====				=====	=====	=====	=====	=====	=====	=====	=====
				372	0	0					20,308
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	20308	25500	-5,192	-4,863	5546	
00				DAWSON CO CENTRAL AP	1.000000	12,060	=====	=====	=====	=====	=====
01				DAWSON COUNTY	1.000000	12,060	0	0	20308	25500	5,192-
17				O'DONNELL ISD (DAWSON)	1.000000	12,060					4,863-
44				MESA UNDERGROUND WAT	1.000000	12,060					5546
55				DAWSON CO HOSPITAL D	1.000000	12,060					

\$/BBLRESV: 16.87 EQUIP VAL: 6,506
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 5,546
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 12,060 WI TOTAL: 6,510 RI TOTAL: 5,550

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
25,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.1 D B: 1.000 De/Dt: 11.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 11,910
LAST YR 8/8 VAL: 18,110

LAST YR OIL PROD: 336
LAST YR GAS PROD:

REMARKS1: 115-33550 D-110195
REMARKS2: 750893 L-106
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 110420 - WITTE FULL WI DECIMAL = .749400 #WELLS: 1
RRC#, WELL#.....: 70640 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250600 DEPTH: 8000
OPERATOR#, AGENT#: 347241 - 574

OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 00706500
OIL FIELD NAME...: ADCOCK, W. (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 125 EOR.....:
ALT RRC#: 70640 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	312,970	1	1,951	0	70.44	6.27	6.27	.00	102989
01	DAWSON COUNTY	1.000000	312,970	2	1,794	0	72.15	6.41	6.41	.00	97000
17	O'DONNELL ISD (DAWSON)	1.000000	312,970	3	1,666	0	73.90	6.56	6.56	.00	92264
44	MESA UNDERGROUND WAT	1.000000	312,970	4	1,549	0	75.69	6.71	6.71	.00	87863
55	DAWSON CO HOSPITAL D	1.000000	312,970	5	1,441	0	77.53	6.86	6.86	.00	83723
				6	1,340	0	79.42	7.02	7.02	.00	79753
				7	1,246	0	79.42	7.02	7.02	.00	74159
				8	1,159	0	79.42	7.02	7.02	.00	68981
				9	1,078	0	79.42	7.02	7.02	.00	64160
				=====	=====	=====	=====	=====	=====	=====	=====
					13,224	0					750,892

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	102989	56000	46,989	44,009	32398
2	0	0	97000	57120	39,880	32,764	27004
3	0	0	92264	58262	34,002	24,504	22730
4	0	0	87863	59427	28,436	17,976	19156
5	0	0	83723	60615	23,108	12,814	16153
6	0	0	79753	61828	17,925	8,719	13617
7	0	0	74159	61828	12,331	5,262	11205
8	0	0	68981	61828	7,153	2,677	9224
9	0	0	64160	61828	2,332	766	7592
	=====	=====	=====	=====	=====	=====	=====
	0	0	750892	538736	212,156	149,491	159079

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
56,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.6 D B: 1.000 De/Dt: 8.2 / 7.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 174,070
LAST YR RI VAL: 164,380
LAST YR 8/8 VAL: 338,450

LAST YR OIL PROD: 1,845
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/08/2023 MNRLHSMI

LEASE#, NAME.....: 110284 - FREEMAN FULL WI DECIMAL = .755696 #WELLS: 1
RRC#, WELL#.....: 70251 - 1 RRC DIST.: 08A FULL RI DECIMAL = .244304 DEPTH: 11000
OPERATOR#, AGENT#: 347241 - 574

OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 27451500
OIL FIELD NAME...: ECHOLS (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	1,434	0	0	70.44	6.27	6.27	.00	76334
ALT JOB#:	UNIT.....:	2	1,254	0	0	72.15	6.41	6.41	.00	68413
ALT LSE#:	EOR.....:	3	1,097	0	0	73.90	6.56	6.56	.00	61314
ALT RRC#:	GRAPH.....:	4	960	0	0	75.69	6.71	6.71	.00	54949
		5	840	0	0	77.53	6.86	6.86	.00	49249
		6	735	0	0	79.42	7.02	7.02	.00	44143

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	6,320	0	0				354,402

00	DAWSON CO CENTRAL AP	1.000000	176,090							
01	DAWSON COUNTY	1.000000	176,090							
11	KLONDIKE ISD (DAWSON	1.000000	176,090	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
44	MESA UNDERGROUND WAT	1.000000	176,090		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
55	DAWSON CO HOSPITAL D	1.000000	176,090	--	-----	-----	-----	-----	-----	-----

1	0	0	76334	39500	36,834	34,498	23214
2	0	0	68413	40290	28,123	23,105	18412
3	0	0	61314	41095	20,219	14,571	14603
4	0	0	54949	41917	13,032	8,238	11582
5	0	0	49249	42756	6,493	3,600	9186
6	0	0	44143	43611	532	259	7287
=====	=====	=====	=====	=====	=====	=====	=====
0	0	354402	249169	105,233	84,271	84284	

\$/BBLRESV:	17.65	EQUIP VAL:	7,537		
\$/BBLPROD:	26,550	WI OIL VAL:	84,271	RI OIL VAL:	84,284
WI PAYOUT:	3.5	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	8/8 VALUE:	176,090	WI TOTAL:	91,810	RI TOTAL:	84,280
YRS FLAT:		FMVF:		8/8 RES:							

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
39,500	4.2		
-----	-----	-----	-----
	12.5 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 49,670
LAST YR RI VAL: 60,170
LAST YR 8/8 VAL: 109,840

LAST YR OIL PROD: 1,417
LAST YR GAS PROD:

REMARKS1: 115-33659
REMARKS2: 781736
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

RRC CO#: 115 DAWSON

LAST UPDATE: 5/08/2023 MNRLHSMI

LEASE#, NAME.....: 110427 - CARR

FULL WI DECIMAL = .749955

#WELLS: 4

RRC#, WELL#.....: 70648 - RRC DIST.: 08A

FULL RI DECIMAL = .250045

DEPTH: 8700

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD#.....: 34961750				---	---	---	---	---	---	---	---
OIL FIELD NAME...: GIN (SPRABERRY)				---	---	---	---	---	---	---	---
ALT FRZ.: ALT G\$ RRC:				1	11,644	0	0	70.44	6.27	6.27	.00
ALT JOB#: UNIT.....:				2	9,851	0	0	72.15	6.41	6.41	.00
ALT LSE#: EOR.....:				3	8,537	0	0	73.90	6.56	6.56	.00
ALT RRC#: GRAPH.....:				4	7,533	0	0	75.69	6.71	6.71	.00
				5	6,740	0	0	77.53	6.86	6.86	.00
				6	6,066	0	0	79.42	7.02	7.02	.00
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,459	0	0	79.42	7.02	7.02	.00
---	---	---	---	8	4,913	0	0	79.42	7.02	7.02	.00
00	DAWSON CO CENTRAL AP	1.000000	2,158,860	9	4,422	0	0	79.42	7.02	7.02	.00
01	DAWSON COUNTY	1.000000	2,158,860	10	3,980	0	0	79.42	7.02	7.02	.00
11	KLONDIKE ISD (DAWSON	1.000000	2,158,860	11	3,582	0	0	79.42	7.02	7.02	.00
44	MESA UNDERGROUND WAT	1.000000	2,158,860	=====							=====
55	DAWSON CO HOSPITAL D	1.000000	2,158,860	72,727 0 0							4,133,631

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---
				1	0	0	615116	191523	423,593	396,733
				2	0	0	533030	195353	337,677	277,425
				3	0	0	473135	199260	273,875	197,373
				4	0	0	427604	203245	224,359	141,833
				5	0	0	391891	207309	184,582	102,356
				6	0	0	361300	211456	149,844	72,889
				7	0	0	325146	211456	113,690	48,512
*** PARAMETERS ***				8	0	0	292625	211456	81,169	30,381
				9	0	0	263381	211456	51,925	17,049
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	0	0	237054	211456	25,598	7,372
YRS FLAT:	FMVF:	8/8 RES:		11	0	0	213349	211456	1,893	478
				=====						

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39			0	0	4133631	2265426	1,868,205	1,292,401	850476
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			\$/BBLRESV: 23.70 EQUIP VAL: 15,977						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			\$/BBLPROD: 0 WI OIL VAL: 1,292,401 RI OIL VAL: 850,476						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			WI PAYOUT: 4.3 GAS VAL: 0 GAS VAL: 0						
				RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0						
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====						
---	---	---	---	8/8 VALUE: 2,158,860 WI TOTAL: 1,308,380 RI TOTAL: 850,480						
191,523	---	---	---							
---	---	---	---							

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 35.0 D B: 1.000 De/Dt: 16.6 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,470,800

LAST YR RI VAL: 837,890

LAST YR 8/8 VAL: 2,308,690

LAST YR OIL PROD: 11,515

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1: S

MC2: 18A

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 110438 - RINEWALT FULL WI DECIMAL = .749400 #WELLS: 1
RRC#, WELL#.....: 70720 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250600 DEPTH: 8606

OPERATOR#, AGENT#: 347241 - 574
OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 34961750
OIL FIELD NAME...: GIN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
11 KLONDIKE ISD (DAWSON 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,400
LAST YR RI VAL: 39,780
LAST YR 8/8 VAL: 71,180

LAST YR OIL PROD: 25
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 110530 - ZELPHA FULL WI DECIMAL = .773800 #WELLS: 1
RRC#, WELL#.....: 70953 - 1 RRC DIST.: 08A FULL RI DECIMAL = .226200 DEPTH: 8750
OPERATOR#, AGENT#: 347241 - 574

OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 34961750
OIL FIELD NAME...: GIN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 263,440
01 DAWSON COUNTY 1.000000 263,440
11 KLONDIKE ISD (DAWSON 1.000000 263,440
44 MESA UNDERGROUND WAT 1.000000 263,440
55 DAWSON CO HOSPITAL D 1.000000 263,440

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL	REVENUE
1	2,378	0	0	70.44	6.27	6.27	.00	129616								
2	2,037	0	0	72.15	6.41	6.41	.00	113725								
3	1,783	0	0	73.90	6.56	6.56	.00	101959								
4	1,584	0	0	75.69	6.71	6.71	.00	92773								
5	1,422	0	0	77.53	6.86	6.86	.00	85310								
6	1,280	0	0	79.42	7.02	7.02	.00	78663								
=====																
10,484 0 0 602,046																

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET	REVENUE
1	0	0	129616	70000	59,616	55,836	35644									
2	0	0	113725	71400	42,325	34,773	27676									
3	0	0	101959	72828	29,131	20,994	21958									
4	0	0	92773	74284	18,489	11,688	17681									
5	0	0	85310	75770	9,540	5,290	14388									
6	0	0	78663	77286	1,377	670	11741									
=====																
0 0 602046 441568 160,478 129,251 129088																

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
70,000								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.1 D B: 1.000 De/Dt: 15.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 151,050
LAST YR RI VAL: 127,860
LAST YR 8/8 VAL: 278,910

LAST YR OIL PROD: 2,386
LAST YR GAS PROD:

REMARKS1: 2020 NEW
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 110543 - KING FULL WI DECIMAL = .761586 #WELLS: 1
RRC#, WELL#.....: 70964 - RRC DIST.: 08A FULL RI DECIMAL = .238414 DEPTH: 8550

OPERATOR#, AGENT#: 347241 - 574
OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 34961750
OIL FIELD NAME...: GIN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830
11 KLONDIKE ISD (DAWSON 1.000000 6,830
44 MESA UNDERGROUND WAT 1.000000 6,830
55 DAWSON CO HOSPITAL D 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .2 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,910
LAST YR 8/8 VAL: 8,420

LAST YR OIL PROD: 82
LAST YR GAS PROD:

REMARKS1: 2020 NEW
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/08/2023 MNRLHSMI

LEASE#, NAME.....: 109484 - KENT CSL 6 FULL WI DECIMAL = .761250 #WELLS: 1
RRC#, WELL#.....: 71155 - RRC DIST.: 08A FULL RI DECIMAL = .238750 DEPTH: 9260
OPERATOR#, AGENT#: 347241 - 574
OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 34961750
OIL FIELD NAME...: GIN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,102	0	70.44	6.27	6.27	.00	59092
				=====	=====	=====					=====
					1,102	0					59,092
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	59092	59023	69	64	17358
00	DAWSON CO CENTRAL AP	1.000000	23,930	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	23,930		0	0	59092	59023	69	64	17358
11	KLONDIKE ISD (DAWSON	1.000000	23,930								
44	MESA UNDERGROUND WAT	1.000000	23,930								
55	DAWSON CO HOSPITAL D	1.000000	23,930								
				\$/BBLRESV: .08		EQUIP VAL:		6,506			
				\$/BBLPROD: 0		WI OIL VAL:		64		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
								=====		=====	
				8/8 VALUE:		23,930		WI TOTAL:		6,570	
										RI TOTAL:	
										17,360	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

59,023

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.6 D B: 1.000 De/Dt: 28.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,870
LAST YR RI VAL: 40,560
LAST YR 8/8 VAL: 79,430

LAST YR OIL PROD: 1,149
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 109648 - HOLDER "3" FULL WI DECIMAL = .747889 #WELLS: 1
RRC#, WELL#.....: 69291 - RRC DIST.: 08A FULL RI DECIMAL = .252111 DEPTH: 8250

OPERATOR#, AGENT#: 347241 - 574
OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 49125500
OIL FIELD NAME...: KEY WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 6,830
01 DAWSON COUNTY 1.000000 6,830
10 LAMESA ISD (DAWSON) 1.000000 6,830
44 MESA UNDERGROUND WAT 1.000000 6,830
55 DAWSON CO HOSPITAL D 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,000 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 2,530
LAST YR 8/8 VAL: 9,040

LAST YR OIL PROD: 99
LAST YR GAS PROD:

REMARKS1: 115-33243
REMARKS2: 662901
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/08/2023 MNRLHSMI

LEASE#, NAME.....: 109756 - HUGHES 16 FULL WI DECIMAL = .749888 #WELLS: 1
RRC#, WELL#.....: 69525 - RRC DIST.: 08A FULL RI DECIMAL = .250112 DEPTH: 7800

OPERATOR#, AGENT#: 347241 - 574
OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 49125500
OIL FIELD NAME...: KEY WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				371	0	0	70.44	6.27	6.27	.00	19597
=====				=====	=====	=====	=====	=====	=====	=====	=====
				371	0	0					19,597
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	19597	19023	574	538	6149	
=====				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	13,190	0	0	19597	19023	574	538	6149	
01	DAWSON COUNTY	1.000000	13,190	0	0	19597	19023	574	538	6149	
10	LAMESA ISD (DAWSON)	1.000000	13,190								
44	MESA UNDERGROUND WAT	1.000000	13,190								
55	DAWSON CO HOSPITAL D	1.000000	13,190								

\$/BBLRESV: 1.94 EQUIP VAL: 6,506
\$/BBLPROD: 652 WI OIL VAL: 538 RI OIL VAL: 6,149
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 13,190 WI TOTAL: 7,040 RI TOTAL: 6,150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
19,023	1.1		
-----	-----	-----	-----
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 8,830
LAST YR 8/8 VAL: 15,030

LAST YR OIL PROD: 391
LAST YR GAS PROD:

REMARKS1:
REMARKS2: 115-33294
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 110339 - ANDERSON FULL WI DECIMAL = .798800 #WELLS: 2
RRC#, WELL#.....: 70257 - 1 RRC DIST.: 08A FULL RI DECIMAL = .201200 DEPTH: 11000

OPERATOR#, AGENT#: 347241 - 574
OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 49125500
OIL FIELD NAME...: KEY WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 20,200
01 DAWSON COUNTY 1.000000 20,200
10 LAMESA ISD (DAWSON) 1.000000 20,200
44 MESA UNDERGROUND WAT 1.000000 20,200
55 DAWSON CO HOSPITAL D 1.000000 20,200

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000 .4

20.5 1
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,240
LAST YR RI VAL: 2,410
LAST YR 8/8 VAL: 21,650

LAST YR OIL PROD: 138
LAST YR GAS PROD:

REMARKS1: 115-33674
REMARKS2: 788099
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 109691 - HUGHES 30 FULL WI DECIMAL = .749888 #WELLS: 3
RRC#, WELL#.....: 69465 - 1,2,3 RRC DIST.: 08A FULL RI DECIMAL = .250112 DEPTH: 9500

OPERATOR#, AGENT#: 347241 - 574
OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 72798700
OIL FIELD NAME...: POWE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 13,660
01 DAWSON COUNTY 1.000000 13,660
10 LAMESA ISD (DAWSON) 1.000000 13,660
44 MESA UNDERGROUND WAT 1.000000 13,660
55 DAWSON CO HOSPITAL D 1.000000 13,660

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

22,500 .7

20.5 1
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 12,340
LAST YR 8/8 VAL: 24,730

LAST YR OIL PROD: 334
LAST YR GAS PROD:

REMARKS1: 115-33277,87,346 P-2
REMARKS2: F/69389 #3 C-1/11
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/08/2023 MNRLHSMI

```
LEASE#, NAME.....: 109785 - CULP 19          FULL WI DECIMAL = .747850          #WELLS:      2
RRC#, WELL#.....: 69504 - 1,2          RRC DIST...: 08A          FULL RI DECIMAL = .252150          DEPTH:    9500
```

OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 72798700
OIL FIELD NAME...: POWE (SPRABERRY)

OPERATOR NAME....: HALVEY ENERGY, LLC			8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 72798700			YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: POWE (SPRABERRY)										
			1	2,562	0	70.44	6.27	6.27	.00	134962
ALT FRZ.:	ALT G\$ RRC:		2	2,332	0	72.15	6.41	6.41	.00	125829
ALT JOB#:	UNIT.....:		3	2,145	0	73.90	6.56	6.56	.00	118570
ALT LSE#:	EOR.....:		4	1,973	0	75.69	6.71	6.71	.00	111727
ALT RRC#:	GRAPH.....:		5	1,815	0	77.53	6.86	6.86	.00	105287
			6	1,670	0	79.42	7.02	7.02	.00	99226
JUR	JURISDICTION NAME	PERCENT	7	1,536	0	79.42	7.02	7.02	.00	91288
---	-----	-----	8	1,414	0	79.42	7.02	7.02	.00	83985

44	MESA UNDERGROUND WAT	1.000000	375,810		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
55	DAWSON CO HOSPITAL D	1.000000	375,810	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	0	0	134962	75000	59,962	56,160	42807
				2	0	0	125829	76500	49,329	40,527	35319
				3	0	0	118570	78030	40,540	29,216	29453
				4	0	0	111727	79590	32,137	20,316	24560
				5	0	0	105287	81182	24,105	13,366	20482
				6	0	0	99226	82806	16,420	7,987	17082
				7	0	0	91288	82807	8,481	3,619	13907
				8	0	0	83985	82807	1,178	441	11323
					=====	=====	=====	=====	=====	=====	=====
					0	0	870874	638722	232,152	171,632	194933

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	95.82	GAS WI GR PRICE:	9.39
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	9.39
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
75,000	7.4		
	10.0 1		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      14,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 98,490
LAST YR RI VAL: 121,640
LAST YR 8/8 VAL: 220,130

LAST YR OIL PROD: 2,347
LAST YR GAS PROD:

```
REMARKS1: 115-33290,315
REMARKS2: 686621
      MC1:
      MC2:
```

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 109982 - MCAULEY #1,2 FULL WI DECIMAL = .799000 #WELLS: 2
RRC#, WELL#.....: 69776 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .201000 DEPTH: 8000
OPERATOR#, AGENT#: 347241 - 574

OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 72798700
OIL FIELD NAME...: POWE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 542,400
01 DAWSON COUNTY 1.000000 542,400
10 LAMESA ISD (DAWSON) 1.000000 542,400
44 MESA UNDERGROUND WAT 1.000000 542,400
55 DAWSON CO HOSPITAL D 1.000000 542,400

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	4,696	0	0	70.44	6.27	6.27	.00	264298
2	4,226	0	0	72.15	6.41	6.41	.00	243620
3	3,803	0	0	73.90	6.56	6.56	.00	224552
4	3,423	0	0	75.69	6.71	6.71	.00	207010
5	3,081	0	0	77.53	6.86	6.86	.00	190857
6	2,773	0	0	79.42	7.02	7.02	.00	175965
=====	=====	=====	=====	=====	=====	=====	=====	=====
	22,002	0	0					1,306,302

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	0	0	264298	147500	116,798	109,392	62547
2	0	0	243620	150450	93,170	76,546	51021
3	0	0	224552	153459	71,093	51,235	41617
4	0	0	207010	156528	50,482	31,913	33952
5	0	0	190857	159658	31,199	17,300	27702
6	0	0	175965	162852	13,113	6,378	22602
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	1306302	930447	375,855	292,764	239441

\$/BBLRESV: 16.65 EQUIP VAL: 10,195
\$/BBLPROD: 0 WI OIL VAL: 292,764 RI OIL VAL: 239,441
WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 542,400 WI TOTAL: 302,960 RI TOTAL: 239,440
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
147,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.6 D B: 1.000 De/Dt: 10.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 159,840
LAST YR RI VAL: 172,680
LAST YR 8/8 VAL: 332,520

LAST YR OIL PROD: 4,138
LAST YR GAS PROD:

REMARKS1: 115-33423,596 P-2
REMARKS2: 720656
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 110050 - HALE FULL WI DECIMAL = .799000 #WELLS: 2
RRC#, WELL#.....: 69921 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .201000 DEPTH: 8000
OPERATOR#, AGENT#: 347241 - 574

OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 72798700
OIL FIELD NAME...: POWE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 337,940
01 DAWSON COUNTY 1.000000 337,940
10 LAMESA ISD (DAWSON) 1.000000 337,940
44 MESA UNDERGROUND WAT 1.000000 337,940
55 DAWSON CO HOSPITAL D 1.000000 337,940

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,153 0 0 70.44 6.27 6.27 .00 177456
2 2,870 0 0 72.15 6.41 6.41 .00 165449
3 2,634 0 0 73.90 6.56 6.56 .00 155527
4 2,423 0 0 75.69 6.71 6.71 .00 146534
5 2,229 0 0 77.53 6.86 6.86 .00 138079
6 2,051 0 0 79.42 7.02 7.02 .00 130149
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 177456 112000 65,456 61,305 41996
2 0 0 165449 114240 51,209 42,072 34649
3 0 0 155527 116524 39,003 28,108 28824
4 0 0 146534 118855 27,679 17,498 24034
5 0 0 138079 121233 16,846 9,342 20041
6 0 0 130149 123657 6,492 3,158 16717
=====

8/8 VALUE: 337,940 WI TOTAL: 171,680 RI TOTAL: 166,260

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

112,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.1 D B: 1.000 De/Dt: 9.4 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 98,660
LAST YR RI VAL: 124,900
LAST YR 8/8 VAL: 223,560

LAST YR OIL PROD: 2,789
LAST YR GAS PROD:

REMARKS1: 115-33499,656, P-2
REMARKS2: 738233,781748
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 110197 - HALE TRUST FULL WI DECIMAL = .749542 #WELLS: 1
RRC#, WELL#.....: 70014 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250458 DEPTH: 8000
OPERATOR#, AGENT#: 347241 - 574

OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 72798700
OIL FIELD NAME...: POWE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	5,613	0	70.44	6.27	6.27	.00	296354
				2	4,366	0	72.15	6.41	6.41	.00	236111
				3	3,573	0	73.90	6.56	6.56	.00	197913
				4	3,025	0	75.69	6.71	6.71	.00	171617
				5	2,622	0	77.53	6.86	6.86	.00	152370
				6	2,313	0	79.42	7.02	7.02	.00	137690
				7	2,070	0	79.42	7.02	7.02	.00	123224
				8	1,863	0	79.42	7.02	7.02	.00	110902
00	DAWSON CO CENTRAL AP	1.000000	941,200	9	1,677	0	79.42	7.02	7.02	.00	99830
01	DAWSON COUNTY	1.000000	941,200	10	1,509	0	79.42	7.02	7.02	.00	89829
10	LAMESA ISD (DAWSON)	1.000000	941,200	=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	941,200		28,631	0					1,615,840
55	DAWSON CO HOSPITAL D	1.000000	941,200								

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	0	0	296354	75000	221,354	207,318
				2	0	0	236111	76500	159,611	131,132
				3	0	0	197913	78030	119,883	86,396
				4	0	0	171617	79590	92,027	58,176
				5	0	0	152370	81182	71,188	39,475
				6	0	0	137690	82806	54,884	26,697
				7	0	0	123224	82807	40,417	17,246
				8	0	0	110902	82807	28,095	10,516
				9	0	0	99830	82807	17,023	5,589
				10	0	0	89829	82807	7,022	2,022
				=====	=====	=====	=====	=====	=====	=====
					0	0	1615840	804336	811,504	584,567

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39	\$/BBLRESV: 27.24	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39	\$/BBLPROD: 0	WI OIL VAL: 584,567
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.0	GAS VAL: 0
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 941,200	WI TOTAL: 588,760
			RI TOTAL: 352,440

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
75,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.8 D B: 1.000 De/Dt: 24.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 411,520
LAST YR RI VAL: 280,640
LAST YR 8/8 VAL: 692,160

LAST YR OIL PROD: 3,072
LAST YR GAS PROD:

REMARKS1: 115-33558
REMARKS2: 753638
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/08/2023 MNRLHSMI

LEASE#, NAME.....: 110198 - WARD FULL WI DECIMAL = .749542 #WELLS: 2
RRC#, WELL#.....: 70070 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .250458 DEPTH: 8000
OPERATOR#, AGENT#: 347241 - 574

OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 72798700
OIL FIELD NAME...: POWE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,360	0	70.44	6.27	6.27	.00	71805
				=====	=====	=====					=====
					1,360	0					71,805
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	71805	76000	-4,195	-3,929	22571
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	35,580								
01	DAWSON COUNTY	1.000000	35,580		0	0	71805	76000	4,195-	3,929-	22571
10	LAMESA ISD (DAWSON)	1.000000	35,580								
44	MESA UNDERGROUND WAT	1.000000	35,580								
55	DAWSON CO HOSPITAL D	1.000000	35,580								

\$/BBLRESV: 3.85 EQUIP VAL: 13,012
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 22,571
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 35,580 WI TOTAL: 13,010 RI TOTAL: 22,570

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
76,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.0 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,910
LAST YR RI VAL: 69,790
LAST YR 8/8 VAL: 106,700

LAST YR OIL PROD: 1,453
LAST YR GAS PROD:

REMARKS1: 115-33560,689 P-2
REMARKS2: 753752,794678
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 110355 - BELL #1 FULL WI DECIMAL = .799000 #WELLS: 1
RRC#, WELL#.....: 70379 - 1 RRC DIST.: 08A FULL RI DECIMAL = .201000 DEPTH: 8000
OPERATOR#, AGENT#: 347241 - 574

OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 72798700
OIL FIELD NAME...: POWE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	212,660	1	1,575	0	70.44	6.27	6.27	.00	88643
01	DAWSON COUNTY	1.000000	212,660	2	1,417	0	72.15	6.41	6.41	.00	81687
10	LAMESA ISD (DAWSON)	1.000000	212,660	3	1,303	0	73.90	6.56	6.56	.00	76975
44	MESA UNDERGROUND WAT	1.000000	212,660	4	1,199	0	75.69	6.71	6.71	.00	72532
55	DAWSON CO HOSPITAL D	1.000000	212,660	5	1,103	0	77.53	6.86	6.86	.00	68352
				6	1,015	0	79.42	7.02	7.02	.00	64417
				7	933	0	79.42	7.02	7.02	.00	59263
				8	859	0	79.42	7.02	7.02	.00	54522
				=====	=====	=====					=====
					9,404	0					566,391
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	0	0	88643	48500	40,143	37,598	20978
				2	0	0	81687	49470	32,217	26,469	17108
				3	0	0	76975	50459	26,516	19,109	14266
				4	0	0	72532	51468	21,064	13,316	11896
				5	0	0	68352	52497	15,855	8,792	9921
				6	0	0	64417	53546	10,871	5,288	8274
				7	0	0	59263	53547	5,716	2,439	6736
				8	0	0	54522	53547	975	365	5484
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	566391	413034	153,357	113,376	94663

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 15.09 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 30,851 WI OIL VAL: 113,376 RI OIL VAL: 94,663
WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
48,500	4.6		
-----	-----	-----	-----
	12.0 1		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,200
LAST YR RI VAL: 69,160
LAST YR 8/8 VAL: 147,360

LAST YR OIL PROD: 1,239
LAST YR GAS PROD:

REMARKS1: 115-33716
REMARKS2: 806292
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 110419 - LINDSAY FULL WI DECIMAL = .749400 #WELLS: 1
RRC#, WELL#.....: 70622 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250600 DEPTH: 8000

OPERATOR#, AGENT#: 347241 - 574
OPERATOR NAME....: HALVEY ENERGY, LLC
OIL FIELD#.....: 72798700
OIL FIELD NAME...: POWE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 124 EOR.....:
ALT RRC#: 70622 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	535	0	70.44	6.27	6.27	.00	28241
				=====	=====	=====					=====
					535	0					28,241
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	31500	-3,259	-3,039	8845	
				=====	=====	=====	=====	=====	=====	=====	
00	DAWSON CO CENTRAL AP	1.000000	15,360		0	0	31500	3,259-	3,039-	8845	
01	DAWSON COUNTY	1.000000	15,360								
17	O'DONNELL ISD (DAWSO	1.000000	15,360								
44	MESA UNDERGROUND WAT	1.000000	15,360								
55	DAWSON CO HOSPITAL D	1.000000	15,360								
				\$/BBLRESV: 7.58		EQUIP VAL: 6,506					
				\$/BBLPROD: 0		WI OIL VAL: 0		RI OIL VAL: 8,845			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====				=====	
				8/8 VALUE:		15,360	WI TOTAL:	6,510	RI TOTAL:	8,850	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

31,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.6 D B: 1.000 De/Dt: 14.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 16,670
LAST YR 8/8 VAL: 22,870

LAST YR OIL PROD: 477
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/08/2023 MNRLHSMI

LEASE#, NAME.....: 109820 - SOUTHERN CROSS 31 FULL WI DECIMAL = .752608 #WELLS: 1
RRC#, WELL#.....: 40464 - 1 RRC DIST.: 08 FULL RI DECIMAL = .247392 DEPTH: 8350
OPERATOR#, AGENT#: 347241 - 574

OPERATOR NAME.....: HALVEY ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
				1	2,871	0	0	70.44	6.27	6.27	.00	152202
				2	2,641	0	0	72.15	6.41	6.41	.00	143425
				3	2,430	0	0	73.90	6.56	6.56	.00	135152
				4	2,235	0	0	75.69	6.71	6.71	.00	127351
				5	2,056	0	0	77.53	6.86	6.86	.00	120011
				6	1,892	0	0	79.42	7.02	7.02	.00	113102
				7	1,740	0	0	79.42	7.02	7.02	.00	104054
				8	1,601	0	0	79.42	7.02	7.02	.00	95730
00	DAWSON CO CENTRAL AP	1.000000	669,390	9	1,473	0	0	79.42	7.02	7.02	.00	88071
01	DAWSON COUNTY	1.000000	669,390	10	1,355	0	0	79.42	7.02	7.02	.00	81025
11	KLONDIKE ISD (DAWSON	1.000000	669,390	11	1,247	0	0	79.42	7.02	7.02	.00	74543
44	MESA UNDERGROUND WAT	1.000000	669,390	12	1,147	0	0	79.42	7.02	7.02	.00	68580
55	DAWSON CO HOSPITAL D	1.000000	669,390	13	1,055	0	0	79.42	7.02	7.02	.00	63093
				14	971	0	0	79.42	7.02	7.02	.00	58046
					=====	=====	=====					=====
					24,714	0	0					1,424,385

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	152202	49500	102,702	96,190	47065
2	0	0	143425	50490	92,935	76,353	39249
3	0	0	135152	51499	83,653	60,286	32730
4	0	0	127351	52530	74,821	47,300	27293
5	0	0	120011	53580	66,431	36,838	22760
6	0	0	113102	54652	58,450	28,432	18983
7	0	0	104054	54653	49,401	21,079	15455
8	0	0	95730	54653	41,077	15,375	12583
9	0	0	88071	54653	33,418	10,972	10244
10	0	0	81025	54653	26,372	7,595	8340
11	0	0	74543	54653	19,890	5,025	6791
12	0	0	68580	54653	13,927	3,086	5528
13	0	0	63093	54653	8,440	1,641	4501
14	0	0	58046	54653	3,393	579	3665
	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
					0	0	1424385	749475	674,910	410,751	255187

49,500	8.2			\$/BBLRESV: 22.08	EQUIP VAL: 3,450						
				\$/BBLPROD: 66,561	WI OIL VAL: 410,751	RI OIL VAL: 255,187					
				WI PAYOUT: 4.9	GAS VAL: 0	GAS VAL: 0					
				RI PAYOUT: 5.9	PRD VAL: 0	PRD VAL: 0					
					=====	=====					
				8/8 VALUE: 669,390	WI TOTAL: 414,200	RI TOTAL: 255,190					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 409,560
LAST YR RI VAL: 247,640
LAST YR 8/8 VAL: 657,200

LAST YR OIL PROD: 2,840
LAST YR GAS PROD:

REMARKS1: 115-33320
REMARKS2: 696388
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/17/2023 MNRLRPRI

LEASE#, NAME.....: 110204 - SLAUGHTER 5 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43824 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 504678 - 574

OPERATOR NAME....: LOCIN OIL CORPORATIO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	20,130	1	312	0	0	71.46	5.36	5.36	.00	16722
				2	280	0	0	73.20	5.49	5.49	.00	15416
					=====	=====	=====					=====
					592	0	0					32,138

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	20,130	1	0	0	16722	15900	822	770	5244
				2	0	0	15416	14596	820	674	4278
					=====	=====	=====	=====	=====	=====	=====
					0	0	32138	30496	1,642	1,444	9522

\$/BBLRESV: 3.26 EQUIP VAL: 9,162
\$/BBLPROD: 2,139 WI OIL VAL: 1,444 RI OIL VAL: 9,522
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 20,130 WI TOTAL: 10,610 RI TOTAL: 9,520

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
15,900	.9		
1	10.0 99		
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,970
LAST YR RI VAL: 45,370
LAST YR 8/8 VAL: 75,340

LAST YR OIL PROD: 1,135
LAST YR GAS PROD:

REMARKS1: 317-38054 M-152795
REMARKS2: 745778 D-110204
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 110528 - LAKE FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 67271 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 4910
OPERATOR#, AGENT#: 540703 - 574

OPERATOR NAME....: MCCLURE OIL COMPANY,
OIL FIELD#.....: 16580001
OIL FIELD NAME...: CEDAR LAKE

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,651	0	70.44	1.51	1.51	.00	87222
				=====	=====	=====					=====
					1,651	0					87,222
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	87222	100023	-12,801	-11,989	27350
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	.510000	21,060								
01	DAWSON COUNTY	.510000	21,060		0	0	87222	100023	12,801-	11,989-	27350
13	DAWSON ISD (DAWSON)	.510000	21,060								
44	MESA UNDERGROUND WAT	.510000	21,060								
55	DAWSON CO HOSPITAL D	.510000	21,060								
				\$/BBLRESV: 9.68		EQUIP VAL: 13,941					
				\$/BBLPROD: 0		WI OIL VAL: 0		RI OIL VAL: 27,350			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		41,290	WI TOTAL:		13,940	RI TOTAL:	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 2.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.26
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,023

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.8 D B: 1.000 De/Dt: 10.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 15,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,640
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,640

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: DAWSON 51% GAINES 49%
REMARKS2:
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 11400 - CLINE LLOYD FARMS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 62516 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 10630
OPERATOR#, AGENT#: 628102 - 574

OPERATOR NAME....: OTB OPERATING, LLC
OIL FIELD#.....: 18970500
OIL FIELD NAME...: CLINE FARMS (PENN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	44,430	1	890	0	0	70.44	6.27	6.27	.00	47019
01	DAWSON COUNTY	1.000000	44,430	2	783	0	0	72.15	6.41	6.41	.00	42381
10	LAMESA ISD (DAWSON)	1.000000	44,430		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	44,430		1,673	0	0					89,400
55	DAWSON CO HOSPITAL D	1.000000	44,430									

\$/BBLRESV: 6.99 EQUIP VAL: 9,162
\$/BBLPROD: 4,492 WI OIL VAL: 8,760 RI OIL VAL: 26,505
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 44,430 WI TOTAL: 17,920 RI TOTAL: 26,510

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

39,500 2.6

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,430
LAST YR RI VAL: 36,850
LAST YR 8/8 VAL: 60,280

LAST YR OIL PROD: 877
LAST YR GAS PROD:

REMARKS1: 115-31282
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/04/2023 MNRLRPRI

LEASE#, NAME.....: 99000 - SLAUGHTER-HARRIS 2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55073 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500

OPERATOR#, AGENT#: 628102 - 574
OPERATOR NAME.....: OTB OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,316	0	0	71.46	5.36	5.36	.00	70531
ALT JOB#:	UNIT.....:	2	1,184	0	0	73.20	5.49	5.49	.00	65024
ALT LSE#:	EOR.....:	3	1,065	0	0	74.97	5.61	5.61	.00	59936
ALT RRC#:	GRAPH.....:	4	959	0	0	76.79	5.74	5.74	.00	55252
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			4,524	0	0					250,743

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	107,550	1	0	0	70531	50000	20,531	19,063	21923

2	0	0	65024	51000	14,024	11,225	17576
3	0	0	59936	52020	7,916	5,462	14087
4	0	0	55252	53060	2,192	1,304	11292
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	250743	206080	44,663	37,054	64878

\$/BBLRESV:	10.92	EQUIP VAL:	5,620
\$/BBLPROD:	13,001	WI OIL VAL:	37,054
WI PAYOUT:	3.1	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	107,550	WI TOTAL:	42,670
		RI TOTAL:	64,880

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 97.21	GAS WI GR PRICE: 8.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
50,000	3.8	
	10.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,330
LAST YR RI VAL: 31,300
LAST YR 8/8 VAL: 47,630

LAST YR OIL PROD: 1,390
LAST YR GAS PROD:

REMARKS1: F/21046 M-123000
REMARKS2: 317-32119 D-99000
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/11/2023 MNRLRPRI

LEASE#, NAME.....: 98900 - SLAUGHTER-HANCOCK FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 21025 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9450

OPERATOR#, AGENT#: 628102 - 574
OPERATOR NAME....: OTB OPERATING, LLC
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 122900 EOR.....:
ALT RRC#: 25 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	425	0	71.46	2.67	2.67	.00	22778
				=====	=====	=====					=====
					425	0					22,778
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	21000	1,778	1,651	7080	
				=====	=====	=====	=====	=====	=====	=====	
					0	0	21000	1,778	1,651	7080	

JUR JURISDICTION NAME PERCENT 8/8 VALUE
82 KLONDIKE ISD(MARTIN) 1.000000 15,240
\$ /BBLRESV: 5.18 EQUIP VAL: 6,506
\$/BBLPROD: 1,693 WI OIL VAL: 1,651 RI OIL VAL: 7,080
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 15,240 WI TOTAL: 8,160 RI TOTAL: 7,080

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
21,000 1.3
20.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,310
LAST YR RI VAL: 46,190
LAST YR 8/8 VAL: 74,500

LAST YR OIL PROD: 879
LAST YR GAS PROD: 440

REMARKS1: P&A #3 3/93 M-122900
REMARKS2: D-98900
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109447 - LIBERATOR FULL WI DECIMAL = .785300 #WELLS: 1
RRC#, WELL#.....: 68297 - RRC DIST.: 08A FULL RI DECIMAL = .214700 DEPTH: 11663

OPERATOR#, AGENT#: 628102 - 574
OPERATOR NAME....: OTB OPERATING, LLC
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	695	0	70.44	2.30	2.30	.00	38445
				=====	=====	=====					=====
					695	0					38,445
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	38445	42000	-3,555	-3,330	9888
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	19,510		0	0	38445	42000	3,555-	3,330-	9888
01	DAWSON COUNTY	1.000000	19,510								
11	KLONDIKE ISD (DAWSON	1.000000	19,510								
44	MESA UNDERGROUND WAT	1.000000	19,510								
55	DAWSON CO HOSPITAL D	1.000000	19,510								
				\$/BBLRESV: 6.10		EQUIP VAL: 9,620					
				\$/BBLPROD: 2,019		WI OIL VAL: 0		RI OIL VAL: 9,888			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====				=====	
				8/8 VALUE:		19,510	WI TOTAL:		9,620	RI TOTAL:	
										9,890	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 3.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.45
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
42,000	2.1		
	18.0 1	20.0 99	
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,480
LAST YR RI VAL: 23,380
LAST YR 8/8 VAL: 46,860

LAST YR OIL PROD: 783
LAST YR GAS PROD: 63

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2023 MNRLHSMI

LEASE#, NAME.....: 109089 - BEATY FULL WI DECIMAL = .737917 #WELLS: 1
RRC#, WELL#.....: 66325 - RRC DIST.: 08A FULL RI DECIMAL = .262083 DEPTH: 5019
OPERATOR#, AGENT#: 666430 - 574

OPERATOR NAME....: PITTS ENERGY CO.
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	928	0	70.44	6.27	6.27	.00	48236
				=====	=====	=====					=====
					928	0					48,236
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	48236	45000	3,236	3,031	16116
00	DAWSON CO CENTRAL AP	1.000000	24,730	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	24,730		0	0	48236	45000	3,236	3,031	16116
13	DAWSON ISD (DAWSON)	1.000000	24,730								
44	MESA UNDERGROUND WAT	1.000000	24,730								
55	DAWSON CO HOSPITAL D	1.000000	24,730								
				\$/BBLRESV: 4.43		EQUIP VAL:		5,577			
				\$/BBLPROD: 0		WI OIL VAL:		3,031		RI OIL VAL: 16,116	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL: 0	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL: 0	
						=====				=====	
				8/8 VALUE:		24,730		WI TOTAL:		8,610	
								RI TOTAL:		16,120	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.7 D B: 1.000 De/Dt: 10.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,900
LAST YR RI VAL: 29,610
LAST YR 8/8 VAL: 41,510

LAST YR OIL PROD: 1,067
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/01/2023 MNRLHSMI

LEASE#, NAME.....: 109113 - HENDON FULL WI DECIMAL = .740658 #WELLS: 1
RRC#, WELL#.....: 66380 - RRC DIST.: 08A FULL RI DECIMAL = .259342 DEPTH: 4952
OPERATOR#, AGENT#: 666430 - 574

OPERATOR NAME....: PITTS ENERGY CO.
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 DAWSON CO CENTRAL AP 1.000000 243,740

01 DAWSON COUNTY 1.000000 243,740

13 DAWSON ISD (DAWSON) 1.000000 243,740

44 MESA UNDERGROUND WAT 1.000000 243,740

55 DAWSON CO HOSPITAL D 1.000000 243,740

1 1,884 0 0 70.44 6.27 6.27 .00 98292

2 1,695 0 0 72.15 6.41 6.41 .00 90578

3 1,559 0 0 73.90 6.56 6.56 .00 85353

4 1,434 0 0 75.69 6.71 6.71 .00 80427

5 1,319 0 0 77.53 6.86 6.86 .00 75792

6 1,214 0 0 79.42 7.02 7.02 .00 71428

7 1,117 0 0 79.42 7.02 7.02 .00 65714

10,222 0 0 567,584

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 0 0 98292 58500 39,792 37,269 32377

2 0 0 90578 59670 30,908 25,393 26404

3 0 0 85353 60863 24,490 17,649 22018

4 0 0 80427 62080 18,347 11,598 18361

5 0 0 75792 63321 12,471 6,915 15311

6 0 0 71428 64588 6,840 3,327 12770

7 0 0 65714 64588 1,126 480 10397

0 0 567584 433610 133,974 102,631 137638

\$/BBLRESV: 13.56 EQUIP VAL: 3,468

\$/BBLPROD: 25,192 WI OIL VAL: 102,631 RI OIL VAL: 137,638

WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 243,740 WI TOTAL: 106,100 RI TOTAL: 137,640

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39

TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 98/33 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

58,500 5.5

12.0 1

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 5,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 125,710

LAST YR RI VAL: 145,720

LAST YR 8/8 VAL: 271,430

LAST YR OIL PROD: 2,097

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/19/2023 MNRLHSMI

LEASE#, NAME.....: 5000 - BECKHAM W J FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 18678 - 2A RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8172
OPERATOR#, AGENT#: 684489 - 574

OPERATOR NAME....: QP, INC.
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	DAWSON CO CENTRAL AP	1.000000	437,520	1	2,465	0	69.65	6.27	6.27	.00	128765
01	DAWSON COUNTY	1.000000	437,520	2	2,169	0	71.33	6.41	6.41	.00	116047
11	KLONDIKE ISD (DAWSON	1.000000	437,520	3	1,908	0	73.07	6.56	6.56	.00	104612
44	MESA UNDERGROUND WAT	1.000000	437,520	4	1,679	0	74.84	6.71	6.71	.00	94289
55	DAWSON CO HOSPITAL D	1.000000	437,520	5	1,478	0	76.66	6.86	6.86	.00	84992
				6	1,300	0	78.52	7.02	7.02	.00	76608
				7	1,144	0	78.52	7.02	7.02	.00	67415
				8	1,007	0	78.52	7.02	7.02	.00	59325
				9	886	0	78.52	7.02	7.02	.00	52206
				=====	=====	=====					=====
					14,036	0					784,259

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	128765	43500	85,265	79,858	40378
2	0	0	116047	44370	71,677	58,888	32203
3	0	0	104612	45257	59,355	42,775	25690
4	0	0	94289	46162	48,127	30,424	20491
5	0	0	84992	47085	37,907	21,020	16346
6	0	0	76608	48026	28,582	13,903	13038
7	0	0	67415	48027	19,388	8,273	10154
8	0	0	59325	48027	11,298	4,229	7907
9	0	0	52206	48027	4,179	1,372	6158
	=====	=====	=====	=====	=====	=====	=====
	0	0	784259	418481	365,778	260,742	172365

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 94.74 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 437,520 WI TOTAL: 265,150 RI TOTAL: 172,370

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
43,500	7.2		
-----	-----	-----	-----
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 252,090
LAST YR RI VAL: 161,830
LAST YR 8/8 VAL: 413,920

LAST YR OIL PROD: 2,940
LAST YR GAS PROD:

REMARKS1: 115-10182
REMARKS2: ACKERLY DEAN
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/19/2023 MNRLHSMI

LEASE#, NAME.....: 53500 - RIETHMAYER OTTO FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 19401 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8172

OPERATOR#, AGENT#: 684489 - 574
OPERATOR NAME....: QP, INC.
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	32,880	1	576	0	0	70.44	6.27	6.27	.00	30430
01	DAWSON COUNTY	1.000000	32,880	2	495	0	0	72.15	6.41	6.41	.00	26805
11	KLONDIKE ISD (DAWSON	1.000000	32,880		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	32,880		1,071	0	0					57,235
55	DAWSON CO HOSPITAL D	1.000000	32,880									

\$/BBLRESV:	12.10	EQUIP VAL:	6,196				
\$/BBLPROD:	7,613	WI OIL VAL:	9,707	RI OIL VAL:	16,980		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0		
		=====	=====				
8/8 VALUE:	32,880	WI TOTAL:	15,900	RI TOTAL:	16,980		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,000 1.7

14.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,480
LAST YR RI VAL: 14,880
LAST YR 8/8 VAL: 26,360

LAST YR OIL PROD: 617
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 14800 - COLEMAN "A" FULL WI DECIMAL = .687500 #WELLS: 1
RRC#, WELL#.....: 61844 - 1 RRC DIST.: 08A FULL RI DECIMAL = .312500 DEPTH: 8620
OPERATOR#, AGENT#: 684489 - 574

OPERATOR NAME.....: QP, INC.
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 6500 EOR.....:
ALT RRC#: 61844 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	67,460	1	685	0	0	70.44	6.27	6.27	.00	33173
01	DAWSON COUNTY	1.000000	67,460	2	602	0	0	72.15	6.41	6.41	.00	29901
16	SANDS CISD (DAWSON)	1.000000	67,460	3	530	0	0	73.90	6.56	6.56	.00	26951
44	MESA UNDERGROUND WAT	1.000000	67,460	4	466	0	0	75.69	6.71	6.71	.00	24291
55	DAWSON CO HOSPITAL D	1.000000	67,460		2,283	0	0					114,316

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	33173	22000	11,173	10,465	14185
2	0	0	29901	22440	7,461	6,130	11315
3	0	0	26951	22888	4,063	2,928	9025
4	0	0	24291	23346	945	597	7199
	0	0	114316	90674	23,642	20,120	41724

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
22,000 2.0
12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,170
LAST YR RI VAL: 30,730
LAST YR 8/8 VAL: 50,900

LAST YR OIL PROD: 745
LAST YR GAS PROD:

REMARKS1: 115-30592 D-14800
REMARKS2: M-6500
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/19/2023 MNRLHSMI

LEASE#, NAME.....: 14900 - COLEMAN "B" FULL WI DECIMAL = .687500 #WELLS: 2
RRC#, WELL#.....: 62177 - 1,2, RRC DIST.: 08A FULL RI DECIMAL = .312500 DEPTH: 8788
OPERATOR#, AGENT#: 684489 - 574

OPERATOR NAME....: QP, INC.
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
				1	4,309	0	0	69.10	5.22	5.22	.00	204704
				2	3,615	0	0	70.77	5.34	5.34	.00	175886
				3	3,181	0	0	72.49	5.46	5.46	.00	158541
				4	2,799	0	0	74.25	5.58	5.58	.00	142903
				5	2,463	0	0	76.06	5.71	5.71	.00	128821
				6	2,167	0	0	77.91	5.84	5.84	.00	116119
				7	1,907	0	0	77.91	5.84	5.84	.00	102185
				8	1,678	0	0	77.91	5.84	5.84	.00	89923
00	DAWSON CO CENTRAL AP	1.000000	931,740	9	1,477	0	0	77.91	5.84	5.84	.00	79132
01	DAWSON COUNTY	1.000000	931,740	10	1,300	0	0	77.91	5.84	5.84	.00	69636
11	KLONDIKE ISD (DAWSON	1.000000	931,740	11	1,144	0	0	77.91	5.84	5.84	.00	61280
44	MESA UNDERGROUND WAT	1.000000	931,740	12	1,006	0	0	77.91	5.84	5.84	.00	53926
55	DAWSON CO HOSPITAL D	1.000000	931,740		=====	=====	=====					=====
					27,046	0	0					1,383,056

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	204704	43500	161,204	150,982	87532
				2	0	0	175886	44370	131,516	108,050	66557
				3	0	0	158541	45257	113,284	81,640	53091
				4	0	0	142903	46162	96,741	61,157	42349
				5	0	0	128821	47085	81,736	45,325	33784
				6	0	0	116119	48026	68,093	33,122	26950
				7	0	0	102185	48027	54,158	23,109	20988
				8	0	0	89923	48027	41,896	15,681	16344
				9	0	0	79132	48027	31,105	10,213	12728
				10	0	0	69636	48027	21,609	6,224	9912
				11	0	0	61280	48027	13,253	3,348	7719
				12	0	0	53926	48027	5,899	1,307	6011
					=====	=====	=====	=====	=====	=====	=====
					0	0	1383056	562562	820,494	540,158	383965

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 94.00 GAS WI GR PRICE: 7.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.81
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 29.05 EQUIP VAL: 7,608
\$/BBLPROD: 59,522 WI OIL VAL: 540,158 RI OIL VAL: 383,965
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 4.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
43,500 13.2
20.0 1
12.0 99
8/8 VALUE: 931,740 WI TOTAL: 547,770 RI TOTAL: 383,970

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 415,150
LAST YR RI VAL: 306,950
LAST YR 8/8 VAL: 722,100

LAST YR OIL PROD: 4,813
LAST YR GAS PROD: 87

REMARKS1: 115-31197,448
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/19/2023 MNRLHSMI

LEASE#, NAME.....: 15010 - COLEMAN "D" FULL WI DECIMAL = .937500 #WELLS: 1
RRC#, WELL#.....: 63859 - 2 RRC DIST.: 08A FULL RI DECIMAL = .062500 DEPTH: 8650
OPERATOR#, AGENT#: 684489 - 574

OPERATOR NAME....: QP, INC.
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 6520 EOR.....:
ALT RRC#: 63859 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	72,830	1	732	0	70.44	6.27	6.27	.00	48339
01	DAWSON COUNTY	1.000000	72,830	2	666	0	72.15	6.41	6.41	.00	45057
16	SANDS CISD (DAWSON)	1.000000	72,830	3	606	0	73.90	6.56	6.56	.00	41996
44	MESA UNDERGROUND WAT	1.000000	72,830	4	551	0	75.69	6.71	6.71	.00	39142
55	DAWSON CO HOSPITAL D	1.000000	72,830	5	501	0	77.53	6.86	6.86	.00	36485
				6	456	0	79.42	7.02	7.02	.00	34011
				7	415	0	79.42	7.02	7.02	.00	30950

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	48339	27500	20,839	19,518	3032
2	0	0	45057	28050	17,007	13,972	2501
3	0	0	41996	28611	13,385	9,646	2063
4	0	0	39142	29183	9,959	6,296	1701
5	0	0	36485	29766	6,719	3,726	1403
6	0	0	34011	30362	3,649	1,775	1158
7	0	0	30950	30362	588	251	932
	0	0	275980	203834	72,146	55,184	12790

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 14.99 EQUIP VAL: 4,855
\$/BBLPROD: 28,026 WI OIL VAL: 55,184 RI OIL VAL: 12,790
WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 72,830 WI TOTAL: 60,040 RI TOTAL: 12,790

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
27,500	2.1		
	9.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,330
LAST YR RI VAL: 11,780
LAST YR 8/8 VAL: 66,110

LAST YR OIL PROD: 868
LAST YR GAS PROD:

REMARKS1: 115-31664 D-15010
REMARKS2: M-6520
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/19/2023 MNRLHSMI

LEASE#, NAME.....: 58000 - SEMPLE-MOORE FULL WI DECIMAL = .763281 #WELLS: 1
RRC#, WELL#.....: 66284 - RRC DIST.: 08A FULL RI DECIMAL = .236719 DEPTH: 11749
OPERATOR#, AGENT#: 684489 - 574

OPERATOR NAME....: QP, INC.
OIL FIELD#.....: 51742666
OIL FIELD NAME...: LAMESA, WEST (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	1,628	0	0	69.68	6.27	6.27	.00	86586
ALT JOB#:	UNIT.....:	2	1,465	0	0	71.37	6.41	6.41	.00	79817
ALT LSE#:	EOR.....:	3	1,318	0	0	73.11	6.56	6.56	.00	73587
ALT RRC#:	GRAPH.....:	4	1,186	0	0	74.88	6.71	6.71	.00	67832
		5	1,068	0	0	76.70	6.86	6.86	.00	62532
		6	961	0	0	78.55	7.02	7.02	.00	57636
		7	865	0	0	78.55	7.02	7.02	.00	51873

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	222,420	8,491	0	0					479,863
01	DAWSON COUNTY	1.000000	222,420								
10	LAMESA ISD (DAWSON)	1.000000	222,420								
44	MESA UNDERGROUND WAT	1.000000	222,420								
55	DAWSON CO HOSPITAL D	1.000000	222,420								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1				0	0	86586	45000	41,586	38,949	25261
2				0	0	79817	45900	33,917	27,865	20608
3				0	0	73587	46818	26,769	19,292	16813
4				0	0	67832	47754	20,078	12,692	13715
5				0	0	62532	48709	13,823	7,665	11189
6				0	0	57636	49683	7,953	3,868	9127
7				0	0	51873	49683	2,190	934	7269
				0	0	479863	333547	146,316	111,265	103982

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28								
YRS FLAT:	FMVF:	8/8 RES:								

OIL WELLHEAD PRICE: 94.79	GAS WI GR PRICE: 9.39									
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
45,000	4.7									
	10.0 99									

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	102,930
LAST YR RI VAL:	94,500
LAST YR 8/8 VAL:	197,430

LAST YR OIL PROD:	1,969
LAST YR GAS PROD:	

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/19/2023 MNRLHSMI

LEASE#, NAME.....: 109690 - SMITH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69361 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 10320
OPERATOR#, AGENT#: 684489 - 574

OPERATOR NAME....: QP, INC.
OIL FIELD#.....: 99503500
OIL FIELD NAME...: YOUNGBLOOD (MISS.)

ALT FRZ.:	ALT G\$ RRC:	1	1,470	0	0	69.75	6.27	6.27	.00	76899
ALT JOB#:	UNIT.....:	2	1,352	0	0	71.45	6.41	6.41	.00	72472
ALT LSE#:	EOR.....:	3	1,244	0	0	73.18	6.56	6.56	.00	68288
ALT RRC#:	GRAPH.....:	4	1,144	0	0	74.96	6.71	6.71	.00	64353
		5	1,053	0	0	76.77	6.86	6.86	.00	60635
		6	968	0	0	78.64	7.02	7.02	.00	57143
		7	891	0	0	78.64	7.02	7.02	.00	52571

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	207,160	8,122	0	0					452,361
01	DAWSON COUNTY	1.000000	207,160								
10	LAMESA ISD (DAWSON)	1.000000	207,160								
44	MESA UNDERGROUND WAT	1.000000	207,160								
55	DAWSON CO HOSPITAL D	1.000000	207,160								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1		0	0	76899	44000	32,899	30,813	24113		
2		0	0	72472	44880	27,592	22,669	20111		
3		0	0	68288	45777	22,511	16,223	16770		
4		0	0	64353	46693	17,660	11,164	13985		
5		0	0	60635	47627	13,008	7,213	11662		
6		0	0	57143	48580	8,563	4,165	9726		
7		0	0	52571	48581	3,990	1,703	7918		
				0	0	452361	326138	126,223	93,950	104285

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 15.43	EQUIP VAL: 8,919
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 29,825	WI OIL VAL: 93,950
			WI PAYOUT: 4.2	GAS VAL: 0
			RI PAYOUT: 4.5	PRD VAL: 0
			8/8 VALUE: 207,160	WI TOTAL: 102,870
				RI TOTAL: 104,290

OIL WELLHEAD PRICE: 94.89 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
44,000	4.2		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 41	VAL: 12,860
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL: 130,100
LAST YR RI VAL: 120,050
LAST YR 8/8 VAL: 250,150

LAST YR OIL PROD: 1,594
LAST YR GAS PROD:

REMARKS1: 115-33256,387
REMARKS2: 667760
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 110048 - THOMAS FULL WI DECIMAL = .804514 #WELLS: 2
RRC#, WELL#.....: 69968 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .195486 DEPTH: 9000
OPERATOR#, AGENT#: 724620 - 574

OPERATOR NAME....: ROFF OPERATING COMPA
OIL FIELD#.....: 00450900
OIL FIELD NAME...: ACKERLY, NORTH SPRABERRY

ALT FRZ.:	ALT G\$ RRC:	1	7,140	0	0	70.44	6.27	6.27	.00	404624
ALT JOB#:	UNIT.....:	2	6,375	0	0	72.15	6.41	6.41	.00	370041
ALT LSE#:	EOR.....:	3	5,738	0	0	73.90	6.56	6.56	.00	341145
ALT RRC#:	GRAPH.....:	4	5,164	0	0	75.69	6.71	6.71	.00	314455
		5	4,648	0	0	77.53	6.86	6.86	.00	289914

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	29,065	0	0				1,720,179
-----	-------------------	---------	-----------	--------	---	---	--	--	--	-----------

00	DAWSON CO CENTRAL AP	1.000000	642,530	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	DAWSON COUNTY	1.000000	642,530	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
10	LAMESA ISD (DAWSON)	1.000000	642,530							
44	MESA UNDERGROUND WAT	1.000000	642,530	1	0	404624	257000	147,624	138,263	92490
55	DAWSON CO HOSPITAL D	1.000000	642,530	2	0	370041	262140	107,901	88,648	74854

				3	0	341145	267382	73,763	53,158	61070
				4	0	314455	272730	41,725	26,377	49816
				5	0	289914	278185	11,729	6,504	40644
				0	0	1720179	1337437	382,742	312,950	318874

\$/BBLRESV:	13.38	EQUIP VAL:	10,705		
\$/BBLPROD:	0	WI OIL VAL:	312,950	RI OIL VAL:	318,874
WI PAYOUT:	2.9	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 95.82	GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
257,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.8 D B: 1.000 De/Dt: 11.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2	EQ SCH#: 51	VAL: 14,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:	550,390
LAST YR RI VAL:	420,460
LAST YR 8/8 VAL:	970,850

LAST YR OIL PROD:	8,505
LAST YR GAS PROD:	

REMARKS1: 115-33516,61,	D-110048
REMARKS2: 742697,753995	M-153046
MC1:	
MC2:	

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 109815 - HAWKINS FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 69632 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 9000
OPERATOR#, AGENT#: 724620 - 574

OPERATOR NAME....: ROFF OPERATING COMPA
OIL FIELD#.....: 49125500
OIL FIELD NAME...: KEY WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	104,390	1	2,384	0	0	70.44	6.27	6.27	.00	134343
01	DAWSON COUNTY	1.000000	104,390	2	2,035	0	0	72.15	6.41	6.41	.00	117460
10	LAMESA ISD (DAWSON)	1.000000	104,390		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	104,390		4,419	0	0					251,803
55	DAWSON CO HOSPITAL D	1.000000	104,390									

\$/BBLRESV: 10.17 EQUIP VAL: 12,392
\$/BBLPROD: 0 WI OIL VAL: 35,953 RI OIL VAL: 56,041
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 104,390 WI TOTAL: 48,350 RI TOTAL: 56,040

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

105,023

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.1 D B: .300 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,860
LAST YR RI VAL: 66,850
LAST YR 8/8 VAL: 111,710

LAST YR OIL PROD: 2,357
LAST YR GAS PROD:

REMARKS1: 115-33322,77
REMARKS2: 696753
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 109972 - HAWKINS "11" FULL WI DECIMAL = .750166 #WELLS: 2
RRC#, WELL#.....: 69865 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .249834 DEPTH: 9000
OPERATOR#, AGENT#: 724620 - 574

OPERATOR NAME....: ROFF OPERATING COMPA
OIL FIELD#.....: 49125500
OIL FIELD NAME...: KEY WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,574	0	70.44	6.27	6.27	.00	83173
				=====	=====	=====					=====
					1,574	0					83,173
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	78500	4,673	4,377	26058	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	43,450								
01	DAWSON COUNTY	1.000000	43,450		0	0	78500	4,673	4,377	26058	
10	LAMESA ISD (DAWSON)	1.000000	43,450								
44	MESA UNDERGROUND WAT	1.000000	43,450								
55	DAWSON CO HOSPITAL D	1.000000	43,450								
				\$/BBLRESV:	3.71	EQUIP VAL:	13,012				
				\$/BBLPROD:	0	WI OIL VAL:	4,377	RI OIL VAL:	26,058		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	43,450	WI TOTAL:	17,390	RI TOTAL:	26,060		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

78,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.7 D B: 1.000 De/Dt: 15.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,800
LAST YR RI VAL: 75,760
LAST YR 8/8 VAL: 124,560

LAST YR OIL PROD: 1,913
LAST YR GAS PROD:

REMARKS1: 115-33389,523
REMARKS2: 714600,743680
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 110051 - HAWKINS "A" FULL WI DECIMAL = .803125 #WELLS: 1
RRC#, WELL#.....: 69937 - 1 RRC DIST.: 08A FULL RI DECIMAL = .196875 DEPTH: 9000
OPERATOR#, AGENT#: 724620 - 574

OPERATOR NAME....: ROFF OPERATING COMPA
OIL FIELD#.....: 49125500
OIL FIELD NAME...: KEY WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	634	0	70.44	6.27	6.27	.00	35867
				=====	=====	=====					=====
					634	0					35,867
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	35867	45023	-9,156	-8,575	8271
00	DAWSON CO CENTRAL AP	1.000000	14,780	=====	=====	=====	=====	=====	=====	=====	=====
01	DAWSON COUNTY	1.000000	14,780		0	0	35867	45023	9,156-	8,575-	8271
10	LAMESA ISD (DAWSON)	1.000000	14,780								
44	MESA UNDERGROUND WAT	1.000000	14,780								
55	DAWSON CO HOSPITAL D	1.000000	14,780								
				\$/BBLRESV: 16.84		EQUIP VAL:		6,506			
				\$/BBLPROD: 0		WI OIL VAL:		0		RI OIL VAL: 8,271	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL: 0	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL: 0	
						=====				=====	
				8/8 VALUE:		14,780		WI TOTAL:		6,510	
								RI TOTAL:		8,270	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,023			
1			
10.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.9 D B: 1.000 De/Dt: 14.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 13,880
LAST YR 8/8 VAL: 20,080

LAST YR OIL PROD: 759
LAST YR GAS PROD:

REMARKS1: 115-33443
REMARKS2: 724742
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 110371 - KEY WEST TEN UNIT FULL WI DECIMAL = .800000 #WELLS: 9
RRC#, WELL#.....: 70355 - 1-7 RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 9000
OPERATOR#, AGENT#: 724620 - 574

OPERATOR NAME....: ROFF OPERATING COMPA
OIL FIELD#.....: 49125500
OIL FIELD NAME...: KEY WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 4,528,420

01 DAWSON COUNTY 1.000000 4,528,420
10 LAMESA ISD (DAWSON) 1.000000 4,528,420
44 MESA UNDERGROUND WAT 1.000000 4,528,420
55 DAWSON CO HOSPITAL D 1.000000 4,528,420

1 39,223 0 0 70.44 6.27 6.27 .00 2210294
2 33,491 0 0 72.15 6.41 6.41 .00 1933101
3 29,222 0 0 73.90 6.56 6.56 .00 1727605
4 25,920 0 0 75.69 6.71 6.71 .00 1569508
5 23,288 0 0 77.53 6.86 6.86 .00 1444415
6 20,959 0 0 79.42 7.02 7.02 .00 1331651
=====

172,103 0 0 10,216,574
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 0 0 2210294 1092500 1,117,794 1,046,915 519817
2 0 0 1933101 1114350 818,751 672,661 402326
3 0 0 1727605 1136637 590,968 425,893 318190
4 0 0 1569508 1159369 410,139 259,277 255818
5 0 0 1444415 1182557 261,858 145,208 208343
6 0 0 1331651 1206208 125,443 61,019 169982
=====

0 0 10216574 6891621 3,324,953 2,610,973 1874476
\$/BBLRESV: 18.96 EQUIP VAL: 42,966
\$/BBLPROD: 0 WI OIL VAL: 2,610,973 RI OIL VAL: 1,874,476
WI PAYOUT: 3.3 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 4,528,420 WI TOTAL: 2,653,940 RI TOTAL: 1,874,480
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,092,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 117.2 D B: 1.000 De/Dt: 15.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 2 EQ SCH#: 51 VAL: 10,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,209,750
LAST YR RI VAL: 2,060,620
LAST YR 8/8 VAL: 5,270,370

LAST YR OIL PROD: 39,336
LAST YR GAS PROD:

REMARKS1:
REMARKS2: F/69178 W#401,402 LSE#109558
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 109817 - MOORE 11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69629 - 901 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8000
OPERATOR#, AGENT#: 724620 - 574

OPERATOR NAME....: ROFF OPERATING COMPA
OIL FIELD#.....: 58290500
OIL FIELD NAME...: MATI RAE (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	1,857	0	0	70.44	6.27	6.27	.00	98105
ALT JOB#:	UNIT.....:	2	1,616	0	0	72.15	6.41	6.41	.00	87446
ALT LSE#:	EOR.....:	3	1,432	0	0	73.90	6.56	6.56	.00	79369
ALT RRC#:	GRAPH.....:	4	1,285	0	0	75.69	6.71	6.71	.00	72946
		5	1,157	0	0	77.53	6.86	6.86	.00	67277

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,347	0	0				405,143
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	185,200	1	1,857	0	70.44	6.27	6.27	.00	98105
01	DAWSON COUNTY	1.000000	185,200	2	1,616	0	72.15	6.41	6.41	.00	87446
10	LAMESA ISD (DAWSON)	1.000000	185,200	3	1,432	0	73.90	6.56	6.56	.00	79369
44	MESA UNDERGROUND WAT	1.000000	185,200	4	1,285	0	75.69	6.71	6.71	.00	72946
55	DAWSON CO HOSPITAL D	1.000000	185,200	5	1,157	0	77.53	6.86	6.86	.00	67277
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	405143	312357	92,786	76,533		103313

\$/BBLRESV:	13.89	EQUIP VAL:	5,352		
\$/BBLPROD:	0	WI OIL VAL:	76,533	RI OIL VAL:	103,313
WI PAYOUT:	3.1	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	185,200	WI TOTAL:	81,890	RI TOTAL:	103,310
--------------------	------------	---------	-----------	--------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,023			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.5 D B: 1.000 De/Dt: 13.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 71,540
LAST YR RI VAL: 87,600
LAST YR 8/8 VAL: 159,140

LAST YR OIL PROD: 2,046
LAST YR GAS PROD:

REMARKS1: 699958
REMARKS2: 115-33334
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 97900 - SLAUGHTER ELMA 1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 37033 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 724620 - 574
OPERATOR NAME....: ROFF OPERATING COMPA
OIL FIELD#.....: 66301400
OIL FIELD NAME...: NUGGET (SILURIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 0

\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0

WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-121700
REMARKS2: D-97900
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 109678 - ECHOLS FULL WI DECIMAL = .781250 #WELLS:
RRC#, WELL#.....: 69311 - RRC DIST.: 08A FULL RI DECIMAL = .218750 DEPTH: 12338
OPERATOR#, AGENT#: 724620 - 574

OPERATOR NAME....: ROFF OPERATING COMPA
OIL FIELD#.....: 69570500
OIL FIELD NAME...: PATRICIA, WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
11 KLONDIKE ISD (DAWSON 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:	0				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:		0	
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:		0	
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:		0	
			=====			=====	
8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:		0	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

43,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 481
LAST YR GAS PROD:

REMARKS1: 115-33180 R/C TO 57558 TY23
REMARKS2: 628420
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/17/2023 MNRLHSMI

LEASE#, NAME.....: 109678 - ECHOLS FULL WI DECIMAL = .781250 #WELLS: 1
RRC#, WELL#.....: 57558 - RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 12338
OPERATOR#, AGENT#: 724620 - 574

OPERATOR NAME....: ROFF OPERATING COMPA
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	806	0	70.44	6.27	6.27	.00	44355
				=====	=====	=====					=====
					806	0					44,355
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	43500	855	801	11683	
				=====	=====	=====	=====	=====	=====	=====	=====
00	DAWSON CO CENTRAL AP	1.000000	22,100								
01	DAWSON COUNTY	1.000000	22,100		0	0	43500	855	801	11683	
11	KLONDIKE ISD (DAWSON	1.000000	22,100								
44	MESA UNDERGROUND WAT	1.000000	22,100								
55	DAWSON CO HOSPITAL D	1.000000	22,100								

\$/BBLRESV: 1.27 EQUIP VAL: 9,620
\$/BBLPROD: 446 WI OIL VAL: 801 RI OIL VAL: 11,683
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 22,100 WI TOTAL: 10,420 RI TOTAL: 11,680

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
43,500	2.3		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,360
LAST YR RI VAL: 21,600
LAST YR 8/8 VAL: 33,960

LAST YR OIL PROD: 423
LAST YR GAS PROD:

REMARKS1: 115-33180 R/C FR 69311 TY23
REMARKS2: 628420
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 97000 - SLAUGHTER "D" FULL WI DECIMAL = .725625 #WELLS: 1
RRC#, WELL#.....: 22751 - 4 RRC DIST.: 08 FULL RI DECIMAL = .274375 DEPTH: 9360
OPERATOR#, AGENT#: 724620 - 574

OPERATOR NAME....: ROFF OPERATING COMPA
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.:	ALT G\$ RRC:	1	6,024	0	0	70.05	5.36	5.36	.00	306200
ALT JOB#: 515600	UNIT.....:	2	4,387	0	0	71.75	5.49	5.49	.00	228403
ALT LSE#: 120800	EOR.....:	3	3,406	0	0	73.49	5.61	5.61	.00	181629
ALT RRC#: 751	GRAPH.....:	4	2,757	0	0	75.28	5.74	5.74	.00	150601
		5	2,298	0	0	77.10	5.87	5.87	.00	128563
		6	1,959	0	0	78.97	6.00	6.00	.00	112256
		7	1,701	0	0	78.97	6.00	6.00	.00	97472

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
82	KLONDIKE ISD(MARTIN)	1.000000	739,220	22,532	0	0					1,205,124

				WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---	---	---	---
1		0		0		306200	99000	207,200	194,061	108918
2		0		0		228403	100980	127,423	104,687	71898
3		0		0		181629	102999	78,630	56,666	50596
4		0		0		150601	105060	45,541	28,790	37127
5		0		0		128563	107161	21,402	11,868	28048
6		0		0		112256	109304	2,952	1,436	21673
7		0		0		97472	92909	4,563	1,947	16653
				=====	=====	=====	=====	=====	=====	=====
				0	0	1205124	717413	487,711	399,455	334913

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 24.43	EQUIP VAL: 4,855
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 399,455
			WI PAYOUT: 2.9	GAS VAL: 0
			RI PAYOUT: 4.1	PRD VAL: 0
				=====
			8/8 VALUE: 739,220	WI TOTAL: 404,310
				RI TOTAL: 334,910

OIL WELLHEAD PRICE: 95.29	GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
99,000			
-----	-----	-----	-----
6			
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	19.8 D	B: .780	De/Dt: 30.0 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	610,560
LAST YR RI VAL:	445,760
LAST YR 8/8 VAL:	1,056,320

LAST YR OIL PROD:	7,907
LAST YR GAS PROD:	

REMARKS1: #4A-P&A 2/06	M-120800
REMARKS2: 317-30845	D-97000
MC1:	
MC2:	

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 24900 - GFELLER FULL WI DECIMAL = .833984 #WELLS: 1
RRC#, WELL#.....: 9818 - 1 RRC DIST.: 08A FULL RI DECIMAL = .166016 DEPTH: 6902
OPERATOR#, AGENT#: 743279 - 574
OPERATOR NAME....: SAHARA OPERATING COM
OIL FIELD#.....: 30559664
OIL FIELD NAME...: FELKEN (6900 SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 9818 EOR.....:
ALT RRC#: 9818 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	74,120	1	1,517	0	0	70.44	6.27	6.27	.00	89117
01	DAWSON COUNTY	1.000000	74,120	2	1,175	0	0	72.15	6.41	6.41	.00	70702
17	O'DONNELL ISD (DAWSON)	1.000000	74,120		=====	=====	=====					=====
44	MESA UNDERGROUND WAT	1.000000	74,120		2,692	0	0					159,819
55	DAWSON CO HOSPITAL D	1.000000	74,120									

\$/BBLRESV: 18.00 EQUIP VAL: 5,311
\$/BBLPROD: 10,093 WI OIL VAL: 40,401 RI OIL VAL: 28,405
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 74,120 WI TOTAL: 45,710 RI TOTAL: 28,410

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
57,000	4.8		
	25.0 1		
	20.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,180
LAST YR RI VAL: 22,140
LAST YR 8/8 VAL: 41,320

LAST YR OIL PROD: 1,619
LAST YR GAS PROD:

REMARKS1: 115-00430 D-24900
REMARKS2: L-9819
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/16/2023 MNRLHSMI

LEASE#, NAME.....: 110247 - TATONKA FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45146 - 1H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 760725 - 574

OPERATOR NAME....: SURGE OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 750861
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	DAWSON CO CENTRAL AP	1.000000	338,940
01	DAWSON COUNTY	1.000000	338,940
11	KLONDIKE ISD (DAWSON	1.000000	338,940
44	MESA UNDERGROUND WAT	1.000000	338,940
55	DAWSON CO HOSPITAL D	1.000000	338,940

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	3,905		326		0		70.21	2.35	2.35	.00				205628	
2	3,236		260		0		71.90	2.40	2.40	.00				174501	
3	2,763		208		0		73.66	2.45	2.45	.00				152642	
4	2,410		166		0		75.44	2.51	2.51	.00				136358	
=====															=====
	12,314		960		0									669,129	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	575	0	206203	120000	86,203	80,737	64661
2	469	0	174970	122400	52,570	43,190	48554
3	383	0	153025	124848	28,177	20,306	37579
4	314	0	136672	127344	9,328	5,896	29702
=====							
	1741	0	670870	494592	176,278	150,129	180496

\$/BBLRESV: 16.21 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 149,739 RI OIL VAL: 180,027
WI PAYOUT: 2.7 GAS VAL: 390 GAS VAL: 468
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 338,940 WI TOTAL: 158,440 RI TOTAL: 180,500

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.50 GAS WI GR PRICE: 3.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.51
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

120,000 1

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.9 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 193,790
LAST YR RI VAL: 228,620
LAST YR 8/8 VAL: 422,410

LAST YR OIL PROD: 3,840
LAST YR GAS PROD: 613

REMARKS1: 115-33549
REMARKS2: 750861
MC1: S
MC2: 14B

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/06/2023 MNRLTCHA

LEASE#, NAME.....: 110437 - LOVING CLS 272-7 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50469 - 1H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9928
OPERATOR#, AGENT#: 760725 - 574

OPERATOR NAME....: SURGE OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,917	684	0	79.18	3.00	3.00	.00	410766
---	-----	-----	-----	8	6,225	547	0	79.18	3.00	3.00	.00	369672
00	DAWSON CO CENTRAL AP	1.000000	2,655,970	9	5,603	438	0	79.18	3.00	3.00	.00	332734
01	DAWSON COUNTY	1.000000	2,655,970		=====	=====	=====					=====
11	KLONDIKE ISD (DAWSON	1.000000	2,655,970		85,595	11,302	0					4,815,980
44	MESA UNDERGROUND WAT	1.000000	2,655,970									
55	DAWSON CO HOSPITAL D	1.000000	2,655,970		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	5250	0	862916	277000	585,916	548,763	270588
2	4294	0	722111	282540	439,571	361,138	200385
3	3511	0	624910	288190	336,720	242,663	153461
4	2879	0	554187	293954	260,233	164,511	120438
5	2351	0	500595	299834	200,761	111,328	96274
6	1926	0	458300	305830	152,470	74,166	78002
7	1541	0	412307	305831	106,476	45,434	62100
8	1232	0	370904	305831	65,073	24,356	49436
9	986	0	333720	305831	27,889	9,156	39363
	=====	=====	=====	=====	=====	=====	=====
	23970	0	4839950	2664841	2,175,109	1,581,515	1070047

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.54 GAS WI GR PRICE: 4.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,655,970 WI TOTAL: 1,585,920 RI TOTAL: 1,070,050

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
277,000		8	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,123,370
LAST YR RI VAL: 841,220
LAST YR 8/8 VAL: 1,964,590

LAST YR OIL PROD: 16,582
LAST YR GAS PROD: 2,443

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/09/2023 MNRLTCHA

LEASE#, NAME.....: 110434 - LOVING CSL 272-6 FULL WI DECIMAL = .767756 #WELLS: 1
RRC#, WELL#.....: 50470 - 1H RRC DIST.: 08 FULL RI DECIMAL = .232244 DEPTH: 10800
OPERATOR#, AGENT#: 760725 - 574

OPERATOR NAME....: SURGE OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 DAWSON CO CENTRAL AP 1.000000 1,016,510

01 DAWSON COUNTY 1.000000 1,016,510
11 KLONDIKE ISD (DAWSON 1.000000 1,016,510
44 MESA UNDERGROUND WAT 1.000000 1,016,510
55 DAWSON CO HOSPITAL D 1.000000 1,016,510

1 9,712 1,306 0 70.23 2.60 2.60 .00 523666
2 7,143 1,044 0 71.93 2.66 2.66 .00 394470
3 5,655 835 0 73.67 2.72 2.72 .00 319850
4 4,676 668 0 75.47 2.78 2.78 .00 270939
5 3,990 534 0 77.30 2.84 2.84 .00 236797
6 3,477 427 0 79.17 2.91 2.91 .00 211343
=====

34,653 4,814 0 1,957,065
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 2607 0 526273 231000 295,273 276,550 149760
2 2134 0 396604 221482 175,122 143,874 99876
3 1745 0 321595 212357 109,238 78,724 71670
4 1427 0 272366 203608 68,758 43,467 53716
5 1166 0 237963 207680 30,283 16,793 41532
6 956 0 212299 211833 466 227 32791
=====

10035 0 1967100 1287960 679,140 559,635 449345
\$/BBLRESV: 20.93 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 556,780 RI OIL VAL: 447,052
WI PAYOUT: 2.9 GAS VAL: 2,855 GAS VAL: 2,292
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 1,016,510 WI TOTAL: 567,170 RI TOTAL: 449,340

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.53 GAS WI GR PRICE: 3.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.89
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

231,000 4

1 20.0 99
6.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 32.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 705,600
LAST YR RI VAL: 501,060
LAST YR 8/8 VAL: 1,206,660

LAST YR OIL PROD: 9,447
LAST YR GAS PROD: 1,049

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/27/2023 MNRLRPRI

LEASE#, NAME.....: 109333 - HILL FULL WI DECIMAL = .767037 #WELLS: 2
RRC#, WELL#.....: 34487 - 1 RRC DIST.: 08 FULL RI DECIMAL = .232963 DEPTH: 10869
OPERATOR#, AGENT#: 763302 - 574

OPERATOR NAME....: SEI OPERATING, LLC
OIL FIELD#.....: 41462400
OIL FIELD NAME...: HILL RANCH (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 487 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000

\$/BBLRESV:	.00	EQUIP VAL:	0				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0		
8/8 VALUE:				0	WI TOTAL:	0	RI TOTAL:

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/32 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: 317-32455
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/22/2023 MNRLRPRI

LEASE#, NAME.....: 80400 - DAVIS M FULL WI DECIMAL = .749000 #WELLS: 1
RRC#, WELL#.....: 17949 - RRC DIST.: 08A FULL RI DECIMAL = .251000 DEPTH: 8172

OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 41900 EOR.....:
ALT RRC#: 949 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000

\$/BBLRESV:	.00	EQUIP VAL:	0				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0		
8/8 VALUE:				0	WI TOTAL:	0	RI TOTAL:

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.03 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD9
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/22/2023 MNRLRPRI

LEASE#, NAME.....:	80500 - DAVIS MONROE	FULL WI DECIMAL = .775000	#WELLS:
RRC#, WELL#.....:	60511 - RRC DIST... 08A	FULL RI DECIMAL = .225000	DEPTH: 8720

OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY

OIL FIELD#.....: 00448200

OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 515600 UNIT.....:

```
ALT LSE#:      42200          EOR.....:
```

ALT RRC#: 511 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
-----	-------------------	---------	-----------

```
82      KLONDIKE ISD(MARTIN) 1.000000
```

YR	8/8 OIL	ANNUAL PRDCTN	8/8 GAS	ANNUAL PRDCTN	8/8 PRD	ANNUAL PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
--	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
	=====	=====	=====	=====	=====	=====					=====
		0		0		0					0

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

A horizontal line with seven segments, each containing a 0.

\$/BBLRESV:	.00	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.03 GAS WI GR PRICE: 5.80

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80

TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

13,000

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL: 6,830

LAST YR RI VAL:

LAST YR 8/8 VAL: 6.830

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/22/2023 MNRLRPRI

LEASE#, NAME.....: 109388 - SHERI FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 60800 - 1 RRC DIST.: 08A FULL RI DECIMAL = .225000 DEPTH: 8767
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 800 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.03 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 35.77 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-30569
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/22/2023 MNRLRPRI

LEASE#, NAME.....: 76500 - JESSICA FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 60815 - 1 RRC DIST.: 08A FULL RI DECIMAL = .225000 DEPTH: 8762

OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 29900 EOR.....:
ALT RRC#: 815 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000

\$/BBLRESV:	.00	EQUIP VAL:	0				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0		
8/8 VALUE:				0	WI TOTAL:	0	RI TOTAL:

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.03 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-30586 M-29900
REMARKS2: D-76500
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/22/2023 MNRLRPRI

LEASE#, NAME.....: 109889 - DYER FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40928 - 2923,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,820	12,732	0	70.59	4.88	4.88	.00	149298
ALT JOB#:	UNIT.....:	2	1,838	10,185	0	72.31	5.00	5.00	.00	99679
ALT LSE#:	EOR.....:	3	1,333	8,148	0	74.06	5.11	5.11	.00	74041
ALT RRC#:	GRAPH.....:	4	1,028	6,518	0	75.86	5.22	5.22	.00	58488
		5	828	5,215	0	77.70	5.35	5.35	.00	48252
		6	687	4,172	0	79.59	5.46	5.46	.00	41009

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	8,534	46,970	0		470,767

82 KLONDIKE ISD(MARTIN) 1.000000 346,470

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	-----	-----	-----	-----	-----	-----	-----
	1	46599	0	195897	85000	110,897	103,865	61428
	2	38196	0	137875	86700	51,175	42,044	38260
	3	31229	0	105270	88434	16,836	12,133	25851
	4	25521	0	84009	76672	7,337	4,638	18257
	5	20925	0	69177	66475	2,702	1,498	13304
	6	17084	0	58093	57634	459	223	9888
	=====	=====	=====	=====	=====	=====	=====	=====
		179554	0	650321	460915	189,406	164,401	166988

\$/BBLRESV:	18.59	EQUIP VAL:	15,074		
\$/BBLPROD:	0	WI OIL VAL:	119,010	RI OIL VAL:	120,882
WI PAYOUT:	3.1	GAS VAL:	45,391	GAS VAL:	46,105
RI PAYOUT:	3.7	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	346,470	WI TOTAL:	179,480	RI TOTAL:	166,990
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 96.03 GAS WI GR PRICE: 7.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.31
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
85,000		39	
-----	-----	-----	-----
3		20.0	99
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: .760 De/Dt: 39.3 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 582,170
LAST YR RI VAL: 419,540
LAST YR 8/8 VAL: 1,001,710

LAST YR OIL PROD: 6,447
LAST YR GAS PROD: 26,969

REMARKS1: 317-36277,8604 P-2 M-151838
REMARKS2: 702263,760121 D-109889
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/22/2023 MNRLRPRI

LEASE#, NAME.....: 110030 - HALE 29 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42702 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 171,620

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,780	3,591	0	70.59	4.33	4.33	.00	94238
2	1,566	2,872	0	72.31	4.44	4.44	.00	84950
3	1,378	2,298	0	74.06	4.53	4.53	.00	76565
4	1,213	1,838	0	75.86	4.64	4.64	.00	69015
=====	=====	=====	=====	=====	=====	=====	=====	=====
	5,937	10,599	0					324,768

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	11662	0	105900	71000	34,900	32,687	33208
2	9566	0	94516	72420	22,096	18,154	26229
3	7808	0	84373	73868	10,505	7,570	20721
4	6398	0	75413	75345	68	43	16390
=====	=====	=====	=====	=====	=====	=====	=====
	35434	0	360202	292633	67,569	58,454	96548

\$/BBLRESV: 11.84 EQUIP VAL: 16,620
\$/BBLPROD: 13,514 WI OIL VAL: 52,704 RI OIL VAL: 87,050
WI PAYOUT: .0 GAS VAL: 5,750 GAS VAL: 9,498
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 171,620 WI TOTAL: 75,070 RI TOTAL: 96,550

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.03 GAS WI GR PRICE: 6.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.49
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

71,000 5.2 11

12.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 91,790
LAST YR RI VAL: 97,650
LAST YR 8/8 VAL: 189,440

LAST YR OIL PROD: 1,907
LAST YR GAS PROD: 4,997

REMARKS1: 317-37297,8841 P-2 M-152295
REMARKS2: 726634,768117, D-110030
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/22/2023 MNRLRPRI

LEASE#, NAME.....: 76500 - JESSICA FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 44424 - 2 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10762
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
82 KLONDIKE ISD(MARTIN) 1.000000 148,280

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,803	0	0	70.59	3.05	3.05	.00	98637
2	1,586	0	0	72.31	3.12	3.12	.00	88880
3	1,412	0	0	74.06	3.19	3.19	.00	81044
4	1,269	0	0	75.86	3.26	3.26	.00	74606
=====	=====	=====	=====	=====	=====	=====	=====	=====
	6,070	0	0					343,167

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	98637	66000	32,637	30,567	26939
2	0	0	88880	67320	21,560	17,713	21482
3	0	0	81044	68666	12,378	8,920	17334
4	0	0	74606	70039	4,567	2,887	14122
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	343167	272025	71,142	60,087	79877

\$/BBLRESV: 12.77 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 60,087 RI OIL VAL: 79,877
WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 148,280 WI TOTAL: 68,400 RI TOTAL: 79,880

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.03 GAS WI GR PRICE: 4.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.56
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

66,000

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.3 D B: .760 De/Dt: 12.5 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,560
LAST YR RI VAL: 76,590
LAST YR 8/8 VAL: 146,150

LAST YR OIL PROD: 2,024
LAST YR GAS PROD: 1,532

REMARKS1: 317-38453 M-29900
REMARKS2: 756703 D-76500
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/22/2023 MNRLRPRI

LEASE#, NAME.....: 109388 - SHERI FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 45097 - 2 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 8767
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	21,450	1	535	0	0	70.59	2.30	2.30	.00	29268
				2	417	0	0	72.31	2.35	2.35	.00	23369
					=====	=====	=====					=====
					952	0	0					52,637

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	29268	28000	1,268	1,188	7993
2	0	0	23369	22848	521	428	5648
	=====	=====	=====	=====	=====	=====	=====
	0	0	52637	50848	1,789	1,616	13641

\$/BBLRESV: 2.19 EQUIP VAL: 6,196
\$/BBLPROD: 0 WI OIL VAL: 1,616 RI OIL VAL: 13,641
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 21,450 WI TOTAL: 7,810 RI TOTAL: 13,640

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 96.03 GAS WI GR PRICE: 3.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.44
TYPE.(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
28,000			
1	20.5	99	
20.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.7 D B: .730 De/Dt: 23.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,370
LAST YR RI VAL: 34,090
LAST YR 8/8 VAL: 61,460

LAST YR OIL PROD: 898
LAST YR GAS PROD: 606

REMARKS1: 317-38451
REMARKS2: 756691
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 5/02/2023 MNRLHSMI

LEASE#, NAME.....: 23500 - FORTENBERRY "A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 61531 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 4940
OPERATOR#, AGENT#: 857911 - 574

OPERATOR NAME....: THREE SPAN OIL & GAS
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.:	ALT G\$ RRC:	1	2,710	0	0	70.44	6.27	6.27	.00	143169
ALT JOB#:	UNIT.....:	2	2,300	0	0	72.15	6.41	6.41	.00	124459
ALT LSE#:	EOR.....:	3	2,070	0	0	73.90	6.56	6.56	.00	114730
ALT RRC#:	GRAPH.....:	4	1,863	0	0	75.69	6.71	6.71	.00	105758
		5	1,676	0	0	77.53	6.86	6.86	.00	97496

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,619	0	0				585,612
-----	-------------------	---------	-----------	--------	---	---	--	--	--	---------

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	DAWSON CO CENTRAL AP	1.000000	259,140	1	2,710	0	70.44	6.27	6.27	.00	143169
01	DAWSON COUNTY	1.000000	259,140	2	2,300	0	72.15	6.41	6.41	.00	124459
13	DAWSON ISD (DAWSON)	1.000000	259,140	3	2,070	0	73.90	6.56	6.56	.00	114730
44	MESA UNDERGROUND WAT	1.000000	259,140	4	1,863	0	75.69	6.71	6.71	.00	105758
55	DAWSON CO HOSPITAL D	1.000000	259,140	5	1,676	0	77.53	6.86	6.86	.00	97496
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	585612	463158	122,454	102,149		149340

\$/BBLRESV: 12.83	EQUIP VAL: 7,646		
\$/BBLPROD: 16,409	WI OIL VAL: 102,149	RI OIL VAL: 149,340	
WI PAYOUT: 3.0	GAS VAL: 0	GAS VAL: 0	
RI PAYOUT: 3.6	PRD VAL: 0	PRD VAL: 0	
=====			
8/8 VALUE:	259,140	WI TOTAL: 109,800	RI TOTAL: 149,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/33 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
89,000	8.3		
	20.0 1		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 10,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 193,010
LAST YR RI VAL: 199,610
LAST YR 8/8 VAL: 392,620

LAST YR OIL PROD: 3,051
LAST YR GAS PROD:

REMARKS1: 115-30489,512
REMARKS2:
MC1:
MC2:

LAST UPDATE: 7/12/2023 MNRLJETC

#WELLS: 21

DEPTH: 5000

OIL FIELD NAME...: WELCH

ALT RRC#: 60301 GRAPH.....:

84	DAWSON ISD (TERRY)	.160400	34,150
----	--------------------	---------	--------

MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/09/2023 MNRLRPRI

LEASE#, NAME.....: 109358 - BREEDLOVE-POLARIS FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 34977 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12103
OPERATOR#, AGENT#: 950523 - 574

OPERATOR NAME....: ZARVONA ENERGY LLC
OIL FIELD#.....: 19868350
OIL FIELD NAME...: COMANCHE BLUFF (SILURIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 977 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	250,430	1	6,785	0	0	70.20	5.36	5.36	.00	357230
				2	4,388	0	0	71.90	5.49	5.49	.00	236623
					=====	=====	=====					=====
					11,173	0	0					593,853

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
0	0	357230	300000	57,230	53,601	112018
0	0	236623	235620	1,003	824	65663
=====	=====	=====	=====	=====	=====	=====
0	0	593853	535620	58,233	54,425	177681

\$/BBLRESV: 6.49 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 54,425 RI OIL VAL: 177,681
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 250,430 WI TOTAL: 72,750 RI TOTAL: 177,680

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.49 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/44 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
300,000			
1			
23.0	1		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.1 D B: .740 De/Dt: 39.8 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 966,340
LAST YR RI VAL: 832,570
LAST YR 8/8 VAL: 1,798,910

LAST YR OIL PROD: 10,915
LAST YR GAS PROD:

REMARKS1:
REMARKS2: 237-34023,95,
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 5/29/2023 MNRLRPRI

LEASE#, NAME.....: 109406 - BREEDLOVE-LEPUS FULL WI DECIMAL = .742750 #WELLS: 1
RRC#, WELL#.....: 35753 - 1 RRC DIST.: 08 FULL RI DECIMAL = .257250 DEPTH: 12168

OPERATOR#, AGENT#: 950523 - 574
OPERATOR NAME....: ZARVONA ENERGY LLC
OIL FIELD#.....: 19868350
OIL FIELD NAME...: COMANCHE BLUFF (SILURIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 753 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN) 1.000000

\$/BBLRESV:	.00	EQUIP VAL:	0				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0		
8/8 VALUE:				0	WI TOTAL:	0	RI TOTAL:

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.49 GAS WI GR PRICE: 3.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.31
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/44 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34149 SID NO PROD JAN 1
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 110387 - PATRICIA '31' #1 FULL WI DECIMAL = .740000 #WELLS: 2
RRC#, WELL#.....: 70499 - 1 RRC DIST.: 08A FULL RI DECIMAL = .260000 DEPTH: 8030

OPERATOR#, AGENT#: 000894 - 585
OPERATOR NAME....: ABACO OPERATING, LLC
OIL FIELD#.....: 30559166
OIL FIELD NAME...: FELKEN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515300 UNIT.....:
ALT LSE#: 123 EOR.....:
ALT RRC#: 70499 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000
17 O'DONNELL ISD (DAWSO 1.000000
44 MESA UNDERGROUND WAT 1.000000
55 DAWSON CO HOSPITAL D 1.000000

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 110415 - PATRICIA '43' FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 70600 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 11850

OPERATOR#, AGENT#: 000894 - 585
OPERATOR NAME....: ABACO OPERATING, LLC
OIL FIELD#.....: 30559166
OIL FIELD NAME...: FELKEN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/17/2023 MNRLHSMI

LEASE#, NAME.....: 110432 - PATRICIA '3' FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 70750 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8304
OPERATOR#, AGENT#: 000894 - 585
OPERATOR NAME....: ABACO OPERATING, LLC
OIL FIELD#.....: 30559166
OIL FIELD NAME...: FELKEN (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 110311 - PATRICIA FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47784 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8301

OPERATOR#, AGENT#: 000894 - 585
OPERATOR NAME....: ABACO OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 101700 UNIT.....:
ALT LSE#: 50099 EOR.....:
ALT RRC#: 47784 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP .880000
01 DAWSON COUNTY .880000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) .880000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT .880000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D .880000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
81 DAWSON CAD - BORDON .120000
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33634 F/70234 D-110311
REMARKS2: SHUTIN DEAD B-50099
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/19/2023 MNRLHSMI

LEASE#, NAME.....: 109823 - WARREN FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 69748 - 1,2, RRC DIST.: 08A FULL RI DECIMAL = .225000 DEPTH: 8600
OPERATOR#, AGENT#: 092480 - 585

OPERATOR NAME....: BRIDWELL OIL CO.
OIL FIELD#.....: 62355500
OIL FIELD NAME...: MOGI (MIDDLE SPRABERRY GIN SAN

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000 13,660
01 DAWSON COUNTY 1.000000 13,660
11 KLONDIKE ISD (DAWSON 1.000000 13,660
44 MESA UNDERGROUND WAT 1.000000 13,660
55 DAWSON CO HOSPITAL D 1.000000 13,660

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

88,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,010
LAST YR RI VAL: 1,800
LAST YR 8/8 VAL: 14,810

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P&A BOTH WELLS 3/3/23
REMARKS2: REMOVE TY24
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/28/2023 MNRLRPRI

LEASE#, NAME.....: 110155 - EVERTS 20 FULL WI DECIMAL = .802400 #WELLS: 2
RRC#, WELL#.....: 43782 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .197600 DEPTH: 13000
OPERATOR#, AGENT#: 072503 - 608

OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
82	KLONDIKE ISD(MARTIN)	1.000000	47,010	1	1,178	0	0	71.46	5.36	5.36	.00	67546
				2	1,001	0	0	73.20	5.49	5.49	.00	58812
					=====	=====	=====					=====
					2,179	0	0					126,358

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	67546	60000	7,546	7,068	15648
2	0	0	58812	55080	3,732	3,066	12057
	=====	=====	=====	=====	=====	=====	=====
	0	0	126358	115080	11,278	10,134	27705

\$/BBLRESV: 5.80 EQUIP VAL: 9,162
\$/BBLPROD: 3,609 WI OIL VAL: 10,134 RI OIL VAL: 27,705
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 47,010 WI TOTAL: 19,300 RI TOTAL: 27,710

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE: 8.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,000	3.5		
1	15.0 99		
10.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,170
LAST YR RI VAL: 53,760
LAST YR 8/8 VAL: 80,930

LAST YR OIL PROD: 1,266
LAST YR GAS PROD:

REMARKS1: 317-38259,8614, M-152685
REMARKS2: 750740,759794 D-110155
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 3/28/2023 MNRLRPRI

LEASE#, NAME.....: 990200 - WELL=JU=SLAUGHTER-TRICE(WATUSI FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51423 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500

OPERATOR#, AGENT#: 072503 - 608
OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

82 KLONDIKE ISD(MARTIN)

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0	0	0					0
---	---	---	--	--	--	--	---

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0	0	0	0	0	0	0
---	---	---	---	---	---	---

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 97.21 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/20986 M-990023
REMARKS2: D-990200
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/20/2023 MNRLHSMI

LEASE#, NAME.....: 63500 - UNITED PRESBYTERIAN CHURCH FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 19681 - 2 RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 11800
OPERATOR#, AGENT#: 700976 - 608
OPERATOR NAME....: RELENTLESS PERMIAN O
OIL FIELD#.....: 34961250
OIL FIELD NAME...: GIN (MISS.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 DAWSON CO CENTRAL AP 1.000000
01 DAWSON COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
10 LAMESA ISD (DAWSON) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
44 MESA UNDERGROUND WAT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
55 DAWSON CO HOSPITAL D 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-30474
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/02/2023 MNRLHSMI

LEASE#, NAME.....: 13800 - COCHRAN N P FULL WI DECIMAL = .812500 #WELLS: 9
RRC#, WELL#.....: 18403 - RRC DIST.: 08A FULL RI DECIMAL = .187500 DEPTH: 4934

OPERATOR#, AGENT#: 100109 - 650
OPERATOR NAME.....: WINN OPERATING, LLC
OIL FIELD#.....: 96062001
OIL FIELD NAME...: WELCH

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	DAWSON CO CENTRAL AP	1.000000	265,500	1	3,456	0	0	70.44	6.27	6.27	.00	197796
01	DAWSON COUNTY	1.000000	265,500	2	3,124	0	0	72.15	6.41	6.41	.00	183135
13	DAWSON ISD (DAWSON)	1.000000	265,500	3	2,843	0	0	73.90	6.56	6.56	.00	170704
44	MESA UNDERGROUND WAT	1.000000	265,500	4	2,587	0	0	75.69	6.71	6.71	.00	159096
55	DAWSON CO HOSPITAL D	1.000000	265,500		12,010	0	0					710,731

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	197796	138000	59,796	56,004	42939
2	0	0	183135	140760	42,375	34,814	35183
3	0	0	170704	143575	27,129	19,551	29022
4	0	0	159096	146446	12,650	7,997	23936
	0	0	710731	568781	141,950	118,366	131080

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 95.82 GAS WI GR PRICE: 9.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.39
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

138,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: 1.000 De/Dt: 10.0 / 9.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 20,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 79,780
LAST YR RI VAL: 100,430
LAST YR 8/8 VAL: 180,210

LAST YR OIL PROD: 3,353
LAST YR GAS PROD:

REMARKS1: P-5
REMARKS2: P&A #3-3/11 WIW-3
MC1: P
MC2: V21

JOB#, NAME.....: 505800 - DAWSON CO CENTRAL APPR DIST

** SUMMARY PAGE **

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	WI OIL REVENUE
1	36247415	76429428	0	1939977625
2	23103666	55857035	0	1267445466
3	17336884	44400792	0	974313807
4	13682587	36631422	0	786955174
5	11279033	31227407	0	664533189
6	9522158	27158147	0	574587925
7	7953791	23414027	0	479592493
8	6804161	20651088	0	409999960
9	5753392	17838945	0	346494573
10	4774657	14984291	0	287764637
11	3539533	9952498	0	214025173
12	2690925	7526753	0	162997347
13	1681257	4591986	0	102224786
14	1161056	3076044	0	70738485
15	837781	2349126	0	51160609
16	612866	1493444	0	37514740
17	396971	806135	0	24682499
18	215097	259741	0	13652122
19	157233	141319	0	10152196
20	88730	53338	0	5600737
21	64636	23159	0	4065000
22	34957	1565	0	2280924
23	26606	1377	0	1792051
24	24794	1212	0	1670083
25	4536	0	0	307056
26	4264	0	0	288632
27	4008	0	0	271314
28	3768	0	0	255035
	=====	=====	=====	=====
	148006762	378870279	0	8435343638

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	256,436,630	0	2,196,414,255	461,479,515	1,728,401,446	1,617,958,058	658,393,757
2	190,869,648	0	1,458,315,114	449,204,954	1,005,110,160	824,609,823	385,647,858
3	154,695,542	0	1,129,009,349	437,740,649	689,268,700	495,707,899	264,000,267
4	130,583,411	0	917,538,585	415,023,766	500,514,819	315,580,989	190,397,037
5	113,677,276	0	778,210,465	402,449,710	375,260,755	207,501,557	142,812,684
6	101,048,530	0	675,636,455	390,245,342	285,391,113	138,436,293	109,726,047
7	87,122,902	0	566,715,395	356,261,382	210,454,013	89,553,027	81,716,520
8	76,805,559	0	486,805,519	331,405,369	155,400,150	58,001,767	62,291,934
9	66,113,684	0	412,608,257	299,026,783	113,581,474	37,185,254	46,837,087
10	55,623,966	0	343,388,603	263,313,916	80,074,687	22,994,928	34,402,326
11	37,090,256	0	251,115,429	196,405,557	54,709,872	13,781,952	21,953,110
12	28,182,083	0	191,179,430	154,845,790	36,333,640	8,021,875	14,691,442
13	17,239,426	0	119,464,212	95,447,216	24,016,996	4,646,300	8,029,395
14	11,456,633	0	82,195,118	66,309,179	15,885,939	2,698,635	4,836,265
15	8,760,940	0	59,921,549	49,714,307	10,207,242	1,522,594	3,098,853
16	5,641,419	0	43,156,159	37,086,810	6,069,349	796,659	1,953,369
17	3,295,463	0	27,977,962	24,745,004	3,232,958	375,719	1,036,617
18	891,570	0	14,543,692	12,670,341	1,873,351	192,512	435,730
19	455,310	0	10,607,506	9,526,131	1,081,375	98,273	255,407
20	185,440	0	5,786,177	5,233,499	552,678	44,739	136,872
21	78,932	0	4,143,932	3,828,079	315,853	22,759	88,637
22	1,758	0	2,282,682	2,103,310	179,372	11,505	35,262
23	1,547	0	1,793,598	1,679,690	113,908	6,404	21,024
24	1,361	0	1,671,444	1,600,806	70,638	3,409	17,461
25	0	0	307,056	271,052	36,004	1,453	2,196
26	0	0	288,632	271,052	17,580	622	1,827
27	0	0	271,314	271,052	262	8	1,520
28	0	0	255,035	271,052	16,017-	436-	1,264
	=====	=====	=====	=====	=====	=====	=====
	1,346,259,286	0	9,781,602,924	4,468,431,313	5,298,138,317	3,839,754,577	2,032,821,768

EQUIP VAL: 19,122,099

WI OIL VAL: 3,304,633,951

GAS VAL: 535,114,786

PRD VAL: 6,990-

RI OIL VAL: 1,744,156,568

GAS VAL: 288,658,395

PRD VAL: 0

8/8 VALUE: 5,891,678,810

WI TOTAL: 3,858,863,850

RI TOTAL: 2,032,814,960